

For calendar year 2015, or tax year beginning 01-01-2015 , and ending 12-31-2015

Name of foundation CAMPBELL YOUNG LEADERS		A Employer identification number 22-3670039	
Number and street (or P O box number if mail is not delivered to street address) 104 BROADUS AVENUE		B Telephone number (see instructions) (864) 233-0808	
City or town, state or province, country, and ZIP or foreign postal code GREENVILLE, SC 29601		C If exemption application is pending, check here	
G Check all that apply <div><input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change</div>		D 1. Foreign organizations, check here 2. Foreign organizations meeting the 85% test, check here and attach computation	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 21,831,389		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here	
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)			

Part I	Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>	Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	5,543,851			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	341	341	341	
	5a Gross rents	216,000	6,000	216,000	
	b Net rental income or (loss) 200,305				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total.Add lines 1 through 11	5,760,192	6,341	216,341	
	13 Compensation of officers, directors, trustees, etc	254,167	0	254,167	0
	14 Other employee salaries and wages	87,500	0	0	87,500
	15 Pension plans, employee benefits	44,939	0	0	44,939
	16a Legal fees (attach schedule).	167,193	0	0	159,926
	b Accounting fees (attach schedule).				
	c Other professional fees (attach schedule)	32,687	250	250	32,437
	17 Interest	175,930	0	0	175,930
	18 Taxes (attach schedule) (see instructions)	28,363	6,999	6,999	21,364
	19 Depreciation (attach schedule) and depletion . . .	471,155	2,725	2,725	
	20 Occupancy				
	21 Travel, conferences, and meetings.	34,464	0	0	34,464
	22 Printing and publications				
	23 Other expenses (attach schedule).	214,651	5,971	5,971	213,680
	24 Total operating and administrative expenses. Add lines 13 through 23	1,511,049	15,945	270,112	770,240
	25 Contributions, gifts, grants paid	431,872			431,872
	26 Total expenses and disbursements.Add lines 24 and 25	1,942,921	15,945	270,112	1,202,112
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	3,817,271			
	b Net investment income (if negative, enter -0-)		0		
	c Adjusted net income(if negative, enter -0-)			0	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	308,895	427,650	427,650
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	4,485	3,824	3,824
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)	727	11,001	9,902
	11	Investments—land, buildings, and equipment basis ▶ 125,147 Less accumulated depreciation (attach schedule) ▶ 14,760	113,112	110,387	110,387
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ 22,722,196 Less accumulated depreciation (attach schedule) ▶ 1,637,414	15,925,970	21,084,782	21,084,782
Liabilities	15	Other assets (describe ▶ _____)	468,731	194,844	194,844
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	16,821,920	21,832,488	21,831,389
	17	Accounts payable and accrued expenses	8,500		
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)	8,048,790	9,230,050	
	23	Total liabilities (add lines 17 through 22)	8,057,290	9,230,050	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted	8,221,983	12,495,015	
	25	Temporarily restricted			
	26	Permanently restricted	542,647	107,423	
		Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	8,764,630	12,602,438	
	31	Total liabilities and net assets/fund balances (see instructions)	16,821,920	21,832,488	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	8,764,630
2	Enter amount from Part I, line 27a	2	3,817,271
3	Other increases not included in line 2 (itemize) ▶ _____	3	20,537
4	Add lines 1, 2, and 3	4	12,602,438
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	12,602,438

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1a				
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) (l)
a			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	3,494,422	569,104	6 140217
2013	6,804,243	373,823	18 201777
2012	3,167,909	246,361	12 858809
2011	8,824,584	226,001	39 046659
2010	4,618,403	118,985	38 815002

2	Total of line 1, column (d).	2	115 062464
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	23 012493
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	516,645
5	Multiply line 4 by line 3.	5	11,889,289
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	0
7	Add lines 5 and 6.	7	11,889,289
8	Enter qualifying distributions from Part XII, line 4.	8	1,202,112

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VII

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	0
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3 Add lines 1 and 2.		3	0
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5 Tax based on investment income.Subtract line 4 from line 3 If zero or less, enter -0-		5	0
6 Credits/Payments			
a 2015 estimated tax payments and 2014 overpayment credited to 2015	6a	254	
b Exempt foreign organizations—tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868).	6c	4,387	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d.		7	4,641
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		8	
9 Tax due.If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment.If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	4,641
11 Enter the amount of line 10 to be Credited to 2015 estimated tax <input type="checkbox"/> 4,641 Refunded <input type="checkbox"/>		11	0

Part VII-A

Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b		No
c Did the foundation file Form 1120-POL for this year?	1c		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ 0 (2) On foundation managers <input type="checkbox"/> \$ _____ 0			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____ 0			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year?If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> SC _____			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	Yes	
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11	Yes	
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	Yes	
14	The books are in care of ► <u>WILLIAM W BROWN</u> Telephone no ► <u>(864) 233-0808</u> Located at ► <u>104 BROADUS AVENUE GREENVILLE SC</u> ZIP+4 ► <u>29601</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ► <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ►	16	Yes No	No No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. ► <input type="checkbox"/>	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015</i>).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b		
Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No			
If "Yes," attach the statement required by Regulations section 53.4945–5(d)				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		No
If "Yes" to 6b, file Form 8870				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
WILLIAM W BROWN 104 BROADUS AVENUE GREENVILLE, SC 29601	PRESIDENT 30 00	254,167	2,162	0
CARY HALL 104 BROADUS AVENUE GREENVILLE, SC 29601	VICE PRESIDENT/SECRETARY 1 00	0	0	0
KAREN BROWN 104 BROADUS AVENUE GREENVILLE, SC 29601	TREASURER 1 00	0	1,081	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
DINSMORE & SHOHL LLP PO BOX 640638 CINCINNATI, OH 45264	ATTORNEY SERVICES	102,381

Total number of others receiving over \$50,000 for professional services.

0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 TO DATE, OVER \$17,000,000 HAS BEEN INVESTED IN THE PURCHASE AND RENOVATIONS OF THE BUILDINGS TO BE USED BY THE LEGACY CHARTER SCHOOL. THIS STARTED IN 2010 WITH THE PURCHASE OF THE PARKER HIGH CAMPUS FOR GRADES 5 THROUGH 9. WITHIN THE NEXT YEAR, THE FINE ARTS CENTER WAS PURCHASED AND RENOVATED TO HOUSE GRADES K5 THROUGH 4. IN OCTOBER OF 2012 THE TOTAL ENROLLMENT WAS 788. GRADES K5-4 HAD 426, GRADES 4 THROUGH 8 HAD 264 AND THE HIGH SCHOOL GRADES 9 THROUGH 11 HAD 98. THE SCHOOL ADDED A SENIOR CLASS IN THE 2013/2014 ACADEMIC YEARS. IN 2012 THE CAMPBELL YOUTH LEADERS FOUNDATION ALSO PURCHASED AN ADDITIONAL PROPERTY LOCATED AT 521 E. BRAMLETT ROAD TO BE USED AS A PRESCHOOL AT A FUTURE DATE. CURRENTLY, PLANS FOR THIS ARE BEING DEVELOPED. IN 2013, 5 PROPERTIES WERE PURCHASED BY CAMPBELL YOUNG LEADERS AND ARE BEING USED FOR ATHLETIC STUDENT TRAINING. THE FACILITY IS ALSO AVAILABLE FOR PARENT AND COMMUNITY USE. SEE CONTINUATION ON SCHEDULE O.	655,126
2 CAMPS FOR STUDENTS AND TEACHERS PROVIDES OPPORTUNITIES FOR OUT-OF-SCHOOL EXPERIENCES BETWEEN TEACHERS AND THEIR STUDENTS.	53,326
3 SCHOLARSHIP ACTIVITIES COLLEGE SCHOLARSHIPS TO COMMUNITY-MINDED COLLEGE STUDENTS.	88,586
4 CULTURE SUPPORT OF THE ARTS, MUSEUMS, ETC. AND SUPPORT FOR ORGANIZATIONS THAT SUPPORT EDUCATION AND HEALTH OF UNDERPRIVILEGED CHILDREN.	36,680

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0

Part X Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	10,614
b	Average of monthly cash balances.	1b	319,055
c	Fair market value of all other assets (see instructions).	1c	194,844
d	Total (add lines 1a, b, and c).	1d	524,513
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	524,513
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	7,868
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	516,645
6	Minimum investment return. Enter 5% of line 5.	6	25,832

Part XI Distributable Amount(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	1,202,112
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,202,112
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,202,112

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2015				
a From 2010.				
b From 2011.				
c From 2012.				
d From 2013.				
e From 2014.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2015 from Part XII, line 4 ► \$ _____				
a Applied to 2014, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2015 distributable amount.				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . .				
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.				
10 Analysis of line 9				
a Excess from 2011.				
b Excess from 2012.				
c Excess from 2013.				
d Excess from 2014.				
e Excess from 2015.				

Part XIV

2003-01-30

☒

461

(4) Gross investment income

Part XV

1

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

☒Form **990-PF** (2015)

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
a <i>Paid during the year</i> See Additional Data Table					
Total				▶ 3a	412,536
b <i>Approved for future payment</i>					
Total				▶ 3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2015)

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of		
(1) Cash.	1a(1)	No
(2) Other assets.	1a(2)	No
b Other transactions		
(1) Sales of assets to a noncharitable exempt organization.	1b(1)	No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)	No
(3) Rental of facilities, equipment, or other assets.	1b(3)	No
(4) Reimbursement arrangements.	1b(4)	No
(5) Loans or loan guarantees.	1b(5)	No
(6) Performance of services or membership or fundraising solicitations.	1b(6)	No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c	No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes
☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	<div style="border-bottom: 1px solid black; text-align: center; margin-bottom: 5px;">*****</div> <div style="border-bottom: 1px solid black; text-align: center;">Signature of officer or trustee</div>	<div style="border-bottom: 1px solid black; text-align: center; margin-bottom: 5px;">2016-11-08</div> <div style="border-bottom: 1px solid black; text-align: center;">Date</div>	<div style="border-bottom: 1px solid black; text-align: center; margin-bottom: 5px;">*****</div> <div style="border-bottom: 1px solid black; text-align: center;">Title</div>

May the IRS discuss this return with the preparer shown below
 (see instr.)? ☐ Yes ☒ No

Paid Preparer Use Only	Print/Type preparer's name AMY BIBBY	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN P00445891
	Firm's name <input type="checkbox"/> DIXON HUGHES GOODMAN LLP			Firm's EIN <input type="checkbox"/> 56-0747981	
	Firm's address <input type="checkbox"/> 500 RIDGEFIELD COURT ASHEVILLE, NC 28806			Phone no <input type="checkbox"/> (828) 254-2254	

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AMAH PO BOX 17674 GREENVILLE,SC 29606		PC	CONTRIBUTION FOR AHAM GALA (HISPANIC-AMERICAN ORGANIZATION)	750
BEACH BALL FOUNDATION 725 LOWNDES HILL ROAD GREENVILLE,SC 29607		PC	SUPPORT FOR EVENT TO RAISE CHARITABLE CONTRIBUTIONS	10,000
BRIGHTER FUTURE YOUTH SERVICES INC PO BOX 1167 MAULDIN,SC 29662		PC	SUPPORT FOR KIDS PROGRAM	2,000
FURMAN UNIVERSITY 3300 POINSETT HIGHWAY GREENVILLE,SC 29613		PC	SUPPORT FOR FURMAN'S BASKETBALL PROGRAMS	10,000
FURMAN UNIVERSITY 3300 POINSETT HIGHWAY GREENVILLE,SC 29613		PC	SCHOLARSHIPS FOR FURMAN STUDENTS, CAMPBELL SCHOLARS	66,000
GLOBAL NETWORK FOUNDATION PO BOX 57341 ATLANTA,GA 30343		PC	SPONSORSHIP FOR LCS STUDENT IN THEIR CAMBRIDGE PROGRAM	3,250
GREENVILLE SYMPHONY ASSOCIATION 200 S MAIN STREET GREENVILLE,SC 29601		PC	FUNDING FOR MUSIC PROGRAMS	3,180
HISPANIC ALLIANCE 225 S PLEASANTBURG DRIVE SUITE 110 GREENVILLE,SC 29607		PC	SUPPORT FOR THE HISPANIC COMMUNITY	5,000
KANUGA CONFERENC S INC PO BOX 250 HENDERSONVILLE,NC 28793		PC	CAMPS FOR STUDENTS, CAMP BOB	53,326
LEGACY CHARTER SCHOOL 900 WOODSIDE AVENUE GREENVILLE,SC 29611		PC	SUPPORT EDUCATION FOR URBAN STUDENTS	209,500
METROPOLITAN ARTS COUNCIL 16 AUGUSTA STREET GREENVILLE,SC 29601		PC	SUPPORT FOR THEIR ARTS PROGRAMS	7,500
PEACE CENTER FOR PERFORMING ARTS 101 W BROAD STREET GREENVILLE,SC 29601		PC	CONTRIBUTION TO 20TH ANNIVERSARY CAMPAIGN	25,000
UNITED WAY OF GREENVILLE COUNTY 105 EDINBURGH COURT GREENVILLE,SC 29607		PC	UNITE COMMUNITY TO IMPROVE LIVES	10,000
UPSTATE FOREVER 507 PETTIGRU STREET GREENVILLE,SC 29601		PC	SUPPORT FOR CONSERVATION EFFORTS	1,050
UPSTATE HOOPS MINISTRIES 7 SMITH CIRCLE FOUNTAIN INN,SC 29644		PC	SUPPORT FOR KIDS PROGRAM	4,480
Total ▶ 3a				412,536

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WOODSIDE BAPTIST CHURCH 301 WOODSIDE AVENUE GREENVILLE, SC 29611		PC	CONTRIBUTION TO CHURCH'S PROGRAMS	1,500
Total ▶ 3a				412,536

TY 2015 General Explanation Attachment**Name:** CAMPBELL YOUNG LEADERS**EIN:** 22-3670039

Identifier	Return Reference	Explanation
DISREGARDED ENTITY	FORM 990-PF, PART VII-A LINE 11	THE ORGANIZATION HAS A DISREGARDED ENTITY, LEGACY CHARTER SCHOOL PROPERTIES, LLC 104 BROADUS AVENUE, GREENVILLE, SC 29601EIN 22-3670039

TY 2015 Investments Corporate Bonds Schedule**Name:** CAMPBELL YOUNG LEADERS**EIN:** 22-3670039

Name of Bond	End of Year Book Value	End of Year Fair Market Value
BANK OF AMERICA STOCK	804	690
GALLAGHER ARTHUR J & CO COM	10,197	9,212

TY 2015 Legal Fees Schedule**Name:** CAMPBELL YOUNG LEADERS**EIN:** 22-3670039

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	167,193	0	0	159,926

TY 2015 Other Assets Schedule**Name:** CAMPBELL YOUNG LEADERS**EIN:** 22-3670039

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
INTANGIBLE ASSETS NET OF AMORTIZATION	101,500	174,920	174,920
CONSTRUCTION IN PROGRESS	367,231	0	0
CASH SURRENDER VALUE OF LIFE INSURANCE	0	15,439	15,439
UTILITY DEPOSITS	0	4,485	4,485

TY 2015 Other Expenses Schedule

Name: CAMPBELL YOUNG LEADERS

EIN: 22-3670039

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK CHARGES	359	0	0	359
PAYROLL EXPENSE	1,732	0	0	1,732
OFFICE EXPENSE	2,792	0	0	2,792
AMORTIZATION	4,853	0	0	4,853
MEALS AND ENTERTAINMENT	28,185	0	0	28,185
DUES AND SUBSCRIPTIONS	4,639	0	0	4,639
STAFF EDUCATION	16,751	0	0	16,751
MISCELLANEOUS EXPENSE	149,369	0	0	154,369
INSURANCE	5,971	5,971	5,971	0

TY 2015 Other Increases Schedule**Name:** CAMPBELL YOUNG LEADERS**EIN:** 22-3670039

Description	Amount
PRIOR PERIOD ADJUSTMENT TO INVESTMENT COST BASIS	5,098
CHANGE IN VALUE OF LIFE INSURANCE	15,439

TY 2015 Other Liabilities Schedule**Name:** CAMPBELL YOUNG LEADERS**EIN:** 22-3670039

Description	Beginning of Year - Book Value	End of Year - Book Value
BONDS PAYABLE	5,048,790	4,846,000
LOANS PAYABLE	3,000,000	3,000,000
OTHER LIABILITY - PAYABLE RELATED TO CONSTRUCTION IMPROVEMENT	0	1,384,050

TY 2015 Other Professional Fees Schedule

Name: CAMPBELL YOUNG LEADERS

EIN: 22-3670039

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROFESSIONAL FEES	32,687	250	250	32,437

TY 2015 Taxes Schedule**Name:** CAMPBELL YOUNG LEADERS**EIN:** 22-3670039

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL TAXES	18,866	0	0	18,866
OTHER TAXES	2,498	0	0	2,498
PROPERTY TAX	6,999	6,999	6,999	0

<div>Schedule B</div> <div>(Form 990, 990-EZ, or 990-PF)</div> <div>Department of the Treasury Internal Revenue Service</div>	<div>Schedule of Contributors</div> <div>▶ Attach to Form 990, 990-EZ, or 990-PF</div> <div>▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990</div>	<div>OMB No 1545-0047</div> <div>2015</div>
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<div>Name of the organization</div> <div>CAMPBELL YOUNG LEADERS</div>	<div>Employer identification number</div> <div>22-3670039</div>
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Organization type (check one)

<div>Filers of:</div> <div>Form 990 or 990-EZ</div> <div>Form 990-PF</div>	<div>Section:</div> <div><input type="checkbox"/> 501(c)() (enter number) organization</div> <div><input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation</div> <div><input type="checkbox"/> 527 political organization</div> <div><input checked="" type="checkbox"/> 501(c)(3) exempt private foundation</div> <div><input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation</div> <div><input type="checkbox"/> 501(c)(3) taxable private foundation</div>
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Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization CAMPBELL YOUNG LEADERS	Employer identification number 22-3670039
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Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	AMERIS BANK	\$ 5,000	Person <input checked="" type="checkbox"/>
	301 N MAIN ST 300		Payroll <input type="checkbox"/>
	GREENVILLE, SC 29601		Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
2	BEACH BALL FOUNDATION	\$ 53,265	Person <input checked="" type="checkbox"/>
	725 LOWNDES HILL ROAD		Payroll <input type="checkbox"/>
	GREENVILLE, SC 29607		Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
3	BETSY M CAMPBELL FOUNDATION	\$ 980,000	Person <input checked="" type="checkbox"/>
	104 BROADUS AVENUE		Payroll <input type="checkbox"/>
	GREENVILLE, SC 29601		Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
4	JOLLEY FOUNDATION	\$ 25,000	Person <input checked="" type="checkbox"/>
	1525 W WT HARRIS BLVD		Payroll <input type="checkbox"/>
	CHARLOTTE, NC 28262		Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
5	PELLETT FOUNDATION	\$ 100,000	Person <input checked="" type="checkbox"/>
	PO BOX 6266		Payroll <input type="checkbox"/>
	GREENVILLE, SC 29606		Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
6	ROBERT S CAMPBELL FOUNDATION	\$ 4,355,000	Person <input checked="" type="checkbox"/>
	104 BROADUS AVENUE		Payroll <input type="checkbox"/>
	GREENVILLE, SC 29601		Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization CAMPBELL YOUNG LEADERS	Employer identification number 22-3670039
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Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Name of organization CAMPBELL YOUNG LEADERS	Employer identification number 22-3670039
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-	_____ _____ _____	_____ _____ _____	_____ _____ _____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	_____ _____ --	_____ _____ _____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-	_____ _____ _____	_____ _____ _____	_____ _____ _____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	_____ _____ --	_____ _____ _____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-	_____ _____ _____	_____ _____ _____	_____ _____ _____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	_____ _____ --	_____ _____ _____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-	_____ _____ _____	_____ _____ _____	_____ _____ _____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	_____ _____ --	_____ _____ _____	