



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



EXTENDED TO AUGUST 15, 2016

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2015

Open to Public Inspection

Form 990-PF

Department of the Treasury
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2015 or tax year beginning , and ending

Name of foundation THE KURR FOUNDATION		A Employer identification number 22-3176150
Number and street (or P.O. box number if mail is not delivered to street address) P.O. BOX 143	Room/suite	B Telephone number (732) 219-9200
City or town, state or province, country, and ZIP or foreign postal code MIDDLETOWN, NJ 07748		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 6,426,600.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		173,545.	173,545.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		234,752.			
b Gross sales price for all assets on line 6a 2,514,913.					
7 Capital gain net income (from Part IV, line 2)			234,752.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales, less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total Add lines 1 through 11		408,297.	408,297.		
13 Compensation of officers, directors, trustees, etc		255,000.	76,500.		178,500.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 2		35,000.	17,500.		17,500.
c Other professional fees STMT 3		70,565.	70,565.		0.
17 Interest					
18 Taxes STMT 4		5,214.	214.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 5		26,188.	10,084.		16,104.
24 Total operating and administrative expenses. Add lines 13 through 23		391,967.	174,863.		212,104.
25 Contributions, gifts, grants paid		405,900.			405,900.
26 Total expenses and disbursements Add lines 24 and 25		797,867.	174,863.		618,004.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		<389,570.>			
b Net investment income (if negative, enter -0-)			233,434.		
c Adjusted net income (if negative, enter -0-)				N/A	

523501
11-24-15

LHA For Paperwork Reduction Act Notice, see instructions.

Form 990-PF (2015)

g 350

3

SCANNED JUN 03 2016

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1 Cash - non-interest-bearing			339.	307,000.	307,000.
	2 Savings and temporary cash investments			387,879.	493,558.	493,558.
	3 Accounts receivable ▶					
	Less: allowance for doubtful accounts ▶					
	4 Pledges receivable ▶					
	Less: allowance for doubtful accounts ▶					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons					
	7 Other notes and loans receivable ▶					
	Less: allowance for doubtful accounts ▶					
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges					
	10a Investments - U.S. and state government obligations					
	b Investments - corporate stock STMT 6			6,489,807.	6,483,858.	4,894,914.
	c Investments - corporate bonds STMT 7			1,553,271.	757,310.	731,128.
	11 Investments - land, buildings, and equipment basis ▶					
Less accumulated depreciation ▶						
12 Investments - mortgage loans						
13 Investments - other						
14 Land, buildings, and equipment: basis ▶						
Less accumulated depreciation ▶						
15 Other assets (describe ▶)						
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)			8,431,296.	8,041,726.	6,426,600.	
Liabilities	17 Accounts payable and accrued expenses					
	18 Grants payable					
	19 Deferred revenue					
	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable					
	22 Other liabilities (describe ▶)					
23 Total liabilities (add lines 17 through 22)			0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>					
	and complete lines 24 through 26 and lines 30 and 31.					
	24 Unrestricted					
	25 Temporarily restricted					
	26 Permanently restricted					
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>					
	and complete lines 27 through 31.					
27 Capital stock, trust principal, or current funds			0.	0.		
28 Paid-in or capital surplus, or land, bldg., and equipment fund			3,347,595.	3,347,595.		
29 Retained earnings, accumulated income, endowment, or other funds			5,083,701.	4,694,131.		
30 Total net assets or fund balances			8,431,296.	8,041,726.		
31 Total liabilities and net assets/fund balances			8,431,296.	8,041,726.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	8,431,296.
2 Enter amount from Part I, line 27a	2	<389,570.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	8,041,726.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	8,041,726.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENTS			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 2,514,913.		2,280,161.	234,752.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			234,752.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	234,752.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	565,238.	7,828,617.	.072202
2013	610,359.	8,159,319.	.074805
2012	556,362.	8,989,452.	.061891
2011	1,045,245.	11,251,425.	.092899
2010	1,403,943.	12,154,343.	.115510

2 Total of line 1, column (d)	2	.417307
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.083461
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	6,859,638.
5 Multiply line 4 by line 3	5	572,512.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	2,334.
7 Add lines 5 and 6	7	574,846.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	618,004.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	2,334.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		2	0.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		3	2,334.
3 Add lines 1 and 2		4	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		5	2,334.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments:			
a 2015 estimated tax payments and 2014 overpayment credited to 2015	6a	9,038.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	9,038.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	6,704.	
11 Enter the amount of line 10 to be: Credited to 2016 estimated tax	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>NJ</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► NOT APPLICABLE	13	X
14 The books are in care of ► JOHN H. ROGICKI Telephone no. ► (908) 461-0693 Located at ► 6 CARLA COURT, HOLMDEL, NJ ZIP+4 ► 07733		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A		
16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► N/A	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► _____, _____, _____ b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____	2b	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b	X

Form 990-PF (2015)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOHN H. ROGICKI	TRUSTEE/PRESIDENT			
6 CARLA COURT				
HOLMDEL, NJ 07733	2.00	0.	0.	0.
NORMA R. PANE	TRUSTEE/TREASURER			
2057 63RD STREET				
BROOKLYN, NY 11204	2.00	0.	0.	0.
ROBERT J. GAUGHRAN	TRUSTEE/SECRETARY			
218 NAVESINK RIVER RD; P O BOX 4151				
MIDDLETOWN, NJ 07748	2.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
TRAIN, BABCOCK ADVISORS, LLC - 757 THIRD AVENUE, 27TH FLOOR, NEW YORK, NY 10017	INVESTMENT ADVISORY SERVICES	70,565.
KEVIN W. CLUNE CPA, LLC - 757 THIRD AVENUE, 27TH FLOOR, NEW YORK, NY 10017	ACCOUNTING AND TAX COMPLIANCE SERVICES	35,000.

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 N/A	
	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0.

Form 990-PF (2015)

Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	6,505,402.
b	Average of monthly cash balances	1b	458,697.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	6,964,099.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	6,964,099.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	104,461.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	6,859,638.
6	Minimum investment return. Enter 5% of line 5	6	342,982.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	342,982.
2a	Tax on investment income for 2015 from Part VI, line 5	2a	2,334.
b	Income tax for 2015. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	2,334.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	340,648.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	340,648.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	340,648.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	618,004.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	618,004.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	2,334.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	615,670.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				340,648.
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2015:				
a From 2010	803,094.			
b From 2011	505,922.			
c From 2012	115,904.			
d From 2013	603,023.			
e From 2014	179,366.			
f Total of lines 3a through e	2,207,309.			
4 Qualifying distributions for 2015 from Part XII, line 4: ▶ \$	618,004.			
a Applied to 2014, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2015 distributable amount				340,648.
e Remaining amount distributed out of corpus	277,356.			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,484,665.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7	803,094.			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	1,681,571.			
10 Analysis of line 9:				
a Excess from 2011	505,922.			
b Excess from 2012	115,904.			
c Excess from 2013	603,023.			
d Excess from 2014	179,366.			
e Excess from 2015	277,356.			

N/A

- ▶

☐ 4942(I)(3) or ☐ 4942(I)(5)

- (4) Gross investment income

[illegible]

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
180 TURNING LIVES AROUND 1 BETHANY ROAD, BUILDING 3, SUITE 42 330 BEDFORD PARK BOULEVARD 1621 NORTH HAZLET, NJ 07730	NONE	EXEMPT	DEDICATED TO ENDING DOMESTIC VIOLENCE AND SEXUAL ASSAULT	5,000.
ACADEMY OF MOUNT ST. URSULA 330 BEDFORD PARK BOULEVARD BRONX, NY 10458	NONE	EXEMPT	EDUCATIONAL GRANT	6,000.
ALBRIGHT COLLEGE 1621 NORTH 13TH STREET READING, PA 19604	NONE	EXEMPT	EDUCATIONAL GRANT	5,000.
AMERICAN HEART ASSOCIATION 2550 U.S. HIGHWAY 1 NORTH BRUNSWICK, NJ 08902	NONE	EXEMPT	MEDICAL STUDY	5,000.
AMERICAN INDIAN RELIEF COUNCIL P.O. BOX 6200 RAPID CITY, SD 57709	NONE	EXEMPT	COMMUNITY DEVELOPMENT	1,000.
Total	SEE CONTINUATION SHEET(S)			405,900.
b Approved for future payment				
NONE				
Total				0.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	2,000 SHS, BARCLAYS BANK 6.625% PFD SER 2 4/25/99	P	02/07/11	03/17/15
b	100,000 BERKSHIRE HATHAWAY 4.85%, (MATURED)	P	07/26/13	01/15/15
c	1,000 SHS, CERNER CORP.	P	05/15/15	12/17/15
d	3,000 SHS, DSW INC.	P	08/11/11	02/18/15
e	1,000 SHS, DISCOVERY COMMUN. INC.	P	01/29/14	12/07/15
f	3,100 EGSHARES EMERGING MKTS CONSU ETF	P	06/10/13	07/09/15
g	2,300 SHS, ENVISION HEALTHCARE	P	11/06/14	12/07/15
h	1,600 SHS, EXPRESS SCRIPTS HLDGS.	P	11/07/12	10/22/15
i	5,000 SHS, FIRST REPUBLIC 6.2% PFD DUE 12/31/99	P	05/25/12	03/18/15
j	2,000 SHS, GABELLI DIV & INC PFD SER D	P	10/31/05	05/29/15
k	FRAC. SH, GOOGLE INC CL C	P	11/13/08	05/04/15
l	2,000 SHS, HALLIBURTON CO. HLDGS.	P	03/19/13	12/17/15
m	2,100 SHS, HANESBRANDS INC.	P	07/01/15	12/07/15
n	800 SHS, JONES LANG LASALLE INC.	P	07/31/13	02/04/15
o	1,600 SHS, KRAFT FOODS GROUP MERGER	P	11/09/12	07/06/15

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 50,765.		47,365.	3,400.
b 100,000.		100,000.	0.
c 60,667.		67,994.	<7,327.>
d 108,263.		69,189.	39,074.
e 30,629.		39,607.	<8,978.>
f 77,995.		80,335.	<2,340.>
g 60,198.		79,933.	<19,735.>
h 133,591.		87,343.	46,248.
i 125,118.		125,025.	93.
j 51,211.		50,000.	1,211.
k 229.		59.	170.
l 70,541.		78,518.	<7,977.>
m 64,534.		71,307.	<6,773.>
n 126,678.		72,065.	54,613.
o 26,400.			26,400.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			3,400.
b			0.
c			<7,327.>
d			39,074.
e			<8,978.>
f			<2,340.>
g			<19,735.>
h			46,248.
i			93.
j			1,211.
k			170.
l			<7,977.>
m			<6,773.>
n			54,613.
o			26,400.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

THE KURR FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 1,200 SHS, MONDELEZ INT'L CL A		P	06/20/13	08/20/15
b 1,200 SHS, MYLAN NV F		P	03/25/15	12/07/15
c 1,600 SHS, PINNACLE FOODS INC.		P	05/31/13	05/01/15
d 3,000 SHS, PRA GROUP INC.		P	12/12/13	05/12/15
e 10,000 SHS, PUBLIC STORAGE 6.5% PFD DUE 12/31/99		P	04/07/11	03/17/15
f 2,500 SHS, PUREFUNDS ISE CYBER SECURITY ETF		P	04/17/15	12/17/15
g 4,500 SHS, QUALCOMM INC.		P	10/07/09	01/21/15
h 4,000 SHS, TORTOISE ENERGY INFRASR		P	08/04/11	11/30/15
i 1,800 SHS, VANGUARD FTSE EMERGING MRKTS ETF		P	10/21/09	12/01/15
j 1,100 SHS, WISDOMTREE EUROPE HEDGEQUITY ETF		P	06/03/15	12/17/15
k 200,000 WM WRIGLEY JR CO 4.65% (MATURED)		P	02/10/10	07/15/15
l CAPITAL GAINS DIVIDENDS				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 52,902.		34,628.	18,274.
b 61,355.		74,231.	<12,876.>
c 64,563.		39,740.	24,823.
d 167,938.		157,785.	10,153.
e 260,828.		247,525.	13,303.
f 64,984.		72,804.	<7,820.>
g 320,726.		190,875.	129,851.
h 107,665.		148,366.	<40,701.>
i 61,383.		73,662.	<12,279.>
j 65,263.		71,805.	<6,542.>
k 200,000.		200,000.	0.
l 487.			487.
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			18,274.
b			<12,876.>
c			24,823.
d			10,153.
e			13,303.
f			<7,820.>
g			129,851.
h			<40,701.>
i			<12,279.>
j			<6,542.>
k			0.
l			487.
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	234,752.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6); If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AMERICAN RED CROSS - JERSEY COAST 1540 WEST PARK AVENUE OCEAN, NJ 07712	NONE	EXEMPT	COMMUNITY DEVELOPMENT	1,000.
ANNUNCIATION SCHOOL 470 WESTCHESTER AVENUE CRESTWOOD, NY 10707	NONE	EXEMPT	EDUCATIONAL GRANT	1,000.
BARNARD COLLEGE 3009 BROADWAY NEW YORK, NY 10027	NONE	EXEMPT	EDUCATIONAL GRANT	500.
BARUCH COLLEGE ONE BERNARD BARUCH WAY, BOX A-1603 NEW YORK, NY 10010	NONE	EXEMPT	EDUCATIONAL GRANT	1,000.
BERKS COUNTY COMMUNITY FOUNDATION P.O. BOX 212 READING, PA 19603	NONE	EXEMPT	SCHOLARSHIPS	50,000.
BETHEL ELEMENTARY SCHOOL 8390 LANCASTER AVENUE BETHEL, PA 19507	NONE	EXEMPT	EDUCATIONAL GRANT	10,000.
BETHEL-TULPEHOCKEN PUBLIC LIBRARY 8601 LANCASTER AVENUE BETHEL, PA 19507	NONE	EXEMPT	EDUCATIONAL GRANT	30,000.
BISHOP'S ANNUAL CATHOLIC APPEAL, DIOCESE OF TRENTON 701 LAWRENCEVILLE ROAD TRENTON, NJ 08648	NONE	EXEMPT	COMMUNITY DEVELOPMENT	5,000.
BOYS AND GIRLS CLUB OF MONMOUTH COUNTY P.O. BOX 189 ASBURY PARK, NJ 07712	NONE	EXEMPT	COMMUNITY DEVELOPMENT	17,500.
BROOKDALE COMMUNITY COLLEGE 765 NEWMAN SPRINGS ROAD LINCROFT, NJ 07738	NONE	EXEMPT	EDUCATIONAL GRANT - SCHOLARSHIP FUND	5,000.
Total from continuation sheets				383,900.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CALVARY FUND, INC. 1740 EASTCHESTER ROAD BRONX, NY 10461	NONE	EXEMPT	BUILDING REPAIR FUND	5,000.
CALVARY HOSPITAL 1740 EASTCHESTER ROAD BRONX, NY 10461	NONE	EXEMPT	MEDICAL ASSISTANCE	2,500.
CITYMEALS-ON-WHEELS CHURCH STREET STATION, P.O. BOX 4007 NEW YORK, NY 10277-1044	NONE	EXEMPT	COMMUNITY DEVELOPMENT	1,000.
COLLIER SCHOOL 160 CONOVER ROAD WICKATUNK, NJ 07765	NONE	EXEMPT	EDUCATIONAL GRANT	5,000.
DOCTOR'S WITHOUT BORDERS USA, INC. 333 SEVENTH AVENUE, 2ND FLOOR NEW YORK, NY 10001	NONE	EXEMPT	MEDICAL ASSISTANCE	16,000.
FAMILY AND CHILDREN'S SERVICES 191 BATH AVENUE LONG BRANCH, NJ 07740	NONE	EXEMPT	COMMUNITY DEVELOPMENT	7,500.
FRIENDS SEMINARY 222 EAST 16TH STREET NEW YORK, NY 10003	NONE	EXEMPT	EDUCATIONAL GRANT	2,500.
HABITAT FOR HUMANITY INTERNATIONAL 121 HABITAT STREET AMERICUS, GA 31709-3498	NONE	EXEMPT	COMMUNITY DEVELOPMENT	1,000.
HARLEM ACADEMY 1330 5TH AVENUE #4 NEW YORK, NY 10026	NONE	EXEMPT	EDUCATIONAL GRANT	1,000.
HOLIDAY EXPRESS 968 SHREWSBURY AVENUE #6 TINTON FALLS, NJ 07724	NONE	EXEMPT	COMMUNITY DEVELOPMENT	7,500.
Total from continuation sheets				

Part XV - Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HOLY APOSTLES SOUP KITCHEN 296 NINTH AVENUE NEW YORK, NY 10001	NONE	EXEMPT	COMMUNITY DEVELOPMENT	1,000.
INTERFAITH NEIGHBORS OF ASBURY PARK 810 FOURTH AVENUE ASBURY PARK, NJ 07712	NONE	EXEMPT	COMMUNITY DEVELOPMENT	17,500.
LEUKEMIA & LYMPHOMA SOCIETY - NJ CHAPTER 14 COMMERCE DRIVE, SUITE 301 CRANFORD, NJ 07016	NONE	EXEMPT	MEDICAL ASSISTANCE	1,000.
LONG ISLAND UNIVERSITY 1 UNIVERSITY PLAZA BROOKLYN, NY 11201	NONE	EXEMPT	EDUCATIONAL GRANT	1,000.
LUNCH BREAK 121 DRS. JAMES PARKER BOULEVARD RED BANK, NJ 07701	NONE	EXEMPT	COMMUNITY DEVELOPMENT	5,500.
MERIDIAN HEALTH FOUNDATION 1345 CAMPUS PARKWAY, SUITE A2 NEPTUNE, NJ 07753	NONE	EXEMPT	MEDICAL ASSISTANCE	6,000.
NATIONAL HEMOPHILIA FOUNDATION 116 WEST 32ND STREET, 11TH FLOOR NEW YORK, NY 10001	NONE	EXEMPT	MEDICAL ASSISTANCE	2,500.
NATIONAL RELIEF CHARITIES 13318 AIRPARK DRIVE ELKWOOD, VA 22718	NONE	EXEMPT	EDUCATIONAL GRANT	1,500.
NEW YORK BOTANICAL GARDENS 200TH STREET AND KAZIMIROFF BLVD. BRONX, NY 10458	NONE	EXEMPT	PUBLIC SERVICE	1,000.
PRESTON HIGH SCHOOL, OFFICE OF DEVELOPMENT 2780 SCHURZ AVENUE BRONX, NY 10465	NONE	EXEMPT	EDUCATIONAL GRANT	1,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
RED BANK CATHOLIC HIGH SCHOOL, C/O BOOSTER CLUB 112 BROAD STREET RED BANK, NJ 07701	NONE	EXEMPT	EDUCATIONAL GRANT	1,150.
RIVERVIEW MEDICAL CENTER FOUNDATION 1 RIVERVIEW PLAZA RED BANK, NJ 07701	NONE	EXEMPT	MEDICAL ASSISTANCE	45,000.
SALEM LUTHERAN CHURCH P.O. BOX 111, 8381 LANCASTER AVENUE BETHEL, PA 19507	NONE	EXEMPT	BUILDING REPAIR FUND	5,000.
SEA GIRT LIBRARY P.O. BOX 414 SEA GIRT, NJ 08750	NONE	EXEMPT	PUBLIC SERVICE	1,000.
SISTERS ACADEMY 1416 SPRINGWOOD AVENUE ASBURY PARK, NJ 07712	NONE	EXEMPT	EDUCATIONAL GRANT	22,500.
SLOAN-KETTERING CANCER CENTER 1275 YORK AVENUE NEW YORK, NY 10065	NONE	EXEMPT	MEDICAL ASSISTANCE	1,000.
ST. ATHANASIUS CHURCH 2154 61ST STREET BROOKLYN, NY 11204	NONE	EXEMPT	RELIGIOUS - OUTREACH MINISTRIES	5,500.
ST. ATHANASIUS SCHOOL FUND 2154 61ST STREET BROOKLYN, NY 11204	NONE	EXEMPT	EDUCATIONAL GRANT	1,000.
ST. JAMES ELEMENTARY SCHOOL 30 PETERS PLACE RED BANK, NJ 07701	NONE	EXEMPT	RELIGIOUS	30,250.
ST. JAMES ROMAN CATHOLIC CHURCH 94 BROAD STREET RED BANK, NJ 07701	NONE	EXEMPT	RELIGIOUS	6,500.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ST. JUDE CHILDREN'S RESEARCH HOSPITAL 501 ST. JUDE PLACE MEMPHIS, TN 38105	NONE	EXEMPT	MEDICAL ASSISTANCE FOR CHILDREN	6,000.
SWEET JAW FOUNDATION 69 POPLAR AVENUE WEST LONG BRANCH, NJ 07764	NONE	EXEMPT	EDUCATIONAL GRANT	1,000.
THE BOWERY MISSION 227 BOWERY NEW YORK, NY 10002	NONE	EXEMPT	COMMUNITY DEVELOPMENT	1,000.
THE FOODBANK OF MONMOUTH & OCEAN COUNTIES 3300 ROUTE 66 NEPTUNE, NJ 07753	NONE	EXEMPT	COMMUNITY DEVELOPMENT	1,500.
THE LAST POST 95 BELDEN STREET FALLS VILLAGE, CT 06031	NONE	EXEMPT	COMMUNITY DEVELOPMENT	1,000.
THE NEW YORK PUBLIC LIBRARY FOUNDATION 476 FIFTH AVENUE NEW YORK, NY 10018	NONE	EXEMPT	EDUCATIONAL GRANT	1,000.
THE PARKER FAMILY HEALTH CLINIC, C/O DR. EUGENE CHESLOCK 209-211 SHREWSBURY AVENUE RED BANK, NJ 07701	NONE	EXEMPT	MEDICAL ASSISTANCE	20,000.
THIRTEEN 450 WEST 33RD STREET NEW YORK, NY 10001	NONE	EXEMPT	EDUCATIONAL GRANT	8,500.
VISITING NURSE ASSOCIATION/VNA HEALTH GROUP 176 RIVERSIDE AVENUE RED BANK, NJ 07701	NONE	EXEMPT	MEDICAL ASSISTANCE	6,000.
WOMEN2WOMEN, GREATER READING CHAMBER OF COMMERCE 201 PENN STREET, SUITE 501 READING, PA 19601	NONE	EXEMPT	COMMUNITY DEVELOPMENT	2,500.
Total from continuation sheets				

22-3176150

3 Grants and Contributions Paid During the Year (Continuation)**Total from continuation sheets**

**The Kurr Foundation
Form 990-PF, Attachment
Part XV, Grants and Contributions Paid or Approved for Future Payment
2015**

Line 3(a):

<u>Recipient's Name & Address:</u>	<u>Status of Recipient</u>	<u>Purpose of Grant</u>	<u>2015 Amount</u>
1). 180 Turning Lives Around 1 Bethany Road Building 3, Suite 42 Hazlet, NJ 07730	Exempt	Dedicated to Ending Domestic Violence and Sexual Assault	\$5,000
2). Academy of Mount St. Ursula 330 Bedford Park Boulevard Bronx, NY 10458	Exempt	Educational Grant	\$6,000
3). Albright College 1621 North 13th Street Reading, PA 19604	Exempt	Educational Grant	\$5,000
4). American Heart Association 2550 U.S. Highway 1 North Brunswick, NJ 08902	Exempt	Medical Study	\$5,000
5). American Indian Relief Council P.O. Box 6200 Rapid City, SD 57709	Exempt	Community Development	\$1,000
6). American Red Cross - Jersey Coast 1540 West Park Avenue Ocean, NJ 07712	Exempt	Community Development	\$1,000
7). Annunciation School 470 Westchester Avenue Crestwood, NY 10707	Exempt	Educational Grant	\$1,000
8). Barnard College 3009 Broadway New York, NY 10027	Exempt	Educational Grant	\$500

**The Kurr Foundation
Form 990-PF, Attachment
Part XV, Grants and Contributions Paid or Approved for Future Payment
2015**

Line 3(a):

<u>Recipient's Name & Address:</u>	<u>Status of Recipient</u>	<u>Purpose of Grant</u>	<u>2015 Amount</u>
9). Baruch College One Bernard Baruch Way Box A-1603 New York, NY 10010	Exempt	Educational Grant	\$1,000
10). Berks County Community Foundation P.O. Box 212 Reading, PA 19603	Exempt	Scholarships	\$50,000
11). Bethel Elementary School 8390 Lancaster Avenue Bethel, PA 19507	Exempt	Educational Grant	\$10,000
12). Bethel -Tulpehocken Public Library 8601 Lancaster Avenue Bethel, PA 19507	Exempt	Educational	\$30,000
13). Bishop's Annual Catholic Appeal Diocese of Trenton 701 Lawrenceville Road Trenton, NJ 08648	Exempt	Community Development	\$5,000
14). Boys and Girls Club of Monmouth County P.O. Box 189 Asbury Park, NJ 07712	Exempt	Community Development	\$17,500
15). Brookdale Community College 765 Newman Springs Road Lincroft, NJ 07738	Exempt	Educational Grant - Scholarship Fund	\$5,000
16). Calvary Fund, Inc. 1740 Eastchester Road Bronx, NY 10461	Exempt	Building Repair Fund	\$5,000

The Kurr Foundation
Form 990-PF, Attachment
Part XV, Grants and Contributions Paid or Approved for Future Payment
2015

Line 3(a):

<u>Recipient's Name & Address:</u>	<u>Status of Recipient</u>	<u>Purpose of Grant</u>	<u>2015 Amount</u>
17). Calvary Hospital 1740 Eastchester Road Bronx, NY 10461	Exempt	Medical Assistance	\$2,500
18). Citymeals-on-Wheels Church Street Station P.O. Box 4007 New York, NY 10277-1044	Exempt	Community Development	\$1,000
19). Collier School 160 Conover Road Wickatunk, NJ 07765	Exempt	Educational Grant	\$5,000
20). Doctor's Without Borders USA, Inc. 333 Seventh Avenue, 2nd Floor New York, NY 10001	Exempt	Medical Assistance	\$16,000
21). Family and Children's Services 191 Bath Avenue Long Branch, NJ 07740	Exempt	Community Development	\$7,500
22). Friends Seminary 222 East 16th Street New York, NY 10003	Exempt	Educational Grant	\$2,500
23). Habitat for Humanity International 121 Habitat Street Americus, GA 31709-3498	Exempt	Community Development	\$1,000
24). Harlem Academy 1330 5th Avenue #4 New York, NY 10026	Exempt	Educational	\$1,000

**The Kurr Foundation
Form 990-PF, Attachment
Part XV, Grants and Contributions Paid or Approved for Future Payment
2015**

Line 3(a):

<u>Recipient's Name & Address:</u>	<u>Status of Recipient</u>	<u>Purpose of Grant</u>	<u>2015 Amount</u>
25). Holiday Express 968 Shrewsbury Avenue #6 Tinton Falls, NJ 07724	Exempt	Community Development	\$7,500
26). Holy Apostles Soup Kitchen 296 Ninth Avenue New York, NY 10001	Exempt	Community Development	\$1,000
27). Interfaith Neighbors of Asbury Park 810 Fourth Avenue Asbury Park, NJ 07712	Exempt	Community Development	\$17,500
28). Leukemia & Lymphoma Society - NJ Chapter 14 Commerce Drive, Suite 301 Cranford, NJ 07016	Exempt	Medical Assistance	\$1,000
29). Long Island University 1 University Plaza Brooklyn, NY 11201	Exempt	Educational	\$1,000
30). Lunch Break 121 Drs. James Parker Boulevard Red Bank, NJ 07701	Exempt	Community Development	\$5,500
31). Meridian Health Foundation 1345 Campus Parkway, Suite A2 Neptune, NJ 07753	Exempt	Medical Assistance	\$6,000
32). National Hemophilia Foundation 116 West 32nd Street, 11th Floor New York, NY 10001	Exempt	Medical Assistance	\$2,500
33). National Relief Charities ATTN: Suzi Smith 13318 Airpark Drive Elkwood, VA 22718	Exempt	Educational	\$1,500

The Kurr Foundation
Form 990-PF, Attachment
Part XV, Grants and Contributions Paid or Approved for Future Payment
2015

Line 3(a):

<u>Recipient's Name & Address:</u>	<u>Status of Recipient</u>	<u>Purpose of Grant</u>	<u>2015 Amount</u>
34). New York Botanical Gardens 200th Street and Kazimiroff Boulevard Bronx, NY 10458	Exempt	Public Service	\$1,000
35). Preston High School Office of Development 2780 Schurz Avenue Bronx, NY 10465	Exempt	Educational	\$1,000
36). Red Bank Catholic High School c/o Booster Club 112 Broad Street Red Bank, NJ 07701	Exempt	Educational	\$1,150
37). Riverview Medical Center Foundation 1 Riverview Plaza Red Bank, NJ 07701	Exempt	Medical Assistance	\$45,000
38). Salem Lutheran Church P.O. Box 111 8381 Lancaster Avenue Bethel, PA 19507	Exempt	Building Repair Fund	\$5,000
39). Sea Girt Library P.O. Box 414 Sea Girt, NJ 08750	Exempt	Public Service	\$1,000
40). Sisters Academy 1416 Springwood Avenue Asbury Park, NJ 07712	Exempt	Educational Grant	\$22,500
41). Sloan-Kettering Cancer Center 1275 York Avenue New York, NY 10065	Exempt	Medical Assistance	\$1,000

**The Kurr Foundation
Form 990-PF, Attachment
Part XV, Grants and Contributions Paid or Approved for Future Payment
2015**

Line 3(a):

<u>Recipient's Name & Address:</u>	<u>Status of Recipient</u>	<u>Purpose of Grant</u>	<u>2015 Amount</u>
42). St. Athanasius Church 2154 61st Street Brooklyn, NY 11204	Exempt	Religious - Outreach Ministries	\$5,500
43). St. Athanasius School Fund 2154 61st Street Brooklyn, NY 11204	Exempt	Educational	\$1,000
44). St. James Elementary School 30 Peters Place Red Bank, NJ 07701	Exempt	Religious	\$30,250
45). St. James Roman Catholic Church 94 Broad Street Red Bank, NJ 07701	Exempt	Religious	\$6,500
46). St. Jude Children's Research Hospital 501 St. Jude Place Memphis, TN 38105	Exempt	Medical Assistance for Children	\$6,000
47). Sweet Jaw Foundation 69 Poplar Avenue West Long Branch, NJ 07764	Exempt	Educational	\$1,000
48). The Bowery Mission 227 Bowery New York, NY 10002	Exempt	Community Development	\$1,000
49). The Foodbank of Monmouth & Ocean Counties 3300 Route 66 Neptune, NJ 07753	Exempt	Community Development	\$1,500
50). The Last Post 95 Belden Street Falls Village, CT 06031	Exempt	Community Development	\$1,000

**The Kurr Foundation
Form 990-PF, Attachment
Part XV, Grants and Contributions Paid or Approved for Future Payment
2015**

Line 3(a):

<u>Recipient's Name & Address:</u>	<u>Status of Recipient</u>	<u>Purpose of Grant</u>	<u>2015 Amount</u>
51). The New York Public Library Foundation 476 Fifth Avenue New York, NY 10018	Exempt	Educational Grant	\$1,000
52). The Parker Family Health Center c/o Dr. Eugene Cheslock 209-211 Shrewsbury Avenue Red Bank, NJ 07701	Exempt	Medical Assistance	\$20,000
53). Thirteen 450 West 33rd Street New York, NY 10001	Exempt	Educational Grant	\$8,500
54). Visiting Nurse Association/VNA Health Group 176 Riverside Avenue Red Bank, NJ 07701	Exempt	Medical Assistance	\$6,000
55). Women2Women Greater Reading Chamber of Commerce 201 Penn Street, Suite 501 Reading, PA 19601	Exempt	Community Development	\$2,500
56). Yonkers Public Library Foundation One Larkin Center Yonkers, NY 10701	Exempt	Public Service	\$1,000
57). Young People's Chorus 1395 Lexington Avenue New York, NY 10128	Exempt	Educational Grant	\$7,500
Totals			<u>\$405,900</u>

Line 3, (b) - Future Commitments:

None at this time.

None

2015

Page 1 of 2

THE KURR FOUNDATION, INC.

4/25/2016

Realized Taxable Capital Gains/(Losses)

2015

Descriptions	Purchase Date	Sale Date	SHORT TERM			LONG TERM		
			Proceeds	Cost	Gain (Loss)	Proceeds	Cost	Gain (Loss)
0.41 SH. GOOGLE INC CLASS C	11/13/2008	5/4/2015				\$229.27	\$58.96	\$170.31
2,000 SHS. HALLIBURTON CO HLDG	3/19/2013	12/17/2015				\$70,540.70	\$78,517.80	(\$7,977.10)
800 SHS. JONES LANG LASALLE INC	7/31/2013	2/4/2015				\$126,678.48	\$72,064.80	\$54,613.68
1,600 SHS. KRAFT FOODS GROUP MANDATORY MERGER	11/9/2012	7/6/2015				\$26,400.00	\$0.00	\$26,400.00
1,200 SHS. MONDELEZ INTL CLASS A	6/20/2013	8/20/2015				\$52,901.62	\$34,628.04	\$18,273.58
1,600 SHS. PINNACLE FOODS INC	5/31/2013	5/1/2015				\$64,562.81	\$39,740.16	\$24,822.65
3,000 SHS. PRA GROUP INC	12/12/2013	5/12/2015				\$167,937.50	\$157,785.00	\$10,152.50
10,000 SHS. PUBLIC STORAGE 6.5% PFD DUE 12/31/1999	4/7/2011	3/17/2015				\$260,828.18	\$247,525.00	\$13,303.18
4,500 SHS. QUALCOMM INC	10/7/2009	1/21/2015				\$320,726.35	\$190,875.15	\$129,851.20
4,000 SHS. TORTOISE ENERGY INFRASTRUCTURE CORP	8/4/2011	11/30/2015				\$107,665.21	\$148,366.40	(\$40,701.19)
1,800 SHS. VANGUARD FTSE EMERGING MARKETS ETF	10/21/2009	12/1/2015				\$61,383.55	\$73,661.94	(\$12,278.39)
200,000 WM WRIGLEY JR CO 4.65% (MATURED)	2/10/2010	7/15/2015				\$200,000.00	\$200,000.00	\$0.00
Grand Totals:			\$316,802.94	\$358,140.59	(\$41,337.65)	\$2,197,623.56	\$1,922,019.86	\$275,603.70

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
DIVIDEND INCOME, THRU C. SCHWAB	146,955.	487.	146,468.	146,468.	
INTEREST INCOME THRU C. SCHWAB	27,077.	0.	27,077.	27,077.	
TO PART I, LINE 4	174,032.	487.	173,545.	173,545.	

FORM 990-PF ACCOUNTING FEES STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING AND TAX COMPLIANCE FEES	35,000.	17,500.		17,500.
TO FORM 990-PF, PG 1, LN 16B	35,000.	17,500.		17,500.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT ADVISORY FEES	70,565.	70,565.		0.
TO FORM 990-PF, PG 1, LN 16C	70,565.	70,565.		0.

FORM 990-PF

TAXES

STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES				
WITHHELD-DIVIDENDS	214.	214.		0.
EXCISE TAX - ESTIMATED TAX PAID	5,000.	0.		0.
TO FORM 990-PF, PG 1, LN 18	5,214.	214.		0.

FORM 990-PF

OTHER EXPENSES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OFFICE EXPENSES	2,500.	750.		1,750.
BROKER & BANK FEES	106.	106.		0.
TRAVEL & MEETINGS	20,500.	8,200.		12,300.
INSURANCE	3,082.	1,028.		2,054.
TO FORM 990-PF, PG 1, LN 23	26,188.	10,084.		16,104.

FORM 990-PF

CORPORATE STOCK

STATEMENT 6

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
(SEE SCHEDULE ATTACHED)-EQUITIES	6,483,858.	4,894,914.
TOTAL TO FORM 990-PF, PART II, LINE 10B	6,483,858.	4,894,914.

FORM 990-PF

CORPORATE BONDS

STATEMENT 7

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
(SEE SCHEDULE ATTACHED)-CORPORATE BONDS	757,310.	731,128.
TOTAL TO FORM 990-PF, PART II, LINE 10C	757,310.	731,128.

The Kurr Foundation
Form 990-PF, Page 2, Line 10 (b)
Balance Sheet Detail - Investments-Corporate Stock
2015

No. of Shares	Description:	12-31-14 Book Value/ (Cost)	12-31-15 Book Value/ (Cost)	12-31-15 Fair Market Value
4,000 shs.	Accenture Ltd. - Cl. A	\$460,192	\$460,192	\$418,000
1,750 shs.	Alibaba Group Holdings F	0	279,668	142,223
150 shs.	Alphabet Inc. Class A	118,927	118,868	116,702
150 shs.	Alphabet Inc. Class C	117,508	117,508	113,832
700 shs.	Apple Inc.	58,383	58,383	73,682
2,000 shs.	Check Point Software Tech F	146,750	146,750	162,760
4,000 shs.	Chevron Texaco Corp.	513,878	513,878	359,840
3,000 shs.	D S W Inc.	141,482	0	0
2,400 shs.	Danaher Corp. Del	252,010	252,010	222,912
1,000 shs.	Discovery Commun. Ser A	39,607	0	0
2,500 shs.	Dover Corporation (Spin-Off of Knowles Corp.)	253,142	253,142	153,275
2,300 shs.	Envision Healthcare	79,933	0	0
1,600 shs.	Express Scripts Hldg Co.	251,164	241,605	139,856
5,400 shs.	Exxon Mobil Corp.	568,900	568,900	420,930
1,800 shs.	Gallagher Arthur J & Co.	87,978	87,978	73,692
450 shs.	Fedex Corporation	0	134,166	67,045
2,900 shs.	Hanesbrands Inc.	\$0	\$168,732	\$85,347

The Kurr Foundation
Form 990-PF, Page 2, Line 10 (b)
Balance Sheet Detail - Investments-Corporate Stock
2015

No. of Shares	Description:	12-31-14 Book Value/ (Cost)	12-31-15 Book Value/ (Cost)	12-31-15 Fair Market Value
2,000 shs.	Halliburton Co. Hldgs. Co.	113,613	0	0
500 shs.	Jones Lang La Salle Inc.	221,146	149,081	79,930
1,600 shs.	Kraft Heinz Company	103,921	103,921	116,416
1,500 shs.	McDonalds Corp.	0	288,946	177,210
2,000 shs.	Minnesota Mining & Manufact. (3M)	323,000	323,000	301,280
2,700 shs.	Mondelez Int'l. Inc., Cl. A	104,479	69,851	67,260
1,500 shs.	Mylan NV F	0	128,052	81,105
2,800 shs.	Paychex Inc.	0	287,500	148,092
4,000 shs.	PPG Industries	1,005,872	1,005,872	790,560
3,400 shs.	Pinnacle Foods Inc.	130,854	91,114	76,428
3,000 shs.	Portfolio Recovery Assoc.	181,134	0	0
4,500 shs.	Qualcomm Inc.	338,848	0	0
1,500 shs.	Schlumberger Ltd. F	200,334	200,334	104,625
4,000 shs.	Tortoise Energy Infrastructure	242,346	0	0
6,000 shs.	Verizon Communications	305,497	305,497	277,320
2,600 shs.	Zoetis Inc.	\$128,910	\$128,910	\$124,592
Total Equity Investments:		\$6,489,808	\$6,483,858	\$4,894,914

The Kurr Foundation
Form 990-PF, Page 2, Line 10 (c)
Balance Sheet Detail - Investments-Corporate Bonds
2015

Face Amount	Description:	12-31-14 Book Value/ (Cost)	12-31-15 Book Value/ (Cost)	12-31-15 Fair Market Value
2,000	Barclays Bank 6.625% ADR F	\$47,365	\$0	\$0
100,000	Berkshire Hathaway 4.85%, Due 1/15/15	106,220	0	0
3,100 shs.	Egshares ETF	80,335	0	0
5,000 shs.	First Republic Bank Dep Sh 6% Non-Cum Perp	125,025	0	0
200,000	General Electric Co. 5.25%, Due 12/06/17	228,520	228,520	213,705
125,000	Goldman Sachs GR 5.75% 16	0	134,696	128,923
10,000	ISHARES S & P US Pfd Fund	394,094	394,094	388,500
10,000	Public Storage PFD 6.5%	247,525	0	0
2,000	Gabelli Dividend & Income 6%, PFD	50,000	0	0
1,800	Vanguard Emerging Market Fd.	73,662	0	0
200,000	WM Wrigley Jr. Bond 4.65%, 7/15/15	\$200,525	\$0	\$0
Total Corporate Bond Investments:		\$1,553,271	\$757,310	\$731,128
Total Investments:		\$8,043,079	\$7,241,168	\$5,626,042

Note:

Currently, we are not amortizing bond premiums or discounts for book purposes.
In prior years, we have amortized premiums and discounts of T/E Bonds for Capital Gain
schedules, as required for tax purposes.