



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015 or tax year beginning

, 2015, and ending

, 20

Name of foundation BALDOR ELECTRIC COMPANY FOUNDATION, INC.		A Employer identification number 26-3738996
Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number (see instructions) (479) 648-5769
P.O. BOX 2400		
City or town, state or province, country, and ZIP or foreign postal code FORT SMITH, AR 72902		
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		C If exemption application is pending, check here. <input type="checkbox"/> D 1 Foreign organizations, check here. <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here. <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here. <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 1,026,520.		J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)		703,949.			
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B.					
3 Interest on savings and temporary cash investments.		8,815.	8,815.		ATCH 1
4 Dividends and interest from securities		9,171.	9,171.		ATCH 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		45,838.			
b Gross sales price for all assets on line 6a 292,557.					
7 Capital gain net income (from Part IV, line 2)			45,838.		
8 Net short-term capital gain					
9 Income modifications				20,000.	
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 4 through 11		767,773.	63,824.	20,000.	
13 Compensation of officers, directors, trustees, etc.		0.			
14 Other employee salaries and wages					
15 Pension plans or employee benefits					
16a Legal fees (attach schedule)					
b Accounting fees (attach schedule)					
c Other professional fees (attach schedule)		24,818.	21,618.		3,200.
17 Interest					
18 Taxes (attach schedule) (see instructions) [4]		374.			
19 Depreciation (attach schedule) and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses (attach schedule)					
24 Total operating and administrative expenses. Add lines 13 through 23.		25,192.	21,618.		3,200.
25 Contributions, gifts, grants paid		498,970.			498,970.
26 Total expenses and disbursements. Add lines 24 and 25		524,162.	21,618.		502,170.
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements		243,611.			
b Net investment income (if negative, enter -0-)			42,206.		
c Adjusted net income (if negative, enter -0-)				20,000.	

JSA For Paperwork Reduction Act Notice, see instructions.

5E1410 1 000

5098HD K919 6/28/2016 4:52:28 PM V 15-5.3F

Form **990-PF** (2015)

PAGE 5

SCANNED AUG 19 2016

949 13

Part II Balance Sheets		Beginning of year		End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	10,588.	30,036.	30,036.
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U S and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule)	358,005.	483,249.	498,809.
	c	Investments - corporate bonds (attach schedule)	390,381.	505,618.	497,675.
	Liabilities	11	Investments - land, buildings, and equipment basis ▶		
		Less accumulated depreciation ▶ (attach schedule)			
12		Investments - mortgage loans			
13		Investments - other (attach schedule)			
14		Land, buildings, and equipment basis ▶			
		Less accumulated depreciation ▶ (attach schedule)			
15		Other assets (describe ▶)			
16		Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	758,974.	1,018,903.	1,026,520.
17		Accounts payable and accrued expenses	3,400.		
18		Grants payable			
Net Assets or Fund Balances	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)	3,400.	0.	
		Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
25	Temporarily restricted				
26	Permanently restricted	755,574.	1,018,903.		
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input type="checkbox"/>				
27	Capital stock, trust principal, or current funds				
28	Paid-in or capital surplus, or land, bldg, and equipment fund				
29	Retained earnings, accumulated income, endowment, or other funds				
30	Total net assets or fund balances (see instructions)	755,574.	1,018,903.		
31	Total liabilities and net assets/fund balances (see instructions)	758,974.	1,018,903.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	755,574.
2	Enter amount from Part I, line 27a	2	243,611.
3	Other increases not included in line 2 (itemize) ▶ ATCH 5	3	20,000.
4	Add lines 1, 2, and 3	4	1,019,185.
5	Decreases not included in line 2 (itemize) ▶ ATCH 6	5	282.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,018,903.

Form 990-PF (2015)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	45,838.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8			3	0.	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	404,134.	726,456.	0.556309
2013	394,852.	529,141.	0.746213
2012	407,079.	335,336.	1.213944
2011	343,125.	308,535.	1.112110
2010	408,280.	37,483.	10.892405
2 Total of line 1, column (d)			2 14.520981
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 2.904196
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5			4 941,253.
5 Multiply line 4 by line 3			5 2,733,583.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 422.
7 Add lines 5 and 6			7 2,734,005.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions			8 502,170.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		1	844.
Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		2	844.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			
3 Add lines 1 and 2			
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	844.
6 Credits/Payments		7	0.
a 2015 estimated tax payments and 2014 overpayment credited to 2015	6a		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d	8	6.
7 Total credits and payments. Add lines 6a through 6d			
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached			
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	850.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	
11 Enter the amount of line 10 to be Credited to 2016 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>		11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ► \$ _____ (2) On foundation managers ► \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► AR, _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	X	

Form 990-PF (2015)

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11	Yes	No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ▶ N/A				
14	The books are in care of ▶ TRACY LONG Telephone no ▶ 479-648-5769			
Located at ▶ 5711 R S BOREHAM JR STREET FORT SMITH, AR ZIP+4 ▶ 72902				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶	15		
and enter the amount of tax-exempt interest received or accrued during the year ▶				
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	
Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
If "Yes," list the years ▶		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b	X

Form 990-PF (2015)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☒ Yes ☐ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ **5b** ☒ X

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ **6b** ☒ X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 7		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3 ▶	

Form 990-PF (2015)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	923,074.
b	Average of monthly cash balances	1b	32,513.
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	955,587.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	955,587.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	14,334.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	941,253.
6	Minimum investment return. Enter 5% of line 5	6	47,063.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	47,063.
2a	Tax on investment income for 2015 from Part VI, line 5	2a	844.
b	Income tax for 2015 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	844.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	46,219.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	46,219.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	46,219.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	502,170.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	502,170.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	502,170.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				46,219.
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only,				
b Total for prior years 20 13 ,20 12 ,20 11				
3 Excess distributions carryover, if any, to 2015				
a From 2010				
b From 2011				
c From 2012	390,504.			
d From 2013	368,491.			
e From 2014	368,251.			
f Total of lines 3a through e	1,127,246.			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 502,170.				
a Applied to 2014, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2015 distributable amount,				46,219.
e Remaining amount distributed out of corpus,	455,951.			
5 Excess distributions carryover applied to 2015 . (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,583,197.			
b Prior years' undistributed income Subtract line 4b from line 2b,				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2015 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2016.				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	1,583,197.			
10 Analysis of line 9				
a Excess from 2011				
b Excess from 2012	390,504.			
c Excess from 2013	368,491.			
d Excess from 2014	368,251.			
e Excess from 2015	455,951.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include.

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year ATCH 8				
Total			▶ 3a	498,970.
b Approved for future payment				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments .			14	8,815.	
4	Dividends and interest from securities			14	9,171.	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property. .					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	45,838.	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory. . .					
11	Other revenue a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal Add columns (b), (d), and (e)				63,824.	
13	Total. Add line 12, columns (b), (d), and (e)					63,824.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | | |
|----------|--|--------------|------------|-----------|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | | |
| | (1) Cash | 1a(1) | | X |
| | (2) Other assets | 1a(2) | | X |
| b | Other transactions | | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | | X |
| | (4) Reimbursement arrangements | 1b(4) | | X |
| | (5) Loans or loan guarantees | 1b(5) | | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship


Sign Here

Under penalties of perjury I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee: Mary Long Date: 7/18/16 Title: Chairman

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name DON C DESOTO	Preparer's signature 	Date 05/17/2016	Check <input type="checkbox"/> if self-employed	PTIN P00391293
Firm's name ▶ BKD, LLP	Firm's EIN ▶ 44-0160260			
Firm's address ▶ 5000 ROGERS AVE., STE. 700 FORT SMITH, AR 72903-2079	Phone no 479 452-1040			

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL SHORT-TERM CAPITAL GAIN DIVIDENDS					321.	
		TOTAL LONG-TERM CAPITAL GAIN DIVIDENDS					836.	
256,115.		FIRST NATIONAL BANK LT 211,556.					VAR 43,998.	VAR
35,285.		FIRST NATIONAL BANK LT 34,602.					VAR 683.	VAR
TOTAL GAIN(LOSS)							<u>45,838.</u>	

Schedule of Contributors

OMB No 1545-0047

2015

▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990

Name of the organization

BALDOR ELECTRIC COMPANY FOUNDATION, INC.

Employer identification number

26-3738996

Organization type (check one).

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization **BALDOR ELECTRIC COMPANY FOUNDATION, INC.**Employer identification number
26-3738996**Part I** Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	BALDOR ELECTRIC COMPANY PO BOX 2400 FORT SMITH, AR 72902	\$ 703,400.	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization **BALDOR ELECTRIC COMPANY FOUNDATION, INC.**

Employer identification number

26-3738996

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization **BALDOR ELECTRIC COMPANY FOUNDATION, INC.**

Employer identification number

26-3738996

Part III **Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor.** Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ► \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

ATTACHMENT 1FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
INTEREST	8,815.	8,815.
TOTAL	<u>8,815.</u>	<u>8,815.</u>

ATTACHMENT 2FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
DIVIDENDS	9,171.	9,171.
TOTAL	<u>9,171.</u>	<u>9,171.</u>

ATTACHMENT 3FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>CHARITABLE PURPOSES</u>
FIDUCIARY FEES	8,218.	8,218.	
PROGRAM FEES	3,200.		3,200.
PROFESSIONAL FEES	13,400.	13,400.	
TOTALS	<u>24,818.</u>	<u>21,618.</u>	<u>3,200.</u>

ATTACHMENT 4FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>
OTHER TAXES	374.
TOTALS	<u>374.</u>

ATTACHMENT 5FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCESDESCRIPTIONAMOUNT

AMOUNT OF GRANT REPAID

20,000.

TOTAL

20,000.

ATTACHMENT 6FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCESDESCRIPTIONAMOUNT

PRIOR PERIOD ADJUSTMENT

282.

TOTAL

282.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 7

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS		EXPENSE ACCT AND OTHER ALLOWANCES
			TO EMPLOYEE BENEFIT PLANS		
TRACY LONG P.O. BOX 2400 FORT SMITH, AR 72902	CHAIRMAN 1.00	0.	0.	0.	0.
MERLIN AUGUSTINE P.O. BOX 2400 FORT SMITH, AR 72902	VICE CHAIRMAN 1.00	0.	0.	0.	0.
JASON GREEN P.O. BOX 2400 FORT SMITH, AR 72902	SECRETARY/TREASURER 1.00	0.	0.	0.	0.
JOHN TAYLOR P.O. BOX 2400 FORT SMITH, AR 72902	TRUSTEE 1.00	0.	0.	0.	0.
JOHN MARTINI P.O. BOX 2400 FORT SMITH, AR 72902	TRUSTEE 1.00	0.	0.	0.	0.
GRAND TOTALS		0.	0.	0.	0.

FORM 990DE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT B

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
UNITED WAY WORLDWIDE 701 NORTH FAIRFAX STREET ALEXANDRIA, VA 22314	NONE PC	CONTRIBUTION	160,650
PTDA FOUNDATION 230 W MONROE ST CHICAGO, IL 60606	NONE PC	CONTRIBUTION	3,850.
SCHOLARSHIP AMERICA - SEE ATTACHMENT ONE SCHOLARSHIP WAY SAINT PETER, MN 56082	NONE I	SCHOLARSHIPS GRANTED TO BALDOR ELECTRIC COMPANY EMPLOYEES' CHILDREN	228,000
WESTARK COUNCIL BOY SCOUTS 1401 OLD GREENWOOD RD FORT SMITH, AR 72901	NONE PC	CONTRIBUTION	5,000
BEARD ELEMENTARY SCHOOL 1600 CAVANAUGH RD FORT SMITH, AR 72908	NONE PC	CONTRIBUTION	5,000
UAFS FOUNDATION PO BOX 3649 FORTH SMITH, AR 72913	NONE PC	CONTRIBUTION	16,570

FORM 990FE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 8 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION	STATUS OF RECIPIENT		
FIRST ROBOTICS 200 BEDFORD ST MANCHESTER, NH 03101	NONE	PC	CONTRIBUTION	2,500
RONALD MCDONALD HOUSE 1900 SPRING ROAD OAK BROOK, IL 60523	NONE	PC	CONTRIBUTION	3,000
AMERICAN HEART ASSOCIATION 909 W 2ND STREET LITTLE ROCK, AR 72201	NONE	PC	CONTRIBUTION	5,000
GENERATIONS GROUP HOME 821 DUNKLIN BRIDGE RD FOUNTAIN INN, SC 29644	NONE	PC	CONTRIBUTION	2,500
SUSAN G KOMEN RACE FOR THE CURE 1508 ROGERS AVE FORT SMITH, AR 72901	NONE	PC	CONTRIBUTION	1,000
MERCY HEALTH FOUNDATION 5401 ELLSWORTH RD FORT SMITH, AR 72903	NONE	PC	CONTRIBUTION	3,000

BALDOR ELECTRIC COMPANY FOUNDATION, INC

26-3738996

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 8 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ARKANSAS RIVER VALLEY OVARIAN CANCER COALITION PO BOX 7796 LITTLE ROCK, AR 72217	NONE PC	CONTRIBUTION	1,000
CJ FOUNDATION FOR SIDS HUMC WEAN PERIATRIC CENTER 30 PROSPECT AVENUE HACKENSACK, NJ 07601	NONE PC	CONTRIBUTION	1,000
THE PEACE CENTER 101 W BROAD ST GREENVILLE, SC 29601	NONE PC	CONTRIBUTION	1,500
ROPER MOUNTAIN SCIENCE CENTER 402 ROPER MOUNTAIN RD GREENVILLE, SC 29615	NONE PC	CONTRIBUTION	1,000
DONALD W REYNOLDS CANCER SUPPORT HOUSE 3324 S M ST FORT SMITH, AR 72903	NONE PC	CONTRIBUTIONS	3,000
MIRACLE HILL MINISTRIES PO BOX 2546 GREENVILLE, SC 29602	NONE PC	CONTRIBUTIONS	1,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 8 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
NORTH BUNCOMBE HIGH SCHOOL 175 BINGHAM ROAD ASHEVILLE, NC 28806	NONE PC	CONTRIBUTION	2,000
MADISON HIGH SCHOOL 5740 US-25 MARSHALL, NC 28753	NONE PC	CONTRIBUTION	3,000
FOUNDATION FOR CLEVELAND COMMUNITY COLLEGE 137 SOUTH POST RD SHELBY, NC 28152	NONE PC	CONTRIBUTION	2,500
U S MARSHALS MUSEUM 14 N 3RD ST FORT SMITH, AR 72901	NONE PC	CONTRIBUTION	2,500
CAMP INVENTION 3701 HIGHLAND PARK ST NW NORTH CANTON, OH 44720	NONE PC	CONTRIBUTION	5,000
SOUTH CAROLINA GOVERNOR'S SCHOOL 15 UNIVERSITY ST GREENVILLE, SC 29601	NONE PC	CONTRIBUTION	5,000

BALDOR ELECTRIC COMPANY FOUNDATION, INC

26-3738996

FORM 990EF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 8 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
SINGLE PARENT SCHOLARSHIP FUND 5401 ROGERS AVE #204 FORT SMITH, AR 72903	NONE PC	CONTRIBUTION	1,000
NETWORK OF EXECUTIVE WOMEN 161 N CLARK STREET, 38TH FLOOR CHICAGO, IL 60601	NONE PC	CONTRIBUTION	2,400
PARK PARTNERS OF FORT SMITH, INC 3301 SOUTH M STREET FORT SMITH, AR 72903	NONE PC	CONTRIBUTION	25,000
SOUTHSIDE HIGH SCHOOL 4100 GARY ST FORT SMITH, AR 72903	NONE PC	CONTRIBUTION	1,000
CHILDREN'S EMERGENCY SHELTER 3015 S 14TH ST FORT SMITH, AR 72901	NONE PC	CONTRIBUTION	5,000
TOTAL CONTRIBUTIONS PAID			<u>498,970</u>

BALDOR ELECTRIC COMPANY FOUNDATION, INC.

26-3738996

YEAR ENDING 12/31/2015

FORM 990-PF, PART II, LINES 10A&B

FIRST NATIONAL BANK OF FT SMITH
P.O. BOX 7
FORT SMITH, AR 72902

BALDOR ELECTRIC COMPANY
FOUNDATION, INC.
ATTN: TRACY LONG
P.O. BOX 2400
FORT SMITH, AR 72902



TRUST ACCOUNT STATEMENT

STATEMENT PERIOD JAN 01, 2015 THROUGH DEC 31, 2015
ACCOUNT NUMBER 2510002512

ANSWERS ABOUT YOUR ACCOUNT

➤ ADMINISTRATIVE OFFICER: DREW LINDER
479-788-4332
➤ INVESTMENT OFFICER: DREW LINDER, CFA
479-788-4332

ACCOUNT TITLE BALDOR FDN AGY
AGENCY MANAGED
INVESTMENT OBJ BALANCED

IMPORTANT INFORMATION

PRIVACY NOTICE CAN BE FOUND ONLINE AT
WWW.FNBFS.COM OR IT IS AVAILABLE BY MAIL UPON
REQUEST BY CALLING 479-788-4600 REGULATORY
CHANGES MAY AFFECT MONEY MARKET FUNDS HELD IN
YOUR ACCOUNT. FOR MORE INFORMATION, PLEASE
GO TO: WWW.FNBFS.COM/TRUST/NOTICE.PDF

PERIODIC AND YEAR TO DATE ACCOUNT SUMMARY

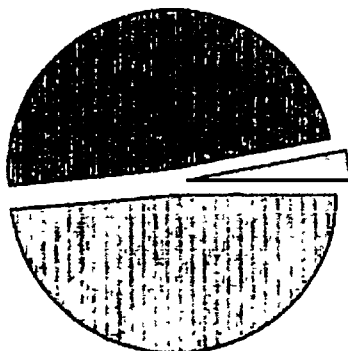
ACCOUNT ACTIVITY SUMMARY

	THIS PERIOD	YEAR TO DATE
BEG MARKET VALUE	818,727.78	818,727.78
INCOME	18,860.77	18,860.77
SALES	291,400.00	291,400.00
BUYS	487,200.00	487,200.00
CASH DEPOSITS	700,549.00	700,549.00
OTHER FUNDS RECEIVED	0.00	0.00
DISBURSEMENTS	495,570.00	495,570.00
FEES	8,218.25	8,218.25
TAXES	373.52	373.52
MISCELLANEOUS	19,448.00	19,448.00
CHG IN MARKET VALUE	207,792.64	207,792.64
END MARKET VALUE	1,026,520.42	1,026,520.42

INCOME SUMMARY

	THIS PERIOD	YEAR TO DATE
DIVIDENDS	18,805.48	18,805.48
TAXABLE INTEREST	55.29	55.29
TAX-EXEMPT INTEREST	0.00	0.00
OTHER INCOME	0.00	0.00
TOTAL	18,860.77	18,860.77

YOUR INVESTMENT PORTFOLIO PROFILE



2.9%	CASH & CASH EQUIVALENTS	30,036.40
48.6%	MUTUAL FUNDS-EQUITY	498,808.93
48.5%	MUTUAL FUNDS-FIXED INCOME	497,675.09
100.0%	Total	1,026,520.42

TRUST ACCOUNT STATEMENT

PAGE 2

STATEMENT PERIOD
 ACCOUNT NUMBER

JAN 01, 2015 THROUGH DEC 31, 2015
 2510002512

SECURITY PRICES AND INCOME PROJECTIONS SHOWN HAVE BEEN OBTAINED FROM SOURCES BELIEVED TO BE RELIABLE.
 HOWEVER, WE CANNOT GUARANTEE THEIR ACCURACY OR THAT SECURITIES CAN BE BOUGHT OR SOLD AT THESE PRICES.

STATEMENT OF INVESTMENT POSITION

SECTOR INVESTMENTS	UNIT BALANCE	UNIT PRICE (\$)	COST BASIS (\$)	MARKET VALUE (\$)	PROJECTED ANNUAL INC. (\$)
MUTUAL FUNDS-EQUITY					
FIDELITY INTL DISCOVERY FD #305	776.95	39.41	30,453.30	30,819.48	317.77
VANGUARD EQUITY INCOME FUND ADMIRAL #0585	497.65	61.95	31,390.27	30,829.48	939.07
VANGUARD SMALL-CAP GROWTH INDEX FUND-ADMIRAL	684.02	42.73	30,419.13	29,228.35	117.65
VANGUARD MID-CAP INDEX FUND ADM #5859	204.11	148.72	28,817.01	30,355.54	444.96
VANGUARD 500 INDEX FUND ADM #540	1,309.83	188.48	239,961.43	246,876.38	5,188.23
VANGUARD STK MKT INDX FD ADM #0585	2,577.27	50.79	122,207.89	130,899.70	2,590.16
TOTAL			483,249.03	498,808.93	9,597.84
MUTUAL FUNDS-FIXED INCOME					
VANGUARD INFLATION PROTECTED-AD	586.26	25.21	16,526.17	14,779.59	128.98
VANGUARD SHORT-TERM INVESTMENT GRADE FUND ADMIRAL #638	45,728.74	10.56	489,092.10	482,895.50	9,100.02
TOTAL			505,618.27	497,675.09	9,229.00
CASH & CASH EQUIVALENTS					
FIDELITY FUND 57 NF GOVERNMENT PORTFOLIO	30,036.40	1.00	30,036.40	30,036.40	36.04
CASH	0.00	0.00	0.00	0.00	0.00
TOTAL			30,036.40	30,036.40	36.04
ENDING BALANCE			1,018,903.70	1,026,520.42	18,862.88

ACCOUNT ACTIVITY DETAIL

DATE	TRANSACTION DESCRIPTION	TRANSACTION TYPE	SHARE	SHARE PRICE (\$)	INCOME CASH (\$)	PRINCIPAL CASH (\$)	BOOK VALUE (\$)
	BEGINNING BALANCE				29,998.84	29,998.84	758,974.62
01/02/2015	VANGUARD SHORT-TERM INVESTMENT GRADE FUND ADMIRAL #539	DIVIDEND			545.18		
02/02/2015	VANGUARD SHORT-TERM INVESTMENT GRADE FUND ADMIRAL #539	DIVIDEND			581.97		
03/02/2015	VANGUARD SHORT-TERM INVESTMENT GRADE FUND ADMIRAL #539	DIVIDEND			614.68		
03/23/2015	VANGUARD 500 INDEX FUND ADM #540	DIVIDEND			1,355.19		
03/25/2015	VANGUARD SMALL-CAP GROWTH INDEX FUND-ADMIRAL	DIVIDEND			7.04		
03/25/2015	VANGUARD MID-CAP INDEX FUND ADM #5859	DIVIDEND			6.67		
03/25/2015	VANGUARD STK MKT INDX FD ADM #0585	DIVIDEND			480.83		
03/27/2015	VANGUARD EQUITY INCOME FUND ADMIRAL #0585	DIVIDEND			198.43		
03/27/2015	VANGUARD INFLATION PROTECTED-AD	DIVIDEND			3.30		
03/27/2015	VANGUARD INFLATION PROTECTED-AD	DIVIDEND				1.80	

TRUST ACCOUNT STATEMENT

PAGE 3

STATEMENT PERIOD
 ACCOUNT NUMBER

JAN 01, 2015 THROUGH DEC 31, 2015
 2510002512

ACCOUNT ACTIVITY DETAIL

DATE	TRANSACTION DESCRIPTION	TRANSACTION TYPE	SHARE	SHARE PRICE (\$)	INCOME CASH (\$)	PRINCIPAL CASH (\$)	BOOK VALUE (\$)
04/01/2015	VANGUARD SHORT-TERM INVESTMENT GRADE FUND ADMIRAL #539	DIVIDEND			698.85		
05/01/2015	VANGUARD SHORT-TERM INVESTMENT GRADE FUND ADMIRAL #539	DIVIDEND			685.82		
06/01/2015	VANGUARD SHORT-TERM INVESTMENT GRADE FUND ADMIRAL #539	DIVIDEND			723.91		
06/22/2015	VANGUARD EQUITY INCOME FUND ADMIRAL #0585	DIVIDEND			283.44		
06/22/2015	VANGUARD 500 INDEX FUND ADM #540	DIVIDEND			1,228.08		
06/26/2015	VANGUARD STK MKT INDX FD ADM #0585	DIVIDEND			450.22		
07/01/2015	VANGUARD SHORT-TERM INVESTMENT GRADE FUND ADMIRAL #539	DIVIDEND			787.87		
08/03/2015	VANGUARD SHORT-TERM INVESTMENT GRADE FUND ADMIRAL #539	DIVIDEND			847.68		
09/01/2015	VANGUARD SHORT-TERM INVESTMENT GRADE FUND ADMIRAL #539	DIVIDEND			678.83		
09/21/2015	VANGUARD EQUITY INCOME FUND ADMIRAL #0565	DIVIDEND			233.80		
09/21/2015	VANGUARD 500 INDEX FUND ADM #540	DIVIDEND			1,303.76		
09/23/2015	VANGUARD MID-CAP INDEX FUND ADM #5859	DIVIDEND			285.14		
09/25/2015	VANGUARD SMALL-CAP GROWTH INDEX FUND-ADMIRAL	DIVIDEND			187.59		
09/25/2015	VANGUARD STK MKT INDX FD ADM #0585	DIVIDEND			492.11		
10/01/2015	VANGUARD SHORT-TERM INVESTMENT GRADE FUND ADMIRAL #539	DIVIDEND			758.95		
11/03/2015	VANGUARD SHORT-TERM INVESTMENT GRADE FUND ADMIRAL #539	DIVIDEND			828.44		
12/01/2015	VANGUARD SHORT-TERM INVESTMENT GRADE FUND ADMIRAL #539	DIVIDEND			789.75		
12/07/2015	FIDELITY INTL DISCOVERY FD #305	DIVIDEND			3.88		
12/07/2015	FIDELITY INTL DISCOVERY FD #305	DIVIDEND			317.77		
12/17/2015	VANGUARD EQUITY INCOME FUND ADMIRAL #0585	DIVIDEND			267.24		
12/17/2015	VANGUARD EQUITY INCOME FUND ADMIRAL #0565	DIVIDEND			225.44		
12/17/2015	VANGUARD EQUITY INCOME FUND ADMIRAL #0585	DIVIDEND				834.55	
12/21/2015	VANGUARD 500 INDEX FUND ADM #540	DIVIDEND			1,268.78		
12/21/2015	VANGUARD STK MKT INDX FD ADM #0585	DIVIDEND			583.84		
12/23/2015	VANGUARD SMALL-CAP GROWTH INDEX FUND-ADMIRAL	DIVIDEND			110.81		
12/23/2015	VANGUARD MID-CAP INDEX FUND ADM #5859	DIVIDEND			153.08		
12/28/2015	VANGUARD INFLATION PROTECTED-AD	DIVIDEND			128.05		

BALDOR ELECTRIC COMPANY FOUNDATION, INC.

26-3738996

YEAR ENDING 12/31/2015

FORM 990-PF, PART II, LINES 10A&B

TRUST ACCOUNT STATEMENT

PAGE 4

**STATEMENT PERIOD
ACCOUNT NUMBER**JAN 01, 2015 THROUGH DEC 31, 2015
2510002512**ACCOUNT ACTIVITY DETAIL**

DATE	TRANSACTION DESCRIPTION	TRANSACTION TYPE	SHARE	SHARE PRICE (\$)	INCOME CASH (\$)	PRINCIPAL CASH (\$)	BOOK VALUE (\$)
12/28/2015	VANGUARD SHORT-TERM INVESTMENT GRADE FUND ADMIRAL #539	DIVIDEND			91.48		
01/02/2015	FIDELITY FUND 59 NF MONEY MARKET PORTFOLIO	INTEREST RCVD			0.70		
02/02/2015	FIDELITY FUND 59 NF MONEY MARKET PORTFOLIO	INTEREST RCVD			3.43		
03/02/2015	FIDELITY FUND 59 NF MONEY MARKET PORTFOLIO	INTEREST RCVD			2.02		
04/01/2015	FIDELITY FUND 59 NF MONEY MARKET PORTFOLIO	INTEREST RCVD			4.12		
05/01/2015	FIDELITY FUND 59 NF MONEY MARKET PORTFOLIO	INTEREST RCVD			3.97		
06/01/2015	FIDELITY FUND 59 NF MONEY MARKET PORTFOLIO	INTEREST RCVD			8.20		
07/01/2015	FIDELITY FUND 59 NF MONEY MARKET PORTFOLIO	INTEREST RCVD			2.02		
08/03/2015	FIDELITY FUND 59 NF MONEY MARKET PORTFOLIO	INTEREST RCVD			4.52		
09/01/2015	FIDELITY FUND 59 NF MONEY MARKET PORTFOLIO	INTEREST RCVD			9.47		
10/01/2015	FIDELITY FUND 59 NF MONEY MARKET PORTFOLIO	INTEREST RCVD			8.64		
11/02/2015	FIDELITY FUND 59 NF MONEY MARKET PORTFOLIO	INTEREST RCVD			7.88		
12/01/2015	FIDELITY FUND 59 NF MONEY MARKET PORTFOLIO	INTEREST RCVD			0.32		
03/30/2015	VANGUARD SMALL-CAP GROWTH INDEX FUND-ADMIRAL	SELL	53.81-	48.63		2,500.00	1,689.38-
03/30/2015	VANGUARD MID-CAP INDEX FUND ADM #5859	SELL	11.38-	158.50		1,800.00	1,155.38-
03/30/2015	VANGUARD 500 INDEX FUND ADM #540	SELL	26.31-	190.04		5,000.00	3,182.79-
07/01/2015	FIDELITY INTL DISCOVERY FD #305	SELL	220.88-	41.18		9,100.00	7,147.48-
07/01/2015	VANGUARD EQUITY INCOME FUND ADMIRAL #0565	SELL	132.21-	64.29		8,500.00	7,026.10-
07/01/2015	VANGUARD SMALL-CAP GROWTH INDEX FUND-ADMIRAL	SELL	203.48-	47.18		9,600.00	6,767.56-
07/01/2015	VANGUARD INFLATION PROTECTED-AD	SELL	118.01-	25.86		3,000.00	2,898.83-
07/01/2015	VANGUARD SHORT-TERM INVESTMENT GRADE FUND ADMIRAL #539	SELL	9,848.81-	10.66		105,000.00	106,203.21-
07/01/2015	VANGUARD MID-CAP INDEX FUND ADM #5859	SELL	56.47-	157.61		8,800.00	5,680.31-
07/01/2015	VANGUARD 500 INDEX FUND ADM #540	SELL	294.18-	190.36		56,000.00	39,468.42-
07/01/2015	VANGUARD STK MKT INDX FD ADM #0585	SELL	422.27-	52.10		22,000.00	15,219.30-
12/01/2015	VANGUARD 500 INDEX FUND ADM #540	SELL	207.83-	192.85		40,000.00	29,421.45-
12/29/2015	VANGUARD SHORT-TERM INVESTMENT GRADE FUND ADMIRAL #539	SELL	1,883.24-	10.62		20,000.00	18,999.99-
02/04/2015	VANGUARD SHORT-TERM INVESTMENT GRADE FUND ADMIRAL #539	BUY	2,798.51	10.72		30,000.00-	30,000.00
02/04/2015	VANGUARD 500 INDEX FUND ADM #540	BUY	158.50	189.27		30,000.00-	30,000.00
02/10/2015	VANGUARD SHORT-TERM INVESTMENT GRADE FUND ADMIRAL #539	BUY	2,808.99	10.68		30,000.00-	30,000.00
02/10/2015	VANGUARD 500 INDEX FUND ADM #540	BUY	158.63	189.12		30,000.00-	30,000.00

0100002512

TRUST ACCOUNT STATEMENT

PAGE 5

STATEMENT PERIOD
 ACCOUNT NUMBER

JAN 01, 2015 THROUGH DEC 31, 2015
 2510002512

ACCOUNT ACTIVITY DETAIL

DATE	TRANSACTION DESCRIPTION	TRANSACTION TYPE	SHARE	SHARE PRICE (\$)	INCOME CASH (\$)	PRINCIPAL CASH (\$)	BOOK VALUE (\$)
05/28/2015	FIDELITY INTL DISCOVERY FD #305	BUY	188.77	42.38		8,000.00-	8,000.00
05/28/2015	VANGUARD EQUITY INCOME FUND ADMIRAL #0565	BUY	173.06	67.03		11,600.00-	11,600.00
05/28/2015	VANGUARD SMALL-CAP GROWTH INDEX FUND-ADMIRAL	BUY	237.20	47.64		11,300.00-	11,300.00
05/28/2015	VANGUARD SHORT-TERM INVESTMENT GRADE FUND ADMIRAL #538	BUY	4,668.53	10.71		50,000.00-	50,000.00
05/28/2015	VANGUARD MID-CAP INDEX FUND ADM #5859	BUY	69.80	161.89		11,300.00-	11,300.00
05/28/2015	VANGUARD 500 INDEX FUND ADM #540	BUY	7.64	196.45		1,500.00-	1,500.00
05/28/2015	VANGUARD STK MKT INDX FD ADM #0585	BUY	27.98	53.61		1,500.00-	1,500.00
07/30/2015	VANGUARD 500 INDEX FUND ADM #540	BUY	53.91	194.76		10,500.00-	10,500.00
09/08/2015	VANGUARD SHORT-TERM INVESTMENT GRADE FUND ADMIRAL #538	BUY	4,699.25	10.64		50,000.00-	50,000.00
09/08/2015	VANGUARD 500 INDEX FUND ADM #540	BUY	140.49	177.95		25,000.00-	25,000.00
09/08/2015	VANGUARD STK MKT INDX FD ADM #0585	BUY	308.83	48.57		15,000.00-	15,000.00
09/21/2015	VANGUARD SHORT-TERM INVESTMENT GRADE FUND ADMIRAL #538	BUY	2,347.42	10.65		25,000.00-	25,000.00
09/21/2015	VANGUARD 500 INDEX FUND ADM #540	BUY	110.77	180.56		20,000.00-	20,000.00
09/21/2015	VANGUARD STK MKT INDX FD ADM #0585	BUY	131.13	49.57		6,500.00-	6,500.00
12/24/2015	VANGUARD SHORT-TERM INVESTMENT GRADE FUND ADMIRAL #538	BUY	5,678.44	10.57		60,000.00-	60,000.00
12/24/2015	VANGUARD 500 INDEX FUND ADM #540	BUY	157.85	190.30		30,000.00-	30,000.00
12/24/2015	VANGUARD STK MKT INDX FD ADM #0585	BUY	584.91	51.29		30,000.00-	30,000.00
01/07/2015	RECEIVED FROM BALDOR ELECTRIC COMPANY	CASH RCVD				55,040.00	
01/30/2015	RECEIVED FROM BALDOR EE CONTRIBUTIONS	CASH RCVD				40.00	
02/06/2015	RECEIVED FROM BALDOR ELECTRIC COMPANY MONTHLY CONTRIBUTION FEB 2015	CASH RCVD				55,000.00	
02/25/2015	RECEIVED FROM TAN PENG YONG	CASH RCVD				109.00	
02/27/2015	RECEIVED FROM BALDOR ELECTRIC COMPANY EMPLOYEE CONTRIBUTIONS	CASH RCVD				40.00	
03/06/2015	RECEIVED FROM BALDOR ELECTRIC COMPANY MONTHLY CONTRIBUTION MAR 2015	CASH RCVD				65,000.00	
04/03/2015	RECEIVED FROM BALDOR ELECTRIC COMPANY MONTHLY CONTRIBUTION APR 2015 - \$55,000.00 & SCHOLARSHIP CONTRIBUTION - \$40.00	CASH RCVD				55,040.00	
05/01/2015	RECEIVED FROM BALDOR ELECTRIC COMPANY	CASH RCVD				55,040.00	
06/05/2015	RECEIVED FROM BALDOR ELECTRIC MONTHLY CONTRIBUTION JUNE 2015 \$65,000.00 & SCHOLARSHIP FUND CONTRIBUTION \$40.00	CASH RCVD				65,040.00	

0100063-0000344

BALDOR ELECTRIC COMPANY FOUNDATION, INC.

26-3738996

YEAR ENDING 12/31/2015

FORM 990-PF, PART II, LINES 10A&B

TRUST ACCOUNT STATEMENT

PAGE 6

STATEMENT PERIOD
ACCOUNT NUMBERJAN 01, 2015 THROUGH DEC 31, 2015
2510002512**ACCOUNT ACTIVITY DETAIL**

DATE	TRANSACTION DESCRIPTION	TRANSACTION TYPE	SHARE	SHARE PRICE (\$)	INCOME CASH (\$)	PRINCIPAL CASH (\$)	BOOK VALUE (\$)
07/03/2015	RECEIVED FROM BALDOR ELECTRIC COMPANY MONTHLY CONTRIBUTION JULY 2015 \$55,000 AND SCHOLARSHIP FUND CONTRIBUTION \$40	CASH RCVD				55,040.00	
08/07/2015	RECEIVED FROM BALDOR ELECTRIC COMPANY MONTHLY CONTRIBUTION AUG 2015	CASH RCVD				55,000.00	
08/14/2015	RECEIVED FROM BALDOR ELECTRIC COMPANY SCHOLARSHIP FUND CONTRIBUTION	CASH RCVD				40.00	
09/04/2015	RECEIVED FROM BALDOR ELECTRIC COMPANY MONTHLY CONTRIBUTION SEPT 2015	CASH RCVD				65,000.00	
09/04/2015	RECEIVED FROM BALDOR ELECTRIC COMPANY SCHOLARSHIP CONTRIBUTION	CASH RCVD				40.00	
10/02/2015	RECEIVED FROM BALDOR ELECTRIC COMPANY MONTHLY CONTRIBUTION OCT 2015 - \$55,000.00 & SCHOLARSHIP CONTRIBUTION - \$40.00	CASH RCVD				55,040.00	
12/11/2015	RECEIVED FROM BALDOR ELECTRIC COMPANY MONTHLY CONTRIBUTION DEC 2015 - \$55,000.00, \$65,000.00	CASH RCVD				120,000.00	
12/22/2015	RECEIVED FROM BALDOR ELECTRIC COMPANY CONTRIBUTION	CASH RCVD				40.00	
01/27/2015	REVERSAL TO TRANSACTION # 12 03/25/2014 TRANSACTION WAS: CHARITABLE CONTRIBUTIONS ABB FOUNDATION REPLACEMENT OF	DISBURSEMENT				10,000.00	
01/27/2015	REVERSAL TO TRANSACTION # 13 03/25/2014 TRANSACTION WAS: CHARITABLE CONTRIBUTIONS ABB FOUNDATION REPLACEMENT OF	DISBURSEMENT				10,000.00	
02/24/2015	CHARITABLE CONTRIBUTIONS CJ FOUNDATION FOR SIDS F/B/O BALDOR ELECTRIC COMPANY FOUNDATION, INC.	DISBURSEMENT				1,000.00-	
02/24/2015	CHARITABLE CONTRIBUTIONS THE PEACE CENTER F/B/O BALDOR ELECTRIC COMPANY FOUNDATION, INC.	DISBURSEMENT				1,500.00-	
02/24/2015	CHARITABLE CONTRIBUTIONS GENERATIONS GROUP HOME F/B/O BALDOR ELECTRIC COMPANY FOUNDATION, INC.	DISBURSEMENT				2,500.00-	
02/24/2015	CHARITABLE CONTRIBUTIONS UNITED WAY OF GREENVILLE COUNTY F/B/O BALDOR ELECTRIC COMPANY FOUNDATION, INC. HANDS ON GREENVILLE DAY SPONSOR	DISBURSEMENT				1,000.00-	
03/13/2015	CHARITABLE CONTRIBUTIONS ROPER MOUNTAIN SCIENCE CENTER F/B/O BALDOR ELECTRIC COMPANY FOUNDATION, INC.	DISBURSEMENT				1,000.00-	

BALDOR ELECTRIC COMPANY FOUNDATION, INC.

26-3738996

YEAR ENDING 12/31/2015

FORM 990-PF, PART II, LINES 10A&B

TRUST ACCOUNT STATEMENT

PAGE 7

**STATEMENT PERIOD
ACCOUNT NUMBER**JAN 01, 2015 THROUGH DEC 31, 2015
2510002512**ACCOUNT ACTIVITY DETAIL**

DATE	TRANSACTION DESCRIPTION	TRANSACTION TYPE	SHARE	SHARE PRICE (\$)	INCOME CASH (\$)	PRINCIPAL CASH (\$)	BOOK VALUE (\$)
03/26/2015	CHARITABLE CONTRIBUTIONS DONALD W. REYNOLDS CANCER SUPPORT HOUSE F/B/O BALDOR ELECTRIC COMPANY FOUNDATION, INC.	DISBURSEMENT				3,000.00-	
03/26/2015	CHARITABLE CONTRIBUTIONS CHILDREN'S EMERGENCY SHELTER F/B/O BALDOR ELECTRIC COMPANY FOUNDATION, INC.	DISBURSEMENT				2,500.00-	
03/26/2015	CHARITABLE CONTRIBUTIONS MIRACLE HILL MINISTRIES F/B/O BALDOR ELECTRIC COMPANY FOUNDATION, INC.	DISBURSEMENT				1,000.00-	
03/26/2015	CHARITABLE CONTRIBUTIONS NORTH BUNCOMBE HIGH SCHOOL ROBOTICS TEAM F/B/O BALDOR ELECTRIC COMPANY FOUNDATION, INC.	DISBURSEMENT				2,000.00-	
03/26/2015	CHARITABLE CONTRIBUTIONS MADISON HIGH SCHOOL F/B/O BALDOR ELECTRIC COMPANY FOUNDATION, INC. METALS MANUFACTURING PROGRAM	DISBURSEMENT				3,000.00-	
03/26/2015	CHARITABLE CONTRIBUTIONS FOUNDATION FOR CLEVELAND COMMUNITY COLLEGE F/B/O BALDOR ELECTRIC COMPANY FOUNDATION, INC.	DISBURSEMENT				2,500.00-	
03/26/2015	CHARITABLE CONTRIBUTIONS U.S. MARSHALS MUSEUM F/B/O BALDOR ELECTRIC COMPANY FOUNDATION, INC.	DISBURSEMENT				2,500.00-	
03/26/2015	CHARITABLE CONTRIBUTIONS CAMP INVENTION F/B/O BALDOR ELECTRIC COMPANY FOUNDATION, INC.	DISBURSEMENT				5,000.00-	
03/26/2015	CHARITABLE CONTRIBUTIONS SOUTH CAROLINA GOVERNOR'S SCHOOL FOR SCIENCE & MATHEMATICS F/B/O BALDOR ELECTRIC COMPANY FOUNDATION, INC.	DISBURSEMENT				5,000.00-	
03/26/2015	CHARITABLE CONTRIBUTIONS UNITED WAY OF FORT SMITH F/B/O BALDOR ELECTRIC COMPANY FOUNDATION, INC. PLEDGE MADE DURING 2014	DISBURSEMENT				12,575.00-	
03/26/2015	CHARITABLE CONTRIBUTIONS UNITED WAY OF FORT SMITH F/B/O BALDOR ELECTRIC COMPANY FOUNDATION, INC. PLEDGE MADE DURING 2013	DISBURSEMENT				12,450.00-	
03/26/2015	CHARITABLE CONTRIBUTIONS UNITED WAY OF CLEVELAND COUNTY F/B/O BALDOR ELECTRIC COMPANY FOUNDATION, INC. PLEDGE MADE DURING 2014	DISBURSEMENT				7,000.00-	
03/26/2015	CHARITABLE CONTRIBUTIONS UNITED WAY OF NORTHEAST GEORGIA F/B/O BALDOR ELECTRIC COMPANY FOUNDATION, INC. PLEDGE MADE DURING 2014	DISBURSEMENT				10,400.00-	

0100063-0000345

TRUST ACCOUNT STATEMENT

PAGE 8

STATEMENT PERIOD
 ACCOUNT NUMBER

JAN 01, 2015 THROUGH DEC 31, 2015
 2510002512

ACCOUNT ACTIVITY DETAIL

DATE	TRANSACTION DESCRIPTION	TRANSACTION TYPE	SHARE	SHARE PRICE (\$)	INCOME CASH (\$)	PRINCIPAL CASH (\$)	BOOK VALUE (\$)
03/26/2015	CHARITABLE CONTRIBUTIONS ADAIR COUNTY UNITED WAY F/B/O BALDOR ELECTRIC COMPANY FOUNDATION, INC.	DISBURSEMENT				9,600.00-	
03/26/2015	PLEDGE MADE DURING 2014 CHARITABLE CONTRIBUTIONS UNITED WAY OF HALL COUNTY F/B/O BALDOR ELECTRIC COMPANY FOUNDATION, INC.	DISBURSEMENT				8,200.00-	
06/10/2015	PLEDGE MADE DURING 2014 CHARITABLE CONTRIBUTIONS RIVER VALLEY UNITED WAY F/B/O BALDOR ELECTRIC COMPANY FOUNDATION, INC.	DISBURSEMENT				5,600.00-	
06/10/2015	CHARITABLE CONTRIBUTIONS ROGERS COUNTY UNITED WAY F/B/O BALDOR ELECTRIC COMPANY FOUNDATION, INC.	DISBURSEMENT				2,200.00-	
06/10/2015	CHARITABLE CONTRIBUTIONS UNITED WAY OF ASHEVILLE & BUNCOMBE F/B/O BALDOR ELECTRIC COMPANY FOUNDATION, INC.	DISBURSEMENT				3,400.00-	
06/10/2015	CHARITABLE CONTRIBUTIONS UNITED WAY OF FORT SMITH F/B/O BALDOR ELECTRIC COMPANY FOUNDATION, INC.	DISBURSEMENT				12,675.00-	
06/10/2015	CHARITABLE CONTRIBUTIONS UNITED WAY OF GREATER ST. LOUIS F/B/O BALDOR ELECTRIC COMPANY FOUNDATION, INC.	DISBURSEMENT				5,600.00-	
06/10/2015	CHARITABLE CONTRIBUTIONS UNITED WAY OF GREENVILLE COUNTY F/B/O BALDOR ELECTRIC COMPANY FOUNDATION, INC.	DISBURSEMENT				7,100.00-	
06/10/2015	CHARITABLE CONTRIBUTIONS UNITED WAY OF HAWKINS COUNTY F/B/O BALDOR ELECTRIC COMPANY FOUNDATION, INC.	DISBURSEMENT				5,600.00-	
06/10/2015	CHARITABLE CONTRIBUTIONS UNITED WAY OF LOWNDES COUNTY F/B/O BALDOR ELECTRIC COMPANY FOUNDATION, INC.	DISBURSEMENT				7,200.00-	
06/10/2015	CHARITABLE CONTRIBUTIONS UNITED WAY OF MARLBORO COUNTY F/B/O BALDOR ELECTRIC COMPANY FOUNDATION, INC.	DISBURSEMENT				2,700.00-	
06/10/2015	CHARITABLE CONTRIBUTIONS UNITED WAY OF MCDOWELL COUNTY F/B/O BALDOR ELECTRIC COMPANY FOUNDATION, INC.	DISBURSEMENT				3,600.00-	
06/10/2015	CHARITABLE CONTRIBUTIONS UNITED WAY - FOOTHILLS F/B/O BALDOR ELECTRIC COMPANY FOUNDATION, INC.	DISBURSEMENT				2,900.00-	
06/10/2015	CHARITABLE CONTRIBUTIONS KOMEN RACE FOR THE CURE F/B/O BALDOR ELECTRIC COMPANY FOUNDATION, INC.	DISBURSEMENT				1,000.00-	

BALDOR ELECTRIC COMPANY FOUNDATION, INC.

26-3738996

YEAR ENDING 12/31/2015

FORM 990-PF, PART II, LINES 10A&B

TRUST ACCOUNT STATEMENT

PAGE 9

STATEMENT PERIOD
ACCOUNT NUMBERJAN 01, 2015 THROUGH DEC 31, 2015
2510002512**ACCOUNT ACTIVITY DETAIL**

DATE	TRANSACTION DESCRIPTION	TRANSACTION TYPE	SHARE	SHARE PRICE (\$)	INCOME CASH (\$)	PRINCIPAL CASH (\$)	BOOK VALUE (\$)
06/10/2015	CHARITABLE CONTRIBUTIONS PTDA FOUNDATION F/B/O BALDOR ELECTRIC COMPANY FOUNDATION, INC.	DISBURSEMENT				3,850.00-	
06/10/2015	CHARITABLE CONTRIBUTIONS UNITED WAY OF FORT SMITH F/B/O BALDOR ELECTRIC COMPANY FOUNDATION, INC.	DISBURSEMENT				1,000.00-	
06/10/2015	CHARITABLE CONTRIBUTIONS WESTARK AREA COUNCIL, BOY SCOUTS OF AMERICA F/B/O BALDOR ELECTRIC COMPANY FOUNDATION, INC.	DISBURSEMENT				5,000.00-	
06/10/2015	CHARITABLE CONTRIBUTIONS UAFS FOUNDATION F/B/O BALDOR ELECTRIC COMPANY FOUNDATION, INC.	DISBURSEMENT				2,500.00-	
07/01/2015	CHARITABLE CONTRIBUTIONS 1ST NAT'L BANK MINNESOTA CHECKING ACCT INVOICE #107384	DISBURSEMENT				231,000.00-	
07/06/2015	CHARITABLE CONTRIBUTIONS 1ST NAT'L BANK MINNESOTA CHECKING ACCT INVOICE #107384	DISBURSEMENT				200.00-	
07/22/2015	CHARITABLE CONTRIBUTIONS RVOCAL F/B/O BALDOR ELECTRIC COMPANY FOUNDATION, INC.	DISBURSEMENT				1,000.00-	
10/26/2015	CHARITABLE CONTRIBUTIONS UNITED WAY OF FORT SMITH F/B/O BALDOR ELECTRIC COMPANY FOUNDATION, INC.	DISBURSEMENT				12,575.00-	
10/26/2015	CHARITABLE CONTRIBUTIONS UNITED WAY OF CLEVELAND COUNTY F/B/O BALDOR ELECTRIC COMPANY FOUNDATION, INC.	DISBURSEMENT				7,000.00-	
10/26/2015	CHARITABLE CONTRIBUTIONS UNITED WAY OF GREENVILLE COUNTY F/B/O BALDOR ELECTRIC COMPANY FOUNDATION, INC.	DISBURSEMENT				7,800.00-	
10/26/2015	CHARITABLE CONTRIBUTIONS SINGLE PARENT SCHOLARSHIP FUND F/B/O BALDOR ELECTRIC COMPANY FOUNDATION, INC.	DISBURSEMENT				1,000.00-	
10/26/2015	CHARITABLE CONTRIBUTIONS NETWORK OF EXECUTIVE WOMEN F/B/O BALDOR ELECTRIC COMPANY FOUNDATION, INC.	DISBURSEMENT				2,400.00-	
10/26/2015	CHARITABLE CONTRIBUTIONS BEARD ELEMENTARY F/B/O BALDOR ELECTRIC COMPANY FOUNDATION, INC.	DISBURSEMENT				5,000.00-	
10/26/2015	CHARITABLE CONTRIBUTIONS UAFS FOUNDATION F/B/O BALDOR ELECTRIC COMPANY FOUNDATION, INC. WATC ROBOTICS MATERIALS	DISBURSEMENT				14,070.00-	
10/26/2015	CHARITABLE CONTRIBUTIONS MERCY HEALTH FOUNDATION F/B/O BALDOR ELECTRIC COMPANY FOUNDATION, INC.	DISBURSEMENT				3,000.00-	

0100063-0000346

BALDOR ELECTRIC COMPANY FOUNDATION, INC.

26-3738996

YEAR ENDING 12/31/2015

FORM 990-PF, PART II, LINES 10A&B

TRUST ACCOUNT STATEMENT

PAGE 10

**STATEMENT PERIOD
ACCOUNT NUMBER**JAN 01, 2015 THROUGH DEC 31, 2015
2510002512**ACCOUNT ACTIVITY DETAIL**

DATE	TRANSACTION DESCRIPTION	TRANSACTION TYPE	SHARE	SHARE PRICE (\$)	INCOME CASH (\$)	PRINCIPAL CASH (\$)	BOOK VALUE (\$)
10/29/2015	CHARITABLE CONTRIBUTIONS CHILDREN'S EMERGENCY SHELTER F/B/O BALDOR ELECTRIC COMPANY FOUNDATION, INC.	DISBURSEMENT				2,500.00-	
11/02/2015	CHARITABLE CONTRIBUTIONS PARK PARTNERS OF FORT SMITH, INC. F/B/O BALDOR ELECTRIC COMPANY FOUNDATION, INC.	DISBURSEMENT				25,000.00-	
11/30/2015	CHARITABLE CONTRIBUTIONS SCHOLARSHIP AMERICA F/B/O BALDOR ELECTRIC COMPANY FOUNDATION, INC.	DISBURSEMENT				13,400.00-	
11/30/2015	CHARITABLE CONTRIBUTIONS SOUTHSIDE HIGH SCHOOL ROBOTICS TEAM F/B/O BALDOR ELECTRIC COMPANY FOUNDATION, INC.	DISBURSEMENT				1,000.00-	
11/30/2015	CHARITABLE CONTRIBUTIONS FIRST ROBOTICS F/B/O BALDOR ELECTRIC COMPANY FOUNDATION, INC.	DISBURSEMENT				2,500.00-	
11/30/2015	CHARITABLE CONTRIBUTIONS AMERICAN HEART ASSOCIATION F/B/O BALDOR ELECTRIC COMPANY FOUNDATION, INC.	DISBURSEMENT				5,000.00-	
11/30/2015	CHARITABLE CONTRIBUTIONS UNITED WAY OF FORT SMITH F/B/O BALDOR ELECTRIC COMPANY FOUNDATION, INC.	DISBURSEMENT				12,575.00-	
12/18/2015	CHARITABLE CONTRIBUTIONS RONALD MCDONALD HOUSE F/B/O BALDOR ELECTRIC COMPANY FOUNDATION, INC.	DISBURSEMENT				3,000.00-	
01/15/2015	PERIODIC FEES PAID TO FIRST NATIONAL BANK OF FT SMITH FOR THE PERIOD ENDING 12/31/2014	DISBURSEMENT				1,847.82-	
04/14/2015	PERIODIC FEES PAID TO FIRST NATIONAL BANK OF FT SMITH FOR THE PERIOD ENDING 03/31/2015	DISBURSEMENT				2,059.89-	
07/14/2015	PERIODIC FEES PAID TO FIRST NATIONAL BANK OF FT SMITH FOR THE PERIOD ENDING 06/30/2015	DISBURSEMENT				2,227.82-	
10/15/2015	PERIODIC FEES PAID TO FIRST NATIONAL BANK OF FT SMITH FOR THE PERIOD ENDING 09/30/2015	DISBURSEMENT				2,082.82-	
02/11/2015	FEDERAL FIDUCIARY INCOME TAX TO UNITED STATES TREASURY F/B/O BALDOR ELECTRIC COMPANY FOUNDATION, INC. 990PF-2012	DISBURSEMENT				102.00-	
02/23/2015	FEDERAL FIDUCIARY INCOME TAX TO UNITED STATES TREASURY TAX PERIOD DECEMBER 31, 2013 FORM 990-PF EIN: 26-3738996	DISBURSEMENT			51.52-		

TRUST ACCOUNT STATEMENT

PAGE 11

STATEMENT PERIOD JAN 01, 2015 THROUGH DEC 31, 2015
 ACCOUNT NUMBER 2510002512

ACCOUNT ACTIVITY DETAIL

DATE	TRANSACTION DESCRIPTION	TRANSACTION TYPE	SHARE	SHARE PRICE (\$)	INCOME CASH (\$)	PRINCIPAL CASH (\$)	BOOK VALUE (\$)
05/13/2015	FEDERAL FIDUCIARY INCOME TAX TO UNITED STATES TREASURY FORM 990-PF FOR 2014 EIN: 26-3738998	DISBURSEMENT				220.00-	
12/29/2015	VANGUARD SHORT-TERM INVESTMENT GRADE FUND ADMIRAL #539	SEC DELIVERED	0.00				98.83-
12/29/2015	VANGUARD SHORT-TERM INVESTMENT GRADE FUND ADMIRAL #539	SEC DELIVERED	0.00				482.11-
12/31/2015	FIDELITY FUND 57 NF GOVERNMENT PORTFOLIO	NET CASH MGMT	30,036.40	1.00	0.00	30,036.40-	30,036.40
12/31/2015	FIDELITY FUND 59 NF MONEY MARKET PORTFOLIO	NET CASH MGMT	10,588.40-	1.00	0.00	10,588.40	10,588.40-
	ENDING BALANCE				47,971.63	47,971.63-	1,018,903.70

Scholarship America
Scholarship Management Services
2015 Baldor Scholarship Program

Page 1
03-09-2015

EMPLOYEE VERIFICATION REPORT

Employee Name/ID/Hire Date	Location/Title/Dept/Division	Student Name/ID	Award Amt
Anthony, Neil L. 23048 11-APR-05	Flowers Branch, GA Manufacturing Engineer 463 RGS/Gainesville	Taryn N. Anthony 2015-207	\$4,000.00
Bachler, Timothy J. 21922 10-FEB-04	Detroit, MI Territory Manager Field Sales Great Lakes Region	Erin E. Bachler 2015-78	\$5,000.00
Beason, George P. 24434 16-MAY-05	Kings Mountain, NC Senior Assembler Assembly Baldor/Kings Mountain	Thad P. Beason 2015-146	\$4,000.00
Branch Jr., Mack R. 27216 14-FEB-00	Marion, NC Quality Engineer Quality Baldor/EWA	Tiffany M. Branch 2015-201	\$3,000.00
Brasher, Robert C. 00047276 01-JUN-13	Greenville, SC Territory Manager-Southeast Field Sales Engineer Baldor-Dodge MGH	Caroline M. Brasher 2015-102	\$4,000.00
Brinkmann, Michael J. 21920 12-JUN-06	Richmond Heights, OH Project Engineer Advanced Technologies Advanced tech lab	Lauren E. Brinkmann 2015-139	\$5,000.00
Butcher, Todd R. 3038 18-SEP-89	Fort Smith, AR Northeast Sales Manager Sales Headquarters	Alex E. Butcher 2015-79	\$3,000.00
Evans, Richard W. 1745 14-JAN-80	Fort Smith, AR Mox X Scheduler Service Center FSM	Jacob E. Campbell 2015-71	\$5,000.00
Caple, Michael R. 00010149 14-AUG-95	Fort Smith, AR Laborer Winding Fort Smith	Drew M. Caple 2015-33	\$4,000.00
Carr, Cary V. 00005986 14-MAY-94	Fort Smith, AR Warehouse Clerk/Forklift Driv Fort Smith Receiving Warehouse	Hayley E. Carr 2015-237	\$3,000.00

CONFIDENTIAL

Scholarship America
 Scholarship Management Services
 2015 Baldor Scholarship Program

EMPLOYEE VERIFICATION REPORT

Employee Name/ID/Hire Date	Location/Title/Dept/Division	Student Name/ID	Award Amt
Carter, William A. 2372 07-AUG-78	Fort Smith, AR Freight Checker Shipping Department Fort Smith Baldor	Stephanie L. Carter 2015-16	\$5,000.00
Chastain, Felicia E. 43268 28-APR-08	Westville, OK Repair Assembly Baldor	Lauren J. Chastain 2015-159	\$3,000.00
Childers, Michael D. 23416 18-DEC-82	Flowers Branch, GA Buyer/Planner Motor Assembly Baldor	Alex M. Childers 2015-46	\$3,000.00
Culbreath, William R. 27308 29-MAY-12	Greenville, SC Human Resources Director Human Resources Headquarters	Juliana R. Culbreath 2015-189	\$4,000.00
Tran, Kimthoai T. 17742 15-FEB-00	Fort Smith, AR Electrical Design Engineer Fort Smith HDQ	Kathy T. Dai 2015-39	\$4,000.00
Tran, Kimthoai T. 17742 15-FEB-00	Fort Smith, AR Electrical Design Engineer Fort Smith Team Headquarters	Timothy T. Dai 2015-17	\$3,000.00
Earley, Mark E. 28579 22-MAY-00	Marion, NC Plant Manager Manufacturing Marion Plant	Amber M. Earley 2015-179	\$3,000.00
Port, William B. 00014599 18-NOV-96	Ozark, AR Warehouse Auditor Warehouse Baldor	Sarah A. Port 2015-50	\$3,000.00
Giuliani, Mark P. 21654 15-DEC-06	Fort Smith, AR Business Controller Finance FSM HQ	Patrick A. Giuliani 2015-101	\$3,000.00
Gould, Newt 48360 21-JUL-14	Clarksville, AR Supervisor Motor Plant Clarksville	Connie L. Gould 2015-60	\$3,000.00

CONFIDENTIAL

Scholarship America
Scholarship Management Services
2015 Baldor Scholarship Program

Page 3
03-09-2015

EMPLOYEE VERIFICATION REPORT

Employee Name/ID/Hire Date	Location/Title/Dept/Division	Student Name/ID	Award Amt
Gould, Newt 48360 21-JUL-14	Clarksville, AR Supervisor Motor Plant Clarksville	Katie R. Gould 2015-59	\$3,000.00
Griffith, Michelle L. 2038 01-NOV-92	Fort Smith, AR Sr. Graphics & Communications Marketing HQ	Christian M. Griffith 2015-84	\$3,000.00
Stephens, Timothy L. 22326 18-JUN-06	Athens, GA Machinist 456	Jason S. Hatfield 2015-142	\$4,000.00
Holliday, Angela J. 46544 01-MAY-12	Clio, SC Controller Accounting Baldor Electric	Benjamin A. Holliday 2015-65	\$5,000.00
Jenkins, Richard J. 2232	Fort Smith, AR Sales Core Team Manager Sales Corp	Hannah E. Jenkins 2015-96	\$3,000.00
Jones, Travis D. 00003039 01-MAR-88	Fort Smith, AR International Sales Engineer International Sales Fort Smith	Emily B. Jones 2015-192	\$4,000.00
Kirkpatrick, Richard A. 21482 29-NOV-04	Greenville, SC Product Manager Motor Marketing MGH	Max B. Kirkpatrick 2015-52	\$3,000.00
Konzelman, Charles J. 16181 19-MAY-97	Fort Smith, AR Mechanical Design Engineer Motor Engineering Fort Smith	Carly A. Konzelman 2015-203	\$5,000.00
Kunkel, Carol M. 21116 11-AUG-80	Greenville, SC Director, Inside Sales Dodge Inside Sales Greenville Office	Julianne M. Kunkel 2015-186	\$3,000.00
Larkins, Hallis P. 7061 14-APR-00	Clio, SC Welder Fabricator 064 Baldor Electric	Hali B. Larkins 2015-198	\$5,000.00

CONFIDENTIAL

Scholarship America
Scholarship Management Services
2015 Baldor Scholarship Program

Page 4
03-09-2015

EMPLOYEE VERIFICATION REPORT

Employee Name/ID/Hire Date	Location/Title/Dept/Division	Student Name/ID	Award Amt
Massey, William A. 26918 01-AUG-90	Greenville, SC Machinist 915 DGV	Cameron A. Massey 2015-117	\$3,000.00
Mathis, Randall L. 25342 27-JUL-99	Weaverville, NC Maintenance Maintenance Asheville, DAV	Angelene M. Mathis 2015-18	\$4,000.00
Melfi, Michael J. 21832 18-DEC-78	Richmond Heights, OH Engineering Manager Advanced Technology AT Labs	Elizabeth P. Melfi 2015-55	\$3,000.00
Moore, Kelly J. 18783 23-SEP-03	Fort Smith, AR Support Services Manager Information Services Fort Smith	Abigail M. Moore 2015-7	\$3,000.00
Murray, Gregory 02036 18-AUG-19	Westville, OK Lead Man Endplate Baldor Westville	Sarah E. Murray 2015-56	\$3,000.00
Orders, Marcus D. 24402 15-JUN-84	Shelby, NC Focus Factory Manager 664621 Baldor	Tanner M. Orders 2015-40	\$3,000.00
Pham, Thuy T. 23894 28-MAR-05	Gainsville, GA Winding 487 Gainsville	Jamie Y. Pham 2015-66	\$3,000.00
Pierce, John A. 22414 28-JAN-92	Athens, GA Supervisor Machine Shop Baldor Electric	Gabriel R. Pierce 2015-130	\$4,000.00
Pitcher, Jason E. 23054 17-APR-06	Flowerly Branch, GA Operational Excellence Mgr Information Not Available RGG	James E. Pitcher 2015-51	\$5,000.00
Plant, Craig E. 43687 30-AUG-10	Salt Lake City, UT Regional Account Manager Field Sales MGH - Dodge, SLC UT	Dylan B. Plant 2015-178	\$5,000.00

CONFIDENTIAL

Scholarship America
Scholarship Management Services
2015 Baldor Scholarship Program

Page 5
03-09-2015

EMPLOYER VERIFICATION REPORT

Employee Name/ID/Hire Date	Location/Title/Dept/Division	Student Name/ID	Award Amt
Plyman, David A. 47051 01-MAR-13	Greenville, SC Senior sales engineer Southeast Region MGH/Greenville	Madison B. Plyman 2015-88	\$3,000.00
Psaltis, Marcos H. 00021706 01-JAN-01	Greenville, SC Industry Account Manager Industry Solutions Greenville MGH	Michael W. Psaltis 2015-43	\$5,000.00
Reynolds, Mark E. 22608 04-FEB-91	Athens, GA Mfg. Engineering Manager Mfg. Engineering RAG	Hunter E. Reynolds 2015-90	\$4,000.00
Schell, Steve J. 27064 01-MAR-87	Greenville, SC Manufacturing Supervisor 955 DGV	Rachel E. Schell 2015-144	\$4,000.00
Schiferl, Richard F. 21930 07-NOV-87	Richmond Heights, OH Director Advanced Technology Richmond Heights	Annie A. Schiferl 2015-123	\$4,000.00
Schwartz, Donald J. 2416 28-SEP-87	Fort Smith, AR Manager-Eng. Test Facilities Corporate Eng. Baldor Headquarters	Daniel H. Schwartz 2015-124	\$5,000.00
Skaggs, Kelvin W. 1766 25-OCT-89	Fort Smith, AR Director of Strategic Account Headquarters Sales	Bethany D. Skaggs 2015-160	\$4,000.00
Skaggs, Kelvin W. 1766 25-OCT-19	Fort Smith, AR Director of Strategic Account Sales Headquarters	Mary S. Skaggs 2015-233	\$5,000.00
Smith, Christopher W. 4497 15-OCT-93	Fort Smith, AR Order Picker Distribution Fort Smith	Jessica T. Smith 2015-48	\$3,000.00
Spees, Chris J. 21354 10-MAR-14	Greenville, SC Product Specialist Marketing MGH	Taylor A. Spees 2015-44	\$4,000.00

Scholarship America
Scholarship Management Services
2015 Baldor Scholarship Program

Page 6
03-09-2015

EMPLOYEE VERIFICATION REPORT

Employee Name/ID/Hire Date	Location/Title/Dept/Division	Student Name/ID	Award Amt
Spencer, Bret B. 3584 15-JUN-87	Fort Smith, AR Business Controller Finance HDQ	Jordan E. Spencer 2015-29	\$4,000.00
Spivey Jr., Joseph D. 25516 06-APR-92	Weaverly, NC Plant Manager 606758 Asheville Plant	Shelby E. Spivey 2015-156	\$3,000.00
Stafford, Gina L. 3279 15-APR-91	Fort Smith, AR Treasure Manager Finance Headquarters	Drake R. Stafford 2015-173	\$4,000.00
Stafford, Gina L. 3279 15-APR-91	Fort Smith, AR Treasure Manager Finance Headquarters	Tori D. Stafford 2015-176	\$3,000.00
Stamps, Shannon D. 2014 27-APR-89	Fort Smith, AR Utility in Distribution Cents 31-1 Port Smith	Sierra D. Stamps 2015-166	\$5,000.00
Strickland, Joseph D. 24288 01-OCT-84	Shelby, NC sales support 8100 corp sales RSN	Lauren M. Strickland 2015-92	\$4,000.00
Tucker, Paul V. 9701 20-JUN-95	Fort Smith, AR Engineering Manager Design Engineering Fort Smith Corporata	Mitchell V. Tucker 2015-193	\$3,000.00
Watkins, James E. 27222 06-JAN-97	Marion, NC Supervisor Manufacturing DMA	Landon C. Watkins 2015-107	\$4,000.00
Wentzky, Edwin L. 21050 01-OCT-86	Greenville, SC Safety Coordinator Advanced Development Lab MCH	Edwin C. Wentzky 2015-21	\$3,000.00
Womack, Brian L. 2211 16-AUG-93	Fort Smith, AR CNC Operator Rotor Baldor	Brittany K. Womack 2015-45	\$3,000.00

CONFIDENTIAL

Scholarship America
Scholarship Management Services
2015 Baldor Scholarship Program

Page 7
03-09-2015

EMPLOYEE VERIFICATION REPORT

Employee Name/ID/Hire Date	Location/Title/Dept/Division	Student Name/ID	Award Amt
Copeland, Latral Y. 00006760 22-AUG-94	Fort Smith, AR Connector Connecting	Aleyah J. Youngblood 2015-129	\$3,000.00

Number of Students for the report: 61
Award amount of the students for the report: \$228,000.00

CONFIDENTIAL

Organization: Baldor Electric Company Foundation, Inc.
TIN: 26-3738996
Tax Year Ended: 12/31/2015

List of Substantial Contributors

Form 990-PF, Part VII-A, Line 10

The following persons became substantial contributors to the foundation during the year (i.e., they have contributed at least \$5,000 in money or other property during the current and prior tax years combined, and those contributions are more than 2% of the total contributions received by the foundation from its creation through the close of the current tax year).

Name of Contributor

Baldor Electric Company

Address

PO Box 2400, Fort Smith, AR 72902