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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015, and ending 12-31-2015

Name of foundation THE BRUNO & LENA DEGOL FAMILY FOUND C/O THE DEGOL ORGANIZATION		A Employer identification number 25-1753903	
Number and street (or P O box number if mail is not delivered to street address) 3229 PLEASANT VALLEY BLVD		B Telephone number (see instructions) (814) 941-7777	
City or town, state or province, country, and ZIP or foreign postal code ALTOONA, PA 16602		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 3,872,542		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	2,400			
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	10,138	4,142		
	4 Dividends and interest from securities	92,225	92,225		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	-39,589			
	b Gross sales price for all assets on line 6a 1,425,161				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	65,174	96,367		
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	3,400	1,700		1,700
	c Other professional fees (attach schedule)	5,155	5,155		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	198	168		
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings.				
	22 Printing and publications				
	23 Other expenses (attach schedule).	25	25		
	24 Total operating and administrative expenses. Add lines 13 through 23	8,778	7,048		1,700
	25 Contributions, gifts, grants paid	142,303			142,303
	26 Total expenses and disbursements. Add lines 24 and 25	151,081	7,048		144,003
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-85,907			
	b Net investment income (if negative, enter -0-)		89,319		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	226,165	168,858	168,858
	3	Accounts receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	2,729,206	2,518,466	2,518,466
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____			
	Less accumulated depreciation (attach schedule) ▶ _____				
12	Investments—mortgage loans.				
13	Investments—other (attach schedule)				
14	Land, buildings, and equipment basis ▶ _____				
	Less accumulated depreciation (attach schedule) ▶ _____				
15	Other assets (describe ▶ _____)	1,129,575	1,185,218	1,185,218	
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	4,084,946	3,872,542	3,872,542	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities(add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	4,084,946	3,872,542	
	30	Total net assets or fund balances(see instructions)	4,084,946	3,872,542	
	31	Total liabilities and net assets/fund balances(see instructions)	4,084,946	3,872,542	

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	4,084,946
2	Enter amount from Part I, line 27a	2	-85,907
3	Other increases not included in line 2 (itemize) ▶ _____	3	55,643
4	Add lines 1, 2, and 3	4	4,054,682
5	Decreases not included in line 2 (itemize) ▶ _____	5	182,140
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	3,872,542

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1 a	CHARLES SCHWAB	P		
b	RAYMOND JAMES	P		
c	CAPITAL GAIN DISTRIBUTIONS	P		
d	CITIGROUP SETTLEMENT	P		
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a 1,011,930		1,064,690	-52,760
b 398,625		400,060	-1,435
c 14,545			14,545
d 61			61
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a			-52,760
b			-1,435
c			14,545
d			61
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-39,589
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	132,573	4,051,113	0 032725
2013	104,717	3,955,094	0 026476
2012	92,989	4,003,329	0 023228
2011	144,617	3,807,355	0 037984
2010	120,195	4,041,564	0 029740

2	Total of line 1, column (d).	2	0 150153
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 030031
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	3,986,527
5	Multiply line 4 by line 3.	5	119,719
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	893
7	Add lines 5 and 6.	7	120,612
8	Enter qualifying distributions from Part XII, line 4.	8	144,003

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1
Date of ruling or determination letter _____
(attach copy of letter if necessary—see instructions)

b

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

c

All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

3

Add lines 1 and 2.

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

5

Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

6

Credits/Payments

a

2015 estimated tax payments and 2014 overpayment credited to 2015

6a

1,124

b

Exempt foreign organizations—tax withheld at source

6b

c

Tax paid with application for extension of time to file (Form 8868).

6c

d

Backup withholding erroneously withheld

6d

7

Total credits and payments. Add lines 6a through 6d.

8

Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.

9

Tax due. If the total of lines 5 and 8 is more than line 7, enter **amount owed**

10

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**.

11

Enter the amount of line 10 to be **Credited to 2015 estimated tax** 231 **Refunded**

1

893

2

3

893

4

5

893

7

1,124

8

9

10

231

11

Part VII-A

Statements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

c

Did the foundation file **Form 1120-POL** for this year?

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
(1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____

2

Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities.

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year?

b

If "Yes," has it filed a tax return on **Form 990-T** for this year?

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T.

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7

Did the foundation have at least \$5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*

8a

Enter the states to which the foundation reports or with which it is registered (see instructions)
☐ _____

b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation.*

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?
If "Yes," complete Part XIV

10

Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*

Yes

No

1a

No

1b

No

1c

No

2

No

3

No

4a

No

4b

5

No

6

Yes

7

Yes

8b

Yes

9

No

10

No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶N/A	13	Yes	
14	The books are in care of ▶DONALD A DEGOL Telephone no ▶(814) 941-7777 Located at ▶3229 PLEASANT VALLEY BLVD ALTOONA PA ZIP+4 ▶16602			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.</i>) ☐	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes

☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes

☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes

☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

☐ Yes

☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes

☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

☐

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes

☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes

☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes

☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total

number of other employees paid over \$50,000.

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. ▶

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3. ▶	

Part X

Minimum Investment Return
(All domestic foundations must complete this part. Foreign foundations,see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	2,679,874
b	Average of monthly cash balances.	1b	182,144
c	Fair market value of all other assets (see instructions).	1c	1,185,218
d	Total (add lines 1a, b, and c).	1d	4,047,236
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	4,047,236
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	60,709
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	3,986,527
6	Minimum investment return. Enter 5% of line 5.	6	199,326

Part XI

Distributable Amount
(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	199,326
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	893
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	893
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	198,433
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	198,433
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	198,433

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	144,003
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	144,003
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	893
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	143,110

Note:The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				198,433
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			79,615	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2015				
a From 2010.				
b From 2011.				
c From 2012.				
d From 2013.				
e From 2014.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ _____ 144,003				
a Applied to 2014, but not more than line 2a			79,615	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2015 distributable amount.				64,388
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				134,045
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . .				
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.				
10 Analysis of line 9				
a Excess from 2011.				
b Excess from 2012.				
c Excess from 2013.				
d Excess from 2014.				
e Excess from 2015.				

Part XIV

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling. . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

		Tax year	Prior 3 years			(e) Total
		(a) 2015	(b) 2014	(c) 2013	(d) 2012	
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

THE BRUNO LENA DEGOL FAMILY FOUND
3229 PLEASANT VALLEY BLVD
ALTOONA, PA 16602
(814) 941-7777

b The form in which applications should be submitted and information and materials they should include
REQUEST FOR DONATION AND WHAT ACTIVITIES THE ORGANIZATION DOES

c Any submission deadlines
NO

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NO

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	142,303
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated

13 Total.	Add line 12, columns (b), (d), and (e).	13	<u>62,774</u>
(See worksheet in line 13 instructions to verify calculations)			

[illegible]

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
DONALD DEGOL JR	DIRECTOR 1 00	0	0	0
3229 PLEASANT VALLEY BLVD ALTOONA,PA 16602				
DONALD A DEGOL SR	PRESIDENT 1 00	0	0	0
3229 PLEASANT VALLEY BLVD ALTOONA,PA 16602				
DAVID A DEGOL	VICE-PRESIDE 1 00	0	0	0
3229 PLEASANT VALLEY BLVD ALTOONA,PA 16602				
DAVID DEGOL JR	DIRECTOR 1 00	0	0	0
3229 PLEASANT VALLEY BLVD ALTOONA,PA 16602				
BRUNO A DEGOL JR	TREASURER 1 00	0	0	0
3229 PLEASANT VALLEY BLVD ALTOONA,PA 16602				
DENNIS W DEGOL	SECRETARY 1 00	0	0	0
3229 PLEASANT VALLEY BLVD ALTOONA,PA 16602				
TERRY BURGAN	DIRECTOR 1 00	0	0	0
3229 PLEASANT VALLEY BLVD ALTOONA,PA 16602				
DENNIS DEGOL JR	DIRECTOR 1 00	0	0	0
3229 PLEASANT VALLEY BLVD ALTOONA,PA 16602				
RYAN BURGAN	DIRECTOR 1 00	0	0	0
3229 PLEASANT VALLEY BLVD ALTOONA,PA 16602				
JOE ADAMS	DIRECTOR 1 00	0	0	0
3229 PLEASANT VALLEY BLVD ALTOONA,PA 16602				
BRUNO DEGOL III	DIRECTOR 1 00	0	0	0
3229 PLEASANT VALLEY BLVD ALTOONA,PA 16602				

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

LENA DEGOL
DONALD A DEGOL
DAVID A DEGOL
GLORIA DEGOL BURGAN
BRUNO A DEGOL JR
DENNIS W DEGOL

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ST VINCENT COLLEGE 300 FRASER PURCHASE ROAD LATROBE,PA 15650	NONE	PUBLIC	CHARITABLE	1,000
N BLAIR COUNTY RECREATION CENTER 3229 PLEASANT VALLEY BLVD ALTOONA,PA 16602	NONE	PUBLIC	CHARITABLE	5,000
NATIONAL SHRINE OF ST JUDE PO BOX 8537 CHICAGO,IL 60680	NONE	PUBLIC	CHARITABLE	100
CARMELITE COMMUNITY OF THE WORD 394 BEM ROAD GALLITZIN,PA 16641	NONE	PUBLIC	CHARITABLE	650
ST JOSEPH'S CHURCH 623 E 3RD STREET BELLWOOD,PA 16617	NONE	PUBLIC	CHARITABLE	1,000
CATHEDRAL OF THE BLESSED SACRAMENT ONE CATHEDRAL SQUARE ALTOONA,PA 16601	NONE	PUBLIC	CHARITABLE	500
HOLLIDAYSBURG AREA SD FOUNDATION 405 CLARK STREET HOLLIDAYSBURG,PA 16648	NONE	PUBLIC	CHARITABLE	5,000
ITALIAN HERITAGE SOCIETY 338 WINDVALE DRIVE DUNCANSVILLE,PA 16635	NONE	PUBLIC	CHARITABLE	100
FOREMAN FOUNDATION PO BOX 189 ZELIENOPLE,PA 16063	NONE	PUBLIC	CHARITABLE	2,500
SISTER SERVANTS OF THE MOST SACRED 866 CAMBRIA STREET CRESSON,PA 16630	NONE	PUBLIC	CHARITABLE	300
CATHOLIC CAMPUS MINISTRY FOR PSU PO BOX 409 HOLLIDAYSBURG,PA 16648	NONE	PUBLIC	CHARITABLE	25,000
ST VINCENT DEPAUL SOCIETY 2201 UNION AVENUE ALTOONA,PA 16601	NONE	PUBLIC	CHARITABLE	500
THE ANGEL TREE 1427 3RD STREET CRESSON,PA 16630	NONE	PUBLIC	CHARITABLE	250
GALLITZIN PUBLIC LIBRARY 411 CONVENT STREET GALLITZIN,PA 16641	NONE	PUBLIC	CHARITABLE	500
ST VINCENT DEPAUL FOOD PANTRY 1523 ADAMS AVENUE ALTOONA,PA 16602	NONE	PUBLIC	CHARITABLE	1,250
Total 3a				142,303

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
GALLITZIN FIRE COMPANY PO BOX 41 GALLITZIN, PA 16641	NONE	PUBLIC	CHARITABLE	2,000
LEGACY FOUNDATION 401 PLYMOUTH ROAD STE 150 PLYMOUTH MEETING, PA 19462	NONE	PUBLIC	CHARITABLE	5,000
LITTLE SISTER JESUS CONVENT 347 TUNNELHILL STREET GALLITZIN, PA 16641	NONE	PUBLIC	CHARITABLE	100
CRESSON FOOD PANTRY PO BOX 43 CRESSON, PA 16630	NONE	PUBLIC	CHARITABLE	750
THE FOUNDATION FOR IUP 1011 SOUTH DRIVE INDIANA, PA 15705	NONE	PUBLIC	CHARITABLE	8,333
REMEMBERING ADAM INC PO BOX 665 HASTINGS, PA 16646	NONE	PUBLIC	CHARITABLE	250
DREAMS GO ON 504 57TH STREET ALTOONA, PA 16602	NONE	PUBLIC	CHARITABLE	350
PENN-MONT ACADEMY 131 HOLLIDAY HILLS DRIVE HOLLIDAYSBURG, PA 16648	NONE	PUBLIC	CHARITABLE	250
FRANCISCAN FRIARS TOR PO BOX 558 LEWISTOWN, ME 04243	NONE	PUBLIC	CHARITABLE	150
ASHVILLE VOLUNTEER FIRE COMPANY 127 PINE STREET ASHVILLE, PA 16613	NONE	PUBLIC	CHARITABLE	100
AMERICAN RESCUE WORKERS 502 MULBERRY STREET HOLLIDAYSBURG, PA 16648	NONE	PUBLIC	CHARITABLE	500
PENN CAMBRIA HIGH SCHOOL 401 LINDEN AVE CRESSON, PA 16630	NONE	PUBLIC	CHARITABLE	1,500
PA COALITION AGAINST DOM VIOLENCE 401 E WINDING HILL ROAD MECHANICSBURG, PA 17055	NONE	PUBLIC	CHARITABLE	250
MISHLER THEATRE 1212 12TH AVE ALTOONA, PA 16601	NONE	PUBLIC	CHARITABLE	250
MENDING HEARTS ANIMAL RESCUE PO BOX 97 HOLLIDAYSBURG, PA 16648	NONE	PUBLIC	CHARITABLE	250
Total			3a	142,303

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
FRANCISCAN FRIARS 788 MONASTERY ROAD HOLLIDAYSBURG,PA 16648	NONE	PUBLIC	CHARITABLE	200
SISTER SERVANTS IMM HEART OF MARY 2300 ADAMS AVENUE SCRANTON,PA 18509	NONE	PUBLIC	CHARITABLE	250
ST FRANCIS SOCIETY PO BOX 600 LORETTO,PA 15940	NONE	PUBLIC	CHARITABLE	1,000
FRONTIER GIRLS TROOP 213 145 MEADOW BROOK LANE GALLITZIN,PA 16641	NONE	PUBLIC	CHARITABLE	100
SHOOT FOR THE CAUSE 1205 N MONTGOMERY STREET HOLLIDAYSBURG,PA 16648	NONE	PUBLIC	CHARITABLE	1,000
ALLEGHENY LUTHERAN SOCIAL MINISTRIE 915 HICKORY STREET HOLLIDAYSBURG,PA 16648	NONE	PUBLIC	CHARITABLE	250
BIG BROTHERSBIG SISTERS BLAIR CO 891 23RD STREET ALTOONA,PA 16601	NONE	PUBLIC	CHARITABLE	250
BLAIR COUNTY NAACP 2100 SIXTH AVE ALTOONA,PA 16602	NONE	PUBLIC	CHARITABLE	200
DAYONE OF GREATER ALTOONA 1212 13TH AVENUE ALTOONA,PA 16601	NONE	PUBLIC	CHARITABLE	500
BOY SCOUTS TROOP 3031 1412 LOCK MOUNTAIN ROAD HOLLIDAYSBURG,PA 16648	NONE	PUBLIC	CHARITABLE	100
WISE WOMEN OF BLAIR COUNTY 1330 11TH AVE ALTOONA,PA 16601	NONE	PUBLIC	CHARITABLE	100
THE LIVELIKEDALE FOUNDATION 130 EAST OGLE STREET EBENSBURG,PA 15931	NONE	PUBLIC	CHARITABLE	100
BISHOP CARROLL HIGH SCHOOL 728 BEN FRANKLIN HIGHWAY EBENSBURG,PA 15931	NONE	PUBLIC	CHARITABLE	500
YOUNG READERS COUNCIL AGAINST DRUGS 286 TODD AVENUE HOLLIDAYSBURG,PA 16648	NONE	PUBLIC	CHARITABLE	100
SERRA CLUB OF CAMBRIA COUNTY 1820 PITT AVENUE JOHNSTOWN,PA 15905	NONE	PUBLIC	CHARITABLE	150
Total				142,303

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CENTRAL PA HUMANE SOCIETY 1837 E PLEASANT VALLEY B ALTOONA,PA 16602	NONE	PUBLIC	CHARITABLE	100
KIWANIS CLUB OF ALTOONA PO BOX 255 ALTOONA,PA 16603	NONE	PUBLIC	CHARITABLE	300
JOHN HOPKINS UNIVERSITY PO BOX 64701 BALTIMORE,MD 21264	NONE	PUBLIC	CHARITABLE	1,250
TYRONE AREA CHAMBER OF COMMERCE 1004 LOGAN AVE TYRONE,PA 16686	NONE	PUBLIC	CHARITABLE	100
AMERICAN CANCER SOCIETY 1004 NORTH JUNIATA STREET HOLLIDAYSBURG,PA 16648	NONE	PUBLIC	CHARITABLE	150
WATER FOR SOUTH SUDAN 200 MARTIN STREET BELLWOOD,PA 16617	NONE	PUBLIC	CHARITABLE	100
SMILES FOR MILES 506 NORTH FOURTH STREET BELLWOOD,PA 16617	NONE	PUBLIC	CHARITABLE	100
AUTISM SPEAKS 1060 STATE ROAD PRINCETON,NJ 08540	NONE	PUBLIC	CHARITABLE	1,500
MAKE-A-WISH FOUNDATION 203 SHEEHAN ROAD LORETTO,PA 15940	NONE	PUBLIC	CHARITABLE	500
BELLWOOD ANTIS COMMUNITY PICNIC PO BOX 195 BELLWOOD,PA 16617	NONE	PUBLIC	CHARITABLE	25
CATHOLIC CHARITIES PO BOX 1349 ALTOONA,PA 16603	NONE	PUBLIC	CHARITABLE	1,000
MOUNT ALOYSIUS COLLEGE 7373 ADMIRAL PEARY HIGHWA CRESSON,PA 16630	NONE	PUBLIC	CHARITABLE	4,500
JUNIATA COLLEGE 1700 MOORE STREET HUNTINGDON,PA 16652	NONE	PUBLIC	CHARITABLE	2,250
UNIVERSITY OF AKRON PO BOX 2260 AKRON,OH 44309	NONE	PUBLIC	CHARITABLE	1,250
SLIPPERY ROCK UNIVERSITY 103 OLD MAIN SLIPPERY ROCK,PA 16057	NONE	PUBLIC	CHARITABLE	1,250
Total				142,303

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN PARADIGM SCHOOLS 200 SOUTH BROAD STREET PHILADELPHIA,PA 19102	NONE	PUBLIC	CHARITABLE	1,000
JAFFA SHRINE KIDDIES PARTY 1313 S 15TH ST ALTOONA,PA 16602	NONE	PUBLIC	CHARITABLE	250
TYRONE FALL CARNIVAL 1300 BALD EAGLE AVE TYRONE,PA 16686	NONE	PUBLIC	CHARITABLE	200
CROHN'S & COLITIS FOUNDATION 810 VALLEY VIEW BLVD ALTOONA,PA 16602	NONE	PUBLIC	CHARITABLE	100
ALTOONA AREA SCHOOL DIST FOUNDATION 1415 SIXTH AVENUE ALTOONA,PA 16602	NONE	PUBLIC	CHARITABLE	500
THE DOOR STUDENT SERVICES PO BOX 6 BELLWOOD,PA 16617	NONE	PUBLIC	CHARITABLE	250
HEALTHNETWORK FOUNDATION 33 RIVER STREET CHAGRIN FALLS,OH 44022	NONE	PUBLIC	CHARITABLE	5,000
CHILDREN'S HOSPITAL OF PITTSBURGH 4401 PENN AVE CENT PLANT PITTSBURGH,PA 15224	NONE	PUBLIC	CHARITABLE	1,000
PENN STATE ALTOONA 1419 12TH AVENUE ALTOONA,PA 16601	NONE	PUBLIC	CHARITABLE	2,500
GARVEY MANOR 1037 SOUTH LOGAN BLVD HOLLIDAYSBURG,PA 16648	NONE	PUBLIC	CHARITABLE	1,000
LAUREL HIGHLANDS COUNCIL BSA 201 W HIGH STREET EBENSBURG,PA 15931	NONE	PUBLIC	CHARITABLE	1,000
MARCH OF DIMES 5168 CAMPBELLS RUN ROAD PITTSBURGH,PA 15202	NONE	PUBLIC	CHARITABLE	1,000
UPMC ALTOONA FOUNDATION 620 HOWARD AVENUE ALTOONA,PA 16601	NONE	PUBLIC	CHARITABLE	20,000
ALTOONA BLAIR COUNTY DEVELOPMENT 3900 INDUSTRIAL PARK DRIV ALTOONA,PA 16602	NONE	PUBLIC	CHARITABLE	5,000
GEESYTOWN COMMUNITY FIRE COMPANY 215 MARY STREET HOLLIDAYSBURG,PA 16648	NONE	PUBLIC	CHARITABLE	1,000
Total			3a	142,303

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
WOMEN'S RESOURCE CENTER PO BOX 975 SCRANTON,PA 18501	NONE	PUBLIC	CHARITABLE	2,500
GRIFFITH FAMILY FOUNDATION PO BOX 28 HOLLIDAYSBURG,PA 16648	NONE	PUBLIC	CHARITABLE	1,300
PENN STATE UNIVERSITY 103 SHIELDS BUILDING UNIVERSITY PARK,PA 16802	NONE	PUBLIC	CHARITABLE	1,250
BLAIR COUNTY LAW ENFORCEMENT 2907 PLEASANT VALLEY BLVD ALTOONA,PA 16602	NONE	PUBLIC	CHARITABLE	1,700
UNIVERSITY OF PITTSBURGH PO BOX 643092 PITTSBURGH,PA 15264	NONE	PUBLIC	CHARITABLE	1,250
INDIANA UNIVERSITY OF PA 1090 SOUTH DRIVE INDIANA,PA 15705	NONE	PUBLIC	CHARITABLE	1,250
BOYS TOWN 100 FLANAGAN BLVD BOYS TOWN,NE 68010	NONE	PUBLIC	CHARITABLE	100
AASD EBNER ELEMENTARY SCHOOL 308 HILLSIDE AVENUE ALTOONA,PA 16601	NONE	PUBLIC	CHARITABLE	250
ALTOONA PUBLIC LIBRARY 1600 5TH AVENUE ALTOONA,PA 16602	NONE	PUBLIC	CHARITABLE	100
GACTC SCHOLARSHIP FUND 1500 FOURTH AVENUE ALTOONA,PA 16602	NONE	PUBLIC	CHARITABLE	500
DOROTHY DAY BIKE RIDE PO BOX 600 LORETTO,PA 15940	NONE	PUBLIC	CHARITABLE	100
SKILLS FOUNDATION 341 SCIENCE PARK ROAD STATE COLLEGE,PA 16803	NONE	PUBLIC	CHARITABLE	200
HOLLIDAYSBURG SPORTSMEN CLUB 3260 SYLVAN HEIGHTS DRIVE HOLLIDAYSBURG,PA 16648	NONE	PUBLIC	CHARITABLE	100
CENTRAL BLAIR REC & PARK COMMISS 2101 FIFTH AVENUE ALTOONA,PA 16602	NONE	PUBLIC	CHARITABLE	250
2015 PITTSBURGH MARATHON 1133 PENN AVENUE PITTSBURGH,PA 15222	NONE	PUBLIC	CHARITABLE	300
Total 3a				142,303

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
RUNNING STRONG FOR AM INDIAN YOUTH PO BOX 52144 PHOENIX,AZ 85072	NONE	PUBLIC	CHARITABLE	100
BLAIR COUNTY CHAMBER FOUNDATION 309 ALLEGHENY STREET HOLLIDAYSBURG,PA 16648	NONE	PUBLIC	CHARITABLE	300
AUTISM SPEAKS LIGHT IT UP BLUE ONE FOREVER DRIVE HOLLIDAYSBURG,PA 16648	NONE	PUBLIC	CHARITABLE	325
ST MARY PARISH 312 CLARK STREET HOLLIDAYSBURG,PA 16648	NONE	PUBLIC	CHARITABLE	1,000
CYSTIC FIBROSIS FOUNDATION 810 RIVER AVENUE PITTSBURGH,PA 15212	NONE	PUBLIC	CHARITABLE	500
DOROTHY DAY OUTREACH CENTER PO BOX 600 LORETTO,PA 15940	NONE	PUBLIC	CHARITABLE	750
ALLEGHENY TWP FIRE DEPARTMENT PO BOX 87 DUNCANSVILLE,PA 16635	NONE	PUBLIC	CHARITABLE	100
BLAIRCLEARFIELD ASSOC FOR BLIND 300 5TH AVENUE ALTOONA,PA 16602	NONE	PUBLIC	CHARITABLE	100
AMERICAN CANCER SOCIETY 708 WEST HIGH STREET EBENSBURG,PA 15931	NONE	PUBLIC	CHARITABLE	250
RONALD MCDONALD HOUSE PO BOX 310 NEWRY,PA 16665	NONE	PUBLIC	CHARITABLE	350
GILBANE 108 W BEAVER AVENUE STATE COLLEGE,PA 16801	NONE	PUBLIC	CHARITABLE	500
FREEDOM RIDE USA 805 HIGHLAND DRIVE TYRONE,PA 16686	NONE	PUBLIC	CHARITABLE	250
DREAMS GO ON 311 HEATHER AVENUE ALTOONA,PA 16602	NONE	PUBLIC	CHARITABLE	350
BOCK FOUNDATION 2800 SOUTHAMPTON ROAD PHILADELPHIA,PA 19154	NONE	PUBLIC	CHARITABLE	500
RESPIRATORY DISEASE SOCIETY 159 LAKEMONT PARK BLVD ALTOONA,PA 16603	NONE	PUBLIC	CHARITABLE	100
Total				142,303

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OBLATE MISSIONS PO BOX 659433 SAN ANTONIO,TX 78265	NONE	PUBLIC	CHARITABLE	50
GIORGIO FOUNDATION PO BOX 598 HASTINGS,PA 16646	NONE	PUBLIC	CHARITABLE	500
PARKINSON'S FOUNDATION WESTERN PA 3468 BABCOCK BLVD PITTSBURGH,PA 15237	NONE	PUBLIC	CHARITABLE	100
AM LEGION POST 516 VETS MEMORIAL 381 TURKEY VALLEY ROAD HOLLIDAYSBURG,PA 16648	NONE	PUBLIC	CHARITABLE	500
DR ZANZUCCKI SCHOLARSHIP FUND PO BOX 600 LORETTO,PA 15940	NONE	PUBLIC	CHARITABLE	500
SUGAR PAW BLESSINGS 207 LOGAN BLVD ALTOONA,PA 16602	NONE	PUBLIC	CHARITABLE	100
ST LEONARDS HOME 601 N MONTGOMERY STREET HOLLIDAYSBURG,PA 16648	NONE	PUBLIC	CHARITABLE	200
KNIGHTS OF COLUMBUS 613 WHITE STREET LILLY,PA 15938	NONE	PUBLIC	CHARITABLE	100
CHAPMAN UNIVERSITY ONE UNIVERSITY DRIVE ORANGE,CA 92866	NONE	PUBLIC	CHARITABLE	250
WALY WARMTH ONE FOREVER DRIVE HOLLIDAYSBURG,PA 16648	NONE	PUBLIC	CHARITABLE	600
NORTHERN BLAIR COUNTY KIWANIS CLUB PO BOX 195 TYRONE,PA 16686	NONE	PUBLIC	CHARITABLE	50
PRIESTS OF THE SACRED HEART PO BOX 904 HALES CORNERS,WI 53130	NONE	PUBLIC	CHARITABLE	20
COMPANIONS OF ST ANTHONY PO BOX 9551 WILTON,NH 03086	NONE	PUBLIC	CHARITABLE	50
Total			3a	142,303

TY 2015 Accounting Fees Schedule

Name: THE BRUNO & LENA DEGOL FAMILY FOUND
C/O THE DEGOL ORGANIZATION
EIN: 25-1753903

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROFESSIONAL FEES	3,400	1,700		1,700

TY 2015 Investments Corporate Stock Schedule

Name: THE BRUNO & LENA DEGOL FAMILY FOUND
C/O THE DEGOL ORGANIZATION

EIN: 25-1753903

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CHARLES SCHWAB	1,256,329	1,256,329
RAYMOND JAMES	1,012,137	1,012,137
BDC PARKVIEW	250,000	250,000

TY 2015 Other Assets Schedule

Name: THE BRUNO & LENA DEGOL FAMILY FOUND
C/O THE DEGOL ORGANIZATION
EIN: 25-1753903

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
LIFE INSURANCE CASH VALUE	1,129,575	1,185,218	1,185,218

TY 2015 Other Decreases Schedule

Name: THE BRUNO & LENA DEGOL FAMILY FOUND
C/O THE DEGOL ORGANIZATION
EIN: 25-1753903

Description	Amount
NET UNREALIZED LOSSES	182,140

TY 2015 Other Expenses Schedule

Name: THE BRUNO & LENA DEGOL FAMILY FOUND
C/O THE DEGOL ORGANIZATION
EIN: 25-1753903

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
BANK SERVICE CHARGE	25	25		

TY 2015 Other Increases Schedule

Name: THE BRUNO & LENA DEGOL FAMILY FOUND
C/O THE DEGOL ORGANIZATION

EIN: 25-1753903

Description	Amount
INCREASE IN CSV - LIFE INSURANCE	55,643

TY 2015 Other Professional Fees Schedule

Name: THE BRUNO & LENA DEGOL FAMILY FOUND
C/O THE DEGOL ORGANIZATION
EIN: 25-1753903

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	5,155	5,155		

TY 2015 Taxes Schedule

Name: THE BRUNO & LENA DEGOL FAMILY FOUND
C/O THE DEGOL ORGANIZATION

EIN: 25-1753903

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER TAX	30			
FOREIGN TAXES	168	168		