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# OMB No 1545-0052

Department of the Treasury Internal Revenue Service

### **Return of Private Foundation** or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public. ▶ Information about Form 990-PF and its instructions is at <u>www.irs.gov/form990pf</u>.

Inspection

For	caler	ndar year 2015, or tax year beginning 01-0	1-2015	, aı	nd ending 1	2-31-2015	
	e of four	ndation LY EDUCATION			A Employer ide	entification numb	er
	UNDATIC				22-3411571		
		street (or P O box number if mail is not delivered to street address)	Room/suite		<b>B</b> Telephone nun	nber (see instruction	ns)
20	0 CENTR	AL AVENUE RM/STE 102			(908) 654-7010		
		state or province, country, and ZIP or foreign postal code DE, NJ 07092			<b>C</b> If exemption	application is pendir	ng, check here
							·
G C r	neck all	that apply   Initial return   Initial return of a f	former public charity		<b>D 1.</b> Foreign or	ganizations, check h	ere •
		Address change Name change				ganızatıons meeting	
и с н	ock tyr	be of organization $\sqrt{S}$ Section 501(c)(3) exempt private	to foundation			c here and attach co ndation status was	
		4947(a)(1) nonexempt charitable trust \[ \bigcup Other taxat		n	under sectior	507(b)(1)(A), che	ck here
<b>I</b> Fair	r marke	t value of all assets at end JAccounting method	Cash <b>√</b> Accru		<b>F</b> If the founda	tion is in a 60-mont	th termination
		om Part II, col (c),	be on cash basıs )		under sectior	1 507(b)(1)(B), che	ck here
Pa	rt I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	Revenue and expenses per (a) books	(b)	Net investment income	Adjusted net (c) income	Disbursements for charitable purposes (d) (cash basis only)
	1	Contributions, gifts, grants, etc , received (attach					
		schedule)					
	2	Check ►					
	3	Sch B Interest on savings and temporary cash investments	176,425		176,425		
	4	Dividends and interest from securities	210,120				
	5a	Gross rents					
	ь	Net rental income or (loss)					
E e	6a	Net gain or (loss) from sale of assets not on line 10	-5,429				
Reverkie	ь	Gross sales price for all assets on line 6a 97,117					
	7	Capital gain net income (from Part IV, line 2)					
	8	Net short-term capital gain					
	9	Income modifications					
	10a	Gross sales less returns and allowances					
	ь	Less Cost of goods sold					
	c	Gross profit or (loss) (attach schedule)					
	11	Other income (attach schedule)					
	12	Total.Add lines 1 through 11	170,996		176,425		
	13	Compensation of officers, directors, trustees, etc					
	14	Other employee salaries and wages					
6S	15	Pension plans, employee benefits					
ens	16a	Legal fees (attach schedule)					
Expenses	b	Accounting fees (attach schedule)	2,900		2,900		
7e E	C	Other professional fees (attach schedule)					
and Administrative	17	Interest	<b>06-1</b> 2.254				
15	18	Taxes (attach schedule) (see instructions)	2,254				
Ē	19	Depreciation (attach schedule) and depletion					
Αď	20	Occupancy					
nd	21	Printing and publications					
e G	23	Other expenses (attach schedule)	190		190		
Operating	24	Total operating and administrative expenses.	<u> </u>				
<u>Ser</u> :		Add lines 13 through 23	5,344		3,090		0
Õ	25	Contributions, gifts, grants paid	252,350				252,350
	26	Total expenses and disbursements. Add lines 24 and					
		25	257,694		3,090		252,350
	27	Subtract line 26 from line 12	-86,698				
	a b	Excess of revenue over expenses and disbursements  Net investment income (if negative, enter -0-)	-60,098		173,335		1
	C	Adjusted net income (if negative, enter -0-)			5,555		
		, , , ,	l .				L

Рa	rt II	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End o	,
			(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash—non-interest-bearing	8,063	5,788	5,788
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ►			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
S	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges	254		
As	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	1,126,875		1,585,720
	С	Investments—corporate bonds (attach schedule)	2,837,060	2,734,514	2,753,671
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	49,342	<b>9</b> 67,719	67,719
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	<b>Total assets</b> (to be completed by all filers—see the			
		ınstructions Also, see page 1, item I)	4,021,594	3,934,896	4,412,898
	17	Accounts payable and accrued expenses			
_	18	Grants payable			
Liabilities	19	Deferred revenue			
틒	20	Loans from officers, directors, trustees, and other disqualified persons			
<u> </u>	21	Mortgages and other notes payable (attach schedule)			
_	22	Other liabilities (describe ▶)			
	23	Total liabilities(add lines 17 through 22)		0	
_		Foundations that follow SFAS 117, check here ▶			
Ses		and complete lines 24 through 26 and lines 30 and 31.			
and	24	Unrestricted	4,021,594	3,934,896	
Balance	25	Temporarily restricted			
	26	Permanently restricted			
Fund		Foundations that do not follow SFAS 117, check here			
5		and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
Assets	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
Net	30	Total net assets or fund balances(see instructions)	4,021,594	3,934,896	
_	31	Total liabilities and net assets/fund balances(see instructions)	4,021,594	3,934,896	
Ρā	rt 1111				
1		Total net assets or fund balances at beginning of year—Part II, column (	(a), line 30 (must a	aree	
_		with end-of-year figure reported on prior year's return)		1	4,021,594
2		Enter amount from Part I, line 27a		<del></del>	-86,698
3		Other increases not included in line 2 (itemize)		<del></del>	
4		Add lines 1, 2, and 3			3,934,896
5		Decreases not included in line 2 (itemize) ▶		5	- 1 1,550
6		Total net assets or fund balances at end of year (line 4 minus line 5)—Pa	art II. column (h) li		3,934,896
_		The state of the s	,,		2,231,030

Part IV Capital Gains and Losses for Tax on Investment Income

How acquired

		•	) of property sold (e g , re common stock, 200 shs		·	P—Purchase  (b) D—Donation	e (c) (	ate acquired mo , day, yr )	Date sold (d) (mo , day, yr )
1 a	ESTE LAUDER					D D D D D D D D	_	12-11-09	2015-03-03
	LSTE LAUDER					r	20	12-11-09	2013-03-03
b									
C									
d									
е							4		
(e	<b>)</b> Gross sales price		Deprectation allowe (f) (or allowable)	d	1	or other basis expense of sale			ror (loss) (f) minus (g)
a	d.	7,117	(i) (or anowable)		(g) plus e	102,5	16	(ii) (e) pius	-5,429
b		, , , , , , ,				102,3	-		3/123
							+		
C							+		
d							+		
e						10/01/50	+		
Cor	mplete only for assets sf	nowing ga	in in column (h) and owne	ed by 1	ı		$\dashv$ ,		(h) gain minus ot less than -0-) <b>or</b>
(i)	FMV as of 12/31/69		Adjusted basis (j) as of 12/31/69			ess of col (ı) col (j), ıf any	(1)		(from col (h))
a					,	377			-5,429
b									
С									
d									
e							+		
			1	If da	l In also enter i	n Part I, line 7			
2	Capital gain net incom	e or (net	capital loss)			in Part I, line 7	}   ੍ਹ		-5,429
_	Not chart tarm canital	azın or (	loce) as defined in sectio	nc 17	22/E) and /6)		2		-3,429
3	·		loss) as defined in sectio				,		
	ın Part I, line 8 .	• •	8, column (c) (see instru		· · · · · ·		}   3		
Part \	V Qualification U	nder Se	ction 4940(e) for R	tedu	ced Tax on	Net Investm	ent Ir	icome	
	ional use by domestic pr on 4940(d)(2) applies, le		ndations subject to the separt blank	ection	4940(a) tax (	on net investmen	t ıncon	ne)	
			942 tax on the distribut nder section 4940(e) Di				period?		├ Yes 🔽 No
<b>1</b> Ent	er the appropriate amoui	nt in each	column for each year, s	ee ins	tructions befo	re makıng any er	itries		
	(a)		4.5		(-)			(d)	
	period years Calendar or tax year beginning in)	Adjuste	(b) d qualifying distributions	Net	(c) value of nonchari	table-use assets		Distribution (col (b) divided	
year (C	2014		264,257			4,815,453		(cor (b) divided	0 054877
	2013		181,097			5,043,791			0 035905
	2012		192,400			4,937,076			0 038970
	2011		133,100			4,679,793			0 028441
	2010		115,000			4,317,773			0 026634
2	<b>Total</b> of line 1, column	(d)					2		0 184827
3	_		e 5-year base period—di			' ' '			
_	•		ion has been in existence		•	F	3		0 036965
4			able-use assets for 2015				4		4,533,521
5						F	5		167,582
6			ome (1% of Part I, line 2	•			6		1,733
7						F	7		169,315
8			om Part XII, line 4			L	8		252,350
	If line 8 is equal to or g		an line 7, check the box	ın Par	t VI, line 1b, a	and complete tha	t part u	sıng a 1% ta	rate See

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?

. . . . . . . . . . . . . . . . . . . Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names

If "Yes," complete Part XIV

and addresses

No

No

9

10

Par	t VII-A Statements Regarding Activities (continued)			age •
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had			
	advisory privileges? If "Yes," attach statement (see instructions)	. 12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
	Website address ►N/A			
14	The books are in care of ►NEIDICH AND COMPANY  Telephone no ►(90)	8)654-	7010	
	Located at ▶200 CENTRAL AVENUE SUITE 102 MOUNTAINSIDE NJ ZIP+4 ▶07092			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here		▶ □	_
	and enter the amount of tax-exempt interest received or accrued during the year	•		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over		Yes	No
	a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial		•	
	Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			
Pai	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required		,	
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
<b>1</b> a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?		!	ļ
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	ļ	<u> </u>	ļ
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			ļ
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)? Yes $\[ igvee $ No	!		ļ
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period			
	after termination of government service, if terminating within 90 days )		 	
b	If any answer is "Yes" to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	16		
	Organizations relying on a current notice regarding disaster assistance check here	1b		
	organizations relying on a current notice regarding disaster assistance effects field.	1	l	1
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,			
	that were not corrected before the first day of the tax year beginning in 2015?	<b>1</b> c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d			
	and 6e, Part XIII) for tax year(s) beginning before 2015? Yes   ✓ No		 	 
_	If "Yes," list the years > 20, 20, 20, 20			
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)			
	to <b>all</b> years listed, answer "No" and attach statement—see instructions )	2b		
С	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here			
	<b>▶</b> 20, 20, 20			
За	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at			
	any time during the year?			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation			
	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved			
	by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3)			
	the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine			
4-	If the foundation had excess business holdings in 2015)	3b		B1-
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No
	charteaste parpose that had not been removed nom jeopardy before the first day of the tax year beginning in 2013?		<u> </u>	.10

1

2

3

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1

**2**a

3

4

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6

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1

2

4

5

Part XII

Part XI

Distributable Amount

- Minimum Investment Return
- Part X
- - (All domestic foundations must complete this part. Foreign foundations, see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,

Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4

Distributable amount before adjustments Subtract line 2c from line 1. . . . . . . . . . . . . . . .

Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . .

Expenses, contributions, qifts, etc —total from Part I, column (d), line 26. . . . . . . . . . . . .

Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see 

Fair market value of all other assets (see instructions). . . . . . . . . . . . .

Reduction claimed for blockage or other factors reported on lines 1a and 

check here ► and do not complete this part.)

Tax on investment income for 2015 from Part VI, line 5. . . . . .

**Qualifying Distributions** (see instructions)

Amounts set aside for specific charitable projects that satisfy the

the section 4940(e) reduction of tax in those years

Income tax for 2015 (This does not include the tax from Part VI). . .

Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes

A mounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,

- purposes

(see instructions) (Section 4942(1)(3) and (1)(5) private operating foundations and certain foreign organizations

1e

2a

2b

1d

2 3

4

5

1

2c

3

4

5

6

7

1a

1h

2

За

3b

4

5

1,733

- - 1a
- 4,537,102 6,926

4,602,559

4,602,559

4,533,521

226,676

226,676

1,733

224,943

224,943

224,943

252,350

252,350

1,733

250,617

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69,038

- 1b 1c
- 58,531

P	Part XIII Undistributed Income (see instr	uctions)			
		(a)	(b)	(c)	(d)
		Corpus	Years prior to 2014	2014	2015
	Distributable amount for 2015 from Part XI, line 7				224,943
	Undistributed income, if any, as of the end of 2015			210 425	
	Enter amount for 2014 only			219,425	
	Total for prior years 20, 20, 20				
	Excess distributions carryover, if any, to 2015				
a					
b					
ď	From 2013				
	From 2014				
	Total of lines 3a through e				
	Qualifying distributions for 2015 from Part				
•	XII, line 4 ▶ \$ 252,350				
а	Applied to 2014, but not more than line 2a			219,425	
	Applied to undistributed income of prior years				
_	(Election required—see instructions)				
c	Treated as distributions out of corpus (Election				
	required—see instructions)				22.025
	Applied to 2015 distributable amount				32,925
	Remaining amount distributed out of corpus				
5	Excess distributions carryover applied to 2015				
	(If an amount appears ın column (d), the same amount must be shown ın column (a) )				
6	Enter the net total of each column as indicated below:				
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5				
	Prior years' undistributed income Subtract line 4b from line 2b				
c	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
ч	Subtract line 6c from line 6b Taxable amount				
u	—see instructions				
е	Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions				
f	Undistributed income for 2016 Subtract				
•	lines 4d and 5 from line 1. This amount must				
	be distributed in 2015				192,018
7	Amounts treated as distributions out of				
	corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8	Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions)				
۵	Excess distributions carryover to 2016.				
•	Subtract lines 7 and 8 from line 6a				
0	Analysis of line 9				
	Excess from 2011				
b	Excess from 2012				
c	Excess from 2013				
	Excess from 2014				
е	Excess from 2015				
				Form	990-PF (2015)

or	m 990-PF (2015)					Page <b>10</b>
	Part XIV Private Operating Foundate	t <b>ions</b> (see instru	ictions and Part	VII-A, question	1 9)	
	If the foundation has received a ruling or determined foundation, and the ruling is effective for 2015,	enter the date of t	he ruling	▶ ∟		
	Check box to indicate whether the organization	is a private operat	ting foundation de	scribed in section	4942(j)(3) or	4942(j)(5)
2a	Enter the lesser of the adjusted net income from Part I or the minimum	Tax year		Prior 3 years		(e) Total
	investment return from Part X for each	(a) 2015	<b>(b)</b> 2014	(c) 2013	(d) 2012	
	year listed					
b	85% of line 2a					
С	Qualifying distributions from Part XII, line 4 for each year listed					
d	A mounts included in line 2c not used directly for active conduct of exempt activities					
е	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the					
	alternative test relied upon					
а	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
С	"Support" alternative test—enter					
	<ol><li>Total support other than gross investment income (interest,</li></ol>					
	dividends, rents, payments on securities loans (section					
	512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt					
	organizations as provided in section 4942(j)(3)(B)(III)					
	(3) Largest amount of support					
	from an exempt organization					
P)=	(4) Gross investment income  Int XV Supplementary Information (4)	Complete this	nart only if th	e organizatio		more in
- 0	assets at any time during the			e organizatio	ii iiaa 45,000 oi	more m
L a	Information Regarding Foundation Managers: List any managers of the foundation who have o	ontributed more th	an 2% of the tota			tion
	before the close of any tax year (but only if the	•				
b	List any managers of the foundation who own 10 ownership of a partnership or other entity) of whether the state of the foundation who own 10 ownership or other entity) of whether the state of the foundation who own 10 ownership or other entity) of whether the foundation who own 10 ownership or other entity) of whether the foundation who own 10 ownership or other entity) of whether the foundation who own 10 ownership or other entity) of whether the foundation who own 10 ownership or other entity) of which is the foundation who own 10 ownership or other entity) of whether entity of the foundation who own 10 ownership or other entity) of which is the foundation who ownership or other entity) of which is the foundation of the foundation whether entity is the foundation of the foundation whether entity is the foundation of the foundation of the foundation whether the foundation of the f		•		vlarge portion of the	
2	Information Regarding Contribution, Grant, Gif	t, Loan, Scholarshi	p, etc., Programs:			
	Check here $\blacktriangleright \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ $	n makes gifts, gran		-	•	under
а	The name, address, and telephone number or e	mail address of the	e person to whom	applications shou	ld be addressed	
b	The form in which applications should be subm	itted and informati	on and materials t	they should includ	e	
c	Any submission deadlines					
d	Any restrictions or limitations on awards, such factors	as by geographica	al areas, charitabl	e fields, kinds of i	nstitutions, or other	

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Part XV	Supplementary Information(continued)	

3 Grants and Contributions Paid		proved for Fi	uture Pavment	
Recipient	If recipient is an individual,	Foundation		
	show any relationship to any foundation manager	status of	Purpose of grant or contribution	A mount
Name and address (home or business)	or substantial contributor	recipient	Contribution	
<b>a</b> Paid during the year See Additional Data Table				
Total		<u> </u>	<b>. ▶ 3a</b>	252,350
Total		<u> </u>	▶ 3b	

	amounts unless otherwise indicated	Unrelated bu	isiness income	Excluded by section	512, 513, or 514	<b>(e)</b> Related or exempt
<b>1</b> Program	service revenue	(a) Business code	<b>(b)</b> A mount	(c) Exclusion code	<b>(d)</b> A mount	function income (See instructions)
a						,
f						
_	and contracts from government agencies rship dues and assessments					
<b>3</b> Interes	t on savings and temporary cash			14	176,425	
	ds and interest from securities					
	tal income or (loss) from real estate financed property.					
	ebt-financed property					
	tal income or (loss) from personal					
8 Gain or	nvestment income					
	ome or (loss) from special events			18	-5,429	
	profit or (loss) from sales of inventory					
	evenue <b>a</b>					
				1	170.000	
	If Add columns (b), (d), and (e).				170,996	
13 Total.A	il Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify i			1	3	
<b>13 Total.</b> A (See w	dd line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify (  B Relationship of Activities to	calculations)  the Accom	plishment of I	Exempt Purpose	3	170,996
<b>13 Total.</b> A (See w	dd line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify	calculations)  the Accomplich income is re	plishment of l	<b>Exempt Purpose</b> (e) of Part XVI-A co	3es	170,996 ntly to
13 Total.A (See w Part XVI	dd line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify of a clivities to the second below how each activity for which the accomplishment of the foundation's	calculations)  the Accomplich income is re	plishment of l	<b>Exempt Purpose</b> (e) of Part XVI-A co	3es	170,996 ntly to
13 Total.A (See w Part XVI	dd line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify of a clivities to the second below how each activity for which the accomplishment of the foundation's	calculations)  the Accomplich income is re	plishment of l	<b>Exempt Purpose</b> (e) of Part XVI-A co	3es	170,996 ntly to
13 Total.A (See w Part XVI	dd line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify of a clivities to the second below how each activity for which the accomplishment of the foundation's	calculations)  the Accomplich income is re	plishment of l	<b>Exempt Purpose</b> (e) of Part XVI-A co	3es	170,996 ntly to
13 Total.A (See w Part XVI	dd line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify of a clivities to the second below how each activity for which the accomplishment of the foundation's	calculations)  the Accomplich income is re	plishment of l	<b>Exempt Purpose</b> (e) of Part XVI-A co	3es	170,996 ntly to
13 Total.A (See w Part XVI	dd line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify of a clivities to the second below how each activity for which the accomplishment of the foundation's	calculations)  the Accomplich income is re	plishment of l	<b>Exempt Purpose</b> (e) of Part XVI-A co	3es	170,996 ntly to
13 Total.A (See w Part XVI	dd line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify of a clivities to the second below how each activity for which the accomplishment of the foundation's	calculations)  the Accomplich income is re	plishment of l	<b>Exempt Purpose</b> (e) of Part XVI-A co	3es	170,996 ntly to
13 Total.A (See w Part XVI	dd line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify of a clivities to the second below how each activity for which the accomplishment of the foundation's	calculations)  the Accomplich income is re	plishment of l	<b>Exempt Purpose</b> (e) of Part XVI-A co	3es	170,996 ntly to
13 Total.A (See w Part XVI	dd line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify of a clivities to the second below how each activity for which the accomplishment of the foundation's	calculations)  the Accomplich income is re	plishment of l	<b>Exempt Purpose</b> (e) of Part XVI-A co	3es	170,996 ntly to
13 Total.A (See w Part XVI	dd line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify of a clivities to the second below how each activity for which the accomplishment of the foundation's	calculations)  the Accomplich income is re	plishment of l	<b>Exempt Purpose</b> (e) of Part XVI-A co	3es	170,996 ntly to
13 Total.A (See w Part XVI	dd line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify of a clivities to the second below how each activity for which the accomplishment of the foundation's	calculations)  the Accomplich income is re	plishment of l	<b>Exempt Purpose</b> (e) of Part XVI-A co	3es	170,996 ntly to
13 Total.A (See w Part XVI	dd line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify of a clivities to the second below how each activity for which the accomplishment of the foundation's	calculations)  the Accomplich income is re	plishment of l	<b>Exempt Purpose</b> (e) of Part XVI-A co	3es	170,996 ntly to
13 Total.A (See w Part XVI	dd line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify of a clivities to the second below how each activity for which the accomplishment of the foundation's	calculations)  the Accomplich income is re	plishment of l	<b>Exempt Purpose</b> (e) of Part XVI-A co	3es	170,996 ntly to
13 Total.A (See w Part XVI	dd line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify of a clivities to the second below how each activity for which the accomplishment of the foundation's	calculations)  the Accomplich income is re	plishment of l	<b>Exempt Purpose</b> (e) of Part XVI-A co	3es	170,996 ntly to
13 Total.A (See w Part XVI	dd line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify of a clivities to the second below how each activity for which the accomplishment of the foundation's	calculations)  the Accomplich income is re	plishment of l	<b>Exempt Purpose</b> (e) of Part XVI-A co	3es	170,996 ntly to
13 Total.A (See w Part XVI	dd line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify of a clivities to the second below how each activity for which the accomplishment of the foundation's	calculations)  the Accomplich income is re	plishment of l	<b>Exempt Purpose</b> (e) of Part XVI-A co	3es	170,996 ntly to
13 Total.A (See w Part XVI	dd line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify of a clivities to the second below how each activity for which the accomplishment of the foundation's	calculations)  the Accomplich income is re	plishment of l	<b>Exempt Purpose</b> (e) of Part XVI-A co	3es	170,996 ntly to
13 Total.A (See w Part XVI	dd line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify of a clivities to the second below how each activity for which the accomplishment of the foundation's	calculations)  the Accomplich income is re	plishment of l	<b>Exempt Purpose</b> (e) of Part XVI-A co	3es	170,996 ntly to
13 Total.A (See w Part XVI	dd line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify of a clivities to the second below how each activity for which the accomplishment of the foundation's	calculations)  the Accomplich income is re	plishment of l	<b>Exempt Purpose</b> (e) of Part XVI-A co	3es	170,996 ntly to

Par	t XVII	Information Re Noncharitable				actions and R	Relationships With			
		rganızatıon dırectly or ı 01(c) of the Code (othe	ndırectly e	engage in any of	the following wit				Yes	No
org	ganızat	ions?								
a Tr	ansfers	from the reporting four	ndation to	a noncharitable	exempt organiza	ition of				
(1	<b>)</b> Cash							1a(1)		No
(2	<b>)</b> Othe	rassets						1a(2)		No
		nsactions								
-	-									No
•	•	hases of assets from a		. 3				1b(2)		No
-	-	al of facilities , equipme						. 1b(3)		No
		bursement arrangemer						1b(4)		No
•	-	s or loan guarantees.						1b(5)		No No
-	-	mance of services or m						1b(6)		No
	_		_	•			uld always show the fair		luo	NO
of ın	the goo any tra	ods, other assets, or se	rvices giv angement	en by the reporti	ing foundation I' ( <b>d)</b> the value of	f the foundation re the goods, other	eceived less than fair ma assets, or services reco	arket value eived	e	n.t.
(a) Lin	e No	(b) Amount involved	(C) Name	or nonchantable ext	empt organization	(d) Description	of transfers, transactions, and	i Shanny ana	ingemei	ils
de <b>√</b>	scribed No	indation directly or indiction section 501(c) of the complete the following (a) Name of organization	ne Code (d schedule	other than sectio	· ·	in section 527?.	organizations		es	
	Und	er penalties of periury	I declare	that I have exar	nined this return	l	npanying schedules and	statement	s and	to
Sign	the info	best of my knowledge a rmation of which prepar	ind belief,	ıt ıs true, correc	t, and complete		eparer (other than taxpa		sed on	all
Here	≥ \ .	*****			2016-11-03	\		turn Ith the prepa	rer show	wn
		Signature of officer or t	rustee	ı	Date	Title	(s	elow ee instr )?	Yes [	No
		Print/Type preparer's CHARLES TARLOW		Preparer's Sigr	nature	Date 2016-11-15	Check if self- employed ▶ ☐ PTIN	P01230	085	
Paid Prep Use	arer	Firm's name ► NEIDICH & COMPAN	Υ				Firm's EIN ▶ 22-2490	349		
Only	•	Firm's address ► 200 CENTRAL AVE S NJ 070921961	SUITE 102	2 MOUNTAINSI	DE,		Phone no (908)654-	7010		

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
JOSEPH WILF	TRUSTEE	0	0	0
820 MORRIS TURNPIKE SHORT HILLS,NJ 07078	0 00			
LEONARD WILF	TRUSTEE	0	0	0
820 MORRIS TURNPIKE SHORT HILLS,NJ 07078	0 10			
ZYGMUNT WILF	TRUSTEE	0	0	0
820 MORRIS TURNPIKE SHORT HILLS,NJ 07078	0 10			
MARK WILF	TRUSTEE	0	0	0
820 MORRIS TURNPIKE SHORT HILLS,NJ 07078	0 10			
ELIZABETH WILF	TRUSTEE	0	0	0
820 MORRIS TURNPIKE SHORT HILLS,NJ 07078	0 00			
ORIN WILF	TRUSTEE	0	0	0
820 MORRIS TURNPIKE SHORT HILLS,NJ 07078	0 10			
JONATHAN WILF	TRUSTEE	0	0	0
820 MORRIS TURNPIKE SHORT HILLS,NJ 07078	0 10			
JASON WILF	TRUSTEE	0	0	0
820 MORRIS TURNPIKE SHORT HILLS,NJ 07078	0 10			

orm 990PF Part XV Line 3 - Gra	ants and Contributions	Paid During	the Year or Approved for	<b>Future Payment</b>
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
<b>a</b> Paid during the year				
NEW YORK UNIVERSITY SCHOOL OF LAW 110 WEST THIRD STREET NEW YORK,NY 10012		PUBLIC	GENERAL	100,000
TEACH FOR AMERICA 315 WEST 36TH STREET NEW YORK,NY 10018		PUBLIC	GENERAL	50,000
JEWISH EDUCATIONAL CENTER 330 ELMORA AVENUE ELIZABETH,NJ 07208		PUBLIC	GENERAL	11,000
ISRAEL CENTER FOR EXCELLENCE 211 E CHIAGO AVE STE 1020 CHICAGO,IL 60611		PUBLIC	GENERAL	10,000
UNIVERSITY OF PENNSYLVANIA HILLEL 215 SOUTH 39 TH STREET PHILADELPHIA,PA 19104		PUBLIC	GENERAL	5,000
MUSEUM OF JEWISH HERITAGE 36 BATTERY PLACE NEW YORK,NY 10280		PUBLIC	GENERAL	3,600
FRIENDSHIP CIRCLE-LIFETOWN 10 MICROLAB ROAD LIVINGSTON,NJ 07039		PUBLIC	GENERAL	36,000
JEWISH FEDERATION OF METROWEST NJ 901 ROUTE 10 WHIPPANY,NJ 07981		PUBLIC	GENERAL	25,000
REMEMBERUSORG 247 SOUTH ST NEEDHAM,MA 024922719		PUBLIC	GENERAL	250
LOS ANGELES MUSEUM OF HOLOCAUST MARTYRS MEMORIAL 100 THE GROVE DR LOS ANGELES,CA 900360000		PUBLIC	GENERAL	5,000
APPEAL OF CONSCIENCE FOUNDATION 1190WEST 57TH STREET NEW YORK,NY 10280		PUBLIC	GENERAL	5,000
CHHANGE 765 NEWMAN SPRING RD LINCROFT,NJ 077381543		PUBLIC	GENERAL	1,000
PS 89 PTA 201 WARREN STREET NEW YORK,NY 10282		PUBLIC	GENERAL	500
Total				252,350

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491320028226
TY 2015 Accounting Fees Schee	dule	
	WILF FAMILY EDUCATION	N

	<b>EIN:</b> 22-3	411571		
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
NEIDICH & COMPANY	2,900	2,900		

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TY 2015 Investments Corpora	ate Bonds Schedule
Name:	WILF FAMILY EDUCATION
	FOUNDATION INC
EIN:	22-3411571

FOUNDATION INC	
<b>EIN:</b> 22-3411571	
Name of Bond	End of Year Book Value
200000 TXU CORP 6.5 24	194,473
200000 BELL SOUTH TELECOM 6 375 28	192 586

100000 MORGAN STANLEY 6.25 17

100000 SIMON PROPERTY GROUP 4.375 2 125000 NY STATE DORM AUTH 5.202 26

125000 QUEST DIANOSTICS 4.75 20

100000 ARCELORMITTAL 5.25 20

100000 DOW CHEMICAL 4.25 20

100000 JP MORGAN CHASE 4.25 22

100000 ANHEUSER-BUSCH 2.25 22

100000 ALTRIA GROUP 2.85 22

100000 ESTEE LAUDER 2.35 22 100000 UNION PACIFIC 2.95 23

125000 TRAVELERS COS 3.9 20

125000 NY CITY TRANS 5.4 27 100000 LOCKHEED MARTIN 4.25 19

125000 CREDIT SUISSE 5.4 20 100000 GOLDMAN SACHS 5.375 20 100000 HOME DEPOT 4.4 21

100000 AETNA 4.125 21

107,861 96,208 97,488

DLN: 93491320028226

**End of Year Fair** 

**Market Value** 

164,000

217,890

107,072

132,499

79,875

108,423

143,260

143,682

107,258

136,864

109,854

110,122

104,646

104,677

100,311

132,794

192,586

95,758

132,908

100,095

102,906

127,505

125,630

104,259

131,040

104,141

103,132

102,098

108,360

108,462

102,960

101,660

106,833

134,984

Name of Bond	End of Year Book Value	End of Year Fair Market Value
100000 VERIZON 5.15 23	114,708	109,933
125000 FEDEX 4 24	128,559	130,460
100000 APPLE 3.45 24	103,832	103,594
100000 BANK OF NY MELLON 3.95 25	107,625	104,900

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TY 2015 Investments Corpora	ite Stock Schedule	
Name:	WILF FAMILY EDUCATION	
	FOUNDATION INC	
EIN:	22-3411571	

<b>EIN:</b> 22-34	411571		
Name of Stock		End of Year Book Value	End of Year Fair Market Value
10000 IBM		926,875	1,376,200

100,000

100,000

104,480

4000 WELLS FARGO 5.85 PFD

4000 JP MORGAN CHASE 6.3 PFD

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TY 2015 Investments - Other	Schedule		
Name:	WILF FAMILY EDUCATION		
	FOUNDATION INC		
EIN:	22-3411571		4

E1N: 22-3-	+113/1		
Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MERRILL LYNCH READY ASSET FUND	AT COST	67,719	67,719

Name: WILF FAMILY EDUCATION

FOUNDATION INC.

**EIN:** 22-3411571

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
BANK CHARGES	165	165		
ANNUAL REPORT	25	25		

DLN: 93491320028226

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TY 2015 Other Liabilities Scheo	lule			
Name:	WILF FAMILY EDU	CATIO	N	
	FOUNDATION INC			
EIN:	22-3411571			
Description			Beginning of Year - Book Value	End of Year - Book Value
LOAN PAYABLE				
EXCISE TAX PAYABLE				

TY 2015 Taxes Schedule	
Name:	WILF FAMILY EDUCATION

DLN: 93491320028226

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FEDERAL EXCISE TAX

<b>EIN:</b> 22-3411571				
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes

FOUNDATION INC.

2,254