



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015, and ending 12-31-2015

Name of foundation KENNETH & KATHERINE KOESSLER FAMILY FOUNDATION INC		A Employer identification number 22-3137752	
Number and street (or P O box number if mail is not delivered to street address) C/O PAUL WACHTER 21 MEADOW DRIVE		B Telephone number (see instructions) (716) 871-1669	
City or town, state or province, country, and ZIP or foreign postal code BUFFALO, NY 14216		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 4,123,572		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ▶ ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	15,307	14,576		
	4 Dividends and interest from securities	13,131	13,117		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	63,852			
	b Gross sales price for all assets on line 6a 556,794				
	7 Capital gain net income (from Part IV, line 2) . . .		51,414		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	-6,047		-6,047	
	12 Total.Add lines 1 through 11	86,243	79,107	-6,047	
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	950	950		
	c Other professional fees (attach schedule)	25,000	25,000		
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	1,018	1,018		
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings.	2,528	2,528		
	22 Printing and publications				
	23 Other expenses (attach schedule).	173	173		
	24 Total operating and administrative expenses. Add lines 13 through 23	29,669	29,669		0
	25 Contributions, gifts, grants paid	203,570			203,570
	26 Total expenses and disbursements.Add lines 24 and 25	233,239	29,669		203,570
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-146,996			
	b Net investment income (if negative, enter -0-)		49,438		
	c Adjusted net income(if negative, enter -0-) . . .				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	3,617	13,070	13,070
	2	Savings and temporary cash investments	56,991	263,921	263,921
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	582,925	682,925	936,097
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans.			
	13	Investments—other (attach schedule)	2,525,619	2,247,251	2,910,484
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	3,169,152	3,207,167	4,123,572	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)		185,011	
	23	Total liabilities(add lines 17 through 22)		185,011	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	3,169,152	3,022,156	
	30	Total net assets or fund balances(see instructions)	3,169,152	3,022,156	
31	Total liabilities and net assets/fund balances(see instructions)	3,169,152	3,207,167		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	3,169,152
2	Enter amount from Part I, line 27a	2	-146,996
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	3,022,156
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	3,022,156

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1 a	CAPITAL GAIN DIVIDENDS	P		
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a 51,414			51,414
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) (l)
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a			51,414
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	51,414
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	186,200	4,072,561	0 045721
2013	155,150	3,931,499	0 039463
2012	195,500	3,519,648	0 055545
2011	186,500	3,939,891	0 047336
2010	205,122	3,935,210	0 052125

2	Total of line 1, column (d).	2	0 240190
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 048038
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	3,961,370
5	Multiply line 4 by line 3.	5	190,296
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	494
7	Add lines 5 and 6.	7	190,790
8	Enter qualifying distributions from Part XII, line 4.	8	203,570

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1
Date of ruling or determination letter _____
(attach copy of letter if necessary—see instructions)

b

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

c

All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

3

Add lines 1 and 2.

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

5

Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

6

Credits/Payments

a

2015 estimated tax payments and 2014 overpayment credited to 2015

6a

4,242

b

Exempt foreign organizations—tax withheld at source.

6b

c

Tax paid with application for extension of time to file (Form 8868).

6c

d

Backup withholding erroneously withheld.

6d

7

Total credits and payments. Add lines 6a through 6d.

8

Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.

9

Tax due. If the total of lines 5 and 8 is more than line 7, enter **amount owed**

10

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**.

11

Enter the amount of line 10 to be **Credited to 2015 estimated tax** ☒ 3,748 **Refunded** ☒

1	494
2	
3	494
4	
5	494
6a	4,242
6b	
6c	
6d	
7	4,242
8	
9	
10	3,748
11	

Part VII-A

Statements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1a

No

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

1b

No

c

Did the foundation file **Form 1120-POL** for this year?

1c

No

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
(1) On the foundation ☒ \$ _____ (2) On foundation managers ☒ \$ _____

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ _____

2

Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities.

2

No

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes.*

3

No

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4a

No

b

If "Yes," has it filed a tax return on **Form 990-T** for this year?

4b

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T.

5

No

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

6

Yes

7

Did the foundation have at least \$5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*

7

Yes

8a

Enter the states to which the foundation reports or with which it is registered (see instructions):
☒ NY

b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation.*

8b

Yes

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?
If "Yes," complete Part XIV.

9

No

10

Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*

10

No

Form 990-PF (2015)

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶N/A	13	Yes	
14	The books are in care of ▶PAUL WACHTER Telephone no ▶(716) 871-1669 Located at ▶21 MEADOW DRIVE BUFFALO NY ZIP+4 ▶14216			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? ☐	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.</i>) ☐	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

Yes

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
KATHERINE JUHASZ 57 SNYDERWOODS COURT AMHERST, NY 14226	PRESIDENT 1 00	0	0	0
PAUL WACHTER 21 MEADOW ROAD BUFFALO, NY 14216	TREASURER 1 00	0	0	0
MARY WACHTER 21 MEADOW ROAD BUFFALO, NY 14216	VICE PRESIDE 1 00	0	0	0
ANNE LAURA BROSTNAHAN 173 HAMPTON HILL DRIVE WILLIAMSVILLE, NY 14221	SECRETARY 1 00	0	0	0

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total

number of other employees paid over \$50,000.

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services.

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations,see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	3,835,043
b	Average of monthly cash balances.	1b	186,652
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	4,021,695
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	4,021,695
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	60,325
5	Net value of noncharitable-use assets.Subtract line 4 from line 3 Enter here and on Part V, line 4	5	3,961,370
6	Minimum investment return.Enter 5% of line 5.	6	198,069

Part XI

Distributable Amount

(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	198,069
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	494
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	494
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	197,575
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	197,575
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amountas adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	197,575

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	203,570
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions.Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	203,570
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	494
6	Adjusted qualifying distributions.Subtract line 5 from line 4.	6	203,076

Note:The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				197,575
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			25,305	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2015				
a From 2010.				
b From 2011.				
c From 2012.				
d From 2013.				
e From 2014.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ _____ 203,570				
a Applied to 2014, but not more than line 2a			25,305	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2015 distributable amount.				178,265
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				19,310
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . .				
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.				
10 Analysis of line 9				
a Excess from 2011. . . .				
b Excess from 2012. . . .				
c Excess from 2013. . . .				
d Excess from 2014. . . .				
e Excess from 2015. . . .				

Part XIV

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling. . . . ▶

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

■ List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

• List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

KOESSLER FAMILY FOUNDATION
(716) 871-1669

b The form in which applications should be submitted and information and materials they should include
APPLICATION SHOULD BE SUBMITTED IN THE FORM OF A WRITTEN REQUEST SPECIFYING THE ORGANIZATION'S NEEDS

c Any submission deadlines
APPLICATION MUST BE SUBMITTED NO LATER THAN NOVEMBER 30TH

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

AWARDS WILL GENERALLY BE LIMITED TO ORGANIZATIONS OPERATING IN THE WESTERN NEW YORK AREA

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	203,570
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments.					
3	Interest on savings and temporary cash investments	531120	731	14	14,576	
4	Dividends and interest from securities.			14	13,131	
5	Net rental income or (loss) from real estate					
a	Debt-financed property.					
b	Not debt-financed property.					
6	Net rental income or (loss) from personal property					
7	Other investment income.					
8	Gain or (loss) from sales of assets other than inventory	531120	-1,273	18	65,125	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a REAL ESTATE LOSS FROM K-1 _____	531120	-6,047	18		
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal Add columns (b), (d), and (e).		-6,589		92,832	
13	Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations)			13		86,243

[illegible]

4. Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

(1) Cash.

(2) Other assets.

(1) Sales of assets to a noncharitable exempt organization.

(2) Purchases of assets from a noncharitable exempt organization.

(3) Rental of facilities, equipment, or other assets.

(4) Reimbursement arrangements.

(5) Loans or loan guarantees.

(6) Performance of services or membership or fundraising solicitations.

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . ☐ Yes ☒ No

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

***** 2016-05-04 *****

Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below (see instr)? ☐ Yes ☐ No

Print/Type preparer's name DAVID J D'ARATA CPA	Preparer's Signature	Date 2016-05-04	Check if self-employed ☒	PTIN P00286858
Firm's name ☒ DANSA & D'ARATA LLP			Firm's EIN ☒ 16-1382528	
Firm's address ☒ 361 DELAWARE AVE BUFFALO, NY 14202			Phone no (716) 842-3900	

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ALBRIGHT KNOX ART GALLERY ALBRIGHT KNOX ART GALLERY 1285 ELMWOOD AVENUE 1285 ELMWOOD AVENUE BUFFALO, NY 14222		501(C)(3)	CHARITABLE	2,750
BISON CHILDREN'S SCHOLORSHIP FUND BISON CHILDREN'S SCHOLORSHIP FUND 320 PORTER AVENUE 320 PORTER AVENUE BUFFALO, NY 14201		501(C)(3)	CHARITABLE	1,000
BUFFALO STATE COLLEGE BUFFALO STATE COLLEGE 1300 ELMWOOD AVENUE 1300 ELMWOOD AVENUE BUFFALO, NY 14222		501(C)(3)	CHARITABLE	500
CANISUS COLLEGE CANISUS COLLEGE 2001 MAIN STREET 2001 MAIN STREET BUFFALO, NY 14208		501(C)(3)	CHARITABLE	5,750
CATHOLIC CHARITIES OF BUFFALO CATHOLIC CHARITIES OF BUFFALO 741 DELAWARE AVENUE 741 DELWARE AVENUE BUFFALO, NY 14202		501(C)(3)	CHARITABLE	500
CATHOLIC DIOCESE OF BUFFALO CATHOLIC DIOCESE OF BUFFALO 795 MAIN STREET 795 MAIN STREET BUFFALO, NY 14203		501(C)(3)	CHARITABLE	29,000
CHRIST THE KING CHURCH CHRIST THE KING CHURCH 2001 MAIN STREET 2001 MAIN STREET BUFFALO, NY 14208		501(C)(3)	CHARITABLE	2,000
CITY HONORS FOUNDATION CITY HONORS FOUNDATION 186 EAST NORTH STREET 186 EAST NORTH STREET BUFFALO, NY 14204		501(C)(3)	CHARITABLE	2,000
COMMUNITY FOUNDATION COMMUNITY FOUNDATION 726 EXCHANGE STREET 726 EXCHANGE STREET BUFFALO, NY 14210		501(C)3	CHARITABLE	34,620
CRADDEL BEACH CRADDEL BEACH 8038 LAKESHORE ROAD 8038 LAKESHORE ROAD ANGOLA, NY 14006		501(C)3	CHARITABLE	11,000
D'YOUVILLE COLLEGE D'YOUVILLE COLLEGE 320 PORTER AVENUE 320 PORTER AVENUE BUFFALO, NY 14201		501(C)(3)	CHARITABLE	3,000
GROSSE POINTE ACADEMY GROSSE POINTE ACADEMY 171 LAKE SHORE ROAD 171 LAKE SHORE ROAD GROSSE POINTE FARMS, MI 48236		501(C)(3)	CHARITABLE	1,000
HEMOPHILIA SOCIETY HEMOPHILIA SOCIETY 936 DELAWARE AVENUE 936 DELAWARE AVENUE BUFFALO, NY 14209		501(C)(3)	CHARITABLE	1,000
HOLY FAMILY COMMUNICATIONS HOLY FAMILY COMMUNICATIONS 6126 ROAD 8-E 6126 ROAD 8-E LEIPSIC, OH 45856		501(C)(3)	CHARITABLE	500
HOSPICE FOUNDATION HOSPICE FOUNDATION 225 COMO PARK BLVD 225 COMO PARK BLVD CHEEKTOWAGA, NY 14227		501(C)(3)	CHARITABLE	26,000
Total 3a				203,570

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
JUST BUFFALO LITERACY CENTER JUST BUFFALO LITERACY CENTER 617 MAIN STREET 202A 617 MAIN STREET 202A BUFFALO, NY 14203		501(C)(3)	CHARITABLE	500
KENMORE MERCY FOUNDATION KENMORE MERCY FOUNDATION 2950 ELMWOOD AVENUE 2950 ELMWOOD AVENUE KENMORE, NY 14217		501(C)(3)	CHARITABLE	3,500
KING URBAN LIFE CENTER KING URBAN LIFE CENTER 945 GENESEE STREET 945 GENESEE STREET BUFFALO, NY 14211		501(C)(3)	CHARITABLE	500
MERCY GIVING CIRCLE MERCY GIVING CIRCLE 625 ABBOTT ROAD 625 ABBOTT ROAD BUFFALO, NY 14220		501(C)(3)	CHARITABLE	1,000
MICHIGAN CANCER RESEARCH FUND MICHIGAN CANCER RESEARCH FUND 20450 CIVIC CENTER DRIVE 20450 CIVIC CENTER DRIVE SOUTHFIELD, MI 48076		501(C)(3)	CHARITABLE	10,000
NARDIN ACADEMY NARDIN ACADEMY 135 CLEVELAND AVENUE 135 CLEVELAND AVENUE BUFFALO, NY 14222		501(C)(3)	CHARITABLE	26,500
OUR LADY OF THE ANGELS OUR LADY OF THE ANGELS PO BOX 1918 PO BOX 1918 NIAGARA UNIVERSITY, NY 14109		501(C)(3)	CHARITABLE	1,000
PROJECT FLIGHT PROJECT FLIGHT 255 GREAT ARROW AVENUE 255 GREAT ARROW AVENUE BUFFALO, NY 14207		501(C)(3)	CHARITABLE	1,000
RESPONSE TO LOVE CENTER RESPONSE TO LOVE CENTER 130 KOSCIUSZKO ST 130 KOSCIUSZKO ST BUFFALO, NY 14212		501(C)3	CHARITABLE	250
ROSWELL PARK CANCER INSTITUTE ROSWELL PARK CANCER INSTITUE ELM STREET ELM STREET BUFFALO, NY 14263		501(C)(3)	CHARITABLE	3,500
SAY YES BUFFALO SAY YES BUFFALO 712 MAIN STREET 712 MAIN STREET BUFFALO, NY 14202		501(C)3	CHARITABLE	11,200
SISTERS OF MERCY SISTERS OF MERCY 625 ABBOTT ROAD 625 ABBOTT ROAD BUFFALO, NY 14220		501(C)3	CHARITABLE	1,000
SISTERS OF ST MARY SISTER OF ST MARY 241 LAFAYETTE AVENUE 241 LAFAYETTE AVENUE BUFFALO, NY 14213		501(C)(3)	CHARITABLE	2,000
SOUTH PARK CO BOYS & GIRLS CLUB SOUTH PARK CO BOYS & GIRLS CLUB 180 TENTH STREET 180 TENTH STREET BUFFALO, NY 14201		501(C)(3)	CHARITABLE	2,000
SPCA ALBRECHT CENTER FOR ANIMAL WEL SPCA ALBRECHT CENTER FOR ANIMAL WEL 199 WILLOW RUN ROAD 199 WILLOW RUN ROAD AIKEN, SC 29801		510(C)(3)	CHARITABLE	2,000
Total  3a				203,570

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST JOHN VILLA ACADEMY ST JOHN VILLA ACADEMY 57 CLEVELAND PL 57 CLEVELAND PLACE STATEN ISLAND,NY 10305		501(C)3	CHARITABLE	2,000
ST JOSEPH'S COLLEGIATE INSTITUTE ST JOSEPH'S COLLEGIATE INSTITUTE 84 KENMORE AVENUE 84 KENMORE AVENUE BUFFALO,NY 14223		501(C)(3)	CHARITABLE	12,500
ST LOUIS CHURCH ST LOUIS CHURCH 35 EDWARD STREET 35 EDWARD STREET BUFFALO,NY 14202		501(C)(3)	CHARITABLE	500
ST VINCENT DEPAUL ST VINCENT DEPAUL 1298 MAIN STREET 1298 MAIN STREET BUFFALO,NY 14209		501(C)(3)	CHARITABLE	2,000
Total.  3a				203,570

TY 2015 Accounting Fees Schedule

Name: KENNETH & KATHERINE KOESSLER
FAMILY FOUNDATION INC
EIN: 22-3137752

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	950	950		

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2015 Depreciation Schedule

Name: KENNETH & KATHERINE KOESSLER
FAMILY FOUNDATION INC

EIN: 22-3137752

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
FROM K-1 FROM UBIT	2015-12-31	1,273		200DB	5 0000				
FROM K-1 (NON UBIT)	2015-12-31	1,001		200DB	5 0000				

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2015 Gain/Loss from Sale of Other Assets Schedule

Name: KENNETH & KATHERINE KOESSLER
FAMILY FOUNDATION INC
EIN: 22-3137752

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
FROM K-1 FROM UBIT	2015-12	PURCHASE	2015-12			1,273			-1,273	
FROM K-1 (NON UBIT)	2015-12	PURCHASE	2015-12			1,001			-1,001	
FAIRHOLME FUND	2015-12	PURCHASE	2015-12		44,362	46,367			-2,005	
PIMCO ALL ASSET ALL AUTHORITY	2015-03	PURCHASE	2015-03		3,376	3,470			-94	
PIMCO GLOBAL ADVANTAGE STRATEGY	2015-02	PURCHASE	2015-03		752	779			-27	
APPLE INC	2011-04	PURCHASE	2015-09		159,407	66,775			92,632	
FAIRHOLME FUND	2013-12	PURCHASE	2015-01		73,717	108,615			-34,898	
PIMCO ALL ASSET	2012-05	PURCHASE	2015-03		65,673	74,366			-8,693	
PIMCO GLOBAL ADVANTAGE	2012-05	PURCHASE	2015-03		67,401	72,442			-5,041	
PIMCO RAE FUNDATMENTAL PLUS	2012-05	PURCHASE	2015-12		90,692	116,188			-25,496	
WASH SALES	2015-12	PURCHASE	2015-12			1,482			-1,482	
FROM DEVONSHIRE K-1	2014-01	PURCHASE	2015-12			184			-184	

TY 2015 Investments Corporate Stock Schedule**Name:** KENNETH & KATHERINE KOESSLER

FAMILY FOUNDATION INC

EIN: 22-3137752

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ACCOUNTABLE HEALTHCARE HOLDINGS	150,000	275,000
INVESTMENT IN DEVONSHIRE	287,925	416,097
ACCOUNTABLE HEALTHCARE HOLDINGS	95,000	95,000
REALITY SHARES	50,000	50,000
REALTY SHARES C	100,000	100,000

TY 2015 Investments - Other Schedule

Name: KENNETH & KATHERINE KOESSLER
FAMILY FOUNDATION INC

EIN: 22-3137752

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
ACCOUNTABLE HEALTHCARE NOTE	AT COST	175,000	175,000
FIDELITY ACCOUNT 649-087327	AT COST	2,072,251	2,735,484

TY 2015 Other Expenses Schedule

Name: KENNETH & KATHERINE KOESSLER

FAMILY FOUNDATION INC

EIN: 22-3137752

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
BANK CHARGE	121	121		
MISCELLANEOUS EXPENSE	52	52		

TY 2015 Other Income Schedule

Name: KENNETH & KATHERINE KOESSLER

FAMILY FOUNDATION INC

EIN: 22-3137752

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
REAL ESTATE LOSS FROM K-1	-6,047		-6,047

TY 2015 Other Liabilities Schedule

Name: KENNETH & KATHERINE KOESSLER
FAMILY FOUNDATION INC
EIN: 22-3137752

Description	Beginning of Year - Book Value	End of Year - Book Value
UNREALIZED GAIN/LOSS		185,011

TY 2015 Other Professional Fees Schedule

Name: KENNETH & KATHERINE KOESSLER
FAMILY FOUNDATION INC
EIN: 22-3137752

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADVISORY FEES	25,000	25,000		

TY 2015 Taxes Schedule

Name: KENNETH & KATHERINE KOESSLER
FAMILY FOUNDATION INC

EIN: 22-3137752

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES PAID	518	518		
NEW YORK STATE FILING FEE	500	500		