

For calendar year 2015, or tax year beginning 01-01-2015 , and ending 12-31-2015

Name of foundation BLISS FAMILY FOUNDATION TO AID ELDERLY WOMEN INC		A Employer identification number 23-7061210	
Number and street (or P O box number if mail is not delivered to street address) PO BOX 721		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code WAREHAM, MA 02571		B Telephone number (see instructions) (508) 965-4687	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		C If exemption application is pending, check here ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ►\$ 4,220,995		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ► ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	65,863	65,863		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 _____				
	b Gross sales price for all assets on line 6a _____				
	7 Capital gain net income (from Part IV, line 2) . . .		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	105,165	104,080		
	12 Total. Add lines 1 through 11	171,028	169,943		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	4,327	0		0
	c Other professional fees (attach schedule)	66,629	0		66,629
	17 Interest	9	0		0
	18 Taxes (attach schedule) (see instructions)	22,185	0		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy	1,088	0		500
	21 Travel, conferences, and meetings.				
	22 Printing and publications				
	23 Other expenses (attach schedule).	22,283	16,188		703
	24 Total operating and administrative expenses. Add lines 13 through 23	116,521	16,188		67,832
	25 Contributions, gifts, grants paid	263,074			263,074
	26 Total expenses and disbursements. Add lines 24 and 25	379,595	16,188		330,906
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-208,567			
	b Net investment income (if negative, enter -0-)		153,755		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	43,811	28,646	28,646
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges		1,915	1,915
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ 566,077 Less accumulated depreciation (attach schedule) ▶ _____	566,077	566,077	1,754,500
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	2,806,918	2,435,934	2,435,934
	Liabilities	14	Land, buildings, and equipment basis ▶ 2,650 Less accumulated depreciation (attach schedule) ▶ 2,650		
15		Other assets (describe ▶ _____)			
16		Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	3,416,806	3,032,572	4,220,995
17		Accounts payable and accrued expenses			
18		Grants payable			
19		Deferred revenue			
20		Loans from officers, directors, trustees, and other disqualified persons			
21		Mortgages and other notes payable (attach schedule).			
22		Other liabilities (describe ▶ _____)	781,702	606,035	
23		Total liabilities(add lines 17 through 22)	781,702	606,035	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	2,635,104	2,426,537	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	0	0	
	30	Total net assets or fund balances(see instructions)	2,635,104	2,426,537	
	31	Total liabilities and net assets/fund balances(see instructions) . .	3,416,806	3,032,572	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1 2,635,104
2	Enter amount from Part I, line 27a	2 -208,567
3	Other increases not included in line 2 (itemize) ▶ _____	3 0
4	Add lines 1, 2, and 3	4 2,426,537
5	Decreases not included in line 2 (itemize) ▶ _____	5 0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6 2,426,537

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1a				
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☒ Yes ☐ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014			
2013			
2012			
2011			
2010			

2	Total of line 1, column (d).	2	
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	
5	Multiply line 4 by line 3.	5	
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	
7	Add lines 5 and 6.	7	
8	Enter qualifying distributions from Part XII, line 4.	8	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	3,075
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	3,075
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	3,075
6	Credits/Payments		
a	2015 estimated tax payments and 2014 overpayment credited to 2015	6a	5,000
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868).	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	5,000
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	10
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	1,915
11	Enter the amount of line 10 to be Credited to 2015 estimated tax ▶ 1,915 Refunded ▶	11	0

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
1a				No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ 0 (2) On foundation managers ▶ \$ _____ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		No
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MA _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13	Yes	
14	The books are in care of ▶ <u>PETER LATHAM</u> Telephone no ▶ <u>(508) 965-4687</u> Located at ▶ <u>85 HATHAWAY STREET WAREHAM MA</u> ZIP+4 ▶ <u>02571</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? ☐ Yes ☒ No	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐ Yes ☒ No	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015). ☐ Yes ☒ No	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No			
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☒ No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b		
Organizations relying on a current notice regarding disaster assistance check here.	☐			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No			
<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		No
<i>If "Yes" to 6b, file Form 8870</i>				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No			
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. 0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	2,642,107
b	Average of monthly cash balances.	1b	28,016
c	Fair market value of all other assets (see instructions).	1c	1,759,500
d	Total (add lines 1a, b, and c).	1d	4,429,623
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	4,429,623
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	275,000
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	4,154,623
6	Minimum investment return. Enter 5% of line 5.	6	207,731

Part XI Distributable Amount(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	207,731
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	3,075
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	3,075
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	204,656
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	204,656
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	204,656

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	330,906
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	330,906
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	330,906

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				204,656
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			172,291	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.				
b From 2011.				
c From 2012.				
d From 2013.				
e From 2014.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2015 from Part XII, line 4 ► \$ 330,906				
a Applied to 2014, but not more than line 2a			172,291	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				158,615
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				46,041
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.	0			
10 Analysis of line 9				
a Excess from 2011.				
b Excess from 2012.				
c Excess from 2013.				
d Excess from 2014.				
e Excess from 2015.				

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
a <i>Paid during the year</i> See Additional Data Table					
Total				▶ 3a	263,074
b <i>Approved for future payment</i>					
Total				▶ 3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2015)

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.		1a(1)	No
(2) Other assets.		1a(2)	No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.		1b(1)	No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)	No
(3) Rental of facilities, equipment, or other assets.		1b(3)	No
(4) Reimbursement arrangements.		1b(4)	No
(5) Loans or loan guarantees.		1b(5)	No
(6) Performance of services or membership or fundraising solicitations.		1b(6)	No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c	No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes
☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

* * * * *

2016-11-09

* * * * *

Signature of officer or trustee

Date

Title

May the IRS discuss this return with the preparer shown below

(see instr)? ☒ Yes ☐ No

(see instr)? ☒ Yes ☐ No

**Paid
Preparer
Use
Only**

Print/Type preparer's name
SCOTT FACCHETTI
FA

Preparer's Signature

Date	2016-11-09
------	------------

Check if self-employed ☐

PTIN	P00355658
------	-----------

Firm's name ▶
FACCHETTI & FACCHETTI LTD

Firm's EIN ▶ 04-3294405

Firm's address ▶
16 KENDRICK RD - SUITE 7 WAREHAM, MA 02571

Phone no (508) 295-6633

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NANCY MACNEIL	PRESIDENT 5 00	0	0	0
12 ISLAND BROOK ROAD WEST WAREHAM,MA 02576				
CALVIN W HITCHCOCK	DIRECTOR 5 00	0	0	0
4 RAE AVE WEST WAREHAM,MA 02576				
MARY BETH CORMIER	CLERK/SECRETARY 5 00	0	0	0
84 GIBBS AVE WAREHAM,MA 02571				
COLIN GORDON	TRUSTEE 5 00	0	0	0
14 COOKED RIVER ROAD WAREHAM,MA 02571				
JUDITH GALAVOTTI	TRUSTEE 5 00	0	0	0
8 SEA MEADOW LANE WAREHAM,MA 02571				
EUGINA BOLIVER	TRUSTEE 5 00	0	0	0
7 SALTMEADOW ROAD WAREHAM,MA 02571				
FRANCES MURPHY	TRUSTEE 5 00	0	0	0
257 HIGH STREET WAREHAM,MA 02571				
PATRICIA CAPACHIONE	TRUSTEE 5 00	0	0	0
12 CROOKED RIVER ROAD WAREHAM,MA 02571				
DAVID WARR	TRUSTEE 5 00	0	0	0
184 HIGH STREET WAREHAM,MA 02571				
PETER LATHAM	TREASURER 10 00	0	0	0
85 HATHAWAY STREET WAREHAM,MA 02571				
JEAN SMITH	TRUSTEE 5 00	0	0	0
179 PINEVIEW TERRACE W WAREHAM,MA 02576				
HAZEL TABOR	TRUSTEE 5 00	0	0	0
136 MARION ROAD WAREHAM,MA 02571				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MICHELE ANDRADE PO BOX 225 ONSET,MA 02571	NONE		VARIOUS AID	1,227
THERESA ANDRADE 4 D VERNAL ST WAREHAM,MA 02571	NONE		VARIOUS AID	1,485
DELORES BARBOZA 2220 CRANBERRY HWY W WAREHAM,MA 02576	NONE		VARIOUS AID	1,089
LISA BARROWS 12 OAKDALE ST WAREHAM,MA 02571	NONE		VARIOUS AID	8,148
MARIENA BARROS 815 MAIN STREET WAREHAM,MA 02571	NONE		VARIOUS AID	150
CHARLENE BEANE 313 GATEHOUSE DR E WAREHAM,MA 02538	NONE		VARIOUS AID	1,272
CHERYL BEERS PO BOX 715 ONSET,MA 02558	NONE		VARIOUS AID	1,110
PHYLLIS BENSON 6 BAYBERRY RD WAREHAM,MA 02571	NONE		VARIOUS AID	915
BONNIE BESSE PO BOX 1326 ONSET,MA 02558	NONE		VARIOUS AID	320
SHEILA BOUTELLIER 12 STREET UNIT 8D E WAREHAM,MA 02538	NONE		VARIOUS AID	500
JOANNE BRUNO 8 MIDDLEBORO ST E WAREHAM,MA 02538	NONE		VARIOUS AID	2,590
JOCELYNE BUMPUS 41 SANDWICH ROAD WAREHAM,MA 02571	NONE		VARIOUS AID	1,014
SHEILA BYRON 34 PRINCE DRIVE W WAREHAM,MA 02576	NONE		VARIOUS AID	2,635
JANET CARPENTER 15 MADELYN STREET E WAREHAM,MA 02538	NONE		VARIOUS AID	610
DAPHNE CASSIDY 1 PEARL AVE ONSET,MA 02558	NONE		VARIOUS AID	999
Total ▶ 3a				263,074

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CHERYL CHESTER 5 FRANKS WAY WAREHAM,MA 02571	NONE		VARIOUS AID	1,624
MARIA CHILDRESS 2220 CRANBERRY HWY W WAREHAM,MA 02576	NONE		VARIOUS AID	4,965
BETH CHURCHILL 3132 CRANBERRY HWY WAREHAM,MA 02571	NONE		VARIOUS AID	190
ARLENE CLARK 73 SCHOOL STREET MIDDLEBORO,MA 02346	NONE		VARIOUS AID	1,186
CAROLYN COLLINS 158 MONARCH DRIVE W WAREHAM,MA 02576	NONE		VARIOUS AID	1,450
KATHERINE COMFORD 14 SIESTA DRICE W WAREHAM,MA 02576	NONE		VARIOUS AID	8,223
FIRST CONGREGATIONAL CHURCH 11 GIBBS AVE WAREHAM,MA 02571	NONE		GIFT CARDS-STOP & SHOP	26,903
CAROL CONNOR 24 ALEXANDER ST W WAREHAM,MA 02576	NONE		VARIOUS AIDPLUMBING	471
KATHLEEN CONTOIS 7 CHRISTOPHER DRIVE WAREHAM,MA 02571	NONE		VARIOUS AID	3,800
CARMEN DIMIRANDA 291 ONSET ACW WAREHAM,MA 02571	NONE		VARIOUS AID	1,500
WANDA DEPEDRO 118 GATEHOUSE DRIVE E WAREHAM,MA 02538	NONE		VARIOUS AID	2,536
CAROL DESMOND 186 COUNTY ROAD W WAREHAM,MA 02576	NONE		VARIOUS AID	2,258
MICHELLE DOWD 3030 CRANBERRY HWY E WAREHAM,MA 02538	NONE		VARIOUS AID	2,060
SHERYL DREW 191 MAIN STREET WAREHAM,MA 02571	NONE		VARIOUS AID	2,702
ELDA EARLY 4 WEST STREET W WAREHAM,MA 02576	NONE		VARIOUS AID	273
Total ▶ 3a				263,074

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
DENISE FABIANO 36 CHARLOTTE FURNACE RD WAREHAM,MA 02571	NONE		VARIOUS AID	5,129
PAULINE FARIA PO BOX 721 WAREHAM,MA 02571	NONE		VARIOUS AID	3,815
DENISE FERNANDES 44 WENONAH RD WAREHAM,MA 02571	NONE		VARIOUS AID	5,363
IRMA FERNANDES 5 CAMARDO DR WAREHAM,MA 02571	NONE		VARIOUS AID	392
MARY ELLEN FIELDING 221 GATEHOUSE DR E WAREHAM,MA 02538	NONE		VARIOUS AID	612
FRANCES FLORINDO 9 WEAVER ST W WAREHAM,MA 02576	NONE		VARIOUS AID	9,415
DELLA T FRANKLIN 129 HIGH STREET WAREHAM,MA 02571	NONE		VARIOUS AID	1,200
SANDRA FRASER 50 ROSEPOINT W WAREHAM,MA 02576	NONE		VARIOUS AIDGIFT CSRDS	741
SUSAN FTOREK 3 KRISTEN LANE WAREHAM,MA 02571	NONE		VARIOUS AID	3,019
ANNE GOJOLI 73 MAIN ST BUZZARDS BAY,MA 02532	NONE		VARIOUS AID	2,150
DIANE GIBSON 49 BARLOW AVE W WAREHAM,MA 02576	NONE		VARIOUS AID	5,477
BARBARA GOMES 6 ARMOSSET ST WAREHAM,MA 02571	NONE		VARIOUS AID	1,069
BERYL GOMES 6 BERTINO ONSET,MA 02558	NONE		VARIOUS AID	300
CHERYL GRINNELL 4 DANIEL ROAD WAREHAM,MA 02571	NONE		VARIOUS AID	2,451
LILLIAN GUION 815 MAIN ST WAREHAM,MA 02571	NONE		VARIOUS AID	861
Total ▶ 3a				263,074

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
MARIA HARRIS 34 CHURCH AVE WAREHAM,MA 02571	NONE		VARIOUS AID	945
ANITA HATCH 26 TERRY LN WAREHAM,MA 02571	NONE		VARIOUS AID	881
PAULA HATCH 14 12 ST ONSET,MA 02558	NONE		VARIOUS AID	645
MARIA HOLLERAN 56 SWIFTS BEACH RD WAREHAM,MA 02571	NONE		VARIOUS AID	1,745
ELLEN KEENAN 55 BURGESS POINT RD WAREHAM,MA 02571	NONE		VARIOUS AID	1,917
CAROL KEMP 11 SHAKER AVE WAREHAM,MA 02571	NONE		VARIOUS AID	540
DEBBIE KNIGHT 30 AGAWAM WAREHAM,MA 02571	NONE		VARIOUS AID	750
KAREN KNOWLTON 42 CHOCTAW DR BUZZARDS BAY,MA 02532	NONE		VARIOUS AID	1,175
FRANCES LOPES 17 DENNIS LN WAREHAM,MA 02571	NONE		VARIOUS AID	494
LYNNE LOPES PO BOX 982 ONSET,MA 02558	NONE		VARIOUS AID	1,907
KATHLEEN MACOMBER PO BOX 1121 ONSET,MA 02558	NONE		VARIOUS AID	2,209
BEVERLY MARTIN 4 SHAW AVE MIDDLEBORO,MA 02346	NONE		VARIOUS AID	2,000
ROSE MCWILLIAMS 19 TERRY LN WAREHAM,MA 02571	NONE		VARIOUS AID	1,212
VIRGINIA MEAD 33 ZARAHEMIA RD WAREHAM,MA 02571	NONE		VARIOUS AID	8,239
HELEN MELCHER PO BOX 721 WAREHAM,MA 02571	NONE		VARIOUS AID	30
Total ▶ 3a				263,074

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
LIVIA MONROE 24 WINDSWEPT DR WAREHAM,MA 02571	NONE		VARIOUS AID	7,431
CAROLYN MOORE 5 PHEASANT AVE WAREHAM,MA 02571	NONE		VARIOUS AID	180
JEANNE NEALE 35 CROMESSETT RD WAREHAM,MA 02571	NONE		VARIOUS AID	12,551
KATHERINE NEELY 903 MAIN ST W WAREHAM,MA 02576	NONE		VARIOUS AID	476
PRISCILLA NIGHTINGALE 3132 CRANBERRY HWY E WAREHAM,MA 02538	NONE		VARIOUS AID	6,973
DOROTHY NOYES 159 MONARCH DR W WAREHAM,MA 02576	NONE		VARIOUS AID	1,481
JANE OLIVER 145 WINDSWEPT RD W WAREHAM,MA 02576	NONE		VARIOUS AID	858
RUTH PACKARD 97 PINEVIEW TERRACE W WAREHAM,MA 02576	NONE		VARIOUS AID	3,861
LESLIE PERRON 119 CASTLE DRIVE W WAREHAM,MA 02576	NONE		VARIOUS AID	190
NANCY PERRY 6 REPOSE LANE E WAREHAM,MA 02538	NONE		VARIOUS AID	1,976
DONNA PRATT 50 INDIAN NECK ROAD WAREHAM,MA 02571	NONE		VARIOUS AID	5,130
JOAN PRESCOTT 26 BRIARWOOD DR WAREHAM,MA 02571	NONE		VARIOUS AID	250
JANET RIORDAN PO BOX 1047 ONSET,MA 02558	NONE		VARIOUS AID	1,041
ANDREA RODERICK 12 STATE ST 8D E WAREHAM,MA 02538	NONE		VARIOUS AID	318
BERNICE RODERICK PO BOX 787 E WAREHAM,MA 02538	NONE		VARIOUS AID	1,329
Total ▶ 3a				263,074

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHRISTINE RODERICK 6 JOHNSON STREET WAREHAM,MA 02571	NONE		VAIOUS AID	2,023
ANITA SISSON 94 WAREHAM ST MIDDLEBORO,MA 02344	NONE		VARIOUS AID	1,950
MEREDITH SMYTHE 3133 CRANBERRY HWY E WAREHAM,MA 02538	NONE		VARIOUS AID	656
JUDITH SOUZA PO BOX 594 WAREHAM,MA 02571	NONE		VARIOUS AID	1,304
LORRAINE STAFFIERE 1 NINTH ST ONSET,MA 02558	NONE		VARIOUS AID	1,700
BARBARA SULLIVAN 1 PARK ST WAREHAM,MA 02571	NONE		VARIOUS AID	860
PATRICIA TAVARES 6 CROMESETT RD WAREHAM,MA 02571	NONE		VARIOUS AID	2,591
ELIZABETH TRIPP 8 SWIFTS BEACH RD WAREHAM,MA 02571	NONE		VARIOUS AID	1,210
RITA TURNER 3030 CRANBERRY HWY WAREHAM,MA 02571	NONE		VARIOUS AID	9,258
RUTH VAUGHN 132 JUPITER CIRCLE W WAREHAM,MA 02576	NONE		VARIOUS AID	946
HELEN WALSH 227 PLYMOUTH STREET MIDDLEBORO,MA 02346	NONE		VARIOUS AID	1,038
EILEEN WESTGATE 45 PRINCE DRIVE W WAREHAM,MA 02576	NONE		VARIOUS AID	485
SYLVIA WYNEE 4 ELEVENTH AVE WAREHAM,MA 02571	NONE		VARIOUS AID	6,427
VARIOUS RECEIPIENTS PO BOX 721 WAREHAM,MA 02571	NONE		VARIOUS AID	34,648
FRANCES FRANKLIN 91 DAVIDS CROSS GSRDEN HOMES E WAREHAM,MA 02538	NONE		VARIOUS AID	3,045
Total ▶ 3a				263,074

TY 2015 Accounting Fees Schedule

Name: BLISS FAMILY FOUNDATION TO AID ELDERLY
WOMEN INC

EIN: 23-7061210

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	2,800	0		0
BOOKKEEPING	1,527	0		0

TY 2015 Cash Deemed Charitable Explanation Statement

Name: BLISS FAMILY FOUNDATION TO AID ELDERLY
WOMEN INC

EIN: 23-7061210

Explanation: FORM 990-PF, PAGE 8, PART X CASH DEEMED HELD FOR
CHARITABLE PURPOSES.

TY 2015 Investments - Other Schedule

Name: BLISS FAMILY FOUNDATION TO AID ELDERLY
WOMEN INC

EIN: 23-7061210

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
CITIZENS UNION SAVINGS BANK	AT COST	2,435,934	2,435,934

TY 2015 Other Expenses Schedule

Name: BLISS FAMILY FOUNDATION TO AID ELDERLY
WOMEN INC

EIN: 23-7061210

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LIABILITY INSURANCE	1,768	0		0
OFFICE EXPENSES	620	0		0
INVESTMENT EXPENSES	16,188	16,188		0
CELLPHONE-SOCIAL WORKER	703	0		703
ADVERTISING	2,328	0		0
POSTAGE & DELIVERY	552	0		0
MISC EXPENSE	89	0		0
BANK SERVICE CHARGES	35	0		0

TY 2015 Other Income Schedule

Name: BLISS FAMILY FOUNDATION TO AID ELDERLY
WOMEN INC

EIN: 23-7061210

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
LONG TERM CAPITAL GAIN CITIZENS UNION SAVINGS	103,781	103,781	103,781
OTHER INCOME CITIZENS UNION	299	299	299
RETURNED ITEM	510		510
MISC INCOME-CLASS ACTION	575		575

TY 2015 Other Liabilities Schedule

Name: BLISS FAMILY FOUNDATION TO AID ELDERLY
WOMEN INC

EIN: 23-7061210

Description	Beginning of Year - Book Value	End of Year - Book Value
UNREALIZED GAINS AND LOSSES	780,330	606,035
TAXES PAYABLE 990PF	1,372	0

TY 2015 Other Professional Fees Schedule

Name: BLISS FAMILY FOUNDATION TO AID ELDERLY
WOMEN INC

EIN: 23-7061210

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
SOCIAL WORKERS	66,629	0		66,629

TY 2015 Taxes Schedule

Name: BLISS FAMILY FOUNDATION TO AID ELDERLY
WOMEN INC

EIN: 23-7061210

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FILING FEES	100	0		0
REAL ESTATE TAXES	18,535	0		0
FORM 990-PF	3,085	0		0
TAXES-OTHER	465	0		0