

For calendar year 2015, or tax year beginning 01-01-2015 , and ending 12-31-2015

Name of foundation ARTHUR M GOLDBERG AND VERONICA GOLDBERG FOUNDATION INC		A Employer identification number 22-2779193	
Number and street (or P O box number if mail is not delivered to street address) 20 POST KENNEL ROAD		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code FAR HILLS, NJ 07931		B Telephone number (see instructions) (908) 766-2320	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		C If exemption application is pending, check here ☐ D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 6,755,548		J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	

Part I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	210,771	206,621		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 _____	104,621			
	b Gross sales price for all assets on line 6a _____ 3,876,378				
	7 Capital gain net income (from Part IV, line 2)		104,621		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	1,097	1,097		
	12 Total. Add lines 1 through 11	316,489	312,339		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	14,005	0		14,005
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	7,059	3,659		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings.				
	22 Printing and publications				
	23 Other expenses (attach schedule).	85,114	85,089		25
	24 Total operating and administrative expenses. Add lines 13 through 23	106,178	88,748		14,030
	25 Contributions, gifts, grants paid	341,500			341,500
	26 Total expenses and disbursements. Add lines 24 and 25	447,678	88,748		355,530
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-131,189			
	b Net investment income (if negative, enter -0-)		223,591		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	499,761	169,016	169,016
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	156,805	181,429	180,969
	b	Investments—corporate stock (attach schedule)	2,679,607	2,149,156	2,977,953
	c	Investments—corporate bonds (attach schedule)	1,454,712	1,498,702	1,470,793
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	1,361,449	2,012,517	1,956,817
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
Liabilities	15	Other assets (describe ▶ _____)	27,270	37,595	0
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	6,179,604	6,048,415	6,755,548
	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	6,179,604	6,048,415	
	30	Total net assets or fund balances (see instructions)	6,179,604	6,048,415	
	31	Total liabilities and net assets/fund balances (see instructions)	6,179,604	6,048,415	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	6,179,604
2	Enter amount from Part I, line 27a	2	-131,189
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	6,048,415
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	6,048,415

Part IV Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1a See Additional Data Table				
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	104,621
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	590,155	7,580,568	0 077851
2013	545,871	7,350,968	0 074258
2012	590,611	7,242,869	0 081544
2011	542,164	7,397,371	0 073291
2010	199,348	7,134,221	0 027943

2 Total of line 1, column (d).	2	0 334887
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 066977
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	7,180,251
5 Multiply line 4 by line 3.	5	480,912
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	2,236
7 Add lines 5 and 6.	7	483,148
8 Enter qualifying distributions from Part XII, line 4.	8	355,530

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	4,472
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3 Add lines 1 and 2.	3	4,472
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	4,472
6 Credits/Payments		
a 2015 estimated tax payments and 2014 overpayment credited to 2015	6a	4,181
b Exempt foreign organizations—tax withheld at source	6b	
c Tax paid with application for extension of time to file (Form 8868).	6c	1,600
d Backup withholding erroneously withheld	6d	
7 Total credits and payments. Add lines 6a through 6d.	7	5,781
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	1,309
11 Enter the amount of line 10 to be Credited to 2015 estimated tax ▶ 1,309 Refunded ▶	11	0

Part VII-A **Statements Regarding Activities**

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b		No
c Did the foundation file Form 1120-POL for this year?	1c		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ 0 (2) On foundation managers ▶ \$ _____ 0			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____ 0			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NJ _____			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	Yes	
14	The books are in care of ▶ ROSS ANGLIM ANGELINI CO LLP Telephone no ▶ (908) 561-1600 Located at ▶ 775 MOUNTAIN BLVD Watchung NJ ZIP+4 ▶ 07069			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶	16	Yes No	No No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No			
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☒ No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b		
Organizations relying on a current notice regarding disaster assistance check here.	☐			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No			
<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		No
<i>If "Yes" to 6b, file Form 8870</i>				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No			
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. 0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	6,870,132
b	Average of monthly cash balances.	1b	419,463
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	7,289,595
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	7,289,595
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	109,344
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	7,180,251
6	Minimum investment return. Enter 5% of line 5.	6	359,013

Part XI Distributable Amount(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	359,013
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	4,472
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	4,472
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	354,541
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	354,541
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	354,541

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	355,530
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	355,530
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	355,530

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				354,541
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.				
b From 2011.				29,551
c From 2012.				234,474
d From 2013.				187,329
e From 2014.				219,195
f Total of lines 3a through e.	670,549			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 355,530				
a Applied to 2014, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				354,541
e Remaining amount distributed out of corpus	989			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	671,538			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . .	0			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	671,538			
10 Analysis of line 9				
a Excess from 2011.				29,551
b Excess from 2012.				234,474
c Excess from 2013.				187,329
d Excess from 2014.				219,195
e Excess from 2015.				989

Part XIV

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b Check box to indicate whether the organization

Tax year	Prior 3 years			(e) Total
(a) 2015	(b) 2014	(c) 2013	(d) 2012	

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Part XV

1 Information Regarding Foundation Managers:

Contributed more than 2% of the total contributions received by the foundation
 and have contributed more than \$5,000) (See section 507(d)(2))

10% or more of the stock of a corporation (or an equally large portion of the stock of a partnership) in which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

contributions to preselected charitable organizations and does not accept
 makes gifts, grants, etc (see instructions) to individuals or organizations under

mail address of the person to whom applications should be addressed

mitted and information and materials they should include

as by geographical areas, charitable fields, kinds of institutions, or other

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
a <i>Paid during the year</i> See Additional Data Table					
Total				▶ 3a	341,500
b <i>Approved for future payment</i>					
Total				▶ 3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2015)

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

(1) Cash.

(2) Other assets.

(1) Sales of assets to a noncharitable exempt organization.

(2) Purchases of assets from a noncharitable exempt organization.

(3) Rental of facilities, equipment, or other assets.

(4) Reimbursement arrangements.

(5) Loans or loan guarantees.

(6) Performance of services or membership or fundraising solicitations.

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

[illegible]

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

2016-11-10

Title

May the IRS discuss this return with the preparer shown below

(see instr.)? ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name PATRICIA MILO	Preparer's Signature	Date	Check if self-employed ☐	PTIN P00087527
	Firm's name ☐ Ross Anglim Angelini & Co LLP			Firm's EIN ☐ 22-2095327	
	Firm's address ☐ 775 Mountain Blvd Watchung, NJ 07069			Phone no. ☐ (908) 561-1600	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
EXCHANGE - JEFFERIES GROUP MERGER	P	2012-01-31	2015-05-14
1,394 SHS REVENUESHARES ETF	P	2015-03-04	2015-11-17
FIDELITY 720 - SEE ATTACHED	P	2015-01-01	2015-12-31
FIDELITY 720 - SEE ATTACHED	P	2001-01-01	2015-12-31
FIDELITY 309 - SEE ATTACHED	P	2015-01-01	2015-12-31
FIDELITY 309 - SEE ATTACHED	P	2001-01-01	2015-12-31
FIDELITY 310 - SEE ATTACHED	P	2015-01-01	2015-12-31
FIDELITY 310 - SEE ATTACHED	P	2001-01-01	2015-12-31
FIDELITY 312 - SEE ATTACHED	P	2015-01-01	2015-12-31
FIDELITY 312 - SEE ATTACHED	P	2001-01-01	2015-12-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
238			238
43,910		51,007	-7,097
18,371		18,566	-195
19,096		20,576	-1,480
131,418		133,389	-1,971
189,430		115,440	73,990
242,897		241,840	1,057
235,455		231,388	4,067
204,174		226,378	-22,204
99,029		84,178	14,851

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			238
			-7,097
			-195
			-1,480
			-1,971
			73,990
			1,057
			4,067
			-22,204
			14,851

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
FIDELITY 313 - SEE ATTACHED	P	2015-01-01	2015-12-31
FIDELITY 313 - SEE ATTACHED	P	2001-01-01	2015-12-31
FIDELITY 313 - WASH SALE ADJUSTMENT	P	2001-01-01	2015-12-31
FIDELITY 314 - SEE ATTACHED	P	2015-01-01	2015-12-31
FIDELITY 314 - SEE ATTACHED	P	2001-01-01	2015-12-31
FIDELITY 315 - SEE ATTACHED	P	2015-01-01	2015-12-31
FIDELITY 315 - SEE ATTACHED	P	2001-01-01	2015-12-31
FIDELITY 315 - WASH SALE ADJUSTMENT	P	2001-01-01	2015-12-31
FIDELTIY 316 - SEE ATTACHED	P	2015-01-01	2015-12-31
FIDELITY 316 - SEE ATTACHED	P	2001-01-01	2015-12-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
174,433		208,942	-34,509
394,770		391,370	3,400
			210
100,378		144,178	-43,800
216,870		155,197	61,673
114,635		128,453	-13,818
111,783		100,793	10,990
			22
193,750		205,690	-11,940
252,305		155,875	96,430

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-34,509
			3,400
			210
			-43,800
			61,673
			-13,818
			10,990
			22
			-11,940
			96,430

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
FIDELITY 317 - SEE ATTACHED	P	2001-01-01	2015-12-31
FIDELITY 319 - SEE ATTACHED	P	2015-01-01	2015-12-31
FIDELITY 319 - SEE ATTACHED	P	2001-01-01	2015-12-31
FIDELITY 319 - WASH SALE ADJUSTMENT	P	2001-01-01	2015-12-31
Capital Gains Dividends	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
231,808		214,697	17,111
6,858		7,198	-340
888,963		936,944	-47,981
			110
5,807			5,807

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			17,111
			-340
			-47,981
			110
			5,807

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
RICHARD B NEFF	TREASURER 0 00	0	0	0
757 SE 17TH ST 331 FORT LAUDERDALE,FL 33316				
VERONICA GOLDBERG	PRESIDENT, SECRETARY 0 00	0	0	0
20 POST KENNEL ROAD FAR HILLS,NJ 07931				
WENDY PEW	DIRECTOR 0 00	0	0	0
440 SOUTH BROAD STREET PH 1 PHILADELPHIA,PA 19146				
JODY SEIBERT	DIRECTOR 0 00	0	0	0
1113 WOODMONT ROAD GLADWYNE,PA 19035				
MICHAEL GOLDBERG	DIRECTOR 0 00	0	0	0
913 Ponus Ridge Road New Canaan,CT 06840				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
BOSTON COLLEGE 140 COMMONWEALTH AVENUE CHESTNUT HILL,MA 02467	N/A	PC	ARTHUR M GOLDBERG MEMORIAL SCHOLARSHIP FUND	24,500
COLUMBIA BUSINESS SCHOOL 33 WEST 60TH STREET 7TH FLOOR NEW YORK,NY 10023	N/A	PC	GENERAL SUPPORT FOR UNIVERSITY SCHOOL OF BUSINESS	5,000
GEORGETOWN UNIVERSITY DEPARTMENT NUMBER 0734 WASHINGTON,DC 200730734	N/A	PC	VERONICA MCTERNAN GOLDBERG ENDOWED SCHOLARSHIP FUND	37,000
GLASS ROOTS INC 10 BLEEKER STREET NEWARK,NJ 07102	N/A	PC	GENERAL SUPPORT FOR ORGANIZATION SERVING UNDERPRIVILEGED YOUTH BY FOSTERING LEARNING AND CREATIVE SELF EXPRESSION THROUGH GLASS-MAKING	1,200
MAKING HEADWAY FOUNDATION 115 KING ST CHAPPAQUA,NY 10514	N/A	PC	GENERAL SUPPORT FOR THE CARE, COMFORT AND CURE OF CHILDREN WITH BRAIN AND SPINAL CORD TUMORS	25,000
MORRISTOWN MEDICAL CENTER 475 SOUTH STREET MORRISTOWN,NJ 07960	N/A	PC	SUPPORT FOR CHILD DEVELOPMENT AND AUTISM CENTER	50,000
NEW JERSEY PERFORMING ARTS CENTER ONE CENTER STREET NEWARK,NJ 07102	N/A	PC	GENERAL SUPPORT FOR PROMOTION OF THE ARTS	25,000
NEW JERSEY SYMPHONY ORCHESTRA 60 PARK PLACE 9TH FLOOR NEWARK,NJ 07102	N/A	PC	GENERAL SUPPORT FOR SYMPHONY AND MUSICAL EDUCATION AND ENRICHMENT PROGRAMS	300
ST VINCENT ACADEMY 228 WEST MARKET STREET NEWARK,NJ 071032715	N/A	PC	SUPPORT FOR TUITION AID AND SCHOLARSHIPS	2,500
THE AGNES IRWIN SCHOOL ITHAN AVENUE CONESTOGA ROAD ROSEMONT,PA 190101042	N/A	PC	GENERAL SUPPORT FOR THE ADVANCEMENT OF EDUCATION FOR GIRLS	5,000
THE PINGRY SCHOOL 131 MARTINSVILLE RD BASKING RIDGE,NJ 07920	N/A	PC	GENERAL SUPPORT FOR THE LACROSSE PROGRAM	10,500
BERNARDSVILLE LIBRARY FOUNDATION 1 ANDERSON HILL ROAD BERNARDSVILLE,NJ 07924	N/A	PC	GENERAL SUPPORT FOR PUBLIC LIBRARY	500
VILLANOVA UNIVERSITY SCHOOL OF LAW 299 NORTH SPRING MILL ROAD VILLANOVA,PA 19085	N/A	PC	SUPPORT FOR LAW SCHOOL	30,000
HARBORING HEARTS 601 WEST 26TH STREET SUITE 325-18 NEW YORK,NY 10001	N/A	PC	GENERAL SUPPORT FOR PROGRAMS BENEFITING CARDIAC PATIENTS	10,000
OPERATION SMILE 3641 FACULTY BOULEVARD VIRGINIA BEACH,VA 23453	N/A	PC	GENERAL SUPPORT FOR ORGANIZATION PROVIDING CLEFT LIP AND PALATE SURGERIES TO CHILDREN IN REMOTE LOCATIONS	1,000
Total ▶ 3a				341,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
THE PINGRY SCHOOL 131 MARTINSVILLE RD BASKING RIDGE,NJ 07920	N/A	PC	SUPPORT FOR BASKING RIDGE CAMPUS MODERNIZATION FUND	12,000
DUKE UNIVERSITY BOX 90600 DURHAM,NC 27708	N/A	PC	ARTHUR M GOLDBERG SCHOLARSHIP ENDOWMENT FUND	50,000
THE AGNES IRWIN SCHOOL ITHAN AVENUE CONESTOGA ROAD ROSEMONT,PA 190101042	N/A	PC	SUPPORT FOR THE DARE TO DO MORE CAMPAIGN	50,000
THE PINGRY SCHOOL 131 MARTINSVILLE RD BASKING RIDGE,NJ 07920	N/A	PC	GENERAL SUPPORT FOR PRIVATE SCHOOL	2,000
Total ▶ 3a				341,500

TY 2015 Accounting Fees Schedule

Name: ARTHUR M GOLDBERG AND VERONICA GOLDBERG
FOUNDATION INC

EIN: 22-2779193

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	14,005	0		14,005

TY 2015 Investments Corporate Bonds Schedule

Name: ARTHUR M GOLDBERG AND VERONICA GOLDBERG
FOUNDATION INC

EIN: 22-2779193

Name of Bond	End of Year Book Value	End of Year Fair Market Value
FIDELITY 309	0	0
FIDELITY 310	362,762	361,875
FIDELITY 314	5,559	5,915
FIDELITY 317	1,130,381	1,103,003

TY 2015 Investments Corporate Stock Schedule

Name: ARTHUR M GOLDBERG AND VERONICA GOLDBERG
FOUNDATION INC

EIN: 22-2779193

Name of Stock	End of Year Book Value	End of Year Fair Market Value
FIDELITY 309	0	0
FIDELITY 312	333,903	403,079
FIDELITY 313	659,889	746,818
FIDELITY 314	245,753	429,645
FIDELITY 315	348,699	405,888
FIDELITY 316	560,912	992,523

TY 2015 Investments Government Obligations Schedule

Name: ARTHUR M GOLDBERG AND VERONICA GOLDBERG
FOUNDATION INC

EIN: 22-2779193

**US Government Securities - End of
Year Book Value:**

181,429

**US Government Securities - End of
Year Fair Market Value:**

180,969

**State & Local Government
Securities - End of Year Book
Value:**

0

**State & Local Government
Securities - End of Year Fair
Market Value:**

0

TY 2015 Investments - Other Schedule

Name: ARTHUR M GOLDBERG AND VERONICA GOLDBERG
FOUNDATION INC

EIN: 22-2779193

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
FIDELITY 720	AT COST	312,268	288,444
FIDELITY 309	AT COST	0	0
FIDELITY 313	AT COST	202,669	222,916
FIDELITY 314	AT COST	91,936	92,498
FIDELITY 319	AT COST	1,101,478	1,082,670
FIDELITY 103	AT COST	304,166	270,289

TY 2015 Other Assets Schedule

Name: ARTHUR M GOLDBERG AND VERONICA GOLDBERG
FOUNDATION INC

EIN: 22-2779193

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
INTEREST RECEIVABLE	13,240	12,290	
DUE FROM BROKER	14,030	25,305	

TY 2015 Other Expenses Schedule

Name: ARTHUR M GOLDBERG AND VERONICA GOLDBERG
FOUNDATION INC

EIN: 22-2779193

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BROKER AND ADR FEES	85,089	85,089		0
STATE FILING FEES	25	0		25

TY 2015 Other Income Schedule

Name: ARTHUR M GOLDBERG AND VERONICA GOLDBERG
FOUNDATION INC

EIN: 22-2779193

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
MISCELLANEOUS INCOME	1,097	1,097	1,097

TY 2015 Taxes Schedule

Name: ARTHUR M GOLDBERG AND VERONICA GOLDBERG
FOUNDATION INC

EIN: 22-2779193

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX PAID	3,659	3,659		0
FEDERAL TAXES	3,400	0		0