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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015, and ending 12-31-2015

Name of foundation THE BOK FAMILY FOUNDATION		A Employer identification number 25-6872863	
% SETH L STARR		B Telephone number (see instructions) (516) 874-8800	
Number and street (or P O box number if mail is not delivered to street address) PO BOX 966		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code CANAAH, CT 06018		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change		<input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 48,010,869		J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		Revenue and expenses per (a) books	Net investment (b) income	Adjusted net (c) income	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	695,680		
	2	Check <input type="checkbox"/> if the foundation is not required to attach Sch B			
	3	Interest on savings and temporary cash investments	844,742	844,726	
	4	Dividends and interest from securities	991,099	991,099	
	5a	Gross rents			
	b	Net rental income or (loss) _____			
	6a	Net gain or (loss) from sale of assets not on line 10	4,720,120		
	b	Gross sales price for all assets on line 6a 9,948,005			
	7	Capital gain net income (from Part IV, line 2) . . .		4,720,120	
	8	Net short-term capital gain			
	9	Income modifications			
	10a	Gross sales less returns and allowances			
Operating and Administrative Expenses	b	Less Cost of goods sold			
	c	Gross profit or (loss) (attach schedule)			
	11	Other income (attach schedule)	27,508	-64,615	
	12	Total.Add lines 1 through 11	7,279,149	6,491,330	
	13	Compensation of officers, directors, trustees, etc			
	14	Other employee salaries and wages			
	15	Pension plans, employee benefits			
	16a	Legal fees (attach schedule).			
	b	Accounting fees (attach schedule).	10,115	0	10,115
	c	Other professional fees (attach schedule)			
	17	Interest	856	856	
	18	Taxes (attach schedule) (see instructions) . . .	189,503		
	19	Depreciation (attach schedule) and depletion . .			
	20	Occupancy			
	21	Travel, conferences, and meetings.			
	22	Printing and publications			
	23	Other expenses (attach schedule).	120,503	120,503	
	24	Total operating and administrative expenses. Add lines 13 through 23	320,977	121,359	0
	25	Contributions, gifts, grants paid	2,682,500		2,682,500
	26	Total expenses and disbursements.Add lines 24 and 25	3,003,477	121,359	0
	27	Subtract line 26 from line 12			
	a	Excess of revenue over expenses and disbursements	4,275,672		
	b	Net investment income (if negative, enter -0-)		6,369,971	
	c	Adjusted net income(if negative, enter -0-) . . .			

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	1,112,409	2,110,295	2,110,295
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	16,770,377	15,979,145	26,970,675
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans.			
	13	Investments—other (attach schedule)	12,006,285	16,075,258	18,929,899
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	29,889,071	34,164,698	48,010,869	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities(add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	29,889,071	34,164,698	
	30	Total net assets or fund balances(see instructions)	29,889,071	34,164,698	
31	Total liabilities and net assets/fund balances(see instructions)	29,889,071	34,164,698		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 29,889,071
2	Enter amount from Part I, line 27a	2 4,275,672
3	Other increases not included in line 2 (itemize) ▶ _____	3
4	Add lines 1, 2, and 3	4 34,164,743
5	Decreases not included in line 2 (itemize) ▶ _____	5 45
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6 34,164,698

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	4,720,120
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	}	3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	2,720,281	51,599,693	0 052719
2013	2,637,469	51,423,531	0 051289
2012	2,294,562	43,688,922	0 05252
2011	2,152,235	44,150,970	0 048747
2010	2,383,920	47,405,414	0 050288

2	Total of line 1, column (d).	2	0 255563
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 051113
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	48,988,454
5	Multiply line 4 by line 3.	5	2,503,947
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	63,700
7	Add lines 5 and 6.	7	2,567,647
8	Enter qualifying distributions from Part XII, line 4.	8	2,692,615

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1
Date of ruling or determination letter _____
(attach copy of letter if necessary—see instructions)

b

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

c

All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

3

Add lines 1 and 2.

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

5

Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

6

Credits/Payments

a

2015 estimated tax payments and 2014 overpayment credited to 2015

6a

60,253

b

Exempt foreign organizations—tax withheld at source.

6b

c

Tax paid with application for extension of time to file (Form 8868).

6c

25,000

d

Backup withholding erroneously withheld.

6d

7

Total credits and payments. Add lines 6a through 6d.

8

Enter any **penalty** for underpayment of estimated tax. Check here ☒ if Form 2220 is attached

9

Tax due. If the total of lines 5 and 8 is more than line 7, enter **amount owed**

10

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**.

11

Enter the amount of line 10 to be **Credited to 2015 estimated tax** 20,809 **Refunded**

1	63,700
2	
3	63,700
4	
5	63,700
6a	60,253
6b	
6c	25,000
6d	
7	85,253
8	744
9	
10	20,809
11	

Part VII-A

Statements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

1c

Did the foundation file **Form 1120-POL** for this year?

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year
(1) On the foundation \$ _____ (2) On foundation managers \$ _____

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____

2

Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities.

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4b

If "Yes," has it filed a tax return on **Form 990-T** for this year?

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T.

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7

Did the foundation have at least \$5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*

8a

Enter the states to which the foundation reports or with which it is registered (see instructions)
 CT _____

8b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation.*

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?
If "Yes," complete Part XIV

10

Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address	13	Yes	
14	The books are in care of SETH L STARR Telephone no (516) 874-8800 Located at 1475 FRANKLIN AVENUE GARDEN CITY NY ZIP+4 11530			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? If "Yes," list the years 20 , 20 , 20 , 20	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

☐ Yes ☒ No

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

☐ Yes ☒ No

5b

6b

No

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
SCOTT L BOK	TRUSTEE	0		
145 EAST 76TH STREET APT 6 NEW YORK, NY 10021	0			
ROXANNE BOK	TRUSTEE	0		
145 EAST 76TH STREET APT 6 NEW YORK, NY 10021	0			
ELLIOT P BOK	TRUSTEE	0		
145 EAST 76TH STREET APT 6 NEW TORK, NY 10021	0			

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances

Total

number of other employees paid over \$50,000.

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation

Total number of others receiving over \$50,000 for professional services. ▶

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3. ▶	

Part X

Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations,see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	29,582,304
b	Average of monthly cash balances.	1b	2,016,608
c	Fair market value of all other assets (see instructions).	1c	18,135,559
d	Total (add lines 1a, b, and c).	1d	49,734,471
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	49,734,471
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	746,017
5	Net value of noncharitable-use assets.Subtract line 4 from line 3 Enter here and on Part V, line 4	5	48,988,454
6	Minimum investment return.Enter 5% of line 5.	6	2,449,423

Part XI

Distributable Amount

(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	2,449,423
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	63,700
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	63,700
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	2,385,723
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	2,385,723
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amountas adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	2,385,723

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	2,692,615
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions.Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	2,692,615
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	63,700
6	Adjusted qualifying distributions.Subtract line 5 from line 4.	6	2,628,915

Note:The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				2,385,723
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			0	
b Total for prior years 2013 , 2012 , 2011		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.	88,489			
b From 2011.				
c From 2012.	167,112			
d From 2013.	151,760			
e From 2014.	180,462			
f Total of lines 3a through e.	587,823			
4 Qualifying distributions for 2015 from Part XII, line 4 \$ 2,692,615				
a Applied to 2014, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2015 distributable amount.				2,385,723
e Remaining amount distributed out of corpus	306,892			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	894,715			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions.		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions.			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions).	88,489			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.	806,226			
10 Analysis of line 9				
a Excess from 2011.				
b Excess from 2012.	167,112			
c Excess from 2013.	151,760			
d Excess from 2014.	180,462			
e Excess from 2015.	306,892			

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling. . . . ▶

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

• List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

SCOTT AND ROXANNE BOK

• List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	2,682,500
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments.					
3	Interest on savings and temporary cash investments			14	844,744	
4	Dividends and interest from securities.			14	991,099	
5	Net rental income or (loss) from real estate					
a	Debt-financed property.					
b	Not debt-financed property.					
6	Net rental income or (loss) from personal property					
7	Other investment income.					
8	Gain or (loss) from sales of assets other than inventory	525990	201,180	18	4,519,210	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a <u>EXCISE TAX REFUND</u>			01	92,123	
b	<u>OTHER INCOME</u>	525990	-57,196	01	-7,419	
c	_____					
d	_____					
e	_____					
12	Subtotal Add columns (b), (d), and (e).		143,984		6,439,757	
13	Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations)			13		6,583,741

[illegible]

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
VANGUARD - LT INFLATION PROTECTION			
VANGUARD - LT ST TERM BOND INDEX FUND			
VANGUARD - ST INTERMEDIATE TERM BOND			
46,397 758 - VANGUARD INFLATION PROTECT SEC ADM			
312,760 459 - VANGUARD ST BOND INDEX ADM			
US GOVERNMENT PROPERTIES			
JP MORGAN ACCT #6009 - SEE ATTACHED SCHEDULE			
RELATED REAL ESTATE RECOVERY FUND LT			
RELATED REAL ESTATE RECOVERY FUND ST			

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
212			212
3,464			3,464
2,783			2,783
1,200,000		1,229,647	-29,647
3,300,000		3,302,558	-2,558
226,679			226,679
4,847,451		695,680	4,151,771
359,316			359,316
8,100			8,100

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			212
			3,464
			2,783
			-29,647
			-2,558
			226,679
			4,151,771
			359,316
			8,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF PENNSYLVANIA 433 FRANKLIN BUILDING PHILADELPHIA,PA 19104	NONE	PC	CHARITABLE CONTRIBUTION - PRIVATE RESEARCH UNIVERSITY LOCATED IN PHILADELPHIA, PA	525,000
PREP FOR PREP 328 WEST 71ST STREET NEW YORK,NY 10023	NONE	PC	CHARITABLE CONTRIBUTION - LEADERSHIP DEVELOPMENT PROGRAM	12,500
HOTCHKISS SCHOOL 11 INTERLAKEN ROAD INTERLAKEN ROAD,CT 06039	NONE	PC	CHARITABLE CONTRIBUTION - COLLEGE PREPARATORY BOARDING SCHOOL LOCATED IN LAKEVILLE, CT	225,000
SHAKESPEARE & COMPANY 70 KEMBLE STREET LENOX,MA 012402813	NONE	PC	CHARITABLE CONTRIBUTION - PRODUCTIONS AND CLASSICAL TRAINING	100,000
JOYFUL NOISE TRINITY EPISCOPAL CHURCH 220 PROSPE TORRINGTON,CT 06790	NONE	PC	CHARITABLE CONTRIBUTION - EARLY CHILDCARE PROGRAMS	20,000
ALLEN-STEVENSON SCHOOL 132 E 78TH ST NEW YORK,NY 10075	NONE	PC	CHARITABLE CONTRIBUTION - EDUCATION, K-9 BOYS SCHOOL IN NYC	10,000
HOUSATONIC VALLEY ASSOCIATION PO BOX 28 CORNWALL BRIDGE,CT 06754	NONE	PC	CHARITABLE CONTRIBUTION - CONSERVE AND RESTORE THE LAND AND WATER OF THE HOUSATONIC WATERSHED	25,000
NATURE CONSERVANCY 4245 NORTH FAIRFAX DRIVE SUITE 100 ARLINGTON,VA 22203	NONE	PC	CHARITABLE CONTRIBUTION - ENVIRONMENTAL CONSERVATION/EDUCATION	400,000
WILDLIFE CONSERVATION SOCIETY 2300 SOUTHERN BOULEVARD BRONX,NY 10460	NONE	PC	CHARITABLE CONTRIBUTION - NATIONAL CONSERVATION PROJECTS, RESEARCH AND EDUCATION PORGRAMS	200,000
AMERICAN MUSEUM OF NATURAL HISTORY 200 CENTRAL PARK WEST NEW YORK,NY 10024	NONE	PC	CHARITABLE CONTRIBUTION - SCIENTIFIC RESEARCH AND EDUCATION INSTITUTION	75,000
KIPP FOUNDATION 135 MAIN STREET SUITE 1700 SAN FRANCISCO,CA 94105	NONE	PC	CHARITABLE CONTRIBUTION - CREATE A RESPECTED NETWORK OF PUBLIC SCHOOLS THAT HELP STUDENTS FROM EDUCATIONALLY UNDERSERVED AREAS	20,000
NEW YORK PUBLIC LIBRARY 5TH AVE 42ND STREET OFFICE OF DE ROOM 73 NEW YORK,NY 10018	NONE	PC	CHARITABLE CONTRIBUTION - INSPIRE LEARNING, ADVANCE KNOWLEDGE, AND STRENGTHEN COMMUNITY	250,000
CLASSROOM INC 245 5TH AVE NEW YORK,NY 10037	NONE	PC	CHARITABLE CONTRIBUTION - EDUCATIONAL SOFTWARE	10,000
ROUNABOUT THEATRE COMPANY 231 WEST 39TH STREET STE 1200 NEW YORK,NY 10018	NONE	PC	CHARITABLE CONTRIBUTION - NY THEATRE	275,000
SCENIC HUDSON ONE CIVIC CENTER PLAZA SUITE 200 POUGHKEEPSIE,NY 12601	NONE	PC	CHARITABLE CONTRIBUTION - CONSERVATION	10,000
Total			3a	2,682,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
STUDENT SPONSOR PARTNERS 424 MADISON AVENUE SUITE 1002 NEW YORK, NY 10017	NONE	PC	CHARITABLE CONTRIBUTION - PROVIDING LOW INCOME STUDENTS IN NYC WITH HIGH SCHOOL EDUCATION, MENTORING PROGRAMS	25,000
EDITH WHARTON RESTORATION INC (THE MOUNT) 2 PLUNKETT STREET LENOX, MA 012400794	NONE		CHARITABLE CONTRIBUTION - A NATIONAL HISTORIC SITE AND A CULTURAL CENTER THAT CELEBRATES THE INTELLECTUAL, ARTISTIC AND HUMANITARIAN LEGACY OF EDITH WHARTON	500,000
Total				3a 2,682,500

TY 2015 Accounting Fees Schedule

Name: THE BOK FAMILY FOUNDATION

EIN: 25-6872863

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	10,115			10,115

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2015 Depreciation Schedule

Name: THE BOK FAMILY FOUNDATION

EIN: 25-6872863

TY 2015 Investments Corporate Stock Schedule**Name:** THE BOK FAMILY FOUNDATION**EIN:** 25-6872863

Name of Stock	End of Year Book Value	End of Year Fair Market Value
VANGUARD SHORT-TERM BD INDEX	3,017,146	2,954,834
VANGUARD 500 INDEX FUND ADMIRA	3,545,711	4,937,778
288,783 SHS GREENHILL & CO	1,645	8,262,082
VANGUARD INTERMEDIATE TERM FD	819,341	816,165
VANGUARD INFLATION-PROTECTED	855,131	813,432
VANGUARD EMERGING MARKETS STK	3,517,746	3,707,146
VANGUARD REIT INDEX FUND	172,977	434,964
VANGUARD TAX EXEMPT MM	404,751	404,750
VANGUARD SMALL CAP INDEX FUND	953,634	1,713,496
VANGUARD DEVELOPED MKT ADM	2,691,063	2,926,028

TY 2015 Investments - Other Schedule**Name:** THE BOK FAMILY FOUNDATION**EIN:** 25-6872863

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
CHILTON STRATEGIC VALUE INT'L	AT COST	1,000,000	1,990,615
MONARCH DEBT RECOVERY FUND	AT COST	1,500,000	3,103,979
STARWOOD GLOBAL OPP FD	AT COST	1,187,864	1,330,970
ROYALTY OPPORTUNITIES FEEDER	AT COST	1,724,371	2,226,740
RELATED RE RECOVERY FUND	AT COST	830,766	1,089,646
RIVERSTONE GLOBAL ENERGY & POW	AT COST	1,733,949	1,731,125
GF CAPITAL PE FUND II-A	AT COST	430,124	449,282
US GOV PROPERTIES (EASTERLY)	AT COST	2,971,838	2,994,611
JPM - FINE TROY BULLION	AT COST	2,154,605	1,696,810
GIF V PRIVATE INV	AT COST	365,991	252,045
MARKET VECTORS GOLD MINERS	AT COST	503,822	487,746
AESSF III PRIVATE INVESTORS	AT COST	1,414,697	1,351,330
RS GLOBAL ENERGY POWER PRIVATE	AT COST		
STARWOOD SOF X PRIVATE INVESTO	AT COST	257,231	225,000

TY 2015 Other Decreases Schedule

Name: THE BOK FAMILY FOUNDATION

EIN: 25-6872863

Description	Amount
NONDEDUCTIBLE EXPENSES	45

TY 2015 Other Expenses Schedule**Name:** THE BOK FAMILY FOUNDATION**EIN:** 25-6872863

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
SOF VIII PRIVATE INVESTORS	4,533	4,533		
RELATED REAL ESTATE RECOVERY	6,519	6,519		
US GOV PROPERTIES	9,579	9,579		
GE CAPITAL PRIVATE EQUITY	99,386	99,386		
RELATED REAL ESTATE RECOVERY	21	21		
SHIPPING EXPENSE	84	84		
OTHER EXPENSES	381	381		

TY 2015 Other Income Schedule**Name:** THE BOK FAMILY FOUNDATION**EIN:** 25-6872863

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
EXCISE TAX REFUND	92,123		
RELATED RE RECOVERY FUND	-79,427	-79,427	
GE CAPITAL PRIVATE EQUITY FUND II-A	-22,028	-22,028	
SOF VIII PRIVATE INVESTORS	36,840	36,840	

TY 2015 Other Increases Schedule

Name: THE BOK FAMILY FOUNDATION

EIN: 25-6872863

Description	Amount
BOOK TO TAX DIFFERENCE	0

TY 2015 Substantial Contributors
Schedule

Name: THE BOK FAMILY FOUNDATION

EIN: 25-6872863

Name	Address
SCOTT BOK - SEE ATTACHED	48 TWIN LAKES ROAD SALISBURY,CT 06068

TY 2015 Taxes Schedule

Name: THE BOK FAMILY FOUNDATION

EIN: 25-6872863

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
990PF TAXES	125,253			
990T TAXES	64,250			

<div>Schedule B</div> <div>(Form 990, 990-EZ, or 990-PF)</div> <div>Department of the Treasury Internal Revenue Service</div>	<div>Schedule of Contributors</div> <div>▶ Attach to Form 990, 990-EZ, or 990-PF.</div> <div>▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.</div>	<div>OMB No 1545-0047</div> <div>2015</div>
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<div>Name of the organization</div> <div>THE BOK FAMILY FOUNDATION</div>	<div>Employer identification number</div> <div>25-6872863</div>
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Organization type (check one)

<div>Filers of:</div> <div>Form 990 or 990-EZ</div> <div>Form 990-PF</div>	<div>Section:</div> <div><div><input type="checkbox"/> 501(c)() (enter number) organization</div><div><input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation</div><div><input type="checkbox"/> 527 political organization</div><div><input checked="" type="checkbox"/> 501(c)(3) exempt private foundation</div><div><input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation</div><div><input type="checkbox"/> 501(c)(3) taxable private foundation</div></div>
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Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization THE BOK FAMILY FOUNDATION	Employer identification number 25-6872863
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Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1			Person <input type="checkbox"/>
	SCOTT BOK - SEE ATTACHED	\$ 695,680	Payroll <input type="checkbox"/>
	48 TWIN LAKES ROAD		Noncash <input checked="" type="checkbox"/>
	SALISBURY, CT 06068		(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person <input type="checkbox"/>
		\$	Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/>
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person <input type="checkbox"/>
		\$	Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/>
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person <input type="checkbox"/>
		\$	Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/>
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person <input type="checkbox"/>
		\$	Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/>
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person <input type="checkbox"/>
		\$	Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/>
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person <input type="checkbox"/>
		\$	Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/>
			(Complete Part II for noncash contributions)

Employer identification number
25-6872863

Part II	<h2 style="margin: 0;">Noncash Property</h2> <p style="margin: 0;">(see instructions) Use duplicate copies of Part II if additional space is needed</p>
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[illegible]

Name of organization THE BOK FAMILY FOUNDATION	Employer identification number 25-6872863
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Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	--		
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	--		
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	--		
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	--		

BOK FAMILY FOUNDATION

25-6872863

SCHEDULE OF CONTRIBUTIONS BY SCOTT BOK

DATE	SECURITY	SHARES	FMV	COST	SALES PROCEEDS	CAPITAL GAIN
6/2/2015	APPLE INC	5,390.00	\$ 700,484.44	\$ 52,094.74	\$ 701,497.05	\$ 649,402.31
6/2/2015	NISOURCE INC	3,770.00	\$ 174,180.40	\$ 42,176.91	\$ 172,779.85	\$ 130,602.94
6/2/2015	TWENTY-FIRST CENTURY FOX	1,955.00	\$ 65,306.78	\$ 14,830.09	\$ 65,372.44	\$ 50,542.35
6/2/2015	LAS VEGAS SANDS CORP	1,800.00	\$ 91,710.00	\$ 8,631.62	\$ 93,993.76	\$ 85,362.14
6/2/2015	AOL COM	1,632.00	\$ 81,730.56	\$ 10,538.65	\$ 81,663.77	\$ 71,125.12
6/2/2015	HOME DEPOT INC	1,980.00	\$ 220,948.20	\$ 43,955.02	\$ 222,717.30	\$ 178,762.28
6/2/2015	CBS CORP CLASS B	3,410.00	\$ 210,226.50	\$ 28,071.05	\$ 211,516.52	\$ 183,445.47
6/2/2015	SALESFORCE COM INC	1,440.00	\$ 104,976.00	\$ 9,176.72	\$ 105,110.46	\$ 95,933.74
6/2/2015	DELTA AIRLINES	2,600.00	\$ 112,146.00	\$ 14,192.16	\$ 111,880.89	\$ 97,688.73
6/2/2015	COGNIZANT TECH SOLUTIONS	1,480.00	\$ 97,088.00	\$ 12,582.24	\$ 96,626.62	\$ 84,044.38
6/2/2015	CLEAR CHANNEL OUTDOOR HOLDING INC	1,060.00	\$ 12,274.80	\$ 4,941.90	\$ 11,943.42	\$ 7,001.52
6/2/2015	UNION PACIFIC CORP	1,300.00	\$ 132,080.00	\$ 26,481.65	\$ 132,393.56	\$ 105,911.91
6/2/2015	INTERNATIONAL PAPER CO	830.00	\$ 42,471.10	\$ 6,159.99	\$ 42,248.22	\$ 36,088.23
6/2/2015	ENERGY TRANSFER EQUITY LP	820.00	\$ 53,833.80	\$ 5,380.88	\$ 54,930.58	\$ 49,549.70
6/2/2015	GILEAD SCIENCES INC	800.00	\$ 91,152.00	\$ 12,325.00	\$ 91,541.31	\$ 79,216.31
6/2/2015	L BRANDS INC	800.00	\$ 68,952.00	\$ 12,028.00	\$ 68,894.08	\$ 56,866.08
6/2/2015	NIKE INC	800.00	\$ 81,688.00	\$ 15,801.00	\$ 81,973.49	\$ 66,172.49
6/2/2015	UNITED HEALTH GROUP	1,605.00	\$ 190,989.31	\$ 36,395.85	\$ 189,162.11	\$ 152,766.26
6/2/2015	AUTONATION INC	710.00	\$ 44,517.00	\$ 6,044.23	\$ 45,133.86	\$ 39,089.63
6/2/2015	V F CORP	960.00	\$ 67,785.60	\$ 11,606.60	\$ 67,890.94	\$ 56,284.34
6/2/2015	DOW CHEMICAL CO	670.00	\$ 35,275.50	\$ 5,623.31	\$ 35,417.34	\$ 29,794.03
6/2/2015	WYNDHAM WORLDWIDE CORP	650.00	\$ 55,295.50	\$ 4,922.06	\$ 55,473.53	\$ 50,551.47
6/2/2015	WHIRLPOOL CORP	820.00	\$ 154,348.60	\$ 23,381.23	\$ 154,355.55	\$ 130,974.32
6/2/2015	STANLEY BLACK AND DECKER	586.00	\$ 60,592.40	\$ 11,898.56	\$ 60,691.90	\$ 48,793.34
6/2/2015	TJX COMPANIES INC	600.00	\$ 38,934.00	\$ 7,308.00	\$ 39,474.27	\$ 32,166.27
6/2/2015	CUMMINS INC	560.00	\$ 76,025.60	\$ 11,947.54	\$ 75,503.81	\$ 63,556.27
6/2/2015	FISERV INC	560.00	\$ 45,063.20	\$ 9,173.56	\$ 45,368.76	\$ 36,195.20
6/2/2015	STARWOOD HOTELS & RESORTS	1,205.00	\$ 99,292.00	\$ 16,882.16	\$ 101,407.08	\$ 84,524.92
6/2/2015	ROYAL CARIBBEAN CRUISES LTD	900.00	\$ 69,534.00	\$ 9,414.00	\$ 70,243.70	\$ 60,829.70
6/2/2015	HARMAN INTERNATIONAL INDUSTRY INC	500.00	\$ 61,140.00	\$ 6,106.45	\$ 61,538.86	\$ 55,432.41
6/2/2015	JARDEN CORP	652.00	\$ 34,608.16	\$ 4,283.99	\$ 34,915.95	\$ 30,631.96
6/2/2015	WHITEWAVE FOODS CO	841 sold 1,713.00	\$ 80,417.91	\$ 6,435.13	\$ 41,595.10	\$ 35,159.97
6/2/2015	ROCKWELL AUTOMATION INC	480.00	\$ 60,254.40	\$ 11,473.44	\$ 60,560.18	\$ 49,086.74
6/2/2015	AMAZON COM	440.00	\$ 189,635.00	\$ 18,299.28	\$ 192,586.45	\$ 174,287.17
6/2/2015	WALT DISNEY CO	440.00	\$ 48,730.00	\$ 9,141.88	\$ 48,925.09	\$ 39,783.21
6/2/2015	COOPER COMPANIES INC	660.00	\$ 120,304.80	\$ 10,011.89	\$ 121,866.55	\$ 111,854.66
6/2/2015	OSHKOSH CORP	430.00	\$ 21,912.80	\$ 4,255.79	\$ 21,864.09	\$ 17,608.30
6/2/2015	LIBERTY GLOBAL PLC CLASS A	420.00	\$ 23,944.20	\$ 2,952.60	\$ 23,494.36	\$ 20,541.76
6/2/2015	LIBERTY GLOBAL PLC SERIES C	420.00	\$ 22,440.60	\$ 2,851.80	\$ 22,183.47	\$ 19,331.67
6/2/2015	WYNN RESORTS LTD	390.00	\$ 39,023.40	\$ 5,843.45	\$ 39,732.66	\$ 33,889.21
6/2/2015	[REDACTED]	580.00	\$ 52,699.98	\$ 9,647.60	\$ 53,238.29	\$ 43,590.69
6/2/2015	[REDACTED]	1,078.00	\$ 192,317.45	\$ 21,485.80	\$ 191,240.51	\$ 169,754.71
6/2/2015	[REDACTED]	162.00	\$ 13,725.89	\$ 2,789.64	\$ 13,874.99	\$ 11,085.35
6/2/2015	MACYS INC	360.00	\$ 24,656.40	\$ 2,845.51	\$ 24,987.13	\$ 22,141.62
6/2/2015	ASHLAND INC	450.00	\$ 57,523.50	\$ 11,098.95	\$ 57,708.93	\$ 46,609.98
6/2/2015	AUTOLIV INC	310.00	\$ 38,793.40	\$ 5,623.19	\$ 39,134.67	\$ 33,511.48
6/2/2015	MOHAWK INDUSTRIES INC	530.00	\$ 100,408.50	\$ 16,738.90	\$ 99,886.42	\$ 83,147.52

6/2/2015 MICRON TECHNOLOGY INC	300.00	\$	8,337.00	\$	1,293.87	\$	8,171.84	\$	6,877.97
6/2/2015 BROOKDALE SENIOR LIVING INC	270.00	\$	10,179.00	\$	1,758.51	\$	10,095.11	\$	8,336.60
6/2/2015 MARATHON PETROLEUM CORPORATION	255.00	\$	26,272.65	\$	6,091.13	\$	25,960.52	\$	19,869.39
6/2/2015 HANES BRANDS INC DNR	240.00	\$	7,634.40	\$	877.97	\$	7,658.25	\$	6,780.28
6/2/2015 TESORO PETROLEUM CORP	240.00	\$	20,601.60	\$	2,264.47	\$	20,264.02	\$	17,999.55
6/2/2015 FORTUNE BRANDS HOME & SECURITY INC	870.00	\$	40,655.10	\$	4,804.16	\$	40,313.40	\$	35,509.24
6/2/2015 LAMAR ADVERTISING CO CL A DNR	395.00	\$	23,984.40	\$	6,220.19	\$	23,816.11	\$	17,595.92
6/2/2015 MOODY'S CORP DNR	200.00	\$	21,682.00	\$	3,950.58	\$	21,825.59	\$	17,875.01
6/2/2015 BORG WARNER INC DNR	180.00	\$	11,014.20	\$	1,791.57	\$	11,148.99	\$	9,357.42
6/2/2015 JONES LANG LASALLE INC DNR	230.00	\$	39,652.00	\$	6,065.89	\$	39,448.47	\$	33,382.58
6/2/2015 HUMANA INC DNR	310.00	\$	66,569.40	\$	8,386.09	\$	66,294.27	\$	57,908.18
6/2/2015 AKAMAI TECHNOLOGIES INC DNR	120.00	\$	9,055.20	\$	1,480.84	\$	9,137.83	\$	7,656.99
6/2/2015 HUNTINGTON INGALLS INDUSTRIES INC DNR	88.00	\$	10,729.84	\$	2,042.67	\$	10,689.16	\$	8,646.49
6/2/2015 PHILLIPS 66 DNR	140.00	\$	11,074.00	\$	2,563.66	\$	10,901.59	\$	8,337.93
6/2/2015 ANTHEMN INC DNR	100.00	\$	16,414.00	\$	3,432.14	\$	16,309.69	\$	12,877.55
6/2/2015 INTUITIVE SURGICAL INC DNR	70.00	\$	34,939.10	\$	7,455.21	\$	34,798.45	\$	27,343.24
6/2/2015 TRIP ADVISOR COM INC	130.00	\$	9,921.60	\$	2,029.85	\$	9,779.41	\$	7,749.56
6/2/2015 LIBERTY MEDIA CORP C	66.00	\$	2,494.14	\$	395.11	\$	2,519.17	\$	2,124.06
6/2/2015 CF INDUSTRIES HOLDINGS INC DNR	100.00	\$	31,927.00	\$	5,377.57	\$	31,994.41	\$	26,616.84
6/2/2015 LIBERTY MEDIA CORPORATION CLASS A COMMON	33.00	\$	1,262.58	\$	206.88	\$	1,275.09	\$	1,068.21
6/2/2015 STARZ SERIES A COMMON STOCK DNR	33.00	\$	1,356.30	\$	109.88	\$	1,350.99	\$	1,241.11
6/2/2015 ARMSTRONG WORLD INDUSTRIES	20.00	\$	1,100.40	\$	325.46	\$	1,106.97	\$	781.51
6/2/2015 EASTMAN CHEMICAL CO DNR	20.00	\$	1,539.00	\$	236.63	\$	1,558.57	\$	1,321.94
6/2/2015 LIBERTY BROADBAND SERIES C DNR	16.00	\$	851.04	\$	131.10	\$	830.96	\$	699.86
6/3/2015 VERITIV CORP COM DNR	16.00	\$	672.75	\$	90.08	\$	672.37	\$	582.29
6/3/2015 ALLIANCE DATA SYSTEMS CORP	10.00	\$	2,982.20	\$	448.07	\$	2,989.74	\$	2,541.67
TOTAL		\$	4,875,738.58	\$	695,679.59	\$	4,847,450.84	\$	4,151,771.25