

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF** Repartment of the Treasury

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at www.lrs.gov/form990pf.

OMB No 1545-0052

or calend	dar year 2015 or tax year beginning		, and ending	,	·
lame of	foundation	· · · · · · · · · · · · · · · · · · ·		A Employer identificati	on number
oswi	ALD STEVENS CHARITABL	E FOUNDATION		26-391914	.3
	nd street (or P O box number if mail is not delivered to s		Room/suite	B Telephone number	
196	5 BROADWAY		24H	646-391-8	685
	own, state or province, country, and ZIP or forei	gn postal code		C If exemption application is	s pending, check here
	YORK, NY 10023				
	all that apply: Initial return	Initial return of a fo	ormer public charity	D 1. Foreign organizatio	ns, check here
	Final return	Amended return			
	Address change	Name change		Foreign organizations in the check here and attach	computation Lest,
Check	type of organization: X Section 501(c)(3) exempt private foundation		E If private foundation s	tatus was terminated
Sec	ction 4947(a)(1) nonexempt charitable trust	Other taxable private founda	ation	under section 507(b)((1)(A), check here
air ma	rket value of all assets at end of year J Acco	unting method: X Cash	Accrual	F If the foundation is in	
	Part II, col. (c), line 16)	Other (specify)		under section 507(b)((1)(B), check here
▶\$		column (d) must be on cash l	basis.)		
art I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may n	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements for charitable purposes
	(The total of amounts in columns (b), (c), and (d) may necessarily equal the amounts in column (a))		income	income	(cash basis only)
	Contributions, gifts, grants, etc., received	0.		N/A	
	Check X if the foundation is not required to attach Schill				Chatamant 1
	Interest on savings and temporary cash investments	61.			Statement 1
1 1	Dividends and interest from securities			 	
	Gross rents			 	
	Net rental income or (loss)			 	
6a	Net gain or (loss) from sale of assets not on line 10 Gross sales price for all			 	
5 D	assets on line 6a	-	0.		
	Capital gain net income (from Part IV, line 2) Net short-term capital gain		,	,	
	Income modifications				
9	Gross sales less returns			,	
	and allowances Less Cost of goods sold				
	Gross profit or (loss)			1	
	Other income				
12	Total, Add lines 1 through 11	61.	0.		
13	Compensation of officers, directors, trustees, etc	0.	0.		0.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
162	Legal-fees				
Б	Accounting tees EIVED			1	
	Other professional fees			<u> </u>	_
17	Integest SEP 2 2 2016			<u> </u>	
18	Taxes				
19	Depreciation and depletion +				
20	Occupancy				
ξ ε′	Travel, conferences, and meetings			1	
	Printing and publications		<u> </u>	 	
23 24	Other expenses			 	
24	Total operating and administrative	^	0		0.
5	expenses. Add lines 13 through 23	72000.	J	1	72000.
25	Contributions, gifts, grants paid	/2000.		+	12000.
26	Total expenses and disbursements.	72000.	0		72000.
-	Add lines 24 and 25 Subtract line 26 from line 12:	/2000.	<u> </u>	-	/2000
1		<71939.	L		
	Excess of revenue over expenses and disbursements Net investment income (if negative, enter -0-)	<u> </u>	0		
- 1	Adjusted net income (if negative, enter -0-)			N/A	
3501 -24-15		see instructions.			Form 990-PF (2015

Part II	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of y	
_ artii	Balance Sheets column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
1 Cash	- non-interest-bearing	616203.	544264.	544264.
2 Savir	ngs and temporary cash investments			
3 Acco	ounts receivable -	'		
Less	: allowance for doubtful accounts 🕨			
	ges receivable 🕨			
Less	: allowance for doubtful accounts 🕨			
5 Gran	ts receivable			
6 Rece	ivables due from officers, directors, trustees, and other			
dısqı	ualified persons			
7 Other a	otes and loans receivable			**
Less	; allowance for doubtful accounts >			·- ·- ·- ·- ·
ន្ត 8 Inver	ntories for sale or use			- · -
	aid expenses and deferred charges			
▼ 10a Inves	stments - U.S. and state government obligations			
b Inves	stments - corporate stock			
c Inves	stments - corporate bonds	· · · · · · · · · · · · · · · · · · ·		
11 Investm	nents - land, buildings, and equipment basis	(
	ccumulated depreciation			
1	stments - mortgage loans			
1	stments - other			
	, buildings, and equipment; basis			
	ccumulated depreciation		 	
	r assets (describe			
	l assets (to be completed by all filers - see the	616202	544264.	544264.
	uctions. Also, see page 1, item I)	616203.	544204.	544204.
	ounts payable and accrued expenses			
. 40 0-4-	ts payable			
ဖွဲ့ 19 Defer	rred revenue			
20 Loans	s from officers, directors, trustees, and other disqualified persons			
·= 1	gages and other notes payable			
22 Other	r liabilities (describe)			
23 Total	I liabilities (add lines 17 through 22)	0.	0.	
	ndations that follow SFAS 117, check here			
	complete lines 24 through 26 and lines 30 and 31.			
Ø	stricted			
24 Unre 25 Temp	porarily restricted			
26 Perm	nanently restricted			
E FOUR	ndations that do not follow SFAS 117, check here			
and and	complete lines 27 through 31.			
b 27 Capit	tal stock, trust principal, or current funds	0.	0.	
28 Paid	-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
29 Retai	ined earnings, accumulated income, endowment, or other funds	616203.	544264.	
: ب	l net assets or fund balances	616203.	544264.	
2 10 100				
31 Total	l liabilities and net assets/fund balances	616203.	544264.	
Part III	Analysis of Changes in Net Assets or Fund B			
	ssets or fund balances at beginning of year - Part II, column (a), line	30		61 (000
	ee with end-of-year figure reported on prior year's return)			616203.
	unt from Part I, line 27a		2	<u> </u>
	eases not included in line 2 (itemize)		3	<u> </u>
4 Add lines			4	544264. 0.
	not included in line 2 (itemize)	dump (h) line 20	5 6	544264.
6 Total net a	ssets or fund balances at end of year (line 4 minus line 5) - Part II, co	muinii (D), line 30		Form 990-PF (2015)

OSWALD STEVENS CHARITABLE FOUNDATION

26-3919143 Page 2

Form 990-PF (2015)

		TEVENS CHAR			OI	<u>N</u>		26-39	19143	Page 3
——————————————————————————————————————		sses for Tax on In		Income	(b)	How aco	uired /	c) Date acquired	(4) D:	ate sold
2-story brick w	arehouse;	or common stock, 200 shs	. MLC Co.)		D D	How acq - Purcha - Donati	ase ((mo., day, yr.)	(mo.,	day, yr.)
1a			<u>-</u>		<u> </u>					
	NE									
<u>G</u>		· -			-					
d e					 					
(e) Gross sales price	(f) C	Depreciation allowed (or allowable)		st or other basis expense of sale				(h) Gain or (lo (e) plus (f) min		
8										
b										
C										
d	ļ									
е	<u> </u>									
Complete only for assets showi							(I) (Gains (Col. (ħ) g k), but not less i	ain minus	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col. (I) col. (J), if any				Losses (from co	ol. (h))	
a	 									
<u>b</u>	ļ								-	
<u>C</u>	ļ							··· -· · -		
<u>d</u>										
e	L		Dank I Juna		_					
2 Capital gain net income or (net c	apıtal loss)	$ \begin{cases} \text{ If gain, also enter} \\ \text{ If (loss), enter -0-} \end{cases} $	in Part I, line In Part I, line	7	}	2			• •	
3 Net short-term capital gain or (lo if gain, also enter in Part I, line 8			d (6):		}					
If (loss), enter -0- in Part I, line 8	ladar C	tion 4040(a) for	Doducod	Tay on Not	100	3	ant Inco	<u></u>		
		ection 4940(e) for					ent inco	me		
(For optional use by domestic privat	e foundation	ons subject to the section 4	1940(a) tax on	net investment ir	come	3.)				
If section 4940(d)(2) applies, leave t	this part bla	ank.								
Was the foundation liable for the sec	stion 4042	toy on the distributable am	ount of any w	ar in the bace ne	rınd?				☐ Vac	X No
If "Yes," the foundation does not qua				· ·	iiou:				103	223 110
1 Enter the appropriate amount in					ntries	 3.				
(a)		(b)			(c)			Die	(d) tribution ratio	
Base periód years Calendar year (or tax year beginn	ıng in)	Adjusted qualifying dist	tributions	Net value of no	ncha	rıtable-u:	se assets	(col. (b)	divided by co	l. (c))
2014			51000.			63	3461.		. (080510
2013			35000.				3169.)5 <u>4418</u>
2012			51000.				<u>.3882.</u>			<u>)83078</u>
2011			33375.				6525.)51622
2010			<u>36500.</u>			2	8729.		1.2	<u> 270493</u>
O Tatal of line 4 column (d)								2	1 5	540121
2 Total of line 1, column (d)3 Average distribution ratio for the	E year bac	on nariad - divida the total c	on line 2 by 5	or by the number	of ve	are				740121
the foundation has been in existe			ni mic z by J,	or by the number	OI yo	ais		3		308024
the lonungtion has been in exist	31166 11 1633	tilali 5 years								,0002
4 Enter the net value of noncharita	ble-use ass	sets for 2015 from Part X, I	ine 5					4	59	5828.
		,								
5 Multiply line 4 by line 3								5	18	<u>33529.</u>
6 Enter 1% of net investment inco	me (1% of	Part I, line 27b)						6	-	0.
7 Add lines 5 and 6								7	18	<u>33529.</u>
a months of the second	D 22"	line 4							-	72000
8 Enter qualifying distributions fro								8		72000.
If line 8 is equal to or greater tha See the Part VI instructions.	n line 7, ch	eck the box in Part VI, line	1b, and comp	piete that part usir	ng a 1	% tax ra	te.			
	 -						·		Form 990	- PF (2015
523521 11-24-15										\-010

	00011 (2010)			<u> 143</u>		Page 4
	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4	948 -	see	instru	ction	าร)
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.	•				
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)					
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1%	1				0.
	of Part I, line 27b					
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).					
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2				0.
	Add lines 1 and 2	3				0.
	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4				0.
	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5				0.
	Credits/Payments:					
	2015 estimated tax payments and 2014 overpayment credited to 2015	1				
	Exempt foreign organizations - tax withheld at source					
	Tax paid with application for extension of time to file (Form 8868) 6c					
	Backup withholding erroneously withheld 6d					
	Total credits and payments. Add lines 6a through 6d	7				0.
	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8				
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9				0.
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10				
	Enter the amount of line 10 to be: Credited to 2016 estimated tax	11				
	rt VII-A Statements Regarding Activities					
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene	ın		Τ.	Yes	No
ıa				1a		X
	any political campaign? Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition	12		1b		X
D	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published					
		iu oi				
	distributed by the foundation in connection with the activities			1c		х
	Did the foundation file Form 1120-POL for this year?			16		4
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			1		
	(1) On the foundation. ► \$ O . (2) On foundation managers. ► \$ O .					
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation			1		
	managers. ▶ \$			_		X
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2		
	If "Yes," attach a detailed description of the activities.	_				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or	H		١.		v
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3	 	X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	3.7	/ 3	4a		<u>X</u>
	If "Yes," has it filed a tax return on Form 990-T for this year?	IA	/A	4b		77
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5		X
	If "Yes," attach the statement required by General Instruction T.					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:					
	By language in the governing instrument, or					
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state	law				
	remain in the governing instrument?			6_		<u> X</u>
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	,		7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)					
	NY					
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)					
	of each state as required by General Instruction G? If "No," attach explanation			8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for cale	ndar				
	year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes, " complete Part XIV			9		X
10	Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule listing their names and addresses			10	X	<u> </u>

Form **990-PF** (2015)

Page 5

OSWALD STEVENS CHARITABLE FOUNDATION

Pa	irt VII-A Statements Regarding Activities (continued)		\	
•			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of	١.,		v
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11_		<u>X</u>
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?	1,0		v
	If "Yes," attach statement (see instructions)	12_	Х	<u>X</u>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13		L
	Website address ► N/A The books are in care of ► ANIL STEVENS Telephone no. ► 646-39	1 _ 8	685	
14				
4-	Located at ► 1965 BROADWAY NO 24H, NEW YORK, NY Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	7023		
15	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
10	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
10	securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the		L	
	foreign country			
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required	<u> </u>		
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	T	Yes	No
12	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1		
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)			İ
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	ļ	ļ
	Organizations relying on a current notice regarding disaster assistance check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	before the first day of the tax year beginning in 2015?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5)):			,
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2015?			
	If "Yes," list the years , , , , , , , , , , , , , , , , , , ,	1		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	2b		
	statement - see instructions.) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	20		
0				
٠.	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time		Ì	
Já	during the year?			
	of "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after		İ	
٠	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2015.) N/A	3b		
4:	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X_
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			1
	had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b	<u> </u>	X
	Fr	orm 99	0-PF	(2015)

Form 990-PF (2015) OSWALD STEVENS CHARITABL		Dogwiyad ()	<u> 26-39191</u>	43	Page 6
Part VII-B Statements Regarding Activities for Which	rorm 4/20 Iviay be	Requirea (contin	uea)		
5a During the year did the foundation pay or incur any amount to:	10.15(.))0		es X No	Ī	
(1) Carry on propaganda, or otherwise attempt to influence legislation (section		· · · · · · · · · · · · · · · · · · ·	es LAL NO		
(2) Influence the outcome of any specific public election (see section 4955); o	or to carry on, directly or indir		es X No		
any voter registration drive?	0		es X No	İ	
(3) Provide a grant to an individual for travel, study, or other similar purposes		Y6	NO LAL 89		
(4) Provide a grant to an organization other than a charitable, etc., organizatio	n described in section		es X No		
4945(d)(4)(A)? (see instructions)	ar advectional aurages ar		מא בבו אי		
(5) Provide for any purpose other than religious, charitable, scientific, literary, the prevention of cruelty to children or animals?	or educational purposes, or		es X No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify uni	dar the eventions described		S LALINU	- 1	
section 53.4945 or in a current notice regarding disaster assistance (see instru		iii negulalions	N/A	5b	
Organizations relying on a current notice regarding disaster assistance check h			- 10 1		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption for	The state of the s	oned			
expenditure responsibility for the grant?		. —	es 🔲 No	1	
If "Yes," attach the statement required by Regulations section 53.494		1/22	,, , , , , , , , , , , , , , , , , , , ,		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to			1		
a personal benefit contract?	hal brounding ou		es X No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	personal benefit contract?			6b	x
If "Yes" to 6b, file Form 8870.			-	-	
7a At any time during the tax year, was the foundation a party to a prohibited tax s	shelter transaction?	Ye	es X No		
b If "Yes," did the foundation receive any proceeds or have any net income attribu				7b	
Part VIII Information About Officers, Directors, Trust		anagers, Highly			
Paid Employees, and Contractors					
1 List all officers, directors, trustees, foundation managers and their	compensation.			,	
(-) Name and address	(b) Title, and average hours per week devoted	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans and deferred	(e)	Expense ount, other
(a) Name and address	to position	enter -0-)	compensation	alle	owances
ANIL STEVENS	TRUSTEE				
1965 BROADWAY APT 24H					
NEW YORK, NY 10023	0.00	0.	0.		0.
		<u>-</u>			
	-				
2 Compensation of five highest-paid employees (other than those inc	luded on line 1). If none.	enter "NONE."	<u> </u>	<u> </u>	
	(b) Title, and average	, -:	(d) Contributions to employee benefit plans and deferred	(e)	Expense ount, other
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	and deferred compensation	acco	ount, other owances
NONE	devoted to position		Compensation		
1401412					
			-		
	i				
	1				
Total number of other employees paid over \$50,000			▶		0

Form 990-PF (2015) OSWALD STEVENS CHARITABLE FOUNDATION		3919143 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Foundation Ma	lighly	
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000 (b) Type	of service	(c) Compensation
NONE		
	- 	
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as to number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	:he	Expenses
1 N/A		
2		
3		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
1 <u>N/A</u>		
2		
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3	<u> </u>	0.
		Form 990-PF (2015)

Part X Minimum Inv	vestment Return (All domestic four	ndations must complete this part. For	reign foundations, see i	nstructions.)
1 Fair market value of assets no	ot used (or held for use) directly in carrying o	out charitable, etc., purposes:		
a Average monthly fair market	value of securities		1a	0.
b Average of monthly cash bala	inces .		1b	604902.
c Fair market value of all other	assets		1c_	
d Total (add lines 1a, b, and c)			1d	604902.
	ge or other factors reported on lines 1a and			
1c (attach detailed explanatio	n)	1e	0.	
2 Acquisition indebtedness app	licable to line 1 assets		2	
3 Subtract line 2 from line 1d			3	604902.
4 Cash deemed held for charita	ble activities. Enter 1 1/2% of line 3 (for grea	ter amount, see instructions)	4	9074.
	se assets. Subtract line 4 from line 3. Enter		5	595828.
6 Minimum investment return	Enter 5% of line 5		6	29791.
	Amount (see instructions) (Section 4		dations and certain	
1 Minimum investment return t	rom Part X, line 6		1	29791.
2a Tax on investment income fo	r 2015 from Part VI, line 5	2a		
	pes not include the tax from Part VI.)	2b		
c Add lines 2a and 2b			2c	0.
	adjustments. Subtract line 2c from line 1		3	29791.
4 Recoveries of amounts treate	d as qualifying distributions		4	0.
5 Add lines 3 and 4			5	29791.
6 Deduction from distributable	amount (see instructions)		6	0.
	isted. Subtract line 6 from line 5. Enter here a	and on Part XIII, line 1	7	29791.
Port VII	istributions (see instructions)			
	ninistrative expenses) to accomplish charitab	le, etc., purposes:		72000
	s, etc total from Part I, column (d), line 26		1a	72000.
b Program-related investments			1b	0.
	ets used (or held for use) directly in carrying	out charitable, etc., purposes	2	-
	c charitable projects that satisfy the:			
a Suitability test (prior IRS app			3a	
b Cash distribution test (attach			3b	72000
	l lines 1a through 3b. Enter here and on Part		4	72000.
	er section 4940(e) for the reduced rate of tax	on net investment		0
income. Enter 1% of Part I, li			5	72000
	tions. Subtract line 5 from line 4		6	72000.
Note. The amount on line 6	will be used in Part V, column (b), in subsequ	ient years when calculating whether the fo	oundation qualifies for the	section

Form **990-PF** (2015)

4940(e) reduction of tax in those years.

Page 9

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				29791.
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only	1	i i	0.	
b Total for prior years:				
		0.		
3 Excess distributions carryover, if any, to 2015:	i i	4 4		
a From 2010 35064.		e age	,	
b From 2011 1049.		'		
c From 2012 20306.				
d From 2013 2842.				
e From 2014 19327.		F		
f Total of lines 3a through e	78588.			
4 Qualifying distributions for 2015 from				
Part XII, line 4: ► \$ 72000.				
a Applied to 2014, but not more than line 2a			0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus	•		, ,	
(Election required - see instructions)	0.			00501
d Applied to 2015 distributable amount	40000			29791.
e Remaining amount distributed out of corpus	42209.		1	
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	1 2	• • • • • • • • • • • • • • • • • • • •	6.3	
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	120797.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed	,	0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2014. Subtract line			_	
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2015. Subtract				
lines 4d and 5 from line 1. This amount must	'	1 1		^
be distributed in 2016				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election	0			
may be required - see instructions)	0.			
8 Excess distributions carryover from 2010	25064			
not applied on line 5 or line 7	35064.			
9 Excess distributions carryover to 2016.	85733.			
Subtract lines 7 and 8 from line 6a	03/33.			
IO Analysis of line 9: a Excess from 2011 1049.	,			
a Excess from 2011 1049. b Excess from 2012 20306.				
c Excess from 2013 2842.				
d Excess from 2014 19327.				
e Excess from 2015 42209.				

	STEVENS CHA			26-39	19143 Page 10
Part XIV Private Operating F	 		I-A, question 9)	N/A	
1 a If the foundation has received a ruling o					
fòundation, and the ruling is effective fo			▶ └_		
b Check box to indicate whether the found		ng foundation described		4942(j)(3) or49	42(j)(5)
2 a Enter the lesser of the adjusted net	Tax year	(1) 0014	Prior 3 years	(4) 0040	(a) Tatal
income from Part I or the minimum	(a) 2015	(b) 2014	(c) 2013	(d) 2012	(e) Total
investment return from Part X for					
each year listed		<u> </u>			
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed .					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.		:			
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross		•			
investment income (interest,					
dividends, rents, payments on		į			
securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt					
organizations as provided in section 4942(j)(3)(B)(III)					
(3) Largest amount of support from	•			•	
an exempt organization			<u> </u>		
(4) Gross investment income		<u> </u>			
Part XV Supplementary Info			if the foundati	on had \$5,000 or mo	ore in assets
at any time during t	he year-see instr	ructions.)			
1 Information Regarding Foundation	n Managers:				
a List any managers of the foundation wh year (but only if they have contributed n			tributions received by	the foundation before the clos	se of any tax
ANIL STEVENS					
b List any managers of the foundation wh	o own 10% or more of th	ne stock of a corporation	(or an equally large p	ortion of the ownership of a pa	artnership or
other entity) of which the foundation ha				, ,	
None					
2 Information Regarding Contributi	ion, Grant, Gift, Loan	Scholarship, etc., P	rograms:		
Check here ► X If the foundation of				es not accept unsolicited requ	ests for funds. If
the foundation makes gifts, grants, etc.	(see instructions) to indiv	viduals or organizations i	inder other conditions	s, complete items 2a, b, c, and	l d.
a The name, address, and telephone num	ber or e-mail address of t	the person to whom appl	ications should be ad	dressed:	
b The form in which applications should b	e submitted and informa	tion and materials they s	hould include:		
c Any submission deadlines:			···		
d Any restrictions or limitations on award	s, such as by geographic	al areas, charitable fields	, kinds of institutions,	or other factors:	

				
3 Grants and Contributions Paid During the	Year or Approved for Future	Payment		
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	Contribution	
a Paid during the year				
AKMG - HUMANITARIAN SERVICES (TAX	NONE	PUBLIC CHARITY	GENERAL DONATION	
EXEMPT 32-0051235)		j		
349 GRAPEVINE PL				
PLEASANT HILL, CA 94523		 		20000.
ASSOCIATION TO BENEFIT CHILDREN	NONE	PUBLIC CHARITY	GENERAL DONATION	
419 EAST 86TH STREET				
NEW YORK, NY 10028				20000.
LOYOLA SCHOOL	NONE	PUBLIC CHARITY	GENERAL DONATION	
980 PARK AVE				
NEW YORK, NY 10028				20000.
TABLED GIRW GOVOLADGUID TURNS	NOVE .	DUDI TO CUADITA	INNER-CITY SCHOLARSHIP	
INNER-CITY SCHOLARSHIP FUND 1011 FIRST AVE	NONE	PUBLIC CHARITI	FUND'S BE A STUDENT	
NEW YORK, NY 10022			FRIEND IN SUPPORT OF	
2,			EDUCATION EXPENSE OF	
			FOUR STUDENTS	12000.
Total	-1	· · · · · · · · · · · · · · · · · · ·	▶ 3a	72000.
b Approved for future payment				
		}		
None				
Holic				
	<u></u>		<u></u>	
Total			► 3b	0

Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	Unrelate	ed business income	Exclu	uded by section 512, 513, or 514	(a)
	(a) Business	(b) Amount	(C) Exclu- sion code		(e) Related or exempt function income
1 Program service revenue:	code		COGE	7	
a b			 		
			 		
					
		· · · · · · · · · · · · · · · · · · ·	\vdash		
e			 		
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash			 		
investments			14	61.	
4 Dividends and interest from securities			<u> </u>		
5 Net rental income or (loss) from real estate:			 		
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property					
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory			 		
11 Other revenue:			 		
	ĺ				
a			 		
			 		<u> </u>
· · · · · · · · · · · · · · · · · · ·	-		 		
d			 		
12 Subtotal. Add columns (b), (d), and (e)		0.	_	61.	0.
13 Total. Add line 12, columns (b), (d), and (e)	<u></u>			13	61.
(See worksheet in line 13 instructions to verify calculations.)					<u></u>
	- Ab A	liabmant of Ev	· • · · · ·	A Diversions	
Part XVI-B Relationship of Activities to	o the Acco	implishment of Ex	emp	t Purposes	
Line No. Explain below how each activity for which incor	ne is reported i	n column (e) of Part XVI-A	contril	outed importantly to the accor	nplishment of
the foundation's exempt purposes (other than t	y providing fui	nds for such purposes).			
INTEREST INCOME UTILIZE	D FOR	CONTRIBUTION	S		
					·
					·
	<u></u>				
					<u></u>
	=_			·	·
				·	· · · · · · · · · · · · · · · · · · ·
					<u> </u>

•		Exempt Organ	izations									
1	Did the or	ganization directly or indir	rectly engage in any of th	ne followin	g with any other organizati	on described in sect	on 501(c) of		Yes	No		
	the Code (other than section 501(c)	(3) organizations) or in	section 52	7, relating to political orga	nızatıons?						
а	Transfers	from the reporting founda	ation to a noncharitable e	exempt or	ganization of:							
	(1) Cash							1a(1)		X		
	(2) Other	assets						1a(2)		X		
b	Other tran											
		of assets to a noncharital	ble exempt organization					16(1)		X		
		ases of assets from a nor		nization				1b(2)		Х		
	(3) Renta	l of facilities, equipment, o	or other assets					1b(3)		X		
		bursement arrangements						1b(4)		X		
	• •	s or loan guarantees			• •			1b(5)		Х		
	(6) Perfo	rmance of services or me	mbership or fundraising	solicitatio	ns			1b(6)		Х		
C	• •	f facilities, equipment, mai	-					10		X		
	_					lways show the fair n	narket value of the goods, o	ther as:	sets,			
	or service:	s given by the reporting fo	oundation. If the foundati	ion receive	ed less than fair market val	ue in any transaction	or sharing arrangement, sh	ow in				
	column (d) the value of the goods, o	other assets, or services	received.								
a)∟	ine no	(b) Amount involved	(c) Name of nor	ncharitable	exempt organization	(d) Description	of transfers, transactions, and s	haring ar	rangeme	nts		
		_		N/A								
										_		
							····					
				· <u>-</u>								
					·····							
												
				<u> </u>								
2a		•	-		or more tax-exempt organ	izations described	_	٦.,	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	٦.,		
		501(c) of the Code (other		or in sect	ion 527?		<u> </u>	Yes	LA	No		
b If "Yes," complete the following schedule.				(h) Type of organization	T	(c) Description of relationship						
		(a) Name of org	anization		(b) Type of organization	<u> </u>	(c) Description of relationsh	ıμ		-		
-		N/A										
						-						
						<u> </u>						
					<u> </u>							
	Under	penalties-of periury. I declare t	that I have examined this retu	urn, includin	a accompanying schedules and	d statements, and to the	best of my knowledge					
Si	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true correct, and complete Dachretion of preparer (other than taxpayer) is based on all information of which preparer has any knowledge return the short of the preparer has any knowledge.									er		
He	lere 1 9/15/16 Tristee							Vn below	(see ins]″No		
		nature of officer or trustee	3		Date	Title			<u> </u>	_ 110		
		Print/Type preparer's na		eparer's s		Date	Check If PTIN					
		The Spray of the			1		self- employed					
Pa	nid	Chetan R S	hah Ltd	M	While .	09/13/16	P00	169	036			
	eparer											
	se Only											
	-	Firm's address ► 3290 JOHN F KENNEDY BLVD										
			RSEY CITY,				Phone no. 201-79	<u>5 – 4</u>	000			
_								rm 99		(2015)		

Form 990-PF	Interest	on Savings	and Temporary	Cash	Investments	Statement	1
Source			(a) Revenue Per Books	Net	(b) Investment Income	(c) Adjusted Net Income	
JPM CHASE			61.		0.		_
Total to Part I, line 3			61.	61. 0.			_