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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015, and ending 12-31-2015

Name of foundation MARGARET BRIGGS FOUNDATION		A Employer identification number 23-2719328	
Number and street (or P O box number if mail is not delivered to street address) PO BOX 231		B Telephone number (see instructions) (412) 762-0861	
City or town, state or province, country, and ZIP or foreign postal code SCRANTON, PA 18501		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 12,172,330		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☐ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	340,593	340,593		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	194,683			
	b Gross sales price for all assets on line 6a 1,659,972				
	7 Capital gain net income (from Part IV, line 2) . . .		194,683		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total.Add lines 1 through 11	535,276	535,276		
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages		0	0	0
	15 Pension plans, employee benefits		0	0	
	16a Legal fees (attach schedule).				0
	b Accounting fees (attach schedule).				
	c Other professional fees (attach schedule)	64,967	64,967		0
	17 Interest				0
	18 Taxes (attach schedule) (see instructions) . . .	8,674			0
	19 Depreciation (attach schedule) and depletion . .	0	0		
	20 Occupancy				
	21 Travel, conferences, and meetings.		0	0	
	22 Printing and publications		0	0	
	23 Other expenses (attach schedule).				
	24 Total operating and administrative expenses. Add lines 13 through 23	73,641	64,967	0	0
	25 Contributions, gifts, grants paid	578,350			578,350
	26 Total expenses and disbursements.Add lines 24 and 25	651,991	64,967	0	578,350
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-116,715			
	b Net investment income (if negative, enter -0-)		470,309		
	c Adjusted net income(if negative, enter -0-) . . .			0	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	485,279	584,963	584,963
	3	Accounts receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____		0	0
	4	Pledges receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____			
		Less allowance for doubtful accounts ▶ _____ 0			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	5,351,834	5,323,621	8,978,799
	c	Investments—corporate bonds (attach schedule)	2,217,836	2,577,223	2,608,568
	11	Investments—land, buildings, and equipment basis ▶ _____			
	Less accumulated depreciation (attach schedule) ▶ _____				
12	Investments—mortgage loans.				
13	Investments—other (attach schedule)	549,275		0	
14	Land, buildings, and equipment basis ▶ _____				
	Less accumulated depreciation (attach schedule) ▶ _____				
15	Other assets (describe ▶ _____)				
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	8,604,224	8,485,807	12,172,330	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities(add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	8,595,451	8,486,807	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	8,773	-1,000	
	30	Total net assets or fund balances(see instructions)	8,604,224	8,485,807	
31	Total liabilities and net assets/fund balances(see instructions)	8,604,224	8,485,807		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	8,604,224
2	Enter amount from Part I, line 27a	2	-116,715
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	8,487,509
5	Decreases not included in line 2 (itemize) ▶ _____	5	1,702
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	8,485,807

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	194,683
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	646,277	12,193,121	0 053003
2013	450,637	11,475,624	0 039269
2012	568,253	10,692,682	0 053144
2011	476,215	10,110,214	0 047102
2010	422,122	9,298,335	0 045398

2	Total of line 1, column (d).	2	0 237916
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 047583
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	12,089,106
5	Multiply line 4 by line 3.	5	575,236
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	4,703
7	Add lines 5 and 6.	7	579,939
8	Enter qualifying distributions from Part XII, line 4.	8	578,350

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐			
		and enter "N/A" on line 1			
		Date of ruling or determination letter _____			
		(attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	9,406
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3		Add lines 1 and 2.		3	9,406
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	9,406
6		Credits/Payments			
a		2015 estimated tax payments and 2014 overpayment credited to 2015	6a	9,256	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868).	6c	0	
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments. Add lines 6a through 6d.		7	9,256
8		Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.		8	0
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	150
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11		Enter the amount of line 10 to be Credited to 2015 estimated tax ☐ 0 Refunded ☐		11	0

Part VII-A

Statements Regarding Activities

1a		During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?			Yes	No
				1a		No
b		Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?		1b		No
		If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.				
c		Did the foundation file Form 1120-POL for this year?		1c		No
d		Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____				
e		Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____				
2		Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		2		No
3		Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		No
4a		Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		No
b		If "Yes," has it filed a tax return on Form 990-T for this year?		4b		
5		Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		5		No
6		Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6	Yes	
7		Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.		7	Yes	
8a		Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ PA _____				
b		If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	Yes	
9		Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV		9		No
10		Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.		10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address	13	Yes	
14	The books are in care of PNC BANK NA Telephone no (412) 762-0861 Located at 620 LIBERTY AVENUE 10TH FL PITTSBURGH PA ZIP+4 15222			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	☐ Yes ☒ No ☐ Yes ☒ No ☐ Yes ☒ No ☒ Yes ☐ No ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.		1b	No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?		1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? If "Yes," list the years 20 , 20 , 20 , 20	☐ Yes ☒ No		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).		2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.).		3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?		4b	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes

☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes

☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes

☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

☐ Yes

☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes

☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

☐

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes

☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes

☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes

☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total

number of other employees paid over \$50,000.

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	

Part X

Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations,see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	12,273,204
b	Average of monthly cash balances.	1b	0
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	12,273,204
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	12,273,204
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	184,098
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	12,089,106
6	Minimum investment return. Enter 5% of line 5.	6	604,455

Part XI

Distributable Amount

(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	604,455
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	9,406
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	9,406
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	595,049
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	595,049
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	595,049

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	578,350
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	578,350
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	578,350

Note:The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				595,049
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			445,777	
b Total for prior years 2013 , 20__ , 20__		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.	0			
b From 2011.	0			
c From 2012.	0			
d From 2013.	0			
e From 2014.	0			
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 578,350				
a Applied to 2014, but not more than line 2a			445,777	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				132,573
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				462,476
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . .	0			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2011.	0			
b Excess from 2012.	0			
c Excess from 2013.	0			
d Excess from 2014.	0			
e Excess from 2015.	0			

Part XIV

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling. . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

		Prior 3 years				(e) Total
		(a) 2015	(b) 2014	(c) 2013	(d) 2012	
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

MARGARET BRIGGS FOUNDATION
C/O PNC BANK PO BOX 937
SCRANTON, PA 18501
(570) 961-7337

b The form in which applications should be submitted and information and materials they should include
NO FORMAL APPLICATION

c Any submission deadlines
NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	578,350
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2015)

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
100000 WACHOVIA BANK NA BDS		2008-01-29	2015-02-01
1 AMERICAN INTERNATIONAL GROUP INC		2001-01-01	2015-03-11
200000 EI DUPONT DE NEMOURS SR NTS		2009-03-16	2015-03-15
480 CALIFORNIA RESOURCES CORP		2014-04-30	2015-04-24
500 HOME DEPOT INC COM		2000-03-24	2015-04-29
500 JOHNSON & JOHNSON COM		1998-11-25	2015-05-13
250000 METLIFE INC NOTES		2007-11-27	2015-06-15
200000 WAL-MART STORES INC SR UNSEC		2011-01-03	2015-07-08
500 AMERICAN EXPRESS CO		2000-05-02	2015-11-17
400 CHEMOURS CO/THE - W/I		2012-06-15	2015-11-17

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
100,000		97,087	2,913
485		25	460
200,000		192,770	7,230
4,306		4,025	281
54,384		32,691	21,693
50,300		21,022	29,278
250,000		244,910	5,090
200,000		199,890	110
35,640		22,057	13,583
2,365		4,868	-2,503

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			2,913
			460
			7,230
			281
			21,693
			29,278
			5,090
			110
			13,583
			-2,503

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
500 HOME DEPOT INC COM		2000-03-24	2015-11-17
500 JOHNSON & JOHNSON COM		1998-11-25	2015-11-17
500 MCDONALDS CORP COM		1998-11-25	2015-11-17
500 MICROSOFT CORP		1998-11-25	2015-11-17
500 WELLS FARGO & CO NEW COM		2006-02-09	2015-11-17
839 ISHARES IBOX \$ INVESTMENT GRADE CORPORATE BOND		2012-09-24	2015-12-22
907 ISHARES INTERMEDIATE CREDIT BOND ETF		2012-09-24	2015-12-22
15 277 JPMORGAN MORTGAGE BACKED SECURITIES FUND FD 1273		2015-12-14	2015-12-28
17529 181 JPMORGAN MORTGAGE BACKED SECURITIES FUND FD 1273		2011-03-25	2015-12-28
14886 76 PNC ULTRA SHORT BOND FUND CLASS I		2011-02-28	2015-12-28

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
62,843		26,730	36,113
50,724		21,022	29,702
55,804		18,053	37,751
26,665		15,356	11,309
27,625		15,336	12,289
95,946		99,932	-3,986
97,487		99,954	-2,467
172		172	
197,379		200,373	-2,994
147,677		149,016	-1,339

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			36,113
			29,702
			37,751
			11,309
			12,289
			-3,986
			-2,467
			-2,994
			-1,339

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	(d) Date sold (mo , day, yr)
CAPITAL GAIN DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
			170

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
JAMES FLEMING	DIRECTOR 10	0		
P O BOX 56 WAVERLY,PA 18471				
JUDITH O GRAZIANO	DIRECTOR 2	0		
201 SALLY DRIVE SOUTH ABINGTON TOWNSHI,PA 18411				
KEVIN E ROGERS	DIRECTOR 2	0		
PO BOX 231 SCRANTON,PA 18501				
THOMAS G GALLAGHER	DIRECTOR 2	0		
PO BOX 526 SCRANTON,PA 18501				
WILLIAM J CALPIN JR	DIRECTOR 5	0		
1517 MADISON AVENUE DUNMORE,PA 18509				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Commission on Economic Opportunity 1685 AMBER LANE Wilkes Barre, PA 18702	NONE	PC	WEINBERG NORTHEAST REGIONAL	25,000
United Way of Lackawanna and Wayne Counties 615 JEFFERSON AVENUE Scranton, PA 18510	NONE	PC	GENERAL SUPPORT	8,000
Women's Resource Center Inc 620 MADISON AVENUE Scranton, PA 18510	NONE	PC	DIRECTOR'S DISCRETIONARY	6,000
Scranton Area Foundation 550 MADISON AVENUE Scranton, PA 18510	NONE	PC	FINCL LITERACY PROG &	15,000
Saint Paul's Church Food Pantry 1510 PENN AVENUE Scranton, PA 18509	NONE	PC	DIRECTOR'S DISCRETIONARY	1,000
North Pocono School District 744 CHURCH STREET Moscow, PA 18444	NONE	PC	DIRECTOR'S DISCRETIONARY	1,000
St Joseph's Center 2010 ADAMS AVENUE Scranton, PA 18509	NONE	PC	WALSH MANOR AND MOTHER	2,500
Scranton Cultural Center 420 NORTH WASHINGTON AVENUE Scranton, PA 18503	NONE	PC	CREATIVE & PERFORMING ARTS	5,000
Friends of the Poor 2300 ADAMS AVENUE Scranton, PA 18509	NONE	PC	4 PKG SPACES & OTHER NEEDS	20,000
Northeast Childcare Services 1356 NORTH WASHINGTON AVENUE Scranton, PA 18509	NONE	PC	DIRECTOR'S DISCRETIONARY	12,000
Catholic Social Services 400 WYOMING AVENUE SCRANTON, PA 18503	NONE	PC	ST ANTHONY'S HAVEN PROGRAM	15,000
Lackawanna County Library System 520 VINE STREET Scranton, PA 18509	NONE	PC	AMERICAN MASTERS LECTURE	5,000
Scranton-Lackawanna Human Development Ag 321 SPRUCE STREET Scranton, PA 18503	NONE	PC	CHILDREN'S COAT PROGRAM	1,500
Exponent Philanthropy 1720 N STREET W Washington, DC 20036	NONE	PC	MEMBERSHIP GRANT & GENERAL	1,750
Scranton Tomorrow 1011 NORTH MAIN STREET Scranton, PA 18508	NONE	PC	150 YEAR CELEBRATION GRANT	5,000
Total				578,350

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
North Pocono Booster Association 2231 MAPLEWOOD ROAD Jefferson Township, PA 18436	NONE	PC	GENERAL SUPPORT	1,500
Heritage Valley Partners 231 SOUTH 7TH AVENUE Scranton, PA 18505	NONE	PC	DEVELOP GREEN RIDGE TRAIL &	20,000
Boys and Girls Club of NEPA 609 ASH STREET Scranton, PA 18510	NONE	PC	AFTER SCHOOL PROGRAM GRANT	30,000
Northeastern Pennsylvania Philharmonic 4101 BERNIE AVENUE Moosic, PA 18507	NONE	PC	EDUCATION & COMMUNITY	10,000
Telespond Senior Services Inc 1200 SAGINAW STREET Scranton, PA 18505	NONE	PC	GENERAL SUPPORT	2,500
United Way of Lackawanna and Wayne Cty 615 JEFFERSON AVENUE Scranton, PA 18510	NONE	PC	2014-15 FUND DRIVE AND GIFT	25,000
Catherine McAuley Center 709 MADISON AVENUE Scranton, PA 18510	NONE	PC	GENERAL OPERATIONAL GRANT	5,000
Breadbasket of NEPA Inc 550 MADISON AVENUE Scranton, PA 18510	NONE	PC	FOOD FOR FAMILIES IN NEED	5,000
Friends of the Poor 2300 ADAMS AVENUE Scranton, PA 18509	NONE	PC	FOOD FOR FAMILIES IN NEED	5,000
United Neighborhood Centers on NEPA 425 ADLER STREET Scranton, PA 18505	NONE	PC	COMMUNITY HEALTH PROGRAM &	100,000
Voluntary Action Center 538 SPRUCE STREET Scranton, PA 18503	NONE	PC	HOLIDAY PROGRAM GRANT	2,500
Scranton Counseling Center 326 ADAMS AVENUE Scranton, PA 18503	NONE	PC	COATS AND GIFTS FOR	2,500
Salvation Army-Scranton Citadel 500 SO WASHINGTON AVENUE Scranton, PA 18505	NONE	PC	PROGRAMS FOR THE HOMELESS	2,500
Employment Opportunity and Training Ctr 541 WYOMING AVENUE Scranton, PA 18509	NONE	PC	IN HONOR OF SHARON MCCRONE	25,000
Employment Opportunity and Training Ctr 541 WYOMING AVENUE Scranton, PA 18509	NONE	PC	REUNIFICATION SERVICES	25,000
Total  3a				578,350

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
VNA Hospice 324 JEFFERSON AVENUE Scranton,PA 18510	NONE	PC	FAMILY ASSISTANCE GRANT FOR	5,000
LACKAWANNA HUMAN DEVELOPMENT 321 SPRUCE STREET 1ST FLOOR SCRANTON,PA 18503	NONE	PC	LOW INCOME AIR COND INSTALL	9,000
GEISINGER HEALTH SYSTEM 100 N ACADEMY AVE DANVILLE,PA 17821	NONE	PC	MARWORTH THERAPEUTIC	12,500
THE ARC OF NORTHEASTERN PA 115 MEADOW AVENUE SCRANTON,PA 18505	NONE	PC	CAPITAL IMPROVEMENTS	25,100
GREATER CARBONDALE YMCA 82 NORTH MAIN STREET CARBONDALE,PA 18407	NONE	PC	CANCER REHAB EXERCISE	25,000
DRESS FOR SUCCESS LACKAWANNA 431 NORTH 7TH AVENUE SUITE B SCRANTON,PA 18503	NONE	PC	CAREER SERVICES PROGRAM	23,000
CHILDREN'S ADVOCACY CTR OF NEPA 1710 MULBERRY STREET SCRANTON,PA 18510	NONE	PC	GENERAL SUPPORT	1,000
GOODWILL INDUSTRIES OF NEPA 925 PROSPECT AVENUE SCRANTON,PA 18505	NONE	PC	EMPLOYMENT AND TRAINING CTR	15,000
VETERANS HOME ASSN OF CORTEZ 846 CORTEZ ROAD JEFFERSON TWP,PA 18436	NONE	PC	FACILITIES IMPROVEMENT	5,000
JEWISH FAMILY SERVICE OF NEPA 615 JEFFERSON AVENUE SUITE 204 SCRANTON,PA 18510	NONE	PC	OLDER ADULT SERVICES	15,000
JEWISH COMMUNITY CENTER 601 JEFFERSON AVENUE SCRANTON,PA 18510	NONE	PC	CANCER WELLNESS PROGRAM OF	10,000
ST ANN'S SHRINE BASILICA 1233 ST ANN STREET SCRANTON,PA 18504	NONE	PC	ANNUAL NOVENA	1,000
SCRANTON JAZZ FESTIVAL P O BOX 1511 SCRANTON,PA 18501	NONE	PC	JAZZ FESTIVAL SUMMER	5,000
ST CATHERINE CHURCH P O BOX 250 MOSCOW,PA 18444	NONE	PC	GENERAL SUPPORT	500
COUNTRYSIDE CONSERVANCY P O BOX 55 LA PLUME,PA 18440	NONE	PC	GENERAL SUPPORT	2,000
Total			3a	578,350

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Safetynet 550 MADISON AVENUE Scranton, PA 18510	NONE	PC	DIRECTOR'S DISCRETIONARY	7,000
United Neighborhood Centers of NEPA 425 ADLER STREET Scranton, PA 18505	NONE	PC	ANGEL'S ATTIC PROGRAM &	7,000
United Way of Lackawanna and Wayne Counties 615 JEFFERSON AVENUE Scranton, PA 18510	NONE	PC	2015-16 CAMPAIGN GRANT	25,000
Total				578,350

TY 2015 Investments - Other Schedule

Name: MARGARET BRIGGS FOUNDATION

EIN: 23-2719328

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MUTUAL FUNDS - FIXED			

TY 2015 Other Decreases Schedule**Name:** MARGARET BRIGGS FOUNDATION**EIN:** 23-2719328

Description	Amount
ACCRUED INTEREST CARRY FORWARD	1,687
ROUNDING ADJ FOR TRANSACTIONS AND SALES	3
AMORTIZATION CARRY FWD	12

TY 2015 Other Professional Fees Schedule

Name: MARGARET BRIGGS FOUNDATION

EIN: 23-2719328

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PNC AGENT FOR TRUSTEE FEES	64,967	64,967		

TY 2015 Taxes Schedule

Name: MARGARET BRIGGS FOUNDATION

EIN: 23-2719328

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL ESTIMATES - PRINCIPAL	8,674	0		0