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EXTENDED TO AUGUST 15, 2016

Form **990-PF****Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2015

Open to Public Inspection

Department of the Treasury
Internal Revenue ServiceDo not enter social security numbers on this form as it may be made public
Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2015 or tax year beginning

, and ending

Name of foundation LUTRON FOUNDATION		A Employer identification number 23-2322928
Number and street (or P.O. box number if mail is not delivered to street address) 1506 PLEASANT VIEW ROAD	Room/suite	B Telephone number 610-282-3800
City or town, state or province, country, and ZIP or foreign postal code COOPERSBURG, PA 18036		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 4,981,860.	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	700,000.		N/A	
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	12.	12.		STATEMENT 1
	4 Dividends and interest from securities	111,109.	110,534.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	126,021.			
	b Gross sales price for all assets on line 6a	2,884,570.			
	7 Capital gain net income (from Part IV, line 2)		126,021.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11	937,142.	236,567.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 3	4,275.	0.		0.
	c Other professional fees				
	17 Interest				
	18 Taxes STMT 4	8,990.	496.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 5	26,769.	26,754.		0.
	24 Total operating and administrative expenses. Add lines 13 through 23	40,034.	27,250.		0.
	25 Contributions, gifts, grants paid	693,032.			693,032.
26 Total expenses and disbursements. Add lines 24 and 25	733,066.	27,250.		693,032.	
27 Subtract line 26 from line 12	204,076.				
a Excess of revenue over expenses and disbursements					
b Net investment income (if negative enter -0-)		209,317.			
c Adjusted net income (if negative, enter -0-)			N/A		

523501 11-24-15 LHA For Paperwork Reduction Act Notice, see instructions

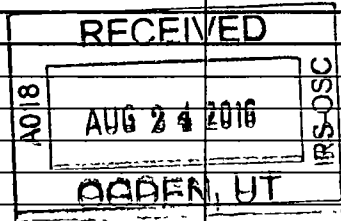
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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	195,536.	194,736.	194,736.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations STMT 6	343,766.	324,858.	301,722.
	b Investments - corporate stock STMT 7	2,729,210.	2,902,682.	3,256,694.
	c Investments - corporate bonds STMT 8	980,963.	1,020,922.	944,077.
	11 Investments land, buildings, and equipment basis ▶			
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 9	295,818.	306,171.	284,631.	
14 Land, buildings, and equipment: basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	4,545,293.	4,749,369.	4,981,860.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐			
	and complete lines 24 through 26 and lines 30 and 31			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	4,545,293.	4,749,369.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
29 Retained earnings, accumulated income, endowment, or other funds	0.	0.		
30 Total net assets or fund balances	4,545,293.	4,749,369.		
31 Total liabilities and net assets/fund balances	4,545,293.	4,749,369.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,545,293.
2 Enter amount from Part I, line 27a	2	204,076.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	4,749,369.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	4,749,369.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a GLENMEDE SHORT-TERM LOSS	P	VARIOUS	12/31/15
b GLENMEDE LONG-TERM GAIN	P	VARIOUS	12/31/15
c CAPITAL GAINS DIVIDENDS			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,859,468.		1,890,265.	<30,797.>
b 1,014,813.		868,284.	146,529.
c 10,289.			10,289.
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			<30,797.>
b			146,529.
c			10,289.
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	126,021.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	702,393.	4,858,545.	.144569
2013	723,451.	4,290,496.	.168617
2012	732,775.	3,756,000.	.195095
2011	584,090.	3,627,097.	.161035
2010	581,715.	3,318,366.	.175302

2 Total of line 1, column (d)	2	.844618
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.168924
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	5,076,890.
5 Multiply line 4 by line 3	5	857,609.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	2,093.
7 Add lines 5 and 6	7	859,702.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions	8	693,032.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	4,186.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	4,186.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	4,186.
6	Credits/Payments:		
a	2015 estimated tax payments and 2014 overpayment credited to 2015	6a	
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	4,500.
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	4,500.
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	314.
11	Enter the amount of line 10 to be Credited to 2016 estimated tax 314. Refunded ☐	11	0.

Part VII Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) PA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	X	
14 The books are in care of JANET ULMAN Telephone no. 610-282-3800 Located at 1506 PLEASANT VIEW ROAD, COOPERSBURG, PA ZIP+4 18036		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 15 N/A		
16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country N/A		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception: Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No If "Yes," list the years N/A b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here N/A	2b	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

If "Yes" to 6b, file Form 8870

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOEL SPIRA 1506 PLEASANT VIEW ROAD COOPERSBURG, PA 18036	DIRECTOR 0.00	0.	0.	0.
RUTH SPIRA 1506 PLEASANT VIEW ROAD COOPERSBURG, PA 18036	DIRECTOR 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0.

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Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	4,875,040.
b	Average of monthly cash balances	1b	279,163.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	5,154,203.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	5,154,203.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	77,313.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5,076,890.
6	Minimum investment return. Enter 5% of line 5	6	253,845.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	253,845.
2a	Tax on investment income for 2015 from Part VI, line 5	2a	4,186.
b	Income tax for 2015. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	4,186.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	249,659.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	249,659.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	249,659.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	693,032.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	693,032.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	693,032.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				249,659.
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2015:				
a From 2010	417,411.			
b From 2011	406,724.			
c From 2012	547,115.			
d From 2013	516,690.			
e From 2014	468,058.			
f Total of lines 3a through e	2,355,998.			
4 Qualifying distributions for 2015 from Part XII, line 4: \$	693,032.			
a Applied to 2014, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2015 distributable amount				249,659.
e Remaining amount distributed out of corpus	443,373.			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below.				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	2,799,371.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7	417,411.			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	2,381,960.			
10 Analysis of line 9:				
a Excess from 2011	406,724.			
b Excess from 2012	547,115.			
c Excess from 2013	516,690.			
d Excess from 2014	468,058.			
e Excess from 2015	443,373.			

Part XIV	Private Operating Foundations (see instructions and Part VII A, question 9)
-----------------	--

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

- 2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII,
line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities.

Subtract line 2d from line 2c

- 3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test - enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ALBURTIS 5K FUN RUN-WALK (A.A.C.C.) 427 LAUREN DRIVE ALBURTIS, PA 18011	NONE	IRC 501(C)(3)	UNRESTRICTED	500.
ALBURTIS FIRE DEPARTMENT 328 SOUTH MAIN STREET ALBURTIS, PA 18011	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
ALLENTOWN RESCUE MISSION 355 WEST HAMILTON STREET ALLENTOWN, PA 18105	NONE	IRC 501(C)(3)	UNRESTRICTED	2,000.
ALLENTOWN SCHOOL DISTRICT FOUNDATION PO BOX 328 ALLENTOWN, PA 18105	NONE	IRC 501(C)(3)	UNRESTRICTED	300.
ALLENTOWN SYMPHONY ASSOCIATION 23 NORTH SIXTH STREET ALLENTOWN, PA 18101	NONE	IRC 501(C)(3)	UNRESTRICTED	3,800.
Total			SEE CONTINUATION SHEET(S) ▶ 3a	693,032.
b Approved for future payment				
NONE				
Total			▶ 3b	0.

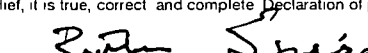
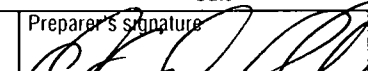
Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | |
|--|--------------|------------|-----------|
| 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
| a Transfers from the reporting foundation to a noncharitable exempt organization of | | | |
| (1) Cash | 1a(1) | | X |
| (2) Other assets | 1a(2) | | X |
| b Other transactions | | | |
| (1) Sales of assets to a noncharitable exempt organization | 1b(1) | | X |
| (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | | X |
| (3) Rental of facilities, equipment, or other assets | 1b(3) | | X |
| (4) Reimbursement arrangements | 1b(4) | | X |
| (5) Loans or loan guarantees | 1b(5) | | X |
| (6) Performance of services or membership or fundraising solicitations | 1b(6) | | X |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees | | 1c | X |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.				May the IRS discuss this return with the preparer shown below (see instr.)? ☒ Yes ☐ No
	 Signature of officer or trustee	AUG 11, 2016 Date	DIRECTOR Title		
Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check ☐ if self-employed	PTIN
	CHRISTOPHER M. PEKULA		8.10.2016		P00734965
	Firm's name ▶ RSM US LLP			Firm's EIN ▶ 42-0714325	
	Firm's address ▶ 751 ARBOR WAY, SUITE 200 BLUE BELL, PA 19422			Phone no. 215.641.8600	

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and
its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2015

Name of the organization

LUTRON FOUNDATION

Employer identification number

23-2322928

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2015)

Name of organization	Employer identification number
LUTRON FOUNDATION	23-2322928

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	LUTRON ELECTRONICS CO., INC. 7200 SUTER ROAD COOPERSBURG, PA 18036	\$ 700,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization

Employer identification number

LUTRON FOUNDATION**23-2322928****Part II Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

Employer identification number

LUTRON FOUNDATION

23-2322928

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info. once) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AMERICAN HEART ASSOCIATION 968 POSTAL ROAD, SUITE 110 ALLENTOWN, PA 18104	NONE	IRC 501(C)(3)	UNRESTRICTED	5,000.
AMERICAN HEART ASSOCIATION GREAT RIVERS AFFILIATE PRESCOTT, AZ 86304	NONE	IRC 501(C)(3)	UNRESTRICTED	5,000.
AMERICAN RED CROSS LEHIGH VALLEY CHAPTER ALLENTOWN, PA 18104	NONE	IRC 501(C)(3)	UNRESTRICTED	9,611.
ARTSQUEST 25 WEST 3RD STREET, SUITE 300 BETHLEHEM, PA 18015	NONE	IRC 501(C)(3)	UNRESTRICTED	4,350.
BACH CHOIR OF BETHLEHEM (THE) 123 HECKEWELDER PLACE BETHLEHEM, PA 18018	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
BAKER INSTITUTE FOR ENTREPRENEURSHIP, CREATIVITY & INNOVATION 11 E. PACKER AVENUE BETHLEHEM, PA 18015	NONE	IRC 501(C)(3)	UNRESTRICTED	20,000.
BAUM SCHOOL OF ART 510 LINDEN STREET ALLENTOWN, PA 18105	NONE	IRC 501(C)(3)	UNRESTRICTED	4,400.
BUILDING 21 ALLENTOWN C/O NEW VENTURE FUND WASHINGTON, DC 20036	NONE	IRC 501(C)(3)	UNRESTRICTED	20,000.
CARNEGIE MELLON UNIVERSITY - SPIRA AWARD PO BOX 815 PITTSBURGH, PA 15230	NONE	IRC 501(C)(3)	UNRESTRICTED	2,000.
CARNEGIE MELLON UNIVERSITY - SPIRA AWARD PO BOX 815 PITTSBURGH, PA 15230	NONE	IRC 501(C)(3)	UNRESTRICTED	2,000.
Total from continuation sheets				685,432.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COOPERSBURG FIRE DEPARTMENT 13 S MAIN STREET COOPERSBURG, PA 18036	NONE	IRC 501(C)(3)	UNRESTRICTED	1,500.
COOPERSBURG HALLOWEEN PARADE C/O JOHN E. MARSHALL COOPERSBURG, PA 18036	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
COOPERSBURG HISTORICAL SOCIETY C/O KEN MOHR COOPERSBURG, PA 18036	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
COOPERSBURG POLICE DEPARTMENT 5 NORTH MAIN STREET COOPERSBURG, PA 18036	NONE	IRC 501(C)(3)	UNRESTRICTED	1,500.
CYBERSONICS TECHNOLOGY TEAM 35 CHURCH HILL ROAD KINTNERSVILLE, PA 18930	NONE	IRC 501(C)(3)	UNRESTRICTED	3,500.
DAVINCI SCIENCE CENTER 3145 HAMILTON BLVD BYPASS ALLENTOWN, PA 18103	NONE	IRC 501(C)(3)	UNRESTRICTED	4,640.
EISENHOWER EXCHANGE FELLOWSHIPS 250 SOUTH 16TH STREET PHILADELPHIA, PA 19102	NONE	IRC 501(C)(3)	UNRESTRICTED	50,000.
ELECTRI INTERNATIONAL FOUNDATION 3 BETHESDA METRO CENTER, STE. 1100 BETHESDA, MD 20814	NONE	IRC 501(C)(3)	UNRESTRICTED	10,000.
ELECTRICAL SAFETY FOUNDATION INTERNATIONAL 1300 NORTH 17TH STREET, SUITE 1847 ROSSLYN, VA 22209	NONE	IRC 501(C)(3)	UNRESTRICTED	5,000.
EMMAUS HIGH SCHOOL ROBOTICS CLUB 500 MACUNGIE AVENUE EMMAUS, PA 18049	NONE	IRC 501(C)(3)	UNRESTRICTED	3,500.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FOGELSVILLE VOLUNTEER FIRE COMPANY 7850 LIME STREET FOGELSVILLE, PA 18051	NONE	IRC 501(C)(3)	UNRESTRICTED	3,000.
FOR PETE'S SAKE CANCER RESPITE FOUNDATION C/O LISA DUEMLER GREEN LANE, PA 18054	NONE	IRC 501(C)(3)	UNRESTRICTED	250.
FOX CHASE CANCER CENTER 33 COTTMAN AVENUE PHILADELPHIA, PA 19111	NONE	IRC 501(C)(3)	UNRESTRICTED	10,000.
FOX CHASE CANCER CENTER 33 COTTMAN AVENUE PHILADELPHIA, PA 19111	NONE	IRC 501(C)(3)	UNRESTRICTED	20,000.
GIRL SCOUTS OF EASTERN PA 2633 MORAVIAN AVENUE ALLENTOWN, PA 18103	NONE	IRC 501(C)(3)	UNRESTRICTED	20,000.
GOOD WILL FIRE COMPANY #1 TREXLERTOWN 7723 HAMILTON BLVD. TREXLERTOWN, PA 18087	NONE	IRC 501(C)(3)	UNRESTRICTED	3,000.
GOOD SHEPHERD CELEBRITY CLASSIC 850 5TH STREET ALLENTOWN, PA 18103	NONE	IRC 501(C)(3)	UNRESTRICTED	1,375.
GOOD SHEPHERD 850 5TH STREET ALLENTOWN, PA 18103	NONE	IRC 501(C)(3)	UNRESTRICTED	8,300.
GOOD SHEPHERD 850 5TH STREET ALLENTOWN, PA 18103	NONE	IRC 501(C)(3)	UNRESTRICTED	5,000.
GRAFMAN ENDOWMENT FUND AT TEMPLE EMANU-EL 2100 HIGHLAND AVENUE, SOUTH BIRMINGHAM, AL 35205	NONE	IRC 501(C)(3)	UNRESTRICTED	200.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HANOVER COUNTY HANOVER COUNTY DEPARTMENT OF ECONOMIC MECHANICSVILLE, VA 23116	NONE	IRC 501(C)(3)	UNRESTRICTED	2,000.
HISPANIC AMERICAN ORGANIZATION 462 WEST WALNUT STREET ALLENTOWN, PA 18102	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
LCCC FOUNDATION 4525 EDUCATION PARK DRIVE SCHNECKSVILLE, PA 18078	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
LEHIGH COUNTY HUMANE SOCIETY 640 DIXON ST. ALLENTOWN, PA 18103	NONE	IRC 501(C)(3)	UNRESTRICTED	100.
LEHIGH UNIVERSITY - SPIRA AWARD COLLEGE OF ENGINEERING & APPLIED SCIENCE BETHLEHEM, PA 18015	NONE	IRC 501(C)(3)	UNRESTRICTED	2,000.
LEHIGH UNIVERSITY - SPIRA AWARD COLLEGE OF ENGINEERING & APPLIED SCIENCE BETHLEHEM, PA 18015	NONE	IRC 501(C)(3)	UNRESTRICTED	2,000.
LEHIGH UNIVERSITY - SPIRA AWARD - COMPUTER 19 MEMORIAL DR. WEST BETHLEHEM, PA 18015	NONE	IRC 501(C)(3)	UNRESTRICTED	2,000.
LEHIGH UNIVERSITY - ZOELLNER ARTS CENTER ALUMNI MEMORIAL BUILDING BETHLEHEM, PA 18015	NONE	IRC 501(C)(3)	UNRESTRICTED	19,920.
LEHIGH VALLEY ECONOMIC DEVELOPMENT CORP. 2158 AVENUE C, SUITE 200 BETHLEHEM, PA 18017	NONE	IRC 501(C)(3)	UNRESTRICTED	10,000.
LEHIGH VALLEY HOSPITAL AND HEALTH NETWORK 2100 MACK BLVD. ALLENTOWN, PA 18105	NONE	IRC 501(C)(3)	UNRESTRICTED	39,100.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LEHIGH VALLEY HOSPITAL AND HEALTH NETWORK 2100 MACK BLVD. ALLENTOWN, PA 18105	NONE	IRC 501(C)(3)	UNRESTRICTED	1,500.
LEHIGH VALLEY HOSPITAL AND HEALTH NETWORK 2100 MACK BLVD. ALLENTOWN, PA 18105	NONE	IRC 501(C)(3)	UNRESTRICTED	20,000.
LEHIGH VALLEY HOSPITAL AND HEALTH NETWORK 2100 MACK BLVD. ALLENTOWN, PA 18105	NONE	IRC 501(C)(3)	UNRESTRICTED	5,000.
LEHIGH VALLEY PBS/ PBS 39 WLVT-TV 839 SESAME STREET BETHLEHEM, PA 18015	NONE	IRC 501(C)(3)	UNRESTRICTED	10,000.
LEHIGH VALLEY PBS/ PBS 39 WLVT-TV 839 SESAME STREET BETHLEHEM, PA 18015	NONE	IRC 501(C)(3)	UNRESTRICTED	10,000.
LIBERTY HIGH SCHOOL 1115 LINDEN STREET BETHLEHEM, PA 18018	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
LOWER MACUNGIE FIRE DEPARTMENT PO BOX 3002 WESCOSVILLE, PA 18106	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
MACUNGIE AMBULANCE CORPS 5550 N. WALNUT STREET MACUNGIE, PA 18062	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
MANUFACTURERS RESOURCE CENTER 961 MARCON BLVD., SUITE 200 ALLENTOWN, PA 18109	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
MARCH OF DIMES 1255 S CEDAR CREST BLVD, SUITE 2500 ALLENTOWN, PA 18103	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MILLER-KEYSTONE BLOOD CENTER LEHIGH VALLEY CORPORATE CENTER BETHLEHEM, PA 18017	NONE	IRC 501(C)(3)	UNRESTRICTED	2,000.
MINSI TRAILS BSA P.O. BOX 20624 LEHIGH VALLEY, PA 18002	NONE	IRC 501(C)(3)	UNRESTRICTED	10,000.
MINSI TRAILS BSA P.O. BOX 20624 LEHIGH VALLEY, PA 18002	NONE	IRC 501(C)(3)	UNRESTRICTED	5,600.
MIT - SPIRA TEACHING AWARD 77 MASSACHUSETTS AVENUE CAMBRIDGE, MA 02139	NONE	IRC 501(C)(3)	UNRESTRICTED	2,000.
MIT - SPIRA TEACHING AWARD 77 MASSACHUSETTS AVENUE CAMBRIDGE, MA 02139	NONE	IRC 501(C)(3)	UNRESTRICTED	2,000.
MIT - SPIRA TEACHING AWARD 77 MASSACHUSETTS AVENUE CAMBRIDGE, MA 02139	NONE	IRC 501(C)(3)	UNRESTRICTED	2,000.
MIT - SPIRA TEACHING AWARD 77 MASSACHUSETTS AVENUE CAMBRIDGE, MA 02139	NONE	IRC 501(C)(3)	UNRESTRICTED	2,000.
NAED EDUCATION & RESEARCH FOUNDATION PO BOX 843703 KANSAS, MO 63184	NONE	IRC 501(C)(3)	UNRESTRICTED	10,000.
NORTHAMPTON COMMUNITY COLLEGE FOUNDATION 4525 EDUCATION PARK DRIVE SCHNECKSVILLE, PA 18078	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
NUCKOLLS FUND FOR LIGHTING EDUCATION 12 MILL POND ROAD PUTNAM VALLEY, NY 10579	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
OHIO STATE UNIVERSITY - SPIRA TEACHING AWARD STUDENT ACADEMIC SERVICES BLDG. COLUMBUS, OH 43210	NONE	IRC 501(C)(3)	UNRESTRICTED	2,000.
PENN COLLEGE FOUNDATION ONE COLLEGE AVENUE WILLIAMSPORT, PA 17701	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
PENN STATE UNIVERSITY ONE OLD MAIN UNIVERSITY PARK, PA 16802	NONE	IRC 501(C)(3)	UNRESTRICTED	30,000.
PENN STATE UNIVERSITY - SPIRA TEACHING AWARD 104 ENGINEERING A BUILDING UNIVERSITY PARK, PA 16802	NONE	IRC 501(C)(3)	UNRESTRICTED	2,000.
PENN STATE UNIVERSITY - SPIRA TEACHING AWARD 104 ENGINEERING A BUILDING UNIVERSITY PARK, PA 16802	NONE	IRC 501(C)(3)	UNRESTRICTED	2,000.
PENNSYLVANIA ENGINEERING FUND FOR PSPE (PA SOCIETY OF PROFESSIONAL ENGINEER PO BOX 3441 ALLENTOWN, PA 18106	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
PENNSYLVANIA SHAKESPEARE FESTIVAL DESALES UNIVERSITY CENTER VALLEY, PA 18034	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
DAVID M. PETZOLD MEMORIAL FOUNDATION PO BOX 223 CENTER VALLEY, PA 18034	NONE	IRC 501(C)(3)	UNRESTRICTED	672.
PRATT INSTITUTE 200 WILLOUGHBY AVENUE BROOKLYN, NY 11205	NONE	IRC 501(C)(3)	UNRESTRICTED	4,550.
ROPER, TIM SCHOLARSHIP FUND 164 EAST 1ST STREET WIND GAP, PA 18091	NONE	IRC 501(C)(3)	UNRESTRICTED	250.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SACRED HEART HOSPITAL 421 CHEW STREET ALLENTOWN, PA 18102	NONE	IRC 501(C)(3)	UNRESTRICTED	15,000.
SKILLS USA (ELMER GATES AWARD) 555 UNION BLVD. ALLENTOWN, PA 18103	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
SKILLS USA COUNCIL 555 UNION BLVD. ALLENTOWN, PA 18103	NONE	IRC 501(C)(3)	UNRESTRICTED	500.
SKILLS USA COUNCIL 1601 UNION BLVD. ALLENTOWN, PA 18103	NONE	IRC 501(C)(3)	UNRESTRICTED	500.
"SOCIETY OF WOMEN ENGINEERS" LEHIGH VALLEY SECTION" TREASURER - KHUE TRAN ALLENTOWN, PA 18101	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
"SOCIETY OF WOMEN ENGINEERS" LEHIGH VALLEY SECTION" TREASURER - KHUE TRAN ALLENTOWN, PA 18106	NONE	IRC 501(C)(3)	UNRESTRICTED	3,000.
SOUTHERN LEHIGH COMMUNITY POOL P.O. BOX 103 COOPERSBURG, PA 18036	NONE	IRC 501(C)(3)	UNRESTRICTED	10,000.
SOUTHERN LEHIGH HIGH SCHOOL 5800 MAIN STREET CENTER VALLEY, PA 18034	NONE	IRC 501(C)(3)	UNRESTRICTED	400.
SOUTHERN LEHIGH PUBLIC LIBRARY 3200 PRESTON LANE CENTER VALLEY, PA 18034	NONE	IRC 501(C)(3)	UNRESTRICTED	2,000.
ST. JOHN'S COMMUNITY OUTREACH BENEFIT 538 E. THOMAS STREET COOPERSBURG, PA 18036	NONE	IRC 501(C)(3)	UNRESTRICTED	500.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ST. LUKE'S HEALTH NETWORK 801 OSTRUM STREET BETHLEHEM, PA 18015	NONE	IRC 501(C)(3)	UNRESTRICTED	25,000.
ST. LUKE'S CHARITY BALL 801 OSTRUM STREET BETHLEHEM, PA 18015	NONE	IRC 501(C)(3)	UNRESTRICTED	6,380.
STATE THEATRE CENTER FOR THE ARTS INC. 453 NORTHAMPTON STREET EASTON, PA 18042	NONE	IRC 501(C)(3)	UNRESTRICTED	2,345.
STATE THEATRE CENTER FOR THE ARTS INC. 453 NORTHAMPTON STREET EASTON, PA 18042	NONE	IRC 501(C)(3)	UNRESTRICTED	2,498.
UNITED WAY OF GREATER LEHIGH VALLEY 1110 AMERICAN PARKWAY NE ALLENTOWN, PA 18109	NONE	IRC 501(C)(3)	UNRESTRICTED	10,000.
UNITED WAY OF GREATER LEHIGH VALLEY 1110 AMERICAN PARKWAY NE ALLENTOWN, PA 18109	NONE	IRC 501(C)(3)	UNRESTRICTED	110,991.
UNITED WAY OF GREATER LEHIGH VALLEY 1110 AMERICAN PARKWAY NE ALLENTOWN, PA 18109	NONE	IRC 501(C)(3)	UNRESTRICTED	10,000.
UNIVERSITY OF MICHIGAN - SPIRA TEACHING AWARD 1221 BEAL AVENUE ANN ARBOR, PA 48109	NONE	IRC 501(C)(3)	UNRESTRICTED	2,000.
UNIVERSITY OF PENNSYLVANIA - TRUSTEES 102 MEYERSON HALL PHILADELPHIA, PA 19104	NONE	IRC 501(C)(3)	UNRESTRICTED	10,000.
UNIVERSITY OF PENNSYLVANIA 5TH FLOOR SILVERSTEIN PHILADELPHIA, PA 19104	NONE	IRC 501(C)(3)	UNRESTRICTED	10,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UPPER MACUNGIE TOWNSHIP VOLUNTEER FIRE DEPARTMENT STATION 56 8330 SHANTZ ROAD BREINIGSVILLE, PA 18031	NONE	IRC 501(C)(3)	UNRESTRICTED	3,000.
UPPER SAUCON AMBULANCE 5560 CAMP MEETING ROAD CENTER VALLEY, PA 18034	NONE	IRC 501(C)(3)	UNRESTRICTED	2,500.
UPPER SAUCON TOWNSHIP 5560 CAMP MEETING ROAD CENTER VALLEY, PA 18034	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
UPPER SAUCON VOLUNTEER FIRE CO. 4445 WEST HOPEWELL ROAD CENTER VALLEY, PA 18034	NONE	IRC 501(C)(3)	UNRESTRICTED	2,000.
USO PO BOX 96860 WASHINGTON, DC 20077	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
VALLEY YOUTH HOUSE 827-829 LINDEN STREET ALLENTOWN, PA 18101	NONE	IRC 501(C)(3)	UNRESTRICTED	5,000.
VIA OF THE LEHIGH VALLEY 336 W. SPRUCE STREET BETHLEHEM, PA 18018	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
VOLUNTEER CENTER OF THE LEHIGH VALLEY 2121 CITY LINE RD. BETHLEHEM, PA 18017	NONE	IRC 501(C)(3)	UNRESTRICTED	500.
WOLFSONIAN - FIU (THE) 1001 WASHINGTON AVENUE MIAMI BEACH, FL 33139	NONE	IRC 501(C)(3)	UNRESTRICTED	7,500.
Total from continuation sheets				

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
BANK OF AMERICA	12.	12.	
TOTAL TO PART I, LINE 3	12.	12.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
GLENMEDE DIVIDENDS	88,050.	10,289.	77,761.	77,186.	
GLENMEDE INTEREST	33,348.	0.	33,348.	33,348.	
TO PART I, LINE 4	121,398.	10,289.	111,109.	110,534.	

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	4,275.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	4,275.	0.		0.

FORM 990-PF TAXES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES	496.	496.		0.
FEDERAL TAXES	8,494.	0.		0.
TO FORM 990-PF, PG 1, LN 18	8,990.	496.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
CUSTODIAN & MANAGEMENT FEES	26,181.	26,181.			0.
BANK CHARGES	75.	75.			0.
PA FILING FEE	15.	0.			0.
MISCELLANEOUS EXPENSES	498.	498.			0.
TO FORM 990-PF, PG 1, LN 23	26,769.	26,754.			0.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS			STATEMENT	6
DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE	
GLENMEDE - SEE ATTACHED SCHEDULE	X		324,858.	301,722.	
TOTAL U.S. GOVERNMENT OBLIGATIONS			324,858.	301,722.	
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS					
TOTAL TO FORM 990-PF, PART II, LINE 10A			324,858.	301,722.	

FORM 990-PF	CORPORATE STOCK		STATEMENT	7
DESCRIPTION			BOOK VALUE	FAIR MARKET VALUE
GLENMEDE - SEE ATTACHED SCHEDULE			2,902,682.	3,256,694.
TOTAL TO FORM 990-PF, PART II, LINE 10B			2,902,682.	3,256,694.

FORM 990-PF	CORPORATE BONDS	STATEMENT	8
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
GLENMEDE - SEE ATTACHED SCHEDULE	1,020,922.	944,077.	
TOTAL TO FORM 990-PF, PART II, LINE 10C	1,020,922.	944,077.	

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	9
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
GLENMEDE - SEE ATTACHED SCHEDULE	COST	306,171.	284,631.
TOTAL TO FORM 990-PF, PART II, LINE 13		306,171.	284,631.

2015 Tax Information Statement

Account Number: 1708-02-4/1

1708-02-4/1

23-2322928

THE GLENMEDE TRUST COMPANY, N.A.
1650 MARKET STREET, SUITE 1200
PHILADELPHIA, PA 19103-7391

☐ Corrected ☐ FATCA ☐ 2nd TIN notice

Recipient's Name and Address:
LUTRON FOUNDATION
C/O JOEL & RUTH SPIRA
PO BOX 520
COOPERSBURG, PA 18036-0520

2015 Proceeds from Broker and Barter Exchange Transactions

Sales are listed at Gross Proceeds less commissions and option premiums.
Cost or Other Basis amounts shown with a "U" are unknown or unsubstantiated.

Description of property

Cusip Number	Date Sold or Disposed	Date Acquired	Proceeds	Cost or Other Basis	Code if any	Adjustments	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
Short Term Sales									
476.0	AMTRUST FINANCIAL SERVICES								
032359309	01/09/2015	11/07/2014	24,642.35	24,004.78		0.00	637.57	0.00	0.00
192.0	ENERGIZER HOLDINGS INC -W/I								
29266R108	01/09/2015	07/09/2014	25,343.01	23,509.00		0.00	1,834.01	0.00	0.00
121.0	HARMAN INTERNATIONAL INDS INC								
413086109	01/09/2015	Various	12,241.90	13,428.55		0.00	-1,186.65	0.00	0.00
48.0	HUMANA INC.								
444859102	01/09/2015	07/09/2014	7,091.84	6,147.25		0.00	944.59	0.00	0.00
90.0	JP MORGAN CHASE & CO								
46625H100	01/09/2015	08/07/2014	5,361.63	5,075.96		0.00	285.67	0.00	0.00
310.0	JP MORGAN CHASE & CO								
46625H100	01/09/2015	08/07/2014	18,464.12	17,483.84		0.00	980.28	0.00	0.00
234.0	PRINCIPAL FINANCIAL GROUP								
74251V102	01/09/2015	06/05/2014	11,937.88	11,263.82		0.00	674.06	0.00	0.00
214.0	PRINCIPAL FINANCIAL GROUP								
74251V102	01/09/2015	08/07/2014	10,917.54	10,753.09		0.00	164.45	0.00	0.00
169.0	QUALCOMM CORP.								
747525103	01/09/2015	09/08/2014	12,534.42	12,832.85		0.00	-298.43	0.00	0.00

This is important tax information and is being furnished to you.

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1650 MARKET STREET, SUITE 1200
PHILADELPHIA, PA 19103-7391

☐ Corrected

☐ FATCA

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PO BOX 520
COOPERSBURG, PA 18036-0520

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Description of property

Cusip Number	Date Sold or Disposed	Date Acquired	Proceeds	Cost or Other Basis	Code if any	Adjustments	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
231.0	SCHLUMBERGER LTD.								
806857108	01/09/2015	02/07/2014	18,751.37	20,463.92		0.00	-1,712.55	0.00	0.00
226.0	LAZARD LTD - CL A								
G54050102	01/09/2015	07/09/2014	10,823.62	11,457.12U		0.00	-633.50	0.00	0.00
30000.0	FNMA DTD 9/8/2014	2.625% 9/6/2024							
3135G0ZR7	01/21/2015	10/27/2014	31,136.49	30,026.40		0.00	1,110.09	0.00	0.00
176.0	PROTECTIVE LIFE CORP								
743674103	02/03/2015	Various	12,320.00	12,282.67		0.00	37.33	0.00	0.00
178.0	BEST BUY CO. INC.								
086516101	02/06/2015	11/07/2014	6,636.03	6,324.22		0.00	311.81	0.00	0.00
89.0	CAPITAL ONE FINL CORP								
14040H105	02/06/2015	10/10/2014	6,778.80	7,278.88		0.00	-500.08	0.00	0.00
1251.0	HUDSON CITY BANCORP INC								
443683107	02/06/2015	Various	12,038.23	12,044.78		0.00	-6.55	0.00	0.00
166.0	MANPOWER INC WIS COM								
56418H100	02/06/2015	05/09/2014	12,386.53	13,457.67		0.00	-1,071.14	0.00	0.00
183.0	MANPOWER INC WIS COM								
56418H100	02/06/2015	10/10/2014	13,655.03	11,616.31		0.00	2,038.72	0.00	0.00

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2015 Tax Information Statement

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LUTRON FOUNDATION
C/O JOEL & RUTH SPIRA
PO BOX 520
COOPERSBURG, PA 18036-0520

Account Number: 1708-02-4/1
Recipient's Tax ID Number: 23-2322928

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THE GLENMEDE TRUST COMPANY, N.A.
1650 MARKET STREET, SUITE 1200
PHILADELPHIA, PA 19103-7391

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Description of property

Cusip Number	Date Sold or Disposed	Date Acquired	Proceeds	Cost or Other Basis	Code if any	Adjustments	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
131.0	ROYAL CARIBBEAN CRUISES LTD								
V7780T103	02/06/2015	09/08/2014	9,915.33	8,676.13		0.00	1,239.20	0.00	0.00
79.0	C R BARD INC.								
067383109	02/09/2015	09/08/2014	13,461.88	11,789.43		0.00	1,672.45	0.00	0.00
368.0	BEST BUY CO. INC.								
086516101	02/09/2015	11/07/2014	13,591.52	13,074.78		0.00	516.74	0.00	0.00
77.0	CAPITAL ONE FINL CORP.								
14040H105	02/09/2015	10/10/2014	5,823.38	6,297.45		0.00	-474.07	0.00	0.00
257.0	ROYAL CARIBBEAN CRUISES LTD								
V7780T103	02/09/2015	Various	19,202.82	15,462.28		0.00	3,740.54	0.00	0.00
439.0	MYLAN LABORATORIES INC.								
628530107	03/02/2015	04/03/2014	25,332.50	21,803.46		0.00	3,529.04	0.00	0.00
181.0	ABBVIE INC COM								
00287Y109	03/09/2015	Various	10,063.94	10,119.18		0.00	-55.24	0.00	0.00
247.0	ABBVIE INC COM								
00287Y109	03/09/2015	08/07/2014	13,733.66	12,857.61		0.00	876.05	0.00	0.00
266.0	ACTIVISION BLIZZARD INC								
00507V109	03/09/2015	07/09/2014	6,161.51	5,994.68		0.00	166.83	0.00	0.00

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Description of property

Cusip Number	Date Sold or Disposed	Date Acquired	Proceeds	Cost or Other Basis	Code if any	Adjustments	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
182.0	BALL CORP.								
058498106	03/09/2015	09/08/2014	12,764.68	11,985.70		0.00	778.98	0.00	0.00
136.0	WALT DISNEY CO.								
254687106	03/09/2015	04/03/2014	14,238.45	11,080.38		0.00	3,158.07	0.00	0.00
518.0	EXELON CORPORATION								
30161N101	03/09/2015	07/09/2014	16,479.39	17,788.07		0.00	-1,308.68	0.00	0.00
136.0	NATIONAL-OILWELL INC								
637071101	03/09/2015	01/09/2015	7,073.35	8,459.31		0.00	-1,385.96	0.00	0.00
692.0	OGE ENERGY CORP								
670837103	03/09/2015	Various	21,931.56	25,152.32		0.00	-3,220.76	0.00	0.00
223.0	OCEANEERING INTL INC								
675232102	03/09/2015	02/06/2015	11,794.23	12,428.15		0.00	-633.92	0.00	0.00
391.0	RLJ LODGING TR COM								
74965L101	03/09/2015	09/08/2014	11,813.38	11,848.79		0.00	-35.41	0.00	0.00
375.0	RLJ LODGING TR COM								
74965L101	03/09/2015	10/10/2014	11,329.96	11,185.13		0.00	144.83	0.00	0.00
1805.0	XEROX CORP.								
984121103	03/09/2015	11/07/2014	23,726.65	24,381.94		0.00	-655.29	0.00	0.00

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Description of property

Cusip Number	Date Sold or Disposed	Date Acquired	Proceeds	Cost or Other Basis	Code if any	Adjustments	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
257.0	AON PLC								
G0408V102	03/09/2015	01/09/2015	25,259.83	24,405.54		0.00	854.29	0.00	0.00
214.0	PARTNERRE HOLDINGS LTD								
G6852T105	03/09/2015	01/09/2015	24,367.32	24,376.37		0.00	-9.05	0.00	0.00
0.087	ACTAVIS PLC SHS								
G0083B108	03/17/2015	03/17/2015	26.75	26.68		0.00	0.07	0.00	0.00
442.0	AT&T INC								
00206R102	04/13/2015	09/08/2014	14,555.76	15,470.58		0.00	-914.82	0.00	0.00
256.0	ALEXANDRIA REAL ESTATE EQUIT								
015271109	04/13/2015	Various	24,337.44	24,176.72		0.00	160.72	0.00	0.00
119.0	CIGNA CORP.								
125509109	04/13/2015	12/05/2014	15,921.90	12,452.00		0.00	3,469.90	0.00	0.00
564.0	FMC TECHNOLOGIES INC								
30249U101	04/13/2015	Various	21,808.79	25,498.04		0.00	-3,689.25	0.00	0.00
28.0	HARMAN INTERNATIONAL INDS INC								
413086109	04/13/2015	10/10/2014	3,850.35	2,588.95		0.00	1,261.40	0.00	0.00
133.0	HUMANA INC.								
444859102	04/13/2015	07/09/2014	23,904.56	17,032.99		0.00	6,871.57	0.00	0.00

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2015 Tax Information Statement

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Account Number: 1708-02-4/1
 Recipient's Tax ID Number: 23-2322928
 Recipient's Name and Address:
 LUTRON FOUNDATION
 C/O JOEL & RUTH SPIRA
 PO BOX 520
 COOPERSBURG, PA 18036-0520

☐ Corrected ☐ FATCA ☐ 2nd TIN notice

THE GLENMEDE TRUST COMPANY, N.A.
 1650 MARKET STREET, SUITE 1200
 PHILADELPHIA, PA 19103-7391

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Description of property

Cusip Number	Date Sold or Disposed	Date Acquired	Proceeds	Cost or Other Basis	Code if any	Adjustments	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
97.0	ORACLE CORP								
68389X105	04/13/2015	07/09/2014	4,215.17	3,937.02		0.00	278.15	0.00	0.00
196.0	AMERIPRISE FINANCIAL INC								
03076C106	05/19/2015	06/05/2014	25,247.11	22,695.72		0.00	2,551.39	0.00	0.00
176.0	BALL CORP								
058498106	05/19/2015	09/08/2014	12,915.31	11,590.57		0.00	1,324.74	0.00	0.00
383.0	CA INC								
12673P105	05/19/2015	03/09/2015	12,137.92	12,205.60		0.00	-67.68	0.00	0.00
404.0	CA INC								
12673P105	05/19/2015	11/07/2014	12,803.45	12,076.08		0.00	727.37	0.00	0.00
337.0	CENTURYTEL INC								
156700106	05/19/2015	Various	11,425.63	13,269.63		0.00	-1,844.00	0.00	0.00
308.0	CENTURYTEL INC								
156700106	05/19/2015	11/07/2014	10,442.42	12,058.72		0.00	-1,616.30	0.00	0.00
92.0	HARMAN INTERNATIONAL INDS INC								
413086109	05/19/2015	10/10/2014	11,490.87	8,506.57		0.00	2,984.30	0.00	0.00
142.0	OMNICOM GROUP								
681919106	05/19/2015	Various	11,098.81	10,611.68		0.00	487.13	0.00	0.00

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2015 Tax Information Statement

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LUTRON FOUNDATION
C/O JOEL & RUTH SPIRA
PO BOX 520
COOPERSBURG, PA 18036-0520

Account Number: 1708-02-4/1
Recipient's Tax ID Number: 23-2322928

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1650 MARKET STREET, SUITE 1200
PHILADELPHIA, PA 19103-7391

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Description of property

Cusip Number	Date Sold or Disposed	Date Acquired	Proceeds	Cost or Other Basis	Code if any	Adjustments	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
188.0	OMNICOM GROUP								
681919106	05/19/2015	10/10/2014	14,694.20	12,466.40		0.00	2,227.80	0.00	0.00
188.0	PARKER-HANNIFIN CORP.								
701094104	05/19/2015	11/07/2014	22,838.30	24,081.18		0.00	-1,242.88	0.00	0.00
268.0	PERKINELMER INC								
714046109	05/19/2015	03/09/2015	14,122.10	12,440.16		0.00	1,681.94	0.00	0.00
103 0	PHILLIPS 66								
718546104	05/19/2015	10/10/2014	8,299.97	7,969.06		0.00	330.91	0.00	0.00
558.0	U S BANCORP								
902973304	05/19/2015	03/09/2015	24,872.45	25,028.31		0.00	-155.86	0.00	0.00
280.0	ACCENTURE PLC								
G1151C101	05/19/2015	Various	27,209.39	24,606.74		0.00	2,602.65	0.00	0.00
145.0	CME GROUP INC.								
12572Q105	06/15/2015	01/09/2015	13,947.88	12,907.57		0.00	1,040.31	0.00	0.00
293.0	ENTERGY CORP. NEW								
29364G103	06/15/2015	12/05/2014	20,739.73	24,209.24		0.00	-3,469.51	0.00	0.00
352.0	HARLEY DAVIDSON INC.								
412822108	06/15/2015	12/05/2014	19,157.10	24,721.45		0.00	-5,564.35	0.00	0.00

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2015 Tax Information Statement

THE GLENMEDE TRUST COMPANY, N.A.
1650 MARKET STREET, SUITE 1200
PHILADELPHIA, PA 19103-7391

Account Number: 1708-02-4/1
Recipient's Tax ID Number: 23-2322928

Recipient's Name and Address:
LUTRON FOUNDATION
C/O JOEL & RUTH SPIRA
PO BOX 520
COOPERSBURG, PA 18036-0520

☐ Corrected ☐ FATCA ☐ 2nd TIN notice

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464.0	HORMEL CO								
440452100	06/15/2015	05/19/2015	25,987.83	25,907.49		0.00	80.34	0.00	0.00
267.0	JARDEN CORP								
471109108	06/15/2015	Various	14,045.64	13,117.31		0.00	928.33	0.00	0.00
146.0	UNION PACIFIC CORP								
907818108	06/15/2015	01/09/2015	14,677.13	16,919.31		0.00	-2,242.18	0.00	0.00
57 0	ALLERGAN PLC SHS								
G0177J108	06/15/2015	03/17/2015	16,934.05	17,477.62		0.00	-543.57	0.00	0.00
439.0	MYLAN N V EURO								
N59465109	06/15/2015	03/02/2015	32,249.35	25,332.50		0.00	6,916.85	0.00	0.00
180 0	BED BATH & BEYOND INC								
075896100	07/14/2015	08/07/2014	12,355.92	11,130.30		0.00	1,225.62	0.00	0.00
238.0	CATERPILLAR INC.								
149123101	07/14/2015	11/07/2014	20,056.83	24,185.49		0.00	-4,128.66	0.00	0.00
983.0	CITIZENS FINANCIAL GROUP INC								
174610105	07/14/2015	05/19/2015	27,001.13	26,255.93		0.00	745.20	0.00	0.00
799.0	INTEL CORP.								
458140100	07/14/2015	04/13/2015	23,547.77	25,488.34		0.00	-1,940.57	0.00	0.00

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298.0	INTERNATIONAL PAPER CO.								
460146103	07/14/2015	06/15/2015	14,227.02	15,110.95		0.00	-883.93	0.00	0.00
191.0	PHILLIPS 66								
718546104	07/14/2015	10/10/2014	15,975.57	14,777.57		0.00	1,198.00	0.00	0.00
756.0	TWENTY FIRST CENTURY FOX INC CL A								
90130A101	07/14/2015	Various	25,538.71	25,596.58		0.00	-57.87	0.00	0.00
37.816	TWEEDY BROWNE GLOBAL VALUE FUND								
901165100	07/16/2015	Various	1,025.19	990.04		0.00	35.15	0.00	0.00
231.0	AMERICAN ELECTRIC POWER CO. INC								
025537101	08/10/2015	03/09/2015	13,119.23	12,767.21		0.00	352.02	0.00	0.00
65.0	BIOGEN IDEC INC								
09062X103	08/10/2015	06/15/2015	20,432.78	25,276.31		0.00	-4,843.53	0.00	0.00
305.0	CHURCH & DWIGHT INC DEL COM								
171340102	08/10/2015	Various	27,201.98	25,385.37		0.00	1,816.61	0.00	0.00
335.0	CONSOLIDATED EDISON INC								
209115104	08/10/2015	04/13/2015	21,863.00	20,388.87		0.00	1,474.13	0.00	0.00
298.0	EXXON MOBIL CORPORATION								
30231G102	08/10/2015	04/13/2015	23,365.26	25,596.98		0.00	-2,231.72	0.00	0.00

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613.0	HILTON WORLDWIDE HOLDINGS								
43300A104	08/10/2015	05/19/2015	16,004.76	18,194.57		0.00	-2,189.81	0.00	0.00
209.0	KIMBERLY CLARK CORP.								
494368103	08/10/2015	01/09/2015	24,444.66	24,284.25		0.00	160.41	0.00	0.00
242.0	RAYTHEON COMPANY								
755111507	08/10/2015	05/19/2015	26,527.91	25,905.71		0.00	622.20	0.00	0.00
316.0	WAL MART STORES INC.								
931142103	08/10/2015	04/13/2015	22,586.41	25,527.27		0.00	-2,940.86	0.00	0.00
17000.0	QUALCOMM INC DTD 5/20/2015 3% 5/20/2022								
747525AE3	09/02/2015	05/14/2015	16,506.66	17,042.67		0.00	-536.01	0.00	0.00
395.0	APPLIED MATERIALS INC								
038222105	09/14/2015	07/14/2015	6,150.46	7,495.01		0.00	-1,344.55	0.00	0.00
922.0	APPLIED MATERIALS INC								
038222105	09/14/2015	07/14/2015	14,371.41	17,494.67		0.00	-3,123.26	0.00	0.00
131.0	CME GROUP INC.								
125720105	09/14/2015	01/09/2015	12,358.05	11,661.32		0.00	696.73	0.00	0.00
301.0	CAMPBELL SOUP CO.								
134429109	09/14/2015	08/10/2015	14,863.16	15,200.17		0.00	-337.01	0.00	0.00

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314.0	HEWLETT PACKARD CORP.								
428236103	09/14/2015	Various	8,549.42	12,166.43		0.00	-3,617.01	0.00	0.00
23.0	HEWLETT PACKARD CORP.								
428236103	09/14/2015	02/09/2015	626.26	869.11		0.00	-242.85	0.00	0.00
67.0	MACY'S INC								
55616P104	09/14/2015	Various	3,868.83	4,275.69		0.00	-406.86	0.00	0.00
119.0	SYMANTEC CORP								
871503108	09/14/2015	03/09/2015	2,352.02	2,899.11		0.00	-547.09	0.00	0.00
393.0	VIACOM INC-CLASS B								
92553P201	09/14/2015	05/19/2015	17,136.80	25,702.16		0.00	-8,565.36	0.00	0.00
2019.0	MARVELL TECHNOLOGY GROUP LTD								
G5876H105	09/14/2015	08/10/2015	17,286.35	25,611.01		0.00	-8,324.66	0.00	0.00
85.0	CORRECTIONS CORP OF AMERICA								
22025Y407	10/13/2015	02/06/2015	2,538.56	3,293.50		0.00	-754.94	0.00	0.00
64.0	CORRECTIONS CORP OF AMERICA								
22025Y407	10/13/2015	Various	1,938.96	2,480.86		0.00	-541.90	0.00	0.00
372.0	EBAY INC								
278642103	10/13/2015	Various	9,211.07	9,586.03		0.00	-374.96	0.00	0.00

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335.0	FLUOR CORP (NEW)-WI								
343412102	10/13/2015	08/10/2015	15,722.26	16,334.60		0.00	-612.34	0.00	0.00
197.0	FLUOR CORP (NEW)-WI								
343412102	10/13/2015	12/05/2014	9,245.63	12,301.82		0.00	-3,056.19	0.00	0.00
282.0	HALLIBURTON CO.								
406216101	10/13/2015	12/05/2014	11,005.80	11,363.81		0.00	-358.01	0.00	0.00
16000.0	QUALCOMM INC DTD 5/20/2015 3% 5/20/2022								
747525AE3	10/13/2015	05/14/2015	15,526.72	16,040.16		0.00	-513.44	0.00	0.00
418.0	WESTROCK CO								
96145D105	10/13/2015	Various	23,362.05	24,591.76		0.00	-1,229.71	0.00	0.00
310 0	INVESCO LTD								
G491BT108	10/13/2015	12/05/2014	9,928.62	12,729.25		0.00	-2,800.63	0.00	0.00
432.0	CA INC								
12673P105	11/16/2015	Various	11,585.72	12,001.50		0.00	-415.78	0.00	0.00
605.0	COCA COLA CO.								
191216100	11/16/2015	08/10/2015	25,294.76	25,217.55		0.00	77.21	0.00	0.00
179.0	EMC CORP								
268648102	11/16/2015	09/14/2015	4,517.23	4,335.51		0.00	181.72	0.00	0.00

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63.0	EXPEDITORS INTL WASH INC								
302130109	11/16/2015	08/10/2015	3,037.03	3,072.40		0.00	-35.37	0.00	0.00
88.0	HOLLYFRONTIER CORP								
436106108	11/16/2015	04/13/2015	4,238.40	3,260.87		0.00	977.53	0.00	0.00
145.0	HONEYWELL INTERNATIONAL INC								
438516106	11/16/2015	01/09/2015	14,865.92	14,415.42		0.00	450.50	0.00	0.00
350 0	PROCTER & GAMBLE CO								
742718109	11/16/2015	09/14/2015	26,278.07	23,788.69		0.00	2,489.38	0.00	0.00
717 0	UGI CORP.								
902681105	11/16/2015	07/14/2015	24,577.30	25,815.37		0.00	-1,238.07	0.00	0.00
299 0	VALSPAR CORP								
920355104	11/16/2015	04/13/2015	23,884.42	25,411.47		0.00	-1,527.05	0.00	0.00
115.0	WABTEC								
929740108	11/16/2015	06/15/2015	8,932.55	11,345.33		0.00	-2,412.78	0.00	0.00
13.0	WABTEC								
929740108	11/16/2015	06/15/2015	1,010.87	1,282.52		0.00	-271.65	0.00	0.00
205 0	SEAGATE TECHNOLOGY								
G7945M107	11/16/2015	Various	7,031.80	12,337.07		0.00	-5,305.27	0.00	0.00

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2015 Tax Information Statement

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Recipient's Name and Address:
LUTRON FOUNDATION
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COOPERSBURG, PA 18036-0520

Account Number: 1708-024/1
Recipient's Tax ID Number: 23-2322928

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284.0	SEAGATE TECHNOLOGY								
G7945M107	11/16/2015	Various	9,741.62	13,750.69		0.00	-4,009.07	0.00	0.00
222.0	AMERICAN ELECTRIC POWER CO. INC.								
025537101	12/14/2015	03/09/2015	12,067.18	12,269.78		0.00	-202.60	0.00	0.00
122.0	ARROW ELECTRONICS INC								
042735100	12/14/2015	04/13/2015	6,651.52	7,491.29		0.00	-839.77	0.00	0.00
347 0	DOLLAR GENERAL CORP								
256677105	12/14/2015	05/19/2015	24,414.60	25,797.58		0.00	-1,382.98	0.00	0.00
252.0	EXPEDITORS INTL WASH INC								
302130109	12/14/2015	08/10/2015	11,725.39	12,289.62		0.00	-564.23	0.00	0.00
219 0	HUNTINGTON INGALLS INDUSTRIES INC								
446413106	12/14/2015	Various	27,638.28	24,471.08		0.00	3,167.20	0.00	0.00
516.0	PAYCHEX INC								
704326107	12/14/2015	05/19/2015	27,069.12	25,911.15		0.00	1,157.97	0.00	0.00
Total Short Term Sales			1,859,468.49	1,890,265.47		0.00	-30,796.98	0.00	0.00

Long Term Sales

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188.0	KROGER CO.								
501044101	01/09/2015	07/11/2013	12,400.50	7,122.94		0.00	5,277.56	0.00	0.00
412.0	OMNICARE INC								
681904108	01/09/2015	12/12/2012	30,776.66	14,867.55		0.00	15,909.11	0.00	0.00
144.0	QUALCOMM CORP.								
747525103	01/09/2015	01/08/2014	10,680.21	10,563.48		0.00	116.73	0.00	0.00
20000.0	FHLMC DTD 7/14/2005 4 375%	7/17/2015							
3134A4VC5	01/21/2015	03/22/2013	20,409.86	21,846.00		0.00	-1,436.14	0.00	0.00
30000.0	WELLS FARGO BANK NA DTD 5/15/2006 5 75%	5/16/2016							
94980VAE8	01/21/2015	03/15/2013	31,871.10	34,317.30		0.00	-2,446.20	0.00	0.00
181.0	DOVER CORP.								
260003108	02/06/2015	05/09/2013	13,033.36	11,071.36		0.00	1,962.00	0.00	0.00
151.0	HALLIBURTON CO								
408216101	02/06/2015	08/06/2012	6,551.15	5,143.60		0.00	1,407.55	0.00	0.00
46.0	KROGER CO.								
501044101	02/06/2015	07/11/2013	3,293.07	1,742.85		0.00	1,550.22	0.00	0.00
212.0	MICROSOFT CORP.								
594918104	02/06/2015	12/09/2013	8,964.26	8,196.94		0.00	767.32	0.00	0.00

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183.0	OSHKOSH TRUCK CL B								
688239201	02/06/2015	08/08/2013	8,455.25	8,323.21		0.00	132.04	0.00	0.00
40.0	RAYTHEON COMPANY								
755111507	02/06/2015	10/12/2011	4,295.81	1,714.12		0.00	2,581.69	0.00	0.00
246.0	CHARLES SCHWAB CORP								
808513105	02/06/2015	01/08/2014	7,146.80	6,365.57		0.00	781.23	0.00	0.00
53.0	ALLERGAN INC								
018490102	02/09/2015	12/09/2013	11,906.98	5,194.84		0.00	6,712.14	0.00	0.00
60.0	DOVER CORP.								
260003108	02/09/2015	05/09/2013	4,326.86	3,670.06		0.00	656.80	0.00	0.00
50.0	HALLIBURTON CO.								
406216101	02/09/2015	08/06/2012	2,187.95	1,703.18		0.00	484.77	0.00	0.00
250.0	KROGER CO.								
501044101	02/09/2015	07/11/2013	17,808.75	9,472.00		0.00	8,336.75	0.00	0.00
366.0	MICROSOFT CORP.								
594918104	02/09/2015	Various	15,512.45	13,285.58		0.00	2,226.87	0.00	0.00
60.0	OSHKOSH TRUCK CL B								
688239201	02/09/2015	08/08/2013	2,786.35	2,728.92		0.00	57.43	0.00	0.00

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94.0	RAYTHEON COMPANY								
755111507	02/09/2015	10/12/2011	10,039.34	4,028.19		0.00	6,011.15	0.00	0.00
577.0	CHARLES SCHWAB CORP.								
808513105	02/09/2015	Various	16,649.77	13,033.37		0.00	3,616.40	0.00	0.00
762 0	ACTIVISION BLIZZARD INC								
00507V109	03/09/2015	Various	17,650.64	8,239.38		0.00	9,411.26	0.00	0.00
98.0	NATIONAL-OILWELL INC								
637071101	03/09/2015	03/12/2013	5,096.97	5,953.63		0.00	-856.66	0.00	0.00
151 0	NATIONAL-OILWELL INC								
637071101	03/09/2015	Various	7,853.51	4,896.99		0.00	2,956.52	0.00	0.00
155.0	ALLERGAN INC								
018490102	03/18/2015	12/09/2013	37,533.40	15,192.47		0.00	22,340.93	0.00	0.00
471.0	ORACLE CORP								
68389X105	04/13/2015	Various	20,467.49	16,376.68		0.00	4,090.81	0.00	0.00
840 0	PATTERSON-UTI ENERGY INC								
703481101	04/13/2015	01/08/2014	16,882.92	21,283.25		0.00	-4,400.33	0.00	0.00
1625.0	MARVELL TECHNOLOGY GROUP LTD								
G5876H105	04/13/2015	Various	24,820.44	17,155.12		0.00	7,665.32	0.00	0.00

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PO BOX 520
COOPERSBURG, PA 18036-0520

Account Number: 1708-02-4/1

Recipient's Tax ID Number: 23-2322928

Account Number: 1708-02-4/1

Recipient's Tax ID Number: 23-2322928

☐ Corrected ☐ FATCA ☐ 2nd TIN notice

THE GLENMEDE TRUST COMPANY, N.A.
1650 MARKET STREET, SUITE 1200
PHILADELPHIA, PA 19103-7391

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25000.0	ORACLE CORP DTD 4/9/2008	5.75% 4/15/2018							
68389XAC9	05/14/2015	03/15/2013	28,107.50	30,171.75		0.00	-2,064.25	0.00	0.00
145.0	CUMMINS ENGINE CO. INC.								
231021106	05/19/2015	05/09/2014	20,293.40	21,759.05		0.00	-1,465.65	0.00	0.00
30000.0	BLACKROCK INC SR NT DTD 5/25/2012	1.375% 6/1/2015							
09247XAK7	06/01/2015	03/15/2013	30,000.00	30,524.40		0.00	-524.40	0.00	0.00
30000.0	AMERICAN EXPRESS CR CORP DTD 6/12/2012	1.75% 6/12/2015							
0258MODE6	06/12/2015	03/15/2013	30,000.00	30,727.20		0.00	-727.20	0.00	0.00
477.0	COCA-COLA ENTERPRISES								
19122T109	06/15/2015	Various	20,633.53	18,399.68		0.00	2,233.85	0.00	0.00
249.0	HESS CORPORATION								
42809H107	06/15/2015	05/09/2014	16,800.31	21,886.48		0.00	-5,086.17	0.00	0.00
440.0	NETAPP INC								
64110D104	06/15/2015	Various	14,715.65	13,210.73		0.00	1,504.92	0.00	0.00
236.0	WELLS FARGO CO								
949746101	06/15/2015	Various	13,427.63	10,167.77		0.00	3,259.86	0.00	0.00
1196.0	NVIDIA CORP								
67066G104	07/14/2015	06/05/2014	23,727.24	22,433.37		0.00	1,293.87	0.00	0.00

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177.732		TWEEDY BROWNE GLOBAL VALUE FUND							
901165100	07/16/2015	Various	4,818.31	4,298.16		0.00	520.15	0.00	0.00
1331.478		TWEEDY BROWNE GLOBAL VALUE FUND							
901165100	07/16/2015	Various	36,096.36	33,516.17		0.00	2,580.19	0.00	0.00
30000.0		FHLMC DTD 7/14/2005 4.375% 7/17/2015							
3134A4VC5	07/17/2015	03/22/2013	30,000.00	32,769.00		0.00	-2,769.00	0.00	0.00
395.0		COMPUTER SCIENCES CORP.							
205363104	08/10/2015	11/05/2013	25,834.77	20,127.62		0.00	5,707.15	0.00	0.00
1042 0		CORNING INC.							
219350105	08/10/2015	07/09/2014	19,211.93	23,066.75		0.00	-3,854.82	0.00	0.00
440.0		LINCOLN NATIONAL CORP IND							
534187109	08/10/2015	12/08/2011	25,262.88	8,707.77		0.00	16,555.11	0.00	0.00
710 0		SOUTHWEST AIRLINES							
844741108	08/10/2015	01/10/2013	26,870.16	7,885.26		0.00	18,984.90	0.00	0.00
50.0		EDWARDS LIFESCIENCES CP -WI							
28176E108	09/14/2015	08/07/2014	6,935.28	4,765.26		0.00	2,170.02	0.00	0.00
101 0		EDWARDS LIFESCIENCES CP -WI							
28176E108	09/14/2015	08/07/2014	13,978.68	9,625.82		0.00	4,352.86	0.00	0.00

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316.0	HEWLETT PACKARD CORP.								
428236103	09/14/2015	01/08/2014	8,604.20	8,708.99		0.00	-104.79	0.00	0.00
46.0	MACY'S INC								
55616P104	09/14/2015	01/08/2014	2,656.21	2,386.93		0.00	269.28	0.00	0.00
276.0	MACY'S INC								
55616P104	09/14/2015	01/08/2014	15,902.21	14,321.56		0.00	1,580.65	0.00	0.00
586.0	POLYONE CORPORATION								
73179P106	09/14/2015	08/07/2014	18,037.15	22,507.62		0.00	-4,470.47	0.00	0.00
168.0	SYMANTEC CORP								
871503108	09/14/2015	12/06/2010	3,320.51	2,872.62		0.00	447.89	0.00	0.00
329.0	SYMANTEC CORP								
871503108	09/14/2015	12/06/2010	6,502.56	5,625.54		0.00	877.02	0.00	0.00
416.0	SYMANTEC CORP								
871503108	09/14/2015	Various	8,222.08	6,581.05		0.00	1,641.03	0.00	0.00
112.0	TYSON FOODS INC. CLASS A								
902494103	09/14/2015	06/05/2014	4,859.03	4,587.92		0.00	271.11	0.00	0.00
433.0	TYSON FOODS INC. CLASS A								
902494103	09/14/2015	06/05/2014	18,731.53	17,737.24		0.00	994.29	0.00	0.00

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184.0	BED BATH & BEYOND INC								
075896100	10/13/2015	Various	10,721.15	11,326.74		0.00	-605.59	0.00	0.00
476.0	CORRECTIONS CORP OF AMERICA								
22025Y407	10/13/2015	Various	14,215.95	15,821.48		0.00	-1,605.53	0.00	0.00
537 0	EBAY INC								
278642103	10/13/2015	11/13/2008	13,296.62	2,839.86		0.00	10,456.76	0.00	0.00
118.0	HALLIBURTON CO.								
406216101	10/13/2015	08/06/2012	4,605.27	4,019.51		0.00	585.76	0.00	0.00
223.0	WELLS FARGO CO								
949746101	10/13/2015	10/04/2013	11,640.65	9,203.21		0.00	2,437.44	0.00	0.00
296.0	INVESCO LTD								
G491BT108	10/13/2015	08/07/2014	9,480.23	11,287.22		0.00	-1,806.99	0.00	0.00
951.0	NABORS INDUSTRIES LTD								
G6359F103	10/13/2015	03/07/2014	10,616.57	21,881.18		0.00	-11,264.61	0.00	0.00
794.0	EMC CORP								
268648102	11/16/2015	Various	20,037.33	21,410.15		0.00	-1,372.82	0.00	0.00
99.0	HONEYWELL INTERNATIONAL INC								
438516106	11/16/2015	01/08/2014	10,149.83	8,953.56		0.00	1,196.27	0.00	0.00

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37.0	LEAR CORP								
521865204	11/16/2015	11/07/2014	4,519.86	3,411.83		0.00	1,108.03	0.00	0.00
86.0	EDWARDS LIFESCIENCES CP -WI								
28178E108	12/14/2015	08/07/2014	6,884.39	4,098.13		0.00	2,786.26	0.00	0.00
126.0	GOLDMAN SACHS GROUP INC								
38141G104	12/14/2015	11/07/2014	21,989.63	24,038.37		0.00	-2,048.74	0.00	0.00
220.0	LEAR CORP								
521865204	12/14/2015	11/07/2014	26,345.43	20,286.55		0.00	6,058.88	0.00	0.00
115.0	TIME WARNER INC								
887317303	12/14/2015	09/09/2013	7,358.92	6,845.97		0.00	512.95	0.00	0.00
Total Long Term Sales			1,014,812.79	868,284.05		0.00	146,528.74	0.00	0.00

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