



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015, and ending 12-31-2015

Name of foundation DONLEY FOUNDATION-UD DTD 12-8-86		A Employer identification number 23-6859909	
Number and street (or P O box number if mail is not delivered to street address) 16 E LANCASTER AVE NO 102		B Telephone number (see instructions) (610) 896-3868	
City or town, state or province, country, and ZIP or foreign postal code ARDMORE, PA 19003		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 11,036,735		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	145,634			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	253,143	253,143		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	86,862			
	b Gross sales price for all assets on line 6a 3,013,037				
	7 Capital gain net income (from Part IV, line 2) . . .		86,862		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	-22,390	81,570	0	
	12 Total. Add lines 1 through 11	463,249	421,575	0	
	13 Compensation of officers, directors, trustees, etc	0	0	0	0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	4,450	0	0	0
	c Other professional fees (attach schedule)	124,112	83,965	0	20,000
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	37,314	0	0	0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings.	13,149	0	0	13,149
	22 Printing and publications				
	23 Other expenses (attach schedule).	5,450	0	0	5,450
	24 Total operating and administrative expenses. Add lines 13 through 23	184,475	83,965	0	38,599
	25 Contributions, gifts, grants paid	619,668			619,668
	26 Total expenses and disbursements. Add lines 24 and 25	804,143	83,965	0	658,267
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-340,894			
	b Net investment income (if negative, enter -0-)		337,610		
	c Adjusted net income (if negative, enter -0-) . . .			0	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	611,646	191,269	191,269
	3	Accounts receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____			
	Less accumulated depreciation (attach schedule) ▶ _____				
12	Investments—mortgage loans.				
13	Investments—other (attach schedule)	10,643,847	10,719,217	10,845,466	
14	Land, buildings, and equipment basis ▶ _____				
	Less accumulated depreciation (attach schedule) ▶ _____				
15	Other assets (describe ▶ _____)				
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	11,255,493	10,910,486	11,036,735	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities(add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	11,255,493	10,910,486	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	0	0	
	30	Total net assets or fund balances(see instructions)	11,255,493	10,910,486	
31	Total liabilities and net assets/fund balances(see instructions)	11,255,493	10,910,486		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	11,255,493
2	Enter amount from Part I, line 27a	2	-340,894
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	10,914,599
5	Decreases not included in line 2 (itemize) ▶ _____	5	4,113
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	10,910,486

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1 a	HAVERFORD TRUST ACCOUNT 108430E8809	P	2001-01-01	2015-12-31
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a 3,013,037		2,926,175	86,862
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a		86,862	
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	86,862
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	0

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	618,971	10,846,439	0 057067
2013	501,372	8,130,004	0 061669
2012	484,776	7,797,550	0 062170
2011	460,945	8,074,220	0 057088
2010	394,897	7,796,567	0 050650

2 Total of line 1, column (d).	2	0 288644
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 057729
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	11,428,092
5 Multiply line 4 by line 3.	5	659,732
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	3,376
7 Add lines 5 and 6.	7	663,108
8 Enter qualifying distributions from Part XII, line 4.	8	658,267

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1
Date of ruling or determination letter _____
(attach copy of letter if necessary—see instructions)

b

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b

c

All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

2

0

3

Add lines 1 and 2.

3

6,752

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

4

0

5

Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

5

6,752

6

Credits/Payments

a

2015 estimated tax payments and 2014 overpayment credited to 2015

6a

19,800

b

Exempt foreign organizations—tax withheld at source

6b

c

Tax paid with application for extension of time to file (Form 8868).

6c

d

Backup withholding erroneously withheld

6d

7

Total credits and payments. Add lines 6a through 6d.

7

19,800

8

Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.

8

9

Tax due. If the total of lines 5 and 8 is more than line 7, enter **amount owed**

9

10

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**.

10

13,048

11

Enter the amount of line 10 to be **Credited to 2015 estimated tax** ☐ 6,760 **Refunded** ☐

11

6,288

Part VII-A

Statements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1a

No

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

1b

No

c

Did the foundation file **Form 1120-POL** for this year?

1c

No

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
(1) On the foundation ☐ \$ _____ 0 (2) On foundation managers ☐ \$ _____ 0

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____ 0

2

Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities.

2

No

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*

3

No

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4a

No

b

If "Yes," has it filed a tax return on **Form 990-T** for this year?

4b

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T.

5

No

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

6

Yes

7

Did the foundation have at least \$5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*

7

Yes

8a

Enter the states to which the foundation reports or with which it is registered (see instructions)
☐ PA _____

b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation.*

8b

Yes

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?
If "Yes," complete Part XIV

9

No

10

Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*

10

No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ►WWW.DONLEYFOUNDATION.ORG	13	Yes	
14	The books are in care of ►DAPHNE ROWE Telephone no ►(610) 896-3868 Located at ►PEMBROKE ADV 16 E LANCASTER AVE STE 102 ARDMORE PA ZIP+4 ►19003			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ► ☐ and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes", enter the name of the foreign country ►	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ► ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.</i>)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes

☒ No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes

☒ No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes

☒ No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

☐ Yes

☒ No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes

☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

☐

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes

☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes

☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes

☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total

number of other employees paid over \$50,000.

0

Part VIII

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services.	0
--	---

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1		
2		
3		
4		

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	

[illegible]

Part X

Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations,see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	11,322,063
b	Average of monthly cash balances.	1b	280,061
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	11,602,124
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	11,602,124
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	174,032
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	11,428,092
6	Minimum investment return. Enter 5% of line 5.	6	571,405

Part XI

Distributable Amount

(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	571,405
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	6,752
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	6,752
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	564,653
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	564,653
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	564,653

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	658,267
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	658,267
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	658,267

Note:The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				564,653
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.	6,286			
b From 2011.	77,609			
c From 2012.	101,267			
d From 2013.	100,116			
e From 2014.	116,241			
f Total of lines 3a through e.	401,519			
4 Qualifying distributions for 2015 from Part XII, line 4	\$ 658,267			
a Applied to 2014, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				564,653
e Remaining amount distributed out of corpus	93,614			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	495,133			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions.		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions.			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions).	6,286			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.	488,847			
10 Analysis of line 9				
a Excess from 2011.	77,609			
b Excess from 2012.	101,267			
c Excess from 2013.	100,116			
d Excess from 2014.	116,241			
e Excess from 2015.	93,614			

Part XIV

a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling. . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2015	(b) 2014	(c) 2013	(d) 2012	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

DONLEY FOUNDATION CO DAPHNE ROWE
16 E LANCASTER AVENUE
ARDMORE, PA 19003
(610) 896-3868
DROWE@PEMBROKEPHILANTHROPY.NET

b The form in which applications should be submitted and information and materials they should include

PLEASE VISIT WWW.DONLEYFOUNDATION.ORG

c Any submission deadlines

MARCH 15 AND SEPTEMBER 15

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

THE DONLEY FOUNDATION MAKES GRANTS TO ORGANIZATIONS THAT ARE TAX EXEMPT UNDER THE IRS CODE 501 (C)(3) AS WELL AS PUBLIC CHARITIES UNDER IRS CODE 509(A) THE DONLEY FOUNDATION SUPPORTS ORGANIZATIONS IN THE FOLLOWING COMMUNITIES 1 THE ALLENTOWN-BETHLEHEM AREA OF THE LEHIGH VALLEY, PENNSYLVANIA 2 THE UPPER CONNECTICUT RIVER VALLEY OF VERMONT AND NEW HAMPSHIRE, 3 GREATER YORK COUNTY, PENNSYLVANIA 4 THE TOWNSHIPS OF WESTERN COOK COUNTY, ILLINOIS, AND THEIR ADJOINING NEIGHBORHOODS ON CHICAGO'S WEST SIDE GRANTS ARE MADE FOR GENERAL OPERATING SUPPORT, PROJECT OR PROGRAM SUPPORT, AND SCHOLARSHIPS GRANTS ARE NOT MADE TO INDIVIDUALS, NOR ARE THEY MADE FOR RELIGIOUS OR POLITICAL PURPOSES

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	619,668
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2015)

4. Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

(1) Cash.

(2) Other assets.

(1) Sales of assets to a noncharitable exempt organization.

(2) Purchases of assets from a noncharitable exempt organization.

(3) Rental of facilities, equipment, or other assets.

(4) Reimbursement arrangements.

(5) Loans or loan guarantees.

(6) Performance of services or membership or fundraising solicitations.

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . ☐ Yes ☒ No

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

***** 2016-05-10 *****

 Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below
(see instr)? ☒ Yes ☐ No

**Paid
Preparer
Use
Only**

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
MARTHA DONLEY ROBB	CHAIR 1 00	0	0	1,669
16 E LANCASTER AVENUE SUITE 102 ARDMORE,PA 19003				
JOHN W DONLEY ESQ	TRUSTEE 1 00	0	0	5,279
16 E LANCASTER AVENUE SUITE 102 ARDMORE,PA 19003				
THOMAS E DONLEY ESQ	TRUSTEE 1 00	0	0	1,589
16 E LANCASTER AVENUE SUITE 102 ARDMORE,PA 19003				
JENNIFER DONLEY CONVEY	TRUSTEE 1 00	0	0	595
16 E LANCASTER AVENUE SUITE 102 ARDMORE,PA 19003				
EDWARD S DONLEY	TRUSTEE 1 00	0	0	1,345
16 E LANCASTER AVENUE SUITE 102 ARDMORE,PA 19003				
W GAVIN ROBB	TRUSTEE 1 00	0	0	1,116
16 E LANCASTER AVENUE SUITE 102 ARDMORE,PA 19003				
CATIE SKEHAN	TRUSTEE 1 00	0	0	0
16 E LANCASTER AVENUE SUITE 102 ARDMORE,PA 19003				
ANDREW ROBB	TRUSTEE 1 00	0	0	0
16 E LANCASTER AVENUE SUITE 102 ARDMORE,PA 19003				
CARA DONLEY	TRUSTEE 1 00	0	0	0
16 E LANCASTER AVENUE SUITE 102 ARDMORE,PA 19003				
EDWARD J DONLEY	TRUSTEE EMERITUS 1 00	0	0	930
16 E LANCASTER AVENUE SUITE 102 ARDMORE,PA 19003				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
826CHI 1331 N MILWAUKEE AVE CHICAGO,IL 60622	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	5,000
ACCESS COMMUNITY HEALTH NETWORK 600 WEST FULTON STREET SUITE 200 CHICAGO,IL 60661	NONE	PUBLIC CHARITY	EARLY LITERACY IN WESTERN COOK COUNTY REACH OUT AND READ	5,000
ALLENTOWN PUBLIC LIBRARY 1210 HAMILTON STREET ALLENTOWN,PA 18102	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	20,000
ALLENTOWN SCHOOL DISTRICT (ASD) FOUNDATION 31 S PENN STREET PO BOX 328 ALLENTOWN,PA 18105	NONE	PUBLIC CHARITY	AN ALLENTOWN ADVENTURE	5,000
ASSOCIATION HOUSE OF CHICAGO 1116 N KEDZIE AVENUE CHICAGO,IL 60651	NONE	PUBLIC CHARITY	EL CUARTO ANO HIGH SCHOOL AND ITS WRAP-AROUND SERVICES	7,000
BOY SCOUTS OF AMERICA MINSI TRAILS COUNCIL PO BOX 20624 LEHIGH VALLEY,PA 180020624	NONE	PUBLIC CHARITY	URBAN SCOUTING	5,000
BOYS & GIRLS CLUB OF ALLENTOWN 720 NORTH 6TH STREET ALLENTOWN,PA 18102	NONE	PUBLIC CHARITY	MAKE YOUR MARK (MOTIVATED ACADEMICALLY READY KIDS)	10,000
CASA CENTRAL 1343 N CALIFORNIA AVENUE CHICAGO,IL 60622	NONE	PUBLIC CHARITY	EARLY INTERVENTION CNA TRAINING PROGRAM	10,000
CASE GUADALUPE CENTER 218 NORTH SECOND STREET ALLENTOWN,PA 18102	NONE	PUBLIC CHARITY	PA'LANTE EDUCATION PROGRAM	10,000
CATHOLIC CHARITIES NEW HAMPSHIRE 215 MYRTLE STREET MANCHESTER,NH 031044354	NONE	PUBLIC CHARITY	BASIC FINANCIAL FITNESS	5,368
CATHOLIC CHARITIES OF THE ARCHDIOCESE OF CHICAGO 1100 S MAY STREET CHICAGO,IL 60607	NONE	PUBLIC CHARITY	ST MARY OF CELLE FAMILY STRENGTHENING CENTER	7,500
CEDAR CREST COLLEGE 100 COLLEGE DRIVE ALLENTOWN,PA 18104	NONE	PUBLIC CHARITY	SCHOLARSHIP SUPPORT	2,000
CENTRAL VERMONT ADULT BASIC EDUCATION 46 WASHINGTON STREET SUITE 100 BARRE,VT 05641	NONE	PUBLIC CHARITY	CVABE'S FUNCTIONAL LITERACY PROGRAM	5,000
CHANGING WORLDS 329 W 18TH STREET 506 CHICAGO,IL 60616	NONE	PUBLIC CHARITY	ARTS, CULTURAL AND LITERACY (ACL)	5,000
CHILDREN'S LITERACY INITIATIVE (CLI) 2314 MARKET ST PHILADELPHIA,PA 19103	NONE	PUBLIC CHARITY	CHICAGO EARLY LITERACY PROJECT	10,000
Total  3a				619,668

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CLUSTER TUTORING PROGRAM 5460 WAUGUSTA BLVD CHICAGO,IL 60651	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	5,000
COMMUNITIES IN SCHOOLS OF THE LEHIGH VALLEY INC 1501 LEHIGH ST SUITE 206 ALLENTOWN,PA 18103	NONE	PUBLIC CHARITY	INTEGRATED STUDENT SERVICES	10,000
COMMUNITY BIKE WORKS 235 NORTH MADISON STREET ALLENTOWN,PA 18102	NONE	PUBLIC CHARITY	JUNIOR EARN-A-BIKE	6,000
COMMUNITY SERVICES FOR CHILDREN INC 1520 HANOVER AVENUE BETHLEHEM,PA 18109	NONE	PUBLIC CHARITY	SAFE/START-NEW CENTER FOR ABUSED INFANTS	50,000
EAST VILLAGE YOUTH PROGRAM 3643 W BELMONT ST CHICAGO,IL 60618	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	5,000
ERIE NEIGHBORHOOD HOUSE 1701 W SUPERIOR ST CHICAGO,IL 60622	NONE	PUBLIC CHARITY	PATHWAYS TO SUCCESS	7,500
GIRL SCOUTS OF EASTERN PENNSYLVANIA 330 MANOR ROAD MIQUON,PA 19444	NONE	PUBLIC CHARITY	THE FUNDED INITIATIVE PROGRAM	7,500
GOOD BEGINNINGS OF THE UPPER VALLEY PO BOX 5054 WEST LEBANON,NH 03784	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	10,000
COLLEGE ADVISING CORPS 809 SOUTH MARSHFIELD AVENUE 2ND FLOOR CHICAGO,IL 606127203	NONE	PUBLIC CHARITY	RICH CAMPUS ADVISER SUPPORT	14,000
HISPANIC CENTER LEHIGH VALLEY 520 EAST FOURTH STREET BETHLEHEM,PA 18015	NONE	PUBLIC CHARITY	COMMUNITY EMPOWERMENT	5,000
HOUSING ASSOCIATION & DEVELOPMENT CORP 513 W CHEW STREET ALLENTOWN,PA 18102	NONE	PUBLIC CHARITY	YOUTHBUILD ALLENTOWN	10,000
HOUSTON INDEPENDENT SCHOOL DISTRICT FDN 4400 WEST 18TH STREET HOUSTON,TX 77092	NONE	PUBLIC CHARITY	BOOKS FOR BROOKLINE BOBCATS	2,000
JUNIOR ACHIEVEMENT OF SOUTH CENTRAL PENNSYLVANIA 610 SOUTH GEORGE STREET YORK,PA 17401	NONE	PUBLIC CHARITY	K-6 PROGRAMMING FOR THE SCHOOL	10,000
LAWRENCE TECHNICAL UNIVERSITY 21000 WEST TEN MILE ROAD SOUTHFIELD,MI 480751058	NONE	PUBLIC CHARITY	DONLEY STEM SCHOLARSHIP	100,000
LEHIGH CARBON COMMUNITY COLLEGE FND 4525 EDUCATION PARK DRIVE SCHNECKSVILLE,PA 18078	NONE	PUBLIC CHARITY	PRE-GED FOR ESL RESIDENTS	10,000
Total				619,668

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
LEHIGH VALLEY CHILDREN'S CENTERS INC 1501 LEHIGH STREET SUITE 208 ALLENTOWN,PA 181033892	NONE	PUBLIC CHARITY	LVCC SCHOLARSHIP PROGRAM	10,000
LITERACY WORKS 6216 N CLARK STREET CHICAGO,IL 60661	NONE	PUBLIC CHARITY	WEST SIDE COMMUNITY LITERACY	5,000
MARTIN LIBRARY ASSOCIATION 159 EAST MARKET STREET YORK,PA 17401	NONE	PUBLIC CHARITY	LEAP INTO SCIENCE	10,000
MONTSHIRE MUSEUM OF SCIENCE ONE MONTSHIRE ROAD NORWICH,VT 05055	NONE	PUBLIC CHARITY	DEVELOPING EXCEPTIONAL SCIENCE	15,000
MORAVIAN ACADEMY 4313 GREEN POND ROAD BETHLEHEM,PA 18020	NONE	PUBLIC CHARITY	LEHIGH VALLEY SUMMERBRIDGE	5,000
NEW VENTURE FUND 1201 CONNECTICUT AVE NW SUITE 300 WASHINGTON,DC 20036	NONE	PUBLIC CHARITY	BUILDING 21 ALLENTOWN	10,000
NORTHEAST MINISTRY 1161 FRITZ DRIVE PO BOX 1463 BETHLEHEM,PA 18017	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	5,000
OAK PARK & RIVER FOREST INFANT WELFARE 324 LAKE STREET OAK PARK,IL 60302	NONE	PUBLIC CHARITY	THE CHILDREN'S CLINIC IWS	2,800
ONEGOAL 215 W SUPERIOR SUITE 700 CHICAGO,IL 60654	NONE	PUBLIC CHARITY	ONE GOAL US EMPOWERED	10,000
PEACE CORNER YOUTH CENTER PO BOX 440113 CHICAGO,IL 60644	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	10,000
PENNSYLVANIA ASSOCIATION FOR THE EDUCATION OF YOUNG CHILDREN (PENNAEYC) 415 MARKET STREET SUITE 206 HARRISBURG,PA 17101	NONE	PUBLIC CHARITY	PRE-K FOR PA (LEHIGH AND YORK COUNTIES)	10,000
PENNSYLVANIA PARTNERSHIPS FOR CHILDREN 116 PINE ST SUITE 430 HARRISBURG,PA 17101	NONE	PUBLIC CHARITY	PRE-K FOR PA CAMPAIGN	15,000
PINEBROOK FAMILY ANSWERS 402 NORTH FULTON STREET ALLENTOWN,PA 18102	NONE	PUBLIC CHARITY	PINEBROOK FAMILY SERVICES	5,000
PROMISE NEIGHBORHOODS OF THE LEHIGH VALLEY 1101 HAMILTON STREET SUITE 345 ALLENTOWN,PA 18102	NONE	PUBLIC CHARITY	HOME-BASED FAMILY CHILD CARE PROVIDER	10,000
SALVATION ARMY 50 EAST KING STREET YORK,PA 17401	NONE	PUBLIC CHARITY	YOUTH SERVICES/BRIDGING THE GAP	8,000
Total  3a				619,668

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SPARK PROGRAM INC 223 W JACKSON BLVD SUITE 520 CHICAGO,IL 60606	NONE	PUBLIC CHARITY	SPARK CHICAGO WEST SIDE YOUTH APPRENTICESHIP PROGRAM	5,000
ST JOSEPH SERVICES 1501 N OAKLEY BLVD CHICAGO,IL 60622	NONE	PUBLIC CHARITY	USCCB GROUP RULING	8,000
ST LUKE'S NEIGHBORHOOD CENTER 435 N 7TH STREET ALLENTOWN,PA 18102	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	5,000
ST LUKE'S UNIVERSITY HEALTH NETWORK DONEGAN FAMILY CENTER 801 OSTRUM STREET BETHLEHEM,PA 18015	NONE	PUBLIC CHARITY	IMPROVING LITERACY AT CLEVELAND ELEMENTARY SCHOOL	3,000
THE DREAM PROGRAM INC PO BOX 361 WINOOSKI,VT 05404	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	10,000
THE LITERACY CENTER 801 HAMILTON MALL SUITE 201 ALLENTOWN,PA 181012420	NONE	PUBLIC CHARITY	ESL INSTRUCTION	10,000
THE POSSE FOUNDATION 111 WEST JACKSON BLVD SUITE 1900 CHICAGO,IL 60604	NONE	PUBLIC CHARITY	POSSE CHICAGO	10,000
UNITED WAY OF THE GREATER LEHIGH VALLEY 1110 AMERICAN PARKWAY NE ALLENTOWN,PA 18109	NONE	PUBLIC CHARITY	PARTNERSHIPS TO ACHIEVE SUCCESS	10,000
UNITED WAY OF YORK COUNTY 800 EAST KING STREET YORK,PA 17403	NONE	PUBLIC CHARITY	FOCUS-READY FREDDY	10,000
UPPER VALLEY HAVEN INC 713 HARTFORD AVENUE WHITE RIVER JUNCTION,VT 05001	NONE	PUBLIC CHARITY	CHILDREN'S SERVICES PROGRAM	10,000
VALLEY YOUTH HOUSE COMMITTEE INC 829 WLINDEN STREET ALLENTOWN,PA 18101	NONE	PUBLIC CHARITY	DONLEY SCHOLARSHIP FUND	10,000
VERMONT HUMANITIES COUNCIL 11 LOOMIS STREET MONTPELIER,VT 05602	NONE	PUBLIC CHARITY	NEVER TOO EARLY	9,000
VERMONT INSTITUTE OF NATURAL SCIENCE 6565 WOODSTOCK ROAD PO BOX 1281 QUEECHEE,VT 05059	NONE	PUBLIC CHARITY	ENVIRONMENTAL EDUCATION SCHOLARSHIP FUND	10,000
YORK COUNTY LITERACY COUNCIL 800 E KING STREET YORK,PA 17403	NONE	PUBLIC CHARITY	EMPOWERING ADULTS AND FAMILIES WITH LITERACY SKILLS FOR LIFE	10,000
YOUNG WOMEN'S CHRISTIAN ASSOCIATION OF YORK (YWCA YORK) 320 EAST MARKET STREET YORK,PA 17403	NONE	PUBLIC CHARITY	QUANTUM OPPORTUNITIES PROGRAM	5,000
Total  3a				619,668

TY 2015 Accounting Fees Schedule

Name: DONLEY FOUNDATION-UD DTD 12-8-86

EIN: 23-6859909

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	4,450	0	0	0

TY 2015 Investments - Other Schedule**Name:** DONLEY FOUNDATION-UD DTD 12-8-86**EIN:** 23-6859909

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
HAVERFORD TRUST	AT COST	10,320,824	10,447,073
FUGIO VC FUND IV LP (FORMERLY MELLON PRIVATE EQUITY FUND IV LP)	AT COST	206,870	206,870
FUGIO VC FUND V LP (FORMERLY MELLON PRIVATE EQUITY FUND V LP)	AT COST	191,523	191,523

TY 2015 Other Decreases Schedule

Name: DONLEY FOUNDATION-UD DTD 12-8-86

EIN: 23-6859909

Description	Amount
COST BASIS ADJUSTMENT	4,113

TY 2015 Other Expenses Schedule**Name:** DONLEY FOUNDATION-UD DTD 12-8-86**EIN:** 23-6859909

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE EXPENSE	3,707	0	0	3,707
WEBSITE EXPENSE	243	0	0	243
INSURANCE EXPENSE	750	0	0	750
DUES & SUBSCRIPTIONS	750	0	0	750

TY 2015 Other Income Schedule

Name: DONLEY FOUNDATION-UD DTD 12-8-86

EIN: 23-6859909

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
PARTNERSHIP LOSS	-22,390	81,570	0

TY 2015 Other Professional Fees Schedule**Name:** DONLEY FOUNDATION-UD DTD 12-8-86**EIN:** 23-6859909

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOUNDATION MANAGEMENT	50,000	30,000	0	20,000
INVESTMENT MANAGEMENT	53,965	53,965	0	0
OTHER	20,147	0	0	0

TY 2015 Taxes Schedule

Name: DONLEY FOUNDATION-UD DTD 12-8-86

EIN: 23-6859909

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
990-PF	37,314	0	0	0
FOREIGN TAXES	0	0	0	0

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at <u>www.irs.gov/form990</u>.	OMB No 1545-0047 2015

Name of the organization DONLEY FOUNDATION-UD DTD 12-8-86	Employer identification number 23-6859909
---	---

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

- ☒
- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

- ☐
- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II
- ☐
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III
- ☐
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization DONLEY FOUNDATION-UD DTD 12-8-86	Employer identification number 23-6859909
---	---

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	EDWARD J DONLEY	\$ 145,634	Person ☐
	C/O KIRKLAND VILLAGE 1 KIRKLAND VIL		Payroll ☐
	BETHLEHEM, PA 18017		Noncash ☒ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)

Name of organization DONLEY FOUNDATION-UD DTD 12-8-86	Employer identification number 23-6859909
---	---

Part II

Noncash Property

(see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	MEDTRONIC INC, 5000 SH	\$ 145,634	2015-01-26
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Name of organization DONLEY FOUNDATION-UD DTD 12-8-86	Employer identification number 23-6859909
---	---

Part III *Exclusively* religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	--		
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	--		
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	--		
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	--		