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Form 990-PF

## Return of Private Foundation

## or Section 4947(a)(1) Trust Treated as Private Foundation

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2015

Open to Public  
Inspection

For calendar year 2015, or tax year beginning 01-01-2015 , and ending 12-31-2015

Name of foundation STANLEY'S GARDEN FOUNDATION		A Employer identification number 26-6138709
Number and street (or P O box number if mail is not delivered to street address) 47 ESSEX DRIVE	Room/suite	B Telephone number (see instructions) (201) 568-1488
City or town, state or province, country, and ZIP or foreign postal code TENAFLY, NJ 07670		
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		C If exemption application is pending, check here <input type="checkbox"/> <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <b>\$ 3,140,477</b>	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/> <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
1	Contributions, gifts, grants, etc , received (attach schedule)				
2	Check <input type="checkbox"/> <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments	19	19		
4	Dividends and interest from securities	92,158	92,158		
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	98,747			
b	Gross sales price for all assets on line 6a 2,205,858				
7	Capital gain net income (from Part IV, line 2)		98,747		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)				
12	<b>Total</b> Add lines 1 through 11	190,924	190,924		
13	Compensation of officers, directors, trustees, etc	0	0		0
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule)	3,500	0		0
c	Other professional fees (attach schedule)				
17	Interest				
18	Taxes (attach schedule) (see instructions)	4,250	0		0
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule)	30,808	30,558		0
24	<b>Total operating and administrative expenses.</b>	38,558	30,558		0
	Add lines 13 through 23				
25	Contributions, gifts, grants paid	405,000			405,000
26	<b>Total expenses and disbursements.</b> Add lines 24 and 25	443,558	30,558		405,000
27	Subtract line 26 from line 12				
a	<b>Excess of revenue over expenses and disbursements</b>	-252,634			
b	<b>Net investment income</b> (if negative, enter -0-)		160,366		
c	<b>Adjusted net income</b> (if negative, enter -0-)				

	<b>Part II Balance Sheets</b>	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
1	Cash—non-interest-bearing		4		
2	Savings and temporary cash investments		65,732	118,595	118,602
3	Accounts receivable ►				
	Less allowance for doubtful accounts ►				
4	Pledges receivable ►				
	Less allowance for doubtful accounts ►				
5	Grants receivable				
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
7	Other notes and loans receivable (attach schedule) ►				
	Less allowance for doubtful accounts ►				
8	Inventories for sale or use				
9	Prepaid expenses and deferred charges				
10a	Investments—U S and state government obligations (attach schedule)				
b	Investments—corporate stock (attach schedule)	1,554,574	1,558,559	1,883,710	
c	Investments—corporate bonds (attach schedule)				
11	Investments—land, buildings, and equipment basis ►				
	Less accumulated depreciation (attach schedule) ►				
12	Investments—mortgage loans				
13	Investments—other (attach schedule)	1,362,087	1,052,609	1,138,165	
14	Land, buildings, and equipment basis ►				
	Less accumulated depreciation (attach schedule) ►				
15	Other assets (describe ►)				
16	<b>Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	2,982,397	2,729,763	3,140,477	
17	Accounts payable and accrued expenses				
18	Grants payable				
19	Deferred revenue				
20	Loans from officers, directors, trustees, and other disqualified persons				
21	Mortgages and other notes payable (attach schedule)				
22	Other liabilities (describe ►)				
23	<b>Total liabilities</b> (add lines 17 through 22)	0	0		
24	Unrestricted				
25	Temporarily restricted				
26	Permanently restricted				
27	Capital stock, trust principal, or current funds	0	0		
28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0		
29	Retained earnings, accumulated income, endowment, or other funds	2,982,397	2,729,763		
30	<b>Total net assets or fund balances</b> (see instructions)	2,982,397	2,729,763		
31	<b>Total liabilities and net assets/fund balances</b> (see instructions)	2,982,397	2,729,763		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,982,397
2	Enter amount from Part I, line 27a	2	-252,634
3	Other increases not included in line 2 (itemize) ►	3	0
4	Add lines 1, 2, and 3	4	2,729,763
5	Decreases not included in line 2 (itemize) ►	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	2,729,763

**Part IV Capital Gains and Losses for Tax on Investment Income**

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)		How acquired (b) P—Purchase D—Donation	Date acquired (c) (mo, day, yr)	Date sold (d) (mo, day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				
(e) Gross sales price		Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69		Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a	See Additional Data Table			
b				
c				
d				
e				
2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2 98,747
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	{ If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		3

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)  
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

Yes  No

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	358,561	3,685,700	0 097284
2013	385,526	2,573,833	0 149787
2012	591,573	2,561,522	0 230946
2011	164,009	2,318,553	0 070738
2010	38,282	1,849,166	0 020702
2	Total of line 1, column (d).		2 0 569457
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		3 0 113891
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.		4 3,447,154
5	Multiply line 4 by line 3.		5 392,600
6	Enter 1% of net investment income (1% of Part I, line 27b).		6 1,604
7	Add lines 5 and 6.		7 394,204
8	Enter qualifying distributions from Part XII, line 4.		8 405,000

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		
	Date of ruling or determination letter _____ <b>(attach copy of letter if necessary—see instructions)</b>		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .	1	1,604
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . . . . .	2	0
3	Add lines 1 and 2. . . . .	3	1,604
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . . . . .	4	0
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3 If zero or less, enter -0- . . . . .	5	1,604
6	Credits/Payments		
a	2015 estimated tax payments and 2014 overpayment credited to 2015 . . . . .	6a	2,181
b	Exempt foreign organizations—tax withheld at source. . . . .	6b	
c	Tax paid with application for extension of time to file (Form 8868). . . . .	6c	2,500
d	Backup withholding erroneously withheld . . . . .	6d	
7	Total credits and payments Add lines 6a through 6d. . . . .	7	4,681
8	Enter any <b>penalty</b> for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached . . . . .	8	
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . .	9	
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . .	10	3,077
11	Enter the amount of line 10 to be <b>Credited to 2015 estimated tax</b> <input type="checkbox"/> 3,077 <b>Refunded</b> <input type="checkbox"/> . . . . .	11	0

**Part VII-A Statements Regarding Activities**

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .	<input type="checkbox"/>	<b>Yes</b>	<b>No</b>
1b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? . . . . .	<input type="checkbox"/>	<b>Yes</b>	<b>No</b>
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>			
1c	Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .	<input type="checkbox"/>	<b>Yes</b>	<b>No</b>
1d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
	(1) On the foundation <input type="checkbox"/> \$ _____ 0 (2) On foundation managers <input type="checkbox"/> \$ _____ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . .	<input type="checkbox"/>	<b>Yes</b>	<b>No</b>
	<i>If "Yes," attach a detailed description of the activities.</i>			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .	<input type="checkbox"/>	<b>Yes</b>	<b>No</b>
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .	<input type="checkbox"/>	<b>Yes</b>	<b>No</b>
b	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .	<input type="checkbox"/>	<b>Yes</b>	<b>No</b>
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . .	<input type="checkbox"/>	<b>Yes</b>	<b>No</b>
	<i>If "Yes," attach the statement required by General Instruction T.</i>			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	● By language in the governing instrument, or			
	● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .			
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV. . . . .	<input type="checkbox"/>	<b>Yes</b>	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)			
	<input type="checkbox"/> NY			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation . . . . .	<input type="checkbox"/>	<b>Yes</b>	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV . . . . .	<input type="checkbox"/>	<b>Yes</b>	<b>No</b>
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses. . . . .	<input type="checkbox"/>	<b>Yes</b>	<b>No</b>

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions). . . . .	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) . . . . .	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	Yes	
14	The books are in care of ► KATHY LEVENTHAL Located at ► 47 ESSEX DR. TENAFLY NJ	Telephone no ► (201) 568-1488 ZIP +4 ► 07670		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here . . . . . and enter the amount of tax-exempt interest received or accrued during the year . . . . . ►	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ►	16	Yes	No

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	Yes	No
1a	During the year did the foundation (either directly or indirectly)		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
1b	If any answer is "Yes" to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? . . . . . Organizations relying on a current notice regarding disaster assistance check here. . . . . ►		
1c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? . . . . .		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions) . . . . .		
c	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015) . . . . .		
3b			
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? . . . . .		
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015? . . . . .		
4b			

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)**

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? . . . . .  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). . . . .  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . . .  Yes  No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? . . . . . Organizations relying on a current notice regarding disaster assistance check here. . . . . ►

5b

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . .  Yes  No  
If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . .  Yes  No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . .  
If "Yes" to 6b, file Form 8870.

6b

No

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? . . . . .

7b

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
KATHY LEVENTHAL 47 ESSEX DR TENAFLY, NJ 07670	TRUSTEE 0 00	0	0	0
RICHARD LEVENTHAL 47 ESSEX DR TENAFLY, NJ 07670	TRUSTEE 0 00	0	0	0

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				
<b>Total</b> number of other employees paid over \$50,000. . . . . ►				0

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**
**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

**Part X Minimum Investment Return**

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes			
a	Average monthly fair market value of securities. . . . .	1a	3,458,267	
b	Average of monthly cash balances. . . . .	1b	41,382	
c	Fair market value of all other assets (see instructions). . . . .	1c	0	
d	<b>Total</b> (add lines 1a, b, and c). . . . .	1d	3,499,649	
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	0	
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	0	
3	Subtract line 2 from line 1d. . . . .	3	3,499,649	
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	4	52,495	
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	5	3,447,154	
6	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	6	172,358	

**Part XI Distributable Amount**(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

1	Minimum investment return from Part X, line 6. . . . .	1	172,358	
2a	Tax on investment income for 2015 from Part VI, line 5. . . . .	2a	1,604	
b	Income tax for 2015 (This does not include the tax from Part VI ). . . . .	2b		
c	Add lines 2a and 2b. . . . .	2c	1,604	
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	170,754	
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	0	
5	Add lines 3 and 4. . . . .	5	170,754	
6	Deduction from distributable amount (see instructions). . . . .	6	0	
7	<b>Distributable amount</b> as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	7	170,754	

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes			
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	1a	405,000	
b	Program-related investments—total from Part IX-B. . . . .	1b	0	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2		
3	Amounts set aside for specific charitable projects that satisfy the			
a	Suitability test (prior IRS approval required). . . . .	3a		
b	Cash distribution test (attach the required schedule). . . . .	3b		
4	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	405,000	
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	5	1,604	
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	6	403,396	

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income (see instructions)**

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
<b>1</b> Distributable amount for 2015 from Part XI, line 7				170,754
<b>2</b> Undistributed income, if any, as of the end of 2015			0	
<b>a</b> Enter amount for 2014 only. . . . .			0	
<b>b</b> Total for prior years 20____, 20____, 20____		0		
<b>3</b> Excess distributions carryover, if any, to 2015				
<b>a</b> From 2010. . . . .				
<b>b</b> From 2011. . . . .	14,362			
<b>c</b> From 2012. . . . .	467,035			
<b>d</b> From 2013. . . . .	266,050			
<b>e</b> From 2014. . . . .	178,324			
<b>f Total of lines 3a through e. . . . .</b>		925,771		
<b>4</b> Qualifying distributions for 2015 from Part XII, line 4 ► \$ _____ 405,000				
<b>a</b> Applied to 2014, but not more than line 2a			0	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2015 distributable amount. . . . .				170,754
<b>e</b> Remaining amount distributed out of corpus	234,246			
<b>5</b> Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,160,017			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b . . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions . . . . .		0		
<b>e</b> Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .			0	
<b>f</b> Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015 . . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .	0			
<b>8</b> Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions) . . . . .	0			
<b>9</b> Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a . . . . .	1,160,017			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2011. . . . .	14,362			
<b>b</b> Excess from 2012. . . . .	467,035			
<b>c</b> Excess from 2013. . . . .	266,050			
<b>d</b> Excess from 2014. . . . .	178,324			
<b>e</b> Excess from 2015. . . . .	234,246			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

<b>1a</b> If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling. <input type="text"/>				
<b>b</b> Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)				
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed. <input type="text"/>				
<b>b</b> 85% of line 2a. <input type="text"/>				
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed. <input type="text"/>				
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities. <input type="text"/>				
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c. <input type="text"/>				
<b>3</b> Complete 3a, b, or c for the alternative test relied upon				
<b>a</b> "Assets" alternative test—enter				
(1) Value of all assets. <input type="text"/>				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i). <input type="text"/>				
<b>b</b> "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. <input type="text"/>				
<b>c</b> "Support" alternative test—enter				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties). <input type="text"/>				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III). <input type="text"/>				
(3) Largest amount of support from an exempt organization <input type="text"/>				
(4) Gross investment income <input type="text"/>				

**Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)****1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

KATHY LEVENTHAL  
47 ESSEX DRIVE  
TENAFLY, NJ 07670  
(201) 568-1488

**b** The form in which applications should be submitted and information and materials they should include

NO SPECIFIC FORM

**c** Any submission deadlines

NO SUBMISSION DEADLINES

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

DISTRIBUTIONS LIMITED TO ORGANIZATIONS THAT CARRY OUT THE PURPOSE OF THE FOUNDATION

**Part XV Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
DAVID LYNCH FOUNDATION 216 E 45TH ST NEW YORK, NY 10017	NONE	PUBLIC CHARITY	FINANCIAL SUPPORT	10,000
HOSPITAL FOR SPECIAL SURGERY 535 EAST 70TH ST NEW YORK, NY 10021	NONE	PUBLIC CHARITY	FINANCIAL SUPPORT	170,000
USC 3560 WATT WAY LOS ANGELES, CA 90089	NONE	PUBLIC CHARITY	FINANCIAL SUPPORT	225,000
<b>Total.</b>			► 3a	405,000
<b>b Approved for future payment</b>				
<b>Total.</b>			► 3b	0

**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions )
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
<b>1</b> Program service revenue					
a					
b					
c					
d					
e					
f					
<b>g</b> Fees and contracts from government agencies					
<b>2</b> Membership dues and assessments. . . . .					
<b>3</b> Interest on savings and temporary cash investments . . . . .				14	19
<b>4</b> Dividends and interest from securities. . . . .				14	92,158
<b>5</b> Net rental income or (loss) from real estate					
a Debt-financed property. . . . .					
b Not debt-financed property. . . . .					
<b>6</b> Net rental income or (loss) from personal property. . . . .					
<b>7</b> Other investment income. . . . .					
<b>8</b> Gain or (loss) from sales of assets other than inventory . . . . .				18	98,747
<b>9</b> Net income or (loss) from special events					
<b>10</b> Gross profit or (loss) from sales of inventory					
<b>11</b> Other revenue a					
b					
c					
d					
e					
<b>12</b> Subtotal Add columns (b), (d), and (e). . . . .			0		190,924
<b>13</b> Total Add line 12, columns (b), (d), and (e). . . . .				13	190,924

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**



**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
ALLSTATE CORP	P	2015-01-07	2015-09-03
ALTRIA GROUP INC	P	2015-03-18	2015-04-14
BP AMOCO PLC ADR	P	2014-09-25	2015-04-14
BLACKROCK GLOBAL LONG/SHORT	P	2015-04-27	2015-12-15
BLACKROCK INC CLA	P	2014-08-07	2015-04-14
CAPITAL ONE FINL CORP	P	2015-03-18	2015-04-14
CISCO SYSTEM INC	P	2015-01-08	2015-04-14
COCA COLA	P	2015-04-14	2015-05-28
CORNING INC	P	2014-09-25	2015-04-14
DISNEY WALT CO	P	2015-01-07	2015-04-14

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
16,243		19,023	-2,780
1,301		1,269	32
3,563		3,772	-209
69,317		71,600	-2,283
3,709		3,030	679
1,218		1,210	8
832		835	-3
1,436		1,420	16
3,677		3,290	387
3,202		2,788	414

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			-2,780
			32
			-209
			-2,283
			679
			8
			-3
			16
			387
			414

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
DOMINION RES INC VA NEW	P	2015-03-18	2015-04-14
EMERSON ELECTRIC CO	P	2015-04-14	2015-09-16
EXXON MOBIL CORP	P	2015-04-14	2015-11-30
GENERAL ELECTRIC CO	P	2015-01-07	2015-11-25
HALYARD HEALTH INC	P	2015-01-03	2015-01-02
INTERNATIONAL PAPER CO	P	2014-09-25	2015-04-14
JP MORGAN CHASE & CO	P	2014-09-12	2015-04-14
KIMBERLY CLARK CORP	P	2015-04-14	2015-11-25
KINDER MORGAN INC DEL	P	2015-03-18	2015-04-14
LAS VEGAS SANDS CORP	P	2015-04-14	2015-09-03

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis (g) plus expense of sale	(h) (e) plus (f) minus (g)
1,434		1,406	28
14,925		19,320	-4,395
13,533		14,909	-1,376
1,979		1,575	404
245		186	59
8,539		7,416	1,123
3,163		3,020	143
2,412		2,161	251
20,813		32,163	-11,350
3,324		3,906	-582

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

(i) F M V as of 12/31/69	Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(j) as of 12/31/69	(k) over col (j), if any
	28
	-4,395
	-1,376
	404
	59
	1,123
	143
	251
	-11,350
	-582

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
MFS SER TR I RESH INTL FD CL I	P	2014-05-02	2015-01-15
MERCK & CO INC	P	2015-04-14	2015-10-27
METLIFE INC	P	2015-03-18	2015-04-14
OCCIDENTAL PETROLEUM CORP	P	2015-04-14	2015-07-23
PFIZER INC	P	2015-04-14	2015-10-27
PRUDENTIAL FINL INC	P	2015-04-14	2015-11-30
PRUDENTIAL SHORT-TERM CORPORATE	P	2015-04-27	2015-11-30
QUALCOMM INC	P	2015-04-14	2015-05-28
RAYTHEON CO NEW	P	2014-09-12	2015-01-07
ROCKWELL INTL CORP NEW	P	2015-01-07	2015-04-14

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	(f) Depreciation allowed (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
14,764		16,335	-1,571
2,139		2,315	-176
757		769	-12
33,113		44,140	-11,027
1,920		1,932	-12
858		800	58
56,040		57,000	-960
7,770		7,598	172
20,958		19,639	1,319
1,673		1,604	69

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			-1,571
			-176
			-12
			-11,027
			-12
			58
			-960
			172
			1,319
			69

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
SPDR BARCLAYS	P	2015-11-30	2015-12-15
TARGET CORP	P	2014-08-07	2015-04-14
TEXAS INSTRUMENTS INC	P	2014-09-12	2015-04-14
TIME WARNER INC	P	2015-01-07	2015-11-30
TOUCHSTONE FDS GROUP TR SANDS CAP	P	2015-01-15	2015-12-15
US BANCORP DEL NEW	P	2015-07-23	2015-11-30
VFC CORP	P	2015-01-07	2015-04-14
XILINX INC	P	2014-05-20	2015-04-14
ACCENTURE PLC	P	2015-01-07	2015-04-14
BB&T CORP	P	2014-01-03	2015-04-14

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	Depreciation allowed (or allowable)	Cost or other basis (g) plus expense of sale	(h) (e) plus (f) minus (g)
67,811		70,184	-2,373
6,222		4,312	1,910
8,264		6,942	1,322
26,201		29,485	-3,284
92,936		95,000	-2,064
35,472		36,119	-647
749		735	14
2,153		2,304	-151
1,409		1,319	90
11,504		10,763	741

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) FMV as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			-2,373
			1,910
			1,322
			-3,284
			-2,064
			-647
			14
			-151
			90
			741

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
BP AMOCO PLC ADR	P	2014-11-20	2015-11-30
BLACKROCK GLOBAL LONG/SHORT CR	P	2014-01-03	2015-11-30
CHEMOURS CO	P	2011-12-20	2015-11-30
CHEVRONTEXACO CORP	P	2013-10-18	2015-09-03
CISCO SYSTEM INC	P	2014-01-03	2015-04-14
COCA COLA	P	2014-01-03	2015-05-28
COLUMBIA ACORN TR INTL CL Z	P	2010-06-08	2015-01-15
COLUMBIA FDS SER TR I SELECT LARGE	P	2013-06-28	2015-01-15
COLUMBIA HIGH YIELD BOND FUND	P	2013-10-18	2015-11-30
CONOCOPHILLIPS	P	2011-08-10	2015-04-14

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis (g) plus expense of sale	(h) (e) plus (f) minus (g)
31,437		38,514	-7,077
281,078		288,399	-7,321
328		595	-267
38,767		33,837	4,930
3,467		2,879	588
18,284		17,405	879
33,712		27,192	6,520
98,004		75,194	22,810
73,537		77,175	-3,638
9,711		6,822	2,889

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			-7,077
			-7,321
			-267
			4,930
			588
			879
			6,520
			22,810
			-3,638
			2,889

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
CORNING INC	P	2014-09-25	2015-11-30
DU PONT (E I) DE NEMOURS & CO	P	2014-01-03	2015-07-23
EXXON MOBIL CORP	P	2014-11-20	2015-11-30
FORD MTR CO DEL	P	2014-03-04	2015-11-30
GENERAL ELECTRIC CO	P	2014-01-03	2015-11-25
HALYARD HEALTH INC	P	2013-12-05	2015-01-02
HOME DEPOT INC	P	2010-09-17	2015-04-14
INTEL CORP	P	2013-10-18	2015-04-14
INTERNATIONAL PAPER CO	P	2014-09-25	2015-11-30
ISHARES TR S&P MIDCAP 400 INDEX FD	P	2013-12-05	2015-04-14

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	Depreciation allowed (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
15,630		16,548	-918
23,042		17,500	5,542
17,634		20,514	-2,880
16,788		17,994	-1,206
31,074		22,123	8,951
2,308		1,202	1,106
8,567		2,201	6,366
23,196		15,622	7,574
28,118		32,023	-3,905
45,090		38,789	6,301

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			-918
			5,542
			-2,880
			-1,206
			8,951
			1,106
			6,366
			7,574
			-3,905
			6,301

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
ISHARES TR S&P SMALLCAP 600 INDEX	P	2014-01-03	2015-04-14
KIMBERLY CLARK CORP	P	2014-01-03	2015-11-25
KRAFT FOODS GROUP INC	P	2014-01-03	2015-07-02
LAS VEGAS SANDS CORP	P	2014-05-20	2015-09-03
LOCKHEED MARTIN CORP	P	2014-01-03	2015-07-23
MFS SER TR I RESH INTL FD CL I	P	2013-07-09	2015-01-15
MCDONALDS CORP	P	2014-01-23	2015-10-27
MERCK & CO INC	P	2014-01-03	2015-10-27
NUCOR CORP	P	2013-12-05	2015-07-23
PAYCHEX INC	P	2010-09-17	2015-03-18

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis (h) plus expense of sale	(h) (e) plus (f) minus (g)
18,081		16,771	1,310
25,727		19,096	6,631
51,861		39,380	12,481
11,871		18,307	-6,436
15,127		8,506	6,621
35,710		35,179	531
36,023		33,972	2,051
10,961		10,157	804
23,578		24,661	-1,083
33,840		17,511	16,329

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			1,310
			6,631
			12,481
			-6,436
			6,621
			531
			2,051
			804
			-1,083
			16,329

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
PFIZER INC	P	2014-01-03	2015-10-27
PRUDENTIAL FINL INC	P	2014-09-12	2015-11-30
PRUDENTIAL SHORT-TERM CORPORATE	P	2014-01-03	2015-11-30
QUALCOMM INC	P	2014-01-03	2015-05-28
SPDR SER TR DJ WILSHIRE REIT ETF	P	2012-10-04	2015-01-15
SOUTHERN CO	P	2014-03-04	2015-03-18
TOUCHSTONE FDS GROUP TR SANDS CAP	P	2014-05-02	2015-12-15
TRAVELERS COS INC	P	2014-01-23	2015-03-18
UNITED PARCEL SVC INC CL B	P	2011-08-10	2015-04-14
VERIZON COMMUNICATIONS	P	2013-10-18	2015-04-14

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis (h) plus expense of sale	(h) (e) plus (f) minus (g)
14,490		12,905	1,585
18,886		19,924	-1,038
229,875		234,897	-5,022
30,373		23,360	7,013
17,947		13,326	4,621
37,426		35,803	1,623
111,792		113,835	-2,043
40,527		28,435	12,092
11,285		6,562	4,723
8,477		9,007	-530

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			1,585
			-1,038
			-5,022
			7,013
			4,621
			1,623
			-2,043
			12,092
			4,723
			-530

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) (mo., day, yr.)	(d) Date sold (mo., day, yr.)
WELLS FARGO 7 CO (NEW)	P	2014-01-03	2015-04-14
XILINX INC	P	2014-08-07	2015-11-25
CAPITAL GAINS DIVIDENDS	P		

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
1,621		1,361	260
31,304		28,034	3,270
21,726			21,726

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
			260
			3,270
			21,726

## TY 2015 Accounting Fees Schedule

**Name:** STANLEY'S GARDEN FOUNDATION

**EIN:** 26-6138709

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	3,500	0		0

## TY 2015 Investments Corporate Stock Schedule

**Name:** STANLEY'S GARDEN FOUNDATION**EIN:** 26-6138709

Name of Stock	End of Year Book Value	End of Year Fair Market Value
A T & T INC.	43,401	53,508
ABBVIE INC.	20,175	36,136
APPLE INC.	56,471	64,209
B B AND T CORP	37,018	49,909
CHEVRON CORP.	0	0
CISCO SYS INC	29,940	45,077
COCA COLA CO.	24,012	39,523
CONOCOPHILLIPS	21,645	26,146
DIAGEO PLC	80,080	69,259
DU PONT EI DE NEMOURS AND CO	0	0
GENERAL ELECTRIC	19,062	38,470
HOME DEPOT INC.	9,096	42,981
INTEL CORP.	29,419	50,573
JOHNSON & JOHNSON	42,574	47,765
KIMBERLY CLARK CORP.	13,645	29,916
KRAFT FOODS INC.	0	0
LOCKHEED MARTIN CORP.	13,660	40,173
MCDONALDS CORP.	22,486	29,535
MERCK & CO.	48,200	56,253
MICROSOFT CORP.	44,817	77,117
NUCOR CORP	0	0
PAYCHEX INC.	0	0
PEPSICO INC.	31,907	38,969
PFIZER INC.	43,230	53,262
PHILIP MORRIS INTL INC.	47,817	63,295
PROCTER AND GAMBLE CO	24,274	26,602
QUALCOMM INC.	0	0
TRAVELERS COS INC.	0	0
UNITED PARCEL SVC INC.	26,168	41,860
VERIZON COMMUNICATIONS INC.	41,074	43,909

Name of Stock	End of Year Book Value	End of Year Fair Market Value
WELLS FARGO & CO.	41,773	55,447
BLACKROCK INC	30,023	34,052
CORNING INC	0	0
EXXON MOBILE CORP	0	0
FORT MTR CO DEL	0	0
INTERNATIONAL PAPER CO	0	0
JP MORGAN CHASE & CO	44,726	49,523
LAS VEGAS SANDS CORP	0	0
OCCIDENTAL PETE CORP DEL	0	0
RAYTHEON CO	0	0
SOUTHERN CO	0	0
TARGET CORP	29,356	32,311
TEXAS INSTRS INC	26,548	30,420
TOUCHSTONE SANDS CAP SELECT	0	0
XILINX INC	0	0
ACCENTURE PLC	17,587	20,900
ALTRIA GROUP INC	30,043	33,471
AMGEN INC	18,914	19,480
CAPITAL ONE FINL CORP	39,804	34,646
DISNEY WALT CO	16,263	18,389
DOMINION RES INC VA NEW	28,108	27,394
DOW CHEM CO	17,320	20,849
KRAFT HEINZ CORP	24,850	34,561
L BRANDS INC	18,506	21,080
LILLY ELI & CO	34,001	34,968
METLIFE INC	18,721	17,597
PNC FINL SVCS GROUP INC	17,617	18,585
ROCKWELL AUTOMATION INC	17,639	16,931
SELECT SECTOR SPDR TR CONS DISC	42,149	40,644
SELECT SECTOR SPDR TR ENERGY	81,613	72,082

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
SELECT SECTOR SPDR TR FINANCIAL	55,407	53,737
SELECT SECTOR SPDR TR MATERIALS	28,407	26,920
SELECT SECTOR SPDR TR TECHNOLOGY	15,838	15,419
UNION PAC CORP	23,763	21,896
V F CORP	34,853	31,125
VISA INC	34,559	36,836

## TY 2015 Investments - Other Schedule

**Name:** STANLEY'S GARDEN FOUNDATION**EIN:** 26-6138709

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
BLACKROCK GLOBAL LONG/SHORT CR FUND	FMV	0	0
COLUMBIA ACORN INTERNATIONAL FUND	FMV	0	0
COLUMBIA HIGH YIELD BOND FUND CL Z	FMV	0	0
COLUMBIA SELECT LARGE CAP GROWTH FUND	FMV	0	0
ISHARES CORE S&P MID CAP	FMV	210,541	259,135
ISHARES CORE S&P SMALL CAP	FMV	111,004	131,912
MFS SER TR I RESH INTL FD CL I	FMV	0	0
PRUDENTIAL SHORT-TERM CORPORATE BD FD	FMV	0	0
SPDR DJ WILSHIRE REIT	FMV	84,213	105,833
HALYARD HEALTH INC	FMV	0	0
BP P L C	FMV	0	0
DOUBLELINE TOTAL RETURN BD FUND	FMV	88,425	86,903
PRUDENTIAL FINL INC	FMV	0	0
MEDTRONIC PLC	FMV	18,488	18,461
VANGUARD TOTAL WORLD STOCK INDEX	FMV	35,045	34,284
WISDOMTREE EUROPE HEDGED EQUITY	FMV	35,565	33,631
WISDOMTREE JAPAN HEDGED EQUITY	FMV	35,210	36,809
ISHARES	FMV	70,166	69,153
VANGUARD SHORT TERM BOND	FMV	363,952	362,044

## TY 2015 Other Expenses Schedule

**Name:** STANLEY'S GARDEN FOUNDATION

**EIN:** 26-6138709

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT ADVISORY FEES	30,558	30,558		0
FILING FEES	250	0		0

## TY 2015 Taxes Schedule

**Name:** STANLEY'S GARDEN FOUNDATION**EIN:** 26-6138709

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX	4,250	0		0