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Form

990-PF

Department of the Treasury  
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015, and ending 12-31-2015

Name of foundation ROBERT & TONI BADER CHARITABLE FOUNDATION INC		A Employer identification number 27-4281614	
Number and street (or P O box number if mail is not delivered to street address) 5262 ROLAND DRIVE		B Telephone number (see instructions) (317) 253-9812	
City or town, state or province, country, and ZIP or foreign postal code INDIANAPOLIS, IN 46228		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 6,199,587		J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )</i>		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule) . . . . .				
	2 Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B . . . . .				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities . . . . .	131,881	124,540		
	5a Gross rents . . . . .				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	121,021			
	b Gross sales price for all assets on line 6a 892,546				
	7 Capital gain net income (from Part IV, line 2) . . .		121,021		
	8 Net short-term capital gain . . . . .				
	9 Income modifications . . . . .				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold . . . . .				
	c Gross profit or (loss) (attach schedule) . . . . .				
	11 Other income (attach schedule) . . . . .				
	12 <b>Total.</b> Add lines 1 through 11 . . . . .	252,902	245,561		
	13 Compensation of officers, directors, trustees, etc	15,000	1,500		13,500
	14 Other employee salaries and wages . . . . .				
	15 Pension plans, employee benefits . . . . .				
	16a Legal fees (attach schedule). . . . .				
	b Accounting fees (attach schedule). . . . .	8,800	4,400		4,400
	c Other professional fees (attach schedule) . . . . .	40,155	40,155		0
	17 Interest . . . . .				
	18 Taxes (attach schedule) (see instructions) . . .	6,989	6,989		0
	19 Depreciation (attach schedule) and depletion . . .	20,000	0		
	20 Occupancy . . . . .				
	21 Travel, conferences, and meetings. . . . .	1,552	776		776
	22 Printing and publications . . . . .				
	23 Other expenses (attach schedule). . . . .	12,250	0		12,250
	24 <b>Total operating and administrative expenses.</b>				
	Add lines 13 through 23 . . . . .	104,746	53,820		30,926
	25 Contributions, gifts, grants paid . . . . .	314,850			245,683
	26 <b>Total expenses and disbursements.</b> Add lines 24 and 25	419,596	53,820		276,609
	27 Subtract line 26 from line 12				
	a <b>Excess of revenue over expenses and disbursements</b>	-166,694			
	b <b>Net investment income</b> (if negative, enter -0-)		191,741		
	c <b>Adjusted net income</b> (if negative, enter -0-) . . .				

Part II		Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing . . . . .				
	2	Savings and temporary cash investments . . . . .	564,975	342,546	342,546	
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____				
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____				
	5	Grants receivable . . . . .				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions). . . . .				
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____				
	8	Inventories for sale or use . . . . .				
	9	Prepaid expenses and deferred charges . . . . .				
	10a	Investments—U S and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule) . . . . .	3,151,564	3,044,925	3,044,925	
	c	Investments—corporate bonds (attach schedule) . . . . .	518,088	545,312	545,312	
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____				
	12	Investments—mortgage loans. . . . .				
	13	Investments—other (attach schedule) . . . . .	2,320,773	2,230,137	2,230,137	
	14	Land, buildings, and equipment basis ▶ _____ 60,000 Less accumulated depreciation (attach schedule) ▶ 23,333	56,667	36,667	36,667	
15	Other assets (describe ▶ _____)					
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	6,612,067	6,199,587	6,199,587		
Liabilities	17	Accounts payable and accrued expenses . . . . .				
	18	Grants payable . . . . .	120,000	189,167		
	19	Deferred revenue . . . . .				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule). . . . .				
	22	Other liabilities (describe ▶ _____)				
	23	Total liabilities(add lines 17 through 22) . . . . .	120,000	189,167		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted . . . . .	6,492,067	6,010,420		
	25	Temporarily restricted . . . . .				
	26	Permanently restricted . . . . .				
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds . . . . .				
	28	Paid-in or capital surplus, or land, bldg , and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances(see instructions) . . . . .	6,492,067	6,010,420		
	31	Total liabilities and net assets/fund balances(see instructions) . . . . .	6,612,067	6,199,587		

Part III				Analysis of Changes in Net Assets or Fund Balances	
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return) . . . . .	1	6,492,067		
2	Enter amount from Part I, line 27a . . . . .	2	-166,694		
3	Other increases not included in line 2 (itemize) ▶ _____	3	0		
4	Add lines 1, 2, and 3 . . . . .	4	6,325,373		
5	Decreases not included in line 2 (itemize) ▶ _____	5	314,953		
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	6	6,010,420		

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr )	Date sold (d) (mo , day, yr )
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	121,021
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 . . . . . }		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )  
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No  
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	335,537	5,979,006	0 056119
2013	270,713	5,600,767	0 048335
2012	159,205	3,955,482	0 040249
2011	148,056	2,550,736	0 058044
2010	0	1,951,709	0 000000

2	Total of line 1, column (d). . . . .	2	0 202747
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 040549
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5. . . . .	4	6,383,827
5	Multiply line 4 by line 3. . . . .	5	258,858
6	Enter 1% of net investment income (1% of Part I, line 27b). . . . .	6	1,917
7	Add lines 5 and 6. . . . .	7	260,775
8	Enter qualifying distributions from Part XII, line 4. . . . .	8	276,609

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See  
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1  
Date of ruling or determination letter \_\_\_\_\_  
(attach copy of letter if necessary—see instructions)

b

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b . . . . .

c

All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

2

0

3

Add lines 1 and 2. . . . .

3

1,917

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

4

0

5

**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0- . . . . .

5

1,917

6

Credits/Payments

a

2015 estimated tax payments and 2014 overpayment credited to 2015

6a

3,800

b

Exempt foreign organizations—tax withheld at source. . . . .

6b

c

Tax paid with application for extension of time to file (Form 8868). . . . .

6c

d

Backup withholding erroneously withheld. . . . .

6d

7

Total credits and payments. Add lines 6a through 6d. . . . .

7

3,800

8

Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.

8

9

**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed**. . . . .

9

10

**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**. . . . .

10

1,883

11

Enter the amount of line 10 to be **Credited to 2015 estimated tax** ☒ 1,883 **Refunded** ☒

11

0

Part VII-A

Statements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .

1a

No

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? . . . . .  
*If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*

1b

No

c

Did the foundation file **Form 1120-POL** for this year? . . . . .

1c

No

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  
(1) On the foundation ☒ \$ 0 (2) On foundation managers ☒ \$ 0

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ 0

2

Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . .  
*If "Yes," attach a detailed description of the activities.*

2

No

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes.* . . . . .

3

No

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .

4a

No

b

If "Yes," has it filed a tax return on **Form 990-T** for this year? . . . . .

4b

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . .  
*If "Yes," attach the statement required by General Instruction T.*

5

No

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  
• By language in the governing instrument, or  
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .

6

Yes

7

Did the foundation have at least \$5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.* . . . . .

7

Yes

8a

Enter the states to which the foundation reports or with which it is registered (see instructions):  
☒ IN

b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation.* . . . . .

8b

Yes

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?  
*If "Yes," complete Part XIV.* . . . . .

9

No

10

Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.* . . . . .

10

No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶N/A	13	Yes	
14	The books are in care of ▶THOMAS J SPONSEL CPAABV CVA CF Located at ▶251 N ILLINOIS STREET SUITE 450 INDIANAPOLIS IN Telephone no ▶(317) 608-6699 ZIP+4 ▶46204			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here . . . . . ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year . . . . . ▶	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ). . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? . . . . . <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. . . . . ▶ <input type="checkbox"/>	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? . . . . . <input type="checkbox"/>	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions ). . . . . <input type="checkbox"/>	2b		
c	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?( <i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.</i> ) . . . . . <input type="checkbox"/>	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A )? (see instructions).

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

☒

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000.

0

## Part VIII

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

<b>Total</b> number of others receiving over \$50,000 for professional services. . . . .	0
--	---

## Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
<b>1</b>	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b>	
<b>2</b>	
All other program-related investments See instructions	
<b>3</b>	

[illegible]



Part X

Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations,see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	5,963,061
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	517,982
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	6,481,043
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets. . . . .	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	6,481,043
<b>4</b>	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	97,216
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V , line 4	<b>5</b>	6,383,827
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	<b>6</b>	319,191

Part XI

Distributable Amount

(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6. . . . .	<b>1</b>	319,191
<b>2a</b>	Tax on investment income for 2015 from Part VI, line 5. . . . .	<b>2a</b>	1,917
<b>b</b>	Income tax for 2015 (This does not include the tax from Part VI ). . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	1,917
<b>3</b>	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	<b>3</b>	317,274
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	0
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	317,274
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	0
<b>7</b>	<b>Distributable amount</b> as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	<b>7</b>	317,274

Part XII

Qualifying Distributions (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
<b>a</b>	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	<b>1a</b>	276,609
<b>b</b>	Program-related investments—total from Part IX-B. . . . .	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V , line 8, and Part XIII, line 4	<b>4</b>	276,609
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	<b>5</b>	1,917
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	<b>6</b>	274,692

**Note:**The amount on line 6 will be used in Part V , column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				317,274
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.				
b From 2011.				
c From 2012.				
d From 2013.				
e From 2014.				19,196
f Total of lines 3a through e.	19,196			
4 Qualifying distributions for 2015 from Part XII, line 4				
a Applied to 2014, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				276,609
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)	19,196			19,196
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions.		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions.			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				21,469
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.	0			
10 Analysis of line 9				
a Excess from 2011.				
b Excess from 2012.				
c Excess from 2013.				
d Excess from 2014.				
e Excess from 2015.				

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling. . . . .

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .	Tax year	Prior 3 years			(e) Total
		(a) 2015	(b) 2014	(c) 2013	(d) 2012	
b	85% of line 2a . . . . .					
c	Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
d	Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c . . . . .					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter (1) Value of all assets . . . . . (2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .					
c	"Support" alternative test—enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties). . . . . (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . . (3) Largest amount of support from an exempt organization (4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

See Additional Data Table

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

FOUNDATION GRANT COMMITTEE CO JOSHU  
5262 ROLAND DRIVE  
INDIANAPOLIS,IN 46228  
(317) 608-6699

b

The form in which applications should be submitted and information and materials they should include

THE FOUNDATION DOES NOT REQUIRE A SPECIFIC FORM OR APPLICATION

c

Any submission deadlines

REQUESTS WILL BE EVALUATED AS RECEIVED, THERE IS NO SUBMISSION DEADLINE

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

THE FOUNDATION, AS STATED IN ITS BYLAWS, WILL MAKE CONTRIBUTIONS TO QUALIFIED EXEMPT ORGANIZATIONS UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE FOR, BUT NOT LIMITED TO, THE FOLLOWING PURPOSES LITERACY, JEWISH EDUCATION, NATIONWIDE RECYCLING PROGRAMS, ALTERNATIVE ENERGY, CLASSICAL MUSICAL EDUCATION, PUBLIC RADIO AND TELEVISION, MUSEUMS, WILDLIFE CONSERVATION, THEATRE, MUSIC EDUCATION, AIDS/HIV RESEARCH, HEMOPHILIA RESEARCH, AND FOOD FOR THE HUNGRY

Form 990-PF (2015)

### 3 Grants and Contributions Paid During the Year or Approved for Future Payment

Form **990-PF** (2015)

## Enter gross amounts unless otherwise indicated

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2015)

4. Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

(1) Cash. . . . .

(2) Other assets. . . . .

**d** If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

	Yes	No
1a(1)		No
1a(2)		No
1b(1)		No
1b(2)		No
1b(3)		No
1b(4)		No
1b(5)		No
1b(6)		No
1c		No

[illegible]

**b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

\*\*\*\*\* 2016-05-25 \*\*\*\*\*  
 \_\_\_\_\_  
 Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below (see instr )? ☒ Yes ☐ No

Phone no (317) 608-6699

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
OPPENHEIMER DEVELOPING MKTS FUND		2015-08-24	2015-09-08
THORNBURG DEVELOPING WORLD FUND		2014-12-22	2015-06-12
COMCAST CORPORATION		2011-02-17	2015-06-29
MARRIOTT INTERNATIONAL, INC		2011-03-02	2015-11-10
OPPENHEIMER DEVELOPING MKTS FUND		2012-12-11	2015-09-08
QUALCOMM INCORPORATED		2012-12-05	2015-02-12
SIMON PROPERTY GROUP INCORPORATED		2008-12-03	2015-01-20
OPPENHEIMER DEVELOPING MKTS FUND		2011-11-01	2015-09-02
THORNBURG DEVELOPING WORLD FUND		2014-02-05	2015-06-12
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
157,212		184,263	-27,051
49,890		50,000	-110
25,973		25,973	0
25,000		25,000	0
78,780		89,350	-10,570
105,166		94,335	10,831
104,335		22,422	81,913
100,000		115,120	-15,120
190,473		165,062	25,411
55,717			55,717

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-27,051
			-110
			0
			0
			-10,570
			10,831
			81,913
			-15,120
			25,411
			55,717

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation(If not paid, enter -0-)	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
ROBERT N BADER 5262 ROLAND DRIVE INDIANAPOLIS,IN 46228	CHAIRMAN/PRESIDENT 5 00	2,500	0	0
TONI R BADER 5262 ROLAND DRIVE INDIANAPOLIS,IN 46228	SECRETARY/TREASURER 5 00	2,500	0	0
SARA MEYER 43-16 204TH STREET BAYSIDE,NY 11361	DIRECTOR 1 00	1,500	0	0
JAIME CARMODY 11640 THISTLEHILL DRIVE LOVELAND,OH 45140	DIRECTOR 1 00	1,750	0	0
JOSHUA BADER 1318 W CORNELIA AVE CHICAGO,IL 60657	DIRECTOR 1 00	2,250	0	0
DANIELLE WARRENBURG 1122 E 57TH STREET INDIANAPOLIS,IN 46220	DIRECTOR 1 00	2,250	0	0
THOMAS J SPONSEL 251 N ILLINOIS STREET SUITE 450 INDIANAPOLIS,IN 46204	DIRECTOR 1 00	2,250	0	0



**Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).**

ROBERT N BADER
TONI R BADER

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
DOROT INC 171 W 85TH ST NEW YORK,NY 10024	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS MISSION	8,333
GRAMEEN AMERICA INC 1460 BROADWAY 8TH FLOOR NEW YORK,NY 10036	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS MISSION IN INDIANA	10,000
INDIANAPOLIS LIBRARY FOUNDATION PO BOX 6134 INDIANAPOLIS,IN 46206	NO RELATIONSHIP	PC	PROGRAMMATIC FUNDING - CHILDREN'S PROGRAMS AND LITERARY STUDY	15,000
JCC INDIANAPOLIS 6701 HOOVER RD INDIANAPOLIS,IN 46260	NO RELATIONSHIP	PC	EARTH DAY CELEBRATION	5,750
OCEAN CONSERVANCY 1300 19TH ST NW 8TH FLOOR WASHINGTON,DC 20036	NO RELATIONSHIP	PC	PROGRAMMATIC FUNDING - TRASH FREE SEAS ALLIANCE PROJECT	10,000
READING PARTNERS 106 LINDEN ST 202 OAKLAND,CA 94607	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS MISSION	15,000
THE NEA FOUNDATION FOR THE IMPROVEMENT OF EDUCATION 1201 16TH STREET NW WASHINGTON,DC 20036	NO RELATIONSHIP	PC	EDUCATOR GRANTS	15,000
VH1 SAVE THE MUSIC FOUNDATION 1515 BROADWAY 20TH FLOOR NEW YORK,NY 10036	NO RELATIONSHIP	PC	PROGRAMMATIC FUNDING - RESTORE FULL MUSIC PROGRAM	10,000
BOOK TRUCK 14525 WEDDINGTON ST SHERMAN OAKS,CA 91411	NO RELATIONSHIP	PC	EDUCATION	5,000
JB1 INTERNATIONAL 110 E 30TH STREET NEW YORK,NY 10016	NO RELATIONSHIP	PC	SUPPORTING THE VISUALLY IMPAIRED	3,000
NEW YORK YOUTH AT RISK INC 25 W 36TH STRET NEW YORK,NY 10018	NO RELATIONSHIP	PC	PROGRAM DEVELOPMENT	2,000
NOBLE INC 7701 EAST 21ST STREET INDIANAPOLIS,IN 46219	NO RELATIONSHIP	PC	SUPPORT FOR PEOPLE WITH DISABILITIES	2,500
SCHOOL ON WHEELS CORP 2605 E 62ND ST SUITE 2005 INDIANAPOLIS,IN 46220	NO RELATIONSHIP	PC	EDUCATOR GRANTS	2,500
SECOND HELPINGS INC 1121 SOUTHEASTERN AVE INDIANAPOLIS,IN 46202	NO RELATIONSHIP	PC	GRANT FOR HUNGER	5,000
GIRL SCOUTS OF NASSAU COUNTY 110 RING ROAD WEST GARDEN CITY,NY 11530	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS MISSION	5,000
Total . . . . . 3a				245,683

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
BROOKLYN PUBLIC LIBRARY 10 GRAND ARMY PLAZA BROOKLYN,NY 11238	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS MISSION	3,000
RONALD MCDONALD HOUSE OF INDIANA INC 435 LIMESTONE STREET INDIANAPOLIS,IN 46202	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS MISSION	7,500
CHRISTEL HOUSE ACADEMY INC 2717 S EAST ST INDIANAPOLIS,IN 46225	NO RELATIONSHIP	NC	GENERAL SUPPORT TOWARDS MISSION	5,000
ISRAEL TENNIS CENTERS FOUNDATION INC 3275 WHILLSBORO BLVD DEERFIELD BEACH,FL 33442	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS MISSION	3,600
THE ARK 6450 N CALIFORNIA AVE CHICAGO,IL 60645	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS MISSION	5,000
826 MICHIGAN INC 115 E LIBERTY ANN ARBOR,MI 48104	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS MISSION	10,000
PURDUE RESEARCH FOUNDATION 1281 WIN HENTSCHEL BLVD WEST LAFAYETTE,IN 479064182	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS MISSION	5,000
BIRTHRIGHT ISRAEL FOUNDATION PO BOX 5892 HICKSVILLE,NY 11802	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS MISSION	9,000
ANTI-DEFAMATION LEAGUE 605 THIRD AVENUE NEWYORK,NY 10158	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS MISSION	5,000
UNIVERSITY OF CINCINNATI FOUNDATION PO BOX 19970 CINCINNATI,OH 45219	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS MISSION	7,000
STARKE COUNTY INITIATIVE FOR LIFELONG LEARNING 1300 KLOECKNER DRIVE KNOX,IN 46534	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS MISSION	4,000
SOLOMON R GUGGENHEIM FOUNDATION 1071 FIFTH AVENUE NEWYORK,NY 101280173	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS MISSION	15,000
THE GREATER CINCINNATI TELEVISION EDUCATIONAL FOUNDATION 1223 CENTRAL PARKWAY CINCINNATI,OH 45214	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS MISSION	5,000
CHILDREN'S FUTURE INTERNATIONAL INC 1031 33RD ST STE 174 DENVER,CO 80205	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS MISSION	10,000
UBUNTU EDUCATION FUND 32 BROADWAY SUITE 414 NEWYORK,NY 10004	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS MISSION	7,500
<b>Total . . . . .</b>				245,683

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
AMERICAN RED CROSS OF GREATER INDIANAPOLIS 441 E 10TH ST INDIANAPOLIS,IN 46202	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS MISSION	5,000
SIMON YOUTH FOUNDATION INC 225 WEST WASHINGTON STREET INDIANAPOLIS,IN 46204	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS MISSION	5,000
AMERICAN ALLIANCE OF MUSEUMS 1575 EYE STREET NW SUITE 400 WASHINGTON,DC 20005	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS MISSION	12,500
CHICAGO JEWISH DAY SCHOOL 5959 N SHERIDAN RD CHICAGO,IL 60660	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS MISSION	7,500
<b>Total . . . . .</b>			<b>3a</b>	245,683

TY 2015 Accounting Fees Schedule

**Name:** ROBERT & TONI BADER CHARITABLE  
FOUNDATION INC  
**EIN:** 27-4281614

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	8,800	4,400		4,400

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2015 Depreciation Schedule

**Name:** ROBERT & TONI BADER CHARITABLE  
FOUNDATION INC

**EIN:** 27-4281614

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
SOFTWARE	2014-11-15	60,000	3,333	SL	3 0000000000000	20,000	0		

## TY 2015 Investments Corporate Bonds Schedule

**Name:** ROBERT & TONI BADER CHARITABLE  
FOUNDATION INC

**EIN:** 27-4281614

Name of Bond	End of Year Book Value	End of Year Fair Market Value
ALCOA INC.	26,843	26,843
BANK OF AMERICA CORPORATION	28,294	28,294
CITIGROUP INC.	25,836	25,836
COMCAST CORPORATION	0	0
CONAGRA INC	29,707	29,707
DUKE CAPITAL CORPORATION	24,333	24,333
EASTMAN CHEMICAL COMPANY	27,373	27,373
GOLDMAN SACHS GROUP, INC.	27,082	27,082
KOHL'S CORPORATION	47,524	47,524
MARRIOTT INTERNATIONAL, INC.	0	0
MORGAN STANLEY	53,210	53,210
NORFOLK SOUTHERN CORPORATION	28,585	28,585
SYMANTEC CORPORATION	25,816	25,816
TIME WARNER, INC.	27,029	27,029
VERIZON COMMUNICATIONS DTD 03 27 09 6 350 04 01 20	28,126	28,126
WEATHERFORD INTL LTD	40,500	40,500
KRAFT FOODS GROUP, INC.	54,747	54,747
KLA-TENCOR CORP	50,307	50,307

TY 2015 Investments Corporate Stock Schedule

**Name:** ROBERT & TONI BADER CHARITABLE  
FOUNDATION INC  
**EIN:** 27-4281614

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ABBOTT LABS COM	67,365	67,365
AMERISOURCEBERGEN CORPORATION	181,493	181,493
APPLE INC COM	110,523	110,523
BLACKROCK INC COM	85,130	85,130
CHECK POINT SOFTWARE TECH	122,070	122,070
CISCO SYS INC COM	122,198	122,198
DIAGEO P L C SPON ADR NEW (UNITED KINGDOM)	109,070	109,070
DISNEY WALT COMPANY	105,080	105,080
DOMINION RES INC VA NEW COM	101,460	101,460
DUKE ENERGY CORP NEW COM	77,315	77,315
HALLIBURTON COMPANY	102,120	102,120
HOME DEPOT INC	165,313	165,313
HONEYWELL INTERNATIONAL INCORPORATED	181,248	181,248
JOHNSON & JOHNSON COM	128,400	128,400
JPMORGAN CHASE & CO COM	165,075	165,075
LINCOLN NATL CORPORATION	100,520	100,520
MICROSOFT CORP COM	208,050	208,050
PEPSICO INC COM	124,900	124,900
PROCTER & GAMBLE CO COM	99,263	99,263
QUALCOMM INCORPORATED	0	0
SIMON PPTY GROUP INC NEW COM	0	0
UNION PAC CORP COM	117,300	117,300
UNITEDHEALTH GROUP INC	176,460	176,460
VERIZON COMMUNICATIONS INC COM	128,307	128,307
WELLS FARGO & COMPANY NEW	163,080	163,080
BRISTOL MYERS SQUIBB COMPANY (BMY)	103,185	103,185



**TY 2015 Investments - Other Schedule**

**Name:** ROBERT & TONI BADER CHARITABLE  
FOUNDATION INC

**EIN:** 27-4281614

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
ALLIANZGI NFJ INTERNATIONAL	FMV	159,179	159,179
EURO PAC GROWTH FD CL F-1	FMV	210,982	210,982
HARTFORD WORLD BOND FUND	FMV	384,961	384,961
HENDERSON INTERNATIONAL OPPORTUNITIES FUND CLASS W N/L	FMV	235,534	235,534
KEELEY FDS INC SMCAP VALUE I	FMV	206,402	206,402
OAK RIDGE SMALL CAP	FMV	146,020	146,020
OPPENHEIMER DEVELOPING MKTS CL A	FMV	246,651	246,651
OPPENHEIMER STEELPATH	FMV	74,578	74,578
ROYCE FD PENN MUT INV	FMV	110,031	110,031
THORNBURG DEVELOPING WORLD FUND	FMV	0	0
VANGUARD SCOTTSDALE FUNDS	FMV	355,455	355,455
WILLIAM BLAIR EMERGING MARKETS SM CAP GROWTH FUND	FMV	100,344	100,344

TY 2015 Land, Etc.  
Schedule

**Name:** ROBERT & TONI BADER CHARITABLE  
FOUNDATION INC  
**EIN:** 27-4281614

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
SOFTWARE	60,000	23,333	36,667	

TY 2015 Other Decreases Schedule

**Name:** ROBERT & TONI BADER CHARITABLE  
FOUNDATION INC  
**EIN:** 27-4281614

Description	Amount
UNREALIZED GAINS ON INVESTMENTS	314,953

TY 2015 Other Expenses Schedule

**Name:** ROBERT & TONI BADER CHARITABLE  
FOUNDATION INC  
**EIN:** 27-4281614

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
SOFTWARE MAINTENANCE	12,250	0		12,250

TY 2015 Other Professional Fees Schedule

**Name:** ROBERT & TONI BADER CHARITABLE  
FOUNDATION INC  
**EIN:** 27-4281614

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	40,155	40,155		0

**TY 2015 Taxes Schedule**

**Name:** ROBERT & TONI BADER CHARITABLE  
FOUNDATION INC

**EIN:** 27-4281614

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	1,253	1,253		0
INCOME TAXES PAID	5,736	5,736		0