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Form 990-PF

Department of the Treasury
Internal Revenue ServiceReturn of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 2015, and ending

Name of foundation The David B. Miller Family Foundation		A Employer identification number 20-8103224
Number and street (or P.O. box number if mail is not delivered to street address) 3811 Turtle Creek Blvd.		B Telephone number (see instructions) (214) 599-0800
City or town, state or province, country, and ZIP or foreign postal code Dallas TX 75219		C If exemption application is pending, check here ☐
G Check all that apply ☐ Initial return ☐ Final return ☒ Amended return ☐ Address change ☐ Name change		D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, column (c), line 16) \$ 1,221,398.		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1 Contributions, gifts, grants, etc. (attach schedule)				
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	11.	11.	11.	
	4 Dividends and interest from securities	2,195.	2,195.	2,195.	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
ADMINISTRATIVE EXPENSES	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total Add lines 1 through 11	2,222.	2,222.	2,222.	
	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach sch)				
	c Other prof fees (attach sch)				
17 Interest					
18 Taxes (attach schedule) (see instrs) See Line 18 Stmt	67,359.				
19 Depreciation (attach schedule) and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses (attach schedule)					
24 Total operating and administrative expenses Add lines 13 through 23	67,359.				
25 Contributions, gifts, grants paid	5,417,127.			5,417,127.	
26 Total expenses and disbursements. Add lines 24 and 25	5,484,486.			5,417,127.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-5,482,264.				
b Net investment income (if negative, enter -0-)		2,222.			
c Adjusted net income (if negative, enter -0-)			2,222.		

BAA For Paperwork Reduction Act Notice, see instructions.

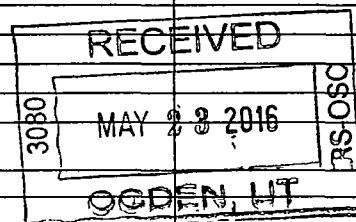
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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

Beginning of year

End of year

(a) Book Value

(b) Book Value

(c) Fair Market Value

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1 Cash — non-interest-bearing	6,661,084.	1,178,160.	1,179,160.
	2 Savings and temporary cash investments			
	3 Accounts receivable			
	Less allowance for doubtful accounts			
	4 Pledges receivable			
	Less allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)	41,578.	42,238.	42,238.
	7 Other notes and loans receivable (attach sch)			
	Less allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments — U S and state government obligations (attach schedule)			
	b Investments — corporate stock (attach schedule)			
	c Investments — corporate bonds (attach schedule)			
	11 Investments — land, buildings, and equipment basis			
Less accumulated depreciation (attach schedule)				
12 Investments — mortgage loans				
13 Investments — other (attach schedule)				
14 Land, buildings, and equipment basis				
Less accumulated depreciation (attach schedule)				
15 Other assets (describe)				
16 Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I).	6,702,662.	1,220,398.	1,221,398.	
LIABILITIES	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe)			
	23 Total liabilities (add lines 17 through 22)			
NET ASSETS OR FUND BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.	X		
	27 Capital stock, trust principal, or current funds	6,702,662.	1,220,398.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	6,702,662.	1,220,398.	
	31 Total liabilities and net assets/fund balances (see instructions)	6,702,662.	1,220,398.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	6,702,662.
2 Enter amount from Part I, line 27a	2	-5,482,264.
3 Other increases not included in line 2 (itemize)	3	
4 Add lines 1, 2, and 3	4	1,220,398.
5 Decreases not included in line 2 (itemize)	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	1,220,398.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)			
If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	6,428,252.	1,376,394.	4.670357
2013	5,139,601.	895,712.	5.738006
2012	4,346,897.	1,016,767.	4.275214
2011	3,267,680.	218,873.	14.929571
2010	2,148,904.	197,378.	10.887252

2 Total of line 1, column (d)	2	40.500400
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	8.100080
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	3,982,954.
5 Multiply line 4 by line 3	5	32,262,246.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	22.
7 Add lines 5 and 6.	7	32,262,268.
8 Enter qualifying distributions from Part XII, line 4	8	5,417,127.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 — see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary — see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	44.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3 Add lines 1 and 2.		3	44.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	44.
6 Credits/Payments			
a 2015 estimated tax pmts and 2014 overpayment credited to 2015	6 a	40,021.	
b Exempt foreign organizations — tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c		
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments Add lines 6a through 6d	7	40,021.	
8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8		
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	39,977.	
11 Enter the amount of line 10 to be Credited to 2016 estimated tax 22. Refunded	11	39,955.	

Part VII Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation (2) On foundation managers		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) TX - Texas		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If 'Yes,' complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		X

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Part VII A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address N/A				
14	The books are in care of ▶ David B. Miller Telephone no ▶ (214) 599-0800			
	Located at ▶ 3811 Turtle Creek Blvd., Suite 1000 Dallas TX ZIP +4 ▶ 75219			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			☐
	and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country ▶			X

Part VII B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

		Yes	No
1 a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes	☒ No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes	☒ No
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes	☒ No
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes	☒ No
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes	☒ No
(6)	Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes	☒ No
b	If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1 b	
	Organizations relying on a current notice regarding disaster assistance check here		☐
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1 c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?	☐ Yes	☒ No
	If 'Yes,' list the years ▶ 20 __ , 20 __ , 20 __ , 20 __		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)	2 b	X
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20 __ , 20 __ , 20 __ , 20 __		
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes	☒ No
b	If 'Yes,' did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)	3 b	
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4 b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5 a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If 'Yes' to 6b, file Form 8870

7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
David B. Miller 3700 McFarlin, Dallas, TX 75201	President 1.00	0.	0.	0.
Carolyn Lacy Miller 3700 McFarlin, Dallas, TX 75201	Vice President 1.00	0.	0.	0.
Kyle David Miller 6303 Lakehurst, Dallas, TX 75230	V.P./Treasurer 1.00	0.	0.	0.
Meredith Miller Bebee 6144 Anita, Dallas, TX 75214	V.P./Secretary 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 — see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000

None

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over \$50,000 for professional services		None

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	

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Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes	
a	Average monthly fair market value of securities	1 a 0.
b	Average of monthly cash balances	1 b 4,043,608.
c	Fair market value of all other assets (see instructions)	1 c 0.
d	Total (add lines 1a, b, and c)	1 d 4,043,608.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e
2	Acquisition indebtedness applicable to line 1 assets	2 0.
3	Subtract line 2 from line 1d	3 4,043,608.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4 60,654.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5 3,982,954.
6	Minimum investment return. Enter 5% of line 5	6 199,148.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1 199,148.
2 a	Tax on investment income for 2015 from Part VI, line 5	2 a 44.
b	Income tax for 2015 (This does not include the tax from Part VI)	2 b
c	Add lines 2a and 2b	2 c 44.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3 199,104.
4	Recoveries of amounts treated as qualifying distributions	4
5	Add lines 3 and 4	5 199,104.
6	Deduction from distributable amount (see instructions)	6
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7 199,104.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.	
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a 5,417,127.
b	Program-related investments — total from Part IX-B.	1 b
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2
3	Amounts set aside for specific charitable projects that satisfy the	
a	Suitability test (prior IRS approval required)	3 a
b	Cash distribution test (attach the required schedule)	3 b
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4 5,417,127.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5 0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6 5,417,127.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII. Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				199,104.
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only			0.	
b Total for prior years 20__ 20__ 20__				
3 Excess distributions carryover, if any, to 2015				
a From 2010	2,139,075.			
b From 2011	3,262,922.			
c From 2012	4,303,487.			
d From 2013	5,118,299.			
e From 2014	6,404,435.			
f Total of lines 3a through e	21,228,218.			
4 Qualifying distributions for 2015 from Part XII, line 4 \$ 5,417,127.				
a Applied to 2014, but not more than line 2a				
b Applied to undistributed income of prior years (Election required — see instructions)				
c Treated as distributions out of corpus (Election required — see instructions)				
d Applied to 2015 distributable amount				199,104.
e Remaining amount distributed out of corpus	5,218,023.			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	26,446,241.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2016				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions)				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions)	2,139,075.			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	24,307,166.			
10 Analysis of line 9				
a Excess from 2011	3,262,922.			
b Excess from 2012	4,303,487.			
c Excess from 2013	5,118,299.			
d Excess from 2014	6,404,435.			
e Excess from 2015	5,218,023.			

N/A

4942(j)(5)

(4) Gross investment income

[illegible]

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
American Cancer Society 8900 John W Carpenter Frwy Dallas TX 75247	N/A	Public Charity	Unrestricted use and Further the activities of American Cancer Society	35,000.
American Heart Association 8200 Brookriver Drive Suite N100 Dallas TX 75247	N/A	Public Charity	Unrestricted use and Further the activities of American Heart Association	32,000.
American Red Cross 2025 E Street NW Washington DC 20006	N/A	Public Charity	Unrestricted use and Further the activities of American Red Cross	10,000.
Anti-Defamation League 605 Third Avenue New York NY 10158	N/A	Public Charity	Unrestricted use and Further the activities of Anti-Defamation League	14,880.
Austin Street Center P.O. Box 710729 Dallas TX 75371	N/A	Public Charity	Unrestricted use and Further the activities of Austin Street Center	61,140.
Baylor Health Care System Foundation 3600 Gaston Avenue Suite 100 Dallas TX 75246	N/A	Public Charity	Unrestricted use and Further the activities of Baylor Health Care System Foundation	234,100.
Behind Every Door 14860 Montfort Drive, Suite 140 Dallas TX 75254	N/A	Public Charity	Unrestricted use and Further the activities of Behind Every Door	10,000.
Boy Scouts of America 8605 Harry Hines Blvd. Dallas TX 75235	N/A	Public Charity	Unrestricted use and Further the activities of Boy Scouts of America	35,000.
CAC Soonerthon 900 Asp Ave., RM 181 Norman OK 73019	N/A	Public Charity	Unrestricted use and Further the activities of CAC Soonerthon	1,000.
See Line 3a statement				4,984,007.
Total			3 a	5,417,127.
b Approved for future payment				
Total			3 b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies . .					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	11 .	
4	Dividends and interest from securities			14	2,195 .	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory . .					
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue					
a						
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)				2,206 .	
13	Total. Add line 12, columns (b), (d), and (e)				13	2,206 .

(See worksheet in line 13 instructions to verify calculations.)

Part XVI B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**

▶ **Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at www.irs.gov/form990.**

OMB No 1545-0047

2015

Name of the organization

The David B. Miller Family Foundation

Employer identification number

20-8103224

Organization type (check one)

Filers of:

Form 990 or 990-EZ

Section:

- ☐ 501(c)() (enter number) organization
☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer 'No' on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2015)

Form 990-PF, Page 1, Part I, Line 18

Line 18 Stmt

Taxes	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
Federal Excise Tax	67,339.			
Bank Charges	20.			
Total	67,359.			

Form 990-PF, Page 11, Part XV, line 3a

Line 3a statement

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Founda- tion status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox Amount
a Paid during the year				
Cafe Momentum 1510 Pacific St. Dallas TX 75201	N/A	Public Charity	Unrestricted use and Further the activities of Cafe Momentum	Person or ☐ Business ☒ 50,000.
Camp John Marc 2929 Carlisle Street, Suite 355 Dallas TX 75204	N/A	Public Charity	Unrestricted use and Further the activities of Camp John Marc	Person or ☐ Business ☒ 5,000.
CareCenter Ministries P.O. Box 171059 Dallas TX 75217	N/A	Public Charity	Unrestricted use and Further the activities of CareCenter Ministries	Person or ☐ Business ☒ 10,000.
Chi Alpha at UVA P.O. Box 5769 Charlottesville VA 22905		Public Charity	Unrestricted use and Further the activities of Chi Alpha at UVA	Person or ☐ Business ☒ 10,000.
Community Council of Greater Dallas 1341 W. Mockingbird Lane Suite 1000W Dallas TX 75247	N/A	Public Charity	Unrestricted use and Further the activities of Community Council of Greater Dallas	Person or ☐ Business ☒ 5,000.
Community Foundation of the Gunnison Valley P.O. Box 7057 Gunnison CO 81230	N/A	Public Public	Unrestricted use and Further the activities of Community Foundation of the Gunnison Valley	Person or ☐ Business ☒ 10,000.
Communities Foundation of Texas 5500 Caruth Haven Lane Dallas TX 75225	N/A	Public Charity	Unrestricted use and Further the activities of Communities Foundation of Texas	Person or ☐ Business ☒ 5,000.
Crossroads Community Services 1822 Young Street Dallas TX 75201	N/A	Public Charity	Unrestricted use and Further the activities of Crossroads Community Services	Person or ☐ Business ☒ 50,000.
Crystal Charity Ball 3838 Oak Lawn Avenue Suite L150 Dallas TX 75219	N/A	Public Charity	Unrestricted use and Further the activities of Crystal Charity Ball	Person or ☐ Business ☒ 101,860.
Cuchara Foundation 137 Cuchara Avenue E. Cuchara CO 81055	N/A	Public Charity	Unrestricted use and Further the activities of Cuchara Foundation	Person or ☐ Business ☒ 9,480.
Cystic Fibrosis Foundation 6931 Arlington Rd., Suite 200 Bethesda MD 20814	N/A	Public Charity	Unrestricted use and Further the activities of Cystic Fibrosis Foundation	Person or ☐ Business ☒ 1,000.

Form 990-PF, Page 11, Part XV, line 3a

Continued

Line 3a statement

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Person or Business Checkbox	Amount
Name and address (home or business)					
a Paid during the year					
The Dallas Foundation 3963 Maple Avenue Suite 390 Dallas TX 75219	N/A	Public Charity	Unrestricted use and Further the activities of The Dallas Foundation	Person or Business ☒	7,000.
Dallas Historical Society P.O. Box 150038 Dallas TX 75315	N/A	Public Charity	Unrestricted use and Further the activities of Dallas Historical Society	Person or Business ☒	5,000.
Dallas Womens Foundation 8150 North Central Expressway Dallas TX 75206	N/A	Public Charity	Unrestricted use and Further the activities of Dallas Womens Foundation	Person or Business ☒	10,000.
Del Mar Family Relief Fund 11 Greenway Plaza Suite 3100 Houston TX 77046	N/A	Public Charity	Unrestricted use and Further the activities of Del Mar Family Relief Fund	Person or Business ☒	25,000.
Doctors Without Borders 333 7th Avenue New York NY 10001	N/A	Public Charity	Unrestricted use and Further the activities of Doctors Without Borders	Person or Business ☒	10,000.
Edenton Street United Methodist Church 228 West Edenton Street Raleigh NC 27603	N/A	Public Charity	Unrestricted use and Further the activities of Edenton Street United Methodist Church	Person or Business ☒	5,000.
Elizabeth Toon Charities 8343 Douglas Ave., Suite 100 Dallas TX 75225	N/A	Public Charity	Unrestricted use and Further the activities of Elizabeth Toon Charities	Person or Business ☒	2,500.
Ennis Community Children's School P.O. Box 262 Ennis MT 59729	N/A	Public Charity	Unrestricted use and Further the activities of Ennis Community Children's School	Person or Business ☒	5,000.
Family Homestead 999 Decatur Street Denver CO 80204	N/A	Public Charity	Unrestricted use and Further the activities of Family Homestead	Person or Business ☒	30,500.
The Family Place P.O. Box 7999 Dallas TX 75209	N/A	Public Charity	Unrestricted use and Further the activities of The Family Place	Person or Business ☒	15,000.
FBI Agents Association P.O. Box 320215 Alexandria VA 22320	N/A	Public Charity	Unrestricted use and Further the activities of FBI Agents Association	Person or Business ☒	2,500.
First Methodist Church of Mabank 501 South Third St. Mabank TX 75147	N/A	Public Charity	Unrestricted use and Further the activities of First Methodist Church of Mabank	Person or Business ☒	10,000.
First Presbyterian Church of Dallas 1835 Young St. Dallas TX 75201	N/A	Public Public	Unrestricted use and Further the activities of First Presbyterian Church of Dallas	Person or Business ☒	250,000.
First United Methodist Church Dallas 1928 Ross Avenue Dallas TX 75201	N/A	Public Charity	Unrestricted use and Further the activities of First United Methodist Church	Person or Business ☒	200,000.
Friends of the American University of Afghanistan 1901 Pennsylvania Ave. NW No. 207 Washington DC 20006	N/A	Public Charity	Unrestricted use and Further the activities of Friends of the American University of Afghanistan	Person or Business ☒	10,000.

Form 990-PF, Page 11, Part XV, line 3a

Continued

Line 3a statement

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foun- dation status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox
Name and address (home or business)				Amount
a Paid during the year				
Friends of Wednesday's Child 2801 Swiss Ave. Suite 130 Dallas TX 75204	N/A	Public Charity	Unrestricted use and Further the activities of Friends of Wednesday's Child	Person or Business ☒ 10,000.
Goodwill Industries 3020 N Westmoreland Rd. Dallas TX 75212	N/A	Public Charity	Unrestricted use and Further the activities of Goodwill Industries	Person or Business ☒ 249,022.
Grace Covenant Church of NOVA 4600 Brookfield Corporate Drive Chantilly VA 20151	N/A	Public Charity	Unrestricted use and Further the activities of Grace Covenant Church of NOVA	Person or Business ☒ 10,000.
Highland Park Education Foundation 4201 Grassmere Lane Dallas TX 75205	N/A	Public Charity	Unrestricted use and Further the activities of Highland Park Education Foundation	Person or Business ☒ 25,000.
Junior Achievement of Dallas 1201 Executive Drive West Dallas TX 75081	N/A	Public Charity	Unrestricted use and further the activities of Junior Achievement of Dallas	Person or Business ☒ 23,400.
Juvenile Diabetes Research Foundation 3601 Hulen Street, Ste. 102 Fort Worth TX 76107	N/A	Public Charity	Unrestricted use and further the activities of Juvenile Diabetes Research Foundation	Person or Business ☒ 2,500.
LEAP Global Missions 7777 Forest Lane Dallas TX 75230	N/A	Public Charity	Unrestricted use and further the activities of LEAP Global Missions	Person or Business ☒ 5,000.
Loyd Charitable Foundation 108 Shasta Dr. Houston TX 77024	N/A	Public Public	Unrestricted use and further the activities of Loyd Charitable Foundation	Person or Business ☒ 10,000.
Make a Wish Foundation 6655 Deseo Irving TX 75039	N/A	Public Charity	Unrestricted use and further the activities of Make a Wish Foundation	Person or Business ☒ 185,860.
Marine Corps Scholarship Foundation 909 N. Washington St. Suite 400 Alexandria VA 22314	N/A	Public Charity	Unrestricted use and further the activities of Marine Corps Scholarship Foundation	Person or Business ☒ 10,000.
Methodist Health System Foundation 1441 North Beckley Ave Dallas TX 75203	N/A	Public Charity	Unrestricted use and further the activities of Methodist Health System Foundation	Person or Business ☒ 125,000.
Metrocrest Services 13801 Hutton Dr., Suite 150 Dallas TX 75234	N/A	Public Charity	Unrestricted use and further the activities of Metrocrest Services	Person or Business ☒ 1,500.
New Friends New Life P.O. Box 192378 Dallas TX 75219	N/A	Public Charity	Unrestricted use and further the activities of New Friends New Life	Person or Business ☒ 24,450.
Perot Museum of Natural Science 2201 N. Field Street Dallas TX 75201	N/A	Public Charity	Unrestricted use and further the activities of Perot Museum of Natural Science	Person or Business ☒ 62,500.
Phoenix House 2351 W. Northwest Highway Ste. 3265 Dallas TX 75220	N/A	Public Charity	Unrestricted use and further the activities of Phoenix House	Person or Business ☒ 10,000.

Form 990-PF, Page 11, Part XV, line 3a

Continued

Line 3a statement

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Person or Business Checkbox
Name and address (home or business)				Amount
a Paid during the year				
Project Shelter Golf, Inc. 4318 Abbott Ave. Dallas TX 75205	N/A	Public Charity	Unrestricted use and Further the activities of Project Shelter Golf, Inc	Person or Business ☒ 26,600.
Rays of Light 9200 Inwood Road Dallas TX 75220	N/A	Public Charity	Unrestricted use and Further the activities of Rays of Light	Person or Business ☒ 10,000.
Rebel Legacy Project 7805 Harvest Hill Rd. North Richland Hills TX 76182	N/A	Public Public	Unrestricted use and Further the activities of Rebel Legacy Project	Person or Business ☒ 10,000.
Salvation Army P O Box 36006 Dallas TX 75235	N/A	Public Charity	Unrestricted use and Further the activities of Salvation Army	Person or Business ☒ 248,890.
Salvation Army Women's Auxiliary P.O. Box 36026 Dallas TX 75235	N/A	Public Charity	Unrestricted use and Further the activities of Salvation Army Women's Auxiliary	Person or Business ☒ 10,000.
SEAL Legacy Foundation 1401 McKinney Street, Suite 2222 Dallas TX 77010	N/A	Public Charity	Unrestricted use and further the activities of SEAL Legacy Foundation	Person or Business ☒ 60,000.
The Senior Source 3910 Harry Hines Blvd Dallas TX 75219	N/A	Public Charity	Unrestricted use and further the activities of The Senior Source	Person or Business ☒ 104,470.
Smile Train 41 Madison Ave. 8th Floor New York NY 10010	N/A	Public Charity	Unrestricted use and further the activities of Smile Train	Person or Business ☒ 10,000.
Southern Methodist University P O Box 750281 Dallas TX 75275-0281	N/A	Public Charity	Unrestricted use and further the activities of Southern Methodist University	Person or Business ☒ 2,433,395.
Special Olympics 1804 Rutherford Lane Austin TX 78754	N/A	Public Charity	Unrestricted use and further the activities of Special Olympics	Person or Business ☒ 25,000.
St. Borromeo Church 10834 Moorpark Street North Hollywood CA 91602	N/A	Public Charity	Unrestricted use and further the activities of St. Borromeo Church	Person or Business ☒ 1,000.
St. Jude Children's Research Hospital 501 St. Jude Place Memphis TN 38105-1942	N/A	Public Charity	Unrestricted use and further the activities of St. Jude Children's Research Hospital	Person or Business ☒ 100,000.
St. Paul United Methodist Church P.O. Box 909 Ocean Springs MS 39564	N/A	Public Charity	Unrestricted use and further the activities of St. Paul United Methodist Church	Person or Business ☒ 8,000.
The Stewpot Alliance 4516 Lover Lane #229 Dallas TX 75225	N/A	Public Charity	Unrestricted use and further the activities of The Stewpot Alliance	Person or Business ☒ 24,980.
Teach for America 600 North Pearl Street, Suite 2300 Dallas TX 75201	N/A	Public Charity	Unrestricted use and further the activities of Teach for America	Person or Business ☒ 50,000.

Form 990-PF, Page 11, Part XV, line 3a

Continued

Line 3a statement

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foun- dation status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox
				Amount
a Paid during the year				
Texas Can 325 W 12th Street Dallas TX 75208	N/A	Public Charity	Unrestricted use and further the activities of Texas Can	Person or ☐ Business ☒ 3,500.
Texas Tech Foundation Financial Services Box 45025 Lubbock TX 79409	N/A	Public Charity	Unrestricted use and further the activities of Texas Tech Foundation	Person or ☐ Business ☒ 1,000.
The Trailhead Children's Museum P.O. Box 1508 Crested Butte CO 81224	N/A	Public Charity	Unrestricted use and further the activities of The Trailhead Children's Museum	Person or ☐ Business ☒ 5,000.
Texas Scottish Rite Hospital 2222 Welborn Street Dallas TX 75219	N/A	Public Charity	Unrestricted use and further the activities of Texas Scottish Rite Hospital	Person or ☐ Business ☒ 10,000.
UT Dallas Callier Cares 800 West Campbell Rd. SPN10 Richardson TX 75080	N/A	Public Charity	Unrestricted use and further the activities of UT Dallas Callier Cares	Person or ☐ Business ☒ 9,650.
UT Southwestern 5323 Harry Hines Blvd. Dallas TX 75390-9002	N/A	Public Charity	Unrestricted use and further the activities of UT Southwestern	Person or ☐ Business ☒ 100,000.
United Way of Metropolitan Dallas 1800 North Lamar Street Dallas TX 75202	N/A	Public Charity	Unrestricted use and further the activities of United Way of Metropolitan Dallas	Person or ☐ Business ☒ 73,900.
Visiting Nurse Association 1600 Viceroy Drive Ste. 400 Dallas TX 75235	N/A	Public Charity	Unrestricted use and further the activities of Visiting Nurse Association	Person or ☐ Business ☒ 25,000.
Volunteer Center of North Texas 2800 Live Oak St. Dallas TX 75204	N/A	Public Charity	Unrestricted use and further the activities of Volunteer Center of North Texas	Person or ☐ Business ☒ 29,550.
YMCA of Metropolitan Dallas 601 N. Akard St. Dallas TX 75201	N/A	Public Charity	Unrestricted use and further the activities of YMCA of Metropolitan Dallas	Person or ☐ Business ☒ 5,000.

Total

4,984,007.