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## Form **990-PF** Department of the Treasury Internal Revenue Service

**Return of Private Foundation** 

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

OMB No 1545-0052

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For	aler	idar year 2015 or tax year beginning		, and ending		
Nar	ne of	foundation			A Employer identification	number
J	ОН	N L. WEHLE, SR. FOUNDAT	ION, INC.		22-3041829	)
		and street (or PO box number if mail is not delivered to street		Room/suite	B Telephone number	
С	/0	C. SACKETT, 1300 CLINT	ON SQ.		(585)263-1	.273
City	or t	own, state or province, country, and ZIP or foreign p	ostal code		C If exemption application is p	ending, check here
<u>· R</u>	<u>oc</u>	HESTER, NY 14604				
G C	heck	all that apply: Initial return	Initial return of a fo	ormer public charity	D 1 Foreign organization:	s, check here
		Final return	Amended return		2 Foreign organizations me	seting the 85% test
		Address change	Name change		Foreign organizations me check here and attach co	ening the 65% test, emputation
H_C	_	type of organization: $X$ Section 501(c)(3) ex			E If private foundation sta	
يا			Other taxable private founda		under section 507(b)(1)	)(A), check here
		· I —	ing method: X Cash	L Accrual	F If the foundation is in a	
		Part II, col (c), line 16) 0i	ther (specify)	hasis I	under section 507(b)(1)	J(B), check here ► L
	rt l					(d) D. ab.,
F	11(1	(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) )	(a) Revenue and expenses per books	( <b>b)</b> Net investment income	(c) Adjusted net income	(0) Disbursements for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc., received			N/A	, , , , , , , , , , , , , , , , , , , ,
	2	Check X if the foundation is not required to attach Sch. B				
	3	Interest on savings and temporary cash investments	8.	8.		STATEMENT 1
	4	Dividends and interest from securities	104,851.	104,851.		STATEMENT 2
	5a	Gross rents				
26:	b	Net rental income or (loss)				
<u>§</u>	6a	Net gain or (loss) from sale of assets not on line 10	1,041,370.			
enu	b	Gross sales price for all assets on line 6a 5,604,911.		1 011 070		
"Figure / Revenue	7			1,041,370.	RECEIVE	<del>ID  </del>
11-	8	Net short-term capital gain		***************************************	<del>2</del>	<del></del>
	9	Income modifications Gross sales less returns			8 MAY 1 7 201	
No.	10a	-110 211011211000			3 501	9 9
		Gross profit or (loss)			MADEN I	157 2
(⊃ ;- 1	11		_		Comment of the Commen	-
	12	Total Add lines 1 through 11	1,146,229.	1,146,229.		<del></del>
<u> </u>	13	Compensation of officers, directors, trustees, etc	0.	0.		0.
590	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
ses	16a	Legal fees STMT 3	1,879.	0.		1,879.
Expenses	b	Accounting fees				
Ęx		Other professional fees STMT 4	21,976.	<u>21,976.</u>		0.
tive		Interest				
Operating and Administrative	18	Taxes STMT 5	7,620.	0.		0.
inis	19	Depreciation and depletion			- <del></del>	<del></del>
щþ	20	Occupancy			-	
Þ	21	Travel, conferences, and meetings		<del></del>		
g an	22 23	Printing and publications Other expenses			<del> </del>	
ţı		Total operating and administrative				
era	-7	expenses. Add lines 13 through 23	31,475.	21,976.		1,879.
o	25	Contributions, gifts, grants paid	384,808.			384,808.
	26	Total expenses and disbursements				
	-	Add lines 24 and 25	416,283.	21,976.		386,687.
	27	Subtract line 26 from line 12:				
	а	Excess of revenue over expenses and disbursements	729,946.			
	b	Net investment income (if negative, enter -0-)		1,124,253.		
	C	Adjusted net income (if negative, enter -0-)	_		N/A	

523501 11-24-15 LHA For Paperwork Reduction Act Notice, see instructions Form **990-PF** (2015)

		90-PF (2015) JOHN L. WEHLE, SR. FOUN	DATION, INC.  Beginning of year	22- End of	3041829 Page 2
Pa	art	Balance Sheets   Attached schedules and amounts in the description column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
$\neg$	1	Cash - non-interest-bearing	(2) 2001 14:00	(0) 20011 12:20	(v) · u.i. · · · · · · · · · · · · · · · · · ·
1		Savings and temporary cash investments	101,318.	170,277.	170,277.
ł		Accounts receivable			
	Ĭ				
	4	ess: allowance for doubtful accounts  ledges receivable  ess: allowance for doubtful accounts  irants receivable ecceivables due from officers, directors, trustees, and other isqualified persons ther notes and loans receivable ess: allowance for doubtful accounts  inventories for sale or use repaid expenses and deferred charges investments - U.S. and state government obligations investments - corporate stock investments - corporate bonds			
	-	Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
l	7	Other notes and loans receivable			
		Less: allowance for doubtful accounts ▶			
ş	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			<del>-</del> .
^	10a	Investments - U.S. and state government obligations			
		Investments - corporate stock			·
		Investments - corporate bonds			
	11	Investments - land, buildings and equipment basis			
		Less accumulated depreciation		<del></del>	
		Investments - mortgage loans	2 102 006	2 042 002	4,703,826.
	13	Investments - other STMT 6	3,182,006.	3,842,993.	4,703,840.
	14	Land, buildings, and equipment: basis			
	45	Less accumulated depreciation  Other assets (describe ▶)	-		<del></del>
- 1		Total assets (to be completed by all filers - see the			
	10	instructions. Also, see page 1, item I)	3,283,324.	4,013,270.	4,874,103.
-	17	Accounts payable and accrued expenses	3,203,324.	¥,013,270.	4,074,103.
1	18	Grants payable			
	19	Deferred revenue			
ᅄ	20	Loans from officers, directors, trustees and other disqualified persons			
ξ.	21	Mortgages and other notes payable			
ڈ		Other fiabilities (describe )			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
П		Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26 and lines 30 and 31			
ces	24	Unrestricted		<u>-</u>	
la l	25	Temporarily restricted			
Ba	26	Permanently restricted			
E		Foundations that do not follow SFAS 117, check here			
or Fund Balances		and complete lines 27 through 31			
ts	27	Capital stock, trust principal, or current funds	3,283,324.	4,013,270.	
Net Assets	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
Ţ.	29	Retained earnings, accumulated income, endowment, or other funds	0.	0.	
ž	30	Total net assets or fund balances	3,283,324.	4,013,270.	
		<b>-</b>	3,283,324.	4,013,270.	
	31	Total liabilities and net assets/fund balances		4,013,470.	
P	art	III Analysis of Changes in Net Assets or Fund Ba	alances		
1	Tota	I net assets or fund balances at beginning of year - Part II, column (a), line	30		
		st agree with end-of-year figure reported on prior year's return)		1	3,283,324.
		r amount from Part I, line 27a		2	729,946.
		r increases not included in line 2 (itemize)		3	0.
-		lines 1, 2, and 3		4	4,013,270.
		eases not included in line 2 (itemize)		5	0.
6	Tota	I net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	lumn (b), line 30	6	4,013,270.
					Form <b>990-PF</b> (2015)

Part IV   Capital Gains and Losses for Tax on Investment Income   (a) List and describe the whorld) of properly sold (e.g., et al. 1)   (b) How secured 2-troy brick warehouse; or common stock, 200 etc. MLC Co.)   (c) Capital Capital Gains (etc.)   (d) Capital Capital Gains (etc.)   (e) Cores Sales price   (f) Depreciation allowed (etc.)   (e) Cores Sales price   (f) Capital Gains (etc.)   (f) Capi	Page 3										
(a) List and desc	cribe the kind	d(s) of property sold (e.g.,	, real estate,		( <b>b</b> )	How ac - Purc - Dona	cquired hase ation				
1a PUBLICLY TRADE	D SEC	URITIES									
							P	VARI	OUS	VARIO	วับร
c CAPITAL GAINS	DIVID	ENDS									
<u>d</u>					<u> </u>				<u> </u>		
е	<del> </del>				L					<u> </u>	
(e) Gross sales price	, ,	•									
a 5,593,930.			_	4,563,54	1.					1,030	389.
ь 565.											565.
10,416.										10	,416.
d											
e											
Complete only for assets show	ng gain in co	olumn (h) and owned by th	ne foundation	on 12/31/69							
(i) F.M.V. as of 12/31/69							col.				
a	<u> </u>			<del></del>						1,030	,389.
											565.
C				<del></del> .						10	416.
d											_
е											
		( If name also enter	n Part I line	<del></del> 7	٦						
2 Capital gain net income or (net ca	apital loss)	If (loss), enter -0-	ın Part I, line	7	}	2				1,041	370.
•											
		iu iii seciiolis 1222(3) alic	ı ( <del>u</del> ).		1						
If (loss), enter -0- in Part I, line 8					7	3			N/A		
Part V Qualification L	Inder Se	ction 4940(e) for	Reduced	Tax on Net	Inv	estn	nent Inc	ome		*	
(For optional use by domestic privat	e foundation	s subject to the section 49	940(a) tax on	net investment in	come	:.)					_
		•	,			,					
If section 4940(d)(2) applies, leave t	his part blan	k.									
Was the foundation liable for the sec	tion 4942 ta	x on the distributable amo	ount of any ve	ear in the base per	od?					Yes	X No
If "Yes," the foundation does not qua	lify under se	ction 4940(e). Do not con	nplete this pa	rt.							
					ntries						
(a)		(b)			(c)				Distrik	(d)	
Base period years Calendar year (or tax year beginn	ına in)	Adjusted qualifying distr	butions	Net value of nor	nchár	ıtable-	use assets	1 (	col. (b) div	ided by col.	(c))
		400	0.086.		5	.30	5.672		· · · · · · · · · · · · · · · · · · ·		
2010		40	<u> </u>			, , <u> </u>	0,510	•			72021
2 Total of line 1 column (d)								,		. 44	16451
	F-voor bace	nariod - duuda tha total oi	n line 2 hy 5	or by the number	of ve	arc		<del></del>			10171
	-		ii iiile 2 by 5,	or by the number	OI ye	ai S				0.9	Rasan
the roundation has been in existe	ilice ii iess ii	iaii o years							<del></del>		3230
A Fahandh and all a channaling to	. 1	to tou 0045 tours Dock V. Iv	5					1.1		E 046	616
4 Enter the net value of noncharital	die-use asse	is for 2015 from Part X, iii	ne 5					4		5,040	010.
								_		450	C10
5 Multiply line 4 by line 3								5		450	014.
											0.40
6 Enter 1% of net investment incor	ne (1% of P	art I, line 27b)						6		11	243.
										<u>.</u> .= .	
7 Add lines 5 and 6								7		461	<u>855.</u>
8 Enter qualifying distributions from	n Part XII, lı	ne <b>4</b>						8		386	<u>687.</u>
If line 8 is equal to or greater that See the Part VI instructions.	n line 7, che	ck the box in Part VI, line	1b, and comp	lete that part using	g a 19	% tax r	ate.				

Part VI   Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4940-see instructions)		990-PF (2015) JOHN L. WEHLE, SR. FOUNDATION, INC.	<u> 22-</u>	30418	<u> 329</u>		Page 4
Dates for furning or determination letter:			4948	- see in	stru	ctio	ns)
b Domestic foundations that meet the section 4947(s) (squurements in Part V, check here ► Land and test 1% of Part I, line 12 cot (b).  2 All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, cot (b).  3 Add lines 1 and 2  4 Subtitle A (moome) tax (domestic section 4947(s)(1) trusts and taxable foundations only. Others enter -0-)  3 Add lines 1 and 2  4 Subtitle A (moome) tax (domestic section 4947(s)(1) trusts and taxable foundations only. Others enter -0-)  5 Tax based on investment income Subtract line 4 from line 3.1 trans or less, enter -0-  5 Credits/Payments:  8 22, 485.  4 20.  5 Tax based on subplication for extension of Subtract line 4 from line 3.1 trans or less, enter -0-  5 Credits/Payments:  8 2015 estimated tax payments and 2014 overpayment credited to 2015  8 Every floreign organizations - tax withheld at source  1 Tax pad with application for extension of time to lite (from 8888)  4 Backey withholding erroreacysly withheld  7 Total credits and payments. Add lines 5 tarroop 8  8 Every membra of the total of lines 5 and 0 is more than line 7, enter amount of well to lib or 10 ber Credited to 2015 estimated tax.  1 Total credits and payments. Add lines 5 and 0 is more than line 7, enter amount of line 10 to ber Credited to 2016 estimated tax.  1 Enter the amount of line 10 to ber Credited to 2016 estimated tax.  1 Enter the amount of line 10 to ber Credited to 2016 estimated tax.  1 Enter the amount of line 10 to ber Credited to 2016 estimated tax.  1 Enter the amount of line 10 to ber Credited to 2016 estimated tax.  1 Enter the amount of line 10 to ber Credited to 2016 estimated tax.  1 Enter the amount of line 10 to ber Credited to 2016 estimated tax.  1 Enter the amount of line 10 to ber Credited to 2016 estimated tax.  1 Enter the amount of line 10 to ber Credited to 2016 estimated tax.  1 Enter the amount of line 10 to ber Credited to 2016 estimated tax.  1 Enter the amount of line 10 to ber Credited to 2016 estimated tax.  2 Line 1 E	1a	Exempt operating foundations described in section 4940(d)(2), check here 🕨 🔛 and enter "N/A" on line 1.					
of Part I, Ime 27b c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations seller 4% of Part I, line 12, col. (b).  2 Tax under section 511 (domestic section 4947(a)(1) flusts and taxable foundations only. Others enter -0-) 3 Add lines 1 and 2 3 22, 485.  Subtile A, (income) lax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment iscome. Subtract line 4 from line 3.1 tzaro or less, enter -0- 5 Tax based on investment iscome. Subtract line 4 from line 9.1 tzaro or less, enter -0- 5 Tax based on investment iscome. Subtract line 4 from line 9.1 tzaro or less, enter -0- 5 Tax based on investment iscome. Subtract line 4 from line 9.1 tzaro or less, enter -0- 5 Tax based on investment iscome. Subtract line 4 from line 9.1 tzaro or less, enter -0- 5 Tax based on investment iscome. Subtract line 4 from line 9.1 tzaro or less, enter -0- 6 Exempt foreign organizations - tax withheld at source 8		Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)			_	_	
E All other domestic foundations enter 2% of the 27b, Exempt foreign organizations enter 4% of Part I, like 12, col. (b).   2	b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here 📘 📖 and enter 1%	1		2	2, <b>4</b>	<u>85.</u>
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  3 Add lines 1 and 2  4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  5 Tax based on investment income. Subtract line 4 from line 21 zero or less, enter -0-  5 Tax based on investment income. Subtract line 4 from line 21 zero or less, enter -0-  5 Tax based on investment income. Subtract line 4 from line 21 zero or less, enter -0-  6 Exempt foreign organizations - tax withheld at source  6 Tax pad with application for extension of time to life (Form 8868)  6 Ede							
3 Add lines 1 and 2 Subtille A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter-0-) 5 Tax based on investment income Subtract kine 4 from line 3. If zero or less, enter-0- 6 Coredist/Payments: 2 216 Settimated tax payments and 2014 overpayment credited to 2015 6 Expertly foreign organizations - tax withheld at source 6 Be 7 7, 209 . 6 Be subtract proper organizations - tax withheld at source 6 Be 7 Total credits and payments, Add lines 6a through 6d 7 Total credits and payments, Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here if if Form 2220 is attached 9 Tax due If the fotal of lines 5 and 8 is more than line 7, enter amount own 10 Verpayment If line 7 is more than the total of lines 5 and 8 is more than line 7, enter amount own 10 Verpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Enter the amount of line 10 to be Credited to 2016 settimated tax. Part VIII-A Statements Regarding Activities 11 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 11 Enter the amount of line of this payment is 100 during the year (either directly) or indirectly) for political purposes (see instructions for the definition)? 12 If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities 2 Did the foundation have any political expenditures (section 4955) imposed during the year. (1) On the foundation have unrelated business pross income of \$1,000 or more during the year?  11 Yes, a strach the statement required by General Instruction 7  2 Did the foundation have an eleast \$5,000 in assets at any time during the year?  11 Yes, a strach the statement required by General Instruction of the Changes 3 Line foundation have at least \$5,000 in assets at any time during the year?	C			}			_
4 Subtible A (moorne) bit (domestic section 4947(p)(1) musts and taxable foundations only, Others enter-0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter-0- 6 Credis/Payments: 2 2015 estimated tax payments and 2014 overpayment credited to 2015 6 Exempt foreign organizations tax withheld at source 6 Tax paid with application for extension of time to file (Form 8868) 6 Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 8d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ If Form 2220 is attached 8 Enter any penalty for underpayment of estimated tax. Check here ☐ If Form 2220 is attached 9 Tax due If the total of lines 3 and 8 is more than fine. Check here ☐ If Form 2220 is attached 10 Overpayment If fine? Is more than the total of lines 3 cell satisfacted tax. 10 Overpayment If fine? Is more than the total of lines 3 cell satisfacted tax. 10 Tax due the total of lines 3 cell settinated tax. 10 Tax due the foundation of the form 1220 cell settinated tax. 11 During the tax year, dut the foundation attempt to influence any nationals, state, or local legislation or did if participate or intervene in any potitical campragin? 10 During the tax year, dut the foundation are year (either directly or indirectly) for political purposes (see instructions for the definition)? 11 The answer is "Yes": 10 a or 10, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities 10 Did the foundation in form 1120-P0. For this year? 11 On the foundation in form 1120-P0. For this year? 12 Has the foundation endinged in any patched tax and activities 13 Has the foundation in endinged in any activities that have not previously been reported to the IRS? 11 Yes, "attach a detailed description of the activities 12 Has the foundation have active to the foundation activities. 13 Has the foundation have active the foundation form 990-1 for this year? 14	2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2				<u>0.</u>
5 Tax based on investment income: Subtract line 4 from line 3. If zero or less, enter -0-  5 Credits/Payments:  a 2015 estimated fax payments and 2014 overpayment credited to 2015  b Exempt foreign organizations - tax withheld at source  6 Tax paid with application for extension of time to file (Form 8889)  6 Each are any penalty for underpayment of estimated tax. Check here	3		3	-	2	2, <u>4</u>	<u>85.</u>
6 Credits/Payments:  a 2015 estimated fax payments and 2014 overpayment credited to 2015 b Exempt foreign organizations - tax withheld at source c Tax pad with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6 at through 6d 8 Enter any penalty for underpayment of estimated tax. Check here if if Form 2220 is attached 9 Tax due It the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due It the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due It the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due It the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment If fine? It is credited to 2016 setsimated tax.  Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition?  If the answer is "Yes" to 1 ar 0 r 1b, attach a defailed description of the activities or Did It foundation life Form 1120-Pol. for this year?  If the answer is "Yes" to 1 ar 0 r 1b, attach a defailed description of the activities or Did It foundation life Form 1120-Pol. for this year?  If the answer is "Yes" to 1 ar 1b, attach a defailed description of the activities or Did It foundation life Form 1120-Pol. for this year?  If we have the foundation engaged in any solvhies that have not previously been reported to the IRS2 if "Yes," attach a defailed description of the activities  1 Has the foundation engaged in any patchines that have not previously been reported to the IRS2 if "Yes," attach a defailed description of the activities  1 Has the foundation engaged in any activities that are not in this year?  If "Yes," attach a defailed description of the activities or political expenditure tax im	4		4				<u>0.</u>
a 2015 estimated tax payments and 2014 overpayment credited to 2015 b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add files 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here I of Form 2220 is attached 9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due If the total of lines 5 and 8, in smore than line 7, enter amount ower of the amount of the amount ower of the	5	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-	5		2	$\frac{2}{4}$	<u>85.</u>
b Exempt foreign organizations - tax withheld at source  of Tax paid with application for extension of time to file (Form 8868)  d Backup withholding erroneously withheld  7 Total credits and payments. Add lines 6a through 6d  8 Enter any penalty for underpayment of estimated tax. Check here	6						
d Tax paid with application for extension of time to file (Form 8868)  d Backup withholding erroneously withhold  8 Enter any penalty for underpayment of estimated tax. Check here ☐ if form 2220 is attached  8 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed  9 3 15, 276.  10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  11 Enter the amount of line 10 to be: Oredited to 2016 estimated tax ▶ ■ Refunded ▶ 11  Part VII-A Statements Regarding Activities  1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  1b Dut it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?  1f the answer is "Yes" to 1 a or 10, attach a detailed description of the activities  1 During the tax year, did the foundation in connection with the activities  1 During the foundation file Form 1120-PDL for this year?  1 During the foundation in form 1120-PDL for this year?  1 On the foundation 1 is year activities that have not previously been reported to the IRS?  1 "Yes," attach a detailed description of the activities  1 During the foundation made any changes, not previously reported to the IRS?  1 "Yes," attach a detailed description of the activities  1 B Liff yes," attach a detailed description of the activities  2 Yax  1 "Yes," attach a detailed description of the activities  2 Yax  1 "Yes," attach a detailed description of the activities  3 X X  4 During the foundation have at least \$5,000 in assets at any time during the year?  1 Yes, attach a detailed business gross income of \$1,000 or more during the year?  2 Yax If	a	2015 estimated tax payments and 2014 overpayment credited to 2015 6a 7, 209	•				
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3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  b If "Yes," has it filed a tax return on Form 990-T for this year?  Was there a liquidation, termination, dissolution, or substantial contraction during the year?  If "Yes," attach the statement required by General Instruction T  Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  By language in the governing instrument, or  By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV  The states to which the foundation reports or with which it is registered (see instructions)  NY  If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV  Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10	2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		-	_2_		X
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  b If "Yes," has it filed a tax return on Form 990-T for this year?  N/A  5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  If "Yes," attach the statement required by General Instruction T  6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  • By language in the governing instrument, or  • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV  8a Enter the states to which the foundation reports or with which it is registered (see instructions)  NY  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)  of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV  9 X  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		, ·					
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TO DIG dity persons decome substantial contributors during the tax year in res, attached sense as the sense a				}			
	10	DIO any persons decome substantial continuators during the tax year? If "Yes," attach a schedule listing their names and addresses		Forr		)-PF	

b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, N/A Form 4720, to determine if the foundation had excess business holdings in 2015) 3b 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?

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Yes X No

during the year?

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Part VII-B   Statements Regarding Activities for Which I	Form 4720 May Be	Required (contin	ued)		_
5a During the year did the foundation pay or incur any amount to:					
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	n 4945(e))?	Y	es 🗓 No	1 1	
(2) Influence the outcome of any specific public election (see section 4955); o	r to carry on, directly or indir				
any voter registration drive?		Ye	es 🗶 No		
(3) Provide a grant to an individual for travel, study, or other similar purposes	?	Ye	es X No		
(4) Provide a grant to an organization other than a charitable, etc., organizatio	n described in section				
4945(d)(4)(A)? (see instructions)		Y	es X No		
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or	for	[		
the prevention of cruelty to children or animals?			es X No		
<b>b</b> If any answer is "Yes" to 5a(1)-(5), did <b>any</b> of the transactions fail to qualify und	der the exceptions described				
section 53.4945 or in a current notice regarding disaster assistance (see instru			N/A	5b	
Organizations relying on a current notice regarding disaster assistance check h			<b>*</b>	<del></del>	-
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr		uned			
expenditure responsibility for the grant?		. —	es 🔲 No		
If "Yes," attach the statement required by Regulations section 53 4945		1/2	55 NO		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on	□ v.	es X No		
a personal benefit contract?	one and bonefit contract?	16		CL   37	
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?		<del> -</del>	6b X_	-
If "Yes" to 6b, file Form 8870	h	Г	[ <del>1</del> 2]		
7a At any time during the tax year, was the foundation a party to a prohibited tax s		Y6	es X No		-
b If "Yes," did the foundation receive any proceeds or have any net income attributed and the foundation About Officers. Directors. Trustometers and the foundation About Officers.		annana Himbl		<u>7b  </u>	-
Part VIII Information About Officers, Directors, Trustore Paid Employees, and Contractors	ees, roundation wa	anagers, migni	y		
List all officers, directors, trustees, foundation managers and their	compensation				-
Elot all officers, an estors, a disters, roundation managers and their	(b) Title, and average	(c) Compensation	(d) Contributions to	(a) Expense	-
(a) Name and address	hours per week devoted	(If not paid,	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other	
· · · · · · · · · · · · · · · · · · ·	to position	enter -0-)	compensation	allowances	-
				•	
SEE STATEMENT 7	****	0.	0.	0.	-
				<del></del>	-
No. 100					
		ļ			-
·····					
		<u> </u>			_
2 Compensation of five highest-paid employees (other than those inc		enter "NONE."	(d) Contributions to		-
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other allowances	
	devoted to position	(C) Componential	compensation	allowances	_
NONE					
					_
					_
`					_
					•
					•
			]		
Total number of other employees paid over \$50,000				0	į
			Form	990-PF (2015)	ì

Form 990-PF (2015) JOHN L. WEHLE, SR. FOUNDATION, INC.	22-304	1829 Page 7
Information About Officers, Directors, Trustees, Foundation Managers, High Paid Employees, and Contractors (continued)	hly	
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000 (b) Type of so	ervice	(c) Compensation
NONE		
	_	
	·	<del>-</del>
		<del></del>
Total number of others receiving over \$50,000 for professional services  Part IX-A   Summary of Direct Charitable Activities		<u> </u>
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1 N/A		
1		
2		
3		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
1 N/A	<del></del>	711100111
2		
All other program-related investments See instructions.		
3		
Total. Add lines 1 through 3		0.
	1	orm <b>990-PF</b> (2015)

·	Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations,	see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
а	Average monthly fair market value of securities	1a	5,071,796.
b	Average of monthly cash balances	1b	51,672.
С	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	5,123,468.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	5,123,468.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	76,852.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5,046,616.
6	Minimum investment return Enter 5% of line 5	6	<u> 252,331.</u>
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and foreign organizations check here ▶ ☐ and do not complete this part.)	id certain	
1	Minimum investment return from Part X, line 6	1	252,331.
2a	Tax on investment income for 2015 from Part VI, line 5 22, 485.		•
ь	Income tax for 2015. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	22,485.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	229,846.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	229,846.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	229,846.
P	Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	386,687.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	386,687.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	386,687.
	Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of	qualifies foi	r the section

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4940(e) reduction of tax in those years.

## Part XIII Undistributed Income (see instructions)

			<del></del>	
	(a)	(b) Years prior to 2014	( <b>c)</b> 2014	( <b>d)</b> 2015
	Corpus	rears prior to 2014	2014	2010
1 Distributable amount for 2015 from Part XI,				220 046
line 7				229,846.
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only		J-1-1-1-	0.	·
b Total for prior years:				
· · · · · · · · · · · · · · · · · · ·		0.		
3 Excess distributions carryover, if any, to 2015:				
a From 2010 253,179.				
<b>b</b> From 2011 202,537.				
c From 2012 205,272.				
d From 2013 183, 259.				
e From 2014 141,993.				
f Total of lines 3a through e	986,240.			
4 Qualifying distributions for 2015 from				
Part XII, line 4: ►\$ 386,687.				
a Applied to 2014, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior				
years (Election required - see instructions)	}	0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2015 distributable amount				229,846.
e Remaining amount distributed out of corpus	156,841.			
5 Excess distributions carryover applied to 2015	0.	-		0.
(If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,143,081.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'	and faithful a			
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2014. Subtract line			-	
4a from line 2a. Taxable amount - see instr			0.	
f Undistributed income for 2015. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2016				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election	0.			
may be required - see instructions)	0.			····
8 Excess distributions carryover from 2010	252 170			
not applied on line 5 or line 7	253,179.			
9 Excess distributions carryover to 2016	000 000			
Subtract lines 7 and 8 from line 6a	889,902.			
10 Analysis of line 9:				
a Excess from 2011 202, 537.				
b Excess from 2012 205, 272.				
c Excess from 2013 183,259.				
d Excess from 2014 141,993.				
e Excess from 2015 156,841.				F 000 DF (0045)
523581 11-24-15				Form <b>990-PF</b> (2015)

		FOUNDATIO			0 <b>4</b> 1829 Page
Part XIV Private Operating Fo				N/A	<del> </del>
1 a If the foundation has received a ruling or		-			
foundation, and the ruling is effective for	2015, enter the date of	the ruling	▶	<del></del>	<del></del>
<b>b</b> Check box to indicate whether the founda	ition is a private operati	ng foundation described		4942(j)(3) or 4	1942(j)(5)
<b>2 a</b> Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2015	(b) 2014	(c) 2013	(d) 2012	(e) Total
investment return from Part X for					
each year listed					
<b>b</b> 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the					
alternative test relied upon:  a "Assets" alternative test - enter:					
(1) Value of all assets					<u> </u>
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test - enter		-	·	<del></del>	
2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on					
securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public					<del></del>
and 5 or more exempt					
organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					Ì
(4) Gross investment income					
Part XV Supplementary Infor	mation (Comple	te this part only	if the foundation	n had \$5.000 or m	ore in assets
at any time during th				, , , , , , , , , , , , , , , , , , ,	
1 Information Regarding Foundation	Managers:				•
a List any managers of the foundation who	•	than 2% of the total cor	tributions received by t	he foundation before the cl	ose of any tax
year (but only if they have contributed mo			•		•
IONE					
b List any managers of the foundation who	own 10% or more of th	ne stock of a corporation	(or an equally large por	tion of the ownership of a	partnership or
other entity) of which the foundation has			, , , , , ,		•
NONE					
2 Information Regarding Contribute	on, Grant, Gift, Loan	, Scholarship, etc., F	Programs:		
Check here ► X if the foundation on					
the foundation makes gifts, grants, etc. (s	see instructions) to indi	viduals or organizations	under other conditions,	complete items 2a, b, c, an	ıd d.
a The name, address, and telephone numb	er or e-mail address of	the person to whom app	lications should be add	ressed:	
<b>b</b> The form in which applications should be	submitted and informa	ition and materials they	should include:		
					· · · · · · · · · · · · · · · · · · ·
c Any submission deadlines:					
c Any submission deadlines: d Any restrictions or limitations on awards,					

Part XV Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, show any relationship to any foundation manager or substantial contributor Recipient Purpose of grant or contribution Foundation Amount status of Name and address (home or business) recipient a Paid during the year GENESEE COUNTRY MUSEUM PUBLIC CHARITY GENERAL OPERATING 1410 FLINT HILL ROAD SUPPORT 384,808. MUMFORD, NY 14511-0310 ▶ 3a 384.808. Total **b** Approved for future payment NONE **▶** 3b Total

Part XVI-A

523621 11-24-15

## JOHN L. WEHLE, SR. FOUNDATION, INC.

**Analysis of Income-Producing Activities** 

Enter gross amounts unless otherwise indicated	Unrelated	business income		led by section 512, 513, or 514	(e)
1 Program service revenue:	(a) Business code	(b) Amount	Exclu- sion code	(d) Amount	Related or exempt function income
a					
b					
c					
d	1 1	<u> </u>			
e	1 1		1		
1			<u> </u>		<del></del>
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments			14	8.	
4 Dividends and interest from securities			14	104,851.	
5 Net rental income or (loss) from real estate		·	<u> </u>		
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal			7 1		· · ·
property					
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory			18	1,041,370.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue			1		
a					
b	1 1				
c					
d	1 1				
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		1,146,229.	0.
13 Total Add line 12, columns (b), (d), and (e)	<u> </u>			13	
(See worksheet in line 13 instructions to verify calculations.)					
Part XVI-B Relationship of Activities	to the Acco	mplishment of E	xempt	Purposes	
Line No  Explain below how each activity for which incident the foundation's exempt purposes (other than			A contribi	uted importantly to the accomp	olishment of
				<del> </del>	
				<del></del>	
				·	

Form 990-PF (2015) Page 13 Information Regarding Transfers To and Transactions and Relationships With Noncharitable Part XVII **Exempt Organizations** Yes No Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? Transfers from the reporting foundation to a noncharitable exempt organization of: X 1a(1) (1) Cash (2) Other assets 1a(2) b Other transactions: (1) Sales of assets to a noncharitable exempt organization 1b(1) X 1b(2) (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets 1b(3) X (4) Reimbursement arrangements 1b(4) X 1b(5) (5) Loans or loan guarantees X (6) Performance of services or membership or fundraising solicitations 1b(6) X Sharing of facilities, equipment, mailing lists, other assets, or paid employees 1c If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received (c) Name of noncharitable exempt organization (b) Amount involved (d) Description of transfers, transactions, and sharing arrangements (a) Line no N/A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described Yes X No in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? b If "Yes," complete the following schedule. (b) Type of organization (c) Description of relationship (a) Name of organization N/A May the IRS discuss this return with the preparer ed on all information of which preparer has any knowledge Sign Here PRES/TREASURER X Yes Title Date PTIN Check Preparer's signature Date Print/Type preparer's name self- employed CHRISTINE A. Christine a Sacher 3/11/16 **Paid** 

Form **990-PF** (2015)

P01233961

Firm's EIN  $\triangleright 16-0764720$ 

Phone no. 585-263-1000

**Preparer** 

**Use Only** 

SACKETT

Firm's name ► NIXON PEABODY LLP

Firm's address ► 1300 CLINTON SQUARE

ROCHESTER, NY 14604-1792

FORM 990-PF INTERE	ST ON SAVIN	IGS AND TEM	IPORARY	CASH IN	VESTMENTS	STATEMENT	1
SOURCE		(A REVE PER B	NUE		(B) VESTMENT COME	(C) ADJUSTED NET INCOM	
WILMINGTON TRUST		•	8.		8.		
TOTAL TO PART I, LI	NE 3		8.		8.		
FORM 990-PF	DIVIDENDS	AND INTER	EST FRO	M SECUR	ITIES	STATEMENT	 2 
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDEND	RE	(A) VENUE BOOKS	(B) NET INVES MENT INCO		
WILMINGTON TRUST	115,267.	10,41	6. 1	04,851.	104,85	1.	
TO PART I, LINE 4	115,267.	10,41	6. 1	04,851.	104,85	1.	
FORM 990-PF		LEGAL	FEES			STATEMENT	3
DESCRIPTION		(A) EXPENSES PER BOOKS	(B NET IN MENT I	VEST-	(C) ADJUSTED NET INCOM		
NIXON PEABODY LLP		1,879.		0.		1,8	79.
TO FM 990-PF, PG 1,	LN 16A	1,879.		0.		1,8	79.
FORM 990-PF	ro	HER PROFES	SIONAL	FEES		STATEMENT	4
DESCRIPTION		(A) EXPENSES PER BOOKS	(B NET IN MENT I	VEST-	(C) ADJUSTED NET INCOM		
WILMINGTON TRUST (M BANK) CUSTODY FEES		1,000.		1,000.			0.
ALESCO ADVISORS LLC (INVESTMENT MGMT FE		20,976.	2	0,976.			0.
TO FORM 990-PF, PG	1, LN 16C	21,976.	2	1,976.			0.
	_						

FORM 990-PF	ŗ.	PAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOM	_	EST-	(C) ADJUSTED NET INCOM		
IRS LATE FILING PENALTY 2015 ESTIMATED TAX PAYMENT	82 6,80	20.	0.			0.
TO FORM 990-PF, PG 1, LN 18	7,62	20.	0.			0.
FORM 990-PF	OTHER I	INVESTMENTS			STATEMENT	6
DESCRIPTION		VALUATION METHOD	вос	OK VALUE	FAIR MARKE VALUE	T
FIXED INCOME FUNDS PER ATTACH SCHEDULE CLOSED END FIXED INCOME FUNDS ATTACHED SCHEDULE		COST	1	178,310.	1,056,1	
DOMESTIC EQUITY MUTUAL FUNDS ATTACHED SCHEDULE INTERNATIONAL CLOSED END FUNI		COST		671,806.	1,629,6	55.
ATTACHED SCHEDULE INTERNATIONAL FUNDS PER ATTAC SCHEDULE CLOSED END EQUITY MUTUAL FUNI		COST		599,046. 157,056.	595,3 155,9	
ATTACHED SCHEDULE  TOTAL TO FORM 990-PF, PART II				3,842,993.	1,088,5	

	LIST OF OFFICERS, I		STAT	EMENT 7
NAME AND ADDRESS	TITLE AND AVRG HRS/WK		EMPLOYEE BEN PLAN CONTRIB	EXPENSE
SUE S. STEWART 1894 STONE ROAD VICTOR, NY 14564	DIRECTOR 0.50	0.	0.	0.
ELIZABETH A. WEHLE 58 GREENFIELD LANE ROCHESTER, NY 14610	PRESIDENT/TREA	AS./DIRECTOR 0.	0.	0.
CHRISTINE A. SACKETT 1300 CLINTON SQUARE ROCHESTER, NY 14603	SECRETARY 1.00	0.	0.	0.
JOHN L. GARRETT 1300 CLINTON SQUARE ROCHESTER, NY 14603	DIRECTOR 0.50	0.	0.	0.
CAROLYN S. WEHLE 2259 SCOTTSVILLE ROAD SCOTTSVILLE, NY 14546	DIRECTOR 0.50	0.	0.	0.
A. THOMAS HILDEBRANDT 690 LAKE ROAD WEBSTER, NY 14580	DIRECTOR 0.50	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE	E 6, PART VIII	0.	0.	0.



LIST OF ASSETS

PAR VALLE   ASSET DESCRIPTION   ANARET VALUE   FED TAX COST   CALINIOS   TITOLOGIS	WEHLE FON INC		LIST OF ASSETS				
PESCRIPTION	ACCOUNT: 440061422	Q.	AS 0F 12/31/15			PAG	
GTGN PRIME MONEY MARKET FUND 170,276.75 170,276.75 0.00 34  ALENTS  AL	PAR VALUE OR SHARES MKT PRICE	ASSET DESCRIPTION CUSIP / TICKER		FED TAX COST	UNREALIZED GAIN/LOSS	ESTIMATED ANNUAL INCOME	INCOME YIELD AT MARKET
GTON PRIME MONEY MARKET FUND 170,276.75 170,276.75 0.00 34  AUMINISTRATIVE C407 / AKIXX  ALENTS  ALENTS  S. 49 % 170,276.75 0.00 34  170,276.75 0.00 34  170,276.75 0.00 34  170,276.75 0.00 34  180,276.75 0.	PRINCIPAL PORTFOL:	0.0					
WILMINGTON PRIME MONEY MARKET FUND  CLASS ADMINISTRATIVE  9.149 % 170,276.75	CASH AND CASH EQUI	— IVALENTS					
STRATIVE AKTIXX  AKTIXX  AKTIXX  ITTES PLUS STRATEGY  127,557.86  127,557.86  156,327.56  37,769.70  7,616  TOWADY  140.8  140.8  170,276.75  170,276.75  170,276.75  170,276.75  170,276.75  140.8  170,276.75  170,276  170,276  170,276  170,276  1	MONEY MARKET FUNDS	<u>γ</u>					
ITTES PLUS STRATEGY TIONAL CLASS FCLIX EIX FLOATING RATE HIGH 142,507.24 SAMBX  LATION PROTECTED 1.000 1.40 % 1.40 % 170,276.75 170,276.75 170,276.75 170,276.75 170,276.75 170,276.75 170,276.75 176,907.25 176,907.22 176,970 176,97	170,276.7500	-	170,276.75 3.49 %	170,276.75	0.00	34	0.02 %
D INCOME FUNDS  1620 PIMCO COMMODITIES PLUS STRATEGY 4100 FUND INSTITUTIONAL CLASS 722019175 / PCLIX 7	TOTAL CASH AND CA	SH EQUIVALENTS	170,276.75 3.49 %	170,276.75	00.00	34	0.02
FUNDS  IMCO COMMODITIES PLUS STRATEGY 127,557.86  IMCO COMMODITIES PLUS STRATEGY 2.62 % 1201P175 / PCLIX  INCOCOMMODITIES PLUS STRATEGY 2.62 % 142,507.24 142,507.24 150,907.22 8,399.98- 6,970 4.89  INGUARD INFLATION PROTECTED 68,316.91 ASS ADMIRAL ASS ADMIRAL ASS ADMIRAL ASS ADMIRAL	FIXED INCOME						
PIMCO COMMODITIES PLUS STRATEGY 127,557.86 165,327.56 37,769.70- 7,616 5.97 2.02 % 1.2201P175 / PCLIX	TAXABLE FIXED INC						
RIDGEWORTH SEIX FLOATING RATE HIGH 142,507.24 150,907.22 8,399.98- 6,970 4.89 INCOME FUND I 766281678 / SAMBX VANGUARD INFLATION PROTECTED 68,316.91 70,440.10 2,123.19- 596 0.87 SECURITIES FUND 1.40 % 1.40 % 2,123.19- 596 0.87 922031737 / VAIPX	23,578.1620 5.4100	PIMCO COMMODITIES PLUS STRATEGY FUND INSTITUTIONAL CLASS 722019175 / PCLIX	127,557.86 2.62 %	165,327.56	37,769.70-	7,616	5.97 %
VANGUARD INFLATION PROTECTED         68,316.91         70,440.10         2,123.19-         596           SECURITIES FUND         1.40 % <td< td=""><td>17,252.6920 8.2600</td><td>RIDGEWORTH SEIX FLOATING RATE HIGH INCOME FUND I 76628T678 / SAMBX</td><td>142,507.24 2.92 %</td><td>150,907.22</td><td>8,399.98-</td><td>6,970</td><td>4.89 %</td></td<>	17,252.6920 8.2600	RIDGEWORTH SEIX FLOATING RATE HIGH INCOME FUND I 76628T678 / SAMBX	142,507.24 2.92 %	150,907.22	8,399.98-	6,970	4.89 %
	2,709.9130 25.2100	PROT	68,316.91 1.40 %	70,440.10	2,123.19-	969	0.87



LIST OF ASSETS

WEHLE FDN INC ACCOUNT: 440061422

AS 0F 12/31/15

PAGE:

atr∷	*	ar co	₩ •	<b>%</b>
INCOME YIELD AT MARKET	1.88	2.48	3.07 %	0.53
ESTIMATED ANNUAL INCOME	1,769	15,481	32,431	521
UNREALIZED GAIN/LOSS	974.50-	15,383,17-	64,650.54-	192.66-
FED TAX COST	94,830.87	639,296.72	1,120,802.47	98,550.66
MARKET VALUE % OF PORTFOLIO	93,856.37	623,913.55 12.80 %	1,056,151.93 21.67 %	98,358.00 2.02 %
ASSET DESCRIPTION CUSIP / TICKER	VANGUARD SHORT-TERM INVESTMENT-GRADE CLASS ADMIRAL 922031836 / VFSUX	VANGUARD TOTAL BOND MARKET INDEX FUND 921937603 / VBTLX	TOTAL TAXABLE FIXED INCOME FUNDS	INCOME  ISHARES FLOATING RATE BOND ETF  46429B655 / FLOT
PAR VALUE OR SHARES MKT PRICE	8,887.9140 10.5600	58,638.4920 10.6400	TOTAL TAXABLE F.	1,950.0000 ISHA

0.00

0

17.98

79,759.52

79,777.50 1.64 %

VANGUARD SHORT-TERM INFLATION-PROTECTED SECURITIES INDEX FUND 922020805 / VTIP

1,650.0000

TOTAL CLOSED-END FIXED INCOME

TOTAL FIXED INCOME

0.29 %

521

174.68-

178,310.18

178,135.50 3.65 % 2.67 %

32,952

64,825.22-

1,299,112.65

1,234,287.43

6,023.8320 DFA 30.8200 US LARGE CAP VALUE PORTFOLIO 233203827 / DFLVX

185,654.50 198,508.04 12,853.54- 3,958 3.81 %





WEHLE FDN INC		LIST OF ASSETS				
ACCOUNT: 440061422		AS 0F 12/31/15			PAGE:	<b>&amp;</b>
PAR VALUE OR SHARES MKT PRICE	ASSET DESCRIPTION CUSIP / TICKER	MARKET VALUE % OF PORTFOLIO	FED TAX COST	UNREALIZED GAIN/LOSS	ESTIMATED ANNUAL INCOME	INCOME YIELD AT MARKET
7,661.2950 188.4800	VANGUARD 500 INDEX FUND CLASS ADMIRAL 922908710 / VFIAX	1,444,000.88 29.63 %	473,297.69	970,703.19	30,346	2.10 %
TOTAL DOMES	TOTAL DOMESTIC EQUITY MUTUAL FUNDS	1,629,655.38	671,805.73	957,849.65	34,304	2.10 %
INTERNATIONAL CLOSED END FUNDS	SED END FUNDS					
950.0000 39.1200	SPDR DOW JONES INTERNATIONAL REAL ESTATE ETF 78463X863 / RWX	37,164.00 0.76 %	39,506.32	2,342.32-	1,093	2.94 %
9,500.0000	VANGUARD FTSE DEVELOPED MARKET ETF 921943858 / VEA	348,840.00 7.16 %	351,380.02	2,540.02-	10,175	2.92 %
6,400.0000	VANGUARD FTSE EMERGING MARKETS ETF 922042858 / VWO	209,344.00 4.30 %	208, 159.94	1,184.06	6,822	3.26 %
TOTAL INTE	TOTAL INTERNATIONAL CLOSED END FUNDS	595,348.00 12.21 %	599,046.28	3,698.28-	18,090	3.04 %
INTERNATIONAL FUNDS	SC I					
5,324.7380 17.2100	DFA INTERNATIONAL SMALL COMPANY PORTFOLIO 233203629 / DFISX	91,638.74 1.88 %	88,581.84	3,056.90	2,247	2.45 %

WILMINGTON	TRUST

6) , . .

LIST OF ASSETS	AS OF 12/31/15	
FDN INC	IT: 440061422	

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PAGE:

PAR VALUE OR SHARES MKT PRICE	ASSET DESCRIPTION CUSIP / TICKER	MARKET VALUE % OF PORTFOLIO	FED TAX COST	UNREALIZED GAIN/LOSS	ESTIMATED ANNUAL INCOME	INCOME YIELD AT MARKET
4,013.6890	DFA INTL. VALUE PORTFOLIO INST CL 25434D203 / DFIVX	64,339.43	68,473.92	4,134.49-	2,946	4.58 %
TOTAL INTER	TOTAL INTERNATIONAL FUNDS	155,978.17	157,055.76	1,077.59	5, 193	3.33
CLOSED END EQUITY MUTUAL FUND	MUTUAL FUND					
2,450.0000	ISHARES CORE S&P MID-CAP ETF 464287507 / IJH	341,334.00 7.00 %	354,892.79	13,558.79-	5,329	1.56 %
2,375.0000	ISHARES CORE S&P SMALL-CAP ETF 464287804 / IJR	261,511.25 5.37 %	269,872.68	8,361.43-	3,883	1.48 %
850.0000 204.8700	ISHARES CORE S&P 500 ETF 464287200 / IVV	174,139.50 3.57 %	176,054.38	1,914.88-	3,946	2.27 %
3,400.0000	ISHARES MICRO-CAP ETF 464288869 / IWC	245,140.00 5.03 %	248,659.00	3,519.00-	3,655	1.49 %
725.0000	SPDR DOW JONES REIT ETF 78464A607 / RWR	66,431.75 1.36 %	66,494.46	62.71-	2,106	3.17 %
TOTAL CLOSE	TOTAL CLOSED END EQUITY MUTUAL FUND	1,088,556.50	1,115,973.31	27,416.81-	18,919	1.74 %
TOTAL EQUITIES		3,469,538.05	2,543,881.08	925,656.97	76,506	2.21 %

