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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015, and ending 12-31-2015

Name of foundation THE LINDA BRAUN FOUNDATION INC		A Employer identification number 26-0729948	
Number and street (or P O box number if mail is not delivered to street address) 620 BELLE ISLE AVENUE		B Telephone number (see instructions) (727) 744-6226	
City or town, state or province, country, and ZIP or foreign postal code BELLEAIR BEACH, FL 337863614		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 1,759,471		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ▶ ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	13,161	13,161		
	4 Dividends and interest from securities	17,510	17,510		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	123,201			
	b Gross sales price for all assets on line 6a 698,000				
	7 Capital gain net income (from Part IV, line 2) . . .		123,201		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	153,872	153,872		
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).	98			98
	b Accounting fees (attach schedule).	1,475	1,475		
	c Other professional fees (attach schedule)	15,565	15,565		
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .				
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings.				
	22 Printing and publications				
	23 Other expenses (attach schedule).	1,521	96		185
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	18,659	17,136		283
	25 Contributions, gifts, grants paid	94,200			94,200
	26 Total expenses and disbursements. Add lines 24 and 25	112,859	17,136		94,483
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	41,013			
	b Net investment income (if negative, enter -0-)		136,736		
	c Adjusted net income (if negative, enter -0-) . . .				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year		
			(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1	Cash—non-interest-bearing	64,664	264,080	264,083	
	2	Savings and temporary cash investments				
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____				
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).				
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U S and state government obligations (attach schedule)	50,000			
	b	Investments—corporate stock (attach schedule)	359,056		307,486	450,602
	c	Investments—corporate bonds (attach schedule)	467,076		427,578	430,776
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____				
	12	Investments—mortgage loans.				
	13	Investments—other (attach schedule)	593,446		580,860	614,010
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____				
15	Other assets (describe ▶ _____)			-4,749		
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	1,534,242	1,575,255	1,759,471		
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule).				
	22	Other liabilities (describe ▶ _____)				
	23	Total liabilities(add lines 17 through 22)		0		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg , and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds	1,534,242	1,575,255		
	30	Total net assets or fund balances(see instructions)	1,534,242	1,575,255		
31	Total liabilities and net assets/fund balances(see instructions)	1,534,242	1,575,255			

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	1,534,242
2	Enter amount from Part I, line 27a	2	41,013
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	1,575,255
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,575,255

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	123,201
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	-1,588

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	150,085	2,016,592	0 074425
2013	128,726	2,004,754	0 064210
2012	102,575	1,932,442	0 053081
2011	112,812	2,013,193	0 056036
2010	66,811	1,905,617	0 035060

2	Total of line 1, column (d).	2	0 282812
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 056562
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	1,873,662
5	Multiply line 4 by line 3.	5	105,978
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	1,367
7	Add lines 5 and 6.	7	107,345
8	Enter qualifying distributions from Part XII, line 4.	8	94,483

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1
Date of ruling or determination letter _____
(attach copy of letter if necessary—see instructions)

b

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b

c

All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

3

Add lines 1 and 2.

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

5

Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

6

Credits/Payments

a

2015 estimated tax payments and 2014 overpayment credited to 2015

6a

b

Exempt foreign organizations—tax withheld at source.

6b

c

Tax paid with application for extension of time to file (Form 8868).

6c

d

Backup withholding erroneously withheld.

6d

7

Total credits and payments. Add lines 6a through 6d.

8

Enter any **penalty** for underpayment of estimated tax. Check here ☒ if Form 2220 is attached

9

Tax due. If the total of lines 5 and 8 is more than line 7, enter **amount owed**

10

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**.

11

Enter the amount of line 10 to be **Credited to 2015 estimated tax** **Refunded**

1	2,735
2	
3	2,735
4	
5	2,735
6a	
6b	
6c	
6d	
7	
8	36
9	2,771
10	
11	

Part VII-A

Statements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1a

No

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?

1b

No

If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

c

Did the foundation file **Form 1120-POL** for this year?

1c

No

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year
(1) On the foundation \$ _____ (2) On foundation managers \$ _____

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____

2

Has the foundation engaged in any activities that have not previously been reported to the IRS?

2

No

If "Yes," attach a detailed description of the activities.

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

3

No

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4a

No

b

If "Yes," has it filed a tax return on **Form 990-T** for this year?

4b

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year?

5

No

If "Yes," attach the statement required by General Instruction T.

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either

• By language in the governing instrument, or

• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

6

Yes

7

Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.

7

Yes

8a

Enter the states to which the foundation reports or with which it is registered (see instructions)
 IN _____

b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .

8b

Yes

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?
If "Yes," complete Part XIV

9

No

10

Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.

10

No

Form 990-PF (2015)

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶N/A	13	Yes	
14	The books are in care of ▶DREW P BRAUN Telephone no ▶(727) 596-5278 Located at ▶620 BELLE ISLE AVENUE 620 BELLE ISLE AVENUE BELLAIR BEACH FL ZIP+4 ▶33786			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.</i>)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes

☒ No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes

☒ No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes

☒ No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

☐ Yes

☒ No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes

☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

☐

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes

☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes

☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes

☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000.

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. ▶

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3. ▶	

Part X

Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations,see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	1,662,982
b	Average of monthly cash balances.	1b	239,213
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	1,902,195
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	1,902,195
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	28,533
5	Net value of noncharitable-use assets.Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,873,662
6	Minimum investment return.Enter 5% of line 5.	6	93,683

Part XI

Distributable Amount

(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	93,683
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	2,735
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	2,735
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	90,948
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	90,948
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amountas adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	90,948

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	94,483
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions.Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	94,483
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions.Subtract line 5 from line 4.	6	94,483

Note:The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				90,948
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2015				
a From 2010.				
b From 2011.				
c From 2012.				
d From 2013.				
e From 2014.	18,885			
f Total of lines 3a through e.	18,885			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 94,483				
a Applied to 2014, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2015 distributable amount.				90,948
e Remaining amount distributed out of corpus	3,535			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	22,420			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions.				
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions.				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.	22,420			
10 Analysis of line 9				
a Excess from 2011.				
b Excess from 2012.				
c Excess from 2013.				
d Excess from 2014.	18,885			
e Excess from 2015.	3,535			

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling.	
--	--

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.

b 85% of line 2a

c Qualifying distributions from Part XII,
line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities
Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942 (1)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties). . . .

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

DREW P BRAUN
620 BELLE ISLE AVENUE
BELLEAIR BEACH, FL 33786
(727) 596-5278

b The form in which applications should be submitted and information and materials they should include

PROOF OF NOT-FOR-PROFIT STATUS SHOULD BE INCLUDED WITH APPLICATION

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

ORGANIZATIONS MUST OPERATE AS "QUALIFIED" CHARITABLE ORGANZIATIONS AS DEFINED BY SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	94,200
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2015)

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
SECTION 1256 FROM K-1	P		
WILLIAMS COS INC DEL	P	2014-04-01	2015-10-02
HARBOR INTERNATIONAL FD	P		2015-01-05
TROWE PRICE INTERNATIONAL BD FUND	P		2015-10-14
OPPENHEIMER SR FLOATING RATE FD	P		2015-01-30
TEMPLETON GLOBAL BOND FUND	P		2015-10-14
UNITED PARCEL SERIVCE INC	P	2011-09-16	2015-01-30
TEMPLETON GLOBAL BOND FUND	P		2015-10-14
XLINX INC	P	2009-04-09	2015-02-13
GENERAL ELECT CAP COPR	P	2010-11-09	2015-11-09

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
		2,976	-2,976
5,887		5,353	534
178,672		106,062	72,610
20,000		23,550	-3,550
48,789		50,000	-1,211
20,000		23,385	-3,385
14,880		9,848	5,032
		6	-6
14,422		7,072	7,350
50,000		50,658	-658

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-2,976
			534
			72,610
			-3,550
			-1,211
			-3,385
			5,032
			-6
			7,350
			-658

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	(d) Date sold (mo , day, yr)
NORFOLK SOUTHER CORP	P	2014-04-01	2015-02-20
MIAMI COUNTY OHIO	P	2010-05-20	2015-12-01
HEWLETT-PACKARD CO	P	2011-09-19	2015-03-15
KRAFT FOODS GROUP	P	2013-11-04	2015-04-01
WELLS FARGO & CO SPX LINKED MED TERM	P	2012-10-18	2015-04-20
JOHNSON CONTROLS INC	P	2013-02-20	2015-07-21
SYMANTEC CORP	P	2014-04-01	2015-07-21
CHEVRON CORP	P	2014-04-01	2015-07-24
WELLS FARGO & CO ETF BSKT LINKED MED	P	2012-03-22	2015-09-22
CREDIT SUISSE AG MID LINKED FGN MED	P	2013-03-19	2015-09-23

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
11,122		9,728	1,394
50,000		50,000	
50,000		50,641	-641
4,394		2,734	1,660
33,000		25,000	8,000
11,747		7,969	3,778
5,771		5,318	453
18,757		23,884	-5,127
84,700		75,000	9,700
51,000		40,000	11,000

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			1,394
			-641
			1,660
			8,000
			3,778
			453
			-5,127
			9,700
			11,000

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	(d) Date sold (mo , day, yr)
WILLIAMS COS INC DEL	P	2014-04-01	2015-10-01

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
5,727		5,615	112

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			112

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
DREW P BRAUN	PRESIDENT 1 00	0	0	0
620 BELLE ISLE AVENUE BELLEAIR BEACH,FL 33786				
CHERIE C BRAUN-DIAZ	VICE-PRESIDE 0 50	0	0	0
10216 FALCON TERRACE SEMINOLE,FL 33778				
MELISSA S DENNIS	TREASURER 0 50	0	0	0
2467 OAK TREE CIRCLE WINAMAC,IN 46996				
BRENT A BRAUN	SECRETARY 0 50	0	0	0
2481 OAK TREE CIRCLE WINAMAC,IN 46996				
TODD W BRAUN	DIRECTOR 0 50	0	0	0
PO BOX 305 WINAMAC,IN 46996				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
100 PLUS ANIMAL RESCUE INC 300 E OAKLAND PARK BLVD SUITE 401 WILTON MANORS,FL 33334	NONE	PUBLIC	TO FUND OPERATING EXPENSES	500
ARTIE'S HANDS & PAWS FOR PASCO 5116 BILLINGS DRIVE HOLIDAY,FL 34690	NONE	PUBLIC	TO FUND OPERATING EXPENSES	1,000
FLORIDA ALL RETRIEVER RESCUE PO BOX 17092 ST PETERSBURG,FL 33733	NONE	PUBLIC	TO FUND OPERATING EXPENSES	5,000
FLORIDA RETRIEVER RESCUE INC 13330 MORAN DRIVE TAMPA,FL 33618	NONE	PUBLIC	TO FUND OPERATION EXPENSES	2,000
PASSION 4 PITS 11220 PARK BLVD N SEMINOLE,FL 33772	NONE	PUBLIC	TO FUND OPERATING EXPENSES	20,200
SAWGRASS BAY ELEMENTARY 16325 SUPERIOR BLVD CLERMONT,FL 34714	NONE	PUBLIC	TO FUND OPERATING EXPENSES	1,000
SECOND CHANGE BOXER RESCUE INC PO BOX 1233 THONOTOSASSA,FL 33592	NONE	PUBLIC	TO FUND OPERATING EXPENSES	63,000
VIP RESCUE 1502 CHANDLER AVE CLEARWATER,FL 33755	NONE	PUBLIC	TO FUND OPERATING EXPENSES	1,000
ORLAND BULLY RESCUE INC 302 E WILDMERE AVE LONGWOOD,FL 32750	NONE	PUBLIC	TO FUND OPERATING EXPENSES	500
Total.			3a	94,200

TY 2015 Accounting Fees Schedule

Name: THE LINDA BRAUN FOUNDATION INC

EIN: 26-0729948

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	1,475	1,475		

TY 2015 Investments Corporate Bonds Schedule

Name: THE LINDA BRAUN FOUNDATION INC

EIN: 26-0729948

Name of Bond	End of Year Book Value	End of Year Fair Market Value
AMGEN INC SENIOR BD DTD 09/16/10	52,785	51,459
BARCLAYS BANK PLC SPX LINKED FGN MED	25,000	32,273
CISCO SYSTEMS INC SENIOR NT 3.15%	50,439	51,232
CREDIT SUISSE AF-SPX LINKED MED TERM	25,000	24,465
CREDIT SUISSE AG FGN MED TERM NT SER		
CREDIT SUISSE AG-EFA LINKED FGN MED	25,000	23,578
GENERAL ELECTRIC CAP CORP MED TERM N		
HEWLETT-PACKARD CO SENIOR NT 2.35%		
INVESCO BALANCED RISK COMMODITY FUND		
JPMORGAN CHASE & CO SENIOR NT	50,495	49,933
MERCK & CO INC SENIOR NT 2.25%	48,800	50,023
SHELL INTERNATIONAL FIN BV FGN SR NT	49,922	49,712
UNITED HEALTH GROUP INC SENIOR NT DT	50,137	49,936
WELLS FARGO & CO EEM LINKED MED TERM	10,000	8,165
WELLS FARGO & CO EFT BSKT LINKED MED	40,000	40,000
WELLS FARGO & CO ETF BSKT LINKED MED		
WELLS FARGO & CO SPX LINKED MED TERM		

TY 2015 Investments Corporate Stock Schedule

Name: THE LINDA BRAUN FOUNDATION INC
EIN: 26-0729948

Name of Stock	End of Year Book Value	End of Year Fair Market Value
3M CO	13,614	15,064
AMGEN INC	12,521	16,233
APPLIED MATERIALS INC	4,068	3,734
BLACKROCK INC	15,790	17,026
CHEVRON CORP		
CINCINNATI FINANCIAL CORP	4,788	5,917
CME GROUP, INC	7,422	9,060
COLGATE PALMOLIVE CO	11,936	26,648
COMCAST CORP	10,359	11,286
CONOCO PHILIPS	14,847	14,007
CVS/CAREMARK CORP	9,734	29,331
EXXON MOBIL CORP	26,818	27,283
GENUINE PARTS CO	4,130	4,295
INTEL	3,182	6,890
INVESCO LTD FGN COM	7,408	6,696
JOHNSON & JOHNSON	15,402	30,816
JOHNSON CONTROLS		
JP MORGAN CHASE & CO	10,791	23,111
KRAFT FOODS		
LYONDELLBASELL INDUSTRIES	8,905	8,690
MCDONALDS CORP	18,722	23,628
METLIFE INC	8,985	12,053
MISCROSOFT CORP	4,825	13,870
MONDELEZ INTERNATIONAL INC	5,485	6,726
NORFOLK SOUTHERN CORP		
ORACLE CORP	9,578	18,265
PROCTER & GAMBLE CO	6,231	7,941
QUALCOMM INC	3,982	2,499
REPUBLIC SERVICES	4,025	6,599
SMUCKER J M CO	6,211	12,334

Name of Stock	End of Year Book Value	End of Year Fair Market Value
SYMANTEC CORP		
T ROWE PRICE GROUP INC	9,411	21,447
THERMO FISHER SCIENTIFIC	12,144	14,185
TRAVELERS COS INC	7,598	16,929
UNITED TECHNOLOGIES CORP	4,698	9,607
UPS		
VERIZON COMMUNICATIONS INC	7,519	11,555
WELLS FARGO	7,040	10,872
WESTERN DIGITAL CORP	9,317	6,005
WILLIAMS COS INC DEL		
XILINX INC.		

TY 2015 Investments - Other Schedule**Name:** THE LINDA BRAUN FOUNDATION INC**EIN:** 26-0729948

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
DODGE & COX INTERNATIONAL STOCK F OP	AT COST	100,000	89,019
HARBOR INTERNATIONAL FUND	AT COST		
INVESCO BALANCED RISK COMMODITY OPEN	AT COST	25,000	17,461
IPATH S&P MLP ETN IMLP	AT COST	44,964	33,030
ISHARES BARCLAYS 1-3 YR CR BD FD	AT COST	84,268	83,680
ISHARES RUSSELL 2000 INDEX FUND	AT COST	49,061	47,300
MUNDER MIDCAP CORE GROWTH FUND	AT COST	128,520	214,285
OPPENHEIMER SR FLOATING RATE FUND	AT COST		
POWERSHARES DB COMMODITY INDEX FUND	AT COST	14,609	9,352
T ROWE PRICE EMERGING MARKETS FUND	AT COST	80,630	75,038
T ROWE PRICE INTERNATIONAL BOND FUND	AT COST	26,450	21,551
TEMPLETON GLOBAL BOND FUND	AT COST	27,358	23,294

TY 2015 Legal Fees Schedule

Name: THE LINDA BRAUN FOUNDATION INC

EIN: 26-0729948

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES - ANNUAL REPORTS	98			98

TY 2015 Other Assets Schedule

Name: THE LINDA BRAUN FOUNDATION INC

EIN: 26-0729948

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
UNREALIZED GAIN/LOSS		-4,749	

TY 2015 Other Expenses Schedule

Name: THE LINDA BRAUN FOUNDATION INC

EIN: 26-0729948

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
K-1 PORTFOLIO DEDUCTIONS	96	96		
SERVICE FEE FOR DONATIONS	185			185
OTHER LOSSES FROM PASSTHROUGH	1,240			

TY 2015 Other Professional Fees Schedule

Name: THE LINDA BRAUN FOUNDATION INC

EIN: 26-0729948

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	15,565	15,565		