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For calendar year 2015, or tax year beginning 01-01-2015 , and ending 12-31-2015

Name of foundation SUSAN R AND JOHN W SULLIVAN FOUNDATION		A Employer identification number 22-2612047	
Number and street (or P O box number if mail is not delivered to street address) 851 SE MONTEREY COMMONS BLVD	Room/suite	B Telephone number (see instructions) (772) 283-3838	
City or town, state or province, country, and ZIP or foreign postal code STUART, FL 34996		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 6,222,420		J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	

Part I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	200,000			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	195,505	195,505		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	-117,045			
	b Gross sales price for all assets on line 6a 1,275,566				
	7 Capital gain net income (from Part IV, line 2) . . .		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	 10,201	10,201		
	12 Total. Add lines 1 through 11	288,661	205,706		
	13 Compensation of officers, directors, trustees, etc	18,000	9,000		9,000
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).	 223	112		111
	b Accounting fees (attach schedule).	 4,706	2,353		2,353
	c Other professional fees (attach schedule)	 104,142	53,142		51,000
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	 16,584	1,759		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings.				
	22 Printing and publications				
	23 Other expenses (attach schedule).	 40,528	39,691		500
	24 Total operating and administrative expenses. Add lines 13 through 23	184,183	106,057		62,964
	25 Contributions, gifts, grants paid	379,350			379,350
	26 Total expenses and disbursements. Add lines 24 and 25	563,533	106,057		442,314
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-274,872			
	b Net investment income (if negative, enter -0-)		99,649		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	37,887	226,063	226,063
	2	Savings and temporary cash investments	146,840	347,803	347,803
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____	340,952	0	0
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	195,637	188,712	189,633
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)	301,546	295,180	293,140
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	5,602,100	5,292,332	5,165,781
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	6,624,962	6,350,090	6,222,420	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities(add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	6,624,962	6,350,090	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	0	0	
	30	Total net assets or fund balances(see instructions)	6,624,962	6,350,090	
31	Total liabilities and net assets/fund balances(see instructions)	6,624,962	6,350,090		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1 6,624,962
2	Enter amount from Part I, line 27a	2 -274,872
3	Other increases not included in line 2 (itemize) ▶ _____	3 0
4	Add lines 1, 2, and 3	4 6,350,090
5	Decreases not included in line 2 (itemize) ▶ _____	5 0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6 6,350,090

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1a See Additional Data Table				
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	-117,045
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	466,451	6,728,855	0 069321
2013	529,740	6,717,788	0 078856
2012	460,689	6,565,699	0 070166
2011	425,503	7,072,338	0 060164
2010	431,119	6,961,349	0 061930

2 Total of line 1, column (d).	2	0 340437
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 068087
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	6,413,620
5 Multiply line 4 by line 3.	5	436,684
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	996
7 Add lines 5 and 6.	7	437,680
8 Enter qualifying distributions from Part XII, line 4.	8	442,314

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1
Date of ruling or determination letter _____
(attach copy of letter if necessary—see instructions)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)

3

Add lines 1 and 2.

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)

5

Tax based on investment income.Subtract line 4 from line 3 If zero or less, enter -0-

6

Credits/Payments

7

Total credits and payments Add lines 6a through 6d.

8

Enter any penalty for underpayment of estimated tax Check here ☒ if Form 2220 is attached

9

Tax due.If the total of lines 5 and 8 is more than line 7, enter amount owed

10

Overpayment.If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.

11

Enter the amount of line 10 to be Credited to 2015 estimated tax 0 Refunded

1

996

0

996

0

996

4,600

1

3,603

3,603

6a

2015 estimated tax payments and 2014 overpayment credited to 2015

4,600

6b

Exempt foreign organizations—tax withheld at source

6c

Tax paid with application for extension of time to file (Form 8868).

6d

Backup withholding erroneously withheld

Part VII-A

Statements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1a

No

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities

1b

No

c

Did the foundation file Form 1120-POL for this year?

1c

No

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year
(1) On the foundation \$ 0 (2) On foundation managers \$ 0

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0

2

Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities

2

No

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

3

No

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4a

No

b

If "Yes," has it filed a tax return on Form 990-T for this year?

4b

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T

5

No

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

6

Yes

7

Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV

7

Yes

8a

Enter the states to which the foundation reports or with which it is registered (see instructions)
FL

b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation

8b

Yes

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?
If "Yes," complete Part XIV

9

No

10

Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

10

No

Form 990-PF (2015)

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	Yes	
14	The books are in care of ▶ JOHN W SULLIVAN Telephone no ▶ (772) 283-3838 Located at ▶ 851 SE MONTEREY COMMONS BLVD STUART FL ZIP+4 ▶ 349963337			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶	16	Yes No	No No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No **5b**

Organizations relying on a current notice regarding disaster assistance check here. ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No **6b** **No**

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000. ☐ **0**

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. ▶0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	4,904,266
b	Average of monthly cash balances.	1b	173,029
c	Fair market value of all other assets (see instructions).	1c	1,433,994
d	Total (add lines 1a, b, and c).	1d	6,511,289
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	6,511,289
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	97,669
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	6,413,620
6	Minimum investment return. Enter 5% of line 5.	6	320,681

Part XI Distributable Amount(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	320,681
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	996
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	996
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	319,685
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	319,685
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	319,685

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	442,314
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	442,314
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	996
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	441,318

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				319,685
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.	96,986			
b From 2011.	77,752			
c From 2012.	134,667			
d From 2013.	199,201			
e From 2014.	156,418			
f Total of lines 3a through e.	665,024			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 442,314				
a Applied to 2014, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				319,685
e Remaining amount distributed out of corpus	122,629			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	787,653			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . .	96,986			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	690,667			
10 Analysis of line 9				
a Excess from 2011. . . .	77,752			
b Excess from 2012. . . .	134,667			
c Excess from 2013. . . .	199,201			
d Excess from 2014. . . .	156,418			
e Excess from 2015. . . .	122,629			

Part XIV

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b

Tax year	Prior 3 years			(e) Total
(a) 2015	(b) 2014	(c) 2013	(d) 2012	

b 8

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Part XV

1

a

See Additional Data Table

b

2

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

JOHN W SULLIVAN PRESIDENT
851 SE MONTEREY COMMONS BLVD
STUART, FL 349963337
(772) 283-3838

b

SEND PRINTED MATERIALS REGARDING CHARITABLE ORGANIZATION ALONG WITH CURRENT FINANCIAL STATEMENTS

C

NOVEMBER 15TH OF EACH YEAR

d

NONE

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<div>a Paid during the year</div> <div>See Additional Data Table</div>				
<div>Total</div>			<div>3a</div>	379,350
<div>b Approved for future payment</div>				
<div>Total</div>			<div>3b</div>	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2015)

Part XVII

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

	Yes	No
1a(1)		No
1a(2)		No
1b(1)		No
1b(2)		No
1b(3)		No
1b(4)		No
1b(5)		No
1b(6)		No
1c		No

(a) Line No.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
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2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes
☒ No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.
--

Paid Preparer Use Only	Print/Type preparer's name NANCY B CROWDER- MCCOY	Preparer's Signature	Date	Check if self- employed <input type="checkbox"/>	PTIN P00404585
	Firm's name <input type="checkbox"/> PROCTOR CROOK CROWDER & FOGAL PA			Firm's EIN <input type="checkbox"/> 59-1556056	
	Firm's address <input type="checkbox"/> 33 SW FLAGLER AVENUE STUART, FL 34994			Phone no. (772) 283-2356	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	Date acquired (c) (mo , day, yr)	(d) Date sold (mo , day, yr)
40000 SHS FNMA PASS THRU POOL	P	2014-10-28	2015-04-25
10000 SHS NATIONAL RURAL UTIL	P	2014-11-12	2015-05-15
40000 SHS FNMA PASS THRU POOL	P	2014-10-28	2015-05-25
10000 SHS US BANCORP	P	2014-10-21	2015-05-29
33000 SHS US TREAS NOTES- 08/15/2021	P	2014-10-02	2015-06-03
40000 SHS FNMA PASS THRU POOL	P	2014-10-28	2015-06-25
9000 SHS HONEYWELL INTL	P	2014-11-18	2015-07-09
40000 SHS FNMA PASS THRU POOL	P	2014-10-28	2015-07-25
10000 SHS GOLDMAN SACHS GRP	P	2014-10-03	2015-08-03
40000 SHS FNMA PASS THRU POOL	P	2014-10-28	2015-08-25

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
496		496	0
10,204		10,192	12
314		314	0
10,157		10,169	-12
33,227		33,071	156
453		453	0
9,656		9,637	19
431		431	0
10,000		10,000	0
303		303	0

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			0
			12
			0
			-12
			156
			0
			19
			0
			0
			0

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	(d) Date sold (mo , day, yr)
40000 SHS FNMA PASS THRU POOL	P	2014-10-28	2015-09-25
40000 SHS FNMA PASS THRU POOL	P	2014-10-28	2015-10-25
409 5 SHS DIAMOND HILL LONG SHORT FD	P	2014-12-22	2015-11-23
54 993 SHS LOOMIS SAYLES INVT TR	P	2014-11-25	2015-11-23
439 42 SHS LOOMIS SAYLES INVT TR	P	2014-12-17	2015-11-23
112 379 SHS LOOMIS SAYLES INVT TR	P	2014-12-17	2015-11-23
0 988 SHS LOOMIS SAYLES INVT TR	P	2015-12-17	2015-11-23
54 263 SHS LOOMIS SAYLES INVT TR	P	2015-01-29	2015-11-23
51 2116 SHS LOOMIS SAYLES INVT TR	P	2015-02-26	2015-11-23
28 771 SHS LOOMIS SAYLES INVT TR	P	2015-03-26	2015-11-23

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
203		203	0
652		652	0
10,000		9,988	12
757		855	-98
6,051		6,442	-391
1,547		1,647	-100
14		14	0
747		797	-50
705		758	-53
396		420	-24

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			0
			0
			12
			-98
			-391
			-100
			0
			-50
			-53
			-24

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	(d) Date sold (mo , day, yr)
33 939 SHS LOOMIS SAYLES INVT TR	P	2015-04-24	2015-11-23
36 832 SHS LOOMIS SAYLES INVT TR	P	2015-05-26	2015-11-23
34 252 SHS LOOMIS SAYLES INVT TR	P	2015-06-24	2015-11-23
36 739 SHS LOOMIS SAYLES INVT TR	P	2015-07-27	2015-11-23
40 239 SHS LOOMIS SAYLES INVT TR	P	2015-08-25	2015-11-23
24 12 SHS LOOMIS SAYLES INVT TR	P	2015-09-25	2015-11-23
26 386 SHS LOOMIS SAYLES INVT TR	P	2015-10-27	2015-11-23
108 65 SHS PRINCIPAL FDS DIV REAL ASSET	P	2014-12-18	2015-11-23
108 162 SHS PRINCIPAL FDS DIV REAL ASSET	P	2014-12-18	2015-11-23
181 092 SHS PRINCIPAL FDS DIV REAL ASSET	P	2014-12-30	2015-11-23

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
467		500	-33
507		540	-33
472		495	-23
506		517	-11
554		555	-1
332		331	1
363		370	-7
1,170		1,303	-133
1,165		1,297	-132
1,950		2,197	-247

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			-33
			-33
			-23
			-11
			-1
			1
			-7
			-133
			-132
			-247

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
49 559 SHS OPPENHEIMER DEV MARKETS	P	2014-12-08	2015-11-23
18 539 SHS OPPENHEIMER DEV MARKETS	P	2014-12-08	2015-11-23
154 135 SHS THORNBURG INVT TR	P	2014-12-08	2015-11-23
99 492 SHS THORNBURG INVT TR	P	2014-12-08	2015-11-23
118 986 SHS THORNBURG INVT TR	P	2015-06-25	2015-11-23
136 455 SHS THORNBURG INVT TR	P	2015-09-25	2015-11-23
7062 147 SHS VANGUARD FIXED INCOME	P	2014-12-17	2015-11-23
15257 47 SHS LOOMIS SAYLES INVT TR	P	2014-08-07	2015-11-23
630 517 SHS LOOMIS SAYLES INVT TR	P	2014-08-20	2015-11-23
49 481 SHS LOOMIS SAYLES INVT TR	P	2014-08-26	2015-11-23

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,563		1,806	-243
585		676	-91
3,061		3,266	-205
1,976		2,151	-175
2,363		2,607	-244
2,710		2,632	78
75,000		75,212	-212
210,095		240,000	-29,905
8,682		10,000	-1,318
681		783	-102

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-243
			-91
			-205
			-175
			-244
			78
			-212
			-29,905
			-1,318
			-102

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
46 089 SHS LOOMIS SAYLES INVT TR	P	2014-09-25	2015-11-23
50 11 SHS LOOMIS SAYLES INVT TR	P	2014-10-27	2015-11-23
18735 363 SHS PRINCIPAL FDS DIV REAL ASSET	P	2014-08-07	2015-11-23
766 284 SHS PRINCIPAL FDS DIV REAL ASSET	P	2014-08-20	2015-11-23
30 939 SHS OPPENHEIMER DEV MARKETS	P	2013-12-09	2015-11-23
28 225 SHS OPPENHEIMER DEV MARKETS	P	2013-12-09	2015-11-23
2875 216 SHS OPPENHEIMER DEV MARKETS	P	2013-07-18	2015-11-23
25 791 SHS OPPENHEIMER DEV MARKETS	P	2012-12-10	2015-11-23
62 379 SHS OPPENHEIMER DEV MARKETS	P	2011-12-12	2015-11-23
1187 805 SHS T ROWE PRICE BLUE CHIP	P	2014-08-12	2015-11-23

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
635		720	-85
690		775	-85
201,780		240,000	-38,220
8,253		10,000	-1,747
976		1,147	-171
890		1,046	-156
90,684		100,000	-9,316
813		872	-59
1,967		1,850	117
90,000		79,037	10,963

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-85
			-85
			-38,220
			-1,747
			-171
			-156
			-9,316
			-59
			117
			10,963

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	Date acquired (c) (mo , day, yr)	(d) Date sold (mo , day, yr)
11152 416 SHS THORNBURG INVT TR	P	2014-08-07	2015-11-23
453 104 SHS THORNBURG INVT TR	P	2014-08-20	2015-11-23
74 453 SHS THORNBURG INVT TR	P	2014-09-25	2015-11-23
893 389 SHS FPA FDS TR	P	2014-10-02	2015-11-23
1246 166 SHS VANGUARD INDEX FDS	P	2014-08-20	2015-11-23
687 443 SHS VANGUARD EQUITY INCOME	P	2014-08-12	2015-11-23
40000 SHS FNMA PASS THRU POOL	P	2014-10-28	2015-11-25
20000 SHS US TREAS NOTES-02/15/2020	P	2014-10-02	2015-12-17
7000 SHS US TREAS NOTES-10/31/2016	P	2014-10-02	2015-12-17
40000 SHS FNMA PASS THRU POOL	P	2014-10-28	2015-12-25

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
221,487		240,000	-18,513
8,999		10,000	-1,001
1,479		1,627	-148
30,000		30,107	-107
65,000		62,420	2,580
45,000		44,388	612
202		202	0
21,613		21,505	108
7,144		7,155	-11
208		208	0

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-18,513
			-1,001
			-148
			-107
			2,580
			612
			0
			108
			-11
			0

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	Date acquired (c) (mo , day, yr)	(d) Date sold (mo , day, yr)
1000 SHS US TREAS NOTES-2/15/20	P	2014-10-02	2015-01-02
40000 SHS FNMA PASS THRU POOL	P	2014-10-28	2015-01-25
40000 SHS FNMA PASS THRU POOL	P	2014-10-28	2015-02-25
40000 SHS FNMA PASS THRU POOL	P	2014-10-28	2015-03-25
APACHE PARTNERS, LLC - SCH K-1	P	2015-01-01	2015-12-31
WH ASIS INVESTORS, LLC SCH K-1	P	2015-01-01	2015-12-31
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
1,114		1,091	23
203		203	0
596		596	0
1,197		1,197	0
		85,615	-85,615
		6,770	-6,770
64,121			64,121

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			23
			0
			0
			0
			-85,615
			-6,770
			64,121

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation(If not paid, enter -0-)	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
JOHN W SULLIVAN	PRESIDENT/DIRECTOR 2 00	3,000	0	0
851 SE MONTEREY COMMONS BLVD STUART,FL 349963337				
SUSAN R SULLIVAN	SEC /TREAS /DIRECTOR 2 00	3,000	0	0
851 SE MONTEREY COMMONS BLVD STUART,FL 349963337				
J BOLTON SULLIVAN II	DIRECTOR 1 00	3,000	0	0
851 SE MONTEREY COMMONS BLVD STUART,FL 349963337				
JENNIFER S SANFORD	DIRECTOR 1 00	3,000	0	0
851 SE MONTEREY COMMONS BLVD STUART,FL 349963337				
GIERIET S BOWEN	DIRECTOR 1 00	3,000	0	0
851 SE MONTEREY COMMONS BLVD STUART,FL 349963337				
JOHN W SULLIVAN JR	DIRECTOR 1 00	3,000	0	0
851 SE MONTEREY COMMONS BLVD STUART,FL 349963337				
JS CAPITAL MANAGEMENT INC	ADMINISTRATIVE SERVICES 10 00	0	0	0
851 SE MONTEREY COMMONS BLVD STUART,FL 349963337				

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

JOHN W SULLIVAN

SUSAN R SULLIVAN

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
180 PLACE PO BOX 20038 CHARELSTON,SC 294130038	NONE	PUBLIC CHARITY	SUPPORT FOR HOMELESS AND HUNGER	5,000
A UNITED COMMUNITY 227 KING STREET CHARLESTON,SC 29401	NONE	PUBLIC CHARITY	VICTIMS SUPPORT	3,000
ALZHEIMERS ASSOCIATION 11711 SE US HIGHWAY ONE HOBE SOUND,FL 33455	NONE	PUBLIC CHARITY	MEDICAL SUPPORT	5,000
AMERICAN CANCER SOCIETY 1901 BRUNSWICK AVENUE CHARLOTTE,NC 28207	NONE	PUBLIC CHARITY	MEDICAL RESEARCH AND SUPPORT	5,000
ARRUPE COLLEGE AT LOYOLA UNIVERSITY 820 N MICHIGAN AVENUE CHICAGO,IL 60611	NONE	PUBLIC CHARITY	EDUCATIONAL SUPPORT	17,500
ART INSTITUTE OF CHICAGO THE 111 S MICHIGAN AVE CHICAGO,IL 60603	NONE	PUBLIC CHARITY	SUPPORT FOR THE ARTS	250
ARTS COUNCIL OF MARTIN COUNTY 80 EAST OCEAN BLVD STUART,FL 349942234	NONE	PUBLIC CHARITY	SUPPORT FOR THE ARTS	250
BOSTON COLLEGE 140 COMMONWEALTH AVENUE CHESTNUT HILL,MA 02467	NONE	PUBLIC CHARITY	EDUCATIONAL SUPPORT	2,500
BOYS & GIRLS CLUB OF MARTIN COUNTY 11500 SE LARES AVE HOBE SOUND,FL 33475	NONE	PUBLIC CHARITY	COMMUNITY ENHANCEMENT	5,000
CATHOLIC RELIEF SERVICES 228 WEST LEXINGTON ST BALTIMORE,MD 212013443	NONE	PUBLIC CHARITY	INTERNATIONAL HUMANITARIAN SUPPORT	10,000
CATHOLIC THEOLOGICAL UNION 5401 SOUTH CORNELL AVENUE CHCIAGO,IL 60615	NONE	PUBLIC CHARITY	RELIGIOUS SUPPORT	1,000
CHICAGO BOTANIC GARDEN 1000 LAKE COOK RD GLENCOE,IL 60022	NONE	PUBLIC CHARITY	ENVIRONMENTAL SUPPORT	500
CHICAGO SHAKESPEARE THEATER 800 E GRAND AVENUE CHICAGO,IL 60611	NONE	PUBLIC CHARITY	ARTS SUPPORT	1,000
COLLEGE OF THE HOLY CROSS ONE COLLEGE ST WORCESTER,MA 016102395	NONE	PUBLIC CHARITY	EDUCATIONAL SUPPORT	10,000
COLONIAL WILLIAMSBURG FOUNDATION PO BOX 1776 WILLIAMSBURG,VA 231871776	NONE	FOUNDATION	HISTORIC MUSEUM SUPPORT	1,000
Total ▶ 3a				379,350

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COUNCIL ON AGING OF MARTIN COUNTY INC 900 SE SALERNO RD STUART,FL 34997	NONE	PUBLIC CHARITY	FINANCIAL SUPPORT OF THE AGING	5,000
CRISTO REY JESUIT HIGH SCHOOL 1852 W 22ND PLACE CHICAGO,IL 60608	NONE	PUBLIC CHARITY	EDUCATIONAL SUPPORT	2,500
CRISTO REY NETWORK 14 E JACKSON BLVD SUITE 1200 CHICAGO,IL 60604	NONE	PUBLIC CHARITY	EDUCATIONAL SUPPORT	2,000
DIOCESE OF PALM BEACH - DIOCESAN SERVICES APPEAL 9995 NORTH MILITARY TRAIL PALM BEACH GARDENS,FL 33410	NONE	PUBLIC CHARITY	SPIRITUAL SUPPORT	6,000
DOCTORS WITHOUT BORDERS 333 SEVENTH AVENUE 2ND FL NEW YORK,NY 10001	NONE	PUBLIC CHARITY	INTERNATIONAL MEDICAL SUPPORT	1,000
EVANS SCHOLARS FOUNDATION 1 BRIAR ROAD GOLF,IL 600290301	NONE	FOUNDATION	EDUCATIONAL SUPPORT	2,000
EVERGLADES FOUNDATION 18001 OLD CUTLER ROAD PALMETTO BAY,FL 33157	NONE	FOUNDATION	ENVIRONMENTAL SUPPORT	5,000
FENIX FAMILY HEALTH CENTER 130 WASHINGTON AVE HIGHWOOD,IL 60040	NONE	PUBLIC CHARITY	MEDICAL SUPPORT	15,000
FLORIDA OCEANOGRAPHIC SOCIETY 890 NE OCEAN BLVD STUART,FL 34996	NONE	PUBLIC CHARITY	ENVIRONMENTAL SUPPORT	2,500
FOREST RIDGE SCHOOL OF THE SACRED HEART 4800 139TH AVENUE SE BELLEVUE,WA 98006	NONE	PUBLIC CHARITY	EDUCATIONAL SUPPORT	8,000
FOUNDATION FOR HOMAN SQUARE 3517 WARTHINGTON CHICAGO,IL 60624	NONE	FOUNDATION	COMMUNITY ENHANCEMENT	1,000
GEORGETOWN UNIVERSITY - MAIN CAMPUS GEORGETOWN FUND BOX 0734 WASHINGTON,DC 200730734	NONE	PUBLIC CHARITY	EDUCATIONAL SUPPORT	6,000
GREATER CHICAGO FOOD DEPOSITORY 4100 WANN LURIE PLACE CHICAGO,IL 60632	NONE	PUBLIC CHARITY	FOOD FOR THE NEEDY	2,000
HABITAT FOR HUMANITY OF MARTIN COUNTY INC 2555 SE BONITA ST STUART,FL 34997	NONE	PUBLIC CHARITY	HOUSING ASSISTANCE	5,000
HIBISCUS CHILDREN'S CENTER 2400 NE DIXIE HIGHWAY JENSEN BEACH,FL 34957	NONE	PUBLIC CHARITY	ASSISTANCE TO AREA CHILDREN	1,000
Total ▶ 3a				379,350

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
HOBE SOUND COMMUNITY CHEST INC PO BOX 511 HOBE SOUND,FL 334750511	NONE	PUBLIC CHARITY	COMMUNITY ENHANCEMENT	10,000
HOBE SOUND EARLY LEARNING CENTER 11580 SE GOMEZ AVENUE HOBE SOUND,FL 33455	NONE	PUBLIC CHARITY	CHILDREN'S EDUCATIONAL SUPPORT	1,000
HOBE SOUND NATURE CENTER PO BOX 214 HOBE SOUND,FL 33475	NONE	PUBLIC CHARITY	EDUCATIONAL & ENVIRONMENTAL SUPPORT	2,000
HOPE RURAL SCHOOL 15929 SW 150TH ST INDIANTOWN,FL 34956	NONE	PUBLIC CHARITY	EDUCATIONAL SUPPORT	2,000
HORIZON HOSPICE & PALLIATIVE CARE 833 W CHICAGO AVE CHICAGO,IL 60642	NONE	PUBLIC CHARITY	MEDICAL SUPPORT	1,000
HOUSE OF HOPE 2484 SE BONITA ST STUART,FL 34997	NONE	PUBLIC CHARITY	FOOD FOR THE NEEDY	15,000
INDIAN HILL CLUB SCHOLARSHIP FOUNDATION 1 INDIAN HILL RD WINNETKA,IL 60093	NONE	FOUNDATION	EDUCATIONAL SUPPORT	3,000
JOHN G SHEDD AQUARIUM - THE AQUARIUM COUNCIL 1200 S LAKE SHORE DR CHICAGO,IL 60605	NONE	PUBLIC CHARITY	AQUATIC CONSERVATION	250
JOSEPH SEARS SCHOOL PARENT VOLUNTEER ASSOCIATION 542 ABBOTSFORD RD KENILWORTH,IL 60043	NONE	PUBLIC CHARITY	EDUCATIONAL SUPPORT	2,500
JOURNEYCARE 2050 CLAIRE COURT GLENVIEW,IL 60025	NONE	PUBLIC CHARITY	MEDICAL SUPPORT	1,000
JUPITER MEDICAL CENTER FOUNDATION 1210 S OLD DIXIE HWY JUPITER,FL 33458	NONE	FOUNDATION	MEDICAL SUPPORT	5,000
KELLOGG GRADUATE SCHOOL OF MGMT 2020 RIDGE AVENUE ROOM 230 EVANSTON,IL 60201	NONE	PUBLIC CHARITY	EDUCATIONAL SUPPORT	2,500
LAWRENCEVILLE SCHOOL PO BOX 6125 LAWRENCEVILLE,NJ 086489987	NONE	PUBLIC CHARITY	EDUCATIONAL SUPPORT	1,000
LOBLOLLY COMMUNITY FOUNDATION INC 7407 SE HILL TERR HOBE SOUND,FL 33455	NONE	FOUNDATION	COMMUNITY ENHANCEMENT	10,000
MALTZ JUPITER THEATRE 1001 EAST INDIANTOWN ROAD JUPITER,FL 33477	NONE	PUBLIC CHARITY	SUPPORT FOR THE ARTS	5,000
Total ▶ 3a				379,350

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
MANHATTANVILLE COLLEGE 2900 PURCHASE ST PURCHASE,NY 10577	NONE	PUBLIC CHARITY	EDUCATIONAL ASSISTANCE	5,000
MARTIN HEALTH FOUNDATION PO BOX 9010 STUART,FL 349959010	NONE	FOUNDATION	MEDICAL SUPPORT	10,000
MAYO CLINIC 200 FIRST STREET SW ROCHESTER,MN 55905	NONE	PUBLIC CHARITY	MEDICAL SUPPORT	3,000
MELANOMA RESEARCH ALLIANCE 1101 NEW YORK AVENUE NW STE 620 WASHINGTON,DC 20005	NONE	PUBLIC CHARITY	MEDICAL RESEARCH	5,000
MEPKIN ABBEY 1098 MEPKIN ABBEY ROAD MONCKS CORNER,SC 29461	NONE	PUBLIC CHARITY	RELIGIOUS SUPPORT	2,000
MERCER ISLAND SCHOOLS FOUNDATION PO BOX 1243 MERCER ISLAND,WA 98040	NONE	FOUNDATION	EDUCATIONAL SUPPORT	10,000
MISS INC 4434 SE CLECKLEY WAY STUART,FL 34997	NONE	PUBLIC CHARITY	FINANCIAL SUPPORT FOR HOMELESS	10,000
MUSC HOLLINGS CANCER CENTER 18 BEE ST MSC 450 CHARLESTON,SC 294254500	NONE	PUBLIC CHARITY	MEDICAL SUPPORT AND ASSISTANCE	5,000
NEW TRIER BOOSTER CLUB 385 WINNETKA AVENUE WINNETKA,IL 60093	NONE	PUBLIC CHARITY	EDUCATIONAL SUPPORT	500
NORTH SHORE ART LEAGUE 620 LINCOLN AVENUE WINNETKA,IL 60093	NONE	PUBLIC CHARITY	SUPPORT OF THE ARTS	100
PORTER GAUD SCHOOL 300 ALBEMARLE RD CHARLESTON,SC 29407	NONE	PUBLIC CHARITY	EDUCATIONAL SUPPORT	10,000
REDEEMER LUTHERAN CHURCH AND SCHOOL 2450 SE OCEAN BLVD STUART,FL 34996	NONE	PUBLIC CHARITY	FOOD FOR THE NEEDY	5,000
SALVATION ARMY OF MARTIN COUNTY PO BOX 270848 TAMPA,FL 33618	NONE	PUBLIC CHARITY	SUPPORT FOR HOMELESS AND HUNGRY	15,000
SINSINAWA DOMINICANS 585 COUNTY ROAD Z SINSINSAWA,WI 538249701	NONE	PUBLIC CHARITY	RELIGIOUS SUPPORT	3,000
SISTERS OF THE HOLY NAMES OF JESUS AND MARY PO BOX 248 JONESTOWN,MS 38639	NONE	PUBLIC CHARITY	SPIRITUAL & EDUCATIONAL SUPPORT	5,000
Total ▶ 3a				379,350

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SKIN OF STEEL PO BOX 162 GLENVIEW,IL 60026	NONE	PUBLIC CHARITY	SKIN CANCER AWARENESS SUPPORT	1,000
SPRING HILL COLLEGE 4000 DAUPHIN STREET MOBILE,AL 366081791	NONE	PUBLIC CHARITY	EDUCATIONAL SUPPORT	5,000
SPRINGBOARD FOUNDATION - THE CHICAGO COMMUNITY TRUST 333 N MICHIGAN AVE SUITE 510 CHICAGO,IL 60601	NONE	FOUNDATION	COMMUNITY ENHANCEMENT	1,000
ST CHRISTOPHER'S CHURCH 12001 SE FEDERAL HWY HOBE SOUND,FL 33455	NONE	PUBLIC CHARITY	SPIRITUAL SUPPORT	3,000
ST VINCENT DEPAUL SOCIETY 12001 SE FEDERAL HWY SUITE D HOBE SOUND,FL 33455	NONE	PUBLIC CHARITY	SPIRITUAL SUPPORT	5,000
TO TEACH WHO CHRIST IS 835 NORTH RUSH STREET CHICAGO,IL 60611	NONE	PUBLIC CHARITY	RELIGIOUS EDUCATION SUPPORT	5,000
TREASURE COAST FOOD BANK 401 ANGLE ROAD FORT PIERCE,FL 34947	NONE	PUBLIC CHARITY	FOOD FOR THE NEEDY	15,000
UNITED WAY OF MARTIN COUNTY 10 SE CENTRAL PARKWAY 101 STUART,FL 34994	NONE	PUBLIC CHARITY	ASSISTANCE TO AREA HUMAN CARE AGENCIES	40,000
VISITING NURSE FOUNDATION 2400 SE MONTEREY RD SUITE 300 STUART,FL 34996	NONE	FOUNDATION	MEDICAL SUPPORT	1,000
WATER MISSIONS INTERNATIONAL PO BOX 31258 CHARLESTON,SC 29417	NONE	PUBLIC CHARITY	INTERNATIONAL HEALTH SUPPORT	2,000
WINGS FOR KIDS INC 476 MEETING ST SUITE E CHARLESTON,SC 29403	NONE	PUBLIC CHARITY	DEVELOPS EMOTIONAL COMPETENCY IN CHILDREN	2,500
WISTAR INSTITUTE 3601 SPRUCE ST PHILADELPHIA,PA 191044265	NONE	PUBLIC CHARITY	MELANOMA RESEARCH	5,000
WOMAN'S BOARD OF NORTHWESTERN MEMORIAL HOSPITAL 541 NORTH FAIRBANKS COURT CHICAGO,IL 60611	NONE	PUBLIC CHARITY	MEDICAL SUPPORT	10,000
XAVIER HIGH SCHOOL 30 WEST 16TH STREET NEW YORK,NY 100116302	NONE	PUBLIC CHARITY	EDUCATIONAL SUPPORT	2,000
YOUTH CHORAL THEATER OF CHICAGO 708 CHURCH ST SUITE 203 EVANSTON,IL 60201	NONE	PUBLIC CHARITY	MUSICAL SUPPORT	1,000
Total ▶ 3a				379,350

TY 2015 Accounting Fees Schedule**Name:** SUSAN R AND JOHN W SULLIVAN FOUNDATION**EIN:** 22-2612047

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION	4,706	2,353		2,353

TY 2015 Investments Corporate Bonds Schedule**Name:** SUSAN R AND JOHN W SULLIVAN FOUNDATION**EIN:** 22-2612047

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CORPORATE BONDS	295,180	293,140

TY 2015 Investments Government Obligations Schedule**Name:** SUSAN R AND JOHN W SULLIVAN FOUNDATION**EIN:** 22-2612047**US Government Securities - End of
Year Book Value:**

188,712

**US Government Securities - End of
Year Fair Market Value:**

189,633

**State & Local Government
Securities - End of Year Book
Value:**

0

**State & Local Government
Securities - End of Year Fair
Market Value:**

0

TY 2015 Investments - Other Schedule**Name:** SUSAN R AND JOHN W SULLIVAN FOUNDATION**EIN:** 22-2612047

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
APACHE PARTNERS, LLC	FMV	604	604
ARBORETUM PARTNERS, LLC	FMV	79,948	112,500
CELLME, LLC	AT COST	312,972	312,972
MUTUAL FUNDS	FMV	3,890,763	3,697,379
SAGIL LATIN AMERICAN OPPORTUNITY FUND	FMV	200,000	224,676
SEC NOTE RECEIVABLE TANGO NETWORKS	FMV	131,416	131,416
TANGO NET, INC. SERIES C STOCK	AT COST	42,476	42,476
WH ASIA INVESTORS, LLC	FMV	296,541	304,757
MARKET POINT PARTNERS, LLC	FMV	149,978	150,000
NMS-ELON TOWN CENTER	FMV	102,636	100,000
SHEM CREEK CAPITAL FUND	FMV	84,998	89,001

TY 2015 Legal Fees Schedule

Name: SUSAN R AND JOHN W SULLIVAN FOUNDATION

EIN: 22-2612047

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	223	112		111

TY 2015 Other Expenses Schedule**Name:** SUSAN R AND JOHN W SULLIVAN FOUNDATION**EIN:** 22-2612047

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
DUES AND SUBSCRIPTIONS	750	375		375
INVESTMENT MANAGEMENT FEES	27,263	27,263		0
BANK CHARGES	190	95		95
OTHER PORTFOLIO EXPENSES PASS THROUGH ENTITIES	11,123	11,123		0
INVESTMENT INTEREST EXPENSE PASS THROUGH ENTITIES	804	804		0
LICENSE AND FEE	61	31		30
STATE INCOME TAX PAID	337	0		0

TY 2015 Other Income Schedule**Name:** SUSAN R AND JOHN W SULLIVAN FOUNDATION**EIN:** 22-2612047

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
WH ASIA INVESTORS, LLC	8,675	8,675	8,675
ARBORETUM PARTNERS, LLC	-4	-4	-4
SHEM CREEK CAPITAL III, LLC	-1,106	-1,106	-1,106
NMS-ELON TOWN CENTER, LLC	2,636	2,636	2,636

TY 2015 Other Professional Fees Schedule**Name:** SUSAN R AND JOHN W SULLIVAN FOUNDATION**EIN:** 22-2612047

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADMINISTRATIVE/MANAGEMENT FEES	102,000	51,000		51,000
PROFESSIONAL FEES/MANAGEMENT FEES - PASS THUR ENTITIES	2,142	2,142		0

TY 2015 Taxes Schedule**Name:** SUSAN R AND JOHN W SULLIVAN FOUNDATION**EIN:** 22-2612047

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL TAXES ON INVESTMENT INCOME	14,825	0		0
FOREIGN TAX PAID ON DIVIDENDS	1,702	1,702		0
FOREIGN TAX PAID PASS THUR ENTITY	57	57		0

<div>Schedule B</div> <div>(Form 990, 990-EZ, or 990-PF)</div> <div>Department of the Treasury Internal Revenue Service</div>	<div>Schedule of Contributors</div> <div>▶ Attach to Form 990, 990-EZ, or 990-PF</div> <div>▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990</div>	<div>OMB No 1545-0047</div> <div>2015</div>
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<div>Name of the organization</div> <div>SUSAN R AND JOHN W SULLIVAN FOUNDATION</div>	<div>Employer identification number</div> <div>22-2612047</div>
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	<div><input type="checkbox"/> 501(c)() (enter number) organization</div> <div><input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation</div> <div><input type="checkbox"/> 527 political organization</div>
Form 990-PF	<div><input checked="" type="checkbox"/> 501(c)(3) exempt private foundation</div> <div><input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation</div> <div><input type="checkbox"/> 501(c)(3) taxable private foundation</div>

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization SUSAN R AND JOHN W SULLIVAN FOUNDATION	Employer identification number 22-2612047
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Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	SUSAN R JOHN W SULLIVAN	\$ 200,000	Person <input checked="" type="checkbox"/>
	7315 SE GOLFHOUSE DRIVE		Payroll <input type="checkbox"/>
	HOBE SOUND, FL 334558008		Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Employer identification number

22-2612047

Noncash Property

(see instructions) Use duplicate copies of Part II if additional space is needed

Schedule B (Form 990, 990-EZ, or 990-PF) (2015)

Name of organization SUSAN R AND JOHN W SULLIVAN FOUNDATION	Employer identification number 22-2612047
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held	
-	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	
	(e) Transfer of gift			
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
	<div></div> <div></div> <div>--</div>	<div></div> <div></div> <div></div>		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held	
				<div></div> <div></div> <div></div>
				<div></div> <div></div> <div></div>
	(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee		
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held	
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				<div></div> <div></div> <div></div>
	(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee		
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held	
				<div></div> <div></div> <div></div>
				<div></div> <div></div> <div></div>
	(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee		
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