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Form **990-PF**

Department of the Treasury

Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015, and ending 12-31-2015

Name of foundation People's United Community Foundation of Eastern Massachusetts Inc % Foundation Source		A Employer identification number 26-0814452	
Number and street (or P O box number if mail is not delivered to street address) Foundation Source 501 Silverside Rd		B Telephone number (see instructions) (800) 839-1754	
City or town, state or province, country, and ZIP or foreign postal code Wilmington, DE 198091377		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 14,929,181		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	0			
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	28	28		
	4 Dividends and interest from securities	616,923	616,923		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	580,768			
	b Gross sales price for all assets on line 6a 929,309				
	7 Capital gain net income (from Part IV, line 2) . . .		532,300		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total.Add lines 1 through 11	1,197,719	1,149,251		
	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).	1,621	0	0	1,621
	b Accounting fees (attach schedule).				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	6,200			
	19 Depreciation (attach schedule) and depletion . .				
	20 Occupancy				
	21 Travel, conferences, and meetings.				
	22 Printing and publications				
	23 Other expenses (attach schedule).	29,782			29,782
	24 Total operating and administrative expenses. Add lines 13 through 23	37,603	0	0	31,403
	25 Contributions, gifts, grants paid	719,850			719,850
	26 Total expenses and disbursements.Add lines 24 and 25	757,453	0	0	751,253
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	440,266			
	b Net investment income (if negative, enter -0-)		1,149,251		
	c Adjusted net income(if negative, enter -0-) . . .				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	129,822	197,694	197,694
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	5,695,816	6,068,210	14,731,487
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans.			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)		5,825,638	6,265,904	14,929,181
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities(add lines 17 through 22)			0
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	5,825,638	6,265,904	
	30	Total net assets or fund balances(see instructions)		5,825,638	6,265,904
31	Total liabilities and net assets/fund balances(see instructions)		5,825,638	6,265,904	

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	5,825,638
2	Enter amount from Part I, line 27a	2	440,266
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	6,265,904
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	6,265,904

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1 a	Publicly-traded Securities			
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a 929,309		397,009	532,300
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a			532,300
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	532,300
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	710,954	13,595,005	0 052295
2013	578,464	12,973,847	0 044587
2012	615,866	11,302,525	0 054489
2011	533,588	12,016,009	0 044406
2010	481,128	8,989,919	0 053519

2	Total of line 1, column (d).	2	0 249296
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 049859
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	14,317,259
5	Multiply line 4 by line 3.	5	713,844
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	11,493
7	Add lines 5 and 6.	7	725,337
8	Enter qualifying distributions from Part XII, line 4.	8	751,253

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐

and enter "N/A" on line 1

Date of ruling or determination letter _____

(attach copy of letter if necessary—see instructions)

b

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

c

All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

3

Add lines 1 and 2.

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

5

Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

6

Credits/Payments

a

2015 estimated tax payments and 2014 overpayment credited to 2015

6a

12,240

b

Exempt foreign organizations—tax withheld at source.

6b

c

Tax paid with application for extension of time to file (Form 8868).

6c

d

Backup withholding erroneously withheld.

6d

7

Total credits and payments. Add lines 6a through 6d.

8

Enter any **penalty** for underpayment of estimated tax. Check here ☒ if Form 2220 is attached

9

Tax due. If the total of lines 5 and 8 is more than line 7, enter **amount owed**

10

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**.

11

Enter the amount of line 10 to be **Credited to 2015 estimated tax** 747 **Refunded**

1

11,493

2

3

11,493

4

5

11,493

6a

12,240

6b

6c

6d

7

12,240

8

9

10

747

11

Part VII-A

Statements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1a

No

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?

1b

No

If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

c

Did the foundation file **Form 1120-POL** for this year?

1c

No

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year

(1) On the foundation \$ _____ (2) On foundation managers \$ _____

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____

2

Has the foundation engaged in any activities that have not previously been reported to the IRS?

2

No

If "Yes," attach a detailed description of the activities.

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

3

No

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4a

No

b

If "Yes," has it filed a tax return on **Form 990-T** for this year?

4b

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year?

5

No

If "Yes," attach the statement required by General Instruction T.

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either

• By language in the governing instrument, or

• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

6

Yes

7

Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.

7

Yes

8a

Enter the states to which the foundation reports or with which it is registered (see instructions)

MA _____

b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .

8b

Yes

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?

If "Yes," complete Part XIV

9

No

10

Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.

10

No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address	13	Yes	
14	The books are in care of Foundation Source Telephone no (800) 839-1754 Located at 501 Silverside Road Suite 123 Wilmington DE ZIP+4 198091377			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes	☒ No	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes	☒ No	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes	☒ No	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes	☒ No	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes	☒ No	
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	☐ Yes	☒ No	
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? If "Yes," list the years 20 , 20 , 20 , 20	☐ Yes	☒ No	
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes	☒ No	
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

☐

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances

Total

number of other employees paid over \$50,000.

Part VIII

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation

Total number of others receiving over \$50,000 for professional services.	1
--	---

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1		
2		
3		
4		

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	

Total. Add lines 1 through 3

Part X

Minimum Investment Return
(All domestic foundations must complete this part. Foreign foundations,see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	14,301,673
b	Average of monthly cash balances.	1b	233,615
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	14,535,288
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	14,535,288
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	218,029
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	14,317,259
6	Minimum investment return. Enter 5% of line 5.	6	715,863

Part XI

Distributable Amount
(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	715,863
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	11,493
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	11,493
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	704,370
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	704,370
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	704,370

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	751,253
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	751,253
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	11,493
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	739,760

Note:The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				704,370
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.				
b Total for prior years 2013 , 2012 , 2011				
3 Excess distributions carryover, if any, to 2015				
a From 2010.				
b From 2011.				
c From 2012. 22,881				
d From 2013.				
e From 2014. 43,368				
f Total of lines 3a through e.	66,249			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 751,253				
a Applied to 2014, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2015 distributable amount.				704,370
e Remaining amount distributed out of corpus	46,883			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	113,132			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . .				
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	113,132			
10 Analysis of line 9				
a Excess from 2011. . . .				
b Excess from 2012. . . . 22,881				
c Excess from 2013. . . .				
d Excess from 2014. . . . 43,368				
e Excess from 2015. . . . 46,883				

Part XIV

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling. . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section 170(c)(2)(B)(i) or 170(c)(2)(B)(ii): ☐ 170(c)(2)(B)(i) or ☐ 170(c)(2)(B)(ii)

	Tax year	Prior 3 years			(e) Total
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

KEVIN NOYES
ONE CONANT STREET
DANVERS, MA 01923
(978) 739-0253

b The form in which applications should be submitted and information and materials they should include
PLEASE REFER TO [HTTPS //WWW.PEOPLES.COM/PEOPLES/FOOTER/ABOUT-PEOPLE'S-UNITED/IN-THE-COMMUNITY/CHARITABLE-GIVING/](https://www.peoples.com/peoples/footer/about-people's-United/in-the-community/charitable-giving/) PEOPLE'S-UNITED-COMMUNITY-FOUNDATION-OF-EASTERN-MASSACHUSETTS

c Any submission deadlines
SEE PART XV LINE 2B

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE PART XV LINE 2B

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Form **990-PF** (2015)

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2015)

l. Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

(1) Cash.

(2) Other assets.

- (1)** Sales of assets to a noncharitable exempt organization.
- (2)** Purchases of assets from a noncharitable exempt organization.
- (3)** Rental of facilities, equipment, or other assets.
- (4)** Reimbursement arrangements.
- (5)** Loans or loan guarantees.
- (6)** Performance of services or membership or fundraising solicitations.

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

	Yes	No
1a(1)		No
1a(2)		No
1b(1)		No
1b(2)		No
1b(3)		No
1b(4)		No
1b(5)		No
1b(6)		No
1c		No

[illegible]

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

2016-05-06

* * * * *

Date

Title

May the IRS discuss this return with the preparer shown below
(see instr)? ☒ Yes ☐ No

PTIN P01345770

Firm's EIN 

Phone no (800) 839-1754

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
Ralph Ardiff 	Dir 1 0	0	0	0
Foundation Source 501 Silverside Rd Wilmington,DE 198091377				
Kevin T Bottomley 	Pres / Chairman / Dir 1 0	0	0	0
Foundation Source 501 Silverside Rd Wilmington,DE 198091377				
Diane C Brinkley 	Dir 1 0	0	0	0
Foundation Source 501 Silverside Rd Wilmington,DE 198091377				
John T Dawley 	Dir 1 0	0	0	0
Foundation Source 501 Silverside Rd Wilmington,DE 198091377				
Thomas Ford 	Clerk / Dir / Sec 1 0	0	0	0
Foundation Source 501 Silverside Rd Wilmington,DE 198091377				
Matt Hegarty 	Dir 1 0	0	0	0
Foundation Source 501 Silverside Rd Wilmington,DE 198091377				
Eleanor M Hersey 	Dir 1 0	0	0	0
Foundation Source 501 Silverside Rd Wilmington,DE 198091377				
Richard Larkin 	Dir 1 0	0	0	0
Foundation Source 501 Silverside Rd Wilmington,DE 198091377				
J Michael O'Brien 	Dir 1 0	0	0	0
Foundation Source 501 Silverside Rd Wilmington,DE 198091377				
John M Pereira 	Dir 1 0	0	0	0
Foundation Source 501 Silverside Rd Wilmington,DE 198091377				
Anthony Petrazzuoli 	Dir / Treas 1 0	0	0	0
Foundation Source 501 Silverside Rd Wilmington,DE 198091377				
Diane T Stringer 	Dir 1 0	0	0	0
Foundation Source 501 Silverside Rd Wilmington,DE 198091377				
Patrick Sullivan 	Dir 1 0	0	0	0
Foundation Source 501 Silverside Rd Wilmington,DE 198091377				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ANNA JAQUES HOSPITAL 25 HIGHLAND AVE NEWBURYPORT,MA 01950	N/A	PC	Giving Every Baby the Best Start--AJH Birth Center Renovation Project	15,000
ASIAN AMERICAN CIVIC ASSOCIATION INC 87 TYLER ST BOSTON,MA 02111	N/A	PC	'Secure Our Future' Capital Campaign	10,000
ASIAN COMMUNITY DEVELOPMENT CORP 38 OAK ST BOSTON,MA 02111	N/A	PC	Comprehensive Housing Opportunities Program	2,500
BAY STATE READING INSTITUTE 50 PROSPECT ST AMESBURY,MA 01913	N/A	PC	BSRI Partnership with Malden Schools Project	3,250
BEVERLY BOOTSTRAPS COMMUNITY SERVICES INC 371 CABOT ST BEVERLY,MA 01915	N/A	PC	Building Community Together Project	10,000
BEVERLY CHILDRENS LEARNING CENTERS INC 600 CUMMINGS CTR STE 171X BEVERLY,MA 01915	N/A	PC	Arts & Science Lab and Cafe area for After-School Program	5,000
BIRTHDAY WISHES INC 11 HOMER ST NEWTON,MA 02459	N/A	PC	Danvers Extended Stay Birthday in a Box Program	10,000
BISHOP FENWICH HIGH SCHOOL INC 99 MARGIN ST PEABODY,MA 01960	N/A	PC	Sponsor a Student Project	5,000
BOSTON TRINITY ACADEMY INC 17 HALE ST HYDE PARK,MA 02136	N/A	PC	Boston Trinity Academy Scholarship Fund	5,000
BOYS & GIRLS CLUB OF WOBURN INC CHARLES GARDNER LN WOBURN,MA 01801	N/A	PC	Building Futures Capital Campaign	5,000
BOYS AND GIRLS CLUB OF GREATER SALEM INC 13 HAWTHORNE BLVD SALEM,MA 01970	N/A	PC	Teen Program Improvement Plan	3,500
BREAD OF LIFE 54 EASTERN AVE MALDEN,MA 02148	N/A	PC	Capital Campaign	5,000
BREAKTHROUGH GREATER BOSTON INC PO BOX 381486 CAMBRIDGE,MA 02238	N/A	PC	Replicating and Expanding Breakthrough's High School Program in Dorchester	7,500
BUSINESSES UNITED IN INVESTING LENDING AND DEVELOP 2385 BAY RD REDWOOD CITY,CA 94063	N/A	PC	Youth Entrepreneurship Program	2,500
CABOT PERFORMING ARTS CENTER INC 286 CABOT ST BEVERLY,MA 01915	N/A	PC	The Cabot Performing Arts Center Capital Campaign	10,000
Total				719,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CARE DIMENSIONS INC 75 SYLVAN ST B-102 DANVERS,MA 01923	N/A	PC	Compassion The Campaign for Care Dimensions Project	50,000
CHANGE IS SIMPLE INCORPORATED 8 ENON ST BEVERLY,MA 01915	N/A	PC	Change is Simple in Beverly Public Schools Project	5,000
CHELSEA COLLABORATIVE INC 318 BROADWAY CHELSEA,MA 02150	N/A	PC	Summer Youth Employment Initiative	2,500
CITIZENS FOR ADEQUATE HOUSING INC 40 WASHINGTON ST PEABODY,MA 01960	N/A	PC	Fund for Women Project	10,000
CITY MISSION SOCIETY OF BOSTON INC 14 BEACON ST STE 203 BOSTON,MA 02108	N/A	PC	A Lift Up Project	2,500
CITY OF BEVERLY 191 CABOT ST BEVERLY,MA 01915	N/A	PC	Beverly Summer Literacy Initiative	10,000
COMMUNITY YOUNG MENS CHRISTIAN ASSOC OF DANVERS MA 34 PICKERING ST DANVERS,MA 01923	N/A	PC	People's United Bank Cardio and Strength Training Center Project	15,000
DANVERS HISTORICAL SOCIETY GLEN MAGNA PO BOX 381 DANVERS,MA 01923	N/A	PC	Come Grow With Us! Project	10,000
DARE MASSACHUSETTS INC 214 COMMERCIAL ST STE 206 MALDEN,MA 02148	N/A	PC	Essex County Summer Day Program	2,500
Danvers High School 64 Cabot Road Danvers,MA 01923	N/A	PC	Scholarship Fund	1,000
ENDICOTT COLLEGE 376 HALE ST BEVERLY,MA 01915	N/A	PC	Raymond J Bourque Ice Arena Project	20,000
ENDICOTT COLLEGE 376 HALE ST BEVERLY,MA 01915	N/A	PC	Emergency Scholarship Campaign	5,000
ENGLISH AT LARGE INC 800 W CUMMINGS PARK STE 5550 WOBURN,MA 01801	N/A	PC	Individual and Small Group English language instruction Project	2,500
ESSEX COUNTY COMMUNITY FOUNDATION INCORPORATED 175 ANDOVER ST STE 101 DANVERS,MA 01923	N/A	PC	Youth At Risk Conference Project	2,500
FENWAY COMMUNITY DEVELOPMENT CORP 70 BURBANK ST BOSTON,MA 02115	N/A	PC	Community Impact Project	10,000
Total 3a				719,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Danvers High School 64 Cabot Road Danvers, MA 01923	N/A	PC	Scholarship Fund	1,000
FOR KIDS ONLY AFTERSCHOOL INCORPORATED 194 ESSEX ST SALEM, MA 01970	N/A	PC	General Operating Support for East Boston Programs	3,500
FRIENDS FOREVER 1 MORGAN WAY DURHAM, NH 03824	N/A	PC	Friends Forever Impacting World Peace on the North Shore Project	2,500
FRIENDS OF NORTHSORE EDUCATION CONSORTIUM INC 112 SOHIER RD BEVERLY, MA 01915	N/A	SO I	Specialized equipment for students with severe medical needs Project	12,500
GEORGE PEABODY SOCIETY INC 15 SYLVAN ST DANVERS, MA 01923	N/A	PC	George Augustus Peabody Memorial Urn Restoration Project	3,000
GIRL SCOUTS OF EASTERN MASSACHUSETTS INC 95 BERKELEY ST BOSTON, MA 02116	N/A	PC	FaB Factor Project	2,500
HABITAT FOR HUMANITY INTERNATIONAL 215 MAPLE ST LYNN, MA 01904	N/A	PC	6-8 First Street, Ipswich Project	10,000
HALLMARK HEALTH SYSTEM INC 170 GOVERNORS AVE MEDFORD, MA 02155	N/A	PC	North Suburban Women, Infants and Children Mobile Food Market Project	2,100
HARBORLIGHT COMMUNITY PARTNERS 283 ELLIOT ST 2ND FL BEVERLY, MA 01915	N/A	PC	Affordable Family Housing Renovation Project	10,000
HAVEN FROM HUNGER OF PEABODY INC 71 WALLIS ST PEABODY, MA 01960	N/A	PC	Haven from Hunger Refrigerated Food-Rescue Truck Project	25,000
HAVEN FROM HUNGER OF PEABODY INC 71 WALLIS ST PEABODY, MA 01960	N/A	PC	Haven from Hunger Refrigerated Food-Rescue Truck Project	25,000
HEALING ABUSE WORKING FOR CHANGE INC 27 CONGRESS ST SALEM, MA 01970	N/A	PC	Domestic Violence Services and Outreach Project	10,000
Danvers High School 64 Cabot Road Danvers, MA 01923	N/A	PC	Scholarship Fund	1,000
HORIZONS FOR HOMELESS CHILDREN INC 1705 COLUMBUS AVE ROXBURY, MA 02119	N/A	PC	Further Strengthening STEM Learning Project	3,500
HOUSING FAMILIES INC 354 CROSS ST MALDEN, MA 02148	N/A	PC	GREAT Youth and Families Program	3,000
Total  3a				719,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
HUNTINGTON THEATRE COMPANY INC 264 HUNTINGTON AVE BOSTON,MA 02115	N/A	PC	Education and Community Programs	2,500
JUSTICE RESOURCE INSTITUTE INC 160 GOULD ST STE 300 NEEDHAM,MA 02494	N/A	PC	YouthHarbors Malden High School Project	7,500
LANDMARK SCHOOL INC 429 HALE ST PRIDES CROSSING,MA 01965	N/A	PC	Landmark School Makerspace Program	10,000
LAZARUS HOUSE INCORPORATED 412 HAMPSHIRE ST LAWRENCE,MA 01841	N/A	PC	Opening Doors Out of Poverty Through Education and Work Preparation Project	5,000
LEAP FOR EDUCATION INC 209 ESSEX ST SALEM,MA 01970	N/A	PC	Salem and Peabody College Success Project	2,500
MALDEN CATHOLIC HIGH SCHOOL 99 CRYSTAL ST MALDEN,MA 02148	N/A	PC	The Essential Malden Catholic Campaign	5,000
MASCONOMET EDUCATION FOUNDATION 19 CANDLEWOOD DR TOPSFIELD,MA 01983	N/A	PC	Masconomet STEM Lab Project	10,000
MASSACHUSETTS COALITION FOR THE HOMELESS INC 15 BUBIER ST LYNN,MA 01901	N/A	PC	Teen Closet Expansion Project	7,500
MISSION OF DEEDS INC 6 CHAPIN AVE READING,MA 01867	N/A	PC	Cribs & Beds Project	5,000
MONTSERRAT COLLEGE OF ART INC 23 ESSEX ST BEVERLY,MA 01915	N/A	PC	Admissions and Enrollment Division equipment upgrade Project	10,000
MUSIC AT EDENS EDGE INC PO BOX 5483 BEVERLY FARMS,MA 01915	N/A	PC	Youth Chamber Concert Program	1,000
MYSTIC VALLEY ELDER SERVICES INC 300 COMMERCIAL ST MALDEN,MA 02148	N/A	PC	The Money Management Program	3,000
NATIONAL BRAILLE PRESS INC 88 SAINT STEPHEN ST BOSTON,MA 02115	N/A	PC	Great Expectations Bringing Picture Books to Life for Blind Kids Project	5,000
NEIGHBORHOOD OF AFFORDABLE HOUSING INC 143 BORDER ST STE 1 EAST BOSTON,MA 02128	N/A	PC	North Shore Regional Partnership Foreclosure Education Project	2,500
Danvers High School 64 Cabot Road Danvers,MA 01923	N/A	PC	Scholarship Fund	1,000
Total				719,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
NORTH SHORE COMMUNITY DEVELOPMENT COALITION INC 102 LAFAYETTE ST SALEM,MA 01970	N/A	PC	YouthBuild North Shore Project	3,000
NORTH SHORE INNOVENTURES INC 100 CUMMINGS CTR STE 438N BEVERLY,MA 01915	N/A	PC	Scientists to Entrepreneurs Educational Program	5,000
NORTH SHORE UNITED WAY INC 248 CABOT ST BEVERLY,MA 01915	N/A	PC	North Shore United Way Financial Stability Programs	7,500
NORTHEAST HOSPITAL CORPORATION 85 HERRICK ST BEVERLY,MA 01915	N/A	PC	Connecting Young Moms Project	10,000
PARTNERS HEALTHCARE SYSTEM INC - NORTH SHORE MEDIC 81 HIGHLAND AVE SALEM,MA 01970	N/A	PC	Creation of the New Oncology Unit	25,000
PATHWAYS FOR CHILDREN INC 29 EMERSON AVE GLOUCESTER,MA 01930	N/A	PC	Head Start - North Shore Project	5,000
PEER HEALTH EXCHANGE INC 70 GOLD ST SAN FRANCISCO,CA 94133	N/A	PC	Peer Health Exchange A Comprehensive Health Education Program	5,000
PINGREE SCHOOL INC 537 HIGHLAND ST S HAMILTON,MA 01982	N/A	PC	Prep@Pingree Project	5,000
PLUMMER HOME FOR BOYS 37 WINTER ISLAND RD SALEM,MA 01970	N/A	PC	On Point Program Support	5,000
Danvers High School 64 Cabot Road Danvers,MA 01923	N/A	PC	Scholarship Fund	1,000
RIVER HOUSE INC PO BOX 3226 BEVERLY,MA 01915	N/A	PC	River House's Signature Adirondack Chairs Project	2,500
SALEM MISSION INC PO BOX 810 SALEM,MA 01970	N/A	PC	Community Meals Program	4,000
SILVER LINING MENTORING INC 727 ATLANTIC AVE 3RD FL BOSTON,MA 02111	N/A	PC	Integrated Supports for Youth in Foster Care Project	5,000
ST JOHN'S PREPARATORY SCHOOL 72 SPRING ST DANVERS,MA 01923	N/A	PC	The Wellness Center Project	50,000
ST JOHN'S PREPARATORY SCHOOL 72 SPRING ST DANVERS,MA 01923	N/A	PC	student scholarship and achievement Fund	20,000
Total 3a				719,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SUMMER SEARCH BOSTON 3840 WASHINGTON ST STE 2 JAMAICA PLAIN, MA 02130	N/A	PC	Summer Search - Support for Chelsea and Malden high school students Project	2,500
SUPPORTIVE LIVING INC 400 W CUMMINGS PARK STE 6100 WOBURN, MA 01801	N/A	PC	SLI Brain Injury Wellness Center - Cardiovascular Improvement Project	3,500
TAILORED FOR SUCCESS PO BOX 527 MALDEN, MA 02148	N/A	PC	Personal & Professional Development Workshops	6,000
TEACH FOR AMERICA 60 CANAL ST 5TH FL BOSTON, MA 02114	N/A	PC	Harnessing Momentum for Growth in High-Need Schools in Greater Boston Chelsea High School Project	5,000
THE MALDEN YOUNG MENS CHRISTIAN ASSOCIATION 99 DARTMOUTH ST MALDEN, MA 02148	N/A	PC	Youth In Government Project	4,000
THE NEIGHBORHOOD DEVELOPERS INC 4 GERRISH AVE CHELSEA, MA 02150	N/A	PC	TND's Financial Capabilities Programming at CONNECT Project	5,000
THE OPEN DOOR CAPE ANN FOOD PANTRY INC 28 EMERSON AVE GLOUCESTER, MA 01930	N/A	PC	Ipswich Mobile Market Project	4,000
THEATER OFFENSIVE INC 565 BOYLSTON ST BOSTON, MA 02116	N/A	PC	True Colors Out Youth Theater Project	2,000
THEATREZONE INC 100 CAPTAINS ROW APT 306 CHELSEA, MA 02150	N/A	PC	Apollinaire Theatre Youth Space Project	2,500
TRIANGLE INC 420 PEARL ST MALDEN, MA 02148	N/A	PC	EPIC Service Warriors Program	10,000
TRUSTEES OF RESERVATIONS 572 ESSEX ST BEVERLY, MA 01915	N/A	PC	SummerQuest Project	5,000
Danvers High School 64 Cabot Road Danvers, MA 01923	N/A	PC	Scholarship Fund	1,000
Danvers High School 64 Cabot Road Danvers, MA 01923	N/A	PC	Scholarship Fund	1,000
Danvers High School 64 Cabot Road Danvers, MA 01923	N/A	PC	Scholarship Fund	1,000
Danvers High School 64 Cabot Road Danvers, MA 01923	N/A	PC	Scholarship Fund	1,000
Total			3a	719,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Danvers High School 64 Cabot Road Danvers, MA 01923	N/A	PC	Scholarship Fund	1,000
VICTORY PROGRAMS INC 965 MASSACHUSETTS AVE BOSTON, MA 02118	N/A	PC	Family Financial Literacy Program	2,500
VIETNAM VETERANS WORKSHOP INC 17 COURT ST BOSTON, MA 02108	N/A	PC	Veterans Training School Project	2,500
WELLSPRING HOUSE INC 302 ESSEX AVE GLOUCESTER, MA 01930	N/A	PC	MediClerk Job Training & Placement Program	2,500
WINDRUSH FARM THERAPEUTIC EQUITATION INC 479 LACY ST NORTH ANDOVER, MA 01845	N/A	PC	Windrush Farm Equine Assisted activities Project	5,000
WOMENS LUNCH PLACE INC 67 NEWBURY ST BOSTON, MA 02116	N/A	PC	Meals Program	2,500
YMCA OF THE NORTH SHORE INC 245 CABOT ST BEVERLY, MA 01915	N/A	PC	Salem YMCA's Creative Arts Center	10,000
YMCA OF THE NORTH SHORE INC 245 CABOT ST BEVERLY, MA 01915	N/A	PC	YMCA Financial Assistance	25,000
YOUNG MENS CHRISTIAN ASSOCIATION GREATER BOSTON 316 HUNTINGTON AVE BOSTON, MA 02115	N/A	PC	North Suburban YMCA LIVESTRONG at the YMCA	2,500
YOUNG MENS CHRISTIAN ASSOCIATION GREATER BOSTON 316 HUNTINGTON AVE BOSTON, MA 02115	N/A	PC	Burbank YMCA Teen Center Initiative	5,000
YOUNG MENS CHRISTIAN ASSOCIATION OF METRO NORTH IN 2 CENTENNIAL DR STE 4A PEABODY, MA 01960	N/A	PC	Torigian Family YMCA Expansion Campaign	15,000
Total				719,850

TY 2015 Compensation Explanation

Name: People's United Community Foundation of
Eastern Massachusetts Inc
EIN: 26-0814452

Person Name	Explanation
John M Pereira	*Resigned from foundation in 2015

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2015 Depreciation Schedule

Name: People's United Community Foundation of
Eastern Massachusetts Inc

EIN: 26-0814452

TY 2015 Investments Corporate Stock Schedule

Name: People's United Community Foundation of
Eastern Massachusetts Inc
EIN: 26-0814452

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ACCENTURE PLC	5,072	5,016
ALTRIA GROUP INC	5,988	6,112
AMERICAN ELECTRIC POWER INC	4,654	4,953
AMERICAN WATER WORKS COMPANY I	4,704	4,900
APPLE INC	7,330	6,737
ASTRAZENECA	3,695	3,735
AT&T, INC	3,707	3,854
CINEMARK HOLDINGS INC	6,467	6,285
CONOCOPHILLIPS	6,011	5,416
DODGE & COX INCOME FUND	24,943	24,610
ELI LILLY & CO	4,557	4,634
FIDELITY FLOATING RATE HIGH IN	14,119	13,891
FIDELITY SMALL CAP DISCOVERY	38,210	36,092
GENERAL ELECTRIC CO	5,649	5,856
GLAXOSMITHKLINE PLC	4,601	4,640
HONEYWELL INTL	4,590	4,661
INTEL CORP	4,605	4,651
INTERNATIONAL BUSINESS MACHINE	3,740	3,716
JOHNSON & JOHNSON	3,724	3,801
JP MORGAN CHASE	7,362	7,395
JP MORGAN CORE BOND FUND	37,650	37,520
KIMBERLY CLARK CORP	4,121	4,456
MCDONALD'S CORP	7,479	7,797
MERCK & CO INC	5,930	5,969
MICROCHIP TECHNOLOGY INC	3,745	3,770
MICROSOFT CORP	6,431	6,602
OAKMARK INTERNATIONAL FUND CL	79,055	73,705
OPPENHEIMER DEVELOPING MARKETS	52,697	51,511
PAYCHEX	3,682	3,702
PEOPLE'S UNITED FINANCIAL, INC	5,352,527	14,038,387

Name of Stock	End of Year Book Value	End of Year Fair Market Value
PFIZER INC	6,512	6,456
PHILLIPS 66	2,741	2,536
PIMCO HIGH-YIELD INSTL	4,706	4,479
PIMCO INVESTMENT GRADE CORP BD	47,063	45,591
PIMCO LOW DURATION INSTL	18,354	18,299
PIMCO TOTAL RETURN FUND	32,003	30,839
PRINCIPAL FDS, INC. MIDCAP FD	76,419	70,952
PROCTER GAMBLE CO	3,699	3,891
PUBLIC STORAGE INC	3,555	3,716
REYNOLDS AMERICAN INC	5,977	6,092
SIMON PPTY GROUP INC	4,544	4,861
SPECTRA ENERGY CORP-W/I	2,728	2,657
STARWOOD PROPERTY TRUST INC	4,707	4,749
SYSCO CORP	3,732	3,772
VANGUARD GNMA FUND ADMIRAL SHS	9,413	9,421
VANGUARD SF REIT ETF	9,245	9,488
VERIZON COMMUNICATIONS	4,667	4,853
WALT DISNEY HOLDINGS CO	5,481	5,149
WASTE MANAGEMENT INC	7,241	7,472
WELLS FARGO & CO	5,527	5,545
WELLS FARGO PREMIER LARGE CO G	80,239	74,833
WISDOM TREE EUROPE HEDGED EQUI	12,612	11,462

TY 2015 Legal Fees Schedule

Name: People's United Community Foundation of
Eastern Massachusetts Inc
EIN: 26-0814452

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
General Consultations	1,621			1,621

TY 2015 Other Expenses Schedule

Name: People's United Community Foundation of
Eastern Massachusetts Inc

EIN: 26-0814452

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Administrative Fees	27,500			27,500
Indemnification Insurance	2,017			2,017
State or Local Filing Fees	265			265

TY 2015 Taxes Schedule

Name: People's United Community Foundation of
Eastern Massachusetts Inc
EIN: 26-0814452

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
990-PF Estimated Tax for 2015	6,200			