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DLN: 93491320026396

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public. ▶ Information about Form 990-PF and its instructions is at <u>www.irs.gov/form990pf</u>.

Inspection

For	caler	ndar year 2015, or tax year beginning 01-0	1-2015	, a	nd ending 1	2-31-2015				
	e of four	ndation X FOUNDATION INC		A Employer ide	entification numbe	er				
DO	r-A-FLE	A FOUNDATION INC			27-4360819					
Num	ber and s	street (or P O box number if mail is not delivered to street address)	Room/suite		BTelephone number (see instructions)					
95	GOODW	IN STREET			(860) 528-9838					
		state or province, country, and ZIP or foreign postal code DRD, CT 06108	C If exemption application is pending, check							
G C Ł	neck all	that apply Initial return Initial return of a f	former nublic charity		D 1 Foreign or	ganizations, check he	oro 🕨			
- 01	icek un	Final return A mended return Address change Name change	ormer public enumey		2. Foreign or	ganizations meeting	the 85%			
H Ch	neck tyr	pe of organization	re foundation		E If private fou	here and attach co	erminated			
		4947(a)(1) nonexempt charitable trust Other taxal		ı	under section	507(b)(1)(A), chec	k here			
			▼ Cash	al		tion is in a 60-montl				
		om Part II, col (c),	be on cash basıs)		under section	i 507(b)(1)(B), chec	k here			
Pa	rt I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	Revenue and expenses per (a) books	(b)	Net investment income	Adjusted net (c) income	Disbursements for chantable purposes (d) (cash basis only)			
	1	Contributions, gifts, grants, etc , received (attach								
		schedule)	250,000							
	2	Check ► ☐ If the foundation is not required to attach Sch B								
	3	Interest on savings and temporary cash investments								
	4	Dividends and interest from securities	48,520		48,059					
	5a	Gross rents								
a)	b	Net rental income or (loss)								
Reverkie	6a	Net gain or (loss) from sale of assets not on line 10	29,292							
Rev	Ь	Gross sales price for all assets on line 6a 284,897 Capital gain net income (from Part IV, line 2)			29,292					
	7 8	Net short-term capital gain			23,232					
	9	Income modifications								
	10a	Gross sales less returns and allowances								
	ь	Less Cost of goods sold								
	c	Gross profit or (loss) (attach schedule)								
	11	Other income (attach schedule)								
	12	Total.Add lines 1 through 11	327,812		77,351					
	13	Compensation of officers, directors, trustees, etc	0		0		0			
	14	Other employee salaries and wages								
Š	15	Pension plans, employee benefits								
ıse	16a	Legal fees (attach schedule)								
Expenses	b	Accounting fees (attach schedule)								
	l c	Other professional fees (attach schedule)	13,865		13,865		0			
ilve	17	Interest	_							
trat	18	Taxes (attach schedule) (see instructions)	9 589		589		0			
and Administrative	19	Depreciation (attach schedule) and depletion								
Ξ	20	Occupancy								
Ă	21	Travel, conferences, and meetings								
pu.	22	Printing and publications								
5 5	23	Other expenses (attach schedule)	1,006		1,006		0			
Operating	24	Total operating and administrative expenses.								
ě		Add lines 13 through 23	15,460		15,460		0			
Ö	25	Contributions, gifts, grants paid	141,550				141,550			
	26	Total expenses and disbursements. Add lines 24 and 25	157,010		15,460		141,550			
	27	Subtract line 26 from line 12	137,010		13,700		141,550			
	a	Excess of revenue over expenses and disbursements	170,802							
	ь	Net investment income (If negative, enter -0-)			61,891					
	c	Adjusted net income(If negative, enter -0-)								

Pa	rt II	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year			year
	1	Cash—non-interest-bearing	(a) Book Value	(b) Book Value		(c) Fair Market Value
	2	Savings and temporary cash investments	549,391	253	,476	253,476
	3	Accounts receivable ▶	313,331	233	, 170	
	3	Less allowance for doubtful accounts ▶				
	4	Pledges receivable			-	
	*	Less allowance for doubtful accounts				
	_					
	5	<u>-</u>				
	6	Receivables due from officers, directors, trustees, and other				
	_	disqualified persons (attach schedule) (see instructions)			\rightarrow	
	7	Other notes and loans receivable (attach schedule)				
		Less allowance for doubtful accounts ▶				
Ş	8	Inventories for sale or use			\longrightarrow	
4ssets	9	Prepaid expenses and deferred charges			\longrightarrow	
Ă	10a	Investments—U S and state government obligations (attach schedule)				
	ь	Investments—corporate stock (attach schedule)	688,706		,718	954,351
	С	Investments—corporate bonds (attach schedule)	685,770	943	,425	937,116
	11	Investments—land, buildings, and equipment basis ▶				
		Less accumulated depreciation (attach schedule) ▶				
	12	Investments—mortgage loans				
	13	Investments—other (attach schedule)	106,395	95	,190	91,940
	14	Land, buildings, and equipment basis >				
		Less accumulated depreciation (attach schedule) ▶				
	15	Other assets (describe ▶)				
	16	Total assets (to be completed by all filers—see the				
		ınstructions Also, see page 1, item I)	2,030,262	2,204	,809	2,236,883
	17	Accounts payable and accrued expenses				
_	18	Grants payable				
Liabilities	19	Deferred revenue				
틎	20	Loans from officers, directors, trustees, and other disqualified persons				
<u> </u>	21	Mortgages and other notes payable (attach schedule)				
_	22	Other liabilities (describe ►)				
	23	Total liabilities(add lines 17 through 22)	0		0	
S		Foundations that follow SFAS 117, check here ▶				
		and complete lines 24 through 26 and lines 30 and 31.				
ä	24	Unrestricted				
Balance	25	Temporarily restricted				
	26	Permanently restricted				
Fund		Foundations that do not follow SFAS 117, check here				
<u></u>		and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	2,030,262	2,204	,809	
Assets	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0		0	
	29	Retained earnings, accumulated income, endowment, or other funds	0		0	
Net	30	Total net assets or fund balances(see instructions)	2,030,262	2,204	,809	
_	31	Total liabilities and net assets/fund balances(see instructions)	2,030,262	2,204	,809	
Pa	rt III	Analysis of Changes in Net Assets or Fund Balances				
1		Total net assets or fund balances at beginning of year—Part II, column i	(a), line 30 (must a	gree		
		with end-of-year figure reported on prior year's return)		1		2,030,262
2		Enter amount from Part I, line 27a		2		170,802
3		Other increases not included in line 2 (itemize)		% 3		15,150
4		Add lines 1, 2, and 3		4		2,216,214
5		Decreases not included in line 2 (itemize) ▶		9 2 ₂ J 5	\Box	11,405
_		Total net assets or fund halances at end of year (line 4 minus line 5)—B	art II. column (h) l		\top	2 204 800

		the kınd(s) of property sold (e g , re ehouse, or common stock, 200 shs	·	How acquired P—Purchase (b) D—Donation	"	Pate acquired mo , day, yr)	Date sold (d) (mo , day, yr)
1a	See Additional Data	Table					
b							
С							
d							
e							
		Depreciation allowe	ed Cost	or other basis	Ή	Gair	or (loss)
(e) Gross sales price	(f) (or allowable)	I	expense of sale			(f) minus (g)
а	See Additional Data	Table			1		
b							
С							
d							
e							
Cor	nplete only for assets s	showing gain in column (h) and own	ed by the foundation	on 12/31/69			(h) gain minus
(i)	FMV as of 12/31/69	A djusted basis (j) as of 12/31/69		cess of col (ı) r col (j), ıf any	(1)		ot less than -0-) or (from col (h))
a	See Additional Data		(11)	()///	+``		· · · · · ·
b					1		
С .					+		
d					+		
e					+		
			If gain, also enter	ın Dart I. lına 7. I.	+		
2	Capital gain net inco	me or (net capital loss)	If (loss), enter -0-		2		29,292
3	Net short-term capit	al gain or (loss) as defined in sectio	ons 1222(5) and (6))			
	•	Part I, line 8, column (c) (see instru			3		
Part \	Qualification (Under Section 4940(e) for F	Reduced Tax on	Net Investme	nt Ir	ncome	
		private foundations subject to the se					
		e section 4942 tax on the distribut ot qualify under section 4940(e) D			eriod?		│ Yes 🗸 No
1 Ent	er the appropriate amo	unt in each column for each year, s	ee instructions befo	ore making any ent	ries		
	(a) period years Calendar ir tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of nonchar			(d) Distributio (col (b) divided	n ratio
, , 0	2014	135,543		2,145,160		, (=) 3.7.000	0 063185
	2013	142,225		2,180,025			0 065240
	2012	134,779		2,259,011			0 059663
	2011	125,000		2,452,464			0 050969
	2010	0		2,462,512			0 000000
2		n (d)		<u> </u>	2		0 239057
3	-	ratio for the 5-year base period—di the foundation has been in existenc		, , , , ,	3		0 047811
4	•	f noncharitable-use assets for 201	•	<u>-</u>	4		2,164,750
5	Multiply line 4 by line	23			5		103,499
6		stment income (1% of Part I, line 2			6		619
7			•	<u> </u>	7		104,118
8		ibutions from Part XII, line 4		<u> </u>	8		141,550
•		r greater than line 7, check the box				ısıng a 1% ta:	

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?

. Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names

8a Enter the states to which the foundation reports or with which it is registered (see instructions)

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation.

and Part XV

If "Yes," complete Part XIV

and addresses

<u>CT</u>

7

8h

9

10

Yes

Yes

No

No

Pai	t VII-A Statements Regarding Activities (continued)		<u> </u>	age -
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had			
	advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
	Website address ►N/A			
14	The books are in care of ►EDWARD CULLEN Telephone no ►(860)) 528-	9838	
	Located at ▶95 GOODWIN STREET EAST HARTFORD CT ZIP+4 ▶06108			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here		▶	_
	and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over	1	Yes	No
	a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial	16		No
	Accounts (FBAR) If "Yes", enter the name of the foreign country			
Pai	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1 a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? $\qquad \qquad \qquad$			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? $\qquad \qquad \qquad$			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?			
	(6) A gree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) Yes V No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here			
	Γ			•'
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,			
_	that were not corrected before the first day of the tax year beginning in 2015?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d			
	and 6e, Part XIII) for tax year(s) beginning before 2015? Yes ✓ No			
	If "Yes," list the years ▶ 20, 20, 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)	l		
	to all years listed, answer "No" and attach statement—see instructions)	2b		
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at			
	any time during the year?			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation	ĺ		
	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved			
	by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3)			
	the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine			
4-	If the foundation had excess business holdings in 2015)	3b 4a		N ₀
4a b	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	44		No
5	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Form	990-PF (2	<u> </u>									Page (
Pai	t VII-B	Statements Rega	rdir	ng Activities for	Wh	ich Form 4720	May Be Required (Cont	inue	d)	
5a	_	e year did the foundation		•							
	(1) Carry	on propaganda, or othe	rwise	attempt to influence	e leg	islation (section 49	45(e)) [?]	es (✓ No	!!	ļ
	(2) Influe	nce the outcome of any	spec	ıfıc publıc election (see	section 4955), or to	carry				
	on, dır	ectly or indirectly, any	voter	registration drive?.	•		· · · · · \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	es [✓ No	!!	
	(3) Provid	le a grant to an individu	al for	travel, study, or oth	ners	ımılar purposes?	□ Υ€	es [√ No		
	(4) Provid	le a grant to an organiza	ation	other than a charıta	ble,	etc , organization de	scribed				
	ın sec	tion 4945(d)(4)(A)? (s	ee ins	structions)			· · · · · Y6	es [√ No		
		le for any purpose other tional purposes, or for t		= '		•		ss [.	No		
b	If any ans	wer is "Yes" to 5a(1)-(5). d	Id anv of the transac	tions	fail to qualify under	the exceptions describe		• 110	i i	i
_	•	• •		-			(see instructions)?			5b	
	_			_	_		`				
	J	, ,		3 3				Γ	_		'
С	If the ans	wer is "Yes" to question	1 5a(4), does the foundat	ion c	laım exemption fron	n the				
	tax becau	se it maintained expend	liture	responsibility for th	ne gr	ant?	· · · · · Ye	es	- No		
	If "Yes," a	ttach the statement requ	ıred E	y Regulations section	n 53	4945-5(d)	·	•			
6 a	Did the fo	undation, during the yea	ar, re	ceive any funds, dire	ectly	or indirectly, to pay	premiums on				
	a persona	I benefit contract?					· · · ·	es l	∠ No		
ь	Did the fo	undation, during the vea	ar, pa	v premiums, directly	v or i	ndirectly, on a perso	onal benefit contract?.		•	6ь	No
_		6b, file Form 8870	, р	, , , , , , , , , , , , , , , , , , , ,		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					1
7a		ne during the tax year, v	vas tl	ne foundation a party	∕ to a	a prohibited tax shel	ter transaction? y e	ъс Г	- No		
	•	-		·		•	e to the transaction? .		•	 76	i
					•		ation Managers, Hig				07666
Pai	3367466	and Contractors	COII	icers, Directors	,	ustees, i ouilue	icion Managers, ing	JIIIY	raiu	ı Empi	oyees,
1	List all off	icers, directors, trustee	s, fou	ındation managers a	ınd t	heir compensation (see instructions).				
				Title, and average	(c)	Compensation(If	(d)				
	(a) Nar	ne and address		hours per week	,	not paid, enter	Contributions to employee benefit pla	ne			e account, Iowances
			(b)	devoted to position		-0-)	and deferred compensa		(6)	other ar	lowances
ROBEI	RT S SMITH		СНА	IRMAN,		0		0			(
	OODWINS			ECTOR							
		RD,CT 06108	2 00	1							
	EY SMITH		-	E-CHAIRMAN,		0		0			(
	OODWINS	STREET RD,CT 06108	2 00	ECTOR)							
	TEN SMITH	KD,CT 00100	SEC	RETARY,		0		0			
	OODWINS	STREET	7	ECTOR		0		U			,
		RD,CT 06108	2 00)							
EDWA	RD CULLEN		TRE	ASURER,		0		0			(
	OODWINS			ECTOR							
		RD,CT 06108	2 00								
2	Compensat	ion of five highest-paid	l emp	oloyees (other than t	thos	e included on line 1–	-see instructions). If no		nter "I	NONE."	
		(a)		Title, and aver	_		Contributions employee ben			Expense	account,
wan		ress of each employee ¡ ·e than \$50,000	oaia	hours per wee (b) devoted to posi		(c) Compensation	plans and dere				lowances
				(2) 40 (00 (00 (00)			(d) compensation	on			
NON	E										
				l		I	1		1		

Total number of other employees paid over \$50,000.

0

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1

5

1

1

2

5

Part XI

1,796,283

2,197,716

2,197,716

2,164,750

108,238

108,238

107,619

107.619

107,619

141,550

141,550

140,931

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619

619

32,966

401,433

1a

1b

1c

1d

2 3

4

5

1

2c

3

4

5

6

7

1a

1b

2

За

3b

4

5

619

Part X Minimum Investment Return

	(All domest	tic foundations	must complet	e this part.	Foreign	foundations,	,see	ınstr
ırn	arket value o	faccete not used	l (or held for use	\ directly in	carrying of	ut charitable	etc	

ructions.)

Distributable Amount

purposes

Fair market value of all other assets (see instructions).

Reduction claimed for blockage or other factors reported on lines 1a and

1e

1c (attach detailed explanation). 2 3 Subtract line 2 from line 1d.

Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see

Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4

2a

2b

(see instructions) (Section 4942(1)(3) and (1)(5) private operating foundations and certain foreign organizations

check here ► and do not complete this part.)

Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes

A mounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,

Expenses, contributions, qifts, etc —total from Part I, column (d), line 26.

Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

2a Tax on investment income for 2015 from Part VI, line 5. Income tax for 2015 (This does not include the tax from Part VI). . . Add lines 2a and 2b.

Distributable amount before adjustments Subtract line 2c from line 1.

3 4 Recoveries of amounts treated as qualifying distributions.

5

6 Deduction from distributable amount (see instructions). 7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . .

Part XII **Qualifying Distributions** (see instructions)

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

the section 4940(e) reduction of tax in those years

Amounts set aside for specific charitable projects that satisfy the

_	m 990-PF (2015)				Page 9
P	art XIII Undistributed Income (see inst	ructions)			
		(a)	(b)	(c)	(d)
		Corpus	Years prior to 2014	2014	2015
	Distributable amount for 2015 from Part XI, line 7				107,619
	Undistributed income, if any, as of the end of 2015				
а	Enter amount for 2014 only				0
b	Total for prior years 20, 20, 20		0		
3	Excess distributions carryover, if any, to 2015				
а	From 2010				
b					
С	From 2012	-			
d	From 2013	-			
	From 2014	4			
	Total of lines 3a through e	83,946			
4	Qualifying distributions for 2015 from Part				
	XII, line 4 🕨 \$141,550				
а	Applied to 2014, but not more than line 2a				0
b	Applied to undistributed income of prior years		0		
	(Election required—see instructions)				
C	Treated as distributions out of corpus (Election	0			
	required—see instructions)				107,619
	Applied to 2015 distributable amount	33,931			107,019
	Remaining amount distributed out of corpus	33,931			
5	Excess distributions carryover applied to 2015	0			
	(If an amount appears in column (d), the				
_	same amount must be shown in column (a))				
0	Enter the net total of each column as indicated below:				
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	117,877			
	Prior years' undistributed income Subtract	,			
	line 4b from line 2b		0		
c	Enter the amount of prior years' undistributed				
_	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)		0		
	tax has been previously assessed		u u		
d	Subtract line 6c from line 6b Taxable amount		0		
	-see instructions		ı		
е	Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see				
	Instructions				0
f	Undistributed income for 2016 Subtract				
•	lines 4d and 5 from line 1. This amount must				
	be distributed in 2015				C
7	A mounts treated as distributions out of				
	corpus to satisfy requirements imposed by				
	section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0			
۰	Excess distributions carryover from 2010 not				
٥	applied on line 5 or line 7 (see instructions)	0			
9	Excess distributions carryover to 2016.				
-	Subtract lines 7 and 8 from line 6a	117,877			
10	Analysis of line 9				
а	Excess from 2011				
b	Excess from 2012	В			
c	Excess from 2013	1			
d	Excess from 2014	9			
e	Excess from 2015	L			
	<u>.</u>				Form 990-PF (2015)

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	Part XIV Private Operating Founda				1 9)	
La	If the foundation has received a ruling or detei foundation, and the ruling is effective for 2015					
b	Check box to indicate whether the organizatio	n <u>is a private operat</u>	ing foundation de	scribed in section	☐ 4942(J)(3) or	4942(j)(5)
2a	Enter the lesser of the adjusted net	Tax year		Prior 3 years		(e) Total
	income from Part I or the minimum investment return from Part X for each	(a) 2015	(b) 2014	(c) 2013	(d) 2012	(c) lotal
	year listed					
b	85% of line 2a					
	Qualifying distributions from Part XII, line 4 for each year listed					
d	A mounts included in line 2c not used directly for active conduct of exempt activities					
е	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
а	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in					
	Part X, line 6 for each year listed					
c	"Support" alternative test—enter					
	(1) Total support other than gross					
	investment income (interest, dividends, rents, payments					
	on securities loans (section					
	512(a)(5)), or royalties)					
	(2) Support from general public					
	and 5 or more exempt					
	organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support					
	from an exempt organization					
	(4) Gross investment income					
Pā	art XV Supplementary Information (ie organizatio	n had \$5,000 o	r more in
_	assets at any time during the	e year—see inst	ructions.)			
a	Information Regarding Foundation Managers: List any managers of the foundation who have before the close of any tax year (but only if the				•	ation
	See Additional Data Table					
b	List any managers of the foundation who own 1 ownership of a partnership or other entity) of v		•	, , ,	large portion of the	е
	Information Regarding Contribution, Grant, Gi	ft Loan Scholarshi	n etc Programs:	,		
_						
	Check here ▶ ▼ If the foundation only makes unsolicited requests for funds If the foundation other conditions, complete items 2a, b, c, and	n makes gifts, grant				
ā	The name, address, and telephone number or	email address of the	e person to whom	applications shou	ld be addressed	
Ŀ	The form in which applications should be subr	nitted and information	on and materials t	they should includ	e	
	: Any submission deadlines					
,	d Any restrictions or limitations on awards, suc	h as by deodraphica	al areas, charitabl	le fields, kinds of i	nstitutions, or other	-
•	factors	, ggrapino		,		

Form 990-PF (2015)

Part XV Supplementary Information(continued)

3 Grants and Contributions Paid		proved for Fu	ıture Payment	
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	contribution	
a Paid during the year See Additional Data Table	or substantial contributor	recipient	Continuation	
Total	<u> </u>		▶ 3a	141,550
b Approved for future payment			1 1 1 1 1 1 2 2 1	111,330
Total			▶ 3b	0

function income (See instructions)
77,812
itly to See

Pa	rt XVI	Noncharitable					saction	s and F	Relationships	With			
		rganızatıon dırectly or ı	ndirectly	engage	ın any of t	the following wi							
		501(c) of the Code (other	er than se	ction 50	01(c)(3) c	organizations) c	or in sect	ion 527,	relating to politic	al		Yes	No
	rganızat												
		s from the reporting foui											
	-	h								•	1a(1)		
-	-	erassets									1a(2)		No
		insactions											
-	-	s of assets to a noncha		•	-						1b(1)		
-	-	hases of assets from a								•	1b(2)		
•	•	tal of facilities , equipme									1b(3)		
		nbursement arrangemer									1b(4)		
	-	ns or loan guarantees.									1b(5)		
										1b(6)			
	_		_	-	·						1c		No
01	the go	swer to any of the above ods, other assets, or se ansaction or sharing arr	rvices giv	en by tl	he reporti	ng foundation	If the fou	ndation r	eceived İess than	fair mark	et value		
(a) Line No (b) Amount involved (c) Name of noncharitable exempt organization (d) Description							of transfers, transacti	ons, and sha	ring arra	ngemer	nts		
de F	escrībe √ No	undation directly or indiding section 501(c) of the complete the following	ne Code (o		an sectioi	·	'in sectio			tion of relati	•	es	
		.,			`	,,,			`, ´,		'		
Sigi	the info	der penalties of perjury, best of my knowledge a ormation of which prepai	and belief,	ıt ıs tru	ie, correct					n taxpaye	r) is bas	ed on	all
Her		*****				2016-11-14		****** Title		retúrn	he prepa		
		Signature of officer or t	iustee			Date		Title		(see ı	nstr)?	Yes	No
		Print/Type preparer's GARY J PURPURA	name	Prepa	rer's Sıgn	ature	Date		Check if self- employed ▶	PTIN P	007403	369	
Paid Pre Use	parer	Firm's name ► COHNREZNICK LLP					ı		Firm's EIN ▶ 22	1 2-147809	9		No N
Onl		Firm's address ► 350 Church Street 12	th floor H	artford,	CT 0610	03			Phone no (959) 200-700	00		

orm 990PF Part IV - Capita	I Gains and Losses for T	ax on Invest	tment Income -	Columns a - d		
	ınd(s) of property sold (e g , real e, or common stock, 200 shs M	•	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)	
300 LORILLARD, INC				2013-05-09	2015-06-15	
16 3334 CDK GLOBAL	HOLDINGS LLC			2014-07-22	2015-03-10	
125 CVS CORP COM				2015-07-07	2015-08-18	
125 CVS CORP COM				2015-07-07	2015-12-28	
25 IBM CORPORATION	I			2014-07-22	2015-03-10	
100 PETSMART INC				2014-07-22	2015-03-11	
50 PETSMART INC			2015-03-10	2015-03-11		
164 011 PIMCO TOTAI	L RETURN FUND-INST			2015-12-16	2015-12-28	
0 27 REYNOLDS AMERI	ICAN INC			2015-06-12	2015-06-29	
175 SYSCO CORP				2015-12-28		
orm 990PF Part IV - Capita	I Gains and Losses for T	ax on Invest	tment Income -	Columns e - h	<u> </u>	
(e) Gross sales price	Depreciation allowed (f) (or allowable)		or other basis expense of sale		or (loss) (f) minus (g)	
21,415			13,534		7,881	
744			498			
13,510			13,036	4		
12,315			13,036		-721	
3,969			4,868		-899	
8,300			6,917		1,383	
4,150			4,150		0	
					0	
20			19		1	
7,249			6,520		729	
orm 990PF Part IV - Capita	I Gains and Losses for T	ax on Invest	ment Income -	Columns i - I		
Complete only for assets show	ng gain in column (h) and owned	by the foundation	on on 12/31/69	,	(h) gain minus	
(i) F M V as of 12/31/69	A djusted basis (j) as of 12/31/69		ess of col (ı) col (j), ıf any		ot less than -0-) or (from col (h))	
					7,881	
					246	
					474	
					-721	
					-899	
					1,383	
					0	
					0	

Form 990PF Part IV - Capita	al Gains and Losses for Ta	x on Invest	ment Income -	Columns a - d	
	List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)			(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
5 858 VANGUARD HIG	GH YIELD CORP-ADM			2015-03-31	2015-12-28
150 WALMART STORE	S INC			2015-07-07	2015-12-28
250 AIR PRODUCTS &	CHEMICAL INC COM				2015-07-07
80 CALIFORNIA RESO	URCES CORP				2015-03-10
41 6666 CDK GLOBAL	HOLDINGS LLC				2015-03-10
125 CONOCOPHILLIP	S				2015-03-10
25 CVS CORP COM				2013-10-24	2015-12-28
300 ENERGY TRANSFE	ERS PARTNERS LP			2013-01-14	2015-12-28
100 IBM CORPORATIO	N O				2015-03-10
100 LOWES COS INC	COM				2015-07-07
orm 990PF Part IV - Capit	al Gains and Losses for Ta	x on Invest	ment Income -	Columns e - h	<u> </u>
(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale			or (loss) (f) minus (g)
32			35		-3
9,116			10,812		-1,696
33,800			21,978		11,822
550		632		-82	
1,899		1,115		784	
7,635			8,627	-992	
2,463			1,548	915	
10,111			13,836	-3,725	
15,876			19,645	-3,769	
6,587			4,610		1,977
orm 990PF Part IV - Capit	al Gains and Losses for Ta	x on Invest	ment Income -	Columns i - I	
Complete only for assets show	ung gain in column (h) and owned l	by the foundation	on on 12/31/69	Gains (Col (h) gain minus	
(i) F M V as of 12/31/69	A djusted basıs (j) as of 12/31/69	Excess of col (I) (k) over col (J), If any		col (k), but not less than -0-) ((I) Losses (from col (h))	
					-3
					-1,696
					11,822
					-82
					784
					-992
					915
					-3,725
					-3,769
	1	1		1	

1,977

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d List and describe the kind(s) of property sold (e.g., real estate, (b) Date acquired (d) (a) 2-story brick warehouse, or common stock, 200 shs MLC Co) How acquired (c) (mo, day, yr) Date sold P-Purchase (mo, day, yr) D-Donation 125 NIKE INC CL B COM 2015-03-10 4579 339 PIMCO TOTAL RETURN FUND-INST 2015-12-28 400 SYSCO CORP 2015-12-28 4168 1222 VANGUARD HIGH YIELD CORP-ADM 2015-12-28 15 9598 VANGUARD HIGH YIELD CORP-ADM 2012-05-25 2015-12-28 150 WALMART STORES INC 2014-07-22 2015-12-28 Capital Gains Dividends Ρ Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h (e) Gross sales price Depreciation allowed Cost or other basis Gain or (loss) (h) (e) plus (f) minus (g) (f) (or allowable) (g) plus expense of sale 12,062 8,418 3,644 46,252 51,805 -5,553 16,568 13,488 3,080 23,008 24,908 -1,900 88 88 9,118 11,482 -2,364 18,060 18,060 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I Gains (Col (h) gain minus Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 col (k), but not less than -0-) or (i) F M V as of 12/31/69 Adjusted basis Excess of col (I) **(I)** Losses (from col (h)) (i) as of 12/31/69 (k) over col (1), if any 3,644 -5.553 3,080 -1,900 -2,364 18,060

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

ROBERT S SMITH

SHIRLEY SMITH KIERSTEN SMITH

Recipient	If recipient is an individual,	Foundation	Purpose of grant or	A mount
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	status of recipient	contribution	
a Paid during the year				
ALS ASSOCIATION NATIONAL OFFICE 1275 K STREET STE 250 WASHINGTON,DC 20005		PC	GENERAL OPERATIONS	5,000
BANCROFT KINGS HIGHWAY NORTH STE 308 CHERRY HILL,NJ 08034		PC	GENERAL OPERATIONS	5,000
CONNECTICUT HOSPICE INC PO BOX 783 BRANFORD,CT 06405		PC	GENERAL OPERATIONS	5,000
Elizabeth Buffum Chace Center PO BOX 9476 Warwick,RI 02889		PC	GENERAL OPERATIONS	500
FIDELCO GUIDE DOG FOUNDATION 103 OLD IRON ORE ROAD BLOOMFIELD,CT 06002		PC	GENERAL OPERATIONS	5,000
GAYLORD HOSPITAL PO BOX 400 WALLINGFORD,CT 06492		PC	GENERAL OPERATIONS	10,000
Hockanum Valley Community Council 29 Naek Road Suite 5A Vernon,CT 06066		PC	GENERAL OPERATIONS	25,000
LEA'S FOUNDATION FOR LEUKEMIA RESEARCH 150 TRUMBULL STREET 2ND FLOOR HARTFORD,CT 06103		PC	GENERAL OPERATIONS	2,500
MACC CHARITIES 466 MAIN STREET MANCHESTER,CT 06045		PC	GENERAL OPERATIONS	15,000
MATH Medical Aid to Haiti 80 South Main Street WEST HARTFORD, CT 06107		PC	GENERAL OPERATIONS	25,000
SALVATION ARMY 217 WASHINGTON STREET HARTFORD,CT 06106		PC	GENERAL OPERATIONS	10,000
SOUTH WINDSOR JAYCEES FOUNDATION WAPPING FAIR PO BOX 486 SOUTH WINDSOR,CT 06074		PC	GENERAL OPERATIONS	500
Unity Church of Hartford Inc 919 ELLINGTON ROAD SOUTH WINDSOR,CT 06074		PC	GENERAL OPERATIONS	10,000
WICKHAM PARK 1329 WEST MIDDLE TURNPIKE MANCHESTER,CT 06040		PC	GENERAL OPERATIONS	5,000
WOUNDED WARRIOR PROJECT 4899 BELFORT ROAD STE 300 JACKSONVILLE, FL 32256		PC	GENERAL OPERATIONS	500

Form 990PF Part XV Line 3 - Gra	ants and Contributions	Paid During	the Year or Approved for	Future Payment
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of recipient	Purpose of grant or contribution	A mount
Name and address (home or business)	or substantial contributor			
a Paid during the year				
THE UNQUOWA SCHOOL 981 STRATFIELD ROAD FAIRFIELD,CT 06825		PC	GENERAL OPERATIONS	1,000
ALZHEIMER'S ASSOCIATION - CT CHAPTER 200 EXECUTIVE BLVD SUITE 4B SOUTHINGTON,CT 06489		PC	GENERAL OPERATIONS	1,000
PROSTATE CANCER FOUNDATION 1250 FOURTH STREET SANTA MONICA, CA 90401		PC	GENERAL OPERATIONS	3,000
A SAFE PLACESASS 20 INTERNATIONAL DRIVE 300 PORTSMOUTH,NH 03801		PC	GENERAL OPERATIONS	500
CONGENITAL HEART WALK 3300 HENRY AVENUE 112 PHILADELPHIA,PA 19129		PC	GENERAL OPERATIONS	50
LITTLE FEET BIG HEART RESCUE 74 SUNNYVIEW DRIVE VERNON,CT 06066		PC	GENERAL OPERATIONS	500
ACADEMY OF OUR LADY OF MERCY LAURELTON HALL 200 HIGH STREET MILFORD,CT 06460		PC	GENERAL OPERATIONS	1,000
CCMC FOUNDATION 282 WASHINGTON STREET HARTFORD,CT 06106		PC	GENERAL OPERATIONS	500
AMERICAN CANCER SOCIETY RELAY FOR LIFE OF BOSTON COLLEGE 43 NAGOG PARK 110 ACTON,MA 01720		PC	GENERAL OPERATIONS	1,000
ST JUDE CHILDRENS HOSPITAL 501 ST JUDE PLACE MEMPHIS,TN 38105		PC	GENERAL OPERATIONS	500
NAMI CONNECTICUT 576 FARMINGTON AVENUE HARTFORD,CT 06105		PC	GENERAL OPERATIONS	500
THE CONNECTION 100 ROSCOMMON DRIVE 203 MIDDLETOWN,CT 06457		PC	GENERAL OPERATIONS	1,000
SAFE NET MINISTRIES 86 MAIN STREET STAFFORD,CT 06076		PC	GENERAL OPERATIONS	500
JEWISH FAMILY SERVICES 333 BLOOMFIELD AVENUE A WEST HARTFORD,CT 06117		PC	GENERAL OPERATIONS	1,000
FRIENDS OF ACADIA PO BOX 45 BAR HARBOR, ME 04609		PC	GENERAL OPERATIONS	5,000
Total			▶ 3a	141,550

If recipient is an individual, Foundation Purpose of grant or Recipient A mount show any relationship to contribution status of Name and address (home or any foundation manager recipient

500

141,550

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

business)	or substantial contributor			
a Paid during the year				
LICONN PRE-MEDICAL SOCIETY		P.C	GENERAL OPERATIONS	

CONN PRE-MEDICAL SOCIETY	PC	GENERAL OPERATIONS
110 HILLSIDE ROAD UNIT 3061		
TORRS CT 06269		

110 HILLSIDE ROAD UNIT 3061		
TORRS,CT 06269		

Total.

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN: 93491320026396			
TY 2015 Investments Corporate Bonds Schedule						
o_oo co.poid						
Name:	DUR-A-FLEX FOU	NDATION INC				
EIN:	27-4360819					

937,116

943,425

Name of Bond	End of Year Book Value	End of Year Fair Market Value

CORPORATE BONDS

Name of Stock		End of Year Book	End of Year Fair			
EIN: 27-4360819						
Name: DUR-A-FLEX FOUNDATION INC						
TY 2015 Investments Corporate Stock Schedule						
		-				
Tellie GRAPHIC Print - DO NOT PROCESS	AS FIIEU Data - I	ט	LN: 934913200203901			

Value

508,044

404,674

DI Nº 03/01330036306

Market Value

556,123

398,228

ofile CDADHIC print - DO NOT BROCESS As Filed Data -

COMMON STOCK

MUTUAL FUNDS

enie GRAPHIC Print - DO NOT PROCESS	AS FIIEU Data -	DLN: 93491320026396
TY 2015 Investments - Other	Schedule	
Name:	DUR-A-FLEX FOUNDATION INC	
EIN:	27-4360819	

DI N. 03/01330036306

ofile CRAPHIC print - DO NOT PROCESS | As Filed Data -

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value	
MUTUAL FUNDS - BONDS	AT COST	95,190	91,940	

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491320026396
TY 2015 Other Decreases Scho	edule	
Name:	DUR-A-FLEX FOUNDATION IN	IC
EIN:	27-4360819	

EIN: 27-4360819 Description Amount

DECREASES DUE TO DISPOSAL OF PARTNERSHIP ASSETS

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

SCH K-1 ENERGY TRANSFER

PARTNERS, LP,-UBTI LOSS

Nome: DUD A FLEY FOUNDATION INC

Name: DUR-A-FLEX FOUNDATION INC EIN: 27-4360819

1,006

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes

1,006

DLN: 93491320026396

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491320026396
TY 2015 Other Increases School	edule	
Name:	DUR-A-FLEX FOUNDATION INC	
EIN:	27-4360819	

Amount

Description

INCREASES DUE TO STOCK MERGER

13,865

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

INVESTMENT FEES

Name: DUR-A-FLEX FOUNDATION INC

DLN: 93491320026396

Category Amount Net Investment Income Income Disbursements for Charitable Purposes

13,865

TY 2015 Taxes Schedule	
Name: D	UR-A-FLEX FOUNDATION INC

DLN: 93491320026396

efile GRAPHIC print - DO NOT PROCESS As Filed Data -

FOREIGN INCOME TAX WITHHELD

EIN: 27-4360819				
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes

589

589

efile GRAPHIC print -	DO NOT PROCESS	As Filed Data -			Г	DLN: 93491320026396
Schedule B		Schedu	le of Contributors	 S	_	OMB No 1545-0047
(Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	orm 990, 990-EZ, 990-PF) P Attach to Form 990, 990-EZ, or 990-PF partment of the Treasury Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at			2015		
Name of the organizati				En	nployer ide	ntification number
——————————————————————————————————————	DUR-A-FLEX FOUNDATION INC 27-4360819					
Organization type (ch	eck one)					
Filers of:	Section:					
Form 990 or 990-EZ	┌─ 501(c)()	(enter number) org	ganization			
	4947(a)(1	4947(a)(1) nonexempt charitable trust not treated as a private foundation				
	527 politic	☐ 527 political organization				
Form 990-PF	√ 501(c)(3) exempt private foundation					
	4947(a)(1	4947(a)(1) nonexempt charitable trust treated as a private foundation				
	501(c)(3) taxable private foundation					
-	-		that received, during the yea ts I and II See instructions fo		-	
under sections t received from a	509(a)(1) and 170(b)(1)(A)(vi), that chec ring the year, total	Form 990 or 990-EZ that met ked Schedule A (Form 990 o contributions of the greater s I and II	or 990-EZ), Part II, Iır	ne 13, 16a,	or 16b, and that
For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III						
For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000 if this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year						nore than \$1,000 lf s, charitable, etc , nonexclusively
Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)						

Name of organization
DUR-A-FLEX FOUNDATION INC

Employer identification number 27-4360819

Part I	Contributors (see instructions) Use duplicate copies of Part I if additional spa	ice is needed	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	DUR-A-FLEX INC		Person 🗸
	95 GOODWIN STREET	\$ 250,000	Payroll
	EAST HARTFORD, CT06108	-	Noncash
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person
		_ _ _ s	Payroll
		-	Noncash
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person
		_ \$	Payroll
		-	Noncash —
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person
		_ _ _	Payroll
		-	Noncash
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person
		_ _ _ s	Payroll
		-	Noncash —
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person
			Payroll
		\$	Noncash —
			(Complete Part II for noncash contributions)

Employer identification number DUR-A-FLEX FOUNDATION INC 27-4360819 Noncash Property Part II (see instructions) Use duplicate copies of Part II if additional space is needed (c) (b) (d) (a) FMV (or estimate) No.from Part I Description of noncash property given Date received (see instructions) (c) (a) (b) (d) FMV (or estimate) Description of noncash property given No.from Part I Date received (see instructions) (c) (b) (a) (d) FMV (or estimate) No.from Part I Description of noncash property given Date received (see instructions) (c) (b) (d) (a) FMV (or estimate) No.from Part I Description of noncash property given Date received (see instructions) (c) (b) (d) (a) FMV (or estimate) No.from Part I Description of noncash property given Date received (see instructions) (c) (d) (a) (b) FMV (or estimate) No.from Part I Description of noncash property given Date received (see instructions)

Schedule B (Form 990, 990-EZ, or 990-PF) (2015)