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EXTENDED TO NOVEMBER 15, 2016

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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OMB No 1545-0052

2015

Open to Public Inspection

Form 990-PF

Department of the Treasury

Internal Revenue Service

For calendar year 2015 or tax year beginning

, and ending

Name of foundation GOOD HEART WORK SMART FOUNDATION		A Employer identification number 20-5836042
Number and street (or P.O. box number if mail is not delivered to street address) 1010 LAKE STREET, SUITE 200	Room/suite	B Telephone number 708-725-3129
City or town, state or province, country, and ZIP or foreign postal code OAK PARK, IL 60301		C If exemption application is pending check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input checked="" type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 1,623,084.	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	815,000.			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		-54,853.		STATEMENT 1	
12 Total Add lines 1 through 11	815,000.	-54,853.	0.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0.	0.	0.	0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees STMT 2	3,795.	0.	0.	0.
	b Accounting fees				
	c Other professional fees STMT 3	60,000.	0.	0.	0.
	17 Interest				
	18 Taxes				
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 4	15,229.	0.	0.	0.
	24 Total operating and administrative expenses Add lines 13 through 23	79,024.	0.	0.	0.
	25 Contributions, gifts, grants paid	556,025.			556,025.
26 Total expenses and disbursements. Add lines 24 and 25	635,049.	0.	0.	556,025.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	179,951.				
b Net investment income (if negative, enter -0-)		0.			
c Adjusted net income (if negative, enter -0-)			0.		

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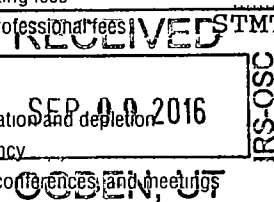
LHA For Paperwork Reduction Act Notice, see instructions

Form 990-PF (2015)

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SCANNED SEP 29 2016



Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value	
Assets	1 Cash - non-interest-bearing	107,939.	191,525.	191,525.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ 19,928.			
	Less: allowance for doubtful accounts ▶	2,815.	19,928.	19,928.
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶ 10,000.			
	Less: allowance for doubtful accounts ▶ 0.	10,000.	10,000.	10,000.
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 5	1,060,565.	1,130,565.	1,130,565.	
14 Land, buildings, and equipment basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶ STATEMENT 6)	271,449.	271,066.	271,066.	
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	1,452,768.	1,623,084.	1,623,084.	
Liabilities	17 Accounts payable and accrued expenses		3,829.	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ STATEMENT 7)	15,195.	1,731.	
	23 Total liabilities (add lines 17 through 22)	15,195.	5,560.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31 ▶ <input type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31 ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	1,437,573.	1,617,524.	
30 Total net assets or fund balances	1,437,573.	1,617,524.		
31 Total liabilities and net assets/fund balances	1,452,768.	1,623,084.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,437,573.
2 Enter amount from Part I, line 27a	2	179,951.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	1,617,524.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,617,524.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	NONE			
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7 2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)
If gain, also enter in Part I, line 8, column (c)
If (loss), enter -0- in Part I, line 8 3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	372,134.	0.	.000000
2013	328,807.	0.	.000000
2012	509,364.	0.	.000000
2011	670,595.	0.	.000000
2010	555,311.	0.	.000000

2 Total of line 1, column (d) 2 .000000

3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3 .000000

4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5 4

5 Multiply line 4 by line 3 5 0.

6 Enter 1% of net investment income (1% of Part I, line 27b) 6 0.

7 Add lines 5 and 6 7 0.

8 Enter qualifying distributions from Part XII, line 4 8 556,025.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		1	0.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		2	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		3	0.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
3 Add lines 1 and 2		5	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments			
a 2015 estimated tax payments and 2014 overpayment credited to 2015	6a		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7		0.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		0.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2016 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>IL</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>GOODHEARTWORKSMART.COM</u>	X	
14 The books are in care of ► <u>MARY JO SCHULER</u> Telephone no. ► <u>708-725-3129</u> Located at ► <u>1010 LAKE STREET, SUITE 200, OAK PARK, IL</u> ZIP+4 ► <u>60301</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A
16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception: Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4947(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

7b

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 8		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	0.
b	Average of monthly cash balances	1b	
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	0.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	0.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	0.
6	Minimum investment return. Enter 5% of line 5	6	0.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	0.
2a	Tax on investment income for 2015 from Part VI, line 5	2a	
b	Income tax for 2015. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	0.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	0.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	0.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	556,025.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	556,025.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	556,025.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				0.
2 Undistributed income, if any, as of the end of 2015			0.	
a Enter amount for 2014 only				
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2015:				
a From 2010	555,311.			
b From 2011	670,595.			
c From 2012	509,364.			
d From 2013	328,807.			
e From 2014	372,134.			
f Total of lines 3a through e	2,436,211.			
4 Qualifying distributions for 2015 from Part XII, line 4: \$	556,025.		0.	
a Applied to 2014, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	556,025.			0.
d Applied to 2015 distributable amount	0.			0.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below.	2,992,236.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			0.	
d Subtract line 6c from line 6b. Taxable amount - see instructions			0.	
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7	555,311.			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	2,436,925.			
10 Analysis of line 9				
a Excess from 2011	670,595.			
b Excess from 2012	509,364.			
c Excess from 2013	328,807.			
d Excess from 2014	372,134.			
e Excess from 2015	556,025.			

Part XIV	Private Operating Foundations (see instructions and Part VII-A, question 9)
-----------------	--

N/A

- 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(1)(3) or ☐ 4942(1)(5)

- 2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII,
line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities.

- 3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test - enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(i)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(i)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

SEE STATEMENT 9

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SEE ATTACHED STATMENT	NONE			556,025.
Total			3a	556,025.
b Approved for future payment				
NONE				
Total			3b	0.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | |
|---|--------------|----|
| <p>1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?</p> <p>a Transfers from the reporting foundation to a noncharitable exempt organization of</p> <p>(1) Cash</p> <p>(2) Other assets</p> <p>b Other transactions</p> <p>(1) Sales of assets to a noncharitable exempt organization</p> <p>(2) Purchases of assets from a noncharitable exempt organization</p> <p>(3) Rental of facilities, equipment, or other assets</p> <p>(4) Reimbursement arrangements</p> <p>(5) Loans or loan guarantees</p> <p>(6) Performance of services or membership or fundraising solicitations</p> <p>c Sharing of facilities, equipment, mailing lists, other assets, or paid employees</p> <p>d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received</p> | | Ye |
| | 1a(1) | |
| | 1a(2) | |
| | | |
| | 1b(1) | |
| | 1b(2) | |
| | 1b(3) | |
| | 1b(4) | |
| | 1b(5) | |
| | 1b(6) | |
| | 1c | |

	Yes	No
1a(1)		\bar{X}
1a(2)		\bar{X}
1b(1)		\bar{X}
1b(2)		\bar{X}
1b(3)		\bar{X}
1b(4)		\bar{X}
1b(5)		\bar{X}
1b(6)		\bar{X}
1c		\bar{X}

[illegible]


- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here
Signature of officer or trustee
Date
Title

May the IRS discuss this return with the preparer shown below (see instr.)?
☒ Yes
☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	STANLEY KOT		8/16/2016		P00948843
	Firm's name ▶ MCGLADREY LLP			Firm's EIN ▶ 42-0714325	
	Firm's address ▶ ONE SOUTH WACKER DRIVE, SUITE 800 CHICAGO, IL 60606-3392			Phone no 312-634-3400	

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and
its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2015

Name of the organization

GOOD HEART WORK SMART FOUNDATION

Employer identification number

20-5836042

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2015)

Name of organization	Employer identification number
GOOD HEART WORK SMART FOUNDATION	20-5836042

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	STEPHEN & MARY JO SCHULER 315 N EUCLID AVENUE OAK PARK, IL 60302	\$ 815,000.	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Employer identification number

20-5836042

Part II

[illegible]

Name of organization

Employer identification number

GOOD HEART WORK SMART FOUNDATION

20-5836042

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info. once) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

2015 Good Heart Work Smart Donations		
Recipient Organization	City and State	Tax Deductible Amount
19th Century	Oak Park, IL	\$ 79 12
19th Century	Oak Park, IL	\$ 100 00
19th Century Club	Oak Park, IL	\$ 1,000 00
		\$ 1,179.12
A Day in Our Village-Village of Oak Park	Oak Park, IL	\$ 1,000.00
Active Transportation Alliance	Chicago, IL	\$ 1,000 00
		\$ 1,000.00
All in for Ethan	Riverside, IL	\$ 289 00
All In for Ethan	Riverside, IL	\$ 66 77
All In for Ethan	Riverside, IL	\$ 75 00
		\$ 430.77
ALS	Washington, DC	\$ 1,000.00
Animal Care League	Oak Park, IL	\$ 420 06
Animal Care League	Oak Park, IL	\$ 1,000 00
Animal Care League	Oak Park, IL	\$ 1,500 00
Animal Care League	Oak Park, IL	\$ 2,000 00
Animal Care League	Oak Park, IL	\$ 500 00
Animal Care League	Oak Park, IL	\$ 500 00
Animal Care League	Oak Park, IL	\$ 100 00
Animal Care League	Oak Park, IL	\$ 200 00
		\$ 6,220.06
Ascension Catholic Church	Oak Park, IL	\$ 1,000 00
Ascension Catholic Church	Oak Park, IL	\$ 5,000 00
Ascension Catholic Church	Oak Park, IL	\$ 2,500 00
Ascension Catholic Church	Oak Park, IL	\$ 2,000 00
Ascension Catholic Church	Oak Park, IL	\$ 1,000 00
Ascension Catholic Church	Oak Park, IL	\$ 100 00
Ascension Catholic Church	Oak Park, IL	\$ 1,000 00
Ascension Run-A-Thon	Oak Park, IL	\$ 300 00
Ascension Run-A-Thon	Oak Park, IL	\$ 300 00
Ascension School	Oak Park, IL	\$ 1,000 00
Ascension School	Oak Park, IL	\$ 1,500 00
		\$ 15,700.00
Aspire of Illinois	Westchester, IL	\$ 1,500 00
Aspire of Illinois	Westchester, IL	\$ 72 63
Aspire of Illinois	Westchester, IL	\$ 75 00
		\$ 1,647.63
Autism Speaks	New York, NY	\$ 1,000.00
Brooks Best Buddies	Oak Park, IL	\$ 1,000 00

2015 Good Heart Work Smart Donations		
Recipient Organization	City and State	Tax Deductible Amount
Brooks PTO	Oak Park, IL	\$ 1,000 00
		\$ 2,000.00
CAST	Oak Park, IL	\$ 1,500.00
Catalyst Circle Rock Charter School	Chicago, IL	\$ 5,000.00
Catherine O'Connor Trage Foundation	Westchester, IL	\$ 362.00
Center for Speech & Language Disorder	Lombard, IL	\$ 2,000.00
Chicago Citizens for Change	Chicago, IL	\$ 300.00
Chicago Foundation for Women	Chicago, IL	\$ 3,000 00
Chicago Foundation for Women	Chicago, IL	\$ 1,000 00
		\$ 4,000.00
Chicago Tennis Patrons	Des Plaines, IL	\$ 1,000 00
Chicago Tennis Patrons	Des Plaines, IL	\$ 1,000 00
Chicago Tennis Patrons	Des Plaines, IL	\$ 143 51
		\$ 2,143.51
Cluster Tutoring	Chicago, IL	\$ 500 00
Cluster Tutoring	Chicago, IL	\$ 1,000 00
		\$ 1,500.00
Collaboration for Early Childhood Care	Oak Park, IL	\$ 5,000.00
Concordia University	River Forest, IL	\$ 500.00
Crop Walk	Oak Park, IL	\$ 250.00
District 200	Oak Park, IL	\$ 78 80
District 200	Oak Park, IL	\$ 58 80
District 200	Oak Park, IL	\$ 47 14
District 200	Oak Park, IL	\$ 49 00
District 200	Oak Park, IL	\$ 139 57
District 200	Oak Park, IL	\$ 89 82
District 200	Oak Park, IL	\$ 96 36
District 200	Oak Park, IL	\$ 8 70
District 200	Oak Park, IL	\$ 341 90
District 200	Oak Park, IL	\$ 112 54
District 200	Oak Park, IL	\$ 148 15
District 200	Oak Park, IL	\$ 9.52
District 200	Oak Park, IL	\$ 64 80
		\$ 1,245.10
Dominican University	River Forest, IL	\$ 5,000 00
Dominican University	River Forest, IL	\$ 12,500 00
Dominican University	River Forest, IL	\$ 50,000 00
Dominican University	River Forest, IL	\$ 1,000 00
Dominican University	River Forest, IL	\$ 2,500 00
Dominican University	River Forest, IL	\$ 350 00

2015 Good Heart Work Smart Donations		
Recipient Organization	City and State	Tax Deductible Amount
Dominican University	River Forest, IL	\$ 5,000 00
		\$ 76,350.00
Donors Forum	Chicago, IL	\$ 918.00
Garden Club of Oak Park and River Forest	Oak Park, IL	\$ 150 00
Garden Club of Oak Park and River Forest	Oak Park, IL	\$ 60 00
Garden Club of Oak Park and River Forest	Oak Park, IL	\$ 147 15
Garden Club of Oak Park and River Forest	Oak Park, IL	\$ 15.00
Garden Club of Oak Park and River Forest	Oak Park, IL	\$ 391 20
Garden Club of Oak Park and River Forest	Oak Park, IL	\$ 25 16
Garden Club of Oak Park and River Forest	Oak Park, IL	\$ 65 33
		\$ 853.84
Green Community Connection	Chicago, IL	\$ 500 00
Green Community Connection	Chicago, IL	\$ 500 00
		\$ 1,000.00
Hearing Loss of America	Bethesda, MD	\$ 1,000.00
Hephzibah	Oak Park, IL	\$ 2,500.00
Hephzibah	Oak Park, IL	\$ 75 00
Hephzibah	Oak Park, IL	\$ 88 94
		\$ 2,663.94
Historical Society of OPRF & OPAC	Oak Park, IL	\$ 2,500.00
Horizons for Youth	Chicago, IL	\$ 1,500.00
Humboldt Home	Chicago, IL	\$ 410.73
Huskie Wrestling Family	Oak Park, IL	\$ 3,000 00
Huskie Wrestling Family	Oak Park, IL	\$ 3,000.00
Huskie Wrestling Program	Oak Park, IL	\$ 1,500 00
		\$ 7,500.00
Impact Sports & Ed Program	Oak Park, IL	\$ 1,500.00
Infant Welfare Society	Oak Park, IL	\$ 1,500.00
Infant Welfare Society	Oak Park, IL	\$ 5,000 00
		\$ 6,500.00
Jim Fiore Westchester Baseball	Westchester, IL	\$ 500.00
Kleo Community Family Life Center	Chicago, IL	\$ 1,000.00
Lauren Kiefer Memorial Foundation	Villa Park, IL	\$ 1,000 00
Lauren Kiefer Memorial Foundation	Villa Park, IL	\$ 74 20
Lauren Kiefer Memorial Foundation	Villa Park, IL	\$ 75 00
		\$ 1,149.20
Legacy Flight Academy	Oak Park, IL	\$ 1,000.00
Luther Child & Family Service of Illinois	Chicago, IL	\$ 500.00
Melanoma Research	Washington, DC	\$ 1,500.00
Michael J Murphy Music Scholarship	Merrionette Park, IL	\$ 1,000.00

2015 Good Heart Work Smart Donations		
Recipient Organization	City and State	Tax Deductible Amount
Misericordia	Chicago, IL	\$ 69 21
Misericordia	Chicago, IL	\$ 75 00
Misericordia	Chicago, IL	\$ 500 00
Misericordia	Chicago, IL	\$ 1,000 00
Misericordia	Chicago, IL	\$ 383 00
Misericordia	Chicago, IL	\$ 1,000 00
		\$ 3,027.21
Network for Good	Washington, DC	\$ 44.18
New Day Cambodia	Chicago, IL	\$ 5,000.00
New Foundation of Hope	Chicago, IL	\$ 1,000.00
New Foundation of Hope	Chicago, IL	\$ 300.00
		\$ 1,300.00
NFTE Chicago	Chicago, IL	\$ 25,000.00
Oak Leyden Developmental Svcs	Oak Park, IL	\$ 500.00
Oak Park Area Arts Council	Oak Park, IL	\$ 1,000 00
Oak Park Area Arts Council	Oak Park, IL	\$ 1,000 00
		\$ 2,000.00
Oak Park Conservatory	Oak Park, IL	\$ 877 00
Oak Park Conservatory	Oak Park, IL	\$ 16 28
Oak Park Conservatory	Oak Park, IL	\$ 979 50
Oak Park Conservatory	Oak Park, IL	\$ 13 01
Oak Park Conservatory	Oak Park, IL	\$ 921 00
Oak Park Conservatory	Oak Park, IL	\$ 13 01
Oak Park Conservatory	Oak Park, IL	\$ 1,330 50
		\$ 4,150.30
Oak Park Education Foundation	Oak Park, IL	\$ 5,000 00
Oak Park Education Foundation	Oak Park, IL	\$ 2,000.00
Oak Park Education Foundation	Oak Park, IL	\$ 20 71
Oak Park Education Foundation	Oak Park, IL	\$ 357 51
Oak Park Education Foundation	Oak Park, IL	\$ 53 17
Oak Park Education Foundation	Oak Park, IL	\$ 99 09
Oak Park Education Foundation	Oak Park, IL	\$ 25 00
Oak Park Education Foundation	Oak Park, IL	\$ 50 00
Oak Park Education Foundation	Oak Park, IL	\$ 95 03
Oak Park Education Foundation	Oak Park, IL	\$ 371 12
Oak Park Education Foundation	Oak Park, IL	\$ 251 00
Oak Park Education Foundation	Oak Park, IL	\$ 49 00
		\$ 8,371.63
Oak Park Infant Welfare Society	Oak Park, IL	\$ 125 00
Oak Park Infant Welfare Society	Oak Park, IL	\$ 59 31

2015 Good Heart Work Smart Donations		
Recipient Organization	City and State	Tax Deductible Amount
		\$ 184.31
Oak Park Regional Housing Center	Oak Park, IL	\$ 1,485.93
Oak Park Regional Housing Center	Oak Park, IL	\$ 2,500.00
		\$ 3,985.93
Oak Park Women's Guild	Oak Park, IL	\$ 500.00
Oak Park Women's Guild	Oak Park, IL	\$ 77.08
Oak Park Women's Guild	Oak Park, IL	\$ 100.00
		\$ 677.08
Oak park Youth Baseball & Softball	Oak Park, IL	\$ 500.00
OP Conservatory	Oak Park, IL	\$ 100.00
OPALGA	Oak Park, IL	\$ 1,000.00
Opportunity Knocks	River Forest, IL	\$ 2,500.00
Opportunity Knocks	River Forest, IL	\$ 2,000.00
Opportunity Knocks	River Forest, IL	\$ 2,500.00
Opportunity Knocks	River Forest, IL	\$ 2,000.00
Opportunity Knocks	River Forest, IL	\$ 73.44
Opportunity Knocks	River Forest, IL	\$ 75.00
Opportunity Knocks	River Forest, IL	\$ 450.00
		\$ 9,598.44
OPRF Alumni Assoc	Oak Park, IL	\$ 500.00
OPRF Alumni Assoc	Oak Park, IL	\$ 1,600.00
		\$ 2,100.00
OPRF Athletic Booster Club	Oak Park, IL	\$ 1,000.00
OPRF Athletic Booster Club	Oak Park, IL	\$ 3,000.00
OPRF Athletic Booster Club	Oak Park, IL	\$ 1,500.00
		\$ 5,500.00
OPRF Best Buddies	Oak Park, IL	\$ 500.00
OPRF Boosters	Oak Park, IL	\$ 5,000.00
OPRF Boosters	Oak Park, IL	\$ 5,000.00
OPRF Boosters	Oak Park, IL	\$ 35.84
OPRF Boosters	Oak Park, IL	\$ 50.00
OPRF Boosters	Oak Park, IL	\$ 72.22
OPRF Boosters	Oak Park, IL	\$ 75.00
OPRF Boosters	Oak Park, IL	\$ 101.13
		\$ 10,334.19
OPRF Community Foundation	Oak Park, IL	\$ 50,000.00
OPRF Community Foundation	Oak Park, IL	\$ 1,000.00
OPRF Community Foundation	Oak Park, IL	\$ 500.00
OPRF Community Foundation	Oak Park, IL	\$ 4,253.65
OPRF Community Foundation	Oak Park, IL	\$ 10,000.00

2015 Good Heart Work Smart Donations		
Recipient Organization	City and State	Tax Deductible Amount
OPRF Community Foundation	Oak Park, IL	\$ 7,500 00
OPRF Community Foundation	Oak Park, IL	\$ 2,000 00
OPRF Community Foundation	Oak Park, IL	\$ 2,000 00
OPRF Community Foundation	Oak Park, IL	\$ 500 00
OPRF Community Foundation	Oak Park, IL	\$ 500 00
OPRF Community Foundation	Oak Park, IL	\$ 35 00
OPRF Community Foundation	Oak Park, IL	\$ 300 00
OPRF Community Foundation	Oak Park, IL	\$ 81 00
OPRF Community Foundation	Oak Park, IL	\$ 34 49
OPRF Community Foundation	Oak Park, IL	\$ 349 00
OPRF Community Foundation	Oak Park, IL	\$ 73 00
OPRF Community Foundation	Oak Park, IL	\$ 4 88
OPRF Community Foundation	Oak Park, IL	\$ 25 55
OPRF Community Foundation	Oak Park, IL	\$ 281 19
		\$ 79,437.76
OPRF Food Pantry	Oak Park, IL	\$ 2,000.00
OPRF Food Pantry	Oak Park, IL	\$ 1,000 00
		\$ 3,000.00
OPRF High School	Oak Park, IL	\$ 2,500 00
OPRF High School	Oak Park, IL	\$ 34,319 45
OPRF High School	Oak Park, IL	\$ 100 00
OPRF High School	Oak Park, IL	\$ 130 88
OPRF High School	Oak Park, IL	\$ 1,376 00
OPRF High School	Oak Park, IL	\$ 30 18
OPRF High School	Oak Park, IL	\$ 148 79
		\$ 38,605.30
OPRF HS Lax Program	Oak Park, IL	\$ 100 00
OPRF LaCrosse	Oak Park, IL	\$ 1,000 00
		\$ 1,100.00
OPTC	River Forest, IL	\$ 114 52
OPTC	River Forest, IL	\$ 120 00
OPTC	River Forest, IL	\$ 482 67
OPTC	River Forest, IL	\$ 435 57
OPTC	River Forest, IL	\$ 600 00
		\$ 1,752.76
Out of the Darkness Chicagoland	Highland Park, IL	\$ 500.00
Outer Banks Relief Foundation	Nags Head, NC	\$ 2,000.00
Panthers Baseball	Oak Park, IL	\$ 500.00
Parenthesis	Oak Park, IL	\$ 1,500 00
Parenthesis	Oak Park, IL	\$ 500 00

2015 Good Heart Work Smart Donations		
Recipient Organization	City and State	Tax Deductible Amount
		\$ 2,000.00
Parents 4 Student Success	Oak Park, IL	\$ 1,000.00
PCC Wellnes Center	Oak Park, IL	\$ 846.72
Peace Action Education Fund	Silver Spring, MD	\$ 500.00
Ping	Oak Park, IL	\$ 5,000.00
Pleasant Home Foundation	Oak Park, IL	\$ 500.00
Ronald McDonald House	Hines, IL	\$ 500.00
Rotary Club of Oak Park-River Forest	Oak Park, IL	\$ 2,000.00
Rush Oak Park Hospital	Oak Park, IL	\$ 2,500.00
Rush University Medical Center	Chicago, IL	\$ 1,000.00
Saint Angela's School	Oak Park, IL	\$ 500.00
Sarah's Inn	Oak Park, IL	\$ 2,060 00
Sarah's Inn	Oak Park, IL	\$ 5,000 00
Sarah's Inn	Oak Park, IL	\$ 1,000 00
Sarah's Inn	Oak Park, IL	\$ 500 00
Sarah's Inn	Oak Park, IL	\$ 75 30
Sarah's Inn	Oak Park, IL	\$ 75 00
Sarah's Inn	Oak Park, IL	\$ 520 69
		\$ 9,230.99
SEAPCO	Peoria, IL	\$ 900.00
Seven Generations Ahead	Oak Park, IL	\$ 3,000 00
Seven Generations Ahead	Oak Park, IL	\$ 2,500 00
		\$ 5,500.00
Shawnash Institute	Oak Park, IL	\$ 500.00
Sit, Stay & Read	Oak Park, IL	\$ 500.00
St Jude's Research Hospital	Memphis, TN	\$ 1,000.00
Tasis Foundation, INC	Alexandria, VA	\$ 5,000.00
The Catalyst School	Chicago, IL	\$ 10,000.00
The Children's Clinic	Oak Park, IL	\$ 5,000.00
The Music School	Oak Lawn, IL	\$ 750 00
The Music School	Oak Lawn, IL	\$ 500 00
		\$ 1,250.00
The Park Foundation of Oak Park	Oak Park, IL	\$ 90,000.00
Thrive	Oak Park, IL	\$ 1,500.00
Triton College Foundation	River Grove, IL	\$ 15,000 00
Triton College Foundation	River Grove, IL	\$ 2,500 00
		\$ 17,500.00
Unicef	Chicago, IL	\$ 544.30
Visit Oak Park	Oak Park, IL	\$ 1,000 00
Visit Oak Park	Oak Park, IL	\$ 329 65

2015 Good Heart Work Smart Donations		
Recipient Organization	City and State	Tax Deductible Amount
		\$ 1,329.65
Vocel	Chicago, IL	\$ 1,000.00
West Cook YMCA	Oak Park, IL	\$ 3,000.00
West Suburban PADS	Oak Park, IL	\$ 2,500.00
Wonder Works	Oak Park, IL	\$ 2,000.00
Wonder Works	Oak Park, IL	\$ 100.00
		\$ 2,100.00
WSSR Foundation	Franklin Park, IL	\$ 2,000.00
WSSR Foundation	Franklin Park, IL	\$ 1,000.00
WSSR Foundation	Franklin Park, IL	\$ 1,000.00
WSSR Foundation	Franklin Park, IL	\$ 1,000.00
WSSR Foundation	Franklin Park, IL	\$ 476.45
WSSR Foundation	Franklin Park, IL	\$ 364.56
WSSR Foundation	Franklin Park, IL	\$ 75.00
WSSR Foundation	Franklin Park, IL	\$ 90.60
WSSR Foundation	Franklin Park, IL	\$ 100.00
WSSR Foundation	Franklin Park, IL	\$ 123.74
		\$ 6,230.35
		\$ 556,025.00

FORM 990-PF	OTHER INCOME	STATEMENT	1
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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
FROM GREENLINE WHEELS, L3C - DISREGARDED ENTITY	0.	-54,853.	0.
TOTAL TO FORM 990-PF, PART I, LINE 11	0.	-54,853.	0.

FORM 990-PF	LEGAL FEES	STATEMENT	2
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	3,795.	0.	0.	0.
TO FM 990-PF, PG 1, LN 16A	3,795.	0.	0.	0.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PROFESSIONAL FEES	60,000.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 16C	60,000.	0.	0.	0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
DUES AND SUBSCRIPTIONS	230.	0.	0.	0.
OTHER MISCELLANEOUS EXPENSES	1,098.	0.	0.	0.
PROPERTY TAXES	8,223.	0.	0.	0.
INSURANCE EXPENSE	5,678.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 23	15,229.	0.	0.	0.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	5
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
GREENLINE WHEELS, L3C	COST	1,130,565.	1,130,565.
TOTAL TO FORM 990-PF, PART II, LINE 13		1,130,565.	1,130,565.

FORM 990-PF	OTHER ASSETS	STATEMENT	6
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DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
COMMERCIAL SPACE FROM GREENLINE WHEELS	271,066.	271,066.	271,066.
INVENTORY ASSET	383.	0.	0.
TO FORM 990-PF, PART II, LINE 15	271,449.	271,066.	271,066.

FORM 990-PF	OTHER LIABILITIES	STATEMENT	7
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DESCRIPTION	BOY AMOUNT	EOY AMOUNT
FFP REIMBURSEMENT	5,795.	0.
SERENITY	9,400.	1,731.
TOTAL TO FORM 990-PF, PART II, LINE 22	15,195.	1,731.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS STATEMENT 8
TRUSTEES AND FOUNDATION MANAGERS

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
MARY JO SCHULER 315 N EUCLID AVENUE OAK PARK, IL 60302	OFFICER 10.00	0.	0.	0.
STEPHEN G. SCHULER 315 N EUCLID AVENUE OAK PARK, IL 60302	OFFICER 1.00	0.	0.	0.
SUSAN MIKA 330 S. LOMBARD AVENUE LOMBARD, IL 60148	OFFICER 10.00	0.	0.	0.
STACY WETTSTEIN 1235 ASHLAND AVENUE RIVER FOREST, IL 60305	OFFICER 1.00	0.	0.	0.
MELVIN F. PHILLIPS JR. 1211 W. CERMAK ROAD BROADVIEW, IL 60155	OFFICER 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

FORM 990-PF PART XV - LINE 1A STATEMENT 9
LIST OF FOUNDATION MANAGERS

NAME OF MANAGER

MARY JO SCHULER
STEPHEN G. SCHULER