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Form **990-PF**Department of the Treasury  
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf)

OMB No 1545-0052

**2015**

Open to Public Inspection

For calendar year 2015 or tax year beginning

, and ending

Name of foundation

**NORTHWEST FUND FOR THE ENVIRONMENT**

Number and street (or P.O. box number if mail is not delivered to street address)

**1904 THIRD AVENUE**

Room/suite

**615**

A Employer identification number

**23-7134880**

B Telephone number

**206-386-7220**

City or town, state or province, country, and ZIP or foreign postal code

**SEATTLE, WA 98101**C If exemption application is pending, check here ☐

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeD 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐H Check type of organization: ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundationE If private foundation status was terminated under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year

(from Part II, col (c), line 16)

▶ \$ **6,439,119.**J Accounting method: ☐ Cash ☐ Accrual☒ Other (specify) **MOD CASH**

(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐**Part II****Analysis of Revenue and Expenses**

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

1 Contributions, gifts, grants, etc., received

**350,000.****N/A**2 Check ☐ if the foundation is not required to attach Sch. B

3 Interest on savings and temporary cash investments

**40,196.****40,196.****STATEMENT 1**

4 Dividends and interest from securities

**97,134.****97,134.****STATEMENT 2**

5a Gross rents

b Net rental income or (loss)

**64,211.**

6a Net gain or (loss) from sale of assets not on line 10

b Gross sales price for all assets on line 6a **2,796,659.**

7 Capital gain net income (from Part IV, line 2)

**64,211.**

8 Net short-term capital gain

9 Income modifications

10a Gross sales price for all assets on line 6a

b Less: Cost of goods sold

c Gross profit or (loss)

11 Other income

**-236,048.****65.****STATEMENT 3**

12 Total. Add lines 1 through 11

**315,493.****201,606.**

13 Compensation of officers, directors, trustees, etc

**0.****0.****0.**

14 Other employee salaries and wages

**80,343.****8,034.****72,309.**

15 Pension plans, employee benefits

**22,318.****2,232.****20,086.**

16a Legal fees

**STMT 4****3,203.****320.****2,883.**

b Accounting fees

**STMT 5****7,888.****3,944.****3,944.**

c Other professional fees

**STMT 6****58,273.****58,273.****0.**

17 Interest

18 Taxes

**STMT 7****11,180.****3,941.****6,015.**

19 Depreciation and depletion

**204.****20.**

20 Occupancy

**12,207.****1,221.****10,986.**

21 Travel, conferences, and meetings

**5,792.****386.****5,406.**

22 Printing and publications

23 Other expenses

**STMT 8****9,557.****957.****8,601.**

24 Total operating and administrative expenses. Add lines 13 through 23

**210,965.****79,328.****130,230.**

25 Contributions, gifts, grants paid

**238,357.****238,357.**

26 Total expenses and disbursements. Add lines 24 and 25

**449,322.****79,328.****368,587.**

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

**-133,829.**

b Net investment income (if negative, enter -0-)

**122,278.**

c Adjusted net income (if negative, enter -0-)

**N/A**523501  
11-24-15

LHA For Paperwork Reduction Act Notice, see instructions.

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		8,849.	4,913.	4,913.
	2	Savings and temporary cash investments		649,851.	621,108.	621,108.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock	STMT 10	4,407,120.	4,324,520.	4,324,520.
	c	Investments - corporate bonds	STMT 11	1,505,113.	1,486,491.	1,486,491.
	11	Investments - land, buildings, and equipment basis ▶				
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other					
14	Land, buildings, and equipment: basis ▶	1,277.				
	Less: accumulated depreciation	STMT 9 ▶	971.	510.	306.	306.
15	Other assets (describe ▶)	STATEMENT 12)	1,251.	1,781.	1,781.	
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		6,572,694.	6,439,119.	6,439,119.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)	PAYROLL TAXES	1,460.	1,714.	
23	Total liabilities (add lines 17 through 22)		1,460.	1,714.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>					
	and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted		1,956,660.	1,822,831.	
	25	Temporarily restricted				
	26	Permanently restricted		4,614,574.	4,614,574.	
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/>					
	and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds		6,571,234.	6,437,405.	
30	Total net assets or fund balances		6,571,234.	6,437,405.		
31	Total liabilities and net assets/fund balances		6,572,694.	6,439,119.		

## Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	6,571,234.
2	Enter amount from Part I, line 27a	2	-133,829.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	6,437,405.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	6,437,405.

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a PUBLICLY TRADED SECURITIES</b>		VARIOUS	VARIOUS
<b>b PUBLICLY TRADED SECURITIES</b>		VARIOUS	VARIOUS
<b>c PUBLICLY TRADED SECURITIES</b>		VARIOUS	VARIOUS
<b>d PUBLICLY TRADED SECURITIES</b>		VARIOUS	VARIOUS
<b>e LTCG DISTRIBUTIONS</b>		VARIOUS	VARIOUS

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a 38,192.</b>		<b>39,003.</b>	<b>-811.</b>
<b>b 346,557.</b>		<b>320,791.</b>	<b>25,766.</b>
<b>c 832,219.</b>		<b>846,501.</b>	<b>-14,282.</b>
<b>d 1,579,691.</b>		<b>1,530,084.</b>	<b>49,607.</b>
<b>e 3,931.</b>			<b>3,931.</b>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
<b>a</b>			<b>-811.</b>
<b>b</b>			<b>25,766.</b>
<b>c</b>			<b>-14,282.</b>
<b>d</b>			<b>49,607.</b>
<b>e</b>			<b>3,931.</b>

<b>2</b> Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	<b>64,211.</b>
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	<b>3</b>	<b>N/A</b>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	335,745.	6,554,900.	.051220
2013	334,689.	6,251,412.	.053538
2012	315,840.	5,856,751.	.053928
2011	326,721.	6,017,953.	.054291
2010	319,455.	5,771,584.	.055350

<b>2</b> Total of line 1, column (d)	<b>2</b>	<b>.268327</b>
<b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	<b>.053665</b>
<b>4</b> Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	<b>4</b>	<b>6,360,932.</b>
<b>5</b> Multiply line 4 by line 3	<b>5</b>	<b>341,359.</b>
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	<b>1,223.</b>
<b>7</b> Add lines 5 and 6	<b>7</b>	<b>342,582.</b>
<b>8</b> Enter qualifying distributions from Part XII, line 4	<b>8</b>	<b>368,587.</b>

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.  
See the Part VI instructions.

**Part VII Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.  
Date of ruling or determination letter: \_\_\_\_\_ (attach copy of letter if necessary-see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

6 Credits/Payments:

a 2015 estimated tax payments and 2014 overpayment credited to 2015

b Exempt foreign organizations - tax withheld at source

c Tax paid with application for extension of time to file (Form 8868)

d Backup withholding erroneously withheld

7 Total credits and payments. Add lines 6a through 6d

8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached

9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed

10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid

11 Enter the amount of line 10 to be: Credited to 2016 estimated tax

1,357. Refunded

**Part VII-A Statements Regarding Activities**

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?

If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities

c Did the foundation file Form 1120-POL for this year?

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:

(1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

If "Yes," attach a detailed description of the activities

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

b If "Yes," has it filed a tax return on Form 990-T for this year?

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

If "Yes," attach the statement required by General Instruction T.

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:

• By language in the governing instrument, or

• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV

8a Enter the states to which the foundation reports or with which it is registered (see instructions)

WA

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

N/A

**Part VII-A** Statements Regarding Activities (continued)

- 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)
- 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)
- 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?

	Yes	No
11		X
12		X
13	X	

Website address **WWW.NWFUND.ORG**

- 14 The books are in care of **ZOE ROTHCHILD** Telephone no. **206-386-7220**  
 Located at **1904 3RD AVE. SUITE 615, SEATTLE, WA** ZIP+4 **98101**

- 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year

15 N/A

- 16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?

	Yes	No
16		X

See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

- 1a During the year did the foundation (either directly or indirectly):

- (1) Engage in the sale or exchange, or leasing of property with a disqualified person?
- (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
- (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
- (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
- (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
- (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)

☐ Yes ☒ No☐ Yes ☒ No☐ Yes ☒ No☒ Yes ☐ No☐ Yes ☒ No☐ Yes ☒ No

- b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

1b

- c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?

1c

- 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):

- a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?

☐ Yes ☒ No

If "Yes," list the years

- b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)

N/A

- c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?

☐ Yes ☒ No

- b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,

Form 4720, to determine if the foundation had excess business holdings in 2015)

N/A

- 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

- b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?

	Yes	No
1a		
1b		X
1c		X
2a		
2b		
3a		
3b		
4a		X
4b		X

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**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

Organizations relying on a current notice regarding disaster assistance check here

☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

☐ Yes ☒ No

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

N/A

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 13		0.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
<b>1</b> N/A	
	0.
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
<b>1</b> NONE	
	0.
<b>2</b>	
All other program-related investments. See instructions.	
<b>3</b> NONE	
	0.
	0.
<b>Total.</b> Add lines 1 through 3	0.

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**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	5,848,038.
b Average of monthly cash balances	1b	596,252.
c Fair market value of all other assets	1c	13,509.
d Total (add lines 1a, b, and c)	1d	6,457,799.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	6,457,799.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	96,867.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	6,360,932.
6 Minimum investment return. Enter 5% of line 5	6	318,047.

**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	318,047.
2a Tax on investment income for 2015 from Part VI, line 5	2a	1,223.
b Income tax for 2015. (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	1,223.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	316,824.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	316,824.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	316,824.

**Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	368,587.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	368,587.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	1,223.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	367,364.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2015)

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				316,824.
2 Undistributed income, if any, as of the end of 2015			0.	
a Enter amount for 2014 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2015:				
a From 2010				
b From 2011	269,530.			
c From 2012	27,191.			
d From 2013	49,735.			
e From 2014	11,433.			
f Total of lines 3a through e	357,889.			
4 Qualifying distributions for 2015 from Part XII, line 4: ▶ \$ 368,587.			0.	
a Applied to 2014, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2015 distributable amount				316,824.
e Remaining amount distributed out of corpus	51,763.			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	409,652.			
a Corpus: Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	409,652.			
10 Analysis of line 9:				
a Excess from 2011	269,530.			
b Excess from 2012	27,191.			
c Excess from 2013	49,735.			
d Excess from 2014	11,433.			
e Excess from 2015	51,763.			

N/A

- ☐ 4942(1)(3) or ☐ 4942(1)(5)

- (4) Gross investment income

[illegible]

## 2015.03040 NORTHWEST FUND FOR THE EN AGT00D02

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
SEE ATTACHMENT A ADDRESSES AVAILABLE UPON REQUEST SEATTLE, WA 98101	N/A	PC	SEE ATTACHMENT A	238,357.
<b>Total</b>			<b>3a</b>	238,357.
<b>b Approved for future payment</b>				
OLYMPIC FOREST COALITION PO BOX 461 QUILCENE, WA 98376	N/A	PC	PROTECT AND RESTORE THE ENVIRONMENT OF THE NORTHWEST	50,000.
<b>Total</b>			<b>3b</b>	50,000.





**Schedule B**(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.  
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and  
its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No 1545-0047

**2015**

Name of the organization

Employer identification number

NORTHWEST FUND FOR THE ENVIRONMENT

23-7134880

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2015)

Name of organization

Employer identification number

NORTHWEST FUND FOR THE ENVIRONMENT

23-7134880

**Part II** **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	HELEN MARCY GOLDE TRUST C/O 1800 DIAGONAL ROAD, SUITE 320 ALEXANDRIA, VA 22314-2862	\$ 350,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)



Name of organization

Employer identification number

NORTHWEST FUND FOR THE ENVIRONMENT

23-7134880

**Part III** Noncash Property (see instructions). Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

Employer identification number

**NORTHWEST FUND FOR THE ENVIRONMENT****23-7134880**

**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
BOND PREMIUM AMORTIZATION INTEREST	-14,359. 54,555.	-14,359. 54,555.	
TOTAL TO PART I, LINE 3	40,196.	40,196.	

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
RBC CAPITAL MARKETS LLC	97,134.	0.	97,134.	97,134.	
TO PART I, LINE 4	97,134.	0.	97,134.	97,134.	

## FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
PROCEEDS FROM CLASS ACTION LAWSUIT UNREALIZED LOSSES	65. -236,113.	65. 0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	-236,048.	65.	

## FORM 990-PF LEGAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OTHER PROFESSIONAL FEES	3,203.	320.		2,883.
TO FM 990-PF, PG 1, LN 16A	3,203.	320.		2,883.

## FORM 990-PF

## ACCOUNTING FEES

## STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	7,888.	3,944.		3,944.
TO FORM 990-PF, PG 1, LN 16B	7,888.	3,944.		3,944.

## FORM 990-PF

## OTHER PROFESSIONAL FEES

## STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT FEES	58,273.	58,273.		0.
TO FORM 990-PF, PG 1, LN 16C	58,273.	58,273.		0.

## FORM 990-PF

## TAXES

## STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL TAXES	6,684.	668.		6,015.
FEDERAL EXCISE TAXES	1,223.	0.		0.
FOREIGN TAXES	3,273.	3,273.		0.
TO FORM 990-PF, PG 1, LN 18	11,180.	3,941.		6,015.

## FORM 990-PF

## OTHER EXPENSES

## STATEMENT 8

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK SERVICE CHARGES	12.	12.		0.
DUES & SUBSCRIPTIONS	2,700.	270.		2,430.
INSURANCE	1,631.	163.		1,468.
LICENSE & FEES	90.	0.		90.
POSTAGE	157.	16.		142.
SUPPLIES	880.	88.		792.
TELEPHONE & INTERNET	3,137.	313.		2,824.
MISCELLANEOUS	950.	95.		855.
TO FORM 990-PF, PG 1, LN 23	9,557.	957.		8,601.

## FORM 990-PF

## DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT

## STATEMENT 9

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE	FAIR MARKET VALUE
COMPUTER (ZOE)	638.	485.	153.	153.
COMPUTER (PAM)	639.	486.	153.	153.
TO 990-PF, PART II, LN 14	1,277.	971.	306.	306.

## FORM 990-PF

## CORPORATE STOCK

## STATEMENT 10

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
RBC - CORPORATE STOCKS	4,324,520.	4,324,520.
TOTAL TO FORM 990-PF, PART II, LINE 10B	4,324,520.	4,324,520.

## FORM 990-PF

## CORPORATE BONDS

## STATEMENT 11

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
RBC - CORPORATE BONDS	1,486,491.	1,486,491.
TOTAL TO FORM 990-PF, PART II, LINE 10C	1,486,491.	1,486,491.

## FORM 990-PF

## OTHER ASSETS

## STATEMENT 12

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
DIVIDENDS RECEIVABLE	601.	424.	424.
FEDERAL EXCISE TAX RECEIVABLE	650.	1,357.	1,357.
TO FORM 990-PF, PART II, LINE 15	1,251.	1,781.	1,781.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS  
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 13

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
RICK MOORE 1904 THIRD AVENUE, SUITE 615 SEATTLE, WA 98101	TREASURER 2.00	0.	0.	0.
JENNIFER DOLD 1904 THIRD AVENUE, SUITE 615 SEATTLE, WA 98101	PRESIDENT 2.00	0.	0.	0.
SUSAN MARKEY 1904 THIRD AVENUE, SUITE 615 SEATTLE, WA 98101	SECRETARY 2.00	0.	0.	0.
CLAUDIA NEWMAN 1904 THIRD AVENUE, SUITE 615 SEATTLE, WA 98101	TRUSTEE 1.00	0.	0.	0.
JENNIFER SIREKLOVE (BEGAN 8/2015) 1904 THIRD AVENUE, SUITE 615 SEATTLE, WA 98101	TRUSTEE 1.00	0.	0.	0.
DAVID MANN 1904 THIRD AVENUE, SUITE 615 SEATTLE, WA 98101	VICE PRESIDENT 2.00	0.	0.	0.
HELLMUT GOLDE 1904 THIRD AVENUE, SUITE 615 SEATTLE, WA 98101	TRUSTEE 1.00	0.	0.	0.
KEN NITZ 1904 THIRD AVENUE, SUITE 615 SEATTLE, WA 98101	TRUSTEE 1.00	0.	0.	0.
JANNA ROLLAND 1904 THIRD AVENUE, SUITE 615 SEATTLE, WA 98101	TRUSTEE 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

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FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION  
PART XV, LINES 2A THROUGH 2D

STATEMENT 14

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NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

SEE FOUNDATION'S WEBSITE AT [WWW.NWFUND.ORG](http://WWW.NWFUND.ORG) FOR GRANT GUIDELINES.

FORM AND CONTENT OF APPLICATIONS

SEE FOUNDATION'S WEBSITE AT [WWW.NWFUND.ORG](http://WWW.NWFUND.ORG) FOR GRANT GUIDELINES.

ANY SUBMISSION DEADLINES

SEE FOUNDATION'S WEBSITE AT [WWW.NWFUND.ORG](http://WWW.NWFUND.ORG) FOR GRANT GUIDELINES.

RESTRICTIONS AND LIMITATIONS ON AWARDS

QUALIFIED 501(C)(3) ENTITIES WHOSE PRINCIPAL FOCUS IS ON PRESERVATION OF  
THE WASHINGTON STATE ENVIRONMENT.



## FORM 990-PF PAGE 1

990-25

[illegible]

528111  
04-01-15

(D) - Asset disposed

\* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

Schedule of Grants and Contributions

Recipient Name	Relationship to substantial contributor and foundation status of recipient	Amount	Purpose of Grant
American Rivers	Public Charity	\$18,000	Protect and restore Environment of the Northwest
Climate Solutions	Public Charity	\$15,000	Protect and restore Environment of the Northwest
Center for Justice	Public Charity	\$20,000	Protect and restore Environment of the Northwest
Columbia Institute for Water Policy	Public Charity	\$3,000	Protect and restore Environment of the Northwest
Columbia Riverkeeper	Public Charity	\$23,000	Protect and restore Environment of the Northwest
Earthjustice	Public Charity	\$10,000	Protect and restore Environment of the Northwest
Forest Ethics	Public Charity	\$2,000	Protect and restore Environment of the Northwest
Friends of the Earth	Public Charity	\$20,000	Protect and restore Environment of the Northwest
Futurewise	Public Charity	\$20,000	Protect and restore Environment of the Northwest
Gifford Pinchot Task Force	Public Charity	\$3,000	Protect and restore Environment of the Northwest
Kooskooskie Commons	Public Charity	\$3,000	Protect and restore Environment of the Northwest
One America	Public Charity	\$2,500	Protect and restore Environment of the Northwest
Okanogan Highlands Alliance	Public Charity	\$15,000	Protect and restore Environment of the Northwest
Our Childrens Trust	Public Charity	\$1,357	Protect and restore Environment of the Northwest
Pacific Rivers Council	Public Charity	\$10,000	Protect and restore Environment of the Northwest
Puget Soundkeeper Alliance	Public Charity	\$20,000	Protect and restore Environment of the Northwest
Save Our Wild Salmon	Public Charity	\$2,500	Protect and restore Environment of the Northwest
SnakeRiver WaterKeeper	Public Charity	\$10,000	Protect and restore Environment of the Northwest
Sightline	Public Charity	\$3,000	Protect and restore Environment of the Northwest
Surfrider	Public Charity	\$3,000	Protect and restore Environment of the Northwest
The Lands Council	Public Charity	\$3,000	Protect and restore Environment of the Northwest
The Nature Conservancy	Public Charity	\$15,000	Protect and restore Environment of the Northwest
Washington Environmental Council	Public Charity	\$3,000	Protect and restore Environment of the Northwest
Washington Toxics Coalition	Public Charity	\$10,000	Protect and restore Environment of the Northwest
Wild Earth Guardians	Public Charity	\$3,000	Protect and restore Environment of the Northwest

**Regulation Section 1.263(a)-1(f) - De Minimis  
Safe Harbor Election**

Taxpayer Name: NORTHWEST FUND FOR THE ENVIRONMENT

Taxpayer Address: \_\_\_\_\_

Taxpayer ID Number: 23-7134880 :

Year-End: 12/31/2015

Under IRC Regulation Section 1.263(a)-1(f), the taxpayer hereby elects to apply the de minimis safe harbor election.