



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015, and ending 12-31-2015

Name of foundation The Lisa McGraw Figure Skating Foundation Inc		A Employer identification number 22-3473319	
% ROCKEFELLER & CO		B Telephone number (see instructions)	
Number and street (or P O box number if mail is not delivered to street address) C/O RTC NA P O BOX 5016	Room/suite		
City or town, state or province, country, and ZIP or foreign postal code New York, NY 101855016		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 5,972,829		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>			Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	75			
	2	Check ☒ if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments	27,751	27,751		
	4	Dividends and interest from securities	80,636	80,636		
	5a	Gross rents				
	b	Net rental income or (loss) _____				
	6a	Net gain or (loss) from sale of assets not on line 10 	316,074			
	b	Gross sales price for all assets on line 6a 2,269,008				
	7	Capital gain net income (from Part IV, line 2) . . .		316,074		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
Operating and Administrative Expenses	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	Total.Add lines 1 through 11	424,536	424,461		
	13	Compensation of officers, directors, trustees, etc	0			
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule). 	1,774	1,183	0	591
	b	Accounting fees (attach schedule). 	11,000	7,333	0	3,667
	c	Other professional fees (attach schedule) 	35,504	35,504		
	17	Interest				
	18	Taxes (attach schedule) (see instructions) . . . 	7,691	5,691		
	19	Depreciation (attach schedule) and depletion . .				
	20	Occupancy				
	21	Travel, conferences, and meetings.				
	22	Printing and publications				
	23	Other expenses (attach schedule). 	8,863	8,863		
	24	Total operating and administrative expenses. Add lines 13 through 23	64,832	58,574	0	4,258
	25	Contributions, gifts, grants paid	300,000			300,000
	26	Total expenses and disbursements.Add lines 24 and 25	364,832	58,574	0	304,258
	27	Subtract line 26 from line 12				
	a	Excess of revenue over expenses and disbursements	59,704			
	b	Net investment income (if negative, enter -0-)		365,887		
	c	Adjusted net income(if negative, enter -0-) . . .				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	190,334	148,756	148,756
	3	Accounts receivable ▶ <u>18,091</u>			
		Less allowance for doubtful accounts ▶ _____	0	18,091	18,091
	4	Pledges receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	354,272	 406,831	407,791
	b	Investments—corporate stock (attach schedule)	2,582,467	 2,595,963	3,569,579
	c	Investments—corporate bonds (attach schedule)	1,234,884	 1,210,032	1,212,619
	11	Investments—land, buildings, and equipment basis ▶ _____			
	Less accumulated depreciation (attach schedule) ▶ _____				
12	Investments—mortgage loans.				
13	Investments—other (attach schedule)	119,101	 137,636	615,993	
14	Land, buildings, and equipment basis ▶ _____				
	Less accumulated depreciation (attach schedule) ▶ _____				
15	Other assets (describe ▶ _____)				
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	4,481,058	4,517,309	5,972,829	
Liabilities	17	Accounts payable and accrued expenses	23,453	0	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities(add lines 17 through 22)	23,453	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	4,457,605	4,517,309	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	0	0	
	30	Total net assets or fund balances(see instructions)	4,457,605	4,517,309	
31	Total liabilities and net assets/fund balances(see instructions)	4,481,058	4,517,309		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	4,457,605
2	Enter amount from Part I, line 27a	2	59,704
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	4,517,309
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	4,517,309

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1 a	SEE STATEMENT A - ST COVERED	P		
b	SEE STATEMENT C - ST	P		
c	SEE STATEMENT D - LT COVERED	P		
d	SEE STATEMENT E - LT NONCOVERED	P		
e	F/X GAIN/(LOSS)	P		

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a 703,473		748,691	-44,234
b 2,077		1,896	181
c 1,023,480		839,410	182,734
d 516,106		361,579	154,527
e 644		1,000	-356

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a			-45,218
b			181
c			184,070
d			154,527
e			-356

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	316,074
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	325,357	6,362,019	0 051141
2013	197,383	5,728,327	0 034457
2012	193,515	5,094,022	0 037989
2011	160,448	4,958,934	0 032355
2010	167,532	4,600,027	0 03642

2	Total of line 1, column (d).	2	0 192362
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 038472
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	6,231,058
5	Multiply line 4 by line 3.	5	239,721
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	3,659
7	Add lines 5 and 6.	7	243,380
8	Enter qualifying distributions from Part XII, line 4.	8	304,258

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1
Date of ruling or determination letter _____
(attach copy of letter if necessary—see instructions)

b

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

c

All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

2

3

Add lines 1 and 2.

3

3,659

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

4

5

Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

5

3,659

6

Credits/Payments

a

2015 estimated tax payments and 2014 overpayment credited to 2015

6a

4,611

b

Exempt foreign organizations—tax withheld at source

6b

c

Tax paid with application for extension of time to file (Form 8868).

6c

5,000

d

Backup withholding erroneously withheld

6d

7

Total credits and payments. Add lines 6a through 6d.

7

9,611

8

Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.

8

9

Tax due. If the total of lines 5 and 8 is more than line 7, enter **amount owed**

9

10

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**.

10

5,952

11

Enter the amount of line 10 to be **Credited to 2015 estimated tax** ☒ 5,952 **Refunded** ☒

11

Part VII-AStatements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? ☒

1a

No

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

1b

No

c

Did the foundation file **Form 1120-POL** for this year?

1c

No

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
(1) On the foundation ☒ \$ _____ (2) On foundation managers ☒ \$ _____

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ _____

2

Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities.

2

No

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes.* ☒

3

No

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4a

No

b

If "Yes," has it filed a tax return on **Form 990-T** for this year?

4b

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T. ☒

5

No

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

6

Yes

7

Did the foundation have at least \$5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*

7

Yes

8a

Enter the states to which the foundation reports or with which it is registered (see instructions):
☒ NJ _____

b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation.*

8b

Yes

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?
If "Yes," complete Part XIV.

9

No

10

Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*

10

No

Form 990-PF (2015)

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address n/a	13	Yes	
14	The books are in care of ROCKEFELLER & CO Telephone no (212) 549-5360 Located at 10 ROCKEFELLER PLAZA 3RD FLOOR NEW YORK NY ZIP+4 10020			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. Yes No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. Yes No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). Yes No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?. If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. Yes No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes

☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes

☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes

☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A) ? (see instructions).

☐ Yes

☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes

☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

☐

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes

☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes

☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes

☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
CURTIS M WEBSTER 2 CORNELIA STREET NEW YORK, NY 10014	PRESIDENT & TRUSTEE 0	0		
PAUL WYLIE 9819 DEERBROOK LANE CHARLOTTE, NC 28210	TRUSTEE 0	0		
THEO M WEBSTER 62 STONE STREET NEW BRUNSWICK, NJ 08901	TREASURER & TRUSTEE 0	0		
SAMUEL W LAMBERT III 115 NORTH ROAD PRINCETON, NJ 08540	SECRETARY 0	0		

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances

Total

number of other employees paid over \$50,000.

☐

Form 990-PF (2015)

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation

Total number of others receiving over \$50,000 for professional services. ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3 ▶

Part X

Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations,see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	5,559,471
b	Average of monthly cash balances.	1b	129,444
c	Fair market value of all other assets (see instructions).	1c	637,032
d	Total (add lines 1a, b, and c).	1d	6,325,947
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	6,325,947
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	94,889
5	Net value of noncharitable-use assets.Subtract line 4 from line 3 Enter here and on Part V, line 4	5	6,231,058
6	Minimum investment return.Enter 5% of line 5.	6	311,553

Part XI

Distributable Amount

(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	311,553
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	3,659
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	3,659
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	307,894
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	307,894
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amountas adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	307,894

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	304,258
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions.Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	304,258
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	3,659
6	Adjusted qualifying distributions.Subtract line 5 from line 4.	6	300,599

Note:The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				307,894
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			120,067	
b Total for prior years 2013 , 2012 , 2011		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.				
b From 2011.				
c From 2012.				
d From 2013.				
e From 2014.				0
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 304,258				
a Applied to 2014, but not more than line 2a			120,067	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2015 distributable amount.				184,191
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				123,703
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . .				
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2011. . . .				
b Excess from 2012. . . .				
c Excess from 2013. . . .				
d Excess from 2014. . . .				
e Excess from 2015. . . .	0			

Part XIV

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

b 85% of line 2a

d Amounts included in line 2c not used directly for active conduct of exempt activities

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying
under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties). . . .

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .

(3) Largest amount of support from an exempt organization

(4) Gross investment income

[illegible]

Part XV

1

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NA

2

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	300,000
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1 Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments.						
3 Interest on savings and temporary cash investments			14	27,751		
4 Dividends and interest from securities.			14	80,636		
5 Net rental income or (loss) from real estate						
a Debt-financed property.						
b Not debt-financed property.						
6 Net rental income or (loss) from personal property						
7 Other investment income.						
8 Gain or (loss) from sales of assets other than inventory			18	316,074		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue a <u>CONTRIBUTIONS</u>						
b _____						
c _____						
d _____						
e _____						
12 Subtotal Add columns (b), (d), and (e).				424,461		
13 Total. Add line 12, columns (b), (d), and (e).						424,461

(See worksheet in line 13 instructions to verify calculations)

[illegible]

l. Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

(1) Cash.

(2) Other assets.

(1) Sales of assets to a noncharitable exempt organization.

(2) Purchases of assets from a noncharitable exempt organization.

(3) Rental of facilities, equipment, or other assets.

(4) Reimbursement arrangements.

(5) Loans or loan guarantees.

(6) Performance of services or membership or fundraising solicitations.

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . ☐ Yes ☒ No

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

* * * * *

2016-06-15

* * * * *

Signature of officer or trustee

Date

Title

May the IRS discuss this return with the preparer shown below
(see instr)? ☒ Yes ☐ No

Print/Type preparer's name
Lawrence S Rapoport

Preparer's Signature

Date
2016-06-13

Check if self-employed ☐

PTIN P00745185

Firm's name ➤
Rockefeller & Co Inc

Firm's EIN 

Firm's address 10 Rockefeller Plz 3rd Fl NY, NY 10020

Phone no (212) 549-5100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ICE THEATER OF NEW YORK 59 CHELSEA PIERS 5911 NEW YORK,NY 10011			GENERAL FUND	30,000
FIGURE SKATING IN HARLEM INC 361 WEST 125TH STREET NEW YORK,NY 10027			GENERAL FUND	35,000
US FIGURE SKATING 20 FIRST STREET COLORADO SPRINGS,CO 80906			GENERAL FUND	50,000
THE NEXT ICE AGE POB 65127 BALTIMORE,MD 21209			GENERAL FUND	25,000
NEW ENGLAND AMATEUR SKATING FOUNDATION P O BOX 6881 PROVIDENCE,RI 02940			GENERAL FUND	60,000
BROOKLYN ICE 143 6TH AVENUE BROOKLYN,NY 11217			GENERAL FUND	10,000
PRINCETON SKATING CLUB PO BOX 26 PRINCETON,NJ 08542			GENERAL FUND	15,000
SUN VALLEY FIGURE SKATING CLUB POB 351 SUN VALLEY,ID 83353			GENERAL FUND	10,000
PROFESSIONAL SKATERS FOUNDATON 3006 ALLEGRO PARK SW ROCHESTER,MN 55902			GENERAL FUND	35,000
ICE DANCE INTERNATIONAL P O BOX 831 KITTERY,ME 03904			GENERAL FUND	25,000
PHILADELPHIA SKATING CLUB 220 HOLLAND AVENUE ARDMORE,PA 19003			GENERAL FUND	5,000
Total			3a	300,000

TY 2015 Accounting Fees Schedule

Name: The Lisa McGraw Figure Skating Foundation Inc

EIN: 22-3473319

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ROCKEFELLER & CO	11,000	7,333		3,667

TY 2015 All Other Program Related Investments Schedule

Name: The Lisa McGraw Figure Skating Foundation Inc

EIN: 22-3473319

Category	Amount
NONE	

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2015 Depreciation Schedule

Name: The Lisa McGraw Figure Skating Foundation Inc

EIN: 22-3473319

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2015 Gain/Loss from Sale of Other Assets Schedule

Name: The Lisa McGraw Figure Skating Foundation Inc

EIN: 22-3473319

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
SEE STATEMENT B - ST NONCOVERED		P			6	7			-1	

TY 2015 Investments Corporate Bonds Schedule

Name: The Lisa McGraw Figure Skating Foundation Inc

EIN: 22-3473319

Name of Bond	End of Year Book Value	End of Year Fair Market Value
30000 CVS HEALTH CORP 4.00%	32,063	31,177
46000 AMERICAN EXPRESS CREDIT	46,625	46,586
48000 CITIGROUP INC. 2.5%	48,670	48,417
50000 KROGER COMPANY 4%	52,482	51,820
40000 ASSOCATES CORP. 6.95%	0	0
50000 NEW YORK CITY NY HSG DEV	49,583	48,778
47000 BANK OF AMERICA CORP.	49,123	48,893
25000 DALLAS TX TXBL REF SER B	25,206	25,131
33000 DUKE ENERGY INDIANA	34,285	34,741
45000 FEDERAL FARM CREDIT BK	46,456	46,822
55000 FHLB .625% DUE 12/28/16	55,017	54,879
52000 FEDEX CORP NOTES 2.625%	0	0
40000 FHLB CORP .75% DUE 12/16	0	0
49000 FIFTH THIRD BANK FITB	49,437	49,140
32000 GE CAPITAL BANK 1.35%	32,047	32,104
47000 GENERAL ELECTRIC CAPTIAL	47,377	47,309
50000 GOLDMAN SACHS GROUP INC.	48,804	50,568
46000 JPMORGAN CHASE & CO.	48,756	49,181
35000 LAS VEGAS VLY NV WTR DIS	35,289	35,334
24000 LUBRIZOL CORP. SR NOTES	29,008	28,666

Name of Bond	End of Year Book Value	End of Year Fair Market Value
40000 MA ST HEALTH & EDU FACS	43,934	43,945
40000 MORGAN STANLEY 5.45%	49,694	46,830
50000 NYS DORM AUTH .837%	0	0
30000 NYS DORM AUTH ST PERS	32,289	33,817
50000 NY TAXABLE SE-F	50,723	50,573
25000 OH STATE BUILD AMERICA	26,228	28,471
42000 PNC FUNDING CORP	45,521	46,188
31000 THERMO FISHER SCIENTIFIC	31,242	31,170
32000 UPS 1.125% DUE 10/1/17	31,908	31,976
49000 US BANCORP 2.2% DUE 2016	49,553	49,472
31000 VERIZON COMM 5.15% 2023	32,034	34,079
43000 WACHOVIA CORP. 5.75%	46,495	46,444
40000 WALT DISNEY CO 1.35%	40,183	40,108
33000 YUM! BRANDS 3.875%	0	0

TY 2015 Investments Corporate Stock Schedule

Name: The Lisa McGraw Figure Skating Foundation Inc
EIN: 22-3473319

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CABOT OIL & GAS CORP - CL A	67,712	39,378
ALIBABA GROUP HOLDING LTD	56,157	50,469
AFLAC, INC.	55,682	70,023
ALEXION PHARMACEUTICALS, INC.	0	0
AMADA CO. LTD.	26,229	38,711
DELPHI AUTOMOTIVE PLC	23,038	61,468
ANADARKO PETROLEUM CORPORATION	0	0
ALPHABET INC. - CLASS A	18,992	57,573
APACHE CORPORATION	0	0
ALPHABET INC. - CLASS C	30,122	81,959
JP MORGAN CHASE & CO.	48,031	95,810
BAKER HUGHES INCORPORATED	0	0
MERCK & CO. INC.	41,553	55,778
ANNALY CAPITAL MANAGEMENT INC	48,110	43,579
BAIDU.COM, INC	48,421	49,907
BOSKALIS WESTMINSTER - CVA	0	0
BAXALTA INC	45,239	55,227
BECTON DICKINSON & CO	47,970	54,548
CHEVRON CORPORATION	40,638	63,422
DARLING INGREDIENTS INC.	0	0
EBAY INC.	0	0
CHINA MOBILE (HONG KONG) LIMIT	0	0
CAPITAL ONE FINANCIAL CORP.	70,755	76,006
ABN AMRO GROUP NV-CVA	19,195	20,528
PICC PROPERTY & CASUALTY CO.	0	0
COMCAST CORPORATION - CL A	30,398	64,274
BUFFALO WILD WINGS INC	37,659	37,358
EXPRESS SCRIPTS HOLDING, INC.	42,240	54,369
E-HOUSE CHINA HOLDINGS LTD	0	0
CERNER CORPORATION	44,882	45,248

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ROCHE HOLDKINGS AG	0	0
CTRIIP.COM INTERNATIONAL ADR	14,041	29,744
INTERXION HOLDING NV	18,711	21,678
COMPAGNIE DE SAINT-GOBAIN	47,433	44,124
CVS HEALTH CORPORATION	81,860	74,990
GOOGLE INC - CLASS A	0	0
HEIDELBERGCEMENT AG	56,358	58,997
GOOGLE INC - CLASS C	0	0
HONEYWELL INC.	19,784	54,064
ING GROEP NV	70,134	91,464
HYUNDAI MOTOR COMPANY LTD PFD	36,425	41,429
HYUNDAI MOTOR CO., LTD. - 2ND	9,583	12,174
ORACLE CORPORATION	49,569	57,572
INCYTE CORPORATION	0	0
KALBE FARMA TBK PT	0	0
MALLINCKRODT PLC	31,778	52,838
JOHNSON MATTHEY PLC	16,858	23,617
KOREA ELECTRIC POWER CORP.	58,528	100,595
KANSAI ELECTRIC POWER COMPANY	66,176	83,729
LEJU HOLDINGS LTD - ADR	0	0
MICROSOFT CORP.	44,328	100,474
LLOYDS TSB GROUP PLC NONE	72,345	62,907
KINDER MORGAN INC	47,498	45,178
MARVELL TECHNOLOGY GROUP LTD	0	0
NGK INSULATORS LTD.	25,115	42,769
NOVARTIS AG - ADR	49,619	76,059
NEVER CORP	17,377	20,702
NIPPON TELEGRAPH AND TELEPHONE	73,768	100,520
PT BANK RAKYAT INDONESIA	24,812	21,699
MGM RESORTS INTERNATIONAL	0	0

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ST. JUDE MEDICAL	37,531	41,509
PT SEMEN INDONESIA	21,132	15,205
PRUDENTIAL PLC	19,281	43,782
QUALCOMM INC.	0	0
NABTESCO CORP.	34,739	28,844
REGENERON PHARMACEUTICALS	2,015	36,915
REINSURANCE GROUP OF AMERICA	39,869	54,666
ROYAL DUTCH SHELL PLC-ADR A	77,165	58,287
SAFRAN SA	27,513	66,792
SBA COMMUNICATION CORPORATION	47,827	43,499
PENTAIR, PLC	68,548	53,443
SOUTHWEST AIRLINES	44,964	45,988
SEMEN GRESIK (PERSERO) TBK	0	0
SMC CORPORATION	36,533	52,829
TE CONNECTIVITY LIMITED	34,415	35,535
SOFTBANK	0	0
TOKIO GAS CO	34,331	33,221
VALEO SA	0	0
SWEDBANK AB	25,920	43,811
THE MCGRAW-HILL COMPANIES, INC	21	140,969
TORONTO-DOMINION BANK	0	0
ULTRAGENYX PHARMACEUTICAL INC	19,516	22,435
WAL-MART STORES, INC.	0	0
UNITED CONTINENTAL HOLDINGS	52,062	82,512
WELLS FARGO COMPANY	21,880	77,409
USG CORPORATION	28,298	23,877
YUM! BRANDS, INC.	0	0
ROYAL CARIBBEAN CRUISES LTD.	26,497	91,797
VISA INC. CLASS A SHARES	40,196	59,558
WEC ENERGY GROUP	80,587	83,738

TY 2015 Investments Government Obligations Schedule

Name: The Lisa McGraw Figure Skating Foundation Inc

EIN: 22-3473319

US Government Securities - End of

Year Book Value:

406,831

US Government Securities - End of

Year Fair Market Value:

407,791

**State & Local Government
Securities - End of Year Book**

Value:

**State & Local Government
Securities - End of Year Fair
Market Value:**

TY 2015 Investments - Other Schedule

Name: The Lisa McGraw Figure Skating Foundation Inc

EIN: 22-3473319

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
5500 FUND LP	AT COST	137,636	615,993

TY 2015 Legal Fees Schedule

Name: The Lisa McGraw Figure Skating Foundation Inc

EIN: 22-3473319

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
DRINKER BIDDLE & REATH LLP	1,774	1,183		591

TY 2015 Other Decreases Schedule

Name: The Lisa McGraw Figure Skating Foundation Inc

EIN: 22-3473319

Description	Amount
PRIOR YEAR DECREASE FOR 5500 FUND	0

TY 2015 Other Expenses Schedule

Name: The Lisa McGraw Figure Skating Foundation Inc

EIN: 22-3473319

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PORTFOLIO DEDUCTIONS THRU K-1	8,833	8,833		
FEES & LICENSES	30	30		

TY 2015 Other Professional Fees Schedule

Name: The Lisa McGraw Figure Skating Foundation Inc

EIN: 22-3473319

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT ADVISORY FEES- ROCK	35,504	35,504		

TY 2015 Taxes Schedule**Name:** The Lisa McGraw Figure Skating Foundation Inc**EIN:** 22-3473319

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX	5,691	5,691		
U S EXCISE TAX	2,000			