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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015, and ending 12-31-2015

Name of foundation TUCKER FAMILY FOUNDATION		A Employer identification number 26-1492603	
Number and street (or P O box number if mail is not delivered to street address) 236 W BIRCH ST		B Telephone number (see instructions) (360) 426-2999	
City or town, state or province, country, and ZIP or foreign postal code SHELTON, WA 98584		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 3,285,743		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	38	38		
	4 Dividends and interest from securities	100,227	100,227		
	5a Gross rents	18,000	18,000		
	b Net rental income or (loss) _____ 5,770				
	6a Net gain or (loss) from sale of assets not on line 10	145,237			
	b Gross sales price for all assets on line 6a _____ 667,634				
	7 Capital gain net income (from Part IV, line 2) . . .		145,237		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	263,502	263,502		
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	1,940	1,940		
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	7,866	7,866		
	19 Depreciation (attach schedule) and depletion . . .	4,788	4,788		
	20 Occupancy				
	21 Travel, conferences, and meetings.	514	514		
	22 Printing and publications	187	187		
	23 Other expenses (attach schedule).	3,182	3,182		
	24 Total operating and administrative expenses. Add lines 13 through 23	18,477	18,477		0
	25 Contributions, gifts, grants paid	226,000			226,000
	26 Total expenses and disbursements. Add lines 24 and 25	244,477	18,477		226,000
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	19,025			
	b Net investment income (if negative, enter -0-)		245,025		
	c Adjusted net income (if negative, enter -0-) . . .				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	103,797	188,727	188,727
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	3,820,420	3,761,669	3,097,016
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans.			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ 248,128 Less accumulated depreciation (attach schedule) ▶ 32,504	222,778	215,624	
15	Other assets (describe ▶ _____)				
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	4,146,995	4,166,020	3,285,743	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities(add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	4,146,995	4,166,020	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances(see instructions)	4,146,995	4,166,020	
31	Total liabilities and net assets/fund balances(see instructions)	4,146,995	4,166,020		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	4,146,995
2	Enter amount from Part I, line 27a	2	19,025
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	4,166,020
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	4,166,020

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	145,237
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	244,250	4,563,598	0 053521
2013	200,607	3,225,255	0 062199
2012	99,419	1,945,535	0 051101
2011	99,413	1,937,166	0 051319
2010	80,000	1,693,257	0 047246

2	Total of line 1, column (d).	2	0 265386
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 053077
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	3,932,465
5	Multiply line 4 by line 3.	5	208,723
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	2,450
7	Add lines 5 and 6.	7	211,173
8	Enter qualifying distributions from Part XII, line 4.	8	226,000

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1
Date of ruling or determination letter _____
(attach copy of letter if necessary—see instructions)

b

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

c

All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

2

3

Add lines 1 and 2.

3

2,450

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

4

5

Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

5

2,450

6

Credits/Payments

a

2015 estimated tax payments and 2014 overpayment credited to 2015

6a

1,252

b

Exempt foreign organizations—tax withheld at source

6b

c

Tax paid with application for extension of time to file (Form 8868).

6c

d

Backup withholding erroneously withheld

6d

7

Total credits and payments. Add lines 6a through 6d.

7

1,252

8

Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.

8

9

Tax due. If the total of lines 5 and 8 is more than line 7, enter **amount owed**

9

1,198

10

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**

10

11

Enter the amount of line 10 to be **Credited to 2015 estimated tax** ☐ **Refunded** ☐

11

Part VII-A

Statements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1a

No

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

1b

No

c

Did the foundation file **Form 1120-POL** for this year?

1c

No

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
(1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____

2

Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities.

2

No

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*

3

No

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4a

No

b

If "Yes," has it filed a tax return on **Form 990-T** for this year?

4b

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T.

5

No

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

6

Yes

7

Did the foundation have at least \$5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*

7

Yes

8a

Enter the states to which the foundation reports or with which it is registered (see instructions):
☒ WA _____

b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation.*

8b

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?
If "Yes," complete Part XIV

9

No

10

Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*

10

No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶N/A	13	Yes	
14	The books are in care of ▶RICHARD HOSS Telephone no ▶(360) 426-2999 Located at ▶236 W BIRCH ST SHELTON WA ZIP+4 ▶98584			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? ☐	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.</i>) ☐	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes

☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes

☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes

☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

☐ Yes

☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes

☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

☐

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes

☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes

☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes

☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total

number of other employees paid over \$50,000.

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. 

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions	
3	

Total. Add lines 1 through 3 

Part X

Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations,see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	3,441,855
b	Average of monthly cash balances.	1b	301,995
c	Fair market value of all other assets (see instructions).	1c	248,500
d	Total (add lines 1a, b, and c).	1d	3,992,350
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	3,992,350
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	59,885
5	Net value of noncharitable-use assets.Subtract line 4 from line 3 Enter here and on Part V, line 4	5	3,932,465
6	Minimum investment return.Enter 5% of line 5.	6	196,623

Part XI

Distributable Amount

(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	196,623
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	2,450
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	2,450
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	194,173
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	194,173
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amountas adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	194,173

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	226,000
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions.Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	226,000
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	2,450
6	Adjusted qualifying distributions.Subtract line 5 from line 4.	6	223,550

Note:The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				194,173
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2015				
a From 2010.				
b From 2011.				
c From 2012.				
d From 2013.				6,669
e From 2014.				18,570
f Total of lines 3a through e.	25,239			
4 Qualifying distributions for 2015 from Part XII, line 4				
a Applied to 2014, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2015 distributable amount.				194,173
e Remaining amount distributed out of corpus	31,827			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	57,066			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions.				
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions.				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.	57,066			
10 Analysis of line 9				
a Excess from 2011.				
b Excess from 2012.				
c Excess from 2013.				6,669
d Excess from 2014.				18,570
e Excess from 2015.				31,827

Part XIV

b Check box to indicate whether the organization is a private operating foundation described in section 170(c)(2)(B)(i) or 170(c)(2)(B)(ii): ☐ 170(c)(2)(B)(i) or ☐ 170(c)(2)(B)(ii)

b 85% of line 2a

d Amounts included in line 2c not used directly for active conduct of exempt activities

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying
under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	226,000
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated

13 Total.	Add line 12, columns (b), (d), and (e).	13	251,272
(See worksheet in line 13 instructions to verify calculations)			

[illegible]

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	(d) Date sold (mo , day, yr)
A T & T 2700SHS	P	2010-04-30	2015-03-11
BANK OF AMERICA 20000SHS	P	2013-05-31	2015-04-10
JOHNSON & JOHNSON 1000SHS	P	2010-10-29	2015-07-10
DUKE ENERGY 2000SHS	P	2014-04-03	2015-11-02
HEWLETT PACKARD ENTER 2000SHS	P	2014-05-16	2015-11-04
SOUTH32 LTD 400SHS	P	2010-04-30	2015-07-28

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
86,730		74,260	12,470
311,919		207,357	104,562
98,035		64,063	33,972
141,082		141,974	-892
27,436		34,743	-7,307
2,432			2,432

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			12,470
			104,562
			33,972
			-892
			-7,307
			2,432

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
RICHARD V TUCKER	DIRECTOR 2 00	0	0	0
PO BOX 1146 PO BOX 1146 FERNDAL,WA 98248				
RICHARD D TUCKER	PRESIDENT 5 00	0	0	0
1800 C STREET 226 1800 C STREET 226 BELLINGHAM,WA 98225				
FLEET C RATLIFF	DIRECTOR 1 00	0	0	0
6427 TRALEE COURT NE 6427 TRALEE COURT NE OLYMPIA,WA 98502				
DANA OTTERHOLT	DIRECTOR 1 00	0	0	0
104 NO 15TH STREET 104 NO 15TH STREET MT VERNON,WA 98273				
RICHARD HOSS	SECRETARY/TR 5 00	0	0	0
236 W BIRCH 236 W BIRCH SHELTON,WA 98584				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
UBC SCHOOL OF DENTISTRY 500-5950 UNIVERSITY BLVD VANCOUVER,BC V6T 1Z3 CA	NONE	CHARITABLE	EDUCATIONAL SERVICES	8,000
UW RESTORATIVE DENTISTRY PO BOX 359505 SEATTLE,WA 98195	NONE	CHARITABLE	EDUCATIONAL SERVICES	10,000
WHATCOM SYMPHONY ORCH PO BOX 5892 BELLINGHAM,WA 98227	NONE	CHARITABLE	CULTURAL ENHANCEMENT	10,000
WWU SCHOOL OF MUSIC 316 HIGH ST BELLINGHAM,WA 98225	NONE	CHARITABLE	MUSIC EDUCATION	8,000
BOY SCOUTS OF AMERICA 1715 100TH PLACE SE SUITE B EVERETT,WA 98208	NONE	CHARITABLE	YOUTH SERVICES	2,000
LIGHTHOUSE MISSION PO BOX 548 BELLINGHAM,WA 98227	NONE	CHARITABLE	ASSISTANCE INDIGENT FAMILIES	8,000
DOMESTIC VIOLENCE ASSAULT 1407 COMMERCIAL ST BELLINGHAM,WA 98225	NONE	CHARITABLE	PUBLIC ASSISTANCE	4,500
EVERGREEN AIDS SOCIETY 115 UNITY ST SUITE 102 BELLINGHAM,WA 98225	NONE	CHARITABLE	MEDICAL SERVICES	500
BOYS & GIRLS CLUB OF WHATCOM CO 1715 KENTUCKY ST BELLINGHAM,WA 98229	NONE	CHARITABLE	YOUTH SERVICES	8,000
INTERFAITH COALITION 2401 CORNWALL AVE BELLINGHAM,WA 98225	NONE	CHARITABLE	MEDICAL SERVICES	1,000
FERNDALE FOR SCHOLARS PO BOX 698 FERNDALE,WA 98248	NONE	CHARITABLE	EDUCATION SERVICES	14,000
WHATCOM YMCA 1256 N STATE ST BELLINGHAM,WA 98225	NONE	CHARITABLE	YOUTH SERVICES	2,000
HOOD CANAL SD 404 111 NORTH HWY 106 SHELTON,WA 98584	NONE	CHARITABLE	EDUCATION SERVICES	2,500
SKAGIT DOMESTIC VIOLENCE PO BOX 301 MT VERNON,WA 98273	NONE	CHARITABLE	ASSIST INDIGENT FAMILIES	3,000
SKAGIT BOYS AND GIRLS CLUB PO BOX 947 MT VERNON,WA 98273	NONE	CHARITABLE	YOUTH SERVICES	2,000
Total				226,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
BELLINGHAM YWCA 1256 STATE ST BELLINGHAM, WA 98225	NONE	CHARITABLE	YOUTH SERVICES	2,000
WHATCOM HOSPICE FOUNDATION 2901 SQUALICUM PARKWAY BELLINGHAM, WA 98225	NONE	CHARITABLE	MEDICAL SERVICES	2,000
NOOKSACK SALMON ENHANCEMENT 2445 E BAKERVIEW RD BELLINGHAM, WA 98226	NONE	CHARITABLE	ENVIRONMENTAL SERVICES	2,000
HOME PORT LEARNING CENTER 707 ASTOR ST BELLINGHAM, WA 98225	NONE	CHARITABLE	EDUCATIONAL SERVICES	2,000
CHINOOK ENTERPRISES 2026 N LAVENTURE RD MOUNT VERNON, WA 98273	NONE	CHARITABLE	ENVIRONMENTAL SERVICES	3,000
SKAGIT PRESCHOOL & RESOURCE CTR 320 PACIFIC PLACE MOUNT VERNON, WA 98273	NONE	CHARITABLE	YOUTH EDUCATION	3,000
SKAGIT COUNCIL ON AGING 309 S THIRD ST MOUNT VERNON, WA 98273	NONE	CHARITABLE	ELDER ASSISTANCE	2,000
SAMISH CAMPFIRE COUNCIL 1321 KING ST SUITE 3 BELLINGHAM, WA 98229	NONE	CHARITABLE	YOUTH SERVICES	3,000
BOY SCOUTS MT BAKER COUNCIL 1715 100TH PLACE SE STE B EVERETT, WA 98208	NONE	CHARITABLE	YOUTH SERVICES	1,000
SKAGIT VALLEY YMCA 215 E FULTON MOUNT VERNON, WA 98272	NONE	CHARITABLE	YOUTH SERVICES	3,000
SKAGIT VALLEY HOSPITALITY HOUSE PO BOX 517 MOUNT VERNON, WA 98273	NONE	CHARITABLE	PUBLIC ASSISTANCE	2,000
SKAGIT VALLEY NEIGHBORS IN NEED PO BOX 394 MOUNT VERNON, WA 98273	NONE	CHARITABLE	ASSIST INDIGENT FAMILIES	2,000
SKAGIT VALLEY SYMPHONY PO BOX 1302 MOUNT VERNON, WA 98273	NONE	CHARITABLE	MUSIC SERVICES	1,000
CARSON SCHOLARS FUND INC 305 W CHESAPEAKE AVE SUITE 310 TOWSON, MD 21204	NONE	CHARITABLE	EDUCATION SERVICES	1,500
OLYMPIA SYMPHONY ORCHESTRA 3400 CAPITAL BLVD S 203 OLYMPIA, WA 98501	NONE	CHARITABLE	CULTURAL ENHANCEMENT	10,000
Total				226,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
STEINER FUND UW FOUNDATION PO BOX 359505 SEATTLE,WA 98195	NONE	CHARITABLE	EDUCATIONAL SERVICES	1,000
HABITAT FOR HUMANITY MASON CO PO BOX 1549 SHELTON,WA 98584	NONE	CHARITABLE	ASSIST INDIGENT FAMILIES	5,000
CHRISTMAS GIVING ARTS & CRAFTS 110 E DAY SPRING RD SHELTON,WA 98584	NONE	CHARITABLE	YOUTH SERVICES	2,500
EXPLORATIONS HIGH SCHOOL PO BOX 3014 BELLINGHAM,WA 98227	NONE	CHARITABLE	EDUCATION SERVICES	10,000
SKAGIT VALLEY CHORALE PO BOX 2976 MOUNT VERNON,WA 98373	NONE	CHARITABLE	MUSIC SERVICES	2,000
SKAGIT VALLEY SEARCH & RESCUE 2911 E COLLEGE WAY STE B MOUNT VERNON,WA 98273	NONE	CHARITABLE	PUBLIC ASSISTANCE	2,000
JUDICIAL WATCH 501 SCHOOL ST SW SUITE 500 WASHINGTON,DC 20024	NONE	CHARITABLE	PUBLIC ASSISTANCE	500
STIBBS RESTORATIVE DENTISTRY PO BOX 359505 SEATTLE,WA 98195	NONE	CHARITBLE	MEDICAL RESEARCH/SERVICES	2,000
BELLINGHAM FOOD BANK 1824 ELLIS ST BELLINGHAM,WA 98225	NONE	CHARITABLE	PUBLIC ASSISTANCE	2,000
LAKE WHATCOM TREATMENT CTR 609 NORTH SHORE DR BELLINGHAM,WA 98226	NONE	CHARITABLE	MEDICAL SERVICES	2,000
PIONEER COMMUNITY KIWANIS 450 E BERGESON RD SHELTON,WA 98584	NONE	CHARITABLE	PUBLIC ASSISTANCE	3,000
PIONEER FOOD BANK 500 E NORTH ISLAND DR SHELTON,WA 98284	NONE	CHARITABLE	PUBLIC ASSISTANCE	3,000
HIGH SCHOOL HOSTS 807 WPINE ST SHELTON,WA 98584	NONE	CHARITABLE	EDUCATIONAL SERVICES	5,000
UW FOUNDATION BUDGET 65-702 PO BOX 358045 SEATTLE,WA 98195	NONE	CHARITABLE	EDUCATIONAL SERVICES	20,000
FIRST FAMILY FOUNDATION 101 MONTGOMERY ST SUITE 2800 SAN FRANCISCO,CA 94104	NONE	CHARITABLE	PUBLIC ASSISTANCE	2,000
Total				226,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BARRY GOLDWATER EDUC SUPPORT 6225 BRANDON AVE STE 315 SPRINGFIELD,VA 22150	NONE	CHARITABLE	EDUCATIONAL SERVICES	2,000
SEATTLE OPERA 1020 JOHN STREET SEATTLE,WA 98109	NON	CHARITABLE	CULTERAL ENHANCEMENT	2,000
A GIFT FOR SPECIAL CHILDREN PO BOX 193 MATLOCK,WA 98560	NONE	CHARITABLE	YOUTH SERVICES	2,000
SAVE OUR KIDS PO BOX 1013 SHELTON,WA 98584	NONE	CHARITABLE	YOUTH SERVICES	5,000
UNITED CHURCH OF FERNDALE PO BOX 186 FERNDALE,WA 98248	NONE	CHARITABLE	RELIGIOUS	25,000
EXPLORATIONS HIGH SCHOOL PO BOX 3014 BELLINGHAM,WA 98227	NONE	CHARITABLE	EDUCATIONAL SERVICES	5,000
Total.			 3a	226,000

TY 2015 Accounting Fees Schedule

Name: TUCKER FAMILY FOUNDATION

EIN: 26-1492603

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
DENTAL PRACTICE BUILDING	1,940	1,940		

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2015 Amortization Schedule

Name: TUCKER FAMILY FOUNDATION

EIN: 26-1492603

Description of Amortized Expenses	Date Acquired, Completed, or Expended	Amount Amortized	Deduction for Prior Years	Amortization Method	Current Year Amortization	Net Investment Income	Adjusted Net Income	Total Amount of Amortization
ORGANIZATION COSTS	2008-06-19	35,488	15,575	15 0000	2,366	2,366		17,941

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2015 Depreciation Schedule

Name: TUCKER FAMILY FOUNDATION

EIN: 26-1492603

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
DENTAL BUILDING	2012-12-14	186,720	9,775	S/L	39 0000	4,788	4,788		
LAND	2012-12-14	25,920							

TY 2015 Investments Corporate Stock Schedule

Name: TUCKER FAMILY FOUNDATION

EIN: 26-1492603

Name of Stock	End of Year Book Value	End of Year Fair Market Value
BANK OF AMERICA	833,005	841,500
A T & T		
APPLE INC.	142,489	157,890
BHP BILLITON LTD	69,050	25,760
BP PLC	95,226	62,520
CITIGROUP INC.	163,335	155,250
UMPQUA HOLDINGS CORP	149,306	159,000
JOHNSON & JOHNSON		
SEADRILL LTD US LINE	215,448	16,950
HARTFORD FINCL SERVICES	93,000	217,300
HUNTSMAN CORP	50,025	56,850
JP MORGAN CHASE	65,991	132,060
KINDER MORGAN INC.	140,884	59,680
LINNCO LLC	281,683	7,650
PFIZER INC.	120,029	129,120
UBS AG	73,055	90,652
ABBVIE INC.	160,419	177,720
BANK OF MONTREAL	109,558	84,630
DEVON ENERGY CORP	75,759	32,000
DUKE ENERGY CORP	141,934	142,780
FREEPORT-MCMORAN INC.	129,567	27,080
GOLUB CAPITAL BDC INC.	69,717	66,520
HEWLETT PACKARD CO.	59,943	47,360
KEYCORP	103,981	98,925
KONINKLUKE PHILIPS NV	97,313	76,350
NORDIC AMERN OFFSHORE LTD	104,246	31,620
AMERICAN WATER WORKS CO INC.	53,992	59,750
LION BIOTECHNOLOGIES INC	53,636	38,600
ISHARES BIOTECHNOLOGY	109,078	101,499

TY 2015 Land, Etc. Schedule

Name: TUCKER FAMILY FOUNDATION

EIN: 26-1492603

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
BUILDING	222,208	32,504	189,704	
	25,920		25,920	

TY 2015 Other Expenses Schedule**Name:** TUCKER FAMILY FOUNDATION**EIN:** 26-1492603

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
DENTAL PRACTICE BUILDING				
INSURANCE	586	586		
EXPENSES				
INVESTMENT ACCOUNT FEES	230	230		

TY 2015 Taxes Schedule**Name:** TUCKER FAMILY FOUNDATION**EIN:** 26-1492603

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAXES - FOREIGN	1,344	1,344		
TAXES - INCOME	1,606	1,606		
DENTAL PRACTICE BUILDING	4,916			