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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015, and ending 12-31-2015

Name of foundation COPELAND FAMILY FOUNDATION INC		A Employer identification number 22-2474056	
Number and street (or P O box number if mail is not delivered to street address) 1183 RANDOLPH AVENUE		B Telephone number (see instructions) (617) 698-5976	
City or town, state or province, country, and ZIP or foreign postal code MILTON, MA 02186		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <div><input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change</div>		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
IFair market value of all assets at end of year (from Part II, col. (c), line 16) <input checked="" type="checkbox"/> \$ 37,593,372		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))			Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	1,117,526	1,117,526	1,117,526	
	5a	Gross rents	13,000	13,000	13,000	
	b	Net rental income or (loss) <u>13,000</u>				
	6a	Net gain or (loss) from sale of assets not on line 10	1,890,379			
	b	Gross sales price for all assets on line 6a <u>11,800,527</u>				
	7	Capital gain net income (from Part IV , line 2) . . .		1,890,379		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
Operating and Administrative Expenses	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	Total. Add lines 1 through 11	3,020,905	3,020,905	1,130,526	
	13	Compensation of officers, directors, trustees, etc	378,985			
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule).	3,275			3,275
	b	Accounting fees (attach schedule).	18,875			18,875
	c	Other professional fees (attach schedule)	186,547	185,379		1,168
	17	Interest				
	18	Taxes (attach schedule) (see instructions) . . .	101,823	22,360		79,463
	19	Depreciation (attach schedule) and depletion . . .	45,541			
	20	Occupancy				
	21	Travel, conferences, and meetings.				
	22	Printing and publications				
	23	Other expenses (attach schedule).	131,336			131,336
	24	Total operating and administrative expenses.				
		Add lines 13 through 23	866,382	207,739		234,117
	25	Contributions, gifts, grants paid	1,725,923			1,725,923
	26	Total expenses and disbursements. Add lines 24 and 25	2,592,305	207,739		1,960,040
	27	Subtract line 26 from line 12				
	a	Excess of revenue over expenses and disbursements	428,600			
	b	Net investment income (if negative, enter -0-)		2,813,166		
	c	Adjusted net income (if negative, enter -0-) . . .			1,130,526	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	597,021	630,206	630,206
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	23,872	21,857	21,857
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	34,218,759	31,232,514	31,232,514
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans.			
	13	Investments—other (attach schedule)			
	Liabilities	14	Land, buildings, and equipment basis ▶ 4,111,508 Less accumulated depreciation (attach schedule) ▶ 512,200		
15		Other assets (describe ▶ _____)	3,644,849	3,599,308	3,599,308
16		Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	2,062,698	2,109,487	2,109,487
17		Accounts payable and accrued expenses	35,084	18,950	
18		Grants payable			
19		Deferred revenue			
Net Assets or Fund Balances	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)		1,263	
	23	Total liabilities(add lines 17 through 22)	35,084	20,213	
	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	40,512,115	37,573,159	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
28	Paid-in or capital surplus, or land, bldg , and equipment fund				
29	Retained earnings, accumulated income, endowment, or other funds				
30	Total net assets or fund balances(see instructions)	40,512,115	37,573,159		
31	Total liabilities and net assets/fund balances(see instructions)	40,547,199	37,593,372		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	40,512,115
2	Enter amount from Part I, line 27a	2	428,600
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	40,940,715
5	Decreases not included in line 2 (itemize) ▶ _____	5	3,367,556
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	37,573,159

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,890,379
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	}	3	-190,740

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☒ Yes ☐ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014			
2013			
2012			
2011			
2010			

2	Total of line 1, column (d).	2	
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	
5	Multiply line 4 by line 3.	5	
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	
7	Add lines 5 and 6.	7	
8	Enter qualifying distributions from Part XII, line 4.	8	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1
Date of ruling or determination letter _____
(attach copy of letter if necessary—see instructions)

b

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b

c

All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

3

Add lines 1 and 2.

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

5

Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

6

Credits/Payments

a

2015 estimated tax payments and 2014 overpayment credited to 2015

6a

55,000

b

Exempt foreign organizations—tax withheld at source

6b

c

Tax paid with application for extension of time to file (Form 8868).

6c

d

Backup withholding erroneously withheld

6d

7

Total credits and payments. Add lines 6a through 6d.

8

Enter any **penalty** for underpayment of estimated tax. Check here ☒ if Form 2220 is attached

9

Tax due. If the total of lines 5 and 8 is more than line 7, enter **amount owed**

10

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**.

11

Enter the amount of line 10 to be **Credited to 2015 estimated tax** **Refunded**

1

56,263

56,263

56,263

55,000

17

1,280

Part VII-AStatements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1a

No

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

1b

No

c

Did the foundation file **Form 1120-POL** for this year?

1c

No

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
(1) On the foundation \$ _____ **(2)** On foundation managers \$ _____

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____

2

Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities.

2

No

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*

3

No

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4a

No

b

If "Yes," has it filed a tax return on **Form 990-T** for this year?

4b

No

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T.

5

No

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

6

Yes

7

Did the foundation have at least \$5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*

7

Yes

8a

Enter the states to which the foundation reports or with which it is registered (see instructions)
 MA _____

b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation.*

8b

Yes

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?
If "Yes," complete Part XIV

9

No

10

Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*

10

No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶N/A	13	Yes	
14	The books are in care of ▶MARTHA VERDONE Telephone no ▶(617) 698-5976 Located at ▶1183 RANDOLPH AVE MILTON MA ZIP+4 ▶02186			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? <input type="checkbox"/>	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). <input type="checkbox"/>	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.</i>) <input type="checkbox"/>	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes

☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes

☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes

☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

☐ Yes

☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes

☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

No

Organizations relying on a current notice regarding disaster assistance check here.

☐

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes

☒ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes

☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes

☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

No

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000.

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
PRW ASSOCIATES INC 1 PINE HILL DRIVE QUINCY, MA 02169	INVESTMENT MGMT	89,259
BROWN BROTHERS HARRIMAN & CO 40 WATER STREET BOSTON, MA 02109		
	INVESTMENT MGMT	80,224
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	

Part X

Minimum Investment Return
(All domestic foundations must complete this part. Foreign foundations,see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	32,725,636
b	Average of monthly cash balances.	1b	612,659
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	33,338,295
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	33,338,295
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	500,074
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	32,838,221
6	Minimum investment return. Enter 5% of line 5.	6	1,641,911

Part XI

Distributable Amount
(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,641,911
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	56,263
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	56,263
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	1,585,648
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	1,585,648
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	1,585,648

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	1,960,040
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,960,040
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,960,040

Note:The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				1,585,648
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			379,611	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2015				
a From 2010.				
b From 2011.				
c From 2012.				
d From 2013.				
e From 2014.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 1,960,040				
a Applied to 2014, but not more than line 2a			379,611	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				1,580,429
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				5,219
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . .				
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.				
10 Analysis of line 9				
a Excess from 2011.				
b Excess from 2012.				
c Excess from 2013.				
d Excess from 2014.				
e Excess from 2015.				

Part XIV

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling. . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2015	(b) 2014	(c) 2013	(d) 2012	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

COPELAND FAMILY FOUNDATION INC
1183 RANDOLPH AVENUE
MILTON,MA 02186

b The form in which applications should be submitted and information and materials they should include
A LETTER SUMMARIZING THE PROJECT AND SPECIFY THE AMOUNT REQUESTED EVIDENCE OF TAX EXEMPT STATUS 501(C)
(3)

c Any submission deadlines
APPLICATIONS ARE ACCEPTED ANY TIME

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NO RESTRICTIONS - REPLIES AS TO ACCEPTANCE REJECTION OR DEFERRAL ARE MADE PROMPTLY GEOGRAPHICAL AREA IS A FACTOR BUT NOT THE ONLY DETERMINANT

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Form **990-PF** (2015)

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1 Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments.						
3 Interest on savings and temporary cash investments						
4 Dividends and interest from securities. . . .			14	1,117,526		
5 Net rental income or (loss) from real estate						
a Debt-financed property.						
b Not debt-financed property.			16	13,000		
6 Net rental income or (loss) from personal property						
7 Other investment income.						
8 Gain or (loss) from sales of assets other than inventory						1,890,379
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal Add columns (b), (d), and (e). . .				1,130,526		1,890,379
13 Total. Add line 12, columns (b), (d), and (e).			13		3,020,905	

[illegible]

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
PUBLICALLY TRADED SECURITIES-BBH	P	2015-01-01	2015-06-14
PUBLICALLY TRADED SECURITIES-BBH	P	2000-01-01	2015-06-14
PUBLICALLY TRADED SECURITIES-PRW	P	2015-01-01	2015-06-14
PUBLICALLY TRADED SECURITIES-PRW	P	2000-01-01	2015-06-14
PUBLICALLY TRADED SECURITIES-NFP	P	2015-02-03	2015-09-16
PUBLICALLY TRADED SECURITIES	P	2000-01-01	2015-08-15

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
439		462	-23
3,213,548		2,262,709	950,839
2,907,592		3,086,829	-179,237
5,536,649		4,392,375	1,144,274
72,184		83,664	-11,480
70,115		84,109	-13,994

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-23
			950,839
			-179,237
			1,144,274
			-11,480
			-13,994

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
MARTHA VERDONE	President 40 00	127,000		
C/O 1183 RANDOLPH AVE MILTON, MA 02186				
JOHN TOBIN	Treasurer 40 00	133,050		
C/O 1183 RANDOLPH AVENUE MILTON, MA 02186				
JOYCE TOBIN	CLERK 40 00	94,935		
C/O 1183 RANDOLPH AVENUE MILTON, MA 02186				
MARY GORMLEY	Director 1 00	6,000		
C/O 1183 RANDOLPH AVENUE MILTON, MA 02186				
GEORGE P MORAN	Director 1 00	6,000		
C/O 1183 RANDOLPH AVENUE MILTON, MA 02186				
RAYMOND G PELISSIER	Director 1 00	6,000		
C/O 1183 RANDOLPH AVENUE MILTON, MA 02186				
RICHARD G WELLS JR	Director 1 00	6,000		
C/O 1183 RANDOLPH AVENUE MILTON, MA 02186				

TY 2015 Accounting Fees Schedule**Name:** COPELAND FAMILY FOUNDATION INC**EIN:** 22-2474056**Software ID:** 15000324**Software Version:** 2015v2.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	18,875	0	0	18,875

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2015 Depreciation Schedule

Name: COPELAND FAMILY FOUNDATION INC

EIN: 22-2474056

Software ID: 15000324

Software Version: 2015v2.0

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
BUILDING - 1183 RANDOLPH	2001-04-30	300,000	105,767	SL	2 56 %	7,692			
BUILDING IMPROVEMENTS	2003-12-15	154,978	44,045	SL	2 56 %	3,974			
NEW DOORS	2004-09-10	6,526	1,726	SL	2 56 %	167			
BUILDING IMPROVEMENTS-CTC	2004-07-01	467,213	125,782	SL	2 56 %	11,979			
BUILDING IMPROVEMENTS-CTC	2005-07-01	147,898	36,024	SL	2 56 %	3,792			
FIX SHED, PORCH & RAMP	2006-07-07	4,200	2,380	SL	15 0000	280			
ROOF REPAIRS	2006-08-10	19,056	10,689	SL	15 0000	1,270			
WALL FENCE	2006-09-08	14,527	8,067	SL	15 0000	968			
BUILDING IMPROVEMENTS	2007-11-26	52,816	9,704	SL	2 56 %	1,354			
IRRIGATION INSTALLATION	2007-10-25	6,946	1,292	SL	2 56 %	178			
STONE WALL& DRIVEWAY EXPN	2005-11-02	9,250	4,244	SL	20 0000	463			
LAND IMPROVEMENTS - TREES	2009-11-06	11,344	3,879	SL	6 67 %	757			
ROOF	2009-09-30	12,682	1,720	SL	2 56 %	325			
RAILING	2002-04-04	2,402	852	150DB	5 90 %	142			
BUILDING IMPROVEMENTS	2010-08-19	161,525	18,123	SL	2 56 %	4,142			
LAND IMPROVEMENTS	2011-07-30	72,742	16,978	SL	6 67 %	4,852			
COMPUTERS	2014-03-08	10,020	2,004	200DB	32 00 %	3,206			

**TY 2015 Land, Etc.
Schedule****Name:** COPELAND FAMILY FOUNDATION INC**EIN:** 22-2474056**Software ID:** 15000324**Software Version:** 2015v2.0

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
Auto./Transportation Equip.				3,599,308
Furniture and Fixtures	24,238	24,238		
Machinery and Equipment	20,878	20,878		
Buildings	1,350,769	402,434	948,335	
Improvements	93,336	31,173	62,163	
Land	2,584,000		2,584,000	
Miscellaneous	38,287	33,477	4,810	

TY 2015 Legal Fees Schedule

Name: COPELAND FAMILY FOUNDATION INC

EIN: 22-2474056

Software ID: 15000324

Software Version: 2015v2.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	3,275	0	0	3,275

TY 2015 Other Assets Schedule**Name:** COPELAND FAMILY FOUNDATION INC**EIN:** 22-2474056**Software ID:** 15000324**Software Version:** 2015v2.0

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
INVESTMENT IN COPELAND PROPERTIES, INC	29,181	29,676	29,676
INVESTMENT IN COPELAND PROPERTIES, LP	2,033,517	2,079,811	2,079,811

TY 2015 Other Expenses Schedule**Name:** COPELAND FAMILY FOUNDATION INC**EIN:** 22-2474056**Software ID:** 15000324**Software Version:** 2015v2.0

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK SERVICE CHARGES	229			229
COMPUTER ANNUAL MAINTENANCE	8,800			8,800
DUES & SUBSCRIPTIONS	1,265			1,265
INSURANCE	76,990			76,990
MISCELLANEOUS	309			309
OFFICE EXPENSES	2,447			2,447
REPAIRS & MAINTENANCE	35,486			35,486
TELEPHONE	1,190			1,190
UTILITIES	4,620			4,620

TY 2015 Other Liabilities Schedule

Name: COPELAND FAMILY FOUNDATION INC

EIN: 22-2474056

Software ID: 15000324

Software Version: 2015v2.0

Description	Beginning of Year - Book Value	End of Year - Book Value
FEDERAL TAXES PAYABLE		1,263

TY 2015 Other Professional Fees Schedule**Name:** COPELAND FAMILY FOUNDATION INC**EIN:** 22-2474056**Software ID:** 15000324**Software Version:** 2015v2.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT ADVICE	185,379	185,379	0	0
PAYROLL SERVICE FEES	1,168	0	0	1,168

TY 2015 Taxes Schedule**Name:** COPELAND FAMILY FOUNDATION INC**EIN:** 22-2474056**Software ID:** 15000324**Software Version:** 2015v2.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL TAXES	56,263			56,263
FOREIGN TAXES	7,503	7,503		
PAYROLL TAXES	29,714	14,857		14,857
REAL ESTATE TAXES	8,343			8,343

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02/26/16

Accrual Basis

Copeland Family Foundation, Inc.

Account QuickReport

January through December 2015

Type	Date	Num	Name	Memo	Split	Amount
Grants Made						
Check	05/05/2015	3434	We Are Milton	Musicfest & ...	Grant Account	35,000.00
Check	06/12/2015	3435	Town of Canton	Animal Shelter	Grant Account	6,000.00
Check	06/12/2015	3436	Town of Duxbury	Animal Shelter	Grant Account	6,000.00
Check	06/12/2015	3437	Town of Holbrook	Animal Control	Grant Account	6,000.00
Check	06/12/2015	3438	Hull Seaside Anima	Animal Shelter	Grant Account	6,000.00
Check	06/12/2015	3439	Milton Animal League	Animal Shelter	Grant Account	6,000.00
Check	06/12/2015	3440	City of Quincy	Animal Shelter	Grant Account	6,000.00
Check	06/12/2015	3441	Friends of the Scitu...	Animal Shelter	Grant Account	6,000.00
Check	06/12/2015	3442	Town of Stoughton	Donation acc .	Grant Account	6,000.00
Check	06/12/2015	3443	Town of Whitman	Whitman Sm.	Grant Account	6,000.00
Check	06/12/2015	3444	Greyhound Friends,...	Animal Shelter	Grant Account	6,000.00
Check	06/12/2015	3445	Greyhound Pets of .	Animal Shelter	Grant Account	6,000.00
Check	06/12/2015	3446	Animal Rescue Lea	Animal Shelter	Grant Account	6,000.00
Check	06/12/2015	3447	MSPCA	Animal Shelter	Grant Account	6,000.00
Check	06/12/2015	3448	Neponset Valley Hu...	Animal Shelter	Grant Account	6,000.00
Check	06/12/2015	3449	South Shore Huma	Animal Shelter	Grant Account	6,000.00
Check	06/12/2015	3450	Standish Humane S...	Animal Shelter	Grant Account	6,000.00
Check	06/12/2015	3451	Town of Dover Polic...	DARE	Grant Account	5,000.00
Check	06/12/2015	3452	Town of Hanover P...	D.A.R.E.	Grant Account	5,000.00
Check	06/12/2015	3453	Town of Hingham P...	D A R.E	Grant Account	5,000.00
Check	06/12/2015	3454	Town of Marshfield	D A R.E	Grant Account	5,000.00
Check	06/12/2015	3455	Town of Milton Polic.	D A R.E	Grant Account	20,000.00
Check	06/12/2015	3456	City of Quincy Polic	D A R.E	Grant Account	10,000.00
Check	06/12/2015	3457	Town of Rockland P...	D A R.E.	Grant Account	5,000.00
Check	06/12/2015	3458	Town of Whitman P...	D.A.R.E.	Grant Account	5,000.00
Check	06/12/2015	3459	St. Vincent dePaul ...	Abington Foo ..	Grant Account	6,000.00
Check	06/12/2015	3460	Braintree Communit	Food Pantry	Grant Account	6,000.00
Check	06/12/2015	3461	Canton Area Helplin ..	Food Pantry	Grant Account	6,000.00
Check	06/12/2015	3463	Blessed Mother Ter	Mary Anne B ..	Grant Account	3,000.00
Check	06/12/2015	3464	St. Matthew's Emer...	Food Pantry	Grant Account	3,000.00
Check	06/12/2015	3465	Hanover Emergenc...	Food Pantry	Grant Account	6,000.00
Check	06/12/2015	3466	Hingham Interfaith .	Food Pantry	Grant Account	6,000.00
Check	06/12/2015	3467	Wellspring, Inc	Food Pantry	Grant Account	6,000.00
Check	06/12/2015	3468	Marshfield Food Pa .	Food Pantry	Grant Account	6,000.00
Check	06/12/2015	3469	Medfield Food Cup...	Food Pantry	Grant Account	6,000.00
Check	06/12/2015	3470	Medway Food Pantry	Food Pantry	Grant Account	6,000.00
Check	06/12/2015	3471	Millis Ecumenical F.	Food Pantry	Grant Account	6,000.00
Check	06/12/2015	3472	Milton Food Pantry	Food Pantry	Grant Account	6,000.00
Check	06/12/2015	3473	Norwell Emergency ..	Food Pantry	Grant Account	6,000.00
Check	06/12/2015	3474	Ecumenical Comm...	Food Pantry	Grant Account	6,000.00
Check	06/12/2015	3475	Pembroke Food Pa	Food Pantry	Grant Account	6,000.00
Check	06/12/2015	3476	So. Sh. Community ..	Food Pantry	Grant Account	6,000.00
Check	06/12/2015	3477	Germantown Neigh...	Food Pantry	Grant Account	3,000.00
Check	06/12/2015	3478	Quincy Community ...	Food Pantry	Grant Account	3,000.00
Check	06/12/2015	3479	Quincy Crisis Center	Food Pantry	Grant Account	3,000.00
Check	06/12/2015	3481	St. John's/St Hugh' ..	Food Pantry	Grant Account	3,000.00
Check	06/12/2015	3482	Friendly Food Pantr...	Food Pantry	Grant Account	6,000.00
Check	06/12/2015	3483	St. Vincent dePaul ...	Rockland Fo...	Grant Account	3,000.00
Check	06/12/2015	3480	The Pantry Shelf	Food Pantry	Grant Account	3,000.00
Check	06/12/2015	3484	Rockland Emergen...	Food Pantry	Grant Account	3,000.00
Check	06/12/2015	3485	Little Sisters of the ..	Project Hope	Grant Account	6,000.00
Check	06/12/2015	3486	Scituate Church Pa...	Food Pantry	Grant Account	6,000.00
Check	06/12/2015	3487	Stoughton Food Pa...	Food Pantry	Grant Account	3,000.00
Check	06/12/2015	3488	Walpole Communit .	Food Pantry	Grant Account	6,000.00
Check	06/12/2015	3489	Westwood Food Pa...	Food Pantry	Grant Account	6,000.00
Check	06/12/2015	3490	Weymouth Food Pa.	Food Pantry	Grant Account	6,000.00
Check	06/12/2015	3491	St. Vincent dePaul	Whitman Fo	Grant Account	3,000.00
Check	06/12/2015	3492	Whitman Food Pantry	Food Pantry	Grant Account	3,000.00
Check	06/12/2015	3493	Milton Residents for .		Grant Account	60,000.00
Check	06/12/2015	3494	Milton Council on A.	Van Drivers	Grant Account	25,000.00
Check	06/12/2015	3495	Work, Inc		Grant Account	25,000.00
Check	06/12/2015	3496	Boys & Girls Club o...		Grant Account	10,000.00
Check	06/12/2015	3497	Camp Sunshine		Grant Account	10,000.00
Check	06/12/2015	3498	Cardinal Cushing S...		Grant Account	10,000.00
Check	06/12/2015	3499	Evergreen Cemetary		Grant Account	10,000.00
Check	06/12/2015	3500	Father Bill's Place	Mainspring	Grant Account	10,000.00
Check	06/12/2015	3501	Friends of the State .	To Fund stud...	Grant Account	10,000.00

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02/26/16

Accrual Basis

Copeland Family Foundation, Inc.
Account QuickReport
January through December 2015

Type	Date	Num	Name	Memo	Split	Amount
Check	06/12/2015	3502	Interfaith Social Ser...		Grant Account	10,000.00
Check	06/12/2015	3503	Massachusetts Eas...		Grant Account	10,000.00
Check	06/12/2015	3504	Milton Art Center		Grant Account	10,000.00
Check	06/12/2015	3505	Milton Cemetary		Grant Account	10,000.00
Check	06/12/2015	3506	Neponset River Wa...		Grant Account	10,000.00
Check	06/12/2015	3507	Boston Natural Are...		Grant Account	7,500.00
Check	06/12/2015	3508	The Fishing Academy		Grant Account	6,000.00
Check	06/12/2015	3509	Harry McDonough ..	Purchase of t ..	Grant Account	6,000.00
Check	06/12/2015	3510	DOVE		Grant Account	5,000.00
Check	06/12/2015	3511	Mass Audabon	Boston Natur..	Grant Account	5,000.00
Check	06/12/2015	3512	Special Olympics		Grant Account	5,000.00
Check	06/12/2015	3513	S.T.R.I.V.E.		Grant Account	5,000.00
Check	06/12/2015	3514	Winslow Farm		Grant Account	5,000.00
Check	06/12/2015	3515	Martha's Vineyard	Camp Jabber...	Grant Account	5,000.00
Check	06/12/2015	3516	Milton Animal League	Mini Mobile R...	Grant Account	3,500.00
Check	06/12/2015	3517	Cassery House		Grant Account	2,500.00
Check	06/12/2015	3518	City of Quincy Frien...		Grant Account	2,500.00
Check	06/12/2015	3520	Pan Mass Challenge		Grant Account	1,500.00
Check	06/12/2015	3519	friends of the Blue ..		Grant Account	2,500.00
Check	06/12/2015	3521	Milton Park Depart.	Gazebo Con .	Grant Account	900.00
Check	06/12/2015	3462	Dedham Food Pant .	Food Pantry	Grant Account	6,000.00
Check	08/11/2015	3522	St John's/St. Hugh'	New building ..	Grant Account	5,000.00
Check	09/22/2015	3524	Celebrate Milton		Grant Account	2,000.00
Check	09/22/2015	3525	Town of Milton	Across sever	Grant Account	748,211.62
Check	09/22/2015	3528	Milton Public Schools		Grant Account	53,311.25
Check	12/11/2015	3529	Milton Residents Fu		Grant Account	35,000.00
Check	12/11/2015	3530	Gavin Foundation, I...		Grant Account	20,000.00
Check	12/11/2015	3531	Helping Hands		Grant Account	20,000.00
Check	12/11/2015	3532	National Education		Grant Account	20,000.00
Check	12/11/2015	3533	Milton Park Depart.	Crane Park	Grant Account	12,000.00
Check	12/11/2015	3534	Boston Rescue Mis.		Grant Account	10,000.00
Check	12/11/2015	3535	Friends of the Para ..		Grant Account	10,000.00
Check	12/11/2015	3536	North Bennet St. Sc...		Grant Account	10,000.00
Check	12/11/2015	3537	Old Colony Council...	Camp Squanto	Grant Account	10,000.00
Check	12/11/2015	3538	Partner's Home Care		Grant Account	10,000.00
Check	12/11/2015	3539	Perkins Institute for ..		Grant Account	10,000.00
Check	12/11/2015	3540	Tucker School	VOID:	Grant Account	0.00
Check	12/11/2015	3541	Wings Over America	American He...	Grant Account	10,000.00
Check	12/11/2015	3542	Zoo New England		Grant Account	10,000.00
Check	12/11/2015	3543	Exponent Philanthr...		Grant Account	7,500.00
Check	12/11/2015	3544	Talking Information .		Grant Account	7,500.00
Check	12/11/2015	3545	Abington Public Libr...	Copeland Ro...	Grant Account	5,000.00
Check	12/11/2015	3546	American Red Cross		Grant Account	5,000.00
Check	12/11/2015	3547	Cops for Kids with c .		Grant Account	5,000.00
Check	12/11/2015	3548	Crohn's & Colitis Fo .		Grant Account	5,000.00
Check	12/11/2015	3549	Captain Forbes Hou...		Grant Account	5,000.00
Check	12/11/2015	3550	The Michael J. Fox ...		Grant Account	5,000.00
Check	12/11/2015	3551	Hull Lifesaving Mus		Grant Account	5,000.00
Check	12/11/2015	3552	Lend a Hand Patriot..		Grant Account	5,000.00
Check	12/11/2015	3553	Milton Food Pantry	Food Pantry	Grant Account	5,000.00
Check	12/11/2015	3554	Morgan Memorial G...		Grant Account	5,000.00
Check	12/11/2015	3555	Old Colony Hospice		Grant Account	5,000.00
Check	12/11/2015	3556	Salvation Army		Grant Account	5,000.00
Check	12/11/2015	3557	The Smile Train		Grant Account	2,500.00
Check	12/11/2015	3558	The Jason Roberts .		Grant Account	1,000.00
Check	12/11/2015	3559	Trailside Museum		Grant Account	10,000.00

Total Grants Made

1,725,922.87

TOTAL**1,725,922.87**