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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

► Do not enter social security numbers on this form as it may be made public.
► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2015 or tax year beginning

, and ending

Name of foundation

DAVID J. FELDMAN AND SYDNEY E. FELDMAN
CHARITABLE TRUST

Number and street (or P O box number if mail is not delivered to street address)

47 VILLAGE AVENUE

Room/suite

207

City or town, state or province, country, and ZIP or foreign postal code

DEDHAM, MA 02026

G Check all that apply:

 Initial return Final return Address change Initial return of a former public charity Amended return Name changeH Check type of organization: Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year

(from Part II, col. (c), line 16)

► \$ 825,389. (Part I, column (d) must be on cash basis.)

J Accounting method: Cash Accrual Other (specify)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received	57,000.			
2	Check ► <input type="checkbox"/> if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments	11.	11.		STATEMENT 1
4	Dividends and interest from securities	16,559.	16,559.		STATEMENT 2
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10				
b	Gross sales price for all assets on line 6a	113,057.			
7	Capital gain net income (from Part IV, line 2)			-6,265.	
8	Net short-term capital gain			-6,265.	
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss)				
11	Other income	40.	40.	0.	STATEMENT 3
12	Total Add lines 1 through 11	67,345.	10,345.	0.	
13	Compensation of officers, directors, trustees, etc	0.	0.	0.	0.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees				
b	Accounting fees	STMT 4	2,600.	MAY 1 2,600.	0.
c	Other professional fees	STMT 5	8,420.	82420.00	0.
17	Interest				
18	Taxes	STMT 6	1,547.	CCEN 135.00	0.
19	Depreciation and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses	STMT 7	50.	50.	0.
24	Total operating and administrative expenses Add lines 13 through 23		12,617.	11,105.	0.
25	Contributions, gifts, grants paid		53,196.		53,196.
26	Total expenses and disbursements. Add lines 24 and 25		65,813.	11,105.	0.
27	Subtract line 26 from line 12:		1,532.		
a	Excess of revenue over expenses and disbursements				
b	Net investment income (if negative, enter -0-)			0.	
c	Adjusted net income (if negative, enter -0-)				0.

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
1	Cash - non-interest-bearing				
2	Savings and temporary cash investments		83,304.	111,029.	111,029.
3	Accounts receivable ►				
	Less: allowance for doubtful accounts ►				
4	Pledges receivable ►				
	Less: allowance for doubtful accounts ►				
5	Grants receivable				
6	Receivables due from officers, directors, trustees, and other disqualified persons				
7	Other notes and loans receivable ►				
	Less: allowance for doubtful accounts ►				
8	Inventories for sale or use				
9	Prepaid expenses and deferred charges				
10a	Investments - U.S. and state government obligations				
b	Investments - corporate stock	STMT 8	612,000.	586,826.	714,360.
c	Investments - corporate bonds				
11	Investments - land, buildings, and equipment basis ►				
	Less accumulated depreciation ►				
12	Investments - mortgage loans				
13	Investments - other				
14	Land, buildings, and equipment basis ►				
	Less accumulated depreciation ►				
15	Other assets (describe ►)				
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		695,304.	697,855.	825,389.
17	Accounts payable and accrued expenses				
18	Grants payable				
19	Deferred revenue				
20	Loans from officers, directors, trustees, and other disqualified persons				
21	Mortgages and other notes payable				
22	Other liabilities (describe ►)				
23	Total liabilities (add lines 17 through 22)		0.	0.	
24	Foundations that follow SFAS 117, check here ► <input checked="" type="checkbox"/>				
	and complete lines 24 through 26 and lines 30 and 31.				
25	Unrestricted		695,304.	697,855.	
26	Temporarily restricted				
27	Permanently restricted				
28	Foundations that do not follow SFAS 117, check here ► <input type="checkbox"/>				
	and complete lines 27 through 31.				
29	Capital stock, trust principal, or current funds				
30	Paid-in or capital surplus, or land, bldg., and equipment fund				
31	Retained earnings, accumulated income, endowment, or other funds				
32	Total net assets or fund balances		695,304.	697,855.	
33	Total liabilities and net assets/fund balances		695,304.	697,855.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	695,304.
2	Enter amount from Part I, line 27a	2	1,532.
3	Other increases not included in line 2 (itemize) ► <u>PRIOR PERIOD ADJUSTMENT</u>	3	1,350.
4	Add lines 1, 2, and 3	4	698,186.
5	Decreases not included in line 2 (itemize) ► <u>OTHER ADJUSTMENT</u>	5	331.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	697,855.

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Part IV Capital Gains and Losses for Tax on Investment Income **SEE ATTACHED STATEMENTS**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e 113,057.		119,322.	-6,265.		
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e					-6,265.
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	-6,265.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }		3	0.	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	66,256.	827,044.	.080112
2013	42,888.	758,725.	.056526
2012	36,139.	629,018.	.057453
2011	34,770.	627,497.	.055411
2010	35,399.	451,458.	.078410

2 Total of line 1, column (d)

2 .327912

3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years

3 .065582

4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5

4 829,336.

5 Multiply line 4 by line 3

5 54,390.

6 Enter 1% of net investment income (1% of Part I, line 27b)

6 0.

7 Add lines 5 and 6

7 54,390.

8 Enter qualifying distributions from Part XII, line 4

8 53,196.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

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Part VI | Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ► and enter "N/A" on line 1.

Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)

1b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► and enter 1% of Part I, line 2b

1c All other domestic foundations enter 2% of line 2b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

5 **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-

6 Credits/Payments:

a 2015 estimated tax payments and 2014 overpayment credited to 2015

b Exempt foreign organizations - tax withheld at source

c Tax paid with application for extension of time to file (Form 8868)

d Backup withholding erroneously withheld

7 Total credits and payments. Add lines 6a through 6d

8 Enter any **penalty** for underpayment of estimated tax. Check here if Form 2220 is attached

9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed**

10 **Overpayment** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**

11 Enter the amount of line 10 to be: **Credited to 2016 estimated tax** ► 0. | Refunded ► 0.

6a	680.
6b	
6c	
6d	
7	680.
8	
9	
10	680.
11	680.

Part VII-A | Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

c Did the foundation file Form 1120-POL for this year? 1c

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
(1) On the foundation. ► \$ 0. (2) On foundation managers. ► \$ 0.

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0.

2 Has the foundation engaged in any activities that have not previously been reported to the IRS? 2

If "Yes," attach a detailed description of the activities

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4a

b If "Yes," has it filed a tax return on Form 990-T for this year? 4b

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T.

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 6

7 Did the foundation have at least \$5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV* 7

8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► MA

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G*? *If "No," attach explanation* 8b

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? *If "Yes," complete Part XIV* 9

10 Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses* STMT 9 10

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11		X
12		X
13	X	
Website address ►	N/A	
14	The books are in care of ► DAVID J. FELDMAN & SYDNEY E. FELDMAN Telephone no. ► 781-329-0319 Located at ► 47 VILLAGE AVENUE, UNIT 207, DEDHAM, MA ZIP+4 ► 02026	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A	
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/>	Yes X No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/>	Yes X No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/>	Yes X No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/>	Yes X No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/>	Yes X No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/>	Yes X No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A ►	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1b X	
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):	1c X	
a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?	<input type="checkbox"/>	Yes X No
If "Yes," list the years ► _____, _____, _____, _____	2b	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____, _____	3b	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/>	Yes X No
b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	3b	
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4a X	
	4b X	

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) Yes No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A**

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

N/A

►

Yes No

5b

X

6b

Yes No

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DAVID J. FELDMAN & SYDNEY E. FELDMAN 47 VILLAGE AVENUE, UNIT 207 DEDHAM, MA 02026	TRUSTEES 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

►

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ► 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

1	N/A	Expenses
2		
3		
4		

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

1	N/A	Amount
2		
3		
Total. Add lines 1 through 3 ► 0.		

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Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:

1a	753,535.
1b	88,430.
1c	
1d	841,965.
1e	0.
2	0.
3	841,965.
4	12,629.
5	829,336.
6	41,467.

a Average monthly fair market value of securities

b Average of monthly cash balances

c Fair market value of all other assets

d **Total** (add lines 1a, b, and c)

e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)

2 Acquisition indebtedness applicable to line 1 assets

3 Subtract line 2 from line 1d

4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)

5 **Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4

6 **Minimum investment return.** Enter 5% of line 5

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► and do not complete this part.)

1 Minimum investment return from Part X, line 6

1	41,467.
2a	
2b	
2c	0.
3	41,467.
4	0.
5	41,467.
6	0.
7	41,467.

2a Tax on investment income for 2015 from Part VI, line 5

b Income tax for 2015. (This does not include the tax from Part VI.)

c Add lines 2a and 2b

3 Distributable amount before adjustments. Subtract line 2c from line 1

4 Recoveries of amounts treated as qualifying distributions

5 Add lines 3 and 4

6 Deduction from distributable amount (see instructions)

7 **Distributable amount as adjusted.** Subtract line 6 from line 5. Enter here and on Part XIII, line 1

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:

1a	53,196.
1b	0.
2	
3a	
3b	
4	53,196.
5	0.
6	53,196.

a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26

b Program-related investments - total from Part IX-B

2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes

3 Amounts set aside for specific charitable projects that satisfy the:

a Suitability test (prior IRS approval required)

b Cash distribution test (attach the required schedule)

4 **Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4

5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

income. Enter 1% of Part I, line 27b

6 **Adjusted qualifying distributions.** Subtract line 5 from line 4

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				41,467.
2 Undistributed income, if any, as of the end of 2015			0.	
a Enter amount for 2014 only				
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2015:				
a From 2010	13,068.			
b From 2011	3,785.			
c From 2012	6,767.			
d From 2013	5,266.			
e From 2014	25,555.			
f Total of lines 3a through e	54,441.			
4 Qualifying distributions for 2015 from Part XII, line 4: ► \$ 53,196.				
a Applied to 2014, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2015 distributable amount				41,467.
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	66,170.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instr.				0.
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7	13,068.			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	53,102.			
10 Analysis of line 9:				
a Excess from 2011	3,785.			
b Excess from 2012	6,767.			
c Excess from 2013	5,266.			
d Excess from 2014	25,555.			
e Excess from 2015	11,729.			

DAVID J. FELDMAN AND SYDNEY E. FELDMAN
CHARITABLE TRUST

Form 990-PF (2015)

22-2378773 Page 11

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
AMERICAN CANCER SOCIETY P.O. BOX 22718 OKLAHOMA CITY, OK 73123	NONE	PC	GENERAL	250.
AMERICAN HEART ASSOCIATION PO BOX 3049 SYRACUSE, NY 13220	NONE	PC	GENERAL	100.
AMERICAN SOCIETY FOR YAD VASHEM 500 FIFTH AVENUE, 42ND FLOOR NEW YORK, NY 10110	NONE	PC	GENERAL	100.
AMERICAN SOCIETY FOR YAD VASHEM 500 FIFTH AVENUE, 42ND FLOOR NEW YORK, NY 10110	NONE	PC	GENERAL	100.
ANGELL MEMORIAL HOSPITAL 350 S HUNTINGTON AVE BOSTON, MA 02130	NONE	PC	GENERAL	100.
Total	SEE CONTINUATION SHEET(S)			► 3a 53,196.
b Approved for future payment				
NONE				
Total				► 3b 0.

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11-24-15

Form 990-PF (2015)

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

1 Program service revenue:

a _____
 b _____
 c _____
 d _____
 e _____
 f _____
 g Fees and contracts from government agencies

2 Membership dues and assessments

3 Interest on savings and temporary cash investments

4 Dividends and interest from securities

5 Net rental income or (loss) from real estate:

a Debt-financed property
 b Not debt-financed property

6 Net rental income or (loss) from personal property

7 Other investment income

8 Gain or (loss) from sales of assets other than inventory

9 Net income or (loss) from special events

10 Gross profit or (loss) from sales of inventory

11 Other revenue:

a _____
 b _____
 c _____
 d _____
 e _____

12 Subtotal. Add columns (b), (d), and (e)

13 Total. Add line 12, columns (b), (d), and (e)

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
1 N/A	

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

- Attach to Form 990, Form 990-EZ, or Form 990-PF.
- Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990 .

OMB No 1545-0047

2015

Name of the organization

DAVID J. FELDMAN AND SYDNEY E. FELDMAN
CHARITABLE TRUST

Employer identification number

22-2378773

Organization type (check one)

Filers of:

Section:
Form 990 or 990-EZ 501(c)() (enter number) organization 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
 527 political organizationForm 990-PF 501(c)(3) exempt private foundation
 4947(a)(1) nonexempt charitable trust treated as a private foundation
 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year

► \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2015)

Name of organization

DAVID J. FELDMAN AND SYDNEY E. FELDMAN
CHARITABLE TRUST

Employer identification number

22-2378773

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	DAVID & SYDNEY FELDMAN 47 VILLAGE AVENUE #207 DEDHAM, MA 02026	\$ 57,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization

DAVID J. FELDMAN AND SYDNEY E. FELDMAN
CHARITABLE TRUST

Employer identification number

22-2378773

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ _____	_____

Name of organization

DAVID J. FELDMAN AND SYDNEY E. FELDMAN
CHARITABLE TRUST

Employer identification number

22-2378773

Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ► \$ _____
Use duplicate copies of Part III if additional space is needed.

(a) No. _____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 10000 UNITS OF FORD MOTOR CO. CALLABLE	08/20/14	3		08/12/13	08/20/15
b 350 UNITS OF VANGUARD EMERGING MARKETS FUND				03/19/14	08/20/15
c 200 UNITS OF BANK OF NOVA SCOTIA				12/10/13	08/25/15
d 300 UNITS OF EGSHARES EMERGING MARKETS CONSUMER E				05/24/12	08/28/15
e 100 UNITS OF EGSHARES EMERGING MARKETS CONSUMER E				09/24/13	08/28/15
f 250 UNITS OF ISHARES MSCI BRIC INDEX FUND				05/17/12	08/28/15
g 150 UNITS OF SOLERA HOLDINGS INC				05/17/12	11/10/15
h 100 UNITS OF SOLERA HOLDINGS INC				05/24/12	11/10/15
i 210 UNITS OF QUALCOMM INC				05/17/12	11/24/15
j 420.17 UNITS OF UMB SCOUT INTERNATIONAL FUND				05/17/12	12/09/15
k 138.27 UNITS OF UMB SCOUT INTERNATIONAL FUND				09/24/13	12/09/15
l 700 UNITS OF NUANCE COMMUNICATIONS INC				11/01/13	02/12/15
m 650 UNITS OF PIMCO DYNAMIC CREDIT INCOME FUND				06/20/13	05/18/15
n CAPITAL GAINS DIVIDENDS					
o					

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 10,000.		9,985.	15.
b 12,230.		13,558.	-1,328.
c 8,619.		12,053.	-3,434.
d 6,802.		6,632.	170.
e 2,267.		2,772.	-505.
f 7,697.		8,758.	-1,061.
g 8,180.		6,710.	1,470.
h 5,453.		4,390.	1,063.
i 10,360.		11,948.	-1,588.
j 12,937.		12,000.	937.
k 4,257.		5,000.	-743.
l 9,780.		10,938.	-1,158.
m 13,497.		14,578.	-1,081.
n 978.			978.
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			15.
b			-1,328.
c			-3,434.
d			170.
e			-505.
f			-1,061.
g			1,470.
h			1,063.
i			-1,588.
j			937.
k			-743.
l			-1,158.
m			-1,081.
n			978.
o			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	-6,265.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8		3	0.

DAVID J. FELDMAN AND SYDNEY E. FELDMAN
CHARITABLE TRUST

22-2378773

Part XV | Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ANIMAL RESCUE LEAGUE 10 CHANDLER ST BOSTON, MA 02116	NONE	PC	GENERAL	100.
ART BECAUSE 330 HOPPING BROOK RD HOLLISTON, MA 01746	NONE	PC	GENERAL	250.
BETH ISRAEL DEACONNESS MEDICAL CENTER 330 BROOKLINE AVE BOSTON, MA 02115	NONE	PC	GENERAL	75.
BETH ISRAEL DEACONNESS MEDICAL CENTER 330 BROOKLINE AVE BOSTON, MA 02115	NONE	PC	GENERAL	100.
BIKES NOT BOMBS INC 284 AMORY ST JAMAICA PLAIN, MA 02131	NONE	PC	GENERAL	100.
BOSTON FOOD BANK 70 S BAY AVE BOSTON, MA 02118	NONE	PC	GENERAL	100.
BOSTON UNIVERSITY 881 COMMONWEALTH AVENUE BOSTON, MA 02215	NONE	PC	GENERAL	250.
BRANDEIS UNIVERSITY 415 SOUTH ST WALTHAM, MA 02453	NONE	PC	GENERAL	118.
BRIGHAM & WOMEN'S HOSPITAL 75 FRANCIS ST BOSTON, MA 02115	NONE	PC	GENERAL	100.
CAMBRIDGE SCHOOL OF WESTON 45 GEORGIAN R WESTON, MA 02493	NONE	PC	GENERAL	500.
Total from continuation sheets				52,546.

DAVID J. FELDMAN AND SYDNEY E. FELDMAN
CHARITABLE TRUST

22-2378773

Part XV | Supplementary Information

3' Grants and Contributions Paid During the Year (Continuation)

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CAPE ABILITIES 895 MARY DUNN ROAD HYANNIS, MA 02601	NONE	PC	GENERAL	250.
CHARLES RIVER ASSOCIATION 190 PARK RD WESTON, MA 02493	NONE	PC	GENERAL	100.
CHATHAM (MA) ATHLETIC ASSOCIATION P.O. BOX 428 CHATHAM, MA 02633	NONE	PC	GENERAL	100.
COMBINED JEWISH PHILANTHROPIES 126 HIGH ST BOSTON, MA 02110	NONE	PC	GENERAL	1,000.
COURT APPOINTED SPECIAL ADVOCATES 715 BOYLSTON STREET BOSTON, MA 02116	NONE	PC	GENERAL	100.
DANA FARBER CANCER INSTITUTE 450 BROOKLINE AVE BOSTON, MA 02215	NONE	PC	GENERAL	100.
DESTINATION IMAGINATION WISCONSIN N112W16298 MEQUON RD GERMANTOWN, WI 53022	NONE	PC	GENERAL	200.
DRESS FOR SUCCESS 989 COMMONWEALTH AVENUE BOSTON, MA 02215	NONE	PC	GENERAL	100.
DRESS FOR SUCCESS 990 COMMONWEALTH AVENUE BOSTON, MA 02216	NONE	PC	GENERAL	200.
EASTERN UNIVERSITY 1300 EAGLE RD ST. DAVIDS, PA 19087	NONE	PC	GENERAL	2,500.
Total from continuation sheets				

DAVID J. FELDMAN AND SYDNEY E. FELDMAN
CHARITABLE TRUST

22-2378773

Part XV | Supplementary Information

3' Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
EASTERN UNIVERSITY 1300 EAGLE RD ST. DAVIDS, PA 19087	NONE	PC	GENERAL	5,000.
ELIZBETH HOSPICE 500 LA TERRAZA BLVD. STE #130 ESCONDIDO, CA 92025	NONE	PC	GENERAL	100.
EPILEPSY FOUNDATION 8301 PROFESSIONAL PLACE, SUITE 200 LANDOVER, MD 20785	NONE	PC	GENERAL	200.
FARR ACADEMY 71 PEARL ST CAMBRIDGE, MA 02139	NONE	PC	GENERAL	1,000.
FRANCIS OUIMET SCHOLARSHIP FUND 300 ARNOLD PALMER BLVD NORTON, MA 02766	NONE	PC	GENERAL	150.
GATEWAYS ACCESS TO JEWISH EDUCATION 333 NAHANTON ST NEWTON, MA 02459	NONE	PC	GENERAL	100.
GEORGE J. MITCHELL SCHOLARSHIP AND RESEARCH INSTITUTE 75 WASHINGTON AVENUE, SUITE 2E PORTLAND, ME 04101	NONE	PC	GENERAL	250.
GREATER BOSTON FOOD BANK 70 S BAY AVE BOSTON, MA 02118	NONE	PC	GENERAL	100.
HEIFER INTERNATIONAL 1 WORLD AVE LITTLE ROCK, AK 07202	NONE	PC	GENERAL	100.
KOLLEL OF GREATER BOSTON 62-68 CUMMINGS RD, BRIGHTON, MA 02135, MA 02135	NONE	PC	GENERAL	200.
Total from continuation sheets				

DAVID J. FELDMAN AND SYDNEY E. FELDMAN
CHARITABLE TRUST

22-2378773

Part XV Supplementary Information

3' Grants and Contributions Paid During the Year (Continuation)

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HOME FOR LITTLE WANDERERS 10 GUEST STREET BOSTON, MA 02135	NONE	PC	GENERAL	100.
JEWISH CONGREGATION OF MARCO ISLAND 991 WINTERBERRY DR MARCO ISLAND, FL 34145	NONE	PC	GENERAL	100.
JEWISH NATIONAL FUND 42 EAST 69TH STREET NEW YORK, NY 10021	NONE	PC	GENERAL	500.
JIMMY FUND 44 BINNEY ST BOSTON, MA 02110	NONE	PC	GENERAL	100.
JIMMY FUND 44 BINNEY ST BOSTON, MA 02110	NONE	PC	GENERAL	100.
JOSLIN DIABETES CENTER 1 JOSLIN PLACE BOSTON, MA 02215	NONE	PC	GENERAL	100.
LAHEY HOSPITAL & MEDICAL CENTER 41 BURLINGTON MALL ROAD BURLINGTON, MA 01815	NONE	PC	GENERAL	100.
MAIMONIDES SCHOOL 34 PHILBRICK RD, BROOKLINE, MA 02445 BROOKLINE, MA 02445	NONE	PC	GENERAL	100.
MASICORP 32 MONUMENT AVENUE CHARLESTOWN, MA 02129	NONE	PC	GENERAL	200.
MASICORP 32 MONUMENT AVENUE CHARLESTOWN, MA 02129	NONE	PC	GENERAL	200.
Total from continuation sheets				

DAVID J. FELDMAN AND SYDNEY E. FELDMAN
CHARITABLE TRUST

22-2378773

Part XV Supplementary Information

3' Grants and Contributions Paid During the Year (Continuation)

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MASS ASSOCIATION FOR THE BLIND 600 WASHINGTON ST BOSTON, MA 02111	NONE	PC	GENERAL	500.
MASSACHUSETTS PROSTATE CANCER COALITION 200 LINCOLN ST #201 BOSTON, MA 02111	NONE	PC	GENERAL	100.
MASSACHUSETTS PROSTATE CANCER COALITION 200 LINCOLN ST #201 BOSTON, MA 02111	NONE	PC	GENERAL	100.
MAYIM HAYIM 1838 WASHINGTON ST AUBURNDALE, MA 02466	NONE	PC	GENERAL	100.
MELMARK NEW ENGLAND 461 RIVER ROAD ANDOVER, MA 01810	NONE	PC	GENERAL	2,000.
MILLION DOLLAR ROUND TABLE FOUNDATION 325 WEST TOUHY AVENUE PARK RIDGE, IL 60068	NONE	PC	GENERAL	500.
NATIONAL BRAILLE PRESS 88 ST STEPHEN ST BOSTON, MA 02115	NONE	PC	GENERAL	1,000.
NATIONAL KIDNEY FOUNDATION 85 ASTOR AVE #2 NORWOOD, MA 02062	NONE	PC	GENERAL	100.
NEEDHAM EXCHANGE CLUB 175 GREENDALE AVE NEEDHAM, MA 02494	NONE	PC	GENERAL	500.
NEEDHAM GOLF CLUB CHARITIES 49 GREEN STREET NEEDHAM, MA 02492	NONE	PC	GENERAL	200.
Total from continuation sheets				

DAVID J. FELDMAN AND SYDNEY E. FELDMAN
CHARITABLE TRUST

22-2378773

Part XV | Supplementary Information

3. Grants and Contributions Paid During the Year (Continuation)

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NEIGHBOR BRIGADE P.O. BOX 248 LEXINGTON, MA 02420	NONE	PC	GENERAL	100.
NEIGHBOR BRIGADE P.O. BOX 248 LEXINGTON, MA 02420	NONE	PC	GENERAL	250.
NEW ENGLAND EPILEPSY FOUNDATION 540 GALLIVAN BLVD. 2ND FLOOR BOSTON, MA 02124	NONE	PC	GENERAL	200.
NEWTON WELLESLEY HOSPITAL 2014 WASHINGTON ST NEWTON, MA 02462	NONE	PC	GENERAL	100.
PAN MASS CHALLENGE 77 FOURTH AVENUE NEEDHAM, MA 02494	NONE	PC	GENERAL	100.
PAN MASS CHALLENGE 77 FOURTH AVENUE NEEDHAM, MA 02494	NONE	PC	GENERAL	100.
PAN MASS CHALLENGE 77 FOURTH AVENUE NEEDHAM, MA 02494	NONE	PC	GENERAL	200.
PAN MASS CHALLENGE 77 FOURTH AVENUE NEEDHAM, MA 02494	NONE	PC	GENERAL	200.
PAN MASS CHALLENGE 77 FOURTH AVENUE NEEDHAM, MA 02494	NONE	PC	GENERAL	250.
PAN MASS CHALLENGE 77 FOURTH AVENUE NEEDHAM, MA 02494	NONE	PC	GENERAL	500.
Total from continuation sheets				

DAVID J. FELDMAN AND SYDNEY E. FELDMAN
CHARITABLE TRUST

22-2378773

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PAN MASS CHALLENGE 77 FOURTH AVENUE NEEDHAM, MA 02494	NONE	PC	GENERAL	500.
PARKINSONS UNITY WALK P.O. BOX 276 KINGSTON, NJ 08529	NONE	PC	UNRESTRICTED GRANT	100.
PRESENTATION SCHOOL FOUNDATION 641 WASHINGTON ST. BRIGHTON, MA 02136	NONE	PC	GENERAL	200.
PRESENTATION SCHOOL FOUNDATION 642 WASHINGTON ST. BRIGHTON, MA 02137	NONE	PC	UNRESTRICTED GRANT	500.
REACH 1029 FARMINGTON AVE FARMINGTON, CT 06034	NONE	PC	GENERAL	1,000.
REACH 1028 FARMINGTON AVE FARMINGTON, CT 06033	NONE	PC	GENERAL	1,000.
REACH 1030 FARMINGTON AVE FARMINGTON, CT 06035	NONE	PC	GENERAL	1,250.
RIVERS SCHOOL 333 WINTER ST WESTON, MA 02493	NONE	PC	GENERAL	400.
RIVERS SCHOOL 333 WINTER ST WESTON, MA 02493	NONE	PC	GENERAL	1,000.
ROOM TO GROW 142 BERKELEY ST # 22 BOSTON, MA 02116	NONE	PC	GENERAL	200.
Total from continuation sheets				

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DAVID J. FELDMAN AND SYDNEY E. FELDMAN
CHARITABLE TRUST

22-2378773

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
RED SOX FOUNDATION - RUN TO HOME BASE 4 YAWKEY WAY BOSTON, MA 02215	NONE	PC	GENERAL	100.
SALVATION ARMY 1501 WASHINGTON ST BOSTON, MA 02111	NONE	PC	GENERAL	100.
SPECIAL OLYMPICS MASSACHUSETTS 512 FOREST STREET MARLBOROUGH, MA 01752	NONE	PC	GENERAL	100.
ST. SEBASTIAN'S SCHOOL 1192 GREENDALE AV NEEDHAM, MA 02493	NONE	PC	GENERAL	100.
TEMPLE BETH SHALOM 672 HIGHLAND AVE NEEDHAM, MA 02496	NONE	PC	GENERAL	100.
TEMPLE BETH SHALOM 673 HIGHLAND AVE NEEDHAM, MA 02497	NONE	PC	GENERAL	100.
TEMPLE BETH SHALOM 674 HIGHLAND AVE NEEDHAM, MA 02498	NONE	PC	GENERAL	100.
TEMPLE BETH SHALOM 675 HIGHLAND AVE NEEDHAM, MA 02499	NONE	PC	GENERAL	100.
TEMPLE BETH SHALOM 679 HIGHLAND AVE NEEDHAM, MA 02503	NONE	PC	GENERAL	100.
TEMPLE BETH SHALOM 680 HIGHLAND AVE NEEDHAM, MA 02504	NONE	PC	GENERAL	100.
Total from continuation sheets				

DAVID J. FELDMAN AND SYDNEY E. FELDMAN
CHARITABLE TRUST

22-2378773

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TEMPLE BETH SHALOM 681 HIGHLAND AVE NEEDHAM, MA 02505	NONE	PC	GENERAL	300.
TEMPLE BETH SHALOM 681 HIGHLAND AVE NEEDHAM, MA 02505	NONE	PC	GENERAL	1,200.
TEMPLE BETH SHALOM 678 HIGHLAND AVE NEEDHAM, MA 02502	NONE	PC	GENERAL	1,225.
TEMPLE BETH SHALOM 677 HIGHLAND AVE NEEDHAM, MA 02501	NONE	PC	GENERAL	1,775.
TEMPLE BETH SHALOM 671 HIGHLAND AVE NEEDHAM, MA 02495	NONE	PC	GENERAL	5,000.
TEMPLE BETH SHALOM 676 HIGHLAND AVE NEEDHAM, MA 02500	NONE	PC	GENERAL	5,000.
TEMPLE CHAYIA SHALOM 39 DEPOT ST SOUTH EASTON, MA 02375	NONE	PC	GENERAL	100.
TEMPLE ISRAEL 145 HARTFORD ST NATICK, MA 01760	NONE	PC	GENERAL	100.
TEMPLE ISRAEL 145 HARTFORD ST NATICK, MA 01760	NONE	PC	GENERAL	100.
TEMPLE SHIR TIKVA 141 BOSTON POST RD WAYLAND, MA 01778	NONE	PC	UNRESTRICTED GRANT	2,735.
Total from continuation sheets				

DAVID J. FELDMAN AND SYDNEY E. FELDMAN
CHARITABLE TRUST

22-2378773

Part XV | Supplementary Information

3' Grants and Contributions Paid During the Year (Continuation)

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE DEFIANT REQUIEM FOUNDATION 5506 CONNECTICUT AVENUE, NW, SUITE 24 WASHINGTON, DC 20015	NONE	PC	UNRESTRICTED GRANT	250.
THE FIRST TEE 300 ARNOLD PALMER BLVD TAUNTON, MA 02780	NONE	PC	GENERAL	200.
THE LOWN CARDIOVASCULAR INSTITUTE 830 BOYLSTON STREET, SUITE 205 CHESTNUT HILL, MA 02467	NONE	PC	GENERAL	100.
THE SAM FUND 89 SOUTH ST BOSTON, MA 02111	NONE	PC	GENERAL	118.
VILNA SHUL 18 PHILLIPS ST BOSTON, MA 02114	NONE	PC	GENERAL	100.
U.S. HOLOCAUST MUSUEM 101 RAOUL WALLENBERG PL SW WASHINGTON, DC 20025	NONE	PC	GENERAL	100.
U.S. HOLOCAUST MUSUEM 101 RAOUL WALLENBERG PL SW WASHINGTON, DC 20026	NONE	PC	GENERAL	100.
U.S. HOLOCAUST MUSUEM 101 RAOUL WALLENBERG PL SW WASHINGTON, DC 20027	NONE	PC	GENERAL	100.
UNITED WAY OF MASS BAY 51 SLEEPER ST BOSTON, MA 02110	NONE	PC	GENERAL	1,000.
UNITED WAY OF MASS BAY 51 SLEEPER ST BOSTON, MA 02110	NONE	PC	GENERAL	2,500.
Total from continuation sheets				

DAVID J. FELDMAN AND SYDNEY E. FELDMAN
CHARITABLE TRUST

22-2378773

Part XV | Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
VILNA SHUL 18 PHILLIPS ST BOSTON, MA 02114	NONE	PC	GENERAL	100.
WALK 4 HEARING 7910 WOODMONT AVE., SUITE 1200 BETHESDA, MD 20814	NONE	PC	GENERAL	200.
WAYLAND PUBLIC SCHOOL FOUNDATION P.O. BOX 97 WAYLAND, MA 01778	NONE	PC	GENERAL	100.
WGBH ONE GUEST STREET BOSTON, MA 02136	NONE	PC	GENERAL	100.
WORLD CONNECT INC. 6 BARCLAY STREET, 6TH FLOOR NEW YORK, NY 10007	NONE	PC	GENERAL	100.
WORLD JEWISH CONGRESS - AMERICAN SECTION 9TH FLOOR, 501 MADISON AVE NEW YORK, NY 10022	NONE	PC	GENERAL	250.
WOUNDED WARRIOR PROJECT P.O. BOX 758518 TOPEKA, KS 66676	NONE	PC	GENERAL	200.
Total from continuation sheets				

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
DEDHAM SAVINGS BANK	11.	11.	0.
TOTAL TO PART I, LINE 3	11.	11.	0.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
NATCO DIVIDENDS	11,664.	978.	10,686.	10,686.	0.
NATCO INTEREST	5,873.	0.	5,873.	5,873.	0.
TO PART I, LINE 4	17,537.	978.	16,559.	16,559.	0.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OTHER	40.	40.	0.
TOTAL TO FORM 990-PF, PART I, LINE 11	40.	40.	0.

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX PREPARATION	2,600.	2,600.	0.	0.
TO FORM 990-PF, PG 1, LN 16B	2,600.	2,600.	0.	0.

FORM 990-PF

OTHER PROFESSIONAL FEES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MANAGEMENT FEES	8,420.	8,420.	0.	0.
TO FORM 990-PF, PG 1, LN 16C	8,420.	8,420.	0.	0.

FORM 990-PF

TAXES

STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FORM PC FILING FEE	35.	35.	0.	0.
FOREIGN TAXES	174.	0.	0.	0.
FEDERAL TAXES	1,338.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 18	1,547.	35.	0.	0.

FORM 990-PF

OTHER EXPENSES

STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK & WIRE FEES	50.	50.	0.	0.
TO FORM 990-PF, PG 1, LN 23	50.	50.	0.	0.

FORM 990-PF

CORPORATE STOCK

STATEMENT 8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
NATCO ACCOUNT	586,826.	714,360.
TOTAL TO FORM 990-PF, PART II, LINE 10B	586,826.	714,360.

FORM 990-PF

LIST OF SUBSTANTIAL CONTRIBUTORS
PART VII-A, LINE 10

STATEMENT 9

NAME OF CONTRIBUTOR

ADDRESS

DAVID & SYDNEY FELDMAN

47 VILLAGE AVENUE #207
DEDHAM, MA 02026