EXTENDED TO NOVEMBER 15, 2016

Return of Private Foundation

Form **990-PF**

Department of the Treasury
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation
▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf.*

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015 or tax year beginning , and ending

Name of foundation
BLUE MOUNTAIN FOUNDATION

A Employer identification number
23-2586321

Number and street (or P O box number if mail is not delivered to street address) | Room/suite
1242 MONROE AVENUE

B Telephone number
610-376-1595

City or town, state or province, country, and ZIP or foreign postal code
WYOMISSING, PA 19610

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶$ 768,576.

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	25,000.		N/A	
	2 Check ▶ ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	4,461.	4,461.		STATEMENT 1
	4 Dividends and interest from securities	11,268.	11,268.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	42,133.			
	b Gross sales price for all assets on line 6a 160,711.				
	7 Capital gain net income (from Part IV, line 2)		42,133.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 **Total.** Add lines 1 through 11	82,862.	57,862.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 3	6,053.	4,540.		1,513.
	c Other professional fees STMT 4	2,874.	2,874.		0.
	17 Interest				
	18 Taxes STMT 5	2,253.	2,253.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses				
	24 **Total operating and administrative expenses.** Add lines 13 through 23	11,180.	9,667.		1,513.
	25 Contributions, gifts, grants paid	131,061.			131,061.
	26 **Total expenses and disbursements.** Add lines 24 and 25	142,241.	9,667.		132,574.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-59,379.			
	b **Net investment income** (if negative, enter -0-)		48,195.		
	c **Adjusted net income** (if negative, enter -0-)			N/A	

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	88,418.	23,766.	23,766.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations STMT 6	130,619.	131,696.	132,954.
	b Investments - corporate stock STMT 7	394,357.	398,518.	544,752.
	c Investments - corporate bonds STMT 8	65,694.	65,729.	67,104.
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	679,088.	619,709.	768,576.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [X] and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	679,088.	619,709.	
	30 Total net assets or fund balances	679,088.	619,709.	
	31 Total liabilities and net assets/fund balances	679,088.	619,709.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	679,088.
2	Enter amount from Part I, line 27a	2	-59,379.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	619,709.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	619,709.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	NATIONAL PENN INVESTORS TRUST ST GAINS		01/01/15	12/31/15
b	NATIONAL PENN INVESTORS TRUST LT GAINS		01/01/15	12/31/15
c	CAPITAL GAINS DIVIDENDS			
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	40,893.		40,445.	448.
b	118,420.		78,133.	40,287.
c	1,398.			1,398.
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				448.
b				40,287.
c				1,398.
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 } **2** 42,133.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter -0- in Part I, line 8 **3** N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	17,398.	838,990.	.020737
2013	62,962.	801,671.	.078538
2012	49,135.	762,907.	.064405
2011	38,803.	752,084.	.051594
2010	87,127.	731,164.	.119162

2	**Total** of line 1, column (d)	2	.334436
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.066887
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	819,718.
5	Multiply line 4 by line 3	5	54,828.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	482.
7	Add lines 5 and 6	7	55,310.
8	Enter qualifying distributions from Part XII, line 4	8	132,574.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ______ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b	1	482.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	482.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	482.
6	Credits/Payments:		
a	2015 estimated tax payments and 2014 overpayment credited to 2015 — 6a: 1,440.		
b	Exempt foreign organizations - tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments. Add lines 6a through 6d	7	1,440.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	958.
11	Enter the amount of line 10 to be: **Credited to 2016 estimated tax** ▶ 958. **Refunded** ▶	11	0.

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ PA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ▶ N/A			
14	The books are in care of ▶ BLUE MOUNTAIN FOUNDATION Telephone no. ▶ 610-376-1595			
	Located at ▶ 1242 MONROE AVENUE, WYOMISSING, PA ZIP+4 ▶ 19610			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?	☐ Yes ☒ No			
	If "Yes," list the years ▶ _____, _____, _____, _____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ _____, _____, _____, _____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.)*	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? [ ] Yes [X] No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? [ ] Yes [X] No

(3) Provide a grant to an individual for travel, study, or other similar purposes? [ ] Yes [X] No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) [ ] Yes [X] No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? [ ] Yes [X] No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A | 5b |

Organizations relying on a current notice regarding disaster assistance check here ▶ [ ]

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A [ ] Yes [ ] No

If "Yes," attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? [ ] Yes [X] No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 6b | | X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? [ ] Yes [X] No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A | 7b |

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ANNE O MOLL 1242 MONROE AVENUE WYOMISSING, PA 19610	PRESIDENT 1.00	0.	0.	0.
THOMAS MOLL 1242 MONROE AVENUE WYOMISSING, PA 19610	VICE PRESIDENT 1.00	0.	0.	0.
THOMAS A BEAVER 1330 BROADCASTING ROAD WYOMISSING, PA 19610	TREASURER 1.00	0.	0.	0.
HAL LAVIN 1340 BROADCASTING ROAD WYOMISSING, PA 19610	SECRETARY 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services	▶	0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	794,203.
b	Average of monthly cash balances	1b	37,998.
c	Fair market value of all other assets	1c	
d	**Total** (add lines 1a, b, and c)	1d	832,201.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	832,201.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	12,483.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	819,718.
6	**Minimum investment return.** Enter 5% of line 5	6	40,986.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	40,986.
2a	Tax on investment income for 2015 from Part VI, line 5 — 2a: 482.		
b	Income tax for 2015. (This does not include the tax from Part VI.) — 2b:		
c	Add lines 2a and 2b	2c	482.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	40,504.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	40,504.
6	Deduction from distributable amount (see instructions)	6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	40,504.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	132,574.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	132,574.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	482.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	132,092.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				40,504.
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only			0.	
b Total for prior years: ____, ____, ____		0.		
3 Excess distributions carryover, if any, to 2015:				
a From 2010 14,135.				
b From 2011 905.				
c From 2012 11,820.				
d From 2013 24,054.				
e From 2014				
f Total of lines 3a through e	50,914.			
4 Qualifying distributions for 2015 from Part XII, line 4: ▶ $ 132,574.				
a Applied to 2014, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2015 distributable amount				40,504.
e Remaining amount distributed out of corpus	92,070.			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	142,984.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7	14,135.			
9 **Excess distributions carryover to 2016.** Subtract lines 7 and 8 from line 6a	128,849.			
10 Analysis of line 9:				
a Excess from 2011 905.				
b Excess from 2012 11,820.				
c Excess from 2013 24,054.				
d Excess from 2014				
e Excess from 2015 92,070.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

ANNE O MOLL

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

THOMAS MOLL, 610-378-1175
1242 MONROE AVENUE, WYOMISSING, PA 19610

b The form in which applications should be submitted and information and materials they should include:

WRITTEN

c Any submission deadlines:

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

AT MANAGERS' DISCRETION

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
ALBRIGHT COLLEGE 13TH & BERN STREETS, PO BOX 15234 READING, PA 19612-5234	NONE	PUBLIC	INTERNATIONAL FILM SERIES	3,000.
AMERICAN RED CROSS, BERKS COUNTY CHAPTER 701 CENTRE AVENUE READING, PA 19601	NONE	PUBLIC	GENERAL FUND	3,000.
VISION RESOURCE CENTER 2020 HAMPDEN BLVD READING, PA 19604	NONE	PUBLIC	GENERAL FUND	2,000.
BERKS OPERA COMPANY PO BOX 251 READING, PA 19603	NONE	PUBLIC	GENERAL FUND	2,500.
BERKS DEAF & HARD OF HEARING SERVICES 2045 CENTRE AVENUE READING, PA 19605	NONE	PUBLIC	GENERAL FUND	2,000.
Total SEE CONTINUATION SHEET(S)			▶ 3a	131,061.
b Approved for future payment NONE				
Total			▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	4,461.	
4 Dividends and interest from securities			14	11,268.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	42,133.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		57,862.	0.
13 **Total.** Add line 12, columns (b), (d), and (e)				13	57,862.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Thomas M. Mill — 11/10/16 — TREASURER

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
JAYNE R. SCHAEFFER, CPA	JAYNE R. SCHAEFFE	11/07/16		P00008294
Firm's name ▶ HERBEIN + COMPANY, INC.			Firm's EIN ▶ 23-2415973	
Firm's address ▶ 2763 CENTURY BOULEVARD READING, PA 19610			Phone no. (610) 378-1175	

Form 990-PF (2015)

523622 11-24-15

15421107 757874 94511.003 2015.04030 BLUE MOUNTAIN FOUNDATION 94511_21

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BERKS ENCORE 40 NORTH 9TH STREET READING, PA 19601	NONE	PUBLIC	GENERAL FUND	3,000.
BERKS TALKLINE PO BOX 13234 READING, PA 19612-3234	NONE	PUBLIC	GENERAL FUND	4,000.
BERKS WOMEN IN CRISIS 255 CHESTNUT STREET READING, PA 19602	NONE	PUBLIC	GENERAL FUND	2,000.
BERKS YOUTH CHORUS 201 WASHINGTON STREET, SUITE 529 READING, PA 19601	NONE	PUBLIC	GENERAL FUND	1,000.
CARON TREATMENT CENTER GALEN HALL ROAD, PO BOX 150 WERNERSVILLE, PA 19565	NONE	PUBLIC	GENERAL FUND	2,000.
CHILDRENS HOME OF READING 1010 CENTRE AVENUE READING, PA 19601	NONE	PUBLIC	CAPITAL CAMPAIGN	1,000.
CO-COUNTY WELLNESS SERVICES 429 WALNUT STREET, PO BOX 8626 READING, PA 19603-8626	NONE	PUBLIC	GENERAL FUND $10,000 AND CONCERT $5,061	15,061.
EASY DOES IT INC 1300 HILLTOP ROAD LEESPORT, PA 19533	NONE	PUBLIC	GENERAL FUND	2,000.
GOGGLEWORKS CENTER FOR THE ARTS 201 WASHINGTON STREET READING, PA 19601	NONE	PUBLIC	GENERAL FUND	1,000.
THE GREATER BERKS FOOD BANK 117 MORGAN DRIVE READING, PA 19605	NONE	PUBLIC	GENERAL FUND	4,000.
Total from continuation sheets				118,561.

523631
04-01-15

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HAWK MOUNTAIN COUNCIL BSA 5027 POTTSVILLE PIKE READING, PA 19605	NONE	PUBLIC	GENERAL FUND $2,000 & CAPITAL CAMPAIGN $5,000	7,000.
LITERACY COUNCIL OF READING-BERKS 35 S. DWIGHT STREET READING, PA 19609	NONE	PUBLIC	GENERAL FUND	1,000.
JOHN PAUL II CENTER FOR SPECIAL LEARNING 1092 WELSH ROAD READING, PA 19607	NONE	PUBLIC	GENERAL FUND $5,000 AND CAPITAL CAMPAIGN $5,000	10,000.
NEW JOURNEY COMMUNITY OUTREACH INC 138 SOUTH 6TH STREET READING, PA 19602	NONE	PUBLIC	FOOD & CLOTHING	1,000.
OLIVET BOYS & GIRLS CLUB OF READING & BERKS COUNTY 1161 PERSHING BLVD READING, PA 19611	NONE	PUBLIC	GENERAL FUND	4,000.
OPPORTUNITY HOUSE 430 N. 2ND STREET READING, PA 19601	NONE	PUBLIC	GENERAL FUND	3,000.
PLANNED PARENTHOOD OF THE NORTH EAST PA 48 S 4TH STREET READING, PA 19602	NONE	PUBLIC	GENERAL FUND	2,000.
POP CORN PARK ZOO PO BOX 43 FORKED RIVER, NJ 08731-0043	NONE	PUBLIC	GENERAL FUND	4,000.
READING MUSICAL FOUNDATION PO BOX 14835 READING, PA 19612	NONE	PUBLIC	GENERAL FUND	1,000.
READING PUBLIC MUSEUM 500 MUSEUM ROAD READING, PA 19611	NONE	PUBLIC	GENERAL FUND	1,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
RED CREEK WILDLIFE 30 MOONHILL DRIVE SCHUYLKILL HAVEN, PA 17972	NONE	PUBLIC	GENERAL FUND	4,000.
SALVATION ARMY 301 S. 5TH STREET, PO BOX 1099 READING, PA 19603	NONE	PUBLIC	GENERAL FUND	6,000.
SOUTH MOUNTAIN CAMPS FOUNDATION PO BOX 147 WERNERSVILLE, PA 19565	NONE	PUBLIC	GENERAL FUND $2,000 & CAPITAL CAMPAIGN $2,000	4,000.
SPRING MOUNTAIN SKI PATROL 402 PAXSON AVENUE, APT 31 NORTH GLENSIDE, PA 19473	NONE	PUBLIC	GENERAL FUND	5,500.
ST JOSEPH MEDICAL CENTER FDN PO BOX 316 READING, PA 19603-0316	NONE	PUBLIC	GENERAL FUND	3,000.
TEEN CHALLENGE TRAINING CENTER INC PO BOX 98, 33 TEEN CHALLENGE ROAD REHRERSBURG, PA 19550	NONE	PUBLIC	GENERAL FUND	4,000.
UNITED WAY OF BERKS COUNTY 501 WASHINGTON ST, 7TH FLOOR, PO BOX 702 READING, PA 19603-0702	NONE	PUBLIC	GENERAL FUND	2,000.
WYOMISSING PUBLIC LIBRARY 9 READING BLVD WYOMISSING, PA 19610	NONE	PUBLIC	GENERAL FUND	6,000.
GIRL SCOUTS OF EASTERN PENNSYLVANIA 210 GEORGE STREET READING, PA 19605	NONE	PUBLIC	CAPITAL CAMPAIGN	5,000.
FOUNDATION FOR RACC 10 SOUTH SECOND STREET READING, PA 19603	NONE	PUBLIC	CAPITAL CAMPAIGN	10,000.
Total from continuation sheets				

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
NATIONAL BANK	4,461.	4,461.	
TOTAL TO PART I, LINE 3	4,461.	4,461.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
NATIONAL PENN	11,268.	0.	11,268.	11,268.	
NATIONAL PENN	1,398.	1,398.	0.	0.	
TO PART I, LINE 4	12,666.	1,398.	11,268.	11,268.	

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	6,053.	4,540.		1,513.
TO FORM 990-PF, PG 1, LN 16B	6,053.	4,540.		1,513.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FIDUCIARY FEES	2,874.	2,874.		0.
TO FORM 990-PF, PG 1, LN 16C	2,874.	2,874.		0.

FORM 990-PF TAXES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL TAX	2,253.	2,253.		0.
TO FORM 990-PF, PG 1, LN 18	2,253.	2,253.		0.

FORM 990-PF U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS STATEMENT 6

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
FNMA NOTE 5% DUE 5/11/2017	X		0.	0.
US TREASURY INFL INDEX NT 1.375% DUE 7/15/18	X		4,518.	5,709.
US TREASURY NOTE 1.875% DUE 8/31/2017	X		5,013.	5,069.
US TREASURY NOTE 2.875% DUE 3/31/18	X		0.	0.
FHLMC NOTE 1.75% DUE 5/30/19	X		5,180.	5,038.
FHLMC NOTE 1.25% DUE 8/01/19	X		5,020.	4,944.
US TREASURY INFL INDEX NT .125% DUE 4/15/2017	X		10,811.	10,451.
US TREASURY NOTE 1.25% DUE 10/31/19	X		5,034.	4,941.
FNMA NOTE .875% DUE 5/21/2018	X		5,014.	4,953.
FNMA NOTE 1.625% DUE 11/27/18	X		4,961.	5,036.
FHLMC NOTE 1.375% DUE 5/1/2020	X		4,749.	4,923.
US TREASURY NOTE 1.25% DUE 11/30/18	X		0.	0.
US TREASURY NOTE 2.125% DUE 8/31/2020	X		5,042.	5,081.
FNMA NOTE 2.625% DUE 9/6/2024	X		4,908.	5,053.
FHLMC NOTE 2.375% DUE 1/13/2022	X		5,066.	5,069.
FHLMC NOTE 1.25% DUE 10/2/19	X		9,717.	9,864.
US TREASURY NOTE 1.5% DUE 1/31/2019	X		4,996.	5,018.
US TREASURY NOTE 2.75% DUE 2/15/24	X		5,035.	5,208.
US TREASURY NOTE 2% DUE 2/28/21	X		14,837.	15,125.
US TREASURY INFL INDEX NT .125% DUE 4/15/2019	X		5,207.	5,045.
US TREASURY NOTE 2.375% DUE 08/15/24	X		5,066.	5,052.
US TREASURY NOTE 2.25% DUE 11/17/24	X		5,037.	4,997.
US TREASURY NOTE 4.5% DUE 2/15/2036	X		6,480.	6,408.

US TREASURY NOTE 3% DUE 11/15/2045 X	10,005.	9,970.
TOTAL U.S. GOVERNMENT OBLIGATIONS	131,696.	132,954.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS		
TOTAL TO FORM 990-PF, PART II, LINE 10A	131,696.	132,954.

FORM 990-PF CORPORATE STOCK STATEMENT 7

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
EXXON MOBIL CORP	763.	4,287.
JOHNSON & JOHNSON	4,200.	9,245.
MICROSOFT CORP	5,381.	12,428.
VF CORPORATION	1,007.	6,536.
CONESTOGA SMALL CAP INST	13,058.	22,626.
CHEVRON CORP	0.	0.
ORACLE CORP	4,038.	8,402.
PEPSICO INC	5,596.	9,492.
QUALCOMM INC	3,453.	4,499.
UNITED TECHNOLOGIES CORP	3,529.	6,725.
APPLE INC	1,305.	10,421.
MCCORMICK & COMPANY INC	3,266.	7,700.
AMETEK INC	727.	2,519.
FACTSET RESEARCH SYSTEMS INC	681.	2,439.
HARRIS CORPORATION	1,222.	2,607.
HORMEL FOODS CORP	593.	2,768.
L-3 COMMUNICATIONS HLDGS	969.	1,793.
ROSS STORES	0.	0.
TORO COMPANY	742.	2,923.
TUPPERWARE BRANDS CORP	448.	1,113.
WALGREENS BOOTS ALLIANCE INC	2,351.	8,514.
LABORATORY CORP OF AMERICA	0.	0.
HUBBELL INC	482.	1,516.
INTL BUSINESS MACHINES	0.	0.
CH ROBINSON WORLDWIDE INC	5,673.	6,202.
MCKESSON HBOC INC	2,620.	8,875.
PANERA BREAD COMPANY	734.	1,948.
ARTISAN INTERNATIONAL FD	30,647.	40,099.
GOLDMAN SACHS SATELLITE STRATEGIES	56,000.	52,821.
ADVANCE AUTO PARTS INC	946.	2,258.
TJX COMPANIES INC	3,682.	10,282.
CHURCH & DWIGHT CO INC	1,235.	2,546.
COLGATE PALMOLIVE CO	6,202.	9,327.
COMMERCE BANCSHARES INC	1,939.	2,612.
DISCOVER FINANCIAL SERVICES	4,295.	8,579.
ARTHUR J GALLAGHER & CO	1,123.	1,433.
BAXTER INTL INC	0.	0.
WATSCO INC	1,456.	2,343.

J2 GLOBAL INC	732.	2,470.
HENDERSDON INTL OPPORTUNITIES FD	28,107.	39,486.
BALL CORP	5,015.	10,182.
VALSPAR CORPORATION	1,338.	2,903.
MARSH & MCLENNAN CO	6,693.	10,813.
US BANCORP	8,374.	11,308.
WADDELL & REED FINL	1,944.	1,290.
CADENCE DESIGN SYSTEMS INC	1,033.	1,665.
INTEL CORP	7,280.	9,818.
MINERALS TECHNOLOGIES INC	0.	0.
BIG LOTS INC	773.	771.
HANESBRANDS INC	570.	1,324.
MACYS INC	6,970.	5,772.
TORCHMARK CORP	3,404.	4,973.
UNITED THERAPEUTICS	769.	1,566.
DELUXE CORPORATION	2,007.	2,727.
DOVER CORP	8,207.	7,051.
UNION PACIFIC CORP	5,834.	6,647.
CISCO SYSTEMS INC	6,917.	8,961.
TE CONNECTIVITY LTD	5,396.	7,753.
GENUIUNE PARTS CO	9,940.	9,877.
MEREDITH CORP	1,782.	1,514.
HOLLYFRONTIER CORP	1,471.	1,197.
SCHLUMBERGER LTD	5,384.	4,185.
WORLD FUEL SERVICES CORP	1,003.	1,346.
BROWN & BROWN INC	2,570.	2,568.
HANCOCK HOLDING CO	0.	0.
HEALTH NET INC	0.	0.
MEDNAX INC	2,148.	2,508.
MEDTRONIC INC	0.	0.
OMNICARE INC	0.	0.
CRANE CO	0.	0.
RAYTHEON CO	4,523.	9,962.
BROADRIDGE FINL SOL LLC	490.	2,149.
ZEBRA TECHNOLOGIES CORP	0.	0.
GLOBAL PAYMENTS INC	0.	0.
T ROWE PRICE INTL DISCOVERY FD	28,148.	26,657.
OLIN CORP	0.	0.
MSCI INC	0.	0.
DICKS SPORTING GOODS	2,226.	1,414.
FOOT LOCKER INC	1,137.	1,302.
HSN INC	1,907.	1,267.
MCDONALDS CORP	7,656.	8,860.
DR PEPPER SNAPPLE GROUP	5,770.	6,058.
BANK HAWAII CORP	1,617.	1,572.
FRANKLIN RESOURCES INC	7,002.	6,443.
TRUSTMARK CORP	2,159.	2,074.
WEBSTER FINANCIAL CORP	2,427.	2,789.
GILEAD SCIENCES	8,850.	7,589.
PAREXEL INTL CORP	2,676.	2,725.
SIRONA DENTAL SYSTEMS INC	2,453.	2,739.
UNITED HEALTH GROUP INC	8,721.	8,235.
VARIAN MEDICAL SYSTEMS INC	5,675.	5,656.
MANPOWER GROUP	1,291.	1,264.

LEIDOS HOLDINGS INC	1,671.	1,688.
SYNOPSYS INC	1,776.	1,596.
BEMIS COMPANY	2,055.	2,011.
SILGAIN HOLDINGS INC	2,264.	2,149.
TOTAL TO FORM 990-PF, PART II, LINE 10B	398,518.	544,752.

FORM 990-PF CORPORATE BONDS STATEMENT 8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
GLAXOSMITHKLINE CAP 5.65% DUE 5/15/18	0.	0.
CONSOLIDATED EDISON OF NY 5.85% DUE 4/1/18	5,167.	5,406.
COSTCO WHSL CORP 5.5% DUE 3/15/2017	0.	0.
PEPSICO INC 3.125% DUE 11/1/20	4,904.	5,177.
BANK OF NY MELLON BK 3.55% DUE 9/23/21	5,064.	5,245.
GENERAL ELECTRIC CAP CORP 4.625% DUE 1/7/21	5,221.	5,492.
MERCK & CO INC 3.875% DUE 1/15/21	4,909.	5,360.
OCCIDENTAL PETROLEUM CORP 4.1% DUE 2/1/21	5,018.	5,246.
JP MORGAN CHASE & CO 3.2% DUE 1/25/23	5,007.	4,984.
WALMART STORES 2.55% DUE 4/11/23	5,045.	4,931.
WELLS FARGO CO 2.15% DUE 01/15/19	5,042.	5,028.
APPLE INC 3.45% DUE 5/6/24	5,087.	5,180.
DEERE & CO 2.6% DUE 06/08/22	4,938.	4,930.
ABBOTT LABS 2.95% DUE 3/15/25	4,997.	4,937.
TARGET CORP 3.5% DUE 7/1/24	5,330.	5,188.
TOTAL TO FORM 990-PF, PART II, LINE 10C	65,729.	67,104.

NATIONAL PENN INVESTORS TRUST CO
Gain and Loss Report
AGENT UNDER I/M DTD 07/30/2008
EXECUTED BY BLUE MOUNTAIN
FOUNDATION

GAIN AND LOSS DETAIL

CUSIP #/ PROPERTY DESCRIPTION	DATE SOLD/ ACQUIRED	PROCEEDS OF SALE	COST	GAIN OR LOSS	HOW ACQ RECOVERED	GIFT/INHDATE GIFT/INH FMV
SHORT TERM CAPITAL GAIN (LOSS)						
25 SHARES OF SCHLUMBERGER LTD COM	02/12/2015 07/21/2014	2,161.26	2,833.78	(672.52)	9P C	
125 SHARES OF MEDTRONIC PLC COM	07/17/2015 07/21/2014	9,540.23	7,780.94	1,759.29	9C C	
15 SHARES OF MEDTRONIC PLC COM	07/17/2015 08/25/2014	1,144.83	959.22	185.61	9C C	
5 SHARES OF BAXALTA INC COM	07/17/2015 07/21/2014	160.14	174.96	(14.82)	9C C	
5 SHARES OF BAXTER INTL INC COM	07/17/2015 07/21/2014	188.48	205.32	(16.84)	9P C	
105 SHARES OF BB&T CORPORATION COM	08/25/2015 02/12/2015	3,737.75	4,013.44	(275.69)	9P C	
85 SHARES OF BB&T CORPORATION COM	08/25/2015 05/08/2015	3,025.79	3,312.16	(286.37)	9P C	
80 SHARES OF ARCHER DANIELS MIDLAND CO COM	11/11/2015 02/12/2015	3,222.73	3,788.55	(565.82)	9P C	
5 SHARES OF MCCORMICK & COMPANY INC NON VTG SHS COM	12/03/2015 12/11/2014	419.88	366.59	53.29	9P C	

GAIN AND LOSS DETAIL

CUSIP #/ PROPERTY DESCRIPTION	DATE SOLD/ ACQUIRED	PROCEEDS OF SALE	COST	GAIN OR LOSS	HOW ACQ REGCOVERED	GIFT/INHDATE GIFT/INH FMV
SHORT TERM CAPITAL GAIN (LOSS) - CONTINUED						
5000 UNITS OF US TREASURY NOTE DTD 12/31/2014 2.125% 12/31/2021	12/09/2015 01/27/2015	5,053.13	5,164.85	(111.72)	9P C	
45 SHARES OF OLIN CORP COM	01/09/2015 04/04/2014	998.50	1,313.55	(315.05)	9P C	
50 SHARES OF OLIN CORP COM	01/09/2015 07/08/2014	1,109.45	1,337.05	(227.60)	9P C	
15 SHARES OF OLIN CORP COM	01/09/2015 08/25/2014	332.83	415.61	(82.78)	9P C	
25 SHARES OF GLOBAL PAYMENTS INC COM	01/09/2015 03/07/2014	2,131.25	1,817.75	313.50	9P C	
40 SHARES OF HEALTH NET INC COM	07/17/2015 08/25/2014	2,735.59	1,774.05	961.54	9P C	
5 SHARES OF BEMIS COMPANY COM	12/03/2015 01/09/2015	228.94	228.32	0.62	9P C	
5 SHARES OF DICK'S SPORTING GOODS INC	12/03/2015 05/04/2015	189.15	278.25	(89.10)	9P C	
5 SHARES OF HSN INC COM	12/03/2015 01/09/2015	249.70	381.33	(131.63)	9P C	
5 SHARES OF LEIDOS HOLDINGS INC COM	12/03/2015 11/11/2015	285.20	278.49	6.71	9P C	

GAIN AND LOSS DETAIL

CUSIP #/ PROPERTY DESCRIPTION	DATE SOLD/ ACQUIRED	PROCEEDS OF SALE	COST	GAIN OR LOSS	HOW ACQ REGCOVERED	GIFT/INHDATE GIFT/INH FMV
SHORT TERM CAPITAL GAIN (LOSS) - CONTINUED						
10 SHARES OF MEREDITH CORP COM	12/03/2015 05/21/2015	446.39	532.12	(85.73)	9P C	
5 SHARES OF PAREXEL INTERNATIONAL CORP COM	12/03/2015 07/17/2015	329.10	334.46	(5.36)	9P C	
5 SHARES OF SILGAN HOLDINGS INC COM	12/03/2015 03/26/2015	264.64	285.74	(21.10)	9P C	
5 SHARES OF SYNOPSYS INC COM	12/03/2015 07/17/2015	231.45	253.68	(22.23)	9P C	
15 SHARES OF TRUSTMARK CORP COM	12/03/2015 05/04/2015	365.21	359.80	5.41	9P C	
15 SHARES OF WEBSTER FINANCIAL CORP COM	12/03/2015 05/21/2015	584.39	570.72	13.67	9P C	
5 SHARES OF FOOT LOCKER INC COM	12/03/2015 01/09/2015	318.39	284.17	34.22	9P C	
5 SHARES OF SIRONA DENTAL SYSTEMS INC COM	12/03/2015 05/21/2015	558.84	490.63	68.21	9P C	
5 SHARES OF WATSCO INC COM	12/03/2015 11/11/2015	623.19	614.58	8.61	9P C	
10 SHARES OF HANCOCK HOLDING CO COM	12/09/2015 07/17/2015	256.71	295.37	(38.66)	9P C	
TOTAL SHORT TERM CAPITAL GAIN (LOSS)		40,893.14	40,445.48	447.66		

GAIN AND LOSS DETAIL

CUSIP #/ PROPERTY DESCRIPTION	DATE SOLD/ ACQUIRED	PROCEEDS OF SALE	COST	GAIN OR LOSS	HOW ACQ REGCOVERED	GIFT/INHDATE GIFT/INH FMV
LONG TERM CAPITAL GAIN (LOSS)						
5000 UNITS OF FNMA NOTE DTD 04/16/2007 5% 05/11/2017	01/27/2015 12/14/2009	5,480.00	5,518.25	(38.25)	9	
25 SHARES OF CHEVRON CORPORATION COM	02/12/2015 10/08/2008	2,749.44	1,895.25	854.19	9	
15 SHARES OF CHEVRON CORPORATION COM	02/12/2015 11/18/2008	1,649.67	1,086.15	563.52	9	
25 SHARES OF TORCHMARK CORP. COM	02/12/2015 04/18/2013	1,333.88	978.20	355.68	9P C	
5000 UNITS OF GLAXOSMITHKLINE CAP INC DTD 05/13/2008 5.65% 05/15/2018	03/17/2015 09/08/2008	5,630.70	5,124.35	506.35	9	
5000 UNITS OF COSTCO WHSL CORP NEW DTD 02/20/2007 5.5% 03/15/2017	03/24/2015 09/08/2008	5,456.70	5,168.00	288.70	9	
10 SHARES OF EXXON MOBIL CORPORATION COM	05/08/2015 08/22/2008	883.09	138.75	744.34	9	
15 SHARES OF EXXON MOBIL CORPORATION COM	05/08/2015 04/23/2014	1,324.64	1,509.56	(184.92)	9P C	
10 SHARES OF LABORATORY CRP OF AMER HLDGS COM	05/08/2015 05/23/2013	1,186.22	1,002.14	184.08	9P C	

GAIN AND LOSS DETAIL

CUSIP #/ PROPERTY DESCRIPTION	DATE SOLD/ ACQUIRED	PROCEEDS OF SALE	COST	GAIN OR LOSS	HOW ACQ REGCOVERED	GIFT/INHDATE GIFT/INH FMV
LONG TERM CAPITAL GAIN (LOSS) - CONTINUED						
25 SHARES OF APPLE INC COM	05/08/2015 10/08/2008	3,163.63	336.96	2,826.67	9	
40 SHARES OF INTERNATIONAL BUS MACHS CORP COM	05/08/2015 05/07/2009	6,895.47	4,098.58	2,796.89	9	
30 SHARES OF V F CORPORATION COM	05/08/2015 08/22/2008	2,158.10	287.81	1,870.29	9	
85 SHARES OF BAXALTA INC COM	07/17/2015 07/05/2011	2,722.42	2,352.79	369.63	9C C	
10 SHARES OF LABORATORY CRP OF AMER HLDGS COM	07/17/2015 04/18/2013	1,223.86	933.37	290.49	9P C	
5 SHARES OF LABORATORY CRP OF AMER HLDGS COM	07/17/2015 05/23/2013	611.93	501.07	110.86	9P C	
85 SHARES OF BAXTER INTL INC COM	07/17/2015 07/05/2011	3,204.14	2,760.95	443.19	9P C	
15 SHARES OF V F CORPORATION COM	11/11/2015 08/22/2008	993.73	143.91	849.82	9	
60 SHARES OF LABORATORY CRP OF AMER HLDGS COM	11/11/2015 12/10/2008	7,317.70	3,756.17	3,561.53	9	
34 SHARES OF MICROSOFT CORP COM	11/11/2015 08/22/2008	1,825.29	943.50	881.79	9	

GAIN AND LOSS DETAIL

CUSIP #/ PROPERTY DESCRIPTION	DATE SOLD/ ACQUIRED	PROCEEDS OF SALE	COST	GAIN OR LOSS	HOW ACQ REGCOVERED	GIFT/INHDATE GIFT/INH FMV
LONG TERM CAPITAL GAIN (LOSS) - CONTINUED						
21 SHARES OF MICROSOFT CORP COM	11/11/2015 12/02/2011	1,127.38	531.91	595.47	9P C	
20 SHARES OF EXXON MOBIL CORPORATION COM	11/11/2015 08/22/2008	1,631.63	277.50	1,354.13	9	
9.769 SHARES OF ARTISAN INTERNATIONAL FUND	12/04/2015 11/30/2012	284.66	237.05	47.61	40C C	
64.261 SHARES OF HENDERSON INTERNATIONAL OPPORTUNITIES FUND - I	12/04/2015 11/30/2012	1,753.70	1,314.78	438.92	40P C	
62.095 SHARES OF CONESTOGA SMALL CAP INSTITUTIONAL	12/04/2015 11/26/2010	2,300.00	1,284.76	1,015.24	40C	
5 SHARES OF QUALCOMM INC COM	12/03/2015 10/08/2008	255.60	211.00	44.60	9	
5 SHARES OF BALL CORP	12/03/2015 03/07/2011	337.34	179.11	158.23	9P C	
15 SHARES OF CISCO SYSTEMS INC COM	12/03/2015 02/25/2013	402.74	315.39	87.35	9P C	
5 SHARES OF COLGATE PALMOLIVE CO COM	12/03/2015 09/20/2011	325.64	236.79	88.85	9P C	

GAIN AND LOSS DETAIL

CUSIP #/ PROPERTY DESCRIPTION	DATE SOLD/ ACQUIRED	PROCEEDS OF SALE	COST	GAIN OR LOSS	HOW ACQ REGCOVERED	GIFT/INHDATE GIFT/INH FMV
LONG TERM CAPITAL GAIN (LOSS) - CONTINUED						
5 SHARES OF DISCOVER FINANCIAL SERVICES COM	12/03/2015 07/05/2011	275.49	134.21	141.28	9P C	
5 SHARES OF GENUINE PARTS CO COM	12/03/2015 04/23/2014	438.69	432.16	6.53	9P C	
10 SHARES OF INTEL CORP COM	12/03/2015 02/08/2012	339.79	268.28	71.51	9P C	
5 SHARES OF MACYS INC	12/03/2015 03/13/2013	193.39	211.21	(17.82)	9P C	
10 SHARES OF ORACLE CORP COM	12/03/2015 09/08/2008	377.40	191.90	185.50	9	
5 SHARES OF PEPSICO INC COM	12/03/2015 10/08/2008	493.84	324.55	169.29	9	
5 SHARES OF SCHLUMBERGER LTD COM	12/03/2015 07/21/2014	371.29	566.75	(195.46)	9P C	
5 SHARES OF TJX COMPANIES INC COM	12/03/2015 04/08/2011	347.40	126.96	220.44	9P C	
10 SHARES OF U.S. BANCORP COM	12/03/2015 08/27/2012	430.49	332.95	97.54	9P C	
5 SHARES OF TE CONNECTIVITY LTD COM	12/03/2015 05/08/2013	328.80	224.82	103.98	9P C	

GAIN AND LOSS DETAIL

CUSIP #/ PROPERTY DESCRIPTION	DATE SOLD/ ACQUIRED	PROCEEDS OF SALE	COST	GAIN OR LOSS	HOW ACQ REGCOVERED	GIFT/INHDATE GIFT/INH FMV
LONG TERM CAPITAL GAIN (LOSS) - CONTINUED						
22.397 SHARES OF T ROWE PRICE INTERNATIONAL DISCOVERY FUND	12/08/2015 02/24/2014	1,261.64	1,279.32	(17.68)	42P C	
5000 UNITS OF US TREASURY NOTE DTD 03/31/2011 2.875% 03/31/2018	12/09/2015 04/01/2011	5,202.34	4,982.03	220.31	9P N	
5000 UNITS OF US TREASURY NOTE DTD 12/02/2013 1.25% 11/30/2018	12/09/2015 12/23/2013	4,998.43	4,906.83	91.60	9P N	
40 SHARES OF ROSS STORES COM	01/09/2015 10/08/2008	3,814.58	631.00	3,183.58	9	
15 SHARES OF MINERALS TECHNOLOGIES INC COM	03/26/2015 09/05/2012	1,076.81	517.01	559.80	9P C	
10 SHARES OF MSCI INC COM	03/26/2015 01/08/2014	595.69	437.41	158.28	9P C	
25 SHARES OF MSCI INC COM	05/04/2015 01/08/2014	1,558.20	1,093.52	464.68	9P C	
15 SHARES OF AMETEK INC COM	05/04/2015 10/08/2008	795.61	232.07	563.54	9	
25 SHARES OF UNITED THERAPEUTICS CORP COM	05/04/2015 09/25/2013	4,261.40	1,923.37	2,338.03	9P C	

GAIN AND LOSS DETAIL

CUSIP #/ PROPERTY DESCRIPTION	DATE SOLD/ ACQUIRED	PROCEEDS OF SALE	COST	GAIN OR LOSS	HOW ACQ REGCOVERED	GIFT/INHDATE GIFT/INH FMV
LONG TERM CAPITAL GAIN (LOSS) - CONTINUED						
35 SHARES OF OMNICARE INC COM	05/21/2015 04/10/2012	3,364.05	1,196.14	2,167.91	9P C	
5 SHARES OF ZEBRA TECHNOLOGIES CORP CL A COM	05/21/2015 02/25/2013	538.42	224.46	313.96	9P C	
25 SHARES OF ZEBRA TECHNOLOGIES CORP CL A COM	07/17/2015 02/25/2013	2,814.83	1,122.29	1,692.54	9P C	
65 SHARES OF HANESBRANDS INC COM	11/11/2015 06/25/2013	2,039.93	822.67	1,217.26	9P C	
5 SHARES OF J2 GLOBAL INC	11/11/2015 07/26/2010	394.94	122.01	272.93	9	
10 SHARES OF J2 GLOBAL INC	11/11/2015 07/08/2014	789.89	505.12	284.77	9P C	
10 SHARES OF TORO CO COM	12/03/2015 10/08/2008	741.31	185.55	555.76	9	
10 SHARES OF AMETEK INC COM	12/03/2015 10/08/2008	544.19	154.71	389.48	9	
5 SHARES OF BIG LOTS INC	12/03/2015 12/02/2013	214.85	193.27	21.58	9P C	
15 SHARES OF BROADRIDGE FINL SOL LLC COM	12/03/2015 11/05/2008	805.34	183.88	621.46	9	

GAIN AND LOSS DETAIL

CUSIP #/ PROPERTY DESCRIPTION	DATE SOLD/ ACQUIRED	PROCEEDS OF SALE	COST	GAIN OR LOSS	HOW ACQ REGCOVERED	GIFT/INHDATE GIFT/INH FMV
LONG TERM CAPITAL GAIN (LOSS) - CONTINUED						
15 SHARES OF BROWN & BROWN INC COM	12/03/2015 08/25/2014	483.44	485.44	(2.00)	9P C	
50 SHARES OF CADENCE DESIGN SYSTEMS, INC COM	12/03/2015 11/28/2012	1,052.23	645.43	406.80	9P C	
5 SHARES OF CHURCH AND DWIGHT CO INC COM	12/03/2015 05/05/2011	423.94	205.79	218.15	9P C	
10 SHARES OF COMMERCE BANCSHARES INC COM	12/03/2015 09/25/2013	447.17	396.80	50.37	9P C	
5 SHARES OF CRANE CO COM	12/03/2015 07/08/2014	254.20	363.08	(108.88)	9P C	
15 SHARES OF DELUXE CORPORATION COM	12/03/2015 04/01/2013	884.20	620.04	264.16	9P C	
5 SHARES OF FACTSET RESEARCH SYSTEMS INC COM	12/03/2015 10/04/2011	842.14	439.16	402.98	9P C	
5 SHARES OF ARTHUR J GALLAGHER & CO COM	12/03/2015 02/25/2013	213.90	193.25	20.65	9P C	
15 SHARES OF HANCOCK HOLDING CO COM	12/03/2015 01/08/2014	414.48	549.30	(134.82)	9P C	
10 SHARES OF HANESBRANDS INC COM	12/03/2015 06/25/2013	300.90	126.57	174.33	9P C	

GAIN AND LOSS DETAIL

CUSIP #/ PROPERTY DESCRIPTION	DATE SOLD/ ACQUIRED	PROCEEDS OF SALE	COST	GAIN OR LOSS	HOW ACQ REGCOVERED	GIFT/INHDATE GIFT/INH FMV
LONG TERM CAPITAL GAIN (LOSS) - CONTINUED						
10 SHARES OF HARRIS CORPORATION COM	12/03/2015 09/25/2013	825.48	596.35	229.13	9P C	
5 SHARES OF HOLLYFRONTIER CORP COM	12/03/2015 04/04/2014	237.45	245.15	(7.70)	9P C	
10 SHARES OF HORMEL FOODS CORP COM	12/03/2015 10/08/2008	753.28	169.50	583.78	9	
5 SHARES OF HUBBELL INC CL B COM	12/03/2015 02/06/2009	488.34	160.61	327.73	9	
5 SHARES OF J2 GLOBAL INC	12/03/2015 07/26/2010	398.30	122.01	276.29	9	
5 SHARES OF MEDNAX INC COM	12/03/2015 03/07/2014	350.39	310.32	40.07	9P C	
5 SHARES OF PANERA BREAD COMPANY CL A COM	12/03/2015 02/22/2010	908.18	367.18	541.00	9	
5 SHARES OF TUPPERWARE BRANDS CORP COM	12/03/2015 10/08/2008	275.24	112.05	163.19	9	
5 SHARES OF VALSPAR CORPORATION COM	12/03/2015 03/24/2011	414.54	191.20	223.34	9P C	
10 SHARES OF WADDELL & REED FINANCIAL INC CL A COM	12/03/2015 09/25/2013	354.49	520.67	(166.18)	9P C	

GAIN AND LOSS DETAIL

CUSIP #/ PROPERTY DESCRIPTION	DATE SOLD/ ACQUIRED	PROCEEDS OF SALE	COST	GAIN OR LOSS	HOW ACQ REGCOVERED	GIFT/INHDATE GIFT/INH FMV
LONG TERM CAPITAL GAIN (LOSS) - CONTINUED						
5 SHARES OF WORLD FUEL SERVICES CORP COM	12/03/2015 04/04/2014	208.49	224.83	(16.34)	9P C	
10 SHARES OF ADVANCE AUTO PARTS INC	12/03/2015 09/20/2011	1,538.97	630.48	908.49	9P C	
30 SHARES OF HANCOCK HOLDING CO COM	12/09/2015 01/08/2014	770.14	1,098.59	(328.45)	9P C	
30 SHARES OF HANCOCK HOLDING CO COM	12/09/2015 10/27/2014	770.14	994.88	(224.74)	9P C	
20 SHARES OF CRANE CO COM	12/16/2015 01/08/2014	924.18	1,337.15	(412.97)	9P C	
5 SHARES OF CRANE CO COM	12/16/2015 07/08/2014	231.05	363.08	(132.03)	9P C	
.4 SHARES OF COMMERCE BANCSHARES INC COM	12/14/2015 09/25/2013	16.56	14.04	2.52	9P C	
TOTAL LONG TERM CAPITAL GAIN (LOSS)		118,420.15	78,133.45	40,286.70		

Schedule B (Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at *www.irs.gov/form990* .

OMB No 1545-0047

2015

Name of the organization	**Employer identification number**
BLUE MOUNTAIN FOUNDATION	23-2586321

Organization type (check one).

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor. Complete Parts I and II See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling $5,000 or more during the year . . . ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Employer identification number
BLUE MOUNTAIN FOUNDATION	23-2586321

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ANNE O MOLL 1242 MONROE AVENUE WYOMISSING, PA 19610	$ 25,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)

Name of organization	Employer identification number
BLUE MOUNTAIN FOUNDATION	23-2586321

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization	Employer identification number
BLUE MOUNTAIN FOUNDATION	23-2586321

Part III *Exclusively* religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc , contributions of $1,000 or less for the year (Enter this info once) ▶ $

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee