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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015 , and ending 12-31-2015

Name of foundation
Shupe Family Foundation

% JEFFERY M SHUPE

Number and street (or P O box number if mail is not delivered to street address)
443 S Vine Street

Room/suite

City or town, state or province, country, and ZIP or foreign postal code
Hinsdale, IL 605214045

A Employer identification number
26-3615062

B Telephone number (see instructions)
(630) 908-7535

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

H Check type of organization ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 972,453

J Accounting method ☑ Cash ☐ Accrual ☐ Other (specify) ____
(Part I, column (d) must be on cash basis.)

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	0			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	24,110	24,110		
	5a	Gross rents				
	b	Net rental income or (loss) ____				
	6a	Net gain or (loss) from sale of assets not on line 10	23,835			
	b	Gross sales price for all assets on line 6a 354,610				
	7	Capital gain net income (from Part IV, line 2)		23,835		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	47,945	47,945		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)	354	177	0	0
	b	Accounting fees (attach schedule)	3,850	1,925	0	0
	c	Other professional fees (attach schedule)				
	17	Interest	73	73		
	18	Taxes (attach schedule) (see instructions)	1,822	1,822		
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings	2,548			2,548
	22	Printing and publications				
	23	Other expenses (attach schedule)	6,276	6,226		
	24	**Total operating and administrative expenses.** Add lines 13 through 23	14,923	10,223	0	2,548
	25	Contributions, gifts, grants paid	146,332			146,332
	26	**Total expenses and disbursements.** Add lines 24 and 25	161,255	10,223	0	148,880
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-113,310			
	b	**Net investment income** (if negative, enter -0-)		37,722		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	8,825	711	711
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	405,709	289,856	304,044
	c	Investments—corporate bonds (attach schedule)	361,469	372,133	667,698
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	776,003	662,700	972,453
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)		0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here** ▶ ☐ **and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☑ **and complete lines 27 through 31.**			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	0		
	30	**Total net assets or fund balances** (see instructions)	776,003	662,700	
	31	**Total liabilities and net assets/fund balances** (see instructions)	776,003	662,700	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	776,003
2	Enter amount from Part I, line 27a	2	-113,310
3	Other increases not included in line 2 (itemize) ▶	3	7
4	Add lines 1, 2, and 3	4	662,700
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	662,700

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	CREDIT SUISSE #4901-LT COV-SEE ATTACHED		2013-05-29	2015-03-03
b	CREDIT SUISSE #4719-ST COV-SEE ATTACHED			2015-12-31
c	CREDIT SUISSE #4719-LT COV-SEE ATTACHED			2015-12-31
d	CREDIT SUISSE #4719-LT NONCOV-SEE ATTACHED			2015-12-31
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	22,862		20,769	2,093
b	141,434		142,697	-1,041
c	125,258		116,730	8,528
d	65,056		50,801	14,255
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				2,093
b				-1,263
c				8,528
d				14,255
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	23,835
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	125,940	1,149,390	0 109571
2013	90,172	1,078,805	0 083585
2012	78,389	990,573	0 079135
2011	62,993	978,762	0 06436
2010	80,575	1,045,065	0 0771

2	**Total** of line 1, column (d)	2	0 413751
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 08275
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	1,055,845
5	Multiply line 4 by line 3	5	87,371
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	377
7	Add lines 5 and 6	7	87,748
8	Enter qualifying distributions from Part XII, line 4	8	148,880

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ **(attach copy of letter if necessary–see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b			1	377
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	
3	Add lines 1 and 2			3	377
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	377
6	Credits/Payments				
a	2015 estimated tax payments and 2014 overpayment credited to 2015	6a	278		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c	650		
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	928
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	551
11	Enter the amount of line 10 to be **Credited to 2015 estimated tax** ▶	551	**Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ________ **(2)** On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		No
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ IL			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VII-A Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶JEFFERY M SHUPE Telephone no ▶(630) 908-7535

Located at ▶443 S VINE STREET HINSDALE IL ZIP+4 ▶60521

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		No
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(Continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ **Yes** ☑ **No**

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ **Yes** ☑ **No**

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ **Yes** ☑ **No**

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions) ☐ **Yes** ☑ **No**

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ **Yes** ☑ **No**

b If any answer is "Yes" to 5a(1)–(5), did **any**of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ **Yes** ☐ **No**

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ **Yes** ☑ **No**

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** | **No**

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ **Yes** ☑ **No**

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** | **No**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week **(b)** devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
JEFFERY M SHUPE 443 S Vine Street Hinsdale, IL 605214045	GRANTOR/TRUSTEE 0	0		
SUSAN SHUPE 443 S Vine Street Hinsdale, IL 605214045	GRANTOR/TRUSTEE 0	0		
PATRICK JOHNSON 443 S Vine Street Hinsdale, IL 605214045	GRANTOR/TRUSTEE 0	0		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	Title, and average hours per week **(b)** devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances

Total number of other employees paid over $50,000 ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation

Total number of others receiving over $50,000 for professional services. . . . . ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 . . . . ▶	

Part X Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	1,052,230
b	Average of monthly cash balances	1b	19,694
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	1,071,924
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	1,071,924
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	16,079
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,055,845
6	**Minimum investment return.** Enter 5% of line 5	6	52,792

Part XI Distributable Amount

(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	52,792
2a	Tax on investment income for 2015 from Part VI, line 5	2a	377		
b	Income tax for 2015 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	377
3	Distributable amount before adjustments Subtract line 2c from line 1			3	52,415
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	52,415
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	52,415

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	148,880
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	0
b	Cash distribution test (attach the required schedule)	3b	0
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	148,880
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	377
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	148,503

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

			(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1	Distributable amount for 2015 from Part XI, line 7					52,415
2	Undistributed income, if any, as of the end of 2015					
a	Enter amount for 2014 only.				0	
b	Total for prior years 2013 , 2012 , 2011			0		
3	Excess distributions carryover, if any, to 2015					
a	From 2010.	29,622				
b	From 2011.	14,539				
c	From 2012.	29,394				
d	From 2013.	37,298				
e	From 2014.	69,314				
f	**Total** of lines 3a through e.		180,167			
4	Qualifying distributions for 2015 from Part XII, line 4 ▶ $ 148,880					
a	Applied to 2014, but not more than line 2a				0	
b	Applied to undistributed income of prior years (Election required—see instructions).					
c	Treated as distributions out of corpus (Election required—see instructions).					
d	Applied to 2015 distributable amount.					52,415
e	Remaining amount distributed out of corpus		96,465			
5	Excess distributions carryover applied to 2015 *(If an amount appears in column (d), the same amount must be shown in column (a).)*					
6	**Enter the net total of each column as indicated below:**					
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5		276,632			
b	Prior years' undistributed income Subtract line 4b from line 2b			0		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.					
d	Subtract line 6c from line 6b Taxable amount —see instructions			0		
e	Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions				0	
f	Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015					0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)					
8	Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions) . . .		29,622			
9	**Excess distributions carryover to 2016.** Subtract lines 7 and 8 from line 6a		247,010			
10	Analysis of line 9					
a	Excess from 2011. . . .	14,539				
b	Excess from 2012. . . .	29,394				
c	Excess from 2013. . . .	37,298				
d	Excess from 2014. . . .	69,314				
e	Excess from 2015. . . .	96,465				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling. . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2015	**(b)** 2014	**(c)** 2013	**(d)** 2012	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)**

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

JEFFERY SHUPE AND SUSAN SHUPE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NA

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				146,332
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . .			14	24,110	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	23,835	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory . .					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .				47,945	

13 Total. Add line 12, columns (b), (d), and (e). **13** 47,945

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	**1a(1)**		**No**
	(2) Other assets	**1a(2)**		**No**
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	**1b(1)**		**No**
	(2) Purchases of assets from a noncharitable exempt organization	**1b(2)**		**No**
	(3) Rental of facilities, equipment, or other assets	**1b(3)**		**No**
	(4) Reimbursement arrangements	**1b(4)**		**No**
	(5) Loans or loan guarantees	**1b(5)**		**No**
	(6) Performance of services or membership or fundraising solicitations	**1b(6)**		**No**
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	**1c**		**No**

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

******	2016-05-23	******
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr)? ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
Steven W Scheibe				P00965239

Firm's name ▶ PricewaterhouseCoopers LLP

Firm's EIN ▶

Firm's address ▶ One North Wacker Drive Chicago, IL 60606

Phone no (312) 298-2000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
WORLD BYCICLE RELIEF 1333 N Kingsbury Ave 4th Floor Chicago, IL 60642	NONE		TO FURTHER THE MISSION OF THE DONEE	19,328
Evangelical Covenant Church of Hinsdale 412 South Garfield Street Hinsdale, IL 60521	NONE		TO FURTHER THE MISSION OF THE DONEE	20,820
THE COMMUNITY HOUSE 415 w 8th st hinsdale, IL 60521	NONE		TO FURTHER THE MISSION OF THE DONEE	300
WESLEY FOUNDATION 1203 W GREEN ST URBANA, IL 61801	NONE		TO FURTHER THE MISSION OF THE DONEE	1,000
INDY WEST WRESTLING 10228 CORNITH WAY AVON, IN 46123	NONE		TO FURTHER THE MISSION OF THE DONEE	2,000
IMPACT 100 CHICAGO po box 607 palatine, IL 60078	NONE		TO FURTHER THE MISSION OF THE DONEE	1,000
THE HINSDALE ASSEMBLY 120 NORTH OAK STREET HINSDALE, IL 60521	NONE		TO FURTHER THE MISSION OF THE DONEE	5,275
ALZHEIMERS ASSOCIATION 225 N MICHIGAN AVE FL 17 CHICAGO, IL 60601	NONE		TO FURTHER THE MISSION OF THE DONEE	3,280
COVENANT POINT BIBLE CAMP 358 WEST HAGERMAN LAKE ROAD IRON RIVER, MI 49935	NONE		TO FURTHER THE MISSION OF THE DONEE	10,000
UNIVERSITY OF NOTRE DAME 1100 GRACE HALL NOTRE DAME, IN 46556	NONE		TO FURTHER THE MISSION OF THE DONEE	50,000
FAMILY CHRISTIAN DEVELOPMENT CENTER 151 SOUTH LOCKE ST NAPPANEE, IN 46550	NONE		TO FURTHER THE MISSION OF THE DONEE	5,000
AGAPE INTERNATIONAL 5700 BUCKINGHAM PARKWAY CULVER CITY, CA 90230	NONE		TO FURTHER THE MISSION OF THE DONEE	11,150
PAW PAW LAKE FOUNDATION PO BOX 341 WATERLIET, MI 49098	NONE		TO FURTHER THE MISSION OF THE DONEE	1,000
RILEY CHILDREN'S FOUNDATION 30 SOUTH MERIDIAN STREET SUITE 200 INDIANAPOLIS, IN 462043509	NONE		TO FURTHER THE MISSION OF THE DONEE	250
HINSDALE CENTRAL BOOSTERS 5500 SOUTH GRANT HINSDALE, IL 60521	NONE		TO FURTHER THE MISSION OF THE DONEE	1,285
Total . . . . ▶ **3a**				146,332

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
LITTLE KIDS ROCK 271 GROVE AVE BLDG E2 VERONA,NJ 07044	NONE		TO FURTHER THE MISSION OF THE DONEE	1,030
NAOMI'S VILLAGE 6900 dallas parkway plano,TX 75024	NONE		TO FURTHER THE MISSION OF THE DONEE	1,000
AMERICAN CANCER SOCIETY PO BOX 22478 OKLAHOMA CITY,OK 73123	NONE		TO FURTHER THE MISSION OF THE DONEE	100
HARBOR POINT MINISTRIES 1724 W MAIN ST LAKE GENEVA,WI 53147	NONE		TO FURTHER THE MISSION OF THE DONEE	5,000
AMERICAN DIABETES ASSOCIATION 1701 NORTH BEAUREGARD STREET ALEXANDRIA,VA 22311	NONE		TO FURTHER THE MISSION OF THE DONEE	1,000
FRIENDS OF BIG MARSH 1958 E 116TH ST CHICAGO,IL 60617	NONE		TO FURTHER THE MISSION OF THE DONEE	2,000
HOPE COLLEGE 141 E 12TH ST HOLLAND,MI 49423	NONE		TO FURTHER THE MISSION OF THE DONEE	1,000
ACTIVE VETERANS 8701 OLD BARDSTOWN RD STE B LOUISVILLE,KY 40291	NONE		TO FURTHER THE MISSION OF THE DONEE	500
INFANT WELFARE SOCIETY OF OAKBROOK 3600 W FULLERTON AVE CHICAGO,IL 60647	NONE		TO FURTHER THE MISSION OF THE DONEE	314
RILEY CHILDREN'S HOSPITAL 705 Riley Hospital Dr INDIANAPOLIS,IN 46202	NONE		TO FURTHER THE MISSION OF THE DONEE	200
PEOPLE FOR BIKES PO BOX 2359 BOULDER,CO 80306	NONE		TO FURTHER THE MISSION OF THE DONEE	1,000
STUDENTS INTERNATIONAL PO BOX 2733 VISALIA,CA 93279	NONE		TO FURTHER THE MISSION OF THE DONEE	1,000
ALPHA USA 1635 Emerson Ln Naperville,IL 60540	NONE		TO FURTHER THE MISSION OF THE DONEE	500
Total . . . . ▶ **3a**				146,332

TY 2015 Accounting Fees Schedule

Name: Shupe Family Foundation

EIN: 26-3615062

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREP FEES	3,850	1,925		

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2015 Depreciation Schedule

Name: Shupe Family Foundation

EIN: 26-3615062

TY 2015 Investments Corporate Bonds Schedule

Name: Shupe Family Foundation

EIN: 26-3615062

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CREDIT SUISSE #4901	372,133	667,698

TY 2015 Investments Corporate Stock Schedule

Name: Shupe Family Foundation

EIN: 26-3615062

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CREDIT SUISSE #4719	289,856	304,044

TY 2015 Legal Fees Schedule

Name: Shupe Family Foundation

EIN: 26-3615062

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	354	177		

TY 2015 Other Expenses Schedule

Name: Shupe Family Foundation

EIN: 26-3615062

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
IL CHARITY BUREAU FUND	15			
IL SECRETARY OF STATE	10			
CREDIT SUISSE #4719 FEES	5,976	5,976		
CREDIT SUISSE #4901 FEES	250	250		
FOREIGN TRANSACTION FEES	25			

TY 2015 Other Income Schedule

Name: Shupe Family Foundation

EIN: 26-3615062

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
US TREASURY REFUND			

TY 2015 Other Increases Schedule

Name: Shupe Family Foundation

EIN: 26-3615062

Description	Amount
OTHER INCREASES	7

TY 2015 Taxes Schedule

Name: Shupe Family Foundation

EIN: 26-3615062

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES PAID	1,122	1,122		
US TREASURY PAYMENTS	700	700		

[redacted]

SHUPE FAMILY FOUNDATION
443 S VINE ST

Account Number: 2N1-014719

Recipient's Identification
Number **-***5062

2015 TAX and YEAR-END STATEMENT
As of 02/22/2016

[redacted]

	Amount
Advisory Fees and Other Expenses	(5,975.83)
Margin Interest Expense Charged to Your Account	69.81

Margin Interest Expense Charged to Your Account. Margin interest expense, if characterized as a deductible investment interest expense and if paid during 2015, should be reported on IRS Form 1040, Schedule A.

[redacted]

This section is being provided for informational purposes only. The information in this section will not be furnished to the Internal Revenue Service.
Note for Exempt S Corporations Only: 1099-B records for covered transactions are reported to the IRS.

Disposition Transaction	Disposition Method	Quantity (Box 1a)	Date Acquired (Box 1b)	Date Sold or Disposed (Box 1c)	Proceeds (Box 1d)	Cost or Other Basis (Box 1e)	Adjustments D=Market Discount O=Option Premium W=Wash Sale Loss	Realized Gain or (Loss)
Short-Term Transactions for Which Basis Is Reported to the IRS - Report on Form 8949, Part I, with Box A checked.								
Covered (Box 3)								
Description (Box 1a): ABBVIE INC COM					**CUSIP:** 00287Y109			
SELL	HIGH COST LONG TERM	17	02/18/2015	03/12/2015	987.53	1,008.25		(20.72)
SELL	HIGH COST LONG TERM	13	02/18/2015	05/19/2015	853.84	771.01		82.83
SELL	HIGH COST LONG TERM	3	02/18/2015	11/10/2015	188.94	177.93		11.01
SECURITY TOTAL					**2,030.31**	**1,957.19**		**73.12**
Description (Box 1a): AIRGAS INC					**CUSIP:** 009363102			
SELL	HIGH COST LONG TERM	11	07/14/2015	11/10/2015	1,050.17	1,164.28		(114.11)
SELL	HIGH COST LONG TERM	62	07/14/2015	11/19/2015	8,599.47	6,562.31		2,037.16
SECURITY TOTAL					**9,649.64**	**7,726.59**		**1,923.05**

[redacted]

SHUPE FAMILY FOUNDATION
443 S VINE ST

Account Number: 2N1-014719

Recipient's Identification
Number **-***5062

2015 TAX and
YEAR-END STATEMENT
As of 02/22/2016

[redacted]

Disposition Transaction	Disposition Method	Quantity (Box 1a)	Date Acquired (Box 1b)	Date Sold or Disposed (Box 1c)	Proceeds (Box 1d)	Cost or Other Basis (Box 1e)	Adjustments D=Market Discount O=Option Premium W=Wash Sale Loss	Realized Gain or (Loss)

Short-Term Transactions for Which Basis Is Reported to the IRS - Report on Form 8949, Part I, with Box A checked.

Covered (Box 3) *(Continued)*

Disposition Transaction	Disposition Method	Quantity (Box 1a)	Date Acquired (Box 1b)	Date Sold or Disposed (Box 1c)	Proceeds (Box 1d)	Cost or Other Basis (Box 1e)	Adjustments	Realized Gain or (Loss)
Description (Box 1a): ALLIANZ SE SPONS ADR REPSTG 1/10 SHS					**CUSIP:** 018805101			
SELL	HIGH COST LONG TERM	176	03/25/2015	05/19/2015	2,988.48	3,139.22	150.74 W	0.00
SELL	HIGH COST LONG TERM	349	03/25/2015	11/03/2015	6,123.14	6,224.94		(101.80)
SELL	HIGH COST LONG TERM	133	03/25/2015	11/10/2015	2,250.36	2,372.25		(121.89)
SECURITY TOTAL					**11,361.98**	**11,736.41**	**150.74 W**	**(223.69)**
Description (Box 1a): AMERICAN ELECTRIC PO WER CO					**CUSIP:** 025537101			
SELL	HIGH COST LONG TERM	228	06/03/2014	03/25/2015	12,972.70	12,234.53		738.17
Description (Box 1a): AVERY DENNISON CORP COM					**CUSIP:** 053611109			
SELL	HIGH COST LONG TERM	7	05/13/2015	05/19/2015	426.16	414.56		11.60
SELL	HIGH COST LONG TERM	6	05/13/2015	11/10/2015	387.72	355.33		32.39
SECURITY TOTAL					**813.88**	**769.89**		**43.99**
Description (Box 1a): AVIVA PLC ADR ISIN#U S05382A1043					**CUSIP:** 05382A104			
SELL	HIGH COST LONG TERM	50	11/03/2015	11/10/2015	730.50	760.16		(29.66)
Description (Box 1a): AXA SA SPONS ADR ISI N#US0545361075					**CUSIP:** 054536107			
SELL	HIGH COST LONG TERM	42	05/13/2015	05/19/2015	1,104.60	1,074.03		30.57
SELL	HIGH COST LONG TERM	68	07/14/2015	11/10/2015	1,779.56	1,784.40		(4.84)
SECURITY TOTAL					**2,884.16**	**2,858.43**		**25.73**

[redacted]

Disposition Transaction	Disposition Method	Quantity (Box 1a)	Date Acquired (Box 1b)	Date Sold or Disposed (Box 1c)	Proceeds (Box 1d)	Cost or Other Basis (Box 1e)	Adjustments D=Market Discount O=Option Premium W=Wash Sale Loss	Realized Gain or (Loss)
Short-Term Transactions for Which Basis Is Reported to the IRS - Report on Form 8949, Part I, with Box A checked.								
Covered (Box 3) *(Continued)*								
Description (Box 1a): BANK OF MONTREAL					**CUSIP:** 063671101			
SELL	HIGH COST LONG TERM	92	06/03/2014	05/13/2015	5,959.22	6,464.49		(505.27)
Description (Box 1a): CHINA MOBILE LTD SPO N ADR S A ISIN#US169 41M099					**CUSIP:** 16941M109			
SELL	HIGH COST LONG TERM	17	11/03/2015	11/10/2015	991.44	1,032.00		(40.56)
Description (Box 1a): CHUNGHWA TELECOM CO LTD SPONS ADR NEW 20 11 ISIN#US17133Q5027					**CUSIP:** 17133Q502			
SELL	HIGH COST LONG TERM	8	05/13/2015	05/19/2015	258.56	259.16		(0.60)
SELL	HIGH COST LONG TERM	8	05/13/2015	11/10/2015	241.92	259.16		(17.24)
SECURITY TOTAL					**500.48**	**518.32**		**(17.84)**
Description (Box 1a): CISCO SYSTEMS INC					**CUSIP:** 17275R102			
SELL	HIGH COST LONG TERM	47	05/13/2015	05/19/2015	1,394.49	1,373.62		20.87
SELL	HIGH COST LONG TERM	56	05/13/2015	11/10/2015	1,571.92	1,636.66		(64.74)
SECURITY TOTAL					**2,966.41**	**3,010.28**		**(43.87)**
Description (Box 1a): DIAGEO PLC SPONSORED ADR NEW ISIN#US2524 3Q2057					**CUSIP:** 25243Q205			
SELL	HIGH COST LONG TERM	111	06/03/2014	02/18/2015	12,796.00	14,256.20		(1,460.20)
Description (Box 1a): DR PEPPER SNAPPLE GR OUP INC COM ISIN#US2 6138E1091					**CUSIP:** 26138E109			
SELL	HIGH COST LONG TERM	10	05/13/2015	05/19/2015	773.40	766.81		6.59
SELL	HIGH COST LONG TERM	12	05/13/2015	11/10/2015	1,037.69	920.17		117.52

[redacted]

Disposition Transaction	Disposition Method	Quantity (Box 1a)	Date Acquired (Box 1b)	Date Sold or Disposed (Box 1c)	Proceeds (Box 1d)	Cost or Other Basis (Box 1e)	Adjustments D=Market Discount O=Option Premium W=Wash Sale Loss	Realized Gain or (Loss)
Short-Term Transactions for Which Basis Is Reported to the IRS - Report on Form 8949, Part I, with Box A checked.								
Covered (Box 3) *(Continued)*								
Description (Box 1a): DR PEPPER SNAPPLE GR OUP INC COM ISIN#US2 6138E1091					**CUSIP:** 26138E109 *(Continued)*			
SECURITY TOTAL					**1,811.09**	**1,686.98**		**124.11**
Description (Box 1a): ENERSIS S A SPON ADR ISIN#US29274F1049					**CUSIP:** 29274F104			
SELL	HIGH COST LONG TERM	18	10/21/2014	05/19/2015	320.22	280.81		39.41
Description (Box 1a): GENERAL ELECTRIC CO COM					**CUSIP:** 369604103			
SELL	HIGH COST LONG TERM	97	03/12/2015	05/19/2015	2,653.44	2,463.41		190.03
SELL	HIGH COST LONG TERM	110	03/12/2015	11/10/2015	3,313.75	2,793.56		520.19
SECURITY TOTAL					**5,967.19**	**5,256.97**		**710.22**
Description (Box 1a): GENUINE PARTS CO					**CUSIP:** 372460105			
SELL	HIGH COST LONG TERM	9	10/21/2014	05/19/2015	842.40	826.93		15.47
SELL	HIGH COST LONG TERM	69	10/21/2014	07/14/2015	6,205.16	6,339.80		(134.64)
SECURITY TOTAL					**7,047.56**	**7,166.73**		**(119.17)**
Description (Box 1a): HASBRO INC COM					**CUSIP:** 418056107			
SELL	HIGH COST LONG TERM	22	09/16/2015	11/10/2015	1,741.08	1,744.05		(2.97)
Description (Box 1a): HERSHEY CO COM					**CUSIP:** 427866108			
SELL	HIGH COST LONG TERM	10	03/25/2015	05/19/2015	950.20	1,027.80		(77.60)
SELL	HIGH COST LONG TERM	12	03/25/2015	11/10/2015	1,024.68	1,233.36		(208.68)

[redacted]

SHUPE FAMILY FOUNDATION
443 S VINE ST

Account Number: 2N1-014719

Recipient's Identification Number **-***5062

2015 TAX and YEAR-END STATEMENT
As of 02/22/2016

[redacted]

Disposition Transaction	Disposition Method	Quantity (Box 1a)	Date Acquired (Box 1b)	Date Sold or Disposed (Box 1c)	Proceeds (Box 1d)	Cost or Other Basis (Box 1e)	Adjustments D=Market Discount O=Option Premium W=Wash Sale Loss	Realized Gain or (Loss)

Short-Term Transactions for Which Basis Is Reported to the IRS - Report on Form 8949, Part I, with Box A checked.

Covered (Box 3) *(Continued)*

Disposition Transaction	Disposition Method	Quantity (Box 1a)	Date Acquired (Box 1b)	Date Sold or Disposed (Box 1c)	Proceeds (Box 1d)	Cost or Other Basis (Box 1e)	Adjustments	Realized Gain or (Loss)
Description (Box 1a): HERSHEY CO COM					**CUSIP:** 427866108 *(Continued)*			
	SECURITY TOTAL				**1,974.88**	**2,261.16**		**(286.28)**
Description (Box 1a): HONEYWELL INTL INC C OM					**CUSIP:** 438516106			
SELL	HIGH COST LONG TERM	6	11/03/2015	11/10/2015	616.14	623.97	7.83 W	0.00
Description (Box 1a): JP MORGAN CHASE & CO COM ISIN#US46625H10 05					**CUSIP:** 46625H100			
SELL	HIGH COST LONG TERM	10	06/03/2014	05/19/2015	669.40	554.58		114.82
Description (Box 1a): JOHNSON & JOHNSON CO M					**CUSIP:** 478160104			
SELL	HIGH COST LONG TERM	28	06/03/2014	03/12/2015	2,793.00	2,856.39	63.39 W	0.00
SELL	HIGH COST LONG TERM	9	03/25/2015	05/19/2015	934.47	936.58		(2.11)
	Wash sale 282 day(s) added to holding period							
	SECURITY TOTAL				**3,727.47**	**3,792.97**	**63.39 W**	**(2.11)**
Description (Box 1a): KOHLS CORP COM					**CUSIP:** 500255104			
SELL	HIGH COST LONG TERM	7	05/13/2015	05/19/2015	465.36	515.33		(49.97)
SELL	HIGH COST LONG TERM	17	05/13/2015	11/10/2015	766.73	1,251.51		(484.78)
	SECURITY TOTAL				**1,232.09**	**1,766.84**		**(534.75)**
Description (Box 1a): LILLY ELI & CO COM					**CUSIP:** 532457108			
SELL	HIGH COST LONG TERM	22	02/18/2015	11/03/2015	1,801.92	1,571.24		230.68

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SHUPE FAMILY FOUNDATION
443 S VINE ST

Account Number: 2N1-014719

Recipient's Identification Number **-***5062

2015 TAX and YEAR-END STATEMENT
As of 02/22/2016

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Disposition Transaction	Disposition Method	Quantity (Box 1a)	Date Acquired (Box 1b)	Date Sold or Disposed (Box 1c)	Proceeds (Box 1d)	Cost or Other Basis (Box 1e)	Adjustments D=Market Discount O=Option Premium W=Wash Sale Loss	Realized Gain or (Loss)

Short-Term Transactions for Which Basis Is Reported to the IRS - Report on Form 8949, Part I, with Box A checked.

Covered (Box 3) *(Continued)*

Disposition Transaction	Disposition Method	Quantity (Box 1a)	Date Acquired (Box 1b)	Date Sold or Disposed (Box 1c)	Proceeds (Box 1d)	Cost or Other Basis (Box 1e)	Adjustments	Realized Gain or (Loss)
Description (Box 1a): MCDONALDS CORP					**CUSIP:** 580135101			
SELL	HIGH COST LONG TERM	41	06/03/2014	05/13/2015	4,007.91	4,174.53		(166.62)
Description (Box 1a): OCCIDENTAL PETE CORP COM					**CUSIP:** 674599105			
SELL	HIGH COST LONG TERM	51	06/03/2014	03/25/2015	3,739.59	4,925.67		(1,186.08)
Description (Box 1a): RIO TINTO PLC SPONSO RED ADR ISIN#US76720 41008					**CUSIP:** 767204100			
SELL	HIGH COST LONG TERM	120	06/03/2014	02/18/2015	5,900.76	6,239.86		(339.10)
SELL	HIGH COST LONG TERM	16	06/03/2014	03/12/2015	682.40	831.98		(149.58)
SELL	HIGH COST LONG TERM	12	06/03/2014	05/19/2015	530.16	623.99		(93.83)
SECURITY TOTAL					**7,113.32**	**7,695.83**		**(582.51)**
Description (Box 1a): SKY PLC SPONSORED AD R ISIN#US83084V1061					**CUSIP:** 83084V106			
SELL	HIGH COST LONG TERM	16	07/14/2015	11/10/2015	1,039.36	1,129.53		(90.17)
Description (Box 1a): SONOCO PRODS CO COM					**CUSIP:** 835495102			
SELL	HIGH COST LONG TERM	17	03/25/2015	05/19/2015	785.40	778.38		7.02
SELL	HIGH COST LONG TERM	20	03/25/2015	11/10/2015	832.60	915.74		(83.14)
SECURITY TOTAL					**1,618.00**	**1,694.12**		**(76.12)**

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SHUPE FAMILY FOUNDATION
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Disposition Transaction	Disposition Method	Quantity (Box 1a)	Date Acquired (Box 1b)	Date Sold or Disposed (Box 1c)	Proceeds (Box 1d)	Cost or Other Basis (Box 1e)	Adjustments D=Market Discount O=Option Premium W=Wash Sale Loss	Realized Gain or (Loss)
Short-Term Transactions for Which Basis Is Reported to the IRS - Report on Form 8949, Part I, with Box A checked.								
Covered (Box 3) *(Continued)*								
Description (Box 1a): SYNGENTA AG SPON ADR ISIN#US87160A1007					**CUSIP:** 87160A100			
SELL	HIGH COST LONG TERM	13	02/18/2015	03/12/2015	869.44	911.96		(42.52)
SELL	HIGH COST LONG TERM	11	05/13/2015	05/19/2015	957.99	961.51		(3.52)
SELL	HIGH COST LONG TERM	83	02/18/2015	11/03/2015	5,644.13	5,822.53		(178.40)
SELL	HIGH COST LONG TERM	1	05/13/2015	11/03/2015	68.00	87.41		(19.41)
	SALE DATE TOTAL	**84**	**VARIOUS**	**11/03/2015**	**5,712.13**	**5,909.94**		**(197.81)**
	SECURITY TOTAL				**7,539.56**	**7,783.41**		**(243.85)**
Description (Box 1a): TARGET CORP COM					**CUSIP:** 87612E106			
SELL	HIGH COST LONG TERM	19	02/18/2015	03/12/2015	1,506.51	1,455.11		51.40
SELL	HIGH COST LONG TERM	23	05/13/2015	05/19/2015	1,796.07	1,844.43		(48.36)
SELL	HIGH COST LONG TERM	29	05/13/2015	11/10/2015	2,247.21	2,325.58		(78.37)
	SECURITY TOTAL				**5,549.79**	**5,625.12**		**(75.33)**
Description (Box 1a): TRAVELERS COS INC CO M					**CUSIP:** 89417E109			
SELL	HIGH COST LONG TERM	8	06/03/2014	05/19/2015	828.40	743.14		85.26
Description (Box 1a): WAL MART DE MEXICO S A DE CV SPONS ADR IS IN#US93114W1071 REPS					**CUSIP:** 93114W107			
SELL	HIGH COST LONG TERM	26	07/14/2015	11/10/2015	708.24	654.68		53.56

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2015 TAX and YEAR-END STATEMENT
As of 02/22/2016

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Disposition Transaction	Disposition Method	Quantity (Box 1a)	Date Acquired (Box 1b)	Date Sold or Disposed (Box 1c)	Proceeds (Box 1d)	Cost or Other Basis (Box 1e)	Adjustments D=Market Discount O=Option Premium W=Wash Sale Loss	Realized Gain or (Loss)
Short-Term Transactions for Which Basis Is Reported to the IRS - Report on Form 8949, Part I, with Box A checked.								
Covered (Box 3) *(Continued)*								
Description (Box 1a): WAL MART STORES INC COM					**CUSIP:** 931142103			
SELL	HIGH COST LONG TERM	238	06/03/2014	05/13/2015	18,724.10	18,240.13		483.97
Short-Term Covered Total					**141,434.03**	**142,696.95**	**221.96 W**	**(1,040.96)**
Long-Term Transactions for Which Basis Is Reported to the IRS - Report on Form 8949, Part II, with Box D checked.								
Covered (Box 3)								
Description (Box 1a): ACCENTURE PLC IRELAN D CLASS SHS ISIN#IE0 0B4BNMY34					**CUSIP:** G1151C101			
SELL	HIGH COST LONG TERM	13	12/18/2013	03/25/2015	1,159.99	979.96		180.03
SELL	HIGH COST LONG TERM	23	12/18/2013	05/19/2015	2,234.45	1,733.78		500.67
SELL	HIGH COST LONG TERM	5	12/18/2013	11/10/2015	525.10	376.91		148.19
SELL	HIGH COST LONG TERM	19	06/03/2014	11/10/2015	1,995.38	1,548.10		447.28
	SALE DATE TOTAL	**24**	**VARIOUS**	**11/10/2015**	**2,520.48**	**1,925.01**		**595.47**
	SECURITY TOTAL				**5,914.92**	**4,638.75**		**1,276.17**
Description (Box 1a): ABB LTD SPONSORED AD R					**CUSIP:** 000375204			
SELL	HIGH COST LONG TERM	13	05/24/2012	05/19/2015	282.75	212.50		70.25
SELL	HIGH COST LONG TERM	73	04/29/2014	05/19/2015	1,587.75	1,765.39		(177.64)
	SALE DATE TOTAL	**86**	**VARIOUS**	**05/19/2015**	**1,870.50**	**1,977.89**		**(107.39)**
SELL	HIGH COST LONG TERM	115	05/24/2012	11/10/2015	2,154.07	1,879.80		274.27

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SHUPE FAMILY FOUNDATION
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2015 TAX and YEAR-END STATEMENT
As of 02/22/2016

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Disposition Transaction	Disposition Method	Quantity (Box 1a)	Date Acquired (Box 1b)	Date Sold or Disposed (Box 1c)	Proceeds (Box 1d)	Cost or Other Basis (Box 1e)	Adjustments D=Market Discount O=Option Premium W=Wash Sale Loss	Realized Gain or (Loss)
Long-Term Transactions for Which Basis Is Reported to the IRS - Report on Form 8949, Part II, with Box D checked.								
Covered (Box 3) *(Continued)*								
Description (Box 1a): ABB LTD SPONSORED AD R					**CUSIP:** 000375204 *(Continued)*			
SECURITY TOTAL					**4,024.57**	**3,857.69**		**166.88**
Description (Box 1a): ALTRIA GROUP INC COM					**CUSIP:** 02209S103			
SELL	HIGH COST LONG TERM	140	05/24/2012	05/13/2015	7,157.81	4,495.54		2,662.27
SELL	HIGH COST LONG TERM	20	05/24/2012	05/19/2015	1,033.20	642.22		390.98
SELL	HIGH COST LONG TERM	22	05/24/2012	11/10/2015	1,257.52	706.44		551.08
SECURITY TOTAL					**9,448.53**	**5,844.20**		**3,604.33**
Description (Box 1a): BRITISH AMERN TOB PL C SPONSORED ADR ISIN #US1104481072					**CUSIP:** 110448107			
SELL	HIGH COST LONG TERM	11	05/29/2013	05/19/2015	1,240.03	1,228.11		11.92
SELL	HIGH COST LONG TERM	19	05/29/2013	11/10/2015	2,163.34	2,121.29		42.05
SECURITY TOTAL					**3,403.37**	**3,349.40**		**53.97**
Description (Box 1a): ENERSIS S A SPON ADR ISIN#US29274F1049					**CUSIP:** 29274F104			
SELL	HIGH COST LONG TERM	16	10/21/2014	11/10/2015	200.35	249.61		(49.26)
Description (Box 1a): ERICSSON L M TEL CO ADR CL B SEK 10 NEW EXCH FOR ADR CL B SE					**CUSIP:** 294821608			
SELL	HIGH COST LONG TERM	139	09/19/2013	05/19/2015	1,581.96	1,964.43		(382.47)
SELL	HIGH COST LONG TERM	210	09/19/2013	11/10/2015	1,977.15	2,967.84		(990.69)
SECURITY TOTAL					**3,559.11**	**4,932.27**		**(1,373.16)**

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2015 TAX and YEAR-END STATEMENT
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Disposition Transaction	Disposition Method	Quantity (Box 1a)	Date Acquired (Box 1b)	Date Sold or Disposed (Box 1c)	Proceeds (Box 1d)	Cost or Other Basis (Box 1e)	Adjustments D=Market Discount O=Option Premium W=Wash Sale Loss	Realized Gain or (Loss)

Long-Term Transactions for Which Basis Is Reported to the IRS - Report on Form 8949, Part II, with Box D checked.

Covered (Box 3) *(Continued)*

Disposition Transaction	Disposition Method	Quantity (Box 1a)	Date Acquired (Box 1b)	Date Sold or Disposed (Box 1c)	Proceeds (Box 1d)	Cost or Other Basis (Box 1e)	Adjustments	Realized Gain or (Loss)
Description (Box 1a): HARRIS CORP DEL					**CUSIP:** 413875105			
SELL	HIGH COST LONG TERM	54	10/24/2012	05/13/2015	4,188.57	2,507.46		1,681.11
SELL	HIGH COST LONG TERM	6	10/24/2012	05/19/2015	476.40	278.61		197.79
SELL	HIGH COST LONG TERM	7	10/24/2012	11/10/2015	554.75	325.04		229.71
SECURITY TOTAL					**5,219.72**	**3,111.11**		**2,108.61**
Description (Box 1a): JP MORGAN CHASE & CO COM ISIN#US46625H10 05					**CUSIP:** 46625H100			
SELL	HIGH COST LONG TERM	16	06/03/2014	11/10/2015	1,077.92	887.33		190.59
Description (Box 1a): JOHNSON & JOHNSON CO M					**CUSIP:** 478160104			
SELL	HIGH COST LONG TERM	15	02/18/2015	05/19/2015	1,557.45	1,539.87		17.58
	Wash sale 282 day(s) added to holding period							
SELL	HIGH COST LONG TERM	28	06/03/2014	11/10/2015	2,833.10	2,856.39		(23.29)
SECURITY TOTAL					**4,390.55**	**4,396.26**		**(5.71)**
Description (Box 1a): MCDONALDS CORP					**CUSIP:** 580135101			
SELL	HIGH COST LONG TERM	86	03/12/2014	05/13/2015	8,406.85	8,466.43		(59.58)
Description (Box 1a): MERCK & CO INC NEW C OM					**CUSIP:** 58933Y105			
SELL	HIGH COST LONG TERM	152	02/22/2013	02/18/2015	8,935.97	6,535.57		2,400.40

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Disposition Transaction	Disposition Method	Quantity (Box 1a)	Date Acquired (Box 1b)	Date Sold or Disposed (Box 1c)	Proceeds (Box 1d)	Cost or Other Basis (Box 1e)	Adjustments D=Market Discount O=Option Premium W=Wash Sale Loss	Realized Gain or (Loss)
Long-Term Transactions for Which Basis Is Reported to the IRS - Report on Form 8949, Part II, with Box D checked.								
Covered (Box 3) *(Continued)*								
Description (Box 1a): MICROSOFT CORP COM					**CUSIP:** 594918104			
SELL	HIGH COST LONG TERM	172	03/12/2014	05/13/2015	8,259.61	6,565.24		1,694.37
SELL	HIGH COST LONG TERM	19	03/12/2014	05/19/2015	902.88	725.23		177.65
SELL	HIGH COST LONG TERM	22	10/21/2014	11/10/2015	1,186.90	982.25		204.65
SECURITY TOTAL					**10,349.39**	**8,272.72**		**2,076.67**
Description (Box 1a): NOVARTIS AG SPONSORE D ADR					**CUSIP:** 66987V109			
SELL	HIGH COST LONG TERM	30	05/29/2013	03/12/2015	2,911.50	2,180.43		731.07
SELL	HIGH COST LONG TERM	22	05/29/2013	05/19/2015	2,284.26	1,598.98		685.28
SELL	HIGH COST LONG TERM	30	05/29/2013	11/10/2015	2,641.50	2,180.43		461.07
SECURITY TOTAL					**7,837.26**	**5,959.84**		**1,877.42**
Description (Box 1a): PPL CORP COM					**CUSIP:** 69351T106			
SELL	HIGH COST LONG TERM	67	05/29/2013	03/12/2015	2,136.63	2,009.33		127.30
SELL	HIGH COST LONG TERM	266	05/24/2012	03/25/2015	8,886.21	7,322.74		1,563.47
SELL	HIGH COST LONG TERM	67	05/29/2013	03/25/2015	2,238.25	2,009.33		228.92
SALE DATE TOTAL		**333**	**VARIOUS**	**03/25/2015**	**11,124.46**	**9,332.07**		**1,792.39**
SECURITY TOTAL					**13,261.09**	**11,341.40**		**1,919.69**

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Disposition Transaction	Disposition Method	Quantity (Box 1a)	Date Acquired (Box 1b)	Date Sold or Disposed (Box 1c)	Proceeds (Box 1d)	Cost or Other Basis (Box 1e)	Adjustments D=Market Discount O=Option Premium W=Wash Sale Loss	Realized Gain or (Loss)
Long-Term Transactions for Which Basis Is Reported to the IRS - Report on Form 8949, Part II, with Box D checked.								
Covered (Box 3) *(Continued)*								
Description (Box 1a): QUALCOMM INC					**CUSIP:** 747525103			
SELL	HIGH COST LONG TERM	30	09/19/2013	05/19/2015	2,087.10	2,095.46		(8.36)
SELL	HIGH COST LONG TERM	44	09/19/2013	09/16/2015	2,416.21	3,073.34		(657.13)
SELL	HIGH COST LONG TERM	35	06/03/2014	09/16/2015	1,921.99	2,808.58		(886.59)
SALE DATE TOTAL		**79**	**VARIOUS**	**09/16/2015**	**4,338.20**	**5,881.92**		**(1,543.72)**
SELL	HIGH COST LONG TERM	20	09/19/2013	11/10/2015	1,046.47	1,396.98		(350.51)
SECURITY TOTAL					**7,471.77**	**9,374.36**		**(1,902.59)**
Description (Box 1a): RIO TINTO PLC SPONSO RED ADR ISIN#US76720 41008					**CUSIP:** 767204100			
SELL	HIGH COST LONG TERM	89	06/03/2014	09/16/2015	3,305.18	4,627.89		(1,322.71)
Description (Box 1a): ROCHE HLDGS LTD SPON SORED ADR ISIN#US771 1951043					**CUSIP:** 771195104			
SELL	HIGH COST LONG TERM	80	05/29/2013	03/12/2015	2,648.00	2,559.04		88.96
SELL	HIGH COST LONG TERM	63	05/29/2013	05/19/2015	2,336.67	2,015.25		321.42
SELL	HIGH COST LONG TERM	87	06/03/2014	11/10/2015	2,869.26	3,250.96		(381.70)
SECURITY TOTAL					**7,853.93**	**7,825.25**		**28.68**
Description (Box 1a): SANOFI SPONS ADR ISI N#US80105N1054					**CUSIP:** 80105N105			
SELL	HIGH COST LONG TERM	7	05/24/2012	11/10/2015	315.72	240.05		75.67

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SHUPE FAMILY FOUNDATION
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2015 TAX and YEAR-END STATEMENT
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Disposition Transaction	Disposition Method	Quantity (Box 1a)	Date Acquired (Box 1b)	Date Sold or Disposed (Box 1c)	Proceeds (Box 1d)	Cost or Other Basis (Box 1e)	Adjustments D=Market Discount O=Option Premium W=Wash Sale Loss	Realized Gain or (Loss)
Long-Term Transactions for Which Basis Is Reported to the IRS - Report on Form 8949, Part II, with Box D checked.								
Covered (Box 3) *(Continued)*								
Description (Box 1a): STATOIL ASA SPONSORE D ADR ISIN#US85771P1 021					**CUSIP:** 85771P102			
SELL	HIGH COST LONG TERM	164	05/24/2012	03/25/2015	2,939.67	3,786.02		(846.35)
SELL	HIGH COST LONG TERM	398	05/29/2013	03/25/2015	7,134.07	9,059.23		(1,925.16)
SALE DATE TOTAL		**562**	**VARIOUS**	**03/25/2015**	**10,073.74**	**12,845.25**		**(2,771.51)**
Description (Box 1a): SYSCO CORP COM					**CUSIP:** 871829107			
SELL	HIGH COST LONG TERM	28	01/19/2012	11/10/2015	1,136.24	841.40		294.84
Description (Box 1a): TOTAL S A SPONSORED ADR					**CUSIP:** 89151E109			
SELL	HIGH COST LONG TERM	31	12/18/2013	07/14/2015	1,541.69	1,801.43		(259.74)
Description (Box 1a): TRAVELERS COS INC CO M					**CUSIP:** 89417E109			
SELL	HIGH COST LONG TERM	13	06/03/2014	11/10/2015	1,476.28	1,207.60		268.68
Description (Box 1a): UNILEVER PLC SPON AD R NEW ISIN#US9047677 045					**CUSIP:** 904767704			
SELL	HIGH COST LONG TERM	64	05/29/2013	05/19/2015	2,867.20	2,748.36		118.84
SELL	HIGH COST LONG TERM	75	06/03/2014	11/10/2015	3,186.00	3,375.34		(189.34)
SECURITY TOTAL					**6,053.20**	**6,123.70**		**(70.50)**
Long-Term Covered Total					**125,257.35**	**116,729.51**		**8,527.84**
Covered Total					**266,691.38**	**259,426.46**	**221.96 W**	**7,486.88**

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Disposition Transaction	Disposition Method	Quantity (Box 1a)	Date Acquired (Box 1b)	Date Sold or Disposed (Box 1c)	Proceeds (Box 1d)	Cost or Other Basis (Box 1e)	Adjustments D=Market Discount O=Option Premium W=Wash Sale Loss	Realized Gain or (Loss)

Long-Term Transactions for Which Basis Is Not Reported to the IRS - Report on Form 8949, Part II, with Box E checked.

Noncovered (Box 5)

Description (Box 1a): BASF SE SPONS ADR IS IN#US0552625057 **CUSIP:** 055262505

SELL	HIGH COST LONG TERM	11	05/19/2011	05/19/2015	1,081.41	998.25		83.16
SELL	HIGH COST LONG TERM	3	09/22/2011	05/19/2015	294.93	180.36		114.57
	SALE DATE TOTAL	**14**	**VARIOUS**	**05/19/2015**	**1,376.34**	**1,178.61**		**197.73**
SELL	HIGH COST LONG TERM	16	09/22/2011	11/10/2015	1,297.76	961.94		335.82
	SECURITY TOTAL				**2,674.10**	**2,140.55**		**533.55**

Description (Box 1a): BEMIS CO INC COM **CUSIP:** 081437105

SELL	HIGH COST LONG TERM	15	05/19/2011	05/19/2015	709.65	500.52		209.13
SELL	HIGH COST LONG TERM	23	05/19/2011	11/10/2015	1,048.11	767.46		280.65
	SECURITY TOTAL				**1,757.76**	**1,267.98**		**489.78**

Description (Box 1a): GENUINE PARTS CO **CUSIP:** 372460105

SELL	HIGH COST LONG TERM	79	05/19/2011	05/13/2015	7,364.26	4,308.93		3,055.33

Description (Box 1a): LILLY ELI & CO COM **CUSIP:** 532457108

SELL	HIGH COST LONG TERM	17	05/19/2011	03/25/2015	1,277.38	656.16		621.22
SELL	HIGH COST LONG TERM	9	05/19/2011	05/19/2015	660.33	347.38		312.95
SELL	HIGH COST LONG TERM	16	10/20/2011	05/19/2015	1,173.92	614.88		559.04
	SALE DATE TOTAL	**25**	**VARIOUS**	**05/19/2015**	**1,834.25**	**962.26**		**871.99**

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As of 02/22/2016

[redacted]

Disposition Transaction	Disposition Method	Quantity (Box 1a)	Date Acquired (Box 1b)	Date Sold or Disposed (Box 1c)	Proceeds (Box 1d)	Cost or Other Basis (Box 1e)	Adjustments D=Market Discount O=Option Premium W=Wash Sale Loss	Realized Gain or (Loss)
Long-Term Transactions for Which Basis Is Not Reported to the IRS - Report on Form 8949, Part II, with Box E checked.								
Noncovered (Box 5) *(Continued)*								
Description (Box 1a): LILLY ELI & CO COM					**CUSIP:** 532457108 *(Continued)*			
SELL	HIGH COST LONG TERM	7	02/17/2011	07/14/2015	618.91	242.55		376.36
SELL	HIGH COST LONG TERM	83	10/20/2011	07/14/2015	7,338.49	3,189.69		4,148.80
SALE DATE TOTAL		**90**	**VARIOUS**	**07/14/2015**	**7,957.40**	**3,432.24**		**4,525.16**
SELL	HIGH COST LONG TERM	84	02/17/2011	11/03/2015	6,880.07	2,910.60		3,969.47
SECURITY TOTAL					**17,949.10**	**7,961.26**		**9,987.84**
Description (Box 1a): SANOFI SPONS ADR ISI N#US80105N1054					**CUSIP:** 80105N105			
SELL	HIGH COST LONG TERM	39	02/17/2011	05/19/2015	1,988.22	1,364.93		623.29
SELL	HIGH COST LONG TERM	49	02/17/2011	11/10/2015	2,210.08	1,714.91		495.17
SECURITY TOTAL					**4,198.30**	**3,079.84**		**1,118.46**
Description (Box 1a): SIEMENS A G SPONSORE D ADR ISIN#US8261975 010					**CUSIP:** 826197501			
SELL	HIGH COST LONG TERM	17	08/18/2011	05/19/2015	1,853.85	1,634.81		219.04
SELL	HIGH COST LONG TERM	96	08/18/2011	07/14/2015	9,875.52	9,231.89		643.63
SELL	HIGH COST LONG TERM	4	08/18/2011	11/10/2015	392.36	384.66		7.70
SECURITY TOTAL					**12,121.73**	**11,251.36**		**870.37**
Description (Box 1a): STATOIL ASA SPONSORE D ADR ISIN#US85771P1 021					**CUSIP:** 85771P102			
SELL	HIGH COST LONG TERM	108	02/17/2011	03/25/2015	1,935.88	2,637.27		(701.39)

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SHUPE FAMILY FOUNDATION
443 S VINE ST

Account Number: 2N1-014719

Recipient's Identification Number **-***5062

2015 TAX and YEAR-END STATEMENT
As of 02/22/2016

[redacted]

Disposition Transaction	Disposition Method	Quantity (Box 1a)	Date Acquired (Box 1b)	Date Sold or Disposed (Box 1c)	Proceeds (Box 1d)	Cost or Other Basis (Box 1e)	Adjustments D=Market Discount O=Option Premium W=Wash Sale Loss	Realized Gain or (Loss)
Long-Term Transactions for Which Basis Is Not Reported to the IRS - Report on Form 8949, Part II, with Box E checked.								
Noncovered (Box 5) *(Continued)*								
Description (Box 1a): SYSCO CORP COM					**CUSIP:** 871829107			
SELL	HIGH COST LONG TERM	27	05/19/2011	05/19/2015	1,031.67	873.18		158.49
SELL	HIGH COST LONG TERM	15	05/19/2011	11/10/2015	608.70	485.10		123.60
SECURITY TOTAL					**1,640.37**	**1,358.28**		**282.09**
Description (Box 1a): TOTAL S A SPONSORED ADR					**CUSIP:** 89151E109			
SELL	HIGH COST LONG TERM	178	02/17/2011	03/25/2015	9,100.04	10,490.98		(1,390.94)
SELL	HIGH COST LONG TERM	18	02/17/2011	05/19/2015	943.74	1,060.88		(117.14)
SELL	HIGH COST LONG TERM	6	02/17/2011	07/14/2015	298.39	353.63		(55.24)
SELL	HIGH COST LONG TERM	43	05/19/2011	07/14/2015	2,138.47	2,463.74		(325.27)
SELL	HIGH COST LONG TERM	59	09/22/2011	07/14/2015	2,934.18	2,426.57		507.61
SALE DATE TOTAL		**108**	**VARIOUS**	**07/14/2015**	**5,371.04**	**5,243.94**		**127.10**
SECURITY TOTAL					**15,414.82**	**16,795.80**		**(1,380.98)**
Long-Term Noncovered Total					**65,056.32**	**50,801.27**		**14,255.05**
Noncovered Total					**65,056.32**	**50,801.27**		**14,255.05**
Total					**331,747.70**	**310,227.73**	**221.96 W**	**21,741.93**

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SHUPE FAMILY FOUNDATION
443 S VINE ST

Account Number: 201-334901

Recipient's Identification Number **-***5062

2015 TAX and YEAR-END STATEMENT
As of 02/22/2016

[redacted]

	Amount
Other Deposits Summary	
Total Other Deposits	**129,000.00**
Checking Activity Summary	
Total Checking Activity	**(134,466.37)**
Debit Card Activity Summary	
Total Debit Card Activity	**(18,167.16)**
Electronic Withdrawals Summary	
Total Electronic Withdrawals	**(1,200.00)**

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This section is being provided for informational purposes only. The information in this section will not be furnished to the Internal Revenue Service.
Note for Exempt S Corporations Only: 1099-B records for covered transactions are reported to the IRS.

Disposition Transaction	Disposition Method	Quantity (Box 1a)	Date Acquired (Box 1b)	Date Sold or Disposed (Box 1c)	Proceeds (Box 1d)	Cost or Other Basis (Box 1e)	Adjustments D=Market Discount O=Option Premium W=Wash Sale Loss	Realized Gain or (Loss)
Long-Term Transactions for Which Basis Is Reported to the IRS - Report on Form 8949, Part II, with Box D checked.								
Covered (Box 3)								
Description (Box 1a): GENERAL ELECTRIC CO COM					**CUSIP:** 369604103			
SELL	FIRST IN FIRST OUT	879	05/29/2013	03/03/2015	22,862.36	20,769.01		2,093.35
Long-Term Covered Total					**22,862.36**	**20,769.01**		**2,093.35**
Covered Total					**22,862.36**	**20,769.01**		**2,093.35**
Total					**22,862.36**	**20,769.01**		**2,093.35**