

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Department of the Treasury Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

	<i>J</i> I	aici	idai yeai 2013 di lax yeai bi	<u> </u>		, and ending		
1	Van	ne of	f foundation			-	A Employer identification	on number
	G	ra	ce J. Fipping	er Foundat	ion, Inc.		22-301987	6
_			and street (or P O box number if m			Room/suite	B Telephone number	
	C.	/ o	HHG & Co - P	O Box 4004	•		(203) 656	-5500
_			own, state or province, count				C if exemption application is	
	-		ien, CT 0682		oota, oodo		i exemption application is	pending, check here
				utial return	Initial return of a fo	ormer public charity	D 1. Foreign organizatio	ns check here
_	-			nal return	Amended return	ormor public charty	1. For origin or gamzatto	no, oncok nore
				ddress change	Name change		Foreign organizations r check here and attach	neeting the 85% test,
H	CI	neck			kempt private foundation		E If private foundation s	
[] Se	ection 4947(a)(1) nonexempt		Other taxable private founda	ation	under section 507(b)(
ī	Fai	r ma	arket value of all assets at end			Accrual	F If the foundation is in	
	(fro	om I	Part II, col. (c), line 16)	Or	ther (specify)		under section 507(b)(
	▶	\$	4,869,		mn (d) must be on cash i	basis)	,	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
	o _a	rt I	Analysis of Revenue and E	xpenses	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements
_			necessarily equal the amounts in	n column (a))	expenses per books	income	income	for charitable purposes (cash basis only)
		1	Contributions, gifts, grants,	etc., received			N/A	
		2	Check X If the foundation is	•				
		3	Interest on savings and temporar cash investments	у				
		4	Dividends and interest from	securities	94,683.	93,343.		Statement 1
		5a	Gross rents					
	4	þ	Net rental income or (loss)					
	او	6a	Net gain or (loss) from sale of ass		83,217.			
	[음	þ	Gross sales price for all assets on line 8a	<u>780,795.</u>				
	Revenue	7	Capital gain net income (from Par	t IV, line 2)		83,217.		
'	_	8	Net short-term capital gain				···	
		9	Income modifications Gross sales less returns					
		_	and allowances					
	ı		Less Cost of goods sold			· · · · · · · · · · · · · · · · · · ·		-
			Gross profit or (loss) Other income		<473.	> 0.		Gb - b - m b - 2
	·	11 12	Total. Add lines 1 through 1	14	177,427.	176,560.		Statement 2
-	\rightarrow	13	Compensation of officers, directo		66,406.	33,202.		33,204.
		14	Other employee salaries and		00,400.	33,202.		33,204.
8			Pension plans, employee be	•	·····			
5	10		Legal fees		IVED			
<u></u>	ē		Accounting fees	Stmt 3	5 200 J	2,600.		2,600.
SCANNED MAY	Administrative Expen		Other professional fees	Stmt 4	52 527. \$ 2016 9	52,527.		0.
	ě	17	Interest	0 YAM K	\$ 2016 O			
	at	18	Taxes	Stmt 5	16,058.	2,833.		1,953.
$\stackrel{\text{\tiny def}}{=}$	ist	19	Depreciation and depletion		N, UT			
كتت	<u> </u>	20	Occupancy	0001	. , , ,			
		21	Travel, conferences, and me	etings	1,270.	635.		635.
2016	and	22	Printing and publications					
<u></u>	D G	23	Other expenses	Stmt 6	5,091.	1,867.		3,224.
	ā	24	Total operating and admini	strative				
	Operating and		expenses. Add lines 13 thro	-	146,552.	93,664.		41,616.
	_		Contributions, gifts, grants p		280,991.			280,991.
		26	Total expenses and disburs	ements.				
_	\dashv		Add lines 24 and 25		427,543.	93,664.		322,607.
		27	Subtract line 26 from line 12		0.00			
			Excess of revenue over expenses		<250,116.			
			Net investment income (if ne			82,896.	/-	·
50	350		Adjusted net income (if nega	tive, enter -0-)			N/A	<u> </u>

11-24-15 LHA For Paperwork Reduction Act Notice, see instructions.

_		0-PF (2015) Grace 0. Fippinger Found			0196/6 Page 2
P	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of	
_			(a) Book Value	(b) Book Value	(c) Fair Market Value
	I	Cash - non-interest-bearing	369,959.	197,877.	<u> 197,877.</u>
	ı	Savings and temporary cash investments			
	3	Accounts receivable ►			
		Less: allowance for doubtful accounts			
	4	Pledges receivable ►			
		Less; allowance for doubtful accounts ▶			<u>-</u>
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons	WR		
	7	Other notes and loans receivable			
	İ	Less: allowance for doubtful accounts ▶			<u> </u>
ţ	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges		5,691.	5,691 <u>.</u>
Ä	10a	Investments - U.S. and state government obligations Stmt 8	0.	134,243.	122,345.
	b	Investments - corporate stock Stmt 9	2,078,045.	1,024,590.	1,193,575.
	C	Investments - corporate bonds Stmt 10	888,682.	1,271,018.	1,142,178.
	11	Investments - land, buildings, and equipment basis			
		Less accumulated depreciation		İ	
	12	Investments - mortgage loans			
	13	Investments - other Stmt 11	2,057,960.	2,327,601.	2,208,125.
	14	Land, buildings, and equipment: basis			
	` `	Less accumulated depreciation			
	15	Other assets (describe ►			
	ı	Total assets (to be completed by all filers - see the			
		instructions. Also, see page 1, item I)	5,394,646.	4,961,020.	4,869,791.
	17	Accounts payable and accrued expenses		4,501,020.	±,000,101.
	18	Grants payable			
"	19	Deferred revenue			
Liabilities	20	F	-		
Ē	21	Loans from officers, directors, trustees, and other disqualified persons Mortgages and other notes payable			
<u>=</u>	ı	Other liabilities (describe)			
		Other habilities (describe			
	22	Total liabilities (add lines 17 through 22)	0.	0.	
_	23	Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26 and lines 30 and 31.			
S	24	Unrestricted	5,394,646.	4,961,020.	
Net Assets or Fund Balances	25		3,394,040.	4,301,020.	
3918	I	Temporarily restricted			
Ē	26	Permanently restricted Foundations that do not follow SFAS 117, check here			
בֿ		·			
þ	07	and complete lines 27 through 31.			
ets	27	Capital stock, trust principal, or current funds			
188	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
et A	29	Retained earnings, accumulated income, endowment, or other funds	E 204 646	4 061 000	
ž	30	Total net assets or fund balances	5,394,646.	4,961,020.	
	١.,		F 304 646	4 061 000	
_	31	Total liabilities and net assets/fund balances	5,394,646.	4,961,020.	
P	art	III Analysis of Changes in Net Assets or Fund Ba	alances		
_	Take	not constant fund halanges at harmonic aftern. Deat II actives (1) to 5	20		
		net assets or fund balances at beginning of year - Part II, column (a), line 3	50		E 204 C4C
	•	st agree with end-of-year figure reported on prior year's return)		1	5,394,646.
		amount from Part I, line 27a		2	<250,116.>
		r increases not included in line 2 (itemize)		3	0.
		lines 1, 2, and 3	·		5,144,530.
		eases not included in line 2 (itemize)		tement 7 5	183,510.
<u>6</u>	Total	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	lumn (b), line 30	6	4,961,020.
					Form 990-PF (2015)

		e J. Fippinger and Losses for Tax on In			C.			2	2-301	9876	Page 3
		be the kind(s) of property sold (e.g. ehouse; or common stock, 200 shs			(b) I	How ac - Purc - Dona	nase	(c) Date a (mo., da		(d) Dat (mo., d	
<u>1a</u>	G 3	Chahamah			├						
<u>b</u>	See Attached	Statement		-	\vdash						
_ <u>c</u> _d					\vdash				-		
e										 _	
	(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale					un or (loss) (f) minus (
a b											
<u> </u>					_						
<u>d</u>	700 705			<u> </u>							
<u>e</u>	780,795.	again in column (h) and owned by t	the foundation	697,57	8.		- 411				<u>,217.</u>
	(i) F.M.V. as of 12/31/69	gain in column (h) and owned by t (j) Adjusted basis as of 12/31/69	(k) E>	cess of col. (i) col. (j), if any				(k), but n	ol. (h) gaın ot less thar (from col. (1 -0-) or	
a									·		· · · · · · · ·
b					_						
С											
<u>d</u>								_			
<u>e</u>							т			83	<u>,217.</u>
2 (Capital gain net income or (net cap	Ital loss) { If gain, also enter If (loss), enter -0-			}	2				83	,217.
		s)-as-defined-in-sections-1222(5)-an	d-(6):		\neg						.
	if gain, also enter in Part I, line 8, c f (loss), enter -0- in Part I, line 8	olumn (c).			<u>}</u>	3			N/A		
		nder Section 4940(e) for	Reduced	Tax on Net	Inv	estn	nent Inc	ome		-	
If se Was	ection 4940(d)(2) applies, leave this the foundation liable for the sections, "the foundation does not qualif	on 4942 tax on the distributable am y under section 4940(e). Do not co	ount of any yo	ear in the base pei	rıod?					Yes	X No
1		ach column for each year; see the in	istructions be	fore making any e	ntries	S				(4)	
	(a) Base period years alendar year (or tax year beginning			Net value of no		rıtable-			Distrib (col. (b) div	(d) oution ratio ided by col.	
	2014		<u>9,066.</u>				4,074				<u>58097</u>
	2013		3,564.				2,229				$\frac{56843}{61004}$
	2012 2011		<u>9,035.</u> 3,812.				0,156 9,505				<u>61994</u> 58776
	2010		8,229.				$\frac{9,303}{6,571}$				60916
	2010		0,225.			,, _	0,311	1			00710
	Fotal of line 1, column (d) Average distribution ratio for the 5-	-year base period - divide the total c	on line 2 by 5.	or by the number	of ve	ars		2		.2	96626
	he foundation has been in existen	•			.,,			3		.0	<u>59325</u>
4 E	Enter the net value of noncharitable	e-use assets for 2015 from Part X, I	line 5					4		<u>5,363</u>	<u>,353.</u>
5 1	Multiply line 4 by line 3							5		318	,181 <u>.</u>
6 E	Enter 1% of net investment income	e (1% of Part I, line 27b)						6			829.
7 /	Add lines 5 and 6							7	·	319	,010.
	Enter qualifying distributions from							8		322	<u>,607.</u>
	If line 8 is equal to or greater than l See the Part VI instructions.	line 7, check the box in Part VI, line	1b, and comp	plete that part usin	ıg a 1	% tax	rate.				

Form 990-PF (2015) Grace J. Fippinger Foundation, Inc. Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940((b), 4940(e), or 4	<u>22-3019</u> 948 - see i	876 nstru	ctio	Page 4 ns)
1a Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on life	ne 1.				
Date of ruling or determination letter: (attach copy of letter if necessary-see in:	structions)				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here X and en		1		8	29.
of Part I, line 27b					
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line	12, col. (b).				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-))	2			0.
3 Add lines 1 and 2		3		8	29.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-	-)	4			0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5		8	29.
6 Credits/Payments:					
a 2015 estimated tax payments and 2014 overpayment credited to 2015 6a	6,520.	ļ			
b Exempt foreign organizations - tax withheld at source 6b	•				
c Tax paid with application for extension of time to file (Form 8868)	•				
d Backup withholding erroneously withheld 6d 6d					
7 Total credits and payments. Add lines 6a through 6d		7		6,5	20.
8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached		8			
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	•	9			
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	•	10		5,6	91.
· · · · · · · · · · · · · · · · · · ·	91. Refunded	11			0.
Part VII-A Statements Regarding Activities				-	
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it	participate or intervene	ın		Yes	No
any political campaign?	•		1a		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instru	ctions for the definition	13	1b		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of a					
distributed by the foundation in connection with the activities.	,				
c Did the foundation file Form 1120-POL for this year?			-1c-		_X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			- 13		
(1) On the foundation. ► \$ \$ \$	0.				
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax impos					
managers. ► \$ 0.					
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?			2		х
If "Yes," attach a detailed description of the activities.					
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, arti	icles of incorporation, o	r			
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	, , , , , ,		3		Х
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?			4a		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		N/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		,	5		X
If "Yes," attach the statement required by General Instruction T					_==_
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:					
By language in the governing instrument, or					
 By state legislation that effectively amends the governing instrument so that no mandatory directions that 	at conflict with the state	law			
remain in the governing instrument?			6		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II,	. col. (c). and Part XV		7	Х	
, , , , , , , , , , , , , , , , , , , ,	, (-),		<u> </u>		
8a Enter the states to which the foundation reports or with which it is registered (see instructions)					
CT					
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney Genera	al (or designate)				
of each state as required by General Instruction G? If "No," attach explanation	. 3		8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3	3) or 4942(j)(5) for cale	ndar			
year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part			9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their nar			10		X
		Fo	m 99 0)-PF	

orm 990-PF (2015) Grace J. Fippinger Foundation, Inc. 22-301	9876		Page 5
Part VII-A Statements Regarding Activities (continued)			
		Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		x
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
If "Yes," attach statement (see instructions)	12		х
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ► N/A			
14 The books are in care of ► Eileen Hynes Telephone no. ► 203-6	56-5	500	
Located at ▶ 67 Fawnfield Road, Stamford, CT ZIP+4 ▶0			
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	0203	_	$\overline{\Box}$
and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
securities, or other financial account in a foreign country?	16	100	x
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the	10	L	
foreign country			
Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required			L
		Yes	No
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	-	163	140
1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
· ·			
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
a disqualified person?			
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No			
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
(5) Transfer any income or assets to a disqualified person (or make any of either available			
for the benefit or use of a disqualified person)?			
(6) Agree to pay money or property to a government official? (Exception. Check "No"		[
if the foundation agreed to make a grant to or to employ the official for a period after			
termination of government service, if terminating within 90 days.)			
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			ļ
section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		Ь—
Organizations relying on a current notice regarding disaster assistance check here			
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
before the first day of the tax year beginning in 2015?	1c		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
defined in section 4942(j)(3) or 4942(j)(5)):			
a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			ĺ
before 2015?			
If "Yes," list the years			
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
statement - see instructions.) N/A	2b		
c if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
> ,,,,			
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
during the year?		İ	
b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after			
May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose	Ì	1]
of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
Form 4720, to determine if the foundation had excess business holdings in 2015.) N/A	3b		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		х
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		x
	Form 99 0	0-PF	(2015)

523541 11-24-15

orm 990-PF (2015) Grace J. Fippinger Found Part VII-B Statements Regarding Activities for Which I	ation, Inc. Form 4720 May Be F	Required (continu	<u>22-30198</u> ued)	76 Page 6
 5a During the year did the foundation pay or incur any amount to: Carry on propaganda, or otherwise attempt to influence legislation (section) Influence the outcome of any specific public election (see section 4955); of any voter registration drive? Provide a grant to an individual for travel, study, or other similar purposes Provide a grant to an organization other than a charitable, etc., organization 4945(d)(4)(A)? (see instructions) Provide for any purpose other than religious, charitable, scientific, literary, the prevention of cruelty to children or animals? If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und section 53.4945 or in a current notice regarding disaster assistance (see instruction) If the answer is "Yes" to question 5a(4), does the foundation claim exemption for expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945. Did the foundation, during the year, receive any funds, directly or indirectly, to a personal benefit contract? Did the foundation, during the year, pay premiums, directly or indirectly, on a party to 6b, file Form 8870. At any time during the tax year, was the foundation a party to a prohibited tax so if "Yes," did the foundation receive any proceeds or have any net income attributed. Part VIII Information About Officers, Directors, Trust 	or to carry on, directly or indirectly or ender the exceptions described indictions)? Here in the tax because it maintation. In the exception on the exception on the exception of the exceptions described in the exceptions described in the exception of the excep	ectly,	s No s X No s X No n N/A	5b X 7b
Paid Employees, and Contractors	<u> </u>		·	
1 List all officers, directors, trustees, foundation managers and their (a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter_0_)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, otherallowances
See Statement 12		66,406.	0.	0.
2 Compensation of five highest-paid employees (other than those inc		enter "NONE."		
(a) Name and address of each employee paid more than \$50,000 NONE	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee bed deferred compensation	(e) Expense account, other allowances
Total number of other employees paid over \$50,000			Form	990-PF (2015)

11-24-15

Form 990-PF (2015) Grace J. Fippinger Foundation, Inc		3019876 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)	n Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "No	ONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
	 	
The Law place of others are a way of EO 000 for a vertice and a service.		<u> </u>
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities		0
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical in number of organizations and other beneficiaries served, conferences convened, research papers produced	nformation such as the I, etc.	Expenses
1N/A		
2		
3	-	
4		
Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year on lines	1 and 2	Amount
1 N/A	Tana 2.	Amount
2		
All other program-related investments. See instructions.		
3		
Total Add lines 1 through 3		

P	Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndations,	see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	5,178,335.
b	Average of monthly cash balances	1b	5,178,335. 266,693.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	5,445,028.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	5,445,028.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	81,675.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5,363,353.
6	Minimum investment return. Enter 5% of line 5	6	268,168.
LP	foreign organizations check here and do not complete this part.) Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here.	nd certain	
1	Minimum investment return from Part X, line 6	1	268,168.
2a	Tax on investment income for 2015 from Part VI, line 5		
b	Income tax for 2015. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	829.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	267,339.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	267,339.
6	Deduction from distributable amount (see instructions)	_6	0.
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	267,339.
<u> </u>	Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	(-),	1a	322,607. 0.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	· <u> </u>
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	322,607.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	829.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	321 778

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

Form **990-PF** (2015)

4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for	2015 from Part XI.				
line 7	,				267,339.
2 Undistributed income, if any,	as of the end of 2015				20,,0050
a Enter amount for 2014 o			:	0.	
b Total for prior years:	1				
			0.		
3 Excess distributions carr	yover, if any, to 2015:				
a From 2010					
b From 2011	158,441.				
c From 2012	350,999.				
d From 2013	323,564.				
e From 2014	52,354.				
f Total of lines 3a through		885,358.			
4 Qualifying distributions for	· · ·	003,330.			
Part XII, line 4: ► \$					
a Applied to 2014, but not		•		0	
	t		·	0.	
b Applied to undistributed			0		
years (Election required -	· .		0.		
c Treated as distributions of	• 1	•			
(Election required - see in	· · · · · · · · · · · · · · · · · · ·	0.			
d Applied to 2015 distribut	t t				267,339.
e Remaining amount distri	buted out of corpus	55,268.			
5 Excess distributions carryove (If an amount appears in columnust be shown in column (a)	mn (d), the same amount	0.			0.
6 Enter the net total of each indicated below:	ch column as				
a Corpus Add lines 3f, 4c, and	4e Subtract line 5	940,626.			
b Prior years' undistributed	i i	<u> </u>			· · · · · · · · · · · · · · · · · · ·
line 4b from line 2b			0.		
c Enter the amount of prior	r vears'				
undistributed income for					
deficiency has been issue					
the section 4942(a) tax h assessed	as been previously		0.		
d Subtract line 6c from line	6h Tayahle				
amount - see instructions			0.		
e Undistributed income for					· · · · · ·
4a from line 2a. Taxable a	l.			0.	
f Undistributed income for	h h		** **		
lines 4d and 5 from line 1					
be distributed in 2016	i. This amount must				•
7 Amounts treated as distri	butions out of		 · · · · · · · · · · · · · · · · · · 		0.
corpus to satisfy requirer					
section 170(b)(1)(F) or 4		^			
may be required - see ins	· · · · · · · · · · · · · · · · · · ·	0.			
8 Excess distributions carry					
not applied on line 5 or li		0.			
9 Excess distributions carr	· 1	040 606			
Subtract lines 7 and 8 fro	om iine ba	940,626.			· · · · · · · · · · · · · · · · · · ·
10 Analysis of line 9:	150 444				
a Excess from 2011	158,441.				
b Excess from 2012	350,999.	İ			
c Excess from 2013	323,564.	Ì			
d Excess from 2014	52,354.	}			
e Excess from 2015	55,268.	<u> </u>			

1 a If the foundation has received a ruling or determination letter that it is a private operating boundation, and the ruling is effective for 2015, dent the class of the ruling. b Check box to indicate whether the foundation is a private operating foundation described in section. 2 a Enter the lesser of the adjusted return from Part X for each year listed. 10 years	Form 990-PF (2015) Grace J	<u>. Fippinge:</u>	<u>r Foundation</u>	n, Inc.)19876 Page
foundation, and the ruling is effective for 2015, select the date of the ruling b. Check box to indicate whether the foundation is a grivate operating foundation described in section 1 4942(j)(3) or 1 4942(j)(5) or 1 4942(II-A, question 9)	N/A	
b Check hox to indicate whether the foundation is a grivate operating foundation discribed in section 4 942(i)(3) or 2 4 942(i)(15) 2 a first in the sizes of the adjusted at income from Part 1 or the minimum mivestment return from Part X for each year isted at 8,000 and 1 (a) 2015 (b) 2014 (c) 2013 (d) 2012 (e) Total content of the foundation of the content of the foundation of the content of	•					
2 a Enter the lesser of the adjusted net mcome from Part I or the minimum (a) 2015 (b) 2014 (c) 2013 (d) 2012 (e) Total newstment return from Part X for each year listed d Amounts included in line 2c not used develotly for active conduct of exempt activities of used develotly for active conduct of exempt activities. Subtract line 2d from line 2c not used develotly for active conduct of exempt activities. Subtract line 2d from line 2c of complete 3d, nor circle the alternative list of land the adjustment of the alternative list related upon: 2 down line 2c of complete 3d, nor circle the alternative list related upon: 3 down line 2c of land listed companies of the alternative list related upon: 4 down listed listed companies of land liste	foundation, and the ruling is effective for	2015, enter the date of	the ruling	▶ ∟		
ancome from Part I or the minimum merestiment return from Part X for each year listed by a stress of line 2 or Cushifying distributions from Part XI, line 4 for each year listed d Amounts melulated in line 2 on a used derectly for active conduct of exempt activities a Cushifying distributions made directly for active conduct of exempt activities a Cushifying distributions made directly for active conduct of exempt activities a Cushifying distributions made directly for active conduct of exempt activities. 2 Complies 3a, b, or c for the alternative start relied upon: 2 Notes a start relied upon: 2 Notes a start relied upon: 2 Notes a start relied upon: 3 Notes a start relied upon: 4 Notes a start relied upon: 4 Notes a start relied upon: 5 Value of assets qualifying under seating a start relied upon: 5 Value of assets qualifying under seating a start relied upon: 6 Note a start relied upon: 6 Note a start relied upon: 6 Notes a start relied upon: 7 Notes a start relied upon: 8 Notes a start relied upon: 9 Notes a start relied upon: 9 Notes a start relied upon: 9 Notes a start relied upon: 1 Information Regarding Foundation Managers: 1 Is tary managers of the foundation who way 10% or more of the stock of a corporation (or an equally large portion of the conversing or other entity) of which the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the conversing or other entity) of which the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership or a partnership or other entity) of which the foundation who way 10% or greater interest. 8 None 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here \$\subset \subset \subset \subset \text{ the foundation who way 10% or greater interest.} b The form in which applications should be submitted and information and materials they should include:	b Check box to indicate whether the found	ation is a private operat	ing foundation described	ın section	4942(j)(3) or4	942(j)(5)
investment return from Part X for each year histed 8 5% of the 2a c Qualifying distributions from Part XII, the 4 for each year histed d Amounts included in line 2c not used directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, no + for the alternative list retired upon: (1) Value of all assets (2) Value of all assets (3) Value of all assets (1) Value of all assets (1) Value of all assets (1) Value of all assets (2) Value of all assets (3) Independent of the condition of the c	2 a Enter the lesser of the adjusted net					_]
each year Islaed b 85% of line 2a c Clashlying distributions from Part XII, line 4 for each year listed d Amounts included in hie 2c not used directly for active conduct of exempt activities. Subtract line 2d from line 2c 3 Complete 3a, b, or c for the alternative lest - enter; (1) Yolive of all assets (2) Value of assets qualifying under seaton 4942(i)(3)(B)(i) b Endowmen' alternative lest - enter; (3) Grammy investment return size of a seaton of a	income from Part I or the minimum	(a) 2015	(b) 2014	(c) 2013	(d) 2012	(e) Total
B 85% of line 2a © Qualitying distributions from Part XII, line 4 for each year listed 4 Amounts included in line 2c not used directly for active conduct of exempt activities. © Qualitying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c not used directly for active conduct of exempt activities. Subtract line 2d from line 2c not line 2c not consider the afternative test clied upon: "Assets alternative test clied upon: "Assets alternative test clied upon: "Assets alternative test clied upon: "Asset alternative test clied upon: "Asset alternative test - enter; (1) Value of all assets qualifying under section 4942(1)(3)(8)(1) "Endowmen'l alternative test - enter; 23 of minimum investment return shown in Part, line 16 for each year listed © Support alternative test - enter; (1) Total support other than gross investment income (interest, dividender, rents, payments on securities loans (section) 10 (20)(3)), or (opphilas) (2) Support of the man gross and public or opening and publi	investment return from Part X for	I				
e Qualifying distributions from Part XII, line 4 for each year listed Amounts included will mise Ze not used directly for active conduct of exempt activities. 9 Qualifying distributions made directly for active conduct of exempt activities. 9 Qualifying distributions made directly for active conduct of exempt activities. 9 Subtract line 2d from line Ze 3 Complete 3a, b, or for the alternative test relied upon: a *Assets alternative test - enter (1) Yalue of assets qualifying under sexton 4942(n)(3)(B)(b) b Endowment alternative test - enter (23 of mammar investment return shown in Part X, line 6 for each year listed consumer in the part of the	each year listed					
ine 4 for each year islade d Amounts included in line 2c not used directly for active conduct of exempt activities 0 cluathying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c 3 cluathying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c 3 cluathying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c 3 cluathying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c 3 clusted and a section 4942(I)(3)(8)(1) b Indownment alternative lest - enter; 20 of minimum investment return 21 of minimum investment return 22 of minimum investment return 23 of minimum investment return 24 of minimum investment return 25 of minimum investment return 26 of minimum investment return 27 of minimum investment return 28 of minimum investment return 28 of minimum investment return 29 of minimum investment return 20 of minimum investment return 20 of minimum investment return 20 of minimum investment return 21 of minimum investment return 22 of minimum investment return 23 of minimum investment return 24 of minimum investment return 25 of minimum investment return 26 of minimum investment return 27 of minimum investment return 28 of minimum	b 85% of line 2a					
d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Dompite Sa, b, or of or the second of exempt activities. Subtract line 2d from line 2c Ompite Sa, b, or of or the second of exempt activities. Subtract line 2d from line 2c Ompite Sa, b, or of or the second of exempt activities. Subtract line 2d from line 2c Asset 3 alternative lest - enter: (2) Value of assets qualifying under section 4942()(3)(B)(t) b Endowment alternative lest - enter 23 of immunity investment return shown in Part X, line 6 for each year listed 3 Support alternative test - enter: (3) Total support other than gross investment income (interest, dividends, rent), payments on securities loans (section 512(a)(s)), or royalties) (2) Support alternative lest - enter: (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV I Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assess at any time during the year-see instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total conhibutions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000. (See section \$07(d)(2).) None b List any managers of the foundation who have contributed more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. None Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here \(\subset \subset Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here \(\subset \subset \subset \text{ Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here \(\subset \subset \subset \text{	c Qualifying distributions from Part XII,	 				T
used directly for active conduct of exempt activities • Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d form line 2d • Complete 3a, b, or c for the alternative test relief upon; • Assets' alternative lest relief upon; • Assets'	line 4 for each year listed	<u> </u>				
exempt activities © Qualitying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2d Compilet 8d, b, or c for the alternative test relied upon: a "Assets" alternative test reled upon: a "Assets" alternative test reled upon: a "Assets qualitying under section 4942()(3(3(B))) b "Endowment alternative test reled upon: a "Assets distribution assets qualitying under section 4942()(3(B))) b "Endowment alternative test relet approximation and provided in section 4942()(3(B))) c "Support alternative test relet approximation and provided in section 4942()(3(B))) c "Support alternative test relet; (1) Total support other than gross distribution and the section assets distribution and the section 4942()(3(B)) or royalhes) (2) Support from general public and 5 or more exempt organization 512(a)(5)), or royalhes) (2) Support from general public and 5 or more exempt organization as provided in section 4942()(3(B)(0)) (3) 3) Largest amount of support from an exempt organization as provided in section 4942()(3(B)(0)) (3) 1) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have combibuted more than 50,000). (See section 597(d)(2).) **NOTICE** b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. **NOTICE** 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here **\bar{\bar{\bar{\bar{\bar{\bar{\bar{	d Amounts included in line 2c not	 			_	
e Qualifying distributions made directly for active conduct of exempt activities. Subtract like 2d from line 2d. Compilet 3a, b, or c for the alternative test - enter: (1) Value of assets qualifying under seaton 4942(i)(3)(8)(i) b "Endowment" alternative test - enter: 23 of Immunity investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) 2 Support" of more evempt public and 5 or more evempt ground at the composition of the foundation had \$5,000 or more in asset at any time during the year-see instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) NONE 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ▶ ∑ If the foundation who ave contributions to preselected charitable organizations and does not accept unsolicited requests for funds. the foundation makes grifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete terms 2a, b, c, and d. a The name, address, and telephone number or e-mail address of the person to whom applications should be submitted and information and materials they should include:	used directly for active conduct of					
for active conduct of exempt activities. Subtract line 2d from line 2c Subtract line 2d from line 2c Compilet 3a, b, or c for the alternative test refled upon: a "Assets' alternative test refled upon: a "Assets' alternative test refled upon: a "Assets' alternative test refled upon: a "Assets' alternative test refled upon: a "Assets' alternative test refled upon: b "Endowment alternative test - enter: 2/3 of munimum investment return shown in Parx I, line 6 for each year listed c "Support' alternative test - enter: 1/1 Total support other than gross investment income (interest, dividents, rents, payments on securities (seat), or tryaties) (2) Support from general public and so or more exempt organizations as provided in section 4942(l)(3)(B)(in) (3) Largest amount of support from an exempt organization an exempt organization an exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in asse at any time during the year-see instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (out only if they have contributed more than 55,000). (See section 507(d)(2).) None b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation who own 10% or more of the stock of a corporation (or a	exempt activities	I				
for active conduct of exempt activities. Subtract line 2d from line 2c Subtract line 2d from line 2c Compilet 3a, b, or c for the alternative test refled upon: a "Assets' alternative test refled upon: a "Assets' alternative test refled upon: a "Assets' alternative test refled upon: a "Assets' alternative test refled upon: a "Assets' alternative test refled upon: b "Endowment alternative test - enter: 2/3 of munimum investment return shown in Parx I, line 6 for each year listed c "Support' alternative test - enter: 1/1 Total support other than gross investment income (interest, dividents, rents, payments on securities (seat), or tryaties) (2) Support from general public and so or more exempt organizations as provided in section 4942(l)(3)(B)(in) (3) Largest amount of support from an exempt organization an exempt organization an exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in asse at any time during the year-see instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (out only if they have contributed more than 55,000). (See section 507(d)(2).) None b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation who own 10% or more of the stock of a corporation (or a	e Qualifying distributions made directly					
Subtract line 24 from line 2c 3 Compilets 8a, b, or c for the alternative test relied upon: a 'Assets' alternative lest - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(i/(3)(B)(i)) b 'Endowment' alternative test - enter: (3) of minimum investment return shown in Part X, line 6 for each year listed c 'Support' alternative test - enter: (1) Total support other than gross investment income (interest, dividentics, ents), payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and of or more exempt organizations as provided in section 4942(i)(3)(B)(iii)) (3) Largest amount of support from an exempt organization of support from an exempt organization as provided in section 4942(i)(3)(B)(iii)) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) None b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership or other entity) of which the foundation has a 10% or greater interest. None 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ► X I if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicted requests for funds, the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include:	· -	I				
3 Complete 3a, b, or of or the alternative test relied upon: a 'Assets' alternative test relied upon: a 'Assets' alternative test - enter: (1) Value of assets qualifying under section 4942()(3)(B)(b) under section 4942()(3)(B)(b) b 'Endowment' alternative test - enter: 2/3 of minimum investment return shown in Part X, line 6 for each year listed c 'Support' alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organization (3) Largest amount of support from an exempt organization (4) Gross investment income an exempt organization (4) Gross investment income a tany time during the year-see instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) **Sone** b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership or other entity) of which the foundation has a 10% or greater interest. **Sone** 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here Check here C Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here Check here A the toundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds, the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete terms 2a, b, c, and d. a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:		I				
a 'Assets' alternative test - enter: (1) Valve of all assets (2) Valve of all assets (2) Valve of all assets (2) Valve of all assets (3) Valve of all assets (4) Valve of all assets (5) Endowment alternative test - enter (7) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(1)(3)(B)(III) (3) Largest amount of support from an exempt organization an exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in asse at any time during the year-see instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) None b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership or other entity) of which the foundation has a 10% or greater interest. Some 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ► X If the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds, the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete terms 2a, b, c, and d. a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:			1		-	
(1) Value of all assets (2) Value of assets qualifying under section 4942()(3)(8)(1) b Endowment alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c Support alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942()(3)(B)(iii) (3) Largest amount of support from an exempt organization (A) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in asse at any time during the year-see instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who ave contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) NOTIC Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ► X if the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NOTIC 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ► X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds, the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include:						
(2) Value of assets qualifying under section 4942()(3)(8)() b Endowment alternative lest - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c Support alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942()(3)(6)(iii) (3) Largest amount of support from an exempt organization as provided in section 4942()(3)(6)(iii) (3) Largest amount of support from an exempt organization as provided in section 4942()(3)(6)(iii) (3) Largest amount of support from an exempt organization as provided in section 4942()(3)(6)(iii) (3) Largest amount of support from an exempt organization managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) **Sone** b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership or other entity) of which the foundation has a 10% or greater interest. **Sone** 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here *** \(\sum \subset \) if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds, the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include:	- · · · · · · · · · · · · · · · · · · ·	İ				
b Endowment alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(i)(3)(6)(m) (3) Largest amount of support from an exempt organization an exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in asse at any time during the year-see instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) NOTICE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership or other entity) of which the foundation has a 10% or greater interest. NOTICE 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ➤ X2 if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds, the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:	(2) Value of assets qualifying				-	
shown in Part X, line 6 for each year listed c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(i)(3)(8)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in asse at any time during the year-see instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here Xi If the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include:				 		
c 'Support' alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(i)(3)(6)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in asse at any time during the year-see instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here Xi if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include:	shown in Part X, line 6 for each year					
(1) Total support other than gross investment income (interest, dividends, reits, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(i)(3)(8)(ii) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in asse at any time during the year-see instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) None b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. None 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here \(\subset \text{X} \) if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:	·			 	-	
investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalities) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(i)(3)(B)(iii)) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in asse at any time during the year-see instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. None 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ► X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds, the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:						
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(i)(3)(B)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in asse at any time during the year-see instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) VONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. None 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:	investment income (interest, dividends, rents, payments on securities loans (section					
and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in asse at any time during the year-see instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here \[\begin{array}{ c c c c c c c c c c c c c c c c c c c	, , , , , , , , , , , , , , , , , , , ,			 		<u> </u>
(3) Largest amount of support from an exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in asse at any time during the year-see instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership or other entity) of which the foundation has a 10% or greater interest. NONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ► X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include:	and 5 or more exempt organizations as provided in					
an exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in asse at any time during the year-see instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. None 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ▶ X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds, the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include:	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		† 			
Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in asse at any time during the year-see instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. It is foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include:						
Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in asse at any time during the year-see instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include:	• •		-	 	-	
at any time during the year-see instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ► X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include:	Part XV Supplementary Info	rmation (Comple	ete this part only	if the foundation	n had \$5,000 or m	ore in assets
Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) None b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. None Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ► ▼ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds, the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include:						
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) None b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. None 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include:						
year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) None b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. None 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include:		•	than 2% of the total cor	itributions received by t	he foundation before the cli	nse of any tay
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. None Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. The name, address, and telephone number or e-mail address of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include:				iti ibations received by ti	ne roundation before the cr	osc or any tax
 b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. None Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ► X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. It is foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include: 						
other entity) of which the foundation has a 10% or greater interest. None Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds, the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. The name, address, and telephone number or e-mail address of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include:		o own 10% or more of t	he stock of a corneration	/or an equally large no	rtion of the ownership of a	nartnershin or
None Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ► X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. The foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. The name, address, and telephone number or e-mail address of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include:				i toi ali equally large pul	ruon of the ownership of a	paraneramp ur
 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ► X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include: 	_	J				
Check here X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds, the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. The name, address, and telephone number or e-mail address of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include:		on Grant Gi4 Loc-	Scholarchie etc.	Programs:		
a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include:	Check here 🕨 🗓 if the foundation o	nly makes contributions	to preselected charitable	e organizations and does	s not accept unsolicited rec	quests for funds. If
b The form in which applications should be submitted and information and materials they should include:						
	a The hame, address, and telephone num	der of e-mail address of	the person to whom app	nications snould be add	ressed:	
a Any pulphyseum deadlines:	b The form in which applications should b	e submitted and inform	ation and materials they	should include:		
C Any Submission Deadlines.	c Any submission deadlines;	-				
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors;	d Any restrictions or limitations on awards	s, such as by geographi	cal areas, charitable fields	s, kinds of institutions. o	or other factors:	

Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, show any relationship to Foundation Purpose of grant or Amount any foundation manager status of contribution Name and address (home or business) or substantial contributor recipient a Paid during the year Ferguson Library None 509 (a) General Stamford CT 250. Fund for Public Schools - Vanguard None School Education School 52 Chambers Street New York, NY 5,000. Greyston Foundation None 509(a) Homelessness 21 Park Avenue Yonkers NY 15,000. Harvard Medical School - Quan School Medical research rellowship 25 Shattuck Street Boston MA 5,000. Hicksville High School None School Education 180 Division Avenue <u>Hicksville NY</u> 42 500. See continuation sheet(s) Total ▶ 3a 280 991. **b** Approved for future payment None Total

Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	Unrelated	business income		by section 512, 513, or 514	(e)
	(a)	(b)	(c) Exclu-	(d)	Related or exempt
1 Program service revenue:	Buŝiriess code	Amount	sion	Amount	function income
a	- 5555				
b	- 				
	_				
C			1		
0					
e			 - 		
Fees and contracts from government agencies			 		
2 Membership dues and assessments		-			
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	94,683.	
5 Net rental income or (loss) from real estate;					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property	<u> </u>				-
7 Other investment income	-				7 -
8 Gain or (loss) from sales of assets other			1.0	02 217	
than inventory	 		18	83,217.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory	·				
11 Other revenue:				452	
a Stonemor Partners	-		01	<473.>	·
b					
C	_				
d	_		\rightarrow		
e	_				
12 Subtotal. Add columns (b), (d), and (e)).	177,427.	0,
13 Total. Add line 12, columns (b), (d), and (e)				13	<u>177,427</u>
(See worksheet in line 13 instructions to verify calculations.))				

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

<u>-</u>	the foundation's exempt purposes (other than by providing funds for such purposes).							
								_
-								_
								_
_								_
\dashv						- 		
	· · · · · · · · · · · · · · · · · · ·			 -	<u> </u>			
	<u> </u>		·					
-+			·				·	_
					·			
					 -			—
								_

	XVII				and Transactions		onships With Nonch	naritable		iye iş
		Exempt Organ					<u> </u>			
1 Die	the org	ganization directly or indi	rectly engage in any	of the followin	g with any other organiz	ation described in	section 501(c) of		Yes	No
the	: Code (other than section 501(c	:)(3) organizations) c	or in section 52	7, relating to political org	ganızatıons?				
a Tra	ansfers t	from the reporting found	ation to a noncharita	ible exempt org	ganization of:					
(1)	Cash							1a(1)	<u> </u>	X
(2)	Other	assets						1a(2)		X
b Ot	ner trans	sactions:								
٠,	'	of assets to a noncharita	· =					1b(1)		X
٠.		ases of assets from a no		organization				1b(2)		X
٠,		l of facilities, equipment,						1b(3)		X
• •		oursement arrangements	i					1b(4)		X
		or loan guarantees						1b(5)		X
• •		mance of services or me	•	-				1b(6)	<u> </u>	X
	-	facilities, equipment, ma	•	•	•			<u>1c</u>		LX.
							fair market value of the good		sets,	
					ed less than fair market v	alue in any trans	action or sharing arrangemen	it, show in		
) the value of the goods, (b) Amount involved			avamet arganization	(4) -				
(a) Line i	10	(U) Amount involved	(c) Name o		exempt organization	(u) Desc	cription of transfers, transactions, a	ing sharing ar	rangeme	ints
	_		 	N/A						
			 				-			
				 		-	·			
	-		-			-				
			-							
	\dashv				.					
										
	+	· ** · · · · · ·								
	\dashv		 		<u> </u>	-				
	+	-				-				
	+					<u> </u>				
	+		 		<u>.</u>					
			 							
				<u> </u>						
	\dashv									
2a Is	l the four	idation directly or indirec	tly affiliated with, or	related to, one	or more tax-exempt org	——I. anızatınns descri				
		501(c) of the Code (othe	•		, ,	umzunono dosom	000	Yes	X	⊡ No
		mplete the following sch	•	,(0), 0 000.					معب	
	<u>, 60, 11</u>	(a) Name of org			(b) Type of organizatio	n	(c) Description of relation	nship		
		N/A						· · · · · ·		
			-							
							<u> </u>			
	1	penalties of perjury, I declare	that I have examined th	is return, includin	g accompanying schedules	and statements, and	to the best of my knowledge	May the IRS	discuss	this
Sign	1 .	lief, it is true correct, and cor	mplete Declaration of pi	reparer (other thai	n taxpayer) is based on all int	formation of which p	reparer has any knowledge CUTIVE	return with the	ne prepa	rer
Here		Cus	/the		4-27-14	Dir	ector	X Yes		ÙNo
	Sign	ature of officer or trustee			Date	Title				
		Print/Type preparer's na	ame	Preparer's s	gnature	Date	Check if PT	IN -		
				叉.	110	4-27.	self- employed			
Paid		Thomas W.		M	17cm	7- 47.	· Y	00019		1
Prep		Firm's name > HHG	& Compan	y, LLC	<u> </u>		Firm's EIN ► 06 -	14145	79	
Use	Only									
		Fırm's address ▶ P .	O. Box 40	004						

523622 11-24-15 Darien, CT 06820

Phone no. 203-656-5500

D 10.4	osses for Tax on Investment Income	<u> </u>	1	<u>age 1 01 1</u>
	d describe the kind(s) of property so rick warehouse; or common stock, 2		(b) How acquired P - Purchase D - Donation	(c) Date acquired (d) Date sold (mo., day, yr.)
1a Doubleline Tot	al Return		P	07/13/1407/01/15
b GS Strategic I	ncome		P	07/13/1407/24/15
<u>c Doubleline Tot</u>			P	05/31/1407/01/15
d GS Strategic I	ncome		P	12/02/1307/24/15
e Fidelity 2400			P	Various 12/31/15
f Fidelity 2400			P	Various 12/31/15
g .85 Commerce B			<u> </u>	12/16/1512/16/15
h 130 Procter &			P	11/03/14/05/29/15
100 Steris Cor			P P	11/03/1404/10/15 11/03/1411/03/15
k 710 Kinder Mor			P	11/03/14/17/03/15
120 Procter &			P	11/08/1305/29/15
m 235 Southern C			P	11/08/1304/10/15
n 305 Steris Cor		_	P	11/08/1311/03/15
O Capital Gains				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(e) t) Gain or (loss) blus (f) minus (g)
a 8,918.		9,037.		<119.>
b 535.		566.		<31.>
c 202,122.		209,514.		<7,392.>
d 199,415.		212,200.		<12,785.>
e 79,726.		80,178.		<u> </u>
f 145,980.		97,051.		48,929.
g 37.		35.		
h 10,182. 11,380.		10,939. 11,712.		<u> </u>
$\frac{1}{1}$ $\frac{11,380.}{7,637.}$		6,060.	 -	<332.> 1,577.
k 11,479.		26,135.	•	<14,656.>
$\frac{1}{1}$ 9,399.		9,891.		<492.>
m 10,488.		9,661.	· · · · · · · · · · · · · · · · · · ·	827.
n 23,293.		14,599.		8,694.
0 60,204.				60,204.
Complete only for assets shown	ng gain in column (h) and owned by	the foundation on 12/31/69		sses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (ı) over col. (ı), ıf any	Gains (excess of but n	of col. (h) gain over col. (k), not less than "-0-")
a				<119.>
<u>b</u>			· <u>-</u> -	<u> </u>
C				<u><7,392.</u> >
<u>d</u>		-		<12,785.> <452.>
<u>e</u> f				48,929.
g				2.
h				<757.>
1				<332.>
			_	1,577.
k				<14,656.>
1				<492.>
<u>m</u>				827.
<u>n</u>			·	8,694.
0				60,204.
2 Capital gain net income or (net ca	apital loss) { If gain, also enter If (loss), enter If (loss), enter If (loss), enter If (loss), enter If (loss)	in Part I, line 7 -" in Part I, line 7	2	83,217.
3 Net short-term capital gain or (lo- if gain, also enter in Part I, line 8,	ss) as defined in sections 1222(5) an	d (6):		
If (loss), enter "-0-" in Part I, line		<u> </u>	3	N/A

Recipient	If recipient is an individual,			
Name and address (home or business)	show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
,	or substantial contributor	recipient		
[udson Link	None	School	Education	1
PO Box 862	None	SCHOOL	Education	
Ossining NY				30.00
BBINING, MI				30,00
Inspirica	None	509(a)	General	
.41 Franklin Street				
tamford, CT 06901			-	50
Madonna Heights	None	509(a)	Social service	
51 Burrs Lane				
Dix Hills, NY				35,00
Memorial Sloan-Kettering	None	509(a)	Medical research	
1275 York Avenue	None	503(4)	neurcar research	
New York, NY				25,00
Preston High School	None	School	Education	
2780 Schurz Avenue				
Bronx, NY 10465				1,00
Red Cloud Mission School	None	School	Education	
100 Mission Drive				
Pine Ridge, SD				50,00
Shelter for the Homeless	None	509(a)	Homelessness	
597 Pacific Street				
Stamford, CT		-		1,00
Shelter for the Homeless	None	509(a)	Homelessness	
597 Pacific Street				
Stamford, CT				10,00
Shippan Turkey Trot	None	509(a)	General	
Stamford, CT				3,24
St Lawrence University 23 Romoda Drive	None	School	Education	
Canton, NY		<u> </u>		37,00
Total from continuation sheets				213 24

3 Grants and Contributions Paid During th				
Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	contribution	Amount
Volunteers of Legal Service	None	509(a)	Social services	
281 Park Avenue South	Hone	503(4)	Social Services	i
New York, NY				3,00
Nomen's Health at Yale	None	509(a)	Research	
90 вож 208091				
New Haven, CT				10,00
Kavier High School	None	School	Education	<u>.</u>
30 West 16th Street				
New York, NY				2,50
Young Women's Leadership Network	None	509(a)	Social service	
L50 East 52nd Street New York, NY				5,00
2027, 112				3,00
Total from continuation sheets				

Form 990-PF	Dividends	and Inter	est from Sec	urities S	Statement	1
Source	Gross Amount	Capital Gains Dividend	Revenue			
Fidelity #1400 Fidelity #2041 Fidelity #2400 Stonemor Partners	118,567. 19,253. 16,594. 473.		-	9. 18,491. 4. 16,594.		
To Part I, line 4	154,887.	60,20	94,68	93,343.		
Form 990-PF		Other I	ncome	<u> </u>	Statement	2
Description		;	(a) Revenue Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Incom	
Stonemor Partners		_	<473.	> 0.		
Total to Form 990-P	F, Part I,	line 11	<473.	> 0.		<u> </u>
Form 990-PF		Accounti	ng Fees		Statement	3
Description		(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitab Purpose	
HHG Foundation Serv	ices —	5,200.	2,600	•	2,60	0.
To Form 990-PF, Pg	 1, ln 16b	5,200.	2,600	•	2,60	0.

Form 990-PF (Other Profes	sional Fees	S	tatement 4
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Investment management	52,527.	52,527.		0.
To Form 990-PF, Pg 1, ln 16c	52,527.	52,527.		0.
Form 990-PF	Tax	es	S	tatement 5
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Foreign tax Payroll tax 2014 excise tax 2015 excise tax estimate	910. 3,846. 4,782. 6,520.	910. 1,923. 0. 0.		0. 1,953. 0.
To Form 990-PF, Pg 1, ln 18 =	16,058.	2,833.		1,953.
Form 990-PF	Other E	xpenses	S	tatement 6
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Bank fees Insurance Office expenses Postage Site visit expenses Supplies	31. 1,819. 983. 28. 1,363. 867.	31. 910. 492. 0. 0. 434.		0. 909. 491. 28. 1,363. 433.
To Form 990-PF, Pg 1, ln 23	5,091.	1,867.		3,224.

			
Form 990-PF Other Decreases	in Net Assets or	Fund Balances	Statement 7
Description			Amount
Unrealized portfolio gain/loss	on investments		183,510.
Total to Form 990-PF, Part III,	line 5		183,510.
Form 990-PF U.S. and Star	te/City Governme	nt Obligations	Statement 8
Description	U.S. Othe Gov't Gov'	—	Fair Market Value
Goldman Sachs Strategic Income	<u> </u>	134,243.	122,345.
Total U.S. Government Obligation	ns	134,243.	122,345.
Total State and Municipal Govern	nment Obligation	s	
Total to Form 990-PF, Part II,	line 10a	134,243.	122,345.
Form 990-PF	Corporate Stock		Statement 9
Description		Book Value	Fair Market Value
Common stock - see attached Cognizant Solutions Nike, Inc. Amphenol Coca Cola Waters Corp. T Rowe Price ADP Omnicom Group		0. 4,923. 10,418. 11,966. 12,208. 14,230. 15,788. 19,069.	0. 19,206. 23,750. 21,937. 16,754. 22,879. 19,302. 22,451. 31,021.

Grace J. Fippinger Foundation	n, Inc.		22-3019876
Republic Services		20,711.	25,294.
VF Corp.		20,797.	21,788.
Linear Technology		20,914.	20,598.
Valspar Corp		20,972.	23,226.
Wisonsin Energy Corp.		21,064.	24,372.
Kimberly-Clark		21,234.	25,460.
Stryker Corp		21,474.	20,447.
General Mills		21,735.	24,217.
Arthur J Gallagher		21,976.	18,832.
Verizon Communications		22,197.	20,799.
Microsoft Corp		23,854.	46,048.
AT & T		24,009.	23,399.
3M Companies		24,142.	40,673.
Frontier Communications		24,747.	23,350.
Petroleo Brasileiro		26,768.	4,300.
Oracle Corp.		28,386.	35,434.
TJX Companies		29,114.	40,419.
United Technologies, Inc.		31,705.	38,428.
Ecolab		31,826.	40,033.
Pepsico		33,775.	46,463.
Praxair, Inc.		38,324.	35,840.
UPS		40,155.	42,341.
Johnson & Johnson		59,086.	61,632.
Health Care REIT		20,569.	21,770.
Realty Income Corp.		20,898.	25,041.
Digital Reatly Trust		23,712.	32,517.
Total to Form 990-PF, Part II,	line 10b	1,024,590.	1,193,575.
Form 990-PF	Corporate Bonds		Statement 10
Description		Book Value	Fair Market Value
Fixed income - see attached		0.	0.
Artisan International		101,178.	95,591.
Asta Funding		44,434.	39,750.
CRM Mid Cap		81,325.	67,235.
Cullen International High Div		239,543.	201,902.
Harbor International		81,601.	79,700.
Homestead Small Cap		89,411.	86,505.
		54,312.	70,300.
Stonemor Partners			
Times Square Mid Cap		78,091.	72,866.
Times Square Mid Cap Vanguard Mid Cap		273,115.	262,577.
Times Square Mid Cap			
Times Square Mid Cap Vanguard Mid Cap	line 10c	273,115.	262,577.

Grace J. Fippinger Foundat	tion, Inc.		2:	2-3019 	876 —
Form 990-PF	Other Investments	5 	State	ement	11
Description	Valuation Method	Book Value		Marke alue	t
Alternative - see attached	FMV		0.		0.
Atrevida Multi-Strategy	FMV	478,98	39.	478,9	
Blackrock Global	FMV	386,48		323,2	
Talson Partners	FMV	435,59	4.	435,5	94.
Wells Fargo Absolute Return	FMV	521,43	32.	465,1	49.
Rimrock High Income	FMV	505,10)4.	505,1	04.
Total to Form 990-PF, Part 1	II, line 13	2,327,60	1. 2	,208,1	25.
Name and Address	Title and Avrg Hrs/Wk	Compen- sation	Employee Ben Plan Contrib	Expen	
Eileen G Hynes	Executive Dir	rector			
67 Fawnfield Road Stamford, CT 06903	30.00	46,547.	0.		0.
Lorraine Pennoyer 13 Barbara Drive Norwalk, CT 06820	Director 2.00	3,500.	0.		0.
Thomas W Hynes	Director				
67 Fawnfield Road Stamford, CT 06902	2.00	0.	^		
			0.		0.
David B. Himmelreich 190 Gregory Blvd	Director 2.00	2,000.	0.		0.

Director

Director

2.00

2.00

2,500.

2,500.

0.

0.

0.

0.

Johanna Sweet 26 High Street

Michael Patrona

67 Bibbins Avenue

Fairfield, CT 06825

Charlestown, MA 02129

Grace J. Fippinger Foundat	tion, Inc.		22-30	019876
Liz Juster 49 Monument Street Charlestown, MA 02129	Director 2.00	2,359.	0.	0.
Chris Patrona 43 Stonehenge Road Weston, CT 06883	Director 2.00	2,500.	0.	0.
Thomas L Hynes 120 Remsen Street Brooklyn, NY 11201	Director 2.00	3,000.	0.	0.
Marian McCaffrey 61 Cottage Street Trumbull, CT 06611	Director 2.00	1,500.	0.	0.
Totals included on 990-PF,	Page 6, Part VIII	66,406.	0.	0.