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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

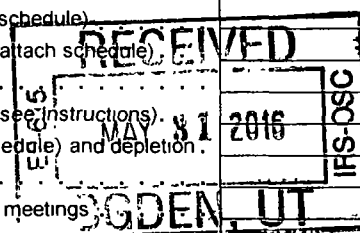
For calendar year 2015 or tax year beginning

, 2015, and ending

, 20

Name of foundation Aloysius Foundation		A Employer identification number 26-1600193
Number and street (or P O box number if mail is not delivered to street address) 4200 IDS Center, 80 South 8th Street		B Telephone number (see instructions) 612-371-3917
City or town, state or province, country, and ZIP or foreign postal code Minneapolis, MN 55402		C If exemption application is pending, check here. <input type="checkbox"/>
G Check all that apply	Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/>	D 1 Foreign organizations, check here. <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 2,253,151.78 (Part I, column (d) must be on cash basis)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc. received (attach schedule)				
2	Check <input type="checkbox"/> if the foundation is not required to attach Sch. B.				
3	Interest on savings and temporary cash investments	33.22	33.22		
4	Dividends and interest from securities	39,201.05	39,201.05		
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	14,159.21			
b	Gross sales price for all assets on line 6a 100,087.29				
7	Capital gain net income (from Part IV, line 2)		14,159.21		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)				
12	Total. Add lines 1 through 11	53,393.48	53,393.48	0.00	
13	Compensation of officers, directors, trustees, etc.				
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)	3,597.00	359.70		3,237.30
b	Accounting fees (attach schedule)				
c	Other professional fees (attach schedule)				
17	Interest				
18	Taxes (attach schedule) (see instructions)				
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule)				
24	Total operating and administrative expenses. Add lines 13 through 23	3,597.00	359.70	0.00	3,237.30
25	Contributions, gifts, grants paid	116,500.00			116,500.00
26	Total expenses and disbursements. Add lines 24 and 25	120,097.00	359.70	0.00	119,737.30
27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements	-66,703.52			
b	Net investment income (if negative, enter -0-)		53,033.78		
c	Adjusted net income (if negative, enter -0-)			0.00	



Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments	83,303.09	63,239.31	63,239.31	
	3	Accounts receivable ▶				
		Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U S and state government obligations (attach schedule)				
	b	Investments - corporate stock (attach schedule)	2,114,478.24	2,067,838.50	2,189,912.47	
	c	Investments - corporate bonds (attach schedule)				
	Liabilities	11	Investments - land, buildings, and equipment basis ▶			
		Less accumulated depreciation ▶ (attach schedule)				
12		Investments - mortgage loans				
13		Investments - other (attach schedule)				
14		Land, buildings, and equipment basis ▶				
		Less accumulated depreciation ▶ (attach schedule)				
15		Other assets (describe ▶)				
16		Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	2,197,781.33	2,131,077.81	2,253,151.78	
17		Accounts payable and accrued expenses				
18		Grants payable				
19	Deferred revenue					
20	Loans from officers, directors, trustees, and other disqualified persons					
21	Mortgages and other notes payable (attach schedule)					
22	Other liabilities (describe ▶)					
23	Total liabilities (add lines 17 through 22)	0.00	0.00			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds	2,197,781.33	2,131,077.81		
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances (see instructions)	2,197,781.33	2,131,077.81		
31	Total liabilities and net assets/fund balances (see instructions)	2,197,781.33	2,131,077.81			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,197,781.33
2	Enter amount from Part I, line 27a	2	-66,703.52
3	Other increases not included in line 2 (itemize) ▶	3	0.00
4	Add lines 1, 2, and 3	4	2,131,077.81
5	Decreases not included in line 2 (itemize) ▶	5	0.00
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,131,077.81

Form **990-PF** (2015)

(See Attached Schedules for Lines 2 and 10b)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)				(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Attached Schedule				P	Various	Various
b Long Term Capital Gain Dividend				P	Various	03/26/2015
c						
d						
e						

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 100,000.00	0.00	85,928.08	14,071.92
b 87.29	0.00	0.00	87.29
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a N/A	N/A	N/A	14,071.92
b N/A	N/A	N/A	87.29
c			
d			
e			

2 Capital gain net income or (net capital loss)	<div style="display: flex; align-items: center;"> <div style="border-left: 1px solid black; border-right: 1px solid black; padding: 0 5px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div> </div>	2	14,159.21
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	<div style="display: flex; align-items: center;"> <div style="border-left: 1px solid black; border-right: 1px solid black; padding: 0 5px;"> If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 </div> </div>	3	0.00

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	115,576.54	2,389,201.22	0.0484
2013	113,087.60	2,337,998.97	0.0484
2012	107,641.37	2,240,637.61	0.0480
2011	102,652.75	2,219,246.37	0.0463
2010	94,082.42	2,100,842.47	0.0448

2 Total of line 1, column (d)	2	0.2359
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.0472
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	2,328,343.00
5 Multiply line 4 by line 3	5	109,897.79
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	530.34
7 Add lines 5 and 6	7	110,428.13
8 Enter qualifying distributions from Part XII, line 4	8	119,737.30

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		1	530.34
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	530.34
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	530.34
6 Credits/Payments			
a 2015 estimated tax payments and 2014 overpayment credited to 2015	6a 603.65		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	603.65	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0.00	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	73.31	
11 Enter the amount of line 10 to be Credited to 2016 estimated tax <input checked="" type="checkbox"/> 73.31 Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		x
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		x
c Did the foundation file Form 1120-POL for this year?		x
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input checked="" type="checkbox"/> \$ 0.00 (2) On foundation managers <input checked="" type="checkbox"/> \$ 0.00		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ 0.00		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		x
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		x
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		x
b If "Yes," has it filed a tax return on Form 990-T for this year? N/A		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		x
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	x	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	x	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> Minnesota		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	x	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV		x
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		x

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).		x
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).		x
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶	x	
14 The books are in care of ▶ Keith Kostuch Telephone no ▶ 952-303-6663 Located at ▶ 4511 Lakeview Drive, Edina, MN ZIP+4 ▶ 55424		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here N/A . ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year N/A . ▶ 15		
16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		x
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶ N/A		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A		
Organizations relying on a current notice regarding disaster assistance check here N/A ▶ <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?		x
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ N/A , N/A , N/A , N/A		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) N/A		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ N / A , N/A , N/A , N?A		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015) N/A		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		x
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?		x

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No **5b**

Organizations relying on a current notice regarding disaster assistance check here ☐ N/A ☒ N/A

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No **5c**

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No **6b**

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No **7b**

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Erna Kostuch	Dir/Pres 1+-	0.00	0.00	0.00
Thomas Kostuch	Dir 1+-	0.00	0.00	0.00
Keith Kostuch	Dir/Treas 1+-	0.00	0.00	0.00
Lydia Kostuch	Dir 1+-	0.00	0.00	0.00
Hannah Kostuch	Dir/Sec 1+-	0.00	0.00	0.00
William Kostuch	Dir 1+-	0.00	0.00	0.00
(See attached Supplemental Information Schedule for Addresses)				

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000. ☐ 0.00

Part VIII	Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors <i>(continued)</i>
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3. Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over \$50,000 for professional services		0,00

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1	None	
2		
3		
4		0.00

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Part IX-B Summary of Program-Related Investments (See instructions)		Amount
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		
1 None		
2		
All other program-related investments See instructions		
3		
Total. Add lines 1 through 3		0.00

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	2,286,512.00
b	Average of monthly cash balances	1b	77,288.00
c	Fair market value of all other assets (see instructions)	1c	0.00
d	Total (add lines 1a, b, and c)	1d	2,363,800.00
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0.00
3	Subtract line 2 from line 1d	3	2,363,800.00
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	35,457.00
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,328,343.00
6	Minimum investment return. Enter 5% of line 5	6	116,417.15

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	116,417.15
2a	Tax on investment income for 2015 from Part VI, line 5	2a	530.34
b	Income tax for 2015 (This does not include the tax from Part VI)	2b	0.00
c	Add lines 2a and 2b	2c	530.34
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	115,886.81
4	Recoveries of amounts treated as qualifying distributions	4	0.00
5	Add lines 3 and 4	5	115,886.81
6	Deduction from distributable amount (see instructions)	6	0.00
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	115,886.81

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	119,737.30
b	Program-related investments - total from Part IX-B	1b	0.00
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0.00
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	0.00
b	Cash distribution test (attach the required schedule)	3b	0.00
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	119,737.30
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	530.34
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	119,206.96
Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.			

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				115,886.81
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			112,661.42	
b Total for prior years 20____, 20____, 20____		0.00		
3 Excess distributions carryover, if any, to 2015				
a From 2010	0.00			
b From 2011	0.00			
c From 2012	0.00			
d From 2013	0.00			
e From 2014	0.00			
f Total of lines 3a through e	0.00			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 119,737.30				
a Applied to 2014, but not more than line 2a . . .			112,661.42	
b Applied to undistributed income of prior years (Election required - see instructions)		0.00		
c Treated as distributions out of corpus (Election required - see instructions)	0.00			
d Applied to 2015 distributable amount.				7,075.88
e Remaining amount distributed out of corpus. . .	0.00			
5 Excess distributions carryover applied to 2015 . (If an amount appears in column (d), the same amount must be shown in column (a))	0.00			0.00
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.00			
b Prior years' undistributed income Subtract line 4b from line 2b.		0.00		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.00		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.00		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount - see instructions			0.00	
f Undistributed income for 2015 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2016.				108,810.93
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.00			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions) . . .	0.00			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	0.00			
10 Analysis of line 9				
a Excess from 2011 . . .	0.00			
b Excess from 2012 . . .	0.00			
c Excess from 2013 . . .	0.00			
d Excess from 2014 . . .	0.00			
e Excess from 2015 . . .	0.00			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling **N/A**

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	N/A				
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

Keith and Erna Kostuch, substantial contributors

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

N/A

b The form in which applications should be submitted and information and materials they should include

N/A

c Any submission deadlines

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

N/A

Part XV **Supplementary Information** *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

<div>Recipient</div> <div>Name and address (home or business)</div>	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Attached Schedule	N/A	Exempt	General Support & Capital Campaigns	116,500.00
Total			▶ 3a	116,500.00
b <i>Approved for future payment</i> None				
Total			▶ 3b	0.00

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
▼	

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | | |
|----------|--|--------------|------------|-----------|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
| | | | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of | | | |
| | (1) Cash | 1a(1) | | x |
| | (2) Other assets | 1a(2) | | x |
| b | Other transactions | | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | | x |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | | x |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | | x |
| | (4) Reimbursement arrangements | 1b(4) | | x |
| | (5) Loans or loan guarantees | 1b(5) | | x |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | | x |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | | x |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury I declare that I have examined this return, including accompanying schedules and statements and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

**Sign
Here**

Signature of officer or trustee

1 May 2016
Date

Director/Treasurer
Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

Ann M. Novacheck

Preparer's signature

Date	Particulars	Debit	Credit	Balance
1970				
Jan 1	Balance forward			
Jan 2	Jan 1			
Jan 3	Jan 2			
Jan 4	Jan 3			
Jan 5	Jan 4			
Jan 6	Jan 5			
Jan 7	Jan 6			
Jan 8	Jan 7			
Jan 9	Jan 8			
Jan 10	Jan 9			
Jan 11	Jan 10			
Jan 12	Jan 11			
Jan 13	Jan 12			
Jan 14	Jan 13			
Jan 15	Jan 14			
Jan 16	Jan 15			
Jan 17	Jan 16			
Jan 18	Jan 17			
Jan 19	Jan 18			
Jan 20	Jan 19			
Jan 21	Jan 20			
Jan 22	Jan 21			
Jan 23	Jan 22			
Jan 24	Jan 23			
Jan 25	Jan 24			
Jan 26	Jan 25			
Jan 27	Jan 26			
Jan 28	Jan 27			
Jan 29	Jan 28			
Jan 30	Jan 29			
Jan 31	Jan 30			
Feb 1	Jan 31			
Feb 2	Feb 1			
Feb 3	Feb 2			
Feb 4	Feb 3			
Feb 5	Feb 4			
Feb 6	Feb 5			
Feb 7	Feb 6			
Feb 8	Feb 7			
Feb 9	Feb 8			
Feb 10	Feb 9			
Feb 11	Feb 10			
Feb 12	Feb 11			
Feb 13	Feb 12			
Feb 14	Feb 13			
Feb 15	Feb 14			
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Feb 23	Feb 22			
Feb 24	Feb 23			
Feb 25	Feb 24			
Feb 26	Feb 25			
Feb 27	Feb 26			
Feb 28	Feb 27			
Feb 29	Feb 28			
Feb 30	Feb 29			
Feb 31	Feb 30			
Mar 1	Feb 31			
Mar 2	Mar 1			
Mar 3	Mar 2			
Mar 4	Mar 3			
Mar 5	Mar 4			
Mar 6	Mar 5			
Mar 7	Mar 6			
Mar 8	Mar 7			
Mar 9	Mar 8			
Mar 10	Mar 9			
Mar 11	Mar 10			
Mar 12	Mar 11			
Mar 13	Mar 12			
Mar 14	Mar 13			
Mar 15	Mar 14			
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Mar 20	Mar 19			
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Mar 22	Mar 21			
Mar 23	Mar 22			
Mar 24	Mar 23			
Mar 25	Mar 24			
Mar 26	Mar 25			
Mar 27	Mar 26			
Mar 28	Mar 27			
Mar 29	Mar 28			
Mar 30	Mar 29			
Mar 31	Mar 30			
Apr 1	Mar 31			
Apr 2	Apr 1			
Apr 3	Apr 2			
Apr 4	Apr 3		</	

Check ☐ self-employed

PTIN

Firm's name ► Lindquist & Vennum LLP

Firm's EIN ▶ 41-0658379

Firm's address ▶ 4200 IDS Center, 80 S 8th St.
Minneapolis, MN 55402

Phone no 612-371-3917

Aloysius Foundation
EIN: 26-1600193
2015 Form 990-PF

Supplemental Information

Part I, Line 16a – Legal Fees and Expenses

Lindquist & Vennum LLP
4200 IDS Center
80 South 8th Street
Minneapolis, MN 55402

\$3,597.00

Part VIII, Line 1 – Information About Officers and Directors

Addresses:

Erna Kostuch
Thomas Kostuch
Keith Kostuch
Lydia Kostuch
William Kostuch
Hannah Kostuch
4511 Lakeview Drive
Edina, MN 55424

PRINCIPAL BALANCE ON HAND

Page 1

Aloysius Foundation
As of 12/31/2014

	<u>Current Value</u>	<u>Carrying Value</u>
Money Market Accounts		
The Vanguard Group Money Fund Account	\$83,303.09	\$83,303.09
Mutual Funds		
Vanguard Inflation-Protected Securities Fund Admiral Shares 32,522.567 Units	841,358.81	779,320.09
Vanguard Total Stock Market Index Fund Admiral Shares 17,787.664 Units	917,843.46	635,473.12
Vanguard Total International Stock Index Fund Admiral Fund (New) 21,667.755 Units	563,361.61	699,685.03
PRINCIPAL BALANCE ON HAND	<u>\$2,405,866.97</u>	<u>\$2,197,781.33</u>

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PRINCIPAL BALANCE ON HAND

Page 1

Aloysius Foundation
As of 12/31/2015

	Current Value	Carrying Value
Money Market Accounts		
The Vanguard Group Money Fund Account	\$63,239.31	\$63,239.31
Mutual Funds		
Vanguard Inflation-Protected Securities Fund Admiral Shares 30,049.425 Units	757,545.98	719,905.32
Vanguard Total Stock Market Index Fund Admiral Shares 17,582.175 Units	892,998.68	633,208.27
Vanguard Total International Stock Index Fund Admiral Fund (New) 22,251.147 Units	539,367.81	714,724.91
PRINCIPAL BALANCE ON HAND	<u><u>\$2,253,151.78</u></u>	<u><u>\$2,131,077.81</u></u>

Supplemental Information

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Part II, Page 2, Balance Sheets

Long-Term Capital Gains and Losses

Page 1

Aloysius Foundation
For Period 01/01/2015 Through 12/31/2015

Description of property	Date acquired	Date sold	Sales price	Cost or other basis	Gain or (loss)
Vanguard Total Stock Market Index Fund 94 5 units	12/24/2007	02/18/2015	5,000.00	3,406 08	1,593.92
Vanguard Inflation-Protected Securities Fund Admiral Share 76 54 units	12/24/2007	02/24/2015	2,000.00	1,847 91	152.09
Vanguard Inflation-Protected Securities Fund Admiral Share 114.987 units	12/24/2007	03/02/2015	3,000.00	2,776.15	223.85
Vanguard Total Stock Market Index Fund 131.258 units	12/24/2007	03/23/2015	7,000 00	4,730 95	2,269.05
Vanguard Inflation-Protected Securities Fund Admiral Share 343 643 units	12/24/2007	03/31/2015	9,000.00	8,296 61	703.39
Vanguard Inflation-Protected Securities Fund Admiral Share 227.445 units	12/24/2007	04/08/2015	6,000.00	5,491 23	508.77
Vanguard Total Stock Market Index Fund 112 233 units	12/24/2007	04/24/2015	6,000 00	4,045 23	1,954.77
Vanguard Total Stock Market Index Fund 115.429 units	12/24/2007	07/27/2015	6,000 00	4,160.42	1,839.58
Vanguard Inflation-Protected Securities Fund Admiral Share 1,546 79 units	12/24/2007	07/29/2015	40,000.00	37,344.34	2,655 66
Vanguard Inflation-Protected Securities Fund Admiral Share 135 292 units	12/24/2007	10/06/2015	3,500 00	3,266 37	233.63
Vanguard Inflation-Protected Securities Fund Admiral Share 291 489 units	12/24/2007	10/19/2015	7,500 00	7,037 45	462.55
Vanguard Total Stock Market Index Fund 97 809 units	12/24/2007	12/09/2015	5,000 00	3,525 34	1,474 66
Totals			100,000 00	85,928.08	14,071 92

Supplemental Information

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Part II, Page 2, Balance Sheets

2015 Aloysius Foundation Grants

Category	Date	Organization	Amount	check #	Address street	city	state	zip	confirm
Religious									
	2/17/2015	Catholic Services Appeal	1 000 00		140 328 Kellogg Boulevard We	St Paul	MN	55102	r
	2/17/2015	Aid to the Church in Need	3,000 00		1363 725 Leonard Street PO Bo	Brooklyn	NY	11222	r
	4/2/2015	Priestly Fraternity of St Peter - Our Lady of Guadalupe Ser	1,000 00		147 Griffin Rd, PO Box 196	Elmhurst	PA	18416	r
	4/2/2015	Foundation for the Annuciation Monastery of Clear Creek	500 00		148 5804 W Monastery Rd	Hulbert	OK	74441	r
	4/2/2015	Corpus Christi Monastery (Rockford nuns)	3,500 00		141 2111 S Main St	Rockford	IL	61102	r
	7/2/2015	All Saints Parish	2,500 00		157 435 Fourth St NE	Minneapolis	MN	55413	
	7/2/2015	Canons Regular of St John Cantius	2,500 00		153 825 N Carpenter St	Chicago	IL	60642	r
	7/2/2015	St Joseph Foundation	750 00		156 85882 Water Works Rd	Hopedale	OH	43976	r
	7/2/2015	Coalition in Support of Ecclesia Dei	750 00		155 4545 W 63rd St	Chicago	IL	60629	r
	7/2/2015	St Agnes (general support)	40 000 00		1366 535 Thomas Avenue	St Paul	MN	55103	r
	9/30/2015	St Agnes Capital Campaign	7,500 00		1367 535 Thomas Avenue	St Paul	MN	55103	r
	9/30/2015	Twin Cities Catholic Chorale	3,500 00		1368 PO Box 4234	St Paul	MN	55104	r
		sub- total	66,500 00						
Educational/Cultural									
	2/17/2015	MCCL Education Fund	1,000 00		139 4249 Nicollet Ave	Minneapolis	MN	55402	r
	7/2/2015	Thomas Aquinas College	3 000 00		154 10000 North Ojai Rd	Santa Paula	CA	93060	r
	7/2/2015	Stevens Point Area Catholic Schools	1,000 00		158 1004 First St	Stevens Point	WI	54481	r
	11/1/2015	Angelica Cantanti Youth Choirs	250 00		163 1800 W. Old Shakapee Rd	Bloomington	MN	55431	r
	11/1/2015	KBEM-FM (Jazz 88)/Minneapolis Public Schools	250 00		164 1555 James Ave N	Minneapolis	MN	55411	r
	11/1/2015	Home School Foundation	1,000 00		165 PO Box 1152	Purcellville	VA	20134	r
	11/1/2015	MN Opera	750 00		166 620 North First St	Minneapolis	MN	55401	r
	11/1/2015	MN Landscape Arboretum Foundation	250 00		167 3675 Arboretum Dr	Chaska	MN	55318	r
		sub-total	7,500 00						
Human Service									
	2/17/2015	CNEWA	2,000 00		1362 1011 First Avenue	New York	NY	10022	r
	4/2/2015	Twin Cities Rise!	6,000 00		1365 800 Washington Ave N, Su	Minneapolis	MN	55401	r
	4/2/2015	Pro-Life Across America	1,000 00		142 PO Box 18669	Minneapolis	MN	55418	r
	7/2/2015	Second Harvest Heartland	6,000 00		152 1140 Gervais Ave	St Paul	MN	55109	r
	7/2/2015	Doctors without Borders USA	2,500 00		151 333 Seventh Ave, 2nd fl	NYC	NY	10001	r
	7/2/2015	Christian Solidarity Worldwide	500 00		160 PO Box 50608	Casper	WY	82605	r
	11/1/2015	Room to Read	500 00		168 111 Sutter Street, 16th floo	San Francisco	CA	94104	r
	11/1/2015	Salvation Army - Twin Cities	3,000 00		169 2445 Prior Ave N	Roseville	MN	55113	r
	11/1/2015	VEAP	1,250 00		170 9728 Irving Ave S	Bloomington	MN	55431	r
		sub-total	22,750.00						
American Democracy, Traditional Values and Free Markets									
	2/17/2015	Americans for Lawful Unionism	1,000 00		138 PO Box 390146	Edina	MN	55439-01	r
	4/2/2015	Institute for Justice (MN)	1,000 00		148 901 N Glebe Road, #900	Arlington	VA	22203	r
	4/2/2015	National Right to Work Legal Defense Fund	1,000 00		144 8001 Braddock Road	Springfield	VA	22151	r
	4/2/2015	Citizens Against Government Waste	1,000 00		143 1301 Pennsylvania Ave NW	Washington	DC	20004	r
	3/23/2015	Center of the American Experiment	9,000 00		1364 8441 Wayzata Blvd #350	Golden Valley	MN	55428	r
	4/2/2015	Intercollegiate Studies Institute	1,500 00		145 3901 Centerville Road	Wilmington	DE	19807	r
	7/2/2015	Cato Institute	1,000 00		161 1000 Massachusetts Ave N	Washington	DC	20001	r
	7/2/2015	State Policy Network	250 00		149 1855 N. Fort Myer Dr	Arlington	VA	22209	r
	7/2/2015	Better Ed	2,500.00		150 8011 34th Ave S Suite C11	Bloomington	MN	55425	r
	11/1/2015	Americans for Lawful Unionism	1,000 00		171 PO Box 390146	Edina	MN	55439-01	r
	11/1/2015	Becket Fund for Religious Liberty	500 00		172 3000 K Street NW, Suite 2:	Washington	DC	20007	r
		sub-total	19,750.00						
		Total all categories	116,500 00						

Supplemental Information

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Part II, Page 2, Balance Sheets



TAXPAYER NAME: ALOYSIUS FOUNDATION	TIN: xxxxx0193
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Deposit Confirmation

Your payment has been accepted

Payment Successful

An EFT acknowledgement number has been provided for this payment. Please keep this number for your records.

REMINDER: REMEMBER TO FILE ALL RETURNS WHEN DUE!

EFT ACKNOWLEDGEMENT NUMBER:	270652522714934
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Payment Information	Entered Data
Taxpayer EIN	xxxxx0193
Tax Form	990PF Return of Private Foundation
Tax Type	Balance due on return or notice
Tax Period	2015
Payment Amount	\$500 00
Settlement Date	05/04/2016
Account Number	xxxxxx3643
Account Type	CHECKING
Routing Number	031100157
Bank Name	THE BANK OF NEW YORK MELLON