

## See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



#### DLN: 93493319089156

OMB No 1545-0047

Department of the Internal Revenue Service Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public

**Return of Organization Exempt From Income Tax** 

▶ Information about Form 990 and its instructions is at <u>www IRS gov/foim990</u>

Open to Public Inspection

		<del></del>						1
		C Name of organization		g 01-01-2015 , and ending 12-31-	2015	D Emple	ver ide	entification number
	ck if applicable Idress change	INSPIRA HEALTH NET					-	
	ime change	% THOMAS P BALDO	SARO CPA			22-2	50842	.5
_	tial return	Doing business as						
Fil		Number and street (	or P O box if m	ail is not delivered to street address) Room	n/suite	E Teleph	one nur	nber
	terminated ended return	333 IRVING AVENUE		,	.,	(856	)641-	6605
<u>'</u>	olication pendin			try, and ZIP or foreign postal code				
		BRIDGETON, NJ 083	302			<b>G</b> Gross	receipts	\$ 5,043,739
		F Name and addr		al officer	H(a)	) Is this a grou	o returi	n for
		JOHN A DIANGE 165 BRIDGETON				subordinates?		☐ Yes 🗸
		MULLICA HILL, N				No Are all subord	ınatec	
[ Ta:	k-exempt statu	IS	501(c)( ) <b>◀</b> (i	nsert no ) 4947(a)(1) or 527	П(В)	included?	mates	⊤Yes
ıw	ehsite: ► W	WW INSPIRAHEALT	HNETWORK	ORG		If "No," attacl	n a list	(see instructions)
			- THE THORK		H(c)			
<b>K</b> Form	n of organizatio	on 🗸 Corporation 🗆 T	rust Associa	tion Other ►	L Y	ear of formation 1	983 <b>N</b>	1 State of legal domicile N
Dэ	TI Sur	mmary						
ΡŒ		•	ion's mission	or most significant activities				
				ERVICES THAT IMPROVE THE L	IVESOF	ALL WE SERVE		
e e								
Ĕ								
Ē	<b>3</b> Charles					2.50/		
Governance	∠ Check	this box P   If the or	ganization di	scontinued its operations or dispos	ea or more	e than 25% of it	s net a	ssets
	<b>3</b> Numbe	r of voting members o	of the governi	ng body (Part VI, line 1a)			з	16
Activities &		-	-	f the governing body (Part VI, line :			4	13
Ě	<b>5</b> Total n	umber of individuals $\epsilon$	- employed in c	alendar year 2015 (Part V , line 2a)	)		5	0
J CI	<b>6</b> Total n	umber of volunteers (	estimate if ne	ecessary)			6	0
4	<b>7a</b> Total u	nrelated business rev	enue from Pa	rt VIII, column (C), line 12			7a	0
	<b>b</b> Netunre	lated business taxab	le income fro	m Form 990-T, line 34			7b	
						Prior Year		Current Year
	8 Cont	cributions and grants	(Part VIII, lır	ne 1h)			0	(
ēnu	<b>9</b> Prog	ram service revenue	(Part VIII, III	ne 2g)		1,419	,697	2,370,285
Rəvenue	<b>10</b> Inve	stment income (Part	VIII, column	(A), lines 3, 4, and 7d)		2,309	,280	1,949,114
ď	<b>11</b> Othe	er revenue (Part VIII	, column (A),	95	,882	126,716		
		revenue—add lines	8 through 11	(must equal Part VIII, column (A),	line	3,824,859		4,446,115
	12)	the and consider amount	to paid (Dagt	IV solumn (A) lines 1 2)		10	202	
				IX, column (A), lines 1-3) X, column (A), line 4)		19	,292 0	
		•	•	e benefits (Part IX, column (A), line				
8	5-1		cion, employe	e benefits (Fare IX, column (X), mix	-3		0	(
Expenses	<b>16a</b> Prof	essional fundraising f	fees (Part IX,	column (A), line 11e)			0	(
<u>유</u>	<b>b</b> Total	fundraising expenses (Pai	t IX, column (D)	, line 25) ▶ <mark>0</mark>				
	<b>17</b> Othe	er expenses (Part IX,	column (A), l	ınes 11a-11d, 11f-24e)		1,865	,485	2,856,818
	<b>18</b> Tota	lexpenses Add lines	s 13-17 (mus	st equal Part IX, column (A), line 25	5)	1,884	,777	2,856,818
	<b>19</b> Reve	enue less expenses	Subtract line	18 from line 12		1,940	,082	1,589,297
Net Assets or Fund Balances					Begi	inning of Current	Year	End of Year
aan Se	<b>20</b> Tota	l assets (Part X, line	16)			57,231	655	59,068,492
A B		I liabilities (Part X, III			·	20,244		17,862,984
ž Š		•		line 21 from line 20	· -	36,986	_	41,205,508
		nature Block	- Subtract		•	20,300	,, , ,	11/200/000
Jnde ny kr	r penalties o	f perjury, I declare th d belief, it is true, cor		mined this return, including accom plete Declaration of preparer (othe				
	**	* * * *				2016-11-09		
Sign	Sig	nature of officer				Date		
Here	<u> </u>	OMAS P BALDOSARO CPA	CFO					
	Ту	pe or print name and title						
_		Print/Type preparer's nar Scott J Mariani	ne	Preparer's signature Scott J Mariani	Date	Check I if	PTIN P0064	
Paid			SmithBrown PC		1	self-employed Firm's EIN ▶	1	
	parer	Firm's name ► Withum  Firm's address ► 465 Soi	nSmithBrown PC uth St Ste 200			Phone no (97	3) 898-0	 9494
Use	Only			407		Thone no (97	J) U70-1	·
		IMOTTISTO	own, NJ 079606	P <del>1</del> フ /		1		

Form 990 (2015)

orm	990 (2015)			Page <b>3</b>
Par	t IV Checklist of Required Schedules			
			Yes	No
	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A 🕏	1	Yes	
2	Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?	2		No
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>	3		N o
4	Section 501(c)(3) organizations.  Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year?  If "Yes," complete Schedule C, Part II	4		No
5	Is the organization a section $501(c)(4)$ , $501(c)(5)$ , or $501(c)(6)$ organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure $98-19$ ?  If "Yes," complete Schedule C, Part III	5		No
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts?  If "Yes," complete Schedule D, Part I	6		No
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		No
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets?  If "Yes," complete Schedule D, Part III 2	8		No
9	Did the organization report an amount in Part X, line 21 for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9		No
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V 🕲	10		No
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable			
	Did the organization report an amount for land, buildings, and equipment in Part X, line 10?  If "Yes," complete Schedule D, Part VI	11a	Yes	
	Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		No
С	Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	<b>11</b> c	Yes	
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX 2	<b>11</b> d		No
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e	Yes	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)?  If "Yes," complete Schedule D, Part X	11f	Yes	
12a	Did the organization obtain separate, independent audited financial statements for the tax year?  If "Yes," complete Schedule D, Parts XI and XII 2	12a		No
b	Was the organization included in consolidated, independent audited financial statements for the tax year?  If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b	Yes	
13	Is the organization a school described in section 170(b)(1)(A)(II)? If "Yes," complete Schedule E	13		No
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a	Yes	
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14b	Yes	
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		No
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		No
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and $11e^7$ If "Yes," complete Schedule G, Part I (see instructions)	17		No
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>	18		No
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19		No
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		No
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		

29

Νo

Nο

Νo

Νo

Νo

Νo

Νo

Νo

Nο

Nο

Νo

Νo

Nο

24d

25a

25b

26

27

28a

28b

28c

29

30

31

32

33

34

35a

35b

36

37

38

Yes

Yes

Yes

Yes

Yes

Form 990 (2015)

	•				
IV		Checklis	t of Require	d Schedules	(continued)

25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations.

instructions for applicable filing thresholds, conditions, and exceptions)

	enecking of Regulied Schedules (continued)			
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line $1^7$ If "Yes," complete Schedule I, Parts I and II	21		No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		No
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J	23	Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K If "No," go to line 25a	24a		No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		

d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? . . .

**b** Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior

32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets?

year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ?

or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons?

Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial

contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family

**b** A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L,

c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was

Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M . . .

Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I .

an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV . . . .

30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified

33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations

**b** If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled

and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI 🗦 🕏

Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?

Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Pait II, III, or IV,

Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes,"

Part V	Statements	Regarding	Other	IRS Filin	as and	Tax	Complianc
--------	------------	-----------	-------	-----------	--------	-----	-----------

Pai	rt V	Statements Regarding Other IRS Filings and Tax Complianc Check if Schedule O contains a response or note to any line in this				
		check if Schedule o contains a response of note to any line in this	raitv		Yes	No
1a	Enter	the number reported in Box 3 of Form 1096 Enter -0- if not applicable	<b>1a</b>   3		103	110
		the number of Forms W-2G included in line 1a Enter -0 - if not applicable	<b>1b</b> 0			
		ا ie organization comply with backup withholding rules for reportable payments to	o vendors and reportable			
·		g (gambling) winnings to prize winners?	·	1c	Yes	
2a	Enter	the number of employees reported on Form W-3, Transmittal of Wage and				
		tatements, filed for the calendar year ending with or within the year covered	<b>2a</b> 0			
<b>b</b>	•	s return		2b		
U		If the sum of lines 1a and 2a is greater than 250, you may be required to e-file				
3a	Did th	e organization have unrelated business gross income of \$1,000 or more during	g the year?	3a		No
b	If "Ye	s," has it filed a Form 990-T for this year? <i>If "No" to line 3b, provide an explanati</i>	on ın Schedule O	3b		
4a	Atany	y time during the calendar year, did the organization have an interest in, or a si	gnature or other authority			
		a financial account in a foreign country (such as a bank account, securities ac	count, or other financial	4a	Yes	
h		int)?			163	
b		s," enter the name of the foreign country ► <sup>BD</sup> istructions for filing requirements for FinCEN Form 114, Report of Foreign Bank	vand Financial Accounts			
	(FBAF		Cana i manerar Accounts			
5a	Was t	he organization a party to a prohibited tax shelter transaction at any time durir	ng the tax year?	5a		No
		ny taxable party notify the organization that it was or is a party to a prohibited		5b		No
c	If"Ye	s," to line 5a or 5b, did the organization file Form 8886-T?				
		-,		5c		
6a		the organization have annual gross receipts that are normally greater than \$10 ization solicit any contributions that were not tax deductible as charitable cont		6a		Νo
ь	_	s," did the organization include with every solicitation an express statement th				
		not tax deductible?		6b		
	-	izations that may receive deductible contributions under section 170(c).				
а		ie organization receive a payment in excess of \$75 made partly as a contributi ses provided to the payor?		7a		No
b	If"Ye	s," did the organization notify the donor of the value of the goods or services p	rovided?	7b		
c		e organization sell, exchange, or otherwise dispose of tangible personal proper	ty for which it was required to	-		
d		orm 8282?		<b>7</b> c		No
u	11 10	s, maleate the number of forms 6262 filed during the year	74			
e	Did th	e organization receive any funds, directly or indirectly, to pay premiums on a p	personal benefit contract?	7e		No
f	Did th	ie organization, during the year, pay premiums, directly or indirectly, on a perso	onal benefit contract?	7f		No
g	Ifthe	organization received a contribution of qualified intellectual property, did the o	rganization file Form 8899 as			
	requir		• •	<b>7</b> g		
h		organization received a contribution of cars, boats, airplanes, or other vehicles	s, did the organization file a	<b>7</b> h		
8	Spons	oring organizations maintaining donor advised funds.				
		donor advised fund maintained by the sponsoring organization have excess bu	siness holdings at any time			
	_	,		8		
		e sponsoring organization make any taxable distributions under section 4966		9a		
		le sponsoring organization make a distribution to a donor, donor advisor, or rela	ated person'	9b		
10		on 501(c)(7) organizations. Enter	102			
		tion fees and capital contributions included on Part VIII, line 12	10a 10b			
,	facilit	· ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' '				
		on 501(c)(12) organizations. Enter				
		Income from members or shareholders	11a			
Ь		Income from other sources (Do not net amounts due or paid to other sources st amounts due or received from them )	11b			
12a	Section	on <b>4947(a)(1) non-exempt charitable trusts.</b> Is the organization filing Form 990	) in lieu of Form 10412	12a		
		s," enter the amount of tax-exempt interest received or accrued during the		u		
-	year	, according the	12b			
13	Section	on 501(c)(29) qualified nonprofit health insurance issuers.				
а	Is the	organization licensed to issue qualified health plans in more than one state? <b>N</b>	lote. See the instructions for			
		onal information the organization must report on Schedule O	1	13a		
b		the amount of reserves the organization is required to maintain by the states chithe organization is licensed to issue qualified health plans	13b			
c		the amount of reserves on hand	13c			
		ا ie organization receive any payments for indoor tanning services during the tax		14a		No
		s," has it filed a Form 720 to report these payments? <i>If "No," provide an explana</i>	•	14b		

Form 990 (2015) Page 6 Governance, Management, and Disclosure Part VI For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI . . . . . . . Section A. Governing Body and Management Yes No 1a Enter the number of voting members of the governing body at the end of the tax **1**a 16 If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O Enter the number of voting members included in line 1a, above, who are ındependent 1b 13 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any 2 Νo Did the organization delegate control over management duties customarily performed by or under the direct 3 Νo supervision of officers, directors or trustees, or key employees to a management company or other person? Did the organization make any significant changes to its governing documents since the prior Form 990 was 4 Νo 5 Did the organization become aware during the year of a significant diversion of the organization's assets? Νo Did the organization have members or stockholders? . . . . 6 Νo 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or 7a Yes Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, Yes Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following

Yes **b** Each committee with authority to act on behalf of the governing body? . . . . . . . . . . . . . Yes Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the 9 organization's mailing address? If "Yes," provide the names and addresses in Schedule O . . . . . . . . . Nο Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) No

10a **10a** Did the organization have local chapters, branches, or affiliates? . . Νo **b** If "Yes," did the organization have written policies and procedures governing the activities of such chapters, 10b affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing 11a Nο **b** Describe in Schedule O the process, if any, used by the organization to review this Form 990 **12a** Did the organization have a written conflict of interest policy? If "No," go to line 13 . . . . . . . . . 12a Yes **b** Were officers, directors, or trustees, and key employees required to disclose annually interests that could give 12h Yes c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe **12**c Yes 13 Yes Did the organization have a written document retention and destruction policy? . . . 14 Yes Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? a The organization's CEO, Executive Director, or top management official . . . . . 15a Yes f b Other officers or key employees of the organization  $\ldots \ldots \ldots \ldots$ 15b Yes If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions) 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a **16**a Νo **b** If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? . . . . . . . . . . . . . . . . . . 16b

#### Section C. Disclosure

List the States with which a copy of this Form 990 is required to be filed▶

Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c) (3)s only) available for public inspection. Indicate how you made these available. Check all that apply

Own website Another's website Upon request Other (explain in Schedule O)

Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of

interest policy, and financial statements available to the public during the tax year State the name, address, and telephone number of the person who possesses the organization's books and records ▶THOMAS P BALDOSARO CPA 165 BRIDGETON PIKE MULLICA HILL, NJ 08062 (856) 641-6605

# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation Enter -0- in columns (D), (E), and (F) if no compensation was paid
  - List all of the organization's current key employees, if any See instructions for definition of "key employee"
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

  List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

<b>(A)</b> Name and Title	(B) A verage hours per week (list any hours	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						<b>(D)</b> Reportable compensation from the organization (W-	(E) Reportable compensation from related organizations	(F) Estimated amount of other compensation from the
	for related organizations below dotted line)	indradual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former	2/1099-MISC)	(W- 2/1099- MISC)	organization and related organizations
See Additional Data Table										

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

r related anizations below tted line)	Individual trustee or director	Institutional Trustee	Officer	key employee	Highest compensated employee	Former	2/1099-MISC)	2/1099-MISC)	organization and related organizations
								<u> </u>	
			1		1				
					•	•			
•			٠.	٠.			0	11,831,924	1,543,826
	Part VII, Se ng but not li	ng but not limited t	Part VII, Section A	Part VII, Section A	Part VII, Section A	Part VII, Section A	Part VII, Section A	Part VII, Section A	Part VII, Section A

	_		Yes	No
3	Did the organization list any <b>former</b> officer, director or trustee, key employee, or highest compensated employee			
	on line 1a? If "Yes," complete Schedule I for such individual	3	Yes	
4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such			
	ındıvıdual	4	Yes	
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for	_		N.o.

### Section B. Independent Contractors

Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization Report compensation for the calendar year ending with or within the organization's tax year

compensation from the organization. Report compensation for the calendar year ending	with or within the organization's	s tax year
(A) Name and business address	(B) Description of services	(C) Compensation
Array Architects Inc, 1 West Elm Street Suite 400 CONSHOHOCKEN, PA 19428	Consulting	244,107
The Advisory Board Company, 2445 Main Street NW WASHINGTON, DC 20037	CONSULTING	160,930
Press Ganey Associates Inc, po Box 88335 MILWAUKEE, WI 53288	QUALITY CONSULTING	137,419

Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization ▶ 3

Form 99	0 (20							Page <b>S</b>
Part V	/ <b>†</b> † †	Statement o						
		Check If Schedu	ule O contains a respons	e or note to any lin	(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514
इ इ	1a	Federated cam	paigns 1a					
rant	ь	Membership du	ies <b>1b</b>					
s. G	С	Fundraising eve	ents <b>1c</b>					
Siffs Iar	d	Related organiz	zations 1d					
ıs, ( imi	e	Government grants	s (contributions) <b>1e</b>					
Contributions, Giffs, Grants and Other Similar Amounts	f	All other contribution	ons, gifts, grants, and <b>1f</b> ot included above		į	į		j
ibu Oth	g	Noncash contribution	ons included in lines	İ	İ			
Contributions, Gifts, Grants and Other Similar Amounts	h	1a-1f \$  Total Add lines	s 1a-1f		0			
C	-"	Totali / Ga ililes		Business Code				
mie	2a	PROGRAM RELATEI	D REVENUE	541900	2,370,285	2,370,285		
Program Service Revenue	ь	_			, ,	, ,		
ce F	c							
λerv	d							
E S	e							
ogra	f	All other progra	am service revenue					
4	g		s 2a-2f		2,370,285			
	3		ome (including dividends ar amounts)		1,113,558			1,113,558
	4		stment of tax-exempt bond pr	-	0			
	5	Royalties			0			
	6a	Gross rents	(i) Real 724,340	(II) Personal				
	ь	Less rental	597,624					
	c	expenses Rental income	126,716	0				
	d	or (loss) Net rental incoi	me or (loss)		126,716			126,716
			(ı) Securities	(II) Other				
	7a	Gross amount from sales of assets other than inventory	835,556					
	ь	Less cost or other basis and sales expenses						
	С	Gain or (loss)	835,556		005 556			225 554
	d Ra		From fundraising	· · · · <b>&gt;</b>	835,556			835,556
Other Revenue	J Ga	Gross income f events (not inc \$ of contributions						
ier Re		See Part IV, lin						
Ö	b c		penses <b>b</b> (loss) from fundraising ev	/ents	0			
	9a	Gross income f	rom gaming activities ne 19	, since 1 1 p				
	ь	less directey	penses b					
	l		(loss) from gaming activi	ties	О			
	10a	Gross sales of	inventory, less	<b>&gt;</b>				
		returns and allo						
	ь	Less cost of g	oods sold <b>b</b>					
			(loss) from sales of inver		0			
	11a	Miscellaneous	s kevenue	Business Code				
	ь							
	c							
	d	All other reven	ue					
	e	Total. Add lines	s 11a-11d		0			
	12	Total revenue.	See Instructions	· · · •	4,446,115	2,370,285	<u> </u>	2,075,830

#### Part IX Statement of Functional Expenses

Section $501(c)(3)$ and $501(c)(4)$	) organizations must complete al.	I columns All other organizations	must complete column (A

	✔				
	ot include amounts reported on lines 6b, o, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	( <b>D)</b> Fundraising expenses
1	Grants and other assistance to domestic organizations and domestic governments See Part IV, line 21	0			
2	Grants and other assistance to domestic individuals See Part IV, line 22	0			
3	Grants and other assistance to foreign organizations, foreign governments, and foreign individuals See Part IV, lines 15 and 16	0			
4	Benefits paid to or for members	0			
5	Compensation of current officers, directors, trustees, and key employees	0			
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	0			
7	Other salaries and wages	0			
8	Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	0			
9	Other employee benefits	0			
10	Payroll taxes				
	· · · · · · · · · · · ·	0			
11	Fees for services (non-employees)				
а	Management	58,297	52,467	5,830	0
b	Legal	2,116	1,904	212	
С	Accounting	235,449	211,904	23,545	
d	Lobbying	0			
е	Professional fundraising services See Part IV, line 17	0			
f	Investment management fees	15,236	13,712	1,524	
g	Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O)	386,791	348,112	38,679	
12	Advertising and promotion	0			
13	Office expenses	85,364	76,828	8,536	
14	Information technology	8,262	7,436	826	
15	Royalties	0			
16	Occupancy	132,079	118,871	13,208	
17	Travel	231,652	208,487	23,165	
18	Payments of travel or entertainment expenses for any federal, state, or local public officials	0			
19	Conferences, conventions, and meetings	0			
20	Interest	181,453	163,308	18,145	
21	Payments to affiliates	0			
22	Depreciation, depletion, and amortization	16,329	14,696	1,633	
23	Insurance	0			
24	Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24e If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O)				
а	OUTSIDE SERVICES	526,798	474,118	52,680	
b	SPECIAL PROJECTS	387,856	349,070	38,786	
c	COMMUNICATIONS	238,178	214,360	23,818	
d	PATIENT SATISFACTION SURVEY	165,137	148,623	16,514	
е	All other expenses	185,821	167,237	18,584	
25	<b>Total functional expenses.</b> Add lines 1 through 24e	2,856,818	2,571,133	285,685	0
26	Joint costs.Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation Check here ▶ ☐ if following SOP 98-2 (ASC 958-720)				

		2015)					Page <b>11</b>		
Par	t X	Balance Sheet					<u></u>		
		Check if Schedule O contains a response or note to any li	ne in th	ıs Part X			· · · · <b>·</b>		
					(A) Beginning of year		<b>(B)</b> End of year		
	1	Cash-non-interest-bearing			0	1	0		
	2	Savings and temporary cash investments			891,199	2	248,122		
	3	Pledges and grants receivable, net			0	3	0		
	4	Accounts receivable, net	0	4	0				
Assets	5	Loans and other receivables from current and former offi key employees, and highest compensated employees C Schedule L	e Part II of	0	_	0			
	6	Loans and other receivables from other disqualified pers section 4958(f)(1)), persons described in section 4958 contributing employers and sponsoring organizations of voluntary employees' beneficiary organizations (see install of Schedule L	3), and 501(c)(9)	0	6	0			
SS	7	Notes and loans receivable, net			0	7	0		
⋖	8	Inventories for sale or use		0	8	0			
	9				46,977	9	243,024		
	10a	Land, buildings, and equipment cost or other basis Complete Part VI of Schedule D							
	Ь		10b	189,171	4,205,306	<b>10</b> c	4,192,646		
	11	Investments—publicly traded securities		0	11	0			
	12	Investments—other securities See Part IV, line 11 .		0	12	0			
	13	Investments—program-related See Part IV, line 11 .			50,393,277	13	54,380,684		
	14	Intangible assets			0	14	0		
	15	Other assets See Part IV, line 11			1,694,896	15	4,016		
	16	<b>Total assets.</b> Add lines 1 through 15 (must equal line 34			57,231,655	16	59,068,492		
	17	Accounts payable and accrued expenses			1,656,233	17	1,236,311		
	18	Grants payable			0	18	0		
	19	Deferred revenue			0	19	0		
	20	Tax-exempt bond liabilities			0	20	0		
	21	Escrow or custodial account liability Complete Part IV			0	21	0		
bilities	22	Loans and other payables to current and former officers, key employees, highest compensated employees, and di	directo	ors, trustees,	-	21	0		
Ξ		persons Complete Part II of Schedule L	•		0	22	0		
Lial	23	Secured mortgages and notes payable to unrelated third			14,278,284	23	14,278,284		
_	24	Unsecured notes and loans payable to unrelated third pa	•		0	24	0		
	25	Other liabilities (including federal income tax, payables and other liabilities not included on lines 17-24) Complete Part X of Schedule D							
					4,310,374	25	2,348,389		
	26	<b>Total liabilities.</b> Add lines 17 through 25			20,244,891	26	17,862,984		
Net Assets or Fund Balances		Organizations that follow SFAS 117 (ASC 958), check he lines 27 through 29, and lines 33 and 34.	ere ►	<b>√</b> and complete					
<u>a</u>	27	Unrestricted net assets			36,986,764	27	41,205,508		
Ba	28	Temporarily restricted net assets		0	28	0			
pu	29	Permanently restricted net assets			0	29	0		
Fu		Organizations that do not follow SFAS 117 (ASC 958), c	heck he	ere 🕨 🦵 and					
ō		complete lines 30 through 34.		1					
ets	30	Capital stock or trust principal, or current funds				30			
\$\$6	31	Paid-in or capital surplus, or land, building or equipment	fund			31			
t A	32	Retained earnings, endowment, accumulated income, or	other fo	ınds		32			
Net	33	Total net assets or fund balances			36,986,764	33	41,205,508		

34

Total liabilities and net assets/fund balances . . . . . .

59,068,492

57,231,655

34

Investment expenses

column (B))

Schedule O

Schedule O

Separate basis

Separate basis

Prior period adjustments .

Net unrealized gains (losses) on investments . .

Part XIII Financial Statements and Reporting

1 Accounting method used to prepare the Form 990

a separate basis, consolidated basis, or both

Single Audit Act and OMB Circular A-133?

Other changes in net assets or fund balances (explain in Schedule O) .

Donated services and use of facilities .

Total expenses (must equal Part IX, column (A), line 25)	
Revenue less expenses Subtract line 2 from line 1	
Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	

1

2

3

4

5

6

7

8

9

10

Page 12

4,446,115

2,856,818

1,589,297

36,986,764

-1,650,000

4,279,447

41,205,508

Yes

Yes

Yes

2a

2b

2c

3a

3b

▽

No

Νo

Nο

Form 990 (2015)

Consolidated basis

**b** Were the organization's financial statements audited by an independent accountant?

10 Net assets or fund balances at end of year Combine lines 3 through 9 (must equal Part X, line 33,

If the organization changed its method of accounting from a prior year or checked "Other," explain in

2a Were the organization's financial statements compiled or reviewed by an independent accountant?

Check if Schedule O contains a response or note to any line in this Part XII . . . . .

If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or reviewed on

If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both

✓ Consolidated basis

c If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight

3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the

**b** If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits

Both consolidated and separate basis

of the audit, review, or compilation of its financial statements and selection of an independent accountant?

Both consolidated and separate basis

Cash ✓ Accrual COther

If the organization changed either its oversight process or selection process during the tax year, explain in

Software ID: Software Version:

**EIN:** 22-2508425

Name: INSPIRA HEALTH NETWORK INC

Form 990, Part VII - Compensation Compensated Employees, and Inde	of Officers,	Dire ntrac	ctor ctors	s,T	rus	tees	s, K	ey Employees	, Highest	ļ
( <b>A)</b> Name and Title	(B) A verage hours per week (list any hours	Pos more pers	sition than son is	(C) n (do n one s bot	not box th an	t chec x, unle n office rustee	ess er e)	(D) Reportable compensation from the organization	(E) Reportable compensation from related organizations	(F) Estimated amount of other compensation from the
	for related organizations below dotted line)	Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee		(W- 2/1099- MISC)	(W- 2/1099- MISC)	organization and related organizations
PETER GALETTO JR CHAIRMAN - TRUSTEE	10	х		×				0	0	d
RONALD ROSSI VICE CHAIRMAN - TRUSTEE	1 0	х		x				0	0	d
SHELLY O SCHNEIDER EDD SECRETARY - TRUSTEE	0.0	х		х				0	0	C
HARRY E HEARING TREASURER - TRUSTEE	0.0	x		х				0	0	(
MICHAEL A MCLAUGHLIN CHAIRMAN ELECT - TRUSTEE	0.0	x		х				0	0	(
DANIEL J BALL III TRUSTEE	10	х						0	0	(
PAMELA S CLARK TRUSTEE	10	х						0	0	(
JOHN A DIANGELO TRUSTEE - PRESIDENT/CEO	55 0	х		×				0	1,792,781	474,583
JOHN H FISHER III TRUSTEE	10	х						0	0	
DANTE G GERMANO TRUSTEE	10	x						0	0	(

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest **Compensated Employees, and Independent Contractors** 

115,503

105,455

76,038

472,785

532,939

733,970

<b>(A)</b> Name and Title	(B) Average hours per week (list any hours for related organizations	m unles	ore t ss pe	han erso cer tor/i	not one n is and trus	tee)	an	(D) Reportable compensation from the organization (W- 2/1099- MISC)	(E) Reportable compensation from related organizations (W- 2/1099- MISC)	(F) Estimated amount of other compensation from the organization
	below dotted line)	Individual trustee or director	Institutional Trustee	Officer	key employee	Highest compensated employee	Former	МТЭС)	Misc)	and related organizations
EDGAR HATHAWAY JR ESQ	1 0	x						0	0	0
TRUSTEE	0 0									
ALBERT KELLY	1 0	×						0	0	0
TRUSTEE	0.0	^								
WARNER A KNOBE	1 0	V								
TRUSTEE	0 0	X						0	0	0
HERBERT J KONRAD	1 0							_	_	
TRUSTEE	0 0	X						0	0	0
HUGH MCCAFFREY	1 0									
TRUSTEE	0 0	Х						0	0	0
DAVID ROBBINS JR	1 0									
TRUSTEE, EX-OFFICIO	0 0	X						0	0	0
EILEEN K CARDILE MS RN CNA	55 0									
EVP/PRESIDENT OF IMCW	0 0			×				0	913,939	25,033

55 0

0 0

Х

THOMAS P BALDOSARO CPA

MARVIN T WAY

**EVP OPERATIONS** 

ROBERT E FLORENTINE

SVP/Chief People Officer

EVP/CHIEF FINANCIAL OFFICER

# Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest

54,528

64,510

35,043

29,129

15,304

324,454

312,324

271,276

220,398

220,117

Compensated Employees, and Inde	pendent Co	ntrac	tor	s , .			-, -			
<b>(A)</b> Name and Title	(B) A verage hours per week (list any hours for related	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W- 2/1099-	(E) Reportable compensation from related organizations (W- 2/1099-	(F) Estimated amount of other compensation from the
		individual trustee or director	Institutional Trustee		Key employee	Highest compensated	Former	MISC)	MISC)	organization and related organizations
MATTHEW DOONAN ESQ GENERAL COUNSEL	55 0			×				0	275,581	54,352
JOHN C BICKINGS  VP FACILITIES & CONSTRUCTION	55 0 0 0			×				0	615,830	92,999
ARTHUR BOOTE  VP PROVIDER NTWK INTEGRATION	55 0			×				0	592,798	78,131
CLARE SAPIENZA-ECK  VP BUS DEV /PHYS RECRUITMENT	55 0			×				0	438,625	87,485
THOMAS PACEK VP/CHIEF INFORMATION OFFICER	55 0			×				0	328,613	75,889

55 0

0 0 55 0

0 0

Х

Х

Х

Х

CAROLYN S HECKMAN

DAVID YHLEN

DAVID MURRAY

PAUL M LAMBRECHT

PETER A KAPRIELYAN

VP FINANCE

VP COMMUNITY RELATIONS

VP AMBULATORY SERVICES

VP QUALITY & PATIENT SAFETY

VP GOV'T & EXTERNAL RELATIONS

# Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest **Compensated Employees, and Independent Contractors**

35,171

9,967

258,449

1,910,169

652,513

316,377

Χ

(A) Name and Title	(B) Average hours per week (list any hours for related	unles	ore tl	than erso icer	not one on is and		,	(D) Reportable compensation from the organization (W- 2/1099-	(E) Reportable compensation from related organizations (W- 2/1099-	(F) Estimated amount of other compensation from the
	organizations below dotted line)	Individual trustee or director	Institutional Trustee	Officer	key employee	Highest compensated	Former	MISC)	MISC)	organization and related organizations
MARY BOLLWAGE	55 0								1	
VP RISK MANAGEMENT	0 0			×		'		0	195,965	21,063
ROBERT L MANESTRINA	55 0									
VP HUMAN RES (TERMED 1/30/15)	0 0			X		<u> </u>		0	134,215	18,594
MIKOLE BURKE-ANDERSON	55 0		<u> </u>							
VP COMP/ETHICS (TERMED 6/6/15)	0 0			×	'	'		0	104,292	19,742
CAROL L THOMAS	55 0	[ ]	<u> </u>			<u> </u>	[ '			
VP POP HEALTH (EFF 10/26/15)	0 0			X	'	'		0	42,308	15,863
JOSEPH A PICCOLO	55 0					<u> </u>				
VP CORP COMP/CCO(EFF 11/16/15)	0 0		'	×	'	'	!	0	25,294	14,705
FRANCIS T FERRY MD	55 0									
MEDICAL DIRECTOR (TERM 4/7/15)		1 '	1 '	X	'	'	'	0	145,912	24,739
MEDICAL DIRECTOR (TERM 4/7/13)	0 0	1 '	1 '	1	1 '	1 '	1 '	1	1 '	1

0 0 0.0

0 0

CHRISTOPHER TROTZ MD

CHESTER B KALETKOWSKI

ROBERT M D'ANGEL ESQ

FORMER OFFICER

FORMER OFFICER

FORMER OFFICER

WAYNE C SCHIFFNER

.......

EXEC MED DIRECTOR (EFF 4/8/15)

SCHEDULE A (Form 990 or

### **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

▶ Information about Schedule A (Form 990 or 990-EZ) and its instructions is at

OMB No 1545-0047 Open to Public Inspection

Treasury Internal Revenue Service Name of the organization

INSPIRA HEALTH NETWORK INC

990EZ)

Total2

Department of the

www.irs.gov/form990. Employer identification number

**Reason for Public Charity Status** (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is (For lines 1 through 11, check only one box) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). 2 A school described in section 170(b)(1)(A)(ii).(Attach Schedule E (Form 990 or 990-EZ)) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II) A community trust described in section 170(b)(1)(A)(vi) (Complete Part II) An organization that normally receives (1) more than 331/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 331/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 Seesection 509(a)(2). (Complete Part III) 10 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See section 509(a)(3). Check the box in lines 11a through 11d that describes the type of supporting organization and complete lines 11e, 11f, and 11g Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s) You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions) You must complete Part IV, Sections A. D. and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions) You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization Provide the following information about the supported organization(s) Name of supported (ii)EIN (iii) (iv) (v) (vi) Amount of other organization Type of Is the organization A mount of organization listed in your governing monetary support support (see (described on lines document? (see instructions) instructions) 1-9 above (see instructions)) Yes No (A) INSPIRA MEDICAL CENTERS INC 210634484 0 0 Nο INSPIRA MEDICAL CENTER 0 221820210 Νo (B) WOODBURY INC

0

	edule A (Form 990 of 990-EZ) 2013						Page Z
Pā	Support Schedule fo						
	(Complete only if you of Part III. If the organization						
S	ection A. Public Support	acion falls to qu	iamy under the	tests listed bei	ow, piedse con	ipiete Fait III.	)
	Calendar year						1
(or	fiscal year beginning in)	(a)2011	<b>(b)</b> 2012	(c)2013	(d)2014	<b>(e)</b> 2015	<b>(f)</b> Total
•	Gifts, grants, contributions, and						
	membership fees received (Do						
	not include any unusual grants )						
2	Tax revenues levied for the						
	organization's benefit and either paid to or expended on its behalf						
3	The value of services or facilities						
•	furnished by a governmental unit						
	to the organization without charge						
4	Total. Add lines 1 through 3						
5	The portion of total contributions						
	by each person (other than a						
	governmental unit or publicly						
	supported organization) included on line 1 that exceeds 2% of the						
	amount shown on line 11, column						
	(f)						
6	Public support. Subtract line 5						
	from line 4						
5	ection B. Total Support		Τ	Т	ı	T	
/or	Calendar year fiscal year beginning in) ▶	(a)2011	<b>(b)</b> 2012	(c)2013	(d)2014	<b>(e)</b> 2015	<b>(f)</b> ⊤otal
7	Amounts from line 4						
8	Gross income from interest,						
•	dividends, payments received on						
	securities loans, rents, royalties						
	and income from similar sources						
9	Net income from unrelated						
	business activities, whether or						
	not the business is regularly carried on						
10	Other income Do not include						
	gain or loss from the sale of						
	capital assets (Explain in Part						
	VI)						
L1	<b>Total support.</b> Add lines 7						
12	through 10 [ Gross receipts from related activiti	es etc (see inst	ructions)			12	
13	First five years.If the Form 990 is		•	thurd fourth or t	fifth tay year ac a		3) organization
	check this box and <b>stop here</b>	3	•		•	``	5) organización,
S	ection C. Computation of Pul	olic Support F	Percentage				
14	Public support percentage for 2015			11, column (f))		14	
15	Public support percentage for 2014	1 Schedule A , Pa	rt II, line 14			15	
L6a	<b>33 1/3% support test—2015.</b> If the	organization did	not check the box	on line 13, and l	line 14 is 33 1/3%		this box
	and <b>stop here.</b> The organization qua	-		•	•	•	▶□
b	<b>33 1/3% support test—2014.</b> If the				, and line 15 is 3	3 1/3% or more, o	heck this
	box and <b>stop here.</b> The organizatio						▶┌
L7a	10%-facts-and-circumstances test	_				•	
	is 10% or more, and if the organiza						
	in Part VI how the organization mee	eis the "facts-an	u-circumstances	test The organi	ızatıon qualifies a	s a publicly supp	- <del>-</del>
<b>L</b>	organization  10%-facts-and-circumstances test		anization did nat	shock a how on lin	0 12 16 3 16 5	or 17a and line	▶
U	15 is 10% or more, and if the organ						
	Explain in Part VI how the organiza				,	•	clv
	supported organization						▶ [
18	<b>Private foundation.</b> If the organizat	ion did not check	a box on line 13	, 16a, 16b, 17a, c	or 17b, check thi	s box and see	
	instructions				•		▶┌
							'

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Se	ction A. Public Support						
	Calendar year	(a)2011	<b>(b)</b> 2012	(c)2013	(d)2014	(e)2015	<b>(f)</b> ⊤otal
•	iscal year beginning in)	(4)2011	(5)2012	(6)2010	(4)2011	(0)2010	(1)10ta1
1	Gifts, grants, contributions, and						
	membership fees received (Do not include any "unusual grants")						
2	Gross receipts from admissions,						
-	merchandise sold or services						
	performed, or facilities furnished						
	in any activity that is related to						
	the organization's tax-exempt						
	purpose						
3	Gross receipts from activities						
	that are not an unrelated trade or						
	business under section 513						
4	Tax revenues levied for the organization's benefit and either						
	paid to or expended on its behalf						
5	The value of services or facilities						
•	furnished by a governmental unit						
	to the organization without charge						
6	Total. Add lines 1 through 5						
7a	Amounts included on lines 1, 2,						
	and 3 received from disqualified						
	persons						
b	Amounts included on lines 2 and						
	3 received from other than						
	disqualified persons that exceed						
	the greater of \$5,000 or 1% of the amount on line 13 for the year						
_	Add lines 7a and 7b						
8	<b>Public support.</b> (Subtract line 7c						
	from line 6)						
Se	ction B. Total Support				1		I
	Calendar year			1	I	I	
(or f	iscal year beginning in)	<b>(a)</b> 2011	<b>(b)</b> 2012	(c)2013	( <b>d)</b> 2014	<b>(e)</b> 2015	<b>(f)</b> Total
9	A mounts from line 6						
10a	Gross income from interest,						
	dividends, payments received on						
	securities loans, rents, royalties						
	and income from similar sources						
b	Unrelated business taxable						
	income (less section 511 taxes)						
	from businesses acquired after						
_	June 30, 1975 Add lines 10a and 10b						
C	Net income from unrelated						
11	business activities not included						
	in line 10b, whether or not the						
	business is regularly carried on						
12	Other income Do not include						
	gain or loss from the sale of						
	capital assets (Explain in Part						
	VI)						
13	Total support. (Add lines 9, 10c,						
14	11, and 12)  First five years.If the Form 990 is f	or the organization	n's first second	thurd fourth or	fifth tay year ac a	section 501/c	V3) organization
14	•	or the organization	on s mist, second	, tillia, louitii, oi	ilitii tax yeal as a	1 5600001 501(0	)(3) organization,  ▶ □
	check this box and stop here	lia Cunnant D					
	ction C. Computation of Pub						
15	Public support percentage for 2015	(line 8, column	(f) divided by line	: 13, column (f))		15	
16	Public support percentage from 201	l 4 Schedule A, P	art III, line 15			16	
Se	ction D. Computation of Inv	estment Inco	me Percenta	ae			
17	Investment income percentage for				nn (f))	14-1	
	· · · · · ·	•		•	···· (1 <i>))</i>	17	
18	Investment income percentage from	n <b>2014</b> Schedule	A, Part III, line	1 /		18	
19a	<b>33 1/3% support tests—2015.</b> If the	organization did	not check the bo	ox on line 14, and	l line 15 is more t	than 33 1/3%, a	ind line 17 is not
	more than 33 1/3%, check this box	and <b>stop here.</b> T	he organization q	ualıfıes as a publ	icly supported or	ganızatıon	▶┌
b	<b>33 1/3% support tests—2014.</b> If the	organization did	not check a box	on line 14 or line	19a, and line 16	ıs more than 3	3 1/3% and line
	18 is not more than 33 1/3%, check	this box and <b>st</b>	<b>op here.</b> The orga	nızatıon qualıfıes	as a publicly sup	ported organiz	ation 🕨 🗍
20	Private foundation. If the organizati	on did not check	a box on line 14	. 19a. or 19b. ch	eck this box and	see instruction	s ▶⊤ˈ

#### Part IV Supporting Organizations

(Complete only if you checked a box on line 11 of Part I If you checked 11a of Part I, complete Sections A and B If you checked 11b of Part I, complete Sections A, D, and E If you checked 11d of Part I, complete Sections A, D, and E If you checked 11d of Part I, complete Sections A, D, and D, and Complete Part V,

Se	I, complete Sections A and D, and complete Part V ) ection A. All Supporting Organizations			
36	Ection A. An Supporting Organizations		Yes	No
1	Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in <b>Part VI</b> how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain	1	Yes	
2	Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)?  If "Yes," explain in <b>Part VI</b> how the organization determined that the supported organization was described in section	2		No
3a	509(a)(1) or (2)  Did the organization have a supported organization described in section 501(c)(4), (5), or (6)?			
	If "Yes," answer (b) and (c) below  Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and	3a		No
Ī	satisfied the public support tests under section 509(a)(2)?  If "Yes," describe in <b>Part VI</b> when and how the organization made the determination	3b		
c	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes?	<b>3</b> c		
	If "Yes," explain in <b>Part VI</b> what controls the organization put in place to ensure such use			
4a	Was any supported organization not organized in the United States ("foreign supported organization")?  If "Yes" and if you checked 11a or 11b in Part I, answer (b) and (c) below	4a		No
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization?	4b		
	If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations	70	<u> </u>	 
c	Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)?  If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported	4c		
	organization was used exclusively for section 170(c)(2)(B) purposes		I I	
5a	Did the organization add, substitute, or remove any supported organizations during the tax year?  If "Yes," answer (b) and (c) below (if applicable) Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed, (ii) the reasons for each such action, (iii) the authority under the organization's organizing document authorizing such action, and (iv) how the action was accomplished (such as by amendment to the organizing document)	5a		No
ь	Type I or Type II only. Was any added or substituted supported organization part of a class already designated in			
	the organization's organizing document?	5b		
C	Substitutions only. Was the substitution the result of an event beyond the organization's control?	5c		
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (a) its supported organizations, (b) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (c) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in <b>Part VI</b> .	6		No
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in IRC 4958(c)(3)(C)), a family member of a substantial contributor, or a 35-percent controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990)	7		No
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part II of Schedule L (Form 990)	8		No
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509 (a)(1) or (2))? If "Yes," provide detail in <b>Part VI</b> .	9a		No
b	Did one or more disqualified persons (as defined in line 9(a)) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in <b>Part VI</b> .	9b		No
c	Did a disqualified person (as defined in line 9(a)) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in <b>Part VI</b> .	9c		No
0a	Was the organization subject to the excess business holdings rules of IRC 4943 because of IRC 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer b below	10a		No
b	Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings)	10b		
1	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization?	11a		No
b	A family member of a person described in (a) above?	11b		No
	A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI	<b>11</b> c		No

Part IV Supporting Organizations (continued)

'art	IΛ	Sı	ibboi	rting	Orga	nıza	tions	(cor	itinued	)
_								-		_

Se	ction B. Type I Supporting Organizations			
			Yes	No
1	Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? If "No," describe in <b>Part VI</b> how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year	1		
2	Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization?  If "Yes," explain in <b>Part VI</b> how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised or controlled the supporting organization	2		
Se	ction C. Type II Supporting Organizations			
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)?  If "No," describe in <b>Part VI</b> how contiol or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s)	1	Yes	No
Se	ction D. All Type III Supporting Organizations			
			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (1) a written notice describing the type and amount of support provided during the prior tax year, (2) a copy of the Form 990 that was most recently filed as of the date of notification, and (3) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?	1	Yes	
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization?  If "No," explain in <b>Part VI</b> how the organization maintained a close and continuous working relationship with the supported organization(s)	2	Yes	
3	By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year?  If "Yes," describe in <b>Part VI</b> the role the organization's supported organizations played in this regard	3		No
Se	ction E. Type III Functionally-Integrated Supporting Organizations			
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see	inetri	rctions)	
a b c	The organization satisfied the Activities Test Complete line 2 below The organization is the parent of each of its supported organizations. Complete line 3 below The organization supported a governmental entity. Describe in Part VI how you supported a government en instructions.)			
2	Activities Test Answer (a) and (b) below.		Yes	No
а	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive?  If "Yes," then in <b>Part VI identify those supported organizations and explain</b> how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities	2a		
b	Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in?  If "Yes," explain in <b>Part VI</b> the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement	2b		
3	Parent of Supported Organizations Answer (a) and (b) below.			
	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>Provide details in Part VI</i>	3a		
b	Did the organization exercise a substantial degree of direction over the policies, programs and activities of each of its supported organizations? <i>If "Yes," describe in Part VI the role played by the organization in this regard</i>	3b		

#### Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov 20,1970 <b>See instructions.</b> All other Type III non-functionally integrated supporting organizations must complete Sections A through E					
Section A - Adjusted Net Income	(A) Prior Year	(B) Current Year (optional)			

	Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1	0	
2	Recoveries of prior-year distributions	2	0	
3	Other gross income (see instructions)	3	2,183,168	4,208,18
4	Add lines 1 through 3	4	2,183,168	4,208,18
5	Depreciation and depletion	5	0	
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6	2,464,699	3,454,44
7	Other expenses (see instructions)	7	0	
8	Adjusted Net Income (subtract lines 5, 6 and 7 from line 4)	8	-281,531	753,74

	1 3		1	
2	Recoveries of prior-year distributions	2	0	0
3	Other gross income (see instructions)	3	2,183,168	4,208,183
4	Add lines 1 through 3	4	2,183,168	4,208,183
5	Depreciation and depletion	5	0	0
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6	2,464,699	3,454,442
7	Other expenses (see instructions)	7	0	0
8	Adjusted Net Income (subtract lines 5, 6 and 7 from line 4)	8	-281,531	753,741
	Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year)	1		(optional)
а	A verage monthly value of securities	1a	45,848,746	52,386,981
b	A verage monthly cash balances	1b	1,244,100	569,661
c	Fair market value of other non-exempt-use assets	<b>1</b> c	0	
d	Total (add lines 1a, 1b, and 1c)	<b>1</b> d	47,092,846	52,956,642
e	<b>Discount</b> claimed for blockage or other factors (explain in detail in Part VI)0			
2	Acquisition indebtedness applicable to non-exempt use assets	2	0	
3	Subtract line 2 from line 1d	3	47,092,846	52,956,642
4	Cash deemed held for exempt use Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	706,393	794,350
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5	46,386,453	52,162,292
6	Multiply line 5 by 035	6	1,623,526	1,825,680
7	Recoveries of prior-year distributions	7	0	

	Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year)	1		
а	Average monthly value of securities	1a	45,848,746	52,386,981
b	Average monthly cash balances	1b	1,244,100	569,661
c	Fair market value of other non-exempt-use assets	1c	0	
d	Total (add lines 1a, 1b, and 1c)	<b>1</b> d	47,092,846	52,956,642
e	<b>Discount</b> claimed for blockage or other factors (explain in detail in Part VI)0			
2	Acquisition indebtedness applicable to non-exempt use assets	2	0	
3	Subtract line 2 from line 1d	3	47,092,846	52,956,642
4	Cash deemed held for exempt use Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	706,393	794,350
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5	46,386,453	52,162,292
6	Multiply line 5 by 035	6	1,623,526	1,825,680
7	Recoveries of prior-year distributions	7	0	
8	Minimum Asset Amount (add line 7 to line 6)	8	1,623,526	1,825,680
	Section C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, Column A)	1		-281,531
2	Enter 85% of line 1	2		-239,301
3	Minimum asset amount for prior year (from Section B, line 8, Column A)	3		1,623,526
4	Enter greater of line 2 or line 3	4		1,623,526
5	Income tax imposed in prior year	5		(

1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year)	1		
а	Average monthly value of securities	1a	45,848,746	52,386,981
b	Average monthly cash balances	1b	1,244,100	569,661
c	Fair market value of other non-exempt-use assets	1c	0	
d	Total (add lines 1a, 1b, and 1c)	1d	47,092,846	52,956,642
e	<b>Discount</b> claimed for blockage or other factors (explain in detail in Part VI)0			
2	Acquisition indebtedness applicable to non-exempt use assets	2	0	
3	Subtract line 2 from line 1d	3	47,092,846	52,956,642
4	Cash deemed held for exempt use Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	706,393	794,350
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5	46,386,453	52,162,292
6	Multiply line 5 by 035	6	1,623,526	1,825,680
7	Recoveries of prior-year distributions	7	0	
8	Minimum Asset Amount (add line 7 to line 6)	8	1,623,526	1,825,680
			·	
	Section C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, Column A)	1		-281,531
2	Enter 85% of line 1	2		-239,301
3	Minimum asset amount for prior year (from Section B, line 8, Column A)	3		1,623,526
4	Enter greater of line 2 or line 3	4		1,623,526
5	Income tax imposed in prior year	5		0
6	Distributable Amount. Subtract line 5 from line 4, unless subject to			

а	A verage monthly value of securities	1a	45,848,746	52,386,981
b	Average monthly cash balances	1b	1,244,100	569,661
c	Fair market value of other non-exempt-use assets	1c	0	
d	Total (add lines 1a, 1b, and 1c)	1d	47,092,846	52,956,642
e	<b>Discount</b> claimed for blockage or other factors (explain in detail in Part VI)0			
2	Acquisition indebtedness applicable to non-exempt use assets	2	0	
3	Subtract line 2 from line 1d	3	47,092,846	52,956,642
4	Cash deemed held for exempt use Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	706,393	794,350
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5	46,386,453	52,162,292
6	Multiply line 5 by 035	6	1,623,526	1,825,680
7	Recoveries of prior-year distributions	7	0	
8	Minimum Asset Amount (add line 7 to line 6)	8	1,623,526	1,825,680
	Section C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, Column A)	1		-281,531
2	Enter 85% of line 1	2		-239,301
3	Minimum asset amount for prior year (from Section B, line 8, Column A)	3		1,623,526
4	Enter greater of line 2 or line 3	4		1,623,526
5	Income tax imposed in prior year	5		0
6	<b>Distributable A mount.</b> Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions)	6		1,623,526

7 Check here if the current year is the organization's first as a non-functionally-integrated Type III supporting organization (see instructions)

Section D - Distributions			Current Year
Amounts paid to supported organizations to accomp	olish exempt purposes		5,000,000
2 A mounts paid to perform activity that directly further excess of income from activity	C		
3 Administrative expenses paid to accomplish exemp	at nurnoses of supported orga	nizations	C
	re purposes or supported orga	THE UTION S	(
4 Amounts paid to acquire exempt-use assets			
5 Qualified set-aside amounts (prior IRS approval rec	quired)		
6 Other distributions (describe in Part VI) See instru	ctions		(
7 Total annual distributions. Add lines 1 through 6			5,000,000
8 Distributions to attentive supported organizations t details in Part VI) See instructions	o which the organization is re	sponsive (provide	C
9 Distributable amount for 2015 from Section C, line	6		1,623,526
Distributable amount for 2015 from Section C, file	0		
10 Line 8 amount divided by Line 9 amount			0 %
Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2015	(iii) Distributable Amount for 2015
Distributable amount for 2015 from Section C, line			1 (22 52)
6  2 Underdistributions, if any, for years prior to 2015			1,623,526
(reasonable cause requiredsee instructions)		0	
<b>3</b> Excess distributions carryover, if any, to 2015			
a			
b			
d From 2013 0			
<b>d</b> From 2013			
f Total of lines 3a through e	0		
g Applied to underdistributions of prior years	, ,	0	
h Applied to 2015 distributable amount			(
i Carryover from 2010 not applied (see instructions)			
j Remainder Subtract lines 3g, 3h, and 3i from 3f	0		
<b>4</b> Distributions for 2015 from Section D, line 7 \$			
a Applied to underdistributions of prior years		0	
<b>b</b> Applied to 2015 distributable amount			1,623,526
c Remainder Subtract lines 4a and 4b from 4	3,376,474		
5 Remaining underdistributions for years prior to 2015, if any Subtract lines 3g and 4a from line 2 (if amount greater than zero, see instructions)	,	0	
6 Remaining underdistributions for 2015 Subtract lines 3h and 4b from line 1 (if amount greater than zero, see instructions)	-	<u> </u>	C
<b>7 Excess distributions carryover to 2016.</b> Add lines 31 and 4c	3,376,474		
8 Breakdown of line 7			
a			
b			
<b>c</b> Excess from 2013			
<b>d</b> From 2014 0			
<b>e</b> From 2015 0			
		Schedule A (	Form 990 or 990-EZ) (2015

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

**SCHEDULE D** 

(Form 990)

Treasury

Department of the

# **Supplemental Financial Statements**

▶ Complete if the organization answered "Yes," on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. ► Attach to Form 990.

Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

DLN: 93493319089156

Open to Public Inspection

Na	me of the organization PIRA HEALTH NETWORK INC				Empl	oyer identific	cation numb	er
		A.J. * J.W J		011 0111- =		508425	_	
Pa	Organizations Maintaining Donor Complete if the organization answere	r <b>Advised Funds (</b> ed "Yes" on Form 9	or ( 90.	Part IV. line 6.	unas c	r Account	:s.	
		(a) Donor advised fu			(b)	Funds and ot	her account:	s
1	Total number at end of year							
2	Aggregate value of contributions to (during year)							
3	Aggregate value of grants from (during year)							
4	Aggregate value at end of year							
5	Did the organization inform all donors and donor a funds are the organization's property, subject to	_			or advis	ed	Yes	┌ No
6	Did the organization inform all grantees, donors, a used only for charitable purposes and not for the conferring impermissible private benefit?					purpose	<b>⊤</b> Yes	□ No
Pa	rt III Conservation Easements. Comple	ete if the organizati	on	answered "Yes" o	n Form	n 990, Part	IV, line 7.	
1	Purpose(s) of conservation easements held by th		all	that apply)				
	Preservation of land for public use (e g , recreducation)	eation or	_	- Preservation of a	n histor	ically importa	ant land area	4
	Protection of natural habitat		Ė	Preservation of a				•
	Preservation of open space		'					
2	Complete lines 2a through 2d if the organization easement on the last day of the tax year	held a qualified conse	rvat	tion contribution in t	he form	of a conserv	ation	
						Held at th	he End of th	e Year
а	Total number of conservation easements				2a			
b	Total acreage restricted by conservation easeme				2b			
<b>c</b>	Number of conservation easements on a certified			, ,	2c			
d	Number of conservation easements included in (on historic structure listed in the National Register				2d			
3	Number of conservation easements modified, trai	nsferred, released, ext	ing	uished, or terminate	ed by the	e organizatioi	n during the	
	tax year ▶							
4	Number of states where property subject to cons	ervation easement is	loca	ated ▶				
5	Does the organization have a written policy regar violations, and enforcement of the conservation e		itori	ing, inspection, han	dling of	Г	Yes	lo
6	Staff and volunteer hours devoted to monitoring, year	inspecting, handling o	fvic	olations, and enforc	ng cons	ervation eas	ements duri	ng the
	<u> </u>							
7	A mount of expenses incurred in monitoring, insper ▶ \$	ecting, handling of viol	atic	ons, and enforcing c	onserva	tion easemei	nts during tr	ne year
8	Does each conservation easement reported on III (B)(I) and section $170(h)(4)(B)(II)^7$	ne 2(d) above satisfy t	the	requirements of sec	tion 17	· · · · —	Yes	lo
9	In Part XIII, describe how the organization repor balance sheet, and include, if applicable, the text the organization's accounting for conservation ea	of the footnote to the sements	org	janization's financia	statem	ents that des	scribes	
Par	t III Organizations Maintaining Collect Complete if the organization answere				or Oth	er Similar	Assets.	
<b>1</b> a	If the organization elected, as permitted under SI works of art, historical treasures, or other similar service, provide, in Part XIII, the text of the footi	AS 116 (ASC 958), r assets held for public	not ex	to report in its reve hibition, education,	or resea	rch in furthe		
b	If the organization elected, as permitted under SI							dic

following amounts required to be reported under SFAS 116 (ASC 958) relating to these items Revenue included on Form 990, Part VIII, line 1

If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the

(i) Revenue included on Form 990, Part VIII, line 1

(ii) Assets included in Form 990, Part X

Assets included in Form 990, Part X

Cat No 52283D Schedule D (Form 990) 2015

**▶** \$ \_\_

service, provide the following amounts relating to these items

Par	t III	Organizations Maintaining (continued)	Collections of Ar	t, Hi	storio	cal T	reasure	s, or (	Other Sim	ilar As	sets
3		the organization's acquisition, accetion items (check all that apply)	ession, and other reco	rds,c	heck a	ny of	the follow	ing that	are a signific	cant use	of its
а		Public exhibition		d		Loa	n or excha	nge prog	grams		
b		Scholarly research		e	Г	Oth	er				
c		Preservation for future generations									
4	Provi	de a description of the organization's	s collections and expl	aın ho	w they	/ furth	er the orga	anızatıoı	n's exempt p	urpose i	ın
5		g the year, did the organization solid s to be sold to raise funds rather the								┌Yes	□No
Pai	rt IV	Escrow and Custodial Arra Complete if the organization a Part X, line 21.		Form	990,	Part	IV, line 9	, or re	ported an a	amount	on Form 990,
1a		e organization an agent, trustee, cus ded on Form 990, Part X?	todian or other interm	iediary	y for co	ontrib	utions or c	other ass	sets not	┌ Yes	∏ No
b	If'	'Yes," explain the arrangement in Pa	art XIII and complete	the fo	llowing	a table	e			A mo	ount
c		ginning balance	are All and complete			g cabi	•	1c			
d		ditions during the year						1d			
e		stributions during the year						1e			
f		ding balance						1f			
2a		ne organization include an amount of	n Form 990, Part X, lii	ne 21,	for es	crow	or custodi			┌ Yes	No
b	If"Y∈	es," explain the arrangement in Part	XIII Check here if th	e expl	lanatio	n has	been prov	vided in	Part XIII    .		
Pa	rt V	Endowment Funds. Comple									
			(a)Current year	<b>(b)</b> P	nor yea	r	<b>b (c)</b> Two ye	ears back	(d)Three yea	rs back	(e)Four years back
<b>1</b> a	Begir	nning of year balance									
b	Cont	ributions									
c	Netı losse	nvestment earnings, gains, and									
d	Gran	ts or scholarships									
е		r expenditures for facilities programs									
f	A dmi	nistrative expenses									
g		of year balance									
2	Provi	de the estimated percentage of the $\epsilon$	current year end halar	nce (lu	ne 1a	colun	nn (a)) hel	d ac		I_	
a			edirent year end balar	icc (iii	10 19,	Colui	iiii (u)) iici	u u 3			
		I designated or quasi-endowment									
b		anent endowment 🕨									
С		orarily restricted endowment > ercentages on lines 2a, 2b, and 2c	should equal 100%								
3а		nere endowment funds not in the pos iization by	session of the organi	zation	that a	re he	ld and adm	nınıstere	d for the		Yes No
	<b>(i)</b> un	related organizations								3a(	(i)
		elated organizations								3a(	ii)
b		es" on 3a(II), are the related organiza					?			. 31	b
4		ribe in Part XIII the intended uses o		ndown	nent fu	inds					
Pa	rt <b>VI</b>	Land, Buildings, and Equip Complete if the organization a		orm 9	90. P	art I'	V. line 11	la See	Form 990	Part X	line 10
		Description of property			ost or o	a)	asıs Cost o	(b) r other ba (other)	Accur	mulated	(d)Book value
1a	Land			$\overline{}$	,, 03			4,120,6	83		4,120,683
		gs						85,9	_	83,392	
		nold improvements		. —				145,2	_	88,856	
		nent		. $dash$				23,8	_	11,411	<u> </u>

Total. Add lines 1a through 1e (Column (d) must equal Form 990, Part X, column (B), line 10(c))

613

4,192,646

5,512

6,125

Part VII Investments—Other Securities. Co See Form 990, Part X, line 12.	omplete if the orga	anızatıon answered 'Yes	s' on Form 990, Part IV, line 11b
(a) Description of security or category (including name of security)	′	(b)Book value	(c)Method of valuation Cost or end-of-year market value
(1)Financial derivatives			,
(2)Closely-held equity interests			
(3)O ther			
Total. (Column (b) must equal Form 990, Part X, col (B) line 12)	<b>•</b>		
Part VIII Investments—Program Related.			
Complete if the organization answered	d 'Yes' on Form 99	90, Part IV, line 11c. <sub>See</sub>	e Form 990, Part X, line 13.
(a) Description of investment		(b) Book value	(c) Method of valuation
7.1		45.004.050	Cost or end-of-year market value
(1)LIMITED USE		16,881,250 690,720	F F
(2)LIMITED USE (3)LIMITED USE		15,659,278	F F
(4)LIMITED USE		2,682,110	F
(5)LIMITED USE		1,156,237	F
(6)INVESTMENTS IN SUBSIDIARIES		17,296,302	F
(7)INVESTMENTS IN PARTNERSHIPS		14,787	F
Total. (Column (b) must equal Form 990, Part X, col (B) line 13)	<u> </u>	54,380,684	
Part IX Other Assets. Complete if the organization (a) Description		n Form 990, Part IV, line 1	(b) Book value
(4) 5 6 5 6	ption		(B) Book value
Table (Column (b) march and France 2000 Back V and (B) line	15)		
Total. (Column (b) must equal Form 990, Part X, col (B) line  Part X Other Liabilities. Complete if the org		od 'Vos' on Form 000 D	
See Form 990, Part X, line 25.	janization answer	ed tes on rolli 990, P	artiv, line lie or iii.
1. (a) Description of liability	(b) Book va	lue	
Federal income taxes		0	
DUE TO AFFILIATED ORGANIZATIONS	2.24	0.300	
DUE TO AFFILIATED ORGANIZATIONS	2,34	8,389	
Total. (Column (b) must equal Form 990, Part X, col (B) line 25 )	▶ 2,34	8,389	
2. Liability for uncertain tax positions. In Part XIII, provi			
organization's liability for uncertain tax positions under F XIII $\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \$	IN 40 (M3C /4U) (	oneck here if the text of the	. Toothote has been provided in Part

1

Schedule D (Form 990) 2015

1

2	Amounts included on line 1 bu	ıt not on Form 990, Part VIII, line 12				
а	Net unrealized gains (losses)	on investments	2a			
b	Donated services and use of f	acılıtıes	2b			
c	Recoveries of prior year grants	s	2c			
d	Other (Describe in Part XIII )		. 2d			
e	Add lines 2a through 2d				2e	
3	Subtract line $\mathbf{2e}$ from line $1$ .				3	
4	Amounts included on Form 99	0, Part VIII, line 12, but not on line 1				
а	Investment expenses not incl	uded on Form 990, Part VIII, line 7b .	4a			
b	Other (Describe in Part XIII)		4b			
c	Add lines 4a and 4b				4c	
5		d <b>4c.</b> (This must equal Form 990, Part I, lin			5	
Part		xpenses per Audited Financial S		-	es per	Return.
	· · · · · · · · · · · · · · · · · · ·	nization answered 'Yes' on Form 990,		•	T .	T
1	•				1	
2		ut not on Form 990, Part IX, line 25	1 _	1		
а	Donated services and use of f		2a		-	
b	Prior year adjustments		2b		4	
C			2c		_	
d	Other (Describe in Part XIII)		. 2d		4 _	
e	Add lines <b>2a</b> through <b>2d</b>				2e	
3					3	<u> </u>
4		0, Part IX, line 25, but not on line 1:	1	1		
a	,	uded on Form 990, Part VIII, line 7b .	. 4a		_	
b	Other (Describe in Part XIII)		. 4b		4	
С	Add lines 4a and 4b				4c	<u> </u>
5	Total expenses Add lines <b>3</b> a	nd <b>4c.</b> (This must equal Form 990, Part I,	line 18	)	5	
Part	XIII Supplemental Inf	ormation				
Part		Part II, lines 3, 5, and 9, Part III, lines 1, lines 2d and 4b, and Part XII, lines 2d ar				de any additional
	Return Reference	Explanation				
SCHE	DULE D, PART X	THE ORGANIZATION IS THE TAX-EXE TAX-EXEMPT INTEGRATED HEALTHCASSUES AUDITED CONSOLIDATED FILE ENTITIES, INCLUDING THIS ORGANISTATEMENTS CONTAIN CONSOLIDATED FOLLOWING FOOTNOTE IS INCLUDED STATEMENTS THAT REPORTS THE SYUNDER FIN 48 (ASC 740) THE NETWOUSING A RECOGNITION THRESHOLD EXAMINATION BY THE APPROPRIATE UNCERTAINTY OCCURS IF THE RECODETERMINED THERE WERE NO TAX UI	ARE DE NANCI ZATIO TING S D IN TH STEM'! D RK AC OF MO E TAXII GNITI	ELIVERY SYSTEM ("SY AL STATEMENTS WHIN THE AUDITED CON CHEDULES ON AN EN HE 2015 AUDITED COSTILLING FOR UNCER COUNTS FOR UNCER RE-LIKELY-THAN NOW AUTHORITY MEASON THRESHOLD IS ME	STEM"; CH INC ISOLID TITY B NSOLIC ERTAIN TAINTY T TO BE SUREME	) THE SYSTEM CLUDE ALL RELATED ATED FINANCIAL Y ENTITY BASIS THE DATED FINANCIAL N TAX POSITIONS Y IN INCOME TAXES E SUSTAINED UPON ENT OF THE TAX NAGEMENT

THRESHOLD IN 2015 OR 2014

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

Total revenue, gains, and other support per audited financial statements . . . .

Schedule D (Form 990) 2015	Page <b>5</b>						
Part XIII Supplemental Information (continued)							
Return Reference	Explanation						
		_					

efile GRAPHIC print - DO NO	OT PROCESS	As Filed Da	ta -	DLN	: 93493319089156		
SCHEDULE F Sta	Justinent of Activities Outside the United States			OMB No 1545-0047			
Department of the Trassury	Complete if the organization answered "Yes" to Form 990,  Part IV, line 14b, 15, or 16.  ► Attach to Form 990.  Partment of the Treasury  Information about Schedule F (Form 990) and its instructions is at www.irs.aov/form990.				2015  Open to Public Inspection		
Name of the organization INSPIRA HEALTH NETWORK INC				<b>Employer ide</b> 22-2508425	ntification number		
Part I General Informati Complete if the orga			<b>he United States.</b> orm 990, Part IV, line	L			
<b>1 For grantmakers.</b> Does the and other assistance, the gused to award the grants of	grantees' eligibi			•	┌ Yes ┌ No		
2 For grantmakers. Describe assistance outside the Unit	ted States				nts and other		
A ctivites per Region (The foll (a) Region	(b) Number of offices in the region	(c) Number of employees, agents, and independent contractors in region	(d) Activities conducted in region (by type) (e g , fundraising, program services, investments, grants to recipients located in the region)	ace is needed )  (e) If activity listed in (d) is program service, describe specific type of service(s) in region			
(1) Central America and the Caribbean	1	<del> </del>	Program Services	FINANCIAL VEHICLE	6,000,000		
( 2) Central America and the Caribbean			Investments		15,500,000		
(3)							
(4)							
(5)							
3a Sub-total b Total from continuation sheet to Part I	s 1	1			21,500,000		
c Totals (add lines 3a and 3b) For Paperwork Reduction Act Notice, s	ee the Instruction	for Form 990		No 50082W <b>Sch</b> e	21,500,000 edule F (Form 990) 2015		

Schedule F (Form 990) 2015

	and EIN (if applicable)	<b>5</b>	dıs burs ement	assistance	assistance	(book, FMV, appraisal, other)
(1)						
(2)						
(3)						
(4)						

Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter . . . . .

Page 2

	ther Assistance duplicated if addit			ed States. Complete	if the organization a	nswered "Yes" to Form	990, Part IV, line 16.
(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) A mount of cash grant	(e) Manner of cash disbursement	(f) A mount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)
(1)							
( 2)							
(3)							
(4)							
( 5)							
(6)							

(2)				
(3)				
(4)				
( 5)				
(6)				
(7)				
(8)				
(9)				
( 10)				
(11)				
( 12)				
(42)				

(4)									
( 5)									
(6)									
(7)									
(8)									
(9)									
( 10)									
( 11)									
( 12)									
( 13)									
( 14)									
( 15)									
( 16)									
( 17)									
( 18)									
Schedule F (Form 990) 2015									

(9)										
( 10)										
(11)										
( 12)										
( 13)										
( 14)										
( 15)										
( 16)							,			
( 17)										
( 18)										
	Schedule F (Form 990) 2015									

# Did the organization have an ownership interest in a foreign partnership during the tax year? If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons with Respect to Certain Foreign Partnerships Yes √ No (see Instructions for Form 8865)

Did the organization have any operations in or related to any boycotting countries during the tax year? If "Yes," the organization may be required to file Form 5713, International Boycott Report (see Instructions for Form Yes 5713, do not file with Form 990) Νo

Page 5

(accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information (see instructions).

#### 990 Schedule F. Supplemental Information

Schedule F (Form 990) 2015

Return Reference	Explanation
SCHEDULE F, PART I	DURING 2015 INSPIRA MEDICAL CENTERS, INC , A RELATED INTERNAL REVENUE CODE SECTION 501(C)( 3) TAX-EXEMPT ORGANIZATION, PAID JUNO ASSURANCE, LTD , A FINANCIAL VEHICLE, MALPRACTICE PR EMIUMS PAYMENTS IN THE AMOUNT OF \$6,000,000 ON BEHALF OF AND FOR THE BENEFIT OF THIS ORGAN IZATION

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

# **Compensation Information**

For certain Officers, Directors, Trustees, Key Employees, and Highest **Compensated Employees** ▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

▶ Attach to Form 990.

2015 Open to Public

OMB No 1545-0047

DLN: 93493319089156

Department of the Internal Revenue Service

Schedule J (Form 990)

▶ Information about Schedule J (Form 990) and its instructions is at www.irs.gov/form990.

Inspection

	me of the organization PIRA HEALTH NETWORK INC	Employer identificat	ion nur	nber	
1140	TRA HEALITI NETWORK INC	22-2508425			
Pa	rt I Questions Regarding Compensation	n			
				Yes	No
1a		vided any of the following to or for a person listed on Form to provide any relevant information regarding these items			
	First-class or charter travel	Housing allowance or residence for personal use			
	Travel for companions	Payments for business use of personal residence			
	Tax idemnification and gross-up payments	Health or social club dues or initiation fees			
	Discretionary spending account	Personal services (e g , maid, chauffeur, chef)		 	 
b		ganization follow a written policy regarding payment or escribed above? If "No," complete Part III to explain	1b		
2	Did the organization require substantiation prior to r directors, trustees, officers, including the CEO/Exec	eimbursing or allowing expenses incurred by all cutive Director, regarding the items checked in line 1a?	2		
3	Indicate which, if any, of the following the filing organ organization's CEO/Executive Director Check all th used by a related organization to establish compens	•			
	▼ Compensation committee	Written employment contract			
	Independent compensation consultant	✓ Compensation survey or study		ļ	ļ
	▼ Form 990 of other organizations	A pproval by the board or compensation committee			ļ
4	During the year, did any person listed on Form 990, or a related organization	Part VII, Section A, line 1a with respect to the filing organization	١		
а	Receive a severance payment or change-of-control	payment?	4a	Yes	
b	Participate in, or receive payment from, a supplemen	ntal nonqualified retirement plan?	4b	Yes	
c	Participate in, or receive payment from, an equity-ba	ased compensation arrangement?	4c		Νo
	If "Yes" to any of lines 4a-c, list the persons and pro	ovide the applicable amounts for each item in Part III			
5	Only 501(c)(3), 501(c)(4), and 501(c)(29) organizated For persons listed on Form 990, Part VII, Section A compensation contingent on the revenues of	•			
а	The organization?		5a		Νo
b	Any related organization?		5b		Νo
	If "Yes," on line 5a or 5b, describe in Part III				
5	For persons listed on Form 990, Part VII, Section A compensation contingent on the net earnings of	, line 1a, did the organization pay or accrue any			
а	The organization?		<b>6</b> a		Νo
b	Any related organization?		6b		Νo
	If "Yes," on line 6a or 6b, describe in Part III				
7	For persons listed on Form 990, Part VII, Section A payments not described in lines 5 and 6? If "Yes," d	, , ,	7	Yes	
В	,	paid or accured pursuant to a contract that was n Regulations section 53 4958-4(a)(3)? If "Yes," describe			
	ın Part III		8		Νo
9	If "Yes" on line 8, did the organization also follow the section 53 4958-6(c)?	e rebuttable presumption procedure described in Regulations	9		

Tuge Z						
Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.						
For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii) Do not list any individuals that are not listed on Form 990, Part VII  Note. The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual						
(A) Name and Title	(B) Breakdown of W-2 and/or 1099-MISC compensation	(C) Retirement and	(D) Nontaxable	(E) Total of columns	(F) Compensation in	

(A) Name and Title	(B) Breakdown o	f W-2 and/or 1099-MIS	SC compensation	(C) Retirement and	( <b>D)</b> Nontaxable	(E) Total of columns	(F) Compensation in
	-	(ii)	(ıiı)	other deferred	benefits	(B)(ı)-(D)	column(B) reported
	Base (1) compensation	Bonus & incentive	Other reportable	compensation			as deferred on prior
	(i) compensation	compensation	compensation				Form 990

Schedule 1 (Form 990) 2015

See Additional Data Table

Schedule J (Form 990) 2015

Page 2

Schedule J (Form 990) 2015

Return Reference **Explanation** SCHEDULE J. PART I. OUESTION ROBERT L MANESTRINA RECEIVED A SEVERANCE PAYMENT IN THE AMOUNT OF \$80,193 DURING CALENDAR YEAR 2015 WHICH WAS

DAVID YHLEN, \$29,794 AND CHRISTOPHER TROTZ, M D , \$24,655

SCHEDULE J. PART I. OUESTION

INCLUDED IN HIS 2015 FORM W-2, BOX 5, AS TAXABLE MEDICARE WAGES DURING 2015 THE NETWORK TERMINATED ITS CURRENT INTERNAL REVENUE CODE SECTION 457(F) PLAN (NON-OUALIFIED DEFERRED COMPENSATION PLAN) AS A RESULT OF THIS TERMINATION BENEFIT AMOUNTS FOR PLAN PARTICIPANTS WERE NO LONGER SUBJECT TO A SUBSTANTIAL RISK OF COMPLETE FORFEITURE AND ACCORDINGLY ARE REFLECTED IN COLUMN B(III) HEREIN THE AMOUNTS OUTLINED

HEREIN WERE INCLUDED IN EACH INDIVIDUAL'S 2015 FORM W-2, BOX 5, AS TAXABLE MEDICARE WAGES JOHN A DIANGELO,\$819,928, ROBERT E FLORENTINE, \$196,990, JOHN C BICKINGS, \$227,583, ARTHUR BOOTE, \$156,994, CLARE SAPIENZA-ECK, \$144,230, CAROLYN S HECKMAN, \$90,034, CHESTER B KALETKOWSKI, \$1,909,905, ROBERT M D'ANGEL, ESQ, \$265,092 and WAYNE C SCHIFFNER, \$316,377 AFTER THE TERMINATION OF ITS FORMER PLAN, THE NETWORK IMPLEMENTED A NEW INTERNAL REVENUE CODE SECTION 457(F) PLAN (NON-OUALIFIED DEFERRED COMPENSATION PLAN) THE DEFERRED COMPENSATION AMOUNTS IN COLUMN C FOR THE FOLLOWING INDIVIDUALS INCLUDE UNVESTED BENEFITS WHICH ARE SUBJECT TO A SUBSTANTIAL RISK OF COMPLETE FORFEITURE  $\,$  ACCORDINGLY, THE INDIVIDUALS MAY NEVER ACTUALLY RECEIVE THIS UNVESTED BENEFIT AMOUNT THE AMOUNTS OUTLINED HEREIN WERE NOT INCLUDED IN EACH INDIVIDUAL'S 2015 FORM W-2, BOX 5, AS TAXABLE MEDICARE WAGES JOHN A DIANGELO, \$409,215, THOMAS P BALDOSARO, CPA, \$71,053, MARVIN T WAY, \$68,078, ROBERT E FLORENTINE, \$22,743, MATTHEW DOONAN, ESO, \$25,563, JOHN C BICKINGS, \$43,409, ARTHUR BOOTE, \$40,956, CLARE SAPIENZA-ECK, \$39,079, THOMAS PACEK, \$31,140, CAROLYN S HECKMAN, \$19,780,

CERTAIN INDIVIDUALS INCLUDED IN SCHEDULE J, PART II RECEIVED A BONUS DURING CALENDAR YEAR 2015 WHICH AMOUNTS WERE

INCLUDED IN COLUMN B(II) HEREIN AND IN EACH INDIVIDUAL'S 2015 FORM W-2, BOX 5, AS TAXABLE MEDICARE WAGES PLEASE REFER TO THIS SECTION OF THE FORM 990, SCHEDULE m J FOR THIS INFORMATION BY PERSON BY AMOUNT PLEASE NOTE THAT ROBERT M D'ANGEL, ESQ , FORMER OFFICER, RECEIVED A BONUS DURING 2015 THIS BONUS REPORTED IN SCHEDULE J, PART II, COLUMN B(II) HEREIN, \$29,981, REPRESENTS A BONUS THAT WAS EARNED DURING 2014 BUT PAID OUT AND REPORTED ON HIS FORM W-2, BOX 5, AS TAXABLE

SCHEDULE J, PART I, QUESTION 7

(III)

MEDICARE WAGES IN 2015 SCHEDULE J. PART II. COLUMN B

CERTAIN INDIVIDUALS INCLUDED IN SCHEDULE JOF THIS FEDERAL FORM 990 RECEIVED COMPENSATION WITH RESPECT TO PAID TIME OFF, WHICH WAS INCLUDED IN SCHEDULE J, PART II, COLUMN B(III) HEREIN AND IN EACH INDIVIDUAL'S 2015 FORM W-2, BOX 5, AS SCHEDULE J. PART II. COLUMN F

TAXABLE MEDICARE WAGES THE AMOUNTS REPORTED IN SCHEDULE J. PART II. COLUMN F FOR THE FOLLOWING INDIVIDUALS INCLUDES VESTED BENEFITS IN AN INTERNAL REVENUE CODE SECTION 457(F) PLAN (NON-QUALIFIED DEFERRED COMPENSATION PLAN) THESE AMOUNTS WERE REPORTED

IN SCHEDULE J. PART II. COLUMN C AS RETIREMENT AND OTHER DEFERRED COMPENSATION ON PRIOR YEAR'S FORMS 990 THE AMOUNTS WERE TREATED AS TAXABLE INCOME AND REPORTED IN EACH INDIVIDUAL'S 2015 FORM W-2, BOX 5, AS TAXABLE MEDICARE WAGES JOHN A DIANGELO, \$720,908, ROBERT E FLORENTINE, \$125,334, JOHN C BICKINGS, \$138,499, ARTHUR BOOTE, \$125,021, CLARE SAPIENZA-ECK, \$81,314, CAROLYN S HECKMAN, \$75,676 AND ROBERT M D'ANGEL, ESQ , \$265,092 Schedule J (Form 990) 2015

## Software ID: Software Version:

**EIN:** 22-2508425

Name: INSPIRA HEALTH NETWORK INC

Form 990, Schedule J, Pa	rt I	I - Officers, Direc	tors, Trustees, Ke	ey Employees, and	l Highest Compen	sated Employees	5	
(A) Name and Title			f W-2 and/or 1099-MIS		(C) Retirement and	(D) Nontaxable	(E) Total of columns	(F) Compensation in
		<b>(i)</b> Base Compensation	(ii) Bonus & Incentive compensation	(iii) O ther reportable compensation	other deferred compensation	benefits	(B)(ı)-(D)	column (B) reported as deferred on prior Form 990
1JOHN A DIANGELO TRUSTEE - PRESIDENT/CEO	(1)	0	0	0	0	0	0	0
TROSTEE TRESIDENT/CEO	(11)	700,671	180,000	912,110	433,065			720,908
EILEEN K CARDILE MS RN	(1)	0	0	0	0	41,518	2,267,364	0
1CNA EVP/PRESIDENT OF IMCW	(11)	447,269	411,300	55.270	10.500			
		117,203	411,300	55,370	10,500	14,533	938,972	
2THOMAS P BALDOSARO CPA EVP/CHIEF FINANCIAL OFFICER	(1)	0	0	0	0	0	0	0
OFFICER	(11)	385,025	63,438	24,322	88,412	27,091	588,288	0
3MARVIN T WAY EVP OPERATIONS	(1)	0	0	0	0	0	0	0
	(11)	487,213	25,314	20,412	73,069	32,386	638,394	0
4ROBERT E FLORENTINE SVP/Chief People Officer	(1)	0	0	0	0	0	0	0
SVI / Cilier i copie difficei	(11)	269,280	205,175	259,515	48,060			125,334
5MATTHEW DOONAN ESQ	(1)	0	0	0	0	27,978	810,008	0
GENERAL COUNSEL	(11)	251,522	5.635	40.424	22.070			
	(11)	231,322	5,625	18,434	32,870	21,482	329,933	0
6JOHN C BICKINGS VP FACILITIES &	(1)	0	0	0	0	0	0	0
CONSTRUCTION	(11)	242,934	96,663	276,233	66,332	26,667	708,829	138,499
7ARTHUR BOOTE VP PROVIDER NTWK	(1)	0	0	0	0	28,887	0	0
INTEGRATION	(11)	267,147	129,799	195,852	52,228			125,021
8CLARE SAPIENZA-ECK	(1)	0				25,903	670,929	
VP BUS DEV /PHYS RECRUITMENT	(11)	214,575		0	U			0
	(11)	214,575	24,833	199,217	59,779	27,706	526,110	81,314
9THOMAS PACEK VP/CHIEF INFORMATION	(1)	0	0	0	0	0	0	0
OFFICER	(11)	283,265	26,904	18,444	50,459	- 25,430	404,502	0
10CAROLYN S HECKMAN VP COMMUNITY RELATIONS	(1)	0	0	0	0	0	0	0
	(11)	180,959	16,742	126,753	35,557			75,676
11 DAVID YHLEN	(1)	0	0	0	0	18,971	378,982	0
VP AMBULATORY SERVICES	(11)	253,995	38,930	19,399	40,211			
12DAVED MUDDAY			38,930	19,399	40,211	24,299	376,834	
12DAVID MURRAY VP FINANCE	(1)	0	0	0	0	0	0	0
	(11)	212,594	36,750	21,932	13,167	21,876	306,319	0
13PAUL M LAMBRECHT VP QUALITY & PATIENT	(1)	0	0	0	0	0	0	0
SAFETY	(11)	191,526	17,472	11,400	10,233		-	0
14PETER A KAPRIELYAN	(1)	0	0	0	0	18,896	249,527	0
VP GOV'T & EXTERNAL RELATIONS	(11)	214,233	0	 5,884	11,119			0
15MARY BOLLWAGE	(1)	0	_	,	· .	4,185	235,421	
VP RISK MANAGEMENT	`	193,173						
	(11)		0	2,792	2,948	18,115	217,028	0
16ROBERT L MANESTRINA VP HUMAN RES (TERMED	(1)	0	0	0	0	0	0	0
1/30/15)	(11)	16,628	12,036	105,551	3,466	15,128	152,809	0
17FRANCIS T FERRY MD MEDICAL DIRECTOR (TERM	(1)	0	0	0	0	0	0	0
4/7/15)	(11)	86,409	59,046	457	6,601			0
18CHRISTOPHER TROTZ MD	(1)	0		0		18,138	170,651	
EXEC MED DIRECTOR (EFF 4/8/15)	(11)	235,090		0	0			0
			0	23,359	34,631	540	293,620	0
<b>19</b> CHESTER B KALETKOWSKI FORMER OFFICER	(1)	0	0	0	0	0	0	0
	(11)	0	0	1,910,169	0	0	1,910,169	0
	1	<b>.</b>	1					<u> </u>

(A) Name and Title (B) Breakdown of W-2 and/or 1099-MISC compensation (C) Retirement and (D) Nontaxable (E) Total of columns (F) Compensation in other deferred benefits (B)(ı)-(D) column (B) (iii) compensation reported as deferred Base Bonus & Other on prior Form 990 Compensation reportable incentive compensation compensation 21ROBERT M D'ANGEL ESO FORMER OFFICER 336,607 (II) 29,981 285,925 1,928 265,092 8,039 662,480 1WAYNE C SCHIFFNER FORMER OFFICER

316,377

316,377

Form 990, Schedule J, Part II - Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

[(II)]

### SCHEDULE O (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

## Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or 990-EZ.

▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

2015

Name of the organization
INSPIRA HEALTH NETWORK INC

Employer identification number

22-2508425

Return Reference Explanation CORE FORM, PART ====== INSPIRA HEALTH NETWORK, INC IS A NOT FOR-PROFIT HOLDING COMPANY BASED IN BACKGROUND == BRIDGETON, NEW JERSEY INSPIRA HEALTH NETWORK, INC. IS THE SOLE CORPORATE MEMBER OR STOCKHOLDER III. STATEMENT OF PROGRAM SERVICE OF VARIOUS NOT FOR-PROFIT AND FOR-PROFIT ENTITIES. THE INTERNAL REVENUE SERVICE ("IRS") HAS RECOGNIZED INSPIRA HEALTH NETWORK, INC. AS A TAX-EXEMPT ORGANIZATION UNDER INTERNAL REVENUE CODE **ACCOMPLISHMENTS** SECTION 501(C)(3) INSPIRA HEALTH NETWORK, INC IS THE TAX-EXEMPT PARENT ORGANIZATION OF A TAX-EXEMPT INTEGRATED HEALTHCARE DELIVERY SYSTEM WHICH INCLUDES INSPIRA MEDICAL CENTERS, INC ("IMC") AND INSPIRA MEDICAL CENTER WOODBURY, INC ("IMCW") Mission = = To provide high quality health services that improve the lives of all we serve Vision ==== = Inspira Health Network is the region's leading network of healthcare providers, delivering the full continuum of primary, acute and advanced care services. Meeting and exceeding the needs of our communities = == How does a health network like Inspira keep up with the growing and changing needs of its communities? By listening to its neighbors, growing its services and changing the way it delivers care. This can be challenging, but we believe it is essential if we are to achieve our objective of fostering healthier communities throughout our service area. Just three years ago, as a newly formed network, we provided "60+ access points" for the residents of Cumberland, Gloucester, and Salem counties Today that number surpasses 120, and now includes new locations in Camden and Atlantic counties. We have expanded our primary care and specialty care physician group, added urgent care locations (with more on the way) and opened a new multi-specialty health center on Row an Boulevard in Glassboro INSPIRA MEDICAL CENTERS & INSPIRA MEDICAL CENTER WOODBURY = AND IMCW ARE BOTH recognized by the IRS as Internal Revenue Code 501(c)(3) tax-exempt organizationS Pursuant to THER charitable purposes. IMC AND IMCW provide healthcare services to all individuals in a non-discriminatory manner regardless of race, color, creed, sex, national origin or ability to pay. Moreover, THEY operate consistently with the following criteria outlined in IRS revenue ruling 69-545 1 Provide healthcare services to all individuals regardless of ability to pay, including Charity Care, Self-Pay, Medicare and Medicaid patients, 2 Operate active emergency DEPARTMENTS for all persons, which are open 24 hours a day, 7 days a week, 365 days per year, including a specialized pediatric emergency department in the Vineland facility, 3. Maintain open medical staff, with privileges available to all qualified physicians, 4 Control of IMC AND IMCW rests with their respective board of trustees and the board of trustees of Inspira Health Network, Inc. Both boards are comprised of independent civic leaders and other prominent members of the community, and 5 Surplus funds are used to improve the quality of patient care, expand and renovate facilities and advance medical care, programs and activities. The operations of BOTH IMC AND IMCW as shown through the factors outlined above and other information contained herein, clearly demonstrate that the use and control of IMC AND IMCW is for the benefit of the public and that no part of the income or net earnings of theSE organizationS ARE FOR the benefit of any private individual nor is any private interest being served other than incidentally THESE HOSPITAL FACILITIES provide healthcare services to all individuals regardless of ability to pay Moreover, THEY provide healthcare services to patients who meet certain criteria defined by the New Jersey Department of Health and Human Services without charge or at amounts less than established rates IMC AND IMCW maintain records to identify and monitor the amount of charity care THEY provide. These records include the amount of charges foregone for services and supplies furnished under THEIR charity care policIES. A new medical center in Gloucester County = ≔= This past January, w e made a maior announcement that exemplifies the type of growth and vision that will allow us to meet the needs and exceed the expectations of South Jersey residents well into the future. Our decision to build a new medical center in Mullica Hill, adjacent to Row an University represents a major investment in the future of Inspira Health Network and the communities we serve. With design input from dozens of our employees, an unwavering focus on patient safety and an emphasis on creating the best patient experience, our new hospital will allow us to provide an even higher level of care. And being located adjacent to Row an University opens countless possibilities for the training of current and future healthcare professionals, as well as for research and shared services. Our new medical center will employ approximately 1,400 people, a majority of whom will transfer from our current hospital in Woodbury. It will be approximately 350,000 squarefeet in size and contain between 175 and 200 all private rooms. A variety of modern amenities, coupled with an abundance of new technologies, including the latest in wireless communications, will allow our physicians and staff to provide care in a comfortable, healing and efficient environment. Easy access from Routes 55 and 322 will make it convenient for residents throughout the region. We recognize that in todays world, many people will come to our hospitals for outpatient services while having little or no need for inpatient care for much of their lives. This reality will greatly shape the final design and patient experience of our new medical center. Of course it will offer all of the inpatient services you might expect in a modern hospital, but, equally important, it also will feature outpatient services that are easy to access and user friendly. Although our new hospital in Gloucester County will differ greatly in size and scope from any of our other recent projects, it will share the common three-part goal of all Inspira facilities patient safety, clinical excellence, and an outstanding patient experience. Only by keeping this goal at the forefront can we pledge to provide exceptional care today and in the future. New Services and Growth = Inspira Health Network is dedicated to growing services that provide quality care in more convenient locations across our region to meet community needs. With five locations across our region, Inspira Urgent Care provides rapid access to care for thousands of our neighbors every year In 2015, we opened new centers in Vineland and Glassboro, and three more are planned for 2016 in Gloucester and Camden counties. Our health centers offer a variety of quality health services so that our neighbors can receive quality care all in one place. Inspira Health Center Glassboro, our new est location on Row an Boulevard, provides convenient access to primary care, urgent care, behavioral health, imaging and orthopedics. With its proximity to Row an University, the center offers Inspira the opportunity to partner with the university to offer care for students that complements on-campus health services. Inspira is also providing easy access to our services online. The My Inspira smart- phone app makes it easier than ever to connect with excellent health care anywhere The free app features mobile appointment scheduling, location and physician listings, and access to your digital Inspira personal health record Population Health = ==== The pursuit of innovative ways to provide care is essential to Inspira's growth. One example is population health, the process of managing the overall health of a group of people and holding ourselves accountable for their outcomes Inspira is recognized as a state-wide leader in population health programs, having implemented several new models of care in our community. Accountable Care Organizations ("ACOs") are population health programs that aim to avoid unnecessary duplication of services and prevent medical errors to ensure that patients, especially the chronically ill, get the right care at the right time. Our ACO, Inspira Care Connect, is a partnership between Inspira and our regions providers to offer coordinated, high quality care to Medicare patients in our community Another population health model, the Physician Hospital Organization or PHO, allows hospitals and physicians to collaborate to develop new and improved ways to deliver quality care to a population of patients Our PHO, Inspira Health Partners, has set a goal to partner with community providers to enhance the quality and efficiency of health care across our region, which ultimately improves outcomes and lowers costs

CRE FORM, PART  Inspiral Medical Group's family medicine practices have also introduced a Patient-Centered Medical Home model of care its NaTAIBMENT CE.  ROCOMPLISHMENT CE.  ACCOMPLISHMENT CE.  Cross Billus Sheldro CMNAH Health Alliance. In improving the overall health of our neighbors Because of the proactive approach to population health. Inspira was selected to participate as a ber-one member in horzon Billus Cross Billus Sheldro CMNAH Health Alliance. This partnership between physicians, hospitals and an insurance provider allows us to share valuable patient data, enhancing our ability to care for patients, reseaure population health instances and unity of the certification of the cer
ils STATEMENT OF  PROGRAM SERVICE  Into the deases This population health program has demonstrated positive outcomes, especially in the reduction of patients being re-admitted to our hospitals, a major factor in improving the overall health of our neighbors. Because of this proactive approach to population health program has demonstrated positive outcomes as a ter-one member in Horizon Blue Cross Blue Sheld's OMNA Health Alliance. This partnership between physicians, hospitals and an insurance provider allows us to share valuable patient data, enhancing our ability to care for patients, measure population health initiatives and ultimately reduce the cost of healthcare with lie improving lives. Our commitment to quality high reliability and the cost of healthcare with lie improving lives. Our commitment to quality high reliability and patients are shared in the mean and what should happen, does not happen all of the time. Many industries, such as availon and nuclear energy, have made high reliability organization to because even the smallest error can produce catastrophic results. Healthcare is no different, and at Inspira we have worked for years to create consistent frough our standards, policies and protocols. Now we are taking this initiative to the next level by embarking upon a multi-year transformation to become a high reliability organization to demonstrate our commitment to providing the right care at the right time for heart attack patients can be considered to a Cardious causaliar Patient Care for providing the right care at the right time for heart attack patients can our Emergency applicative services a life-saving procedure for heart attack patients. Cancer emergency applicately services, a life-saving procedure for heart shared patients. A cancer affects far too many lives and that's why we are dedicated to gwing our community access to oncologists, advanced technologies and clinical trials that bring the latest research to our commitment of patients also have access to experienced surgical and me
consultation in our pediatric ERs and inpatient pediatric units. And our relationship offers patients seamless transfers and referrals to Nemours nationally recognized pediatric hospital when a higher level of care is needed. Cooper University Hospital

Return Reference	Explanation
CORE FORM, PART III, STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS	Aw ards and Recognition ====================================

Return Reference	Explanation
CORE FORM, PART VI, SECTION B, QUESTION 11B	THE ORGANIZATION IS THE TAX-EXEMPT PARENT ENTITY OF INSPIRA HEALTH NETWORK, A TAX-EXEMPT INTEGRATED HEALTHCARE DELIVERY SYSTEM ("SYSTEM") THIS ORGANIZATION'S FEDERAL FORM 990 WAS PROVIDED FOR REVIEW TO EACH MEMBER OF THE ORGANIZATION'S FINANCE/AUDIT COMMITTEE PRIOR TO FILING WITH THE INTERNAL REVENUE SERVICE ("IRS") THE ORGANIZATION'S FINANCE/AUDIT COMMITTEE HAS ASSUMED THE RESPONSIBILITY TO OVERSEE AND COORDINATE THE FEDERAL FORM 990 PREPARATION, REVIEW AND FILING PROCESS FOR ALL TAX-EXEMPT AFFILIATES OF THE SYSTEM AS PART OF THE ORGANIZATION'S FEDERAL FORM 990 TAX RETURN PREPARATION PROCESS THE SYSTEM HIRED A PROFESSIONAL CPA FIRM WITH EXPERIENCE AND EXPERTISE IN BOTH HEALTHCARE AND NOT-FOR-PROFIT TAX RETURN PREPARATION TO PREPARE THE FEDERAL FORM 990 THE CPA FIRM'S TAX PROFESSIONALS WORKED CLOSELY WITH THE ORGANIZATION'S FINANCE PERSONNEL AND SYSTEM INDIVIDUALS INCLUDING GENERAL COUNSEL, CHIEF FINANCIAL OFFICER, VICE PRESIDENT OF FINANCE AND VARIOUS OTHER INDIVIDUALS ("INTERNAL WORKING GROUP") TO OBTAIN THE INFORMATION NEEDED IN ORDER TO PREPARE A COMPLETE AND ACCURATE TAX RETURN THE CPA FIRM PREPARED A DRAFT FEDERAL FORM 990 AND FURNISHED IT TO THE ORGANIZATION'S INTERNAL WORKING GROUP FOR REVIEW THE ORGANIZATION'S INTERNAL WORKING GROUP FOR REVIEW THE ORGANIZATION'S INTERNAL WORKING GROUP FOR REVIEW THE ORGANIZATION'S INTERNAL WORKING GROUP FOR REVIEW THE ORGANIZATION'S INTERNAL WORKING GROUP FOR REVIEW THE DRAFT FEDERAL FORM 990 WHERE NECESSARY AND A FINAL DRAFT WAS FURNISHED BY THE CPA FIRM TO THE ORGANIZATION'S INTERNAL WORKING GROUP FOR FINANCE/AUDIT COMMITTEE AND FILING WITH THE IRS

Return Reference	Explanation
CORE FORM, PART VI, SECTION B, QUESTION 12	THE ORGANIZATION IS THE TAX-EXEMPT PARENT ENTITY OF INSPIRA HEALTH NETWORK, A TAX-EXEMPT INTEGRATED HEALTHCARE DELIVERY SYSTEM ("SYSTEM") THE ORGANIZATION AND THE SYSTEM REGULARLY MONITOR AND ENFORCE COMPLIANCE WITH ITS CONFLICT OF INTEREST POLICY ANNUALLY ALL MEMBERS OF THE BOARD OF TRUSTEES, OFFICERS AND SENIOR MANAGEMENT PERSONNEL ARE REQUIRED TO REVIEW THE EXISTING CONFLICT OF INTEREST POLICY AND COMPLETE A QUESTIONNAIRE. THE COMPLETED QUESTIONNAIRES ARE RETURNED TO THE ORGANIZATION AND NETWORK'S GENERAL COUNSEL FOR REVIEW THEREAFTER, GENERAL COUNSEL PREPARES A SUMMARY OF THE COMPLETED QUESTIONNAIRES WHICH CONTAINS INFORMATION DISCLOSED ON AN INDIVIDUAL BY INDIVIDUAL BASIS WHICH IS THEN PRESENTED TO THE NETWORK'S GOVERNANCE COMMITTEE FOR ITS REVIEW AND DISCUSSION

Return Reference	Explanation
CORE FORM, PART VI, SECTION B, QUESTION 15	THE ORGANIZATION IS THE TAX-EXEMPT PARENT ENTITY OF INSPIRA HEALTH NETWORK, A TAX-EXEMPT INTEGRATED HEALTH-CARE DELIVERY SYSTEM ("SYSTEM") THIS FILING ORGANIZATION ITS LET HAS NO PAID SENIOR MANAGEMENT PERSONNEL RECEIVING COMPRISATION DIRECTLY FROM THIS ORGANIZATION AT HER, KEY SENIOR MANAGEMENT PERSONNEL INCLUDING, BUT NOT LIMITED TO, THE PRESIDENT/CHIEF EXECUTIVE OFFICER AND EXECUTIVE VICE PRESIDENT/CHIEF FINANCIAL OFFICER ARE BIMPLOYED INSPIRA MEDICAL CENTERS, INC HOWEVER, THE COMPRISATION AND BENEFITS OF THESE INDIVIDUALS ARE SHOWN ON THIS TAX RETURNS BECAUSE THEY ARE OFFICERS OF THIS ORGANIZATION ACCORDINGLY, THIS ORGANIZATIONS BOARD OF TRUSTEES HAS AN EXECUTIVE COMPRISATION ORGANIZATION AND BENEFITS OF THESE INDIVIDUALS ARE SHOWN ON THIS TAX RETURNS BECAUSE THEY ARE OFFICERS OF THIS ORGANIZATION AND BENEFITS OF THE ORGANIZATION AND BENEFITS OF THE ORGANIZATION AND GRANIZATION AND THE ORGANIZATION AND BENEFITS OF THE ORGANIZATION'S SENIOR MANAGEMENT INCLUDING, BUT NOT LIMITED TO, THE PRESIDENT/CHIEF EXECUTIVE COMPRISATION PHILOSOPHY WHICH IT FOLLOWS WHEN IT REVIEWS AND APPROVES OF THE COMPRESSION THE "TOTAL COMPENSATION" OF THE INDIVIDUALS WHICH IS INTENDED TO INCLUDE BOTH CURRENT AND DEFERRED COMPRISATION AND BENEFITS OF THE ORGANIZATION'S SENIOR MANAGEMENT INCLUDING, BUT NOT LIMITED TO THE "TOTAL COMPENSATION" OF THE INDIVIDUALS WHICH IS INTENDED TO INCLUDE BOTH CURRENT AND DEFERRED COMPRISATION AND ALL BMPLOYEE BENEFITS, BOTH QUALIFIED THE COMMITTEES REVIEW IS DONE ON AT LEAST AN ANNUAL BASIS AND BUSURES THAT THE "TOTAL COMPENSATION" OF SENIOR MANAGEMENT OF THE ORGANIZATION IS REASONABLE THE ACTIONS TAKEN BY THE COMPENSATION." OF SENIOR MANAGEMENT FEM FILE PRESUDTATION TO RESONABLENESS FOR PURPOSSES OF INTENDAL REVENUE COODS SECTION 4958 WITH RESPECT TO THE TOTAL COMPENSATION FERSONABLENESS FOR PURPOSSES OF INTENDAL REVENUE COODS SECTION 4958 WITH RESPECT TO THE PRESIDENT/CHIEF FOR THE "TOTAL COMPENSATION OF CERTAIN MEMBERS OF THE SENIOR MANAGEMENT TEAM INCLUDING BUT NOT LIMITED TO, THE PRESIDENT/CHIEF

Return Reference	Explanation
CORE FORM, PART VI,	THE ORGANIZATION'S FILED CERTIFICATE OF INCORPORATION AND ANY AMENDMENTS CAN BE OBTAINED
SECTION C, QUESTION 19	AND REVIEWED THROUGH THE STATE OF NEW JERSEY DEPARTMENT OF THE TREASURY

Return Reference	Explanation
CORE FORM, PART	PART VII AND SCHEDULE J REFLECTS A BOARD MEMBER/OFFICER RECEIVING COMPENSATION AND BENEFITS FROM A
VII AND SCHEDULE	RELATED ORGANIZATION PLEASE NOTE THIS REMUNERATION WAS FOR SERVICES RENDERED AS A FULL-TIME
J	EMPLOYEE OF THE RELATED ORGANIZATION AND NOT FOR SERVICES RENDERED AS A VOTING MEMBER/OFFICER OF
	THIS ORGANIZATION'S BOARD OF TRUSTEES

Return Reference	Explanation
CORE FORM, PART VII, SECTION A, COLUMN B	THIS ORGANIZATION IS THE TAX-EXEMPT PARENT ENTITY OF INSPIRA HEALTH NETWORK, A TAX-EXEMPT INTEGRATED HEALTHCARE DELIVERY SYSTEM ("SYSTEM") THE SYSTEM INCLUDES BOTH FOR-PROFIT AND NOT FOR-PROFIT ORGANIZATIONS CERTAIN BOARD OF TRUSTEE MEMBERS AND OFFICERS LISTED ON CORE FORM, PART VII AND SCHEDULE J OF THIS FORM 990 MAY HOLD SIMILAR POSITIONS WITH BOTH THIS ORGANIZATION AND OTHER AFFILIATES WITHIN THE SYSTEM THE HOURS SHOWN ON THIS FORM 990, FOR BOARD MEMBERS WHO RECEIVE NO COMPENSATION FOR SERVICES RENDERED IN A NON-BOARD CAPACITY, REPRESENT THE ESTIMATED HOURS DEVOTED PER WEEK FOR THIS ORGANIZATION TO THE EXTENT THESE INDIVIDUALS SERVE AS A MEMBER OF THE BOARD OF TRUSTEES OF OTHER RELATED ORGANIZATIONS IN THE SYSTEM, THEIR RESPECTIVE HOURS PER WEEK PER ORGANIZATION ARE APPROXIMATELY THE SAME AS REFLECTED IN PART VII OF THIS FORM 990. THE HOURS REFLECTED ON PART VII OF THIS FORM 990, FOR BOARD MEMBERS WHO RECEIVE COMPENSATION FOR SERVICES RENDERED IN A NON-BOARD CAPACITY, PAID OFFICERS, REFLECT TOTAL HOURS WORKED PER WEEK ON BEHALF OF THE SYSTEM, NOT SOLELY THIS ORGANIZATION

Return Reference	Explanation
CORE FORM, PART XI, QUESTION 9	OTHER CHANGES IN NET ASSETS OR FUND BALANCE INCLUDE - TRANSFER TO INSPIRA MEDICAL CENTERS, INC, A RELATED INTERNAL REVENUE CODE SECTION 501(C)(3) TAX-EXEMPT ORGANIZATION - \$5,000,000 AND - NET DECREASE IN UNRESTRICTED NET ASSETS OF INSPIRA MANAGEMENT SERVICES, LLC, A SINGLE MEMBER LIMITED LIABILITY COMANY OF INSPIRA HEALTH NETWORK, INC - (\$720,555)

Return Reference	Explanation
CORE FORM,	THE ORGANIZATION IS THE TAX-EXEMPT PARENT ENTITY OF INSPIRA HEALTH NETWORK, A TAX-EXEMPT INTEGRATED
PART XII,	HEALTHCARE DELIVERY SYSTEM ("SYSTEM") AN INDEPENDENT CPA FIRM AUDITED THE CONSOLIDATED FINANCIAL
QUESTION 2	STATEMENTS OF THE NETWORK AND ALL ENTITIES WITHIN THE SYSTEM FOR THE YEARS ENDED DECEMBER 31, 2015 AND
	DECEMBER 31, 2014, RESPECTIVELY THE AUDITED CONSOLIDATED FINANCIAL STATEMENTS CONTAIN CONSOLIDATING
	SCHEDULES ON AN ENTITY BY ENTITY BASIS THE INDEPENDENT CPA FIRM ISSUED AN UNQUALIFIED OPINION WITH
	RESPECT TO THE AUDITED CONSOLIDATED FINANCIAL STATEMENTS EACH YEAR THE ORGANIZATION'S FINANCE/AUDIT
	COMMITTEE HAS ASSUMED RESPONSIBILITY FOR THE OVERSIGHT OF THE AUDIT OF THE CONSOLIDATED FINANCIAL
	STATEMENTS, WHICH INCLUDES THE SELECTION OF AN INDEPENDENT AUDITOR

Return Reference	Explanation
FORM 990 PART IX LINE 11G	DESCRIPTION CONSULTING FEES TOTAL FEES 386791

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - SCHEDULE R

**DLN: 93493319089156**OMB No 1545-0047

# **Related Organizations and Unrelated Partnerships**

► Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

2015

Open to Public Inspection

**Employer identification number** 

22-2508425

Department of the Treasury
Internal Revenue Service
Name of the organization

INSPIRA HEALTH NETWORK INC

(Form 990)

► Attach to Form 990.

▶ Information about Schedule R (Form 990) and its instructions is at <a href="www.irs.gov/form990"><u>www.irs.gov/form990</u></a>.

Identification of Disregarded Entities Complete of the organization answered "Yes" on Form 990, Part IV, line 33. Part I (d) Name, address, and EIN (if applicable) of disregarded entity Primary activity Legal domicile (state Total income End-of-year assets Direct controlling or foreign country) entity (1) INSPIRA MANAGEMENT SERVICES LLC MANAGEMENT NJ 0 25,000 NETWORK 509 NORTH BROAD STREET WOODBURY, NJ 08096 45-4265068 (2) INSPIRA CARE CONNECT LLC MSSP ACO NJ 0 75 NETWORK 165 BRIDGETON PIKE MULLICA HILL, NJ 08062 46-5745887 Identification of Related Tax-Exempt Organizations Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year. (a) (b) (g) Name, address, and EIN of related organization Primary activity Legal domicile (state Exempt Code section Public charity status Direct controlling Section 512(b) (13) controlled or foreign country) (if section 501(c)(3)) entity entity? Yes No See Additional Data Table

Part III Identification of Related Organizations Taxable as a Partnership Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income(related, unrelated, excluded from tax under sections 512- 514)	(f) Share of total income	(g) Share of end-of- year assets	(h) Disproprtionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)			<b>(k)</b> Percentage ownership
(4) ppoc Lp	DEAL ECTATE	l NIZ					Yes	No		Yes	No	
(1) BPOC LP	REAL ESTATE	NJ										
333 IRVING AVENUE BRIDGETON, NJ 08302 22-2956029												
(2) OAK & MAIN SURGICTR	HEALTHCARE SVCS	NJ										
907 NORTH MAIN ROAD VINELAND, NJ 08360 22-3532371												
(3) GLOUC CTY SURG CTR  163 BRIDGETON PIKE BLDG B  MULLICA HILL, NJ 08062  26-1157885	HEALTHCARE SVCS	NJ										
(4) INSPIRA HLTH PTRS 2950 COLLEGE DRIVE VINELAND, NJ 08360 46-5550615	HEALTHCARE SVCS	NJ										
10 3330013												

Part IV Identification of Related Organizations Taxable as a Corporation or Trust Complete of the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.

(e) (f) (g) (h) (i) Type of entity (C corp, S corp, or trust)  (f) Share of total income of-year assets  (g) (h) (i) Section 512 (b)(13) controlled entity?	ontrolling Type of en tity (C corp, corp,	(c) Legal domicile (state or foreign country)	<b>(b)</b> Primary activity	(a) Name, address, and EIN of related organization
Yes No				
				See Additional Data Table

Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule

No

No

No

Yes

1a

1b

Part V	Transactions With Related Organizations Co	mplete if the organization answered "Ye	s" on Form 990.	Part IV, line 34, 35b, or 36.

1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

<b>c</b> Gift, grant, or capital contribution from related organization(s)				Ic		NO
<b>d</b> Loans or loan guarantees to or for related organization(s)				1d	Yes	
e Loans or loan guarantees by related organization(s)				1e	Yes	
f Dividends from related organization(s)				1f		No
g Sale of assets to related organization(s)				<b>1</b> g		No
<b>h</b> Purchase of assets from related organization(s)				1h		No
i Exchange of assets with related organization(s)				1i		No
${f j}$ Lease of facilities, equipment, or other assets to related organization(s)				1j	Yes	
<b>k</b> Lease of facilities, equipment, or other assets from related organization(s)				1k		No
I Performance of services or membership or fundraising solicitations for related organization(s)				11		No
m Performance of services or membership or fundraising solicitations by related organization(s)				1m		No
$oldsymbol{n}$ Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)				1n	Yes	
$oldsymbol{o}$ Sharing of paid employees with related organization(s)				10	Yes	
p Reimbursement paid to related organization(s) for expenses				<b>1</b> p	Yes	$\vdash$
<b>q</b> Reimbursement paid by related organization(s) for expenses				<b>1</b> q		No
r Other transfer of cash or property to related organization(s)				1r	Yes	
<b>s</b> Other transfer of cash or property from related organization(s)				<b>1</b> s	Yes	
2 If the answer to any of the above is "Yes," see the instructions for information on who must complete	e this line, including co	vered relationships	and transaction threshold	S		
(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining a	amount in	volved	£
(1)INSPIRA MEDICAL CENTERS INC	Е	35,530,886	COST			
2)INSPIRA MEDICAL CENTERS INC	D	36,448,391	COST			
3)INSPIRA MEDICAL CENTERS INC	J	675,445	COST			
			•			

#### Part VI Unrelated Organizations Taxable as a Partnership Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships

revenue) that was not a related organization See instructions													
<b>(a)</b> Name, address, and EIN of entity	( <b>b)</b> Primary activity	(c) Legal domicile (state or foreign country)	(d) Predominant income (related, unrelated, excluded from tax under sections 512- 514)	org	(e) all partners section i01(c)(3) anizations?	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproprtiona allocations?		(1) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
			314)	Yes	No			Yes	No		Yes	No	
												1 I	
													<u> </u>

Explanation

Return Reference

Schedule R (Form 990) 2015

THE ORGANIZATION IS THE TAX-EXEMPT PARENT OF INSPIRA HEALTH NETWORK, A TAX-EXEMPT INTEGRATED HEALTHCARE DELIVERY SYSTEM ("SYSTEM") WHICH INCLUDES INSPIRA MEDICAL CENTERS, INC., A RELATED INTERNAL REVENUE CODE SECTION 501(C)(3) TAX-

Page **5** 

Schedule R (Form 990) 2015

Software ID: Software Version:

**EIN:** 22-2508425

Name: INSPIRA HEALTH NETWORK INC

Form 990, Schedule R, Part II - Identification of Related Tax-Exempt Organizations

Form 990, Schedule R, Part II - Identification of R	_	=1	/ //	(0)	/#\	1 ,	a)
(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c) (3))	(f) Direct controlling entity	Section (b)	g) on 51. (13) rolled tity?
						Yes	No
INSPIRA HOMECARE & HOSPICECARE INC 333 IRVING AVENUE BRIDGETON, NJ 08302 22-6067549	HOSPICE SVCS	NJ	501(C)(3)	509(A)(2)	NETWORK	Yes	
INSPIRA HLTH NTWK FDN CUMBERLANDSALEM 333 IRVING AVENUE BRIDGETON, NJ 08302 22-3746758	SUPPORT NTWK	NJ	501(C)(3)	509(A)(3)	ІМС		No
INSPIRA MEDICAL CENTERS INC 333 IRVING AVENUE BRIDGETON, NJ 08302 21-0634484	HEALTH SVCS	NJ	501(C)(3)	HOSPITAL	NETWORK	Yes	
INSPIRA HEALTH NETWORK LIFE INC 2950 COLLEGE DRIVE SUITE 1E VINELAND, NJ 08360 26-4827936	HEALTH SVCS	NJ	501(C)(3)	509(A)(2)	NETWORK	Yes	
INSPIRA MEDICAL CENTER WOODBURY INC 509 NORTH BROAD STREET WOODBURY, NJ 08096 22-1820210	HEALTH SVCS	NJ	501(C)(3)	HOSPITAL	NETWORK	Yes	
INSPIRA HLTH NTWRK FDN GLOUCESTER COUNTY 509 NORTH BROAD STREET WOODBURY, NJ 08096 22-2333409	SUPPORT IMCW	NJ	501(C)(3)	509(A)(1)	IMCW		No
TRI-COUNTY CARDIOVASCULAR SERVICES PC 509 NORTH BROAD STREET WOODBURY, NJ 08096 45-4199382	HEALTH SVCS	NJ	501(C)(3)	509(A)(1)	NETWORK	Yes	
INSPIRA HEALTH CONNECTIONS PC 509 NORTH BROAD STREET WOODBURY, NJ 08096 45-4203973	INACTIVE	NJ	501(C)(3)	509(A)(1)	NETWORK	Yes	

Form 990, Schedule R, Part IV - Identification of Related Organizations Taxable as a Corporation or Trust (c) (d) (i) (b) (e) (f) (g) (h) Name, address, and EIN of Primary activity Legal Direct Type of entity Share of total Share of end-of-Percentage Section related organization domicile controlling (C corp, S ownership 512(b)(13) ıncome year controlled (state or entity corp, assets entity? foreign or trust) country) Yes No INACTIVE NJ N/A IC CORP Νo (1) INSPIRA HELP SERVICES INC PO BOX 126 SALEM, NJ 08079 22-2823028 HEALTHCARE NJ IC CORP 4,208,134 6,677,721 100 000 % INSPIRA HEALTH MANAGEMENT network Yes (1) CORPORATION SVcs 2950 COLLEGE DRIVE SUITE 1E VINELAND, NJ 08360 22-2502241 (2) HEALTHCARE NJ N/A C CORP Νo SVcs INSPIRA HEALTH NETWORK MEDICAL GROUP PC 2950 COLLEGE DRIVE SUITE 1E VINELAND, NJ 08360 20-5745047 (3) JUNO ASSURANCE LTD FINANCIAL BD network lFO REIGN 5,385,133 35,927,017 100 000 % Yes **AON HOUSE 4TH FLOOR** VEHICLE **ICORP** PEMBROKE HM 08 BD C CORP HEALTHCARE NJ N/A Νo (4) INSPIRA HEALTH NETWORK URGENT SVcs CARE PC 201 TOMLIN STATION ROAD MULLICA HILL, NJ 08062 45-2900402 RED BANK DEVELOPMENT HEALTHCARE NJ network IC CORP 520.027 885.758 100 000 % Yes (5) CORPORATION SVcs **509 NORTH BROAD STREET** WOODBURY, NJ 08096 22-2814053 INSPIRA HOME CARE SVCS HEALTHCARE NJ N/A IC CORP Νo (6) WOODBURY INC SVcs 509 NORTH BROAD STREET WOODBURY, NJ 08096 22-3479390 C CORP (7) INACTIVE NJ N/A Nο INSPIRA-JEFFERSON PHYSICIANS PC 165 BRIDGETON PIKE MULLICA HILL, NJ 08062 36-4821019