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For calendar year 2015, or tax year beginning 01-01-2015 , and ending 12-31-2015

Name of foundation THE HARVEY E NAJIM FAMILY FOUNDATION		A Employer identification number 20-8060391	
Number and street (or P O box number if mail is not delivered to street address) 613 NW LOOP 410		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code SAN ANTONIO, TX 78216		B Telephone number (see instructions) (210) 255-8435	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		C If exemption application is pending, check here ☐ D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 109,264,635		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	41,048,586			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	238,051	238,051		
	4 Dividends and interest from securities	1,578,524	1,578,524		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 	1,502,911			
	b Gross sales price for all assets on line 6a 15,868,299				
	7 Capital gain net income (from Part IV , line 2)		1,502,911		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule) 	56,649			
	12 Total. Add lines 1 through 11	44,424,721	3,319,486		
	13 Compensation of officers, directors, trustees, etc	75,451			
	14 Other employee salaries and wages	90,244			
	15 Pension plans, employee benefits	11,518			
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	11,050	7,000		
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) 	104,486	31,680		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy	89,677			
	21 Travel, conferences, and meetings.				
	22 Printing and publications				
	23 Other expenses (attach schedule). 	191,317	155,760		
	24 Total operating and administrative expenses. Add lines 13 through 23	573,743	194,440		0
	25 Contributions, gifts, grants paid	5,089,152			5,089,152
	26 Total expenses and disbursements. Add lines 24 and 25	5,662,895	194,440		5,089,152
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	38,761,826			
	b Net investment income (if negative, enter -0-)		3,125,046		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	90,122	9,044	9,044
	2	Savings and temporary cash investments	1,164,011	39,910,829	39,910,829
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	46,180,272	48,074,756	53,694,989
	c	Investments—corporate bonds (attach schedule)	17,958,110	16,159,712	15,649,773
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	65,392,515	104,154,341	109,264,635	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities(add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	65,392,515	104,154,341	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
30	Total net assets or fund balances(see instructions)	65,392,515	104,154,341		
31	Total liabilities and net assets/fund balances(see instructions)	65,392,515	104,154,341		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1 65,392,515
2	Enter amount from Part I, line 27a	2 38,761,826
3	Other increases not included in line 2 (itemize) ▶ _____	3
4	Add lines 1, 2, and 3	4 104,154,341
5	Decreases not included in line 2 (itemize) ▶ _____	5
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6 104,154,341

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase D—Donation (b)	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a	See Additional Data Table		
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) (l)
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a	See Additional Data Table		
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	1,502,911
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	-107,361

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	4,842,932	75,272,241	0 064339
2013	4,565,351	72,662,390	0 062830
2012	4,448,271	71,665,927	0 062070
2011	4,418,175	73,058,805	0 060474
2010	4,220,545	70,535,907	0 059835

2	Total of line 1, column (d).	2	0 309548
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 061910
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	74,931,452
5	Multiply line 4 by line 3.	5	4,639,006
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	31,250
7	Add lines 5 and 6.	7	4,670,256
8	Enter qualifying distributions from Part XII, line 4.	8	5,089,152

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VII

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	31,250
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3 Add lines 1 and 2.		3	31,250
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5 Tax based on investment income.Subtract line 4 from line 3 If zero or less, enter -0-		5	31,250
6 Credits/Payments			
a 2015 estimated tax payments and 2014 overpayment credited to 2015	6a	61,995	
b Exempt foreign organizations—tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868).	6c	15,000	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d.		7	76,995
8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9 Tax due.If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment.If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	45,745
11 Enter the amount of line 10 to be Credited to 2015 estimated tax ☐ 45,745 Refunded ☐		11	

Part VII-A

Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b		No
c Did the foundation file Form 1120-POL for this year?	1c		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year?If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ TX			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	Yes	

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶NAJIMFOUNDATION.ORG	13	Yes	
14	The books are in care of ▶BROADWAY NATIONAL BANK Telephone no ▶(210) 283-6700 Located at ▶1177 NE LOOP 410 SAN ANTONIO TX ZIP+4 ▶78217			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes No	No No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No **5b**

Organizations relying on a current notice regarding disaster assistance check here. ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No **6b** **No**

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000. ☐ **0**

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. 0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	

Part X Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	70,699,196
b	Average of monthly cash balances.	1b	5,373,344
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	76,072,540
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	76,072,540
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	1,141,088
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	74,931,452
6	Minimum investment return. Enter 5% of line 5.	6	3,746,573

Part XI Distributable Amount(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	3,746,573
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	31,250
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	31,250
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	3,715,323
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	3,715,323
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	3,715,323

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	5,089,152
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	5,089,152
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	31,250
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	5,057,902

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				3,715,323
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			100	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2015				
a From 2010.				718,604
b From 2011.				814,751
c From 2012.				906,585
d From 2013.				988,160
e From 2014.				1,129,298
f Total of lines 3a through e.	4,557,398			
4 Qualifying distributions for 2015 from Part XII, line 4 ► \$ 5,089,152				
a Applied to 2014, but not more than line 2a			100	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2015 distributable amount.				3,715,323
e Remaining amount distributed out of corpus	1,373,729			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	5,931,127			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . .	718,604			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.	5,212,523			
10 Analysis of line 9				
a Excess from 2011. . . .				814,751
b Excess from 2012. . . .				906,585
c Excess from 2013. . . .				988,160
d Excess from 2014. . . .				1,129,298
e Excess from 2015. . . .				1,373,729

Part XIV

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b

Tax year	Prior 3 years			(e) Total
(a) 2015	(b) 2014	(c) 2013	(d) 2012	

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Part XV

1

Contributed more than 2% of the total contributions received by the foundation
 (Contributed more than \$5,000) (See section 507(d)(2))

10% or more of the stock of a corporation (or an equally large portion of the stock of a partnership) in which the foundation has a 10% or greater interest

2

contributions to preselected charitable organizations and does not accept or make gifts, grants, etc. (see instructions) to individuals or organizations under

E-mail address of the person to whom applications should be addressed

mitted and information and materials they should include

as by geographical areas, charitable fields, kinds of institutions, or other

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			▶ 3a	5,089,152
b Approved for future payment				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

Yes	No
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No

	No
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[illegible]

No

	No
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No

No

	No
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	No
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le

gements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes
☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

☒ No

(a) Name of organization	(b) Type of organization	(c) Description of relationship
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(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

* * * * *

Title

(see instr)? ☒ Yes ☐ No

PTIN

Firm's EIN ▶

Phone no
(210) 826-1120

Form **990-PF** (2015)

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	Date acquired (c) (mo , day, yr)	(d) Date sold (mo , day, yr)
BROADWAY BROKERAGE #5968 ST COVERED	P	2015-05-14	2015-12-10
BROADWAY BROKERAGE #5968 LT COVERED	P	2013-10-04	2015-12-10
BROADWAY BROKERAGE #5968 LT NON-COVERED	P	2007-11-07	2015-09-09
BROADWAY BROKERAGE #5968 LT 28%	P	2010-11-12	2015-12-31
BROADWAY BROKERAGE #5968 LT CAPITAL GAINS	P	2014-01-01	2015-12-31
BROADWAY BROKERAGE #5970 ST COVERED	P	2015-12-02	2015-12-03
BROADWAY BROKERAGE #5970 LT COVERED	P	2014-08-01	2015-08-28
BROADWAY BROKERAGE #5970 ST NON CONVERED	P	2015-06-02	2015-07-14
BROADWAY BROKERAGE #5970 LT NON COVERED	P	2010-10-25	2015-08-28
BROADWAY BROKERAGE #5970 LT CAPITAL GAINS	P	2014-01-01	2015-12-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,043,924	0	1,164,402	-120,478
2,891,641	0	2,402,555	489,086
1,753,393	0	1,414,911	338,482
1,156	0	1,198	-42
374,802	0	0	374,802
373,824	0	367,550	6,274
1,081,213	0	1,093,263	-12,050
252,500	0	250,000	2,500
3,831,295	0	3,973,347	-142,052
74,807	0	0	74,807

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
0	0	0	-120,478
0	0	0	489,086
0	0	0	338,482
0	0	0	-42
0	0	0	374,802
0	0	0	6,274
0	0	0	-12,050
0	0	0	2,500
0	0	0	-142,052
0	0	0	74,807

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
BROADWAY BROKERAGE#5972 ST COVERED	P	2015-01-01	2015-03-09
BROADWAY BROKERAGE #5972 LT COVERED	P	2013-08-27	2015-09-09
BROADWAY BROKERAGE #5972 LT NON COVERED	P	2007-09-17	2015-09-09
BROADWAY BROKERAGE #5972 LT CAPITAL GAIN	P	2014-01-01	2015-12-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
28,510	0	24,167	4,343
3,497,736	0	3,139,259	358,477
657,207	0	534,736	122,471
6,291	0	0	6,291

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
0	0	0	4,343
0	0	0	358,477
0	0	0	122,471
0	0	0	6,291

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
HARVEY E NAJIM	PRESIDENT 20 00	0	0	1,297
613 NW Loop 410 Suite 875 SAN ANTONIO, TX 78216				
CARRIE N MATTHIESEN	DIRECTOR 5 00	0	0	0
613 NW Loop 410 Suite 875 San Antonio, TX 78216				
CHRISTINE N RAY	DIRECTOR 5 00	0	0	0
613 NW Loop 410 Suite 875 San Antonio, TX 78216				
MELISSA BAUMAN	EXECUTIVE DIRECTOR 40 00	75,451	5,159	357
613 NW Loop 410 Suite 875 San Antonio, TX 78216				
ROY TERRACINA	DIRECTOR 5 00	0	0	0
613 NW Loop 410 Suite 875 San Antonio, TX 78216				
DON HARRIS	DIRECTOR 5 00	0	0	0
613 NW Loop 410 Suite 875 San Antonio, TX 78216				
JIM HOUSE	DIRECTOR 5 00	0	0	0
613 NW Loop 410 Suite 875 San Antonio, TX 78216				
NANCY NAJIM	DIRECTOR 5 00	0	0	0
613 NW Loop 410 Suite 875 San Antonio, TX 78216				
BRANDON LOGAN	DIRECTOR 5 00	0	0	0
613 NW Loop 410 Suite 875 SAN ANTONIO, TX 78216				
BARBARA GENTRY	DIRECTOR 5 00	0	0	0
613 NW Loop 410 Suite 875 SAN ANTONIO, TX 78216				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALAMO COLLEGES FOUNDATION INC 1300 SAN PEDRO AVE SAN ANTONIO,TX 78212		PUBLICCHARITY	ASSIST CHILDREN	25,000
AMERICAN HEART ASSOCINC 8415 WURZBACH ROAD SAN ANTONIO,TX 78229		PUBLICCHARITY	ASSIST CHILDREN	25,000
ANY BABY CAN 217 HOWARD ST SAN ANTONIO,TX 78212		PUBLICCHARITY	ASSIST CHILDREN	50,000
ARCHDIOCESE OF SAN ANTONIO 2718 WEST WOODLAWN SAN ANTONIO,TX 78228		CHARITY	ASSIST CHILDREN	200,000
ASSISTANCE LEAGUE OF SA PO BOX 13130 SAN ANTONIO,TX 78213		PUBLICCHARITY	ASSIST CHILDREN	66,000
AUSTIN CHILDREN'S SHELTER 4800 MANOR ROAD AUSTIN,TX 78723		PUBLICCHARITY	ASSIST CHILDREN	25,000
AUTISM COMMUNITY NETWORK 4242 WOODCOCK DRIVE SAN ANTONIO,TX 78228		PUBLICCHARITY	ASSIST CHILDREN	25,000
AVANCE INC 118 NORTH MEDINA SUITE 300 SAN ANTONIO,TX 78207		PUBLICCHARITY	ASSIST CHILDREN	50,000
COMMUNITIES IN SCHOOLS 1616 E COMMERCE ST SAN ANTONIO,TX 78205		PUBLICCHARITY	ASSIST CHILDREN	80,000
JUNIOR ACHIEVEMENT 403 E RAMSEY SUITE 201 SAN ANTONIO,TX 78216		PUBLICCHARITY	ASSIST CHILDREN	25,000
MAKE-A-WISH FOUNDATION 1931 NW MILITARY HWY STE 210 SAN ANTONIO,TX 78213		PUBLICCHARITY	ASSIST CHILDREN	50,000
MARTINEZ STREET WOMENS CENTER 1510 SOUTH HACKBERRY ST SAN ANTONIO,TX 78210		CHARITY	ASSIST CHILDREN	25,000
MISSION ROAD DEVELOPMENT CENTER 8706 MISSION RD SAN ANTONIO,TX 78214		PUBLICCHARITY	ASSIST CHILDREN	50,000
WINSTON SCHOOL 8565 EWING HALSELL SAN ANTONIO,TX 78229		PUBLICCHARITY	ASSIST CHILDREN	85,000
SAMM MINISTRIES 5254 BLANCO RD SAN ANTONIO,TX 78216		PUBLICCHARITY	ASSIST HOMELESS	150,000
Total ▶ 3a				5,089,152

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
UNICORN CENTERS 4630 HAMILTON WOLFE RD SAN ANTONIO,TX 78229		PUBLICCHARITY	ASSIST CHILDREN	35,000
THE ARC OF SAN ANTONIO 13430 WEST AVE SAN ANTONIO,TX 78216		PUBLICCHARITY	ASSIST CHILDREN	50,000
CITY YEAR INC 109 N SAN SABA SUITE 1 SAN ANTONIO,TX 78207		PUBLICCHARITY	ASSIST CHILDREN	75,000
HEALY-MURPHY CENTER 618 LIVE OAK ST SAN ANTONIO,TX 78202		PUBLICCHARITY	ASSIST CHILDREN	150,000
KINETIC KIDS PO BOX 690993 SAN ANTONIO,TX 78269		PUBLICCHARITY	ASSIST CHILDREN	50,000
BIG BROTHERS-BIG SISTERS 202 BALTIMORE AVE SAN ANTONIO,TX 78205		PUBLICCHARITY	ASSIST CHILDREN	60,000
BOYS & GIRLS CLUB 600 SW 19TH ST SAN ANTONIO,TX 78207		PUBLICCHARITY	ASSIST CHILDREN	61,000
BOYS AND GIRLS CLUB -TX HILL COUNTRY 808 NORTH LLANO FREDERICKSBURG,TX 78624		PUBLICCHARITY	ASSIST CHILDREN	40,000
BOYS TOWN TEXAS 503 URBAN LOOP SAN ANTONIO,TX 78204		PUBLICCHARITY	ASSIST CHILDREN	44,285
BOYSVILLE 8555 E LOOP 1604 N CONVERSE,TX 78109		PUBLICCHARITY	ASSIST CHILDREN	85,000
BRIGHTON CENTER 14207 HIGGINS ROAD SAN ANTONIO,TX 78217		PUBLICCHARITY	ASSIST CHILDREN	52,000
LEUKEMIA & LYMPHOMA SOCIETY 1218 ARION PARKWAY STE 102 SAN ANTONIO,TX 78216		PUBLICCHARITY	CHILDREN'SDISEASE RESEARCH	20,000
CASA OF CENTRAL TEXAS 1619 EAST COMMON STREET STE 301 NEW BRAUNFELS,TX 78130		PUBLICCHARITY	ASSIST CHILDREN	35,000
CENTER FOR FAMILY RELATIONS 1818 SAN PEDRO AVE SAN ANTONIO,TX 78212		PUBLICCHARITY	ASSIST CHILDREN	50,000
CHILD SAFE 7130 US HWY 90 WEST SAN ANTONIO,TX 78227		PUBLICCHARITY	ASSIST CHILDREN	85,000
Total ▶ 3a				5,089,152

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CHRYSLIS MINISTRY INC 110 MC CULLOUGH AVE SAN ANTONIO, TX 78212		PUBLICCHARITY	ASSIST CHILDREN	41,500
COMMUNITIES IN SCHOOLS DALLAS REGION INC 1341 W MOCKINGBIRD LANE SUITE 1000E DALLAS, TX 75247		PUBLICCHARITY	ASSIST CHILDREN	30,000
SETON HOME 1115 MISSION RD SAN ANTONIO, TX 78210		PUBLICCHARITY	ASSIST CHILDREN	75,000
DAUGHTERS OF CHARITY SERVICES OF SAN ANTONIO 76007 SOMERSET ROAD SAN ANTONIO, TX 78211		PUBLICCHARITY	ASSIST CHILDREN	50,000
DAUGHTERS OF MARY HELP OF CHRISTIANS ST JOHN BOSCO SCHOOL 5630 WEST COMMERCE ST SAN ANTONIO, TX 78237		PUBLICCHARITY	ASSIST CHILDREN	1,000
DOWN SYNDROME ASSOCIATION 2800 NW LOOP 410 SAN ANTONIO, TX 78230		PUBLICCHARITY	ASSIST CHILDREN	5,000
YMCA OF GREATER SA 231 E PHAPSODY DR SAN ANTONIO, TX 78216		PUBLICCHARITY	ASSIST CHILDREN	200,000
COMMUNITIES IN SCHOOLS OF CENTRAL TX 3000 SOUTH IH-35 STE 200 AUSTIN, TX 78704		PUBLICCHARITY	ASSIST CHILDREN	35,000
SAN ANTONIO SPORTS PO BOX 830386 SAN ANTONIO, TX 78283		PUBLICCHARITY	ASSIST CHILDREN	78,250
CHILD ADVOCATES OF SA 406 SAN PEDRO AVE SAN ANTONIO, TX 78212		PUBLICCHARITY	ASSIST CHILDREN	75,000
NATIONAL KIDNEY FOUNDATION 5429 LBJ FREEWAY STE 520 DALLAS, TX 78240		PUBLICCHARITY	ASSIST CHILDREN	15,000
NEW BRAUNFELS CHRISTIAN MINISTRIES 1659 STATE HIGHTWAY 48 WEST SUITE 1 NEW BRAUNFELS, TX 78132		PUBLICCHARITY	ASSIST CHILDREN	60,000
CLARITY CHILD GUIDANCE CENTER 8535 TOM SLICK DR SAN ANTONIO, TX 78229		PUBLICCHARITY	ASSIST CHILDREN	70,000
FOUNDATIONS FOR LAITY RENEWAL 719 EARL GARRETT ST KERRVILLE, TX 78028		PUBLICCHARITY	ASSIST CHILDREN	25,000
THE CHILDRENS SHELTER 2939 W WOODLAWN SAN ANTONIO, TX 78228		PUBLICCHARITY	ASSIST CHILDREN	60,000
Total ▶ 3a				5,089,152

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE MIRACLE LEAGUE OF SAN ANTONIO INC 926 CHULIE DRIVE SAN ANTONIO,TX 78216		PUBLICCHARITY	ASSIST CHILDREN	1,000
SADDLE LIGHT CENTER 17530 OLD EVANS RD SELMA,TX 78154		PUBLICCHARITY	ASSIST CHILDREN	10,000
ROY MASS YOUTH ALTERNATIVES OF SA 3103 WEST AVE SAN ANTONIO,TX 78213		PUBLICCHARITY	ASSIST CHILDREN	50,000
ST VINCENT DE PAUL SOCIETY PO BOX 831074 SAN ANTONIO,TX 78283		PUBLICCHARITY	ASSIST CHILDREN	40,000
SA YOUTH 1422 E GRAYSON SAN ANTONIO,TX 78208		PUBLICCHARITY	ASSIST CHILDREN	75,000
HOUSE OF NEIGHBORLY SERVICE 407 N CALAVERAS SAN ANTONIO,TX 78207		PUBLICCHARITY	ASSIST CHILDREN	50,000
CHILDREN'S ADVOCACY CENTER 5351 SAMUELL BOULEVARD DALLAS,TX 78228		PUBLICCHARITY	ASSIST CHILDREN	25,000
SAN ANTONIO YOUTH LITERACY 1616 EAST COMMERCE BLDG 2 SAN ANTONIO,TX 78205		PUBLICCHARITY	ASSIST CHILDREN	15,000
COMMUNITIES IN SCHOOLS 161 SOUTH CASTELL AVE NEW BRAUNFELS,TX 78130		PUBLICCHARITY	ASSIST CHILDREN	35,000
ECUMENICAL CENTER FOR RELIGION AND HEALTH 8310 EWING HALSELL DR SAN ANTONIO,TX 78229		PUBLICCHARITY	ASSIT CHILDREN	25,000
EDUCATINAL FIRST STEPS 2815 GASTON AVE DALLAS,TX 75336		PUBLICCHARITY	ASSIT CHIDREN	25,000
FAMILY ENDEVORS INC 535 BANDERA RD SAN ANTONIO,TX 78228		PUBLICCHARITY	ASSIST CHILDREN	25,000
FAMILY VIOLENCE PREVENTION 7911 BROADWAY SAN ANTONIO,TX 78209		PUBLICCHARITY	ASSIST CHILDREN	33,500
CHILDREN'S BEREAVEMENT CENTER 205 WOLMOS DR SAN ANTONIO,TX 78205		PUBLICCHARITY	ASSIST CHILDREN	50,000
GOOD SAMARITAN COMM SVC 1600 SALTILLO ST SAN ANTONIO,TX 78207		PUBLICCHARITY	ASSIST CHILDREN	50,000
Total ▶ 3a				5,089,152

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHRISTIAN ASSISTANCE MINISTRY 110 McCULLOUGH AVE SAN ANTONIO, TX 78207		PUBLICCHARITY	ASSIST CHILDREN	25,000
CHILDREN'S ASSN FOR MAXIMUM POTENTIAL PO BOX 27086 SAN ANTONIO, TX 78227		PUBLICCHARITY	ASSIST CHILDREN	60,000
RESPITE CARE OF SAN ANTONIO INC PO BOX 12633 SAN ANTONIO, TX 78212		PUBLICCHARITY	ASSIST CHILDREN	32,758
RISE RECOVERY PO BOX 782155 SAN ANTONIO, TX 78278		PUBLICCHARITY	ASSIST CHILDREN	25,000
RIVER CITY FELLOWSHIP SA CHRISTIAN SCHOOL INC 5810 BLANCO RD SAN ANTONIO, TX 78216		PUBLICCHARITY	ASSIST CHILDREN	54,000
ROTARY CLUB FOUNDATION 110 BROADWAY SUITE 220 SAN ANTONIO, TX 78205		PUBLICCHARITY	ASSIST CHILDREN	20,000
GIRLS INC OF SA 1209 SOUTH ST MARYS ST SAN ANTONIO, TX 78210		PUBLICCHARITY	ASSIST CHILDREN	50,000
GIRLS ON THE RUN OF BEXAR CO 3427 ANTIGUA SAN ANTONIO, TX 78259		PUBLICCHARITY	ASSIST CHILDREN	9,854
GIVING INTERIORS POBOX 592 BOERNE, TX 78006		PUBLICCHARITY	ASSIST CHILDREN	25,000
PRESBYTERIAN CHILDREN'S HOME 4407 BEE CAVE ROAD STE 520 AUSTIN, TX 78746		PUBLICCHARITY	ASSIST CHILDREN	15,000
HILL CO DAILY BREAD MINISTRIES 234 WEST BANDERA RD 133 BOERNE, TX 78006		PUBLICCHARITY	ASSIST CHILDREN	60,000
HILL CO YOUTH RANCH PO BOX 67 INGRAM, TX 78025		PUBLICCHARITY	ASSIST CHILDREN	39,500
HAVEN FOR HOPE 1 HAVEN FOR HOPE WAY SAN ANTONIO, TX 78207		PUBLICCHARITY	ASSIST CHILDREN	100,000
HEALTHY FUTURES OF TEXAS 2300 WEST COMMERCE ST STE 203 SAN ANTONIO, TX 78207		PUBLICCHARITY	ASSIST CHILDREN	15,000
HORSES HELPING THE HADICAPPED 791 BACKHAUS RD PIPE CREEK, TX 78063		PUBLICCHARITY	ASSIT CHILDREN	12,748
Total ▶ 3a				5,089,152

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HUMANE SOCIETY OF SAN ANTONIO 4804 FREDERICKSBURG RD SAN ANTONIO, TX 78229		PUBLICCHARITY	ASSIT CHILDREN	1,000
SA CHRISTIAN HOPE RESOURCE PO BOX 780904 SAN ANTONIO, TX 78278		PUBLICCHARITY	ASSIST CHILDREN	25,000
SAN ANTONIO COUNCIL ON ALCOHOL AND DRUG ABUSE 7500 US HWY 90 WEST STE 100 SAN ANTONIO, TX 78227		PUBLICCHARITY	ASSIST CHILDREN	50,000
SAN ANTONIO FOOD BANK 5200 OLD HIGHWAY 90 WEST SAN ANTONIO, TX 78227		PUBLICCHARITY	ASSIST CHILDREN	101,000
SAN ANTONIO GOLF FOUNDATION 915 EAST MULBERRY SAN ANTONIO, TX 78212		PUBLICCHARITY	ASSIST CHILDREN	35,000
SAN ANTONIO FOUNDATION FOR EXCELLENCE 141 LAVACA SAN ANTONIO, TX 78210		PUBLICCHARITY	ASSIST CHILDREN	23,800
SPORTS OUTDOOR AND REC-SOAR Park 1202 W BITTERS BLDG 1 STE 1200 SAN ANTONIO, TX 78233		PUBLICCHARITY	ASSIST CHILDREN	100,000
SIGHT SAVERS AMERICA INC 337 BUSINESS CIRCLE PELHAM, AL 35124		PUBLICCHARITY	ASSIST CHILDREN	25,000
NATIONAL CENTER FOR BEHAVIORAL HEALTH SOLUTIONS 30310 IH 10 WEST SAN ANTONIO, TX 78201		PUBLICCHARITY	ASSIST CHILDREN	25,000
NATIONAL SOC TO PREVENT BLINDNESS 1600 NE LOOP 410 SUITE 125 SAN ANTONIO, TX 78209		PUBLICCHARITY	ASSIST CHILDREN	25,000
ST PETER ST JOSEPH CHILDRENS HOME 919 MISSION RD SAN ANTONIO, TX 78210		PUBLICCHARITY	ASSIST CHILDREN	60,000
ELLA AUSTIN COMMUNITY CENTER 1023 N PINE ST SAN ANTONIO, TX 78208		PUBLICCHARITY	ASSIST CHILDREN	50,000
EVA'S HEROS 13526 GEORGE ROAD STE 110 SAN ANTONIO, TX 78230		PUBLICCHARITY	ASSIST CHILDREN	10,000
GEMINI SERIES INC 513 SOUTH PRESA SAN ANTONIO, TX 78205		PUBLICCHARITY	ASSIST CHILDREN	8,000
GIRL SCOUTS OF SW TEXAS 811 N COKER LOOP SAN ANTONIO, TX 78216		PUBLICCHARITY	ASSIST CHILDREN	35,000
Total ▶ 3a				5,089,152

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PROJECT MEND 5727 IH-10 WEST SAN ANTONIO,TX 78201		PUBLICCHARITY	ASSIST CHILDREN	25,000
IDEA PUBLIC SCHOOLS 505 ANGELITA DR SUITE 9 WESLACO,TX 78596		PUBLICCHARITY	ASSIST CHILDREN	200,000
I CARE SAN ANTONIO 1 HAVEN FOR HOPE WAY BLDG 1 SUITE 2 SAN ANTONIO,TX 78207		PUBLICCHARITY	ASSIST CHILDREN	8,600
SA CHILDREN'S MUSEUM 305 E HOUSTON ST SAN ANTONIO,TX 78205		PUBLICCHARITY	ASSIST CHILDREN	50,000
TRANSPLANTS FOR CHILDREN 227 LEWIS ST SAN ANTONIO,TX 78212		PUBLICCHARITY	ASSIST CHILDREN	25,000
CHILDREN'S HUNGER FUND 4940 EISENHAUER RD SUITE 146 SAN ANTONIO,TX 78218		PUBLICCHARITY	ASSIST CHILDREN	25,000
LITERACY SAN ANTONIO INC 10730 GULFDALE DR SAN ANTONIO,TX 78216		PUBLICCHARITY	ASSIST CHILDREN	25,000
MAGDALENA MINISTRIES INC PO BOX 692041 SAN ANTONIO,TX 78269		PUBLICCHARITY	ASSIST CHILDREN	16,000
MAGIK CHILDREN THEATRE INC 4200 SOUTH ALAMO ST SAN ANTONIO,TX 78205		PUBLICCHARITY	ASSIST CHILDREN	19,200
SANTA ROSA CHILDREN'S HOSPITAL FOUNDATION 100 NE LOOP 410 STE 706 SAN ANTONIO,TX 78216		PUBLICCHARITY	ASSIST CHILDREN	250,000
MIRACLE FLIGHTS FOR KIDS 2764 NORTH GREEN VALLEY PKWY 115 HENDERSON,NV 890142120		PUBLICCHARITY	ASSIST CHILDREN	10,000
MY HEALING PLACE 8401 SHOAL CREEK BLVD STE 102 AUSTIN,TX 78757		PUBLICCHARITY	ASSIST CHILDREN	20,000
TEAMABILITY 1711 N TRINITY ST SAN ANTONIO,TX 78201		PUBLICCHARITY	ASSIST CHILDREN	14,157
TEXAS DIAPER BANK 5415 BANDERA RD504 SAN ANTONIO,TX 78238		PUBLICCHARITY	ASSIST CHILDREN	20,000
TRACY'S KIDS INC 5509 DEVON ROAD BETHESDA,MD 20814		PUBLICCHARITY	ASSIST CHILDREN	15,000
Total ▶ 3a				5,089,152

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
UNIVERSITY HEALTH SYSTEM FOUNDATION 903 WEST MARTIN MS1-2 SAN ANTONIO, TX 78207		PUBLICCHARITY	ASSIST FAMILIES	5,000
VISIONWORKS PO BOX 692153 SAN ANTONIO, TX 78269		PUBLICCHARITY	ASSIST CHILDREN	50,000
WITTE MUSEUM 3801 BROADWAY SAN ANTONIO, TX 78209		PUBLICCHARITY	ASSIST CHILDREN	20,000
YOUNG WOMENS CHRISTIAN ASSOCIATION 6756 MONTGOMERY ROAD SAN ANTONIO, TX 78239		PUBLICCHARITY	ASSIST CHILDREN	20,000
Total ▶ 3a				5,089,152

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2015 Gain/Loss from Sale of Other Assets Schedule

Name: THE HARVEY E NAJIM FAMILY FOUNDATION

EIN: 20-8060391

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
CAPITAL GAIN DISTRIBUTIONS					455,900				455,900	
STOCKS & BONDS					15,412,399	14,365,388			1,047,011	

TY 2015 Investments Corporate Bonds Schedule**Name:** THE HARVEY E NAJIM FAMILY FOUNDATION**EIN:** 20-8060391

Name of Bond	End of Year Book Value	End of Year Fair Market Value
1,000,000 HALLIBURTON CO	1,002,571	998,454
500,000 STATOIL ASA	522,000	502,988
500,000 AT&T INC	503,304	501,379
200,000 UNITED TECHNOLOGIES CORP	201,686	201,129
500,000 3M COMPANY	500,266	499,297
1,000,000 EMC CORP	1,003,506	933,078
500,000 ILLINOIS TOOL WORKS INC	500,433	500,525
500,000 MIDAMERICAN ENERGY CO	508,280	503,842
250,000 QUALCOMM INC	251,168	247,570
500,000 KIMBERLY-CLARK CORP	528,907	529,095
250,000 GILEAD SCIENCES INC	252,192	249,905
500,000 WALMART STORES INC	519,743	526,930
500,000 APPLE INC	502,597	512,050
500,000 INTEL CORP	518,416	517,909
250,000 BERKSHIRE BK/PITTSFIELD CD	250,000	249,854
250,000 DISCOVER BANK CD	250,000	248,338
77344 FEDERATED LOATING RATE STRATEGIC INCOME FUND	766,142	743,278
86196 FEDERATED INSTITUTIONAL HIGH YIELD BOND CL F	853,005	783,527
144550 VANGUARD HIGH YIELD CORPORATE FUND	874,232	800,812
21450 VANGUARD S/T INFLATION-PROTECTED SEC INDEX	529,000	518,448

Name of Bond	End of Year Book Value	End of Year Fair Market Value
158685 VANGUARD SHORT TERM INVEST GRADE ADMIRAL	1,703,959	1,675,715
29960 VANGUARD S/T INFLATION-PROTECTED SEC INDEX FD	1,502,421	1,448,566
122246 ALLIANCEBERNSTEIN GLOBAL BOND FUND	1,044,130	996,311
96949 PIMCO FOREIGN BOND FUND	1,071,754	960,773

TY 2015 Investments Corporate Stock Schedule**Name:** THE HARVEY E NAJIM FAMILY FOUNDATION**EIN:** 20-8060391

Name of Stock	End of Year Book Value	End of Year Fair Market Value
428 ALPHABET INC CL A	175,858	332,988
5396 ALTRIA GROUP INC	160,656	314,101
6545 AMPHENOL CORP	201,971	341,845
2776 APPLE INC	142,225	292,202
11509 AQUA AMERICA INC	289,764	342,968
5840 AT&T INC.	181,803	200,954
2424 BERKSHIRE HATHAWAY INC -CL B	226,936	320,065
927 BLACKROCK INC	203,141	315,662
4697 CERNER CORPORTATION	267,882	282,618
3940 CHECK POINT SOFTWARE TECH	334,891	320,637
2051 CHEVRON CORPORATION	212,231	184,508
11190 CISCO SYSTEMS INC	263,468	303,864
1790 COSTCO WHOLESALE CORP	159,281	289,085
10045 CSX CORP	234,522	260,668
2577 CUMMINS INC.	324,191	226,802
3241 CVS HEALTH CORP	158,126	316,873
2804 DEERE & CO	233,620	213,861
4142 EMERSON ELECTRIC COMPANY	235,063	198,112
3317 EOG RESOURCES INC	296,249	234,810
2530 EXXON MOBIL CORP	215,449	197,214
4025 GENERAL MILLS INC.	169,526	232,082
3426 JOHNSON & JOHNSON	276,514	351,919
4989 JPMORGAN CHASE & CO	232,473	329,424
2093 LABORATORY CORPORATION OF AMERICA HOLDINGS	259,623	258,779
2512 MC DONALDS CORP	216,609	296,768
5790 METLIFE INC	268,045	279,136
2333 MONSANTO CO	196,792	229,847
4532 NIKE INC	93,231	283,250
2592 OCCIDENTAL PETROLEUM CORP	217,432	175,245
7164 ORACLE CORP	214,586	261,701

Name of Stock	End of Year Book Value	End of Year Fair Market Value
8761 PAYPAL HOLDINGS INC	321,247	317,148
700 PEPSICO INC	46,681	69,944
2001 PHILIP MORRIS INTERNATIONAL INC	145,728	175,908
3358 PNC FINANCIAL SERVICES GROUP, INC.	231,964	320,051
3359 PPG INDUSTRIES INC.	183,937	331,936
5799 PPL CORP COM	165,339	197,920
3216 PROCTER & GAMBLE CO	232,237	255,383
3389 QUALCOMM INC	212,072	169,399
1685 ROSS STORES INC	62,815	90,670
7028 SPDR S&P BIOTECH ETF	206,224	493,366
3901 T ROWE PRICE GROUP INC	302,412	278,882
3070 THE TRAVELERS COMPANIES INC	305,845	346,480
2825 THERMO FISHER SCIENTIFIC INC	187,222	400,726
2693 UNITED TECHNOLOGIES INC	236,238	258,717
6207 VF CORPORATION	206,750	386,386
3950 WALT DISNEY COMPANY	200,956	415,066
3884 WILLIAMS SONOMA INC	294,181	226,864
3669 ACCENTURE PLC	256,960	383,410
3520 NESTLE SA-SPONS ADR	222,720	262,154
3439 NOVARTIS AG-ADR	248,287	295,891
5346 SANOFI-AVENTIS-ADR	254,617	228,007
2595 SCHLUMBERGER LIMITED	213,436	181,001
22847 ARTISAN MID CAP FUND ADVISORS SHARES	1,000,003	914,779
24764 HODGES SMALL CAP FUND-INST	450,158	451,701
16298 LOOMIS SAYLES SMALL CAP VALUE FUND	481,338	487,957
6297 VANGUARD EXPLORER FUND ADMIRAL SHARES	496,120	470,753
26884 VANGUARD MIC-CAP GROWTH FUND	675,260	603,547
62849 VANGUARD SELECTED VALUE FUND	1,373,822	1,624,656
965 SPDR S&P MIDCAP 400 ETF TRUST	175,242	245,149
1310 VANGUARD DIVIDEND APPRECIATION ETF	75,391	101,866

Name of Stock	End of Year Book Value	End of Year Fair Market Value
720 VANGUARD GROWTH ETF	50,040	76,601
43329 ABERDEEN EMERGING MARKETS INST	609,205	492,220
15552 AMERICAN EUROPACIFIC GROWTH FUND F2	692,130	703,740
7955 AMERICAN NEW WORLD FUND F2	457,324	396,826
140146 FEDERATED INTL STRATEGIC VALUE DIVIDEND	515,143	491,914
25646 MFS INTERNATIONAL VALUE	904,532	916,085
19776 OPPENHEIMER DEVELOPING MARKETS FD CL1	669,000	592,910
20988 OPPENHEIMER INTERNATIONAL GROWTH FUND	813,000	753,280
675 DIGITAL REALTY TRUST INC	44,367	51,044
710 HCP INC TRUST	27,895	27,150
411 SIMON PPTY GROUP (PREV SIMON DEBARTOLO GRP)	69,626	79,915
1735 TANGER FACTORY OUTLET CENTER	59,619	56,734
462 VENTAS INC	27,166	26,071
24952 THIRD AVENUE REAL ESTATE VALUE FUND	554,786	716,880
8613 SPDR GOLD TRUST	1,192,056	873,875
78058 PIMCO COMMODITIES PLUS STRATEGY INST	434,000	422,291
11780 CREDIT SUISSE X-LINKS CUSHING MLP	270,968	219,226
15768 JPMORGAN ALERIAN MLP INDEX ETN	602,048	456,799
137426 EATON VANCE DIVERSIFIED CURRENCY INCOME FD	1,414,314	1,228,589
40809 EAGLE MLP STRATEGY FUND-I	341,864	281,175
101320 361CAPITAL MANAGED FUTURES STRATEGY	1,223,000	1,128,707
112170 ABSOULUTE STRATEGIES FUND CLI	1,199,184	1,131,804
111536 NEUBERGER BERMAN ABOLUTE TERTUN MULTI MNGR	1,224,208	1,130,985
9485 AMERICAN ELECTRIC POWER CO	533,966	552,691
10400 ANALOG DEVICES INC	459,439	575,328
6440 APPLE INC	422,504	677,874
12570 AT&T INC	376,138	432,534
7290 AUTOMATIC DATA PROCESSING	359,116	617,609
1695 BLACKROCK INC	423,431	577,181
15410 CA INC	387,933	440,110

Name of Stock	End of Year Book Value	End of Year Fair Market Value
4075 CHEVRON CORPORATION	391,374	366,587
5620 CISCO SYSTEMS INC	143,230	152,611
4440 COLGATE-PALMOLIVE CO	198,332	295,793
6635 CONOCO PHILLIPS	389,111	309,788
4210 CUMMINS INC	531,692	370,522
8810 EMERSON ELECTIC COMPANY	464,716	421,382
4460 EXXON MOBIL CORP	370,510	347,657
17000 GENERAL ELECTRIC CO	420,734	529,550
7845 GENERAL MILLS INC	272,261	452,343
5375 GENUINE PARTS CO	292,087	461,659
7055 HSABRO INC	313,353	475,225
1885 IBM	228,282	259,414
19405 INTEL CORPORATION	410,722	668,502
4565 JOHNSON & JOHNSON	309,596	468,917
3845 KIMBERLY CLARK CORP	270,279	489,469
3820 MC DONALDS CORP	265,506	451,295
8115 MERCK & CO INC	348,819	428,634
8205 METLIFE INC	430,200	395,563
9888 MICROSOFT CORP	270,749	548,586
5245 NEXTERA ENERGY	322,967	544,903
5523 OCCIDENTAL PETROLEUM CORP	389,077	373,410
4675 PEPSICO INC	328,592	467,126
12673 PFIZER INC	253,790	409,084
4505 PHILIP MORRIS INTERNATIONAL INC	272,778	396,034
13120 PPL CORP COM	404,831	447,786
5080 PROCTER & GAMBLE CO	341,305	403,403
4113 QUALCOMM INC	200,267	205,588
10640 SOUTHERN CO	463,958	497,846
11585 SPECTRA ENERGY CORPORATION	407,027	277,345
7635 TARGET CORP	448,301	554,377

Name of Stock	End of Year Book Value	End of Year Fair Market Value
4492 UNITED PARCEL SERVICE	465,979	432,265
4770 UNITED TECHNOLOGIES INC	385,351	458,254
9910 VERIZON COMMUNICATIONS	394,504	458,040
7999 WALMART STORES INC	460,554	490,339
7189 WELL FARGO & CO NEW	357,848	390,794
5590 NESTLE SA-SPONS ADR	333,584	416,318
6650 NOVARTIS AG-ADR	398,952	572,166
15645 ROCHE HOLDINGS LTD-SPONS ADR	445,513	539,995
14180 SUN LIFE FINANCIAL INC	400,502	442,416
9250 UNILEVER PLC-SPONS ADR	312,165	398,860
234181 FEDERATED INTL STRATEGIC VALUE DIVIDEND	966,237	821,976
14034 MFS INTERNATIONAL VALUE	513,759	501,314

TY 2015 Other Expenses Schedule**Name:** THE HARVEY E NAJIM FAMILY FOUNDATION**EIN:** 20-8060391

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MGMT FEES	151,540	151,540		
OFFICE EXP	33,792			
FOREIGN FEES	4,220	4,220		
PAYROLL PROCESSING FEES	1,765			

TY 2015 Other Income Schedule**Name:** THE HARVEY E NAJIM FAMILY FOUNDATION**EIN:** 20-8060391

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
INVESTMENT INCOME TIMING DIFFERENCE	56,649		
(received in 2015 but previously taxed)			

TY 2015 Taxes Schedule**Name:** THE HARVEY E NAJIM FAMILY FOUNDATION**EIN:** 20-8060391

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	31,680	31,680		
FEDERAL EXCISE TAX	60,130			
PAYROLL TAXES	12,676			

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990	OMB No 1545-0047 2015
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Name of the organization THE HARVEY E NAJIM FAMILY FOUNDATION	Employer identification number 20-8060391
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Organization type (check one)

Filers of: Form 990 or 990-EZ Form 990-PF	Section: ☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization ☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation
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Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization THE HARVEY E NAJIM FAMILY FOUNDATION	Employer identification number 20-8060391
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Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	HARVEY E NAJIM	\$ 41,000,000	Person ☒
	613 NW LOOP 410 SUITE 875		Payroll ☐
	SAN ANTONIO, TX 78216		Noncash ☐ (Complete Part II for noncash contributions)
2	FRANCIS WEIR	\$ 12,865	Person ☐
	1 GRANBURG PLACE		Payroll ☐
	SAN ANTONIO, TX 78218		Noncash ☒ (Complete Part II for noncash contributions)
3	FRANCIS WEIR	\$ 35,621	Person ☐
	1 GRANBURG PLACE		Payroll ☐
	SAN ANTONIO, TX 78218		Noncash ☒ (Complete Part II for noncash contributions)
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)

Name of organization THE HARVEY E NAJIM FAMILY FOUNDATION	Employer identification number 20-8060391
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Part II

Noncash Property

(see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	230 SHARES AMERICAN ELECTRIC POWER STOCK	\$ 12,865	2015-12-03
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
3	534 SHARES DOMINION RESOURCES STOCK	\$ 35,621	2015-12-03
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Name of organization THE HARVEY E NAJIM FAMILY FOUNDATION	Employer identification number 20-8060391
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	--		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	--		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	--		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	--		