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Form

990-PF

Department of the Treasury  
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015, and ending 12-31-2015

Name of foundation HENRIETTA TOWER WURTS MEMORIAL FOUNDATION		A Employer identification number 23-6297977	
Number and street (or P O box number if mail is not delivered to street address) 1234 MARKET STREET NO 1800		Room/suite	B Telephone number (see instructions) (215) 563-6417
City or town, state or province, country, and ZIP or foreign postal code PHILADELPHIA, PA 19107		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change		<input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 4,804,907		J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )</i>		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule) . . . . .				
	2 Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B . . . . .				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities . . . . .	166,356	166,356		
	5a Gross rents . . . . .				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	122,434			
	b Gross sales price for all assets on line 6a 371,108				
	7 Capital gain net income (from Part IV, line 2) . . .		122,434		
	8 Net short-term capital gain . . . . .				
	9 Income modifications . . . . .				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold . . . . .				
	c Gross profit or (loss) (attach schedule) . . . . .				
	11 Other income (attach schedule) . . . . .				
	12 <b>Total.</b> Add lines 1 through 11 . . . . .	288,790	288,790		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages . . . . .				
	15 Pension plans, employee benefits . . . . .				
	16a Legal fees (attach schedule). . . . .				
	b Accounting fees (attach schedule). . . . .				
	c Other professional fees (attach schedule) . . . . .	50,933	6,609		44,324
	17 Interest . . . . .				
	18 Taxes (attach schedule) (see instructions) . . . . .	1,923	0		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy . . . . .				
	21 Travel, conferences, and meetings. . . . .				
	22 Printing and publications . . . . .				
	23 Other expenses (attach schedule). . . . .				
	24 <b>Total operating and administrative expenses.</b> Add lines 13 through 23 . . . . .	52,856	6,609		44,324
	25 Contributions, gifts, grants paid . . . . .	318,000			318,000
	26 <b>Total expenses and disbursements.</b> Add lines 24 and 25	370,856	6,609		362,324
	27 Subtract line 26 from line 12				
	a <b>Excess of revenue over expenses and disbursements</b>	-82,066			
	b <b>Net investment income</b> (if negative, enter -0-)		282,181		
	c <b>Adjusted net income</b> (if negative, enter -0-) . . .				

Part II		Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing . . . . .		7,013	6,968	6,968
	2	Savings and temporary cash investments . . . . .				
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____				
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____				
	5	Grants receivable . . . . .				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions). . . . .				
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____				
	8	Inventories for sale or use . . . . .				
	9	Prepaid expenses and deferred charges . . . . .				
	10a	Investments—U S and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule) . . . . .	4,221,342	4,139,026	4,797,939	
	c	Investments—corporate bonds (attach schedule) . . . . .				
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____				
	12	Investments—mortgage loans. . . . .				
	13	Investments—other (attach schedule) . . . . .				
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____				
15	Other assets (describe ▶ _____)					
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	4,228,355	4,145,994	4,804,907		
Liabilities	17	Accounts payable and accrued expenses . . . . .	12,061	11,766		
	18	Grants payable . . . . .				
	19	Deferred revenue . . . . .				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule). . . . .				
	22	Other liabilities (describe ▶ _____)				
	23	Total liabilities(add lines 17 through 22) . . . . .	12,061	11,766		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted . . . . .	4,216,294	4,134,228		
	25	Temporarily restricted . . . . .				
	26	Permanently restricted . . . . .				
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds . . . . .				
	28	Paid-in or capital surplus, or land, bldg , and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances(see instructions) . . . . .	4,216,294	4,134,228		
	31	Total liabilities and net assets/fund balances(see instructions) . . . . .	4,228,355	4,145,994		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return) . . . . .	1	4,216,294
2	Enter amount from Part I, line 27a . . . . .	2	-82,066
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3 . . . . .	4	4,134,228
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	6	4,134,228

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr )	Date sold (d) (mo , day, yr )
1 a	PUBLICLY TRADED SECURITIES			
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a 371,108		248,674	122,434
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a			122,434
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	122,434
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 . . . . . }		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )  
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No  
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	336,884	5,281,299	0 063788
2013	351,307	5,090,858	0 069007
2012	335,729	4,787,434	0 070127
2011	352,808	4,859,604	0 072600
2010	276,407	4,761,969	0 058045

2	Total of line 1, column (d). . . . .	2	0 333567
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 066713
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5. . . . .	4	5,050,227
5	Multiply line 4 by line 3. . . . .	5	336,916
6	Enter 1% of net investment income (1% of Part I, line 27b). . . . .	6	2,822
7	Add lines 5 and 6. . . . .	7	339,738
8	Enter qualifying distributions from Part XII, line 4. . . . .	8	362,324

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See  
the Part VI instructions

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1  
Date of ruling or determination letter \_\_\_\_\_  
(attach copy of letter if necessary—see instructions)

b

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b . . . . .

c

All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

2

0

3

Add lines 1 and 2. . . . .

3

2,822

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

4

0

5

**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0- . . . . .

5

2,822

6

Credits/Payments

a

2015 estimated tax payments and 2014 overpayment credited to 2015

6a

5,360

b

Exempt foreign organizations—tax withheld at source . . . . .

6b

c

Tax paid with application for extension of time to file (Form 8868). . . . .

6c

2,500

d

Backup withholding erroneously withheld . . . . .

6d

7

Total credits and payments. Add lines 6a through 6d. . . . .

7

7,860

8

Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.

8

9

**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** . . . . .

9

10

**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**. . . . .

10

5,038

11

Enter the amount of line 10 to be **Credited to 2015 estimated tax** ☒ 5,038 **Refunded** ☒

11

0

Part VII-AStatements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .

1a

No

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? . . . . .  
*If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*

1b

No

c

Did the foundation file **Form 1120-POL** for this year? . . . . .

1c

No

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  
**(1)** On the foundation ☒ \$ 0 **(2)** On foundation managers ☒ \$ 0

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ 0

2

Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . .  
*If "Yes," attach a detailed description of the activities.*

2

No

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes* . . . . .

3

No

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .

4a

No

b

If "Yes," has it filed a tax return on **Form 990-T** for this year? . . . . .

4b

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . .  
*If "Yes," attach the statement required by General Instruction T.*

5

No

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  
• By language in the governing instrument, or  
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .

6

Yes

7

Did the foundation have at least \$5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.* . . . . .

7

Yes

8a

Enter the states to which the foundation reports or with which it is registered (see instructions)  
☒ PA

b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation.*

8b

Yes

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?  
*If "Yes," complete Part XIV* . . . . .

9

No

10

Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.* . . . . .

10

No

Form 990-PF (2015)

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <b>N/A</b>	13	Yes	
14	The books are in care of <b>THE PHILADELPHIA FOUNDATION</b> Telephone no <b>(215) 563-6417</b> Located at <b>1234 MARKET STREET SUITE 1800 PHILADELPHIA PA</b> ZIP+4 <b>19107</b>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year <b>15</b>			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country <b></b>	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? <input type="checkbox"/>	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years <b>20</b> , <b>20</b> , <b>20</b> , <b>20</b>			
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions ). <input type="checkbox"/>	2b		
c	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here <b>20</b> , <b>20</b> , <b>20</b> , <b>20</b>			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? ( <i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.</i> ) <input type="checkbox"/>	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes

☒ No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes

☒ No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes

☒ No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A )? (see instructions).

☐ Yes

☒ No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes

☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

☐

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes

☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes

☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes

☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total

number of other employees paid over \$50,000.

0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. . . . .		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3. . . . .	0



**Part X**

**Minimum Investment Return**  
(All domestic foundations must complete this part. Foreign foundations,see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	5,101,437
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	25,697
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	5,127,134
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets. . . . .	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	5,127,134
<b>4</b>	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	76,907
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	<b>5</b>	5,050,227
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	<b>6</b>	252,511

**Part XI**

**Distributable Amount**  
(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6. . . . .	<b>1</b>	252,511
<b>2a</b>	Tax on investment income for 2015 from Part VI, line 5. . . . .	<b>2a</b>	2,822
<b>b</b>	Income tax for 2015 (This does not include the tax from Part VI ). . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	2,822
<b>3</b>	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	<b>3</b>	249,689
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	0
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	249,689
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	0
<b>7</b>	<b>Distributable amount</b> as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	<b>7</b>	249,689

**Part XII**

**Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
<b>a</b>	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	<b>1a</b>	362,324
<b>b</b>	Program-related investments—total from Part IX-B. . . . .	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	362,324
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	<b>5</b>	2,822
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	<b>6</b>	359,502

**Note:**The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				249,689
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.	41,742			
b From 2011.	112,992			
c From 2012.	101,399			
d From 2013.	105,560			
e From 2014.	78,179			
f Total of lines 3a through e.	439,872			
4 Qualifying distributions for 2015 from Part XII, line 4				
a Applied to 2014, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				249,689
e Remaining amount distributed out of corpus	112,635			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	552,507			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions.		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions.			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions).	41,742			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.	510,765			
10 Analysis of line 9				
a Excess from 2011.	112,992			
b Excess from 2012.	101,399			
c Excess from 2013.	105,560			
d Excess from 2014.	78,179			
e Excess from 2015.	112,635			

## Part XIV

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling. . . . ▶

**b** Check box to indicate whether the organization is a private operating foundation described in section 14942(j)(3) or 14942(j)(5)

		Prior 3 years				(e) Total
		(a) 2015	(b) 2014	(c) 2013	(d) 2012	
<b>2a</b>	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
<b>b</b>	85% of line 2a . . . . .					
<b>c</b>	Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b>	Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b>	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b>	Complete 3a, b, or c for the alternative test relied upon					
<b>a</b>	"Assets" alternative test—enter					
	(1) Value of all assets . . . . .					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b>	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .					
<b>c</b>	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

**Part XV** **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

### 1 Information Regarding Foundation Managers:

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2 a, b, c, and d.

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

SHERESSA GORDON PROGRAM ASSOCIATE  
1234 MARKET STREET  
PHILADELPHIA, PA 19107  
(215) 563-6417

**b** The form in which applications should be submitted and information and materials they should include

APPLICATION FORMS SUPPLIED UPON REQUEST

**c** Any submission deadlines  
FEBRUARY 1, MAY 1, SEPTEMBER 1

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

RESTRICTED TO ORGANIZATIONS FOR PUBLIC SERVICE DESCRIBED UNDER SECTION 509(A)

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total . . . . .			3a	318,000
b Approved for future payment				
Total . . . . .			3b	0

Enter gross amounts unless otherwise indicated

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2015)



Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation


(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
ELLEN NALLE HASS	PRESIDENT 1 00	0	0	0
1234 MARKET STREET SUITE 1800 PHILADELPHIA,PA 191073794				
ALISON ANDERSON	BOARD MEMBER 1 00	0	0	0
1234 MARKET STREET SUITE 1800 PHILADELPHIA,PA 191073794				
DENISE BROWN	BOARD MEMBER 1 00	0	0	0
1234 MARKET STREET SUITE 1800 PHILADELPHIA,PA 191073794				
JOYCE C MANTELL	BOARD MEMBER 1 00	0	0	0
1234 MARKET STREET SUITE 1800 PHILADELPHIA,PA 191073794				
PATRICIA BLAKELY	BOARD MEMBER 1 00	0	0	0
1234 MARKET STREET SUITE 1800 PHILADELPHIA,PA 191073794				
FRED NEIBAUER	BOARD MEMBER 1 00	0	0	0
1234 MARKET STREET SUITE 1800 PHILADELPHIA,PA 191073794				
TONY LADUCA PHD	BOARD MEMBER 1 00	0	0	0
1234 MARKET STREET SUITE 1800 PHILADELPHIA,PA 191073794				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
1812 PRODUCTIONS INC 2329 SOUTH 3RD STREET PHILADELPHIA,PA 19148		PC	1812 PRODUCTIONS - 1812 OUTREACH	3,000
A LITTLE TASTE OF EVERYTHING 4919 PENTRIDGE ST PHILADELPHIA,PA 19143		PC	GENERAL SUPPORT	2,000
AFRICAN CULTURAL ALLIANCE OF NORTH AMERICA INC 5530 CHESTER AVENUE PHILADELPHIA,PA 19143		PC	YOUTH WELLNESS PROJECT	3,000
AFTER SCHOOL ACTIVITIES PARTNERSHIPS (ASAP) 1520 LOCUST STREET SUITE 1104 PHILADELPHIA,PA 191024121		PC	PHILLY PLAYS SCRABBLE SCORING HIGH WITH LITERACY AND ACHIEVEMENT	3,000
AIDS LAW PROJECT OF PENNSYLVANIA ATTN FINANCE DEPARTMENT 1211 CHESTNUT STREET SUITE 600 PHILADELPHIA,PA 19107		PC	YOUR LIFE YOUR DECISION	4,000
ART-REACH INC 1501 CHERRY STREET PHILADELPHIA,PA 19102		PC	ACCESS ADMISSION	3,000
ASTRAL ARTISTS 230 SOUTH BROAD STREET SUITE 300 PHILADELPHIA,PA 19102		PC	CLASSROOM AND COMMUNITY CLASSICS	3,000
AWBURY ARBORETUM ASSOCIATION INC THE FRANCIS COPE HOUSE ONE AWBURY ROAD PHILADELPHIA,PA 191381505		PC	SUMMER ADVENTURES CAMP SCHOLARSHIPS	3,000
BROAD STREET MINISTRY 315 SOUTH BROAD STREET PHILADELPHIA,PA 19107		PC	HOSPITALITY COLLABORATIVE	3,000
BROAD STREET MINISTRY 315 SOUTH BROAD STREET PHILADELPHIA,PA 19107		PC	FOOD DISTRIBUTION	5,000
CAMBODIAN ASSOCIATION OF GREATER PHILADELPHIA 5412 NORTH 5TH STREET PHILADELPHIA,PA 19120		PC	CAGP OUT-OF-SCHOOL TIME PROGRAM	4,000
RESOURCES FOR HUMAN DEVELOPMENT 4700 WISSAHICKON AVE SUITE 126 PHILADELPHIA,PA 19144		PC	FBO CAMP SOJOURNER, GIRLS' LEADERSHIP CAMP FOR GENERAL SUPPORT	3,000
CASA OF PHILADELPHIA COUNTY 1501 CHERRY STREET PHILADELPHIA,PA 19102		PC	GENERAL SUPPORT	4,000
CENTER FOR ADVOCACY FOR THE RIGHTS AND INTERESTS OF THE ELDERLY TWO PENN CENTER 1500 JFK BOULEVARD SUITE 1500 PHILADELPHIA,PA 19102		PC	CARIE LINE	3,000
CENTRO NUEVA CREACIN - NEW CREATION COMMUNITY CENTER 185 W TIOGA STREET PHILADELPHIA,PA 19140		PC	GROWING OUT	3,000
<b>Total . . . . .</b>				318,000



Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
CHESTNUT HILL MEALS ON WHEELS 1710 BETHLEHEM PIKE FLOURTOWN,PA 19031		PC	GENERAL SUPPORT	3,500
RESOURCES FOR HUMAN DEVELOPMENT 4700 WISSAHICKON AVE SUITE 126 PHILADELPHIA,PA 19144		PC	FBO CHILD & FAMILY CONNECTIONS, INC (CFC) FOR GENERAL SUPPORT	2,000
CHRISTIAN ASSOCIATION OF UNIVERSITY OF PENNSYLVANIA 118 SOUTH 37TH STREET PHILADELPHIA,PA 19104		PC	DANA HOW SCHOLARS MENTORING PROGRAM	3,000
COMMONWEALTH YOUTHCHOIRS INC 35 WEST CHELTEN AVENUE PHILADELPHIA,PA 19144		PC	FIND YOUR INSTRUMENT! CHORAL EDUCATION PROGRAM	2,500
COMMUNITY CENTER AT VISITATION 2646 KENSINGTON AVE PHILADELPHIA,PA 19125		PC	FRESH CHOICE FOOD PANTRY	4,000
COMMUNITY PARTNERSHIP SCHOOL 1936 NORTH JUDSON ST PHILADELPHIA,PA 19121		PC	LITERACY PROGRAM	3,000
CRADLES TO CRAYONS PO BOX 799 30 CLIPPER ROAD CONSHOHOCKEN,PA 194280799		PC	EVERYDAY ESSENTIALS PROGRAM	3,000
DRAGONFLY FOREST INC 1100 EAST HECTOR STREET SUITE 333 CONSHOHOCKEN,PA 19428		PC	GENERAL SUPPORT	3,000
EDUCATION LAW CENTER - PA THE PHILADELPHIA BUILDING 1315 WALNUT STREET SUITE 400 PHILADELPHIA,PA 19107		PC	ASSISTANCE TO AT-RISK STUDENTS IN PHILADELPHIA SCHOOL SYSTEM	3,000
ENCHANTMENT THEATRE COMPANY 100 SOUTH BROAD STREET SUITE 1318 PHILADELPHIA,PA 19110		PC	ARTS IN EDUCATION PROGRAM	3,000
ESPERANZA IMMIGRATION LEGAL SERVICES 4261 NORTH 5TH STREET PHILADELPHIA,PA 19140		PC	IMMIGRATION ACTION FOR IMMIGRANT YOUTH AND FAMILIES	3,000
FACE TO FACE INC 109 EAST PRICE STREET PHILADELPHIA,PA 19144		PC	FOOD DISTRIBUTION	5,000
FEAST OF JUSTICE 3101 TYSON AVE PHILADELPHIA,PA 19149		PC	FRESH PRODUCE DISTRIBUTION	4,000
GERMANTOWN AVENUE CRISIS MINISTRY FIRST PRESBYTERIAN CHURCH GERMANTOW 35 W CHELTEN AVE PHILADELPHIA,PA 19144		PC	GENERAL SUPPORT	4,000
GREENSGROW PHILADELPHIA PROJECT INC 2501 EAST FIRTH STREET PHILADELPHIA,PA 19125		PC	LIFE	2,000
<b>Total . . . . .</b>  <b>3a</b>				318,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
HISTORIC FAIR HILL 5501 GERMANTOWN AVENUE PHILADELPHIA, PA 19144		PC	EDUCATION PROGRAM	3,000
HISTORIC GERMANTOWN 5501 GERMANTOWN AVENUE PHILADELPHIA, PA 19144		PC	HISTORY HUNTERS	3,000
INN DWELLING 109 EAST PRICE STREET PHILADELPHIA, PA 19144		PC	INN DWELLING COMPREHENSIVE YOUTH INITIATIVE	3,000
INTERNATIONAL BALLET EXCHANGE 38 EAST SCHOOL HOUSE LANE PHILADELPHIA, PA 19144		PC	BALLET BUILDING BRIDGES	2,000
IPRAXIS 3624 MARKET STREET 5TH FLOOR EAST PHILADELPHIA, PA 19104		PC	IPRAXIS MIDDLE SCHOOL STEM ENRICHMENT PROGRAM	3,000
JEWISH RELIEF AGENCY 200 MONUMENT ROAD SUITE 8 BALA CYNWYD, PA 19004		PC	JRA MONTHLY FOOD DISTRIBUTION PROGRAM	3,000
JOHN BARTRAM ASSOCIATION 54TH STREET AND LINDBERGH BOULEVARD PHILADELPHIA, PA 19143		PC	COMMUNITY HEALTH AND EDUCATION	3,000
KELLY ANNE DOLAN MEMORIAL FUND THE FOUNDERS BUILDING 580 VIRGINIA DRIVE - SUITE 110 FORT WASHINGTON, PA 19034		PC	GENERAL SUPPORT	2,000
KULU MELE AFRICAN DANCE & DRUM ENSEMBLE 2636 EAST AUBURN STREET PHILADELPHIA, PA 19134		PC	OMO KULU MELE ARTS EDUCATION PROGRAMS FOR CHILDREN	3,000
LANTERN THEATER COMPANY PO BOX 53428 PHILADELPHIA, PA 191053428		PC	ILLUMINATION	3,000
LEGAL CLINIC FOR THE DISABLED INC 1513 RACE STREET PHILADELPHIA, PA 19102		PC	PHILAKIDS MEDICAL LEGAL PARTNERSHIP AT ST CHRISTOPHER'S HOSPITAL FOR CHILDREN	3,000
LITTLE BROTHERS-FRIENDS OF THE ELDERLY 642 NORTH BROAD STREET LOBBY LEVEL PHILADELPHIA, PA 19130		PC	GENERAL SUPPORT	5,000
LIVECONNECTIONS 3025 WALNUT STREET PHILADELPHIA, PA 19104		PC	MUSIC EDUCATION FOR UNDERSERVED PHILADELPHIA STUDENTS	3,000
METROPOLITAN AIDS NEIGHBORHOOD NUTRITION ALLIANCE (MANNA) THE STEVEN KORMAN NUTRITION CENTER 2323 RANSTEAD STREET PHILADELPHIA, PA 19103		PC	FOOD DISTRIBUTION	5,000
METROPOLITAN BALLET COMPANY 1316 WARNER ROAD JENKINTOWN, PA 19046		PC	KINETIC LITERACY PROGRAM	2,000
<b>Total . . . . .</b>				318,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
MIGHTY WRITERS 1501 CHRISTIAN STREET PHILADELPHIA,PA 19146		PC	GENERAL SUPPORT	4,000
MODER PATSHALA 4416 MARKET STREET PHILADELPHIA,PA 19104		PC	COMPUTER LAB	2,000
MUSICOPIA 2001 MARKET STREET SUITE 700 PHILADELPHIA,PA 191037080		PC	MUSICOPIA STRING ORCHESTRA(MSO )	3,000
NEED IN DEED THE BELMONT BUILDING 211 NORTH 13TH STREET SUITE 501 PHILADELPHIA,PA 19107		PC	GENERAL SUPPORT	3,000
NEIGHBORHOOD BIKE WORKS 3943 LANCASTER AVENUE PHILADELPHIA,PA 19104		PC	YOUTH BIKE EDUCATION & EMPOWERMENT PROGRAM	3,000
NONPROFIT TECHNOLOGY RESOURCES 1524 BRANDYWINE STREET PHILADELPHIA,PA 19130		PC	SUCCESSFUL ELDER TECHNOLOGY TRAINING (SETT)	2,000
NORTH LIGHT COMMUNITY CENTER 175 GREEN LANE PHILADELPHIA,PA 19127		PC	GENERAL SUPPORT	4,000
ONE HOUSE AT A TIME 411 SUSQUEHANNA ROAD AMBLER,PA 19002		PC	GENERAL OPERATING SUPPORT	4,000
PAINTED BRIDE ART CENTER 230 VINE STREET PHILADELPHIA,PA 191061213		PC	ROCK THE PEN	3,000
PEGASUS THERAPEUTIC RIDING ACADEMY INC 8297 BUSTLETON AVENUE PHILADELPHIA,PA 19152		PC	PEGASUS SCHOLARSHIP PROGRAM	3,000
PHILABUNDANCE 3616 SOUTH GALLOWAY STREET PHILADELPHIA,PA 191485402		PC	FOOD DISTRIBUTION	5,000
PHILADELPHIA DANCE PROJECTS 9 N PRESTON STREET PHILADELPHIA,PA 19104		PC	DANCE ARTIST RESIDENCY AT PHILA HS FOR GIRLS	3,000
PHILADELPHIA FILM SOCIETY 1412 CHESTNUT STREET PHILADELPHIA,PA 19102		PC	PFF STUDENT SCREENING SHOWCASE	2,500
PHILADELPHIA FOLKLORE PROJECT 735 SOUTH 50TH STREET PHILADELPHIA,PA 191433328		PC	FOLK ARTS IN EDUCATION PROJECT	3,000
PHILADELPHIA ORCHARD PROJECT 4934 LARCHWOOD AVE PHILADELPHIA,PA 19143		PC	GENERAL SUPPORT	4,000
<b>Total . . . . .</b>				318,000


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
PHILADELPHIA OUTWARD BOUND SCHOOL (POBS) 3250 W SEDGELY DR EAST FAIRMOUNT PARK PHILADELPHIA,PA 191301001		PC	OUTWARD BOUND FOR GRIEVING TEENS	3,000
PHILADELPHIA PUBLIC SCHOOL NOTEBOOK 699 RANSTEAD STREET 3RD FLOOR PHILADELPHIA,PA 19106		PC	FALL GUIDE TO HIGH SCHOOLS	3,000
PHILADELPHIA READS 1709 BENJAMIN FRANKLIN PKWY SUITE 201 PHILADELPHIA,PA 19103		PC	PHILADELPHIA READS CHILDREN'S BOOK BANK	3,000
PHILADELPHIA SOCIETY FOR THE PRESERVATION OF LANDMARKS 321 SOUTH 4TH STREET PHILADELPHIA,PA 19106		PC	CHEMISTRY KIDS	3,000
PHILADELPHIA VIP 1500 WALNUT STREET SUITE 400 PHILADELPHIA,PA 19102		PC	FAMILY LAW INITIATIVE	3,000
PHILADELPHIA WOODEN BOAT FACTORY 4520 WORTH STREET SUITE L-2 PHILADELPHIA,PA 19124		PC	BOAT BUILD AND SAIL PROGRAM	3,000
PROGRAMS EMPLOYING PEOPLE 1200 SOUTH BROAD STREET PHILADELPHIA,PA 19146		PC	2015 CAMP PEP	3,000
PROVIDENCE CENTER 2635 NORTH 4TH STREET PHILADELPHIA,PA 19133		PC	YOUTH EMPOWERMENT PROGRAM	3,000
PUBLIC CITIZENS FOR CHILDREN AND YOUTH 1709 BENJAMIN FRANKLIN PARKWAY 6TH FLOOR PHILADELPHIA,PA 19103		PC	CLOSING CRITICAL HEALTH CARE GAPS FOR VULNERABLE CHILDREN	3,000
RAICES CULTURALES LATINOAMERICANAS INC 1417 NORTH 2ND STREET PHILADELPHIA,PA 19122		PC	CULTURE NURTURES LATIN AMERICAN CULTURAL ARTS EDUCATION PROJECT FOR CHILDREN AND YOUTH	3,000
REBUILDING TOGETHER PHILADELPHIA 4355 ORCHARD STREET SUITE 2R PHILADELPHIA,PA 19124		PC	MANTUA BLOCK BUILD	4,000
RIVERBEND ENVIRONMENTAL EDUCATION CENTER 1950 SPRING MILL ROAD GLADWYNE,PA 19035		PC	HEAD START SCIENCE ENRICHMENT PROGRAM	3,000
ROCK TO THE FUTURE PO BOX 29324 PHILADELPHIA,PA 19125		PC	GENERAL OPERATING SUPPORT	3,000
SAMUEL S FLEISHER ART MEMORIAL INC 719 CATHERINE STREET PHILADELPHIA,PA 191472811		PC	COMMUNITY PARTNERSHIPS IN THE ARTS	3,000
SCRIBE VIDEO CENTER INC 4212 CHESTNUT STREET 3RD FLOOR PHILADELPHIA,PA 19104		PC	DOCUMENTARY HISTORY PROJECT FOR YOUTH (DHPY)	2,000
<b>Total . . . . .</b>				318,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
SHARE FOOD PROGRAM 2901 WHUNTING PARK AVE PHILADELPHIA,PA 19129		PC	FOOD DISTRIBUTION	5,000
SINGING CITY 1501 CHERRY STREET PHILADELPHIA,PA 19102		PC	SINGING CITY CHILDREN'S CHOIR	3,000
SMITH MEMORIAL PLAYGROUND AND PLAYHOUSE 3500 RESERVOIR DRIVE EAST FAIRMOUNT PARK PHILADELPHIA,PA 19121		PC	SMITH MEMORIAL PLAYGROUND - PLAY FOR ALL	3,000
SPIRAL Q PUPPET THEATER INC 4100 HAVERFORD AVENUE PHILADELPHIA,PA 19104		PC	SPARQ (IN SCHOOLS WEST)	4,000
ST CHRISTOPHER'S FOUNDATION FOR CHILDREN 1800 JOHN F KENNEDY BLVD SUITE 1550 PHILADELPHIA,PA 19103		PC	COMMUNITY ORAL HEALTH INITIATIVES (COHI)	4,000
ST JAMES SCHOOL 3217 WEST CLEARFIELD STREET PHILADELPHIA,PA 19132		PC	GENERAL SUPPORT	2,000
ST PETER'S EPISCOPAL CHURCH FOOD CUPBOARD 313 PINE STREET PHILADELPHIA,PA 19106		PC	GENERAL SUPPORT	4,000
STARFINDER FOUNDATION 4015 MAIN STREET PHILADELPHIA,PA 191272111		PC	SUMMER CAMPS	2,500
SUPPORTIVE OLDER WOMEN'S NETWORK INC 4100 MAIN STREET SUITE 403 PHILADELPHIA,PA 19127		PC	PHILLYFAMILIES EAT SMART	3,000
THE ATTIC YOUTH CENTER 255 SOUTH 16TH STREET PHILADELPHIA,PA 19102		PC	GENERAL SUPPORT	5,000
THE CENTER FOR EMERGING VISUAL ARTISTS 237 SOUTH 18TH STREET SUITE 3A PHILADELPHIA,PA 19103		PC	HAND-IN-HAND	3,000
THE CENTER FOR GRIEVING CHILDREN 3300 HENRY AVENUE SUITE 110 PHILADELPHIA,PA 19129		PC	GENERAL SUPPORT	3,000
THE CLAY STUDIO 139 NORTH SECOND STREET PHILADELPHIA,PA 19106		PC	CLAYMOBILE OUTREACH PROGRAM	3,000
THE ENTERPRISE CENTER 4548 MARKET STREET PHILADELPHIA,PA 19139		PC	TEC-LAB EXECUTIVE INCUBATOR	3,000
THE GERSHMAN Y 401 SOUTH BROAD STREET PHILADELPHIA,PA 19147		PC	PLAYING FOR LIFE	3,000
<b>Total . . . . .</b>				318,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
THE PRINT CENTER 1614 LATIMER STREET PHILADELPHIA,PA 19103		PC	ARTISTS-IN-SCHOOLS PROGRAM	3,000
TREE HOUSE BOOKS 1430 W SUSQUEHANNA AVE PHILADELPHIA,PA 19121		PC	GENERAL SUPPORT	2,000
URBAN RESOURCES DEVELOPMENT CORPORATION 6001 GERMANTOWN AVENUE PHILADELPHIA,PA 19144		PC	OWNER OCCUPIED REPAIR PROGRAM	3,000
URBAN TREE CONNECTION 5070 PARKSIDE AVENUE SUITE 3500C BOX 48 PHILADELPHIA,PA 19131		PC	TEEN APPRENTICESHIP PROGRAM	3,000
WAGNER FREE INSTITUTE OF SCIENCE 1700 WEST MONTGOMERY AVENUE PHILADELPHIA,PA 191213298		PC	FREE SCIENCE EDUCATION PROGRAMS	3,000
WEAVERS WAY COMMUNITY PROGRAMS 559 CARPENTER LANE PHILADELPHIA,PA 19119		PC	FOOD DISTRIBUTION	5,000
WHITE PINES PRODUCTIONS PO BOX 8870 ELKINS PARK,PA 19027		PC	THE SENIOR THEATER INITIATIVE	4,000
WILLIAM PENN CHARTER SCHOOL 3000 WEST SCHOOL HOUSE LANE PHILADELPHIA,PA 19144		PC	GENERAL SUPPORT	3,000
WILLIAM WAY LGBT COMMUNITY CENTER 1315 SPRUCE STREET PHILADELPHIA,PA 19107		PC	GENERAL SUPPORT	3,000
WOMEN'S COMMUNITY REVITALIZATION PROJECT 100 WEST OXFORD STREET SUITE E2300 PHILADELPHIA,PA 19122		PC	WOMEN'S COMMUNITY REVITALIZATION PROJECT	2,000
<b>Total . . . . .</b>  <b>3a</b>				318,000

**TY 2015 Investments Corporate Stock Schedule**

**Name:** HENRIETTA TOWER WURTS MEMORIAL  
FOUNDATION

**EIN:** 23-6297977

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
HARBOR HIGH YIELD BOND	224,958	196,105
VANGUARD 500 INDEX FUND	716,232	1,241,723
VANGUARD EMERGING MKTS-ADMIRAL	254,202	258,673
VANGUARD DEVELOPED	475,436	502,891
VANGUARD INFLATION	274,716	262,644
ARTISAN FUND	826,539	913,151
DIMENSIONAL	186,575	226,147
COLCHESTER	209,289	230,643
VANGUARD TOTAL BOND MKT INDEX	971,079	965,962

## TY 2015 Other Professional Fees Schedule

**Name:** HENRIETTA TOWER WURTS MEMORIAL  
FOUNDATION

**EIN:** 23-6297977

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADMINISTRATIVE FEES	47,063	5,177		41,886
BANK FEES	888	0		888
PROFESSIONAL FEES	1,550	0		1,550
INVESTMENT MANAGEMENT FEES	1,432	1,432		0



TY 2015 Taxes Schedule

**Name:** HENRIETTA TOWER WURTS MEMORIAL  
FOUNDATION  
**EIN:** 23-6297977

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAXES, LICENSES AND FEES	1,923	0		0