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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015, and ending 12-31-2015

Name of foundation WOCHINSKE FAMILY FOUNDATION INC		A Employer identification number 26-3539749	
Number and street (or P O box number if mail is not delivered to street address) 1526 MERRILL STREET		B Telephone number (see instructions) (920) 336-0008	
City or town, state or province, country, and ZIP or foreign postal code DE PERE, WI 541153333		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change		Initial return of a former public charity ☐ Amended return ☐ Name change	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ☒ \$ 2,598,289		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	200,000			
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	57,712	57,712		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	43,606			
	b Gross sales price for all assets on line 6a 494,005				
	7 Capital gain net income (from Part IV, line 2) . . .		43,606		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	301,318	101,318		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	1,750	1,750		0
	c Other professional fees (attach schedule)	17,088	17,088		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	905	0		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings.				
	22 Printing and publications				
	23 Other expenses (attach schedule).	61	0		0
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	19,804	18,838		0
	25 Contributions, gifts, grants paid	122,500			122,500
	26 Total expenses and disbursements. Add lines 24 and 25	142,304	18,838		122,500
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	159,014			
	b Net investment income (if negative, enter -0-)		82,480		
	c Adjusted net income (if negative, enter -0-) . . .				

Part II		Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing		484,055	308,839	308,839
	2	Savings and temporary cash investments		28,169	25,391	25,391
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____				
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).				
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U S and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)		454,806	776,125	745,835
	c	Investments—corporate bonds (attach schedule)		1,363,896	1,209,153	1,347,792
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____				
	12	Investments—mortgage loans.				
	13	Investments—other (attach schedule)		0	170,432	170,432
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____				
15	Other assets (describe ▶ _____)					
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)		2,330,926	2,489,940	2,598,289	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule).				
	22	Other liabilities (describe ▶ _____)				
	23	Total liabilities(add lines 17 through 22)		0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds		0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund		0	0	
	29	Retained earnings, accumulated income, endowment, or other funds		2,330,926	2,489,940	
	30	Total net assets or fund balances(see instructions)		2,330,926	2,489,940	
31	Total liabilities and net assets/fund balances(see instructions)		2,330,926	2,489,940		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	2,330,926
2	Enter amount from Part I, line 27a	2	159,014
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	2,489,940
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	2,489,940

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1 a	PUBLICLY TRADED SECURITIES	P	2014-01-01	2015-07-01
b	CAPITAL GAINS DIVIDENDS	P		
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a 456,155		450,399	5,756
b 37,850			37,850
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a			5,756
b			37,850
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	43,606
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	110,975	2,426,364	0 045737
2013	80,100	2,126,654	0 037665
2012	49,719	1,663,150	0 029894
2011	46,251	1,257,355	0 036784
2010	30,579	1,025,412	0 029821

2	Total of line 1, column (d).	2	0 179901
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 035980
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	2,524,444
5	Multiply line 4 by line 3.	5	90,829
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	825
7	Add lines 5 and 6.	7	91,654
8	Enter qualifying distributions from Part XII, line 4.	8	122,500

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1
Date of ruling or determination letter _____
(attach copy of letter if necessary—see instructions)

b

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

c

All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

2

0

3

Add lines 1 and 2.

3

825

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

4

0

5

Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

5

825

6

Credits/Payments

a

2015 estimated tax payments and 2014 overpayment credited to 2015

6a

1,040

b

Exempt foreign organizations—tax withheld at source.

6b

c

Tax paid with application for extension of time to file (Form 8868).

6c

d

Backup withholding erroneously withheld.

6d

7

Total credits and payments. Add lines 6a through 6d.

7

1,040

8

Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.

8

9

Tax due. If the total of lines 5 and 8 is more than line 7, enter **amount owed**.

9

10

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**.

10

215

11

Enter the amount of line 10 to be **Credited to 2015 estimated tax** 215 **Refunded**

11

0

Part VII-A

Statements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1a

No

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

1b

No

c

Did the foundation file **Form 1120-POL** for this year?

1c

No

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
(1) On the foundation ☐ \$ 0 (2) On foundation managers ☐ \$ 0

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0

2

Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities.

2

No

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes.*

3

No

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4a

No

b

If "Yes," has it filed a tax return on **Form 990-T** for this year?

4b

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T.

5

No

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

6

Yes

7

Did the foundation have at least \$5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*

7

Yes

8a

Enter the states to which the foundation reports or with which it is registered (see instructions):
☐ WI

b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation.*

8b

Yes

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?
If "Yes," complete Part XIV.

9

No

10

Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*

10

No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶N/A	13	Yes	
14	The books are in care of ▶KATHRYN WOCHINSKE Located at ▶1526 MERRILL STREET DEPERE WI Telephone no ▶(920) 336-0008 ZIP+4 ▶54115			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.</i>)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

✓

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

✓

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

✓

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

Yes

✓

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

✓

No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

✓

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

✓

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
KATHRYN WOCHINSKE 1526 MERRILL STREET DEPERE, WI 54115	PRESIDENT 2 00	0	0	0
KELLY WOCHINSKE 1806 E THOMAS AVENUE MILWAUKEE, WI 53211	VICE PRESIDENT/SECRETARY 2 00	0	0	0
JAMES WOCHINSKE 1526 MERRILL STREET DEPERE, WI 54115	TREASURER 2 00	0	0	0

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total

number of other employees paid over \$50,000.

0

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3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

Total number of others receiving over \$50,000 for professional services.	0
--	---

[illegible]

Part X

Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations,see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	2,221,009
b	Average of monthly cash balances.	1b	341,878
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	2,562,887
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	2,562,887
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	38,443
5	Net value of noncharitable-use assets.Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,524,444
6	Minimum investment return.Enter 5% of line 5.	6	126,222

Part XI

Distributable Amount

(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	126,222
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	825
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	825
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	125,397
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	125,397
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amountas adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	125,397

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	122,500
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions.Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	122,500
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	825
6	Adjusted qualifying distributions.Subtract line 5 from line 4.	6	121,675

Note:The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				125,397
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			118,257	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.				
b From 2011.				
c From 2012.				
d From 2013.				
e From 2014.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ _____ 122,500				
a Applied to 2014, but not more than line 2a			118,257	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				4,243
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				121,154
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . . .	0			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.	0			
10 Analysis of line 9				
a Excess from 2011.				
b Excess from 2012.				
c Excess from 2013.				
d Excess from 2014.				
e Excess from 2015.				

Part XIV

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling. . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

		Tax year	Prior 3 years			(e) Total
		(a) 2015	(b) 2014	(c) 2013	(d) 2012	
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

KATHRYN WOCHINSKE
1526 MERRILL STREET
DE PERE, WI 54115
(920) 336-0008

b The form in which applications should be submitted and information and materials they should include
NO STANDARD FORM OR APPLICATION PROCESS IS REQUIRED BY THE FOUNDATION

c Any submission deadlines
NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	122,500
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments.					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities. . . .			14	57,712	
5	Net rental income or (loss) from real estate					
a	Debt-financed property.					
b	Not debt-financed property.					
6	Net rental income or (loss) from personal property					
7	Other investment income.					
8	Gain or (loss) from sales of assets other than inventory			18	43,606	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal Add columns (b), (d), and (e). . . .		0		101,318	0
13	Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations)			13		101,318

[illegible]

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

KATHRYN WOCHINSKE
JAMES WOCHINSKE

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ASPIRO 1673 DOUSMAN STREET GREEN BAY, WI 54303	NONE	PUBLIC CHARITY	GENERAL PROGRAMS AND SERVICES	2,000
BIG BROTHERS BIG SISTERS OF NORTHEASTERN WISCONSIN 1345 W MASON STREET GREEN BAY, WI 54303	NONE	PUBLIC CHARITY	GENERAL PROGRAMS AND SERVICES	3,000
BROWN COUNTY LIBRARY 515 PINE STREET GREEN BAY, WI 543015194	NONE	PUBLIC CHARITY	GENERAL PROGRAMS AND SERVICES	5,000
CHILDREN'S MUSEUM 2285 S BROADWAY STREET GREEN BAY, WI 54304	NONE	PUBLIC CHARITY	GENERAL PROGRAMS AND SERVICES	3,000
CLARITY CARE 2649 MANITOWOC ROAD GREEN BAY, WI 54311	NONE	PUBLIC CHARITY	GENERAL PROGRAMS AND SERVICES	3,000
DE PERE REC SCHOLARSHIP FUND 1700 CHICAGO STREET DE PERE, WI 54115	NONE	PUBLIC CHARITY	GENERAL PROGRAMS AND SERVICES	7,500
ENCOMPASS EARLY EDUCATION AND CARE INC PO BOX 1627 GREEN BAY, WI 543051627	NONE	PUBLIC CHARITY	GENERAL PROGRAMS AND SERVICES	3,500
FAMILY SERVICES OF NORTHEAST WISCONSIN 300 CROOKS STREET GREEN BAY, WI 543051627	NONE	PUBLIC CHARITY	GENERAL PROGRAMS AND SERVICES	2,500
GOLDEN HOUSE 1120 UNIVERSITY AVENUE GREEN BAY, WI 543051627	NONE	PUBLIC CHARITY	GENERAL PROGRAMS AND SERVICES	2,500
GREAT LAKES HEMOPHILIA FOUNDATION 638 NORTH 18TH STREET MILWAUKEE, WI 53233	NONE	PUBLIC CHARITY	GENERAL PROGRAMS AND SERVICES	1,500
HABITAT FOR HUMANITY PO BOX 10263 GREEN BAY, WI 54307	NONE	PUBLIC CHARITY	GENERAL PROGRAMS AND SERVICES	4,000
HOWE NEIGHBORHOOD FAMILY RESOURCE CENTER 526 SOUTH MONROE ST GREEN BAY, WI 54301	NONE	PUBLIC CHARITY	GENERAL PROGRAMS AND SERVICES	2,000
INDEPENDENCE FIRST 5140 SOUTH 1ST STREET MILWAUKEE, WI 532041605	NONE	PUBLIC CHARITY	GENERAL PROGRAMS AND SERVICES	3,000
JOURNEY HOUSE CENTER FOR FAMILY LEARNING AND YOUTH ATHLETICS 2110 WEST SCOTT STREET MILWAUKEE, WI 53204	NONE	PUBLIC CHARITY	GENERAL PROGRAMS AND SERVICES	2,500
JUNIOR ACHIEVEMENT 416 GEORGE STREET SUITE B03 DE PERE, WI 54115	NONE	PUBLIC CHARITY	GENERAL PROGRAMS AND SERVICES	1,000
Total  3a				122,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
LACAUSA PO BOX 04188 MILWAUKEE, WI 53204	NONE	PUBLIC CHARITY	GENERAL PROGRAMS AND SERVICES	2,500
LITERACY GREEN BAY 424 S MONROE AVENUE GREEN BAY, WI 54301	NONE	PUBLIC CHARITY	GENERAL PROGRAMS AND SERVICES	1,500
MEYER THEATER PO BOX 1742 GREEN BAY, WI 54305	NONE	PUBLIC CHARITY	GENERAL PROGRAMS AND SERVICES	5,000
MILWAUKEE PUBLIC LIBRARY FOUNDATION 814 W WISCONSIN AVENUE MILWAUKEE, WI 53233	NONE	PUBLIC CHARITY	GENERAL PROGRAMS AND SERVICES	5,000
NEW CURATIVE REHABILITATION INC 2900 CURRY WAY GREEN BAY, WI 54308	NONE	PUBLIC CHARITY	GENERAL PROGRAMS AND SERVICES	2,500
NORTHEAST WISCONSIN LAND TRUST 14 TRI-PARK WAY STE 1 APPLETON, WI 54914	NONE	PUBLIC CHARITY	GENERAL PROGRAMS AND SERVICES	1,500
NWTC EDUCATIONAL FOUNDATION INC 2740 WEST MASON STREET GREEN BAY, WI 54307	NONE	PUBLIC CHARITY	GENERAL PROGRAMS AND SERVICES	2,500
PAUL'S PANTRY 1529 LEO FRIGO WAY GREEN BAY, WI 543021163	NONE	PUBLIC CHARITY	GENERAL PROGRAMS AND SERVICES	3,500
RAWHIDE E7475 RAWHIDE ROAD NEW LONDON, WI 549619052	NONE	PUBLIC CHARITY	GENERAL PROGRAMS AND SERVICES	3,000
RIVERVIEW GARDENS 1101 SOUTH ONEIDA STREET APPLETON, WI 54915	NONE	PUBLIC CHARITY	GENERAL PROGRAMS AND SERVICES	5,000
STOCK THE SHELVES 4455 W LAWRENCE STREET APPLETON, WI 54914	NONE	PUBLIC CHARITY	GENERAL PROGRAMS AND SERVICES	3,000
THE BRIDGE-BETWEEN RETREAT CENTER 4471 FLAHERTY LANE DENMARK, WI 54208	NONE	PUBLIC CHARITY	GENERAL PROGRAMS AND SERVICES	4,000
THE SALVATION ARMY 626 UNION COURT GREEN BAY, WI 54303	NONE	PUBLIC CHARITY	GENERAL PROGRAMS AND SERVICES	5,000
UW-GREEN BAY 360 CHALLENGE CAMPAIGN 2420 NICOLET DRIVE GREEN BAY, WI 54311	NONE	PUBLIC CHARITY	GENERAL PROGRAMS AND SERVICES	15,000
YMCA 230 S MADISON STREET GREEN BAY, WI 54301	NONE	PUBLIC CHARITY	GENERAL PROGRAMS AND SERVICES	6,500
Total  3a				122,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YWCA GREATER MILWAUKEE AREA 1915 N DR MARTIN LUTHER KING DRIVE MILWAUKEE, WI 53212	NONE	PUBLIC CHARITY	GENERAL PROGRAMS AND SERVICES	3,500
BROWN COUNTY UNITED WAY 112 N ADAMS STREET STE 201 GREEN BAY, WI 54305	NONE	PUBLIC CHARITY	GENERAL PROGRAMS AND SERVICES	500
FRIENDS OF NESHOTA PARK 5645 PARK ROAD DENMARK, WI 54208	NONE	PUBLIC CHARITY	GENERAL PROGRAMS AND SERVICES	2,500
WOMEN'S FUND OF GREATER GREEN BAY 320 BROADWAY STREET STE 260 GREEN BAY, WI 54303	NONE	PUBLIC CHARITY	GENERAL PROGRAMS AND SERVICES	1,500
CASA ALBA MELANIE HISPANIC COMMUNITY RESOURCE CENTER 314 S MADISON STREET GREEN BAY, WI 54301	NONE	PUBLIC CHARITY	GENERAL PROGRAMS AND SERVICES	1,500
NEW ZOOLOGICAL SOCIETY INC PO BOX 12647 GREEN BAY, WI 543072647	NONE	PUBLIC CHARITY	GENERAL PROGRAMS AND SERVICES	1,500
Total			3a	122,500

TY 2015 Accounting Fees Schedule

Name: WOCHINSKE FAMILY FOUNDATION INC

EIN: 26-3539749

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
SCHENCK FEES	1,750	1,750		0

TY 2015 Applied to Prior Year Election

Name: WOCHINSKE FAMILY FOUNDATION INC

EIN: 26-3539749

Election: THE PRIVATE FOUNDATION IS ELECTING UNDER REGULATIONS SECTION 53.4942(A)-3(D)(2) TO APPLY ALL OR PART OF THE REMAINING QUALIFYING DISTRIBUTIONS IN THE CURRENT CALENDAR YEAR TO ANY UNDISTRIBUTED INCOME REMAINING FROM YEARS BEFORE 2013.

TY 2015 Investments Corporate Bonds Schedule**Name:** WOCHINSKE FAMILY FOUNDATION INC**EIN:** 26-3539749

Name of Bond	End of Year Book Value	End of Year Fair Market Value
FIDELITY ADVISOR STRATEGIC REAL RETURN FUND CL-I	55,565	47,748
BMO TCH CORE PLUS BOND FUND CLASS Y	509,167	685,103
BMO MONEY HIGH YIELD BOND FUND	64,635	57,628
PIMCO UNCONSTRAINED BOND INST	146,141	133,863
METROPOLITAN WEST TOTAL RETURN BOND	389,725	380,306
MFS INTERNATIONAL VALUE	43,920	43,144

TY 2015 Investments Corporate Stock Schedule**Name:** WOCHINSKE FAMILY FOUNDATION INC**EIN:** 26-3539749

Name of Stock	End of Year Book Value	End of Year Fair Market Value
DODGE & COX INTERNATIONAL STOCK FD	58,307	53,808
FIDELITY ADVISOR FLOATING RATE HI INC	40,831	37,938
HARBOR FD INTL FD INST	65,977	56,596
HARBOR FD CAP APPRECIATION FD INST	43,475	45,213
BMO LLOYD GEORGE EMERGING MARKETS EQUITY FUND CLASS Y	34,412	31,950
BMO LARGE CAP GROWTH CL Y	59,465	55,485
BMO SMALL CAP GROWTH FUND CL Y	32,738	28,763
BMO PYRFORD INTL STOCK FUND CL Y	43,252	43,096
BMO MID CAP VALUE FD CL Y	43,643	42,984
BMO MID CAP GROWTH FD CL Y	50,601	44,565
BMO LARGE CAP VALUE FD Y	114,762	104,297
VANGUARD 500 INDEX FUND - SIGNAL	120,790	132,880
BMO SMALL CAP VALUE FUND	28,274	28,487
BMO DIVIDEND INCOME	39,598	39,773

TY 2015 Investments - Other Schedule

Name: WOCHINSKE FAMILY FOUNDATION INC

EIN: 26-3539749

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
BLACKSTONE ALTERNATIVE MULTI-STRATEGY	AT COST	170,432	170,432

TY 2015 Other Expenses Schedule

Name: WOCHINSKE FAMILY FOUNDATION INC

EIN: 26-3539749

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK SERVICE CHARGE	35	0		0
CHECK REORDER	26	0		0

TY 2015 Other Professional Fees Schedule

Name: WOCHINSKE FAMILY FOUNDATION INC

EIN: 26-3539749

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BROKER MANAGEMENT FEES	17,088	17,088		0

TY 2015 Taxes Schedule**Name:** WOCHINSKE FAMILY FOUNDATION INC**EIN:** 26-3539749

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
2014 EXTENSION PAYMENT	800	0		0
2015 ESTIMATED TAX PAYMENT	105	0		0

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.	OMB No 1545-0047 2015
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Name of the organization WOCHINSKE FAMILY FOUNDATION INC	Employer identification number 26-3539749
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Organization type (check one)

Filers of: Form 990 or 990-EZ Form 990-PF	Section: ☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization ☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation
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Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization WOCHINSKE FAMILY FOUNDATION INC	Employer identification number 26-3539749
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Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JAMES AND KATHRYN WOCHINSKE	\$ 100,000	Person ☒
	1526 MERRILL STREET		Payroll ☐
	DEPERE, WI 54115		Noncash ☐ (Complete Part II for noncash contributions)
2	POMP'S TIRE SERVICE INC	\$ 100,000	Person ☒
	1123 CEDAR STREET		Payroll ☐
	GREEN BAY, WI 54305		Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)

Employer identification number
26-3539749

Part II **Noncash Property**
(see instructions) Use duplicate copies of Part II if additional space is needed

[illegible]

Name of organization WOCHINSKE FAMILY FOUNDATION INC	Employer identification number 26-3539749
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Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	--		
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	--		
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	--		
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	--		