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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015 , and ending 12-31-2015

Name of foundation BLOOMFIELD FAMILY FOUNDATION		A Employer identification number 20-6156014	
Number and street (or P O box number if mail is not delivered to street address) po box 2098		B Telephone number (see instructions) (310) 292-2484	
City or town, state or province, country, and ZIP or foreign postal code Manhattan Beach, CA 90267		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 64,542,752		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		Revenue and expenses per (a) books	Net investment (b) income	Adjusted net (c) income	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	233,878	233,878		
	4 Dividends and interest from securities	1,014,732	1,014,732		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	2,408,686			
	b Gross sales price for all assets on line 6a 15,780,824				
	7 Capital gain net income (from Part IV, line 2) . . .		2,408,686		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	11	11		
	12 Total.Add lines 1 through 11	3,657,307	3,657,307		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	37,831	18,916		18,916
	c Other professional fees (attach schedule)	168,298	168,298		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	89,471	41,124		160
	19 Depreciation (attach schedule) and depletion . .				
	20 Occupancy				
	21 Travel, conferences, and meetings.				
	22 Printing and publications				
	23 Other expenses (attach schedule).				
	24 Total operating and administrative expenses. Add lines 13 through 23	295,600	228,338		19,076
	25 Contributions, gifts, grants paid	2,517,000			2,517,000
	26 Total expenses and disbursements.Add lines 24 and 25	2,812,600	228,338		2,536,076
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	844,707			
	b Net investment income (if negative, enter -0-)		3,428,969		
	c Adjusted net income(if negative, enter -0-) . . .				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	436,698	2,582,841	2,582,841
	3	Accounts receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	11,640,478	11,341,074	11,341,074
	b	Investments—corporate stock (attach schedule)	46,837,940	45,568,644	45,568,644
	c	Investments—corporate bonds (attach schedule)	6,811,578	4,996,731	4,996,731
	11	Investments—land, buildings, and equipment basis ▶ _____			
		Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans.			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____			
		Less accumulated depreciation (attach schedule) ▶ _____			
	15	Other assets (describe ▶ _____)	0	53,462	53,462
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	65,726,694	64,542,752	64,542,752

Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)	204,156	176,744	
	23	Total liabilities (add lines 17 through 22)	204,156	176,744	

Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐				
	and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒				
	and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	65,522,538	64,366,008	
	30	Total net assets or fund balances (see instructions)	65,522,538	64,366,008	
	31	Total liabilities and net assets/fund balances (see instructions)	65,726,694	64,542,752	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	65,522,538
2	Enter amount from Part I, line 27a	2	844,707
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	66,367,245
5	Decreases not included in line 2 (itemize) ▶ _____	5	2,001,237
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	64,366,008

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1 a	PUBLICLY TRADED SECURITIES	P	2015-01-01	2015-12-31
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a 15,780,824		13,372,138	2,408,686
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a			2,408,686
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	2,408,686
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	}	3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	3,090,804	65,414,749	0 047249
2013	1,418,966	56,817,682	0 024974
2012	1,995,628	42,907,259	0 046510
2011	563,175	31,048,762	0 018138
2010	1,065,334	11,829,240	0 090059

2	Total of line 1, column (d).	2	0 226930
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 045386
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	64,955,377
5	Multiply line 4 by line 3.	5	2,948,065
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	34,290
7	Add lines 5 and 6.	7	2,982,355
8	Enter qualifying distributions from Part XII, line 4.	8	2,536,076

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1
Date of ruling or determination letter _____
(attach copy of letter if necessary—see instructions)

b

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b

c

All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

2

0

3

Add lines 1 and 2.

3

68,579

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

4

0

5

Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

5

68,579

6

Credits/Payments

a

2015 estimated tax payments and 2014 overpayment credited to 2015

6a

121,648

b

Exempt foreign organizations—tax withheld at source

6b

c

Tax paid with application for extension of time to file (Form 8868).

6c

75,000

d

Backup withholding erroneously withheld

6d

7

Total credits and payments. Add lines 6a through 6d.

7

196,648

8

Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached

8

9

Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed

9

10

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.

10

128,069

11

Enter the amount of line 10 to be Credited to 2015 estimated tax 128,069 Refunded

11

0

Part VII-AStatements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1a

No

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

1b

No

c

Did the foundation file Form 1120-POL for this year?

1c

No

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year
(1) On the foundation \$ _____ 0 (2) On foundation managers \$ _____ 0

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____ 0

2

Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities.

2

No

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

3

No

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4a

No

b

If "Yes," has it filed a tax return on Form 990-T for this year?

4b

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T.

5

No

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

6

Yes

7

Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.

7

Yes

8a

Enter the states to which the foundation reports or with which it is registered (see instructions)
 CA _____

b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .

8b

Yes

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?
If "Yes," complete Part XIV

9

No

10

Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.

10

No

Form 990-PF (2015)

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶N/A	13	Yes	
14	The books are in care of ▶WILLIAM E BLOOMFIELD JR Telephone no ▶(310) 292-2484 Located at ▶PO BOX 2098 Manhattan Beach CA ZIP+4 ▶90267			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.</i>) ☐	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

Yes

No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

Yes

No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

No

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
WILLIAM E BLOOMFIELD JR	co-trustee	0	0	0
1204 THE STRAND	1 00			
manhattan beach,CA 90266				
joanne hunter	co-trustee	0	0	0
801 pacific avenue	1 00			
manhattan beach,CA 90266				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total

number of other employees paid over \$50,000.

0

Form 990-PF (2015)

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
merrill lynch pierce fenner & smith	investment management	168,298
1500 merrill lynch drive pennington, NJ 08534		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part X

Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations,see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	63,930,126
b	Average of monthly cash balances.	1b	2,014,419
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	65,944,545
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	65,944,545
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	989,168
5	Net value of noncharitable-use assets.Subtract line 4 from line 3 Enter here and on Part V, line 4	5	64,955,377
6	Minimum investment return.Enter 5% of line 5.	6	3,247,769

Part XI

Distributable Amount

(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	3,247,769
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	68,579
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	68,579
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	3,179,190
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	3,179,190
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amountas adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	3,179,190

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	2,536,076
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions.Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	2,536,076
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions.Subtract line 5 from line 4.	6	2,536,076

Note:The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				3,179,190
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			2,407,854	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.				
b From 2011.				
c From 2012.				
d From 2013.				
e From 2014.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 2,536,076				
a Applied to 2014, but not more than line 2a			2,407,854	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				128,222
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				3,050,968
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . . .	0			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.	0			
10 Analysis of line 9				
a Excess from 2011.				
b Excess from 2012.				
c Excess from 2013.				
d Excess from 2014.				
e Excess from 2015.				

Part XIV

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling. . . . ▶

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

• List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	2,517,000
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2015)

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Aid Still Required PO BOX 7353 Santa Monica,CA 90406	nONE	PC	Fund Rebuilding Communities	10,000
ALLIANCE FOR COLLEGE-READY PUBLIC SCHOOLS 601 S Figueroa Street 4th Floor LOS ANGELES,CA 90017	nONE	PC	Support education via public Charter School	220,000
American Heart Association INC 7272 Greenville Avenue DALLAS,TX 75231	nONE	PC	Fund Building Healthier Lives	25,000
Boys & Girls Club of THE Los Angeles Harbor 1200 S CABRILLO AVENUE SAN PEDRO,CA 90731	nONE	PC	SUPPORT ALL YOUNG PEOPLE TO REACH THEIR FULL POTENTIAL	25,000
Cancer Support Community - REDONDO BEACH 109 W Torrance BOULEVARD Redondo Beach,CA 90277	nONE	PC	Support cancer patients and their families	10,000
Children's Hospital LOS ANGELES 4650 SUNSET BOULEVARD LOS ANGELES,CA 90277	nONE	PC	FUND Medical research for Opsoclonus Myoclonus	25,000
City of Hope 1500 E Duarte ROAD DUARTE,CA 91010	nONE	PC	FUND Medical research for brain cancer	25,000
Community Partners 1000 N Alameda Street Suite 240 LOS ANGELES,CA 90012	nONE	PC	SUPPORT COMMUNITY DEVELOPMENT	50,000
Concern Foundation 11111 W OLYMPIC BOULEVARD NO 214 LOS ANGELES,CA 90064	nONE	PC	FUND CANCER RESEARCH	100,000
Criminal Justice Legal Foundation 2131 L STREET Sacramento,CA 95816	NONE	pc	Support national policies on criminal justice	100,000
Educators for Excellence INC 80 Pine Street 28th Floor New York,NY 10005	NONE	pC	Fund Education Programs	110,000
Foundation for Defense of Democracies INC 1726 M STREET NW Suite 700 Washington,DC 20036	NONE	pC	Support national policies on defending democracy	85,000
FOUNDATION FOR INVESTING IN RESEARCH ON SETI SCIENCE AND TECHN (FIRSST) 125 University Avenue Suite 101 Berkeley,CA 94710	NONE	pC	FUND Scientific Research	15,000
FRIENDS OF CASA HOGAR - BAJA 2711 N SEPULVEDA BOULEVARD 534 Manhattan Beach,CA 90266	NONE	pC	Support orphanage IN BAJA MEXICO	26,000
FRIENDS OF SENIOR & SCOUT COMMUNITY CENTER 1001 6TH STREET SUITE 150 MANHATTan Beach,CA 90266	nONE	pC	FUND A NEW SCOUT HOUSE FOR THE BENEFIT OF KIDS AND SENIORS	25,000
Total				2,517,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Healing Hands of Joy INC 294 CLINTON STREET 2 BROOKLYN,NY 11201	NONE	pC	PROVIDE Medical care for under-served families	78,000
Hirshberg Foundation FOR PANCREATIC CANCER RESEARCH 2990 S SEPULVEDA BOULEVARD LOS ANGELES,CA 90064	NONE	pC	FUND Cancer research	50,000
KIPP LA Schools 3601 East First StREET LOS ANGELES,CA 90063	NONE	pC	Support for public charter schools in L A area	100,000
LA BIOMEDICAL RESEARCH INSITUTE AT HARBOR-UCLA MEDICAL CENTER 1124 West Carson STREET BUILDING N-14 TORRANCE,CA 90502	NONE	pC	SUPPORT Creating innovative solutions for healthcare	20,000
Manhattan Beach Educational Foundation 325 S Peck Avenue MANHATTAN BEACH,CA 90266	NONE	pC	Support education in the Manhattan Beach Unified SCHOOL District	25,000
National Parkinson Foundation INC 200 SE 1st Street Suite 800 MIAMI,FL 33131	NONE	pC	FUND Research, education & outreach for people with Parkinson's	25,000
Pasadena Arts Council - Barak Ballet 65 S GRAND AVENUE PASADENA,CA 91105	NONE	pC	SUPPORT ARTISTS, ART AND CULTURAL ORGANIZATIONS	5,000
Pediatric Therapy Network 1815 W 213th StREET Suite 100 Torrance,CA 90501	NONE	pC	Support families with special needs	25,000
People for Community Improvement 13008 S Figueroa StREET LOS ANGELES,CA 90061	NONE	PC	Support youth education and gang intervention	68,000
Planned Parenthood los ANGELES 400 West 30th Street IOS ANGELES,CA 90007	NONE	PC	provide QUALITY REPRODUCTIVE HEALTHCARE AND SEXUAL HEALTH INFORMATION	10,000
Providence LITTLE COMPANY OF MARY FOUNDATION 4101 Torrance BOULEVARD TORRANCE,CA 90503	nONE	pC	Support research for cardiovascular improvements	250,000
Providence TrinityCARE Hospice FOUNDATION 5315 Torrance BOULEVARD Suite B-1 TORRANCE,CA 90503	nONE	pC	Support hospice care	25,000
Rainbow Services LTD 453 West 7th Street San Pedro,CA 90731	nONE	pC	SUPPORT THOSE WISHING TO PERMANENTLY ESCAPE DOMESTIC VIOLENCE	5,000
RepresentUs EDUCATION FUND PO BOX 60008 Florence,MA 01062	nONE	pC	FUND educatION TO American Public about harms OF big money special interest lobbyists	10,000
Sound Body Sound Mind FOUNDATION 11100 SANTA MONICA BOULEVARD SUITE 1910 LOS ANGELES,CA 90025	nONE	pC	Support health and wellness of LA students through fitness	10,000
Total			3a	2,517,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Step Up Womens Network 510 S Hewitt STREET LOS ANGELES, CA 90013	nONE	pC	Supporting Women and Girls to Fulfill their Potential	15,000
StudentsFirst Institute 825 K STREET 2nd Floor SACRAMENTO, CA 95814	nONE	pC	Fund Education Programs	500,000
Teach for America INC 315 WEST 36TH STREET 8TH FLOOR NEW YORK, NY 10018	nONE	pC	Support education for high-poverty public schools	25,000
THE FRIENDSHIP FOUNDATION 2108 Vail Avenue Redondo Beach, CA 90278	NONE	pc	Support FAMILIES OF CHILDREN WITH SPECIAL NEEDS	10,000
The Mission Continues 1141 SOUTH 7TH Street SAINT Louis, MO 63104	nONE	pC	SUPPORT VETERANS IN SERVING AS CITIZEN LEADERS	10,000
THE Richstone CENTER INC 13620 Cordary AveNUE HAWTHORNE, CA 90250	nONE	pC	Support child abuse treatment and prevention	25,000
THE SALVATION ARMY - SAGE HOUSE 138 S BANDINI STREET SAN PEDRO, CA 90731	nONE	pc	PROVIDE CARE AND LOVE TO OLDER & FRAGILE ADULTS	5,000
UCLA FOUNDATION - BROAD Stem Cell Research CENTER 10920 Wilshire BOULEVARD SUITE 900 LOS ANGELES, CA 90024	nONE	pC	Support Stem Cell Rsearch	50,000
UCLA FOUNDATION - Operation Mend 10920 Wilshire BOULEVARD SUITE 900 LOS ANGELES, CA 90024	nONE	pC	PROVIDE Surgery and mental health support for wounded military	50,000
Uncle Kory Foundation 818 9TH STREET Manhattan Beach, CA 90266	nONE	PF	FUND Brain cancer research	100,000
University of Arizona Foundation 1111 N CHERRY AVENUE TUCSON, AZ 85721	nONE	PC	Support and Enhance the Vision, Mission and Values of the University of ARIZONA	25,000
Vanderbilt University PMB 406310 2301 VANDERBILT PLACE Nashville, TN 37240	nONE	PC	Fund Education Programs	10,000
Venice Family Clinic 604 ROSE AVENUE VENICE, CA 90291	nONE	PC	PROVIDE QUALITY PRIMARY HEALTHCARE TO PEOPLE IN NEED	5,000
Vision to Learn 11611 San Vicente Boulevard Suite 500 LOS ANGELES, CA 90049	nONE	PC	Provide Free eye exams and glasses to CHILDREN IN UNER-SERVED COMMUNITIES	45,000
Wells Bring Hope 16563 Park Lane Circle LOS ANGELES, CA 90049	nONE	PC	PROVIDE Drill water wells in under-served areas of the world	15,000
Total 3a				2,517,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Wings of Rescue 6303 OWL WAY LIVERMORE,CA 94551	nONE	PC	SUPPORT RESCUE GROUPS TO AIRLIFT SHELTER ANIMALS FROM HIGH KILL AREAS	10,000
WINGS PROGRAM INC PO Box 95615 Palatine,IL 60095	nONE	PC	Provide Housing, integrated Services, education and advocacy to end domestic violence	10,000
Wounded Warrior Project 4899 Belfort ROAD SUITE 300 Jacksonville,FL 32256	nONE	PC	FUND Medical and rehabilitaton support for wounded military	50,000
Total			3a	2,517,000

TY 2015 Accounting Fees Schedule

Name: BLOOMFIELD FAMILY FOUNDATION

EIN: 20-6156014

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	37,831	18,916		18,916

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2015 Expenditure Responsibility Statement

Name: BLOOMFIELD FAMILY FOUNDATION

EIN: 20-6156014

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
uncle kory foundation	818 9TH STREET MANHATTAN BEACH, CA 90266	2015-11-09	100,000	fund brain cancer research		none			

TY 2015 General Explanation Attachment**Name:** BLOOMFIELD FAMILY FOUNDATION**EIN:** 20-6156014

Identifier	Return Reference	Explanation
TANGIBLE PROPERTY REGULATIONS ELECTION STATEMENTS	EXPLANATION	TAXPAYER HEREBY MAKES THE DE MINIMIS SAFE HARBOR ELECTION UNDER TREASURY REGULATION 1.263(A)-1(F) FOR ALL ELIGIBLE AMOUNTS PAID OR INCURRED DURING THE TAXABLE YEAR. TAXPAYER HEREBY ELECTS TO CAPITALIZE REPAIR AND MAINTENANCE COSTS UNDER TREASURY REGULATION 1.263(A)-3(N). THE COSTS WERE INCURRED DURING THE TAXABLE YEAR IN THE ELECTING TAXPAYER'S TRADE OR BUSINESS AND THE ELECTING TAXPAYER TREATS SUCH COSTS AS CAPITAL EXPENDITURES ON ITS BOOKS AND RECORDS.

TY 2015 Investments Corporate Bonds Schedule

Name: BLOOMFIELD FAMILY FOUNDATION

EIN: 20-6156014

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CORPORATE BONDS	4,996,731	4,996,731

TY 2015 Investments Corporate Stock Schedule

Name: BLOOMFIELD FAMILY FOUNDATION

EIN: 20-6156014

Name of Stock	End of Year Book Value	End of Year Fair Market Value
equities	44,904,184	44,904,184
MUTUAL FUNDS	664,460	664,460

TY 2015 Investments Government Obligations Schedule

Name: BLOOMFIELD FAMILY FOUNDATION

EIN: 20-6156014

US Government Securities - End of

Year Book Value:

11,341,074

US Government Securities - End of

Year Fair Market Value:

11,341,074

**State & Local Government
Securities - End of Year Book**

Value:

0

**State & Local Government
Securities - End of Year Fair**

Market Value:

0

TY 2015 Other Assets Schedule

Name: BLOOMFIELD FAMILY FOUNDATION

EIN: 20-6156014

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
PREPAID EXCISE TAX	0	53,462	53,462

TY 2015 Other Decreases Schedule

Name: BLOOMFIELD FAMILY FOUNDATION

EIN: 20-6156014

Description	Amount
UNREALIZED LOSSES	2,001,237

TY 2015 Other Income Schedule

Name: BLOOMFIELD FAMILY FOUNDATION

EIN: 20-6156014

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER INCOME	11	11	11

TY 2015 Other Liabilities Schedule

Name: BLOOMFIELD FAMILY FOUNDATION

EIN: 20-6156014

Description	Beginning of Year - Book Value	End of Year - Book Value
deferred tax	204,156	176,744

TY 2015 Other Professional Fees Schedule

Name: BLOOMFIELD FAMILY FOUNDATION

EIN: 20-6156014

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	168,298	168,298		0

TY 2015 Taxes Schedule**Name:** BLOOMFIELD FAMILY FOUNDATION**EIN:** 20-6156014

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAXES	48,187	0		0
FOREIGN TAXES	41,124	41,124		0
filing fees	160	0		160