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AMENDED RETURN

Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No. 1545-0052

2015

Department of the Treasury
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2015 or tax year beginning

, and ending

Name of foundation THE LASZLO N. TAUBER FAMILY FOUNDATION INC		A Employer identification number 30-0208793
Number and street (or P.O. box number if mail is not delivered to street address) 6600 EXECUTIVE BLVD	Room/suite 600	B Telephone number 301.231.8334
City or town, state or province, country, and ZIP or foreign postal code NORTH BETHESDA, MD 20852		C If exemption application is pending, check here ☐
D Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☒ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
E Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
F Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 137,982,314. (Part I, column (d) must be on cash basis.)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received			N/A	
2 Check ☒ if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	1,331,790.	1,331,790.		STATEMENT 1
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	1,703,083.			
b Gross sales price for all assets on line 6a	14,696,176.			
7 Capital gain net income (from Part IV, line 2)		1,703,083.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less: Cost of goods sold				
c Gross profit or (loss)				
11 Other income	1,575,635.	1,595,810.		STATEMENT 2
12 Total. Add lines 1 through 11	4,610,508.	4,630,683.		
13 Compensation of officers, directors, trustees, etc.	744,705.	446,823.		297,882.
14 Other employee salaries and wages	4,955.	2,973.		1,982.
15 Pension plans, employee benefits	119,322.	71,593.		47,729.
16a Legal fees	5,893.	3,536.		2,357.
b Accounting fees	81,889.	49,133.		32,756.
c Other professional fees	742,502.	608,143.		134,359.
17 Interest				
18 Taxes	41,001.	40,142.		0.
19 Depreciation and depletion				
20 Occupancy	70,892.	42,535.		28,357.
21 Travel, conferences, and meetings	13,667.	8,200.		5,467.
22 Printing and publications				
23 Other expenses	193,122.	166,995.		26,127.
24 Total operating and administrative expenses. Add lines 13 through 23	2,017,948.	1,440,073.		577,016.
25 Contributions, gifts, grants paid	7,032,002.			7,032,002.
26 Total expenses and disbursements. Add lines 24 and 25	9,049,950.	1,440,073.		7,609,018.
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	-4,439,442.			
b Net investment income (if negative, enter -0-)		3,190,610.		
c Adjusted net income (if negative, enter -0-)			N/A	

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LHA For Paperwork Reduction Act Notice, see instructions.

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2015.05080 THE LASZLO N. TAUBER FAMILY B4899.12

**THE LASZLO N. TAUBER FAMILY
FOUNDATION INC**

30-0208793

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		3,503,089.	3,168,856.	3,168,856.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges		197,941.	10,287.	10,287.
	10a	Investments - U.S. and state government obligations STMT 11		1,242,386.	874,034.	874,034.
	b	Investments - corporate stock STMT 12		40,369,212.	35,225,539.	35,225,539.
	c	Investments - corporate bonds STMT 13		6,479,648.	6,549,837.	6,549,837.
	Liabilities	11	Investments - land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation ▶				
12		Investments - mortgage loans				
13		Investments - other STMT 14		55,693,768.	54,108,169.	61,126,777.
14		Land, buildings, and equipment: basis ▶				
		Less: accumulated depreciation ▶				
15		Other assets (describe ▶ STATEMENT 15)		41,280,502.	31,026,984.	31,026,984.
16		Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		148,766,546.	130,963,706.	137,982,314.
17		Accounts payable and accrued expenses				
18		Grants payable				
Net Assets or Fund Balances	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶ STATEMENT 16)		559,822.	584,693.	
23	Total liabilities (add lines 17 through 22)		559,822.	584,693.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☐					
	and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ☒					
	and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds		0.	0.	
28	Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.		
29	Retained earnings, accumulated income, endowment, or other funds		148,206,724.	130,379,013.		
30	Total net assets or fund balances		148,206,724.	130,379,013.		
31	Total liabilities and net assets/fund balances		148,766,546.	130,963,706.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	148,206,724.
2	Enter amount from Part I, line 27a	2	-4,439,442.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 9	3	473,373.
4	Add lines 1, 2, and 3	4	144,240,655.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 10	5	13,861,642.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	130,379,013.

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FOUNDATION INC**

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SALE OF PUBLIC SECURITIES		P		
b CAPITAL GAINS FROM LP K-1S		P		
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 14,497,150.		12,993,093.	1,504,057.
b 199,026.			199,026.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			1,504,057.
b			199,026.
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	1,703,083.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	7,690,564.	144,875,277.	.053084
2013	7,903,447.	143,072,773.	.055241
2012	8,091,192.	147,522,977.	.054847
2011	8,072,989.	157,034,761.	.051409
2010	7,851,319.	163,397,099.	.048051

2 Total of line 1, column (d)	2	.262632
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.052526
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	140,340,792.
5 Multiply line 4 by line 3	5	7,371,540.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	31,906.
7 Add lines 5 and 6	7	7,403,446.
8 Enter qualifying distributions from Part XII, line 4	8	7,609,018.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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FOUNDATION INC

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		1	31,906.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		2	0.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		3	31,906.
3 Add lines 1 and 2		4	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		5	31,906.
5 Tax based on investment income Subtract line 4 from line 3 If zero or less, enter -0-			
6 Credits/Payments			
a 2015 estimated tax payments and 2014 overpayment credited to 2015	6a 17,139.	7	57,139.
b Exempt foreign organizations - tax withheld at source	6b	8	253.
c Tax paid with application for extension of time to file (Form 8868)	6c 40,000.	9	
d Backup withholding erroneously withheld	6d	10	24,980.
7 Total credits and payments Add lines 6a through 6d		11	0.
8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached			
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	24,980.		
11 Enter the amount of line 10 to be Credited to 2016 estimated tax	Refunded		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) NONE		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW.TAUBERFOUNDATION.ORG	X	
14 The books are in care of JAY GROSSMAN Telephone no (301) 231-8334 Located at 6000 EXECUTIVE BLVD, STE. 600, NORTH BETHESDA, MD ZIP+4 20852		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15 N/A		
16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ISRAEL	X	

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No If "Yes," list the years N/A		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here N/A		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 17		744,705.	119,322.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
WESTWOOD MANAGEMENT LLC 354 DOWNS BLVD #106, FRANKLIN, TN 37064	REAL ESTATE DEVELOPMENT CONSULTA	416,444.
KAHN, LITWIN, RENZA & CO., LTD 951 NORTH MAIN STREET, PROVIDENCE, RI 02904	ACCOUNTING/TAX SERVICES	68,804.
STEPHEN M. DOBBS 128 WATERSIDE CIRCLE, SAN RAFAEL, CA 94903	CONSULTING	44,970.
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0.

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Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	55,846,300.
b	Average of monthly cash balances	1b	3,336,605.
c	Fair market value of all other assets	1c	83,295,056.
d	Total (add lines 1a, b, and c)	1d	142,477,961.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	142,477,961.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	2,137,169.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	140,340,792.
6	Minimum investment return. Enter 5% of line 5	6	7,017,040.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	7,017,040.
2a	Tax on investment income for 2015 from Part VI, line 5	2a	31,906.
b	Income tax for 2015 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	31,906.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	6,985,134.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	6,985,134.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	6,985,134.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	7,609,018.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	7,609,018.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	31,906.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	7,577,112.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				6,985,134.
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only			5,194,157.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2015				
a From 2010				
b From 2011				
c From 2012				
d From 2013				
e From 2014				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 7,609,018.				
a Applied to 2014, but not more than line 2a			5,194,157.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2015 distributable amount				2,414,861.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below.				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2015 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2016				4,570,273.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2011				
b Excess from 2012				
c Excess from 2013				
d Excess from 2014				
e Excess from 2015				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling

- b**
- Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(I)(3) or ☐ 4942(I)(5)

- 2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

- b 85% of line 2a**

- c** Qualifying distributions from Part XII,
line 4 for each year listed

- d** Amounts included in line 2c not used directly for active conduct of exempt activities

- e** Qualifying distributions made directly for active conduct of exempt activities
Subtract line 2d from line 2c

- 3** Complete 3a, b, or c for the

- a "Assets" alternative test - enter
(1) Value of all assets

- (2) Value of assets qualifying under section 4942(j)(3)(B)(i)**

- b** "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

- c "Support" alternative test - enter**

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

- (3) Largest amount of support from an exempt organization**

- (4) Gross investment income

[illegible]

Part XV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

- ### **1 Information Regarding Foundation Managers:**

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

- b The form in which applications should be submitted and information and materials they should include**

- c Any submission deadlines**

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ACCESS INSTITUTE FOR PSYCHOLOGICAL SERVICES 110 GOUGH STREET, SUITE 301 SAN FRANCISCO, CA 94101	NONE	PUBLIC CHARITY	FUNDING FOR PSYCHOLOGY SCHOLARSHIPS	84,000.
ALLIANT INTERNATIONAL UNIVERSITY ONE BEACH STREET #200 SAN FRANCISCO, CA 94133	NONE	PUBLIC CHARITY	TO SUPPORT FELLOWSHIP IN CLINICAL PSYCHOLOGY	150,000.
AMERICAN FRIENDS OF ITIM 247 WEST 36TH ST., 5TH FLOOR NEW YORK, NY 10018	NONE	PUBLIC CHARITY	GENERAL SUPPORT	36,000.
AMERICAN FRIENDS OF KISHORIT PO BOX 370362 WEST HARTFORD, CT 06137	NONE	PUBLIC CHARITY	GENERAL SUPPORT	50,000.
AMERICAN FRIENDS OF NIPI 5825 S. DORCHESTER AVE, APT 9W CHICAGO, IL 60637	NONE	PUBLIC CHARITY	GENERAL SUPPORT	200,000.
Total			SEE CONTINUATION SHEET(S)	7,032,002.
b Approved for future payment				
ALLIANT INTERNATIONAL UNIVERSITY ONE BEACH STREET #200 SAN FRANCISCO, CA 94133	NONE	PUBLIC CHARITY	TO SUPPORT FELLOWSHIP IN CLINICAL PSYCHOLOGY	150,000.
AMERICAN FRIENDS OF HEBREW UNIVERSITY ONE BATTERY PARK PLAZA, 25TH FLOOR NEW YORK, NY 10004	NONE	PUBLIC CHARITY	GENERAL SUPPORT	7,712.
AMERICAN SOCIETY OF UNIVERSITY OF HAIFA 80 BROAD ST., SUITE 2102 NEW YORK, NY 10004	NONE	PUBLIC CHARITY	GENERAL SUPPORT	3,140,424.
Total			SEE CONTINUATION SHEET(S)	7,550,348.

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514 -		(e)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		Related or exempt function income
1 Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments						
4 Dividends and interest from securities			14	1,331,790.		
5 Net rental income or (loss) from real estate						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income			14	1,595,810.		
8 Gain or (loss) from sales of assets other than inventory			18	1,703,083.		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue						
a UBIT FROM LPS	900099	-20,175.				
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)		-20,175.		4,630,683.		0.
13 Total. Add line 12, columns (b), (d), and (e)						4,610,508.

(See worksheet in line 13 instructions to verify calculations.)

[illegible]

Form **990-PF** (2015)

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AMERICAN SOCIETY OF TECHINON 55 EAST 59TH ST NEW YORK, NY 10022	NONE	PUBLIC CHARITY	JEROME & ROSE GROSSMAN SCHOLARSHIP FUND	10,000.
AMERICAN SOCIETY OF THE UNIVERSITY OF HAIFA 80 BROAD ST., SUITE 2102 NEW YORK, NY 10004	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,737,793.
AVON FOUNDATION FOR WOMEN PO BOX 742509 CINCINNATI, OH 45274	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,822.
BARD COLLEGE 30 CAMPUS ROAD ANNANDALE-ON-HUDSON, NY 12504	NONE	PUBLIC CHARITY	GENERAL SUPPORT	15,000.
BATON ROUGE YOUTH COALITION 555 SPANISH TOWN ROAD, #8 BATON ROUGE, LA 70802	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000.
BREAST CANCER FUND 1388 SUTTER STREET, SUITE 400 SAN FRANCISCO, CA 94109	NONE	PUBLIC CHARITY	GENERAL SUPPORT	50,000.
CALIFORNIA PACIFIC MEDICAL CENTER 2015 STEINER STREET SAN FRANCISCO, CA 94115	NONE	PUBLIC CHARITY	DEVELOPMENT OF INTERNSHIPS IN CLINICAL PSYCHOLOGY	197,500.
CHABAD HOUSE OF GREATER BOSTON 491 COMMONWEALTH AVENUE BOSTON, MA 02115	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000.
CHABAD OF NASHOBA VALLEY 26 TADMUCK ROAD WESTFORD, MA 01886	NONE	PUBLIC CHARITY	GENERAL SUPPORT	25,000.
CHILDREN'S COUNCIL OF SAN FRANCISCO 445 CHURCH STREET SAN FRANCISCO, CA 94114	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000.
Total from continuation sheets				6,512,002.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CITY ARTS & LECTURES 1955 SUTTER STREET SAN FRANCISCO, CA 94115	NONE	PUBLIC CHARITY	TO SUPPORT STUDENT EDUCATIONAL ACTIVITIES	161,000.
COMMITTEE OF CONCERNED SCIENTISTS 400 EAST 85TH STREET, APT. 10K NEW YORK, NY 10028	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000.
COMMUNITIES ENGAGING WITH DIFFERENCE & RELIGION INC (CEDAR) 610 CENTRE STREET, SUITE A NEWTON, MA 02458	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000.
CONCORD COMMUNITY MUSIC SCHOOL 23 WALL STREET CONCORD, NH 03301	NONE	PUBLIC CHARITY	GENERAL SUPPORT	12,500.
CONGREGATION BETH ISRAEL 1630 BANCROFT WAY BERKELEY, CA 94703	NONE	PUBLIC CHARITY	GENERAL SUPPORT	25,000.
CONGREGATION EMANU-EL TWO LAKE STREET SAN FRANCISCO, CA 94118	NONE	PUBLIC CHARITY	GENERAL SUPPORT	75,000.
CONGREGATION RODEF SHALOM 170 N. SAN PEDRO ROAD SAN RAFAEL, CA 94903	NONE	PUBLIC CHARITY	GENERAL SUPPORT	199,500.
FRIENDS OF SAN FRANCISCO PUBLIC LIBRARY 710 VAN NESS AVENUE SAN FRANCISCO, CA 94102	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000.
HABITAT FOR HUMANITY 6295 EDSALL ROAD, SUITE 102 ALEXANDRIA, VA 22312	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,250.
INSTITUTE OF AGING/BAY AREA JEWISH HEALING 330 GEARY BLVD., 3RD FLOOR WEST SAN FRANCISCO, CA 91448	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JEWISH COMMUNITY CENTER OF SAN FRANCISCO 3200 CALIFORNIA STREET SAN FRANCISCO, CA 94118	NONE	PUBLIC CHARITY	GENERAL SUPPORT	225,000.
JEWISH COMMUNITY FEDERATION OF SAN FRANCISCO 121 STEUART STREET SAN FRANCISCO, CA 94105	NONE	PUBLIC CHARITY	GENERAL SUPPORT	80,538.
JEWISH COMMUNITY HIGH SCHOOL OF THE BAY 1835 ELLIS STREET SAN FRANCISCO, CA 94115	NONE	PUBLIC CHARITY	SCHOLARSHIP PROGRAM	10,000.
JEWISH COMMUNITY RELATIONS COUNCIL 121 STEUART STREET, #301 SAN FRANCISCO, CA 94105	NONE	PUBLIC CHARITY	GENERAL SUPPORT	50,000.
JEWISH FAMILY & CHILDREN'S SERVICE 2150 POST STREET SAN FRANCISCO, CA 94115	NONE	PUBLIC CHARITY	SOCIAL SERVICES TO THE SAN FRANCISCO AREA COMMUNITY	365,000.
JEWISH LEARNING WORKS 639 14H AVENUE SAN FRANCISCO, CA 94118	NONE	PUBLIC CHARITY	GENERAL SUPPORT	70,050.
JEWISH SOCIAL SERVICES AGENCY 200 WOOD HILL ROAD ROCKVILLE, MD 20850	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,500.
MCITP FAMILY SUPPORT NETWORK (DREAM TEAM) 51 MONROE STREET, SUITE 1700 ROCKVILLE, MD 20850	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,250.
MICHAEL J. FOX FOUNDATION FOR PARKINSON'S RESEARCH P.O. BOX 4777 NEW YORK, NY 10163	NONE	PUBLIC CHARITY	GENERAL PURPOSE	500.
NEW ISRAEL FUND 1101 14TH STREET, SIXTH FLOOR WASHINGTON, DC 20005	NONE	PUBLIC CHARITY	COMMITTED TO PROMOTE DEMOCRATIC CHANGE WITHIN ISRAEL	548,200.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
OSHER MARIN JEWISH COMMUNITY CENTER 200 NORTH SAN PEDRO ROAD SAN RAFAEL, CA 94903	NONE	PUBLIC CHARITY	GENERAL SUPPORT	21,000.
PAN MASSACHUSETTS CHALLENGE 77 4TH AVENUE NEEDHAM, MA 02494	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,800.
PEF ISRAEL ENDOWMENT FUNDS INC 317 MADISON AVENUE, SUITE 607 NEW YORK, NY 10017	NONE	PUBLIC CHARITY	GENERAL SUPPORT	374,399.
PROJECT HEALING WATERS-FLY FISHING INC. PO BOX 695 LA PLATA, MD 20646	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,250.
RI COALITION AGAINST DOMESTIC VIOLENCE 422 POST ROAD, SUITE 102 WARWICK, RI 02888	NONE	PUBLIC CHARITY	FUNDING FOR PSYCHOLGICAL RESEARCH	150,000.
SAN FRANCISCO FOOD BANK 900 PENNSYLVANIA AVENUE SAN FRANCISCO, CA 94107	NONE	PUBLIC CHARITY	GENERAL SUPPORT	12,500.
SAN FRANCISCO GENERAL HOSPITAL FOUNDATION 2789 25TH STREET SUITE 2028 SAN FRANCISCO, CA 94110	NONE	PUBLIC CHARITY	GENERAL SUPPORT	110,000.
SAN FRANCISCO REGIONAL CANCER FOUNDATION 1200 GOUGH ST, SUITE 500 SAN FRANCISCO, CA 94109	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000.
STEPPING STONES SHELTER INC. PO BOX 712 ROCKVILLE, MD 20848	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,500.
TIDES CENTER PO BOX 10102 OAKLAND, CA 94610	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TIPPING POINT COMMUNITY 220 MONTGOMERY STREET, #850 SAN FRANCISCO, CA 94104	NONE	PUBLIC CHARITY	SUPPORT FOR MENTALLY ILL IN SAN FRANCISCO BAY AREA	950,000.
U.S. FRIENDS OF YAD EZRAH 12A NORTH AIRMONT ROAD SUFFERN, NY 10901	NONE	PUBLIC CHARITY	GENERAL SUPPORT	100,000.
UC REGENTS 401 PAMASSUS AVENUE SAN FRANCISCO, CA 94143	NONE	PUBLIC CHARITY	PSYCHOLOGICAL RESEARCH	50,000.
UCSF FOUNDATION 220 MONTGOMERY STREET, 5TH FLOOR, UCSF BOX 0248 SAN FRANCISCO, CA 94143	NONE	PUBLIC CHARITY	GENERAL SUPPORT	37,500.
UNIVERSITY OF CALIFORNIA, DAVIS ONE SHIELDS AVENUE DAVIS, CA 95616	NONE	PUBLIC CHARITY	GENERAL SUPPORT	15,000.
UPSTART BAY AREA 560 MISSION STREET, #1395 SAN FRANCISCO, CA 94105	NONE	PUBLIC CHARITY	GENERAL SUPPORT	75,000.
USA WARRIORS HOCKEY 1461 JORDAN AVENUE CROFTON, MD 21114	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,500.
WASHINGTON SQUARE MINYON PO BOX 392 BROOKLINE, MA 02446	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,800.
WALT WHITMAN HIGH SCHOOL 7613 QUINTANA COURT BETHESDA, MD 20817	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000.
THE FRIENDLY KITCHEN 2 SOUTH COMMERCIAL STREET CONCORD, NH 03302	NONE	PUBLIC CHARITY	GENERAL SUPPORT	500.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SUNFLOWER BAKERY 8507 ZIGGY LANE GAITHERSBURG, MD 20878	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,250.
RHODE ISLAND HISTORICAL SOCIETY 110 BENEVOLENT STREET PROVIDENCE, RI 02906	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000.
PAVE THE WAY FOUNDATION INC 395 TWIN LANE SOUTH WANTAGH, NY 11793	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000.
NLI USA, INC 25 WEST 45TH STREET, #1405 NEW YORK, NY 10036	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000.
NEIGHBORHOOD GOOD SAMARITAN CENTER INC. 3557 N. SHARON AMITY ROAD, SUITE 102 CHARLOTTE, NC 28205	NONE	PUBLIC CHARITY	GENERAL SUPPORT	70,000.
MUSE/IQUE 300 EAST GREEN STREET, 3RD FLOOR PASADENA, CA 91101	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000.
HADASSAH 1320 CENTRE STREET, SUITE 205 NEWTON CENTER, MA 02459	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000.
FRIENDS OF AKIM USA INC 633 THIRD AVENUE, 21ST FLOOR NEW YORK, NY 10017	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000.
CONGREGATION KEHILLAS HEARTHSTONE 1029 HEARTHSTONE DRIVE LAKEWOOD, NJ 08701	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000.
CHARLOTTE MUSEUM OF HISTORY 3500 SHAMROCK DRIVE CHARLOTTE, NC 28215	NONE	PUBLIC CHARITY	GENERAL SUPPORT	72,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHABAD LUBAVITCH OF DOYLESTOWN PO BOX 714 DOYLESTOWN, PA 18901	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000.
BOSCAWEN HISTORICAL SOCIETY 357 QUEEN STREET BOSCAWEN, NH 03303	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000.
THE MARVIN PROJECT PO BOX 10102 OAKLAND, CA 94115	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000.
THE CIESLA FOUNDATION 5005 LINNEAN AVENUE, NW WASHINGTON, DC 20008	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000.
SHOLOM SCHOOL OF SAN FRANCISCO 862-28TH AVENUE SAN FRANCISCO, CA 94121	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000.
QUANTUM LEAP HEALTH CARE COLLAB 3450 CALIFORNIA STREET SAN FRANCISCO, CA 94118	NONE	PUBLIC CHARITY	BREAST CANCER RESEARCH	88,000.
JEWISH HOME OF SAN FRANCISCO 302 SILVER AVENUE SAN FRANCISCO, CA 94112	NONE	PUBLIC CHARITY	GENERAL SUPPORT	50,000.
JEWISH FILM INSTITUTE 145 NINTH STREET, SUITE 200 SAN FRANCISCO, CA 94103	NONE	PUBLIC CHARITY	GENERAL SUPPORT	50,000.
HOMELESS PRENATAL PROGRAM INC 2500 18TH STREET SAN FRANCISCO, CA 94110	NONE	PUBLIC CHARITY	TO SUPPORT MENTAL HEALTH	100,000.
FRIENDS OF PATIENTS AT NIH PO BOX 340139 BETHESDA, MD 20827	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,600.
Total from continuation sheets				

3 Grants and Contributions Paid During the Year (Continuation)

523631
04-01-15

Part XV Supplementary Information

3 Grants and Contributions Approved for Future Payment (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CALIFORNIA PACIFIC MEDICAL CENTER 2015 STEINER STREET SAN FRANCISCO, CA 94115	NONE	PUBLIC CHARITY	DEVELOPMENT OF INTERNSHIPS IN CLINICAL PSYCHOLOGY	275,000.
CENTRAL EUROPE CENTER FOR RESEARCH AND DOCUMENTATION, INC. C/O PAUL PARIS, CPA, 3600 PIEDMONT ROAD, #600 ATLANTA, GA 30305	NONE	PUBLIC CHARITY	GENERAL SUPPORT	36,000.
COMBINED JEWISH PHILANTHROPIES 126 HIGH STREET BOSTON, MA 02110	NONE	PUBLIC CHARITY	SERVICES TO ADULTS WITH PSYCHIATRIC DISABILITIES	500,000.
CONCORD COMMUNITY MUSIC SCHOOL 23 WALL STEET CONCORD, NH 03301	NONE	PUBLIC CHARITY	GENERAL SUPPORT	12,500.
JEWISH FAMILY & CHILDREN'S SERVICE 2150 POST STREET SAN FRANCISCO, CA 94115	NONE	PUBLIC CHARITY	SOCIAL SERVICES TO THE SAN FRANCISCO AREA COMMUNITY	35,000.
SAN FRANCISCO GENERAL HOSPITAL 2789 25TH STREET SUITE 2028 SAN FRANCISCO, CA 94110	NONE	PUBLIC CHARITY	GENERAL SUPPORT	50,000.
BARD COLLEGE PO BOX 5000 ANNANDALE-ON-HUDSON, NY 12504	NONE	PUBLIC CHARITY	DREAM TO ACHIEVE PROGRAM	10,000.
BOSCAWEN HISTORICAL SOCIETY 357 QUEEN STREET BOSCAWEN, NH 03303	NONE	PUBLIC CHARITY	GENERAL SUPPORT	20,000.
BOSTON UNIVERSITY TRUSTEES 745 COMMONWEALTH AVENUE BOSTON, MA 02215	NONE	PUBLIC CHARITY	GENERAL SUPPORT	66,000.
JEWISH COMMUNITY CENTER OF SAN FRANCISCO 3200 CALIFORNIA STREET SAN FRANCISCO, CA 94118	NONE	PUBLIC CHARITY	EARLY CHILDHOOD EDUCATION PROGRAM	175,000.
Total from continuation sheets				4,252,212.

3 Grants and Contributions Approved for Future Payment (Continuation)

523635
04-01-15

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
DIVIDENDS FROM BROKERAGE ACCTS	1,031,985.	0.	1,031,985.	1,031,985.	
INTEREST FROM BROKERAGE ACCTS	253,677.	0.	253,677.	253,677.	
PARTNERSHIP & JV	46,128.	0.	46,128.	46,128.	
TO PART I, LINE 4	1,331,790.	0.	1,331,790.	1,331,790.	

FORM 990-PF OTHER INCOME STATEMENT 2

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
PARTNERSHIP & JV INCOME	1,595,810.	1,595,810.	
UBIT FROM LPS	-20,175.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	1,575,635.	1,595,810.	

FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL	5,893.	3,536.		2,357.
TO FM 990-PF, PG 1, LN 16A	5,893.	3,536.		2,357.

FORM 990-PF	ACCOUNTING FEES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ACCOUNTING AND TAX PREPARATION	81,889.	49,133.		32,756.	
TO FORM 990-PF, PG 1, LN 16B	81,889.	49,133.		32,756.	

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
CONSULTING	54,244.	32,546.		21,698.	
INVESTMENT MNGMNT & CUSTODIAL FEES	251,884.	251,884.		0.	
ADMIN SUPPORT	54,267.	54,267.		0.	
OTHER INVESTMENT EXPENSES	100,455.	100,455.		0.	
PERSONNEL EXPENSES-ISRAEL OPERATIONS	267,020.	160,212.		106,808.	
PROFESSIONAL SVCS-ISRAEL OPERATIONS	14,632.	8,779.		5,853.	
TO FORM 990-PF, PG 1, LN 16C	742,502.	608,143.		134,359.	

FORM 990-PF	TAXES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN TAXES	40,142.	40,142.		0.	
FEDERAL TAXES	859.	0.		0.	
TO FORM 990-PF, PG 1, LN 18	41,001.	40,142.		0.	

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	9
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DESCRIPTION	AMOUNT
BOOK/TAX DIFFERENCES IN PARTNERSHIP INCOME	473,373.
TOTAL TO FORM 990-PF, PART III, LINE 3	473,373.

FORM 990-PF	OTHER DECREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	10
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DESCRIPTION	AMOUNT
UNREALIZED DEPRECIATION ON INVESTMENTS	3,605,031.
IMPAIRMENT LOSS ON OTHER INVESTMENTS	10,256,611.
TOTAL TO FORM 990-PF, PART III, LINE 5	13,861,642.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT	11
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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
US OBLIGATIONS	X		874,034.	874,034.
TOTAL U.S. GOVERNMENT OBLIGATIONS			874,034.	874,034.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			874,034.	874,034.

FORM 990-PF	CORPORATE STOCK	STATEMENT	12
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE EQUITIES	35,225,539.	35,225,539.
TOTAL TO FORM 990-PF, PART II, LINE 10B	35,225,539.	35,225,539.

FORM 990-PF	CORPORATE BONDS	STATEMENT	13
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS	6,549,837.	6,549,837.
TOTAL TO FORM 990-PF, PART II, LINE 10C	6,549,837.	6,549,837.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	14
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
PARTNERSHIP INTERESTS & ALTERNATIVE INVS.	FMV	54,108,169.	61,126,777.
TOTAL TO FORM 990-PF, PART II, LINE 13		54,108,169.	61,126,777.

FORM 990-PF	OTHER ASSETS	STATEMENT	15
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DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
LAND, 4600 KING STREET, ALEXANDRIA, VA	41,253,823.	31,000,000.	31,000,000.
ORGANIZATIONAL COSTS & OTHER ASSETS RELATED TO ISRAEL OPERATIONS	26,679.	26,984.	26,984.
TO FORM 990-PF, PART II, LINE 15	41,280,502.	31,026,984.	31,026,984.

FORM 990-PF	OTHER LIABILITIES	STATEMENT	16
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DESCRIPTION	BOY AMOUNT	EOY AMOUNT
PAYROLL, PAYROLL TAXES AND OTHER DEFERRED REVENUE	46,752. 513,070.	71,623. 513,070.
TOTAL TO FORM 990-PF, PART II, LINE 22	559,822.	584,693.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS STATEMENT 17
 TRUSTEES AND FOUNDATION MANAGERS

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
INGRID D. TAUBER 6000 EXECUTIVE BLVD, STE 600 NORTH BETHESDA, MD 20854	PRESIDENT/DIRECTOR 10.00	125,000.	13,170.	0.
ALFRED I. TAUBER 6000 EXECUTIVE BLVD, STE 600 NORTH BETHESDA, MD 20854	SECR./TREAS./DIRECTOR 10.00	125,000.	26,746.	0.
SYLVIA TESSLER-LOZOWICK 5 ALROI STREET JERUSALEM, ISRAEL 92108	EXECUTIVE DIRECTOR 40.00	107,695.	21,135.	0.
JAY H. GROSSMAN 6000 EXECUTIVE BLVD, STE 600 NORTH BETHESDA, MD 20854	CONTROLLER 40.00	121,045.	17,698.	0.
SHARI HALL 6000 EXECUTIVE BLVD, STE 600 NORTH BETHESDA, MD 20854	ACCOUNTANT 40.00	82,972.	21,925.	0.
ROGER PIES 6000 EXECUTIVE BLVD, STE 600 NORTH BETHESDA, MD 20854	COUNSEL 24.00	182,993.	18,648.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		744,705.	119,322.	0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	7
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OFFICE EXPENSES	65,317.	39,190.		26,127.
PARTNERSHIP FLOW-THRU EXPENSES	127,805.	127,805.		0.
TO FORM 990-PF, PG 1, LN 23	193,122.	166,995.		26,127.
