Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

► Do not enter social security numbers on this form as it may be made public.
► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning , 2015, and ending ,

Name of foundation: Lawrence L. and Julia Z. Hoverter Charitable Foundation

A Employer identification number: 23-2944271

Number and street (or P O box number if mail is not delivered to street address): 4250 Crums Mill Rd, PO Box 6991 — Room/suite: 301

B Telephone number (see instructions): (717) 234-4161

City or town, state or province, country, and ZIP or foreign postal code: Harrisburg PA 17112

C If exemption application is pending, check here ► [ ]

G Check all that apply: [ ] Initial return [ ] Initial return of a former public charity [ ] Final return [ ] Amended return [ ] Address change [ ] Name change

D 1 Foreign organizations, check here ► [ ]
2 Foreign organizations meeting the 85% test, check here and attach computation ► [ ]

H Check type of organization: [X] Section 501(c)(3) exempt private foundation [ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ► [ ]

I Fair market value of all assets at end of year (from Part II, column (c), line 16) ► $ 10,381,364.

J Accounting method [X] Cash [ ] Accrual [ ] Other (specify) ________ (Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► [ ]

Part I Analysis of Revenue and Expenses *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1 Contributions, gifts, grants etc, received (attach schedule)	0.			
	2 Ck ► [X] if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	232.	232.	232.	
	4 Dividends and interest from securities	281,350.	281,350.	281,350.	
	5a Gross rents	0.	0.	0.	
	b Net rental income or (loss) 0.				
	6a Net gain or (loss) from sale of assets not on line 10	222,563.	L-6a Stmt		
	b Gross sales price for all assets on line 6a 4,848,819.				
	7 Capital gain net income (from Part IV, line 2)		222,563.		
	8 Net short-term capital gain			222,563.	
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total Add lines 1 through 11	504,145.	504,145.	504,145.	
OPERATING AND ADMINISTRATIVE EXPENSES	13 Compensation of officers, directors, trustees, etc	30,000.	15,000.	0.	15,000.
	14 Other employee salaries and wages	0.	0.	0.	0.
	15 Pension plans, employee benefits	0.	0.	0.	0.
	16a Legal fees (attach schedule) L-16a Stmt	62,500.	25,540.	0.	36,960.
	b Accounting fees (attach sch)	0.	0.	0.	0.
	c Other prof fees (attach sch)	0.	0.	0.	0.
	17 Interest	46,737.	46,737.		
	18 Taxes (attach schedule)(see instrs) Foreign Taxes Paid	706.	706.		
	19 Depreciation (attach schedule) and depletion	0.	0.	0.	
	20 Occupancy	0.	0.	0.	0.
	21 Travel, conferences, and meetings	0.	0.	0.	0.
	22 Printing and publications	0.	0.	0.	0.
	23 Other expenses (attach schedule) See Line 23 Stmt	40,039.	40,039.		
	24 Total operating and administrative expenses. Add lines 13 through 23	179,982.	128,022.	0.	51,960.
	25 Contributions, gifts, grants paid	721,486.			721,486.
	26 Total expenses and disbursements. Add lines 24 and 25	901,468.	128,022.	0.	773,446.
	27 Subtract line 26 from line 12.				
	a Excess of revenue over expenses and disbursements	-397,323.			
	b Net investment income (if negative, enter -0-)		376,123.		
	c Adjusted net income (if negative, enter -0-)			504,145.	

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
ASSETS	1 Cash — non-interest-bearing			
	2 Savings and temporary cash investments	87,171.	390,891.	390,981.
	3 Accounts receivable ►			
	Less allowance for doubtful accounts ►			
	4 Pledges receivable ►			
	Less: allowance for doubtful accounts ►			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch) ►			
	Less allowance for doubtful accounts ►			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments — U S and state government obligations (attach schedule)			
	b Investments — corporate stock (attach schedule) L-10b Stmt	5,288,534.	5,129,408.	5,539,987.
	c Investments — corporate bonds (attach schedule) L-10c Stmt	4,347,753.	3,667,626.	3,554,930.
	11 Investments — land, buildings, and equipment basis ►			
	Less accumulated depreciation (attach schedule) ►			
	12 Investments — mortgage loans			
	13 Investments — other (attach schedule) L-13 Stmt	788,871.	929,925.	895,466.
	14 Land, buildings, and equipment: basis ►			
	Less accumulated depreciation (attach schedule) ►			
	15 Other assets (describe ►)			
	16 **Total assets** (to be completed by all filers — see the instructions Also, see page 1, item I)	10,512,329.	10,117,850.	10,381,364.
LIABILITIES	17 Accounts payable and accrued expenses			
	18 Grants payable	856,666.	608,333.	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ►)			
	23 **Total liabilities** (add lines 17 through 22)	856,666.	608,333.	
NET ASSETS OR FUND BALANCES	**Foundations that follow SFAS 117, check here ► X and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted	9,567,238.	9,509,517.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ► ☐ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 **Total net assets or fund balances** (see instructions)	9,567,238.	9,509,517.	
	31 **Total liabilities and net assets/fund balances** (see instructions)	10,423,904.	10,117,850.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	9,567,238.
2	Enter amount from Part I, line 27a	2	-397,323.
3	Other increases not included in line 2 (itemize) ►	3	
4	Add lines 1, 2, and 3	4	9,169,915.
5	Decreases not included in line 2 (itemize) ► Adjustment	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	9,169,915.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (mo., day, yr)	(d) Date sold (mo., day, yr)
1a	Various on separate schedules	P	various	various
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	4,848,819.	0.	4,626,256.	222,563.
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a	0.	0.	0.	222,563.
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) . . . If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 . . . **2** 222,563.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)

If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 . . . **3** 222,563.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? . . . . ☐ Yes ☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	832,998.	11,433,715.	0.072855
2013	724,017.	11,156,033.	0.064899
2012	959,320.	10,822,005.	0.088645
2011	686,300.	11,156,635.	0.061515
2010	593,510.	11,062,214.	0.053652

2	**Total** of line 1, column (d)	2	0.341566
3	Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.068313
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	10,783,112.
5	Multiply line 4 by line 3	5	736,627.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	3,761.
7	Add lines 5 and 6	7	740,388.
8	Enter qualifying distributions from Part XII, line 4	8	773,446.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 — see instructions)

1 a	Exempt operating foundations described in section 4940(d)(2), check here ▶ [ ] and enter 'N/A' on line 1. Date of ruling or determination letter ________ (attach copy of letter if necessary — see instrs)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b		1	3,761.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3	Add lines 1 and 2		3	3,761.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		5	3,761.
6	Credits/Payments.			
a	2015 estimated tax pmts and 2014 overpayment credited to 2015	6 a 7,500.		
b	Exempt foreign organizations — tax withheld at source	6 b		
c	Tax paid with application for extension of time to file (Form 8868)	6 c		
d	Backup withholding erroneously withheld	6 d		
7	Total credits and payments Add lines 6a through 6d		7	7,500.
8	Enter any **penalty** for underpayment of estimated tax Check here [ ] if Form 2220 is attached		8	
9	**Tax due** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10	**Overpayment** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	3,739.
11	Enter the amount of line 10 to be **Credited to 2016 estimated tax** ▶ 3,739.	**Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1 a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1 b		X
	*If the answer is 'Yes' to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1 c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ ______ (2) On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If 'Yes,' attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If 'Yes,' attach a conformed copy of the changes*	3		X
4 a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4 a		X
b	If 'Yes,' has it filed a tax return on **Form 990-T** for this year?	4 b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If 'Yes,' attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If 'Yes,' complete Part II, col (c), and Part XV*	7	X	
8 a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ PA - Pennsylvania			
b	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If 'No,' attach explanation*	8 b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? *If 'Yes,' complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If 'Yes,' attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► N/A

14 The books are in care of ► Ronald M. Katzman, Esquire Telephone no. ► (717) 234-4161
Located at ► 4250 Crums Mill Road, Suite 301 Harrisburg, PA ZIP + 4 ► 17112-2889

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** — Check here ► ☐
and enter the amount of tax-exempt interest received or accrued during the year ► 15

			Yes	No
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If 'Yes,' enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

			Yes	No
1 a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is 'Yes' to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1 b		X
	Organizations relying on a current notice regarding disaster assistance check here ► ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1 c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No If 'Yes,' list the years ► 20__ , 20__ , 20__ , 20__ .			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer 'No' and attach statement — see instructions.)	2 b		X
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ► 20__ , 20__ , 20__ , 20__			
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If 'Yes,' did it have excess business holdings in 2015 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.)*	3 b		X
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4 b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5 a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? [ ] Yes [X] No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? [ ] Yes [X] No

(3) Provide a grant to an individual for travel, study, or other similar purposes? [ ] Yes [X] No

(4) Provide a grant to an organization other than a charitable, etc, organization described in section 4945(d)(4)(A)? (see instructions) [ ] Yes [X] No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? [ ] Yes [X] No

b If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? **5 b** No: X

Organizations relying on a current notice regarding disaster assistance check here ► [ ]

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? [ ] Yes [X] No

If 'Yes,' attach the statement required by Regulations section 53 4945-5(d)

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? [ ] Yes [X] No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6 b** No: X

If 'Yes' to 6b, file Form 8870

7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? [ ] Yes [X] No

b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction? **7 b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Rebecca Cecere 1526 Woodhaven Dr. Hummelstown, PA 17036	Trustee 2.00	6,000.	0.	0.
Ronald M. Katzman 320 Market St, Harrisburg, PA 17101	Secretary/trust 4.00	0.	0.	0.
Amos Miller 35 N Market St, Millerstown, PA 17062	Treasurer/trustee 2.00	6,000.	0.	0.
See Information about Officers, Directors, Trustees, Etc		18,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 — see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over $50,000 ► None

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services		None

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	0.
2	
All other program-related investments See instructions 3 NONE	0.
Total. Add lines 1 through 3	None

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes		
a	Average monthly fair market value of securities	1 a	10,873,566.
b	Average of monthly cash balances	1 b	73,756.
c	Fair market value of all other assets (see instructions)	1 c	
d	**Total** (add lines 1a, b, and c)	1 d	10,947,322.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1 e		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	10,947,322.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	164,210.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	10,783,112.
6	**Minimum investment return.** Enter 5% of line 5	6	539,156.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	539,156.
2 a	Tax on investment income for 2015 from Part VI, line 5	2 a	3,761.		
b	Income tax for 2015 (This does not include the tax from Part VI)	2 b			
c	Add lines 2a and 2b			2 c	3,761.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	535,395.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	535,395.
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	535,395.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes		
a	Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1 a	773,446.
b	Program-related investments — total from Part IX-B	1 b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3 a	
b	Cash distribution test (attach the required schedule)	3 b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	773,446.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	3,761.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	769,685.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7					535,395.
2 Undistributed income, if any, as of the end of 2015					
a Enter amount for 2014 only				558,793.	
b Total for prior years 20 __, 20 __, 20 __					
3 Excess distributions carryover, if any, to 2015					
a From 2010	49,839.				
b From 2011	137,256.				
c From 2012	423,796.				
d From 2013	724,017.				
e From 2014	845,891.				
f **Total** of lines 3a through e		2,180,799.			
4 Qualifying distributions for 2015 from Part XII, line 4. ► $ 773,446.					
a Applied to 2014, but not more than line 2a					
b Applied to undistributed income of prior years (Election required — see instructions)					
c Treated as distributions out of corpus (Election required — see instructions)					
d Applied to 2015 distributable amount					
e Remaining amount distributed out of corpus		773,446.			
5 Excess distributions carryover applied to 2015 *(If an amount appears in column (d), the same amount must be shown in column (a).)*					
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		2,954,245.			
b Prior years' undistributed income Subtract line 4b from line 2b			0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed					
d Subtract line 6c from line 6b Taxable amount — see instructions			0.		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount — see instructions				558,793.	
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016					535,395.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions)					
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions)		49,839.			
9 **Excess distributions carryover to 2016.** Subtract lines 7 and 8 from line 6a		2,904,406.			
10 Analysis of line 9					
a Excess from 2011	137,256.				
b Excess from 2012	423,796.				
c Excess from 2013	724,017.				
d Excess from 2014	845,891.				
e Excess from 2015	773,446.				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling ►

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test – enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test – enter.					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year – see instructions.)**

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2).)

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:**

Check here ► ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed.

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
***a** Paid during the year*				
Bethesda Mission P.O. Box 3041 Harrisburg PA 17105		public charity	relief of poor	115,000.
Bread of Life Outreach 253 North 6th Street, Newport, PA 17074		public charity	relief of poor	55,000.
Perry County Council of the Arts P.O. Box 354 Newport PA 17074		public charty	Arts	7,500.
Domestic Violence Serv PO Box 1039 Carlisle PA 17013		public charity	Protection against abuse	7,000.
Harisburg Symphony Orchestra 800 Corporate Circle, St. 101 Harrisburg PA 17110		public charity	free concerts	25,000.
Central Pennsylvania College Education Foundation College and Valley Roads Summerdale PA 17093		public charity	Scholarships	10,000.
Join Hands PO Box 96 New Bloomfield PA 17069		public charity	relief of poor	30,000.
Make-A-Wish Foundation 1054 New Holland Avenue Lancaster PA 17601		pubic charity	Children's charity	3,500.
Messiah College PO Box 3000, One College Avenue Grantham PA 17027		public charity	College	50,000.
See Line 3a statement				418,486.
Total ► **3a**				721,486.
***b** Approved for future payment*				
Bethesda Mission PO Box 3041 Harrisburg PA 17105		Public charity	relief of the poor	200,000.
CURE International 701 Bosler Avenue Lemoyne PA 17043		Public charity	Relief of poor	40,000.
See Line 3b statement				368,333.
Total ► **3b**				608,333.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e)
1 Program service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions)
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14		
4 Dividends and interest from securities			14		
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18		222,563.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)					222,563.

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 222,563.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
N/A	N/A

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1 a (1)		X
(2) Other assets	1 a (2)		X
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1 b (1)		X
(2) Purchases of assets from a noncharitable exempt organization	1 b (2)		X
(3) Rental of facilities, equipment, or other assets	1 b (3)		X
(4) Reimbursement arrangements	1 b (4)		X
(5) Loans or loan guarantees	1 b (5)		X
(6) Performance of services or membership or fundraising solicitations	1 b (6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1 c		X

d If the answer to any of the above is 'Yes,' complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2 a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If 'Yes,' complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Ronald M. Katzman | 5-13-16 | Secretary

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Arnold B. Kogan	Arnold B Kogan	05/11/16		P00640337

Firm's name ► GOLDBERG KATZMAN, P.C. Firm's EIN ► 23-2179953

Firm's address ► P.O. BOX 6991
HARRISBURG PA 17112-0900 Phone no (717) 234-4161

Form 990-PF Part I, Line 6a	Net Gain or Loss From Sale of Assets	2015

Name	Employer Identification Number
Lawrence L. and Julia Z. Hoverter Charitable Foundation	23-2944271

Asset Information:

Description of Property . . . . . . Various publicly listed securities
Date Acquired . various How Acquired . . . Purchased
Date Sold . . . various Name of Buyer . . . various
Sales Price . . 4,848,819. Cost or other basis (do not reduce by depreciation) . . 4,626,256.
Sales Expense . . Valuation Method . . . .
Total Gain (Loss) . . 222,563. Accumulation Depreciation: . . .

Description of Property . . . . . .
Date Acquired . How Acquired . . .
Date Sold . . . Name of Buyer . . .
Sales Price: . . Cost or other basis (do not reduce by depreciation) . . .
Sales Expense . . Valuation Method . . . .
Total Gain (Loss) . . Accumulation Depreciation: . . .

Description of Property . . . . . .
Date Acquired . How Acquired . . .
Date Sold . . . Name of Buyer . . .
Sales Price . . Cost or other basis (do not reduce by depreciation) . . .
Sales Expense . . Valuation Method . . . .
Total Gain (Loss) . . Accumulation Depreciation: . . .

Description of Property . . . . . .
Date Acquired: . How Acquired . . .
Date Sold . . . Name of Buyer: . . .
Sales Price . . Cost or other basis (do not reduce by depreciation) . . .
Sales Expense . . Valuation Method . . . .
Total Gain (Loss) . . Accumulation Depreciation . . .

Description of Property . . . . . .
Date Acquired . How Acquired . . .
Date Sold . . . Name of Buyer: . . .
Sales Price . . Cost or other basis (do not reduce by depreciation) . . .
Sales Expense: . . Valuation Method . . . .
Total Gain (Loss) . . Accumulation Depreciation . . .

Description of Property . . . . . .
Date Acquired . How Acquired . . .
Date Sold . . . Name of Buyer . . .
Sales Price . . Cost or other basis (do not reduce by depreciation) . . .
Sales Expense . . Valuation Method . . . .
Total Gain (Loss) . . Accumulation Depreciation . . .

Description of Property . . . . . .
Date Acquired . How Acquired . . .
Date Sold . . . Name of Buyer . . .
Sales Price . . Cost or other basis (do not reduce by depreciation) . . .
Sales Expense: . . Valuation Method . . . .
Total Gain (Loss) . . Accumulation Depreciation . . .

Description of Property . . . . . .
Date Acquired . How Acquired. . . .
Date Sold . . . Name of Buyer . . .
Sales Price . . Cost or other basis (do not reduce by depreciation) . . .
Sales Expense . . Valuation Method . . . .
Total Gain (Loss) . . Accumulation Depreciation . . .

990-EZ, 990, 990-T and 990-PF Information Worksheet 2015

Part I — Identifying Information

Employer Identification Number . 23-2944271

Name . . . . Lawrence L. and Julia Z. Hoverter Charitable Foundation

Doing Business As . . . .

Address . . . . 4250 Crums Mill Rd, PO Box 6991 Room/Suite . 301

City. . . . . Harrisburg State . . . PA ZIP Code. . 17112

Province/State . . . . Foreign Postal Code. .

Foreign Code . . . . Foreign Country

Telephone Number . . . . (717) 234-4161 Extension 3101
Fax. . . . . (717) 234-6808 E-Mail Address . . rmk@goldbergkatzman.com

☐ **Eligible for hurricane tax relief legislation benefits, check here**

Part II — Type of Return

☐	Form 990-EZ **only**	☐	Form 990-EZ **with** Form 990-T
☐	Form 990 **only**	☐	Form 990 **with** Form 990-T
X	Form 990-PF **only**	☐	Form 990-PF **with** Form 990-T
☐	Form 990-T **only**	☐	Form 990-N (gross receipts $50,000 or less) **for Electronic Filing only**

☐ **QuickBooks Import Users & 990 to 990-EZ Data Transfer Option:** Check if you're filing the EZ & want 990 imported data copied to the EZ **OR** for those not importing from QuickBooks who transferred from prior year 990 and now qualify to file the EZ this year, check this box to transfer 990 data to the EZ.

IMPORTANT

Before transferring data from Form 990 to Form 990-EZ , refer to "How to transfer data from filing Form 990 to 990-EZ" listed above in the Most Common Support Questions or Tax Help for this line.

Part III — Type of Organization

X	501(c) Corporation/Association	3 (subsection number)	☐	220(e) Trust
☐	501(c) Trust	___ (subsection number)	☐	408A Trust
☐	4947(a)(1) Trust		☐	529(a) Corporation
☐	408(e) Trust		☐	529(a) Trust
☐	401(a) Trust		☐	530(a) Trust
☐	Other ________ (describe)	Corporation/Association ☐	☐	527 Organization
		Or Trust . . . . ☐	☐	501(c) Association

Part IV — Tax Year and Filing Information

X Calendar year
☐ Fiscal year — Ending month . . . ____
☐ Short year — Beginning date . . __________ Ending date . . __________

X Check this box if the organization is enrolled in the Electronic Federal Tax Payment System (EFTPS)

Part V — 2015 Estimated Taxes Paid

[X] Check this box if the organization is a private foundation

	Form 990-T	Form 990-PF
Amount of 2014 overpayment credited to 2015 estimated tax		0.

		Form 990-T		Form 990-PF	
Payment Quarters	Due Date	Date Paid	Amount Paid	Date Paid	Amount Paid
1st Quarter Payment	05/15/15			05/15/15	4,500.
2nd Quarter Payment	06/15/15				
3rd Quarter Payment	09/15/15			08/04/15	3,000.
4th Quarter Payment	12/15/15				
Additional Payment 1					
Additional Payment 2					
Additional Payment 3					
Additional Payment 4					

Part VI — Electronic Filing Information

IMPORTANT: Do **not** use the Miscellaneous Statement **or** Additional Information if filing Form 990 or Form 990-EZ. These statements will **not** be transmitted with the return. Use Schedule O or the applicable Supplemental Information for the appropriate Schedule.

Electronic Filing:

[ ] File the federal return electronically
[ ] File the state(s) electronically
* Select the state or states to file electronically. (Multiple states can be entered)

State(s) *

[ ] File Form 114 Report of Foreign Bank and Financial Accounts (FBAR) electronically

Practitioner PIN program:

[ ] Sign this return electronically using the Practitioner PIN
[ ] ERO entered PIN
Officer's PIN (enter any 5 numbers) . . ________
Date PIN entered . . . . ________

Information required for Electronic Filing:

Officer's Name . . . . ________

QuickZoom to the Electronic Filing Information Worksheet . . . . ► ________

Electronic Filing of Extensions:

[ ] Check this box to file **Form 8868** (application for extension of time to file return) electronically

Electronic Filing of Amended Return:

[ ] Check this box to file **amended return** electronically
[ ] Check this box to file the state and/or city amended return(s) electronically
* Select the state and/or city amended return(s) to file electronically.

State(s) *

☐ File Amended Form 114 Report of Foreign Bank and Financial Accounts (FBAR) electronically

Part VII – Electronic Funds Withdrawal Information *(Form 990PF filers only)*

Yes	No	
☐	☐	Use **electronic funds withdrawal** of **federal balance due** (EF only)?
☐	☐	Use **electronic funds withdrawal** of **Form 8868 balance due** (EF only)?
☐	☐	Use **electronic funds withdrawal** of **amended return balance due** (EF only)?

If any options selected above, enter information below, **(Review transferred information for accuracy)**

Bank Information

Name of Financial Institution (optional) . . . ______

Check the appropriate box . . . . ☐ Checking ☐ Savings

Routing number . . . . ______

Account number . . . . ______

Payment Information

Enter the payment date to withdraw tax payment . . . . ______

Balance due amount from this return . . . . ______

Enter an amount to withdraw tax payment . . . . ______

If partial payment is made, the remaining balance due . . . . ______

Payment date for amended returns . . . . ______

Balance due amount for amended returns . . . . ______

Part VIII – Information for Client Letter

	Form 990-EZ or Form 990	Form 990-PF	Form 990-T
Extended Due Date			

Letter Salutation. . Ron:

Part IX – Return Preparer

Enter preparer code from Firm/Preparer Info (See Help) . . . ABK

QuickZoom to Firm/Preparer Info . . . . ►

QuickZoom to Form 990-EZ, Pages 1 through 4 . . . . ►

QuickZoom to Form 990, Page 1. . . . . ►

QuickZoom to Form 990-PF, Page 1. . . . . ►

QuickZoom to Form 990-T, Page 1 . . . . ►

QuickZoom to Form 990-N, e-PostCard . . . . ►

QuickZoom to Client Status. . . . . ►

Form 990-PF, Page 1, Part I, Line 23
Line 23 Stmt

Other expenses:	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
GS Investment Management Services	39,783.	39,783.		
FNB fees	90.	90.		
Admin expenses	166.	166.		
Total	40,039.	40,039.		

Form 990-PF, Page 6, Part VIII, Line 1
Information about Officers, Directors, Trustees, Etc.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation **(If not paid, enter -0-)**	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Person . . [X] Business . [ ] Joe Cecere 1526 Woodhaven Dr, Hummelstown, PA 17036	Vice Pres./trustee 2.00	6,000.	0.	0.
Person . . [X] Business . [ ] H. Craig Watkins Janney Montgomery Scott, 20 Erford Road, Camp Hill, PA 17011	Pres./trustee 2.00	6,000.	0.	0.
Person . . [X] Business . [ ] John R. Miller 2305 Harvard Ave, Camp Hill, PA 17011	Trustee 2.00	6,000.	0.	0.
Total		18,000.	0.	0.

Form 990-PF, Page 11, Part XV, line 3a
Line 3a statement

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Person or Business Checkbox Amount
a *Paid during the year*				
Leg Up Farm 4880 N. Sherman Street Mount Wolf PA 17347		public charity	Relief of poor	Person or [ ] Business [X] 10,000.

Form 990-PF, Page 11, Part XV, line 3a Continued

Line 3a statement

Recipient: Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Person or Business Checkbox / Amount
***a** Paid during the year*				
Catholic Charities 4800 Union Deposit Road Harrisburg PA 17111		public charity	Church	Person or Business X 1,400.
Central PA Ballet 5 N. Orange Street Carlisle PA 17013		public charity	Arts	Person or Business X 10,000.
Joshua Group 1442 Market Street Harrisburg PA 17104		public charity	Educational programs	Person or Business X 10,000.
Penn State Milton S. Med. Center Mail Code H162500 Univ Pk Drive Hershey PA 17033		public charity	Children's Hospital	Person or Business X 34,000.
Perry County Food Bank PO Box 37 New Bloomfield PA 17068		public charity	Food for poor	Person or Business X 35,000.
Perry County Literacy Council 232 Market Street Newport PA 17074		pubic charity	Basic literacy computer and vocational training support	Person or Business X 16,036.
Brethren Housing Association 219 Hummel Street Harrisburg PA 17104		public charity	Affordable housing	Person or Business X 20,000.
Pinnacle Health Foundation 409 S. Second Street, P.O. Box 8700 Harrisburg PA 17105		public charity	Hospital	Person or Business X 50,000.
The Foundation for Enhancing Communities 200 North Third Street, PO Box 678 Harrisburg PA 17108		public charity	Scholarships	Person or Business X 16,000.
Center for Champions of PA 251 Verbeke Street Harrisburg PA 17102		public charity	Youth Services	Person or Business X 2,300.
Tuscarora Wildland Fire Crew P.O. Box 238 Millerstown PA 17062		public charity	Community fire assistance	Person or Business X 20,000.
Community Check Up Center CCC 38C Hall Manor Harrisburg PA 17104		public charity	Relief of poor	Person or Business X 13,750.
Christ Lutheran Church 124 S. 13th Street Harrisburg PA 17104		public charity	Church	Person or Business X 25,000.
				Person or Business
				Person or Business

Form 990-PF, Page 11, Part XV, line 3a Continued

Line 3a statement

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Person or Business Checkbox / Amount
***a** Paid during the year*				
Hamilton Health Center 110 S. 7th Street Harrisburg PA 17104		public charity	Fitness Center	Person or [ ] Business [X] 50,000.
				Person or [ ] Business [X]
Downtown Daily Bread 310 N Third Street Harrisburg PA 17101		public charity	relief to poor	Person or [ ] Business [X] 20,000.
Boy Scouts of America 1 Baden Powell Lane Mechanicsburg PA 17050		public charity	Youth Services	Person or [ ] Business [X] 25,000.
Girl Scouts of America 350 Hale Avenue Harrisburg PA 17104		public charity	Youth Services	Person or [ ] Business [X] 60,000.
Total				418,486.

Form 990-PF, Page 10, Part XV, line 3b

Line 3b statement

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Person or Business Checkbox / Amount
***b** Approved for future payment*				
Perry County Food Bank PO Box 96 New Bloomfield PA 17069		Public charity	Relief of the poor	Person or [ ] Business [X] 35,000.
TRI County OIC 500 Maclay Street Harrisburg PA 17110		Public charity	Children/Adult education programs	Person or [ ] Business [X] 15,000.
New Hope Ministries P.O. Box 448 Dillsburg PA 17019		Public charity	Ministry	Person or [ ] Business [X] 25,000.

Form 990-PF, Page 10, Part XV, line 3b Continued
Line 3b statement

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Person or Business Checkbox / Amount
***b** Approved for future payment*				
Hamilton Health Center 110 S. 17th Street Harrisburg PA 17104		public charity	Health services	Person or Business X 50,000.
Join Hands PO Box 96 New Bloomfield PA 17069		public charity	Relief of poor	Person or Business X 30,000.
Penn State Hershey Medical Center Mail Code H162500 University Park Dr. Hershey PA 17033		pubic charity	Relief of poor	Person or Business X 33,333.
Messiah College PO Box 3000, One College Ave Grantham PA 17027		public charity	College	Person or Business X 100,000.
Harrisburg Symphony Orchestra 800 Corporate Circle, Ste. 101 Harrisburg PA 17110		public charity	Free concerts	Person or Business X 10,000.
Girl Scouts of America 350 Hale Avenue Harrisburg PA 17104		public charity	youth program	Person or Business X 60,000.
Millerstown Community Pool 515 S. 29th Street Harrisburg PA 17104		public charity	Community pool	Person or Business X 10,000.
Total				368,333.

Form 990-PF, Page 1, Part I
Line 16a - Legal Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Goldberg Katzman	Real estate, grant management	62,500.			
Total		62,500.			

Form 990-PF, Page 2, Part II, Line 10b
L-10b Stmt

Line 10b - Investments - Corporate Stock:	End of Year Book Value	End of Year Fair Market Value
Held by Goldman Sachs - See schedule of portfolio attached	5,063,706.	5,455,487.
1st Community Financial Corp. stock (2600 shares)	65,702.	84,500.
Total	5,129,408.	5,539,987.

Form 990-PF, Page 2, Part II, Line 10c
L- 10c Stmt

Line 10c - Investments - Corporate Bonds:	End of Year Book Value	End of Year Fair Market Value
Held by Goldman Sachs - See schedule of portfolio attached	3,667,626.	3,554,930.
Total	3,667,626.	3,554,930.

Form 990-PF, Page 2, Part II, Line 13
L-13 Stmt

Line 13 - Investments - Other:	End of Year Book Value	End of Year Fair Market Value
Goldman Sachs Tactical Implementation Fund	929,925.	895,466.
Total	929,925.	895,466.

Lawrence L. and Julia Z. Hoverter Charitable Foundation 23-2944271

Form 990W-990PF Estimated Tax on Unrelated Business Taxable Income

Form 990-W for 990-PF Additional Information Smart Worksheet

Note: This copy is for use in preparing Estimated Tax for **Form 990-PF only.**

Estimated Tax Options

A	Check to suspend estimated tax calculations . . . . ►	[ ]
B	Check here if the organization is a large organization . . . . ►	X
C	Choose an installment rounding factor (the program defaults to the next dollar): Round up to next $10 . . . . . . ► [ ] Round up to next $100 . . . . ► X	
D	Enter the private foundation's net investment income for next year (instead of using current year amounts)	

Current Year Overpayment Options

E	Amount of overpayment available (Form 990-T, page 2, Part IV, line 48 or Form 990-PF, page 4, Part VI, line 10) . . . . ►	3,739.
F	Check to apply overpayment available on line E and refund the excess, if any, ... ►	X
	OR enter overpayment to apply . . . . ►	3,739.
G	Check to apply consecutively to all installments. . . . . ►	X
H	Check to apply evenly to all installments . . . . ►	[ ]
I	Check to apply to first installment only . . . . ►	[ ]

The alternative investment(s) described below may not be owned by the account holder(s) for this brokerage account Instead, the investments may be owned by one of the account holders or a related party to the account holder(s)

CASH, DEPOSITS & MONEY MARKET FUNDS

	Quantity	Market Price	Market Value / Accrued Income	Unit Cost	Adjusted Cost / Original Cost	Unrealized Gain (Loss)	Yield to Maturity / Current Yield	Estimated Annual Income
CASH								
U S DOLLAR	7,698 67	1 0000	7,698 67		7,698 67			
DEPOSITS & MONEY MARKET FUNDS								
DEPOSITS								
GOLDMAN SACHS BANK DEPOSIT (BDA)[14]	32,607 72	1 0000	32,607 72	1 0000	32,607 72	0 00	0 2225	72 54
TOTAL CASH, DEPOSITS & MONEY MARKET FUNDS			**40,306.39**		**40,306.39**			**72.54**

FIXED INCOME

	Quantity / Current Face	Market Price	Market Value / Accrued Income	Unit Cost	Adjusted Cost / Original Cost	Unrealized / Economic Gain (Loss)	Yield to Maturity in Percentage	Estimated Annual Income
OTHER FIXED INCOME								
GS HIGH YIELD FLOATING RATE FUND								
GS HIGH YIELD FLOATING RATE FUND INSTITUTIONAL SHARES	39,311 242	9 3900	369,132 56	10 0420	394,762 35	(25,629 79) 12,004 92		14,545 16
GS HIGH YIELD FUND								
GS HIGH YIELD FUND INSTITUTIONAL SHARES	64,001 847	6 0500	387,211 17	7 0150	448,969 77	(61,758 60) 246,036 09		28,352 82
	Quantity	**Market Price**	**Market Value / Accrued Income**	**Contributions/ Distributions To Date**	**Net Contribution To Date**	**Economic Gain (Loss)**		
NUVEEN SYMPHONY FLOATING RATE INCOME FUND								
NUVEEN SYMPHONY FLOATING RATE INCOME FUND I	19,872 028	19 0300	378,164 69			(36,587 94)		
	Quantity / Current Face	**Market Price**	**Market Value / Accrued Income**	**Unit Cost**	**Adjusted Cost / Original Cost**	**Unrealized / Economic Gain (Loss)**	**Yield to Maturity in Percentage**	**Estimated Annual Income**
TOTAL OTHER FIXED INCOME			**1,134,508.42**		**1,258,484.75**	**(123,976.33)**		**59,948.18**

[14] This represents a bank deposit of an affiliated bank reflected here for your convenience and is not cash held in your brokerage or custody account Please see the enclosed Bank Statement page(s) for specific information related to your bank deposit

Not a Deposit Not FDIC Insured May Lose Value (Excluding Goldman Sachs Bank Deposit Account, Term Deposits and Certificates of Deposit)

Brokerage and securities services provided by Goldman, Sachs & Co Bank Deposit Account, Certificates of Deposit and Term Deposits offered by Goldman Sachs Bank USA, Member FDIC

PUBLIC EQUITY

	Quantity	Market Price	Market Value / Accrued Income	Unit Cost	Cost Basis	Unrealized Gain (Loss)	Dividend Yield	Estimated Annual Income
US EQUITY								
S&P TECHNOLOGY SELECT SECTOR INDEX FUND (SPDR)								
TECHNOLOGY SELECT INDEX 'SPDR' (XLK)	6,800 00	42 8300	291,244 00	32 7606	222,772 37	68,471 63	1 7877	5,206 45
S&P BANK INDEX FUND (SPDR)								
SPDR S&P BANK ETF (KBE)	8,200 00	33 8200	277,324 00	29 3421	240,604 82	36,719 18	1 6975	4,707 61
RUSSELL 1000 GROWTH INDEX FUND (ISHARES)								
ISHARES RUSSELL 1000 GROWTH ETF (IWF)	5,930 00	99 4800	589,916 40	59 7388	354,251 06	235,665 34	1 3702	8,082 92
RUSSELL 1000 VALUE INDEX FUND (ISHARES)								
ISHARES RUSSELL 1000 VALUE ETF (IWD)	6,075 00	97 8600	594,499 50	67 6071	410,712 99	183,786 52	2 4739	14,707 45

	Quantity	Market Price	Market Value / Accrued Income	Unit Cost	Cost Basis	Unrealized / Economic Gain (Loss)	Dividend Yield	Estimated Annual Income
GS MLP ENERGY INFRASTRUCTURE FUND								
GS MLP ENERGY INFRASTRUCTURE I (GMLPX)	28,055 567	7 5000	210,416 75	11 6749	327,545 48	(117,128 73) (99,621 67)	6 4000	13,466 67

	Quantity	Market Price	Market Value / Accrued Income	Unit Cost	Cost Basis	Unrealized Gain (Loss)	Dividend Yield	Estimated Annual Income
US EQUITY STRUCTURED PRODUCTS								
CREDIT SUISSE AG LINKED TO S&P 500 INDEX UPSIDE LEVERED CAPPED STRUCTURED NOTE DUE 12/06/2017 (OCSPXE28)	300,000 00	96 6000	289,800 00	100 0000	300,000 00	(10,200 00)		

	Quantity	Market Price	Market Value / Accrued Income	Unit Cost	Cost Basis	Unrealized / Economic Gain (Loss)	Dividend Yield	Estimated Annual Income
TOTAL US EQUITY			**2,253,200.65**		**1,855,886.72**	**397,313.94**	**2.3516**	**46,171.11**

	Quantity	Market Price	Market Value / Accrued Income	Contributions/ Distributions To Date	Net Contribution To Date	Economic Gain (Loss)
NON-US EQUITY						
ARTISAN INTERNATIONAL FUND						
ARTISAN INTERNATIONAL FUND INV MUTUAL FUND CLASS I SHARES (ARTIX)	10,763 497	28 6800	308,697 09			(15,253 54)

	Quantity	Market Price	Market Value / Accrued Income	Unit Cost	Cost Basis	Unrealized Gain (Loss)	Dividend Yield	Estimated Annual Income
MSCI EAFE HEDGED EQUITY INDEX FUND (DB X-TRACKERS)								
DEUTSCHE X-TRACKERS MSCI EAFE EQUITY ETF (DBEF)	11,900 00	27 1600	323,204 00	28 3233	337,047 78	(13,843 78)	3 2576	10,528 64

PUBLIC EQUITY (Continued)

	Quantity	Market Price	Market Value / Accrued Income	Unit Cost	Cost Basis	Unrealized Gain (Loss)	Dividend Yield	Estimated Annual Income
NON-US EQUITY								
WISDOMTREE EUROPE HEDGED EQUITY INDEX FUND (WISDOMTREE)								
WISDOMTREE EUR HDGD EQ FD CMN (HEDJ)	2,600 00	53 8100	139,906 00	57 4380	149,338 75	(9,432 75)	2 3780	3,326 99
TOTAL NON-US EQUITY			**771,807.09**		**810,337.16**	**(38,530.07)**	**2.5859**	**19,958.53**

	Quantity	Market Price	Market Value / Accrued Income	Unit Cost	Cost Basis	Unrealized / Economic Gain (Loss)	Dividend Yield	Estimated Annual Income
TOTAL PUBLIC EQUITY			**3,025,007.74**		**2,666,223.88**	**358,783.87**	**2.4177**	**66,129.64**

OTHER INVESTMENTS

	Quantity	Market Price	Market Value / Accrued Income	Unit Cost	Adjusted Cost / Original Cost	Unrealized Gain (Loss)	Yield to Maturity / Current Yield	Estimated Annual Income
ASSET ALLOCATION INVESTMENTS								
GS TACTICAL TILT IMPLEMENTATION FUND								
GS TACTICAL TILT IMPLEMENTATION FUND INST (TTIFX)	92,602 530	9 6700	895,466 47	10 0421	929,925 29	(34,458 82)		

	Market Value	Adjusted Cost /[6] Original Cost	Unrealized Gain (Loss)	Estimated Annual Income
TOTAL PORTFOLIO	**5,095,289.02**	**4,894,940.31**	**200,348.72**	**126,150.36**

Generally, the values noted above are based on information provided by the fund administrator For purchases made on the secondary market, the information shown in Total Contributions/Distributions reflects your purchase price and your contributions only This information does not reflect contributions/distributions made or received by the seller from whom you purchased the position

[6] Original Cost is price paid by purchaser adjusted for annual original issue discount inclusions and/or return of capital adjustments, if applicable Adjusted Cost reflects adjustments to Original Cost for market discount accretion and/or premium amortization Adjusted cost for GMS Portfolios and Alternative Investments are determined by inception to date contributions minus inception to date distributions

GS: CORPORATE FIXED INCOME

Holdings (Continued)

Period Ended December 31, 2015

FIXED INCOME (Continued)

	Quantity / Current Face	Market Price	Market Value / Accrued Income	Unit Cost	Adjusted Cost / Original Cost	Unrealized Gain (Loss)	Yield to Maturity in Percentage	Estimated Annual Income
INVESTMENT GRADE FIXED INCOME								
GS CORPORATE FIXED INCOME								
COCA-COLA FEMSA S A B DE C V 2 375% 11/26/2018 USD	150,000 00	99 8550	149,782 50	100 1425	150,213 71	(431 21)	2 3240	3,562 50
SR LIEN S&P A- /Moody's A2			336 46	100 23	150,343 50	(561 00)		
TOTAL GS CORPORATE FIXED INCOME			2,392,069 98		2,409,141 43	(17,071 45)	2 6084	98,206 65
			28,351 55		2,468,008 23	(75,938 25)		
			Market Value		Adjusted Cost / [6] Original Cost	Unrealized Gain (Loss)		Estimated Annual Income
TOTAL PORTFOLIO			**2,420,421.53**		**2,409,141.43**	**(17,071.45)**		**98,206.65**
					2,468,008.23	**(75,938.25)**		

[6] Original Cost is price paid by purchaser adjusted for annual original issue discount inclusions and/or return of capital adjustments if applicable Adjusted Cost reflects adjustments to Original Cost for market discount accretion and/or premium amortization Adjusted cost for GMS Portfolios and Alternative Investments are determined by inception to date contributions minus inception to date distributions

PUBLIC EQUITY (Continued)

	Quantity	Market Price	Market Value / Accrued Income	Unit Cost	Cost Basis	Unrealized Gain (Loss)	Dividend Yield	Estimated Annual Income
NON-US EQUITY								
NON-US EQUITY STRUCTURED PRODUCTS								
JPMORGAN CHASE & CO LINKED TO BASKET OF INDICES UPSIDE LEVERED CAPPED STRUCTURED NOTE DUE 04/06/2017 (OJIDEE10)	325,000 00	91 4400	297,180 00	100 0000	325,000 00	(27,820 00)		
TOTAL NON-US EQUITY STRUCTURED PRODUCTS			924,417 33		975,000 00	(50,582 67)		
TOTAL PUBLIC EQUITY			**2,237,126.43**		**2,200,000.00**	**37,126.43**		

	Market Value	Adjusted Cost / [6] Original Cost	Unrealized Gain (Loss)	Estimated Annual Income
TOTAL PORTFOLIO	**2,237,126.47**	**2,200,000.04**	**37,126.43**	

[6] Original Cost is price paid by purchaser adjusted for annual original issue discount inclusions and/or return of capital adjustments, if applicable Adjusted Cost reflects adjustments to Original Cost for market discount accretion and/or premium amortization Adjusted cost for GMS Portfolios and Alternative Investments are determined by inception to date contributions minus inception to date distributions

Period Ended December 31, 2015

PUBLIC EQUITY

	Quantity	Market Price	Market Value / Accrued Income	Unit Cost	Adjusted Cost / Original Cost	Unrealized Gain (Loss)	Yield to Maturity / Current Yield	Estimated Annual Income
US EQUITY								
VULCAN DYNAMIC EQUITY								
U S DOLLAR	657 02	1 0000	657 02		657 02			

	Market Value	Adjusted Cost /[6] Original Cost	Unrealized Gain (Loss)	Estimated Annual Income
TOTAL PORTFOLIO	**657.02**	**657.02**	**0.00**	

[6] Original Cost is price paid by purchaser adjusted for annual original issue discount inclusions and/or return of capital adjustments, if applicable Adjusted Cost reflects adjustments to Original Cost for market discount accretion and/or premium amortization Adjusted cost for GMS Portfolios and Alternative Investments are determined by inception to date contributions minus inception to date distributions

PUBLIC EQUITY (Continued)

	Quantity	Market Price	Market Value / Accrued Income	Unit Cost	Cost Basis	Unrealized Gain (Loss)	Dividend Yield	Estimated Annual Income
US EQUITY								
GRANITE SMALL CAP CORE								
SCHOLASTIC CORPORATION CMN (SCHL)	50 00	38 5600	1,928 00	33 0516	1,652 58	275 42	1 5560	30 00
SHUTTERFLY, INC CMN (SFLY)	47 00	44 5600	2,094 32	42 3521	1,990 55	103 77		
SMART & FINAL STORES, INC CMN (SFS)	61 00	18 2100	1,110 81	17 2925	1,054 84	55 97		
STEELCASE INC CLASS A COMMON STOCK (SCS)	89 00	14 9000	1,326 10	17 8958	1,592 73	(266 63)	3 0201	40 05
STEWART INFORMATION SVCS CORP CMN (STC)	46 00	37 3300	1,717 18	32 9000	1,513 40	203 78	3 2146	55 20
STND MOTOR PROD INC CL-A CMN (SMP)	38 00	38 0500	1,445 90	39 0779	1,484 96	(39 06)	1 5769	22 80
U S CONCRETE INC CMN (USCR)	36 00	52 6600	1,895 76	40 2106	1,447 58	448 18		
UNIVERSAL ELECTRS INC CMN (UEIC)	37 00	51 3500	1,899 95	38 5622	1,426 80	473 15		
VIRTUS INVESTMENT PARTNERS, IN CMN (VRTS)	16 00	117 4600	1,879 36	128 5306	2,056 49	(177 13)	1 5324	28 80
DESCARTES SYSTEMS GRP (THE) CMN (DSGX)	109 00	20 0800	2,188 72	13 7479	1,498 52	690 20		
MDC PARTNERS INC CMN CLASS A SUB VTG (MDCA)	91 00	21 7200	1,976 52	22 3503	2,033 88	(57 36)	3 8674	76 44
UNIQURE NV CMN (QURE)	43 00	16 5400	711 22	26 3409	1,132 66	(421 44)		
WIX COM CMN (WIX)	62 00	22 7500	1,410 50	24 9902	1,549 39	(138 89)		
TOTAL GRANITE SMALL CAP CORE			99,660 31 18 49		94,868 90	4,791 41	1 7452	726 80

	Market Value	Adjusted Cost /[6] Original Cost	Unrealized Gain (Loss)	Estimated Annual Income
TOTAL PORTFOLIO	**99,678.80**	**94,868.90**	**4,791.41**	**726.80**

[6] Original Cost is price paid by purchaser adjusted for annual original issue discount inclusions and/or return of capital adjustments, if applicable Adjusted Cost reflects adjustments to Original Cost for market discount accretion and/or premium amortization Adjusted cost for GMS Portfolios and Alternative Investments are determined by inception to date contributions minus inception to date distributions

PUBLIC EQUITY (Continued)

	Quantity	Market Price	Market Value / Accrued Income	Unit Cost	Cost Basis	Unrealized Gain (Loss)	Dividend Yield	Estimated Annual Income
US EQUITY								
THE LONDON COMPANY SMALL CAP CORE								
TEJON RANCH CO CMN (TRC)	49 00	19 1500	938 35	29 9800	1,469 02	(530 67)		
TEMPUR SEALY INTERNATIONAL INC CMN (TPX)	66 00	70 4600	4,650 36	47 1894	3,114 50	1,535 86		
TENET HEALTHCARE CORP CMN (THC)	91 00	30 3000	2,757 30	39 0741	3,555 74	(798 44)		
TREDEGAR CORPORATION CMN (TG)	75 00	13 6200	1,021 50 8 25	22 2600	1,669 50	(648 00)	3 2305	33 00
USG CORP (NEW) CMN (USG)	138 00	24 2900	3,352 02	26 5700	3,666 66	(314 64)		
VISTA OUTDOOR INC CMN (VSTO)	83 00	44 5100	3,694 33	21 8330	1,812 14	1,882 19		
WADDELL & REED FIN , INC CLASS A COMMON (WDR)	84 00	28 6600	2,407 44	48 3363	4,060 25	(1,652 81)	6 4201	154 56
WHITE MTNS INS GROUP LTD CMN (WTM)	4 00	726 8100	2,907 24	544 8300	2,179 32	727 92	0 1376	4 00
WORLD FUEL SERVICES CORP CMN (INT)	32 00	38 4600	1,230 72 1 92	42 4300	1,357 76	(127 04)	0 6240	7 68
CORRECTIONS CORP OF AMERICA CMN (CXW)	117 00	26 4900	3,099 33 63 18	38 7058	4,528 58	(1,429 25)	8 1540	252 72
FIRST INDUSTRIAL REALTY TRUST CMN (FR)	184 00	22 1300	4,071 92 23 46	16 6417	3,062 07	1,009 85	2 3046	93 84
WTS/TEJON RANCH CO 40 0000 EXP08/31/2016 (TRCWS)	17 00	0 0070	0 12			0 12		
TOTAL THE LONDON COMPANY SMALL CAP CORE			92,889 47 127 11		101,955 85	(9,066 38)	2 2360	1,553 58

	Market Value	Adjusted Cost / Original Cost[6]	Unrealized Gain (Loss)	Estimated Annual Income
TOTAL PORTFOLIO	**93,016.58**	**101,955.85**	**(9,066.38)**	**1,553.58**

[6] Original Cost is price paid by purchaser adjusted for annual original issue discount inclusions and/or return of capital adjustments, if applicable Adjusted Cost reflects adjustments to Original Cost for market discount accretion and/or premium amortization Adjusted cost for GMS Portfolios and Alternative Investments are determined by inception to date contributions minus inception to date distributions

GoldbergKatzman

ATTORNEYS *at* LAW

May 13, 2016

Via Federal Express
Department of the Treasury
Internal Revenue Service Center
Ogden, UT 84201-0027

RE: The Lawrence L. & Julia Z. Hoverter Charitable Foundation
EIN: 23-2944271
2015 Form 990-PF

Dear Sir or Madam:

Enclosed is Form 990-PF and related attachments for the year ending December 31, 2015, in connection with the above-referenced foundation.

Please be advised, we have paid the tax owed using the EFTPS.

If you have any questions, please do not hesitate to contact the undersigned.

Very truly yours,

Jay J. Bishop, Paralegal

/jjb
Enclosures

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