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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2015

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2015 or tax year beginning

, and ending

Name of foundation THE STACKPOLE-HALL FOUNDATION		A Employer identification number 25-6006650
Number and street (or P O box number if mail is not delivered to street address) 44 S. SAINT MARYS STREET	Room/suite	B Telephone number 814-834-1845
City or town, state or province, country, and ZIP or foreign postal code SAINT MARYS, PA 15857-1667		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 25,515,088.	J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)	
Revenue	1 Contributions, gifts, grants, etc., received			N/A		
	2 Check ☒ if the foundation is not required to attach Sch. B					
	3 Interest on savings and temporary cash investments	403.	403.			
	4 Dividends and interest from securities	811,925.	811,925.			
	5a Gross rents					
	b Net rental income or (loss)					
	6a Net gain or (loss) from sale of assets not on line 10	759,487.				
	b Gross sales price for all assets on line 6a	2,837,507.				
	7 Capital gain net income (from Part IV, line 2)		759,487.			
	8 Net short-term capital gain					
	9 Income modifications					
	10a Gross sales less returns and allowances					
b Less Cost of goods sold						
c Gross profit or (loss)						
11 Other income						
12 Total. Add lines 1 through 11	1,571,815.	1,571,815.				
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	261,294.	78,388.		182,906.	
	14 Other employee salaries and wages	19,243.	5,773.		13,470.	
	15 Pension plans, employee benefits	34,075.	10,222.		23,853.	
	16a Legal fees					
	b Accounting fees	STMT 1	11,122.	3,337.		7,785.
	c Other professional fees					
	17 Interest					
	18 Taxes	STMT 2	39,096.	10,137.		0.
	19 Depreciation and depletion					
	20 Occupancy		22,286.	6,686.		15,600.
	21 Travel, conferences, and meetings		23,032.	6,910.		16,122.
	22 Printing and publications		648.	194.		454.
	23 Other expenses	STMT 3	20,520.	2,235.		18,285.
	24 Total operating and administrative expenses. Add lines 13 through 23		431,316.	123,882.		278,475.
	25 Contributions, gifts, grants paid		984,178.			951,558.
26 Total expenses and disbursements. Add lines 24 and 25		1,415,494.	123,882.		1,230,033.	
27 Subtract line 26 from line 12:						
a Excess of revenue over expenses and disbursements		156,321.				
b Net investment income (if negative, enter -0-)			1,447,933.			
c Adjusted net income (if negative, enter -0-)				N/A		

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11-24-15

LHA For Paperwork Reduction Act Notice, see instructions.

Form 990-PF (2015)

Part II Balance Sheets		Beginning of year (a) Book Value	End of year	
			(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	17,168.	87,196.	87,196.
	3 Accounts receivable ▶ 315,269.			
	Less: allowance for doubtful accounts ▶	17,724.	315,269.	315,269.
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	17,292.	2,333.	2,333.
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock	398,124.		
	c Investments - corporate bonds			
Liabilities	11 Investments - land, buildings, and equipment basis ▶			
	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 4	26,617,819.	25,005,765.	25,005,765.
	14 Land, buildings, and equipment basis ▶ 26,230.			
	Less: accumulated depreciation ▶ 26,230.			
	15 Other assets (describe ▶ STATEMENT 5)	102,525.	104,525.	104,525.
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	27,170,652.	25,515,088.	25,515,088.
	17 Accounts payable and accrued expenses	90.		
	18 Grants payable	140,694.	173,314.	
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ STATEMENT 6)	50,000.	50,000.	
	23 Total liabilities (add lines 17 through 22)	190,784.	223,314.	
	Foundations that follow SFAS 117, check here ▶ ☒ X			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	18,438,455.	16,755,495.	
	25 Temporarily restricted			
	26 Permanently restricted	8,541,413.	8,536,279.	
	Foundations that do not follow SFAS 117, check here ▶ ☐			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances	26,979,868.	25,291,774.	
	31 Total liabilities and net assets/fund balances	27,170,652.	25,515,088.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	26,979,868.
2 Enter amount from Part I, line 27a	2	156,321.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	27,136,189.
5 Decreases not included in line 2 (itemize) ▶ UNREALIZED LOSS ON INVESTMENTS	5	1,844,415.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	25,291,774.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENT			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 2,837,507.		2,078,020.	759,487.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e 72,871.	72,871.		759,487.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	759,487.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	1,369,121.	26,886,121.	.050923
2013	1,210,203.	25,003,141.	.048402
2012	1,051,338.	22,848,211.	.046014
2011	1,197,141.	22,977,684.	.052100
2010	1,141,191.	21,493,512.	.053095

2 Total of line 1, column (d)	2	.250534
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.050107
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	26,316,582.
5 Multiply line 4 by line 3	5	1,318,645.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	14,479.
7 Add lines 5 and 6	7	1,333,124.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	1,230,033.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	28,959.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	28,959.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	28,959.
6 Credits/Payments:			
a 2015 estimated tax payments and 2014 overpayment credited to 2015	6a	30,952.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	30,952.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,993.	
11 Enter the amount of line 10 to be: Credited to 2016 estimated tax ☐ 1,993. Refunded ☐	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☐ \$ 0. (2) On foundation managers. ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ PA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.STACKPOLEHALL.ORG	13	X
14 The books are in care of ► DENNIS J. BONANNO Telephone no. ► 814-834-1845 Located at ► 44 S. SAINT MARYS ST, SAINT MARYS, PA ZIP+4 ► 15857-1667		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A
16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► ☐	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? If "Yes," list the years ► _____	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____	2b	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☒ Yes ☐ No	
b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)	3b	X
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

☐ Yes ☒ No

7b

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 7		261,294.	17,830.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0.

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Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	26,496,648.
b	Average of monthly cash balances	1b	220,694.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	26,717,342.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	26,717,342.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	400,760.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	26,316,582.
6	Minimum investment return. Enter 5% of line 5	6	1,315,829.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,315,829.
2a	Tax on investment income for 2015 from Part VI, line 5	2a	28,959.
b	Income tax for 2015. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	28,959.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,286,870.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1,286,870.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,286,870.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,230,033.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,230,033.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	1,230,033.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				1,286,870.
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only			225,061.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2015:				
a From 2010				
b From 2011				
c From 2012				
d From 2013				
e From 2014				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2015 from Part XII, line 4: ▶ \$ 1,230,033.				
a Applied to 2014, but not more than line 2a			225,061.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2015 distributable amount				1,004,972.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				281,898.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2011				
b Excess from 2012				
c Excess from 2013				
d Excess from 2014				
e Excess from 2015				

N/A

- b** Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

- b 85% of line 2a**

- d** Amounts included in line 2c not used directly for active conduct of exempt activities

- Subtract line 2d from line 2c

- a "Assets" alternative test - enter:**
(1) Value of all assets

- (2) Value of assets qualifying under section 4942(j)(3)(B)(i)**

- b** "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

- c "Support" alternative test - enter:**

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

- (3) Largest amount of support from an exempt organization**

- (4) Gross investment income**

[illegible]

Part XIV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

SEE STATEMENT 8

- b The form in which applications should be submitted and information and materials they should include:**

- c Any submission deadlines:**

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE ATTACHED SCHEDULE			SEE ATTACHED SCHEDULE	951,558.
Total			3a	951,558.
b Approved for future payment				
SEE ATTACHED SCHEDULE			SEE ATTACHED SCHEDULE	173,314.
Total			3b	173,314.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount			
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments			14	403.		
4 Dividends and interest from securities			18	811,925.		
5 Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory			18	759,487.		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)		0.		1,571,815.	0.	
13 Total. Add line 12, columns (b), (d), and (e)				13 1,571,815.		

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | |
|----------|--|--------------|-----------|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | Yes | No |
| | | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.				May the IRS discuss this return with the preparer shown below (see instr.)? ☒ Yes ☐ No
	Signature of officer or trustee 	Date 5/2/2016	Title Trustee		
Paid Preparer Use Only	Print/Type preparer's name ELIZABETH E. KRISHER	Preparer's signature 	Date 4/28/2016	Check ☐ if self-employed	PTIN P01275616
	Firm's name ▶ MAHER DUESSEL, CPA'S			Firm's EIN ▶ 25-1622758	
	Firm's address ▶ 503 MARTINDALE STREET, SUITE 600 PITTSBURGH, PA 15212			Phone no. 412-471-5500	

THE STACKPOLE-HALL FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES				
b	PRIVATELY HELD CORPORATE STOCK	D	06/06/57	12/22/15
c	PRIVATELY HELD CORPORATE STOCK	D	04/14/58	12/22/15
d	PRIVATELY HELD CORPORATE STOCK	D	05/01/59	12/22/15
e	PRIVATELY HELD CORPORATE STOCK	D	12/15/60	12/22/15
f	PRIVATELY HELD CORPORATE STOCK	D	12/31/61	12/22/15
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 2,540,029.		2,005,149.	534,880.
b 49,457.		12,115.	37,342.
c 45,716.		11,199.	34,517.
d 97,211.		23,813.	73,398.
e 52,547.		12,872.	39,675.
f 52,547.		12,872.	39,675.
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			534,880.
b 12,115.	12,115.	0.	37,342.
c 11,199.	11,199.	0.	34,517.
d 23,813.	23,813.	0.	73,398.
e 12,872.	12,872.	0.	39,675.
f 12,872.	12,872.	0.	39,675.
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }		2	759,487.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }		3	N/A

FORM 990-PF	ACCOUNTING FEES			STATEMENT	1
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
AUDIT AND TAX RETURN PREPARATION	11,122.	3,337.		7,785.	
TO FORM 990-PF, PG 1, LN 16B	11,122.	3,337.		7,785.	

FORM 990-PF	TAXES			STATEMENT	2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
EXCISE TAXES	28,959.	0.		0.	
FOREIGN TAX	10,137.	10,137.		0.	
TO FORM 990-PF, PG 1, LN 18	39,096.	10,137.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
DUES AND SUBSCRIPTIONS	4,042.	1,213.		2,829.	
OFFICE AND MISCELLANEOUS EXPENSES	3,406.	1,022.		2,384.	
LONG RANGE PLANNING INITIATIVE	13,072.	0.		13,072.	
TO FORM 990-PF, PG 1, LN 23	20,520.	2,235.		18,285.	

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	4
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MONEY MARKET	FMV	395,030.	395,030.
TOTAL BOND MARKET INDEX FUND	FMV	4,962,247.	4,962,247.
INTERMEDIATE CORPORATE BOND	FMV	1,806,089.	1,806,089.
SHORT TERM INVESTMENT GRADE BOND	FMV	1,025,984.	1,025,984.
500 INDEX FUND	FMV	5,933,958.	5,933,958.
WINDSOR FUND	FMV	1,864,267.	1,864,267.
TOTAL INTERNATIONAL STOCK INDEX FUND	FMV	5,136,981.	5,136,981.
EXTENDED MARKET INDEX FUND	FMV	1,930,006.	1,930,006.
PRIMECAP FUND	FMV	1,951,203.	1,951,203.
TOTAL TO FORM 990-PF, PART II, LINE 13		25,005,765.	25,005,765.

FORM 990-PF	OTHER ASSETS	STATEMENT	5
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
CASH SURRENDER VALUE - LIFE INSURANCE	102,525.	104,525.	104,525.
TO FORM 990-PF, PART II, LINE 15	102,525.	104,525.	104,525.

FORM 990-PF	OTHER LIABILITIES	STATEMENT	6
DESCRIPTION	BOY AMOUNT	EOY AMOUNT	
SPLIT DOLLAR LIFE INSURANCE PAYABLE	50,000.	50,000.	
TOTAL TO FORM 990-PF, PART II, LINE 22	50,000.	50,000.	

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS STATEMENT 7
 TRUSTEES AND FOUNDATION MANAGERS

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
R. DAUER STACKPOLE 44 S. ST. MARYS STREET ST. MARYS, PA 15857	CHAIRMAN 1.00	6,500.	0.	0.
J.M. HAMLIN JOHNSON 44 S. ST. MARYS STREET ST. MARYS, PA 15857	VICE CHAIRMAN 1.00	5,500.	0.	0.
HEATHER CONRAD 44 S. ST. MARYS STREET ST. MARYS, PA 15857	TRUSTEE 1.00	5,000.	0.	0.
FRANCIS GRANDINETTI 44 S. ST. MARYS STREET ST. MARYS, PA 15857	TRUSTEE 1.00	5,000.	0.	0.
MEGAN HALL 44 S. ST. MARYS STREET ST. MARYS, PA 15857	TRUSTEE 1.00	5,000.	0.	0.
RICHARD MASSON 44 S. ST. MARYS STREET ST. MARYS, PA 15857	TRUSTEE 1.00	0.	0.	0.
DEBORAH PONTZER 44 S. ST. MARYS STREET ST. MARYS, PA 15857	TRUSTEE 1.00	0.	0.	0.
JOHN SAALFIELD 44 S. ST. MARYS STREET ST. MARYS, PA 15857	TRUSTEE 1.00	6,500.	0.	0.
LAUREY TURNER 44 S. ST. MARYS STREET ST. MARYS, PA 15857	TRUSTEE 1.00	5,000.	0.	0.
LAWRENCE WHITEMAN 44 S. ST. MARYS STREET ST. MARYS, PA 15857	TRUSTEE 1.00	5,000.	0.	0.
ALEXANDER SHEBLE-HALL 44 S. ST. MARYS STREET ST. MARYS, PA 15857	TRUSTEE 1.00	5,000.	0.	0.

THE STACKPOLE-HALL FOUNDATION

25-6006650

WILLIAM CONRAD 44 S. ST. MARYS STREET ST. MARYS, PA 15857	EXECUTIVE DIREC 24.00	142,794.	12,493.	0.
DENNIS BONANNO 44 S. ST. MARYS STREET ST. MARYS, PA 15857	SEC / TREAS 40.00	70,000.	5,337.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		<u>261,294.</u>	<u>17,830.</u>	<u>0.</u>

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 8

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

MR. WILLIAM C. CONRAD, STACKPOLE HALL FOUNDATION
44 SOUTH ST. MARYS STREET
ST. MARYS, PA 15857

TELEPHONE NUMBER

814-834-1845

FORM AND CONTENT OF APPLICATIONS

APPLICANTS SHOULD SUBMIT REQUESTS IN WRITING TO INCLUDE A BRIEF BACKGROUND OF ORGANIZATIONS, DETAILED DESCRIPTION OF THE PROJECT FOR WHICH THE GRANT IS BEING SOUGHT, AND EXPLANATION OF WHO WILL BE RESPONSIBLE FOR CARRYING OUT PROJECT GOALS AND DEFINITION OF THEIR QUALIFICATIONS, MOST RECENT AUDITED FINANCIALS STATEMENTS, PROJECT BUDGET -INCLUDE SOURCES OF SUPPORT, LISTING OF CURRENT OFFICERS, DIRECTORS, AND ADMINISTRATIVE STAFF, AND A STATEMENT IDENTIFYING THE SPECIFIC AMOUNT BEING REQUESTED FROM THE STACKPOLE HALL FOUNDATION.

ANY SUBMISSION DEADLINES

APPLICATIONS ARE ACCEPTED ANYTIME DURING THE YEAR.

RESTRICTIONS AND LIMITATIONS ON AWARDS

ALL THINGS BEING EQUAL, THE QUALIFIED INSTITUTION, ORGANIZATION OR SERVICE AVAILABLE, SHOULD BE TO THE ADVANTAGE OF PEOPLE OF ELK COUNTY, PENNSYLVANIA AS THE FIRST PRIORITY.

**Stackpole-Hall Foundation
Schedule of Contributions
Grants Paid 2015**

Date	CK#	Name	Location	Charity Type	Recipient Status	Project Funded	Amount
Arts and Culture							
02/23/2015	7065	PA Wilds Center for Entrepreneurship	Russell, PA	Public	PC	Artisan Trail Project	\$ 10,000 00
06/02/2015	7100	Elk County Historical Society	Ridgway, PA	Public	PC	Repairs to Decker's Chapel	\$ 10,000 00
08/12/2015	7125	Elk County Fair	Kersey, PA	Public	PC	Tractor	\$ 14,000 00
11/23/2015	7222	Elk County Council on the Arts	Ridgway, PA	Public	PC	Programming and Artisan Trail	\$ 3,500 00
12/01/2015	7226	Elk County Council on the Arts	Ridgway, PA	Public	PC	Giving Tuesday Elk County	\$ 1,090 00
Total Arts and Culture							\$ 38,590 00
Community Development							
02/11/2015	7055	Headwaters Charitable Trust	DuBois, PA	Public	PC	Knox Rails to Trails Planning Study	\$ 15,000 00
02/12/2015	7057	Johnsonburg Knothole Association	Johnsonburg, PA	Public	PC	Playground Equipment	\$ 6,500 00
02/18/2015	7061	West Creek Rails to Trails Association	Emporium, PA	Public	PC	West Creek Trail Project	\$ 34,072 00
08/17/2015	7132	City of St. Marys	St. Marys, PA	Government	PC	Emergency Generator	\$ 13,200 00
10/21/2015	7190	Forbes Funds	Pittsburgh, PA	Public	SO I	Long Range Planning Study	\$ 8,000 00
11/02/2015	7196	City of St. Marys	St. Marys, PA	Government	PC	Emergency Notification System	\$ 11,000 00
11/23/2015	7220	St. Marys Public Library	St. Marys, PA	Public	PC	Unrestricted Grant	\$ 1,000 00
11/23/2015	7221	Wilcox Public Library	Wilcox, PA	Public	PC	Unrestricted Grant	\$ 1,000 00
11/23/2015	7223	West Creek Rails to Trails Association	Emporium, PA	Public	PC	Land Aquisition for Trail Head	\$ 35,000 00
12/01/2015	7227	Ridgway Public Library	Ridgway, PA	Public	PC	Unrestricted Grant	\$ 1,000 00
12/03/2015	7231	Johnsonburg Public Library	Johnsonburg, PA	Public	PC	Unrestricted Grant	\$ 1,000 00
Total Community Development							\$ 126,772 00
Education							
02/23/2015	7066	St. Marys Area School District	St. Marys, PA	School	PC	Certified Nurse Aide Training Program	\$ 7,000 00
06/10/2015	7105	Elk County Community Foundation	St. Marys, PA	Public	PC	Scholarship Fund	\$ 2,000 00
08/17/2015	7130	Community Education Council	St. Marys, PA	Public	PC	Restructuring Grant - Year 3 (final)	\$ 36,500 00
08/17/2015	7131	St. Leo School	Ridgway, PA	School	PC	iPads and SmartBoards	\$ 10,258 00
08/19/2015	7134	Allegheny College	Meadville, PA	School	PC	Diversity Project	\$ 5,000 00
08/24/2015	7137	Lock Haven University	Lock Haven, PA	School	PC	Diversity Project	\$ 5,000 00
09/08/2015	7166	Jumpstart for Young Children, Inc	Los Angeles, CA	Public	PC	Early Childhood Education	\$ 2,645 00
11/20/2015	7215	Community Education Council	St. Marys, PA	Public	PC	DISCOVER Partnership	\$ 1,000 00
12/02/2015	7230	Grove City College	Grove City, PA	School	PC	Unrestricted Grant	\$ 1,000 00
Total Education							\$ 70,403 00

**Stackpole-Hall Foundation
Schedule of Contributions
Grants Paid 2015**

Date	CK#	Name	Location	Charity Type	Recipient Status	Project Funded	Amount
Summer Jobs Program							
08/19/2015	7135	Elk County Cooperative Extension Office	Ridgway, PA	School	PC	2015 Summer Jobs Program	\$ 4,403 00
08/19/2015	7136	St Marys Public Library	St Marys, PA	Public	PC	2015 Summer Jobs Program	\$ 2,379 00
08/24/2015	7139	Ridgway Borough	Ridgway, PA	Government	PC	2015 Summer Jobs Program	\$ 1,421 00
08/25/2015	7143	Fox Township	Kersey, PA	Government	PC	2015 Summer Jobs Program	\$ 9,000 00
08/25/2015	7144	Elk County Community Foundation	St Marys, PA	Public	PC	2015 Summer Jobs Program	\$ 1,541 00
08/25/2015	7145	Elk County Council on the Arts	Ridgway, PA	Public	PC	2015 Summer Jobs Program	\$ 2,520 00
08/25/2015	7146	Ridgway YMCA	Ridgway, PA	Public	PC	2015 Summer Jobs Program	\$ 5,180 00
08/26/2015	7147	Northern Tier Community Action	Emporium, PA	Public	PC	2015 Summer Jobs Program	\$ 3,600 00
08/26/2015	7148	St Marys Historical Society	St Marys, PA	Public	PC	2015 Summer Jobs Program	\$ 5,083 00
08/27/2015	7150	Jones Township	Wilcox, PA	Government	PC	2015 Summer Jobs Program	\$ 4,404 00
08/27/2015	7151	City of St. Marys	St Marys, PA	Government	PC	2015 Summer Jobs Program	\$ 38,066 00
08/27/2015	7152	Community Education Council	St Marys, PA	Public	PC	2015 Summer Jobs Program	\$ 1,533 00
08/28/2015	7154	Ridgway Area School District	Ridgway, PA	School	PC	2015 Summer Jobs Program	\$ 6,788 00
08/28/2015	7155	Johnsonburg Area School District	Johnsonburg, PA	School	PC	2015 Summer Jobs Program	\$ 12,144 00
09/01/2015	7157	Community Nurses, Inc	St Marys, PA	Public	PC	2015 Summer Jobs Program	\$ 1,648 00
09/01/2015	7158	Wilcox Public Library	Wilcox, PA	Public	PC	2015 Summer Jobs Program	\$ 1,493 00
09/01/2015	7160	Elcam, Inc	St Marys, PA	Public	PC	2015 Summer Jobs Program	\$ 4,601 00
09/02/2015	7161	Holy Rosary Church	Johnsonburg, PA	Church	PC	2015 Summer Jobs Program	\$ 1,800 00
09/02/2015	7162	Dickinson Center, Inc	Ridgway, PA	Public	PC	2015 Summer Jobs Program	\$ 4,876 00
09/08/2015	7163	Johnsonburg Municipal Authority	Johnsonburg, PA	Government	PC	2015 Summer Jobs Program	\$ 1,783 00
09/08/2015	7164	Ridgway Public Library	Ridgway, PA	Public	PC	2015 Summer Jobs Program	\$ 3,169 00
09/08/2015	7165	County of Elk	Ridgway, PA	Government	PC	2015 Summer Jobs Program	\$ 9,235 00
09/14/2015	7169	St Marys Church	St Marys, PA	Church	PC	2015 Summer Jobs Program	\$ 1,635 00
09/14/2015	7170	St Marys Area School District	St Marys, PA	School	PC	2015 Summer Jobs Program	\$ 22,945 00
09/22/2015	7173	Elk County Catholic School System	St Marys, PA	School	PC	2015 Summer Jobs Program	\$ 4,139 00
09/22/2015	7174	Johnsonburg Public Library	Johnsonburg, PA	Public	PC	2015 Summer Jobs Program	\$ 3,446 00
09/25/2015	7177	Elk County Humane Society	St Marys, PA	Public	PC	2015 Summer Jobs Program	\$ 1,069 00
09/25/2015	7178	Johnsonburg Borough	Johnsonburg, PA	Government	PC	2015 Summer Jobs Program	\$ 1,748 00
Total Summer Jobs Program							\$ 161,649 00
Environment							
02/19/2015	7063	Headwaters Charitable Trust	DuBois, PA	Public	PC	Rocky Run Acid Rain Remediation	\$ 17,220 00
06/02/2015	7101	Elk County Conservation District	Ridgway, PA	Government	PC	Maintenance of Water Monitoring System	\$ 12,500 00
Total Environment							\$ 29,720 00

**Stackpole-Hall Foundation
Schedule of Contributions
Grants Paid 2015**

<u>Date</u>	<u>CK#</u>	<u>Name</u>	<u>Location</u>	<u>Charity Type</u>	<u>Recipient Status</u>	<u>Project Funded</u>	<u>Amount</u>
Health							
09/08/2015	7167	St Marys Ambulance Service, Inc	St Marys, PA	Public	PC	Ambulance Equipment and Training	\$ 50,000 00
Total Health							\$ 50,000 00
Human Service							
02/23/2015	7064	Flying Dove Ranch, Inc	Ridgway, PA	Public	PC	Tent Platforms for 4-H Program	\$ 10,000 00
06/02/2015	7099	Helpmates Charitable Giving Foundation	Kersey, PA	Public	PC	Computers for Guardian Angel Center	\$ 2,500 00
09/14/2015	7168	Dickinson Center, Inc	Ridgway, PA	Public	PC	Autism Program	\$ 30,000 00
09/14/2015	7171	Victory Programs, Inc	Boston, MA	Public	PC	Capital Campaign	\$ 37,500 00
09/22/2015	7175	Boys and Girls Club of St Marys	St Marys, PA	Public	PC	Capital Campaign	\$ 1,000 00
10/19/2015	7184	Elk County Community Foundation	St Marys, PA	Public	PC	Elk Co Humane Society Emergency Care Fund	\$ 3,230 00
11/18/2015	7211	Boys and Girls Club of St Marys	St Marys, PA	Public	PC	Building Renovations	\$ 34,500 00
12/14/2015	7237	Elk County Humane Society	St Marys, PA	Public	PC	Unrestricted Grant	\$ 500 00
12/30/2015	7246	Johnsonburg Borough	Johnsonburg, PA	Government	PC	Community Center Fitness Equipment and Staffing	\$ 25,000 00
Total Human Service							\$ 144,230 00
Religion							
02/23/2015	7067	Episcopal Diocese of Massachusetts	Boston, MA	Church	PC	Together Now Campaign	\$ 10,000 00
12/09/2015	7235	Shiloh Presbyterian Church	St Marys, PA	Church	PC	Stained Glass Window Repair Fund	\$ 5,000 00
12/21/2015	7245	Camp Mission Meadows	Dewittville, NY	Church	PC	Building Fund	\$ 2,000 00
12/30/2015	7247	St James Episcopal Church	Woodstock, VT	Church	PC	Capital Campaign	\$ 5,000 00
Total Religion							\$ 22,000 00
Youth Advisory Board							
08/25/2015	7141	Nashville Humane Association	Nashville, TN	Public	PC	Humane Education Program	\$ 5,000 00
08/25/2015	7142	Jumpstart for Young Children, Inc	Los Angeles, CA	Public	PC	Early Childhood Education	\$ 7,500 00
08/28/2015	7153	Raising A Reader	Boston, MA	Public	PC	Childhood Literacy Program	\$ 5,000 00
Total Youth Advisory Board							\$ 17,500 00

**Stackpole-Hall Foundation
Schedule of Contributions
Grants Paid 2015**

Date	CK#	Name	Location	Charity Type	Recipient Status	Project Funded	Amount
Restricted							
06/02/2015	7093	St Agnes Episcopal Church	St Marys, PA	Church	PC	Final 2014 Distribution	\$ 13,088 00
06/02/2015	7094	Hotchkiss School	Lakeville, CT	School	PC	Final 2014 Distribution	\$ 13,088 00
06/02/2015	7095	Bucktail Council, B S A	DuBois, PA	Public	PC	Final 2014 Distribution	\$ 13,088 00
06/02/2015	7096	Penn Highlands Elk	St Marys, PA	Public	PC	Final 2014 Distribution	\$ 13,088 00
06/02/2015	7097	Grace Episcopal Church	Ridgway, PA	Church	PC	Final 2014 Distribution	\$ 42,535 00
06/02/2015	7098	Episcopal Diocese of NW Pa	Erre, PA	Church	PC	Final 2014 Distribution	\$ 32,719 00
06/02/2015	7102	Yale University	New Haven, CT	School	PC	Final 2014 Distribution	\$ 13,088 00
11/16/2015	7209	Grace Episcopal Church	Ridgway, PA	Church	PC	Initial 2015 Distribution	\$ 45,351 00
11/16/2015	7210	Episcopal Diocese of NW Pa	Erre, PA	Church	PC	Initial 2015 Distribution	\$ 34,884 00
11/20/2015	7213	Hotchkiss School	Lakeville, CT	School	PC	Initial 2015 Distribution	\$ 13,953 00
11/20/2015	7214	Bucktail Council, B S A	DuBois, PA	Public	PC	Initial 2015 Distribution	\$ 13,953 00
11/23/2015	7219	Yale University	New Haven, CT	School	PC	Initial 2015 Distribution	\$ 13,953 00
12/01/2015	7228	St Agnes Episcopal Church	St Marys, PA	Church	PC	Initial 2015 Distribution	\$ 13,953 00
12/03/2015	7232	Penn Highlands Elk	St Marys, PA	Public	PC	Initial 2015 Distribution	\$ 13,953 00
Total Restricted							\$ 290,694 00
TOTAL GRANTS PAID IN 2015 (cash basis)							\$ 951,558.00
Grants Approved for Future Payment							
		Various - Restricted Organizations			PC	Final 2015 Distribution	\$ 123,314 00
		St Marys Ambulance Service	St Marys, PA	Public	PC	Ambulance Equipment and Training	\$ 50,000 00
TOTAL GRANTS APPROVED FOR FUTURE PAYMENT							\$ 173,314.00