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Form **990-PF**Department of the Treasury  
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052

**2015**

Open to Public Inspection

For calendar year 2015 or tax year beginning

, and ending

Name of foundation <b>PUGET SOUND ENERGY FOUNDATION</b>		A Employer identification number <b>20-4863534</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>501 SILVERSIDE ROAD</b>	Room/suite <b>123</b>	B Telephone number <b>800-839-1754</b>
City or town, state or province, country, and ZIP or foreign postal code <b>WILMINGTON, DE 19809-1377</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) <b>\$ 22,149,926.</b> (Part I, column (d) must be on cash basis)	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			<b>N/A</b>	
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	<b>1,027.</b>	<b>1,027.</b>		
	4 Dividends and interest from securities	<b>442,171.</b>	<b>442,171.</b>		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	<b>552,791.</b>			
	b Gross sales price for all assets on line 6a	<b>4,919,722.</b>			
	7 Capital gain net income (from Part IV, line 2)		<b>552,791.</b>		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total Add lines 1 through 11	<b>995,989.</b>	<b>995,989.</b>			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	<b>0.</b>	<b>0.</b>		<b>0.</b>
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees				
	c Other professional fees	<b>67,616.</b>	<b>44,583.</b>		<b>23,033.</b>
	17 Interest				
	18 Taxes	<b>9,891.</b>	<b>0.</b>		<b>0.</b>
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications	<b>61,835.</b>	<b>0.</b>		<b>61,835.</b>
	23 Other expenses	<b>75,057.</b>	<b>0.</b>		<b>75,057.</b>
	24 Total operating and administrative expenses Add lines 13 through 23	<b>214,399.</b>	<b>44,583.</b>		<b>159,925.</b>
	25 Contributions, gifts, grants paid	<b>1,053,062.</b>			<b>1,053,062.</b>
26 Total expenses and disbursements. Add lines 24 and 25	<b>1,267,461.</b>	<b>44,583.</b>		<b>1,212,987.</b>	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	<b>&lt;271,472.&gt;</b>				
b Net investment income (if negative, enter -0-)		<b>951,406.</b>			
c Adjusted net income (if negative, enter -0-)			<b>N/A</b>		

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LHA For Paperwork Reduction Act Notice, see instructions.

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<b>Part II Balance Sheets</b>		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value	
<b>Assets</b>	1 Cash - non-interest-bearing					
	2 Savings and temporary cash investments			368,363.	238,936.	238,936.
	3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶					
	4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons					
	7 Other notes and loans receivable ▶ Less: allowance for doubtful accounts ▶					
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges					
	10a Investments - U.S. and state government obligations					
	b Investments - corporate stock	STMT 5		18,940,628.	18,798,583.	21,910,990.
	c Investments - corporate bonds					
	11 Investments - land, buildings, and equipment basis ▶ Less: accumulated depreciation ▶					
	12 Investments - mortgage loans					
	13 Investments - other					
	14 Land, buildings, and equipment basis ▶ Less: accumulated depreciation ▶					
15 Other assets (describe ▶ )						
16 <b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item I)			19,308,991.	19,037,519.	22,149,926.	
<b>Liabilities</b>	17 Accounts payable and accrued expenses					
	18 Grants payable					
	19 Deferred revenue					
	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable					
22 Other liabilities (describe ▶ )						
23 <b>Total liabilities</b> (add lines 17 through 22)			0.	0.		
<b>Net Assets or Fund Balances</b>	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24 Unrestricted					
	25 Temporarily restricted					
	26 Permanently restricted Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.					
	27 Capital stock, trust principal, or current funds			0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds			19,308,991.	19,037,519.	
	30 <b>Total net assets or fund balances</b>			19,308,991.	19,037,519.	
31 <b>Total liabilities and net assets/fund balances</b>			19,308,991.	19,037,519.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	19,308,991.
2 Enter amount from Part I, line 27a	2	<271,472.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	19,037,519.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	19,037,519.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a PUBLICLY TRADED SECURITIES</b>			
<b>b CAPITAL GAIN DISTRIBUTION</b>			
c			
d			
e			

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 4,623,440.		4,366,931.	256,509.
b 296,282.			296,282.
c			
d			
e			

  

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			256,509.
b			296,282.
c			
d			
e			

  

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	552,791.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	1,070,928.	23,678,702.	.045227
2013	983,876.	21,974,860.	.044773
2012	968,662.	19,898,928.	.048679
2011	792,587.	19,640,801.	.040354
2010	709,198.	18,507,722.	.038319

2 Total of line 1, column (d)	2	.217352
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.043470
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	23,111,700.
5 Multiply line 4 by line 3	5	1,004,666.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	9,514.
7 Add lines 5 and 6	7	1,014,180.
8 Enter qualifying distributions from Part XII, line 4	8	1,212,987.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.  
See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	9,514.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	9,514.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	9,514.
6 Credits/Payments:			
a 2015 estimated tax payments and 2014 overpayment credited to 2015	6a	9,200.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	9,200.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	314.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2016 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> WA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

**Part VII-A Statements Regarding Activities** (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <b>WWW.PSEFOUNDATION.ORG</b>	X	
14 The books are in care of ► <b>C/O FOUNDATION SOURCE</b> Telephone no. ► <b>800-839-1754</b> Located at ► <b>501 SILVERSIDE ROAD, SUITE 123, WILMINGTON, DE</b> ZIP+4 ► <b>19809-1377</b>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year		N/A
16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception: Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► _____, _____, _____ b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____	2b	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4a	X
	4b	X

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 6		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0





**Part X****Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	23,174,890.
b Average of monthly cash balances	1b	288,765.
c Fair market value of all other assets	1c	
d Total (add lines 1a, b, and c)	1d	23,463,655.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	23,463,655.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	351,955.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	23,111,700.
6 Minimum investment return. Enter 5% of line 5	6	1,155,585.

**Part XI****Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	1,155,585.
2a Tax on investment income for 2015 from Part VI, line 5	2a	9,514.
b Income tax for 2015. (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	9,514.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	1,146,071.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	1,146,071.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,146,071.

**Part XII****Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,212,987.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,212,987.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	9,514.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,203,473.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
<b>1</b> Distributable amount for 2015 from Part XI, line 7				1,146,071.
<b>2</b> Undistributed income, if any, as of the end of 2015				
<b>a</b> Enter amount for 2014 only			1,185,104.	
<b>b</b> Total for prior years:		0.		
<b>3</b> Excess distributions carryover, if any, to 2015:				
<b>a</b> From 2010				
<b>b</b> From 2011				
<b>c</b> From 2012				
<b>d</b> From 2013				
<b>e</b> From 2014				
<b>f</b> Total of lines 3a through e	0.			
<b>4</b> Qualifying distributions for 2015 from Part XII, line 4: ▶ \$ 1,212,987.				
<b>a</b> Applied to 2014, but not more than line 2a			1,185,104.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions)	0.			
<b>d</b> Applied to 2015 distributable amount				27,883.
<b>e</b> Remaining amount distributed out of corpus	0.			
<b>5</b> Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
<b>6</b> Enter the net total of each column as indicated below:	0.			
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
<b>e</b> Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
<b>f</b> Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				1,118,188.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
<b>8</b> Excess distributions carryover from 2010 not applied on line 5 or line 7	0.			
<b>9</b> Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	0.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2011				
<b>b</b> Excess from 2012				
<b>c</b> Excess from 2013				
<b>d</b> Excess from 2014				
<b>e</b> Excess from 2015				



**Part XV** Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> Paid during the year				
SEE PART XV STATEMENT ATTACHED				1,053,062.
<b>Total</b>			<b>3a</b>	1,053,062.
<b>b</b> Approved for future payment				
NONE				
<b>Total</b>			<b>3b</b>	0.



**Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

		Yes	No
<b>1</b>	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
<b>a</b>	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
<b>b</b>	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
<b>c</b>	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
<b>d</b>	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.		
(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, this is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.			May the IRS discuss this return with the preparer shown below (see instr)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
	Signature of officer or trustee <i>[Signature]</i>		Date 5/7/16	Title Corp Treasurer	
Paid Preparer Use Only	Print/type preparer's name JENNIFER BECKER HARRIS		Preparer's signature <i>[Signature]</i> JENNIFER BECKER HARRIS		Date 05/04/16 Check <input type="checkbox"/> if self-employed PTIN P00183358
	Firm's name CLARK NUBER, PS			Firm's EIN 91-1194016	
	Firm's address 10900 NE 4TH STREET, SUITE 1700 BELLEVUE, WA 98004			Phone no. 425-454-4919	

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	1
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT MANAGEMENT FEES	44,583.	44,583.		0.	
OTHER PROFESSIONAL SERVICES	23,033.	0.		23,033.	
TO FORM 990-PF, PG 1, LN 16C	67,616.	44,583.		23,033.	

FORM 990-PF	TAXES			STATEMENT	2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
EXCISE TAX	9,891.	0.		0.	
TO FORM 990-PF, PG 1, LN 18	9,891.	0.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FILING FEES	35.	0.		35.	
ADMINISTRATIVE FEES	69,900.	0.		69,900.	
OFFICE EXPENSE	226.	0.		226.	
DUES	3,600.	0.		3,600.	
MISCELLANEOUS	1,296.	0.		1,296.	
TO FORM 990-PF, PG 1, LN 23	75,057.	0.		75,057.	

FOOTNOTES				STATEMENT	4
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FORM 990-PF	CORPORATE STOCK	STATEMENT	5
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
57,852 SHS AMERICAN EUROPACIFICGROWTH CLASS F	2,560,845.	2,612,614.
252,885 SHS BLACKROCK TOTAL RETURN PORTFOLIO	2,838,265.	2,910,707.
69,992 SHS DFA U.S. LARGE CAP VALUE PORTFOLIO	1,215,303.	2,157,142.
63,850 SHS DODGE & COX FUNDS INTERNATIONAL STOCK	2,521,174.	2,329,233.
140,132 SHS JPMORGAN HIGH YIELD BOND FUND	1,032,000.	958,502.
384,096 SHS METROPOLITAN WEST RETURN BOND FUND	4,224,889.	4,079,101.
81,646 SHS T ROWE PRICE INSTITUTIONAL LARGE CAP FUND	1,525,985.	2,358,762.
11,263 SHS VANGUARD 500 INDEX FUND ADM	1,202,782.	2,122,760.
PIMCO TOTAL RETURN FUND	0.	0.
27,987 SHS VANGUARD SMALL CAP INDEX FUND ADMIRAL SHARES	814,165.	1,484,719.
35,599 SHS VANGUARD INFLATION-PROTECTED SEC	863,175.	897,450.
TOTAL TO FORM 990-PF, PART II, LINE 10B	18,798,583.	21,910,990.

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT	6
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
ANDY W. WAPPLER 501 SILVERSIDE ROAD STE 123 WILMINGTON, DE 19809	PRESIDENT/CHAIRMAN/DIRECTOR 1.00	0.	0.	0.
MARLA D. MELLIES 501 SILVERSIDE ROAD STE 123 WILMINGTON, DE 19809	VICE PRES./INTERIM SECRETARY/DIRECTOR 1.00	0.	0.	0.
BRANDON LOHSE 501 SILVERSIDE ROAD STE 123 WILMINGTON, DE 19809	TREASURER/DIRECTOR 1.00	0.	0.	0.
MARGARET HOPKINS 501 SILVERSIDE ROAD STE 123 WILMINGTON, DE 19809	SECRETARY/DIRECTOR 1.00	0.	0.	0.
SANDRA CARSON 501 SILVERSIDE ROAD STE 123 WILMINGTON, DE 19809	EXECUTIVE DIRECTOR 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.



PUGET SOUND ENERGY FOUNDATION  
 EIN 20-4863534  
 DECEMBER 31, 2015  
 FORM 990-PF, PART XV, LINE 3A - GRANTS PAID

NAME	ADDRESS	CITY	STATE	ZIP	FOUNDATION CODE	PURPOSE	AMOUNT
AMERICAN CANCER SOCIETY INC - SEATTLE OFFICE	2120 1ST AVE N	SEATTLE	WA	98019	PC	AMERICAN CANCER SOCIETY PROVIDING SAFE ROADS TO RECOVERY SERVING MEDICALLY VULNERABLE KING COUNTY CANCER PATIENTS PROJECT	\$2,500.00
AMERICAN ENDOWMENT FOUNDATION	1521 GEORGETOWN RD, STE 104	HUDSON	OH	44236	PC	GENERAL & UNRESTRICTED	\$4,611.00
AMERICAN ENDOWMENT FOUNDATION	1521 GEORGETOWN RD, STE 104	HUDSON	OH	44236	PC	GENERAL & UNRESTRICTED	\$15,025.00
AMERICAN ENDOWMENT FOUNDATION	1521 GEORGETOWN RD, STE 104	HUDSON	OH	44236	PC	GENERAL & UNRESTRICTED	\$15,221.00
AMERICAN ENDOWMENT FOUNDATION	1521 GEORGETOWN RD, STE 104	HUDSON	OH	44236	PC	GENERAL & UNRESTRICTED	\$36,707.00
AMERICAN ENDOWMENT FOUNDATION	1521 GEORGETOWN RD, STE 104	HUDSON	OH	44236	PC	GENERAL & UNRESTRICTED	\$8,027.00
AMERICAN ENDOWMENT FOUNDATION	1521 GEORGETOWN RD, STE 104	HUDSON	OH	44236	PC	GENERAL & UNRESTRICTED	\$19,256.00
AMERICAN ENDOWMENT FOUNDATION	1521 GEORGETOWN RD, STE 104	HUDSON	OH	44236	PC	GENERAL & UNRESTRICTED	\$5,872.00
AMERICAN ENDOWMENT FOUNDATION	1521 GEORGETOWN RD, STE 104	HUDSON	OH	44236	PC	GENERAL & UNRESTRICTED	\$5,778.00
AMERICAN ENDOWMENT FOUNDATION	1521 GEORGETOWN RD, STE 104	HUDSON	OH	44236	PC	GENERAL & UNRESTRICTED	\$14,571.00
AMERICAN ENDOWMENT FOUNDATION	1521 GEORGETOWN RD, STE 104	HUDSON	OH	44236	PC	GENERAL & UNRESTRICTED	\$7,564.00
AMERICAN HEART ASSOCIATION INC - PACIFIC/MOUNTAIN AFFILIATE	710 2ND AVE, STE 900	SEATTLE	WA	98104	PC	RURAL EMERGENCY PREPAREDNESS/NEW ALL-IN-ONE CPR IN SCHOOL TRAINING KITS PROJECT	\$5,000.00
AMERICAN RED CROSS OF KING AND KITSAP COUNTIES	P O BOX 3097	SEATTLE	WA	98114	PC	FOR SUPPORT OF EASTERN WASHINGTON FIRE RELIEF PROJECT	\$10,000.00
AMERICAN RED CROSS OF KING AND KITSAP COUNTIES	P O BOX 3097	SEATTLE	WA	98114	PC	SAFE IN THE SOUND BUSINESS CONTINUITY PLANNING PROJECT	\$50,000.00
ARTS COUNCIL OF SNOHOMISH COUNTY	2921 HOYT AVE	EVERETT	WA	98201	PC	SCHACK SECURITY SYSTEM EXPANSION PROJECT	\$2,000.00
BELLEVUE COLLEGE FOUNDATION	3000 LANDERHOLM CIR SE NO A101	BELLEVUE	WA	98007	PC	EMERGENCY PREPAREDNESS PROGRAM PROJECT	\$5,000.00
BELLINGHAM CHILDCARE & LEARNING CENTER	2800 SQUALICUM PKWY	BELLINGHAM	WA	98225	PC	NEW CRASH (SAFETY) BARS FOR NINE (9) EXTERIOR DOORS PROJECT	\$3,000.00
BLOODWORKS	921 TERRY AVE	SEATTLE	WA	98104	PC	EMERGENCY PREPAREDNESS AND RESPONSE UPGRADE PROJECT	\$5,000.00
BLUE MOUNTAIN COUNSELING OF COLUMBIA COUNTY	2121 E WASHINGTON ST	DAYTON	WA	99328	PC	SUMMER YOUTH PROGRAM (SYP) PROJECT	\$2,000.00
BOYS & GIRLS CLUBS OF SOUTH PUGET SOUND	3875 S 66TH ST STE 101	TACOMA	WA	98409	PC	EMERGENCY TWO-WAY RADIOS FOR CLUBS AND SCHOOLS PROJECT	\$10,000.00
BOYS AND GIRLS CLUBS OF KING COUNTY	603 STEWART ST, STE 300	SEATTLE	WA	98101	PC	COMMUNICATIONS EQUIPMENT - 2-WAY RADIOS PROJECT	\$6,000.00
BRIGID COLLINS HOUSE	1231 N GARDEN ST STE 200	BELLINGHAM	WA	98225	PC	SAFE HOME PROJECT	\$5,000.00
CARE NET PREGNANCY CENTER OF THURSTON COUNTY	135 LILLY RD NE	OLYMPIA	WA	98506	PC	PARKING LOT SAFETY PROJECT	\$1,200.00
CENTER FOR WOODEN BOATS	1010 VALLEY ST	SEATTLE	WA	98109	PC	PUBLIC SAFETY FOR CWB'S WEEKLY FREE PUBLIC SAIL PROJECT	\$2,500.00
CENTRAL KITSAP MEDIC ONE FOUNDATION	5300 NEWBERRY HILL RD	SILVERDALE	WA	98383	PC	CENTRAL KITSAP FIRE AND RESCUE (CKF&R) WISH LIST 2015 PROJECT	\$4,500.00
CENTRAL WASHINGTON UNIVERSITY FOUNDATION	400 E UNIVERSITY WAY	ELLENSBURG	WA	98926	PC	EARTHQUAKE AND TSUNAMI SCIENCE AND PREPAREDNESS WORKSHOP FOR MIDDLE-SCHOOL SCIENCE TEACHERS IN THE PUGET SOUND REGION PROJECT	\$15,000.00
CITIZEN CORPS COUNCIL OF PIERCE COUNTY INC	2501 S 35TH ST STE D	TACOMA	WA	98409	PC	CERT CONNECTIONS & SUPPORT PROJECT	\$4,500.00
COMMUNITIES IN SCHOOLS OF LAKEWOOD WA	6402 100TH ST SW	LAKEWOOD	WA	98499	PC	SITE COORDINATION AT CLOVER PARK HIGH SCHOOL PROJECT	\$1,000.00

PUGET SOUND ENERGY FOUNDATION

EIN 20-4863534

DECEMBER 31, 2015

FORM 990-PF, PART XV, LINE 3A - GRANTS PAID

NAME	ADDRESS	CITY	STATE	ZIP	FOUNDATION CODE	PURPOSE	AMOUNT
COMMUNITY ACTION OF SKAGIT COUNTY	330 PACIFIC PL	MOUNT VERNON	WA	98273	PC	SKAGIT COMMUNITY VOLUNTEER MOBILIZATION SKAGIT VOLUNTEER CENTER & COAD (COMMUNITY ORGANIZATIONS ACTIVE IN DISASTER) PROJECT	\$5,000.00
COMMUNITY ACTION OF SKAGIT COUNTY	330 PACIFIC PL	MOUNT VERNON	WA	98273	PC	SKAGIT FOOD DISTRIBUTION CENTER GENERATOR PROJECT	\$50,000.00
COMMUNITY ENRICHMENT FOR KLICKITAT COUNTY	304 FISH HATCHERY RD	GOLDENDALE	WA	98520	PC	GOLDENDALE COMMUNITY RADIO PROJECT	\$8,000.00
EARTHCORPS	6310 NE 74TH ST STE 201E	SEATTLE	WA	98115	PC	CORPS AND CREW LEADER SAFETY AND RESPONSE TRAINING PROJECT	\$2,500.00
EASTSIDE FRIENDS OF SENIORS	1121 228TH AVE SE	SAMMAMISH	WA	98075	PC	HELPING SENIORS DURING EMERGENCIES PROJECT	\$2,500.00
EASTSIDE PATHWAYS	PO BOX 913	BELLEVUE	WA	98009	PC	STUDENT RESILIENCY AND SUMMER SAFETY THROUGH EXTENDED LEARNING PROJECT	\$5,000.00
ECONOMIC DEVELOPMENT COALITION OF KITTITAS COUNTY	PO BOX 598	ELLENBURG	WA	98926	PC	COMPREHENSIVE EMERGENCY RESPONSE PLAN PROJECT	\$5,000.00
EDMONDS DRIFTWOOD PLAYERS INC SNOHOMISH COUNTY	PO BOX 385	EDMONDS	WA	98020	PC	EMERGENCY READINESS FOR PATRON SAFETY PROJECT	\$1,300.00
EMERGENCY FOOD NETWORK OF TACOMA AND PIERCE COUNTY	3318 92ND ST S	LAKEWOOD	WA	98499	PC	PURCHASING A GENERATOR FOR THE SAFEGUARDING OUR FOOD PROJECT	\$50,000.00
ENVIRONMENTAL FUND OF WASHINGTON	1402 3RD AVE	SEATTLE	WA	98101	PC	EARTHDAY EVERYDAY EMPOWERING THE CONSERVATION COMMUNITY PROJECT	\$10,000.00
FAMILY RENEWAL SHELTER	6832 PACIFIC AVE	TACOMA	WA	98408	PC	TEMPORARY HOME PROJECT	\$5,000.00
FORTERRA NW	901 5TH AVE STE 2200	SEATTLE	WA	98164	PC	RESTORATION AND STEWARDSHIP IN PIERCE COUNTY IMPROVED ACCESS, SAFETY AND FLOOD CONTROL PROJECT	\$2,500.00
FOUNDATION FOR TACOMA STUDENTS	3022 S 9TH ST STE 200	TACOMA	WA	98405	PC	SUMMER LEARNING ACCESS FUND PROJECT	\$10,000.00
FUTURE OF FLIGHT FOUNDATION	8415 PAINE FIELD BLVD	MUKILTEO	WA	98275	PC	COMPREHENSIVE EMERGENCY PREPAREDNESS PROGRAM PROJECT	\$5,000.00
GREATER METRO PARKS FOUNDATION	4702 S 19TH ST	TACOMA	WA	98405	PC	CHIP-IN! NEIGHBORHOOD PARK PATROLS PROJECT	\$5,000.00
HOPE IN CHRIST MINISTRIES DBA THE COFFEE OASIS	837 4TH ST	BREMERTON	WA	98337	PC	HOPE INC JOB TRAINING PROGRAM PROJECT	\$2,500.00
IMAGINE CHILDRENS MUSEUM	1502 WALL ST	EVERETT	WA	98201	PC	EMERGENCY EXIT DOOR HARDWARE REPLACEMENT PROJECT	\$3,000.00
ISLAND CHURCH	9624 SPORTSMAN	BAINBRIDGE ISLAND	WA	98110	PC	GENERATOR PROGRAM PROJECT	\$50,000.00
ISSAQUAH SCHOOLS FOUNDATION	PO BOX 835	ISSAQUAH	WA	98027	PC	EMERGENCY SUPPLIES FOR ISSAQUAH SCHOOL DISTRICT STUDENTS PROJECT	\$9,500.00
KIDS DISCOVERY MUSEUM	150 MADRONE LN	BAINBRIDGE ISLAND	WA	98110	PC	GROWING UP SAFE AND PREPARED PROJECT	\$2,500.00
KING COUNTY SEARCH DOGS	PO BOX 50643	BELLEVUE	WA	98015	PC	RADIO EQUIPMENT PURCHASES AND UPGRADES PROJECT	\$5,000.00
LITTLE BIT THERAPEUTIC RIDING CENTER	18675 NE 106TH ST	REDMOND	WA	98052	PC	EMERGENCY PREPAREDNESS SUPPLIES PROJECT	\$4,530.00
LYDIA PLACE A NONPROFIT CORPORATION	PO BOX 28487	BELLINGHAM	WA	98228	PC	SURVEILLANCE AND SAFETY/EMERGENCY EDUCATION PROJECT	\$5,000.00
MARTHA AND MARY LUTHERAN SERVICES	PO BOX 127	POULSBRO	WA	98370	PC	CHILD CARE CENTER SAFETY-NEW HANDRAILS AND GATES PROJECT	\$5,000.00
MOM AND ME MOBILE MEDICAL CLINIC	135 JEFFERSON AVE PMB 3300	BUCKLEY	WA	98321	PC	MOM AND ME MOBILE MEDICAL CLINIC PROJECT	\$2,500.00
MOUNT VERNON PUBLIC SCHOOLS FOUNDATION	2543	MOUNT VERNON	WA	98273	PC	MOUNT VERNON SCHOOL DISTRICT EMERGENCY PREPAREDNESS PROJECT	\$10,000.00
NORTHWEST HEALTHCARE RESPONSE NETWORK	7100 FORT DENT WAY STE 210	TUKWILA	WA	98188	PC	ON PATIENT TRACKING SYSTEM FOR EMERGENCY SITUATIONS PROJECT	\$15,000.00
NORTHWEST STRAITS MARINE CONSERVATION FOUNDATION	1155 N STATE ST STE 402	BELLINGHAM	WA	98225	PC	COMMUNITY ENGAGEMENT IN OIL SPILL PREPAREDNESS AND RESPONSE PROJECT	\$2,500.00
OPERATION NIGHTWATCH	PO BOX 21181	SEATTLE	WA	98111	PC	PROJECT READINESS	\$4,000.00
PACIFIC LUTHERAN UNIVERSITY INC	12180 PARK AVE S	TACOMA	WA	98447	PC	PHASE 3 EMERGENCY PREPAREDNESS METIS SECURE SYSTEM - ATHLETIC FIELDS PROJECT	\$10,000.00
PEACE WINDS AMERICA	2517 EASTLAKE AVE E STE 103	SEATTLE	WA	98102	PC	EMERGENCY SHELTERS FOR NEPAL EARTHQUAKE SURVIVORS PROJECT	\$5,000.00
REDMOND CITIZEN CORPS COUNCIL	8701 160TH AVE NE	REDMOND	WA	98052	PC	REDMOND ARES FIRE STATION RADIOS AND TEAM SAFETY/IDENTITY PROJECT	\$5,000.00
REGIONAL SPECIAL VEHICLES UNIT	17318 432ND AVE SE	NORTH BEND	WA	98045	PC	EQUIPMENT PROJECT	\$9,500.00
SAFE STREETS CAMPAIGN	622 TACOMA AVE S STE 1	TACOMA	WA	98402	PC	SAFE NEIGHBORHOODS FOR CULTURALLY DIVERSE RESIDENTS PROJECT	\$2,500.00

NAME	ADDRESS	CITY	STATE	ZIP	FOUNDATION CODE	PURPOSE	AMOUNT
SEATTLE REPERTORY THEATRE	PO BOX 900923	SEATTLE	WA	98109	PC	ENHANCING PATRON SAFETY WITH AUTOMATED EXTERNAL DEFIBRILLATORS PROJECT	\$3,500.00
SENIOR SERVICES OF ISLAND COUNTY	5518 WOODARD AVE	FREELAND	WA	98249	PC	WHIDBEY CONTINUITY OF NUTRITION SERVICES AND WARMING CENTER PROJECT	\$42,000.00
SERTOMA INC	397 NE WASHINGTON AVE	CHEHALIS	WA	98532	PC	THE TWIN CITIES SERTOMA (SHARP) HEARING AID BANK PROJECT	\$2,000.00
SOUTH CENTRAL WASHINGTON RESOURCE CONSERVATION AND DEVELOPMENT COUNCIL	18063 PERRY ST STE E	YAKIMA	WA	98902	PC	THE COMMUNITY WILDFIRE PREPAREDNESS PROJECT LIVING WITH WILDFIRE	\$5,000.00
SOUTH KITSAP FIRE AND RESCUE VOLUNTEER ASSOCIATION	1974 FIRECREST DR SE	PORT ORCHARD	WA	98366	PC	FIRE NOZZLE REPLACEMENT PROJECT	\$5,000.00
SOUTH PUGET SOUND MOBILE SEARCH AND RESCUE	PO BOX 4074	TUMWATER	WA	98501	PC	K-9 IMPLEMENTATION & HELMET SAFETY PROJECT	\$4,500.00
SOUTH WHIDBEY HOMELESS COALITION	PO BOX 744	FREELAND	WA	98249	PC	LANGLEY CITY CODE REQUIREMENTS FOR RESIDENTIAL USE PROJECT	\$2,500.00
SWEDISH MEDICAL CENTER FOUNDATION	747 BROADWAY	SEATTLE	WA	98122	PC	PREGNANCY AND NEWBORNS' SAFERIDE CAR SEAT PROGRAM PROJECT	\$3,000.00
SWINOMISH TRIBAL COMMUNITY	11404 MOORAGE WAY	LA CONNER	WA	98257	PC	INFORMATION TECHNOLOGY (IT) OFFICE - STANDBY GENERATOR PROJECT	\$16,000.00
THE MOUNTAINS TO SOUND GREENWAY TR	911 WESTERN AVE STE 203	SEATTLE	WA	98104	PC	IMPROVING VOLUNTEER SAFETY IN THE MOUNTAINS TO SOUND GREENWAY PROJECT	\$5,000.00
THE NORTHWEST RAILWAY MUSEUM	PO BOX 459	SNOQUALMIE	WA	98065	PC	RAILWAY EDUCATION CENTER PROJECT	\$5,000.00
THE SKAGIT VALLEY FAMILY YMCA	215 E FULTON ST	MOUNT VERNON	WA	98273	PC	SAFETY AND SHELTER FOR HOMELESS TEENS PROJECT	\$5,000.00
THE YOUNG MENS CHRISTIAN ASSOCIATION OF GREATER SEATTLE - SAMMAMISH BRANCH	4221 228TH AVE SE STE C	ISSAQUAH	WA	98029	PC	EMERGENCY EQUIPMENT NEEDS AND STAFF TRAINING FOR THE NEW Y IN SAMMAMISH, WA PROJECT	\$5,000.00
TOGETHER	418 CARPENTER RD SE STE 203	LACEY	WA	98503	PC	CLUBHOUSE PROJECT	\$4,000.00
TOWN OF LA CONNER	PO BOX 400	LA CONNER	WA	98257	PC	LA CONNER CERT PROJECT	\$8,500.00
UNITED WAY OF CENTRAL WASHINGTON	116 S 4TH ST	YAKIMA	WA	98901	PC	GENERAL & UNRESTRICTED	\$8,000.00
UNITED WAY OF CHELAN & DOUGLAS COUNTIES	PO BOX 488	WENATCHEE	WA	98807	PC	GENERAL & UNRESTRICTED	\$8,000.00
UNITED WAY OF COWLITZ COUNTY	1338 COMMERCE AVE STE 201	LONGVIEW	WA	98632	PC	GENERAL & UNRESTRICTED	\$2,500.00
UNITED WAY OF ISLAND COUNTY	350 SE PIONEER WAY STE 101	OAK HARBOR	WA	98277	PC	GENERAL & UNRESTRICTED	\$10,000.00
UNITED WAY OF KING COUNTY	720 2ND AVE	SEATTLE	WA	98104	PC	\$30,000 IS UNRESTRICTED AND \$20,000 IS TO BE DIRECTED TO KINGKITSAP RED CROSS DIVISION	\$50,000.00
UNITED WAY OF KITSAP COUNTY	645 4TH ST STE 100	BREMERTON	WA	98337	PC	GENERAL & UNRESTRICTED	\$20,000.00
UNITED WAY OF LEWIS COUNTY	450 NW PACIFIC AVE	CHEHALIS	WA	98532	PC	GENERAL & UNRESTRICTED	\$5,000.00
UNITED WAY OF PIERCE COUNTY	1501 PACIFIC AVE	TACOMA	WA	98402	PC	GENERAL & UNRESTRICTED	\$25,000.00
UNITED WAY OF SKAGIT COUNTY	PO BOX 451	BURLINGTON	WA	98233	PC	GENERAL & UNRESTRICTED	\$20,000.00
UNITED WAY OF SNOHOMISH COUNTY	3120 MCDUGALL AVE STE 200	EVERETT	WA	98201	PC	GENERAL & UNRESTRICTED	\$21,000.00
UNITED WAY OF THURSTON COUNTY	1211 4TH AVE E STE 101	OLYMPIA	WA	98506	PC	GENERAL & UNRESTRICTED	\$25,000.00
UNITED WAY OF WALLA WALLA COUNTY	PO BOX 1134	WALLA WALLA	WA	99362	PC	GENERAL & UNRESTRICTED	\$2,500.00
UNITED WAY OF WHATCOM COUNTY	1500 CORNWALL AVE STE 203	BELLINGHAM	WA	98225	PC	GENERAL & UNRESTRICTED	\$20,000.00
UPPER KITTITAS COUNTY SENIOR CENTER	PO BOX 877	CLE ELUM	WA	98922	PC	UKC SENIOR CENTER/EMERGENCY SHELTER GENERATOR PROJECT	\$45,500.00
VASHON BE PREPARED	PO BOX 2840	VASHON	WA	98070	PC	MODERNIZATION/UPGRADE VASHON EOC PROJECT	\$10,000.00
VASHON MAURY ISLAND HERITAGE ASSOCIATION	PO BOX 723	VASHON	WA	98070	PC	FOUNDATION & STRUCTURAL SUPPORT RECONSTRUCTION PROJECT	\$5,000.00
VISION HOUSE	PO BOX 2951	RENTON	WA	98056	PC	SAFETY ENHANCEMENTS PROJECT	\$5,000.00
WASHINGTON EXPLORER SEARCH AND RESCUE	PO BOX 3191	SILVERDALE	WA	98383	PC	EMERGENCY/FIRST RESPONDERS COMMUNICATION UPGRADE PROJECT	\$15,000.00
WASHINGTON EXPLORER SEARCH AND RESCUE - THURSTON COUNTY UNIT	6505 33RD AVE NW	OLYMPIA	WA	98502	PC	CRITICAL EQUIPMENT UPDATE AND REPLACEMENT PROJECT	\$10,000.00
WASHINGTON STATE SEARCH AND RESCUE VOLUNTEER ADVISORY COUNCIL	301 ROGERS ST NW	OLYMPIA	WA	98502	PC	RESCUE AND RECOVERY READINESS PREPARATION PROJECT	\$20,000.00
WASHINGTON STATE SMILE PARTNERS	221 WINSLOW WAY W STE 302	BAINBRIDGE IS	WA	98110	PC	DENTAL HYGIENE DISPATCH VAN PROJECT	\$2,500.00
WASHINGTONS NATIONAL PARK FUND	1904 3RD AVE	SEATTLE	WA	98101	PC	SAFETY AND PROTECTION FOR STAFF AND VISITORS ON MOUNT RAINIER - A THREE PART REQUEST PROJECT	\$5,000.00

PUGET SOUND ENERGY FOUNDATION

EIN 20-4863534

DECEMBER 31, 2015

FORM 990-PF, PART XV, LINE 3A - GRANTS PAID

NAME	ADDRESS	CITY	STATE	ZIP	FOUNDATION CODE	PURPOSE	AMOUNT
WHATCOM COUNTY SHERIFFS OFFICE SUPPORT FOUNDATION	3901 AIRPORT WAY	BELLINGHAM	WA	98226	PC	RAISING FUNDS FOR KEVLAR (BULLETPROOF) VESTS FOR K-9S PROJECT	\$5,000 00
WWA SECTION EMERGENCYCOMMUNICATIONS GROUP	PO BOX 562	TAHOLA	WA	98567	PC	WHATCOM EMERGENCY COMMUNICATIONS GROUP (ARES) HIGH FREQUENCY-CAPABLE RADIO GO-KITS PROJECT	\$5,900 00
YOUNG MENS CHRISTIAN ASSOCIATION OF WENATCHEE	217 ORONDO AVE	WENATCHEE	WA	98801	PC	SCHOLARSHIPS FOR LOW INCOME CHILDREN TO RECEIVE SWIMMING LESSONS PROJECT	\$1,000 00
YOUNG WOMENS CHRISTIAN ASSOCIATION OF OLYMPIA	220 UNION AVE SE	OLYMPIA	WA	98501	PC	THE OTHER BANK PROJECT	\$2,500 00
YOUTH THEATER NORTHWEST	PO BOX 296	MERCER ISLAND	WA	98040	PC	EMERGENCY PREPAREDNESS PROJECT	\$5,000 00

TOTAL GRANTS **\$1,053,062 00**