Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015 or tax year beginning , 2015, and ending , 20

Name of foundation: ALLEN FAMILY CHARITABLE FOUNDATION

A Employer identification number: 20-5490143

Number and street (or P O box number if mail is not delivered to street address): 7301 BROADWAY EXTENSION STE 225

Room/suite:

B Telephone number (see instructions): (580) 233-4455

City or town, state or province, country, and ZIP or foreign postal code: OKLAHOMA CITY, OK 73116

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1 Foreign organizations, check here ▶ ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ $ 13,806,608.

J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc, received (attach schedule)	2,012,648.	ATCH 1		
	2	Check ▶ ☐ if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments	11,500.	11,500.		ATCH 2
	4	Dividends and interest from securities	116,518.	116,518.		ATCH 3
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	133,966.			
	b	Gross sales price for all assets on line 6a 2,096,178.				
	7	Capital gain net income (from Part IV, line 2)		133,966.		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	2,274,632.	261,984.		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0.			
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule) ATCH 4	775.	775.		
	c	Other professional fees (attach schedule) [5]	29,585.	29,585.		
	17	Interest				
	18	Taxes (attach schedule) (see instructions)				
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)				
	24	**Total operating and administrative expenses.** Add lines 13 through 23	30,360.	30,360.		
	25	Contributions, gifts, grants paid	1,234,522.			1,234,522.
	26	Total expenses and disbursements Add lines 24 and 25	1,264,882.	30,360.	0.	1,234,522.
	27	Subtract line 26 from line 12				
	a	Excess of revenue over expenses and disbursements	1,009,750.			
	b	**Net investment income** (if negative, enter -0-)		231,624.		
	c	**Adjusted net income** (if negative, enter -0-)				

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Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1 Cash - non-interest-bearing	1,441,544.	84,659.	84,659.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S and state government obligations (attach schedule)			
	b Investments - corporate stock (attach schedule) ATCH 6	12,973,896.	13,721,949.	13,721,949.
	c Investments - corporate bonds (attach schedule)			
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	12 Investments - mortgage loans			
	13 Investments - other (attach schedule)			
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	14,415,440.	13,806,608.	13,806,608.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ [X] and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted	14,415,440.	13,806,608.	
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ [ ]			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	14,415,440.	13,806,608.	
	31 Total liabilities and net assets/fund balances (see instructions)	14,415,440.	13,806,608.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	14,415,440.
2	Enter amount from Part I, line 27a	2	1,009,750.
3	Other increases not included in line 2 (itemize) ▶ ATCH 7	3	-1,618,582.
4	Add lines 1, 2, and 3	4	13,806,608.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	13,806,608.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	SEE PART IV SCHEDULE			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	133,966.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	984,634.	13,419,214.	0.073375
2013	382,427.	11,774,763.	0.032479
2012	926,185.	9,636,024.	0.096117
2011	596,638.	8,750,268.	0.068185
2010	343,890.	4,921,395.	0.069877

2	**Total** of line 1, column (d)	2	0.340033
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.068007
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	12,859,656.
5	Multiply line 4 by line 3	5	874,547.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	2,316.
7	Add lines 5 and 6	7	876,863.
8	Enter qualifying distributions from Part XII, line 4	8	1,234,522.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. . . Date of ruling or determination letter ______________ (attach copy of letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b	1	2,316.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	2,316.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	2,316.
6	Credits/Payments		
a	2015 estimated tax payments and 2014 overpayment credited to 2015 — 6a: 20,624.		
b	Exempt foreign organizations - tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	20,624.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	10.
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	18,298.
11	Enter the amount of line 10 to be **Credited to 2016 estimated tax** ▶ 18,298. **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ ______ (2) On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ OK,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10	X	

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ MANDY M. GARVIE Telephone no ▶ 405-842-7977

Located at ▶ 211 N ROBINSON AVE, STE 600 OKLAHOMA CITY, OK ZIP+4 ▶ 73102-9421

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ____, ____, ____, ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? . . . . . . ☐ Yes ☒ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? . . . . . . ☐ Yes ☒ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? . . . . . ☐ Yes ☒ No			
	(4) Provide a grant to an organization other than a charitable, etc, organization described in section 4945(d)(4)(A)? (see instructions) . . . . . . ☐ Yes ☒ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . . . ☐ Yes ☒ No			
b	If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here . . . . . ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . . ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53 4945-5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . . ☐ Yes ☒ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		X
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? . . ☐ Yes ☒ No			
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 8		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 . . . . ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	13,002,949.
b	Average of monthly cash balances	1b	52,539.
c	Fair market value of all other assets (see instructions)	1c	
d	**Total** (add lines 1a, b, and c)	1d	13,055,488.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	13,055,488.
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	195,832.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	12,859,656.
6	**Minimum investment return.** Enter 5% of line 5	6	642,983.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	642,983.
2a	Tax on investment income for 2015 from Part VI, line 5	2a	2,316.		
b	Income tax for 2015 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	2,316.
3	Distributable amount before adjustments Subtract line 2c from line 1			3	640,667.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	640,667.
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	640,667.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	1,234,522.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,234,522.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	2,316.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	1,232,206.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				640,667.
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only				
b Total for prior years 20 13 ,20 12 ,20 11				
3 Excess distributions carryover, if any, to 2015				
a From 2010 . . . 98,440.				
b From 2011 . . . 163,659.				
c From 2012 . . . 446,604.				
d From 2013 . . . 95,562.				
e From 2014 . . . 354,915.				
f **Total** of lines 3a through e	1,159,180.			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ $ 1,234,522.				
a Applied to 2014, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2015 distributable amount				640,667.
e Remaining amount distributed out of corpus	593,855.			
5 Excess distributions carryover applied to 2015 *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,753,035.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2015 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2016				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions)	98,440.			
9 **Excess distributions carryover to 2016.** Subtract lines 7 and 8 from line 6a	1,654,595.			
10 Analysis of line 9				
a Excess from 2011 . . . 163,659.				
b Excess from 2012 . . . 446,604.				
c Excess from 2013 . . . 95,562.				
d Excess from 2014 . . . 354,915.				
e Excess from 2015 . . . 593,855.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test-enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends rents payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

ATTACHMENT 9

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

ATCH 10

b The form in which applications should be submitted and information and materials they should include

ATCH 11

c Any submission deadlines

THERE IS NO DEADLINES FOR APPLICATIONS.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

THERE ARE NO RESTRICTIONS ON GRANTS, SCHOLARSHIPS, ETC.

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ATCH 12				
Total . . . . ▶ **3a**				1,234,522.
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	11,500.	
4 Dividends and interest from securities			14	116,518.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	133,966.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				261,984.	

13 **Total.** Add line 12, columns (b), (d), and (e) . . . . . 13 261,984.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
	N/A		N/A

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements and to the best of my knowledge and belief, it is true, correct and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

[signature] 11/10/2016 V President

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
MANDY M GARVIE	[signature]	11/7/2016		P00835432
Firm's name ▶ BKD, LLP			Firm's EIN ▶ 44-0160260	
Firm's address ▶ 211 N ROBINSON AVE, STE 600 OKLAHOMA CITY, OK 73102-9421			Phone no 405-606-2580	

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		EDWARD JONES 25661 ST					VARIOUS	VARIOUS
133,767.		133,929.					-162.	
		EDWARD JONES 25661 LT					VARIOUS	VARIOUS
944,926.		922,343.					22,583.	
		MORGAN STANLEY 010126 ST COVERED					VARIOUS	VARIOUS
1,127.		1,102.					25.	
		MORGAN STANLEY 010126 LT COVERED					VARIOUS	VARIOUS
1,422.		1,416.					6.	
		MORGAN STANLEY 010126 LT NONCOVERED					VARIOUS	VARIOUS
12,391.		11,664.					727.	
		MORGAN STANLEY 010590 ST COVERED					VARIOUS	6/18/15
109,783.		156,658.					-46,875.	
		MORGAN STANLEY 010590 LT COVERED					12/29/10	06/18/15
110,030.		70,200.					39,830.	
		MORGAN STANLEY 010592 ST COVERED					VARIOUS	VARIOUS
114,931.		114,617.					314.	
		MORGAN STANLEY 010592 ST NONCOVERED					VARIOUS	VARIOUS
53,446.		53,980.					-534.	
		MORGAN STANLEY 010592 LT NONCOVERED					VARIOUS	VARIOUS
407,414.		406,338.					1,076.	
		CNB 50007501					VARIOUS	VARIOUS
91,890.		89,965.					1,925.	
		CAPITAL GAIN DISTRIBUTIONS					VARIOUS	VARIOUS
115,051.							115,051.	
TOTAL GAIN(LOSS)							133,966.	

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at *www.irs gov/form990*

OMB No 1545-0047
2015

Name of the organization
ALLEN FAMILY CHARITABLE FOUNDATION

Employer identification number
20-5490143

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling $5,000 or more during the year . . . . ▶ $______________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization ALLEN FAMILY CHARITABLE FOUNDATION

Employer identification number 20-5490143

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	PAUL ALLEN 38 WOODLANDS ENID, OK 73703	$ 728,427.	Person [X] Payroll [ ] Noncash [X] (Complete Part II for noncash contributions)
2	PAUL ALLEN 38 WOODLANDS ENID, OK 73703	$ 165,048.	Person [X] Payroll [ ] Noncash [X] (Complete Part II for noncash contributions)
3	PAUL ALLEN 38 WOODLANDS ENID, OK 73703	$ 271,774.	Person [X] Payroll [ ] Noncash [X] (Complete Part II for noncash contributions)
4	PAUL ALLEN 38 WOODLANDS DR ENID, OK 73703	$ 147,399.	Person [X] Payroll [ ] Noncash [X] (Complete Part II for noncash contributions)
5	PAUL ALLEN 38 WOODLANDS DR ENID, OK 73703	$ 700,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)

Name of organization ALLEN FAMILY CHARITABLE FOUNDATION

Employer identification number 20-5490143

Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	STOCK FROM THE FOLLOWING: BARON INVT INST, BRIDGE BUILDER, CAPITAL WORLD, DODGE & COX, HARBOR FDCAP APPR INSTL, INSTITUTIONAL EQUITY	$ 728,427.	12/31/2015
2	STOCK FROM THE FOLLOWING: INVESTMENT CO AMERCAL F-1, JP MORGAN FEDERAL MONEY MARKET FUND INSTITUTIONAL SHARE CLASS FUND 836, LOOMIS SAYLES, MAINSTAY	$ 165,048.	12/31/2015
3	STOCK FROM THE FOLLOWING: MASSACHUSETTS INVESTOR TRUST CL-1, MFO CREDIT SUISSE COMMODITY, MFS , NEW WORLD FD, OPPENHEIMER, PIMCO FUNDS	$ 271,774.	12/31/2015
4	STOCK FROM THE FOLLOWING: ROWE T PRICE EQUITY INCOME, TEMPLETON GLOBAL BOND FUND, VOYA GLOBAL REAL ESTATE I	$ 147,399.	12/31/2015
		$	
		$	

Name of organization ALLEN FAMILY CHARITABLE FOUNDATION

Employer identification number 20-5490143

Part III ***Exclusively*** **religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor.** Complete columns **(a)** through **(e)** and the following line entry For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **$1,000 or less** for the year (Enter this information once See instructions) ▶ $ ____________
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

ALLEN FAMILY CHARITABLE FOUNDATION 20-5490143

FORM 990PF, PART I - CONTRIBUTIONS, GIFTS AND GRANTS RECEIVED

ATTACHMENT 1

NAME AND ADDRESS	DATE	DIRECT PUBLIC SUPPORT
PAUL ALLEN 38 WOODLANDS ENID, OK 73703	12/31/2015	728,427.
PAUL ALLEN 38 WOODLANDS ENID, OK 73703	12/31/2015	165,048.
PAUL ALLEN 38 WOODLANDS ENID, OK 73703	12/31/2015	271,774.
PAUL ALLEN 38 WOODLANDS DR ENID, OK 73703	12/31/2015	147,399.
PAUL ALLEN 38 WOODLANDS DR ENID, OK 73703	12/31/2015	700,000.
	TOTAL CONTRIBUTION AMOUNTS	2,012,648.

ATTACHMENT 2

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
INTEREST INCOME	11,500.	11,500.
TOTAL	11,500.	11,500.

ATTACHMENT 3

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
DIVIDEND INCOME	116,518.	116,518.
TOTAL	116,518.	116,518.

ATTACHMENT 4

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
ACCOUNTING FEES	775.	775.		
TOTALS	775.	775.		

ATTACHMENT 5

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
INVESTMENT FEES	29,585.	29,585.
TOTALS	29,585.	29,585.

ATTACHMENT 6

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
MARKET VALUE OF SECURITIES	13,721,949.	13,721,949.
TOTALS	13,721,949.	13,721,949.

ATTACHMENT 7

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION		AMOUNT
UNREALIZED GAINS		-1,618,582.
	TOTAL	-1,618,582.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 8

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION
JOAN ALLEN 38 WOODLANDS ENID, OK 73073	PRESIDENT	0.
MARK ALLEN 15708 FAIRVIEW FARM BLVD EDMOND, OK 73013	VICE PRESIDENT	0.
GREG ALLEN 1515 LONDON ROAD CHARLOTTESVILLE, VA 22901	TREASURER	0.
JOHN WYNNE 1010 W MAPLE ENID, OK 73702	SECRETARY	0.
PAUL ALLEN 38 WOODLANDS ENID, OK 73703	DIRECTOR	0.
	GRAND TOTALS	0.

ATTACHMENT 9

FORM 990PF, PART XV - INFORMATION REGARDING FOUNDATION MANAGERS

PAUL ALLEN
MARK ALLEN
GREG ALLEN

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

MARK ALLEN
7301 N BROADWAY EXTENSION, STE 225
OKLAHOMA CITY, OK 73116
580-233-4455

ATTACHMENT 11

990PF, PART XV - FORM AND CONTENTS OF SUBMITTED APPLICATIONS

THE PRIVATE FOUNDATION DOES NOT REQUIRE A SET FORMAT FOR APPLICATIONS FOR GRANTS, SCHOLARSHIPS, ETC.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 12

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
HERITAGE HALL 1800 NW 22ND STREET OKLAHOMA CITY, OK 73120	NONE PC	PROGRAMS AND SERVICES THAT PROMOTE EDUCATION	50,000.
OSU FOUNDATION 400 SOUTH MONROE PO BOX 1749 STILLWATER, OK 74076-1749	NONE PC	PROGRAMS AND SERVICES THAT PROMOTE EDUCATION	158,000
ALLIED ARTS 1015 N BROADWAY AVE #200 OKLAHOMA CITY, OK 73102	NONE PC	FOR CHILDRENS ART PROGRAMS	1,000
UNITED WAY OF ENID & NW OKLAHOMA 1444 NW 28TH ST OKLAHOMA CITY, OK 73106-3430	NONE PC	PROGRAMS TO PROMOTE THE INCREASE OF ORGANIZATIONAL CAPACITY TO CARE FOR ONE ANOTHER	33,000
BOYS AND GIRLS CLUB OF CENTRAL VIRGINIA 1000 CHERRY AVE CHARLOTTESVILLE, VA 22903	NONE PC	PROGRAMS TO ENABLE YOUTH TO BE PRODUCTIVE, CARING AND RESPONSIBLE CITIZENS	23,148
OKLAHOMA MEDICAL RESEARCH FOUNDATION 825 N E 13TH STREET OKLAHOMA CITY, OK 73104	NONE PC	PROGRAMS ASSOCIATED WITH MEDICAL RESEARCH	20,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 12 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
VANDERBILT UNIVERSITY PMB 407727 2301 VANDERBILT PLACE NASHVILLE, TN 37240-7727	NONE PC	PROGRAMS AND SERVICES THAT PROMOTE EDUCATION	200,000
FIELDS AND FUTURES 7001 NW 164TH EDMOND, OK 73013	NONE PC	PROGRAMS SUPPORTING YOUTH ATHLETICS	5,000
HARVARD LAW SCHOOL 1563 MASSACHUSETTS AVENUE CAMBRIDGE, MA 02138	NONE PC	PROGRAMS AND SERVICES THAT PROMOTE EDUCATION	1,500.
HOPE HOUSE OKC 1101 NW 49TH ST OKLAHOMA CITY, OK 73118	NONE PC	PROGRAMS AND SERVICES THAT PROMOTE PREVENTION, EDUCATION AND SUPPORT FOR DOMESTIC VIOLENCE VICTIMS	10,000
LEONARDO'S CHILDREN'S MUSEUM 200 E MAPLE AVENUE ENID, OK 73701	NONE PC	YOUTH PROGRAMS TO PROMOTE HANDS ON LEARNING	50,000
LIGHT HOUSE STUDIO 121 E WATER STREET CHARLOTTESVILLE, VA 22902	NONE PC	FOR YOUTH FILMMAKING PROGRAMS	500

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 12 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
NELIGH-OAKDALE EDUCATION FUND 600 J STREET NELIGH, NE 68756	NONE PC	PROGRAMS AND SERVICES TO PROMOTE EDUCATION	11,385
OKLAHOMA HERITAGE ASSOCIATION 1400 CLASSEN DR OKLAHOMA CITY, OK 73106	NONE PC	PROGRAMS TO PROMOTE AND PRESERVE THE HERITAGE OF OKLAHOMA	100.
OKLAHOMA WIZARDS FOUNDATION PO BOX 13763 OKLAHOMA CITY, OK 73113-0763	NONE PC	FOR YOUTH DEVELOPMENT PROGRAMS	10,000
PEPPERS RANCH 209 FRENCH PARK PLACE EDMOND, OK 73034	NONE PC	FOR PROGRAMS FOR FOSTER PARENTS	500
RSVP ENID 602 S VAN BUREN ST ENID, OK 73703	NONE PC	FOR PROGRAMS TO PROVIDE ELDERLY WITH VOLUNTEER OPPORTUNITIES	5,250
ST ANNE'S BELFIELD SCHOOL 2132 IVY ROAD CHAROLTTESVILLE, VA 22903	NONE PC	PROGRAMS AND SERVICES THAT PROMOTE EDUCATION	4,500.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 12 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
TEEN RECOVERY SOLUTIONS 720 W WILSHIRE BLVD #101 OKLAHOMA CITY, OK 73116	NONE PC	PROGRAMS AND SERVICES THAT PROVIDE LONG-TERM ADDICTION RECOVERY TOOLS FOR OKLAHOMA CITY TEENS AND THEIR FAMILIES	1,300
TIP OF THE SPEAR FOUNDATION 2311 CEDAR SPRINGS ROAD SUITE 405 DALLAS, TX 75201	NONE PC	FOR PROGRMAS TO SUPPORT OUR NATION'S OPERATORS AND THEIR FAMILIES DURING TIMES OF NEED	5,000
WES WELKER FOUNDATION PO BOX 20777 OKLAHOMA CITY, OK 73156-2777	NONE PC	FOR YOUTH ATHLETIC PROGRAMS	1,500
ALBEMARLE HOUSING IMPROVEMENT PROGRAM 2127 BERKMAR DRIVE CHARLOTTESVILLE, VA 22901	NONE PC	FOR PROGRAMS TO HELP LOW-INCOME HOMEOWNERS WITH HOME IMPROVEMENTS	1,000
ALL SOULS EPISCOPAL CHURCH 6400 N PENNSYLVANIA AVE OKLAHOMA CITY, OK 73116	NONE PC	FOR COMMUNITY SUPPORT PROGRAMS	3,000
AMERICAN HEART ASSOCIATION 7272 GREENVILLE AVENUE DALLAS, TX 75231	NONE PC	PROGRAMS TO SUPPORT BUILDING HEALTHIER LIVES, FREE OF CARDIOVASCULAR DISEASE AND STROKE	100

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 12 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CASA 5905 NORTH CLASSEN COURT SUITE 302 OKLAHOMA CITY, OK 73118	NONE PC	FOR PROGRAMS PROVIDING LEGAL SERVICES TO ABUSED OR NEGLECTED CHILDREN	500.
CHARLESTON AREA THERAPEUTIC RIDING 2669 HAMILTON RD JOHNS ISLAND, SC 29455	NONE PC	FOR PROGRAMS TO IMPROVE THE LIVES OF CHILDREN AND ADULTS WITH DISABILITIES THROUGH THERAPEUTIC HORSEBACK RIDING	1,000
CLEATS FOR KIDS 730 W WILSHIRE BLVD #106 OKLAHOMA CITY, OK 73116	NONE PC	FOR ATHLETIC EQUIPMENT FOR YOUTH	550
FIRST PRESBYTERIAN CHURCH OF BARTLESVILLE 505 SE DEWEY AVE BARTLESVILLE, OK 74003	NONE PC	FOR COMMUNITY SUPPORT PROGRAMS	100
FIRST SERVE OKC 3400 N PORTLAND AVE OKLAHOMA CITY, OK 73112	NONE PC	PROGRAMS SUPPORTING YOUTH TENNIS	423,339.
THE FIRST TEE OF METROPOLITIAN OKLAHOMA CITY 600 N MARTIN LUTHER KING AVE OKLAHOMA CITY, OK 73117	NONE PC	FOR YOUTH GOLFING PROGRAMS	500

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 12 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
HERITAGE HALL TENNIS 1800 NW 122ND ST OKLAHOMA CITY, OK 73120	NONE PC	FOR YOUTH TENNIS PROGRAMS	3,000
HOPE IS ALIVE 3009 BROOKHOLLOW ROAD OKLAHOMA CITY, OK 73120	NONE PC	FOR PROGRAMS TO INSPIRE HOPE AND BUILD FOUNDATIONS FOR PEOPLE AFFECTED BY ADDICTION	2,000
HRI 4050 W MEMORIAL RD OKLAHOMA CITY, OK 73120	NONE PC	FOR PROGRAMS TO PROVIDE MEALS TO CHILDREN	100
INFANT CRISIS CENTER 4224 N LINCOLN BLVD OKLAHOMA CITY, OK 73105	NONE PC	FOR FAMILY SERVICES AND ASSISTANCE	250
KANAKUK MINISTRIES 1353 LAKESHORE DRIVE BRANSON, MO 65616	NONE PC	FOR SUMMER CAMP PROGRAMS TO DEVELOP DYNAMIC CHRISTIAN LEADERS THROUGH LIFE CHANGING EXPERIENCES	150,000
K-LIFE OKC 36 W MEMORIAL RD OKLAHOMA CITY, OK 73114	NONE PC	FOR PROGRAMS PROMOTING THE MINISTRY OF DISCIPLESHIP AND FELLOWSHIP FOR YOUTH AND THEIR FAMILIES	10,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 12 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
LIFE CHURCH 4600 E 2ND ST EDMOND, OK 73034	NONE PC	FOR COMMUNITY SUPPORT PROGRAMS	10,000
OASIS FORGOTTEN MINISTRIES 1714 S 4TH STREET ENID, OK 73701	NONE PC	FOR PROGRAMS ASSISTING INDIVUALS RE-ENTERING SOCIETY	20,000
OKC ALL SPORTS ASSOCIATION 211 N ROBINSON AVE N250 OKLAHOMA CITY, OK 73102	NONE PC	FOR SERVICES ASSOCIATED WITH PROMOTING QUALITY FAMILY-ORIENTED AMATEUR SPORTING EVENTS IN THE STATE OF OKLAHOMA	10,000
OKLAHOMA PROJECT WOMAN 2727 E 21ST ST #602 TULSA, OK 74114	NONE PC	FOR PROGRAMS PROVIDING NO COST MAMMOGRAPHY	150
THE PARAMOUNT THEATRE 215 EAST MAINE STREET CHARLOTTESVILLE, VA 22902	NONE PC	FOR PROGRAMS TO EDUCATE, ENCHANT, ENRICH AND ENLIGHTEN THE COMMUNITY IN THE AREA OF A WIDE VARIETY OF ARTS, EDUCATION AND ENTERTAINMENT	1,250
SUSAN G KOMEN 115 PARK AVENUE OKLAHOMA CITY, OK 73102	NONE PC	FOR PROGRAMS ASSOCIATED WITH BREAST CANCER RESEARCH AND EDUCTION	1,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 12 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
UNIVERSITY OF CENTRAL OKLAHOMA 100 N UNIVERSITY DR EDMOND, OK 73034	NONE PC	PROGRAMS AND SERVICES THAT PROMOTE EDUCATION	1,000.
WATER 4 FOUNDATION 2405 NW 10TH STREET OKLAHOMA CITY, OK 73107	NONE PC	FOR PROGRAMS AND SERVICES FOR PROVIDING PEOPLE ACCESS TO CLEAN WATER	1,000
FCF BALLERS PO BOX 2952 CHESTERFIELD, VA 23831	NONE PC	PROGRAMS SUPPORTING YOUTH ATHLETICS	3,000
		TOTAL CONTRIBUTIONS PAID	1,234,522.