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Form

990-PF

Department of the Treasury  
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015, and ending 12-31-2015

Name of foundation WOLL-YELLIN FAMILY FOUNDATION		A Employer identification number  26-3869457	
Number and street (or P O box number if mail is not delivered to street address) 3311 WOODVIEW LAKE ROAD		B Telephone number (see instructions)  (248) 626-0459	
City or town, state or province, country, and ZIP or foreign postal code WEST BLOOMFIELD, MI 48323		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input checked="" type="checkbox"/> Address change		Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 2,235,737		J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )</i>		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule) . . . . .	110			
	2 Check ▶ <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B . . . . .				
	3 Interest on savings and temporary cash investments	42,066	42,066		
	4 Dividends and interest from securities . . . . .	32,014	32,014		
	5a Gross rents . . . . .				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 	8,187			
	b Gross sales price for all assets on line 6a 156,012				
	7 Capital gain net income (from Part IV, line 2) . . .				
	8 Net short-term capital gain . . . . .				
	9 Income modifications . . . . .				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold . . . . .				
	c Gross profit or (loss) (attach schedule) . . . . .				
	11 Other income (attach schedule) . . . . .				
	12 <b>Total.</b> Add lines 1 through 11 . . . . .	82,377	74,080		
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages . . . . .				
	15 Pension plans, employee benefits . . . . .				
	16a Legal fees (attach schedule). . . . .				
	b Accounting fees (attach schedule). . . . . 	850	850		
	c Other professional fees (attach schedule) . . . . .				
	17 Interest . . . . .				
	18 Taxes (attach schedule) (see instructions) . . . 	767	767		
	19 Depreciation (attach schedule) and depletion . .				
	20 Occupancy . . . . .				
	21 Travel, conferences, and meetings. . . . .				
	22 Printing and publications . . . . .				
	23 Other expenses (attach schedule). . . . . 	1,953	1,953		
	24 <b>Total operating and administrative expenses.</b>				
	Add lines 13 through 23 . . . . .	3,570	3,570		0
	25 Contributions, gifts, grants paid . . . . .	102,650			102,650
	26 <b>Total expenses and disbursements.</b> Add lines 24 and 25	106,220	3,570		102,650
	27 Subtract line 26 from line 12				
	a <b>Excess of revenue over expenses and disbursements</b>	-23,843			
	b <b>Net investment income</b> (if negative, enter -0-)		70,510		
	c <b>Adjusted net income</b> (if negative, enter -0-) . . .				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing . . . . .			
	2	Savings and temporary cash investments . . . . .	6,208	30,992	30,992
	3	Accounts receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions). . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule) . . . . .	933,880	1,034,179	1,727,261
	c	Investments—corporate bonds (attach schedule) . . . . .	704,908	555,982	477,484
	11	Investments—land, buildings, and equipment basis ▶ _____			

Liabilities		Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans. . . . .			
	13	Investments—other (attach schedule) . . . . .			
	14	Land, buildings, and equipment basis ▶ _____			
		Less accumulated depreciation (attach schedule) ▶ _____			
	15	Other assets (describe ▶ _____)			
	16	<b>Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	1,644,996	1,621,153	2,235,737

Net Assets or Fund Balances	17	Accounts payable and accrued expenses . . . . .			
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule). . . . .			
	22	Other liabilities (describe ▶ _____)			
	23	<b>Total liabilities</b> (add lines 17 through 22) . . . . .		0	
		<b>Foundations that follow SFAS 117, check here</b> ▶ <input checked="" type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	24	Unrestricted . . . . .	1,644,996	1,621,153	
	25	Temporarily restricted . . . . .			

Net Assets or Fund Balances	26	Permanently restricted . . . . .			
		<b>Foundations that do not follow SFAS 117, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 27 through 31.</b>			
	27	Capital stock, trust principal, or current funds . . . . .			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	<b>Total net assets or fund balances</b> (see instructions) . . . . .	1,644,996	1,621,153	
	31	<b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	1,644,996	1,621,153	

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr )	Date sold (d) (mo , day, yr )
1a				
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 . . . . . }		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )  
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No  
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	132,882	2,303,407	0 057689
2013	92,910	2,143,492	0 043345
2012	66,200	1,525,347	0 043400
2011	69,640	1,061,795	0 065587
2010	59,964	1,054,071	0 056888

2	Total of line 1, column (d). . . . .	2	0 266909
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 053382
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5. . . . .	4	2,267,712
5	Multiply line 4 by line 3. . . . .	5	121,055
6	Enter 1% of net investment income (1% of Part I, line 27b). . . . .	6	705
7	Add lines 5 and 6. . . . .	7	121,760
8	Enter qualifying distributions from Part XII, line 4. . . . .	8	102,650

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See  
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1  
Date of ruling or determination letter \_\_\_\_\_  
(attach copy of letter if necessary—see instructions)

b

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b . . . . .

c

All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

2

3

Add lines 1 and 2. . . . .

3

1,410

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

4

5

Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- . . . . .

5

1,410

6

Credits/Payments

a

2015 estimated tax payments and 2014 overpayment credited to 2015

6a

800

b

Exempt foreign organizations—tax withheld at source . . . . .

6b

c

Tax paid with application for extension of time to file (Form 8868). . . . .

6c

d

Backup withholding erroneously withheld . . . . .

6d

7

Total credits and payments. Add lines 6a through 6d. . . . .

7

800

8

Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.

8

9

Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .

9

610

10

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. . . . .

10

11

Enter the amount of line 10 to be Credited to 2015 estimated tax Refunded

11

Part VII-A

Statements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .

1a

No

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? . . . . .  
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

1b

No

c

Did the foundation file Form 1120-POL for this year? . . . . .

1c

No

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  
(1) On the foundation \$ \_\_\_\_\_ (2) On foundation managers \$ \_\_\_\_\_

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ \_\_\_\_\_

2

Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . .  
If "Yes," attach a detailed description of the activities.

2

No

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .

3

No

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .

4a

No

b

If "Yes," has it filed a tax return on Form 990-T for this year? . . . . .

4b

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . .  
If "Yes," attach the statement required by General Instruction T.

5

No

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  
• By language in the governing instrument, or  
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .

6

Yes

7

Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV. . . . .

7

Yes

8a

Enter the states to which the foundation reports or with which it is registered (see instructions):  
MI

b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .

8b

Yes

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?  
If "Yes," complete Part XIV . . . . .

9

No

10

Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses. . . . .

10

No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶N/A	13	Yes	
14	The books are in care of ▶MARGO Y WOLL Located at ▶3311 WOODVIEW LAKE ROAD WEST BLOOMFIELD MI Telephone no ▶(248) 626-0459 ZIP +4 ▶48323			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here . . . . . ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year . . . . . ▶	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ). . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? . . . . . <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. . . . . ▶ <input type="checkbox"/>	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? . . . . . <input type="checkbox"/>	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions ). . . . . <input type="checkbox"/>	2b		
c	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? ( <i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.</i> ) . . . . . <input type="checkbox"/>	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A )? (see instructions).

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

☐ Yes ☒ No

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

5b

6b

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
DOUGLAS R WOLL 3311 WOODVIEW LAKE ROAD WEST BLOOMFIELD, MI 48323	PRES, SEC, DI 1 00	0	0	0
MARGO Y WOLL 3311 WOODVIEW LAKE ROAD WEST BLOOMFIELD, MI 48323	TREAS, DIREC 1 00	0	0	0
SAMANTHA H WOLL 3311 WOODVIEW LAKE ROAD WEST BLOOMFIELD, MI 48323	DIRECTOR 0 00	0	0	0
MONICA WOLL ROSEN 1420 MORTON AVE ANN ARBOR, MI 48104	DIRECTOR 0 00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000.

Form 990-PF (2015)

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

<b>3</b> Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

**Total** number of others receiving over \$50,000 for professional services. . . . . 

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
<b>1</b>	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B** Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b> N/A	
<b>2</b>	
All other program-related investments. See instructions.	
<b>3</b>	

**Total.** Add lines 1 through 3 . . . . . 



**Part X**

**Minimum Investment Return**  
(All domestic foundations must complete this part. Foreign foundations,see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	1,665,420
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	18,600
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	618,226
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	2,302,246
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets. . . . .	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	2,302,246
<b>4</b>	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	34,534
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	<b>5</b>	2,267,712
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	<b>6</b>	113,386

**Part XI**

**Distributable Amount**  
(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6. . . . .	<b>1</b>	113,386
<b>2a</b>	Tax on investment income for 2015 from Part VI, line 5. . . . .	<b>2a</b>	1,410
<b>b</b>	Income tax for 2015 (This does not include the tax from Part VI ). . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	1,410
<b>3</b>	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	<b>3</b>	111,976
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	111,976
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	<b>7</b>	111,976

**Part XII**

**Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
<b>a</b>	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	<b>1a</b>	102,650
<b>b</b>	Program-related investments—total from Part IX-B. . . . .	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	102,650
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	<b>5</b>	
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	<b>6</b>	102,650

**Note:**The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				111,976
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2015				
a From 2010.				
b From 2011.				2,556
c From 2012.				
d From 2013.				
e From 2014.				19,148
f Total of lines 3a through e.	21,704			
4 Qualifying distributions for 2015 from Part XII, line 4				
a Applied to 2014, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2015 distributable amount.				102,650
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)	9,326			9,326
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	12,378			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions.				
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions.				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.	12,378			
10 Analysis of line 9				
a Excess from 2011.				
b Excess from 2012.				
c Excess from 2013.				
d Excess from 2014.				12,378
e Excess from 2015.				

**Private Operating Foundations** (see instructions and Part VII-A, question 9)

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4942(1)(3) or  $\sqsubset$  4942(1)(5)

Tax year	Prior 3 years			(e) Total
(a) 2015	(b) 2014	(c) 2013	(d) 2012	

**b** 85% of line 2a . . . . .

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**Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

## 1 Information Regarding Foundation Managers:

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2) )

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

MARGO WOLL DIRECTOR  
3311 WOODVIEW LAKE ROAD  
WEST BLOOMFIELD, MI 48323  
(248) 626-0459  
DOUG WOLL@GMAIL.COM

**b** The form in which applications should be submitted and information and materials they should include

**c** Any submission deadlines

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<div>a Paid during the year</div> See Additional Data Table				
Total . . . . .			3a	102,650
<div>b Approved for future payment</div>				
Total . . . . .			3b	

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions )
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
<b>1</b>	Program service revenue					
<b>a</b>	_____					
<b>b</b>	_____					
<b>c</b>	_____					
<b>d</b>	_____					
<b>e</b>	_____					
<b>f</b>	_____					
<b>g</b>	Fees and contracts from government agencies					
<b>2</b>	Membership dues and assessments. . . . .					
<b>3</b>	Interest on savings and temporary cash investments . . . . .					42,066
<b>4</b>	Dividends and interest from securities. . . . .					32,014
<b>5</b>	Net rental income or (loss) from real estate					
<b>a</b>	Debt-financed property. . . . .					
<b>b</b>	Not debt-financed property. . . . .					
<b>6</b>	Net rental income or (loss) from personal property . . . . .					
<b>7</b>	Other investment income. . . . .					
<b>8</b>	Gain or (loss) from sales of assets other than inventory . . . . .					8,187
<b>9</b>	Net income or (loss) from special events					
<b>10</b>	Gross profit or (loss) from sales of inventory . . . . .					
<b>11</b>	Other revenue <b>a</b> _____					
	<b>b</b> _____					
	<b>c</b> _____					
	<b>d</b> _____					
	<b>e</b> _____					
<b>12</b>	Subtotal Add columns (b), (d), and (e). . . . .					82,267
<b>13</b>	<b>Total.</b> Add line 12, columns (b), (d), and (e). . . . . (See worksheet in line 13 instructions to verify calculations )					82,267

[illegible]



Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
ALPHA OMEGA FOUNDATION ALPHA OMEGA FOUNDATON 50 WEDMONSTON DR 206 ROCKVILLE,MD 20852			EDUC, SCIENTIFIC, LITERACY, CHARITAB	500
AMER COMMITT FOR SHAARE ZEDEK AMER COMMITT FOR SHAARE ZEDEK 6600 N LINCOLN AVE STE 9 LINCOLNWOOD,IL 60712			DEUC, SCIENTIFIC, LITERACY CHARITAB	1,000
AMER COMMITT FOR THE WEI AMER COMMITT FOR THE WEI 633 3RD AVE NEWYORK,NY 10017			EDUC, SCIENTIFIC, LITERACY, CHARITAB	1,000
AMERICAN ASSN BEN-GURION UNIV AMERICAN ASSN BEN-GURION UNIV 1001 AVE OF THE AMER 19FL NEWYORK,NY 10018			EDUC, SCIENTIFIC, LITERACY, CHARITY	1,000
AMERICAN FRIENDS OF DVI AMERICAN FRIENDS OF DVI PO BOX 127 NEWYORK,NY 10185			EDUC, SCIENTIFIC, LITERACY, CHARITAB	2,000
AMERICAN FRIENDS OF MAGEN DAVID AMERICAN FRIENDS OF MAGEN DAVID 352 SEVENTH AVE 400 NEWYORK,NY 10001			EDUC, SCIENTIFIC, LITERACY, CHARITY	5,000
AMERICAN FRIENDS OF RAMBAN MED AMERICAN FRIENDS OF RAMBAN MED 521 FIFTH AVE 1731 NEWYORK,NY 10175			EDUC, SCIENTIFIC, LITERACY, CHARITY	1,000
AMERICAN FRIENDS OF HEBREW UNIV AMERICAN FRIENDS OF THE HEBREW UNIVERSITY 500 N MICHIGAN AVE STE 1 CHICAGO,IL 60611			EDUC, LITERARY, SCIENTIFIC	1,000
AMERICAN FRIENDS OF THE SOROKA AMERICAN FRIENDS OF THE SOROKA PO BOX 184-H ACARSDALE,NY 10583			EDUC, SCIENTIFIC, LITERACY, CHARITAB	1,000
AMERICAN JEWISH JOINT DISTRIBU AMERICAN JEWISH JOINT DISTRIB 132 EAST 43RD STREET NEWYORK,NY 10017			EDUC, SCIENTIFIC, LITERACY, CHARITAB	1,800
AMERICAN MIKLAT COMMITTEE AMERICAN MIKLAT COMMITTEE 200 W 57TH STREET 1005 NEWYORK,NY 10019			EDUC, SCIENTIFIC, LITERACY, CHARITY	500
AMERICAN TECHNICON SOCIETY AMERICAN TECHNICON SOCIETY 30230 ORCHARD LAKE ROAD FRAMINGTON HILLS,MI 48334			EDUC, SCIENTIFIC, LITERACY, CHARITY	1,000
BBYO BBYO-MICHIGAN REGION 6600 WEST MAPLE ROAD WEST BLOOMFIELD,MI 48322			EDUC, SCIENTIFIC, LITERACY, CHARITY	5,000
BEAUMONT FOUNDATION BEAUMONT FOUNDATION 3711 W THIRTEEN MILE RD ROYAL OAK,MI 48073			EDUC, SCIENTIFIC, LITERACY, CHARITAB	1,000
BIRTHRIGHT ISRAEL BIRTHRIGHT ISRAEL PO BOX 1784 NEWYORK,NY 10156			EDUC, SCIENTIFIC, LITERACY, CHARITY	1,000
<b>Total . . . . .</b>			<b>3a</b>	102,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
BRAIN INJURY ASSN OF MI BRAIN INJURY ASSN OF MI 7305 GRAND RIVER STE 100 BRIGHTON,MI 48114			EDUC, SCIENTIFIC, LITERACY, CHARITAB	1,100
CAMERA CAMERA PO BOX 35040 BOSTON,MA 021350001			EDUC, SCIENTIFIC, LITERACY, CHARITAB	500
CAMP YOUNG JUDAEA MIDWEST CAMP YOUNG JUDAEA MIDWEST 60 REVERE DR 800 NORTHBROOK,IL 60062			EDUC, SCIENTIFIC, LITERACY, CHARITY	1,800
CARAVAN TO CLASS CARAVN TO CLASS 1001 BRIDGEWAY 730 SAUSALITO,CA 95425			EDUC, SCIENTIFIC, LITERACY, CHARITAB	500
CONGREGATION BETH AHM CONGREGATION BETH AHM 5075 W MAPLE ROAD WEST BLOOMFIELD,MI 48322			EDUC, SCIENTIFIC, LITERACY, CHARITAB	10,000
DAVID HOROWITZ FREEDON CTR DAVID HOROWITZ FREEDOM CTR PO BOX 55089 SHERMAN OAKS,CA 914991964			EDUC, SCIENTIFIC, LITERACY, CHARITAB	1,000
DETROIT JEWISH NEWS FOUNDATION DETROIT JEWISH NEWS FOUNDATION 29200 NORTHWESTERN HWY 1 SOUTHFIELD,MI 48034			EDUC, SCIENTIFIC, LITERACY, CHARITY	1,000
FLAME FLAME PO BOX 590359 SANFRANCISCO,CA 941590359			EDUC, SCIENTIFIC, LITERACY, CHARITAB	500
FREEDOM FROM HUNGER FREEDOM FROM HUNGER 1644 DA VINCI COURT DAVIS,CA 956179982			EDUC, SCIENTIFIC, LITERACY, CHARITY	10,000
FRIENDS OF ISRAEL DEFENSE FUND FRIENDS OF ISRAEL DEFENSE FUND 8451 BOULDER COURT WALLED LAKE,MI 48390			EDUC, SCIENTIFIC, LITERACY, CHARITY	1,000
FRIENDS OF ISRALE DISABLED VET FRIENDS OF ISRAEL DISABLED VET 1133 BROADWAY NEW YORK,NY 10010			EDUC, SCIENTIFIC, LITERACY, CHARITAB	500
FRIENDS OF YAD SARAH FRIENDS OF YAD SARAH 450 PARK AVE NEW YORK,NY 10022			EDUC, SCIENTIFIC, LITERACY, CHARITY	1,000
HEBREW FREE LOAN HEBREW FREE LOAN 6735 TELEGRAPH RD STE 30 BLOOMFIELD HILLS,MI 48301			EDUC, SCIENTIFIC, LITERACY, CHARITAB	1,000
HILLEL DAY SCHOOL HILLEL DAY SCHOOL 32200 MIDDLEBELT ROAD FARMINGTON HILLS,MI 48334			EDUC, SCIENTIFIC, LITERACY, CHARITY	1,200
HOLOCAUST MEMORIAL CENTER HOLOCAUST MEMORIAL CENTER 28123 ORCHARD LAKE RD FARMINGTON HILLS,MI 48334			EDUC, SCIENTIFIC, LITERACY, CHARITA	1,250
<b>Total . . . . .</b>			<b>3a</b>	102,650



Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
HOSPICE OF MICHIGAN HOSPICE OF MICHIGAN 400 MACK AVE DETROIT, MI 48201			EDUC, SCIENTFIC, LITERACY, CHARITY	5,000
ISAAC AGREE DOWNTOWN SYNSGOGUE ISAAC AGREE DOWNTOWN SYSAGOGUE 1457 GRISWOLD DETROIT, MI 48226			EDUC, SCIENTIFIC, LITERACY, CHARITAB	1,800
JARC JARC 30301 NORTHWESTERN HWY FARMINGTON HILLS, MI 483343277			EDUC, SCIENTIFIC, LITERACY, CHARITY	10,000
JEWISH DENTAL CLINIC JEWISH DENTAL CLINIC 25511 SOUTHFIELD ROAD SOUTHFIELD, MI 48075			EDUC, SCIENTIFIC, LITERACY, CHARITY	2,500
JEWISH FAMILY SERVICES JEWISH FAMILY SERVICES 25900 GREENFIELD RD 405 OAK PARK, MI 48237			EDUC, SCIENTIFIC, LITERACY, CHARITY	5,000
JEWISH FEDERATION OF METRO DETROIT JEWISH FEDERALTION OF METRO DETROIT 6735 TELEGRAPH ROAD BLOOMFIELD HILLS, MI 48301			EDUC, SCIENTIFIC, LITERACY, CHARITY	3,600
JEWISH HOSPICE & CHAMLAINCY JEWISH HOSPICE & CHAPLAINCY 6555 W MAPLE ROAD WEST BLOOMFIELD, MI 48322			EDUC, SCIENTIFIC, LITERACY, CHARIT	1,000
JEWISH NATIONAL FUND JEWISH NATIONAL FUND 78 RANDALL AVE ROCKVILLE CENTER, NY 11570			EDUC, SCIENTIFIC, LITERACY, CHARITAB	1,000
JEWISH THEOLOGICAL SEMINARY JEWISH THEOLOGICAL SEMINARY 3080 BROADWAY NEW YORK, NY 10027			EDUC, SCIENTIFIC, LITERACY, CHARITY	1,000
JVS JVS 29699 SOUTHFIELD ROAD SOUTHFIELD, MI 48076			EDUC, SCIENTIFIC, LITERACY, CHARITAB	1,000
KADIMA KADIMA 15999 WEST TWELVE MILE RO SOUTHFIELD, MI 48076			EDUC, SCIENTIFIC, LITERACY, CHARITY	1,800
MICHIGAN DENTAL ASSN MICHIGAN DENTAL ASSN 3657 OKEMOS ROAD OKEMOS, MI 48864			EDUC, SCIENTIFIC, LITERACY, CHARITY	1,000
MICHIGAN LEAGUE FOR PUBLIC POLICY MICHIGAN LEAGUE FOR PUBLIC POLICY 1223 TURNER ST G-1 LANSING, MI 489064369			EDUC, SCIENTIFIC, LITERACY, CHARITY	1,000
ORT MICHIGAN REGION ORT MICHIGAN REGION 6735 TELEGRAPH RD STE 375 BLOOMFIELD HILLS, MI 48301			EDUC, SCIENTIFIC, LITERACY, CHARITAB	1,000
STAND WITH US STAND WITH US PO BOX 251153 WEST BLOOMFIELD, MI 483251153			EDUC, SCIENTIFIC, LITERACY, CHARITY	1,800
<b>Total . . . . .</b>			<b>3a</b>	102,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
THE CENTRAL FUND OF ISRAEL THE CENTRAL FUND OF ISRAEL 980 AVE OF AMERICAS 3RD F NEW YORK,NY 10018			EDUC, SCIENTIFIC, LITERACY, CHARITAB	1,800
UNIVERSITY MUSICAL SOCIETY UNIVERSITY MUSICAL SOCIETY 881 UNIVERSITY AVE ANN ARBOR,MI 481091011			EDUC, SCIENTIFIC, LITERACY, CHARITAB	500
UW CHABAD UW CHABAD 223 W GILMAN STREET MADISON,WI 53703			EDUC, SCIENTIFIC, LITERACY, CHARITAB	2,500
WORLD JEWISH CONGRESS AM SEC WORLD JEWISH CONGRESS AM SEC 501 MADISON AVE NEW YORK,NY 10022			EDUC, SCIENTIFIC, LITEARCY, CHARITAB	1,000
YAD EZRA YAD EZRA 2850 WELEVEN MILE ROAD BERKLEY,MI 48072			EDUC, SCIENTIFIC, LITERACY, CHARITY	1,000
ZIONIST ORGANIZATION OF AMERICA ZIONIST ORGANIZATION OF AMERICA 660 W MAPLE ROAD WEST BLOOMFIELD,MI 48322			EDUC, SCIENTIFIC, LITERACY, CHARITY	1,200
<b>Total.</b> . . . . .			<b>3a</b>	102,650

TY 2015 Accounting Fees Schedule

**Name:** WOLL-YELLIN FAMILY FOUNDATION

**EIN:** 26-3869457

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INDIRECT ACCOUNTING FEES	850	850		

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2015 Gain/Loss from Sale of Other Assets Schedule

Name: WOLL-YELLIN FAMILY FOUNDATION

EIN: 26-3869457

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
ANHEUSER BUSCH	2009-07	PURCHASE	2015-08		54,594	48,407			6,187	
INTL PAPER CO	2009-08	PURCHASE	2015-08		50,866	48,132			2,734	
LEUCADIA NATL	2013-10	PURCHASE	2015-08		50,552	51,286			-734	

TY 2015 Investments Corporate Bonds Schedule

**Name:** WOLL-YELLIN FAMILY FOUNDATION

**EIN:** 26-3869457

Name of Bond	End of Year Book Value	End of Year Fair Market Value
MORGAN STANELY BROKERAGE	555,982	477,484

TY 2015 Investments Corporate Stock Schedule

**Name:** WOLL-YELLIN FAMILY FOUNDATION

**EIN:** 26-3869457

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MORGAN STANLEY BROKERAGE	1,034,179	1,727,261

**TY 2015 Other Expenses Schedule****Name:** WOLL-YELLIN FAMILY FOUNDATION**EIN:** 26-3869457

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
STATE FILING FEE	20	20		
PRINTING EXPENSE	110	110		
ADMIN EXPENSE	710	710		
AMORITZE BOND PREMIUM	1,113	1,113		

**TY 2015 Taxes Schedule****Name:** WOLL-YELLIN FAMILY FOUNDATION**EIN:** 26-3869457

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL TAX	459	459		
FOREIGN TAX PAID	308	308		