

### See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



## Form **990-PF**

#### **Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public. ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

	Dan-		t of the Treasury				social security numbers of				
	Interr	rtmen nal Rev	venue Service	<b>&gt;</b> !	nformation	about For	m 990-PF and its separate	e instructions is	at www.irs	.gov/form990pf	Open to Public Inspection
	For	caler	dar year 2015 o	r tax year be	ginning			, and end	ing	<del> </del>	
	Nar	ne of	foundation							A Employer identification	n number
	F	RE	D FATZLI	ER FOU	NDATI	ON				22-6042694	<u> </u>
			and street (or PO bo				address)	R	loom/suite	B Telephone number	
	2	30	MADISON	N AVEN	ŲE					(973)387-1	L080
			own, state or pro				ostal code		-	C If exemption application is p	pending, check here
			RISTOWN		07960	<del></del>	In the book on the death	fa		D. 4. Foreign organization	a abadi bara
	Li (	песк	all that apply:	==	tıal return nal return		Initial return of a f	former public cha	irity	D 1. Foreign organization	s, check here
				====		00				Foreign organizations me check here and attach co	eeting the 85% test,
	H Check type of organization: X Section 501(c)(3) exempt private foundation								1		
•	<u>'</u> -	_	ction 4947(a)(1)				Other taxable private found	dation		E If private foundation sta under section 507(b)(1	
	L Fa		arket value of all a		$\overline{}$		ng method: X Cash	Accrua		F If the foundation is in a	• • •
-			Part II, col. (c), i		0, ,00		her (specify)			under section 507(b)(1	
	-	\$	, (., ,	1,170,	656.		mn (d) must be on cash	basis )			<i>X-W</i>
	Pa	art I		venue and E	xpenses (b), (c), and (	d) may not	(a) Revenue and expenses per books	(b) Net inve		(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
		1	Contributions, g					<del> </del>		N/A	(0.00.0 0.00.0 0.00,)
SCANNED		2	Check ► X If								
$\geq$		3	Interest on savings cash investments	and temporary	,						
$\leq$		4	Dividends and ii				27,203.	27	,203.		STATEMENT 1
回		5a	Gross rents								
U		b	Net rental income	or (loss)							
MAY	Φ	6a	Net gain or (loss) fr	om sale of asse			90,584.				
	enu	b	Gross sales price t assets on line 6a	or all	<u>213,</u>	<u> 366.</u>					
Š	Revenue	7	Capital gain net in	come (from Part	IV, line 2)			90	<u>,584.</u>		
<b>~</b> ;		8	Net short-term							181	<u> </u>
2016		9	Income modific Gross sales less re				<u> </u>	<del> </del>		MAY 1 8	2016 15:
တ		10a						<del> </del>	-, <u>-</u> -		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
		1	Less Cost of good Gross profit or (	_			<del></del>				
		11	Other income	(1005)				<del></del>			
		12	Total, Add lines	1 through 1	1		117,787.	117	,787.		
		13	Compensation of			to	0.		0.		0.
		14	Other employee	salaries and	wages						
		15	Pension plans,	employee ber	nefits						
	ses	16a	Legal fees								
	per	ſ	Accounting fees		STM	T 2	2,815.	. 1	,408.	<del> </del>	1,407
	Щ		Other profession	nal fees							
	ţį	17	Interest		am.	·m 1		<del> </del>		<del> </del>	ļ
	stra	18	Taxes		STM	T 3	30.	· <del> </del>	0.	<del></del>	0.
	Ë	19 20	Depreciation an Occupancy	a depletion				-			
	₽d	21	Travel, conferer	em hac san	atinge		<u> </u>	<del> </del>	<del></del>	<del></del>	<del> </del>
	ď	22	Printing and pul		unga			1			
	ig a	23	Other expenses		STM	T 4	460.	,	230.		230.
	atir	1	Total operating								
	Operating and Administrative Expenses	}	expenses. Add				3,305.		,638.		1,637.
	0	25	Contributions, g	ıfts, grants p	aid		63,500.	,			63,500.
		26	Total expenses		ements.						
		<u> </u>	Add lines 24 an				66,805.	.  1	<u>,638.</u>		65,137.
		ì	Subtract line 26				F0 000				
		l	Excess of revenue	· ·			50,982.		,149.	<del> </del>	
		ľ	Net investment				<u> </u>	110	<u>,147.</u>	N/A	<del> </del>
		1.	Admissed net in	LUBBE (IT DECISE	ive. enter -il-			1		11/7	1

523511 11-24-15

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Form 990-PF (2015)

8

65,137.

8 Enter qualifying distributions from Part XII, line 4

18 Exempt operating foundations discribed in section 4940(3)(2), clarks from your factor from the section 4940(3)(2), clarks from your factor from the section 4940(3) regarderments in Part Y, check here ► ☑ And enter 1% of Part I, line 27 of Part I, line 12, cot. (6). 2 2 Tax under section 511 (domestic section 4947(a)(1) insist and taxable foundations only, Others enter -0-) 3 1, 1, 561.  8 Add lines 1 and 12 of Commestic section 4947(a)(1) insist and taxable foundations only, Others enter -0-) 4 0.  9 Tax based on Investment Income. Subtract line 4 from Inco. 1, 12 or or less, enter -0-  10 Conditional tax payments and 2014 overpayment credited to 2015  10 Exempt foreign organizations - tax withhold at source  11 Exempt property organizations - tax withhold at source  12 Tax past with application for extension of time to 18 of Form 8865)  13 Existing propality for underpayment of sistensied tax. Check here ☑ 4 Form 2220 is attached  14 Tax past with application for extension of time to 18 of Form 8865)  15 Existing preparity for underpayment of sistensied tax. Check here ☑ 4 Form 2220 is attached  16 Existing preparity for underpayment of sistensied tax. Check here ☑ 4 Form 2220 is attached  17 Total credits and payments. Add lines 5 infroments line 7, enter amount overpaid  18 Existing preparity for underpayment of sistensied tax. Check here ☑ 4 Form 2220 is attached  19 Tax view. If the 15to 1 is lines 5 and 6 is more than line 7, enter amount overpaid  10 Existing the tax year, did the foundation attempt for all lines 5 and 6 is more than line 7, enter amount overpaid  10 Existing the amount of line 10 bett Credited to 2015 estimated tax. ► 19 and 19 a		n 990-PF (2015) FRED FATZLER FOUNDATION 2.  A. VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4940(c))	<u>2 - 6</u> <b>18 -</b>	0426 see ins	94 stru	ctio	age 4
b Domestic foundations that meet the section 494(e) requirements in Part V, check here ► X3 and select 1% of Part I, line 12 (20).  1 All other domestic foundations enter 2% of line 27th. Extempl foreign organizations enter 4% of Part I, line 12, col. (b).  2 And lines is 1 and 2  3 And lines is 1 and 2  4 Substite 4 (income) bax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  3 And lines is 1 and 2  4 Substite 4 (income) bax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  5 Tax based on in westment income. Subtract line 4 from line 3, Itzaro or fess, enter -0-  6 Credist-Brymentic.  2 2 01. Settmation data payments and 2014 overpayment credited to 2015  5 Tax based on line in westment income. Subtract line 4 from line 3, Itzaro or fess, enter -0-  6 Credist-Brymentic.  2 2 015 estimated tax payments and 2014 overpayment credited to 2015  5 Exp and with supplication for extrains on of time to line (From 8266)  6 Base of the payments. Add unsers and time of the form 8266)  6 Base of the payments. Add unsers and time of the form 8266)  6 Base of the foundation of the 10 base (From 8266)  6 Base of the foundation of the 10 base (From 8266)  7 Coll credits and payments. Add unsers and the foundation of the foundation attempt the total of lines 63 and 65 is more than line 7, enter amount owned  8 Tax due. If the total of lines 63 and 65 is more than line 7, enter amount owned  9 Tax due. If the total of lines 63 and 65 is more than line 7, enter amount owned  10 Coveragement. It is 7 is more than line 1 (and the foundation attempt to 10 base (Fredited to 2016 estimated tax.  10 Dayment the axypar, due the foundation attempt to riflewere asymptotic the lines of the foundation of the foundation attempt to riflewere asymptotic lines in the foundation of the foundation attempt to riflewere asymptotic lines in the foundation of the foundation of the foundation attempt to riflewere asymptotic lines in the foundation of the activities.  1 During the	1a		T	<del></del>			
of Part I, line 27b  All other domastic foundations enter 2% of line 27b, Exempt forcigin organizations enter 4% of Part I, line 12, ect. (b).  Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  Add lines 1 and 2  Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  Tax based on investment income. Subtract line 4 from line 3. If zero or loss, enter -0-  Tax based on investment income. Subtract line 4 from line 3. If zero or loss, enter -0-  Tax based on investment income. Subtract line 4 from line 3. If zero or loss, enter -0-  Tax based on investment income. Subtract line 4 from line 3. If zero or loss, enter -0-  Tax based on investment income. Subtract line 4 from line 3. If zero or loss, enter -0-  Tax discovers and a subtract line 4 from line 3. If zero or loss, enter -0-  Tax discovers and a subtract line 4 from line 3. If zero or loss, enter -0-  Tax discovers and subtract line 7 from line 5. If zero or loss, enter -0-  Tax discovers and subtract line 7 from line 10 to loc. Force line 4 to 20 les entire 4 law line 4 law line 4 law line 5 law		Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)	ļ				
A Nother damester foundations enter 2% of the 27b, Exempt foreign organizations enter 4% of Part I, line 12, oct. (b).  2	b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🗶 and enter 1%	1			<u>1,1</u>	<u>61.</u>
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 1,161, 4 Subtile A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on trivestiment income. Subtract line 4 from line 3. It zero or less, enter -0- 5 Tax based on trivestiment income. Subtract line 4 from line 3. It zero or less, enter -0- 5 Tax based on trivestiment income. Subtract line 4 from line 3. It zero or less, enter -0- 5 Tax based on trivestiment income. Subtract line 4 from line 3. It zero or less, enter -0- 5 Tax based on trivestiment income. Subtract line 4 from line 3. It zero or less, enter -0- 5 Tax based on trivestiment income. Subtract line 4 from line 3. It zero or less, enter -0- 5 Tax based on trivestiment line and trivestiment income. Subtract line 4 from line 3. It zero or less, enter -0- 6 Tax paid with application for extension of time to file (Form 8868) 6 Bastup withholding erroneously withheld at source 6 Tax paid with application for extension of time to file (Form 8868) 6 Bastup withholding erroneously withheld at source 6 Tax day with application for extension of time to file (Form 8868) 6 Basta any penalty for underpayment of estimated tax. Part amount owed 9 Tax distributed by the foundation attended 2. It form 220 is attached 8 Enter any penalty for underpayment of estimated tax in a file and trivestiment of line 10 to be: Credited to 2016 estimated tax in a file and trivestiment of line 10 to be: Credited to 2016 estimated tax.  1 Basta Bastamonts Regarding Activities 1 Day and spend for the foundation attended 2016 estimated tax.  1 Bastamonts Regarding Activities 1 Day and tax penalty for underpayment for influence any national, state, or local legislation or did it participate or influence in the file of the foundation for the definition?  1 Bastamonts Regarding Activities 1 Day and penalty for the foundation attended description of the activities and copies of any materials published or distributed by th		l i	1				
3 1,161.  Subtilia A (necess) tax (denestos section 4947(a)(1) trusts and taxable foundations only. Others enter 0-)  5 Tax hased on investment income. Subtract line 4 from line 3. If zero or less, enter 0-  5 Cordefs-Payments:  2 2015 estimated bax payments and 2014 overpayment credited to 2015  8 Exempt foreign organizations - tax withhold at source  6 Tax pack with application for extension of mine to file (Form 8868)  8 Exempt foreign organizations - tax withhold at source  7 Tax pack with application for extension of mine to file (Form 8868)  8 Backup withholding erroreously withhold  7 Total credits and payments. Add lines 6a through 6d  8 Exempt any penalty for underpoyment of estimated tax. Check here [X] if Form 2220 is attached  9 Tax days. If the total of lines 5 and 8 is more than hine 7, enter amount owed  9 Tax days. If the total of lines 5 and 8 is more than hine 7, enter amount over a common tower of the second of the participation of the 19 Statements Regarding Activities  1 Daym place tax year, did the foundation attempt to influence any nahonal, state, or local legislation or did it participate or intervene in any policical campagin?  1 Daym place tax year, did the foundation attempt to influence any nahonal, state, or local legislation or did it participate or intervene in any policical campagin?  1 Daym policical campagin?  1 Did it spend more than \$100 during the year (either directly or indirectly) for policical purposes (see instructions for the definition)?  1 Better the answers is 'Yes' to 1 a or 19, attach is declared description of the activities and copies of any materials published or dissibilities by the foundation or connection with the activities.  1 Did is spend more than \$100 during the year (either directly or indirectly) for policical expenditure tax imposed on foundation managers. S. Q.  2 Effect the remburisement (famy) day but the foundation during the year or policical expenditure tax imposed on foundation managers. S. Q.  2 Did the foundation have unrelated business gr	C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).	- {				
4 Substité A (mocme) tax (domestos section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. Itzero of loss, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. Itzero of loss, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. Itzero of loss, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. Itzero of loss, enter -0- 6 Based programment of the state of the subtract line 4 from line 3. Itzero of loss, enter -0- 6 Based programment of the state of the subtract line 6 from 8688) 6 Based programment of the state of the subtract line 7 from 8688) 6 Based programment of the state of the subtract line 7 from 8688) 6 Based programment of the state of the subtract line 7 from 8688) 6 Based programment of the state of the subtract line 7 from 8688) 6 Based programment of the state of the subtract line 7 from 8688) 6 Based programment of the state of the subtract line 7 from 8688) 6 Based programment of the state of the subtract line 7 from 8688 and 8 from 8 that into 7 from 8688) 6 Based programment 15 from 8688 and 8 from 8 that into 7 from 8688 and 8 from 8 that into 7 from 8688 and 8 from 8 that into 7 from 8688 and 8 from 8 that into 7 from 8688 and 8 from 8 that into 7 from 8688 and 8 from 8 that into 7 from 8688 and 8 from 8 that into 7 from 8688 and 8 from 8 that into 7 from 8688 and 8 from 8 that into 7 from 8688 and 8 from 8 that into 7 from 8688 and 8 from 8 that into 7 from 8688 and 8 from 8 that into 7 from 8688 and 8 from 8 that into 7 from 8688 and 8 from 8 from 8 from 9 from 8 from 9	2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2				0.
Tax based on Investment Income. Subtract line 4 from line 3. If zero or less, enfer -0- C CreditsPeyments: 2 2016 estimated bux payments and 2014 overpayment credited to 2015 Exempt foreign organizations - tax withheld at source En axy pad with applicant for excessions of time to file (Form 8668) 6 Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6 attrough 6d Enter any penalty for underpayment of estimated tax. Check here IX if Form 2220 is attached 8 Enter any penalty for underpayment of estimated tax. Check here IX if Form 2220 is attached 9 Tax doe. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax doe. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax doe. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax doe. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Tay 193. In Enter the amount of line 10 to be: Gredited to 2016 estimated tax by 193. In Enter the amount of line 10 to be: Gredited to 2016 estimated tax by 193. In Enter the amount of line 10 to be: Gredited to 2016 estimated tax by 193. In Enter the amount of line 10 to be: Gredited to 2016 estimated tax by 193. In Enter the amount of line 10 to be: Gredited to 2016 estimated tax by 193. In Enter the amount of line 10 to be: Gredited to 2016 estimated tax by 193. In Enter the amount of line 10 to be: Gredited to 2016 estimated tax by 193. In Enter the amount of line 10 to be: Gredited to 2016 estimated tax by 193. In Enter the amount of line 10 to be: Gredited to 2016 estimated tax by 193. In Enter the amount of line 10 to be: Gredited to 2016 estimated tax by 193. In Enter the amount of line 10 to be: Gredited to 2016 estimated tax by 193. In Enter the amount of line 10 to be: Gredited to 2016 estimated tax by 193. In Enter the amount of line 10 to be: Gredited tax by 193. In Enter the amount of line 10 to be 193. In Enter the amount of line 10 to be 193. In Enter the amount of line 10 to be 193. In Enter the amount of l	3	Add lines 1 and 2	3			<u>1,1</u>	<u>61.</u>
8 CreditsPayments:  a 2015 estimated tax payments and 2014 overpayment credited to 2015 be xempt foreign organizations - tax withhelid at source Fax pad with application for extension of time to file (Form 8869)  6e ded 7 Total credits and payments. Add lines 6a through 6d Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is attached 8 Tax dea, if the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax dea, if the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax dea, if the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment, if line 7 is more than the total of lines 5 and 8, enter the amount overpald 11 Center has mount of line 10 to be Credited to 2016 sets instead tax > 9		- Continue of the Continue of	4				
a 2015 estimated tax payments and 2014 overpayment credited to 2015 b Exempt foreign organizations - tax withheld at source 1 fax paid with application for extension of time to fite (Form 8968) 6 d Backup withholding erroneously withheld 7 Total credits and payments. Add lims 8 at through 6d 8 Enter any penalty for underpayment of estimated tax. Check here	5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5			<u>1,1</u>	<u>61.</u>
b Exempt foreign organizations - tax withheld at source  • Tax paid with application for extension of time to file (Form 8868)  • Beachy withholding pernoeusly withheld  7 Total credits and payments. Add lines 6a through 66  • Enter any penalty for undersyment of estimated tax. Check here ☑ If Form 2220 is attached  9 Tax dise. If the total of lines 5 and 8 is more than the total of lines 5 and 8, enter the amount overpaid  10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  11 Overpayment. If line 7 is more than the 19 overpayment of line 19 overpayment of did the foundation of line 19 overpayment of line 19 overpayment of line 19 overpayment of line 19 overpayment and line 19 overpayment of line 19 overpayment of line 19 over	6						
c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withholding and the foundation set and the fotal of lines 5 and 8 is more than the 7, enter amount owed  8 Enter the amount of line 5 and 8 is more than the fotal of lines 5 and 8, enter the amount overpaid  10 Overpayment. If line 7 is more than the fotal of lines 5 and 8, enter the amount overpaid  11 Enter the amount of line 10 to be; Credited to 2016 estimated tax ▶ 193 Refunded ▶ 10  12 Part VII-A 1  13 Lines 10 Lines 5 and 8 is more than the fotal of lines 5 and 8, enter the amount overpaid  14 Enter the amount of line 10 to be; Credited to 2016 estimated tax ▶ 193 Refunded ▶ 10  15 During the tax year, did the foundation attempt for influence any nabonal, state, or local legislation or did it participate or intervene in any political exampagin?  15 During the tax year, did the foundation attempt for influence any nabonal, state, or local legislation or did it participate or intervene in any political exampagin?  16 Lines answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.  16 Lines answer is "Yes" to 1a or 1b, attach a detailed description of the activities.  17 On the foundation New Section 4 and 1 any paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0.  16 Enter the rembursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0.  18 Has the foundation engaged in any activities that have not previously been reported to the IRS?  17 Yes, * attach a detailed description of the activities.  18 Jul	a	2015 estimated tax payments and 2014 overpayment credited to 2015					
d Backup withholding erroneously withhold 7 Total credits and payments. Add lines 6 at through 60 8 Total credits and payments. Add lines 6 at through 60 8 Total credits and payments. Add lines 6 at through 60 8 Total credits and payment of stimulated tax. Check here X if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Total control of lines 10 to be: Credited to 2016 estimated tax. ► 193. Refunded 11 10 0.  Part VIIA   Statements Regarding Activities 1 2 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1 During the tax year, did the foundation in different of the different or intervene in any political campaign? 2 During the tax year, did the foundation in connection with the activities. 3 During the tax year, did the foundation in connection with the activities. 4 During the tax year, did the foundation in connection with the activities. 5 During the tax year, did the foundation in connection with the activities. 6 Dut the foundation file Form 1120-POL for this year? 6 Enter the rembursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0. 2 Has the foundation made any changes, not previously reported to the IRS? If "Yes," attach a detailed description of the activities.  3 Has the foundation have unrelated business gross income of \$1,000 or more during the year?  4 During the state of the foundation first ministry in the state of the intervent of the intervent of the year?  5 A The three quirements of section 508(e) (relating to sections 4941 through 4945) satisfed either:  8 Pay language in the governing instrument.  9 By state legislation that effectively amends the governing instrument so that no mandat	þ	· · · · ·	ĺ				
7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☑ if Form 2220 is attached 8 Enter the amount of the 10 to better of estimated tax. The children of the 10 to better of the 1		· · · · · · · · · · · · · · · · · · ·	1				
8 Enter any penalty for underpayment of estimated tax. Check here			ļ				
10 Overpayment, if the rotal of lines 5 and 8 is more than the total of lines 5 and 8, enter the amount overpaid			$\rightarrow$		_	1, 3	<u>54.</u>
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  11 Enter the amount of line 10 to be: Oredited to 2016 estimated tax ►  193. Refunded ►  11 0.  Part VII-A   Statements Regarding Activities  1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  1b Did it spend more than \$100 during the year (either directly) or indirectly) for political purposes (see instructions for the definition)?  1b X  1f the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.  1c Did the foundation file Form 1120-POL for this year?  1c Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation. ► S							
11 Enter the amount of line 10 to be: Credited to 2016 estimated tax ▶ 1.93		real control of the c					<del></del>
Part VII-A   Statements Regarding Activities						1	
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  1a X  b Did it spend more than \$100 during the year (either directly) or indirectly) for political purposes (see instructions for the definition)?  If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.  c Did the foundation file Form 1120-PDL for this year?  d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year.  (1) On the foundation. ▶ \$ 0. 2() On foundation managers. ▶ \$ 0.  e Enter the reimbursement (if any) by aid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0.  2 Has the foundation engaged in any activities that have not previously been reported to the IRS?  If "Yes," attach a detailed description of the activities.  3 Has the foundation made any changes, not previously reported to the IRS?  If "Yes," attach a detailed description of the activities.  3 Has the foundation have unrelated business gross income of \$1,000 or more during the year?  If "Yes," attach a detailed at x return on Form 990-T for this year?  If "Yes," attach the statement required by General Instruction T.  A to the requirements of section \$50(e) (relating to sections 4941 through 4945) satisfied either:  By language in the governing instrument, or  By state legislation that a effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument, or  By state legislation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part III, col. (c), and Part XV  7 X  Ba Enter the states to which the foundation reports or with which it is registered (see instructions) ▶  NJ  b If the answer is "Yes" to line 7, has the foundation furnished a copy			11				<u>0.</u>
any political campaign?  b Did it spend more than \$100 during the year (either directly) or political purposes (see instructions for the definition)?  If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.  c Did the foundation file Form 1120-POL for this year?  d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation. ▶ \$ 0. (2) On foundation managers. ▶ \$ 0.  e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0.  1 Has the foundation engaged in any activities that have not previously been reported to the IRS?  1 H' "Yes," "attach a detailed description of the activities.  3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  b If "Yes," has it filed a tax return on Form 990-T for this year?  N/A  5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  If "Yes," attach the statement required by General Instruction T.  Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument, or  • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  5 Did the foundation claiming status as a private operating foundation within the meaning of section 4942(i)(3) or 4942(i)(5) for calendar year 2015 or the taxable year					-	Vaa	NI-
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?  If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.  c Did the foundation file Form 1120-POL for this year?  d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation. ► S O. (2) On foundation managers. ► \$ O.  e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ O.  2 Has the foundation engaged in any activities that have not previously been reported to the IRS?  If "Yes," attach a detailed description of the activities.  3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  b If "Yes," has it filed a tax return on Form 990-T for this year?  N/A  5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  If "Yes," attach the statement required by General Instruction T.  Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  • By state legislation that effectively amends the governing instrument, or  • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument, or  • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  • By alanguage in the governing instrument?  • If the foundation claiming status as a private operating				-	_	162	
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.  C Did the foundation file Form 1120-POL for this year?  d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation. ▶ \$ Q. (2) On foundation managers. ▶ \$ Q.  e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ Q.  2 Has the foundation engaged in any activities that have not previously been reported to the IRS?  If "Yes," attach a detailed description of the activities.  3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  8 If "Yes," attach the statement required by General Instruction T.  6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument, or  • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  • By the foundation have at least \$5,000 i				-			X
distributed by the foundation in connection with the activities.  c Did the foundation file Form 1120-POL for this year?  d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation. ▶ \$ 0. (2) On foundation managers. ▶ \$ 0.  e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0.  Has the foundation engaged in any activities that have not previously been reported to the IRS?  If "Yes," attach a detailed description of the activities.  Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  A Did the foundation have unrelated business gross income of \$1,000 or more during the year?  If "Yes," has it filed a tax return on Form 990-T for this year?  N/A  b If "Yes," attach the statement required by General Instruction T.  Are the requirements of section \$09(c) (relating to sections 4941 through 4945) satisfied either:  • By language in the governing instrument, or  • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governi				}	1b		<u> X</u>
c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0. (2) On foundation managers. ▶ \$ 0. e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0.  2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.  3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  b if "Yes," has if filed a tax return on Form 990-T for this year?  N/A  5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  If "Yes," attach the statement required by General Instruction T.  Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  • By language in the governing instrument, or  • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV  7 X   8a Enter the states to which the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(i)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV  9 X  10 Did any persons become substantial contributors during the tax year? If		·	or				
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation. ▶ \$ 0. (2) On foundation managers. ▶ \$ 0.  e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0.  Has the foundation engaged in any activities that have not previously been reported to the IRS?  If "Yes," attach a detailed description of the activities.  Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  b If "Yes," has it filed a tax return on Form 990-T for this year?  N/A  b If "Yes," attach the statement required by General Instruction T.  Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  b By language in the governing instrument, or  b By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV  To Did the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," attach explanation  Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," attach as achecule issing these pages and addresses  10		·			. !		17
(1) On the foundation. ▶ \$ 0 . (2) On foundation managers. ▶ \$ 0 .  e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0 .  2 Has the foundation engaged in any activities that have not previously been reported to the IRS?  If "Yes," attach a detailed description of the activities.  3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  4b If "Yes," has if filed a tax return on Form 990-T for this year?  5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  If "Yes," attach the statement required by General Instruction T.  6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  • By language in the governing instrument, or  • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV  7 X  8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶  NJ  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction GP If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(i)(3) or 4942(i)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV  9 X  10 Did any persons become substantial contributors during the tax year? if "Yes," attach a sch				-	1c		<u>X</u>
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0.2  2 Has the foundation engaged in any activities that have not previously been reported to the IRS?  If "Yes," attach a detailed description of the activities.  3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  • By language in the governing instrument, or  • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  • By the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV  7 X  8a Enter the states to which the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV  9 X  10 Did any persons become substantial contributors during the tax year?				-			
Has the foundation engaged in any activities that have not previously been reported to the IRS?  If "Yes," attach a detailed description of the activities.  3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  4b If "Yes," has it filed a tax return on Form 990-T for this year?  5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  If "Yes," attach the statement required by General Instruction T.  At the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  By language in the governing instrument, or  By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV  7 X  8a Enter the states to which the foundation reports or with which it is registered (see instructions)  NJ  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV  9 X  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses							
2 X  If "Yes," attach a detailed description of the activities.  3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  4b If "Yes," has it filed a tax return on Form 990-T for this year?  5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  1f "Yes," attach the statement required by General Instruction T.  6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  9 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV  7 X  8a Enter the states to which the foundation reports or with which it is registered (see instructions)  NJ  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)  of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV  9 X  10 Did any persons become substantial contributors during the tax year? If "ryes," attach a schedule listing their names and addresses  10 X	е						
If "Yes," attach a detailed description of the activities.  3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  5 If "Yes," has it filed a tax return on Form 990-T for this year?  6 If "Yes," has it filed a tax return on Form 990-T for this year?  7 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  8 If "Yes," attach the statement required by General Instruction T.  9 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  9 By language in the governing instrument, or  9 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV  7 X  8a Enter the states to which the foundation reports or with which it is registered (see instructions)  NJ  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No.," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(i)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV  9 X  10 Did any persons become substantial contributors during the tax year? It "Yes," attach a schedule listing their names and addresses  10	_						•
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  b If "Yes," has it filled a tax return on Form 990-T for this year?  If "Yes," has the flied a tax return on Form 990-T for this year?  If "Yes," attach the statement required by General Instruction T.  Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  By language in the governing instrument, or  By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV  7 X   8a Enter the states to which the foundation reports or with which it is registered (see instructions)  NJ  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV  9 X  10 Did any persons become substantial contributors during the tax year? If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses				-	2_		
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  b If "Yes," has it filled a tax return on Form 990-T for this year?  N/A  5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  If "Yes," attach the statement required by General Instruction T.  6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  • By language in the governing instrument, or  • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV  7 X  8a Enter the states to which the foundation reports or with which it is registered (see instructions)  NJ  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)  of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV  9 X  10 Did any persons become substantial contributors during the tax year? Ir "yes," attach a schedule listing their names and addresses  10 X		·		1			Ì
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  b if "Yes," has it filed a tax return on Form 990-T for this year?  Was there a liquidation, termination, dissolution, or substantial contraction during the year?  If "Yes," attach the statement required by General Instruction T.  6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  • By language in the governing instrument, or  • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV  7 X  8a Enter the states to which the foundation reports or with which it is registered (see instructions)  NJ  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV  9 X  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10 X				ļ	,		v
b If "Yes," has it filed a tax return on Form 990-T for this year?  Was there a liquidation, termination, dissolution, or substantial contraction during the year?  If "Yes," attach the statement required by General Instruction T.  Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  By language in the governing instrument, or  By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV  The states to which the foundation reports or with which it is registered (see instructions)  NJ  If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV  Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10		· · · · · · · · · · · · · · · · · · ·		F			
5			N	/ <u>a</u>			
If "Yes," attach the statement required by General Instruction T.  6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  ■ By language in the governing instrument, or  ■ By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV  7 X  8a Enter the states to which the foundation reports or with which it is registered (see instructions)  NJ  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)  of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV  9 X  10 Did any persons become substantial contributors during the tax year? If "yes," attach a schedule listing their names and addresses  10 X			14/	′ ጉ			x
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  • By language in the governing instrument, or  • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV  7 X  8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶  NJ  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(i)(3) or 4942(i)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV  9 X  10 Did any persons become substantial contributors during the tax year? ir "yes," attach a schedule listing their names and addresses  10 X		· · · · · · · · · · · · · · · · · · ·		F	J		
<ul> <li>By language in the governing instrument, or</li> <li>By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?</li> <li>Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV</li> <li>Ba Enter the states to which the foundation reports or with which it is registered (see instructions)</li> <li>NJ</li> <li>b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation</li> <li>9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV</li> <li>9 X</li> <li>Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses</li> <li>10 X</li> </ul>		·		-			
By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV  7 X  8a Enter the states to which the foundation reports or with which it is registered (see instructions)  NJ  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV  9 X  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10 X				i			
remain in the governing instrument?  7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV  7 X  8a Enter the states to which the foundation reports or with which it is registered (see instructions)  NJ  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV  9 X  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10 X			w	ĺ			
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV  8a Enter the states to which the foundation reports or with which it is registered (see instructions)  NJ  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV  9 X  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10 X				ļ	6	x	
8a Enter the states to which the foundation reports or with which it is registered (see instructions)  NJ  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV  9 X  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10 X				F			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV  9 X  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10 X		,,,,,,,, .					
b if the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV  9 X  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10 X	8a	- · · · · · · · · · · · · · · · · · · ·					
of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV  9 X  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10 X	6						
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10 X	U				Qh	y	
year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10 X	o	·	or	<u> </u>	עס		<u> </u>
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10 X			al		0		y
, —, —, <del>1 , , , , , , , , , , , , , , , , , ,</del>				-			
	10_	But with personal popular opportunition of the personal during the tax year. If "tes," attach a schedule listing their names and addresses		Form		)-PF	_

523531 11-24-15

LP	at VII-A Statements Regarding Activities (continued)	<del></del> -		
	·	1 1	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of	) j	j	
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		<u>X</u>
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?	1	1	
	If "Yes," attach statement (see instructions)	12		_X_
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A			
14	The books are in care of ▶ PETER MCRAE  Telephone no. ▶ 973-38	37-10	080	
	Located at ►230 MADISON AVE., MORRISTOWN, NJ ZIP+4 ►0			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		<b></b>	
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16	ļ	_X_
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			
	foreign country	1		
Pa	art VII-B   Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	T	Yes	No
12	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1 1		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)	1 1		
	a disqualified person?	1		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1	1	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?	1		
	(6) Agree to pay money or property to a government official? (Exception. Check "No"	1		ı
	if the foundation agreed to make a grant to or to employ the official for a period after	1		
	termination of government service, if terminating within 90 days.)	1 1		
ŀ	of any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	1		
_	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  N/A	16		
	Organizations relying on a current notice regarding disaster assistance check here	<u> </u>		
,	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected	1 1		
,	before the first day of the tax year beginning in 2015?	1c		X_
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	1.0		
-	defined in section 4942(j)(3) or 4942(j)(5)):	1 1		
,	1. At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning	1 1		i
•	before 2015?			
	16 P.Van Blind the sugar N	1 1	1	
ì	n Yes, list the years	1 1		
_	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach	1		
	statement - see instructions.)  N/A	2b		
c	: If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.			
		] ]		
32	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time	1 1		
•	during the year?	1 1		
h	of "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			1
	Form 4720, to determine if the foundation had excess business holdings in 2015.)  N/A	3ь		
42	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
•	had not been removed from leonardy before the first day of the tax year beginning in 2015?	146	Ì	x

Form **990-PF** (2015)

Form 990-PF (2015) FRED FATZLER FOUNDATION			<u>22-60426</u>	<b>94</b> Р	age 6
Part VII-B   Statements Regarding Activities for Which	Form 4720 May Be	Required (contin	ued)	<del></del>	
5a יביוng the year did the foundation pay or incur any amount to:					
(1) Carry on propaganda, or otherwise attempt to influence legislation (section			es X No		
(2) Influence the outcome of any specific public election (see section 4955);	or to carry on, directly or indir	rectly,		1 1	
any voter registration drive?		Y <sub>€</sub>	es X No		
(3) Provide a grant to an individual for travel, study, or other similar purpose	s?	Ye	es 🗶 No	) j	
(4) Provide a grant to an organization other than a charitable, etc., organization	on described in section		1		
4945(d)(4)(A)? (see instructions)		Y6	es X No		
(5) Provide for any purpose other than religious, charitable, scientific, literary	y, or educational purposes, or	for			
the prevention of cruelty to children or animals?	, , , ,		es X No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify ui	nder the exceptions described	in Regulations			
section 53.4945 or in a current notice regarding disaster assistance (see instr			N/A	5b	
Organizations relying on a current notice regarding disaster assistance check					
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption		ained	_		
expenditure responsibility for the grant?		N/A 🗀 Y	es No		
If "Yes," attach the statement required by Regulations section 53.49-		.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to					
	o pay premiums on		es X No	1	
a personal benefit contract?	paraonal banafit contract?	יז ג	1	6ь	Х
b Did the foundation, during the year, pay premiums, directly or indirectly, on a	personal benefit contracts		<del> -</del>	00	
If "Yes" to 6b, file Form 8870.	-haltas transactionO		es X No	1 1	
7a At any time during the tax year, was the foundation a party to a prohibited tax		L Y	· · · · · · · · · · · · · · · · · · ·	76	
b If 'Yes,' did the foundation receive any proceeds or have any net income attrib Part VIII Information About Officers, Directors, Trus		anagana Uighl		7b	
Part VIII Information About Officers, Directors, Trus Paid Employees, and Contractors	tees, roundation ivid	anagers, riigni	У		
List all officers, directors, trustees, foundation managers and their	r compensation		<del></del>		
List all officers, directors, trustees, foundation managers and the		(c) Compensation	(d) Contributions to	(a) Eyne	
(a) Name and address	(b) Title, and average hours per week devoted	(If not paid	(d) Contributions to employee benefit plans and deterred	(e) Expe account,	other
	to position	enter-0-)	compensation	allowan	ces
	_	1		1	
<del></del>	4				_
SEE STATEMENT 7		0.	0.	<u> </u>	0.
	_			ļ	
<del></del>				ļ <u>.</u>	
		}	}	1	
				<u> </u>	
				ļ	
			İ	i	
2 Compensation of five highest-paid employees (other than those in	cluded on line 1). If none	, enter "NONE."			
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average	(a) Companyation	(d) Contributions to employee benefit plans	(e) Expe	ense
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	and deferred compensation	allowan	
NONE					
		1			
	7				
		<del></del>		<del>                                     </del>	
	7				
	<del></del>	<del>                                     </del>	<del></del>	<del>                                     </del>	
	-				
	<del> </del>	+		<del> </del>	
	-	1			
7 1 1 mmh - feth - mmla		1		L	
Total number of other employees paid over \$50,000	<del></del>	<del></del>		000 05	0
			Form	990-PF(	2015)

\$23551 11-24-15

Form **990-PF** (2015)

0.

All other program-related investments. See instructions.

Total. Add lines 1 through 3

P	Minimum Investment Return (All domestic foundations must complete this part. Foreign four	dations,	see instructions )
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,148,309.
	Average of monthly cash balances	1b	1,148,309. 91,394.
	Fair market value of all other assets	1c	
	Total (add lines 1a, b, and c)	1d	1,239,703.
	Reduction claimed for blockage or other factors reported on lines 1a and		
•	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,239,703.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	18,596.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,221,107.
6	Minimum investment return Enter 5% of line 5	6	61,055.
_	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations an foreign organizations check here  and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1	61,055.
2a	Tax on investment income for 2015 from Part VI, line 5		
b	Income tax for 2015. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	1,161.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	59,894.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	59,894.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	59,894.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	65,137.
	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	65,137.
	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	1,161.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	63,976.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation (4940(e) reduction of tax in those years.	ualifies fo	r the section

Form **990-PF** (2015)

FRED FATZLER FOUNDATION 22-6042694 Page 9 Form 990-PF (2015) Part XIII Undistributed Income (see instructions) (d) (b) (c) 2014 2015 Corpus Years prior to 2014 1 Distributable amount for 2015 from Part XI, 59,894. line 7 2 Undistributed income, if any, as of the end of 2015 0 a Enter amount for 2014 only b Total for prior years: 0 3 Excess distributions carryover, if any, to 2015: a From 2010 **b** From 2011 709. c From 2012 d From 2013 4,314 e From 2014 5,023 f Total of lines 3a through e 4 Qualifying distributions for 2015 from 65.137. Part XII, line 4: ► \$ 0 a Applied to 2014, but not more than line 2a b Applied to undistributed income of prior 0. years (Election required - see instructions) c Treated as distributions out of corpus 0 (Election required - see instructions) 59,894. d Applied to 2015 distributable amount 5,243 e Remaining amount distributed out of corpus Ō. 0 5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a)) 6 Enter the net total of each column as indicated below: 10,266 a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract 0 . line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously 0 assessed d Subtract line 6c from line 6b. Taxable 0. amount - see instructions e Undistributed income for 2014. Subtract line 0 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016 0. 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election 0 may be required - see instructions)

8 Excess distributions carryover from 2010

not applied on line 5 or line 7

9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a

0	Analysi	s of l	ne 9:
	_	_	

e Excess from 2015

a Excess from 2011	
<b>b</b> Excess from 2012	709
c Excess from 2013	
d Eynese from 2014	4 314

523581 11-24-15

Form **990-PF** (2015)

0.

10,266

Form 990-F	F (2015) FRED FA V   Private Operating F	TZLER FOUND		A guestion ()		42694 Page 10
	<del></del>	<del></del>		-A, question 9)	N/A	
	foundation has received a ruling of					
•	ation, and the ruling is effective for		=	▶ └	<u> </u>	
	box to indicate whether the found		ng foundation described i		4942(j)(3) or 4942(j)	942(j)(5)
2 a Enter	the lesser of the adjusted net	Tax year_		Prior 3 years		
incom	ie from Part I or the minimum	(a) 2015	(b) 2014	(c) 2013	(d) 2012	(e) Total
ınvest	ment return from Part X for			f	1	
each y	year listed					
-	of line 2a					
	ying distributions from Part XII,					
	for each year listed					<u> </u>
	nts included in line 2c not		_		<del> </del>	·
						Ì
	directly for active conduct of					İ
•	ot activities				<del> </del>	<del> </del>
	ying distributions made directly					
	tive conduct of exempt activities.			{		
	act line 2d from line 2c					<del></del>
	lete 3a, b, or c for the ative test relied upon:					
	ts" alternative test - enter:		}	}		
(1) V	alue of all assets					
(2) V	alue of assets qualifying					1
	nder section 4942(j)(3)(B)(i)				<u>.</u>	
	wment" alternative test - enter					
	minimum investment return					
showi	n in Part X, line 6 for each year		,	1		
	ort" alternative test - enter;					
	otal support other than gross		}	}		h
` '	ovar support other than gross evestment income (interest,					
	ividends, rents, payments on		1	1		
	ecurities loans (section					
	12(a)(5)), or royalties)					<del> </del>
(2) S	upport from general public nd 5 or more exempt					
	rganizations as provided in				}	
	ečtion 4942(j)(3)(B)(iii)					
(3) L	argest amount of support from		1		•	
a	n exempt organization					
(4) G	ross investment income					
Part X\	/ Supplementary Info	rmation (Comple	te this part only	if the foundation	n had \$5,000 or m	ore in assets
	at any time during t	he year-see insti	ructions.)			
1 Infor	mation Regarding Foundatio	n Managers:				
	ny managers of the foundation wh	-	than 2% of the total cont	ributions received by th	e foundation before the clo	ise of any tax
	but only if they have contributed in			,		oo or any lan
NONE						
	ny managers of the foundation whi	n own 10% or more of th	ie stock of a cornoration	for an equally large port	ion of the ownership of a n	artnership or
	entity) of which the foundation has			to an equally large port	ion of the ownership of a p	araidionip oi
	<b>3,</b>					
NONE		0 . 0.0.1				<del></del>
	mation Regarding Contributi		• • • •	•		
					not accept unsolicited requ	
	undation makes gifts, grants, etc.	<del></del>	<del></del>			<u>u u.</u>
a The na	ame, address, and telephone numl	per or e-mail address of t	the person to whom appli	cations should be addre	essed:	
SEE S	TATEMENT 8					
<b>b</b> The fo	rm in which applications should b	e submitted and informa	tion and materials they st	rould include:		
c Any s	ubmission deadlines;					
d Any re	estrictions or limitations on awards	, such as by geographica	al areas, charitable fields.	kinds of institutions, or	other factors:	
•			•	·		

Pai XV Supplementary Informat				
3 Grants and Contributions Paid During th		Payment	<del></del>	
Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		
a Paid dunng the year				
WILSON COLLEGE	NONE	PUBLIC	GENERAL	
1015 PHILADELPHIA AVENUE				
CHAMBERSBURG, PA 17201		<del> </del>		3,000
MORRISTOWN BEARD SCHOOL	NONE	PUBLIC	GENERAL	
WHIPPANY ROAD				
MORRISTOWN, NJ 07960				3,000
OVERLOOK HOSPITAL	NONE	PUBLIC	GENERAL	
193 MORRIS AVENUE	, iona			
SUMMIT NJ 07901			<u> </u>	4,000
MADISON VOLUNTEER AMBULANCE CORP	NONE	PUBLIC	GENERAL	
29 PROSPECT STREET	NONE	00000	SHIBIALD	
MADISON, NJ 07940				2,500
MADISON PRESBYTERIAN CHURCH	NONE	PUBLIC	GENERAL	
GREEN AVENUE	HOME	FOBLIC	GENERAL	
MADISON, NJ 07940		<u> </u>		2,000
	CONTINUATION SHEE	Tr(S)	► 3a	63,500
<b>b</b> Approved for future payment				
NONE				
Tast				
Total			<u>▶ 3b</u>	0 rm <b>990-PF</b> (2015

Part XVI-A	Analysis o	of Income-	Producing	<b>Activities</b>
------------	------------	------------	-----------	-------------------

nter gross amounts unless otherwise indicated.		(a)	d business income (b)	(c) Exclu-	(d)	(e) Related or exempt
1 Program	service revenue:	Business code	Amount	sion	Amount	function income
		1 1				
		- 1 - 1		<del></del>		
_		- 1 - 1				<del></del>
f	<del></del>			<del>  -</del>		
· —	and contracts from government agencies	-		<del>                                     </del>		
	thip dues and assessments		<del></del>	<del>                                     </del>		
	on savings and temporary cash					
investme		}		1		
	s and interest from securities			14	27,203.	
5 Net renta	l income or (loss) from real estate;					
	financed property					
<b>b</b> Not de	ebt-financed property					
6 Net renta	Income or (loss) from personal					
property						
7 Other inv	estment income					
8 Gain or (I	oss) from sales of assets other	] ]				
than inve	ntory			18	90,584.	
9 Net incon	ne or (loss) from special events					
	ofit or (loss) from sales of inventory		<del></del>			<del> </del>
11 Other rev	enue:					
						<del></del>
d		-		<del></del>		<del></del>
e	Add solumno (b) (d) and (o)	-			117,787.	
	Add columns (b), (d), and (e) ld line 12, columns (b), (d), and (e)	<u> </u>		<u>'-•ll</u>	13	
	eet in line 13 instructions to verify calculations.)				13	<u> </u>
Part XV	I-B Relationship of Activities	to the Acco	omplishment of i	Exempt P	urposes	
Line No.	Explain below how each activity for which inc			-A contribute	d importantly to the accomp	olishment of
<b>V</b>	the foundation's exempt purposes (other than	t by providing lu	nus for such purposes).			
		<del></del>				<del></del>
<del></del>						
			<u> </u>		<del></del>	
<del></del>						
		<del></del>				
		<del></del>				<del></del>
	·					
					···	
			····			

523621 11-24-15

Pa	XVII	Information Re Exempt Organ		nsfers To a	and Transactions	and Relations	hips With Nonc	haritable	)	
1	Did the or	ganization directly or indi	rectly engage in an	y of the following	ng with any other organizati	on described in sect	ion 501(c) of		Yes	No
	•				27, relating to political organ					
		from the reporting found			- ·					ĺ
	(1) Cash	• -		·	•			1 <u>a(1)</u>	[	X
	(2) Other							1a(2)		X
	Other tran									
		of assets to a noncharita	ible exempt organi;	zation				1b(1)	[ ]	X
		nases of assets from a no						1b(2)		X
		al of facilities, equipment,		J				1b(3)		Х
		bursement arrangements						1b(4)		X
	. ,	s or loan guarantees						1b(5)		X
		rmance of services or me	embership or fundr	raising solicitatio	ons			1b(6)		X
		f facilities, equipment, ma	=					10		Х
	_				edule. Column (b) should a	lways show the fair i	narket value of the goo		sets.	
	or service column (c	<del>-</del>	oundation. If the fo	oundation receivervices received.	red less than fair market val	ue in any transaction	or sharing arrangeme	nt, show in		
a)LII	ne no	(b) Alliquit involved	(c) Name		e exempt organization	(u) Descriptio	of transfers, transactions,	and sharing ar	rangeme	nts
		<del></del>	<del> </del>	N/A						
		··	<del> </del>		<del></del>	<del></del>	<del></del>			
			ļ			<del>-  </del>				
		<del></del>	<del> </del>			<del>-  </del>	<del></del>			
			<del> </del>			<del></del>				
			<del> </del>			<del></del>				
			<del> </del>			<del></del>	<del></del>			
		<del></del>	<del> </del>		<del></del>	-	<del></del>			
					<del></del>		<del></del>			
			<del> </del>			<del>-                                    </del>	<del></del>			
			<del> </del>		<del> </del>	<del>- </del>				
			<del> </del>		<del> </del>	<del></del>				
			ļ			<del></del>				
			ļ			<del></del>				
			<u> </u>			_		<del></del>		
	ın section	ndation directly or indirec 501(c) of the Code (othe omplete the following sch	r than section 501		e or more tax-exempt organ tion 527?	nizations described		Yes	<u> </u>	] No
		(a) Name of org	janization		(b) Type of organization		(c) Description of relati	onship		
		N/A								
Sig He	in and b		mplete Declaration of		ng accompanying schedules and in taxpayer) is based on all information of the schedules and the schedules are schedules and the schedules		r has any knowledge	May the IRS return with the shown below	e prepar (see ins	rer
	July	Print/Type preparer's na		Preparer's s		Date	Check If PI	TN		
Pai	id			Charlet SS	* ^~	MAY - 3 20	self- employed		1112	
	parer	JANE E. UL Firm's name ► CLY	AKI	NOOD	CIATES	<u> </u>	Firm's EIN ► 22-	27063	412	
	e Only	rum s name > CLY	NE EAGAN	ASSO	CIATES		FIRESEN > 22-	-2/003	74	

523622 11-24-15

Firm's address ▶ 8 RIDGEDALE AVENUE

CEDAR KNOLLS, NJ 07927

Phone no. (973) 993-9767 Form **990-PF** (2015)

Part IV Capital Gains and Losses for Tax on Investment Income (b) How acquired (c) Date acquired (a) List and describe the kind(s) of property sold, e.g., real estate, (d) Date sold (mo., day, yr.) (mo., day, yr.) 2-story brick warehouse; or common stock, 200 shs. MLC Co. D - Donation 1a FIDELITY-CELGENE CORP 08/22/1206/26/15 P 12/19/1306/0<u>9/1</u>5 b FIDELITY-DEVON ENERGY CORP P 05/03/1306/26/<u>1</u>5 c FIDELITY-DUNKIN BRANDS GROUP P 01/21/1107/30/15 \_d FIDELITY-EMC CORP MASS e FIDELITY-DEVON ENERGY CORP P 01/16/0906/09/15 f FIDELITY-DEVON ENERGY CORP P |08/18/10|06/0<u>9/1</u>5 g FIDELITY-LOWES COS INC P 11/03/0006/26/15 09/30/1001/27/15 h FIDELITY-MEDTRONIC INC COM P 08/10/0706/26/15 Ρ | FIDELITY-OMNICOM GROUP m n 0 (f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) (e) Gross sales price plus expense of sale (e) plus (f) minus (g) (or allowable) 1,787. 4,059. <u>5,846.</u> 12,477. 12,144 <u>333.</u> b 11,032. 2,968. 8,064. C 4,045. ď 40,035. 35,990. 21,835. 20,876. 959. е -92. <u>6,239.</u> 6,331. 45,875. 54,957. 9,082. g 30,558. 53,865. 23,307. h 5,201. 1,879. 7,080. k m n 0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), (j) Adjusted basis (k) Excess of col. (I) (i) F.M.V. as of 12/31/69 but not less than "-0-") as of 12/31/69 over col. (j), if any 4,059. а 33<u>3.</u> b 2,968. C 4,045. d 959. е -92. 45,875. g 30,558. h 1,879. m n 0 { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 } 90,584. 2 Capital gain net income or (net capital loss) 2 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

N/A

3 ants and Contributions Paid During the	<del></del>		·	
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		<del></del>
BOY SCOUTS OF AMERICA (PATRIOTS PATH	NONE	PUBLIC	GENERAL	
222 COLUMBIA TURNPIKE			1	
FLORHAM PARK, NJ 07932-1299			_	2,000
MADISON PUBLIC LIBRARY 39 KEEP STREET	NONE	PUBLIC	GENERAL	
MADISON, NJ 07940		<u> </u>		2,000
MADISON P.B.A LOCAL #92 KINGS ROAD	NONE	PUBLIC	GENERAL	
MADISON, NJ 07940	<u> </u>	<u> </u>		2,000
TRINITY COLLEGE DEVELOPMENT OFFICE	NONE	PUBLIC	GENERAL	
300 SUMMIT STREET				2 000
HARTFORD, CT 06106-3100				3,000
ST HUBERTS ANIMAL WELFARE CENTER	NONE	PUBLIC	GENERAL	
575 WOODLAND AVENUE, P.O. BOX 159 MADISON, NJ 07940-0159				2,000
CHESHIRE HOME	NONE	PUBLIC	GENERAL	}
9 RIDGEDALE AVENUE FLORHAM PARK, NJ 07932-2329				3,000
THE ARC OF UNION COUNTY, INC.	NONE	PUBLIC	GENERAL	
52 FADEM ROAD SPRINGFIELD, NJ 07081				2,000
MIDLAND ADULT SERVICES INC	NONE	PUBLIC	GENERAL	,
RESIDENTIAL COMMUNITIES BOX 5026				<u> </u> 
NORTH BRANCH, NJ 08876			-	3,000
UNIVERSITY OF VERMONT - DEVELOPMENT &	NONE	PUBLIC	GENERAL	
ALUMNI RELATIONS GRASSE MOUNT, 411 MAIN STREET				
BURLINGTON, VT 05405		<del> </del>		3,000
MADISON FIRE DEPARTMENT	NONE	PUBLIC	GENERAL	
50 KINGS ROAD				
MADISON, NJ 07940  Total from continuation sheets	<del></del>	<u>}</u>	<del></del>	2,000 49,000

3 ants and Contributions Paid During the Ye	ear (Continuation)		-	
Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or	
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	contribution	Amount
HOBART & WILLIAM SMITH COLLEGE	NONE	PUBLIC	GENERAL	
615 SOUTH MAIN STREET				
GENEVA NY 14456				3,000
BROWN UNIVERSITY 'MUSIC SPEC' P.O. 1924	NONE	PUBLIC	GENERAL	
PROVIDENCE RI 02912	<del> </del>	<del> </del>		3,000
MORRISTOWN MEMORIAL HOSPITAL - HEALTH FOUNDATION	NONE	PUBLIC	GENERAL	
95 MADISON AVENUE, SUITE 305  MORRISTOWN, NJ 07962-1965				4,000
PRESBYTERIAN CHURCH OF NEW PROVIDENCE 1307 SPRINGFIELD AVENUE NEW PROVIDENCE, NJ 07940	NONE	PUBLIC	GENERAL	2,000
OLD ROAD FUND INC.	NONE	PUBLIC	GENERAL	
P.O. BOX 494 ST JOHN'S, WEST INDIES, ANTIGUA AND BARBUDA				
BIG BROTHERS BIG SISTERS 500 BROAD ST., 2ND FLOOR	NONE	PUBLIC	GENERAL	<b>;</b>
NEWARK, NJ 07102	<u> </u>	<u> </u>		4,000
BERKELEY HEIGHTS SOCCER CLUB (BHYSC, INC.)	NONE	PUBLIC	GENERAL	
212 DOGWOOD LN BERKELEY HEIGHTS, NJ 07922				2,000
KENT PLACE SCHOOL 42 NORWOOD AVENUE	NONE	PUBLIC	GENERAL	
SUMMIT, NJ 07902-0308				2,000
WEMYDA CADDDA COTTYCAT	NONE	DUBI TO	CENTED AT	
NEWARK STREET SQUASH 50 PARK PLACE, SUITE 1041 NEWARK, NJ 07102	NONE	PUBLIC	GENERAL	1,000
UNIVERSITY OF RICHMOND · ADVANCEMENT OFFICE, MARYLAND HALL	NONE	PUBLIC	GENERAL	
RICHMOND, VA 23173		<u> </u>		2,000

ORM 990-PF DIVIDEN	DS AND INTER	EST FROM SECUI	RITIES ST	ATEMENT	1
GROSS AMOUNT	CAPITAL GAINS DIVIDEND	REVENUE	(B) NET INVEST- MENT INCOME		
'IDELITY - 'NTEREST 2,24 'IDELITY -	4.	0. 2,244	. 2,244.		
OIVIDENDS 24,95	9.	0. 24,959	. 24,959.		
O PART I, LINE 4 27,20	3.	0. 27,203	27,203.		
*ORM 990-PF	ACCOUNTI	NG FEES	Si	TATEMENT	2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITAB PURPOSE	
ACCOUNTING FEES	2,815.	1,408.		1,40	7.
ro form 990-pf, pg 1, LN 16B	2,815.	1,408.		1,40	7. ==
FORM 990-PF	TAX	ES	S	PATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITAB PURPOSE	
NJ CHARITIES REGISTRATION FEE	30.	0.			0.
TO FORM 990-PF, PG 1, LN 18	30.	0.			0.

ORM 990-PF	OTHER EXPENSES				STATEMENT	4
ESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVE MENT INC		(C) ADJUSTED NET INCOM		
OND INSURANCE	460.		230.		23	30.
O FORM 990-PF, PG 1, LN 23	460.		230.		23	30.
ORM 990-PF	CORPORAT	E STOCK			STATEMENT	5
ESCRIPTION			вос	OK VALUE	FAIR MARKET	e
SEE ATTACHED STATEMENT				795,970.	993,53	35.
OTAL TO FORM 990-PF, PART I	I, LINE 10B			795,970.	993,53	35.
FORM 990-PF	CORPORAT	E BONDS			STATEMENT	6
DESCRIPTION			вос	OK VALUE	FAIR MARKET	C
SEE ATTACHED STATEMENT				101,101.	100,12	24.

101,101. 100,124.

FOTAL TO FORM 990-PF, PART II, LINE 10C

ORM 990-PF			OF OFFICERS, D FOUNDATION MANA			STATI	EMENT	7
AME AND ADDRESS			TITLE AND AVRG HRS/WK			EMPLOYEE BEN PLAN CONTRIB		
ODERICK MCCRAE 7 MIDWOOD TERRACE ADISON, NJ 07940	3		PRESIDENT/TRUS	TEE	0.	0.	0	
ODERICK MCCRAE, I NE KING RICHARDS 'ATCHUNG, NJ 07069	COURT		TREASURER/TRUS	STEE	0.	0.	0	
EVIN MCRAE 5 SHERBROOK DRIVE ERKELEY HEIGHTS,			TRUSTEE 0.00		0.	0.	0	).
'ETER S. HAGERMAN ' INDIAN HOLLOW RC IENDHAM, NJ 07945	)AD		TRUSTEE 0.00		0.	0.	0	).
PETER MCRAE 12 MACCULLOCH AVE. MORRISTOWN, NJ 079			SECRETARY/TRUS	STEE	0.	0.	0	).
POTALS INCLUDED ON	1 990-PF, PA	GE 6,	PART VIII		0.	0.	0	).

ORM 990-PF GRANT APPLICATION SUBMISSION INFORMATION STATEMENT 8 PART XV, LINES 2A THROUGH 2D

AME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

DDERICK MCRAE 30 MADISON AVENUE DRRISTOWN, NJ 07960

ELEPHONE NUMBER

973-387-1080

ORM AND CONTENT OF APPLICATIONS

N WRITING, ANYTIME, NOTIFICATIONS OF APPROVAL ONLY

ANY SUBMISSION DEADLINES

SEPTEMBER 10, 2016

RESTRICTIONS AND LIMITATIONS ON AWARDS

IONE

# FRED FATZLER FOUNDATION EIN 22-6042694 ATTACHMENT TO 2015 990-PF, PART II, LINE 10B STATEMENT 5

CORPORATE STOCK	BOOK VALUE 12/31/2015	FAIR MARKET VALUE 12/31/2015
ACCENTURE LTD , CLASS A	18,980 22	57,475 00
AT&T INC	43,038 83	41,292 00
BAXTER INTL INC	25,764 71	26,705 00
BAXALTA INC	20,884 93	27,321 00
CELGENE	16,084 36	53,892 00
COACH	33,241 71	19,638 00
CONOCOPHILLIPS	21,517 18	25,679 50
DUN & BRADSTREET CORP	36,058 44	41,572 00
DUNKIN BRANDS GROUP INC	36,290 04	38,331 00
EATON CORP	32,983.55	36,428 00
GENERAL ELECTRIC CO	43,224 61	49,840 00
INTL BUSINESS MACHINES CORP	24,535 30	27,524 00
KINDER MORGAN INC.	42,283 15	16,412 00
MEDTRONIC INC	53,347 45	53,844 00
MICROSOFT CORP	32,317 63	55,480 00
NUANCE COMMUNICATIONS INC	37,744.96	49,725 00
OMNICOM GROUP	36,406 15	52,962 00
PEPSICO	25,695 00	49,960.00
QUANTA A SERVICES INC LTD	44,315 61	30,375 00
TARGET CORP	38,218 02	43,566 00
THE TRAVELERS COMPANIES INC	20,959 00	56,430 00
TUPPERWARE BRANDS CORP	45,105 60	38,955 00
US BANCORP DEL	42,640 01	51,204 00
WELLS FARGO & CO NEW	24,333 25	48,924 00
TOTAL	795,969.71	993,534 50
Rounding adjustment	0 29	0 50
Rounded Total to Part II, Line 10B, Stmt 5	795,970	993,535

# FRED FATZLER FOUNDATION EIN 22-6042694 ATTACHMENT TO 2015 990-PF, PART II, LINE 10c, STATEMENT 6

QUANTITY	CORPORATE BONDS	BOOK VALUE 12/31/2015	FAIR MARKET VALUE 12/31/2015
50,000	EASTMAN CHEM CO 2 400% DUE 06/01/17	50,876.00	50,273.00
25,000	STAPLES INC. 2.750% Due 01/12/18	25,212.32	24,843 50
25,000	STARBUCKS CORP 2.700% Due 06/15/22	25,012.50	25,007.75
	Total	101,100.82	100,124.25
	Rounding Adjustments	0.18	(0.25)
	Rounded Total to Part II, Line 10c, stmt 6	101,101	100,124