



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015, and ending 12-31-2015

Name of foundation THE WILLIAM G POMEROY FOUNDATION		A Employer identification number 20-6572301	
Number and street (or P O box number if mail is not delivered to street address) PO BOX 3327		B Telephone number (see instructions) (315) 476-3000	
City or town, state or province, country, and ZIP or foreign postal code SYRACUSE, NY 132203327		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 34,325,821		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	4,000,065			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	20,928	20,928		
	4 Dividends and interest from securities	396,265	396,265		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	289,016			
	b Gross sales price for all assets on line 6a 826,989				
	7 Capital gain net income (from Part IV, line 2) . . .		289,016		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	☛ -22,508	-22,508		
	12 Total.Add lines 1 through 11	4,683,766	683,701		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).	☛ 4,587	0		4,587
	b Accounting fees (attach schedule).	☛ 5,530	4,148		1,382
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	☛ 13,248	1,608		750
	19 Depreciation (attach schedule) and depletion . . .	☛ 1,667	0		
	20 Occupancy				
	21 Travel, conferences, and meetings.	3,154	0		3,154
	22 Printing and publications				
	23 Other expenses (attach schedule).	☛ 5,928	411		5,517
	24 Total operating and administrative expenses. Add lines 13 through 23	34,114	6,167		15,390
	25 Contributions, gifts, grants paid	1,270,568			1,270,568
	26 Total expenses and disbursements.Add lines 24 and 25	1,304,682	6,167		1,285,958
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	3,379,084			
	b Net investment income (if negative, enter -0-)		677,534		
c Adjusted net income(if negative, enter -0-) . . .					

Part II

Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	7,523,459	7,669,155	7,669,155
	3	Accounts receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	1,418,615	1,231,647	1,231,647
	b	Investments—corporate stock (attach schedule)	21,897,455	25,416,686	25,416,686
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____			
	Less accumulated depreciation (attach schedule) ▶ _____				
12	Investments—mortgage loans.				
13	Investments—other (attach schedule)				
14	Land, buildings, and equipment basis ▶ _____ 10,000				
	Less accumulated depreciation (attach schedule) ▶ 1,667	0	8,333	8,333	
15	Other assets (describe ▶ _____)	639	0	0	
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	30,840,168	34,325,821	34,325,821	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities(add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	30,840,168	34,325,821	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances(see instructions)	30,840,168	34,325,821	
	31	Total liabilities and net assets/fund balances(see instructions)	30,840,168	34,325,821	

Part III

Analysis of Changes in Net Assets or Fund Balances

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	289,016
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	1,086,019	26,296,104	0 041300
2013	870,752	21,457,501	0 040580
2012	736,066	17,619,126	0 041777
2011	605,136	14,785,912	0 040927
2010	458,786	12,225,097	0 037528

2	Total of line 1, column (d).	2	0 202112
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 040422
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	30,389,607
5	Multiply line 4 by line 3.	5	1,228,409
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	6,775
7	Add lines 5 and 6.	7	1,235,184
8	Enter qualifying distributions from Part XII, line 4.	8	1,285,958

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1
Date of ruling or determination letter _____
(attach copy of letter if necessary—see instructions)

b

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

c

All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

2

0

3

Add lines 1 and 2.

3

6,775

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

4

0

5

Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

5

6,775

6

Credits/Payments

a

2015 estimated tax payments and 2014 overpayment credited to 2015

6a

10,000

b

Exempt foreign organizations—tax withheld at source.

6b

c

Tax paid with application for extension of time to file (Form 8868).

6c

d

Backup withholding erroneously withheld.

6d

7

Total credits and payments. Add lines 6a through 6d.

7

10,000

8

Enter any **penalty** for underpayment of estimated tax. Check here ☒ if Form 2220 is attached

8

9

Tax due. If the total of lines 5 and 8 is more than line 7, enter **amount owed**

9

10

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**.

10

3,225

11

Enter the amount of line 10 to be **Credited to 2015 estimated tax** 3,225 **Refunded**

11

0

Part VII-A

Statements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1a

No

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?

1b

No

If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

c

Did the foundation file **Form 1120-POL** for this year?

1c

No

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year
(1) On the foundation \$ _____ 0 (2) On foundation managers \$ _____ 0

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____ 0

2

Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities.

2

No

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

3

No

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4a

No

b

If "Yes," has it filed a tax return on **Form 990-T** for this year?

4b

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T.

5

No

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

6

Yes

7

Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.

7

Yes

8a

Enter the states to which the foundation reports or with which it is registered (see instructions)
 NY _____

b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .

8b

Yes

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?
If "Yes," complete Part XIV

9

No

10

Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.

10

No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW WGPFOUNDATION ORG	13	Yes	
14	The books are in care of PAULA MILLER Telephone no (315) 476-3000 Located at PO BOX 3327 SYRACUSE NY ZIP+4 132203327			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? If "Yes," list the years 20____, 20____, 20____, 20____	☐ Yes ☒ No		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

☐ Yes ☒ No

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

☐ Yes ☒ No

5b

6b

No

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
WILLIAM G POMEROY	TRUSTEE	0	0	0
PO BOX 3327	2 00			
SYRACUSE, NY 13220				
SANDRA POMEROY	TRUSTEE	0	0	0
PO BOX 3327	2 00			
SYRACUSE, NY 13220				
PAULA MILLER	TRUSTEE	0	0	0
PO BOX 3327	25 00			
SYRACUSE, NY 13220				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total

number of other employees paid over \$50,000.

0

Part VIII

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services.	0
--	---

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	

[illegible]

Part X

Minimum Investment Return
(All domestic foundations must complete this part. Foreign foundations,see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	23,889,358
b	Average of monthly cash balances.	1b	6,963,035
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	30,852,393
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	30,852,393
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	462,786
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	30,389,607
6	Minimum investment return. Enter 5% of line 5.	6	1,519,480

Part XI

Distributable Amount
(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,519,480
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	6,775
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	6,775
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	1,512,705
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	1,512,705
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	1,512,705

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	1,285,958
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,285,958
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	6,775
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,279,183

Note:The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				1,512,705
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			1,266,777	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.				
b From 2011.				
c From 2012.				
d From 2013.				
e From 2014.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 1,285,958				
a Applied to 2014, but not more than line 2a			1,266,777	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				19,181
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				1,493,524
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . . .	0			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.	0			
10 Analysis of line 9				
a Excess from 2011.				
b Excess from 2012.				
c Excess from 2013.				
d Excess from 2014.				
e Excess from 2015.				

Part XIV

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling. . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

		Tax year	Prior 3 years			(e) Total
		(a) 2015	(b) 2014	(c) 2013	(d) 2012	
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

WILLIAM G POMEROY

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

PAULA MILLER
PO BOX 3327
SYRACUSE, NY 13220
(315) 476-3000

b The form in which applications should be submitted and information and materials they should include
APPLICATIONS MUST BE SUBMITTED ONLINE AT WWW.WGPFOUNDATION.ORG

c Any submission deadlines
SUBMISSION DEADLINES VARY, REFER TO THE GUIDELINES AT WWW.WGPFOUNDATION.ORG

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

RESTRICTIONS AND LIMITATIONS VARY, REFER TO WWW.WGPFOUNDATION.ORG

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Form **990-PF** (2015)

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments.					
3	Interest on savings and temporary cash investments			14	20,928	
4	Dividends and interest from securities.			14	396,265	
5	Net rental income or (loss) from real estate					
a	Debt-financed property.					
b	Not debt-financed property.					
6	Net rental income or (loss) from personal property					
7	Other investment income.					
8	Gain or (loss) from sales of assets other than inventory			18	289,016	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a ENTERPRISE PRODUCTS PARTNERS LP _____			14	-22,345	
b	UNITED STATES NATURAL GAS FUND LP _____			14	-163	
c	_____					
d	_____					
e	_____					
12	Subtotal Add columns (b), (d), and (e).		0		683,701	0
13	Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations)			13		683,701

[illegible]

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
FIDELITY INVESTMENTS - 2748 (CASH IN LIEU)		2015-07-27	2015-07-27
FIDELITY INVESTMENTS - 2748		2012-01-31	2015-11-20
FIDELITY INVESTMENTS - 2748		2009-03-16	2015-11-20
FIDELITY INVESTMENTS - 2748 (CAPITAL GAIN DISTRIBUTION)			
ENTERPRISE PRODUCTS PARTNERS LP			
UNITED STATES NATURAL GAS FUND LP			

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
14		5	9
55,906		61,653	-5,747
472,626		468,061	4,565
298,443			298,443
		970	-970
		7,284	-7,284

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			9
			-5,747
			4,565
			298,443
			-970
			-7,284

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
4 RIVER VALLEY HISTORICAL SOCIETY PO BOX 504 CARTHAGE,NY 13619	N/A	PUBLIC	NATIONAL REGISTER PROGRAM	1,094
AFTON HISTORICAL SOCIETY PO BOX 142 AFTON,NY 13730	N/A	PUBLIC	HISTORIC MARKER PROGRAM	1,000
AMERICAN RED CROSS 344 WEST GENESEE STREET SYRACUSE,NY 13202	N/A	PUBLIC	DONATION	500
ANDERSON FALLS HERITAGE SOCIETY 96 CLINTON STREET KEESEVILLE,NY 12944	N/A	PUBLIC	HISTORIC MARKER PROGRAM	1,000
APHNYS PO BOX 366 CHENANGO BRIDGE,NY 13745	N/A	PUBLIC	ANNUAL AWARD BANQUET	1,000
BE THE MATCH FOUNDATION 500 NORTH 5TH STREET MINNEAPOLIS,MN 554011206	N/A	PUBLIC	DONATION	37,000
BERGEN HISTORICAL SOCIETY 12 ROCHESTER STREET BERGEN,NY 14416	N/A	PUBLIC	LEGENDS AND LORE PROGRAM, HISTORIC MARKER PROGRAM	2,000
BMT INFONET 1548 OLD SKOKIE ROAD UNIT 1 HIGHLAND PARK,IL 60035	N/A	PUBLIC	SYMPOSIUM SPONSORSHIP	7,500
BOWNE HOUSE HISTORICAL SOCIETY 37-01 BROWNE STREET FLUSHING,NY 11354	N/A	PUBLIC	PROFESSIONAL DEVELOPMENT GRANT	1,000
BRENTWOOD HISTORICAL SOCIETY 34 2ND AVENUE BRENTWOOD,NY 11717	N/A	PUBLIC	LEGENDS AND LORE PROGRAM	1,000
BRIGHAM AND WOMEN'S HOSPITAL 75 FRANCIS STREET BOSTON,MA 02115	N/A	PUBLIC	DONATION	150
BUFFALO & ERIE COUNTY HISTORICAL SOCIETY 25 NOTTINGHAM COURT BUFFALO,NY 14216	N/A	PUBLIC	LEGENDS AND LORE PROGRAM	1,000
CAIRO HISTORICAL SOCIETY PO BOX 803 CAIRO,NY 12413	N/A	PUBLIC	HISTORIC MARKER GRANT	1,000
CANANDAIGUA CEMETERY ASSOCIATION 130 NORTH PEARL STREET CANCANDAIGUA,NY 14424	N/A	PUBLIC	NATIONAL REGISTER PROGRAM	1,094
CARINGBRIDGE PO BOX 6032 ALBERT LEA,MN 560076632	N/A	PUBLIC	DONATION	500
Total				1,270,568

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CAROUSEL SOCIETY OF THE NIAGARA FRONTIER 180 THOMPSON STREET NORTH TONAWANDA, NY 14120	N/A	PUBLIC	NATIONAL REGISTER PROGRAM	1,094
CENTRAL BAPTIST CHURCH 124 ALDEN STREET SYRACUSE, NY 13210	N/A	PUBLIC	DONATION	150
CHITTENANGO LANDING CANAL BOAT MUSEUM 7010 LAKEPORT ROAD CHITTENANGO, NY 13037	N/A	PUBLIC	DONATION	100
CITY OF BEACON ONE MUNICIPAL PLAZA BEACON, NY 12508	N/A	PUBLIC	HISTORIC MARKER PROGRAM	1,000
CROUSE HEALTH FOUNDATION 736 IRVING AVENUE SYRACUSE, NY 13210	N/A	PUBLIC	LIGHTS OF LOVE CAMPAIGN, TRIBUTE EVENING, EMPLOYEE RECOGNITION FUND AND NAMING OF COLLEGE OF NURSING/POMEROY PATIO	1,015,500
CUBA CEMETARY ASSOCIATION MEDBURY AVENUE CUBA, NY 14727	N/A	PUBLIC	NATIONAL REGISTER PROGRAM	1,094
CUTCHOGUE - NEW SUFFOLK HISTORICAL COUNCIL PO BOX 714 CUTCHOGUE, NY 11935	N/A	PUBLIC	LEGENDS AND LORE PROGRAM	1,000
DAUGHTERS OF AMERICAN REVOLUTION - SARATOGA CHAPTER 27 PINEWOODS AVENUE SARATOGA SPRINGS, NY 12866	N/A	PUBLIC	HISTORIC MARKER PROGRAM	1,000
ELMA HISTORICAL SOCIETY 3011 BOWEN ROAD ELMA, NY 14059	N/A	PUBLIC	HISTORIC MARKER PROGRAM	1,000
ERIE CANAL MUSEUM 318 ERIE BOULEVARD EAST SYRACUSE, NY 13202	N/A	PUBLIC	MUSEUM FUNDRAISER	2,750
FEDERATION OF GENEALOGICAL SOCIETIES PO BOX 200940 AUSTIN, TX 787200940	N/A	PUBLIC	PRESERVE PENSIONS WAR OF 1812 DIGITIZATION PROJECT	1,000
FORT EDWARD HISTORICAL ASSOCIATION 22-29 BROADWAY FORT EDWARD, NY 12828	N/A	PUBLIC	HISTORIC MARKER PROGRAM	1,000
FRIENDS OF LETCHWORTH STATE PARK 1 LETCHWORTH STATE PARK CASTILE, NY 14427	N/A	PUBLIC	HISTORIC MARKER GRANT	2,000
FRIENDS OF TACONIC STATE PARK NY-344 COPAKE FALLS, NY 12517	N/A	PUBLIC	DONATION	100
GENEVA HISTORICAL SOCIETY 543 SOUTH MAIN STREET GENEVA, NY 14456	N/A	PUBLIC	HISTORIC MARKER PROGRAM	1,000
Total				1,270,568

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
GENOA HISTORICAL ASSOCIATION 920 ROUTE 34B KING FERRY,NY 13081	N/A	PUBLIC	HISTORIC MARKER PROGRAM	3,000
GEORGE & REBECCA BARNES FOUNDATION 930 JAMES STREET SYRACUSE,NY 13203	N/A	PUBLIC	ROOF PROJECT	2,500
GUILFORD HISTORICAL SOCIETY PO BOX 201 GUILFORD,NY 13780	N/A	PUBLIC	NATIONAL REGISTER PROGRAM	1,094
HISTORIC NORTHAMPTON 46 BRIDGE STREET NORTHAMPTON,MA 01060	N/A	PUBLIC	DONATION	20,000
HISTORICAL SOCIETY OF E ROCKAWAY & LYNBROOK PO BOX 351 EAST ROCKAWAY,NY 11518	N/A	PUBLIC	HISTORIC MARKER PROGRAM	1,000
HISTORICAL SOCIETY OF SHAWANGUNK & GARDINER PO BOX 570 WALLKILL,NY 12589	N/A	PUBLIC	PROFESSIONAL DEVELOPMENT GRANT	1,000
HOSPICE FOUNDATION OF CNY 990 SEVENTH NORTH STREET LIVERPOOL,NY 13088	N/A	PUBLIC	DONATION	500
IHEARTMEDIA 214 WEST WATER STREET SYRACUSE,NY 13202	N/A	PUBLIC	JUNETEENTH SPONSORSHIP	1,250
INCORPORATED VILLAGE OF BELLEROSE 50 SUPERIOR ROAD BELLEROSE VILLAGE,NY 11001	N/A	PUBLIC	NATIONAL REGISTER PROGRAM	463
JUNETEENTH PO BOX 973 SYRACUSE,NY 13201	N/A	PUBLIC	JUNETEENTH SPONSORSHIP	1,250
KLYNE ESOPUS MUSEUM PO BOX 751 PORT EWEN,NY 12466	N/A	PUBLIC	HISTORIC MARKER PROGRAM	1,000
LAKES TO LOCKS PASSAGE INC PO BOX 65 CROWN POINT,NY 12928	N/A	PUBLIC	HISTORIC MARKER PROGRAM	2,000
LEON HISTORICAL SOCIETY PO BOX 173 E RANDOLPH,NY 14730	N/A	PUBLIC	NATIONAL REGISTER PROGRAM	1,094
LEUKEMIA & LYMPHOMA SOCIETY 4053 MAPLE ROAD SUITE 105 AMHERST,NY 14226	N/A	PUBLIC	LIGHT THE NIGHT	10,000
LYONS FALLS HISTORY ASSOCIATION 6805 MCALPINE STREET LYONS FALLS,NY 13368	N/A	PUBLIC	HISTORIC MARKER GRANT	1,000
Total				1,270,568

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
MANY 265 RIVER STREET TROY, NY 12180	N/A	PUBLIC	NETWORKING RECEPTION SPONSOR	1,500
MARROW NATION 3433 CARMICHAEL STREET PALM HARBOR, FL 34684	N/A	PUBLIC	BONE MARROW DRIVE	33,025
MASTIC PENNINSULA HISTORICAL SOCIETY PO BOX 333 MASTIC, NY 11950	N/A	PUBLIC	HISTORIC MARKER GRANT	1,000
MCPMAHONRYAN CHILD ADVOCACY CENTER 610 EAST GENESEE STREET SYRACUSE, NY 13202	N/A	PUBLIC	2014 SPONSORSHIP OF 100 HOLES FOR KIDS	1,000
MONTEZUMA HISTORICAL SOCIETY PO BOX 476 MONTEZUMA, NY 13117	N/A	PUBLIC	NATIONAL REGISTER PROGRAM AND PROFESSIONAL DEVELOPMENT GRANT	2,094
MORRIS HISTORICAL SOCIETY 35 PARK PLACE PORT HENRY, NY 12974	N/A	PUBLIC	NATIONAL REGITER PROGRAM	1,094
NATIONAL MULTIPLE SCLEROSIS SOCIETY 1000 ELMWOOD AVENUE SUITE 900 ROCHESTER, NY 14620	N/A	PUBLIC	DONATION	100
NATIONAL SOCIETY DAR MINISINK CHAPTER 82 CARDINAL DRIVE WASHINGTON, NY 10992	N/A	PUBLIC	NATIONAL REGISTER PROGRAM	1,094
NEW SCOTLAND HISTORICAL ASSOCIATION 7 OLD SALEM ROAD VOORHEESVILLE, NY 12186	N/A	PUBLIC	NATIONAL REGISTER PROGRAM	1,000
NEW WOODSTOCK REGIONAL HISTORICAL SOCIETY 2641 RAILROAD STREET PO BOX 45 NEW WOODSTOCK, NY 13122	N/A	PUBLIC	HISTORIC MARKER GRANT	1,000
NEW YORK FOLKLORE SOCIETY 133 JAY STREET SCHENECTADY, NY 12305	N/A	PUBLIC	LEGENDS AND LORE PROGRAM	1,000
NEW YORK GENELOGICAL & BIOGRAPHICAL SOCIETY BAR BUILDING 38 WEST 44TH STREET NEW YORK, NY 10036	N/A	PUBLIC	DONATION	5,000
NEWARK VALLEY HISTORICAL SOCIETY PO BOX 222 NEWARK VALLEY, NY 13811	N/A	PUBLIC	HISTORIC MARKER PROGRAM	1,000
NIAGARA HERITAGE OF HOPE AND SERVICE INC 1419 FALLS STREET NIAGRA FALLS, NY 14303	N/A	PUBLIC	NATIONAL REGISTER PROGRAM	1,094
NUNDA HISTORICAL SOCIETY 24 PORTAGE STREET NUNDA, NY 14517	N/A	PUBLIC	HISTORIC MARKER GRANT	1,000
Total				1,270,568

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
OAKWOOD CEMETARY ASSOCIATION 763 PORTAGE ROAD NIAGRA FALLS,NY 14301	N/A	PUBLIC	NATIONAL REGISTER PROGRAM	1,094
OGDENSBURG PARKS & RECREATION DEPARTMENT 100 RIVERSIDE AVENUE OGDENSBURG,NY 13669	N/A	PUBLIC	HISTORIC MARKER PROGRAM	1,094
OHIO HISTORY CONNECTION 800 EAST 17TH AVENUE COLUMBUS,OH 43211	N/A	PUBLIC	HISTORIC MARKER PROGRAM	7,320
ONONDAGA HISTORICAL ASSOCIATION 321 MONTGOMERY STREET SYRACUSE,NY 13202	N/A	PUBLIC	OHA MEDAL BREAKFAST, SPONSOR GRAND OPENING OF PEACE CENTER	725
PHELPS MANSION MUSEUM 191 COURT STREET BINGHAMTON,NY 13901	N/A	PUBLIC	NATIONAL REGISTER PROGRAM	1,094
SAUGERTIES LIGHTHOUSE CONSERVANCY PO BOX 654 SAUGERTIES,NY 12477	N/A	PUBLIC	HISTORIC MARKER PROGRAM	1,000
SCHUYLER COUNTY HISTORICAL SOCIETY 108 NORTH CATHERINE STREET MONTOUR FALLS,NY 14865	N/A	PUBLIC	PROFESSIONAL DEVELOPMENT GRANT	1,000
SPARTA FIRST PRESBYTERIAN CHURCH 4687 SCOTTSBURG ROAD GROVELAND,NY 14462	N/A	PUBLIC	NATIONAL REGISTER PROGRAM	1,094
ST MARK'S EPISCOPAL CHURCH 19 WHITE STREET CLARK MILLS,NY 13321	N/A	PUBLIC	NATIONAL REGISTER PROGRAM	1,094
STEBEN COUNTY HISTORICAL SOCIETY PO BOX 349 BATH,NY 14810	N/A	PUBLIC	HISTORIC MARKER PROGRAM	1,000
STONE QUARRY HILL ART PARK 3883 STONE QUARRY ROAD CAZENOVIA,NY 13035	N/A	PUBLIC	NATIONAL REGISTER PROGRAM	1,094
SUNY IT COLLEGE FOUNDATION 100 SEYMOUR ROAD UTICA,NY 13502	N/A	PUBLIC	TULLY NEXT GENERATION SPONSOR	500
TAYLOR HISTORICAL SOCIETY 4332 CHENINGO-SOLON POND ROAD CINCINNATUS,NY 13040	N/A	PUBLIC	HISTORIC MARKER GRANT	1,000
THE BUNDY MUSEUM OF HISTORY AND ART 129 MAIN STREET BINGHAMTON,NY 13905	N/A	PUBLIC	NATIONAL REGISTER PROGRAM	1,094
THE COLONIAL WILLIAMSBURG FOUNDATION 310 SOUTH ENGLAND STREET WILLIAMSBURG,VA 23185	N/A	PUBLIC	DONATION	100
Total				1,270,568

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
THE SALVATION ARMY 677 SOUTH SALINA STREET SYRACUSE,NY 13202	N/A	PUBLIC	KETTLE MATCH	494
THE UNIVERSITY CLUB OF ALBANY FOUNDATION INC 141 WASHINGTON AVE ALBANY,NY 12210	N/A	PUBLIC	CELEBRATION OF NYS HISTORY MONTH	1,000
TOWN OF BABYLON 47 WEST MAIN STREET SUITE 2 BABYLON,NY 11704	N/A	PUBLIC	NATIONAL REGISTER PROGRAM, HISTORIC MARKER PROGRAM AND LEGEND AND LORE PROGRAM	3,463
TOWN OF BOVINA 2319 COUNTY HIGHWAY 6 BOVINA CENTER,NY 13740	N/A	PUBLIC	HISTORIC MARKER PROGRAM	2,000
TOWN OF CLAVERACK PO BOX V MELLENVILLE,NY 12544	N/A	PUBLIC	HISTORIC MARKER PROGRAM	1,000
TOWN OF DEERFIELD 6329 WALKER ROAD DEERFIELD,NY 13502	N/A	PUBLIC	HISTORIC MARKER PROGRAM	1,000
TOWN OF DEERPARK 420 ROUTE 209 PO BOX 621 HUGUENOT,NY 12746	N/A	PUBLIC	HISTORIC MARKER PROGRAM	2,000
TOWN OF DIANA HISTORICAL MUSEUM PO BOX 216 HARRISVILLE,NY 13648	N/A	PUBLIC	HISTORIC MARKER GRANT	1,000
TOWN OF FARMINGTON 1000 COUNTY ROAD 8 FARMINGTON,NY 14425	N/A	PUBLIC	NATIONAL REGISTER PROGRAM	1,094
TOWN OF FISHKILL 807 ROUTE 52 FISHKILL,NY 12524	N/A	PUBLIC	HISTORIC MARKER PLAQUE AND PROGRAM	1,023
TOWN OF GORHMAN HISTORICAL SOCIETY 4736 SOUTH STREET GORHAM,NY 14461	N/A	PUBLIC	HISTORIC MARKER PROGRAM	1,000
TOWN OF GREAT VALLEY 4598 WALEN ROAD GREAT VALLEY,NY 14741	N/A	PUBLIC	HISTORIC MARKER PROGRAM	1,000
TOWN OF GREECE 1 VINCE TOFANY BOULEVARD GREECE,NY 14612	N/A	PUBLIC	HISTORIC MARKER PROGRAM	1,000
TOWN OF INDEPENDENCE 887 MARIETTA AVENUE WHITESVILLE,NY 14897	N/A	PUBLIC	LEGENDS AND LORE PROGRAM	1,000
TOWN OF JERUSALEM 3817 ITALY HILL ROAD BRANCHPORT,NY 14418	N/A	PUBLIC	NATIONAL REGISTER PROGRAM	1,094
Total			3a	1,270,568

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
TOWN OF KNOX PO BOX 116 KNOX,NY 12107	N/A	PUBLIC	HISTORIC MARKER PROGRAM	2,000
TOWN OF LEICESTER 132 MAIN STREET LEICESTER,NY 14481	N/A	PUBLIC	NATIONAL REGISTER PROGRAM	1,094
TOWN OF LEROY 9306 SUMMIT STREET ROAD LEROY,NY 14482	N/A	PUBLIC	NATIONAL REGISTER PROGRAM	1,094
TOWN OF LYSANDER 8220 LOOP ROAD BALDWINVILLE,NY 13027	N/A	PUBLIC	HISTORIC MARKER PROGRAM	1,000
TOWN OF MIDDLESEX 1216 ROUTE 245 PO BOX 147 MIDDLESEX,NY 14507	N/A	PUBLIC	NATIONAL REGISTER PLAQUE	463
TOWN OF MONROE 11 STAGE ROAD MONROE,NY 10950	N/A	PUBLIC	HISTORIC MARKER PROGRAM	1,000
TOWN OF MORIAH HISTORICAL SOCIETY 34 PARK PLACE PORT HENRY,NY 12974	N/A	PUBLIC	HISTORIC MARKER GRANT	1,000
TOWN OF NORTHAMPTON 412 SOUTH MAIN STREET NORTHVILLE,NY 12134	N/A	PUBLIC	HISTORIC MARKER PROGRAM	1,000
TOWN OF PINCKNEY PO BOX 138 MARTINSBURG,NY 13404	N/A	PUBLIC	NATIONAL REGISTER PROGRAM	1,094
TOWN OF POMPEY HISTORICAL SOCIETY 8354 ROUTE 20 POMPEY TOWN HALL MANLIUS,NY 13104	N/A	PUBLIC	HISTORIC MARKER PROGRAM AND DONATION FOR NEW COMPUTER EQUIPMENT	3,750
TOWN OF SARANAC 3662 ROUTE 3 SARANAC,NY 12981	N/A	PUBLIC	HISTORIC MARKER PROGRAM	1,000
TOWN OF SARATOGA 12 SPRING STREET SCHUYLERVILLE,NY 12871	N/A	PUBLIC	HISTORIC MARKER PROGRAM	1,000
TOWN OF SCHUYLER FALLS 997 MASON STREET MORRISONVILLE,NY 12962	N/A	PUBLIC	HISTORIC MARKER PROGRAM	2,000
TOWN OF SHELBY 4062 SALT WORKS ROAD MEDINA,NY 14103	N/A	PUBLIC	HISTORIC MARKER PROGRAM	1,000
TOWN OF SOUTHAMPTON 116 HAMPTON ROAD SOUTHAMPTON,NY 11968	N/A	PUBLIC	NATIONAL REGISTER PROGRAM	440
Total				1,270,568

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
TOWN OF ST JOHNSVILLE COMPLEX 7431 NYS HIGHWAY 5 ST JOHNSVILLE,NY 13452	N/A	PUBLIC	HISTORIC MARKER PROGRAM	1,000
TOWN OF STEPHENTOWN 26 GRANGE HALL ROAD STEPHENTOWN,NY 12168	N/A	PUBLIC	HISTORIC MARKER PROGRAM	1,000
TOWN OF SUMMERHILL 13606 STATE ROUTE 90 LOCKE,NY 13092	N/A	PUBLIC	HISTORIC MARKER PROGRAM	2,000
TOWN OF TYRONE 457 COUNTY ROUTE 23 DUNDEE,NY 14837	N/A	PUBLIC	NATIONAL REGISTER PROGRAM	440
TOWN OF VAN BUREN 7575 VAN BUREN ROAD BALDWINSVILLE,NY 13027	N/A	PUBLIC	HISTORIC MARKER PROGRAM	1,000
TOWN OF VESTAL 605 VESTAL PARKWAY WEST VESTAL,NY 13850	N/A	PUBLIC	HISTORIC MARKER GRANT	1,000
TOWN OF WESTMORELAND STATION ROAD WESTMORELAND,NY 13490	N/A	PUBLIC	HISTORIC MARKER GRANT	1,000
UNADILLA HISTORICAL ASSOCIATION PO BOX 808 UNADILLA,NY 13849	N/A	PUBLIC	PROFESSIONAL DEVELOPMENT GRANT	1,000
UNIVERSITY PRESBYTERIAN CHURCH 3330 MAIN STREET BUFFALO,NY 14214	N/A	PUBLIC	NATIONAL REGISTER PROGRAM	463
VILLAGE OF DEFERIET 68 RIVERSIDE DRIVE DEFERIET,NY 13628	N/A	PUBLIC	HISTORIC MARKER PROGRAM	1,000
VILLAGE OF HOMER 6413 STEGER ROAD PREBLE,NY 13141	N/A	PUBLIC	HISTORIC MARKER PROGRAM	1,000
VILLAGE OF SODUS POINT 8356 BAY STREET SODUS POINT,NY 14555	N/A	PUBLIC	LEGENDS AND LORE PROGRAM	1,000
WALLKILL VALLEY CEMETERY ASSOCIATION PO BOX 24 WALDEN,NY 12586	N/A	PUBLIC	HISTORIC MARKER PROGRAM	1,000
WARRENSBURG HISTORICAL SOCIETY 3754 MAIN STREET WARRENBURG,NY 12885	N/A	PUBLIC	HISTORIC MARKER PROGRAM	1,000
WAYNE BAPTIST CHURCH 69 STATE ROUTE 230 WAYNE,NY 14893	N/A	PUBLIC	NATIONAL REGISTER PROGRAM	1,094
Total				1,270,568

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WCNY 415 W FAYETTE STREET SYRACUSE, NY 13204	N/A	PUBLIC	UNDERWRITE THE CYCLE OF HEALTH 4TH SEASON	9,830
WELLS MEMORIAL LIBRARY 12230 NYS ROUTE 9N UPPER JAY, NY 12987	N/A	PUBLIC	NATIONAL REGISTER PROGRAM	1,094
YAPHANK HISTORICAL SOCIETY PO BOX 111 YAPHANK, NY 11380	N/A	PUBLIC	NATIONAL REGISTER PROGRAM	463
Total. 				1,270,568

TY 2015 Accounting Fees Schedule

Name: THE WILLIAM G POMEROY FOUNDATION

EIN: 20-6572301

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	5,530	4,148		1,382

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2015 Depreciation Schedule

Name: THE WILLIAM G POMEROY FOUNDATION

EIN: 20-6572301

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
SOFTWARE	2015-07-10	10,000		SL	3 0000000000000	1,667	0		

TY 2015 Investments Corporate Stock Schedule

Name: THE WILLIAM G POMEROY FOUNDATION
EIN: 20-6572301

Name of Stock	End of Year Book Value	End of Year Fair Market Value
AVNET INC	167,719	167,719
E M C CORP MASS	87,312	87,312
GENERAL ELECTRIC CO	205,590	205,590
INTL BUSINESS MACH	371,574	371,574
MICROSOFT CORP	754,528	754,528
NETWORK APPLIANCE CORP	45,101	45,101
PC CONNECTION INC	16,980	16,980
POWERSHARES QQQ	2,102,968	2,102,968
SPDR S&P 500 ETF TRUST UNIT SER 1 S&P	1,039,737	1,039,737
SECTOR SPDR TR SHS BEN INT FINANCIAL	190,640	190,640
SYMANTEC CORP	4,704	4,704
VERIZON COMMUNICATIONS	92,440	92,440
WALMART STORES	128,730	128,730
FIDELITY INT'L DISCOVERY	583,250	583,250
FIDELITY LATIN AMERICA	101,503	101,503
FIDELITY SMALL CAP STOCK	185,525	185,525
FIDELITY BLUE CHIP	758,209	758,209
FIDELITY SMALL CAP VALUE	857,793	857,793
FIDELITY SELECT TECHNOLOGY	389,143	389,143
FIDELITY SELECT COMMUNICATION & EQUIPMENT PORT	59,196	59,196
FIDELITY SELECT TELECOMM	28,912	28,912
FIDELITY PURITAN	267,863	267,863
FIDELITY SELECT SOFTWARE & COMPUTER	716,103	716,103
FIDELITY EXPORT & MULTINATIONAL	963,009	963,009
FIDELITY VALUE	779,272	779,272
VENTAS INC	259,578	259,578
ALLSCRIPTS HEALTHCARE SOLUTIONS	29,222	29,222
AMAZON.COM, INC.	1,149,013	1,149,013
EBAY, INC.	461,664	461,664
ENTERPRISE GP HOLDINGS LP	325,980	325,980

Name of Stock	End of Year Book Value	End of Year Fair Market Value
EXXON MOBIL CORP.	249,440	249,440
MCDONALDS CORP.	59,070	59,070
FIDELITY HIGH INCOME	673,233	673,233
EXELON CORP	55,457	55,457
ISHARES CORE S&P SMALLCAP ETF	517,517	517,517
SPDR DOW JONES INDL AVERAGE ETF TR UNIT SER 1	1,514,249	1,514,249
TOYOTA MOTOR CORP ADR-EACH REP 2 ORD	110,736	110,736
DU PONT E I DE NEMOURS & CO	146,520	146,520
FORD MTR CO DEL COM	153,961	153,961
INTEL CORP	206,700	206,700
SPRINT NEXTEL CORP FON SHS	1,893	1,893
STURM RUGER & CO INC	65,571	65,571
CVS HEALTH CORP COM	391,080	391,080
COMMUNITY BK SYS INC	43,934	43,934
COSTCO WHOLESALE CORP	597,550	597,550
DISNEY WALT CO	52,540	52,540
ISHARES TRANSPORTATION AVERAGE ETF	229,041	229,041
JPMORGAN CHASE & CO	66,030	66,030
LOEWS CORP	42,240	42,240
METLIFE INC COM	178,377	178,377
NBT BANCORP INC	97,134	97,134
PROCTER & GAMBLE CO	15,882	15,882
RESMED INC	225,498	225,498
ROYAL CARIBBEAN CRUISES COM	748,954	748,954
SECTOR SPDR TR SHS BEN INT ENERGY	392,080	392,080
SELECT SECTOR SPDR TR HEALTH CARE FOREMERLY CONSUMER SVCS	223,293	223,293
TJX COMPANIES INC	468,006	468,006
UNITED STATES NATURAL GAS FUND LP UNIT	13,005	13,005
UNITEDHEALTH GROUP	294,100	294,100
YAHOO INC	13,304	13,304

Name of Stock	End of Year Book Value	End of Year Fair Market Value
FIDELITY CONSERVATIVE INCOME BOND	3,023,310	3,023,310
AMERICAN EXPRESS CO	13,910	13,910
CARNIVAL CORP PAIRED	49,032	49,032
ISHARES GLOBAL INFRASTRUCTURE	17,968	17,968
JETBLUE AWYS CORP	391,845	391,845
ALPHABET INC CAP STK CL C (GOOG)ALPHABET INC CAP STK CL C (GOOG)	121,421	121,421
ALPHABET INC CAP STK CL A (GOOGL)	124,482	124,482
AT&T	45,559	45,559
CARE CAP	35,156	35,156
CHEMOURS CO COM	4,824	4,824
PAYPAL HOLDINGS	271,500	271,500
SECTOR SPDR TR SHS BEN INT TECHNOLOGY	299,810	299,810
TRANSOCEAN LIMITED COM	12,380	12,380
FIDELITY STOCK SELECTOR	35,836	35,836

TY 2015 Investments Government Obligations Schedule

Name: THE WILLIAM G POMEROY FOUNDATION

EIN: 20-6572301

US Government Securities - End of

Year Book Value:

1,231,647

US Government Securities - End of

Year Fair Market Value:

1,231,647

State & Local Government

Securities - End of Year Book

Value:

0

State & Local Government

Securities - End of Year Fair

Market Value:

0

TY 2015 Land, Etc.
Schedule

Name: THE WILLIAM G POMEROY FOUNDATION
EIN: 20-6572301

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
SOFTWARE	10,000	1,667	8,333	

TY 2015 Legal Fees Schedule

Name: THE WILLIAM G POMEROY FOUNDATION

EIN: 20-6572301

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	4,587	0		4,587

TY 2015 Other Assets Schedule

Name: THE WILLIAM G POMEROY FOUNDATION

EIN: 20-6572301

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ACCRUED INTEREST	639	0	0

TY 2015 Other Decreases Schedule

Name: THE WILLIAM G POMEROY FOUNDATION

EIN: 20-6572301

Description	Amount
NONDEDUCTIBLE EXPENSES	11

TY 2015 Other Expenses Schedule**Name:** THE WILLIAM G POMEROY FOUNDATION**EIN:** 20-6572301

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
DUES AND SUBSCRIPTIONS	750	375		375
MISCELLANEOUS EXPENSES	2,142	0		2,142
OUTSIDE SERVICES	3,000	0		3,000
INVESTMENT FEES	36	36		0

TY 2015 Other Income Schedule

Name: THE WILLIAM G POMEROY FOUNDATION

EIN: 20-6572301

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
ENTERPRISE PRODUCTS PARTNERS L P	-22,345	-22,345	-22,345
UNITED STATES NATURAL GAS FUND LP	-163	-163	-163

TY 2015 Other Increases Schedule

Name: THE WILLIAM G POMEROY FOUNDATION

EIN: 20-6572301

Description	Amount
UNREALIZED GAIN ON SECURITIES HELD	106,580

TY 2015 Taxes Schedule**Name:** THE WILLIAM G POMEROY FOUNDATION**EIN:** 20-6572301

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX	10,890	0		0
NYS FILING FEE	750	0		750
FOREIGN TAX PAID	1,608	1,608		0

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.	OMB No 1545-0047 2015
---	--	---

Name of the organization THE WILLIAM G POMEROY FOUNDATION	Employer identification number 20-6572301
---	---

Organization type (check one)

Filers of: Form 990 or 990-EZ Form 990-PF	Section: ☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization ☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation
--	---

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization THE WILLIAM G POMEROY FOUNDATION	Employer identification number 20-6572301
---	---

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1			Person ☒
	WILLIAM G POMEROY	\$ 4,000,065	Payroll ☐
	PO BOX 3327		Noncash ☒
	SYRACUSE, NY 13220		(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person ☐
		\$	Payroll ☐
			Noncash ☐
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person ☐
		\$	Payroll ☐
			Noncash ☐
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person ☐
		\$	Payroll ☐
			Noncash ☐
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person ☐
		\$	Payroll ☐
			Noncash ☐
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person ☐
		\$	Payroll ☐
			Noncash ☐
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person ☐
		\$	Payroll ☐
			Noncash ☐
			(Complete Part II for noncash contributions)

Name of organization THE WILLIAM G POMEROY FOUNDATION	Employer identification number 20-6572301
--	--

Part II

Noncash Property
(see instructions) Use duplicate copies of Part II if additional space is needed

(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	SECURITIES	\$ 2,800,065	2015-12-31
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Name of organization THE WILLIAM G POMEROY FOUNDATION	Employer identification number 20-6572301
---	---

Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	--		
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	--		
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	--		
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	--		