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Form

990-PF

Department of the Treasury  
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015, and ending 12-31-2015

Name of foundation Lamando Family Foundation		A Employer identification number 20-6388980	
Number and street (or P O box number if mail is not delivered to street address) PO Box 2630		B Telephone number (see instructions) (203) 226-8997	
City or town, state or province, country, and ZIP or foreign postal code Westport, CT 06880		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 4,794,703		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )</i>		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule) . . . . .				
	2 Check ▶ <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B . . . . .				
	3 Interest on savings and temporary cash investments	20	20		
	4 Dividends and interest from securities . . . . .	83,068	83,068		
	5a Gross rents . . . . .				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	228,763			
	b Gross sales price for all assets on line 6a 1,829,509				
	7 Capital gain net income (from Part IV, line 2) . . .		228,796		
	8 Net short-term capital gain . . . . .				
	9 Income modifications . . . . .				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold . . . . .				
	c Gross profit or (loss) (attach schedule) . . . . .				
	11 Other income (attach schedule) . . . . .	0	-5,074		
	12 Total.Add lines 1 through 11 . . . . .	311,851	306,810		
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages . . . . .				
	15 Pension plans, employee benefits . . . . .				
	16a Legal fees (attach schedule). . . . .				
	b Accounting fees (attach schedule). . . . .	3,569			
	c Other professional fees (attach schedule) . . . . .	51,722			
	17 Interest . . . . .				
	18 Taxes (attach schedule) (see instructions) . . .	8,755			
	19 Depreciation (attach schedule) and depletion . .				
	20 Occupancy . . . . .				
	21 Travel, conferences, and meetings. . . . .				
	22 Printing and publications . . . . .				
	23 Other expenses (attach schedule). . . . .	1,268			
	24 Total operating and administrative expenses. Add lines 13 through 23 . . . . .	65,314	0		0
	25 Contributions, gifts, grants paid . . . . .	284,815			284,815
	26 Total expenses and disbursements.Add lines 24 and 25	350,129	0		284,815
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-38,278			
	b Net investment income (if negative, enter -0-)		306,810		
	c Adjusted net income(if negative, enter -0-) . . .				

Part II		Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing . . . . .		292,033	229,731	229,731
	2	Savings and temporary cash investments . . . . .				
	3	Accounts receivable ▶ _____				
		Less allowance for doubtful accounts ▶ _____				
	4	Pledges receivable ▶ _____				
		Less allowance for doubtful accounts ▶ _____				
	5	Grants receivable . . . . .				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions). . . . .				
	7	Other notes and loans receivable (attach schedule) ▶ _____				
		Less allowance for doubtful accounts ▶ _____				
	8	Inventories for sale or use . . . . .				
	9	Prepaid expenses and deferred charges . . . . .				
	10a	Investments—U S and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule) . . . . .	3,817,272	<input checked="" type="checkbox"/>	3,884,902	4,464,715
	c	Investments—corporate bonds (attach schedule) . . . . .	115,751	<input checked="" type="checkbox"/>	100,189	100,257
	11	Investments—land, buildings, and equipment basis ▶ _____				
	Less accumulated depreciation (attach schedule) ▶ _____					
12	Investments—mortgage loans. . . . .					
13	Investments—other (attach schedule) . . . . .					
14	Land, buildings, and equipment basis ▶ _____					
	Less accumulated depreciation (attach schedule) ▶ _____					
15	Other assets (describe ▶ _____)					
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	4,225,056		4,214,822	4,794,703	
Liabilities	17	Accounts payable and accrued expenses . . . . .				
	18	Grants payable . . . . .				
	19	Deferred revenue . . . . .				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule). . . . .				
	22	Other liabilities (describe ▶ _____)				
	23	Total liabilities(add lines 17 through 22) . . . . .			0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted . . . . .				
	25	Temporarily restricted . . . . .				
	26	Permanently restricted . . . . .				
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds . . . . .				
	28	Paid-in or capital surplus, or land, bldg , and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds	4,225,056		4,214,822	
	30	Total net assets or fund balances(see instructions) . . . . .	4,225,056		4,214,822	
	31	Total liabilities and net assets/fund balances(see instructions) . . . . .	4,225,056		4,214,822	

Part III				Analysis of Changes in Net Assets or Fund Balances	
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return) . . . . .	1		4,225,056	
2	Enter amount from Part I, line 27a . . . . .	2		-38,278	
3	Other increases not included in line 2 (itemize) ▶ _____ <input checked="" type="checkbox"/>	3		28,044	
4	Add lines 1, 2, and 3 . . . . .	4		4,214,822	
5	Decreases not included in line 2 (itemize) ▶ _____	5			
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	6		4,214,822	

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr )	Date sold (d) (mo , day, yr )
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	228,796
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 . . . . . }		3	-42,483

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )  
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No  
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	80,099	5,865,810	0 013655
2013	206,270	4,955,619	0 041623
2012	198,330	4,343,606	0 045660
2011	195,025	4,379,014	0 044536
2010	159,984	3,952,034	0 040481

2	Total of line 1, column (d). . . . .	2	0 185955
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 037191
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5. . . . .	4	5,069,699
5	Multiply line 4 by line 3. . . . .	5	188,547
6	Enter 1% of net investment income (1% of Part I, line 27b). . . . .	6	3,068
7	Add lines 5 and 6. . . . .	7	191,615
8	Enter qualifying distributions from Part XII, line 4. . . . .	8	284,815

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See  
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1  
Date of ruling or determination letter \_\_\_\_\_  
(attach copy of letter if necessary—see instructions)

b

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b . . . . .

c

All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

2

0

3

Add lines 1 and 2. . . . .

3

3,068

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

4

5

**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0- . . . . .

5

3,068

6

Credits/Payments

a

2015 estimated tax payments and 2014 overpayment credited to 2015

6a

8,400

b

Exempt foreign organizations—tax withheld at source. . . . .

6b

c

Tax paid with application for extension of time to file (Form 8868). . . . .

6c

d

Backup withholding erroneously withheld. . . . .

6d

7

Total credits and payments. Add lines 6a through 6d. . . . .

7

8,400

8

Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.

8

9

**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** . . . . .

9

10

**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**. . . . .

10

5,332

11

Enter the amount of line 10 to be **Credited to 2015 estimated tax** ☒ 5,332 **Refunded** ☒

11

Part VII-A

Statements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .

1a

No

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? . . . . .  
*If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*

1b

No

c

Did the foundation file **Form 1120-POL** for this year? . . . . .

1c

No

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  
(1) On the foundation ☒ \$ \_\_\_\_\_ (2) On foundation managers ☒ \$ \_\_\_\_\_

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ \_\_\_\_\_

2

Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . .  
*If "Yes," attach a detailed description of the activities.*

2

No

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes* . . . . .

3

No

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .

4a

No

b

If "Yes," has it filed a tax return on **Form 990-T** for this year? . . . . .

4b

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . .  
*If "Yes," attach the statement required by General Instruction T.*

5

No

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  
• By language in the governing instrument, or  
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .

6

Yes

7

Did the foundation have at least \$5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.* . . . . .

7

Yes

8a

Enter the states to which the foundation reports or with which it is registered (see instructions)  
☒ CT

b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation.*

8b

Yes

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?  
*If "Yes," complete Part XIV* . . . . .

9

No

10

Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.* . . . . .

10

No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶N/A	13	Yes	
14	The books are in care of ▶Elwood Davis Telephone no ▶(203) 226-8997 Located at ▶518B Riverside Avenue Westport CT ZIP+4 ▶06880			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here . . . . . ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year . . . . . ▶	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ). . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? . . . . . <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. . . . . ▶ <input type="checkbox"/>	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? . . . . .	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions ). . . . .	2b	Yes	
c	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? ( <i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.</i> ) . . . . .	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes 

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes 

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes 

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

Yes 

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes 

No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes 

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes 

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes 

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
STEPHEN M LAMANDO	Trustee	0	0	0
518B Riverside Avenue	0 25			
Westport, CT 06880				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total

number of other employees paid over \$50,000.

0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NORTHEAST FINANCIAL CONSULTANTS INC	Investment advisory	51,722
PO Box 2630		
Westport, CT 06880		
Total number of others receiving over \$50,000 for professional services. <div></div>		51,722

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3. <div></div>	

Part X

Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations,see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities. . . . .	1a	4,970,164
b	Average of monthly cash balances. . . . .	1b	176,739
c	Fair market value of all other assets (see instructions). . . . .	1c	0
d	Total (add lines 1a, b, and c). . . . .	1d	5,146,903
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	
3	Subtract line 2 from line 1d. . . . .	3	5,146,903
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	4	77,204
5	Net value of noncharitable-use assets.Subtract line 4 from line 3 Enter here and on Part V, line 4	5	5,069,699
6	Minimum investment return.Enter 5% of line 5. . . . .	6	253,485

Part XI

Distributable Amount

(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6. . . . .	1	253,485
2a	Tax on investment income for 2015 from Part VI, line 5. . . . .	2a	3,068
b	Income tax for 2015 (This does not include the tax from Part VI ). . . . .	2b	
c	Add lines 2a and 2b. . . . .	2c	3,068
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	250,417
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	
5	Add lines 3 and 4. . . . .	5	250,417
6	Deduction from distributable amount (see instructions). . . . .	6	
7	Distributable amountas adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	7	250,417

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	1a	284,815
b	Program-related investments—total from Part IX-B. . . . .	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required). . . . .	3a	
b	Cash distribution test (attach the required schedule). . . . .	3b	
4	Qualifying distributions.Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	284,815
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	5	3,068
6	Adjusted qualifying distributions.Subtract line 5 from line 4. . . . .	6	281,747

**Note:**The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				250,417
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only. . . . .			260,892	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2015				
a From 2010. . . . .				
b From 2011. . . . .				
c From 2012. . . . .				
d From 2013. . . . .				
e From 2014. . . . .				
f Total of lines 3a through e. . . . .				
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 284,815				
a Applied to 2014, but not more than line 2a			260,892	
b Applied to undistributed income of prior years (Election required—see instructions). . . . .				
c Treated as distributions out of corpus (Election required—see instructions). . . . .				
d Applied to 2015 distributable amount. . . . .				
e Remaining amount distributed out of corpus	23,923			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)	23,923			23,923
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b. . . . .				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
d Subtract line 6c from line 6b Taxable amount—see instructions . . . . .				
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015. . . . .				226,494
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . .				
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a. . . . .				
10 Analysis of line 9				
a Excess from 2011. . . . .				
b Excess from 2012. . . . .				
c Excess from 2013. . . . .				
d Excess from 2014. . . . .				
e Excess from 2015. . . . .				

## Part XIV

**b** Check box to indicate whether the organization is a private operating foundation described in section 14942(j)(3) or 14942(j)(5)

**b** 85% of line 2a . . . . .

**d** Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .

**3** Complete 3a, b, or c for the alternative test relied upon

**a** "Assets" alternative test—enter

**(1)** Value of all assets . . . . .

**(2) Value of assets qualifying under section 4942(j)(3)(B)(i)**

**b** "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .

**c** "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties). . . .

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .

**(3)** Largest amount of support from an exempt organization

**(4) Gross investment income**

## Part XV

## 1 Information Regarding Foundation Managers:

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

NONE

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed

**b** The form in which applications should be submitted and information and materials they should include

**c** Any submission deadlines

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total . . . . .			3a	284,815
b Approved for future payment				
Total . . . . .			3b	

Enter gross amounts unless otherwise indicated

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2015)



Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	Date acquired (c) (mo , day, yr )	(d) Date sold (mo , day, yr )
888 746 SHS FAIRX	P	2014-12-29	2015-06-03
2775 SHS IDV	P	2014-11-19	2015-08-19
3175 SHS KYE	P	2014-11-19	2015-06-03
355 384 SHS PAAIX	P	2014-12-31	2015-12-09
876 129 SHS SATMX	P	2014-12-30	2015-06-03
220 498 SHS VGENX	P	2014-12-22	2015-08-19
817 748SHS FAIRX	P	2013-12-27	2015-06-03
3000 SHS KMI	P	2012-04-23	2015-12-09
9367 6 SHS PAAIX	P	2012-04-23	2015-12-09
2888 347 SHS SATMX	P	2013-12-31	2015-06-03

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
31,939	0	32,985	-1,046
85,294	0	99,991	-14,697
74,067	0	98,187	-24,120
3,709	0	4,305	-596
30,374	0	29,669	705
10,200	0	12,929	-2,729
29,388	0	30,350	-962
48,276	0	103,068	-54,792
97,865	0	113,483	-15,618
100,139	0	97,809	2,330

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
0	0	0	-1,046
0	0	0	-14,697
0	0	0	-24,120
0	0	0	-596
0	0	0	705
0	0	0	-2,729
0	0	0	-962
0	0	0	-54,792
0	0	0	-15,618
0	0	0	2,330

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )	How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr )	(d) Date sold (mo , day, yr )
235 240 SHS VGENX	P	2013-12-31	2015-08-19
9392 813 SHS FAIRX	P	2013-12-31	2015-06-03
1783 803 SHS ISTIX	P	2011-02-04	2015-12-09
2708 559 SHS MSMLX	P	2009-10-29	2015-09-08
2800 SHS PAA	P	2010-03-23	2015-12-09
3600 SHS PAGP	P	2014-05-16	2015-08-19
1788 269 SHS PHLAX	P	2009-10-26	2015-04-16
8376 018 SHS SATMX	P	2013-12-31	2015-06-03
28805 758 SHS VGENX	P	2013-12-31	2015-08-19
Fidelity Capital Gain Distribution	P	2010-03-23	2015-12-09

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
10,882	0	13,793	-2,911
337,552	0	253,861	83,691
99,970	0	64,857	35,113
50,000	0	39,575	10,425
60,854	0	95,675	-34,821
70,153	0	101,685	-31,532
100,000	0	31,289	68,711
290,397	0	210,425	79,972
129,797	0	166,810	-37,013
168,652	0	0	168,652

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
0	0	0	-2,911
0	0	0	83,691
0	0	0	35,113
0	0	0	10,425
0	0	0	-34,821
0	0	0	-31,532
0	0	0	68,711
0	0	0	79,972
0	0	0	-37,013
0	0	0	168,652

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
Plains All American Pipeline	P	2013-03-23	2015-12-09

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
34	0	0	34

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
0	0	0	34

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Team for Kids (NY Roadrunners) 9 East 89th Street New York, NY 10128		PublicCharity	GrantUnrestricted	0
Team for Kids (NY Roadrunners) 9 East 89th Street New York, NY 10128		PublicCharity	GrantUnrestricted	0
Make a Wish Foundation 126 Monroe Turnpike Trumbull, CT 06611		PublicCharity	GrantUnrestricted	0
The One Fund Boston 18 Tremont Street Suite 330 Boston, MA 02108		PublicCharity	GrantUnrestricted	0
Audobon Connecticut 2325 Burr Street Fairfield, CT 06624		PublicCharity	GrantUnrestricted	0
Juvenile Diabetes Research Foundation 200 Connecticut Ave Norwalk, CT 06854		PublicCharity	GrantUnrestricted	0
Education and Hope PO Box 486 Norwalk, CT 06856		PublicCharity	GrantUnrestricted	0
American Diabetes Association 2080 Silas Deane Hwy Rocky Hill, CT 06067		PublicCharity	GrantUnrestricted	250
Long Wharf Theatre 222 Sargent Drive New Haven, CT 06511		PublicCharity	GrantUnrestricted	0
Tom Coughlin Jay Fund Foundation PO Box 285 East Rutherford, NJ 07073		PublicCharity	GrantUnrestricted	0
Convent of the Sacred Heart 1177 King Street Greenwich, CT 06831		PublicCharity	GrantUnrestricted	0
Fidelity Charitable Gift Fund 200 Seaport Blvd Ste 7 Boston, MA 02210		PublicCharity	GrantUnrestricted	261,000
Adirondack Chapter ACBS 422 James Street Clayton, NY 13624		PublicCharity	GrantUnrestricted	2,065
BJALCF 1100 Industrial Road 1 San Carlos, CA 94070		PublicCharity	GrantUnrestricted	0
Family Centered Services of CT 235 Nicoll Street New Haven, CT 06511		PublicCharity	GrantUnrestricted	0
<b>Total . . . . .</b>			<b>3a</b>	284,815

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
Nicaphoto 7 Academy Street Norwalk, CT 06850		PublicCharity	GrantUnrestricted	0
Catalyst Community Development 1800 Third Street Sacramento, CA 95811		PublicCharity	GrantUnrestricted	1,000
Anneville Institute PO Box 340 Annville, KY 40402		PublicCharity	GrantUnrestricted	2,000
Key West Womens Club 319 Duval Street Key West, FL 33040		PublicCharity	CharityUnrestricted	500
SCAD 342 Bull St Savannah, GA 31402		PublicCharity	CharityUnrestricted	1,500
Solar Splash 309 Newridge Rd Lexington, SC 29072		PublicCharity	CharityUnrestricted	3,000
Lake George Association 2392 State Route 9N Lake George, NY 12845		PublicCharity	CharityUnrestricted	1,000
Chi Chi Rodriquez Foundation 3030 North McMullen Booth Rd Clearwater, FL 33761		PublicCharity	CharityUnrestricted	5,000
Homes with Hope 49 Richmondville Ave Westport, CT 06880		PublicCharity	CharityUnrestricted	1,000
Family Centered Services 235 Nicoll Street New Haven, CT 06511		PublicCharity	CharityUnrestricted	500
Travis Mills Foundation 89 Water Street Hallowell, ME 04347		PublicCharity	CharityUnrestricted	5,000
Acedemic Consortium for Interactive 6728 Old McLean Village Dr Mc Lean, VA 22101		PublicCharity	CharityUnrestricted	1,000
<b>Total . . . . .</b>				284,815

**TY 2015 Accounting Fees Schedule****Name:** Lamando Family Foundation**EIN:** 20-6388980

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
NFC Tax Preparation	2,500			
PCR Fee Accounting	1,069			

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2015 Gain/Loss from Sale of Other Assets Schedule

Name: Lamando Family Foundation  
EIN: 20-6388980

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
Fidelity Capital Gain Distribution	2012-01	Purchased	2015-12		168,652				168,652	
FAIRX	2014-12	Purchased	2015-06		31,939	32,985			-1,046	
IDV	2014-11	Purchased	2015-08		85,294	99,991			-14,697	
KYE	2014-11	Purchased	2015-06		74,067	98,187			-24,120	
PAAIX	2014-12	Purchased	2015-12		3,709	4,305			-596	
SATMX	2014-12	Purchased	2015-06		30,375	29,669			706	
VGENX	2014-12	Purchased	2015-08		10,200	12,929			-2,729	
FAIRX	2013-12	Purchased	2015-06		29,388	30,350			-962	
KMI	2014-05	Purchased	2015-12		48,276	103,068			-54,792	
PAAIX	2012-04	Purchased	2015-12		97,865	113,483			-15,618	
SATMX	2013-12	Purchased	2015-06		100,139	97,809			2,330	
VGENX	2013-12	Purchased	2015-08		10,882	13,793			-2,911	
FAIRX	2013-12	Purchased	2015-06		337,552	253,861			83,691	
ISTIX	2011-02	Purchased	2015-12		99,970	64,857			35,113	
MSMLX	2009-10	Purchased	2015-09		50,000	39,575			10,425	
PAA	2010-03	Purchased	2015-12		60,854	95,675			-34,821	
PAGP	2014-05	Purchased	2015-08		70,153	101,685			-31,532	
PHLAX	2009-10	Purchased	2015-04		100,000	31,289			68,711	
SATMX	2013-12	Purchased	2015-06		290,397	210,425			79,972	
VGENX	2013-12	Purchased	2015-08		129,797	166,810			-37,013	

TY 2015 Investments Corporate Bonds Schedule

**Name:** Lamando Family Foundation

**EIN:** 20-6388980

Name of Bond	End of Year Book Value	End of Year Fair Market Value
Deer Park Total Return Credit Fund I	100,189	100,257

## TY 2015 Investments Corporate Stock Schedule

**Name:** Lamando Family Foundation

**EIN:** 20-6388980

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Eventide Gilead Fund Class I	252,441	216,550
Fidelity IT Select Services Portfolio	100,872	99,115
Fidelity Select Software & Computer	68,844	92,120
Ivy Science & Technology Fund CI I	289,438	418,726
JP Morgan Mid Cap Growth Fund	209,347	184,633
Mairs Power & Growth Fund	353,324	397,153
Mairs and Power Small Cap	315,336	351,934
Power Shares QQQ Trust	132,560	134,232
Prudential Jennison Health Sci CI A	463,931	756,695
Smead Value Fund Investor CI Shares	206,143	204,054
T Rowe Price Global Technology	405,352	393,018
T Rowe Price Media & Telecom	113,938	117,704
Vanguard Dividend Growth Fund	228,689	268,981
Wisdomtree MidCap	145,688	130,710
Wisdom Tree US Dividend Growth Fund	149,955	142,645
Matthews Asia Small Companies	143,516	188,693
Matthews Pacific Tiger	101,189	169,317
Wasatch Emerging Markets Small Cap	103,221	105,475
Wisdomtree Europe Sm Cap	101,118	92,960

# TY 2015 Other Expenses Schedule

**Name:** Lamando Family Foundation

**EIN:** 20-6388980

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Foreign Tax - Fidelity	941			
Foreign Tax - Plains All American	327			

TY 2015 Other Income Schedule

**Name:** Lamando Family Foundation

**EIN:** 20-6388980

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Plains All American		-5,074	

TY 2015 Other Increases Schedule

**Name:** Lamando Family Foundation

**EIN:** 20-6388980

Description	Amount
increase between book and market	28,044

## TY 2015 Other Professional Fees Schedule

**Name:** Lamando Family Foundation

**EIN:** 20-6388980

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Northeast Financial Consultants Investment advice	51,722			

**TY 2015 Taxes Schedule****Name:** Lamando Family Foundation**EIN:** 20-6388980

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
2011 990-PF				
2014 990	355			
2015 990 Estimate	8,400			