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Form

990-PF

Department of the Treasury  
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015, and ending 12-31-2015

Name of foundation THE SIMPSON FAMILY FOUNDATION U/A DTD 10/19/1999		A Employer identification number  25-6742398	
Number and street (or P O box number if mail is not delivered to street address) 102 BUCKINGHAM ROAD		B Telephone number (see instructions)  (412) 784-0211	
City or town, state or province, country, and ZIP or foreign postal code PITTSBURGH, PA 15215		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change <input type="checkbox"/>		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 698,224		J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )</i>		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule) . . . . .				
	2 Check ▶ <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B . . . . .				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities . . . . .	17,138	17,138		
	5a Gross rents . . . . .				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	89,362			
	b Gross sales price for all assets on line 6a 176,252				
	7 Capital gain net income (from Part IV, line 2) . . .		89,362		
	8 Net short-term capital gain . . . . .				
	9 Income modifications . . . . .				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold . . . . .				
	c Gross profit or (loss) (attach schedule) . . . . .				
	11 Other income (attach schedule) . . . . .	☛ 3,653	3,653		
	12 <b>Total.</b> Add lines 1 through 11 . . . . .	110,153	110,153		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages . . . . .				
	15 Pension plans, employee benefits . . . . .				
	16a Legal fees (attach schedule). . . . .				
	b Accounting fees (attach schedule). . . . .	☛ 1,850	1,850		0
	c Other professional fees (attach schedule) . . . . .	☛ 5,908	5,908		0
	17 Interest . . . . .				
	18 Taxes (attach schedule) (see instructions) . . .	☛ 1,331	188		0
	19 Depreciation (attach schedule) and depletion . . .	☛ 106	0		
	20 Occupancy . . . . .				
	21 Travel, conferences, and meetings. . . . .				
	22 Printing and publications . . . . .				
	23 Other expenses (attach schedule). . . . .	☛ 5	0		0
	24 <b>Total operating and administrative expenses.</b> Add lines 13 through 23 . . . . .	9,200	7,946		0
	25 Contributions, gifts, grants paid . . . . .	74,451			74,451
	26 <b>Total expenses and disbursements.</b> Add lines 24 and 25	83,651	7,946		74,451
	27 Subtract line 26 from line 12				
	a <b>Excess of revenue over expenses and disbursements</b>	26,502			
	b <b>Net investment income</b> (if negative, enter -0-)		102,207		
	c <b>Adjusted net income</b> (if negative, enter -0-) . . .				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing . . . . .	16,525	39,093	39,093
	2	Savings and temporary cash investments . . . . .			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions). . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule) . . . . .	383,723	346,744	535,133
	c	Investments—corporate bonds (attach schedule) . . . . .			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans. . . . .			
	13	Investments—other (attach schedule) . . . . .	80,986	119,042	123,840
	14	Land, buildings, and equipment basis ▶ _____ 1,832 Less accumulated depreciation (attach schedule) ▶ _____ 1,674			
15	Other assets (describe ▶ _____)				
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	481,498	505,037	698,224	
Liabilities	17	Accounts payable and accrued expenses . . . . .			
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule). . . . .			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities(add lines 17 through 22) . . . . .	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted . . . . .	481,498	505,037	
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds . . . . .			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances(see instructions) . . . . .	481,498	505,037	
	31	Total liabilities and net assets/fund balances(see instructions) . . . . .	481,498	505,037	

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return) . . . . .	1	481,498
2	Enter amount from Part I, line 27a . . . . .	2	26,502
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3 . . . . .	4	508,000
5	Decreases not included in line 2 (itemize) ▶ _____	5	2,963
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	6	505,037

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr )	Date sold (d) (mo , day, yr )
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	<div>If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7</div>	2	89,362
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) <div>If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 . . . . .</div>		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )  
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No  
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	81,686	782,997	0 104325
2013	80,688	750,000	0 107584
2012	59,163	698,503	0 084700
2011	58,335	716,675	0 081397
2010	49,339	657,470	0 075044

2	Total of line 1, column (d). . . . .	2	0 453050
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 090610
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5. . . . .	4	725,489
5	Multiply line 4 by line 3. . . . .	5	65,737
6	Enter 1% of net investment income (1% of Part I, line 27b). . . . .	6	1,022
7	Add lines 5 and 6. . . . .	7	66,759
8	Enter qualifying distributions from Part XII, line 4. . . . .	8	74,451

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See  
the Part VI instructions

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1  
Date of ruling or determination letter \_\_\_\_\_  
(attach copy of letter if necessary—see instructions)

b

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b . . . . .

c

All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

2

0

3

Add lines 1 and 2. . . . .

3

1,022

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

4

0

5

Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- . . . . .

5

1,022

6

Credits/Payments

a

2015 estimated tax payments and 2014 overpayment credited to 2015

6a

960

b

Exempt foreign organizations—tax withheld at source. . . . .

6b

c

Tax paid with application for extension of time to file (Form 8868). . . . .

6c

d

Backup withholding erroneously withheld. . . . .

6d

7

Total credits and payments. Add lines 6a through 6d. . . . .

7

960

8

Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.

8

9

Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed. . . . .

9

62

10

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. . . . .

10

11

Enter the amount of line 10 to be Credited to 2015 estimated tax Refunded

11

Part VII-AStatements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .

1a

No

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? . . . . .  
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

1b

No

c

Did the foundation file Form 1120-POL for this year? . . . . .

1c

No

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  
(1) On the foundation \$ 0 (2) On foundation managers \$ 0

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0

2

Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . .  
If "Yes," attach a detailed description of the activities.

2

No

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes. . . . .

3

No

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .

4a

No

b

If "Yes," has it filed a tax return on Form 990-T for this year? . . . . .

4b

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . .  
If "Yes," attach the statement required by General Instruction T.

5

No

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  
• By language in the governing instrument, or  
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .

6

Yes

7

Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV. . . . .

7

Yes

8a

Enter the states to which the foundation reports or with which it is registered (see instructions):  
PA

b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation. . . . .

8b

Yes

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?  
If "Yes," complete Part XIV. . . . .

9

No

10

Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses. . . . .

10

No

Form 990-PF (2015)

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶NONE	13	Yes	
14	The books are in care of ▶WILLIAM H SIMPSON Located at ▶102 BUCKINGHAM ROAD PITTSBURGH PA Telephone no ▶(412) 784-0211 ZIP+4 ▶15215			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here . . . . . ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year . . . . . ▶	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ). . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? . . . . . <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. . . . . ▶ <input type="checkbox"/>	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? . . . . . <input type="checkbox"/>	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions ). . . . . <input type="checkbox"/>	2b		
c	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? ( <i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.</i> ) . . . . . <input type="checkbox"/>	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

☒

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
WILLIAM H SIMPSON	TRUSTEE	0	0	0
102 BUCKINGHAM ROAD	0 00			
PITTSBURGH, PA 15215				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total

number of other employees paid over \$50,000.

0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. <span></span>		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 <span></span>	0



Part X

Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations,see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities. . . . .	1a	718,772
b	Average of monthly cash balances. . . . .	1b	17,765
c	Fair market value of all other assets (see instructions). . . . .	1c	0
d	Total (add lines 1a, b, and c). . . . .	1d	736,537
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	0
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	0
3	Subtract line 2 from line 1d. . . . .	3	736,537
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	4	11,048
5	Net value of noncharitable-use assets.Subtract line 4 from line 3 Enter here and on Part V, line 4	5	725,489
6	Minimum investment return.Enter 5% of line 5. . . . .	6	36,274

Part XI

Distributable Amount

(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6. . . . .	1	36,274
2a	Tax on investment income for 2015 from Part VI, line 5. . . . .	2a	1,022
b	Income tax for 2015 (This does not include the tax from Part VI ). . . . .	2b	
c	Add lines 2a and 2b. . . . .	2c	1,022
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	35,252
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	0
5	Add lines 3 and 4. . . . .	5	35,252
6	Deduction from distributable amount (see instructions). . . . .	6	0
7	Distributable amountas adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	7	35,252

Part XII


Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	1a	74,451
b	Program-related investments—total from Part IX-B. . . . .	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required). . . . .	3a	
b	Cash distribution test (attach the required schedule). . . . .	3b	
4	Qualifying distributions.Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	74,451
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	5	1,022
6	Adjusted qualifying distributions.Subtract line 5 from line 4. . . . .	6	73,429

**Note:**The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				35,252
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.	17,162			
b From 2011.	23,342			
c From 2012.	25,239			
d From 2013.	43,810			
e From 2014.	44,408			
f Total of lines 3a through e.	153,961			
4 Qualifying distributions for 2015 from Part XII, line 4  \$ 74,451				
a Applied to 2014, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				35,252
e Remaining amount distributed out of corpus	39,199			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	193,160			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions.		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions.			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions).	17,162			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.	175,998			
10 Analysis of line 9				
a Excess from 2011.	23,342			
b Excess from 2012.	25,239			
c Excess from 2013.	43,810			
d Excess from 2014.	44,408			
e Excess from 2015.	39,199			

## Part XIV

**b** Check box to indicate whether the organization is a private operating foundation described in section 170(c)(2)(B)(i) or 170(c)(2)(B)(ii): ☐ 170(c)(2)(B)(i) or ☐ 170(c)(2)(B)(ii)

**b** 85% of line 2a . . . . .

**d** Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .

**3** Complete 3a, b, or c for the alternative test relied upon

**a** "Assets" alternative test—enter

(1) Value of all assets . . . . .

(2) Value of assets qualifying  
under section 4942(j)(3)(B)(i)

**b** "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .

**c** "Support" alternative test—enter

**(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . .

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .

**(3)** Largest amount of support from an exempt organization

**(4) Gross investment income**

## Part XV

## 1 Information Regarding Foundation Managers:

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed

**b** The form in which applications should be submitted and information and materials they should include

**c** Any submission deadlines

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total . . . . .			3a	74,451
b Approved for future payment				
Total . . . . .			3b	0

Enter gross amounts unless otherwise indicated

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2015)



Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
100 000 SHS CHENIERE ENERGY INC	P	2015-06-19	2015-10-19
500 000 SHS DISCOVERY COMM INC	P	2015-01-20	2015-04-29
100 000 SHS MASTERCARD INC	P	2011-03-10	2015-07-15
100 000 SHS MASTERCARD INC	P	2011-06-08	2015-11-06
100 000 SHS AMERISOURCEBERGEN CO	P	2003-02-11	2015-01-20
740 000 SHS BCE INC	P	2010-01-07	2015-01-20
150 000 SHS CR BARD INCORPORATE	P	2002-09-04	2015-01-20
73 000 SHS IBM CORP	P	2000-05-12	2015-01-20
75 000 SHS IBM CORP	P	2006-02-01	2015-01-20
300 000 SHS PFIZER INCORPORATED	P	2010-04-19	2015-07-15

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
4,752		7,014	-2,262
15,080		14,131	949
9,535		2,438	7,097
10,101		2,681	7,420
9,242		1,386	7,856
35,055		19,933	15,122
26,373		4,065	22,308
11,448		7,619	3,829
11,762		6,120	5,642
10,511		5,001	5,510

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-2,262
			949
			7,097
			7,420
			7,856
			15,122
			22,308
			3,829
			5,642
			5,510

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
990 000 SHS PFIZER INCORPORATED	P	2010-04-19	2015-12-09
CHARLES SCHWAB CAPITAL GAIN DISTRIBUTIONS	P	2001-01-01	2015-12-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
31,909		16,502	15,407
484			484

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			15,407
			484




Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
ALLEGHENY CEMETERY HISTORICAL SOCIETY 4734 BUTLER STREET PITTSBURGH,PA 15201	N/A	PUBLIC	GENERAL	3,500
BOYD COMMUNITY CENTER ASSOCIATION 1220 POWERS RUN ROAD PITTSBURGH,PA 15238	N/A	PUBLIC	GENERAL	500
BROTHER'S BROTHER FOUNDATION 1200 GALVESTON AVENUE PITTSBURGH,PA 15233	N/A	PUBLIC	GENERAL	2,500
CARNEGIE INSTITUTE 117 SANDUSKY STREET PITTSBURGH,PA 15212	N/A	PUBLIC	GENERAL	1,500
CARNEGIE MUSEUM OF ART WOMEN'S COMMITTEE 4400 FORBES AVENUE PITTSBURGH,PA 15213	N/A	PUBLIC	GENERAL	1,950
CARNEGIE SCIENCE CENTER 1 ALLEGHENY AVENUE PITTSBURGH,PA 15212	N/A	PUBLIC	GENERAL	23
CHILDRENS PITTSBURGH 4401 PENN AVENUE PITTSBURGH,PA 15224	N/A	PUBLIC	GENERAL	250
CHOICES PREGNANCY 626 5TH AVENUE CORAOPOLIS,PA 15108	N/A	PUBLIC	GENERAL	100
CLEVELAND CLINIC PHILANTHROPY PO BOX 931517 CLEVELAND,OH 441931655	N/A	PUBLIC	GENERAL	100
COALITION FOR CHRISTIAN OUTREACH 5912 PENN AVENUE PITTSBURGH,PA 15206	N/A	PUBLIC	GENERAL	500
CROWDRISE 301 WEST 4TH STREET SUITE 440 ROYAL OAK,MI 48067	N/A	PUBLIC	GENERAL	20
CYSTIC FIBROSIS FOUNDATION 810 RIVER AVENUE 100 PITTSBURGH,PA 15212	N/A	PUBLIC	GENERAL	2,750
FAMILY RESOURCES 141 SOUTH HIGHLAND AVENUE PITTSBURGH,PA 15206	N/A	PUBLIC	GENERAL	6,750
FORT LIGONIER 200 S MARTKET STREET LIGONIER,PA 15658	N/A	PUBLIC	GENERAL	775
FOX CHAPEL DISTRICT ASSOCIATION PO BOX 111595 PITTSBURGH,PA 15238	N/A	PUBLIC	GENERAL	125
Total . . . . . 3a				74,451

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
FRICK ART & HISTORICAL SOCIETY 7227 REYNOLDS STREET PITTSBURGH,PA 15208	N/A	PUBLIC	GENERAL	3,000
GARDEN CLUB OF ALLEGHENY COUNTY PO BOX 368 SEWICKLEY,PA 15143	N/A	PUBLIC	GENERAL	200
GETTYSBURG FOUNDATION 1195 BALTIMORE PIKE GETTYSBURG,PA 17325	N/A	PUBLIC	GENERAL	1,863
GIVESMART US INC 2839 PACES FERRY RD SE 1250 ATLANTA,GA 30339	N/A	PUBLIC	GENERAL	710
HOMELESS CHILDREN'S EDUCATION 2020 SMALLMAN STREET 2ND FLOOR PITTSBURGH,PA 15222	N/A	PUBLIC	GENERAL	1,000
JDRF 960 PENN AVENUE SUITE 1000 PITTSBURGH,PA 15222	N/A	PUBLIC	GENERAL	250
LAUREL HIGHLANDS COUNCIL BSA 1275 BEDFORD AVENUE PITTSBURGH,PA 15219	N/A	PUBLIC	GENERAL	1,900
LIGONIER VALLEY ENDOWMENT 120 E MAIN STREET LIGONIER,PA 15658	N/A	PUBLIC	GENERAL	1,000
LIGONIER VALLEY YMCA 110 W CHURCH STREET LIGONIER,PA 15658	N/A	PUBLIC	GENERAL	500
LOYALHANNA WATERSHED ASSOCIATION 110 ANDI LN LIGONIER,PA 15658	N/A	PUBLIC	GENERAL	500
MARINE CORPS SURVIVOR FOUNDATION 2636 S LOOP WEST SUITE 280 HOUSTON,TX 77054	N/A	PUBLIC	GENERAL	1,070
NATIONAL MS SOCIETY 1501 REEDSDALE STREET 105 PITTSBURGH,PA 15233	N/A	PUBLIC	GENERAL	200
NETWORK FOR GOOD 1140 CONNECTICUT AVENUE NW SUITE 700 WASHINGTON,DC 20036	N/A	PUBLIC	GENERAL	110
OLD JOE CHARITIES INC 855 GEORGES STATION ROAD GREENSBURG,PA 15601	N/A	PUBLIC	GENERAL	1,500
OUR CLUBHOUSE 2816 SMALLMAN STREET PITTSBURGH,PA 15222	N/A	PUBLIC	GENERAL	100
<b>Total . . . . .</b>				74,451

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
PINE-RICHLAND YOUTH CENTER 5554 COMMUNITY CENTER DRIVE GIBSONIA,PA 15044	N/A	PUBLIC	GENERAL	850
PIRATES CHARITIES 115 FEDERAL STREET PITTSBURGH,PA 15212	N/A	PUBLIC	GENERAL	2,000
PITTSBURGH FILMMAKERS 477 MELWOOD AVENUE PITTSBURGH,PA 15213	N/A	PUBLIC	GENERAL	500
PITTSBURGH HISTORY AND LANDMARKS FOUNDATION 100 WEST STATION SQUARE DRIVE 450 PITTSBURGH,PA 15219	N/A	PUBLIC	GENERAL	100
PITTSBURGH NORTH OPTIMIST CLUB 208 9TH STREET PITTSBURGH,PA 15215	N/A	PUBLIC	GENERAL	575
PITTSBURGH PARKS CONSERVANCY 2000 TECHNOLOGY DRIVE 300 PITTSBURGH,PA 15219	N/A	PUBLIC	GENERAL	250
PITTSBURGH PENGUINS FOUNDATION ONE CHATHAM CENTER SUITE 480 PITTSBURGH,PA 15219	N/A	PUBLIC	GENERAL	5,100
RIVERLIFE 707 GRANT STREET SUITE 3500 PITTSBURGH,PA 15219	N/A	PUBLIC	GENERAL	520
RUFFED GROUSE SOCIETY 451 MCCORMICK ROAD CORAOPOLIS,PA 15108	N/A	PUBLIC	GENERAL	275
SANDBRIDGE VOLUNTEER RESCUE SQUAD 3029 BARBERRY LANE VIRGINIA BEACH,VA 23453	N/A	PUBLIC	GENERAL	100
SHADYSIDE ACADEMY 423 FOX CHAPEL ROAD PITTSBURGH,PA 15238	N/A	PUBLIC	GENERAL	1,500
SHADYSIDE PRESBYTERIAN NURSERY SCHOOL 5121 WESTMINSTER PL PITTSBURGH,PA 15232	N/A	PUBLIC	GENERAL	100
SHARPSBURG FAMILY WORSHIP CENTER 200 8TH STREET SHARPSBURG,PA 15215	N/A	PUBLIC	GENERAL	2,500
ST BARNABAS FOUNDATION 5850 MERIDIAN ROAD GIBSONIA,PA 15044	N/A	PUBLIC	GENERAL	245
ST MARGARET FOUNDATION 815 FREEPORT ROAD PITTSBURGH,PA 15215	N/A	PUBLIC	GENERAL	8,175
<b>Total . . . . .</b>  <b>3a</b>				74,451

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
STEEL CITY SQUASH 140 TREES HALL PITTSBURGH,PA 15261	N/A	PUBLIC	GENERAL	250
SURGICORPS INTERNATIONAL 204 CRAFT AVENUE PITTSBURGH,PA 15213	N/A	PUBLIC	GENERAL	250
TEUTONIA MANNERCHOR CLUB 857 PHINEAS STREET PITTSBURGH,PA 15212	N/A	PUBLIC	GENERAL	200
THE 31 HEROES PROJECT 2109 THOROUGHGOOD ROAD 55436 VIRGINIA BEACH,VA 23471	N/A	PUBLIC	GENERAL	2,075
THE BARTKO FOUNDATION PO BOX 17160 PITTSBURGH,PA 15235	N/A	PUBLIC	GENERAL	100
THE CHILDREN'S HOME OF PITTSBURGH 5324 PENN AVENUE PITTSBURGH,PA 15224	N/A	PUBLIC	GENERAL	500
THE CHILDREN'S INSTITUTE 1405 SHADY AVENUE PITTSBURGH,PA 15217	N/A	PUBLIC	GENERAL	2,000
THE MEL DOUGLAS FUND 193 WHUTCHINSON AVENUE PITTSBURGH,PA 15218	N/A	PUBLIC	GENERAL	1,250
THE NATURE CONSERVANCY 4245 NORTH FAIRFAX DRIVE SUITE 100 ARLINGTON,VA 222031606	N/A	PUBLIC	GENERAL	1,200
THE PALACE THEATRE 21 WOTTERMAN STREET GREENSBURG,PA 15601	N/A	PUBLIC	GENERAL	100
THE PITTSBURGH CULTURAL TRUST 803 LIBERTY AVENUE PITTSBURGH,PA 15222	N/A	PUBLIC	GENERAL	3,000
TROOPS FIRST FOUNDATION 535 MAIN STREET 211 LAUREL,MD 20707	N/A	PUBLIC	GENERAL	2,000
UNIVERSITY OF FINDLAY 1000 NORTH MAIN STREET FINDLAY,OH 45840	N/A	PUBLIC	GENERAL	500
VETERAN ARTIST PROGRAM 42 BROOME STREET BROOKLYN,NY 11222	N/A	PUBLIC	GENERAL	1,250
WESTERN PA SCHOOL FOR THE BLIND 201 N BELLEFIELD AVENUE PITTSBURGH,PA 15213	N/A	PUBLIC	GENERAL	150
<b>Total . . . . .</b>				74,451

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
WYEP 67 BEDFORD SQUARE PITTSBURGH,PA 15203	N/A	PUBLIC	GENERAL	340
YOUNG LIFE 100 BELLEVUE AVENUE WEST VIEW, PA 15229	N/A	PUBLIC	GENERAL	1,250
<b>Total . . . . .</b>			<b>3a</b>	74,451

TY 2015 Accounting Fees Schedule

**Name:** THE SIMPSON FAMILY FOUNDATION  
U/A DTD 10/19/1999  
**EIN:** 25-6742398

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	1,850	1,850		0

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2015 Depreciation Schedule

**Name:** THE SIMPSON FAMILY FOUNDATION

U/A DTD 10/19/1999

**EIN:** 25-6742398

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
COMPUTER	2012-07-16	1,832	652	200DB	5 000000000000	106	0		

## TY 2015 Investments Corporate Stock Schedule

**Name:** THE SIMPSON FAMILY FOUNDATION

U/A DTD 10/19/1999

**EIN:** 25-6742398

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ALPS TRUST ETF	27,038	19,280
AMERISOURCEBERGEN CORP	3,882	29,039
AUTOMATIC DATA PROCESSING INC	12,085	31,346
BECTON DICKINSON & COMPANY	11,255	40,063
COLGATE-PALMOLIVE CO	17,328	31,978
EXXON MOBIL CORP	14,441	25,724
FLUOR CORPORATION	18,312	18,888
JOHNSON & JOHNSON	21,748	35,952
LPL FINANCIAL HLDGS INC	25,939	31,988
MASTERCARD INC	7,679	29,208
NORTHERN TRUST CORP	21,899	36,045
PEPSICO	13,512	34,972
SEASPAN CORP	23,846	26,877
SYSCO CORPORATION	41,641	50,430
UNITED PARCEL SERVICE - CL B	24,166	32,718
VANGUARD FTSE EMERGING MARKTETS ETF	30,242	26,168
BARD C R INCORPORATED	0	0
IBM	0	0
PFIZER INCORPORATED	0	0
BCE INC	0	0
ELECTRONICS FOR IMAG	15,176	18,696
S B A COMMUNICATIONS	16,555	15,761



**TY 2015 Investments - Other Schedule****Name:** THE SIMPSON FAMILY FOUNDATION

U/A DTD 10/19/1999

**EIN:** 25-6742398

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
CHEVRON CORPORATION	AT COST	23,428	17,992
INTEL CORP	AT COST	25,506	34,450
PROCTER & GAMBLE	AT COST	32,052	31,764
CHENIERE ENGY PTNRS LP	AT COST	5,054	4,350
CROWN CASTLE INTL CO	AT COST	16,375	17,290
LAMAR ADVERTISING	AT COST	16,627	17,994

TY 2015 Land, Etc.  
Schedule

**Name:** THE SIMPSON FAMILY FOUNDATION  
U/A DTD 10/19/1999  
**EIN:** 25-6742398

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
COMPUTER	1,832	1,674	158	

TY 2015 Other Decreases Schedule

**Name:** THE SIMPSON FAMILY FOUNDATION

U/A DTD 10/19/1999

**EIN:** 25-6742398

Description	Amount
PRIOR YEAR ADJUSTMENT	2,963

TY 2015 Other Expenses Schedule

**Name:** THE SIMPSON FAMILY FOUNDATION

U/A DTD 10/19/1999

**EIN:** 25-6742398

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MISCELLANEOUS EXPENSES	5	0		0

TY 2015 Other Income Schedule

**Name:** THE SIMPSON FAMILY FOUNDATION

U/A DTD 10/19/1999

**EIN:** 25-6742398

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
CHARLES SCHWAB - NONDIVIDEND DISTRIBUTION	3,653	3,653	3,653

TY 2015 Other Professional Fees Schedule

**Name:** THE SIMPSON FAMILY FOUNDATION  
U/A DTD 10/19/1999  
**EIN:** 25-6742398

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MANAGEMENT FEES	5,908	5,908		0

**TY 2015 Taxes Schedule****Name:** THE SIMPSON FAMILY FOUNDATION

U/A DTD 10/19/1999

**EIN:** 25-6742398

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	188	188		0
PY EXCISE TAX DUE	168	0		0
FEDERAL ESTIMATED PAYMENT	960	0		0
PA REGISTRATION	15	0		0