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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015, and ending 12-31-2015

Name of foundation THE RAYMOND C AND ANNA T JOHNSON FOUND		A Employer identification number 26-1548389	
Number and street (or P O box number if mail is not delivered to street address) 407 VINE STREET NO 218		B Telephone number (see instructions) (513) 800-2056	
City or town, state or province, country, and ZIP or foreign postal code CINCINNATI, OH 45202		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 5,581,030		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	524,757			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	21	21		
	4 Dividends and interest from securities	113,248	113,248		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	64,488			
	b Gross sales price for all assets on line 6a 64,488				
	7 Capital gain net income (from Part IV, line 2) . . .		64,488		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	17,448	0		
	12 Total. Add lines 1 through 11	719,962	177,757		
	13 Compensation of officers, directors, trustees, etc	79,133	317		78,816
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits	4,383	18		4,365
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	4,780	2,390		2,390
	c Other professional fees (attach schedule)	38,102	36,659		1,443
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	8,583	1,535		7,048
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy	1,998	0		1,998
	21 Travel, conferences, and meetings.	10,529	0		10,529
	22 Printing and publications				
	23 Other expenses (attach schedule).	6,375	0		6,375
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	153,883	40,919		112,964
	25 Contributions, gifts, grants paid	354,945			354,945
	26 Total expenses and disbursements. Add lines 24 and 25	508,828	40,919		467,909
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	211,134			
	b Net investment income (if negative, enter -0-)		136,838		
	c Adjusted net income (if negative, enter -0-) . . .				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	318,039	389,522	389,522
	2	Savings and temporary cash investments	261,776	121,079	121,079
	3	Accounts receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	4,960,210	5,070,429	5,070,429
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____			

Liabilities	11	Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans.			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____			
		Less accumulated depreciation (attach schedule) ▶ _____			
	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	5,540,025	5,581,030	5,581,030

Net Assets or Fund Balances	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
		Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			

Net Assets or Fund Balances	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	5,540,025	5,581,030	
	30	Total net assets or fund balances (see instructions)	5,540,025	5,581,030	
Part III Analysis of Changes in Net Assets or Fund Balances					
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)			1	5,540,025
2	Enter amount from Part I, line 27a			2	211,134
3	Other increases not included in line 2 (itemize) ▶ _____			3	0
4	Add lines 1, 2, and 3			4	5,751,159
5	Decreases not included in line 2 (itemize) ▶ _____			5	170,129
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30			6	5,581,030

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1 a	CAPITAL GAINS DIVIDENDS	P		
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a 64,488			64,488
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a			64,488
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	64,488
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	505,104	5,266,941	0 095901
2013	436,152	4,638,977	0 094019
2012	464,952	4,235,996	0 109762
2011	229,569	3,910,931	0 058699
2010	288,472	3,676,715	0 078459

2	Total of line 1, column (d).	2	0 436840
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 087368
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	5,519,070
5	Multiply line 4 by line 3.	5	482,190
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	1,368
7	Add lines 5 and 6.	7	483,558
8	Enter qualifying distributions from Part XII, line 4.	8	467,909

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1
Date of ruling or determination letter _____
(attach copy of letter if necessary—see instructions)

b

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b

c

All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

2

0

3

Add lines 1 and 2.

3

2,737

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

4

0

5

Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

5

2,737

6

Credits/Payments

a

2015 estimated tax payments and 2014 overpayment credited to 2015

6a

204

b

Exempt foreign organizations—tax withheld at source.

6b

c

Tax paid with application for extension of time to file (Form 8868).

6c

d

Backup withholding erroneously withheld.

6d

7

Total credits and payments. Add lines 6a through 6d.

7

204

8

Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.

8

17

9

Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed.

9

2,550

10

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.

10

11

Enter the amount of line 10 to be Credited to 2015 estimated tax Refunded

11

Part VII-A

Statements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1a

No

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

1b

No

c

Did the foundation file Form 1120-POL for this year?

1c

No

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
(1) On the foundation \$ 0 (2) On foundation managers \$ 0

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0

2

Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities.

2

No

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes.

3

No

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4a

No

b

If "Yes," has it filed a tax return on Form 990-T for this year?

4b

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T.

5

No

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

6

Yes

7

Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.

7

Yes

8a

Enter the states to which the foundation reports or with which it is registered (see instructions):
OH, FL

b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation.

8b

Yes

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?
If "Yes," complete Part XIV.

9

No

10

Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.

10

No

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Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW JOHNSON-FOUNDATION ORG	13	Yes	
14	The books are in care of AMY GOODWIN Telephone no (513) 800-2056 Located at 407 VINE STREET SUITE 218 CINCINNATI OH ZIP+4 45202			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.		1b	No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?		1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? If "Yes," list the years 20 , 20 , 20 , 20	☐ Yes ☒ No		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).		2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.).		3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?		4b	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☒ Yes ☐ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

No

Organizations relying on a current notice regarding disaster assistance check here.

☐

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
DEBORAH J CASE 407 VINE STREET SUITE 218 CINCINNATI, OH 45202	VP / PROGRAM OFFICER 3 00	2,211	0	0
AMY GOODWIN 407 VINE STREET SUITE 218 CINCINNATI, OH 45202	PRESIDENT & EXECUTIVE DIRE 45 00	76,922	1,983	2,400
LAUREN REGNER 407 VINE STREET SUITE 218 CINCINNATI, OH 45202	SECRETARY & TREASURER 1 00	0	0	0

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total

number of other employees paid over \$50,000.

0

Part VIII

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services.	0
--	---

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	

Total. Add lines 1 through 3	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.
																							0

Part X

Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations,see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	5,069,113
b	Average of monthly cash balances.	1b	534,004
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	5,603,117
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	5,603,117
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	84,047
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	5,519,070
6	Minimum investment return. Enter 5% of line 5.	6	275,954

Part XI

Distributable Amount

(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	275,954
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	2,737
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	2,737
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	273,217
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	273,217
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	273,217

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	467,909
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	467,909
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	467,909

Note:The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				273,217
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.	105,799			
b From 2011.	34,855			
c From 2012.	255,296			
d From 2013.	205,442			
e From 2014.	243,821			
f Total of lines 3a through e.	845,213			
4 Qualifying distributions for 2015 from Part XII, line 4				
a Applied to 2014, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				273,217
e Remaining amount distributed out of corpus	194,692			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,039,905			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions.		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions.			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions).	105,799			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.	934,106			
10 Analysis of line 9				
a Excess from 2011.	34,855			
b Excess from 2012.	255,296			
c Excess from 2013.	205,442			
d Excess from 2014.	243,821			
e Excess from 2015.	194,692			

Part XIV

b Check box to indicate whether the organization is a private operating foundation described in section 170(c)(2)(B)(i) or 170(c)(2)(B)(ii): ☐ 170(c)(2)(B)(i) or ☐ 170(c)(2)(B)(ii)

b 85% of line 2a

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities
Subtract line 2d from line 2c

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties). . . .

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

AMY GOODWIN
407 VINE STREET SUITE 218
CINCINNATI, OH 45202
(513) 800-2056

b The form in which applications should be submitted and information and materials they should include

THE FOUNDATION DOES NOT ACCEPT APPLICATIONS BY MAIL THE FOUNDATION ACCEPTS INITIAL LETTERS OF INQUIRY VIA WWW.THEJOHNSONFOUNDATION.COM ONLY QUALIFIED ORGANIZATION'S THAT HAVE RECEIVED FORMAL INVITATIONS FROM THE FOUNDATION MAY SUBMIT GRANT APPLICATIONS

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

THE FOUNDATION FUNDS CHARITABLE ORGANIZATIONS WITHIN THE GREATER CINCINNATI AND GREATER ROANOKE REGION, IN THE AREAS OF ANIMAL WELFARE AND URBAN AFFAIRS. A COMPLETE LIST OF FUNDING CONSIDERATIONS CAN BE FOUND ONLINE AT WWW.JOHNSON-FOUNDATION.ORG/APPLY

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data TableSee Additional Data Table				
Total.			3a	354,945
b Approved for future payment				
Total.			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B	Relationship of Activities to the Accomplishment of Exempt Purposes
-------------------	--

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
----------	--

Form **990-PF** (2015)

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CINCINNATI SYMPHONY ORCHESTRA 1241 ELM STREET CINCINNATI, OH 45202	NONE	PUBLIC CHARITY	FUNDING FOR CSO COLLABORATION WITH MUSICNOW FESTIVAL	15,000
CORPORATION FOR FINDLAY MARKET PO BOX 14727 CINCINNATI, OH 45202	NONE	PUBLIC CHARITY	FUNDING FOR FRESH PRODUCE CO-OP AT FINDLAY MARKET	3,000
MOUNTAIN VIEW HUMANE 5363 PETERS CREEK ROAD ROANOKE, VA 24019	NONE	PUBLIC CHARITY	CHALLENGE GRANT FOR THE PALS (PREVENT ANOTHER LITTER SUBSIDY) PROGRAM	20,000
VA MUSEUM OF TRANSPORTATION 303 NORFOLK AVE SW ROANOKE, VA 24016	NONE	PUBLIC CHARITY	UNDERWRITE STAFFING COSTS	9,000
SAINT FRANCIS SERVICE DOGS 8232 ENON DRIVE ROANOKE, VA 24019	NONE	PUBLIC CHARITY	TRAIN ANOTHER SERVICE DOG	20,000
ART OPPORTUNITIES INC DBA ARTWORKS 20 E CENTRAL PARKWAY CINCINNATI, OH 45202	NONE	PUBLIC CHARITY	FUNDING FOR CINCYNK PROGRAM	10,000
QUIERA LEVY-SMITH 4519 PERTH LANE CINCINNATI, OH 45229	NONE	INDIVIDUAL	PEOPLE'S LIBERTY PROJECT GRANT FOR "BLACK DANCE IS BEAUTIFUL" PROJECT	10,000
ANNE DELANO STEINERT 4208 DELANEY STREET 1 CINCINNATI, OH 45223	NONE	INDIVIDUAL	PEOPLE'S LIBERTY PROJECT GRANT FOR "LOOK HERE" PROJECT	10,000
GIACOMO CIMINELLO 539 W MCMICKEN AVE 4 CINCINNATI, OH 45214	NONE	INDIVIDUAL	PEOPLE'S LIBERTY PROJECT GRANT FOR "SPACED INVADERS" PROJECT	10,000
CINCINNATI SYMPHONY ORCHESTRA 1241 ELM STREET CINCINNATI, OH 45202	NONE	PUBLIC CHARITY	LUMENOCITY	25,000
CINCINNATI CENTER CITY DEVELOPMENT CORP (3CDC) 1203 WALNUT STREET CINCINNATI, OH 45202	NONE	PUBLIC CHARITY	UNDERWRITE COST FOR WEEKLY BLUEGRASS CONCERTS IN WASHINGTON PARK	10,000
THE ZOOLOGICAL SOCIETY OF CINCINNATI 3400 VINE STREET CINCINNATI, OH 45220	NONE	PUBLIC CHARITY	GRANT TO PURCHASE EQUIPMENT NEEDED FOR ZOO'S PENGUIN COLONY	1,120
MAIJA ZUMMO 1614 N ARGYLE PLACE CINCINNATI, OH 45223	NONE	INDIVIDUAL	PEOPLE'S LIBERTY PROJECT GRANT FOR "MADE IN CINCINNATI" PROJECT	9,575
SALEM HISTORICAL SOCIETY 801 EAST MAIN STREET SALEM, VA 24153	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	10,000
CINCINNATI PUBLIC RADIO 1223 CENTRAL PARKWAY CINCINNATI, OH 45214	NONE	PUBLIC CHARITY	FUNDING FOR "CINCINNATI EDITION" DAILY CURRENT AFFAIRS RADIO PROGRAM	15,000
Total				354,945

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
GREATER CINCINNATI FILM COMMISSION 602 MAIN STREET STE 712 CINCINNATI, OH 45202	NONE	PUBLIC CHARITY	UNDERWRITE COSTS TO ATTEND REGIONAL FILM FESTIVALS AND OTHER SCOUTING COSTS	25,000
ENSEMBLE THEATRE OF CINCINNATI 1127 VINE STREET CINCINNATI, OH 45202	NONE	PUBLIC CHARITY	UNDERWRITE "MEALS FOR MONOLOGUES AND "EXPECTATIONS OF CHRISTMAS" PROGRAMS	6,750
CONTEMPORARY ARTS CENTER 44 E SIXTH STREET CINCINNATI, OH 45202	NONE	PUBLIC CHARITY	LOBBY RENOVATION CAPITAL CAMPAIGN	25,000
FEEDING AMERICA SOUTHWEST VA 1025 ELECTRIC ROAD SALEM, VA 24153	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	25,000
KAILAH WARE 3641 CANYON DRIVE CINCINNATI, OH 45217	NONE	INDIVIDUAL	PEOPLE'S LIBERTY PROJECT GRANT FOR "ONE DEGREE OF SEPARATION"	5,000
JANET CREEKMORE 1090 GARRARD STREET 9-204 COVINGTON, KY 41011	NONE	INDIVIDUAL	PEOPLE'S LIBERTY PROJECT GRANT FOR "POPPED ART"	5,000
JOSIAH WOLF 1590 GLEN ARMAND AVENUE CINCINNATI, OH 45223	NONE	INDIVIDUAL	PEOPLE'S LIBERTY PROJECT GRANT FOR "SOLAR SYSTEM"	5,000
CINCINNATI PUBLIC RADIO 1223 CENTRAL PARKWAY CINCINNATI, OH 45214	NONE	PUBLIC CHARITY	FUNDING FOR "CINCINNATI EDITION" DAILY CURRENT AFFAIRS RADIO PROGRAM	10,000
ARTWORKS 20 E CENTRAL PARKWAY CINCINNATI, OH 45202	NONE	PUBLIC CHARITY	FUNDING- CINCYNK PROGRAM	7,500
KNOWTHEATRE TRIBE INC (DBA KNOWTHEATRE) 1120 JACKSON STREET CINCINNATI, OH 45202	NONE	PUBLIC CHARITY	FUNDING FOR "WELCOME EXPERIMENT" PROGRAM	3,000
JOSEPH KEVIN WRIGHT 519 GRANDVIEW AVENUE BELLEVUE, KY 41073	NONE	INDIVIDUAL	PEOPLE'S LIBERTY PROJECT GRANT FOR "NEIGHBORHOOD OWNERSHIP MANUAL"	5,000
GREATER CINCINNATI FILM COMMISSION 602 MAIN STREET STE 712 CINCINNATI, OH 45202	NONE	PUBLIC CHARITY	UNDERWRITE SCOUTING AND TRAVEL COSTS	5,000
CONTEMPORARY ARTS CENTER 44 E SIXTH STREET CINCINNATI, OH 45202	NONE	PUBLIC CHARITY	MARKETING SUPPORT FOR "THE 50 AND FREE ADMISSION	4,000
VIRGINIA MUSEUM OF TRANSPORTATION 303 NORFOLK AVE SW ROANOKE, VA 24016	NONE	PUBLIC CHARITY	VARIOUS MAINTENANCE AND RENOVATION PROJECTS	16,000
KAILAH WARE 3641 CANYON DRIVE CINCINNATI, OH 45202	NONE	INDIVIDUAL	PEOPLE'S LIBERTY PROJECT GRANT FOR "ONE DEGREE OF SEPARATION"	5,000
Total				354,945

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JOSEPH KEVIN WRIGHT 519 GRANDVIEW AVENUE BELLEVUE, KY 41073	NONE	INDIVIDUAL	PEOPLE'S LIBERTY PROJECT GRANT FOR "NEIGHBORHOOD OWNERSHIP MANUAL"	5,000
JANET CREEKMORE 1090 GARRARD STREET 9-204 COVINGTON, KY 41011	NONE	INDIVIDUAL	PEOPLE'S LIBERTY PROJECT GRANT FOR "POPPED ART"	5,000
JOSIAH WOLF 1590 GLEN ARMAND AVENUE CINCINNATI, OH 45223	NONE	INDIVIDUAL	PEOPLE'S LIBERTY PROJECT GRANT FOR "SOLAR SYSTEM"	5,000
BREWERY DISTRICT COMMUNITY URBAN REDEVELOPMENT CORP 1619 MOORE STREET CINCINNATI, OH 45202	NONE	PUBLIC CHARITY	GRANT TO SUPPORT NEIGHBORHOOD "BOCKFEST" CELEBRATION	2,500
NATIONAL CENTER FOR FAMILY PHILANTHROPY 1101 CONNECTICUT AVE NW STE 220 WASHINGTON, DC 20036	NONE	PUBLIC CHARITY	FUNDING FOR NCFP EDUCATIONAL PROGRAMMING	2,500
BEYOND CIVILITY 407 VINE STREET CINCINNATI, OH 45202	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	5,000
Total			3a	354,945

TY 2015 Accounting Fees Schedule

Name: THE RAYMOND C AND ANNA T JOHNSON FOUND

EIN: 26-1548389

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	4,780	2,390		2,390

TY 2015 Distribution from Corpus Election

Name: THE RAYMOND C AND ANNA T JOHNSON FOUND

EIN: 26-1548389

Election: TREATMENT OF QUALIFYING DISTRIBUTIONS ELECTION UNDER
INTERNAL REVENUE CODE SECTION 4942(H)(2) AND REG. 53.4942
(A)-3(D)(2), THE NON OPERATING PRIVATE FOUNDATION ELECTS
TO TREAT CURRENT YEAR QUALIFYING DISTRIBUTIONS IN EXCESS
OF IMMEDIATELY PRECEDING TAX YEAR'S UNDISTRIBUTED
INCOME AS BEING MADE OUT OF: CORPUS

TY 2015 Investments Corporate Stock Schedule

Name: THE RAYMOND C AND ANNA T JOHNSON FOUND

EIN: 26-1548389

Name of Stock	End of Year Book Value	End of Year Fair Market Value
TD AMERITRADE	5,070,429	5,070,429

TY 2015 Other Decreases Schedule

Name: THE RAYMOND C AND ANNA T JOHNSON FOUND

EIN: 26-1548389

Description	Amount
UNREALIZED LOSS	170,129

TY 2015 Other Expenses Schedule

Name: THE RAYMOND C AND ANNA T JOHNSON FOUND

EIN: 26-1548389

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE EXPENSE	4,010	0		4,010
INSURANCE	1,525	0		1,525
OTHER EXPENSES	840	0		840

TY 2015 Other Income Schedule

Name: THE RAYMOND C AND ANNA T JOHNSON FOUND

EIN: 26-1548389

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER INCOME	17,448		17,448

TY 2015 Other Professional Fees Schedule**Name:** THE RAYMOND C AND ANNA T JOHNSON FOUND**EIN:** 26-1548389

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BROKERAGE FEE	36,599	36,599		0
MANAGEMENT FEES	1,503	60		1,443

TY 2015 Taxes Schedule**Name:** THE RAYMOND C AND ANNA T JOHNSON FOUND**EIN:** 26-1548389

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX	1,507	1,507		0
OHIO ANNUAL FILING FEE	200	0		200
PAYROLL TAX	6,876	28		6,848

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.	OMB No 1545-0047 2015
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Name of the organization THE RAYMOND C AND ANNA T JOHNSON FOUND	Employer identification number 26-1548389
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Organization type (check one)

Filers of: Form 990 or 990-EZ Form 990-PF	Section: ☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization ☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation
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Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization THE RAYMOND C AND ANNA T JOHNSON FOUND	Employer identification number 26-1548389
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Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	RAYMOND C JOHNSON CLUT	\$ 524,757	Person ☒
	C/O WELLS FARGO WEALTH MANAGEMENT 5		Payroll ☐
	WILMINGTON, DE 19809		Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)

Employer identification number
26-1548389

Part II	Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed
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[illegible]

Name of organization THE RAYMOND C AND ANNA T JOHNSON FOUND	Employer identification number 26-1548389
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Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
-		-	
-		-	
--		-	
-		-	
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
-		-	
-		-	
--		-	
-		-	
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
-		-	
-		-	
--		-	
-		-	
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
-		-	
-		-	
--		-	
-		-	