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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015, and ending 12-31-2015

Name of foundation H & R BLOCK FOUNDATION		A Employer identification number 23-7378232	
Number and street (or P O box number if mail is not delivered to street address) 1 H AND R BLOCK WAY		B Telephone number (see instructions) (816) 854-4361	
City or town, state or province, country, and ZIP or foreign postal code KANSAS CITY, MO 641051905		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 56,729,987		J Accounting method <input type="checkbox"/> Cash <input type="checkbox"/> Accrual <input checked="" type="checkbox"/> Other (specify) <u>MODIFIED CASH</u> (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		Revenue and expenses per (a) books	Net investment (b) income	Adjusted net (c) income	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	154,700		
	2	Check <input type="checkbox"/> if the foundation is not required to attach Sch B			
	3	Interest on savings and temporary cash investments	650	650	
	4	Dividends and interest from securities	684,170	399,758	
	5a	Gross rents			
	b	Net rental income or (loss) _____			
	6a	Net gain or (loss) from sale of assets not on line 10 _____	3,457,784		
	b	Gross sales price for all assets on line 6a _____ 19,072,796			
	7	Capital gain net income (from Part IV, line 2)		7,051,373	
	8	Net short-term capital gain			
	9	Income modifications			
	10a	Gross sales less returns and allowances _____			
Operating and Administrative Expenses	b	Less Cost of goods sold			
	c	Gross profit or (loss) (attach schedule)			
	11	Other income (attach schedule)	-5,983,011	456,133	
	12	Total.Add lines 1 through 11	-1,685,707	7,907,914	
	13	Compensation of officers, directors, trustees, etc	0	0	0
	14	Other employee salaries and wages			
	15	Pension plans, employee benefits			
	16a	Legal fees (attach schedule).	3,034	152	2,882
	b	Accounting fees (attach schedule).	68,648	60,290	8,358
	c	Other professional fees (attach schedule)	592,725	195,673	300,259
	17	Interest			
	18	Taxes (attach schedule) (see instructions)	56,330	0	0
	19	Depreciation (attach schedule) and depletion			
	20	Occupancy	6,864	343	6,521
	21	Travel, conferences, and meetings.	5,102	510	4,592
	22	Printing and publications			
	23	Other expenses (attach schedule).	18,188	270	13,083
	24	Total operating and administrative expenses. Add lines 13 through 23	750,891	257,238	335,695
	25	Contributions, gifts, grants paid	2,815,517		2,815,517
	26	Total expenses and disbursements.Add lines 24 and 25	3,566,408	257,238	3,151,212
	27	Subtract line 26 from line 12			
	a	Excess of revenue over expenses and disbursements	-5,252,115		
	b	Net investment income (if negative, enter -0-)		7,650,676	
	c	Adjusted net income(if negative, enter -0-)			

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	2,880,986	3,736,788	3,736,788
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans.			
	13	Investments—other (attach schedule)	59,080,335	52,965,426	52,965,426
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)	25,650	27,773	27,773	
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	61,986,971	56,729,987	56,729,987	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)	55,143	50,274	
	23	Total liabilities(add lines 17 through 22)	55,143	50,274	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	35,584,560	35,584,560	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	26,347,268	21,095,153	
	30	Total net assets or fund balances(see instructions)	61,931,828	56,679,713	
31	Total liabilities and net assets/fund balances(see instructions)	61,986,971	56,729,987		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	61,931,828
2	Enter amount from Part I, line 27a	2	-5,252,115
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	56,679,713
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	56,679,713

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	7,051,373
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	}	3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	3,506,488	63,603,473	0 055130
2013	3,193,717	61,150,004	0 052228
2012	1,930,600	57,048,831	0 033841
2011	2,929,595	58,100,755	0 050423
2010	2,870,636	53,886,790	0 053272

2	Total of line 1, column (d).	2	0 244894
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 048979
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	59,711,766
5	Multiply line 4 by line 3.	5	2,924,623
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	76,507
7	Add lines 5 and 6.	7	3,001,130
8	Enter qualifying distributions from Part XII, line 4.	8	3,151,212

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1
Date of ruling or determination letter _____
(attach copy of letter if necessary—see instructions)

b

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

c

All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

2

0

3

Add lines 1 and 2.

3

76,507

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

4

0

5

Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

5

76,507

6

Credits/Payments

a

2015 estimated tax payments and 2014 overpayment credited to 2015

6a

82,442

b

Exempt foreign organizations—tax withheld at source.

6b

c

Tax paid with application for extension of time to file (Form 8868).

6c

50,000

d

Backup withholding erroneously withheld.

6d

7

Total credits and payments. Add lines 6a through 6d.

7

132,442

8

Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.

8

9

Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed.

9

10

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.

10

55,935

11

Enter the amount of line 10 to be Credited to 2015 estimated tax ☒ 55,935 Refunded ☒

11

0

Part VII-AStatements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1a

No

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

1b

No

c

Did the foundation file Form 1120-POL for this year?

1c

No

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
(1) On the foundation ☒ \$ 0 (2) On foundation managers ☒ \$ 0

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ 0

2

Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities.

2

No

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes.

3

No

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4a

No

b

If "Yes," has it filed a tax return on Form 990-T for this year?

4b

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T.

5

No

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

6

Yes

7

Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.

7

Yes

8a

Enter the states to which the foundation reports or with which it is registered (see instructions):
☒ MO

b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation.

8b

Yes

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?
If "Yes," complete Part XIV.

9

No

10

Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.

10

No

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Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶HRBLOCKFOUNDATION.ORG	13	Yes	
14	The books are in care of ▶DAVID MILES Located at ▶1 H R BLOCK WAY KANSAS CITY MO Telephone no ▶(816) 854-4361 ZIP+4 ▶64105			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.</i>)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes

☒ No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes

☒ No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes

☒ No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

☐ Yes

☒ No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes

☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

☐

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes

☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes

☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes

☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total

number of other employees paid over \$50,000.

0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
HRB MANAGEMENT INC	MANAGEMENT	308,900
1 H R BLOCK WAY KANSAS CITY,MO 64105		
CAMBRIDGE ASSOCIATES LLC	INVESTMENT ADVISOR	85,794
100 SUMMER STREET BOSTON,MA 02110		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0

Part X

Minimum Investment Return
(All domestic foundations must complete this part. Foreign foundations,see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	58,165,201
b	Average of monthly cash balances.	1b	2,455,881
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	60,621,082
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	60,621,082
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	909,316
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	59,711,766
6	Minimum investment return. Enter 5% of line 5.	6	2,985,588

Part XI

Distributable Amount
(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	2,985,588
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	76,507
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	76,507
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	2,909,081
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	2,909,081
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	2,909,081

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	3,151,212
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	3,151,212
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	76,507
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	3,074,705

Note:The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				2,909,081
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.	190,700			
b From 2011.	94,841			
c From 2012.				
d From 2013.	199,167			
e From 2014.	397,772			
f Total of lines 3a through e.	882,480			
4 Qualifying distributions for 2015 from Part XII, line 4				
\$ 3,151,212				
a Applied to 2014, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				2,909,081
e Remaining amount distributed out of corpus	242,131			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,124,611			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions.		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions.			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions).	190,700			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.	933,911			
10 Analysis of line 9				
a Excess from 2011.	94,841			
b Excess from 2012.				
c Excess from 2013.	199,167			
d Excess from 2014.	397,772			
e Excess from 2015.	242,131			

Part XIV

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling. . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section 170(c)(2)(B)(i) or 170(c)(2)(B)(ii): ☐ 170(c)(2)(B)(i) or ☐ 170(c)(2)(B)(ii)

	Tax year	Prior 3 years			(e) Total
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

H R BLOCK FOUNDATION
ONE HR BLOCK WAY
KANSAS CITY, MO 64105
(816) 854-4361

b The form in which applications should be submitted and information and materials they should include
VISIT HRBLOCKFOUNDATION.ORG FOR GRANT APPLICATIONS AND SUBMISSION GUIDELINES

c Any submission deadlines
VISIT HRBLOCKFOUNDATION.ORG FOR CURRENT SUBMISSION DEADLINES

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

THE FOUNDATION PREFERS TO SUPPORT PROJECTS AND PROGRAMS THAT STRIVE FOR EXCELLENCE, IMPROVE SERVICE FOR CLIENTS AND STRENGTHEN THE ORGANIZATION. A MAJOR EMPHASIS IS PLACED ON SUPPORT OF ACTIVITIES THAT SERVE UNDERSERVED, LOW-INCOME PERSONS LIVING IN JACKSON, CLAY, AND PLATTE COUNTIES IN MISSOURI, AND WYANDOTTE AND JOHNSON COUNTIES IN KANSAS.

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Form **990-PF** (2015)

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments.					
3	Interest on savings and temporary cash investments			14	650	
4	Dividends and interest from securities.			14	684,170	
5	Net rental income or (loss) from real estate					
a	Debt-financed property.					
b	Not debt-financed property.					
6	Net rental income or (loss) from personal property					
7	Other investment income.			14	2,284	
8	Gain or (loss) from sales of assets other than inventory			18	3,457,784	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a UNREALIZED GAIN (LOSS) ON INVESTMENTS _____			14	-5,985,295	
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal Add columns (b), (d), and (e).		0		-1,840,407	0
13	Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations)			13	-1,840,407	

[illegible]

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
LONG-TERM CAPITAL GAIN DISTRIBUTION			
TORTOISE			
PASSTHROUGH FROM SCH K-1 TORTOISE			
WELLINGTON			
PASSTHROUGH FROM SCH K-1 WELLINGTON			
CHARLES SCHWAB			
ARCHIPELAGO			
VANGUARD			
DODDINGTON			
PASSTHROUGH FROM SCH K-1 DODDINGTON			

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
17,669			17,669
294,129		353,323	-59,194
		1,645	-1,645
528,667		524,009	4,658
		241,723	-241,723
3,363,802		3,252,099	111,703
7,352,078		4,141,515	3,210,563
500,000		336,833	163,167
144,954		144,954	0
122,870			122,870

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			17,669
			-59,194
			-1,645
			4,658
			-241,723
			111,703
			3,210,563
			163,167
			0
			122,870

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
SEMPER VIC			
OCTAVIAN			
COLCHESTER			
PASSTHROUGH FROM SCH K-1 COLCHESTER			
SSGA RUSSELL 3000			
PASSTHROUGH FROM SCH K-1 SSGA RUSSELL 3000			
SSGA MSCI			
PASSTHROUGH FROM SCH K-1 SSGA MSCI			
SSGA US GOV			
PASSTHROUGH FROM SCH K-1 SSGA US GOV			

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,100,000		1,065,253	34,747
301,015		347,375	-46,360
			0
27,010			27,010
9,430		6,567	2,863
3,149,505			3,149,505
10,281		8,440	1,841
624,787			624,787
1,505,289		1,597,687	-92,398
21,310			21,310

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			34,747
			-46,360
			0
			27,010
			2,863
			3,149,505
			1,841
			624,787
			-92,398
			21,310

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
HENRY W BLOCH	CHAIRMAN, TREASURER, DIREC 5 00	0	0	0
1 H R BLOCK WAY KANSAS CITY,MO 64105				
THOMAS M BLOCH	VICE CHAIRMAN, DIRECTOR 5 00	0	0	0
1 H R BLOCK WAY KANSAS CITY,MO 64105				
BRUCE C DAVISON	DIRECTOR 0 50	0	0	0
1 H R BLOCK WAY KANSAS CITY,MO 64105				
THOMAS A GERKE	DIRECTOR 0 50	0	0	0
1 H R BLOCK WAY KANSAS CITY,MO 64105				
WILLIAM A HALL	DIRECTOR 0 50	0	0	0
1 H R BLOCK WAY KANSAS CITY,MO 64105				
EDWARD T MATHENY JR	DIRECTOR 0 50	0	0	0
1 H R BLOCK WAY KANSAS CITY,MO 64105				
MORTON I SOSLAND	DIRECTOR 0 50	0	0	0
1 H R BLOCK WAY KANSAS CITY,MO 64105				
EVANGELINE RICH	ASSISTANT TREASURER 0 50	0	0	0
1 H R BLOCK WAY KANSAS CITY,MO 64105				
DAVID P MILES - SEE STMT 15	PRESIDENT 13 00	56,113	6,140	0
1 H R BLOCK WAY KANSAS CITY,MO 64105				
CAREY WILKERSON LOONEY - SEE STMT 1	VICE PRESIDENT & SECRETARY 28 00	56,501	11,439	0
1 H R BLOCK WAY KANSAS CITY,MO 64105				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AFTER THE HARVEST 406 W 34TH ST STE 816 KANSAS CITY,MO 64111		PC	FUNDS FOR DATABASE DEVELOPMENT	20,000
ALPINE THEATRE PROJECT PO BOX 1959 WHITEFISH,MT 59937		PC	GRANT FOR MATCH	1,000
AMETHYST PLACE 2735 TROOST KANSAS CITY,MO 64109		PC	PURCHASE OF AND RENOVATIONS FOR A NEW BUILDING	35,000
ARGENTINE NEIGHBORHOOD DEVELOPMENT ASSOCIATION 2502 STRONG AVE KANSAS CITY,KS 66106		PC	CAPACITY BUILDING	20,000
ARTS COUNCIL OF JOHNSON COUNTY 15301 W 87TH ST PKWYTE B40 LENEXA,KS 66219		PC	COMMUNICATIONS AND SOCIAL MEDIA INTERNSHIP	5,000
ASCENSION CATHOLIC SCHOOL 9510 W 127TH ST OVERLAND PARK,KS 66213		PC	GRANT FOR MATCH	1,000
BAY HARBOR FOUNDATION 750 BAY HARBOR DR BAY HARBOR,MI 49770		PC	GRANT FOR MATCH	5,000
BIG BROTHERSBIG SISTERS KANSAS CITY 1709 WALNUT STREET KANSAS CITY,MO 64108		PC	THE NEXT BIG THING CAMPAIGN	75,000
BILLINGS CENTRAL CATHOLIC HIGH 3 BROADWATER AVE BILLINGS,MT 59101		PC	GRANT FOR MATCH	400
BISHOP WARD HIGH SCHOOL 708 NORTH 18TH STREET KANSAS CITY,KS 66102		PC	IMPROVE INFRASTRUCTURE FOR TECHNOLOGY	25,000
BOYS AND GIRLS CLUBS OF GREATER KANSAS CITY 4001 BLUE PARKWAY STE 102 KANSAS CITY,MO 64130		PC	TEEN SERVICES PROGRAM - INDEPENDENCE UNIT	25,000
CARE 1528 27TH STREET SE RUSKIN,FL 33570		PC	HENRY W BLOCH NATIONAL AWARD FOR OUTSTANDING COMMUNITY SERVICE	5,000
CALIFORNIA ODYSSEY OF THE MIND 20304 DAYTON ST RIVERSIDE,CA 92508		PC	CASH FOR CHAMPIONS	400
CAMPS FOR KIDS 8014 STATE LINE RD STE 103 LEAWOOD,KS 66208		PC	ONGOING PROGRAMS AND OPERATIONS	6,500
CAPITAL UNIVERSITY 1 COLLEGE MAIN COLUMBUS,OH 43209		PC	GRANT FOR MATCH	1,000
Total			3a	2,815,517

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CASA OF JOHNSON & WYANDOTTE COUNTIES 5700 BROADMOOR SUITE 201 MISSION,KS 66202		PC	ONGOING PROGRAMS AND OPERATIONS	4,500
CATHOLIC CHARITIES OF NORTHEAST KANSAS 9720 WEST 87TH STREET OVERLAND PARK,KS 66212		PC	PURCHASE OF BOX TRUCK AND EQUIPMENT FOR FOOD RELIEF PROGRAMS	28,000
CENTER FOR PRACTICAL BIOETHICS 1111 MAIN SUITE 500 KANSAS CITY,MO 64105		PC	IMPROVING ADVANCE CARE PLANNING FOR AFRICAN-AMERICANS	10,000
CENTRAL MICHIGAN UNIVERSITY 524 EAST BELLOWS MT PLEASANT,MI 48858		PC	GRANT FOR MATCH	225
CHARLOTTE STREET FOUNDATION PO BOX 10263 KANSAS CITY,MO 64108		PC	ONGOING PROGRAMS AND OPERATIONS	6,000
CHILD ABUSE PREVENTION ASSOCIATION INC 503 E 23RD STREET INDEPENDENCE,MO 64055		PC	FUNDS TO SUPPORT STRATEGIC PLANNING	10,000
CHWC INC 2 SOUTH 14TH STREET KANSAS CITY,KS 66102		PC	AFFORDABLE HOUSING CAPACITY BUILDING	30,000
CLAY COUNTY CLOTHES CLOSET 3939 N CLEVELAND AVE KANSAS CITY,MO 64117		PC	CLOTHING FOR LOW-INCOME CHILDREN LIVING IN CLAY COUNTY, MISSOURI	2,500
COALITION OF HISPANIC WOMEN AGAINST CANCER 650 MINNESOTA AVENUE KANSAS CITY,KS 66101		PC	HENRY W BLOCH OUSTANDING COMMUNITY SERVICE AWARD IJ MNOOKIN AWARD WINNER	5,000
COMMUNITY LINC 4012-14 TROOST KANSAS CITY,MO 64110		PC	IMMEDIATE HOUSING PROGRAM	25,000
COMMUNITY SERVICES LEAGUE 404 NORTH NOLAND ROAD INDEPENDENCE,MO 64050		PC	WORK EXPRESS CAPACITY BUILDING PROJECT	20,100
CORBETT PREP SCHOOL OF IDS 12015 ORANGE GROVE DR TAMPA,FL 33618		PC	GRANT FOR MATCH	1,000
CRISTO REY KANSAS CITY 211 WEST LINWOOD BLVD KANSAS CITY,MO 64111		PC	CRISTO REY LITERACY INITIATIVE	35,000
CROSS-LINES COMMUNITY OUTREACH 736 SHAWNEE AVENUE KANSAS CITY,KS 66105		PC	HOPE FOR A BETTER TOMORROW CAPITAL CAMPAIGN	25,000
DEPAUW UNIVERSITY 300 E SEMINARY STREET GREENCASTLE,IN 46135		PC	GRANT FOR MATCH	1,000
Total				2,815,517

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
DON BOSCO COMMUNITY CENTER 580 CAMPBELL STREET KANSAS CITY,MO 64108		PC	MEAL PROGRAM'S SYSTEM CONVERSION	20,000
DONNELLY COLLEGE 608 N 18TH STREET KANSAS CITY,KS 66102		PC	FUNDS TO SUPPORT TUITION/FEES AND ACADEMIC COACHING EXPENSES FOR THE HENRY W BLOCH SCHOLARS PROGRAM DURING 2015	26,858
DONNELLY COLLEGE 608 N 18TH STREET KANSAS CITY,KS 66102		PC	FUNDS TO SUPPORT THE EMERGENCY ASSISTANCE NEEDS OF HENRY W BLOCH SCHOLARS DURING 2015	485
DONNELLY COLLEGE 608 N 18TH STREET KANSAS CITY,KS 66102		PC	FUNDS TO SUPPORT TUITION/FEES AND ACADEMIC COACHING EXPENSES FOR THE HENRY W BLOCH SCHOLARS PROGRAM DURING 2015	38,153
DONNELLY COLLEGE 608 N 18TH STREET KANSAS CITY,KS 66102		PC	FUNDS TO SUPPORT ONGOING PROGRAMS AND OPERATIONS	2,500
DOWNTOWN TOPEKA FOUNDATION 515 S KANSAS AVE STE A TOPEKA,KS 66603		PC	GRANT FOR MATCH	2,000
EL CENTRO INC 650 MINNESOTA AVENUE KANSAS CITY,KS 66101		PC	ACADEMY FOR CHILDREN RUBBER MULCH HEALTH AND SAFETY PROJECT	16,000
EPEC INC 5829 TROOST AVE SUITE B KANSAS CITY,MO 64110		PC	GROOMING SCHOOL RENOVATIONS AND FURNISHINGS	5,000
FAMILY HEALTH CARE 300 SOUTHWEST BOULEVARD KANSAS CITY,KS 66103		PC	BONE DENSITY SCREENING PROJECT	45,000
FOSTER ADOPT CONNECT (FKA MIDWEST FOSTER CARE AND ADOPTION ASSOCIATION) 18600 E 37TH TERRACE INDEPENDENCE,MO 64057		PC	IN-HOUSE CLINICAL THERAPIST	25,000
FRIENDS OF CHAMBER MUSIC 4635 WYANDOTTE ST SUITE 201 KANSAS CITY,MO 64112		PC	ONGOING PROGRAMS AND OPERATIONS	14,500
FRONT PORCH ALLIANCE 3210 MICHIGAN KANSAS CITY,MO 64109		PC	GRANT FOR MATCH	4,600
GEORGETOWN UNIVERSITY 600 NEW JERSEY AVE NW WASHINGTON,DC 20001		PC	GRANT FOR MATCH	350
GILLIS CENTER INC 8150 WORNALL RD KANSAS CITY,MO 64114		PC	CRISIS RESPONSE THERAPIST	40,000
GIRL SCOUTS OF NE KANSAS AND NW MISSOURI INC 8383 BLUE PARKWAY KANSAS CITY,MO 64133		PC	RETENTION TRAINING FOR TROOP LEADERS OF OLDER GIRL SCOUTS	10,000
Total			3a	2,815,517

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
GIRL SCOUTS OF NE KANSAS AND NW MISSOURI INC 8383 BLUE PARKWAY KANSAS CITY,MO 64133		PC	CASH FOR CHAMPIONS	400
GIVING THE BASICS INC 3150 MERCIER SUITE 270-D2 KANSAS CITY,MO 64111		PC	KANSAS CITY METRO SCHOOL INITIATIVES	5,000
GLACIER NATIONAL PARK CONSERVANCY PO BOX 2749 COLUMBIA FALLS,MT 59912		PC	GRANT FOR MATCH	1,000
GREAT PLAINS SPCA 5428 ANTIOCH DR MERRIAM,KS 66202		PC	CASH FOR CHAMPIONS	400
GREATER KANSAS CITY COMMUNITY FOUNDATION 1055 BROADWAY SUITE 130 KANSAS CITY,MO 64105		PC	PROFESSIONAL DEVELOPMENT WORKSHOP "RESPONSIVE PHILANTHROPY IN BLACK COMMUNITIES"	3,000
GREATER KANSAS CITY HISPANIC DEVELOPMENT FUND AT THE GKCF 1055 BROADWAY BLVD SUITE 130 KANSAS CITY,MO 64105		PC	FUNDS TO SUPPORT POST-SECONDARY SCHOLARSHIPS FOR AREA HISPANIC STUDENTS	10,000
HAPPYBOTTOMS 14820 W 107TH ST LENEXA,KS 66215		PC	TECHNOLOGY UPGRADES	10,000
HARRIMAN-JEWELL SERIES 500 COLLEGE HILL BOX 1015 LIBERTY,MO 64068		PC	ONGOING PROGRAMS AND OPERATIONS	9,500
HARRY S TRUMAN LIBRARY INSTITUTE FOR NATIONAL AND INTERNATIONAL AFFAIRS 500 WUS HIGHWAY 24 INDEPENDENCE,MO 64050		PC	GRANT FOR MATCH	1,000
HARVARD UNIVERSITY 124 MOUNT AUBURN STREET FLOOR 4 CAMBRIDGE,MA 02138		PC	GRANT FOR MATCH	3,000
HARVESTERS - THE COMMUNITY FOOD NETWORK 3801 TOPPING AVE KANSAS CITY,MO 64108		PC	GRANT FOR MATCH	2,000
HARVESTERS - THE COMMUNITY FOOD NETWORK 3801 TOPPING AVE KANSAS CITY,MO 64108		PC	ONGOING PROGRAMS AND OPERATIONS	25,000
HARVESTERS - THE COMMUNITY FOOD NETWORK 3801 TOPPING AVE KANSAS CITY,MO 64108		PC	ASSOCIATE ENGAGEMENT	2,500
HEALTH PARTNERSHIP CLINIC OF JOHNSON COUNTY 407 S CLAIRBORNE RD OLATHE,KS 66062		PC	PHYSICIAN SERVICES AT HPC	25,000
HEART OF AMERICA COMMUNITY AIDS PARTNERSHIP 801 W 47TH STREET SUITE 500 KANSAS CITY,MO 64112		PC	COLLABORATIVE GRANTMAKING ACTIVITIES FOR AIDS SERVICE ORGANIZATIONS DURING 2015	10,000
Total				2,815,517

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HEIT'S POINT LUTHERAN MINISTRIES 28345 HEITS POINT AVE LINCOLN,MO 65338		PC	CASH FOR CHAMPIONS	200
HENRY WOLLMAN BLOCH FOUNTAIN FUND AT THE GKCF 1055 BROADWAY SUITE 130 KANSAS CITY,MO 64105		PC	REPAIRS AND RENOVATIONS TO THE HENRY WOLLMAN BLOCH FOUNTAIN	350,000
HIGH ASPIRATIONS 6320 BROOKSIDE PLAZA SUITE 263 KANSAS CITY,MO 64113		PC	ONGOING PROGRAMS AND OPERATIONS	5,000
HOPE CENTER FOR WOMEN 150 CLINE ROAD SCOTTSDVILLE,KY 42164		PC	HENRY W BLOCH NATIONAL AWARD FOR OUTSTANDING COMMUNITY SERVICE	5,000
HYMAN BRAND HEBREW ACADEMY 5801 WEST 115TH STREET STE 102 OVERLAND PARK,KS 66211		PC	GRANT FOR MATCH	1,000
INTERNATIONAL RELATIONS COUNCIL 106 W 11TH STREET 1650 KANSAS CITY,MO 64105		PC	ONGOING PROGRAMS AND OPERATIONS	5,000
JACKSON COUNTY CASA 2544 HOLMES KANSAS CITY,MO 64108		PC	ONGOING PROGRAMS AND OPERATIONS	11,000
JEWISH FEDERATION OF GREATER KANSAS CITY 5801 W 115TH ST STE 201 OVERLAND PARK,KS 66211		PC	HIRING OF A COMMUNITY SECURITY DIRECTOR	25,000
JOHNSON COUNTY INTERFAITH HOSPITALITY NETWORK 6315 WEST 110TH STREET OVERLAND PARK,KS 66211		PC	COMMUNICATIONS AND WEBSITE REDESIGN	10,000
KANSAS CITY ART INSTITUTE 4415 WARWICK BLVD KANSAS CITY,MO 64111		PC	ONGOING OPERATION OF THE H&R BLOCK ARSTSPACE	18,000
KANSAS CITY BALLET 500 WEST PERSHING ROAD KANSAS CITY,MO 64108		PC	ONGOING PROGRAMS AND OPERATIONS	22,000
KANSAS CITY CARE CLINIC 3515 BROADWAY KANSAS CITY,MO 64111		PC	CASH FOR CHAMPIONS	200
KANSAS CITY EDUCATION FUNDERS COLLABORATIVE AT THE GKCF 1055 BROADWAY SUITE 130 KANSAS CITY,MO 64105		PC	PROFESSIONAL DEVELOPMENT AND CLASSROOM PROJECTS TO INCREASE THE NUMBER OF QUALITY SEATS IN AREA SCHOOLS	100,000
KANSAS CITY FRIENDS OF ALVIN AILEY 1714 EAST 18TH STREET KANSAS CITY,MO 64108		PC	ONGOING PROGRAMS AND OPERATIONS	25,000
KANSAS CITY REPERTORY THEATRE 4825 TROOST AVENUE SUITE 106 KANSAS CITY,MO 64110		PC	ONGOING PROGRAMS AND OPERATIONS	15,000
Total			3a	2,815,517


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
KANSAS CITY SYMPHONY 1703 WYANDOTTE ST SUITE 200 KANSAS CITY,MO 64108		PC	ONGOING PROGRAMS AND OPERATIONS	25,000
KANSAS CITY YOUNG AUDIENCES 5601 WYANDOTTE ST KANSAS CITY,MO 64113		PC	ONGOING OPERATION OF ARTS PARTNERS	13,000
KEMPER MUSEUM MILESTONE FUND AT THE GKCF 4420 WARWICK BLVD KANSAS CITY,MO 64111		PC	ONGOING PROGRAMS AND OPERATIONS	18,000
KIDS TLC 480 S ROGERS ROAD OLATHE,KS 66062		PC	THE PHOENIX SANCTUARY HOUSE	25,000
KU ENDOWMENT PO BOX 928 LAWRENCE,KS 66044		PC	GRANT FOR MATCH	1,840
KVC HEALTH SYSTEMS 21350 W 153RD ST OLATHE,KS 66061		PC	BUILDING FAMILIES CAPITAL CAMPAIGN	50,000
LINDA HALL LIBRARY OF SCIENCE ENGINEERING & TECHNOLOGY 5109 CHERRY STREET KANSAS CITY,MO 64110		PC	LINDA HALL LIBRARY FOUNDATION COLLOQUIUM THE SCIENCE OF LONGEVITY	5,000
LITERACY LAB KANSAS CITY 1003 K STREET NW SUITE 500 WASHINGTON,DC 20001		PC	MISSOURI READING CORPS	10,000
LOCAL INITIATIVES SUPPORT CORPORATION - LISC 600 BROADWAY SUITE 280 KANSAS CITY,MO 64105		PC	GREATER KANSAS CITY LISC	150,000
LOCAL INITIATIVES SUPPORT CORPORATION - LISC 600 BROADWAY SUITE 280 KANSAS CITY,MO 64105		PC	"CATALYTIC URBAN REDEVELOPMENT INITIATIVE	10,000
LYRIC OPERA OF KANSAS CITY INC 1725 HOLMES STREET KANSAS CITY,MO 64108		PC	ONGOING PROGRAMS AND OPERATIONS	19,000
MATTIE RHODES COUNSELING & ARTS CENTER 1740 JEFFERSON ST KANSAS CITY,MO 64108		PC	HISTORIC CERAMICS STUDIO ROOF REPAIR	25,000
MENTAL HEALTH ASSOCIATION OF THE HEARTLAND 739 MINNESOTA AVENUE KANSAS CITY,KS 66101		PC	BENEVON IMPLEMENTATION	10,000
METROPOLITAN COMMUNITY COLLEGE FOUNDATION 3200 BROADWAY KANSAS CITY,MO 64111		PC	FUNDS TO SUPPORT TUITION/FEES AND ACADEMIC COACHING EXPENSES FOR THE HENRY W BLOCH SCHOLARS PROGRAM DURING 2015	47,375
METROPOLITAN COMMUNITY COLLEGE FOUNDATION 3200 BROADWAY KANSAS CITY,MO 64111		PC	FUNDS TO SUPPORT THE EMERGENCY ASSISTANCE NEEDS OF HENRY W BLOCH SCHOLARS DURING 2015	170
Total				2,815,517

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
METROPOLITAN LUTHERAN MINISTRY 3031 HOLMES ST KANSAS CITY,MO 64109		PC	NEW NORTHLAND SERVICE CENTER	50,000
MID AMERICA ASSISTANCE COALITION 1 WEST ARMOUR BLVD SUITE 301 KANSAS CITY,MO 64111		PC	ONGOING PROGRAMS AND OPERATIONS	25,000
MID-AMERICA ARTS ALLIANCE 2018 BALTIMORE AVENUE KANSAS CITY,MO 64108		PC	KANSAS CITY AREA CULTURAL PROGRAMMING	10,000
MID-AMERICA REGIONAL COUNCIL COMMUNITY SERVICES CORPORATION 600 BROADWAY KANSAS CITY,MO 64105		PC	EARLY LEARNING PROGRAM OUTCOMES	25,000
MID-SHORE COMMUNITY FOUNDATION INC 102 EAST DOVER STREET 2ND FLOOR EASTON,MD 21601		PC	GRANT FOR MATCH	1,000
MIDWEST CENTER FOR HOLOCAUST EDUCATION 5801 WEST 115TH STREET SUITE 106 OVERLAND PARK,KS 66211		PC	DISCOVERY AND RECOVERY PRESERVING IRAQI JEWISH HERITAGE	7,500
MILES OF SMILES 5536 NE ANTIOCH ROAD KANSAS CITY,MO 64119		PC	PURCHASE OF AN OPERATORY CHAIR AND AUTOCLAVE FOR THE NEW LOCATION	9,000
MISSION OF HOPE CLINIC 6303 EVANSTON AVENUE RAYTOWN,MO 64133		PC	PURCHASE OF A PORTABLE, DIGITAL XRAY MACHINE AND 3 OPERATORY LIGHTS FOR THE DENTAL CLINIC	13,500
MISSOURI COLLEGES FUND INC 3401 WTRUMAN BLVD STE 202 JEFFERSON CITY,MO 65109		PC	ONGOING OPERATION OF THE TEACHERS FIRST SCHOLARSHIP FUND	2,500
MISSOURI STATE UNIVERSITY FOUNDATION 300 S JEFFERSON AVE STE 100 SPRINGFIELD,MO 65806		PC	GRANT FOR MATCH	1,000
MOCSA 3100 BROADWAY SUITE 400 KANSAS CITY,MO 64111		PC	ONGOING PROGRAMS AND OPERATIONS	11,000
MOOSEHEART CHILD CITY AND SCHOOL 155 SOUTH INTERNATIONAL DRIVE MOOSEHEART,IL 60539		PC	HENRY W BLOCH OUTSTANDING COMMUNITY SERVICE AWARD	2,000
NATIVITY PARISH SCHOOL 3800 W 119TH ST LEAWOOD,KS 66209		PC	GRANT FOR MATCH	1,000
NEBRASKA HUMANE SOCIETY 8929 FORT STREET OMAHA,NE 68134		PC	GRANT FOR MATCH	5,000
NEIGHBORHOODS RISING FUND MOHART MULTIPURPOSE CENTER 3200 WAYNE KANSAS CITY,MO 64109		PC	COLLABORATIVE GRANTMAKING FUND TO SUPPORT NEIGHBORHOOD IMPROVEMENT PROJECTS	10,000
Total			3a	2,815,517

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEW REFORM TEMPLE 7100 MAIN KANSAS CITY,MO 64114		PC	GRANT FOR MATCH	5,000
NILES HOME FOR CHILDREN 1911 E 23RD ST KANSAS CITY,MO 64127		PC	SHELTER RENOVATIONS	25,000
NORTH VALLEY MUSIC SCHOOL PO BOX 4446 WHITEFISH,MT 59937		PC	GRANT FOR MATCH	250
NORTHEAST COMMUNITY CENTER INC 544 WABASH ST KANSAS CITY,MO 64124		PC	HARMONY PROJECT KC	7,000
NORTHLAND HEALTH CARE ACCESS PO BOX 14414 PARKVILLE,MO 64152		PC	STRATEGIC PLANNING	10,000
OPERATION BREAKTHROUGH 3039 TROOST AVENUE KANSAS CITY,MO 64109		PC	OB EARLY LEARNING COLLABORATIVE	20,000
OPERATION HOMEFRONT 1355 CENTRAL PARKWAY SOUTH SUITE 100 SAN ANTONIO,TX 78232		PC	HENRY W BLOCH OUTSTANDING AWARD FOR COMMUNITY SERVICE	3,000
OWENCOX DANCE GROUP 3925 MAIN STREET SUITE B KANSAS CITY,MO 64111		PC	TAKE THE STAGE PROGRAM	5,000
OZANAM 421 E 137TH ST KANSAS CITY,MO 64145		PC	ONGOING PROGRAMS AND OPERATIONS	6,500
PARISH OF ST PATRICK 1357 NE 42ND TERRACE KANSAS CITY,MO 64116		PC	CASH FOR CHAMPIONS	400
PEMBROKE HILL SCHOOL 400 W 51ST STREET KANSAS CITY,MO 64112		PC	GRANT FOR MATCH	1,000
PEMBROKE HILL SCHOOL 400 W 51ST STREET KANSAS CITY,MO 64112		PC	GRANT FOR MATCH	2,000
PHOENIX FAMILY 3908 WASHINGTON KANSAS CITY,MO 64111		PC	EXPANSION OF THE HIKE READING PROGRAM	10,000
RAVENWOOD NATURAL SCIENCE CENTER PO BOX 1314 WHITEFISH,MT 59937		PC	GRANT FOR MATCH	2,925
READING POWER INC 736 N WESTERN AVE LAKE FOREST,IL 60045		PC	GRANT FOR MATCH	100
Total  3a				2,815,517

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
REGIS UNIVERSITY 3333 REGIS BLVD B-16 DENVER,CO 80221		PC	GRANT FOR MATCH	500
REHABILITATION INSTITUTE OF KANSAS CITY 3011 BALTIMORE AVENUE KANSAS CITY,MO 64108		PC	RIKC - CHILDREN'S TLC MERGER	36,500
RESTART INC 918 EAST 9TH STREET KANSAS CITY,MO 64106		PC	STAFF CAPACITY BUILDING ACTIVITIES	30,000
SAVE FOUNDATION INC 3000 HARRISON BLVD KANSAS CITY,MO 64109		PC	SILVERLEAF CAPITAL CAMPAIGN	35,000
SCIENCE PIONEERS 30 W PERSHING ROAD SUITE 410 KANSAS CITY,MO 64108		PC	STRATEGIC PLANNING	10,000
SCRANTON PREPARATORY SCHOOL 1000 WYOMING AVE SCRANTON,PA 18509		PC	GRANT FOR MATCH	350
SECONDARY TRAUMA RESOURCE CENTER PO BOX 7101 KANSAS CITY,MO 64113		PC	CAPACITY BUILDING AND SUSTAINABILITY PLANNING	8,500
SHEFFIELD PLACE 6604 EAST 12TH STREET KANSAS CITY,MO 64126		PC	ONGOING PROGRAMS AND OPERATIONS	6,500
SHERWOOD CENTER 7938 CHESTNUT AVE KANSAS CITY,MO 64132		PC	FUNDS TO INSTALL A NEW PLAYGROUND	25,000
SHOW ME KC SCHOOLS 4049 W PENNSYLVANIA AVE SUITE 301 KANSAS CITY,MO 64111		PC	STRATEGIC PLANNING	10,000
SMITH COLLEGE GIFT ACCOUNTING 33 ELM ST NORTHAMPTON,MA 01063		PC	GRANT FOR MATCH	3,000
SOUTHERN METHODIST UNIVERSITY PO BOX 750402 DALLAS,TX 75275		PC	GRANT FOR MATCH	4,500
ST ANN'S CATHOLIC SCHOOL 7241 MISSION ROAD PRAIRIE VILLAGE,KS 66208		PC	GRANT FOR MATCH	500
ST JAMES ACADEMY 24505 PRAIRIE STAR PARKWAY LENEXA,KS 66111		PC	GRANT FOR MATCH	1,000
ST JAMES ACADEMY 24505 PRAIRIE STAR PARKWAY LENEXA,KS 66111		PC	CASH FOR CHAMPIONS	400
Total				2,815,517

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
STACKS YOUTH PROJECT 305 N SCOTT BELTON,MO 64012		PC	CASH FOR CHAMPIONS	400
SUMMERFEST CONCERTS INC PO BOX 22697 KANSAS CITY,MO 64113		PC	ONGOING PROGRAMS AND OPERATIONS	3,500
SWOPE CORRIDOR RENAISSANCETHE UPPER ROOM INC 5930 SWOPE PARKWAY KANSAS CITY,MO 64130		PC	RAISING A READER KANSAS CITY PROGRAM	25,000
SYNERGY SERVICES 400 E 6TH ST PARKVILLE,MO 64152		PC	CAPITAL CAMPAIGN	37,500
TALBOT INTERFAITH SHELTER 107 GOLDSBOROUGH ST EASTON,MD 21601		PC	GRANT FOR MATCH	500
THE ARTS COUNCIL OF METROPOLITAN KANSAS CITY 106 SW BLVD KANSAS CITY,MO 64108		PC	ARTSKC FUND-CATALYST CATEGORY	35,000
THE ARTS COUNCIL OF METROPOLITAN KANSAS CITY 106 SW BLVD KANSAS CITY,MO 64108		PC	EXECUTIVE DIRECTOR TRANSITION	5,000
THE CHILDREN'S PLACE 2 EAST 59TH STREET KANSAS CITY,MO 64113		PC	GRANT FOR MATCH	1,000
THE COTERIE 2450 GRAND BLVD SUITE 144 KANSAS CITY,MO 64108		PC	ONGOING PROGRAMS AND OPERATIONS	9,000
THE COTERIE 2450 GRAND BLVD SUITE 144 KANSAS CITY,MO 64108		PC	ONGOING PROGRAMS AND OPERATIONS	9,000
THE NATIONAL MUSEUM OF TOYS AND MINIATURES SUPPORT FUND 5235 OAK STREET KANSAS CITY,MO 64112		PC	GRANT FOR MATCH	2,000
THE NATURE CONSERVANCY KANSAS CHAPTER 2420 NW BUTTON ROAD TOPEKA,KS 66618		PC	CONSERVATION OF LANDS AND WATERS THAT BENEFIT INDIVIDUALS RESIDING IN THE GREATER KANSAS CITY AREA, INCLUDING JOHNSON AND WYANDOTTE COUNTIES IN KANSAS	5,000
THE NELSON GALLERY FOUNDATION 4525 OAK ST KANSAS CITY,MO 64111		PC	GRANT FOR MATCH	15,000
THE OHIO STATE UNIVERSITY FOUNDATION PO BOX 710811 COLUMBUS,OH 43271		PC	GRANT FOR MATCH	150
THE PAUL MESNER PUPPETS INC 1006 LINWOOD BLVD KANSAS CITY,MO 64105		PC	LIGHTING AND AUDIO-VISUAL SYSTEM	6,000
Total			3a	2,815,517

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
THE SHEPHERD'S CENTER KANSAS CITY CENTRAL 5200 OAK ST KANSAS CITY,MO 64112		PC	ASSOCIATE ENGAGEMENT MEALS ON WHEELS	2,500
THE SHEPHERD'S CENTER KANSAS CITY CENTRAL 5200 OAK ST KANSAS CITY,MO 64112		PC	ONGOING OPERATION OF THE SENIOR COMPANIONS PROGRAM	5,500
THE SPHINX ORGANIZATION 400 RENAISSANCE CTR STE 2250 DETROIT,MI 48243		PC	GRANT FOR MATCH	4,000
TURN THE PAGE KC 414 E 12TH STREET FLOOR 29 KANSAS CITY,MO 64106		PC	ESTABLISHMENT OF THE EDUHUB	25,000
UMKC FOUNDATION 202 ADMINISTRATIVE CENTER KANSAS CITY,MO 64112		PC	GRANT FOR MATCH	15,525
UMKC FOUNDATION 202 ADMINISTRATIVE CENTER KANSAS CITY,MO 64112		PC	FUNDS TO SUPPORT THE EMERGENCY ASSISTANCE NEEDS OF HENRY W BLOCH SCHOLARS DURING 2015	2,775
UMKC FOUNDATION 202 ADMINISTRATIVE CENTER KANSAS CITY,MO 64112		PC	FUNDS TO SUPPORT TUITION/FEEs AND ACADEMIC COACHING EXPENSES FOR THE HENRY W BLOCH SCHOLARS PROGRAM DURING 2015	189,896
UNICORN THEATRE 3828 MAIN STREET KANSAS CITY,MO 64111		PC	ONGOING PROGRAMS AND OPERATIONS	9,000
UNITED FUND OF TALBOT COUNTY 121 N WASHINGTON ST EASTON,MD 21601		PC	GRANT FOR MATCH	3,500
UNITED INNER CITY SERVICES 2008 E 12TH ST KANSAS CITY,MO 64127		PC	CAPACITY BUILDING AND INSTRUCTIONAL PLANNING	25,000
UNITED WAY OF GREATER KANSAS CITY 801 WEST 47TH STREET SUITE 500 KANSAS CITY,MO 64112		PC	UNITED WAY DIVERSITY AND INCLUSION EFFORT	50,000
UNITED WAY OF GREATER KANSAS CITY 801 WEST 47TH STREET SUITE 500 KANSAS CITY,MO 64112		PC	ONGOING OPERATIONS OF THE 2-1-1 INFORMATION AND REFERRAL SYSTEM	15,000
UNIVERSITY OF MISSOURI-COLUMBIA 407 REYNOLDS ALUMNI CENTER COLUMBIA,MO 65211		PC	GRANT FOR MATCH	2,140
UNIVERSITY OF NOTRE DAME 1100 GRACE HALL NOTRE DAME,IN 46556		PC	GRANT FOR MATCH	5,000
UNIVERSITY OF SCRANTON 800 LINDEN ST SCRANTON,PA 18510		PC	GRANT FOR MATCH	650
Total			3a	2,815,517

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
UNIVERSITY OF WISCONSIN EAU CLAIRE FOUNDATION 214 SCHOFIELD HALL EAU CLAIRE,WI 54702		PC	GRANT FOR MATCH	5,000
VASSAR COLLEGE 124 RAYMOND AVENUE BOX 14 POUGHKEEPSIE,NY 12604		PC	GRANT FOR MATCH	5,000
WASHINGTON UNIVERSITY ONE BROOKINGS DRIVE BOX 1210 ST LOUIS,MO 63130		PC	GRANT FOR MATCH	1,000
WILDWOOD OUTDOOR EDUCATION CENTER 1403 SOUTHWEST BLVD STE 2B KANSAS CITY,KS 66103		PC	ONGOING PROGRAMS AND OPERATIONS	6,500
WILLIAM JEWELL COLLEGE 500 COLLEGE HILL LIBERTY,MO 64068		PC	GRANT FOR MATCH	2,000
WOMEN'S EMPLOYMENT NETWORK 920 MAIN STREET SUITE 100 KANSAS CITY,MO 64105		PC	MONEY MATTERS FINANCIAL EDUCATION SERIES	30,000
WONDERLAND CAMP FOUNDATION INC 18591 MILLER CIRCLE ROCKY MOUNT,MO 65072		PC	CASH FOR CHAMPIONS	400
WOODRUFF ARTS CENTER 1280 PEACHTREE STREET NE ATLANTA,GA 30309		PC	GRANT FOR MATCH	5,000
YOUNG WOMEN ON THE MOVE 2907 NORTH 81ST STREET KANSAS CITY,KS 66109		PC	PURCHASE A VAN FOR PROGRAM SERVICES	15,000
YOUTH SYMPHONY OF KANSAS CITY 209 W 18TH STREET KANSAS CITY,MO 64108		PC	ONGOING PROGRAMS AND OPERATIONS	4,000
Total				2,815,517

TY 2015 Accounting Fees Schedule

Name: H & R BLOCK FOUNDATION

EIN: 23-7378232

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING AND AUDIT FEES	68,648	60,290		8,358

TY 2015 General Explanation Attachment**Name:** H & R BLOCK FOUNDATION**EIN:** 23-7378232

Identifier	Return Reference	Explanation
	FORM 990-PF, PART VIII, LINE 1, OFFICER COMPENSATION	THE FOUNDATION HAS NO EMPLOYEES. ALL MANAGEMENT SERVICES ARE PROVIDED THROUGH HRB MANAGEMENT, INC. WHO IS PAID A MANAGEMENT FEE AS DISCLOSED IN PART VIII, LINE 3, HIGHLY PAID CONTRACTORS. OFFICERS DAVID P. MILES AND CAREY WILKERSON ARE EMPLOYEES OF AND ARE PAID BY HRB MANAGEMENT, INC. PURSUANT TO THE FORM 990-PF INSTRUCTIONS, THE PORTION OF THE COMPENSATION PAID TO THE MANAGEMENT SERVICES COMPANY (HRB MANAGEMENT, INC.) THAT RELATES TO SERVICES PROVIDED BY THE FOUNDATION OFFICERS IS REPORTED IN PART VIII, LINE 1, OFFICER COMPENSATION AS IF THE FOUNDATION HAD PAID THE OFFICERS DIRECTLY. THE TOTAL AMOUNT PAID TO HRB MANAGEMENT, INC. REPORTED IN PART VIII, LINE 3, HIGHLY PAID CONTRACTORS INCLUDES THE AMOUNT OF OFFICER COMPENSATION SEPARATELY REPORTED IN PART VIII, LINE 1, OFFICER COMPENSATION.

Identifier	Return Reference	Explanation
	FORM 990-PF, PART XVI-A	THE FOUNDATION FILES A FEDERAL FORM 990-T TO REPORT NET INCOME OR LOSS FROM UNRELATED BUSINESS INCOME RESULTING FROM INVESTMENTS IN VARIOUS PARTNERSHIPS. THE FOUNDATION ACCOUNTS FOR INVESTMENTS IN PARTNERSHIPS ON A GAAP BASIS, AND THEREFORE DOES NOT RECORD UNRELATED BUSINESS INCOME OR LOSS REPORTED ON TAX SCHEDULE K-1 IN ITS BOOKS AND RECORDS. AS A RESULT, NO UNRELATED BUSINESS INCOME OR LOSS IS REPORTED ON FORM 990-PF PART I, COLUMN A, REVENUE AND EXPENSES PER BOOKS OR ON PART XVI-A, ANALYSIS OF INCOME-PRODUCING ACTIVITIES, COLUMNS (A) AND (B), UNRELATED BUSINESS INCOME.

TY 2015 Investments - Other Schedule**Name:** H & R BLOCK FOUNDATION**EIN:** 23-7378232

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
ARCHIPELAGO HOLDINGS CLASS A	FMV	0	0
DIMENSIONAL EMERGING MARKETS FUND	FMV	2,042,204	2,042,204
FIR TREE INTERNATIONAL VALUE FUND	FMV	1,450,755	1,450,755
GRUSS GLOBAL INVESTORS MASTER FUND	FMV	1,657,240	1,657,240
OCTAVIAN OFFSHORE FUND	FMV	80,203	80,203
SSGA INTERMEDIATE US GOVT BOND FUND	FMV	5,991,900	5,991,900
SSGA RUSSELL 3000 LENDING INDEX CTF	FMV	12,577,831	12,577,831
SSGA MSCI EAFE INDEX	FMV	9,469,573	9,469,573
VANGUARD DIVIDEND APPRECIATION FUND	FMV	1,578,381	1,578,381
WELLINGTON CTF DIH	FMV	1,763,483	1,763,483
COLCHESTER	FMV	2,119,275	2,119,275
FRANKLIN TEMPLETON	FMV	2,254,794	2,254,794
WINGATE PARTNERS	FMV	294,911	294,911
CID CAPITAL	FMV	298,880	298,880
DODDINGTON GLOBAL FUND LLC	FMV	2,073,058	2,073,058
FPA CRESCENT FUND	FMV	0	0
VANGARD EMERGING MARKETS	FMV	1,810,466	1,810,466
COMMER TORTOISE	FMV	1,144,921	1,144,921
LAZARD GLOBAL	FMV	1,360,873	1,360,873
SEMPER VIC	FMV	3,001,009	3,001,009
RIVERVEST VENTURE FUND	FMV	277,713	277,713
WELLINGTON CTF DURABLE	FMV	1,407,759	1,407,759
OAKWOOD REAL ESTATE PARTNERS II	FMV	310,197	310,197

TY 2015 Legal Fees Schedule

Name: H & R BLOCK FOUNDATION

EIN: 23-7378232

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	3,034	152		2,882

TY 2015 Other Assets Schedule

Name: H & R BLOCK FOUNDATION

EIN: 23-7378232

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DUE FROM MARION AND HENRY BLOCH FAMILY FOUNDATION	25,650	27,773	27,773

TY 2015 Other Expenses Schedule**Name:** H & R BLOCK FOUNDATION**EIN:** 23-7378232

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INFORMATION TECHNOLOGY	6,853	0		6,853
SPECIAL EVENT EXPENSE	2,010	101		1,910
VOLUNTEER PROGRAM COSTS	1,099	0		1,099
INSURANCE-GENERAL	4,835	0		0
MISCELLANEOUS	3,391	169		3,221

TY 2015 Other Income Schedule

Name: H & R BLOCK FOUNDATION

EIN: 23-7378232

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
INCOME (LOSS) FROM SCHEDULES K-1		453,849	
OTHER INVESTMENT INCOME	2,284	2,284	2,284
UNREALIZED GAIN (LOSS) ON INVESTMENTS	-5,985,295		-5,985,295

TY 2015 Other Liabilities Schedule

Name: H & R BLOCK FOUNDATION

EIN: 23-7378232

Description	Beginning of Year - Book Value	End of Year - Book Value
DUE TO HRB MANAGEMENT, INC.	55,143	50,274

TY 2015 Other Professional Fees Schedule

Name: H & R BLOCK FOUNDATION

EIN: 23-7378232

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT ADVISOR AND SERVICE FEES	267,439	170,646		0
MANAGEMENT FEES	292,097	23,368		268,729
CONSULTING FEES	33,189	1,659		31,530

TY 2015 Taxes Schedule

Name: H & R BLOCK FOUNDATION

EIN: 23-7378232

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAXES	56,330	0		0

<div>Schedule B</div> <div>(Form 990, 990-EZ, or 990-PF)</div> <div>Department of the Treasury Internal Revenue Service</div>	<div>Schedule of Contributors</div> <div>▶ Attach to Form 990, 990-EZ, or 990-PF.</div> <div>▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.</div>	<div>OMB No 1545-0047</div> <div>2015</div>
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<div>Name of the organization</div> <div>H & R BLOCK FOUNDATION</div>	<div>Employer identification number</div> <div>23-7378232</div>
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Organization type (check one)

<div>Filers of:</div> <div>Form 990 or 990-EZ</div> <div>Form 990-PF</div>	<div>Section:</div> <div><div><input type="checkbox"/> 501(c)() (enter number) organization</div><div><input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation</div><div><input type="checkbox"/> 527 political organization</div><div><input checked="" type="checkbox"/> 501(c)(3) exempt private foundation</div><div><input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation</div><div><input type="checkbox"/> 501(c)(3) taxable private foundation</div></div>
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Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization H & R BLOCK FOUNDATION	Employer identification number 23-7378232
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Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	HR BLOCK INC	\$ 154,700	Person <input checked="" type="checkbox"/>
	ONE HR BLOCK WAY		Payroll <input type="checkbox"/>
	KANSAS CITY, MO 64105		Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Employer identification number
23-7378232

Part II **Noncash Property**
(see instructions) Use duplicate copies of Part II if additional space is needed

[illegible]

Name of organization H & R BLOCK FOUNDATION	Employer identification number 23-7378232
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Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	--		
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	--		
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	--		
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
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