

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015 , and ending 12-31-2015

Name of foundation THE ANJULICIA FOUNDATION		A Employer identification number 26-1234177	
Number and street (or P O box number if mail is not delivered to street address) 963 SW SIMPSON NO 110		Room/suite	B Telephone number (see instructions) (541) 728-0830
City or town, state or province, country, and ZIP or foreign postal code BEND, OR 97702		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 3,461,328		J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	2,023,100			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	1,868	1,855		
	4 Dividends and interest from securities	20,705	20,705		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 _____	103,058			
	b Gross sales price for all assets on line 6a _____ 185,457				
	7 Capital gain net income (from Part IV, line 2)		103,058		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
Operating and Administrative Expenses	11 Other income (attach schedule)	 4,643	4,643		
	12 Total. Add lines 1 through 11	2,153,374	130,261		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	 3,950	0		0
	c Other professional fees (attach schedule)				
	17 Interest	15,268	15,268		0
	18 Taxes (attach schedule) (see instructions)	 1,616	442		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule).	 40,713	40,678		0
	24 Total operating and administrative expenses. Add lines 13 through 23	61,547	56,388		0
	25 Contributions, gifts, grants paid	208,773			208,773
	26 Total expenses and disbursements. Add lines 24 and 25	270,320	56,388		208,773
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	1,883,054			
	b Net investment income (if negative, enter -0-)		73,873		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	130,667	1,181,742	1,181,742
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	115		
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	0	838,597	811,455
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	1,403,656	1,468,131	1,468,131
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	15 Other assets (describe ▶ _____)			
	16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,534,438	3,488,470	3,461,328
Liabilities	17 Accounts payable and accrued expenses		61,574	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	61,574	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0	0	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	0	0	
	29 Retained earnings, accumulated income, endowment, or other funds	1,534,438	3,426,896	
	30 Total net assets or fund balances (see instructions)	1,534,438	3,426,896	
	31 Total liabilities and net assets/fund balances (see instructions) . .	1,534,438	3,488,470	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,534,438
2	Enter amount from Part I, line 27a	2	1,883,054
3	Other increases not included in line 2 (itemize) ▶ _____	3	9,415
4	Add lines 1, 2, and 3	4	3,426,907
5	Decreases not included in line 2 (itemize) ▶ _____	5	11
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	3,426,896

Part IV Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1 a	BOSTWICK COMPOUND LP	P		
b	BOSTWICK COMPOUND LP	P		
c	FIDELITY #198645	P		
d	CAPITAL GAINS DIVIDENDS	P		
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a 53,195			53,195
b 51,978			51,978
c 70,998		82,399	-11,401
d 9,286			9,286
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a			53,195
b			51,978
c			-11,401
d			9,286
e			

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	103,058
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	197,644	1,198,433	0.164919
2013	139,788	486,710	0.287210
2012	62,569	342,608	0.182626
2011	45,285	195,251	0.231932
2010	42,962	133,968	0.320689

2	Total of line 1, column (d).	2	1.187376
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.237475
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	2,092,986
5	Multiply line 4 by line 3.	5	497,032
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	739
7	Add lines 5 and 6.	7	497,771
8	Enter qualifying distributions from Part XII, line 4.	8	208,773

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)	1	1,477		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b				
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0		
3	Add lines 1 and 2.	3	1,477		
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0		
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1,477		
6	Credits/Payments	7	2,426		
a	2015 estimated tax payments and 2014 overpayment credited to 2015			6a	426
b	Exempt foreign organizations—tax withheld at source			6b	
c	Tax paid with application for extension of time to file (Form 8868).			6c	2,000
d	Backup withholding erroneously withheld			6d	
7	Total credits and payments. Add lines 6a through 6d.	7	2,426		
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	949		
11	Enter the amount of line 10 to be Credited to 2015 estimated tax ▶ 949 Refunded ▶	11	0		

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
1a				No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ 0 (2) On foundation managers ▶ \$ _____ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ WA, OR _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i> 	10	Yes	

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	Yes	
14	The books are in care of ▶ THE ORGANIZATION Telephone no ▶ (541) 728-0830 Located at ▶ 963 SW SIMPSON NO 110 BEND OR ZIP+4 ▶ 97702			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015). ☐	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes

☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes

☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes

☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).

☐ Yes

☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes

☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

▶

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes

☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes

☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes

☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
HAYDEN WATSON	DIRECTOR	0	0	0
963 SW SIMPSON SUITE 110	0 00			
BEND, OR 97702				
KRISTIN WATSON	DIRECTOR	0	0	0
963 SW SIMPSON SUITE 110	0 00			
BEND, OR 97702				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total

number of other employees paid over \$50,000.

▶

0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services.▶0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3▶0

Part X Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	301,470
c	Fair market value of all other assets (see instructions).	1c	1,823,389
d	Total (add lines 1a, b, and c).	1d	2,124,859
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	2,124,859
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	31,873
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,092,986
6	Minimum investment return. Enter 5% of line 5.	6	104,649

Part XI Distributable Amount(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	104,649
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	1,477
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	792
c	Add lines 2a and 2b.	2c	2,269
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	102,380
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	102,380
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	102,380

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	208,773
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	208,773
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	208,773

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				102,380
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.	4,063			
b From 2011.	45,285			
c From 2012.	62,569			
d From 2013.	139,860			
e From 2014.	197,644			
f Total of lines 3a through e.	449,421			
4 Qualifying distributions for 2015 from Part XII, line 4 ► \$ 208,773				
a Applied to 2014, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	208,773			
d Applied to 2015 distributable amount.				0
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	102,380			102,380
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	555,814			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . .	0			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.	555,814			
10 Analysis of line 9				
a Excess from 2011. . . .				
b Excess from 2012. . . .	9,537			
c Excess from 2013. . . .	139,860			
d Excess from 2014. . . .	197,644			
e Excess from 2015. . . .	208,773			

Part XIV

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☐ 4942(j)(3) or ☐ 4942(j)(5)

Tax year	Prior 3 years			(e) Total
(a) 2015	(b) 2014	(c) 2013	(d) 2012	

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Part XV

1 Information

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

See Additional Data Table

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Informa

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

TONI SPARKS
963 SW SIMPSON SUITE 110
BEND, OR 97702
(541) 728-0830

The form in which applications should be submitted and information and materials they should include

GRANT APPLICATION AVAILABLE FROM THE FOUNDATION

Any submission deadlines
NONE

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			▶ 3a	208,773
b Approved for future payment				
Total			▶ 3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2015)

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

	Yes	No
1a(1)		No
1a(2)		No
1b(1)		No
1b(2)		No
1b(3)		No
1b(4)		No
1b(5)		No
1b(6)		No
1c		No

(1) Cash.

(2) Other assets.

(1) Sales of assets to a noncharitable exempt organization.

(2) Purchases of assets from a noncharitable exempt organization.

(3) Rental of facilities, equipment, or other assets.

(4) Reimbursement arrangements.

(5) Loans or loan guarantees.

(6) Performance of services or membership or fundraising solicitations.

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

[illegible]

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Signature of officer or trustee _____ Date 2016-11-03 _____ Title _____

May the IRS discuss this return with the preparer shown below

(see instr.)? ☒ Yes ☐ No

Print/Type preparer's name DEREK HAYNER	Preparer's Signature	Date	Check if self-employed ☐	PTIN P00497326
Firm's name ☐ ROBERT A UNDERHILL PC			Firm's EIN ☐ 75-3053479	
Firm's address ☐ 601 UNION STREET SUITE 3300 SEATTLE, WA 98101			Phone no ☐ (206) 357-3033	

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

HAYDEN WATSTON

KRISTIN WATSON

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ALZHEIMER'S ASSOCIATION 1650 NW NAITO PARKWAY PORTLAND,OR 97209	N/A	501(C)(3)	GENERAL FUND	1,000
BEND SOUTH LITTLE LEAGUE 61535 S HWY 97 BEND,OR 97702	N/A	501(C)(3)	GENERAL FUND	1,600
BETHLEHEM INN PO BOX 8540 BEND,OR 97708	N/A	501(C)(3)	GENERAL FUND	755
BOY SCOUTS OF AMERICA 3039 HANLEY RD CENTRAL POINT,OR 97502	N/A	501(C)(3)	GENERAL FUND	2,500
BOYS & GIRLS CLUBS OF CENTRAL OREGON INC 500 NW WALL STREET BEND,OR 97701	N/A	501(C)(3)	GENERAL FUND	2,000
CAPITOLA JUNIOR GUARDS PARENTS CLUB PO BOX 203 CAPITOLA,CA 95010	N/A	501(C)(3)	GENERAL FUND	500
CASA OF LANE COUNTY 174 DEADMOND FERRY ROAD SPRINGFIELD,OR 97477	N/A	501(C)(3)	GENERAL FUND	2,500
CHILDREN'S CANCER ASSOCIATION 1200 NW NAITO PARKWAY PORTLAND,OR 97209	N/A	501(C)(3)	GENERAL FUND	7,500
COCC FOUNDATION 2600 NW COLLEGE WAY BEND,OR 97701	N/A	501(C)(3)	GENERAL FUND	11,250
CON-TECH INC PO BOX 971 SALEM,OR 97308	N/A	501(C)(3)	GENERAL FUND	5,000
CROHN'S AND COLITIS FOUNDATION OF AMERICA 733 THIRD AVE NEW YORK,NY 10017	N/A	501(C)(3)	GENERAL FUND	1,000
DESCHUTES ACADEMY AND FUTBOL CLUB DBA BEND FC TIMBERS BEND,OR 97708	N/A	501(C)(3)	GENERAL FUND	4,500
DESCHUTES COUNTY 4-H PO BOX 1645 REDMOND,OR 97756	N/A	501(C)(3)	GENERAL FUND	1,250
FAMILY ACCESS NETWORK 2125 NE DAGGETT LN BEND,OR 97701	N/A	501(C)(3)	GENERAL FUND	5,000
GESA CAROUSAL OF DREAMS 2901-F SOUTHRIDGE BOULEVARD KENNEWICK,WA 99338	N/A	501(C)(3)	GENERAL FUND	10,000
Total ► 3a				208,773

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
HORIZON COMMUNITY CHURCH 446 FAIRWAY DR GALT,CA 95632	N/A	501(C)(3)	GENERAL FUND	13,500
JUNIOR GOLF PERFORMANCE ACADEMY 61240 SKYLINE RANCH ROAD BEND,OR 97702	N/A	501(C)(3)	GENERAL FUND	2,000
MBSEF 563 SW 13TH SUITE 201 BEND,OR 97702	N/A	501(C)(3)	GENERAL FUND	18,173
MISSION CHURCH 2221 NE 3RD ST BEND,OR 97701	N/A	501(C)(3)	GENERAL FUND	11,000
MOREAU CATHOLIC HIGH SCHOOL ONE LETTERMAN DRIVE BUILDING C SAN FRANCISCO,CA 94129	N/A	501(C)(3)	GENERAL FUND	2,500
OPERA BEND 2847 FAIRVIEW HEIGHTS BEND,OR 97701	N/A	501(C)(3)	GENERAL FUND	1,500
OREGON ADAPTIVE SPORTS 63025 OB RILEY ROAD SUITE 12 BEND,OR 97701	N/A	501(C)(3)	GENERAL FUND	5,000
OSU-CASCADES ASCENDING NEW HEIGHTS FUND 850 SW 35TH STREET CORVALLIS,OR 973334015	N/A	501(C)(3)	GENERAL FUND	5,000
REDMOND ECONOMIC DEVELOPMENT INC 446 SW 7TH REDMOND,OR 97756	N/A	501(C)(3)	GENERAL FUND	2,500
SAVE A WARRIOR PO BOX 2416 MALIBU,CA 90265	N/A	501(C)(3)	GENERAL FUND	2,000
SAVE THE CHILDREN FEDERATION 501 KINGS HIGHWAY EAST FAIRFIELD,CT 06825	N/A	501(C)(3)	GENERAL FUND	1,000
SEVEN PEAKS SCHOOL 19660 SW MOUNTAINEER WAY BEND,OR 977026500	N/A	501(C)(3)	GENERAL FUND	74,125
SISTERS CHRISTIAN ACADEMY PO BOX 1103 BEND,OR 97759	N/A	501(C)(3)	GENERAL FUND	1,000
SLO FEST 2044 UNION STREET SAN FRANCISCO,CA 94123	N/A	501(C)(3)	GENERAL FUND	1,000
SPARROW CLUBS USA 906 NE GREENWOOD AVE BEND,OR 97701	N/A	501(C)(3)	GENERAL FUND	3,000
Total ▶ 3a				208,773

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ST JAMES PRESBYTERIAN CHURCH 2842 W CENTENNIAL DR LITTLETON,CO 80123	N/A	501(C)(3)	GENERAL FUND	1,000
THE NAVIGATORS PO BOX 6079 ALBERT LEA,MN 56007	N/A	501(C)(3)	GENERAL FUND	1,000
THUNDERSTRUCK LACROSSE ASSOCIATION 19406 GREEN LAKES LOOP BEND,OR 97702	N/A	501(C)(3)	GENERAL FUND	500
WESTSIDE ATHLETIC FOUNDATION INC 65519 CLINE FALLS ROAD BEND,OR 97701	N/A	501(C)(3)	GENERAL FUND	5,000
WONDERLAND EXPRESS INC PO BOX 3589 SUNRIVER,OR 97707	N/A	501(C)(3)	GENERAL FUND	620
WORLD MUSE 540 NW CONGRESS ST BEND,OR 97703	N/A	501(C)(3)	GENERAL FUND	1,000
Total ▶ 3a				208,773

TY 2015 Accounting Fees Schedule

Name: THE ANJULICIA FOUNDATION

EIN: 26-1234177

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	3,950	0		0

TY 2015 Distribution from Corpus Election

Name: THE ANJULICIA FOUNDATION

EIN: 26-1234177

Election: THE FOUNDATION DECLARES THAT IT IS MAKING AN ELECTION UNDER REGS. SECTION 53.4942(A)-3(D)(2) TO VARY THE SOURCE RULES ON A QUALIFYING DISTRIBUTION. THE FOUNDATION ELECTS TO TREAT ALL OF THE 2015 DISTRIBUTABLE AMOUNT OF INCOME AS A DISTRIBUTION OUT OF CORPUS REDUCING THE 2010, 2011 AND 2012 EXCESS DISTRIBUTIONS.

TY 2015 Investments Corporate Stock Schedule

Name: THE ANJULICIA FOUNDATION

EIN: 26-1234177

Name of Stock	End of Year Book Value	End of Year Fair Market Value
INVESTMENT IN EQUITIES	838,597	811,455

TY 2015 Investments - Other Schedule

Name: THE ANJULICIA FOUNDATION

EIN: 26-1234177

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
BOSTWICK COMPOUND, LP	AT COST	1,468,131	1,468,131

TY 2015 Other Decreases Schedule

Name: THE ANJULICIA FOUNDATION

EIN: 26-1234177

Description	Amount
NONDEDUCTIBLE EXPENSES FROM K-1	2
NONDEDUCTIBLE EXPENSES - PENALTIES	9

TY 2015 Other Expenses Schedule**Name:** THE ANJULICIA FOUNDATION**EIN:** 26-1234177

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEE	2,449	2,449		0
LICENSES & FEES	35	0		0
BOSTWICK COMPOUND, LP - PORTFOLIO DEDUCTIONS	21,361	21,361		0
BOSTWICK COMPOUND, LP - ROYALTY DEDUCTIONS	1	1		0
BOSTWICK COMPOUND, LP - SEC 59 (E)(2)	3	3		0
BOSTWICK COMPOUND, LP - OTHER DEDUCTIONS	16,574	16,574		0
TRILINC GLOBAL IMPACT FUND LLC - PORTFOLIO DEDUCTIONS	290	290		0

TY 2015 Other Income Schedule**Name:** THE ANJULICIA FOUNDATION**EIN:** 26-1234177

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
BOSTWICK COMPOUND, LP - ORDINARY INCOME	14	14	14
BOSTWICK COMPOUND, LP - PORTFOLIO INCOME	504	504	504
BOSTWICK COMPOUND, LP - PORTFOLIO INCOME	2,272	2,272	2,272
BOSTWICK COMPOUND, LP - OTHER PORTFOLIO INCOME	1,850	1,850	1,850
BOSTWICK COMPOUND, LP - ROYALTIES	3	3	3

TY 2015 Other Increases Schedule**Name:** THE ANJULICIA FOUNDATION**EIN:** 26-1234177

Description	Amount
UNREALIZED APPRECIATION FROM K-1	9,415

**TY 2015 Substantial Contributors
Schedule**

Name: THE ANJULICIA FOUNDATION
EIN: 26-1234177

Name	Address
HAYDEN HOMES IDAHO LLC	2464 SW GLACIER PLACE SUITE 110 REDMOND,OR 97756

TY 2015 Taxes Schedule**Name:** THE ANJULICIA FOUNDATION**EIN:** 26-1234177

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAXES	389	0		0
FEDERAL INCOME TAXES	432	0		0
OREGON EXCISE TAXES	353	0		0
FOREIGN TAXES	442	442		0

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990

OMB No 1545-0047

2015

Name of the organization	Employer identification number
THE ANJULICIA FOUNDATION	26-1234177

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization THE ANJULICIA FOUNDATION	Employer identification number 26-1234177
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Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	HAYDEN ENTERPRISES INC	\$ 56,000	Person ☒
	2464 SW GLACIER PLACE SUITE 110		Payroll ☐
	REDMOND, OR 97756		Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	HAYDEN HOMES IDAHO LLC	\$ 243,600	Person ☒
	2464 SW GLACIER PLACE SUITE 110		Payroll ☐
	REDMOND, OR 97756		Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3	HAYDEN HOMES LLC	\$ 1,723,500	Person ☒
	2464 SW GLACIER PLACE SUITE 110		Payroll ☐
	REDMOND, OR 97756		Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)

Part II **Noncash Property**
 (see instructions) Use duplicate copies of Part II if additional space is needed

Schedule B (Form 990, 990-EZ, or 990-PF) (2015)

Name of organization THE ANJULICIA FOUNDATION	Employer identification number 26-1234177
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
--		_____	
_____		_____	
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
--		_____	
_____		_____	
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
--		_____	
_____		_____	
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
--		_____	
_____		_____	