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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015, and ending 12-31-2015

Name of foundation INSURANCE MANAGEMENT ASSOCIATES FOUNDATION		A Employer identification number 23-7432160	
Number and street (or P O box number if mail is not delivered to street address) 8200 E 32ND ST N		B Telephone number (see instructions) (316) 267-9221	
City or town, state or province, country, and ZIP or foreign postal code WICHITA, KS 67226		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 3,284,587		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	375,974			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	3	3		
	4 Dividends and interest from securities	55,803	55,803		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	45,992			
	b Gross sales price for all assets on line 6a 976,647				
	7 Capital gain net income (from Part IV, line 2)		45,992		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	477,772	101,798		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).				
	c Other professional fees (attach schedule)	5,000	5,000		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	2,061	2,061		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings.				
	22 Printing and publications				
	23 Other expenses (attach schedule).	33,412	33,412		0
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	40,473	40,473		0
	25 Contributions, gifts, grants paid	361,416			361,416
	26 Total expenses and disbursements. Add lines 24 and 25	401,889	40,473		361,416
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	75,883			
	b Net investment income (if negative, enter -0-)		61,325		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	509,831	129,717	129,717
	2	Savings and temporary cash investments	124,512	74,444	74,444
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	1,970,912	2,476,617	3,080,426
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans.			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)		2,605,255	2,680,778	3,284,587
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)	2,665	2,305	
	23	Total liabilities(add lines 17 through 22)	2,665	2,305	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	2,602,590	2,678,473	
	30	Total net assets or fund balances(see instructions)	2,602,590	2,678,473	
31	Total liabilities and net assets/fund balances(see instructions)		2,605,255	2,680,778	

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	2,602,590
2	Enter amount from Part I, line 27a	2	75,883
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	2,678,473
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	2,678,473

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	45,992
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	353,438	3,184,999	0 110970
2013	313,641	2,293,450	0 136755
2012	238,850	1,965,414	0 121527
2011	246,952	1,811,017	0 136361
2010	243,191	1,801,686	0 134980

2	Total of line 1, column (d).	2	0 640593
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 128119
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	3,377,896
5	Multiply line 4 by line 3.	5	432,773
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	613
7	Add lines 5 and 6.	7	433,386
8	Enter qualifying distributions from Part XII, line 4.	8	361,416

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1
Date of ruling or determination letter _____
(attach copy of letter if necessary—see instructions)

b

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b

c

All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

2

0

3

Add lines 1 and 2.

3

1,227

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

4

0

5

Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

5

1,227

6

Credits/Payments

a

2015 estimated tax payments and 2014 overpayment credited to 2015

6a

797

b

Exempt foreign organizations—tax withheld at source

6b

c

Tax paid with application for extension of time to file (Form 8868).

6c

437

d

Backup withholding erroneously withheld

6d

7

Total credits and payments. Add lines 6a through 6d.

7

1,234

8

Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.

8

7

9

Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed

9

0

10

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.

10

11

Enter the amount of line 10 to be Credited to 2015 estimated tax Refunded

11

Part VII-A

Statements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1a

No

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

1b

No

c

Did the foundation file Form 1120-POL for this year?

1c

No

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
(1) On the foundation \$ 0 (2) On foundation managers \$ 0

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0

2

Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities.

2

No

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

3

No

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4a

No

b

If "Yes," has it filed a tax return on Form 990-T for this year?

4b

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T.

5

No

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

6

No

7

Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.

7

Yes

8a

Enter the states to which the foundation reports or with which it is registered (see instructions):
KS

b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation

8b

Yes

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?
If "Yes," complete Part XIV

9

No

10

Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.

10

No

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Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW IMACORP COM	13	Yes	
14	The books are in care of MICHAEL DEAN LYNCH Telephone no (316) 267-9221 Located at 8200 E 32ND ST N WICHITA KS ZIP+4 67226			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	☐ Yes ☒ No	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	☐ Yes ☒ No	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? If "Yes," list the years 20 , 20 , 20 , 20	☐ Yes ☒ No		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).		2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.).		3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?		4b	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes

☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes

☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes

☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

☐ Yes

☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes

☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

☐

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes

☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes

☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes

☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total

number of other employees paid over \$50,000.

0

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

Total number of others receiving over \$50,000 for professional services.	0
--	---

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	

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Part X

Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations,see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	2,898,100
b	Average of monthly cash balances.	1b	531,236
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	3,429,336
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	3,429,336
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	51,440
5	Net value of noncharitable-use assets.Subtract line 4 from line 3 Enter here and on Part V, line 4	5	3,377,896
6	Minimum investment return.Enter 5% of line 5.	6	168,895

Part XI

Distributable Amount

(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	168,895
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	1,227
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	1,227
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	167,668
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	167,668
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amountas adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	167,668

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	361,416
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions.Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	361,416
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions.Subtract line 5 from line 4.	6	361,416

Note:The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				167,668
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.	154,307			
b From 2011.	156,975			
c From 2012.	143,648			
d From 2013.	199,810			
e From 2014.	197,042			
f Total of lines 3a through e.	851,782			
4 Qualifying distributions for 2015 from Part XII, line 4				
a Applied to 2014, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				167,668
e Remaining amount distributed out of corpus	193,748			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,045,530			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions.		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions.			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions).	154,307			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.	891,223			
10 Analysis of line 9				
a Excess from 2011.	156,975			
b Excess from 2012.	143,648			
c Excess from 2013.	199,810			
d Excess from 2014.	197,042			
e Excess from 2015.	193,748			

Part XIV

b Check box to indicate whether the organization is a private operating foundation described in section 170(c)(2)(B)(i) or 170(c)(2)(B)(ii): ☐ 170(c)(2)(B)(i) or ☐ 170(c)(2)(B)(ii)

b 85% of line 2a

d Amounts included in line 2c not used directly for active conduct of exempt activities

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying
under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	361,416
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1 Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments.						
3 Interest on savings and temporary cash investments			14	3		
4 Dividends and interest from securities.			14	55,803		
5 Net rental income or (loss) from real estate						
a Debt-financed property.						
b Not debt-financed property.						
6 Net rental income or (loss) from personal property						
7 Other investment income.						
8 Gain or (loss) from sales of assets other than inventory			18	45,992		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal Add columns (b), (d), and (e).		0		101,798	0	
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations)			13	101,798	101,798	

[illegible]

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
MEDTRONIC LITIGATION	P		
BAIN CAPITAL LITIGATION	P		
BANK OF AMERICA LITIGATION	P		
FIRST TR INDL ROB DRBL ALPHAD	P		
FIRST TRUST ENERGY	P		
ISHARES COHEN AND STEERSREIT	P		
MONELEZ INTL	P		
BAXTER INTERNATIONAL	P		
FIRST TR INDL ROD DRBL ALPHAD	P		
KIMCO REALTY CORP	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
74			74
1,136			1,136
3,391			3,391
35,392		37,457	-2,065
158,698		197,728	-39,030
127,765		137,077	-9,312
24,304		26,775	-2,471
21,277		21,586	-309
117,045		108,939	8,106
36,476		29,885	6,591

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			74
			1,136
			3,391
			-2,065
			-39,030
			-9,312
			-2,471
			-309
			8,106
			6,591

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
MOLSON COORS BREWING	P		
ROYAL DURCH SHELL	P		
SHLUMBERGER	P		
SPDR S&P REGIONAL	P		
WESTAR ENERGY	P		
IBM	P		
MCDONALDS CORP	P		
PEPSICO	P		
PROCTER & GAMBLE	P		
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
61,868		44,041	17,827
23,066		35,354	-12,288
50,246		52,156	-1,910
128,070		122,437	5,633
58,345		46,318	12,027
40,252		28,259	11,993
18,643		11,170	7,473
44,206		12,180	32,026
25,697		19,293	6,404
696			696

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			17,827
			-12,288
			-1,910
			5,633
			12,027
			11,993
			7,473
			32,026
			6,404
			696

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
WILLIAM CCOHEN JR	TRUSTEE 1 00	0	0	0
8200 E 32ND WICHITA,KS 67226				
ROBERT COHEN	TRUSTEE 1 00	0	0	0
8200 E 32ND WICHITA,KS 67226				
KURT WATSON	TRUSTEE 1 00	0	0	0
8200 E 32ND WICHITA,KS 67226				
ROBERT REITER	TRUSTEE 1 00	0	0	0
8200 E 32ND WICHITA,KS 67226				
JEFF GRACE	TRUSTEE 1 00	0	0	0
8200 E 32ND WICHITA,KS 67226				
SUEANN SCHULTZ	SECRETARY 1 00	0	0	0
8200 E 32ND WICHITA,KS 67226				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ALLIANCE FOR CHOICE IN EDUCATION 1201 EAST COLFAX AVENUE SUITE 302 DENVER,CO 80218		PUBLIC	PROGRAM SERVICES	10,000
AMERICAN CANCER SOCIETY 330 S MAIN ST 100 WICHITA,KS 67202		PUBLIC	PROGRAM SERVICES	500
AMERICAN RED CROSS 707 N MAIN ST WICHITA,KS 67203		PUBLIC	PROGRAM SERVICES	250
ARAPAHOE HOUSE 8801 LIPAN STREET THORTON,CO 80260		PUBLIC	PROVIDE DRUG AND ALCOHOL TREATMENT PROGRAMS	1,000
BIG BROTHERS & BIG SISTERS OF COLORADO INC 1391 N SPEER BLVD 450 DENVER,CO 80204		PUBLIC	PROGRAM SERVICES	10,000
BOOK TRUST 789 SHERMAN STREET SUITE 300A DENVER,CO 80203		PUBLIC	PROGRAM SERVICES	5,000
BOTANICA 701 AMIDON STREET WICHITA,KS 67203		PUBLIC	PROVIDE AWARENESS OF HORTICULTURE	5,000
BOY SCOUTS OF AMERICA - DENVER AREA COUNCIL 10455 W 6TH AVE DENVER,CO 80215		PUBLIC	PROGRAM SERVICES	100
BOYS HOPE GIRLS HOPE 12120 BRIDGETON SQUARE DRIVE BRIDGETON,MO 63044		PUBLIC	PROGRAM SERVICES	7,500
BRIGHT BY THREE 3605 MARTIN LUTHER KING BLVD DENVER,CO 80205		PUBLIC	PROGRAM SERVICES	10,000
CENTER FOR EARTHQUAKE RESISTANT HOUSES 535 16TH ST SUITE 605 DENVER,CO 80202		PUBLIC	PROGRAM SERVICES	2,500
CEREBRAL PALSY RESEARCH FOUNDATION 5111 E 21ST ST N WICHITA,KS 67208		PUBLIC	PROGRAM SERVICES	5,000
CHILDFUND INTERNATIONAL 2821 EMERYWOOD PARKWAY RICHMOND,VA 23294		PUBLIC	PROGRAM SERVICES	144
CITY YEAR 789 SHERMAN STREET 400 DENVER,CO 80203		PUBLIC	PROGRAM SERVICES	10,000
COLORADO STATE UNIVERSITY FOUNDATION 410 UNIVERSITY SERVICES CENTER FORT COLLINS,CO 80523		PUBLIC	PROGRAM SERVICES	20,000
Total				361,416

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
COLORADO SUCCEEDS 2821 EMERYWOOD PARKWAY DENVER,CO 80204		PUBLIC	PROGRAM SERVICES	2,500
CURATORS OF THE UNIVERSITY OF MISSOURI 316 UNIVERSITY HALL COLUMBIA,MO 65211		PUBLIC	PROGRAM SERVICES	250
DENVER CENTER FOR PERFORMING ARTS 1101 13TH STREET DENVER,CO 80204		PUBLIC	PROGRAM SERVICES	10,000
DENVER FOUNDATION 55 MADISON ST 800 DENVER,CO 80206		PUBLIC	PROGRAM SERVICES	5,000
DENVER ZOOLOGICAL FOUNDATION INC 2300 STEELE ST DENVER,CO 80205		PUBLIC	PROGRAM SERVICES	7,760
EXCELSIOR YOUTH CENTERS 15001 E OXFORD AVE AURORA,CO 80014		PUBLIC	PROGRAM SERVICES	5,000
EXCEPTIONAL KIDS DBA HIGHPOINTE SERVICES 7323 S ALTON WAY UNIT A CENTENNIAL,CO 80112		PUBLIC	PROGRAM SERVICES	250
FOOD FOR THE HUNGRY INC 1224 E WASHINGTON STREET PHEONIX,AZ 85034		PUBLIC	PROGRAM SERVICES	245
FRIENDS UNIVERSITY 2100W UNIVERSITY AVENUE WICHITA,KS 67213		PUBLIC	SUPPORT LEARNING AND TEACHING COMMUNITY AT FRIENDS UNIVERSITY	5,000
GATEWAY BATTERED WOMENS SHELTER PO BOX 914 AURORA,CO 80040		PUBLIC	PROGRAM SERVICES	400
GEORGE W BUSH FOUNDATION 2943 SMU BOULEVARD DALLAS,TX 75205		PUBLIC	PROGRAM SERVICES	4,629
GIRLS INCORPORATED OF METRO DENVER 1499 JULIAN ST DENVER DENVER,CO 80204		PUBLIC	PROGRAM SERVICES	10,000
HEARTSPRING 8700 EAST 29TH ST N WICHITA,KS 67226		PUBLIC	PROGRAM SERVICES	30
HIMALAYAN RESCUE ASSOCIATION - USA PO BOX 6776 BOZEMAN,MT 59771		PUBLIC	PROGRAM SERVICES	2,500
I HAVE A DREAM FOUNDATION COLORADO 3012 STERLING CIR 200 BOULDER,CO 80301		PUBLIC	PROGRAM SERVICES	5,000
Total  3a				361,416

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
JUVENILE DIABETES RESEARCH FOUNDATION 26 BROADWAY NEW YORK,NY 10004		PUBLIC	FUNDING FOR TYPE ONE DIABETES RESEARCH	11,500
JUDI'S HOUSE 1741 GAYLORD ST DENVER,CO 80206		PUBLIC	PROGRAM SERVICES	9,000
JUNIOR ACHIEVEMENT OF DALLAS 1201 EXECUTIVE DR W RICHARDSON,TX 75081		PUBLIC	PROGRAM SERVICES	20,000
JUNIOR ACHIEVEMENT USA ONE EDUCATION WAY COLORADO SPRINGS,CO 80906		PUBLIC	PROGRAM SERVICES	10,500
KANSAS UNIVERSITY ENDOWMENT ASSOCIATION ONE EDUCATION WAY LAWRENCE,KS 66044		PUBLIC	ENDOWMENT	10,000
KVC HEALTH SYSTEMS 650 S WESTDALE DRIVE 200 WICHITA,KS 67209		PUBLIC	PROGRAM SERVICES	9,000
METROPOLITAN STATE COLLEGE FOUNDATION INCORPORATED 1201 5TH ST DENVER,CO 80217		PUBLIC	PROGRAM SERVICES	10,000
MI CASA RESOURCE CENTER 360 ACOMA STREET DENVER,CO 80223		PUBLIC	PROGRAM SERVICES	5,000
MORGAN STANLEY SMITH BARNEY GIFT 8301 E 21ST ST N 150 WICHITA,KS 67206		PUBLIC	PROGRAM SERVICES	1,993
MUSIC THEATRE OF WICHITA 225 WEST DOUGLAS SUITE 202 WICHITA,KS 67202		PUBLIC	PROGRAM SERVICES	5,000
REEL RECOVERY INC 160 BROOKSIDE ROAD NEEDHAM,MA 02492		PUBLIC	PROGRAM SERVICES	100
ROCKY MOUNTAIN MUTUAL HOUSING ASSOCIATION INC 225 E 16TH AVE STE 1060 DENVER,CO 80203		PUBLIC	PROGRAM SERVICES	2,500
ROCKY MOUNTAIN YOUTH MEDICAL & NURSING CONSULTANTS INC 1601 E 19TH AVE SUITE 6600 DENVER,CO 80218		PUBLIC	PROGRAM SERVICES	10,000
SALVATION ARMY 350 N MARKET ST WICHITA,KS 67202		PUBLIC	PROGRAM SERVICES	90
SEDGWICK COUNTY ZOO 5555 ZOO BLVD WICHITA,KS 67212		PUBLIC	PROGRAM SUPPORT	5,000
Total				361,416

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SHASTA REGIONAL COMMUNITY FOUNDATION 1335 ARBORETUM DRIVE SUITE B REDDING,CA 96003		PUBLIC	BUILDING RESOURCES TO MEET NEEDS IN SHASTA AND SISKIYOU COUNTIES	1,000
SUNFLOWERS TO ROSES ORGANIZATION INC PO BOX 26222 OVERLAND PARK,KS 66213		PUBLIC	PROGRAM SERVICES	250
THE CADY FOUNDATION (HEART & HAND CENTER) 2758 WELTON ST DENVER,CO 80205		PUBLIC	PROGRAM SERVICES	1,500
THE GAMEL PROGRAM 1860 LINCOLN STREET DENVER,CO 80203		PUBLIC	PROGRAM SERVICES	2,500
THE LEUKEMIA & LYMPHOMA SOCIETY 300 N MAIN ST WICHITA,KS 67202		PUBLIC	PROGRAM SERVICES	100
THE MISSION CONTINUES 1141 SOUTH 7TH STREET ST LOUIS,MO 63104		PUBLIC	PROGRAM SERVICES	25
UNITED STATES OLYMPIC COMMITTEE 1 OLYMPIC PLAZA COLORADO SPRINGS,CO 80909		PUBLIC	TO SUPPORT U S OLYMPIC AND PARALYMPIC ATHLETES	12,500
UNITED WAY OF THE PLAINS 245 N WATER WICHITA,KS 67202		PUBLIC	PROGRAM SERVICES	25,000
UNITED WAY OF GREATER KANSAS CITY PO BOX 871400 KANSAS CITY,MO 64187		PUBLIC	PROGRAM SERVICES	4,500
URBAN PEAK DENVER 730 21ST STREET DENVER,CO 80205		PUBLIC	PROGRAM SERVICES	250
WARREN VILLAGE INC 1323 GILPIN STREET DENVER,CO 80218		PUBLIC	PROGRAM SERVICES	5,000
WASHBURN UNIVERSITY FOUNDATION 1729 SW MACVICAR AVE TOPEKA,KS 66604		PUBLIC	PROGRAM SERVICES	5,000
WICHITA ART MUSEUM 1400 WEST MUSEUM BLVD WICHITA,KS 67203		PUBLIC	PROGRAM SERVICES	5,000
WICHITA EDUCATIONAL FOUNDATION 350 W DOUGLAS AVE WICHITA,KS 67202		PUBLIC	PROGRAM SERVICES	10,000
WICHITA SYMPHONY SOCIETY 225 WEST DOUGLAS SUITE 207 WICHITA,KS 67202		PUBLIC	PROGRAM SERVICES	10,000
Total				361,416

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WSU FOUNDATION 1845 FAIRMOUNT ST WICHITA,KS 67260		PUBLIC	PROGRAM SERVICES	5,000
WOMEN'S VISION - LEADERSHIP INVESTMENT 3900 E MEXICO AVENUE SUITE 600 DENVER,CO 80210		PUBLIC	PROGRAM SERVICES	10,000
YOUNG AMERICANS CENTER FOR FINANCIAL EDUCATION 3550 EAST FIRST AVENUE DENVER,CO 80206		PUBLIC	PROGRAM SERVICES	7,550
YOUTHROOTS 1127 SHERMAN ST 100 DENVER,CO 80203		PUBLIC	PROGRAM SERVICES	1,000
Total ▶ 3a				361,416

TY 2015 Investments Corporate Stock Schedule

Name: INSURANCE MANAGEMENT ASSOCIATES
FOUNDATION
EIN: 23-7432160

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ABBVIE INC	40,853	50,354
ADV SEMICNDCTOR ENG	35,662	32,206
AMERIPRISE FINANCIAL	31,663	26,605
AMGEN INCORPORATED	55,478	58,439
AMTRUST FINL SERVICES	31,835	28,943
ANTHEM	29,607	29,282
APPLE INC	13,812	50,104
APPLIED MATERIALS	32,128	33,793
ASHLAND INC NEW	26,839	25,675
A T & T INC NEW	48,790	49,206
BAXALTA INCORPORATED	17,519	23,418
BECTON DICKINSON & CO.	30,938	58,554
CARDINAL HEALTH	53,368	56,240
CHUBB CORP	30,223	79,584
CONVERGYS CORP	54,704	68,199
CSX CORP	47,011	58,128
CVS HEALTH CORP	62,570	65,506
EASTMAN CHEMICAL	26,006	31,730
EXXON MOBIL	29,541	31,180
FIRST TRUST FINANCIALS ALPHADEX	153,307	151,597
FIRST TR DJ INTERNET FUND	208,339	329,030
FIRST TRUST ETF EUROPE ALPHADEX	155,783	150,021
FIRST TR CONSUMER DISC ALPHADEX	145,658	149,358
FIRST TST NASDAQ 100	151,789	157,171
FORD MOTOR COMPANY NEW	43,553	35,225
HONEYWELL INTERNATIONAL	13,307	44,535
INVESCO LTD	34,621	28,458
JP MORGAN CHASE	44,566	74,117
MKS INSTRUMENTS INC	32,031	32,400
MICROSOFT CORP	50,987	104,857

Name of Stock	End of Year Book Value	End of Year Fair Market Value
PENSKE AUTOMOTIVE GP	44,194	37,683
QUALCOMM INC	49,627	39,488
ROCHE HLDG AG	51,385	48,603
SCHWAB FUNDAMENTAL INL	164,530	141,491
STRYKER CORP	50,004	57,623
TESSERA TECHNOLOGIES	28,793	22,207
TRAVELERS COMPANIES INC	25,869	72,230
UNITED TECHNOLOGIES CORP	26,228	57,642
V F CORPORATION	19,557	72,210
VANGUARD HEALTH CARE	113,213	216,594
WALGREENS BOOTS ALLI	70,096	74,089
WELLS FARGO & CO	48,064	76,648
WESTERN UNION	26,117	27,223
WILLIAMS SONOMA	26,452	22,780

TY 2015 Other Expenses Schedule

Name: INSURANCE MANAGEMENT ASSOCIATES
FOUNDATION

EIN: 23-7432160

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EVENT REIMBURSEMENT-PING PONG	25,569	25,569		0
EVENT REIMBURSEMENT- SANDBLAST	6,757	6,757		0
BANK FEES	15	15		0
CHECKS	127	127		0
DOWNTOWN DENVER PARTNERSHIP	150	150		0
SCHWAB PASS-THROUGH	142	142		0
INSURANCE	652	652		0

TY 2015 Other Liabilities Schedule

Name: INSURANCE MANAGEMENT ASSOCIATES
FOUNDATION
EIN: 23-7432160

Description	Beginning of Year - Book Value	End of Year - Book Value
INTEREST PAYABLE	2,665	2,305

TY 2015 Other Professional Fees Schedule

Name: INSURANCE MANAGEMENT ASSOCIATES
FOUNDATION
EIN: 23-7432160

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
REBOUND SOLUTIONS	5,000	5,000		0

TY 2015 Taxes Schedule

Name: INSURANCE MANAGEMENT ASSOCIATES

FOUNDATION

EIN: 23-7432160

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX	1,061	1,061		0
FEDERAL TAX	1,000	1,000		0

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.	OMB No 1545-0047
		2015

Name of the organization INSURANCE MANAGEMENT ASSOCIATES FOUNDATION	Employer identification number 23-7432160
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Organization type (check one)

Filers of: Form 990 or 990-EZ Form 990-PF	Section: ☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization ☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation
--	---

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization INSURANCE MANAGEMENT ASSOCIATES FOUNDATION	Employer identification number 23-7432160
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Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1			Person ☒
	THE IMA FINANCIAL GROUP INC 8200 E 32ND ST N	\$ 250,000	Payroll ☐
	WICHITA, KS 67226		Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person ☐
		\$	Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person ☐
		\$	Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person ☐
		\$	Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person ☐
		\$	Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person ☐
		\$	Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person ☐
		\$	Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)

Name of organization INSURANCE MANAGEMENT ASSOCIATES FOUNDATION	Employer identification number 23-7432160
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Part II **Noncash Property**
(see instructions) Use duplicate copies of Part II if additional space is needed

[illegible]

Name of organization INSURANCE MANAGEMENT ASSOCIATES FOUNDATION	Employer identification number 23-7432160
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Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	--		
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	--		
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	--		
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
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